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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeUse the  
IRS label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.ISHIYAMA FOUNDATION  
465 CALIFORNIA ST #800  
SAN FRANCISCO, CA 94104

A Employer identification number

94-1659373

B Telephone number (see the instructions)

(415) 392-0800

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

\$ 80,798,295.

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

|  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received (att sch)                       |                                    |                           |                         |   |
| 2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B |                                    |                           |                         |   |
| 3 Interest on savings and temporary cash investments                           | 655,883.                           | 655,883.                  |                         |   |
| 4 Dividends and interest from securities                                       | 1,139,400.                         | 1,139,400.                |                         |   |
| 5a Gross rents   |                                    |                           |                         |   |
| b Net rental income or (loss)  |                                    |                           |                         |   |
| 6a Net gain/(loss) from sale of assets not on line 10                          | -72,444.                           |                           |                         |   |
| b Gross sales price for all assets on line 6a                                  | 7,971,963.                         |                           |                         |   |
| 7 Capital gain net income (from Part IV, line 2)                               |                                    | 0.                        |                         |   |
| 8 Net short-term capital gain  |                                    |                           |                         |   |
| 9 Income modifications   |                                    |                           |                         |   |
| 10a Gross sales less returns and allowances                                    |                                    |                           |                         |   |
| b Less cost of goods sold  |                                    |                           |                         |   |
| c Gross profit/(loss) (att sch)  |                                    |                           |                         |   |
| 11 Other income (attach schedule)  |                                    |                           |                         |   |
| 12 Total. Add lines 1 through 11   | 1,651,785.                         | 1,724,229.                | 0.                      |   |
| 13 Compensation of officers, directors, trustees, etc                          | 0.                                 |                           |                         |   |
| 14 Other employee salaries and wages   |                                    |                           |                         |   |
| 15 Pension plans, employee benefits  |                                    |                           |                         |   |
| 16a Legal fees (attach schedule) SEE ST 2                                      | 50,675.                            | 1,359.                    |                         | 49,316.   |
| b Accounting fees (attach sch)   |                                    |                           |                         |   |
| c Other prof fees (attach sch) SEE ST 3  | 428,394.                           | 76,255.                   |                         | 352,139.  |
| 17 Interest  | 58,408.                            | 56,209.                   |                         | 2,199.  |
| 18 Taxes (attach schedule X see instr) SEE STM 4                               | 3,767.                             | 1,143.                    |                         | 2,624.  |
| 19 Depreciation (attach sch) and depletion                                     |                                    |                           |                         |   |
| 20 Occupancy   |                                    |                           |                         |   |
| 21 Travel, conferences, and meetings   | 23,065.                            |                           |                         | 23,065.   |
| 22 Printing and publications   |                                    |                           |                         |   |
| 23 Other expenses (attach schedule) SEE STATEMENT 5                            | 58,196.                            | 58,186.                   |                         | 10.   |
| 24 Total operating and administrative expenses. Add lines 13 through 23        | 622,505.                           | 193,152.                  |                         | 429,353.  |
| 25 Contributions, gifts, grants paid STMT 6                                    | 1,716,000.                         |                           |                         | 1,716,000.  |
| 26 Total expenses and disbursements. Add lines 24 and 25                       | 2,338,505.                         | 193,152.                  | 0.                      | 2,145,353.  |
| 27 Subtract line 26 from line 12:  |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements                            | -686,720.                          |                           |                         |   |
| b Net investment income (if negative, enter -0)                                |                                    | 1,531,077.                |                         |   |
| c Adjusted net income (if negative, enter -0)                                  |                                    |                           | 0.                      |   |

