Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.

Name of foundation: KRISHNAN-SHAH FAMILY FOUNDATION, INC

Number and street (or P O box number if mail is not delivered to street address): P O Box 1525 | Room/suite:

City or town, state, and ZIP code: Pennington NJ 08534-1525

A Employer identification number: 94-3288599

B Telephone number (see page 10 of the instructions): (609) 274-6968

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 5,506,624

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	91,770	91,326		
	5 a Gross rents		0		
	b Net rental income or (loss) 0				
	6 a Net gain or (loss) from sale of assets not on line 10	-90,260			
	b Gross sales price for all assets on line 6a 1,593,020				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances 0				
	b Less Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	16	16	0	
	12 **Total.** Add lines 1 through 11	1,526	91,342	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	5,000	0	0	5,000
	c Other professional fees (attach schedule)	64,583	58,125	0	6,458
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	1,104	1,104	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	13,236	0	0	13,236
	24 **Total operating and administrative expenses.** Add lines 13 through 23	83,923	59,229	0	24,694
	25 Contributions, gifts, grants paid	0			0
	26 **Total expenses and disbursements.** Add lines 24 and 25	83,923	59,229	0	24,694
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-82,397			
	b **Net investment income** (if negative, enter -0-)		32,113		
	c **Adjusted net income** (if negative, enter -0-)			0	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.
(HTA)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	12,636	17,147	17,147
	2	Savings and temporary cash investments	2,302,033	909,008	909,008
	3	Accounts receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	4	Pledges receivable ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use		0	
	9	Prepaid expenses and deferred charges		0	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	209,839	294,125	404,371
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,638,954	4,858,673	4,638,008
	14	Land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,163,462	6,078,953	5,968,534
Liabilities	17	Accounts payable and accrued expenses		0	
	18	Grants payable			
	19	Deferred revenue		0	
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	6,163,462	6,078,953	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	6,163,462	6,078,953	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	6,163,462	6,078,953	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,163,462
2	Enter amount from Part I, line 27a	2	-82,397
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	1,967
4	Add lines 1, 2, and 3	4	6,083,032
5	Decreases not included in line 2 (itemize) ▶ CY LATE POSTING MUTUAL FUNDS	5	4,079
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,078,953

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Attached Statement			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-90,260
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	128,077	5,715,011	0 022411
2007	557,036	6,111,729	0 091142
2006	31,333	5,394,460	0 005808
2005	281,371	4,945,049	0 056900
2004	196,902	2,492,056	0 079012

2 **Total** of line 1, column (d)	2	0 255273
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051055
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,363,303
5 Multiply line 4 by line 3	5	273,823
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	321
7 Add lines 5 and 6	7	274,144
8 Enter qualifying distributions from Part XII, line 4	8	24,694

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	642
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	642
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	642
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,502		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	1,502
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	860
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 642 **Refunded** ▶		11	218

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MLTC, A DIVISION OF BANK OF AMERICA, N A Telephone no ▶ 609-274-6968

Located at ▶ 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ▶ 08534-1525

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20______ , 20______ , 20______ , 20______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20______ , 20______ , 20______ , 20______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** X (No)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LATA KRISHNAN-SHAH 1135 SAGUARE COURT FREMONT CA 94539	PRESIDENT/DIRE(00	0	0	0
AJAY B SHAH 1135 SAGUARE COURT FREMONT CA 94539	SECRETARY/DIRE 00	0	0	0
RAJ KRISHNAN 1135 SAGUARE COURT FREMONT CA 94539	DIRECTOR 00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,622,248
b	Average of monthly cash balances	1b	1,822,730
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	5,444,978
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,444,978
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	81,675
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,363,303
6	**Minimum investment return.** Enter 5% of line 5	6	268,165

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	268,165
2a	Tax on investment income for 2009 from Part VI, line 5	2a	642		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	642
3	Distributable amount before adjustments Subtract line 2c from line 1			3	267,523
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	267,523
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	267,523

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	24,694
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	24,694
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	24,694

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7					267,523
2	Undistributed income, if any, as of the end of 2009					
a	Enter amount for 2008 only				0	
b	Total for prior years 20____, 20____, 20___			0		
3	Excess distributions carryover, if any, to 2009					
a	From 2004	NONE				
b	From 2005	NONE				
c	From 2006	NONE				
d	From 2007	149,807				
e	From 2008	NONE				
f	**Total** of lines 3a through e		149,807			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 24,694					
a	Applied to 2008, but not more than line 2a				0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)		0			
d	Applied to 2009 distributable amount					24,694
e	Remaining amount distributed out of corpus		0			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*		149,807			149,807
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		0			
b	Prior years' undistributed income Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions			0		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					93,022
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		0			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		0			
10	Analysis of line 9					
a	Excess from 2005	0				
b	Excess from 2006	0				
c	Excess from 2007	0				
d	Excess from 2008	0				
e	Excess from 2009	0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

