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## Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2009

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

## A For the 2009 calendar year, or tax year beginning

2009, and ending

20

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>INFORMATION SYSTEMS AUDIT AND</b> Doing Business As <b>CONTROL ASSOCIATION CHAPTERS</b> Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>3701 ALGONQUIN ROAD 1010</b> City or town, state or country, and ZIP + 4 <b>ROLLING MEADOWS, IL 60008</b>	<b>D</b> Employer identification number <b>94-2919522</b>	
		<b>E</b> Telephone number <b>(847) 253-1545</b>	
		<b>G</b> Gross receipts \$ <b>2,937,152.</b>	
		<b>H(a)</b> Is this a group return for affiliates? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "No," attach a list (see instructions) <b>ATCH 2</b> <b>H(c)</b> Group exemption number <b>2504</b>	
<b>F</b> Name and address of principal officer: <b>SUSAN M. CALDWELL</b> <b>3701 ALGONQUIN RD, SUITE 1010 ROLLING MEADOWS, IL 60008</b>			
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c) ( 6 ) (Insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
<b>J</b> Website: <b>NONE</b>			
<b>K</b> Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other <input type="checkbox"/>			
<b>L</b> Year of formation:		<b>M</b> State of legal domicile:	

## Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <b>PROVIDE CONTINUING PROFESSIONAL EDUCATION, FACILITATE NETWORKING AND COMMUNITY THROUGH CHAPTER MEETINGS, AND FURTHER PROMOTE AND ELEVATE THE VISIBILITY OF IS AUDIT, CONTROL, AND SECURITY PROFESSIONALS.</b>			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3	Number of voting members of the governing body (Part VI, line 1a)	426	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	426	
	5	Total number of employees (Part V, line 2a)	0	
	6	Total number of volunteers (estimate if necessary)	627	
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	8,169.	
	7b	Net unrelated business taxable income from Form 990-T, line 34	8,169.	
	Revenue	8	Contributions and grants (Part VIII, line 1h)	1,020,445.
		9	Program service revenue (Part VIII, line 2g)	1,757,725.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	31,262.	
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	55,915.	
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,865,347.	
		Prior Year		
		Current Year		
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	112,248.	
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	
	16a	Professional fundraising fees (Part IX, column (A), line 11)	0.	
	16b	Total fundraising expenses, Part IX, column (D), line 25	0.	
	17	Other expenses (Part IX, column (A), lines 11a-14d, 14e, 14f)	2,620,265.	
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,732,513.	
Net Assets or Fund Balances	19	Revenue less expenses. Subtract line 18 from line 12	132,834.	
	20	Total assets (Part X, line 16)	2,475,128.	
	21	Total liabilities (Part X, line 26)	7,064.	
	22	Net assets or fund balances. Subtract line 21 from line 20	2,468,064.	

## Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge	
	Signature of officer <b>Susan M. Caldwell</b>	Date <b>14 August 2010</b>
	Type or print name and title <b>Susan M. Caldwell CEO</b>	

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed	Preparer's identifying number (see instructions)
	<b>Ann M. Petre</b> Firm's name (or yours if self-employed), address, and ZIP + 4 <b>GRANT THORNTON LLP</b> <b>175 W. JACKSON BLVD. STE. 2000 CHICAGO, IL 60604</b>	<b>8/5/10</b>	<input checked="" type="checkbox"/>	<b>36-6055558</b> <b>312-856-0200</b>

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.\*

Form 990 (2009)

**Part III** Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

ATTACHMENT 3

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

ATTACHMENT 4

4b (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ►

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A . . . . .		X
2 Is the organization required to complete Schedule B, Schedule of Contributors? . . . . .		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . .		
5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III . . . . .		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . . . . .		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . .		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . . . . .		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . . . . .		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V . . . . .		X
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable . . . . .		X
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part XI.		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII. . . . .		X
12A Was the organization included in consolidated, independent audited financial statement for the tax year? . . . . .	Yes	No
If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional. . . . .		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E. . . . .		X
14a Did the organization maintain an office, employees, or agents outside of the United States? . . . . .		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I . . . . .		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II . . . . .		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III . . . . .		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I . . . . .		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II . . . . .		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III . . . . .		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H . . . . .		X

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**Part IV** Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II. . . . .	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III. . . . .	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to question 25 . . . . .		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		
25 a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II . . . . .		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III . . . . .		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).		
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .		X
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . . .		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 . . . . .		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .		X
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O. . . . .	X	

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**Part V** Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable. . . . .	4	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. . . . .	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return . . . . .	0	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .	X	
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .		X
4b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? . . . . .		X
5c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? . . . . .		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? . . . . .		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .		
7	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year . . . . .		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . . .		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .		
8	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .		
9	<b>Sponsoring organizations maintaining donor advised funds.</b>		
9a	Did the organization make any taxable distributions under section 4966? . . . . .		
9b	Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .		
10	<b>Section 501(c)(7) organizations.</b> Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12 . . . . .		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .		
11	<b>Section 501(c)(12) organizations.</b> Enter		
11a	Gross income from members or shareholders . . . . .		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) . . . . .		
12a	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? . . . . .		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year . . . . .		

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body . . . . .	1a 426	
b Enter the number of voting members that are independent . . . . .	1b 426	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .	2 X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . .	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? . . . . .	4 X	
5 Did the organization become aware during the year of a material diversion of the organization's assets? . . . . .	5	X
6 Does the organization have members or stockholders? . . . . .	6 X	
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .	7a X	
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . .	7b X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body? . . . . .	8a X	
b Each committee with authority to act on behalf of the governing body? . . . . .	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .	9a	X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates? . . . . .	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? . . . . .	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990. . . . .	11A	
12a Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	12a X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .	12c	X
13 Does the organization have a written whistleblower policy? . . . . .	13 X	
14 Does the organization have a written document retention and destruction policy? . . . . .	14 X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official . . . . .	15a	X
b Other officers or key employees of the organization . . . . .	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions) . . . . .		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .	16b	

**Section C. Disclosure**

17 List the states with which a copy of this Form 990 is required to be filed ► NONE

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ► SCOTT ARTMAN 3701 ALGONQUIN ROAD SUITE 1010 ROLLING MEADOWS, IL 60008  
847-253-1545

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors****Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
PATRICK CATTON PROFESSIONAL DEVELOPMENT	2 50	X						0	0	0
MUKESH ARORA ACADEMIC ALLIANCES	2 00	X						0	0	0
MICHAEL LISEBY BUSINESS ALLIANCES	2 00	X						0	0	0
DOMINIC VIENTOS GOVERNANCE RESEARCH	3 00	X						0	0	0
TODD MARCINIK WEBMASTER	5 00	X						0	0	0
MATTHEW SCHONDEL BOARD OF DIRECTORS	1 00	X						0	0	0
RICHARD RIDWOOD BOARD OF DIRECTORS	1 00	X						0	0	0
CHRIS WATSON BOARD OF DIRECTORS	1 00	X						0	0	0
CHUCK IMWALLE BOARD OF DIRECTORS	1 00	X						0	0	0
RYAN HOUK BOARD OF DIRECTORS	1 00	X						0	0	0
SAM T ROBINSON WEBMASTER	2 00	X						0	0	0
CARLA PAOLO CISA COORDINATOR	2 00	X						0	0	0
KOY HEASLEY CISA COMMITTEE	2 00	X						0	0	0
MARTHA GERRICK NEWSLETTER EDITOR	2 00	X						0	0	0
GARY DAEMER MEMBERSHIP	2 00	X						0	0	0
RICH LARSEN CISA INSTRUCTOR	2 00	X						0	0	0



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
SWAPNA VELICHETY										
ACADEMIC RELATIONS	2.00	X						0.	0.	0.
EDDIE SKEY										
PROGRAMS COMMITTEE	2.00	X						0	0	0.
MARK CONREY										
PROGRAMS COMMITTEE	2.00	X						0	0	0.
KEN SCHMIDT										
MEETINGS DIRECTOR	1.00	X						0	0	0.
JIM ENSTROM										
PROGRAMS DIRECTOR	5.00	X						0.	0	0.
DAN DEC										
PROGRAMS DIRECTOR	1.00	X						0.	0	0
BOB PARDON										
SEMINAR DIRECTOR	5.00	X						0	0	0.
NORM SPIELMAN										
SEMINAR DIRECTOR	5.00	X						0.	0	0.
MICKEY VAJA										
CHAPTER AUDITOR	1.00	X						0.	0	0.
BERNIE KIENSTRA										
MEETINGS DIRECTOR	5.00	X						0	0	0.
MATT RUSSO										
MEETINGS DIRECTOR	1.00	X						0	0	0.
HORST BRUNNER										
MEDIA DIRECTOR	1.00	X						0	0	0
JASON SCHALDECKER										
MEETINGS DIRECTOR	1.00	X						0	0	0.
<b>1b Total</b>	CONTINUED AT SCHEDULE J-2							0	0	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 0

- 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0

**Part VIII Statement of Revenue**

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>Contributions, gifts, grants and other similar amounts</b>	1a	Federated campaigns . . . . .	1a				
	b	Membership dues . . . . .	1b	973,279			
	c	Fundraising events . . . . .	1c				
	d	Related organizations . . . . .	1d				
	e	Government grants (contributions) . . . . .	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above . . . . .	1f				
	g	Noncash contributions included in lines 1a-1f \$ . . . . .					
	h	<b>Total. Add lines 1a-1f . . . . .</b>		973,279			
<b>Program Service Revenue</b>			<b>Business Code</b>				
	2a	CONF. / SEMINARS . . . . .	611600	1,429,660	1,429,660		
	b	CHAPTER MEETINGS . . . . .	611600	428,269	428,269		
	c	. . . . .					
	d	. . . . .					
	e	. . . . .					
	f	All other program service revenue . . . . .					
	g	<b>Total. Add lines 2a-2f . . . . .</b>		1,857,929			
<b>Other Revenue</b>	3	Investment income (including dividends, interest, and other similar amounts) . . . . .		17,147			17,147
	4	Income from investment of tax-exempt bond proceeds . . . . .		0			
	5	Royalties . . . . .		0			
			(i) Real (ii) Personal				
	6a	Gross Rents . . . . .					
	b	Less rental expenses . . . . .					
	c	Rental income or (loss) . . . . .					
	d	Net rental income or (loss) . . . . .		0			
			(i) Securities (ii) Other				
	7a	Gross amount from sales of assets other than inventory . . . . .					
	b	Less cost or other basis and sales expenses . . . . .					
	c	Gain or (loss) . . . . .					
	d	Net gain or (loss) . . . . .		0			
	8a	Gross income from fundraising events (not including \$ . . . . . of contributions reported on line 1c) See Part IV, line 18 . . . . .	a				
	b	Less direct expenses . . . . .	b				
	c	Net income or (loss) from fundraising events . . . . .		0			
	9a	Gross income from gaming activities See Part IV, line 19 . . . . .	a				
	b	Less direct expenses . . . . .	b				
	c	Net income or (loss) from gaming activities . . . . .		0			
	10a	Gross sales of inventory, less returns and allowances . . . . .	a				
b	Less cost of goods sold . . . . .	b					
c	Net income or (loss) from sales of inventory . . . . .		0				
<b>Miscellaneous Revenue</b>		<b>Business Code</b>					
11a	ADVERTISING . . . . .	900004	8,169		8,169		
b	SPONSORSHIP . . . . .	900099	55,850			55,850	
c	AWARDS . . . . .	900099	800			800	
d	All other revenue . . . . .	900099	23,978			23,978	
e	<b>Total. Add lines 11a-11d . . . . .</b>		88,797				
12	<b>Total Revenue. See instructions . . . . .</b>		2,937,152	1,857,929	8,169	97,775	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 . . .	73,000			
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 . . . . .	12,500			
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 . . . . .	0			
4 Benefits paid to or for members . . . . .	0			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	0			
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . .	0			
7 Other salaries and wages . . . . .	0			
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . .	0			
9 Other employee benefits . . . . .	0			
10 Payroll taxes . . . . .	0			
11 Fees for services (non-employees):				
a Management . . . . .	0			
b Legal . . . . .	458			
c Accounting . . . . .	10,143			
d Lobbying . . . . .	0			
e Professional fundraising services See Part IV, line 17	0			
f Investment management fees . . . . .	0			
g Other . . . . .	0			
12 Advertising and promotion . . . . .	27,382			
13 Office expenses . . . . .	53,201			
14 Information technology . . . . .	48,192			
15 Royalties . . . . .	0			
16 Occupancy . . . . .	660			
17 Travel . . . . .	84,411			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19 Conferences, conventions, and meetings . . . .	2,379,695			
20 Interest . . . . .	0			
21 Payments to affiliates . . . . .	0			
22 Depreciation, depletion, and amortization . . .	0			
23 Insurance . . . . .	26,066			
24 Other expenses Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a CLERICAL SERVICES	23,349			
b MISCELLANEOUS	15,328			
c AWARDS/GIFTS/PROMOTIONS	43,283			
d TAXES	1,085			
e STORAGE	4,305			
f All other expenses	15,248			
25 Total functional expenses Add lines 1 through 24f	2,818,306			
26 Joint Costs. Check here <input type="checkbox"/> If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation . . . . .				

