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### Form **990-PF**

### **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2009

Department of the Treasury Note The foundation may be able to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service For calendar year 2009, or tax year beginning and ending G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer identification number Use the IRS BARBARA S AND ALLEN C WILCOX, JR label. FOUNDATION 94-3270714 Otherwise. print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. 83-500 KAWAIKI ROAD 808 329 6439 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. CAPTAIN COOK, HI 96704 D 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation Section 501(c)(3) exempt private foundation H Check type of organization; Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method: Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 1,708,885. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here Part I Analysis of Revenue and Expenses (d) Disbursements or charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books ıncome income N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 3 40,096 40,096 Dividends and interest from securities Statement 5a Gross rents b Net rental income or (loss) -74,045 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications [ 10a Gross sales less returns Ŝ b Less Cost of goods sold c Gross profit or (loss) 2 11 Other income 901 0 Statement -33 Total Add Infest ThiroughM 048 40,096 Compensation of officers; directors, bus 0 0. 0 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees Stmt 3 11,401 11,401 0. c Other professional fees 17 Interest 18 Stmt 4 6,526 6,526 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings Operating and 22 Printing and publications 23 Other expenses Stmt 5 719 719 0. 24 Total operating and administrative expenses. Add lines 13 through 23 18,646. 18,646. 84,050 050. Contributions, gifts, grants paid 84 26 Total expenses and disbursements. 102,696 84,050. Add lines 24 and 25 18,646 27 Subtract line 26 from line 12: -135,7448 Excess of revenue over expenses and disbursements 21,450 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2009)

For	m qq	BARBARA S AND ALLEN C WI 30-PF (2009) FOUNDATION	ILCOX, JR	0.4 _ 3	3 <b>270714</b> Page 2
	•		Beginning of year	End of	
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 4		264,734.	460,910.	
	1	Cash - non-interest-bearing	204,/34.	400,910.	460,910.
	1	Savings and temporary cash investments			
	3	Accounts receivable			
	١,	Less: allowance for doubtful accounts			· · · · · · · · · · · · · · · · · · ·
	4	Pledges receivable			
	_	Less: allowance for doubtful accounts			<del> </del>
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	١.,	disqualified persons	<del>-</del> · -· +		
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges	625 247	105 102	104 703
•		Investments - U.S. and state government obligations Stmt 6	635,247. 812,144.	185,103.	184,793.
		Investments - corporate stock Stmt 7	812,144.	928,778.	1,063,182.
		Investments - corporate bonds			
	11	threstments land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans	-		
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation		-	
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	1,712,125.	1,574,791.	1,708,885.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Š	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
api	21	Mortgages and other notes payable			
_	22	Other liabilities (describe 🕨)			
_		Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
v		and complete lines 24 through 26 and lines 30 and 31			
Š	24	Unrestricted			
<u>alar</u>	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31.			
ts	27	Capital stock, trust principal, or current funds	1,621,955.	1,621,955.	
sse	28	Paid-in or capital surplus, or land, bidg., and equipment fund	0.	0.	
Ę	29	Retained earnings, accumulated income, endowment, or other funds	90,170.	-47,164.	
ž	30	Total net assets or fund balances	1,712,125.	1,574,791.	
	31	Total liabilities and net assets/fund balances	1,712,125.	1,574,791.	
P	art				
		I net assets or fund balances at beginning of year - Part II, column (a), line 3	υU		1 710 105
	•	st agree with end-of-year figure reported on prior year's return) r amount from Part I, line 27a			1,712,125. -135,744.
		r increases not included in line 2 (itemize)		2	-135,744.
_		lines 1.2 and 2	<u> </u>	3	1 576 201

