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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)
▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning Jan. 1, 2009, and ending Dec. 31, 20 09

- B** Check if applicable:
- Address change
 - Name change
 - Initial return
 - Terminated
 - Amended return
 - Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Long Haul

Number and street (or P O box, if mail is not delivered to street address) Room/suite
3124 Shattuck Avenue

City or town, state or country, and ZIP + 4
Berkeley, CA 94705

D Employer identification number
94-3198905

E Telephone number
510 540-0751

F Group Exemption Number ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: Cash Accrual
Other (specify) ▶

I Website: ▶ www.thelonghaul.org

J Tax-exempt status (check only one) — 501(c) (3) ◀ (insert no) 4947(a)(1) or 527

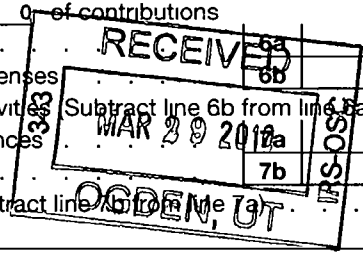
H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **156658**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

		1	2	3	4	5a	5b	5c	6a	6b	6c	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21					
Revenue	1	Contributions, gifts, grants, and similar amounts received															19763																
	2	Program service revenue including government fees and contracts															0																
	3	Membership dues and assessments															0																
	4	Investment income															2141																
	5a	Gross amount from sale of assets other than inventory																															
	b	Less: cost or other basis and sales expenses																															
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)																															
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>																															
	a	Gross revenue (not including \$ _____ of contributions reported on line 1)																															
	b	Less: direct expenses other than fundraising expenses																															
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)																																
7a	Gross sales of inventory, less returns and allowances																																
b	Less: cost of goods sold																																
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																																
8	Other revenue (describe ▶ <u>co-lease sharing</u>)																																
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8																																
Expenses	10	Grants and similar amounts paid (attach schedule)																															
	11	Benefits paid to or for members																															
	12	Salaries, other compensation, and employee benefits																															
	13	Professional fees and other payments to independent contractors																															
	14	Occupancy, rent, utilities, and maintenance																															
	15	Printing, publications, postage, and shipping																															
	16	Other expenses (describe ▶ <u>See schedule</u>)																															
17	Total expenses. Add lines 10 through 16																																
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)																															
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)																															
	20	Other changes in net assets or fund balances (attach explanation)																															
	21	Net assets or fund balances at end of year. Combine lines 18 through 20																															



SCANNER APR 15 2010

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	121761	22 142087
23	Land and buildings	0	23 0
24	Other assets (describe ▶ _____)	0	24 0
25	Total assets	121761	25 142087
26	Total liabilities (describe ▶ _____)	0	26 0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	121761	27 142087

P

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		<input checked="" type="checkbox"/>
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		<input checked="" type="checkbox"/>
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		<input checked="" type="checkbox"/>
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	<input checked="" type="checkbox"/>
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	<input checked="" type="checkbox"/>
41	List the states with which a copy of this return is filed. ▶ none		
42a	The organization's books are in care of ▶ <u>Jesse D. Palmer</u> Telephone no. ▶ <u>510 549-1436</u> Located at ▶ <u>2231 Ashby Ave., Berkeley, CA</u> ZIP + 4 ▶ <u>94705</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	<input checked="" type="checkbox"/>
	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	<input checked="" type="checkbox"/>
	If "Yes," enter the name of the foreign country: ▶ _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	<input checked="" type="checkbox"/>
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		✓
 - 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II

	Yes	No
47		✓
 - 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

	Yes	No
48		✓
 - 49a Did the organization make any transfers to an exempt non-charitable related organization?

	Yes	No
49a		✓
 - b If "Yes," was the related organization a section 527 organization?

	Yes	No
49b		✓
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
none				

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
none		

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Robert Burnett Signature of officer Date 3/21/10

▶ Robert Burnett Type or print name and title CEF

Paid Preparer's Use Only

Preparer's signature ▶ _____ Date _____ Check if self-employed

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____ Preparer's identifying number (See instructions) _____

EIN ▶ _____ Phone no ▶ _____

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

© Attach to Form 990 or Form 990-EZ. © See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization Long Haul	Employer identification number 94 3198905
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Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III—Functionally integrated d Type III—Other

- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)	
(ii) A family member of a person described in (i) above?	11g(ii)	
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)	

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

M2

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ☉	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	16,952	13,267	9,831	12,199	19,763	72,012
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	25,577	38,887	50,087	32,212	41,787	178,550
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	42,529	52,154	59,918	44,411	61,550	250,562
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	0	0	0	0	0	0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	1,059	4,137	2,545	6,974	9,293	24,008
8 Public support (Subtract line 7c from line 6.)						226,554