LATA KRISHNAN-SHAH 1135 SAGUARE COURT FREMONT CA 94539-6978

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NONE				
Total			▶ 3a	0
b *Approved for future payment*				
NONE				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	91,770	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-90,260	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a PARTNERSHIP ACTIVITY		0		16	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal Add columns (b), (d), and (e)		0		1,526	0

13 Total. Add line 12, columns (b), (d), and (e) 13 1,526

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0	Not Applicable	
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee | 9.7.10 Date | ▶ Ceo Title

Paid Preparer's Use Only

Preparer's signature ▶	Date 8/18/2010	Check if self-employed ▶ ☒	Preparer's identifying number (see **Signature** on page 30 of the instructions) P00364310
Firm's name (or yours if self-employed), address, and ZIP code ▶	PRICEWATERHOUSECOOPERS LLP		EIN ▶ 13-4008324
	600 GRANT ST PITTSBURGH PA 15219		Phone no 412-355-6000

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

December 01, 2009 - December 31, 2009

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CASH	5,401 91	5,401 91		**5,401.91**		
CMA MONEY FUND	215,418 00	215,418 00	1 0000	**215,418.00**	215	10
TOTAL		220,819.91		**220,819.91**	215	10

MUTUAL FUNDS/CLOSED END FUNDS/UIT Description	Quantity	Total Client Investment	Cumulative Investment Return	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
ISHARES S&P 500 VALUE *INDEX FUND* *SYMBOL · IVE* *Initial Purchase. 05/30/06* *Equity 100%*	16,540	928,779	(51,993)	928,779 20	53 0100	**876,785.40**	(51,993 80)	**22,395**	2 55
ISHARES TR MSCI EAFE *VALUE INDEX FD* *SYMBOL EFV* *Initial Purchase 05/30/06* *Equity 100%*	4,927	283,257	(35,232)	283,257 18	50.3400	**248,025.18**	(35,232.00)	**5,859**	2 36
ISHARES TR MSCI EAFE *GROWTH INDEX FD* *SYMBOL EFG* *Initial Purchase 05/30/06* *Equity 100%*	4,727	272,875	(12,323)	272,875 96	55 1200	**260,552.24**	(12,323 72)	**3,674**	1 40
ISHARES IBOXX $ *INVT GRADE CORP BD FUND* *SYMBOL: LQD* *Initial Purchase 05/30/06* *Fixed Income 100%*	6,322	661,175	(2,738)	661,175 27	104 1500	**658,436.30**	(2,738 97)	**36,194**	5 49
ISHARES MSCI EMERGING *MKTS INDEX FD* *SYMBOL · EEM* *Initial Purchase. 05/30/06* *Equity 100%*	4,242	151,957	24,085	151,957.04	41 5000	**176,043.00**	24,085 96	**102**	05

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TOTAL MERRILL

FAM FDN ET2FI

Account Number: 281-74C60

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

December 01, 2009 - December 31, 2009

MUTUAL FUNDS/CLOSED END FUNDS/UIT (continued)

Description	Quantity	Total Client Investment	Cumulative Investment Return	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
ISHARES BARCLAYS AGGRGT *AGGREGATE BD FUND* *SYMBOL AGG* *Initial Purchase 08/17/09* *Fixed Income 100%*	4,204	434,782	(972)	434,782.85	103 1900	**433,810.76**	(972 09)	**16,858**	3 88
ISHARES RS 2000 GROWTH *INDEX FUND* *SYMBOL IWO* *Initial Purchase 05/30/06* *Equity 100%*	1,949	142,611	(9,942)	142,611 24	68 0700	**132,668.43**	(9,942 81)	**1,109**	83
ISHARES RS 2000 VALUE *INDEX FUND* *SYMBOL IWN* *Initial Purchase 05/30/06* *Equity 100%*	750	52,139	(8,609)	52,139 55	58 0400	**43,530.00**	(8,609 55)	**1,131**	2 59
ISHARES S&P MIDCAP 400 *GROWTH* *SYMBOL IJK* *Initial Purchase 10/11/07* *Equity 100%*	1,710	141,789	(8,905)	141,789 34	77 7100	**132,884.10**	(8,905 24)	**1,476**	1 11
ISHARES S&P 500 *GROWTH INDEX FUND* *SYMBOL IVW* *Initial Purchase 05/30/06* *Equity 100%*	15,620	1,048,970	(143,166)	1,048,970 48	57 9900	**905,803.80**	(143,166 68)	**14,214**	1.56
ISHARES S&P MIDCAP 400/ *BARRA VALUE INDEX FUND* *SYMBOL IJJ* *Initial Purchase 05/30/06* *Equity 100%*	1,356	92,970	(3,555)	92,970 61	65 9400	**89,414.64**	(3,555 97)	**2,357**	2.63