**Part X** Balance Sheet

		(A) Beginning of year		(B) End of year
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	917,533	1	861,908
	2 Savings and temporary cash investments . . . . .	1,557,595	2	1,741,974
	3 Pledges and grants receivable, net . . . . .		3	
	4 Accounts receivable, net . . . . .		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .		6	
	7 Notes and loans receivable, net . . . . .		7	
	8 Inventories for sale or use . . . . .		8	
	9 Prepaid expenses and deferred charges . . . . .		9	
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D . . . . .	10a		
	b Less: accumulated depreciation . . . . .	10b	10c	
	11 Investments - publicly traded securities . . . . .		11	
	12 Investments - other securities. See Part IV, line 11 . . . . .		12	
	13 Investments - program-related. See Part IV, line 11 . . . . .		13	
	14 Intangible assets . . . . .		14	
	15 Other assets. See Part IV, line 11 . . . . .		15	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	2,475,128	16	2,603,882	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .	7,064	17	0
	18 Grants payable . . . . .		18	
	19 Deferred revenue . . . . .		19	
	20 Tax-exempt bond liabilities . . . . .		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		22	
	23 Secured mortgages and notes payable to unrelated third parties . . . . .		23	
	24 Unsecured notes and loans payable to unrelated third parties . . . . .		24	
	25 Other liabilities. Complete Part X of Schedule D . . . . .		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25 . . . . .	7,064	26	0
<b>Net Assets or Fund Balances</b>	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets . . . . .	2,468,064	27	2,603,882
	28 Temporarily restricted net assets . . . . .		28	
	29 Permanently restricted net assets . . . . .		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds . . . . .		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund . . . . .		31	
	32 Retained earnings, endowment, accumulated income, or other funds . . . . .		32	
	33 <b>Total net assets or fund balances</b> . . . . .	2,468,064	33	2,603,882
34 <b>Total liabilities and net assets/fund balances</b> . . . . .	2,475,128	34	2,603,882	

Form 990 (2009)

**Part XI** Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other \_\_\_\_\_

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .

b Were the organization's financial statements audited by an independent accountant? . . . . .

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b		X
2c		
3a		X
3b		

Form 990 (2009)

## Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Department of the Treasury  
Internal Revenue Service

[illegible]

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Attach to Form 990.

OMB No 1545-0047

6002

**Open to Public  
Inspection**

Employer identification number

94-2919522

<b>Part I</b>	<b>General Information on Grants and Assistance</b>
---------------	---

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. . . . .



**Yes**

o  
n

**Part II** Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to

Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

[illegible]

2 Enter total number of section 501(c)(3) and government organizations

---

3 Enter total number of other organizations

19

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Schedule I (Form 990) 2009

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**Part III** Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIP - ORANGE COUNTY	2	1,000			SCHOLARSHIP
SCHOLARSHIP - SOUTH FLORIDA	1	1,000			SCHOLARSHIP
SCHOLARSHIP - PHILADELPHIA	3	5,000			SCHOLARSHIP
SCHOLARSHIP - DENVER	2	2,000			SCHOLARSHIP
SCHOLARSHIP - DETROIT	2	2,000			SCHOLARSHIP
SCHOLARSHIP - NEW ENGLAND	1	1,500			SCHOLARSHIP

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

## SCHEDULE I

## PART IV

ISACA CHAPTERS ARE AFFILIATED WITH ITGI. EACH INDIVIDUAL CHAPTER BOARD

REVIEWS AND APPROVES ON FUNDS TO BE CONTRIBUTED TO SUPPORT THE RESEARCH

PROJECTS OF ITGI AND IS FAMILIAR WITH ITGI'S PROGRAMS AND MISSION

CHAPTERS RECEIVE REGULAR UPDATES TO MAINTAIN AN AWARENESS OF RESEARCH

PROJECTS WITH ITGI THROUGH A MONTHLY NEWSLETTER

**Continuation Sheet for Form 990**

**2009**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
TOM HUMBERT PROGRAMS DIRECTOR	5.00	X						0	0	0
DAVID BAKER CERTIFICATIONS DIRECTOR	5.00	X						0	0	0
BERNADETTE MCGEARY ACADEMIC RELATIONS DIRECTOR	1.00	X						0	0	0
PAUL NOWICKI MEDIA DIRECTOR	1.00	X						0	0	0
BRENNAN BAYBECK PRESIDENT	8.00	X		X				0	0	0
EMILY MOLOUGHNEY SECRETARY	8.00	X		X				0	0	0
JOHN WHITE TREASURER	8.00	X		X				0	0	0
RHONDA WILLERT EXECUTIVE VP	8.00	X		X				0	0	0
RAM RAMADOSS EDUCATION VP	12.00	X		X				0	0	0
MICHELE KAPLAN BOARD - EDUCATION COMMITTEE	2.00	X						0	0	0
DIANE WYNNE MEMBERSHIP CHAIR/WEB SITE	3.00	X						0	0	0
KARL SHOEN-RENE CERTIFICATION CHAIR - CISA	3.00	X						0	0	0
TOM MCGRATH BOARD - EDUCATION COMMITTEE	3.00	X						0	0	0
JAY FERRON CERTIFICATION DIRECTOR - CISM	2.00	X						0	0	0
JAMES BRISLIN CERTIFICATION DIRECTOR - CGEIT	2.00	X						0	0	0
TOM TUNIEWICZ COMMUN./NEWSLETTER CHAIR	3.00	X						0	0	0
TODD HAFFNER COMMUN./NEWSLETTER COMMITTEE	3.00	X						0	0	0
SCOTT ESPOSITO EDUCATION COMMITTEE	1.00	X						0	0	0
AMIR AMIRTHALINGAM ACADEMIC RELATIONS CHAIR	2.00	X						0	0	0
HARVEY NUSZ PROGRAM DIRECTOR	3.00	X						0	0	0
MEL MCCQUERY AUDIT COMMITTEE/COMMUNICATION	3.00	X						0	0	0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009



## Continuation Sheet for Form 990

2009

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERSEmployer identification number  
94-2919522**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MARY HALL WEB MASTER	3.00	X						0.	0.	0.
MIKE CONNORS DIRECTOR	1.00	X						0.	0.	0.
JENNIFER HARPER DIRECTOR	1.00	X						0.	0.	0.
JIM WILCOX DIRECTOR	1.00	X						0.	0.	0.
CHRISTINE RODGERS CHAPTER PRESIDENT	2.00	X		X				0.	0.	0.
KARL KROHN EDUCATION DIRECTOR	2.00	X		X				0.	0.	0.
JOSEPH AUCHEY WEBMASTER	1.00	X		X				0.	0.	0.
DOUGLAS WISE TREASURER	1.00	X		X				0.	0.	0.
PATTI LOCKE SECRETARY	50	X		X				0.	0.	0.
MEGAN KEYS CISA/CISM COORDINATOR	50	X		X				0.	0.	0.
CHUCK GURST ARRANGEMENTS DIRECTOR	2.00	X		X				0.	0.	0.
SCOTT MOODY MEMBERSHIP DIRECTOR	1.00	X		X				0.	0.	0.
RITA ORAVIC ARRANGEMENTS ASSISTANT	1.00	X		X				0.	0.	0.
TRINA SPALDING MEMBERSHIP DIRECTOR	2.00	X						0.	0.	0.
THOMAS PHELPS DIRECTOR	1.00	X						0.	0.	0.
CHERYL SANTOR DIRECTOR	1.00	X						0.	0.	0.
LARRY HANSON DIRECTOR	1.00	X						0.	0.	0.
MIGUAL VILLEGAS DIRECTOR	1.00	X						0.	0.	0.
MARTY ROJAS DIRECTOR	1.00	X						0.	0.	0.
EDSON GIN DIRECTOR	1.00	X						0.	0.	0.
MIKE WILM PRESIDENT	3.00	X						0.	0.	0.

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Schedule J-2 (Form 990) 2009

**Continuation Sheet for Form 990**

**2009**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MATT HYNES PRESIDENT ELECT	3.00	X						0.	0.	0
MARK MATHISON ADMINISTRATION	2.00	X						0.	0.	0
YVONNE SMITH SECRETARY	1.00	X						0.	0.	0
JOSH WIELAND ROUNDTABLES	2.00	X						0.	0.	0
JORDAN SERRE EDUCATION	2.00	X						0.	0.	0
REGINALD ABRAHAM ACADEMIC RELATIONS	2.00	X						0.	0.	0
RICHARD SPIEKER TREASURER	2.00	X						0.	0.	0
TED WALLERSTEDT DIRECTOR	6.00	X						0.	0.	0
LINDA DAWSON DIRECTOR	1.00	X						0.	0.	0
TOM TISTHAMMER DIRECTOR	2.00	X						0.	0.	0
WERNER LIPPUNER CONFERENCE COORDINATOR	1.00	X						0.	0.	0
BEN HSIAO SPECIAL SEMINARS	3.00	X						0.	0.	0
BJ JAMES SPECIAL SEMINARS RESERVATIONS	2.00	X						0.	0.	0
AMANDEEP LAMBA EVENT COORDINATOR	3.00	X						0.	0.	0
NOEL NAZARIO CISA REVIEW	2.00	X						0.	0.	0
EBERECHI UGWU CISM REVIEW	2.00	X						0.	0.	0
KRISH KRITHIVASAN CGEIT REVIEW	2.00	X						0.	0.	0
NILS KANDELIN CO-DIRECTOR ANNUAL MEETING	1.00	X						0.	0.	0
YEHUDA SCHMIDT CO-DIRECTOR ANNUAL MEETING	2.00	X						0.	0.	0
MIKE HOWARD INTERNET	5.00	X						0.	0.	0
KEVIN SUDY NEWSLETTER	2.00	X						0.	0.	0

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Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ANNE KWOK MEMBERSHIP	1 00	X						0	0.	0.
STEWART DALEY MARKETING	2 00	X						0	0.	0.
DAN HILL EDUCATION AND RESEARCH	1 00	X						0	0.	0.
REJIVE JOSEPH CO-DIRECTOR LIAISON PROF ORGS	1 00	X						0.	0.	0.
THERESA GRAFENSTINE CO-DIRECTOR LIAISON PROF ORGS	2 00	X						0.	0.	0.
ROSEY GREER DOD LIAISON	1 00	X						0.	0.	0.
BRETT SANDERS SPONSORSHIP PROGRAM	1 00	X						0.	0	0.
FRANK GREENWELL BUDGET	2 00	X						0	0.	0.
ESTHER FISCHER ARCHIVIST	1 00	X						0	0	0.
BEVERLY AUSTIN DIRECTOR	2 00	X						0.	0	0
DOUGLAS DIPERSIO DIRECTOR	2 00	X						0	0.	0
CARL PHILLIPS DIRECTOR	2 00	X						0.	0.	0
YOLANDA BAKER DIRECTOR	2.00	X						0.	0	0
CARY BROWN DIRECTOR	2 00	X						0.	0.	0
VERONICA CARROLL DIRECTOR	2 00	X						0.	0.	0.
RAYMOND CUNEO DIRECTOR	2 00	X						0.	0.	0.
KARL DAHLBERG DIRECTOR	2 00	X						0.	0.	0
BETH FLORES-MANLAPIG DIRECTOR	2 00	X						0.	0.	0
DR BALWANT LALL DIRECTOR	2.00	X						0.	0.	0.
GEORGE MCBRIDE DIRECTOR	2.00	X						0	0.	0
CHRISTOPHER OLUGBENGA DIRECTOR	2.00	X						0	0.	0.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JOE RODMAN DIRECTOR	2.00	X						0.	0.	0.
DR. PAUL ROHMEYER DIRECTOR	2.00	X						0.	0.	0.
JEFFREY SAFFER DIRECTOR	2.00	X						0.	0.	0.
LILY SHUE DIRECTOR	2.00	X						0.	0.	0.
DAVID SMOKLER DIRECTOR	2.00	X						0.	0.	0.
SANDRA ZARRAGA DIRECTOR	2.00	X						0.	0.	0.
DUSTIN BRADLEY BOD	1.00	X						0.	0.	0.
RICHARD ZIEGLER BOD	2.00	X						0.	0.	0.
YONIQUE MALBRANCHE BOD	1.00	X						0.	0.	0.
RAISA SEREBRENIK BOD	1.00	X						0.	0.	0.
MANISHA AGARWAL BOD	1.00	X						0.	0.	0.
PATRICIA MARTIN BOD	1.00	X						0.	0.	0.
KEVIN FULLER BOD	1.00	X						0.	0.	0.
CHRISTOPHER WESTERMAN BOD	1.00	X						0.	0.	0.
KWONGMEI TO BOD	1.00	X						0.	0.	0.
EMMA ARAKELYAN BOD	1.00	X						0.	0.	0.
ANDREW ROBINSON BOD	1.00	X						0.	0.	0.
ALEXANDER ABARAMOV BOD	1.00	X						0.	0.	0.
PATRICK GRANT PAST PRESIDENT	2.00	X						0.	0.	0.
ROBERT MAY PAST PRESIDENT	1.00	X						0.	0.	0.
DAVID KIPIN PAST PRESIDENT	1.00	X						0.	0.	0.

