



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THORNTON S. JR. AND KATRINA D.

GLIDE FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

28120 PIERCE RANCH ROAD

Room/suite

City or town, state, and ZIP code

DAVIS, CA 95616-9447

A Employer identification number

94-3276694

B Telephone number

530-753-3803

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 31,769,263.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	721,215.	721,215.		STATEMENT 1
	5a Gross rents	437,887.	437,887.		STATEMENT 2
	b Net rental income or (loss) 340,259.				STATEMENT 3
	6a Net gain or (loss) from sale of assets not on line 10	<1,170,323.>			
	b Gross sales price for all assets on line 6a 3,378,724.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	194,199.	194,199.		STATEMENT 4
	12 Total. Add lines 1 through 11	182,978.	1,353,301.		
	13 Compensation of officers, directors, etc.	245,000.	49,000.		196,000.
	14 Other employee salaries and wages	206,895.	41,379.		165,516.
	15 Pension plans, employee benefits				
	16a Legal fees	30,739.	6,148.		24,591.
	b Accounting fees	34,477.	6,895.		27,582.
	c Other professional fees				
	17 Interest				
	18 Taxes	49,730.	9,944.		39,786.
	19 Depreciation and depletion	125,943.	125,943.		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	557,428.	131,454.		425,975.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,250,212.	370,763.		879,450.
	25 Contributions, gifts, grants paid	812,550.			812,550.
	26 Total expenses and disbursements. Add lines 24 and 25	2,062,762.	370,763.		1,692,000.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<1,879,784.>			
	b Net investment income (if negative, enter -0-)		982,538.		
	c Adjusted net income (if negative, enter -0-)			N/A	

THORNTON S. JR. AND KATRINA D.
GLIDE FOUNDATION

94-3276694

Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	500.	500.	500.	
	2 Savings and temporary cash investments	2,065,761.	1,793,833.	1,793,833.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	39,400.	19,251.	19,251.	
	10a Investments - U.S. and state government obligations STMT 9	1,010,217.	0.	0.	
	b Investments - corporate stock STMT 10	16,626,804.	15,199,373.	21,425,200.	
	c Investments - corporate bonds STMT 11	2,572,682.	3,301,402.	3,321,378.	
		11 Investments - land, buildings, and equipment basis ▶ 4,624,146.			
Less accumulated depreciation ▶ 2,038,016.		2,498,981.	2,586,130.	3,065,348.	
12 Investments - mortgage loans					
13 Investments - other STMT 12		207,533.	207,533.	94,974.	
14 Land, buildings, and equipment: basis ▶ 1,919,383.					
Less accumulated depreciation ▶ 358,224.		1,561,159.	1,561,159.	2,034,652.	
15 Other assets (describe ▶ <u>PREPAID INTEREST</u>)		0.	14,127.	14,127.	
16 Total assets (to be completed by all filers)		26,583,037.	24,683,308.	31,769,263.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	28,141,514.	28,141,514.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	<1,558,477.>	<3,458,206.>		
30 Total net assets or fund balances	26,583,037.	24,683,308.			
31 Total liabilities and net assets/fund balances	26,583,037.	24,683,308.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,583,037.
2 Enter amount from Part I, line 27a	2	<1,879,784.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	24,703,253.
5 Decreases not included in line 2 (itemize) ▶ FEDERAL TAXES PAID	5	19,945.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	24,683,308.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY - SEE ATTACHED	P	VARIOUS	VARIOUS
b CHARLES SCHWAB - SEE ATTACHED	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,344,921.		4,496,965.	<1,152,044.>
b 33,803.		52,082.	<18,279.>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<1,152,044.>
b			<18,279.>
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<1,170,323.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,665,559.	31,653,369.	.052619
2007	1,156,365.	33,928,829.	.034082
2006	1,085,192.	30,565,009.	.035504
2005	858,493.	28,488,518.	.030135
2004	1,290,249.	27,861,894.	.046309

2 Total of line 1, column (d)	2	.198649
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.039730
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	27,096,358.
5 Multiply line 4 by line 3	5	1,076,538.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,825.
7 Add lines 5 and 6	7	1,086,363.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,692,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	9,825.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	9,825.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	9,825.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 19,251.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	19,251.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,426.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 9,426. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address ► **WWW.GLIDEFOUNDATION.ORG**

14 The books are in care of ► **DYNE HANSING** Telephone no. ► **530-753-3803**
 Located at ► **28120 PIERCE RANCH ROAD, DAVIS, CA** ZIP+4 ► **95616**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(j):

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUSSELL E. WHITE	CO-TRUSTEE			
28120 PIERCE RANCH ROAD				
DAVIS, CA 95616	19.00	120,000.	0.	0.
YVONNE LEMAITRE	CO-TRUSTEE			
28120 PIERCE RANCH ROAD				
DAVIS, CA 95616	6.00	65,000.	0.	0.
RICHARD D. BRUGA, DVM	CO-TRUSTEE			
28120 PIERCE RANCH ROAD				
DAVIS, CA 95616	3.00	60,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 13	879,450.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	21,647,460.
b	Average of monthly cash balances	1b	2,782,058.
c	Fair market value of all other assets	1c	3,079,475.
d	Total (add lines 1a, b, and c)	1d	27,508,993.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	27,508,993.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	412,635.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,096,358.
6	Minimum investment return. Enter 5% of line 5	6	1,354,818.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,354,818.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	9,825.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,825.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,344,993.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,344,993.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,344,993.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,692,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,692,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,825.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,682,175.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,344,993.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			191,123.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 1,692,000.				
a Applied to 2008, but not more than line 2a			191,123.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,344,993.
e Remaining amount distributed out of corpus	155,884.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	155,884.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	155,884.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	155,884.			