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

December 01, 2009 - December 31, 2009

MUTUAL FUNDS/CLOSED END FUNDS/UIT (continued) Description	Quantity	Total Client Investment	Cumulative Investment Return	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
VANGUARD SHORT TERM BOND	2,743	219,028	(850)	219,028 55	79 5400	**218,178.22**	(850 33)	**5,475**	2 50
SYMBOL BSV Initial Purchase 10/16/09									
Fixed Income 100%									
Subtotal (Fixed Income)						*1,310,425 28*			
Subtotal (Equities)						*2,865,706.79*			
TOTAL			(254,200)	4,430,337 27		**4,176,132.07**	(254,205.20)	**110,844**	2 65
TOTAL PRINCIPAL INVESTMENTS				4,651,157 18		**4,396,951.98**	(254,205 20)	**111,059**	2 53

Total Client Investment: Cost of shares directly purchased and still held Does not include shares purchased through reinvestment
Cumulative Investment Return: Estimated Market Value minus Total Client Investment Cumulative Investment Return is the capital appreciation (depreciation) of all shares purchased, including shares purchased through reinvestment

Unrealized Gain or (Loss). Estimated Market Value minus Total Cost Basis (total cost of shares directly purchased and still held, as well as cost of shares acquired through reinvestment) Provided for Tax Planning purposes only and is not applicable to retirement accounts.
Initial Purchase: Date of your initial investment in this fund

Market Timing: Merrill Lynch's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF INCOME INVESTMENTS

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CASH	11,706 95	11,706 95		**11,706.95**		
CMA MONEY FUND	5,399 00	5,399 00	1 0000	**5,399.00**	**5**	10
TOTAL		17,105 95		**17,105.95**	**5**	10
TOTAL INCOME INVESTMENTS		17,105 95		**17,105.95**	**5**	03

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Account Number. 281-74C60

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF INCOME INVESTMENTS

December 01, 2009 - December 31, 2009

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL PRINCIPAL/INCOME INVESTMENTS	4,668,263 13	**4,414,057.93**	(254,205 20)		**111,065**	2 52

YOUR TRUST MANAGEMENT ACCOUNT TRANSACTIONS

DIVIDENDS/INTEREST INCOME TRANSACTIONS

Date	Transaction Type	Quantity	Description	Income Cash	Principal Cash	Income Year To Date
12/07	Dividend		ISHARES IBOXX $ INVT GRADE CORP BD FUND DIVIDEND HOLDING 6322 0000 PAY DATE 12/07/2009	2,885 36		
12/07	Dividend		ISHARES BARCLAYS AGGRGT AGGREGATE BD FUND DIVIDEND HOLDING 4204.0000 PAY DATE 12/07/2009	1,482 37		
12/07	Dividend		VANGUARD SHORT TERM BOND DIVIDEND HOLDING 2743 0000 PAY DATE 12/07/2009	439 30		
12/30	Dividend		ISHARES RS 2000 GROWTH INDEX FUND DIVIDEND HOLDING 1949 0000 PAY DATE 12/30/2009	277.37		
12/30	Dividend		ISHARES RS 2000 VALUE INDEX FUND DIVIDEND	282 57		

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

December 01, 2009 - December 31, 2009

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CASH	35 46	35 46		**35.46**		
CMA MONEY FUND	568,310 00	568,310 00	1 0000	**568,310.00**	**568**	10
TOTAL		568,345 46		**568,345.46**	**568**	.10
TOTAL PRINCIPAL INVESTMENTS		568,345 46		**568,345.46**	**568**	10

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF INCOME INVESTMENTS

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CMA MONEY FUND	89 00	89 00	1 0000	**89.00**		10
TOTAL INCOME INVESTMENTS		89.00		**89.00**		.10