5

6

Decreases not included in line 2 (itemize) ► PRIOR PERIOD ADJUSTMENT

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Page 3

2-story brick w	arehouse;	and(s) of property sold (e.g. or common stock, 200 shs			( <b>b)</b> }	How ac - Purc - Dona	cquired chase ation	(c) Date ( (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a SCHWAB (SEE ST	ATEM	ENT D-1)					P	<u>Vari</u>	ous	Various
b SCHWAB (SEE ST	PATEM	ENT D-1)					P	<u>Vari</u>	ous	Various
<u>c</u>					_					
<u>d</u>					-		-			
_e	(6)	Depression allowed	(=) Co.	at or other bear				(b) C	//	
(e) Gross sales price	(1)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus	
a				9,96						-9,969. -64,076.
<u>b</u>				64,07	6.					-64,076
C										
<u>d</u>	ļ							•	-	<del></del>
0				40/04/00						
Complete only for assets show							(1) COL	Gains (C	ol. (h) gaın ıot less tha	minus n -0-) or
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (ı)			001	Losses	(from col. (	(h))
		40 01 120 1700	0701	00.1 ()), 11 0.11						_0 060
_ <u>a</u> b	<del> </del>				+					-9,969. -64,076.
C	1				<del> </del>					04,070
<u>d</u>					i				···········	·
e										
		( If gain, also enter	ın Part I line	7	7					
2 Capital gain net income or (net c	apıtal loss	If gain, also enter  If (loss), enter -0-	in Part I, line	7	₿L	2				-74,045.
3 Net short-term capital gain or (lo	ss) as def	•								
If gain, also enter in Part I, line 8		. ,	- (-).		] [					
If /local anter O in Dart I have C							1			
If (loss), enter -0- in Part I, line 8		) + : 4040(-)	D			3			N/A	·
Part V   Qualification L	Jnder S	Section 4940(e) for					nent Inc	ome	Ŋ/A	·
Part V   Qualification L	Jnder S	• • • • • • • • • • • • • • • • • • • •					nent Inc	ome	N/A	
Part V Qualification L (For optional use by domestic private)	Jnder S te foundati	ons subject to the section 4					nent Inc	ome	N/A	
Part V Qualification L (For optional use by domestic private If section 4940(d)(2) applies, leave to	<b>Inder S</b> te foundati this part bl	ons subject to the section 4	1940(a) tax on	net investment in	icome.		nent Inc	ome	<u>N/A</u>	
Part V Qualification L (For optional use by domestic private If section 4940(d)(2) applies, leave to the section 4940(d)(2) applies for the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	Jnder S te foundati this part bl ction 4942	ons subject to the section 4 lank. tax on the distributable am	1940(a) tax on	net investment in	icome.		nent Inc	ome	N/A	Yes X No
Part V Qualification L (For optional use by domestic private if section 4940(d)(2) applies, leave to Was the foundation liable for the section Yes," the foundation does not qualify the found	Jnder S te foundati this part bl ction 4942 alify under	ions subject to the section 4 lank. tax on the distributable am section 4940(e) Do not co	1940(a) tax on ount of any ye mplete this pa	net investment in ear in the base per irt.	come.		nent Inc	ome	N/A	
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the section 4940(d)(2). The section 4940(d)(2) applies, leave to was the foundation liable for the section of the section o	Jnder S te foundati this part bl ction 4942 alify under	ions subject to the section 4 lank. tax on the distributable am section 4940(e) Do not co mn for each year; see instru	1940(a) tax on ount of any ye mplete this pa	net investment in ear in the base per irt.	riod?	-)	nent Inc	ome		Yes X No
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(2) applies, leave to the foundation liable for the section of the	Jnder S te foundate this part bl ction 4942 alify under each colu	ions subject to the section 4 lank. tax on the distributable am section 4940(e) Do not co	1940(a) tax on count of any ye mplete this pa actions before	net investment in ear in the base per irt.	ocome.	.)			Distrit	Yes X No
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Part V Qualification L (For optional use by domestic private if section 4940(d)(2) applies, leave it was the foundation liable for the sectif "Yes," the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginn 2008	Jnder S te foundate this part bl ction 4942 alify under each colu	lank.  tax on the distributable am section 4940(e) Do not comm for each year; see instruction 40 distributable am 6	ount of any year mplete this paractions before tributions	net investment in ear in the base per irt. making any entrie	es. (c) nchar	itable-	use assets		Distrit	(d) putton ratio ratio ratio and by col. (c))  0 3 8 3 8 6 0 5 0 2 6 8
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Part V Qualification L (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	Jnder S te foundate this part bl ction 4942 alify under each colu	lank.  I tax on the distributable am section 4940(e) Do not comm for each year; see instruction 4940usted qualifying distributable am 6	ount of any yemplete this partitions before tributions 6,950.9,905.	net investment in ear in the base per irt. making any entrie	(c) nchari	, 74 , 78 , 72	use assets 4,112 8,530 3,009	•	Distrit	Yes X No
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Part V   Qualification L	Jnder S te foundati this part bl ction 4942 alify under each colu ling in)  5-year basence if less	lank.  It tax on the distributable amsection 4940(e) Do not comm for each year; see instructions of the distributable amsection 4940(e) Do not comm for each year; see instructions of the distributable amsection 4940(e) Do not comm for each year; see instructions of the distributable amsection of the distribut	ount of any yemplete this paractions before tributions  6,950.  9,905.  1,336.  8,427.  5,815.	ear in the base per irt. Making any entric	(c) nchari	, 74 , 78 , 72 , 67	use assets 4,112 8,530 3,009 5,025	2	Distrit (col. (b) div	Yes X No  (d) Oution ratio Inded by col. (c))  .038386 .050268 .053010 .046821 .022256 .210741 .042148
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(For optional use by domestic private (For optional use (F	Jnder S te foundati this part bli ction 4942 alify under each colu ling in)  5-year bar ence if less ble-use as	ons subject to the section 4 lank.  I tax on the distributable amsection 4940(e) Do not comm for each year; see instruction (b)  Adjusted qualifying distributed qualifying distributed and for each year; see instruction (b)  Adjusted qualifying distributed and for each year; see instruction (b)  Adjusted qualifying distributed for each year; see period - divide the total of sithan 5 years  seets for 2009 from Part X, I	ount of any yemplete this paractions before tributions  6,950.  9,905.  1,336.  8,427.  5,815.	ear in the base per irt. Making any entric	(c) nchari	, 74 , 78 , 72 , 67	use assets 4,112 8,530 3,009 5,025	2 3	Distrit (col. (b) div	Yes X No  (d) putton ratio nded by col. (c))  . 038386 . 050268 . 053010 . 046821 . 022256 . 210741 . 042148 1,619,805
Part V Qualification L (For optional use by domestic private of the section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	Jnder S te foundati this part bli ction 4942 alify under each colu ling in)  5-year bar ence if less ble-use as	ons subject to the section 4 lank.  I tax on the distributable amsection 4940(e) Do not comm for each year; see instruction (b)  Adjusted qualifying distributed qualifying distributed and for each year; see instruction (b)  Adjusted qualifying distributed and for each year; see instruction (b)  Adjusted qualifying distributed for each year; see period - divide the total of sithan 5 years  seets for 2009 from Part X, I	ount of any yemplete this paractions before tributions  6,950.  9,905.  1,336.  8,427.  5,815.	ear in the base per irt. Making any entric	(c) nchari	, 74 , 78 , 72 , 67	use assets 4,112 8,530 3,009 5,025	2 3 4 5 6	Distrit (col. (b) div	Yes X No  (d) pution ratio rided by col. (c))  . 038386 . 050268 . 053010 . 046821 . 022256 . 210741 . 042148 1,619,805.6 68,272.6
Part V Qualification L (For optional use by domestic private of the section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	Jnder S te foundati this part bli ction 4942 alify under each colu ling in)  5-year bar ence if less ble-use as	ons subject to the section 4 lank.  I tax on the distributable amsection 4940(e) Do not comm for each year; see instruction (b)  Adjusted qualifying distributed qualifying distributed and for each year; see instruction (b)  Adjusted qualifying distributed and for each year; see instruction (b)  Adjusted qualifying distributed for each year; see period - divide the total of sithan 5 years  seets for 2009 from Part X, I	ount of any yemplete this paractions before tributions  6,950.  9,905.  1,336.  8,427.  5,815.	ear in the base per irt. Making any entric	(c) nchari	, 74 , 78 , 72 , 67	use assets 4,112 8,530 3,009 5,025	2 3 4	Distrit (col. (b) div	Yes X No  (d) pution ratio and add by col. (c))  .038386 .050268 .053010 .046821 .022256 .210741 .042148 1,619,805.6
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BARBARA S AND ALLEN C WILCOX, FOUNDATION		94-327	0714		Dago
Part VI Excise Tax Based on Investment Income (Section 494	10(a) 4940(b) 4940(e) or 4	948 - see	inetri	ıctio	Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and €		300	111341	10110	113/
Date of ruling or determination letter: (attach copy of letter if ne					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1		2	15.
of Part I, line 27b	and enter 1%				10.
,	/ of Dort Livro 10, col /h)	ĺ			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%					Λ
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. C	omers enter -o-)	2			$\frac{0.}{15.}$
3 Add lines 1 and 2	016 0 )	3			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.	Uthers enter -U-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	}	5			15.
6 Credits/Payments:	1 405				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,485.				
<b>b</b> Exempt foreign organizations - tax withheld at source	6b				
c Tax paid with application for extension of time to file (Form 8868)	6c				
d Backup withholding erroneously withheld	6d				
7 Total credits and payments. Add lines 6a through 6d	1	7		<u>1,4</u>	<u>85.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ [	9			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. ▶	10		1,2	70.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	1,270. Refunded ▶	11			0.
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it participate or intervene	ın		Yes	No
any political campaign?			1a	_	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (see instructions for definition)?		1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	d copies of any materials published	d or			
distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year?			1c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e year:				
(1) On the foundation. ▶ \$ 0 . (2) On foundation managers					
e Enter the reimbursement (if any) paid by the foundation during the year for political expend					
managers. ▶ \$ 0.	·				
2 Has the foundation engaged in any activities that have not previously been reported to the l	RS?		2		x
If "Yes," attach a detailed description of the activities.					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of incorporation, or	7			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change			3		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year			4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	<del>-</del> -	N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year'	?	-1,	5		х
If "Yes," attach the statement required by General Instruction T			<u> </u>		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	uther.				
By language in the governing instrument, or	anter.		1		
By state legislation that effectively amends the governing instrument so that no mandato	ny directions that conflict with the state	low			
	ry directions that conflict with the state	Iaw	,	<b>.</b>	
remain in the governing instrument?			6	X	$\vdash$
7 Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
If "Yes," complete Part II, col. (c), and Part XV.					
8a Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🟲				
HI		<del></del>			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or designate)				
of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of so		ndar			
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," of	-		9	L	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sched	ule listing their names and addresses		10	<u> </u>	X

BARBARA S AND ALLEN C WILCOX, JR Form 990-PF (2009) **FOUNDATION** 94-3270714 Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A Telephone no. ▶808 329 6439 14 The books are in care of ▶ BETTY CHEE Located at ▶83-500 KEAWAIKI ROAD, CAPTAIN COOK, HI ZIP+4 ▶96704 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No Yes 🗶 No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? X 10 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning 🗕 Yes 🕱 No before 2009? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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X

3b

4a

Yes X No

N/A

during the year?

BARBARA S AND ALLEN C WI	LCOX, JR				
Form 990-PF (2009) FOUNDATION	- 4500 M	<del>_                                    </del>	<u>94-32707</u>	114	Page 6
Part VII-B' Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	, ,,		es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir				
any voter registration drive?			es X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es 🗶 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or				
the prevention of cruelty to children or animals?		Y	es X No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	der the exceptions described	ın Regulatıons			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ined		ļ	
expenditure responsibility for the grant?	Ŋ	1/A 🗀 Ye	es L No		
If "Yes," attach the statement required by Regulations section 53.4945	5-5 <i>(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	es 🗶 No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_	6b	X
If "Yes" to 6b, file Form 8870				- 1	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗓 No 📙		
b If yes, did the foundation receive any proceeds or have any net income attributa				7b	
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Ma	magers, Highly	/		
List all officers, directors, trustees, foundation managers and their					
Elst all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(0)	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	accou	Expense Int, other
	to position	enter -0-)	compensation	allo	wances
Coo Chahamant 9		0	_		0
See Statement 8		0.	0.	-	0.
				1	
				Ì	
				l	
				ļ	
·					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
/ Name and address of each annual many than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans	(e) E	xpense int, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	accou	int, other wances
NONE			,		
				L	
				<u> </u>	
				ļ	
		1		l .	