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE				812,550.
Total				812,550.
b <i>Approved for future payment</i> NONE				
Total				0

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CASH IN LIEU	11.	0.	11.
CHARLES SCHWAB DIVIDEND	9,894.	0.	9,894.
CITIZENS UTILITIES	8,600.	0.	8,600.
FEDERATED DEP	6.	0.	6.
MORGAN STANLEY DW DIVIDENDS	483,142.	0.	483,142.
MORGAN STANLEY DW INTEREST	218,231.	0.	218,231.
SAN GABRIEL	1,301.	0.	1,301.
UNION BANK INTEREST	30.	0.	30.
TOTAL TO FM 990-PF, PART I, LN 4	721,215.	0.	721,215.

FORM 990-PF	RENTAL INCOME	STATEMENT	2
-------------	---------------	-----------	---

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
VARIOUS	1	437,887.
TOTAL TO FORM 990-PF, PART I, LINE 5A		437,887.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
RENTAL EXPENSES		42,150.	
DEPRECIATION		55,478.	
- SUBTOTAL -	1		97,628.
TOTAL RENTAL EXPENSES			97,628.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			340,259.

FORM 990-PF	OTHER INCOME		STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
OIL & GAS ROYALTIES	192,319.	192,319.		
OTHER INCOME	1,880.	1,880.		
TOTAL TO FORM 990-PF, PART I, LINE 11	194,199.	194,199.		

FORM 990-PF	LEGAL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY FEES	30,739.	6,148.		24,591.
TO FM 990-PF, PG 1, LN 16A	30,739.	6,148.		24,591.

FORM 990-PF	ACCOUNTING FEES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND AUDITING	34,477.	6,895.		27,582.
TO FORM 990-PF, PG 1, LN 16B	34,477.	6,895.		27,582.

FORM 990-PF	TAXES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	49,722.	9,944.		39,778.
STATE TAXES	8.	0.		8.
TO FORM 990-PF, PG 1, LN 18	49,730.	9,944.		39,786.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUTOMOBILE EXPENSE	1,291.	258.		1,033.	
GAS	10,004.	2,001.		8,003.	
INSURANCE	78,330.	15,666.		62,664.	
TRUSTEE EXPENSES	30,895.	6,179.		24,716.	
SUPPLIES - RESCUE	174,845.	0.		174,845.	
VETERINARIAN	28,880.	0.		28,880.	
INVESTMENT FEES	54,928.	54,928.		0.	
REPAIRS AND MAINTENANCE	91,794.	0.		91,794.	
FARRIER	8,145.	0.		8,145.	
UTILITIES	18,049.	3,610.		14,440.	
WATER PROGRAM	1,048.	0.		1,048.	
SUPPLIES - OFFICE	7,758.	0.		7,758.	
WEBSITE	1,751.	350.		1,401.	
INTERNET	1,560.	312.		1,248.	
APPRAISALS	6,000.	6,000.		0.	
RENTAL EXPENSES	42,150.	42,150.		0.	
TO FORM 990-PF, PG 1, LN 23	557,428.	131,454.		425,975.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	9
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
GOVERNMENT SECURITIES	X		0.	0.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.	

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
-------------	-----------------	--------------

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS/MORGAN STANLEY - SEE ATTACHED	14,226,922.	20,469,718.
CORPORATE STOCKS/CHARLES SCHWAB - SEE ATTACHED	972,451.	955,482.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,199,373.	21,425,200.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
-------------	-----------------	--------------

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS- SEE ATTACHED	3,301,402.	3,321,378.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,301,402.	3,321,378.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
-------------	-------------------	--------------

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	207,533.	94,974.
TOTAL TO FORM 990-PF, PART II, LINE 13		207,533.	94,974.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 13
-------------	---	--------------

ACTIVITY ONE

THE FOUNDATION HAS RESCUED AND PROVIDES ON GOING CARE FOR 64 HORSES, EIGHT COWS, FIVE SHEEP, THREE POT BELLIED PIGS, A HOG, SEVEN GOATS, FOUR DONKEYS AND MANY OTHER SMALL ANIMALS AND FOWL. INCLUDED IN THIS CARE WAS THE CONSTRUCTION OF SHELTERS AND FENCING, PROVISIONS OF SUPPLIES AND FEED, AND PROVISION OF HOOF AND VETERINARIAN SERVICES.

TO FORM 990-PF, PART IX-A, LINE 1

EXPENSES

879,450.