Income Debit Balance **34.29**

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL PRINCIPAL/INCOME INVESTMENTS	568,434 46	**568,434.46**			**568**	10

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

December 01, 2009 - December 31, 2009

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CASH	5 67	5 67		**5.67**		
CMA MONEY FUND	119,781 00	119,781 00	1 0000	**119,781.00**	**120**	10
TOTAL		119,786.67		**119,786.67**	**120**	10

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
BLUE COAT SYS INC	BCSI	11/30/09	1,239	26.3133	32,602 18	28 5400	**35,361.06**	2,758.88		
CAPELLA ED CO	CPLA	08/10/09	413	64.4120	26,602.16	75.3000	**31,098.90**	4,496 74		
DISCOVERY COMMUNICATN	DISCA	10/12/09	819	30 6935	25,137 98	30 6700	25,118 73	(19 25)		
INC SFRIFS A		11/16/09	215	31 5881	6,791 46	30 6700	6,594 05	(197 41)		
Subtotal			*1,034*		*31,929.44*		***31,712 78***	*(216 66)*		
GOOGLE INC CL A	GOOG	02/25/09	86	342.6258	29,465.82	619 9800	**53,318.28**	23,852 46		
GSI COMMERCE INC	GSIC	07/20/09	1,731	15 8565	27,447.77	25.3900	**43,950.09**	16,502 32		
HMS HLDGS CORP	HMSY	03/09/09	820	31 9551	26,203 26	48 6900	**39,925.80**	13,722.54		
MYLAN INC	MYL	04/13/09	2,032	14 0328	28,514 65	18 4300	**37,449.76**	8,935 11		
PRICELINE COM INC	PCLN	10/28/09	179	167 0725	29,905 98	218 4100	**39,095.39**	9,189 41		
RACKSPACE HOSTING INC	RAX	06/08/09	2,566	11 5203	29,561.09	20 8500	**53,501.10**	23,940 01		
VANCEINFO TECH INC ADR	VIT	07/20/09	1,319	14 8695	19,613.00	19 2100	25,337.99	5,724 99		
		07/29/09	323	14 8581	4,799 17	19 2100	6,204.83	1,405 66		
		11/16/09	386	19 3803	7,480.83	19 2100	7,415 06	(65 77)		
Subtotal			*2,028*		*31,893 00*		***38,957.88***	*7,064 88*		
TOTAL					294,125 35		**404,371.04**	110,245 69		
TOTAL PRINCIPAL INVESTMENTS					413,912.02		**524,157.71**	110,245.69	**120**	02

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FAMILY FDN GEMM

Account Number. 281-74C72

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF INCOME INVESTMENTS

December 01, 2009 - December 31, 2009

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CMA MONEY FUND	11 00	11.00	1 0000	**11.00**		.10
TOTAL INCOME INVESTMENTS		11 00		**11.00**		09

Income Debit Balance **3.04**

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL PRINCIPAL/INCOME INVESTMENTS	413,923 02	**524,168.71**	110,245 69		**120**	.02

YOUR TRUST MANAGEMENT ACCOUNT TRANSACTIONS

DIVIDENDS/INTEREST INCOME TRANSACTIONS

Date	Transaction Type	Quantity	Description	Income Cash	Principal Cash	Income Year To Date
12/31	Share Dividend	7	CMA MONEY FUND DIVIDEND PAY DATE 12/31/2009			
12/31	Cash Dividend		CMA MONEY FUND DIVIDEND PAY DATE 12/31/2009 FROM 11-30 THRU 12-31	96		
	Income Total		CMA MONEY FUND	7 00		
	Subtotal (Taxable Dividends)			*7 96*		*3,792 70*
	NET TOTAL			**7.96**		**3,792.70**

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990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

THE APPLICATION SHOULD BE IN WRITTEN FORM AND SENT TO THE ABOVE ADDRESS. THE MATERIALS SHOULD STATE THE OBJECTIVE OF THE ORGANIZATION AMOUNT REQUESTED AND THE NAMES OF THE PRINCIPAL MANAGERS OF THE ORGANIZATION.