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Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DONNA HUTCHESON DIRECTOR OF ACADEMIC RELATIONS	3.50	X						0.	0.	0.
ROY SHROEDER DIRECTOR	1.00	X						0.	0.	0.
JEFF PERSHING DIRECTOR	1.00	X						0.	0.	0.
JOHN LINDLEY DIRECTOR	1.00	X						0.	0.	0.
JIM DEDAD DIRECTOR	1.00	X						0.	0.	0.
LISA PETERSON DIRECTOR	1.00	X						0.	0.	0.
KEVIN O'SULLIVAN NEWSLETTER EDITOR	.50	X						0.	0.	0.
DEAN FOWLER DIRECTOR	.50	X						0.	0.	0.
WILLIAM FRIEMANN DIRECTOR	.50	X						0.	0.	0.
MICHAEL GRIFFITH DIRECTOR	1.00	X						0.	0.	0.
ANTHONY HERNANDEZ DIRECTOR	.50	X						0.	0.	0.
ATUL MALHOTRA DIRECTOR	1.50	X						0.	0.	0.
CHERYL MORRIS DIRECTOR	2.00	X						0.	0.	0.
STEVE OBERHAUSER DIRECTOR	.50	X						0.	0.	0.
AGNES PERAINO DIRECTOR	3.00	X						0.	0.	0.
CHIP RINDGEN DIRECTOR	1.00	X						0.	0.	0.
MURALI SAMPATH DIRECTOR	.50	X						0.	0.	0.
UDAY SHAH DIRECTOR	.50	X						0.	0.	0.
WILLIAM VINK DIRECTOR	.50	X						0.	0.	0.
TORPEY WHITE DIRECTOR	1.00	X						0.	0.	0.
TED WOLFF DIRECTOR	.50	X						0.	0.	0.

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Schedule J-2 (Form 990) 2009

**Continuation Sheet for Form 990**

**2009**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
BOAZ COHEN ALTERNATIVE DIRECTOR	50	X						0	0.	0
LITZI UMANA ALTERNATIVE DIRECTOR	1 00	X						0.	0.	0
ZACHARY LEAHAN COLLEGIATE ADVISOR	.50	X						0.	0	0.
THU NGUYEN COLLEGIATE ADVISOR	1.50	X						0	0.	0
KATHY RUHR DIRECTOR	3.00	X						0.	0.	0
JEFF TROGAN DIRECTOR	2.00	X						0	0	0
JON CHANDLER DIRECTOR	2.00	X						0.	0	0
TIM COX DIRECTOR	2 00	X						0	0	0.
GAIL RICKETTS DIRECTOR	2 00	X						0	0.	0
MARY LEE DIRECTOR	1 00	X						0.	0.	0
THEJ MEHTA EDUCATION CO-CHAIR	2.00	X						0.	0.	0
PAULINA FRASIER COMMUNICATIONS CO-CHAIR	2 00	X						0	0.	0
STEVE SHOFNER DIRECTOR	2.00	X						0.	0	0.
MIKE NELSON MEMBERSHIP CO-CHAIR / WEB	2.00	X						0	0	0
NIMISHA BHAKTA ACADEMIC RELATIONS CHAIR	1 00	X						0	0	0
DAVID MCKENZIE CISA CHAIR	1.00	X						0	0	0.
GREGORY BABACHOV CISM CHAIR	1.00	X						0	0	0
BILL PANKEY CGEIT CHAIR	1.00	X						0.	0	0
KRISTEN BARRY EDUCATION CO-CHAIR	2 00	X						0	0.	0
TODD WEINMAN FALL CONFERENCE CO-CHAIR	1 00	X						0	0.	0.
STEVEN MAJOURNAU VOLUNTEER CHAIR	50	X						0	0	0.

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Continuation Sheet for Form 990

2009

Open to Public  
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Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
BILL DAVIDSON HISTORIAN	.50	X						0.	0.	0.
BALAKRISHNAN NATARAJAN PRESIDENT	5.00	X						0.	0.	0.
JAYARAMAN SWAMINATHAN VICE-PRESIDENT	5.00	X						0	0	0.
LARRY HALME SECRETARY	2.00	X						0.	0	0.
RAMAN RANGARAJAN TREASURER	1.00	X						0.	0	0.
BRIAN BERTACINI CONFERENCE DIRECTOR	4.00	X						0	0	0
RUSS WALSH PROGRAM DIRECTOR	3.00	X						0.	0	0
GREG EDWARDS CERTIFICATION DIRECTOR	3.00	X						0	0	0.
KIMBERLY HARBIN MARKETING & COMM DIRECTOR	3.00	X						0.	0	0.
SIXTO BERNAL MEMBERSHIP DIRECTOR	1.00	X						0	0	0
ROBERT IKEOKA ACADEMIC RELATIONS DIRECTOR	1.00	X						0	0	0
KEN BAYLOR PAST PRESIDENT	1.00	X						0	0.	0.
LUIS PAULETE DIRECTOR OF ACADEMIC RELATIONS	1.00	X						0	0	0
CLAY MOEGENBURG DIRECTOR OF CERTIFICATIONS	1.50	X						0	0	0
JOE PARTLOW DIRECTOR OF COMM./WEBMASTER	2.00	X						0	0	0
ANGELA POLANIA DIRECTOR OF MARKETING	1.00	X						0.	0.	0
SILKA GONZALEZ DIRECTOR OF MEMBERSHIP	1.00	X						0.	0	0
KAVITHA SINGH DIRECTOR OF PROGRAMMING	1.00	X						0.	0	0
JOANNE KLIPPER DIRECTOR OF VOLUNTEER ACTIV.	1.00	X						0.	0	0
MICHAEL MARSHALL DIRECTOR OF GOVERNANCE	1.00	X						0.	0	0.
ERIC PHIFER DIRECTOR AT LARGE	1.00	X						0.	0	0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009

**Continuation Sheet for Form 990**

**2009**

**Open to Public  
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Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
SANDRA PARRAS DIRECTOR AT LARGE	1.00	X						0.	0	0.
DEIDRE TOMPKINS PRESIDENT	5.00	X						0.	0.	0.
VAUGHN CRAWLEY VICE PRESIDENT	5.00	X						0	0.	0.
GERALD JARVIS TREASURER	8.00	X						0.	0	0.
ELIZABETH CHEATHAM SECRETARY	5.00	X						0	0	0.
DALE SOUTH BOARD MEMBER	2.00	X						0	0	0.
MATT RITTER MEMBERSHIP CHAIRMAN	3.00	X						0	0	0.
MIKE FORD BOARD MEMBER	2.00	X						0	0	0.
JERRY DILEY BOARD MEMBER	3.00	X						0	0	0.
PAGE BROTHERS BOARD MEMBER	2.00	X						0	0	0.
STACY GENSLE PRESIDENT	7.00			X				0	0	0.
REID EASTBURN VICE PRESIDENT	2.50			X				0	0	0
BIJU THOMAS VICE PRESIDENT	2.50			X				0	0.	0
VICKI MAXWELL-BUSTILLOS TREASURER	5.00			X				0	0	0.
SHARON KELLY SECRETARY	50			X				0	0	0
WESLEY LEWIS PRESIDENT	3.00			X				0	0	0
DIANE KOPKE VICE PRESIDENT; SECRETARY	.25			X				0.	0	0
LISA SCHENK TREASURER	3.00			X				0	0	0.
PATRICIA HAMILTON ARRANGEMENTS CHAIRPERSON	2.00			X				0	0.	0.
AIJAZ HUSSAIN MARKETING COMMITTEE	1.00			X				0.	0	0.
ROSEBELLE NJOBA MARKETING COMMITTEE	1.00			X				0.	0.	0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009



**SCHEDULE J-2**  
**(Form 990)**

**Continuation Sheet for Form 990**

OMB No. 1545-0047

**2009**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

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▶ See the Instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN SHUEY ADVERT & MKTG CHAIR, SECRETARY	1.00			X				0.	0.	0
JOE NEWELL CERTIFICATION COORDINATOR	1.00			X				0.	0.	0.
RAY SCURR EDUCATION CO-CHAIRPERSON	1.00			X				0	0	0.
JOANIE MILLER EDUCATION CO-CHAIRPERSON	1.00			X				0	0.	0.
ADAM KRISE MEMBERSHIP CHAIRPERSON	1.00			X				0.	0.	0
BRIAN DILLEY PROGRAM CHAIRPERSON	2.00			X				0	0.	0.
RYAN KROFF PROGRAM COMMITTEE	2.00			X				0	0	0.
JAMES KALBAC REGISTRATION COMMITTEE	2.00			X				0	0.	0.
DAN ZIMMERMAN REGISTRATION COMMITTEE	2.00			X				0	0.	0.
ROY CONNOR RESEARCH/STDS & WEBMASTER	2.00			X				0	0	0.
TIM O'BOYLE WEBMASTER	1.00			X				0	0.	0
BRIAN O'BRIEN PRESIDENT	2.00			X				0.	0	0
MICHAEL KIRK VICE PRESIDENT	2.00			X				0	0.	0.
SCHLAINE HUTCHINS SECRETARY	2.00			X				0	0.	0.
MICHAEL BRADY TREASURER	2.00			X				0.	0	0.
CYNTHIA HARRIS PRESIDENT	2.00			X				0.	0.	0
SHAHAB NAYER VICE PRESIDENT	2.00			X				0	0.	0
ROBERT SNODGRASS SECRETARY	2.00			X				0	0.	0.
DANIEL GABRIEL TREASURER	2.00			X				0.	0	0
JACKIE CALDWELL MEMBERSHIP DIRECTOR	2.00			X				0	0	0.
HARRY STARKS PROGRAMS DIRECTOR	2.00			X				0.	0.	0.

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Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

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Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JANICE BLANKS EVENT PLANNING DIRECTOR	2.00			X				0.	0.	0.
PARESH PATEL AUDIT DIRECTOR	2.00			X				0.	0.	0.
KIESHA BATTLES ACADEMIC RELATIONS DIRECTOR	2.00			X				0.	0.	0.
JESSICA BELLINO COMMUNICATIONS DIRECTOR	2.00			X				0.	0.	0.
KIMBERLY NOWLIN GENERAL DIRECTOR	2.00			X				0.	0.	0.
FRANCINE MCKENNA PRESIDENT	5.00			X				0.	0.	0.
AARON PARKS VICE PRESIDENT	5.00			X				0.	0.	0.
SARAH BUERGER SECRETARY	5.00			X				0.	0.	0.
RYAN HOPKINS TREASURER	5.00			X				0.	0.	0.
SUSAN YAMIN PRESIDENT	3.00			X				0.	0.	0.
DOUG WAHR VICE PRESIDENT	2.00			X				0.	0.	0.
MICHELE HAROON SECRETARY	1.00			X				0.	0.	0.
RICHARD MORRIS TREASURER	6.00			X				0.	0.	0.
TOM HARROW PRESIDENT	2.00			X				0.	0.	0.
GARY FRANKLIN TREASURER	2.00			X				0.	0.	0.
RYAN REIBER SECRETARY	1.00			X				0.	0.	0.
KATIE LUTMAN VP - MEMBERSHIP	1.00			X				0.	0.	0.
BRAD BOROFF VP - PROGRAMS	1.00			X				0.	0.	0.
MAX HOOD VP - PROFESSIONAL EDUCATION	1.00			X				0.	0.	0.
BEAU BOLLINGER NEWSLETTER EDITOR	1.00			X				0.	0.	0.
JOHN ADAMS PRESIDENT	5.00			X				0.	0.	0.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

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**Continuation Sheet for Form 990**

**2009**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the instructions for Form 990.

Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DAN HIGHAM VICE PRESIDENT	5.00			X				0	0	0
KAREN E. STONE TREASURER	5.00			X				0	0	0
RON BIEDRYCKI SECRETARY/HISTORIAN/EMPLOYMENT	2.00			X				0	0	0
PAULINE CAMERON PRESIDENT/PAST PRESIDENT	1.00			X				0	0	0
JON POPE PRESIDENT	2.00			X				0	0	0
MIKE SIRAJ TREASURER	3.00			X				0	0	0
NORMAN COMSTOCK SECRETARY	1.00			X				0	0	0
LILLIBETH MACHADO VICE PRESIDENT	3.00			X				0	0	0
KEVAN BREWER PRESIDENT	2.00			X				0	0	0
GERALD WISTRAND VICE-PRESIDENT	1.00			X				0	0	0
ALFIE MAHMOUD ASSOCIATE VICE PRESIDENT	1.00			X				0	0	0
NILA HENDERSON TREASURER	3.00			X				0	0	0
WENDY DOBRATZ SECRETARY	1.00			X				0	0	0
LISA HOLDEN PRESIDENT	5.00			X				0	0	0
AMANDA BADER TREASURER	2.00			X				0	0	0
KELLY MILLER VP NEWSLETTER	2.00			X				0	0	0
BEN THOMAS VP WEBMASTER	2.00			X				0	0	0
MITCH GREENFIELD VP PROGRAMMING	2.00			X				0	0	0
NADEEM PASHA VP DIVERSITY	2.00			X				0	0	0
MISSY VAUGHN SECRETARY	2.00			X				0	0	0
DAVE BARKER ACADEMIC LIAISON	2.00			X				0	0	0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009

## Continuation Sheet for Form 990

2009

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

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Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERSEmployer identification number  
94-2919522**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ROBERT BOYLE STANDARDS LIAISON	2.00			X				0.	0.	0.
KEVAN AGE CISA COORDINATOR	2.00			X				0.	0.	0.
SCOTT BARNES CISM COORDINATOR	2.00			X				0.	0.	0.
CHUCK KIEFER CGEIT COORDINATOR	2.00			X				0.	0.	0.
BRIAN JACKSON GRA BOARD COORDINATOR	2.00			X				0.	0.	0.
AMANDA XU PRESIDENT	5.00			X				0.	0.	0.
KENNY LEE VICE PRESIDENT	3.00			X				0.	0.	0.
CARIN RUIZ SECRETARY	3.00			X				0.	0.	0.
KENDRICK TSE TREASURER	3.00			X				0.	0.	0.
JAMES HLAVATI PRESIDENT	2.00			X				0.	0.	0.
MATTHEW EDMAN VICE PRESIDENT	2.00			X				0.	0.	0.
KEVIN GROOM TREASURER	2.00			X				0.	0.	0.
TIM AGE SECRETARY	2.00			X				0.	0.	0.
DUANE HARPER PROGRAMS DIRECTOR	2.00			X				0.	0.	0.
KIMBERLY CALEY MEMBERSHIP DIRECTOR	2.00			X				0.	0.	0.
MATT VANCE WEBMASTER	2.00			X				0.	0.	0.
JOHN SHAFER CERTIFICATION DIRECTOR	2.00			X				0.	0.	0.
CHARLIE EADLER PAST PRESIDENT	2.00			X				0.	0.	0.
KYLE FOLEY PRESIDENT	10.00			X				0.	0.	0.
ANH TRAN VICE PRESIDENT	2.00			X				0.	0.	0.
JANET RUSTERUCCI PAST PRESIDENT	1.00			X				0.	0.	0.