Glide Foundation
Gain/Loss Summary - Charles Schwab
12/31/2008

No of Shares	Description	Date Acquired	Date Sold	Cost Basis	Sales Price	Gain (Loss) on Sale
5,000	AIR TRANS SVCS GROUP (previously ABX Holdings)	2/4/2008	7/14/2009	15,800	13,104	(2,696)
2,000	CHINA BIOLOGIC PRODUCTS	5/5/2009	7/14/2009	6,600	7,689	1,089
300	CHINA SECURITY & SERVLNCE	2/4/2008	4/9/2009	4,916	1,344	(3,572)
500	NOKIA CORP	5/1/2008	3/18/2009	14,806	5,708	(9,098)
1,000	NOVATEL WIRELESS INC	3/28/2008	4/1/2009	9,960	5,948	(4,012)
	Total			52,082	33,803	(18,279)

MORGAN STANLEY		12/31/2009	Fair Market
No. of Shares	Corporate Stock	Cost Basis	Value
8,000	3M COMPANY	\$ 332,224	\$ 681,380
11,000	ABBOTT LABORATORIES	284,770	593,890
18,000	ACCENTURE LTD	573,119	684,000
10,000	ALTRIA GROUP INC (previously Philip Morris)	84,566	196,300
5,000	AMGEN INC	266,892	282,850
11,900	AUTOMATIC DATA PROCESSING INC	508,409	509,558
5,000	BED BATH & BEYOND INC	210,325	193,050
12,000	BMC SOFTWARE	238,948	481,200
14,000	BRE PROPERTIES INC A	355,518	463,120
5,500	CANON INC ADR NEW	189,447	232,780
11,000	CHEVRON TEXACO CORP	340,928	848,890
20,380	CISCO SYS INC	353,056	487,897
9,500	COSTCO WHOLESALE CORP NEW	421,582	562,115
120	EBAY INC	-	2,824
16,000	EMERSON ELECTRIC CO	420,447	681,600
11,000	EXXON MOBIL CORP	280,813	750,090
27,500	GENERAL ELECTRIC CO	652,478	418,075
17,000	HEWLETT PACKARD	435,406	875,870
15,500	HOME DEPOT INC	211,469	448,415
19,200	INTEL CORP	370,916	381,680
5,000	IBM	454,903	654,500
8,800	JACOBS ENGINEERING GROUP INC	353,754	330,968
11,000	JOHNSON & JOHNSON	341,889	708,510
11,000	JOHNSON CONTROLS INC	395,835	299,840
9,800	JPMORGAN CHASE & CO	388,904	412,533
6,920	KRAFT FOODS INC CL A	381,687	188,088
8,000	MEDTRONIC INC	422,417	351,840
22,600	MICROSOFT CORP	246,482	688,848
11,000	PEPSICO INC NC	363,159	668,800
28,880	PFIZER INC	768,384	488,947
10,000	PHILLIP MORRIS INTERNATIONAL	184,279	481,900
9,800	PROCTOR & GAMBLE	477,025	594,174
14,000	SCHLUMBERGER LTD	367,526	911,260
23,000	SIGMA ALDRICH CORP DEL	341,434	1,162,650
25,000	SYSCO CORP	206,824	698,500
12,375	TOOTSIE ROLL IND INC	207,988	338,827
4,500	TRANSOCEAN LTD	354,224	372,600
6,500	UNITED PARCEL SERVICE INC CL-B	480,327	372,905
11,000	WAL MART STORES INC	587,457	587,950
11,300	WALGREEN CO	354,329	414,938
TOTALS		\$ 14,226,926	\$ 20,469,718

CHARLES SCHWAB		12/31/2009	Fair Market
No. of Shares	Corporate Stock	Cost Basis	Value
1,400	ACME UNITED CORP	13,014	12,879
1,850	AMERICAN WATER WORKS CO	40,928	41,459
6,200	ARTIFICIAL LIFE INC	9,078	5,890
1,500	ASTA FUNDING INC	22,583	10,635
1,500	ATLANTIC NETWORK NEW	39,554	82,425
816	BANK OF AMERICA CORP	17,964	12,289
2,000	BCB HOLDINGS LTD (previously BB Holdings LTD)	9,550	3,117
1,000	BENIHANA INC	10,858	4,200
3,700	CARRIAGE SERVICES INC	5,809	14,541
2,100	CASCAL NV	7,940	11,361
900	CASH AMERICA INTL INC	20,871	31,464
1,100	CCA INDUSTRIES	10,464	6,105
1,700	CENTER FINANCIAL CP	27,863	7,820
1,700	CENTRAL GARDEN & PET INC	9,671	18,190
1,200	CHINA FIRE & SEC GP INC	9,165	16,236
900	CHINA FUND INC	13,787	25,398
2,400	CHINA GENGHENG MINERALS	8,750	5,400
3,500	CHINA MEDICINE CORP	9,693	15,050
4,500	CHINA PHARMA HOLDINGS LTD	13,402	17,325
3,800	CHINA INFO SECURITY TECH	11,574	23,408
3,700	CIBER INC	11,478	12,765
1,000	COMPANHIA DE SANEAM ADRF SPONSORED ADR	29,009	39,120
2,400	CRM HOLDINGS LTD	14,913	804
1,100	DISCOVER FINANCIAL SVCS	21,879	16,181
1,700	DUOYUAN PRINTING INC	13,631	13,685
3,400	EFJ INC	9,879	3,774
1,250	EAST WEST BANCORP	33,803	19,750
1,800	EXCEED CO LTD	14,235	15,300
1,200	FIRST CASH FINL SVCS INC	19,997	26,628
800	FUSHI COPPERWELD INC	13,924	8,096
250	GARMIN	10,585	7,875
450	GENERAL ELECTRIC CO	14,356	6,808
2,400	HANMI FINANCIAL CORP	23,132	2,880
800	HELEN OF TROY LTD	11,977	19,568
2,200	HEELYS INC	9,196	4,796
5,300	IMAX CORP	22,745	70,543
1,450	INNOSPEC INC	12,912	14,631
1,200	MILLER INDUSTRIES NEW	30,652	13,620
350	MILLICOM INTL CELLU NEWF	15,860	25,820
1,200	MOBILE MINI INC	20,424	16,908
2,000	NATURES SUNSHINE PRODS	25,100	17,080
2,000	NETSOL TECHNOLOGIES	3,780	2,140
1,080	NEW IRELAND FUND INC	16,499	7,688
297	OVERHILL FARMS INC	707	1,443
700	OWENS ILLINOIS INC	17,471	23,009
1,000	PFIZER INC	18,927	18,190
3,000	PRO DEX INC COLO	4,590	1,515
1,700	QC HLDGS INC	25,398	8,177
2,350	RENESELA LTD	26,689	11,188
2,100	RENT A CENTER INC	50,784	37,212
1,300	SEARCHMEDIA HLDGS LTD	10,771	9,503
10,900	SHINER INTERNATIONAL	10,564	15,260
1,400	STARLIMS TECHNOLOGIES	9,100	19,089
1,000	SUTRON CORP	11,000	7,190
700	THAI CAPITAL FD INC NEW	7,980	6,881
400	UNITIL CORPORATION	7,971	9,182
1,933	UNIVERSAL POWER GROUP	8,554	5,992
2,700	WILSHIRE BANCORP INC	30,815	22,113
1,800	ZHONGPIN INC	18,248	28,098
Subtotal		972,449	955,482
Total		\$ 15,199,375	\$ 21,425,200