Total number of other employees paid over \$50,000

### BARBARA S AND ALLEN C WILCOX, JR FOUNDATION

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Officers, Directors, Trustees, Found Contractors (continued)	dation Managers, Highly	
ach person paid more than \$50,000	(b) Type of service	(c) Compensation
	<del> </del>	
	-	
	<del>-  -</del> -	
		<b>▶</b>   0
ole activities during the tax year. Include relevant sta s served, conferences convened, research papers or	tistical information such as the roduced, etc.	Expenses
o de l'est paper de l'est de l		
n-Related Investments		
tments made by the foundation during the tax year o	on lines 1 and 2.	Amount
tructions		
	d Contractors (continued) actors for professional services. If none, en ach person paid more than \$50,000  for professional services Charitable Activities ple activities during the tax year. Include relevant states served, conferences convened, research papers pi	Officers, Directors, Trustees, Foundation Managers, Highly d Contractors (continued) actors for professional services. If none, enter "NONE." ach person paid more than \$50,000 (b) Type of service  for professional services  Charitable Activities ble activities during the tax year. Include relevant statistical information such as the served, conferences convened, research papers produced, etc.  Include relevant statistical information such as the served, conferences convened, research papers produced, etc.  Include relevant statistical information such as the served, conferences convened, research papers produced, etc.  Include relevant statistical information such as the served, conferences convened, research papers produced, etc.

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1.404.899.
b		1b	1,404,899. 239,573.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	1,644,472.
	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	_ 0.
3	Subtract line 2 from line 1d	3	1,644,472.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	24,667.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,619,805.
6	Minimum investment return, Enter 5% of line 5	6	80,990.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	80,990.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	80,775.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	80,775.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	80,775.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	84,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	84,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	215.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	83,835.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	jualifies fo	or the section

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### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7		· · · · - · · · · · · · · · · · · · · ·		80,775.
2 Undistributed income, if any, as of the end of 2009			_	
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:		0.		
<b>a</b> From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007 3,743.				
e From 2008				
f Total of lines 3a through e	3,743.		i	
4 Qualifying distributions for 2009 from	-,			
Part XII, line 4: ►\$ 84,050.				
a Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		-		80,775.
e Remaining amount distributed out of corpus	3,275.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 31, 4c, and 4e Subtract line 5	7,018.			
<b>b</b> Prior years' undistributed income. Subtract		,		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line		:		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.		_	
8 Excess distributions carryover from 2004	_			
not applied on line 5 or line 7	0.			<del></del>
9 Excess distributions carryover to 2010				
Subtract lines 7 and 8 from line 6a	7,018.			ļ. <del></del>
0 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 3,743.				
d Excess from 2008				
e Excess from 2009 3, 275.		·		Form <b>990-PF</b> (2009)

BARBARA S AND ALLEN C WILCOX, JR Form 990-PF (2009) **FOUNDATION** Page 10 94-3270714 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling **b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (d) 2006 (a) 2009 (b) 2008 (c) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year heted c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) BARBARA S WILCOX b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:

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c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

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Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
	or substantial contributor	recipient	331111231311				
a Paid during the year SEE STATEMENT C	or substantial contributor	recipient		84,050.			
Total b Approved for future payment			<u>▶ 3a</u>	84,050.			
None							
Total			<b>▶</b> 3b	0.			

**Analysis of Income-Producing Activities** 

Part XVI-A

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Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	Code				
a b	_				
c					
d					
e	1				
f	-				<u>-</u>
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	40,096.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-74,045.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory			<u> </u>		
1 Other revenue:					
a FEDERAL TAX REFUND					901.
b	_				
c	_		<u> </u>		
d	-				
e	_				
2 Subtotal. Add columns (b), (d), and (e)		0.		-33,949.	901.
3 Total. Add line 12, columns (b), (d), and (e)				13	-33,048.
See worksheet in line 13 instructions to verify calculations.)		<del>-</del>			
Part XVI-B Relationship of Activities	to the Acco	emplishment of Ex	emp	t Purposes	
Line No Explain below how each activity for which inc the foundation's exempt purposes (other that			contrib	outed importantly to the accom	plishment of
	ii by providing id	nus for such purposes).			
11 FEDERAL TAX REFUND					
				<u> </u>	
		<u> </u>		<u></u>	
				<del>-</del>	
					· -
		<del></del>			
	- <del>-</del>				
		-			

#### Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

(2) Other assets Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations  1a(2) 2 2 3 3 4(2) 2 3 5 6 7 1b(1) 2 3 7 1b(2) 2 3 1b(3) 2 3 1b(4) 2 3 1b(5) 2	Did the organization directly or ind	irectly engage in any of the foll-	owing with any other organizat	tion described in section	n 501(c) of	Tes No
19 Cash 20 Other ratesactions: 11 Sales of assets to a noncharitable exempt organization 11 Sales of assets from a noncharitable exempt organization 12 Purchases of assets from a noncharitable exempt organization 15 Sales of assets from a noncharitable exempt organization 16 Purchase of assets from a noncharitable exempt organization 16 Purchase of assets from a noncharitable exempt organization 17 Sales of assets from a noncharitable exempt organization 18 Reinhalt organization and the file of the sales o	the Code (other than section 501(o	c)(3) organizations) or in section	on 527, relating to political orga	anizations?		
(2) Purchases of assets to a noncharitable exempt organization (2) Purchases of assets to a noncharitable exempt organization (3) Renal of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (6) Performance of services or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in ordinary or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in ordinary or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in ordinary or services given by the reporting foundation. If the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization  N/A  It is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization described in section 501(c) of the Code (other than section 501(c)(3)) or in section 522??  If 'Yes,' complete the following special particles are section 501(c) of the Code (other than section 501(c)(3)) or in section 522??  If 'Yes,' complete the following special particles are section 501(c) of the Code (other than section 501(c)(3)) or in section 522?  If 'Yes,' complete the following special particles are section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) or in section 501(c) o	a Transfers from the reporting found	lation to a noncharitable exemp	ot organization of:			
(2) Purchases of assets to a noncharitable exempt organization (2) Purchases of assets to a noncharitable exempt organization (3) Renal of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (6) Performance of services or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in ordinary or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in ordinary or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in ordinary or services given by the reporting foundation. If the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization  N/A  It is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization described in section 501(c) of the Code (other than section 501(c)(3)) or in section 522??  If 'Yes,' complete the following special particles are section 501(c) of the Code (other than section 501(c)(3)) or in section 522??  If 'Yes,' complete the following special particles are section 501(c) of the Code (other than section 501(c)(3)) or in section 522?  If 'Yes,' complete the following special particles are section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) or in section 501(c) o	(1) Cash				1a(1	) X
the transactions:  (1) Sales of assets to a noncharitable exempt organization  (2) Prochases of assets to an oncharitable exempt organization  (3) Reination of facilities, equipment, or other assets  (4) Reinations mention arrangements  (5) Loans or loan guarantees  (5) Loans or loan guarantees  (5) Performance of services green estempts organizations  (4) Performance of services green of services or membership or fundratising solicitations  (5) Interest of facilities, equipment, making fasts, other assets, or paid employees  (6) Performance of services green of services green by the reporting condition. If the following schedule, Column (b) should always show the fair market value of the goods, other assets, or services green by the reporting condition. If the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  Lunon (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of fairning arrangement, show in column (d) the value of the goods, other assets, or services received.  Lunon (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of fairning arrangements in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes, Complete the following schedule.  (a) Rame of organization (b) Type of organization (c) Description of relationship  In the property of section of preparation of figurity is best on all information of which prepare has any knowledge and belef, it is true, correct, and complete Description of officer or trustee    Date   Section of prepare (other syst taxony of figurity) is based on all information of which prepare has any knowledge and belef, it is true, correct, and complete Description of officer or trustee    Date   Section of prepare (other syst taxony of figurity) is based on all information of which prepare has any knowledge and belef, it is true, correct, and complete the following schedule.    Date   Section of prepare (other syst taxony	• •					
(1) Sales of assets to a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Rembursement arrangements  (5) Loans or long quarantees  (5) Performance of services or membership or fundraising solicitations  (6) Performance of services or membership or fundraising solicitations  (7) Sharing of lacinities, equipment, mailing files, other assets, or paid employees  (8) Loans or long quarantees  (9) Performance of services or membership or fundraising solicitations  (9) Sharing of lacinities, equipment, mailing files, other assets, or paid employees  (1) If the answer to any of the above is "refs; complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services greated.  (1) If the answer to any of the above is considered in the following schedule. The column (d) the value of the goods, other assets, or reviews received.  (2) Name of inoncharitable exampt organization  (3) Asset in the following schedule.  (4) Name of organization  (5) Asset in the following schedule.  (4) Name of organization  (5) Types organizations described in section 501(c) of the Code (other than section 501(c) of	' ·				1.57=	<del>'                                     </del>
22 Purchases of assets from a nonchardable exempt organization   16/21   2   3   16/23   2   16/23		nhla avamet arganization			45/4	1 -
18   Remiturement arrangements   18   18   18   18   18   18   18   1	,	• •				
(4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Sharing of facilities, equipment, mainly lists, other assets, or specific or any of the above or "Sex", complete the following schedule. Column (a) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (a) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (a) the value of the goods, other assets, or services received.  Interior (b) Amount involved (c) Name of noncharidable exempt organization (4) Description of sharing arrangements in the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  If Yes,' complete the following schedules  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of pargury, 1 declare that I have examined this return, including accompanying schedules and slatements, and to the best of my knowledge and belief, it is true, correct, and complete Destation of pargar (b) the foundation of the part pargar (b) the part pargar is utentifying number and complete Destation of officer or trustee  Oate Title  Propagar's Sentitive or the part pargar is sentitively number and statements, and to the best of my knowledge and belief, it is true, correct, and complete Destation of pargar (b) the part pargar is destrictly in the part of officer or trustee  Oate Title Oate Title Oate (b) Propagar (c) Propagar (c) Propagar (c) Propag	, ,		on			
(6) Performance of services or membership or fundrasing solicitations  Sharing of facilities, equipment, mailing lists, other assets, or paid employees  If the answer to any of the above or "Se," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  In each (b) Amount involved (e) Name of noncharitable exampt organization (d) Description of transfers, sensections, and sharing arrangements.  N/A  Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) in in section 527?  If Yes," complete the following schedule.  A) N/A  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  (b) Type of organization (c) Description of relationship  N/A  (c) Description of relationship  N/A  (d) Description of relationship  (e) Description of relationship  N/A  (a) Name of organization (c) Description of relationship  N/A  (b) Type of organization (c) Description of relationship  N/A  (c) Description of relationship  N/A  (d) Description of relationship  N/A  (e) Description of relationship  N/A  (f) Description of relationship  N/A  (g) Description of relationship  N/A  (h) Type of organization (c) Description of relationship  N/A  (h) N/A  (h) Type of organization (c) Description of relationship  N/A  (h) Type of organization (c) Description of relationship  N/A  (h) Type of organization (c) Description of relationship  N/A  (h) Type of organization (c) Description of relationship  N/A  (h) Type of organization (c) Description of relationship  N/A  (h) Type of organization (c) Description of relationship  N/A	(3) Rental of facilities, equipment,	, or other assets			<u>1b(3</u>	
(a) Performance of services or membership or fundrasing solicitations  Sharing of tacilities, equipment, making lists, other assets, or paid employees  If the answer to any of the above is Yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, variasctions, and sharing arrangements.  N/A  It is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  If Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (e) Description of relationship  N/A  Under perhates of pergry, I dectare that I have examined this return, including accompanying schedules and alterments, and to the beat of my knowledge and belief, it is true, correct, and complete Perspective Pers	(4) Reimbursement arrangements	3			1b(4	
Sharing of facilities, equipment, mailing lists, other assets, or paid employees  If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of nonchariable exempt organization (d) the value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of nonchariable exempt organization (d) Description of varieties, transactions, and sharing arrangements.  N/A  It is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    If "Yes," complete the following schedule.    (a) Name of organization   (b) Type of organization   (c) Description of relationship   N/A      Under parallelis of pergyr, if declare that have examined this internation which preparer has any knowledge and belief, it is tive, correct, and completes Departition of preparer (other tight haspays or figicinary) is based on all information divide which preparer has any knowledge   Peoparer's dentifying number   Self-parallelis of pergyr, If declare that have examined this internation and completes Depart to diffice or trustee   Oate   Preparer's dentifying number   Peoparer's dentifying number   Peoparer's dentifying number   Peoparer's   Peoparer's dentifying number   Peoparer's   Peoparer's dentifying number   Peoparer's   Peoparer's dentifying number   Peoparer's	(5) Loans or loan guarantees				1b(5	) X
If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under pernalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and ballef, it is true, correct, and complete Declaration of prepare (other lips) taxing significant in the complete of officer or trustee Oate  Oct 29 10  Signature of officer or trustee  Oate  Title  Oate  Financiaca (in yours)  Phone in 0. 80 8 521–8805	(6) Performance of services or me	embership or fundraising solici	itations		1b(6	) X
If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under pernalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and ballef, it is true, correct, and complete Declaration of prepare (other lips) taxing significant in the complete of officer or trustee Oate  Oct 29 10  Signature of officer or trustee  Oate  Title  Oate  Financiaca (in yours)  Phone in 0. 80 8 521–8805	c Sharing of facilities, equipment, ma	ailing lists, other assets, or pair	d employees		1c	X
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements.  N/A  Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under parallels of pergur, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of prepare (other tipan taxosyy or figiginary) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete. Declaration of prepare (other tipan taxosyy or figiginary) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete. Declaration of prepare (other tipan taxosyy or figiginary) is based on all information of which prepare has any knowledge.  OCT 29 10  Signature of officer or trustee  Oct 29 10  Proparer's elemblying number self-propare (other tipan taxosyy or figiginary) is based on all information of which prepare has any knowledge  OCT 29 10  Signature of officer or trustee  Oct 29 10  Proparer's elemblying number self-propare (other tipan taxosyy or figiginary) is based on all information of which preparer has any knowledge  OCT 29 10  Signature of officer or trustee  Oct 29 10  Proparer'		-		llways show the fair ma	rket value of the goods, other as	
column (d) the value of the goods, other assets, or services received.  Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  N/A  Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the bast of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other by an taxpayy or figureary) is based on all information of which prepare has any knowledge  Oct. 39 10  Supplicative of officer or trustee  Oate  Title  Date  Spr 28 10  Preparer's identifying number (self-instrumence) and complete (other by an taxpayy or figureary) is based on all information of which preparer has any knowledge  Oct. 39 10  Date  Spr 28 10  Final mace (or years)						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Lime no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (e) Description of relationship  N/A  Under penalties of perpury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Check arranged from trustee Date  Title  Proparer's indentitying number significancy in the significancy in				do in any mandadion d	Sharing arrangement, show in	
N/A  It is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  If Yes, complete the following schedules.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of pergury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete Declaration of prepare (other typa taxpayey or figureary) is based on all information of which prepare has any knowledge  Oct 29 10  Signature  Other in the first surface of the complete declaration of prepare (other typa taxpayey or figureary) is based on all information of which prepare has any knowledge  Oct 29 10  Title  Preparer's indentifying number (self-in) and the complete declaration of prepare (other typa) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentifying number (self-in) and the complete declaration of preparer is indentified in the complete declaration of preparer is indentified in the com		<del></del>		(4)		
a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes, complete the following schedule.    (a) Name of organization   (b) Type of organization   (c) Description of relationship	Line no (b) Amount involved	<del>                                     </del>		(u) Description o	transfers, transactions, and sharing a	arrangements
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.		N/.	<u> </u>			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.		<del>                                     </del>	<del></del>		<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.	<del></del>	<del></del>	<del></del>			<del></del>
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.		<del></del>				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.					· · · · · · · · · · · · · · · · · · ·	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.				<del></del>		·
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.	<del></del>	<del></del>		<del>                                     </del>		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No.		<u> </u>				
(a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  OCT 29 10  Signature of officer or trustee  Date  Tittle  Preparer's identifying number self- signature  Firm's name (or yours if self-employed).  address, and ZIP code  HONOLULU, HI 96813  ABORD STREET, SUITE 2880  Phone no. 808 521-8805				nizations described		
(a) Name of organization  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Oct 29 10		, , , ,	section 527?		Yes	s X No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  OCT 29 10  Signature of officer or trustee  Date  Title  Preparer's identifying number self-employed  Firm's name (or yours if self-employed), address, and ZIP code  HONOLULU, HI 96813  Phone no. 808 521-8805	b If "Yes," complete the following sch	iedule.				
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10	(a) Name of or	ganization	(b) Type of organization	(c	Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10	N/A					
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10		<del></del>		<u> </u>		
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10				<del>                                     </del>		
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10		<del></del>		<del>                                     </del>		
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10		·				<del></del>
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    OCT 29 10	The Complete of the Landson Heat II					
Signature of officer or trustee  Date    Date   Signature   Preparer's identifying number   Signature   Preparer's identifying number   Preparer's identifyin					ly knowledge and belief, it is true, con	rect,
Signature of officer or trustee  Date    Date   Signature   Preparer's identifying number   Signature   Preparer's identifying number   Preparer's identifyin	R		, net 29 in	,		
Preparer's signature Sign	L_ Warran	Alwer	00, 40 10			
Signature Signature Signature Signature Signature Firm's name (or yours of self-employed).    Signature   P00365425   P003654	Signature of officer or trustee		Date	Title		
signature   SEP 28 10   Self-employed   P00365425   Firm's name (or yours af self-employed).   Phone no.   808 521-8805    Signature   P00365425   Phone no.   Rim's name (or yours af self-employed).   Phone no.   808 521-8805    SEP 28 10   Self-employed   Phone no.   Phone no.   Rim's name (or yours af self-employed).   Phone no.   808 521-8805    SEP 28 10   Phone no.   Phone no.   Rim's name (or yours af self-employed).   Rim's name (or yours af se	Preparer's	10			k if Preparer's ident	ifying number
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Form <b>990-PF</b> (200	audiess, and zir code F HONG	<u> אחחחיי אדר אפא</u>	13			
					Form <b>99</b>	<b>0-PF</b> (2009)