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Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

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Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

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Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
SARAH ABEDIN SECRETARY	2.00			X				0	0.	0.
DANIELLE HOLLOMON TREASURER	15.00			X				0	0	0.
MARTIN DOLPHIN PRESIDENT	8.00			X				0	0.	0
TY HOLLINS EXECUTIVE VICE PRESIDENT	8.00			X				0	0.	0.
LAURIE E. MCDONALD TREASURER	4.00			X				0	0	0.
BRANDON MESANOVIC RECORDING & CORRESPONDENCE SECRETARY	4.00			X				0	0.	0.
ANDREW ELLSWEIG CHAPTER PRESIDENT	2.00			X				0.	0.	0.
J. SPIEWAK CHAPTER VICE PRESIDENT	2.00			X				0.	0	0
WILLIAM D'ALIA SECRETARY	2.00			X				0.	0	0
JIM BAUMGARTNER TREASURER	2.00			X				0	0	0.
FELIX RAMIREZ PRESIDENT	4.00			X				0	0	0.
JAMES AMBROSINI VP	3.00			X				0	0	0.
ALEXANDER JOSEPHITE VP	3.00			X				0	0	0.
NIGEL JAMES RECORDING SECRETARY	1.00			X				0	0	0.
JAMES POWERS COMMUNICATIONS SECRETARY	1.00			X				0	0	0.
NORMAN LEVINE TREASURER	2.00			X				0	0	0
SUE PAGEL PRESIDENT	8.00			X				0	0	0
LISA BARTSCH SECRETARY	3.00			X				0	0	0.
NICOLE TURNER TREASURER	3.00			X				0.	0	0.
MARVIN READER VP OF PROGRAMS	1.00			X				0.	0.	0
VINAY GANDHI VP OF EDUCATION	1.00			X				0	0.	0.

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Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

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		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
CAROL BARKE VP OF FACILITIES	3.00			X				0.	0	0.
JEFF KROMER VP OF COMMUNICATIONS	4.00			X				0.	0.	0.
CLIFFORD GOMES VP OF MEMBERSHIP	.25			X				0	0.	0.
GREG STREDER VP OF CERTIFICATION	2.00			X				0	0.	0.
ROBIN RONG ASST. CERTIFICATION COORDINATOR	2.00			X				0.	0	0.
IDDAH WANGONDU ASST. CERTIFICATION COORDINATOR	2.00			X				0	0.	0
PAUL SMITH ASST. PROGRAM COORDINATOR	1.00			X				0.	0	0.
MARIA AVEDISSIAN ASST. PROGRAM COORDINATOR	.25			X				0	0	0
NANCY REAGAN ASST. PROGRAM COORDINATOR	1.00			X				0.	0	0
CHRISTOPHER JORDAN ASST. TREASURER	2.00			X				0	0.	0
TONY AGUILAR RESERVATIONS COORDINATOR	1.50			X				0	0	0.
SAJEEV PRELIS CPE COMPLIANCE COORDINATOR	2.00			X				0	0	0.
BRYAN PLANTES JOBS COORDINATOR	1.00			X				0.	0	0
TRACY DURHAM HOSPITALITY COORDINATOR	1.00			X				0.	0	0.
APOORVA VIJAY MARKETING COORDINATOR	.50			X				0	0.	0.
ROBERT LIN WEBMASTER	2.00			X				0	0.	0.
LAURIE FLANDRAU EDUCATION COORDINATOR	1.00			X				0.	0.	0
DOUG GORRIE NEWSLETTER COORDINATOR	1.00			X				0.	0	0.
VIRGINIA SUMRALL CHAPTER PHOTOGRAPHER	1.50			X				0	0	0
RICK LINK 1ST PAST PRESIDENT	1.00			X				0.	0.	0.
CHERYL MCKAY-DORRELL 2ND PAST PRESIDENT	3.00			X				0.	0.	0.

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Schedule J-2 (Form 990) 2009

Continuation Sheet for Form 990

2009

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

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Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DANNY DANIELS 3RD PAST PRESIDENT	2 00			X				0 .	0 .	0
TOM POLCAR PRESIDENT	2 .00			X				0 .	0 .	0 .
JEN MORGAN VICE PRESIDENT	1 00			X				0 .	0	0 .
DAVE GORDON TREASURER/PAST PRESIDENT	1 00			X				0 .	0 .	0 .
TRAVIS MOSER SECRETARY	1 .00			X				0	0 .	0 .
KENT KIEFFER PRESIDENT	10 .00			X				0 .	0 .	0
DAVID BARTON VICE PRESIDENT	3 .00			X				0	0 .	0
DAVID SUH TREASURER	8 00			X				0	0	0
SALVADOR SARABOSING SECRETARY	2 00			X				0	0	0
PATTY SCHELL PAST PRESIDENT	5 00			X				0	0	0
GIRARD "ROD" SMITH PRESIDENT	6 00			X				0 .	0 .	0
JOHN CUTRONA 1ST VP	1 00			X				0 .	0	0
DAN HILL 2ND VP	1 00			X				0	0	0
ALAN SHEPPARD TREASURER	4 .00			X				0	0	0
JOHN CONRAD SECRETARY	2 00			X				0	0	0
ADAM REMIS PRESIDENT	7 50			X				0 .	0	0
LANCE TURCATO VICE PRESIDENT	2 00			X				0 .	0 .	0
PATRICK POTTER 2ND VICE PRESIDENT	2 00			X				0 .	0	0
BRIAN IRISH TREASURER	3 00			X				0	0 .	0
AARON COOK SECRETARY	2 00			X				0	0	0 .
JAMES KERNEN PAST PRESIDENT	.50			X				0	0	0 .

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Schedule J-2 (Form 990) 2009

**Continuation Sheet for Form 990**

**2009**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

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Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
BRETT WILSON PRESIDENT	5 00			X				0	0	0
STACEY SLAVONIC TREASURER	5 00			X				0	0	0
BRENDA TROUT SECRETARY	5 00			X				0	0	0
DONNA RIGGS VICE PRESIDENT, LOGISTICS	5 00			X				0	0	0
MINDY COLACITO VICE PRESIDENT, SEMINARS	5 00			X				0	0	0
RON HUDAK VICE PRESIDENT, PROGRAMS	5 00			X				0	0	0
GEROGE HULSE DIRECTOR-WEBMASTER	5 00			X				0	0	0
KRISTEN SPINELLI DIRECTOR-CISA/CISM	5 00			X				0	0	0
DAVE RUSSELL DIRECTOR-AT LARGE	5 00			X				0	0	0
TOM MCANDREW PRESIDENT	3 00			X				0	0	0
DEEPA SALDANHA VICE PRESIDENT	1 00			X				0	0	0
DON MCGILLIVRAY TREASURER	1 00			X				0	0	0
SCOTT NEWMAN SECRETARY	1 00			X				0	0	0
JACK CHAMPLAIN ACADEMIC OUTREACH/AUDIT	1 00			X				0	0	0
STEVE WEIL ACADEMIC OUTREACH/AUDIT	1 00			X				0	0	0
REBECCA DOLS MEMBERSHIP/EDUCATION	1 00			X				0	0	0
ROBERTA MCGILLIVRAY MEMBERSHIP/EDUCATION	1 00			X				0	0	0
MIKE SANTOS WEBMASTER	1 00			X				0	0	0
STEVE JUE PROGRAM DIRECTOR	1 00			X				0	0	0
CHRIS MATTOON COMMUNICATION DIRECTOR	1 00			X				0	0	0
CHITRA GOPALAKRISHNA CISA COORDINATOR	1 00			X				0	0	0

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Schedule J-2 (Form 990) 2009



**Continuation Sheet for Form 990**

**2009**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

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Name of the Organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MSC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
GREG VAN MEMBERSHIP	1.00			X				0.	0.	0.
STEVE MAR CISA COORDINATOR	1.00			X				0	0.	0.
VIKRAM PANJWANI PRESIDENT	2.00			X				0	0	0.
STEVE OWYOUNG 1ST VICE-PRESIDENT	2.00			X				0	0	0.
DEBRA MALLETTE 2ND VICE-PRESIDENT	2.00			X				0	0.	0.
HEATHER OUELLETTE SECRETARY	1.00			X				0	0	0.
TIM STAPLETON TREASURER	3.00			X				0	0	0.
CONNY CHENG IMMEDIATE PAST PRESIDENT	.50			X				0	0	0.
PETER CHRISTIAANS PRESIDENT	3.00			X				0	0	0.
JORDAN MOEGENBURG VICE PRESIDENT	2.00			X				0.	0	0.
FERNANDO MARTINEZ SECRETARY	2.00			X				0	0	0.
COREY JERRY TREASURER	2.50			X				0	0.	0.
JOSHUA KOTOK PAST PRESIDENT	1.00			X				0	0	0.
JEFFREY STREIF PRESIDENT	2.00			X				0	0	0.
ROGER LIN EXECUTIVE VICE PRESIDENT	.50			X				0	0	0
DAVID ALLEN ADMINISTRATIVE VICE PRESIDENT	.50			X				0	0	0.
LARRY NEWELL TREASURER	1.00			X				0	0	0
LINDSAY TOENNIES SECRETARY	.25			X				0	0	0.
CRYTAL DEES MEMBERSHIP/DIRECTORY	.25			X				0	0.	0
TIM GRACE PROGRAMS/EDUCATION	1.00			X				0	0	0
ANDREW TITUS ARRANGEMENTS/HOSPITALITY	2.00			X				0	0.	0

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Schedule J-2 (Form 990) 2009

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

► See the Instructions for Form 990.

2009

**Open to Public  
Inspection**

Name of the Organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer Identification number  
94-2919522

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

[illegible]

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990.

OMB No 1545-0047

**2009**

**Open to Public  
Inspection**

Name of the organization **INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS**

Employer identification number  
**94-2919522**

**ATTACHMENT 1**

FORM 990, PAGE 1

BOX C

BECAUSE THE ORGANIZATION'S ENTIRE NAME COULD NOT FIT ON THE FIRST LINE,  
THE REMAINDER HAS BEEN PUT ON THE "DOING BUSINESS AS" LINE.

FORM 990, PAGE 1

QUESTION L

LISTING OF FORMATION DATES FOR CHAPTERS INCLUDED IN RETURN:

3/5/1979	ATLANTA CHAPTER
6/19/1978	CENTRAL MARYLAND CHAPTER
6/19/1978	CENTRAL OHIO CHAPTER
10/22/1980	CHARLOTTE CHAPTER
5/17/1973	CHICAGO CHAPTER
6/12/1973	CINCINNATI CHAPTER
6/23/1976	DENVER CHAPTER
9/10/1974	DETROIT CHAPTER
3/5/1980	HARRISBURG CHAPTER
1/1/1978	HARTFORD CHAPTER
1/14/1975	HOUSTON CHAPTER
9/28/1984	KANSAS CITY CHAPTER
1/23/1979	KENTUCKIANA CHAPTER
8/8/1969	LOS ANGELES CHAPTER
6/20/1986	MIDDLE TENNESSEE CHAPTER

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

ATTACHMENT 1 (CONT'D)

2/11/1975	MINNESOTA CHAPTER
6/12/1974	NATIONAL CAPITAL AREA CHAPTER
6/23/1976	NEW ENGLAND CHAPTER
6/19/1978	NEW JERSEY CHAPTER
6/26/1975	NEW YORK METROPOLITAN CHAPTER
12/24/1975	NORTH TEXAS CHAPTER
6/19/1978	NORTHEAST OHIO CHAPTER
12/5/1983	ORANGE COUNTY CHAPTER
6/12/1974	PHILADELPHIA CHAPTER
3/9/1981	PHOENIX CHAPTER
4/13/1976	PITTSBURGH CHAPTER
12/2/1978	PUGET SOUND CHAPTER
6/25/1975	SAINT LOUIS CHAPTER
6/23/1976	SAN FRANCISCO CHAPTER
5/18/1982	SILICON VALLEY CHAPTER
12/2/1978	SOUTH FLORIDA CHAPTER
5/17/1977	VIRGINIA CHAPTER
12/20/1979	WEST FLORIDA CHAPTER

FORM 990, PAGE 1

QUESTION M

LISTING OF STATE OF LEGAL DOMICILE FOR CHAPTERS INCLUDED IN RETURN

GA	ATLANTA CHAPTER
MD	CENTRAL MARYLAND CHAPTER
OH	CENTRAL OHIO CHAPTER
NC	CHARLOTTE CHAPTER

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

ATTACHMENT 1 (CONT'D)