To Part II, line 10b

<u>Corporate Bonds</u>	<u>Cost Basis</u> <u>12/31/2009</u>	<u>Fair Market Value</u> <u>12/31/2009</u>
HSBC Finance Corp 6 750% 5/15/11	262,522	264,220
John Deere Capt 7.00 3/15/12	259,915	277,335
Ford Motor Credit 7.875% 6/15/10	269,725	253,778
Emerson Electric 5.750% 11/01/11	252,402	268,585
Walt Disney 6.375% 3/1/12	262,503	273,077
Verizon Global FDG Corp 6 875% JUN/DEC 15 DUE 6/15/12	246,242	276,780
General Motors Acceptance Corp 7.250% FEB/AUG 15 DUE 8/15/12	250,005	218,275
John Hancock Life Ins Co 4.650% monthly 15 DUE 10/15/10	250,000	252,318
Barclays Bank PLC 5.200% JAN/JUL 10 DUE 07/10/14	266,573	265,002
Wachovia Bank NA 4.875% FEB/AUG 01 DUE 02/01/15	256,718	255,320
General Elec Cap Corp 5 375% APR/OCT 20 DUE 10/20/16	258,855	259,935
Shell International Fin 3.250% MAR/SEP 22 DUE 09/22/15	253,390	250,213
Bellsouth Corp 5.200% JUN/DEC 15 DUE 12/15/16	212,553	206,540
Totals	<u>\$ 3,301,403</u>	<u>\$ 3,321,378</u>