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	22
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Securities	1,593,020	1,683,280	-90,260
Other sales	0	0	0

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation
1	X	AECOM TECH CORP	00766T100			12/10/2008		2/23/2009	18,656	25,067			
2	X	AECOM TECH CORP	00766T100			12/10/2008		4/1/2009	2,598	3,271			
3	X	BRISTOL-MYERS SQUIBB CO	110122108			11/10/2008		4/29/2009	28,350	30,841			
4	X	CARDIONET INC	14159L103			1/26/2009		5/11/2009	830	1,008			
5	X	CARDIONET INC	14159L103			2/3/2009		5/11/2009	2,049	2,579			
6	X	CARDIONET INC	14159L103			2/9/2009		5/11/2009	654	869			
7	X	CARDIONET INC	14159L103			2/9/2009		5/11/2009	1,767	2,325			
8	X	CARDIONET INC	14159L103			2/10/2009		5/11/2009	247	304			
9	X	CARDIONET INC	14159L103			2/10/2009		5/11/2009	1,908	2,350			
10	X	CARDIONET INC	14159L103			2/10/2009		5/14/2009	1,671	2,042			
11	X	CELGENE CORP COM	151020104			10/13/2008		3/3/2009	23,360	31,585			
12	X	CORINTHIAN COLLEGES INC	218868107			11/10/2008		6/1/2009	20,986	20,141			
13	X	CORINTHIAN COLLEGES INC	218868107			11/11/2008		6/1/2009	11,304	10,728			
14	X	DEVRY INC DEL	251893103			10/20/2008		1/29/2009	36,851	30,549			
15	X	DIRECTV GROUP INC	25459L106			12/10/2008		6/8/2009	27,081	28,237			
16	X	FIRST SOLAR INC	336433107			5/11/2009		6/23/2009	23,857	28,523			
17	X	GENZYME CORPORATION	372917104			8/21/2008		3/4/2009	20,088	29,857			
18	X	GRAND CANYON EDUCATN IN	38526M106			2/9/2009		3/5/2009	1,883	2,669			
19	X	GRAND CANYON EDUCATN IN	38526M106			2/9/2009		3/6/2009	2,043	3,231			
20	X	GRAND CANYON EDUCATN IN	38526M106			2/9/2009		3/9/2009	4,060	5,900			
21	X	GRAND CANYON EDUCATN IN	38526M106			2/9/2009		3/10/2009	154	221			
22	X	GRAND CANYON EDUCATN IN	38526M106			2/10/2009		3/10/2009	3,977	5,652			
23	X	GRAND CANYON EDUCATN IN	38526M106			2/10/2009		3/10/2009	4,039	5,772			
24	X	GRAND CANYON EDUCATN IN	38526M106			2/10/2009		3/11/2009	4,810	5,871			
25	X	GREEN MOUNTN COFFEE RO	393122106			9/8/2009		11/12/2009	29,330	25,764			
26	X	ISHARES IBOXX $	464287242			5/30/2006		8/17/2009	60,765	61,454			
27	X	ISHARES S&P 500	464287309			5/30/2006		10/16/2009	248,054	260,025			
28	X	ISHARES BARCLAY 7-10 YR	464287440			8/17/2009		10/16/2009	208,444	206,865			
29	X	ISHARES S&P MIDCAP 400	464287606			5/30/2006		10/16/2009	196,077	195,785			
30	X	ISHARES S&P MIDCAP 400	464287606			10/11/2007		10/16/2009	128,706	157,109			
31	X	ISHARES RS 2000 VALUE	464287630			5/30/2006		10/16/2009	1,329	1,644			
32	X	ISHARES RS 2000 GROWTH	464287648			5/30/2006		10/16/2009	5,169	5,674			
33	X	ISHARES S&P MIDCAP 400/	464287705			5/30/2006		10/16/2009	135,995	158,300			
34	X	MEDASSETS INC	584045108			11/16/2009		12/10/2009	5,430	6,628			
35	X	MEDASSETS INC	584045108			11/17/2009		12/10/2009	328	402			
36	X	MEDASSETS INC	584045108			11/19/2009		12/10/2009	20,869	25,319			
37	X	NINTENDO LTD ADR	654445303			1/8/2009		1/29/2009	23,591	28,011			
38	X	O REILLY AUTOMOTIVE INC	686091109			7/14/2009		9/28/2009	19,393	20,942			
39	X	O REILLY AUTOMOTIVE INC	686091109			7/14/2009		10/14/2009	5,960	6,557			
40	X	RESEARCH IN MOTION LTD	760975102			6/3/2009		9/25/2009	11,377	13,025			
41	X	RESEARCH IN MOTION LTD	760975102			6/17/2009		9/25/2009	13,890	15,484			
42	X	SPDR BARCLY CAPTL 1-3 MO	78464A680			7/16/2009		9/8/2009	8,211	8,211			
43	X	SPDR BARCLY CAPTL 1-3 MO	78464A680			7/16/2009		11/3/2009	17,660	17,660			
44	X	SPDR BARCLY CAPTL 1-3 MO	78464A680			7/16/2009		11/5/2009	17,614	17,614			
45	X	SECTOR SPDR ENERGY	81369Y506			10/26/2009		11/2/2009	27,752	29,195			
46	X	SECTOR SPDR ENERGY	81369Y506			10/26/2009		11/2/2009	4,846	5,088			
47	X	SECTOR SPDR FINANCIAL	81369Y605			10/26/2009		11/2/2009	27,752	29,721			
48	X	THORATEC CORP COM NEV	885175307			3/23/2009		12/14/2009	25,882	21,714			
49	X	THORATEC CORP COM NEV	885175307			3/25/2009		12/14/2009	6,218	5,203			