Section B. Total Support

Calendar year (or fiscal year beginning in) ☉	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	42,529	52,154	59,918	44,411	61,550	250,562
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	317	1,305	2,693	2,881	2,141	9,337
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	317	1,305	2,693	2,881	2,141	9,337
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	11,597	24,100	18,841	4,005	6,679	65,222
13 Total support. (Add lines 9, 10c, 11, and 12.)	54,443	77,559	81,452	51,297	70,370	325,121

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☉

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	70 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	73 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	3 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	5 %

19a **33 1/3 % support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here.** The organization qualifies as a publicly supported organization ☉

b **33 1/3 % support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here.** The organization qualifies as a publicly supported organization ☉

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☉

Long Haul
 3124 Shattuck Avenue
 Berkeley, CA 94705
 EIN: 94-3198905
 Form 990 ez - 2009

Attachment, Part I, Line 10
 (Grants paid)

<u>Class of activity</u>	<u>Grantee's name and address</u>	<u>Amount of Grant</u>
Education - media	Earth First Journal PO Box 3023 Tucson, AZ 85702	\$300.00
Education - media	The Match PO Box 3012 Tucson, AZ 85702	\$100.00
Education - media	CAL Press 3124 Shattuck Ave. Berkeley, CA 94705	\$100.00
Charitable - health	Women's Choice Clinic 570 14th St. #3 Oakland, CA 94612	\$200.00
Education - media	Fifth Estate PO Box 201016 Ferndale, MI 48220	\$100.00
Education - media	Eat the State PO Box 85541 Seattle, WA 98145	\$100.00
Education - media	Off Our Backs 2337B 18TH STREET N.W. Washington, DC 20009	\$100.00
Education - media	Out of Time/WPPCF 3543 - 18th Street, Box 30 San Francisco, CA, 94110	\$100.00
Education - general	Copwatch 2022 Blake Berkeley, CA 94704	\$100.00
Education - general	Prisoner Literature Project 2022 Blake Berkeley, CA 94704	\$200.00
Education - general	Alternative Music Project 924 Gilman Street Berkeley, CA 94704	\$66.00
Education - media	Welfare Warriors 2711 W. MICHIGAN Milwaukee, WI 53208	\$100.00

Education – general	California Prison Focus 1904 Franklin Street Oakland, CA 94612-2912	\$25.00
Education – media	Bad Smut 836 57th Street Oakland, CA 94608	\$49.00
Education – general	East Bay Free Skool 3124 Shattuck Avenue Berkeley, CA 94705	\$100.00
Education – general	EBFNB 3124 Shattuck Avenue Berkeley, CA 94705	\$50.00
Education – media	Communicating Vessels 35 NE 15th Avenue #127, Portland, OR 97212, USA	\$100.00
Education – general	NEED 3124 Shattuck Avenue Berkeley, CA 94705	\$50.00
Education – general	Black Mesa Support P.O. Box 23501 Flagstaff, Arizona 86002	\$48.00

Attachment Part I, Line 16

(Other Expenses)

<u>Expense Category</u>	<u>Amount of Expense</u>
Information technology	\$1,605.48
Travel	\$87.00
Food for free distribution	\$9,021.00
Supplies	\$843.72
Bank fees	\$64.00
Insurance	\$2,901.13
Meetings & conferences	\$1,034.00
Other (promotion, registration fees, misc.)	\$1,106.52

Education - general	California Coalition for Women Prisoners 1540 Market St., Suite 490 San Francisco, CA 94102	\$50.00
Education - general	Agape / CDHR PO Box 90221 Pasadena, CA 91109	\$100.00
Education - general	National Lawyers Guild 558 Capp Street San Francisco, CA 94110	\$200.00
Education - media	Modesto Anarcho PO Box 3027 Modesto, CA 95353	\$165.00
Education - general	East Bay Prisoner Support 3124 Shattuck Ave. Berkeley, CA 94705	\$50.00
Educational - general	Communities United Against Police Brutality RNC 8 Legal Defense Fund, c/o CUAPB 3100 16th Ave S Minneapolis, MN 55407	\$250.00
Educational - general	AETA defense fund PO Box 99162 Emeryville, CA 94662	\$50.00
Education - media	Maximum Rocknroll PO Box 460760 San Francisco, CA 94146- 0760	\$100.00
Educational - general	Midnight special 1709A 19th Avenue Oakland, CA 94606	\$150.00
Educational - general	The Institute for the Critical Study of Society 6501 Telegraph Ave. Oakland, CA. 94609	\$35.00
Education - media	Angry Nerds 3124 Shattuck Avenue Berkeley, CA 94705	\$100.00
Education - media	Berkeley Liberation Radio 3124 Shattuck Avenue Berkeley, CA 94705	\$50.00
Education - media	Rise up PO Box 4282 Seattle, WA 98194 USA	\$300.00
Education - media	Seattle DIY 92 Pike St. Seattle, WA 98101	\$50.00