Glide Foundation
Charitable Distributions
12/31/2009

Charity Name	Status	Address	City	State	Zip Code	Purpose of Grant or Contribution	Amount
2nd Chance 4 Pels	Public	1484 Pollard Road, No 444	Los Gatos	CA	95032	Veterinary Outreach Program	\$ 8,000.00
A New Hope Animal Foundation	Public	5700 Val Verde Road	Loomis	CA	95650	Purchase Supplies, Kennels, Crates, Beds, Sheds for feed storage	\$ 7,000.00
AAARF	Public	11940 Masters Court	Auburn	CA	95603	Purchase Linoeum to redo the adoption center and cat rooms	\$ 8,000.00
Ace of Hearts Dog Rescue	Public	PO Box 2357	Beverly Hills	CA	90213	Acquisition of Capital Items- Supplies, Used Van, Educational tools	\$ 11,000.00
Agee Memorial Wildlife Fund, Inc.	Public	4354 Town Center Blvd., Suite 114-245	El Dorado Hills	CA	95762	Alteration/Care Program	\$ 3,000.00
Angels Rescuing Knitters	Public	PO Box 197	Weimar	CA	95736	Portable Cat Condos, Drill Well for Animal Water, Building for Kennels	\$ 19,000.00
Animal Friends Rescue Project	Public	PO Box 51083	Pacific Grove	CA	93950	Pay off Debt for Purchase a Van for our Lifelink Transportation Program	\$ 5,000.00
Animal Protection Institute/ Born Free USA	Public	1122 S Street	Sacramento	CA	95811	Installation of new water filtration system and construction of two transition enclosures	\$ 4,000.00
Animal Relief Fund	Public	PO Box 65	Lockwood	CA	93932	Provide Free or Reduced rates for Spay/Neuter of animals/minor medical	\$ 6,000.00
Animal Rescue League	Public	PO Box 2625	Elk Grove	CA	95759	Spay/Neuter for Low-income households and feral/stray and abandoned cats	\$ 12,000.00
Animal Rescue of Fresno	Public	4545 E Dakota Ave	Fresno	CA	93726	Purchase 10X12 medical bungalow for ill and special needs dogs	\$ 5,200.00
Animal Spay and Neuter	Public	3524 K O A Way	Auburn	CA	95602	Frontline Plus and Capstar for all Surgical Patients	\$ 10,000.00
Animals Rule Placement Foundation	Public	305 North Harbor Blvd	San Pedro	CA	90731-2242	Purchase Maytag Washer and Dryer	\$ 3,000.00
Association of California Symphony Orchestra	Public	2755 Cottage Way, Suite 3	Sacramento	CA	95825	Request a computer upgrade of both hardware and software	\$ 1,000.00
Barry R. Kirschner Wildlife Foundation	Public	PO Box 841	Durham	CA	95938	Animal Enclosure for new facilities	\$ 17,000.00
Basset Rescue Network, Inc	Public	6221 Shannon Valley Road	Acton	CA	93510	Purchase Supplies and heavy Duty Washer/Dryer	\$ 6,000.00
Berkeley East Bay Humane Society	Public	2700 Ninth Street	Berkeley	CA	94702	\$4,200 for lighting in Dental Station \$5,800 for Medical Fund	\$ 8,000.00
Best Friends Animal Society	Public	5001 Angel Canyon	Kanab	UT	84741-5001	Construction of Cover-All for Special needs horses	\$ 14,000.00
Birchwood Conservancy	Public	PO Box 11485	Lexington	KY	40576	Emergency Relocation of animal population from contaminated ranch site	\$ 8,000.00
Brittany Foundation, The	Public	36220 Anthony Road	Agua Dulce	CA	91390	Veterinary Care and Surgeries/ Create Isolation unit, feed	\$ 12,000.00
CAFF	Public	5265 Puteh Creek Road	Winters	CA	95694	ER Grant to help with loss of Govm't Funding	\$ 15,000.00
California Coastal Horse Rescue	Public	216 O Street	Sacramento	CA	95814	Fund Feed Bill over 12 month period	\$ 6,000.00
California Rangeland Trust	Public	1221 H Street	Sacramento	CA	95814	Transaction costs for easement on a working cattle ranch	\$ 1,000.00
Central Coast Humane Society	Public	PO Box 71	Newport	OR	97394	Purchase transport van for shelter	\$ 10,000.00
CETA Foundation	Public	5046 Midway Road	Vacaville	CA	95688	Purchase, register and insure a mobile veterinary unit for Yolo Veterinary Services	\$ 6,000.00
CETA Foundation	Public	5046 Midway Road	Vacaville	CA	95688	purchase feed and supplies for rescue animals and livestock used for educational prog	\$ 5,000.00
CHA Animal Shelter	Public	3765 Corporate Dnve	Westerville	OH	43231	Purchase Storage Cabinets and Stainless Counter tops for Vet Clinic	\$ 3,000.00
Coyote Point Museum	Public	1651 Coyote Point Drive	San Mateo	CA	94401	underwrite portion of Medical and food expenses for injured animals	\$ 6,000.00
Davis Boosters	Public	34791 Creeks Edge Road	Davis	CA	95616	Support Davis area 4-H members	\$ 850.00