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount	Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Long Term CG Distributions	22	Securities	1,593,020	1,683,280	-90,260
Short Term CG Distributions		Other sales	0	0	0

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improve-ments	Depreciation
50	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		9/8/2009	10,915	9,389			
51	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		9/9/2009	7,742	6,705			
52	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		9/10/2009	5,160	4,477			
53	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		9/14/2009	5,024	4,383			
54	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		10/19/2009	6,562	5,565			
55	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		10/21/2009	4,701	4,041			
56	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		10/21/2009	3,912	3,337			
57	X	WESTERN ASSET/CLAYMORE	95766Q106			12/9/2008		10/26/2009	2,571	2,187			
58	X	WESTERN ASSET/CLAYMORE	95766R104			12/9/2008		9/8/2009	20,713	17,968			
59	X	WESTERN ASSET/CLAYMORE	95766R104			12/9/2008		9/9/2009	8,072	6,983			
60	X	WESTERN ASSET/CLAYMORE	95766R104			12/9/2008		10/19/2009	5,554	4,709			
61	X	WESTERN ASSET/CLAYMORE	95766R104			12/9/2008		10/21/2009	3,330	2,840			
62	X	WESTERN ASSET/CLAYMORE	95766R104			12/9/2008		10/21/2009	9,076	7,710			
63	X	LEGACY VENTURE IV LLC							5,801				

Line 11 (990-PF) - Other Income

		16	16	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	FROM LEGACY VENTURES K-1	16	16	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 16b (990-PF) - Accounting Fees

	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		5,000	0	0	5,000
1	ACCOUNTING FEES	5,000			5,000
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

		64,583	58,125	0	6,458
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	ML AS AGENT FEE	64,583	58,125		6,458
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		1,104	1,104	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	1,104	1,104		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		13,236	0	0	13,236
1	STATE AG FEES	35	0	0	35
2	INVESTMENT EXPENSES	13,190			13,190
3	OTHER EXPENSES	11			11
4					
5					
6					
7					
8					
9					
10					

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	PY LATE POSTING MUTUAL FUNDS	1	1,930
2	COST BASIS ADJUSTMENT	2	37
3	Total	3	1,967

Line 5 - Decreases not included in Part III, Line 2

1	CY LATE POSTING MUTUAL FUNDS	1	4,079
2	Total	2	4,079

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	22
Short Term CG Distributions	0