IL CHICAGO CHAPTER  
OH CINCINNATI CHAPTER  
CO DENVER CHAPTER  
MI DETROIT CHAPTER  
PA HARRISBURG CHAPTER  
CT HARTFORD CHAPTER  
TX HOUSTON CHAPTER  
MO KANSAS CITY CHAPTER  
KY KENTUCKIANA CHAPTER  
CA LOS ANGELES CHAPTER  
TN MIDDLE TENNESSEE CHAPTER  
MN MINNESOTA CHAPTER  
DC NATIONAL CAPITAL AREA CHAPTER  
MA NEW ENGLAND CHAPTER  
NJ NEW JERSEY CHAPTER  
NY NEW YORK METROPOLITAN CHAPTER  
TX NORTH TEXAS CHAPTER  
OH NORTHEAST OHIO CHAPTER  
CA ORANGE COUNTY CHAPTER  
PA PHILADELPHIA CHAPTER  
AZ PHOENIX CHAPTER  
PA PITTSBURGH CHAPTER  
WA PUGET SOUND CHAPTER  
MO SAINT LOUIS CHAPTER  
CA SAN FRANCISCO CHAPTER

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

ATTACHMENT 1 (CONT'D)

CA SILICON VALLEY CHAPTER  
FL SOUTH FLORIDA CHAPTER  
VA VIRGINIA CHAPTER  
FL WEST FLORIDA CHAPTER

FORM 990, PART IV & PART XI

LINE 12, LINE 2A - 2C

IT IS RECOMMENDED THAT CHAPTERS ESTABLISH AN INDEPENDENT AUDIT COMMITTEE,  
EITHER FOR THE PURPOSE OF CONDUCTING AN ANNUAL AUDIT OR TO OVERSEE THE  
ENGAGEMENT OF AN EXTERNAL AUDITOR. BASED ON ESTABLISHED AUDIT THRESHOLDS  
FOR NON-PROFITS, AN EXTERNAL AUDIT IS NOT REQUIRED OF ALL CHAPTERS THE  
RESULTS OF THE AUDIT COMPLETED BY THE CHAPTER SHALL BE REPORTED TO THE  
MEMBERS OF THE RESPECTIVE CHAPTER ALL CHAPTERS ARE REQUIRED TO OBTAIN  
AN AUDIT VERIFICATION LETTER WHICH MUST BE TURNED IN TO ISACA  
INTERNATIONAL.

FORM 990, PART V

LINE 1A

31 OF THE 33 CHAPTERS RESPONDED "0" FOR LINE 1A

THE FOLLOWING CHAPTERS RESPONDED

DETROIT CHAPTER : 1  
NEW ENGLAND CHAPTER 3

FORM 990, PART VI, SECTION A

LINE 2

29 OF THE 33 CHAPTERS ANSWERED "NO" FOR LINE 2

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

ATTACHMENT 1 (CONT'D)

THE FOLLOWING CHAPTERS ANSWERED "YES":

PHILADELPHIA CHAPTER:

VARIOUS MEMBERS HAVE BUSINESS RELATIONSHIPS WITH OTHERS AS INDIVIDUAL  
DIRECTORS EMPLOYERS PROVIDE SERVICES (AUDITING, IA SERVICES) TO OTHER  
INDIVIDUALS' COMPANIES/BUSINESSES.

PUGET SOUND CHAPTER.

ROBERTA MCGILLIVRAY (MEMBERSHIP/EDUCATION DIRECTOR) IS MARRIED TO DON  
MCGILLIVRAY (TREASURER)

SOUTH FLORIDA CHAPTER.

OUT OF THE 15 VOTING MEMBERS, 4 OF THEM HAD FAMILY RELATIONSHIPS JORDAN  
LOMBARD MOEGENBURG AND CLAY MOEGENBURG ARE MARRIED AND HAVE A FAMILY  
RELATIONSHIP, AS WELL AS PETER CHRISTIAANS AND SANDRA PARRAS

VIRGINIA CHAPTER

CHAPTER PRESIDENT (DEIDRE TOMPKINS) AND CHAPTER TREASURER (GERALD JARVIS)  
ARE BOTH EMPLOYED BY THE SAME FIRM

FORM 990, PART VI, SECTION A

LINE 4

28 OF THE 33 CHAPTERS ANSWERED "NO" TO LINE 4

THE FOLLOWING CHAPTERS ANSWERED "YES":

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number

94-2919522

ATTACHMENT 1 (CONT'D)

## CHARLOTTE CHAPTER:

ISACA CHAPTER INTERRELATED FIELDS UPDATED TO IT GOVERNANCE IS AUDIT,  
SECURITY, CONTROL, AND ASSURANCE. VACANCY AND REMOVAL POLICIES UPDATED.  
CHAPTER OFFICERS TWO YEAR CONSECUTIVE TERM LIMIT UPDATED TO INCLUDE A ONE  
YEAR EXCEPTION CHAPTER BOARD MEETINGS MAY BE HELD ELECTRONICALLY  
CHAPTER OFFICERS PRESIDENT, VICE PRESIDENT, TREASURER AND SECRETARY  
DUTIES WERE UPDATED. CHAPTER DIRECTORS PAST PRESIDENTS, PROGRAMS,  
MEMBERSHIP, AND COMMUNICATIONS DUTIES WERE UPDATED. FIVE CHAPTER  
DIRECTORS WERE ADDED TWO ADDITIONAL PAST PRESIDENT, EVENT MGMT, AUDIT AND  
ACADEMIC RELATIONS. TWO CHAPTER DIRECTORS WERE REMOVED BOTH CISA AND  
CISM WILL BECOME COMMITTEE MEMBERS NOMINATING COMMITTEE WAS UPDATED TO  
INCLUDE THE PRESIDENT AND THREE PAST PRESIDENTS.

## NEW YORK METRO CHAPTER:

WE MODIFIED OUR BYLAWS TO REFLECT BETTER ACCURACY IN HOW WE PERFORM OUR  
DUTIES. THEY WERE APPROVED BY ISACA INTERNATIONAL

## NORTH TEXAS CHAPTER

BYLAWS CHANGED EFFECTIVE 06/2009 TO REORGANIZE THE GOVERNING BOARD OF  
DIRECTORS.

## NORTHEAST OHIO CHAPTER

YES, OUR BYLAWS WERE APPROVED BY OUR INTERNATIONAL ASSOCIATION WE  
REDUCED THE NUMBER OF DIRECTORS FROM 6 TO 5



Name of the organization INFORMATION SYSTEMS AUDIT AND  
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ATTACHMENT 1 (CONT'D)

SOUTH FLORIDA CHAPTER:

THE CHAPTER MADE AMENDMENTS TO ITS BYLAWS AUGUST 2009.

FORM 990, PART VI, SECTION A

LINE 6

THE CHAPTERS MAINTAIN A MEMBERSHIP ROSTER OF INDIVIDUALS, THERE IS NO  
CORPORATE MEMBERSHIP CATEGORY ANYONE INTERESTED IN THE PURPOSES AND  
OBJECTIVES OF THE ASSOCIATION IS ELIGIBLE FOR MEMBERSHIP ANYONE HOLDING  
MEMBERSHIP IN A CHAPTER MUST ALSO BE A MEMBER OF THE INTERNATIONAL BODY

ISACA'S MEMBERSHIP IS CHARACTERIZED BY DIVERSITY THE MEMBERS LIVE AND  
WORK IN 170+ COUNTRIES AND RUN THE GAMUT OF JOB TITLES, INCLUDING IS  
AUDITOR, CONSULTANT, EDUCATOR, INFORMATION SECURITY MANAGER, REGULATOR,  
CHIEF INFORMATION OFFICER, INTERNAL AND EXTERNAL AUDITOR, COMPLIANCE  
OFFICER, RISK MANAGER AND STUDENT. SOME ARE NEW TO THE FIELD, WHILE  
OTHERS ARE AT MIDDLE MANAGEMENT LEVELS OR SENIOR RANKS. THEY WORK IN  
FINANCE AND BANKING, PUBLIC ACCOUNTING, GOVERNMENT AND THE PUBLIC SECTOR,  
UTILITIES, MANUFACTURING, AND RETAIL

FORM 990, PART VI, SECTION A

LINE 7A

ATLANTA CHAPTER.

MEMBERS MAY ELECT THE BOARD OF DIRECTOR POSITIONS FOR PRESIDENT, VICE  
PRESIDENT (2), SECRETARY AND TREASURER

CENTRAL MARYLAND CHAPTER

THE MEMBERS VOTE ANNUALLY ON THE CHAPTER'S BOARD OF DIRECTOR MEMBERS

Name of the organization INFORMATION SYSTEMS AUDIT AND  
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Employer identification number  
94-2919522

ATTACHMENT 1 (CONT'D)

WHOSE TERM IS EXPIRING.

CENTRAL OHIO CHAPTER:

THE MEMBERSHIP IS REQUIRED TO ELECT THE BOARD AND OFFICERS ON A YEARLY  
BASIS.

CHARLOTTE CHAPTER

ALL ACTIVE MEMBERS OF THE CHAPTER CAN PARTICIPATE IN ELECTION OF THE  
CHAPTER BOARD OF DIRECTORS.

CHICAGO CHAPTER

MEMBERS VOTE FOR A SLATE OF 20 DIRECTORS EACH YEAR

DENVER CHAPTER:

ALL CHAPTER MEMBERS VOTE ON THE OFFICERS AND BOARD OF DIRECTORS

DETROIT CHAPTER

WE HAVE ANNUAL ELECTIONS WHERE THE MEMBERSHIP ELECT OFFICERS AND BOARD  
MEMBERS.

GREATER CINCINNATI CHAPTER

MEMBERS ELECT THE BOARD OF DIRECTORS.

GREATER HARTFORD CHAPTER:

MEMBERS VOTE TO ELECT THE PRESIDENT, VICE PRESIDENT, TREASURER,

Name of the organization INFORMATION SYSTEMS AUDIT AND  
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94-2919522

ATTACHMENT 1 (CONT'D)

SECRETARY, AND BOARD MEMBERS.

GREATER HOUSTON CHAPTER:

BOARD IS ELECTED BY THE MEMBERS OF THE CHAPTER.

GREATER KANSAS CITY CHAPTER:

ALL MEMBERS PRESENT AT THE ANNUAL BUSINESS MEETING VOTE ON THE FOUR

MEMBERS OF THE BOARD: PRESIDENT, VICE PRESIDENT, TREASURER, AND

SECRETARY. NOTE: THE REMAINING VOTING MEMBERS OF THE BOARD ARE

APPOINTED.

HARRISBURG CHAPTER.

GOVERNING BODY IS ELECTED FROM AMONG THE MEMBERS

KENTUCKIANA CHAPTER.

ALL MEMBERS MAY VOTE FOR CHAPTER OFFICERS ON AN ANNUAL BASIS

LOS ANGELES CHAPTER

OFFICERS AND BOARD DIRECTORS ARE ELECTED BY MEMBERS ANNUALLY. WE HAVE

FOUR OFFICERS AND SIX DIRECTORS MEMBERS CAN NOMINATE AND VOTE FOR THE

CANDIDATES DURING THE ANNUAL ELECTION.

MIDDLE TENNESSEE CHAPTER:

ANNUAL OFFICER ELECTIONS ARE HELD AT THE MAY CHAPTER MEETING. MEMBERS IN

GOOD STANDING MAY VOTE EITHER IN PERSON OR BY PROXY

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

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ATTACHMENT 1 (CONT'D)

MINNESOTA CHAPTER:

MEMBERS SHALL BE ENTITLED TO VOTE AND HOLD OFFICE.

NATIONAL CAPITAL AREA CHAPTER:

THE MEMBERS ARE GIVEN AN OPPORTUNITY TO ELECT THE BOARD OF DIRECTOR  
OFFICERS - PRESIDENT, VICE PRESIDENT, SECRETARY, AND TREASURER.

NEW ENGLAND CHAPTER:

BOARD OF DIRECTORS ARE ELECTED BY A PLURALITY OF THE VOTES OF MEMBERS  
PRESENT AND VOTING AT THE CHAPTER ANNUAL MEETING.

NEW JERSEY CHAPTER:

MEMBERSHIP ELECTS CHAPTER BOARD ANNUALLY

NEW YORK METRO CHAPTER

MEMBERS OF THE ASSOCIATION ELECT DIRECTORS EVERY YEAR AND OFFICERS EVERY  
TWO YEARS

NORTH TEXAS CHAPTER

MEMBERSHIP VOTES ANNUALLY ON THE BOARD MEMBERS.

NORTHEAST OHIO CHAPTER

OUR MEMBERSHIP VOTES TO ACCEPT INCOMING BOARD DIRECTORS AND OFFICERS OF  
OUR CHAPTER

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

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ATTACHMENT 1 (CONT'D)

ORANGE COUNTY CHAPTER:

ALL CHAPTER OFFICERS SHALL BE ELECTED BY THE MEMBERSHIP OF THE CHAPTER BY  
BALLOT, OR IN THE EVENT THERE IS ONLY ONE CANDIDATE FOR ANY OFFICE,  
VOTING ON THAT OFFICE MAY BE BY VOICE. A MEMBER CAN SERVE ONLY IN ONE  
OFFICE AT A TIME THE CHAPTER BOARD SHALL DETERMINE BY RESOLUTION ON  
OTHER PROCEDURES IT DEEMS NECESSARY TO CONDUCT CHAPTER ELECTIONS IN A  
PROPER, REASONABLE, NON-BIASED AND ACCURATE MANNER. ALL MEMBERS PRESENT  
IN PERSON SHALL BE ELIGIBLE TO VOTE AT THE ANNUAL GENERAL MEETING. FOR  
THE OFFICES OF PRESIDENT AND VICE PRESIDENT, THE CANDIDATE MUST HAVE  
SERVED THE CHAPTER IN AN OFFICER OR DIRECTOR ROLE IN A PRIOR YEAR TO BE  
ELIGIBLE FOR NOMINATION.