Davis Madrigals, Inc	Public	315 W 14th Street	Davis	CA	95616	Defray costs of Music, competition fees and master classes, assist students who need help	\$ 10,000.00
Department of Animal Services	Gov't	5950 Wildemess Ave	Riverside	CA	92504	Purchase Shelter Kiosks	\$ 2,000.00
Doberman Pinscher SOS	Public	PO Box 2195	Tehachapi	CA	93581	Buy prefabricated Mini-barns for housing for dogs	\$ 7,000.00
Downtown Dog Rescue	Public	PO Box 5280	North Hollywood	CA	91616	"Operation Safety Net" Help dog owners keep their dogs by providing support	\$ 12,000.00
East Texas Paws, Inc	Public	2881 FM 326	Lufkin	TX	75901	purchase two generators, purchase 30 magnum kennels	\$ 1,000.00
Eastern Madera County SPCA (EMC SPCA)	Public	PO Box 1314	Oakhurst	CA	93644	Spay and Neuter programs	\$ 11,000.00
Exploit Science Center	Public	PO Box 1288	Davis	CA	95617	Upgrade animal enclosure for "Animal Alcove" at Mace Ranch Park	\$ 3,000.00
FAR (Foothills Animal Rescue)	Public	4401 West Dailey Street	Glendale	AZ	85306	To provide Spay/Neuter Assistance	\$ 10,000.00
Feline Network	Public	PO Box 526	San Luis Obispo	CA	93406	\$10,000 for Veterinary Services for feral cat spay/neuter	\$ 11,000.00
Folsom Feline Rescue	Public	PO Box 6773	Folsom	CA	95763	Capital Expenses for Felines in our foster care system, Spay/neuter	\$ 8,000.00
Foothill Family Services	Public	2500 E Foothill Blvd, Ste 300	Pasadena	CA	91107	Buy HVAC Units for Agency Owned Family Homes (non-qualifier ??)	\$ 5,000.00
Friends of Auburn Placer Co Animal Shelter	Public	11566 D Avenue	Auburn	CA	95603	Help Cover Medical supplies and food expenses	\$ 10,000.00
Friends of the Yolo County Animal Shelter	Public	1861-D East Gibson Rd. PMB# 109	Woodland	CA	95776	purchase New Stock Trailer to replace broken one	\$ 9,000.00
Gentle Barn Foundation, The	Public	26910 Sierra Highway D-8 #318	Santa Clarita	CA	91321	help Build Barn for Rescue Horses	\$ 17,000.00
Glen Ellen Vocational Academy, Inc (GEVA)	Public	PO Box 2101	Glen Ellen	CA	95442	Erection of a Hay Storage Structure and Run-In shelter for Retired or Rehabilitating Horses	\$ 5,000.00
Gold Country Wildlife Rescue	Public	4015 Bonanza Way	Loomis	CA	95650	Expand Fawn rehabilitation facilities, Purchase new flight cages and enclosures for small animals	\$ 8,000.00
Great Dane Rescue of Northern California, Inc	Public	7691 Country Road	Loomis	CA	95650	Spay/neuter, Vaccinating, medical and boarding of Rescue Danes	\$ 8,000.00
Happy Tails	Public	PO Box 161994	Sacramento	CA	95816	Purchase Fire sprinkler system for new adoption center	\$ 20,000.00
Heaven Can Wait, Inc.	Public	PO Box 5	San Miguel	CA	93451	Continue Care for 23 Horses living at Heaven Can Wait	\$ 6,000.00
Huntington Library	Public	1151 Oxford Road	San Marino	CA	91108	To Purchase Books	\$ 2,500.00
International Bird Rescue Research Center	Public	4369 Cordelia Road	Suisun	CA	94585	Cover cost of feeding, medicine and medical supplies for patients in clinic	\$ 6,000.00
Lit'l Bit of Heaven Animal Sanctuary	Public	3500 Pleasants Trail	Vacaville	CA	95688	Provide food and bedding in shelters, veterinary care and supplies	\$ 11,000.00
Loaves & Fishes, Anneke Vos Animal Program	Public	1817 1st Avenue	Sacramento	CA	95818	Veterinary Medical Care for dogs and cats of homeless	\$ 5,000.00
Los Angeles Master Chorales	Public	135 North Grand Avenue	Los Angeles	CA	90012	Support educational outreach program, "Voices Within"	\$ 500.00
Louisiana SPCA	Public	1700 Mardi Gras Blvd	Louisiana	LA	70115	Purchase a CBC machine for Vet Clinic	\$ 5,000.00
Marin Humane Society	Public	171 Bel Marin Keys Blvd.	Novato	CA	94949	Support construction of Intake Center	\$ 6,000.00
Never Cry Wolf Rescue and Adoptions	Public	601 Douglas Blvd	Roseville	CA	95678	Purchase used Air conditioned transport vehicle to meet USDA regulation.	\$ 8,000.00
Northcoast Regional Land Trust	Public	167 East 3rd Ave	Chico	CA	95926	Continue Implementation of Integrated Farmland Protection Project	\$ 10,000.00
Pacific Legal Foundation	Public	3900 Lennane Drive, Suite 200	Sacramento	CA	95834	Support Legal Activities for Private Party Rights	\$ 15,000.00
Pacific Marine Mammal Center	Public	20612 Laguna Canyon Road	Laguna Beach	CA	92651	Purchase larger Autoclave for sterilization of surgical instruments and medical supplies	\$ 4,000.00
Pacific Repertory Opera	Public	PO Box 14760	San Luis Obispo	CA	93406	Upgrade and replacement for in-house computers/funding for children's matinee	\$ 2,000.00
Pasadena Art Alliance	Public	464 East Walnut Street, Suite 226	Pasadena	CA	91101	Support Visual Contemporary Arts Community In So CA	\$ 7,000.00
Pasadena Humane Society	Public	361 S Raymond Avenue	Pasadena	CA	91105	purchase Autoclave to increase the efficiency and safety of Wildlife Program	\$ 29,000.00
Pasadena Humane Society	Public	361 S Raymond Avenue	Pasadena	CA	91105	ER Grant for Station Fire	\$ 15,000.00

[illegible]