# Cadinha & Co., LLC REALIZED GAINS AND LOSSES BARBARA S. & ALLEN C. WILCOX, JR., FOUNDATION 2766

From 01-01-09 Through 12-31-09

						Gain O	r Loss
Open	Close			Cost			
Date	Date	Quantity	Security	Basis	Proceeds	Short Term	Long Term
11-28-08	02-12-09	1 200	CUMMINS	33,161 44	31,802 78	-1,358 66	
08-28-08	02-12-09	•	XTO ENERGY	20,265 91	13,573 33	-6,692 58	
01-01-50	02-16-09		PEPSICO	12,511 70	10,662 82	-0,072 30	-1,848 88
05-22-07	02-25-09		PEPSICO	19,954 90	14,724 84		-5,230 06
05-22-07	02-25-09		PEPSICO	13,745 95	10,155 07		-3,590 88
08-08-08	02-25-09		MC DONALD'S	46,087 50	36,986 75	-9,100 75	-5,570 00
05-25-07	03-02-09		STRYKER	20,119 20	9,913 85	9,100 73	-10,205 35
11-07-08	03-02-09		ISHARES MSCI CANADA	36,915 12	26,604 96	-10,310 16	10,205 55
05-31-07	03-02-09	-	ALTRIA	6,657 70	4,641 32	-10,510 10	-2,016 38
01-01-50	03-05-09		PROCTER & GAMBLE	5,732 40	4,506 83		-1,225 57
05-18-07	03-05-09		PROCTER & GAMBLE	19,051 46	13,520 51		-5,530 95
05-18-07	03-03-09		PROCTER & GAMBLE	6,350 49	4,523 09		-1,827 40
05-18-07	03-11-09		PROCTER & GAMBLE	6,383 97	4,523 09		-1,860 88
05-31-07	03-11-09		PROCTER & GAMBLE	6,383 98	4,523 09		-1,860 89
09-22-08	03-11-09		US TSY	321,411 75	329,031 30	7,619 55	-1,000 07
09-22-08	03-23-09	300,000	5 000% Due 08-15-11	321,411 /3	329,031 30	7,019 33	
05-18-07	05-07-09	200	COCA-COLA	15,738 95	12,859 03		-2,879 92
05-18-07	05-07-09		COCA-COLA	15,543 00	12,859 03		-2,683 97
05-22-07	05-07-09		COCA-COLA	13,211 55	10,930 18		-2,281 37
			COCA-COLA	5,181 00	4,286 34		-894 66
05-22-07	05-07-09			•	1,928 85		-402 60
05-22-07 08-08-08	05-07-09 05-07-09		COCA-COLA COCA-COLA	2,331 45	8,572 69	-2,531 72	-402 00
				11,10441	47,437 83	11,224 88	
03-25-09	05-07-09		U S BANCORP (NEW)	36,212 95	•	11,224 00	-1,806 23
06-22-07	05-15-09	170,000	US TSY 5 500% Due 05-15-09	171,806 23	170,000 00		-1,600 23
12-11-08	05-26-09	200	GRAINGER (W W)	20,576 29	23,537 72	2,961 43	
01-29-09	05-26-09		GRAINGER (W W)	14,823 09	15,691 82	868 73	
	06-09-09		NUCOR	17,409 71	18,827 80	1,418 09	
04-16-09 07-15-08	06-09-09		US TSY INFLATION IX	139,298 60	135,062 16	-4,236 44	
07-13-06	00-10-09	120,000	N/B TII 0 7/8	139,290 00	193,002 10	7,230 77	
04.12.00	06.34.00	000	0 875% Due 04-15-10	44 700 76	37.550.06		7 220 00
06-12-08	06-24-09	900	CANADIAN NATL	44,798 76	37,558 96		-7,239 80
	0	***	RAILWAY	( 0 ( 0 3 0	0.246.44	. 277.16	
03-18-09	06-24-09	200	CANADIAN NATL RAILWAY	6,969 29	8,346 44	1,377 15	
04-15-09	07-29-09	1.200	CIA VALE DO RIO	19,493 83	22,629 06	3,135 23	
04-13-07	01-23-03	1,200	DOCE-ADR	17,475 05	,0/00	3,133 23	
01-14-09	08-17-09	100 000	US TSY INFLATION IX	98,720 15	99,700 17	980 02	
01-14-05	00-17-07	100,000	N/B Til 0 5/8	70,720 13	33,700 17	700 02	
			0 625% Due 04-15-13				
03-25-09	08-17-09	20.000	US TSY INFLATION IX	19,772 86	19,940 04	167 18	
03-23-09	00-17-09	20,000	N/B TII 0 5/8	19,772 80	17,770 07	107 10	
			0 625% Due 04-15-13				
12 10 00	00.01.00	400		10 211 80	22,190 53	2,978 64	
12-18-08	09-01-09		HUBBELL CL B	19,211 89 36,245 60	30,502 37	-,7/0 04	-5,743 23
05-25-07	10-02-09		WALGREEN		7,625 59	2,290 33	-5,145 25
03-25-09	10-02-09		WALGREEN	5,335 26	19,885 88	2,640 13	
01-06-09	10-02-09		HUBBELL CL B	17,245 75			
05-19-09	10-02-09	2,300	ISHARES MSCI	20.765 76	23,889 96	3,124 20	
05 31 07	10.02.00		SINGAPORE	11 200 47	0.550.31		1 020 27
05-21-07	10-02-09		INTEL	11,380 47	9,550 21		-1,830 26
05-21-07	10-02-09		INTEL	4,293 14	3,602 77		-690 37
05-21-07	10-02-09	150	INTEL	3,407 25	2,859 34		-547 91

To Tax Preparers Cadinha tax reports should be used in conjunction with the year-end 1099 reported to the IRS by the custodian (bank or brokerage firm) for tax reporting

# Cadinha & Co., LLC REALIZED GAINS AND LOSSES BARBARA S. & ALLEN C. WILCOX, JR., FOUNDATION 2766

From 01-01-09 Through 12-31-09

						Gain O	r Loss
Open	Close			Cost			
Date	Date	Quantity	Security	Basis	Proceeds	Short Term	Long Term
05-21-07	10-02-09	60	INTEL	1,362 90	1,143 74		-219 16
08-08-08	10-02-09		INTEL	24,080 00	19,062 30		-5,017 70
05-07-09	10-02-09	•	QUANTA SERVICES INC	18,472 71	16.841 01	-1,631 70	2,01
07-24-09	10-02-09		MEMC ELECTRONIC	18,693 85	15,507 35	-3,186 50	
*** ****		-,	MATERIALS	,.,.	,	2,	
05-07-09	10-02-09	500	ISHARES MSCI	7,861 11	10,710 82	2,849 71	
			AUSTRALIA INDEX	,	,	,	
08-13-09	10-02-09	1,000	ISHARES FTSE XINHUA	41,639 05	39,431 63	-2,207 42	
		,	CHINA 25	•	,	,	
10-08-08	10-28-09	400 0000	CURRENCYSHARES	35,439 84	38,797 73		3,357 89
			SWISS FRANC	•	•		·
11-06-08	10-28-09	400 0000	CURRENCYSHARES	33,718 84	36,950 42	3,231 58	
			CANADIAN DOLLAR				
03-25-09	12-07-09	135,000	US TSY INFLATION IX	133,466 80	140,641 93	7,175 13	
			N/B TII 0 5/8				
			0 625% Due 04-15-13				
10-02-09	12-28-09	290,000	US TSY BND STRP INT	140,942 90	125,282 90	-15,660 00	
			0 000% Due 02-15-27				
08-17-09	12-28-09	1,400 0000	20+ YEAR TREASURY	132,226 21	125,131 59	-7,094 62	
			BOND FUND		_		
TOTAL G	AINS					54,041 98	3,357 89
TOTAL LO	OSSES					-64,010 55	-67,434 42
				1,933,514.92	1,859,469.82	-9,968.57	-64,076.53
TOTAL RE	EALIZED G	AIN/LOSS	-74,045 10				