PHILADELPHIA CHAPTER.

AN ANNUAL CHAPTER MEETING IS HELD FOR OUR CHAPTER WHEREBY MEMBERS IN  
ATTENDANCE REVIEW AND VOTE TO APPROVE THE SLATE OF INDIVIDUALS THAT HAVE  
BEEN NOMINATED FOR DIRECTOR ROLES FOR THE UPCOMING BOARD YEAR

PHOENIX CHAPTER

MEMBERS VOTE TO ELECT BOARD MEMBERS

PITTSBURGH CHAPTER

ELECTIONS FOR MEMBERS OF THE GOVERNING BODY ARE HELD EACH MAY WHERE THE  
ORGANIZATION'S MEMBERS VOTE FOR MEMBERS OF THE GOVERNING BODY

Name of the organization INFORMATION SYSTEMS AUDIT AND  
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ATTACHMENT 1 (CONT'D)

PUGET SOUND CHAPTER.

THE ORGANIZATION HAS MEMBERS WHICH ELECT A BOARD OF DIRECTORS ANNUALLY IN  
MAY FOR THE UPCOMING CHAPTER YEAR.

SAN FRANCISCO CHAPTER:

MEMBERS OF THE SAN FRANCISCO CHAPTER ELECT OFFICERS AND DIRECTORS  
ANNUALLY.

SILICON VALLEY CHAPTER:

CHAPTER MEMBERS ELECT THE BOARD OF DIRECTORS WHO HOLD OFFICE FROM THE DAY  
OF THE ANNUAL MEETING TILL THE NEXT YEAR'S ANNUAL MEETING.

SOUTH FLORIDA CHAPTER:

MEMBERS HAVE THE CAPABILITY TO VOTE ONE OR MORE MEMBERS TO THE BOARD,  
HOWEVER, A SIMPLE MAJORITY FOR EACH POSITION WILL DETERMINE THE WINNER

ST LOUIS CHAPTER.

THE MEMBERSHIP ELECTS THE BOARD ANNUALLY AT THE MAY MEETING OR THROUGH AN  
ONLINE PROCESS (JUNE) IF "BYLAW" REQUIREMENTS ARE NOT MET DURING THE MAY  
MEETING

VIRGINIA CHAPTER.

CHAPTER MEMBERS ANNUALLY PARTICIPATE IN AN ELECTION FOR THE CHAPTER'S  
BOARD OF DIRECTORS.

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

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94-2919522

ATTACHMENT 1 (CONT'D)

WEST FLORIDA CHAPTER:

THE GENERAL MEMBERS ELECT THE GOVERNING BODY.

FORM 990, PART VI, SECTION A

LINE 7B

9 OF THE 33 CHAPTERS ANSWERED "NO" TO LINE 7B.

THE FOLLOWING CHAPTERS RESPONDED "YES":

ATLANTA CHAPTER:

THERE ARE FOUR (4) INSTANCES IN WHICH MEMBER VOTES ARE REQUIRED (1) FOR  
THOSE BUSINESS TRANSACTIONS THE BOARD HAS DETERMINED SHOULD REQUIRE  
MEMBER VOTES, (2) MEMBERS MUST VOTE ON CHAPTER OFFICERS FOR THE BOARD OF  
DIRECTORS AS TERMS EXPIRE; (3) TO EFFECT DISSOLUTION OF THE CHAPTER, THE  
BY-LAWS MUST BE RESCINDED BY A TWO-THIRDS (2/3) VOTE OF THE CHAPTER  
MEMBERSHIP, AND (4) PROPOSED AMENDMENTS TO THE BY-LAWS MUST BE PRESENTED  
TO THE MEMBERSHIP FOR APPROVAL

CHARLOTTE CHAPTER.

ELECTIONS TO BE BOARD OF DIRECTORS, THE ANNUAL BUDGET, AND CHANGES TO THE  
CHAPTER'S BYLAWS

DENVER CHAPTER

CHANGE IN THE BYLAWS.

GREATER CINCINNATI CHAPTER.

MEMBERS APPROVE EXPENDITURES INVOLVING THE BOARD.

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ATTACHMENT 1 (CONT'D)

GREATER HARTFORD CHAPTER.

BYLAW REVISIONS.

GREATER HOUSTON CHAPTER:

SIGNIFICANT MONETARY TRANSACTIONS ARE PRESENTED TO THE MEMBERSHIP FOR  
THEIR APPROVAL FROM TIME TO TIME

HARRISBURG CHAPTER:

BYLAW REVISIONS REQUIRE MEMBER APPROVAL.

LOS ANGELES CHAPTER

AS STATED IN THE BYLAWS, BOARD OFFICERS AND DIRECTORS ARE ELECTED BY  
MEMBERS ANNUALLY CHANGES TO BYLAWS REQUIRE MEMBER APPROVAL

MIDDLE TENNESSEE CHAPTER.

AMENDMENTS TO THE CHAPTER'S BYLAWS MUST BE ADOPTED BY TWO-THIRDS OF THE  
BOARD OF DIRECTORS THEN IN OFFICE. THE AMENDED BYLAWS MUST ALSO BE  
APPROVED AT ANY REGULAR MEETING OR ANY SPECIAL MEETING CALLED FOR THIS  
PURPOSE BY TWO-THIRDS VOTE OF THE MEMBERS PRESENT. NOTICE OF SUCH  
AMENDMENTS MUST BE SENT WITH THE NOTICE OF SUCH MEETING AT LEAST TEN (10)  
DAYS PRIOR TO THE DATE OF THE MEETING

NATIONAL CAPITAL AREA CHAPTER.

BUDGETARY DECISIONS ARE SUBJECT TO MEMBER APPROVAL



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CONTROL ASSOCIATION CHAPTERS

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ATTACHMENT 1 (CONT'D)

NEW ENGLAND CHAPTER:

ALL BUSINESS COMING BEFORE THE BOARD OF DIRECTORS FOR APPROVAL SHALL BE  
APPROVED BY A MAJORITY OF THOSE PRESENT.

NEW JERSEY CHAPTER

ANNUAL BUDGET IS APPROVED BY THE GENERAL MEMBERSHIP AT THE ANNUAL  
MEMBERSHIP MEETING

NEW YORK METRO CHAPTER:

CHANGES TO THE BYLAWS AND NON-BUDGETED EXPENDITURES IN EXCESS OF \$20,000  
MUST BE APPROVED BY THE MEMBERS

NORTH TEXAS CHAPTER.

MEMBERSHIP VOTES ON THE BUDGET FOR THE FISCAL YEAR.

NORTHEAST OHIO CHAPTER:

LARGE DOLLAR EXPENDITURES.

ORANGE COUNTY CHAPTER.

AS OUTLINED IN OUR BYLAWS AT

HTTP //11062 COLONY1 NET/INDEX CFM/CHAPTER BYLAW

SECTION 3. AUTHORITY - THE CHAPTER BOARD SHALL HAVE THE AUTHORITY TO

A. EXPEND FUNDS ALLOTTED IN THE APPROVED BUDGET

B. AUTHORIZE NON-BUDGETED EXPENDITURES NOT TO EXCEED THE GREATER DOLLAR

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ATTACHMENT 1 (CONT'D)

AMOUNT OF EITHER 50% OF THE CURRENT CHAPTER FUNDS ON HAND OR \$25,000

DOLLARS WITHOUT PRIOR APPROVAL OF THE MEMBERSHIP

C. RECOMMEND TO THE ASSOCIATION BY A UNANIMOUS VOTE OF THE CHAPTER

OFFICERS, THE TERMINATION OF MEMBERSHIP FOR ANY CHAPTER MEMBER WHO, IN

THE CHAPTER BOARD'S JUDGMENT, HAS VIOLATED THE BYLAWS OR WHO HAS BEEN

GUILTY OF CONDUCT DETRIMENTAL TO THE BEST INTERESTS OF THE CHAPTER OR

ASSOCIATION. SUCH TERMINATION BY THE ASSOCIATION SHALL BE FINAL AND

SHALL CANCEL ALL RIGHTS, INTEREST, OR PRIVILEGES OF SUCH MEMBERS IN THE

SERVICES OR RESOURCES OF THE CHAPTER

D. DISBURSE THE CHAPTER FUNDS. ANY DISBURSEMENT OVER 10% OF THE

CHAPTER'S FUNDS REQUIRES APPROVAL FROM AT LEAST TWO OF THE FIVE CHAPTER

OFFICERS E CREATE DISBURSEMENTS. NO OFFICER SHALL CREATE

DISBURSEMENTS FOR HIM OR HERSELF.

PHOENIX CHAPTER

MEMBERS APPROVE CHANGES TO BYLAWS

PITTSBURGH CHAPTER.

THE ELECTION OF BOARD MEMBERS THE MEMBERS VOTE AT THE MAY LUNCHEON FOR

THE NEW BOARD

PUGET SOUND CHAPTER.

THE CHAPTER HAS AN APPROVED SET OF BYLAWS WHICH ARE USED TO GOVERN THE

BUDGET, APPROVAL, AND MANAGEMENT OF THE CHAPTER

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ATTACHMENT 1 (CONT'D)

SAN FRANCISCO CHAPTER:

CHANGES TO BYLAWS.

SILICON VALLEY CHAPTER.

ANY AMOUNT SPENT IN EXCESS OF \$2000 THAN THE BUDGETED AMOUNT REQUIRES  
APPROVAL OF A SIMPLE MAJORITY OF MEMBERS AT ANY OF THE MEMBER MEETINGS

SOUTH FLORIDA CHAPTER:

THE FOLLOWING DECISIONS ARE SUBJECT TO APPROVAL BY MEMBERS CHAPTER  
ELECTIONS, INDEMNIFICATION, DISSOLUTION, AND AMENDMENT OF THE CHAPTER  
BYLAWS.

VIRGINIA CHAPTER.

CHAPTER BOARD MEETING MINUTES ARE PRESENTED AT MONTHLY CHAPTER MEETINGS  
FOR MEMBERSHIP APPROVAL

WEST FLORIDA CHAPTER.

ANNUALLY, THE GENERAL MEMBERS APPROVE THE OPERATING BUDGET

FORM 990, PART VI, SECTION A

LINE 8B

28 OF THE 33 CHAPTERS RESPONDED "YES" TO LINE 8B

THE FOLLOWING CHAPTERS RESPONDED "NO".

GREATER HOUSTON CHAPTER.

MINUTES ARE KEPT AT THE BOARD MEETINGS ONLY THE BOARD ALSO REVIEWS AND

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ATTACHMENT 1 (CONT'D)

APPROVES ANY DECISIONS MADE BY ANY COMMITTEE.

HARRISBURG CHAPTER:

ALL MEETINGS WERE FULL CHAPTER BOARD MEETINGS. NO COMMITTEE OR  
SUB-COMMITTEE MEETINGS OF THE CHAPTER BOARD WERE HELD

NATIONAL CAPITAL AREA CHAPTER

OVERALL, COMMITTEE DIRECTORS DISCUSS ANY ACTIONS WARRANTED DURING MONTHLY  
BOARD MEETINGS SUCH DISCUSSIONS ARE THEN CAPTURED IN OUR MONTHLY BOARD  
OF DIRECTOR MEETING MINUTES

NEW YORK METRO CHAPTER:

COMMITTEES CANNOT AT THE PRESENT TIME MAKE DECISIONS WITHOUT THE PRIOR  
APPROVAL OF THE BOARD

NORTH TEXAS CHAPTER

COMMITTEES HAVE NO AUTHORITY, THEY ARE ADVISORY ONLY.

FORM 990, PART VI, SECTION A

LINE 9

ALL OFFICERS, DIRECTORS, TRUSTEES, OR KEY EMPLOYEES CAN BE REACHED AT  
EACH CHAPTER'S RESPECTIVE ADDRESS SEE STATEMENTS 1-5

FORM 990, PART VI, SECTION B

LINE 11

THE 2009 990 GROUP RETURN FOR THE ISACA CHAPTERS WAS PREPARED BY GRANT  
THORNTON, LLP BASED UPON INFORMATION PROVIDED BY ISACA AND ISACA

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ATTACHMENT 1 (CONT'D)

CHAPTERS. THIS DOCUMENT SUMMARIZES THE REVIEW POINTS AND AVAILABILITY  
ASSOCIATED WITH THE RETURNS

THE DATA FOR THE RETURN WAS COMPILED BASED ON INFORMATION PROVIDED FOR  
2009 TO ISACA HEADQUARTERS BY ISACA CHAPTERS. THIS INFORMATION WAS  
SUBMITTED TO GRANT THORNTON FOR PREPARATION OF THE RETURNS. IN ADDITION  
TO THE FINANCIAL INFORMATION RECEIVED, NARRATIVE EXPLANATIONS OF PROGRAM  
ACCOMPLISHMENTS AND POLICIES PROVIDED BY CHAPTERS WERE COORDINATED WITH  
ISACA INFORMATION BY THE APPROPRIATE STAFF WITHIN THE MEMBERSHIP AREA.  
GRANT THORNTON HAS HAD OPPORTUNITY TO RAISE QUESTIONS ABOUT GOVERNANCE  
AND OTHER ISSUES, AND REQUEST ADDITIONAL INFORMATION AS NEEDED. COMPLETED  
QUESTIONNAIRES AND NARRATIVE INFORMATION WERE PROVIDED TO GRANT THORNTON  
TO INITIATE THE PREPARATION OF THE RETURN

UPON COMPLETION OF THE RETURN SEVERAL REVIEWS WERE CONDUCTED.