Glide Foundation
Gain/Loss Summary - Morgan Stanley
12/31/2009

No of Shares	Description	Date Acquired	Date Sold	Cost	Sales Price	Long-Term Gain (Loss) on Sale
Corporate Securities						
10,000	AGILENT TECHNOLOGIES	Various	2/27/2009	269,256	138,979	(130,277)
7,000	AMERICAN EXPRESS CO	2/7/2007	2/27/2009	410,713	84,532	(326,181)
7,500	AMGEN INC	6/21/2007	8/12/2009	143,446	155,018	11,572
10,000	BED BATH & BEYOND INC	2/7/2007	2/27/2009	210,325	106,644	(103,681)
17,000	BMC SOFTWARE	1/30/2004	7/30/2009	99,561	169,941	70,380
10,500	CANON INC. ADR NEW	1/30/2004	2/27/2009	171,407	124,797	(46,610)
12,000	CHEVRON TEXACO CORP	5/11/1997	7/30/2009	33,711	67,946	34,235
11,000	CINTAS CORP	Various	Various	468,940	250,803	(218,137)
11,000	CITIGROUP INC	Various	2/27/2009	467,171	16,181	(450,990)
12,000	EXXON MOBIL CORP	1/9/1997	7/30/2009	24,214	70,905	46,691
18,500	HOME DEPOT INC	1/9/1997	2/27/2009	34,150	62,454	28,304
12,000	JOHNSON & JOHNSON	7/10/1995	7/30/2009	16,281	62,063	45,782
11,000	KEYCORP NEW	Various	2/27/2009	288,722	79,195	(209,527)
15,000	SCHLUMBERGER LTD	4/1/1998	4/9/2009	38,840	53,445	14,605
8,000	WYETH (previously American Home Products)	Various	10/15/2009	290,642	402,018	111,376
Government Securities						
	Fed Home Loan Mtg Corp Med Term Note	2/9/2007	4/28/2009	506,014	500,000	(6,014)
	Federal National Mortgage Association	2/9/2007	4/28/2009	504,203	500,000	(4,203)
Corporate Bonds						
	Goldman Sachs Group Sr Unsub	8/2/2001	5/15/2009	260,664	250,000	(10,664)
	American General Finance	10/17/2002	9/1/2009	258,705	250,000	(8,705)
	Subtotal			4,496,965	3,344,921	(1,152,044)

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753-3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2B

GRANT APPLICATION FORM

12/31/2009

TO: The Thornton S. Glide, Jr. and Katrina D. Glide Foundation

FROM: Agency Name _____ Contact Person _____

Address _____ Title _____

_____ Phone _____ Fax _____

Application Summary:

Amount Requested _____

Proposed use of requested funds

A. Agency Service:

1. Briefly describe the agency service mission:

2. Of the total agency service, please state what percentage falls into the following categories: (Total should be 100%.)

a. _____ % to animal protection organizations such as the Humane Society and the Society for the Prevention of Cruelty to Animals.

b. _____ % to other land and wildlife conservancy groups.

c. _____ % to the preservation of land in its natural state, including wetlands.

d. _____ % to organizations committed to agricultural purposes.

e. _____ % to opera, symphony, and other similar civic organizations.

f. _____ % to the Pacific Legal Foundation or the California Land Commission.

g. _____ % to other services. Explain _____

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753-3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2B (CONTINUED)

GRANT APPLICATION FORM

12/31/2009

B. Need for Grant

If there is to be a purchase of property, what will be purchased with Grant funds? Where will the item be used and for what purpose. Will the requested funds cover the entire cost of the item and if not what will be the total cost? Please note that only agency owned real property or structures can be included in the request for funds to improve or enhance such property or structures.

For what other purpose is the Grant request being made?

What will be other source(s) of funds?

How will the requested item be used in relation to the Foundation's goals?
(Refer to A.4. in Grant Policy Guidelines.)

When do you estimate all Grant funds to be expended?

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753-3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2C

APPLICATION INSTRUCTIONS 12/31/2009

1. APPLICATION PERIOD: Applications will be accepted each calendar year from May 15 through August 15 and must be received within such dates. (PLEASE NOTE THE NEW APPLICATION DATES AND NEW APPLICATION PROCEDURE AT THE END OF THIS GRANT APPLICATION) Regular Grants are awarded within the month of December of the year in which the Grant Application is made. A separate Grant Application must be submitted for each calendar year Application Period. A Grant Application that is not acted upon in writing shall be deemed rejected and is no longer valid for any other fund cycle.

2. Answer all questions. Be brief and specific in responses to requested information. Additional pages may be used if necessary.

3. Provide a copy of your federal and state tax exemption letters.

4. A copy of your bid specifications plus sales literature describing any property to be purchased plus at least 2 bids. The lower bid will be considered unless you justify why a higher bid is better. Sometimes it is impossible to obtain competitive bids—usually because there is only one supplier. If so, explain why. Unless there are extenuating circumstances, we encourage using Sacramento area suppliers.

5. Provide a copy of your most recent full-year Financial Statement showing annual receipts and disbursements, not your annual budget.

6. Provide a list of current officers, board members and Executive Director.

7. The following Resolution must be adopted by applicant's Board of Directors. Application must be signed by an authorized officer, which will indicate that the Resolution has been adopted.

RESOLVED that the above application of this corporation to the Thornton S. Glide, Jr. and Katrina D. Glide Foundation (the "Glide Foundation") for a grant of \$_____ be used for _____ is hereby approved; and BE IT FURTHER RESOLVED that in the event said grant is made, either in whole or in part, the funds so granted will be used solely for the purpose above specified, and any funds not so expended will be returned to the Glide Foundation.

Dated: _____

Printed Name and Title of Authorized Officer _____

Signed: _____

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753-3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2D

GUIDELINES FOR REGULAR GRANTS

12/31/2009

A. The Foundation welcomes grant applications from qualified organizations. Proposals meeting the following criteria will be considered for grants from discretionary funds:

1. Grants may be made only to tax-exempt organizations under Section 501(c)(3) or 170(c) of the Internal Revenue Code (the "Code"). None shall be made to Private Foundations under Section 509(a) of the Code.
2. Normally an organization must have been in existence for at least two years prior to application for the grant and have achieved a record of effective service.
3. Grants will normally be made only for or toward acquisition of specific capital items.
4. Grants will be made only in support of the following service purposes in order of priority:
 - a. to animal protection organizations such as the Humane Society and the Society for the Prevention of Cruelty to Animals.
 - b. to other land and wildlife conservancy groups.
 - c. to organizations committed to agricultural purposes.
 - d. to the preservation of land in its natural state, including wetlands.
 - e. to opera, symphony, and other similar civic organizations.
5. If less than 50 percent of the applicant organization's services are dedicated to the foregoing purposes, Regular Grants may be considered only for items which relate directly to such purposes.
6. Regular Grants are normally limited to \$20,000.00. Commitment of future year funds (multi-year grants) will be considered only under exceptional circumstances.