To Tax Preparers Cadinha tax reports should be used in conjunction with the year-end 1099 reported to the IRS by the custodian (bank or brokerage firm) for tax reporting

## BARBARA'S AND ALLEN WILCOX JR FOUNDATION 2009 GRANTS

09-Date	Payee Organization	Request Project Title		2009	
11/1/2009	Cystic Fibrosis Foundation	Program Support	\$	500.00	
	P.O. Box 96305		•		
	Washington DC 20090-6305				
11/1/2009	Alzheimers Association	Program Support	\$	500.00	
11/1/2009	American Bible Society	Program Support	\$	500.00	
	Grand Central Station				
	P.O. Box 5625				
	New York, NY 10163-5625				
11/1/2009	American Federation of Police & Concerned Citizens	Police Family Survivors Fund	\$	600.00	
11/1/2009	American Heart Association, HI Affiliate	Program Support	\$	250.00	
	245 No. Kukui St., Suite 204				
	Honolulu, HI 96817-3985				
11/1/2009	American Lung Association of Hawaii	Program Support	\$	3,000.00	
11/1/2009	American Red Cross	Program Support	\$	500.00	
	2005 Hurricane Relief Fund				
	P.O. Box 97089				
	Washington, DC 90090-7089				
11/1/2009	Arc of Kona	Program Support	\$	1,000.00	
11/1/2009	Best Friends Animal Sanctuary	Program Support	\$	1,000.00	
	5001 Angel Canyon Drive				
	Kanab, UT 8471-5001				
11/1/2009	Bible First Mission Church	Program Support	\$	5,000 00	
11/1/2009	Children's Wish Foundation International, Inc.	Program Support	\$	500.00	
	8615 Roswell Road				
	Atlanta, GA 30350				
11/1/2009	Christian Relief Services Charities, Inc.	Running Strong Program	\$	1,000.00	
	2550 Huntington Ave., Suite 200				
	Alexandria, VA 22303-1400				
11/1/2009	Compassion International	Program Support	\$	500.00	
11/1/2009	CSN International	Program Support	\$	1,000.00	
11/1/2009	Daughters of Hawaii	Program Support	\$	1,000.00	
	Hulihee Palace				
	2913 Pali Hwy.				
	Honolulu, HI 96817				
11/1/2009	Elephant Sanctuary in Hohenwald	Program Support	\$	1,000.00	
	P.O. Box 393				
	Hohenwald, TN 38462-0393				