- INITIAL REVIEW OF RETURN THE INITIAL REVIEW OF THE COMPLETED RETURN  
WAS COMPLETED BY THE RESPECTIVE STAFF WITHIN THE ACCOUNTING DEPARTMENT.
- SENIOR MANAGEMENT REVIEW FOLLOWING THE INITIAL REVIEW, THE CHIEF  
MEMBERSHIP OFFICER AND APPLICABLE MEMBERS OF THE MANAGEMENT TEAM WERE  
PROVIDED A COPY OF THE RETURN FOR REVIEW
- AS THE RETURN REPRESENTS A GROUP RETURN FOR ALL OF THE ISACA CHAPTERS  
WITHIN THE UNITED STATES, THE FINAL RETURN IS NOT REVIEWED BY ALL US  
CHAPTER BOARD MEMBERS. IT IS IMPORTANT TO NOTE THAT THE INFORMATION  
PROVIDED BY EACH CHAPTER TO COMPLETE THE RETURN IS ATTESTED TO BY THE

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ATTACHMENT 1 (CONT'D)

PRESIDENT AND TREASURER FOR EACH RESPECTIVE CHAPTER.

FORM 990, PART VI, SECTION B

LINE 12A

24 OF THE 33 CHAPTERS RESPONDED "NO" TO LINE 12A.

THE FOLLOWING CHAPTERS RESPONDED "YES":

ATLANTA CHAPTER

CHICAGO CHAPTER

DENVER CHAPTER

DETROIT CHAPTER

MINNESOTA CHAPTER

NEW JERSEY CHAPTER

NEW YORK METRO CHAPTER

SOUTH FLORIDA CHAPTER

WEST FLORIDA CHAPTER

THOSE CHAPTERS THAT DO NOT HAVE A WRITTEN CONFLICT OF INTEREST POLICY ARE  
BEING ENCOURAGED TO DO SO.

FROM 990, PART VI, SECTION B

LINE 12B

8 OF THE 9 CHAPTERS THAT RESPONDED "YES" TO LINE 12A, THE FOLLOWING  
RESPONDED "YES" TO LINE 12B:

ATLANTA CHAPTER

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ATTACHMENT 1 (CONT'D)

CHICAGO CHAPTER

DENVER CHAPTER

DETROIT CHAPTER

MINNESOTA CHAPTER

NEW JERSEY CHAPTER

SOUTH FLORIDA CHAPTER

WEST FLORIDA CHAPTER

FORM 990, PART VI, SECTION B

LINE 12C

8 OF THE 9 CHAPTERS THAT RESPONDED "YES" TO LINE 12A, THE FOLLOWING  
RESPONDED "YES" TO LINE 12C.

ATLANTA CHAPTER

EACH BOARD MEMBER SIGNS A DISCLOSURE FORM UPON INITIAL ACCEPTANCE TO THE  
BOARD AS WELL AS ANNUALLY. ANY KNOWN POTENTIAL CONFLICTS OF INTEREST ARE  
MONITORED (E G. IF A BOARD MEMBER IS A CONSULTANT, THEY WOULD NOT BE  
GIVEN ACCESS TO MEMBERSHIP DIRECTORIES, ETC )

CHICAGO CHAPTER.

VIA BOARD DISCLOSURE AND OFFICER MONITORING

DENVER CHAPTER

BOD CONSIDERS MAJOR EXPENDITURE TRANSACTIONS IN LIGHT OF THE VENDOR AND  
ANY BOD OFFICER'S CONNECTION WITH THAT VENDOR. IF A CONFLICT IS  
DETERMINED, THE BOD OFFICER IS NOT ALLOWED TO VOTE ON MATTERS CONCERNING  
THAT TRANSACTION AND/OR VENDOR.

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ATTACHMENT 1 (CONT'D)

DETROIT CHAPTER:

CONFLICT OF INTERESTS ARE REVIEWED ANNUALLY.

MINNESOTA CHAPTER:

ALL CHAPTER ACTIVITIES, E.G., TRAINING EVENTS, ETC., ARE REVIEWED AND APPROVED BY THE BOARD PRIOR TO EVENTS TAKING PLACE. SERVICES SUCH AS HOTEL HOST SELECTION ARE ARRANGED THROUGH THIRD PARTY SUPPLIER TO THE CHAPTER (EWALD). MONTHLY FINANCIALS AS PREPARED BY THE TREASURER ARE REVIEWED BY A DIRECTOR FOR COMPLETENESS, ACCURACY AND APPROPRIATENESS. FINANCIALS ARE REVIEWED AND APPROVED BY THE BOARD. THIS INCLUDES ALL SUBMITTED EXPENSES.

NEW JERSEY CHAPTER:

MONITORED VIA COMMITTEE REPORTS, EXPENDITURES AND BUDGET REVIEWS, AND OPEN FORUM DURING BOARD MEETINGS

SOUTH FLORIDA CHAPTER

IN ORDER TO BE NOMINATED TO A CHAPTER POSITION, EACH CANDIDATE IS REQUIRED TO COMPLETE A CONFLICT OF INTEREST FORM

WEST FLORIDA CHAPTER.

WE MONITOR COMPLIANCE TO THIS POLICY BY CAREFULLY REVIEWING THE PRACTICES THE CHAPTER ENGAGES (E G VENDORS, SPEAKERS) ON A CASE BY CASE BASIS. OUR CHAPTER DOES NOT ENGAGE IN MANY PURCHASING RELATED ACTIVITIES SO



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ATTACHMENT 1 (CONT'D)

COMPLIANCE IS CLOSELY MANAGEABLE.

FORM 990, PART VI, SECTION B

LINE 13

31 OF THE 33 CHAPTERS ANSWERED "NO" FOR LINE 13

THE FOLLOWING RESPONDED "YES":

DENVER CHAPTER

MINNESOTA CHAPTER

THOSE CHAPTERS THAT DO NOT HAVE A WRITTEN WHISTLEBLOWER POLICY ARE BEING  
ENCOURAGED TO DO SO.

FORM 990, PART VI, SECTION B

LINE 14

31 OF THE 33 CHAPTERS ANSWERED "NO" FOR LINE 14.

THE FOLLOWING CHAPTERS RESPONDED "YES"

DENVER CHAPTER

MINNESOTA CHAPTER

THOSE CHAPTERS THAT DO NOT HAVE A WRITTEN DOCUMENT RETENTION AND  
DESTRUCTION POLICY ARE BEING ENCOURAGED TO DO SO.

FORM 990, PART VI, SECTION B

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

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ATTACHMENT 1 (CONT'D)

LINE 15A, LINE 15B

AS THERE ARE NO CHAPTERS WHICH HAVE OFFICERS OR EMPLOYEES THAT ARE  
COMPENSATED, THERE ARE NO SPECIFIC PROCESSES FOR DETERMINING COMPENSATION  
FOR THE CEO, EXECUTIVE DIRECTOR(S), TOP MANAGEMENT OFFICIALS, OFFICERS,  
OR KEY EMPLOYEES.

FORM 990, PART VI, SECTION C

LINE 19

16 OF THE 33 CHAPTERS MAKE THEIR GOVERNING DOCUMENTS, CONFLICT OF  
INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC

ATLANTA CHAPTER

THEY ARE AVAILABLE FOR REVIEW ON THE CHAPTER WEBSITE AT

WWW ISACA -ATLANTA.ORG

CENTRAL MARYLAND CHAPTER

THE CENTRAL MARYLAND CHAPTER'S BYLAWS ARE POSTED AND AVAILABLE VIA  
DOWNLOAD ON THE CHAPTER'S WEBSITE CONFLICT OF INTEREST POLICY AND  
FINANCIAL STATEMENTS ARE NOT MADE AVAILABLE TO THE PUBLIC

CHARLOTTE CHAPTER.

UPON REQUEST

CHICAGO CHAPTER

ANY ADDITIONAL DOCUMENTS IN ADDITION TO THE BYLAWS ARE AVAILABLE ON THE  
CHAPTER WEBSITE FROM TIME TO TIME.

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ATTACHMENT 1 (CONT'D)

DENVER CHAPTER:

CONFLICT OF INTEREST POLICY AND DOCUMENTS ARE PUBLISHED ON THE CHAPTER'S  
WEB SITE.

GREATER CINCINNATI CHAPTER:

BYLAWS ARE POSTED ON THE WEBSITE

HARRISBURG CHAPTER.

BYLAWS ARE PUBLISHED ON THE CHAPTER'S WEBSITE.

LOS ANGELES CHAPTER.

PRIVACY STATEMENT, BYLAWS, AND LEGAL NOTICE ARE AVAILABLE ON THE CHAPTER  
WEBSITE AT WWW.ISACALA.ORG.

MIDDLE TENNESSEE CHAPTER.

CHAPTER BYLAWS ARE AVAILABLE TO THE PUBLIC AT WWW.ISACANASHVILLE.ORG  
FINANCIAL STATEMENTS ARE NOT PUBLICLY AVAILABLE THE CHAPTER DOES NOT  
HAVE A CONFLICT OF INTEREST POLICY

MINNESOTA CHAPTER

DOCUMENTATION IS AVAILABLE TO MEMBERS THROUGH THE MN CHAPTER WEBSITE  
DOCUMENTATION DEEMED LESS SENSITIVE IS AVAILABLE TO THE GENERAL PUBLIC  
ALSO VIA THE MN CHAPTER WEBSITE - PUBLIC AREAS

NEW ENGLAND CHAPTER.

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ATTACHMENT 1 (CONT'D)

THE FINANCIAL STATEMENTS ARE MADE AVAILABLE TO MEMBERS AT BOARD MEETINGS  
AND AT THE ANNUAL MEETING

NEW JERSEY CHAPTER:

BOARD POLICIES AND PRACTICES AVAILABLE UPON REQUEST FROM ANY MEMBER IN  
GOOD STANDING OF THE CHAPTER.

NEW YORK METRO CHAPTER

THE INFORMATION IS MADE AVAILABLE THROUGH OUR WEBSITE AND THROUGH  
PERIODIC EMAILS WHICH ARE SENT TO OUR MEMBERS.

NORTHEAST OHIO CHAPTER

AVAILABLE ON OUR WEBSITE OR BY REQUEST BY MEMBERS.

PUGET SOUND CHAPTER

BYLAWS ARE AVAILABLE THROUGH THE WEBSITE.

SOUTH FLORIDA CHAPTER:

DOCUMENTS ARE AVAILABLE TO THE PUBLIC ON AN 'AS NEEDED BASIS'. REQUESTS  
WILL BE DISCUSSED DURING THE BOARD MEETING AND VOTED UPON ACCORDINGLY.

ATTACHMENT 2FORM 990, LINE H(B) - AFFILIATED ORGANIZATIONS INCLUDED

ATLANTA CHAPTER  
4780 ASHFORD DUNWOODY RD STE A-475  
ATLANTA, GA 30338-5504  
58-1353296  
39

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ATTACHMENT 2 (CONT'D)

FORM 990, LINE H(B) - AFFILIATED ORGANIZATIONS INCLUDED

CENTRAL MARYLAND CHAPTER  
PO BOX 434  
LINTHICUM, MD 21090-9998  
94-2511599  
24

CENTRAL OHIO CHAPTER  
P.O. BOX 151152  
COLUMBUS, OH 43215  
31-0930271  
27

CHARLOTTE CHAPTER  
8819 CROSSTIMBERS DRIVE  
CHARLOTTE, NC 28215  
56-1283238  
51

DETROIT CHAPTER  
23300 WEST 10 MILE ROAD  
FARMINGTON HILLS, MI 48226  
23-7410401  
8

GREATER CINCINNATI CHAPTER  
5575 LIBERTY PASS DRIVE  
LIBERTY TOWNSHIP, OH 45044  
23-7291478  
3

GREATER HARTFORD CHAPTER  
P.O. BOX 231344  
HARTFORD, CT 06123-1344  
36-3538336  
28

GREATER KANSAS CHAPTER  
PO BOX 26066  
KANSAS CITY, MO 64196  
43-1338861  
87

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ATTACHMENT 2 (CONT'D)

FORM 990, LINE H(B) - AFFILIATED ORGANIZATIONS INCLUDED

HARRISBURG CHAPTER  
PO BOX 482  
CAMP HILL, PA 17001  
23-2116311  
45

LOS ANGELES CHAPTER  
PO BOX 712726  
LOS ANGELES, CA 90071-7726  
23-7294468  
1

MINNESOTA CHAPTER  
1000 WESTGATE DR, STE 252  
ST. PAUL, MN 55114  
41-6175157  
7

NATIONAL CAPITAL AREA CHAPTER  
PO BOX 77533  
WASHINGTON, DC 20013-7533  
23-7360726  
5

NEW ENGLAND CHAPTER  
PO BOX 1181  
BOSTON, MA 02117  
04-2592391  
18

NEW JERSEY CHAPTER  
9 STIRLING CT  
MANALAPAN, NJ 07726  
22-2203291  
30

NORTH TEXAS CHAPTER  
P.O BOX 25026  
DALLAS, TX 75225-1026  
94-2511603  
12

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ATTACHMENT 2 (CONT'D)