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753-3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2D (CONTINUED)

GUIDELINES FOR REGULAR GRANTS

12/31/2009

B. The Foundation generally will not make grants from discretionary funds for:

1. Programs or organizations focused primarily on a sport.
2. Direct aid to individuals or for scholarships.
3. Support of operational costs, such as administrative costs, general overhead, taxes, or interest payments, for retirement of debt, or for costs of capital items already acquired or implemented.
4. Expenses incurred in performance of program services.
5. Influencing legislation or elections.
6. General educational institutions or sectarian religious organizations at any level. This does not, however, preclude consideration of requests from educational institutions and sectarian religious

C. Consistent with the above guidelines, the Board of Trustees of the Foundation will make grants from discretionary funds in its sole discretion. Priorities for application of funds will take into consideration such factors as the quality of services provided, community needs for the services provided, significance of the capital needs for which the grant is requested, and the history of grants to the organization.

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753-3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2D (CONTINUED)

GUIDELINES FOR MAJOR GRANTS

12/31/2009

The Foundation's Major Grants program has been established to provide a mechanism for consideration of agency capital needs which are of such magnitude and nature that they cannot be met within limitations of one or a succession of Regular Grants. Major Grants are limited to a maximum of \$50,000.00.

Foundation Guidelines for Regular Grants will apply, with the exception of A.5 and A.6.

PURPOSE OF THE REQUESTED GRANT

To make a significant contribution towards a tangible and enduring capital need (a useful life of at least five years with reasonable care), to support a new service, a substantial expansion of an existing service, or replacement or renovation of a deteriorated capital asset.

ELIGIBILITY

1. At least 50% of the organization's services must be in support of purposes set forth in item A.4 of the Foundation Guidelines for Regular Grants.

2. Except under special circumstances in the sole discretion of the Trustees, the organization may not have received a Major Grant from the Foundation within the past three years.

JUDGEMENT CRITERIA

1. Importance of the service need relevant to the Foundation's Purposes.
2. Significance of the requested grant in meeting this need.
3. Maturity of the planning underlying the planned service and grant request.

FUNDING CYCLES

Regular Grant and Major Grant applications are accepted from May 15 through August 15 of each calendar year. Regular Grants and Major Grants are awarded within the month of December of the year in which the Grant Application is made. Acceptance dates will be strictly observed. Hand deliveries will no longer be accepted at the Foundation's offices. If August 15 falls on a weekend the acceptance deadline will be the prior Friday. Any application not meeting this deadline will be returned unopened to sender.

THE THORNTON S. GLIDE, JR. AND KATRINA D. GLIDE FOUNDATION

28120 Pierce Ranch Road
Davis, California 95616
Tel (530) 753-3803
Fax (530) 753 3849
www.GlideFoundation.org

94-3276694, 2009 FORM 990-PF, PAGE 10 PART XV LINE 2D (CONTINUED)

12/31/2009

Procedural Checklist
Make sure the application is complete

If you do not complete all portions of the Grant Application or do not provide all required attachments, the Foundation will return the incomplete Grant Application to your organization. The completed application can then be resubmitted with the missing information or attachments prior to the August 15 deadline. **Please submit your application as early as possible within the Application Period to provide your organization sufficient time to correct your application if it is returned for lack of completeness.** Incomplete applications will only delay processing or possibly eliminate eligibility if received after the August 15 deadline. Please initial each checklist item below and sign and date the bottom of this checklist.

Have you...

- ☐ 1. Reviewed the Application Instructions?
- ☐ 2. Reviewed the Guidelines for Regular and Major Grants to confirm you qualify for your specific grant request?
- ☐ 3. Filed your Grant Application within the Application Period of May 15 through August 15?
- ☐ 4. Answered all questions fully and completely in the Grant Application?
- ☐ 5. Provided a copy of your federal tax exemption letter?
- ☐ 6. Provided a copy of your state exemption letter?
- ☐ 7. If applicable, provided a copy of your bid specifications plus sales literature describing any property to be purchased plus at least two (2) bids?
- ☐ 8. Provided a copy of your most recent full-year Financial Statement?
- ☐ 9. Provided a list of current officers, board members and Executive Director?
- ☐ 10. Provided the required executed Resolution of your Board of Directors?

Agency Name: _____

By: _____

_____ Date

Please send this checklist with the Grant Application.

02106

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
 - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization THORNTON S. JR. AND KATRINA D. GLIDE FOUNDATION	Employer identification number 94-3276694
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 28120 PIERCE RANCH ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions DAVIS, CA 95616-9447	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

DYNE HANSING

- The books are in the care of ▶ **28120 PIERCE RANCH ROAD - DAVIS, CA 95616**

Telephone No. ▶ **530-753-3803**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	9,825.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	19,251.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)