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
					Totals	1,592,998	0	1,683,280	-90,282	0	0	0	-90,282
1	AECOM TECH CORP	00766T100		12/10/2008	2/23/2009	18,656	0	25,067	-6,411			0	-6,411
2	AECOM TECH CORP	00766T100		12/10/2008	4/1/2009	2,598	0	3,271	-673			0	-673
3	BRISTOL-MYERS SQUIBB CO	110122108		11/10/2008	4/29/2009	28,350	0	30,841	-2,491			0	-2,491
4	CARDIONET INC	14159L103		1/26/2009	5/11/2009	830	0	1,008	-178			0	-178
5	CARDIONET INC	14159L103		2/3/2009	5/11/2009	2,049	0	2,579	-530			0	-530
6	CARDIONET INC	14159L103		2/9/2009	5/11/2009	654	0	869	-215			0	-215
7	CARDIONET INC	14159L103		2/9/2009	5/11/2009	1,767	0	2,325	-558			0	-558
8	CARDIONET INC	14159L103		2/10/2009	5/11/2009	247	0	304	-57			0	-57
9	CARDIONET INC	14159L103		2/10/2009	5/11/2009	1,908	0	2,350	-442			0	-442
10	CARDIONET INC	14159L103		2/10/2009	5/14/2009	1,671	0	2,042	-371			0	-371
11	CELGENE CORP COM	151020104		10/13/2008	3/3/2009	23,360	0	31,585	-8,225			0	-8,225
12	CORINTHIAN COLLEGES INC	218868107		11/10/2008	6/1/2009	20,986	0	20,141	845			0	845
13	CORINTHIAN COLLEGES INC	218868107		11/11/2008	6/1/2009	11,304	0	10,728	576			0	576
14	DEVRY INC DEL	251893103		10/20/2008	1/29/2009	36,851	0	30,549	6,302			0	6,302
15	DIRECTV GROUP INC	25459L106		12/10/2008	6/8/2009	27,081	0	28,237	-1,156			0	-1,156
16	FIRST SOLAR INC	336433107		5/11/2009	6/23/2009	23,857	0	28,523	-4,666			0	-4,666
17	GENZYME CORPORATION	372917104		8/21/2008	3/4/2009	20,088	0	29,857	-9,769			0	-9,769
18	GRAND CANYON EDUCATN INC	38526M106		2/9/2009	3/5/2009	1,883	0	2,669	-786			0	-786
19	GRAND CANYON EDUCATN INC	38526M106		2/9/2009	3/6/2009	2,043	0	3,231	-1,188			0	-1,188
20	GRAND CANYON EDUCATN INC	38526M106		2/9/2009	3/9/2009	4,060	0	5,900	-1,840			0	-1,840
21	GRAND CANYON EDUCATN INC	38526M106		2/9/2009	3/10/2009	154	0	221	-67			0	-67
22	GRAND CANYON EDUCATN INC	38526M106		2/10/2009	3/10/2009	3,977	0	5,652	-1,675			0	-1,675
23	GRAND CANYON EDUCATN INC	38526M106		2/10/2009	3/10/2009	4,039	0	5,772	-1,733			0	-1,733
24	GRAND CANYON EDUCATN INC	38526M106		2/10/2009	3/11/2009	4,810	0	5,871	-1,061			0	-1,061
25	GREEN MOUNTN COFFEE ROS	393122106		9/8/2009	11/12/2009	29,330	0	25,764	3,566			0	3,566
26	ISHARES IBOXX $	464287242		5/30/2006	8/17/2009	60,765	0	61,454	-689			0	-689
27	ISHARES S&P 500	464287309		5/30/2006	10/16/2009	248,054	0	260,025	-11,971			0	-11,971
28	ISHARES BARCLAY 7-10 YR	464287440		8/17/2009	10/16/2009	208,444	0	206,865	1,579			0	1,579
29	ISHARES S&P MIDCAP 400	464287606		5/30/2006	10/16/2009	196,077	0	195,785	292			0	292
30	ISHARES S&P MIDCAP 400	464287606		10/11/2007	10/16/2009	128,706	0	157,109	-28,403			0	-28,403
31	ISHARES RS 2000 VALUE	464287630		5/30/2006	10/16/2009	1,329	0	1,644	-315			0	-315
32	ISHARES RS 2000 GROWTH	464287648		5/30/2006	10/16/2009	5,169	0	5,674	-505			0	-505
33	ISHARES S&P MIDCAP 400/	464287705		5/30/2006	10/16/2009	135,995	0	158,300	-22,305			0	-22,305
34	MEDASSETS INC	584045108		11/16/2009	12/10/2009	5,430	0	6,628	-1,198			0	-1,198
35	MEDASSETS INC	584045108		11/17/2009	12/10/2009	328	0	402	-74			0	-74
36	MEDASSETS INC	584045108		11/19/2009	12/10/2009	20,869	0	25,319	-4,450			0	-4,450
37	NINTENDO LTD ADR	654445303		1/8/2009	1/29/2009	23,591	0	28,011	-4,420			0	-4,420
38	O REILLY AUTOMOTIVE INC	686091109		7/14/2009	9/28/2009	19,393	0	20,942	-1,549			0	-1,549
39	O REILLY AUTOMOTIVE INC	686091109		7/14/2009	10/14/2009	5,960	0	6,557	-597			0	-597
40	RESEARCH IN MOTION LTD	760975102		6/3/2009	9/25/2009	11,377	0	13,025	-1,648			0	-1,648
41	RESEARCH IN MOTION LTD	760975102		6/17/2009	9/25/2009	13,890	0	15,484	-1,594			0	-1,594
42	SPDR BARCLY CAPTL 1-3 MO	78464A680		7/16/2009	9/8/2009	8,211	0	8,211	0			0	0
43	SPDR BARCLY CAPTL 1-3 MO	78464A680		7/16/2009	11/3/2009	17,660	0	17,660	0			0	0
44	SPDR BARCLY CAPTL 1-3 MO	78464A680		7/16/2009	11/5/2009	17,614	0	17,614	0			0	0
45	SECTOR SPDR ENERGY	81369Y506		10/26/2009	11/2/2009	27,752	0	29,195	-1,443			0	-1,443
46	SECTOR SPDR ENERGY	81369Y506		10/26/2009	11/2/2009	4,846	0	5,088	-242			0	-242
47	SECTOR SPDR FINANCIAL	81369Y605		10/26/2009	11/2/2009	27,752	0	29,721	-1,969			0	-1,969
48	THORATEC CORP COM NEW	885175307		3/23/2009	12/14/2009	25,882	0	21,714	4,168			0	4,168
49	THORATEC CORP COM NEW	885175307		3/25/2009	12/14/2009	6,218	0	5,203	1,015			0	1,015
50	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	9/8/2009	10,915	0	9,389	1,526			0	1,526
51	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	9/9/2009	7,742	0	6,705	1,037			0	1,037
52	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	9/10/2009	5,160	0	4,477	683			0	683
53	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	9/14/2009	5,024	0	4,383	641			0	641
54	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	10/19/2009	6,562	0	5,565	997			0	997
55	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	10/21/2009	4,701	0	4,041	660			0	660
56	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	10/21/2009	3,912	0	3,337	575			0	575
57	WESTERN ASSET/CLAYMORE	95766Q106		12/9/2008	10/26/2009	2,571	0	2,187	384			0	384
58	WESTERN ASSET/CLAYMORE	95766R104		12/9/2008	9/8/2009	20,713	0	17,968	2,745			0	2,745
59	WESTERN ASSET/CLAYMORE	95766R104		12/9/2008	9/9/2009	8,072	0	6,983	1,089			0	1,089
60	WESTERN ASSET/CLAYMORE	95766R104		12/9/2008	10/19/2009	5,554	0	4,709	845			0	845