FORM 990, LINE H(B) - AFFILIATED ORGANIZATIONS INCLUDED

ORANGE COUNTY CHAPTER  
19 SPRUCEWOOD  
ALISO VIEJO, CA 92656  
33-0024331  
79

PITTSBURGH CHAPTER  
P.O. BOX 544  
PITTSBURG, PA 15230  
25-1296635  
13

PUGET SOUND CHAPTER  
14608 NE 65TH CT.  
REDMOND, WA 98052-4676  
91-1044622  
35

SAN FRANCISCO CHAPTER  
PO BOX 26675  
SAN FRANCISCO, CA 94126  
94-2390101  
15

SILICON VALLEY CHAPTER  
PO BOX 2105  
CUPERTINO, CA 95015-2105  
94-2819289  
62

SOUTH FLORIDA CHAPTER  
P.O. BOX 450278  
SUNRISE, FL 33345  
94-2683400  
33

ST LOUIS CHAPTER  
2616 ELMWOOD CT  
COLUMBIA, IL 62236  
51-0161367  
11

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ATTACHMENT 2 (CONT'D)

FORM 990, LINE H(B) - AFFILIATED ORGANIZATIONS INCLUDED

VIRGINIA CHAPTER  
PO BOX 11564  
RICHMOND, VA 23230-1564  
54-1036448  
22

WEST FLORIDA CHAPTER  
PO BOX 1101  
TAMPA, FL 33602  
59-1933237  
41

CHICAGO CHAPTER  
PO BOX 81627  
CHICAGO, IL 60681  
23-7288003  
2

KENTUCKIANA CHAPTER  
14411 BROOK FOREST PL  
LOUISVILLE, KY 40245  
61-0942117  
37

DENVER CHAPTER  
5523 DEVILS HEAD CIRCLE  
GOLDEN, CO 80403  
84-0727216  
16

GREATER HOUSTON CHAPTER  
PO BOX 2424  
HOUSTON, TX 77252-2424  
23-7419148  
9

MIDDLE TENNESSEE CHAPTER  
PO BOX 330443  
NASHVILLE, TN 37203  
62-1261485  
102



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ATTACHMENT 2 (CONT'D)

FORM 990, LINE H(B) - AFFILIATED ORGANIZATIONS INCLUDED

NEW YORK METRO CHAPTER  
954 LEXINGTON AVE #525  
NEW YORK, NY 10021-5013  
13-2843396  
10

NORTHEAST OHIO CHAPTER  
9110 TRACY TRAIL  
PARMA, OH 44130  
94-2579763  
26

PHILADELPHIA CHAPTER  
PO BOX 58155  
PHILADELPHIA, PA 19102-8155  
23-7357842  
6

PHOENIX CHAPTER  
PO BOX 63211  
PHOENIX, AZ 85082  
86-0404629  
53

ATTACHMENT 3

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE CHAPTER'S MISSION IS TO SERVE BOTH INDIVIDUALS AND ENTERPRISES BY  
BEING A LOCAL PROVIDER OF KNOWLEDGE, CERTIFICATION EXAM REVIEW,  
COMMUNITY, ADVOCACY AND EDUCATION ON SUBJECTS SUCH AS INFORMATION  
SYSTEMS ASSURANCE AND SECURITY, ENTERPRISE GOVERNANCE OF IT, AND  
IT-RELATED RISK AND COMPLIANCE

THE CHAPTER SUPPORTS AND ENHANCES RELATIONSHIPS AMONG THE FACULTY AND  
STUDENT BODIES OF LOCAL COLLEGES AND UNIVERSITIES BY PROMOTING  
STUDENT MEMBERSHIP IN ISACA, NETWORKING WITH FACULTY AND STUDENTS  
INTERESTED IN LEARNING MORE ABOUT THE IS AUDIT AND SECURITY

Name of the organization INFORMATION SYSTEMS AUDIT AND  
CONTROL ASSOCIATION CHAPTERS

Employer identification number  
94-2919522

ATTACHMENT 3 (CONT'D)

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

PROFESSION, AND ENCOURAGING COMPLIANCE WITH ISACA'S STANDARDS AND  
CODE OF PROFESSIONAL ETHICS.

ATTACHMENT 4

4A PROGRAM SERVICE

INFORMATION TECHNOLOGY IS A RAPIDLY CHANGING INDUSTRY, AND IT  
DEMANDS A COMMITMENT ON THE PART OF ITS PRACTITIONERS TO LEARN  
CONTINUOUSLY AND MASTER NEW SKILLS THE CHAPTER'S PRIMARY PURPOSE  
IS TO SERVE ITS LOCAL MEMBERS BY OFFERING BENEFITS IN THE  
FOLLOWING CATEGORIES: EDUCATION/PROFESSIONAL DEVELOPMENT,  
NETWORKING AND RELATIONS, AND ACADEMIC SUPPORT. EDUCATIONAL  
EVENTS FOR PROFESSIONAL DEVELOPMENT INCLUDE OPPORTUNITIES SUCH AS  
TRAINING LUNCHEONS, SEMINARS, CONFERENCES AND CERTIFICATION EXAM  
REVIEW COURSES THE CHAPTER ALSO FACILITATES LOCAL NETWORKING BY  
OFFERING OPPORTUNITIES TO BUILD RELATIONSHIPS WITH OTHER  
PROFESSIONALS AND ORGANIZATIONS WITH RELATED INTERESTS THROUGH  
CHAPTER AND COMMITTEE MEETINGS, NETWORKING EVENTS AND EDUCATIONAL  
EVENTS A SENSE OF COMMUNITY IS ALSO PROMOTED THROUGH THE CHAPTER  
WEB SITE.

Chapter Name	FEIN	Chapter #	Address	City	State	Zip Code
ATLANTA CHAPTER	58-1353296	39	4780 ASHFORD DUNWOODY RD STE. A-475	ATLANTA	GA	30338
BATON ROUGE CHAPTER	72-1056363	85	14081 GARCON RD.	GONZALES	LA	70737
CENTRAL MARYLAND CHAPTER	94-2511599	24	PO BOX 434	LINTHICUM	MD	21090-9998
CENTRAL OHIO CHAPTER	31-0930271	27	P.O. BOX 151152	COLUMBUS	OH	43215
CHARLOTTE CHAPTER	56-1283238	51	8819 CROSSTIMBERS DRIVE	CHARLOTTE	NC	28215
DETROIT CHAPTER	23-7410401	8	917 ROYAL AVE	ROYAL OAK	MI	48073
GREATER CINCINNATI CHAPTER	23-7291478	3	PO BOX 405003	CINCINNATI	OH	45240
GREATER HARTFORD CHAPTER	36-3538336	28	P.O. BOX 231344	HARTFORD	CT	05123-1344
GREATER KANSAS CHAPTER	43-1338861	87	PO BOX 26066	KANSAS CITY	MO	64196
HARRISBURG CHAPTER	23-2116311	45	PO BOX 482	CAMP HILL	PA	17001
KENTUCKIANA CHAPTER	61-0942117	37	14411 BROOK FOREST PL.	LOUISVILLE	KY	40245
LOS ANGELES CHAPTER	23-7294468	1	PO BOX 712726	LOS ANGELES	CA	90071-7726
MINNESOTA CHAPTER	41-6175157	7	1000 WESTGATE DR, STE 252	ST. PAUL	MIN	55114
NATIONAL CAPITAL AREA CHAPTER	23-7360726	5	PO BOX 77533	WASHINGTON	DC	20013-7533
NEW ENGLAND CHAPTER	04-2592391	18	PO BOX 1181	BOSTON	MA	02117
NEW JERSEY CHAPTER	22-2203291	30	9 STIRLING CT.	MANALAPAN	NJ	07726
NORTH TEXAS CHAPTER	94-2511603	12	P.O. BOX 45045	DALLAS	TX	75245
OMAHA CHAPTER	47-0592567	23	538 RIVERSIDE DR.	WATERLOO	NE	68069
ORANGE COUNTY CHAPTER	33-0024331	79	19 SPRUCEWOOD	ALISO VIEJO	CA	92656
PITTSBURGH CHAPTER	25-1296635	13	P.O. BOX 544	PITTSBURGH	PA	15230
PUGET SOUND CHAPTER	91-1044622	35	14608 NE 65TH CT.	REDMOND	WA	98052-4676
SAN FRANCISCO CHAPTER	94-2390101	15	PO BOX 26675	SAN FRANCISCO	CA	94126
SILICON VALLEY CHAPTER	94-2819289	62	PO BOX 2105	CUPERTINO	CA	95015-2105
SOUTH FLORIDA CHAPTER	94-2683400	33	P.O. BOX 450278	SUNRISE	FL	33345
ST LOUIS CHAPTER	51-0161367	11	2616 ELMWOOD CT.	COLUMBIA	IL	62236
VIRGINIA CHAPTER	54-1036448	22	PO BOX 11564	RICHMOND	VA	23230-1564
WEST FLORIDA CHAPTER	59-1933237	41	PO BOX 1101	TAMPA	FL	33601-1101

FEDERAL FOOTNOTES

CHAPTERS PART OF GROUP BUT NOT INCLUDED IN GROUP RETURN BECAUSE LESS THAN \$25,000 IN GROSS RECEIPTS:

ANCHORAGE 71-0937387  
PO BOX 240353, ANCHORAGE, AK 99524

AUSTIN 74-1909256  
PO BOX 13468, AUSTIN, TX 78711

BATON ROUGE 72-1056363  
8728 ASPEN CT., DENHAM SPRINGS, LA 70726

BOISE 82-0353193  
5125 N. RED HILLS AVE., MERIDIAN, ID 83646

CENTRAL ARKANSAS 52-1315583  
43 WESTFIELD LOOP, LITTLE ROCK, AR 72210

CENTRAL FLORIDA 59-2370745  
1681 ARASH CIR., PORT ORANGE, FL 32128

CENTRAL INDIANA 35-1513580  
PO BOX 441257, INDIANAPOLIS, IN 46244

CENTRAL NEW YORK 16-1107127  
PO BOX 15064, SYRACUSE, NY 13215

CENTRAL OKLAHOMA 73-1206933  
3627 MARKED TREE DR., EDMOND, OK 73013

GREATER NEW ORLEANS 72-0946429  
P.O. BOX 6075, METAIRIE, LA 70009

HAWAII 99-0219334  
7170 HAWAII KAI DR. #180, HONOLULU, HI 96825

HUDSON VALLEY 22-3001385  
PO BOX 1485, ALBANY, NY 12201

ILLINI 37-1141574  
PO BOX 2322, DECATUR, IL 62525

IOWA 42-1296228  
7167 ASPEN DR., WEST DES MOINES, IA 50266

FEDERAL FOOTNOTES

JACKSONVILLE 59-2155120  
3580 KINGSTON HEATH CT., GREEN COVE SPRINGS, FL 32048

KETTLE MORaine 39-1400443  
555 EAST WELLS, STE 1400, MILWAUKEE, WI 53072

LAS VEGAS 20-3339497  
4080 PARADISE RD., LAS VEGAS, NV 89131

MEMPHIS 62-1083062  
316 N AVALON, MEMPHIS, TN 38112

MT. RAINIER 91-1557795  
PO BOX 6551, OLYMPIA, WA 98504

NEW MEXICO 85-0333609  
1007 EL PUEBLO RD NW, ALBUQUERQUE, NM 87114

NORTH ALABAMA 63-0829301  
PO BOX 59623, BIRMINGHAM, AL 35259

NORTHWEST OHIO 20-5770701  
11315 WATERVILLE ST., WHITEHOUSE, OH 43571

OMAHA 47-0592567  
4321 LONGVIEW ST., BELLEVUE, NE 68123

QUAD CITIES 36-4428918  
3025 4TH ST., MARION, IA 52302

RESEARCH TRIANGLE 58-1462671  
4201 ARCHIBALD WAY, RALEIGH, NC 27616

RHODE ISLAND 26-0718191  
PO BOX 6262, PROVIDENCE, RI 02940

SACRAMENTO 94-2910488  
PO BOX 2025, RANCHO CORDOVA, CA 95741

SAN ANTONIO/S. TEXAS 74-2287352  
PO BOX 780265, SAN ANTONIO, TX 78278

SAN DIEGO 95-3095287  
11255 TRAILSIDE CT., SAN DIEGO, CA 92126

FEDERAL FOOTNOTES

SC MIDLAND (GREENVILLE) 57-0709139  
9 OLIVE BRANCH CT., ELGIN, SC 29045

TULSA 73-1086325  
3306 W. ATLANTA ST., BROKEN ARROW, OK 74012

UTAH 87-6162790  
WEBER STATE UNIV. 1006 UNIVERSITY CIR., OGDEN, UT 84408

WESTERN MICHIGAN 36-3007751  
206 HI MOUNT CIR., LANSING, MI 48906

WESTERN NEW YORK 16-1138823  
PO BOX 1321, PITTSFORD, NY 14534

WILLAMETTE VALLEY 36-3538334  
9212 SE SUNCREST DR., PORTLAND, OR 97086

Application for Extension of Time To File an  
Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ X
  - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I** Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print  File by the due date for filing your return. See instructions.	Name of Exempt Organization	INFORMATION SYSTEMS AUDIT AND	Employer identification number
	CONTROL ASSOCIATION CHAPTERS		94-2919522
	Number, street, and room or suite no. If a P.O. box, see instructions. 3701 ALGONQUIN ROAD, SUITE 1010		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ROLLING MEADOWS, IL 60008		

## Check type of return to be filed (file a separate application for each return)

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ▶ SCOTT ARTMAN

Telephone No. ▶ 847-253-1545

FAX No ▶ 847-253-1443

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) 2504. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☒ X and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ ☒ calendar year 2009 or▶ ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
3c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)