## BARBARA'S AND ALLEN WILCOX JR FOUNDATION 2009 GRANTS

11/1/2009 Family Support Services of West Hawaii	09-Date	Payee Organization	Request Project Title		2009
1.1/1/2009   Feed the Children   Program Support   \$ 1,000.00	11/1/2009	Family Support Services of West Hawaii	Program Support	\$	2,000.00
11/1/2009 Feed the Children   Program Support   \$ 1,000.00		75-127 Lunapule Rd. Suite 11			
11/1/2009 Friends of the Children's Justice Center of West Hawaii, Inc.		Kailua-Kona, HI 96740-2119			
West Hawaii, Inc. 77-6403 Nalani Street	11/1/2009	Feed the Children	Program Support	\$	1,000.00
77-6403 Nalani Street Kailua-Kona, HI 96740  11/1/2009 Guideng Eyes For The Blind 611 Granite Springs Rd. Yorktown Heights, NY 10598  11/1/2009 Guideposts Foundation 11/1/2009 Habitat for Humanity West Hawaii Inc 11/1/2009 Habitat for Humanity West Hawaii Inc 11/1/2009 Habitat for Humanity West Hawaii Inc 11/1/2009 Hawaii Island Humane Society 74-5225 Queen Kaahumanu Hwy. Kailua-Kona, HI 96740  11/1/2009 Hawaii Island United Way 11/1/2009 Hawaii Island Street Honolulu, HI 96813  11/1/2009 Hawaiian Missoinc Children's Society 550 Kawaiahao Street Honolulu, HI 96813  11/1/2009 Heifer International 11/1/2009 Hisfer International 11/1/2009 Hisfer International 11/1/2009 Hisfer International 11/1/2009 Hospice of Kona P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus Program Support \$ 2,400.00 Program Support \$ 3,000.00 Program Support \$ 1,000.00 Pr	11/1/2009	Friends of the Children's Justice Center of	Program Support	\$	1,500.00
11/1/2009 The Gideons International		West Hawaii, Inc.			
11/1/2009 The Gideons International		77-6403 Nalani Street			
11/1/2009   Guiding Eyes For The Blind   Stamite Springs Rd.   Yorktown Heights, NY 10598     1,500.00		Kailua-Kona, HI 96740			
11/1/2009 Guiding Eyes For The Blind 611 Granite Springs Rd. Yorktown Heights, NY 10598       Program Support       \$ 1,500.00         11/1/2009 Guideposts Foundation 11/1/2009 Habitat for Humanity West Hawaii Inc 11/1/2009 Hawaii Island Humane Society Program Support \$ 1,000.00       \$ 1,000.00         11/1/2009 Hawaii Island Humane Society 74-5225 Queen Kaahumanu Hwy. Kailua-Kona, HI 96740       Program Support \$ 1,000.00         11/1/2009 Hawaii Island United Way 11/1/2009 Hawaiian Historical Society 506 Kawaiiahao Street Honolulu, HI 96813       Program Support \$ 200.00         11/1/2009 Hawaiian Mission Children's Society 553 South King Street Honolulu, HI 96813       Program Support \$ 2,500.00         11/1/2009 Heifer International Program Support Program Sup	11/1/2009	The Gideons International	Program Support	\$	500.00
611 Granite Springs Rd. Yorktown Heights, NY 10598  11/1/2009 Guideposts Foundation	11/1/2009	Guiding Eyes For The Blind			1,500.00
Yorktown Heights, NY 10598				·	·
11/1/2009 Habitat for Humanity West Hawaii Inc       Program Support       \$ 1,000.00         11/1/2009 Hawaii Island Humane Society       Program Support       \$ 1,500.00         74-5225 Queen Kaahumanu Hwy.       Railua-Kona, HI 96740       \$ 1,000.00         11/1/2009 Hawaii Island United Way       Program Support       \$ 200.00         11/1/2009 Hawaiian Historical Society       Program Support       \$ 200.00         560 Kawaiahao Street       Honolulu, HI 96813         11/1/2009 Hawaiian Mission Children's Society       Program Support       \$ 1,500.00         553 South King Street       Honolulu, HI 96813       Program Support       \$ 2,500.00         11/1/2009 Heifer International       Program Support       \$ 1,000.00         P.O. Box 1658       Honolulu, HI 96806-1658       Program Support       \$ 1,000.00         11/1/2009 Hospice of Kona       Program Support       \$ 1,000.00         P.O. Box 482       Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00		· –			
11/1/2009 Habitat for Humanity West Hawaii Inc       Program Support       \$ 1,000.00         11/1/2009 Hawaii Island Humane Society       Program Support       \$ 1,500.00         74-5225 Queen Kaahumanu Hwy.       Railua-Kona, HI 96740       \$ 1,000.00         11/1/2009 Hawaii Island United Way       Program Support       \$ 200.00         11/1/2009 Hawaiian Historical Society       Program Support       \$ 200.00         560 Kawaiahao Street       Honolulu, HI 96813         11/1/2009 Hawaiian Mission Children's Society       Program Support       \$ 1,500.00         533 South King Street       Honolulu, HI 96813       Program Support       \$ 2,500.00         11/1/2009 Heifer International       Program Support       \$ 1,000.00         P.O. Box 1658       Honolulu, HI 96806-1658       Program Support       \$ 1,000.00         11/1/2009 Hospice of Kona       Program Support       \$ 1,000.00         P.O. Box 482       Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00	11/1/2009	Guideposts Foundation	Program Support	\$	1,000.00
11/1/2009 Hawaii Island Humane Society 74-5225 Queen Kaahumanu Hwy. Kailua-Kona, HI 96740  11/1/2009 Hawaii Island United Way 11/1/2009 Hawaii Island United Way 11/1/2009 Hawaiian Historical Society 560 Kawaiahao Street Honolulu, HI 96813  11/1/2009 Hawaiian Mission Children's Society 553 South King Street Honolulu, HI 96813  11/1/2009 Heifer International 11/1/2009 Historic Hawaii Foundation P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus Program Support \$ 1,500.00					
74-5225 Queen Kaahumanu Hwy. Kailua-Kona, HI 96740  11/1/2009 Hawaii Island United Way Program Support \$ 1,000.00 11/1/2009 Hawaiian Historical Society Program Support \$ 200.00 560 Kawaiahao Street Honolulu, HI 96813  11/1/2009 Hawaiian Mission Children's Society Program Support \$ 1,500.00 553 South King Street Honolulu, HI 96813  11/1/2009 Heifer International Program Support \$ 2,500.00 11/1/2009 Historic Hawaii Foundation Program Support \$ 1,000.00 P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona Program Support \$ 1,000.00 P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center Program Support \$ 1,000.00 P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries Program Support \$ 2,400.00 P.O. Box 7900 Atlanta, GA 30357		•	· · ·		
11/1/2009 Hawaii Island United Way       Program Support       \$ 1,000.00         11/1/2009 Hawaiian Historical Society       Program Support       \$ 200.00         560 Kawaiahao Street       Honolulu, HI 96813         11/1/2009 Hawaiian Mission Children's Society       Program Support       \$ 1,500.00         553 South King Street       Honolulu, HI 96813         11/1/2009 Heifer International       Program Support       \$ 2,500.00         11/1/2009 Historic Hawaii Foundation       Program Support       \$ 1,000.00         P.O. Box 1658       Program Support       \$ 1,000.00         11/1/2009 Hospice of Kona       Program Support       \$ 1,000.00         P.O. Box 482       Realakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00	. ,	74-5225 Queen Kaahumanu Hwy.			·
11/1/2009 Hawaiian Historical Society       Program Support       \$ 200.00         560 Kawaiahao Street       Honolulu, HI 96813         11/1/2009 Hawaiian Mission Children's Society       Program Support       \$ 1,500.00         553 South King Street       Honolulu, HI 96813         11/1/2009 Heifer International       Program Support       \$ 2,500.00         11/1/2009 Historic Hawaii Foundation       Program Support       \$ 1,000.00         P.O. Box 1658       Program Support       \$ 1,000.00         11/1/2009 Hospice of Kona       Program Support       \$ 1,000.00         P.O. Box 482       Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00		Kailua-Kona, HI 96740			
11/1/2009 Hawaiian Historical Society       Program Support       \$ 200.00         560 Kawaiahao Street       Honolulu, HI 96813         11/1/2009 Hawaiian Mission Children's Society       Program Support       \$ 1,500.00         553 South King Street       Honolulu, HI 96813         11/1/2009 Heifer International       Program Support       \$ 2,500.00         11/1/2009 Historic Hawaii Foundation       Program Support       \$ 1,000.00         P.O. Box 1658       Program Support       \$ 1,000.00         11/1/2009 Hospice of Kona       Program Support       \$ 1,000.00         P.O. Box 482       Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00	11/1/2009	Hawaii Island United Way	Program Support	\$	1,000.00
Honolulu, HI 96813  11/1/2009 Hawaiian Mission Children's Society 553 South King Street Honolulu, HI 96813  11/1/2009 Heifer International Program Support \$ 2,500.00 11/1/2009 Historic Hawaii Foundation Program Support \$ 1,000.00 P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus Program Support \$ 1,000.00 Program Support \$ 2,400.00 Program Support S 2,400.00 Program S 2,400.00 Pro	11/1/2009	Hawaiian Historical Society			200.00
11/1/2009 Hawaiian Mission Children's Society 553 South King Street Honolulu, HI 96813       Program Support       \$ 1,500.00         11/1/2009 Heifer International 11/1/2009 Historic Hawaii Foundation P.O. Box 1658 Honolulu, HI 96806-1658       Program Support       \$ 2,500.00         11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745       Program Support       \$ 1,000.00         11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 2,400.00		•			
553 South King Street Honolulu, HI 96813  11/1/2009 Heifer International 11/1/2009 Historic Hawaii Foundation P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kallua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 2,400.00 Program Support \$ 2,400.00		Honolulu, HI 96813			
Honolulu, HI 96813  11/1/2009 Heifer International 11/1/2009 Historic Hawaii Foundation P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 2,400.00 Program Support \$ 2,400.00	11/1/2009	Hawaiian Mission Children's Society	Program Support	\$	1,500.00
11/1/2009 Heifer International       Program Support       \$ 2,500.00         11/1/2009 Historic Hawaii Foundation       Program Support       \$ 1,000.00         P.O. Box 1658       Honolulu, HI 96806-1658         11/1/2009 Hospice of Kona       Program Support       \$ 1,000.00         P.O. Box 482       Kealakekua, HI 96750         11/1/2009 The Pregnancy Center       Program Support       \$ 1,000.00         P.O. Box 1102       Kailua-Kona, HI 96745         11/1/2009 In Touch Ministries       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00		553 South King Street			
11/1/2009 Historic Hawaii Foundation P.O. Box 1658 Honolulu, HI 96806-1658       Program Support       \$ 1,000.00         11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745       Program Support       \$ 2,400.00         11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00		Honolulu, HI 96813			
P.O. Box 1658 Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 2,400.00	11/1/2009	Heifer International	Program Support	\$	2,500.00
Honolulu, HI 96806-1658  11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 2,400.00	11/1/2009	Historic Hawaii Foundation	Program Support	\$	1,000.00
11/1/2009 Hospice of Kona P.O. Box 482 Kealakekua, HI 96750       Program Support       \$ 1,000.00         11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745       Program Support       \$ 1,000.00         11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357       Program Support       \$ 2,400.00         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00		P.O. Box 1658			
P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 2,400.00 Program Support \$ 1,000.00		Honolulu, HI 96806-1658			
P.O. Box 482 Kealakekua, HI 96750  11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 2,400.00 Program Support \$ 1,000.00	11/1/2009	Hospice of Kona	Program Support	\$	1,000.00
11/1/2009 The Pregnancy Center P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries P.O. Box 7900 Atlanta, GA 30357  Program Support \$ 2,400.00 Program Support \$ 1,000.00		P.O. Box 482			
P.O. Box 1102 Kailua-Kona, HI 96745  11/1/2009 In Touch Ministries Program Support \$ 2,400.00 P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus Program Support \$ 1,000.00		Kealakekua, HI 96750			
Kailua-Kona, HI 96745         11/1/2009 In Touch Ministries       Program Support       \$ 2,400.00         P.O. Box 7900       Atlanta, GA 30357         11/1/2009 Jews for Jesus       Program Support       \$ 1,000.00	11/1/2009	The Pregnancy Center	Program Support	\$	1,000.00
11/1/2009 In Touch Ministries Program Support \$ 2,400.00 P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus Program Support \$ 1,000.00		P.O. Box 1102	-		
P.O. Box 7900 Atlanta, GA 30357  11/1/2009 Jews for Jesus  Program Support \$ 1,000.00		Kailua-Kona, HI 96745			
Atlanta, GA 30357  11/1/2009 Jews for Jesus Program Support \$ 1,000.00	11/1/2009	In Touch Ministries	Program Support	\$	2,400.00
11/1/2009 Jews for Jesus Program Support \$ 1,000.00		P.O. Box 7900			
· · · · · · · · · · · · · · · · · · ·		Atlanta, GA 30357			
· · · · · · · · · · · · · · · · · · ·	11/1/2009	Jews for Jesus	Program Support	\$	1,000.00
			•	_	