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	22
Short Term CG Distributions	0

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
					Totals	1,592,998	0	1,683,280	-90,282	0	0	0	-90,282
61	WESTERN ASSET/CLAYMORE	95766R104		12/9/2008	10/21/2009	3,330	0	2,840	490			0	490
62	WESTERN ASSET/CLAYMORE	95766R104		12/9/2008	10/21/2009	9,076	0	7,710	1,366			0	1,366
63	LEGACY VENTURE IV LLC					5,801	0	0	5,801			0	5,801

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

0

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours	Compensation
1	LATA KRISHNAN-SHAH		1135 SAGUARE COURT	FREMONT	CA	94539		PRESIDENT/DIRE	0	0
2	AJAY B SHAH		1135 SAGUARE COURT	FREMONT	CA	94539		SECRETARY/DIRE	0	
3	RAJ KRISHNAN		1135 SAGUARE COURT	FREMONT	CA	94539		DIRECTOR	0	
4										
5										
6										
7										
8										
9										
10										

0	0	
Benefits	Expense Account	Explanation

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
	Program Service Revenue	Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	PARTNERSHIP ACTIVITY				16	
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date		Amount
1	Credit from prior year return		1	1,502
2	First quarter estimated tax payment		2	0
3	Second quarter estimated tax payment		3	0
4	Third quarter estimated tax payment		4	0
5	Fourth quarter estimated tax payment		5	0
6	Other payments		6	0
7	Total		7	1,502

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

	List Managers who contributed more than 2% of the total contributions received by the foundation	List Managers who own 10% or more of the stock of a corporation of which the foundation has a 10% or greater interest
1	NONE	NONE
2		
3		
4		
5		
6		
7		
8		
9		
10		

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print	Name of Exempt Organization KRISHNAN-SHAH FAMILY FOUNDATION, INC	**Employer identification number** 94-3288599
File by the extended due date for filing the return See instructions	Number, street, and room or suite no If a P O box, see instructions P O Box 1525	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions Pennington NJ 08534-1525	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ MLTC, A DIVISION OF BANK OF AMERICA, N A 1300 MERRILL LYNCH DI
  Telephone No ▶ 609-274-6968 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/2010

5 For calendar year 2009, or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension More time is requested to acquire all information needed to complete and file an accurate return

8 a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**8a**	$ 642
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	**8b**	$ 1,502
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**8c**	$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