## BARBARA'S AND ALLEN WILCOX JR FOUNDATION 2009 GRANTS

09-Date Payer	e Organization	Request Project Title		2009
P.O. Box 655				
Fenton, MO 63026				
11/1/2009 Kahikolu Congregational	Church	Program Support	\$	1,000.00
P.O. Box 1036				
Capt. Cook, HI 96704				
11/1/2009 Kahuku Congregational C	Church	Program Support	\$	2,000.00
P.O. Box 6869				
Ocean View, HI 96737-6	869			
Pastor Harold Teves				
11/1/2009 Kona Crime Prevention C	Committee	Program Support	\$	1,000.00
P.O. Box 2043				
Kailua-Kona, HI 96745				
11/1/2009 Kona Family YMCA		Program Support	\$	500.00
74-5606 Pawai Place				
Kailua-Kona, HI 96740				
Attn. Exec. Director: Mr.	Lester Bates			
11/1/2009 Kona Hospital Foundatio	n	New Chapel Fund	\$ :	12,000.00
79-1019 Haukapila Stree	t			
Kealakekua, HI 96750				
11/1/2009 Kona Outdoor Circle Edu	cational Center	Program Support	\$	1,000.00
76-6280 Kuakini Hwy.				
Kailua-Kona, HI 96740				
11/1/2009 Leland Stanford Junior U	niversity	for the Stanford Fund	\$	1,000.00
301 Encina Hall				
Stanford, CA 94305-607	6			
11/1/2009 Lesea Broadcasting		Program Support	\$	4,000.00
3/24/2009 Lesea Broadcasting		Program Support	\$	500.00
61300 S. Ironwood Drive				
South Bend, Indiana 466	514			
11/1/2009 Life Outreach Internation	nal	Program Support	\$	1,200.00
P.O. Box 982000				
Fort Worth, TX 76182-99	986			
11/1/2009 Lyman House Memorial	Museum	Program Support	\$	500.00
275 Hailı Street				
Hilo, HI 96720				
11/1/2009 Memorial Sloan-Ketterin	g Cancer Center	Program Support	\$	1,000.00
1275 York Ave.				
New York, NY 10021-600	07			

## BARBARA'S AND ALLEN WILCOX JR FOUNDATION 2009 GRANTS

09-Date	Payee Organization	Request Project Title	 2009
9/1/2009	9 Mission Houses Museum	Program Support	\$ 1,000.00
	9 Mokuaikaua Church	Program Support	\$ 1,000.00
	Mothers Against Drunk Driving - Hawaii 700 Bishop Street, Suite 1111 Honolulu, HI 96813	Program Support	\$ 1,000.00
11/1/2009	Nature Conservancy of Hawaii 923 Nuuanu Ave. Honolulu, HI 96817	Program Support	\$ 1,000.00
11/1/2009	Nuclear Age Peace Foundation 1622 Anacapa Street Santa Barbara, CA 93101	Program Support	\$ 1,000.00
11/1/2009	PBS Hawaii 2350 Dole Street Honolulu, HI 96822	Program Support	\$ 500.00
11/1/2009	Prison Fellowship Ministries P.O. Box 17500 Washington, DC 20041-0500	Charles Colson #06487268	\$ 1,500.00
11/1/2009	Pulama Ia Kona Heritage Preservation Council c/o Jill Olson P.O. Box 398 Capt. Cook, HI 96704	Program Support	\$ 500.00
11/1/2009	Smile Train	Program Support	\$ 1,000.00
	Special Olympics Hawaii P.O. Box 3295 Honolulu, HI 96801	Program Support	\$ 1,000.00
11/1/2009	St. Jude Children's Research Hospital P.O. Box 50 Memphis, TN 38101-9929	Program Support	\$ 2,000.00
11/1/2009	Women's Fund of Hawaii 1500 S. Beretania Suite 314 Honolulu, Hi. 96826	Program Support	\$ 1,000.00
11/1/2009	The Food Basket Inc. Hawaii Island Food Bank 140-B Holomua St. Hilo, HI 96720-5132	Program Support	\$ 2,000.00
11/1/2009	World Vision TOTAL GRANTS	Program Support	\$ 2,000.00 <b>84,050.00</b>

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Oth	er In	come			Statement	2
		9	901.	0.		
line 1	1	9	901.	0.		
her Pr	ofess	ional Fe	ees		Statement	3
_	es			(c) Adjusted Net Income		
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	Taxe	s			Statement	4
_	es :			(c) Adjusted Net Income		
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Form 990-PF	90-PF Other Expenses			-	Statement	5	
Description	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom			
FILING FEES BOND AMORTIZATION	209. 510.		209. 510.			0.	
To Form 990-PF, Pg 1, ln 23	719.		719.			0.	
Form 990-PF U.S. and S	State/City G	overnment	Obl	igations	Statement	6	
Description	U.S Gov'		Вос	ok Value	Fair Marke Value	t	
TREASURY NOTES	x			185,103.	184,793		
Total U.S. Government Obligat	tions			185,103.	184,7	93.	
Total State and Municipal Gov	vernment Obl	igations					
Total to Form 990-PF, Part II	I, line 10a			185,103.	184,7	93.	
Form 990-PF	Corporat	e Stock			Statement	7	
Description			Вос	ok Value	Fair Marke Value	t	
EQUITIES				928,778.	1,063,1	82.	
Total to Form 990-PF, Part II	I, line 10b			928,778.	1,063,1	82.	

	ist of Officers, D nd Foundation Mana	Statement 8		
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
BARBARA S WILCOX 83-500 KEAWAIKI ROAD CAPTAIN COOK, HI 96704	PRES/SEC/DIREC	TTOR 0.	0.	0.
STEVEN C WILCOX 83-500 KEAWAIKI ROAD CAPTAIN COOK, HI 96704	VP/TREAS/DIREC	TTOR 0.	0.	0.
ANNE IRENE WILCOX 83-500 KEAWAIKI ROAD CAPTAIN COOK, HI 96704	DIRECTOR 1.00	0.	0.	0.
ALLEN C WILCOX III 83-500 KEAWAIKI ROAD CAPTAIN COOK, HI 96704	DIRECTOR 1.00	0.	0.	0.
BETTY CHEE 83-500 KEAWAIKI ROAD CAPTAIN COOK, HI 96704	DIRECTOR 1.00	0.	0.	0.
Totals included on 990-PF, Page	6, Part VIII	0.	0.	0.

WEALTH MANAGEMENT CPAS 1001 BISHOP ST, SUITE 2880 HONOLULU, HI 96813

### 2009 RETURN OF PRIVATE FOUNDATION - FORM 990-PF

EIN	NAME	CR TO EST
94-3270714	WILCOX, BARBARA S. & ALLEN C., JR. FOUNDATION	1,270.00

Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0027

() ()

CERTIFIED MAIL NO. 7010 0290 0001 5837 6993

Form 8	8868 (Rev. 4-2009)			Page 2
• If y	, ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this bo	×		► X
	Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed		8868	
	ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)			
Par		pies r	needed)	
T	Name of Exempt Organization	Emp	loyer identif	ication number
Type	BARBARA S AND ALLEN C WILCOX, JR		-	
print	FOUNDATION	9	4-3270	714
Fite by extende		For IRS use only		
due dat				
return s instruct	See City, town or post office, state, and ZIP code. For a foreign address, see instructions			
Chec	k type of return to be filed (File a separate application for each return) .			
	Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A	Fo	orm 5227	Form 8870
	Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720	Fo	orm 6069	
STOP	! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	sly file	d Form 886	B.
	BETTY CHEE			
• Th	e books are in the care of $\triangleright$ 83-500 KEAWAIKI ROAD - CAPTAIN COOK, HI	96	704	
	lephone No. ► 808 329 6439 FAX No ►	-		
• If t	he organization does not have an office or place of business in the United States, check this box			ightharpoons
• If t	his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this	s is fo	r the whole g	roup, check this
box	If it is for part of the group, check this box  and attach a list with the names and EINs of all			
4	I request an additional 3-month extension of time until November 15, 2010			
5	For calendar year 2009, or other tax year beginning, and ending			
6	If this tax year is for less than 12 months, check reason Initial return Final return		Change in ac	counting period
	State in detail why you need the extension			
	Additional time is required in order to gather the nec	ess	ary	
	information.			
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
	nonrefundable credits See instructions	8a	\$	215.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated			
	tax payments made Include any prior year overpayment allowed as a credit and any amount paid			
	previously with Form 8868	8b	\$	1,485.
	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit			
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.
Under it is tru	Signature and Verification  penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the ie, correct, and complete, and that I am authorized to prepare this form.	best o	f my knowledg	e and belief,

Title ►

Form 8868 (Rev. 4-2009)

Date >

Signature >