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| Part II Balance Sheets  |  | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)          |  | Beginning of year | End of year    |                       |
|---|--|---|--|-------------------|----------------|-----------------------|
|   |  |   |  | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| A<br>S<br>S<br>E<br>T<br>S                                    | 1  | Cash — non-interest-bearing   |  | 1,308,256.        | 423,517.       | 423,517.              |
|   | 2  | Savings and temporary cash investments  |  | 11,267,091.       | 7,965,305.     | 7,965,305.            |
|   | 3  | Accounts receivable   |  |                   |                |                       |
|   |  | Less: allowance for doubtful accounts   |  |                   |                |                       |
|   | 4  | Pledges receivable  |  |                   |                |                       |
|   |  | Less: allowance for doubtful accounts   |  |                   |                |                       |
|   | 5  | Grants receivable   |  |                   |                |                       |
|   | 6  | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) |  |                   |                |                       |
|   | 7  | Other notes and loans receivable (attach sch)   |  |                   |                |                       |
|   |  | Less: allowance for doubtful accounts   |  |                   |                |                       |
|   | 8  | Inventories for sale or use   |  |                   |                |                       |
|   | 9  | Prepaid expenses and deferred charges   |  | 100,000.          | 225,000.       | 225,000.              |
|   | 10a  | Investments — U.S. and state government obligations (attach schedule)   |  |                   |                |                       |
|   | b  | Investments — corporate stock (attach schedule)   |  |                   |                |                       |
|   | c  | Investments — corporate bonds (attach schedule)   |  |                   |                |                       |
|   | L<br>I<br>A<br>B<br>I<br>L<br>I<br>T<br>I<br>E<br>S                          | 11  | Investments — land, buildings, and equipment basis |                   |                |                       |
|   |  | Less: accumulated depreciation (attach schedule)  |  |                   |                |                       |
| 12  |  | Investments — mortgage loans  |  |                   |                |                       |
| 13  |  | Investments — other (attach schedule) STATEMENT 7   | 69,140,143.  | 72,594,021.       | 72,183,568.    |                       |
| 14  |  | Land, buildings, and equipment basis  |  |                   |                |                       |
|   |  | Less: accumulated depreciation (attach schedule)  |  |                   |                |                       |
| 15  |  | Other assets (describe SEE STATEMENT 8)   | 79,978.  | 905.              | 905.           |                       |
| 16  |  | <b>Total assets</b> (to be completed by all filers — see instructions Also, see page 1, item I)                             | 81,895,468.  | 81,208,748.       | 80,798,295.    |                       |
| 17  |  | Accounts payable and accrued expenses   |  |                   |                |                       |
| 18  |  | Grants payable  |  |                   |                |                       |
| F<br>U<br>N<br>D<br>A<br>S<br>E<br>T<br>A<br>N<br>C<br>E<br>S | 19   | Deferred revenue  |  |                   |                |                       |
|   | 20   | Loans from officers, directors, trustees, & other disqualified persons  |  |                   |                |                       |
|   | 21   | Mortgages and other notes payable (attach schedule)   |  |                   |                |                       |
|   | 22   | Other liabilities (describe)  |  |                   |                |                       |
|   | 23   | <b>Total liabilities</b> (add lines 17 through 22)  | 0.   | 0.                |                |                       |
|   |  | <b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>                   |  |                   |                |                       |
|   | 24   | Unrestricted  |  |                   |                |                       |
|   | 25   | Temporarily restricted  |  |                   |                |                       |
|   | 26   | Permanently restricted  |  |                   |                |                       |
|   |  | <b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>                                |  |                   |                |                       |
| 27  | Capital stock, trust principal, or current funds                             |   |  |                   |                |                       |
| 28  | Paid-in or capital surplus, or land, building, and equipment fund            |   |  |                   |                |                       |
| 29  | Retained earnings, accumulated income, endowment, or other funds             | 81,895,468.   | 81,208,748.  |                   |                |                       |
| 30  | <b>Total net assets or fund balances</b> (see the instructions)              | 81,895,468.   | 81,208,748.  |                   |                |                       |
| 31  | <b>Total liabilities and net assets/fund balances</b> (see the instructions) | 81,895,468.   | 81,208,748.  |                   |                |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|   |  |   |             |
|---|--|---|-------------|
| 1 | Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 81,895,468. |
| 2 | Enter amount from Part I, line 27a   | 2 | -686,720.   |
| 3 | Other increases not included in line 2 (itemize)   | 3 |             |
| 4 | Add lines 1, 2, and 3  | 4 | 81,208,748. |
| 5 | Decreases not included in line 2 (itemize)   | 5 |             |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  | 6 | 81,208,748. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) |  | (b) How acquired<br>P — Purchase<br>D — Donation | (c) Date acquired<br>(month, day, year) | (d) Date sold<br>(month, day, year) |
|--|--|--|---|-------------------------------------|
| 1 a SEE STATEMENT 9  |  |  |   |                                     |
| b  |  |  |   |                                     |
| c  |  |  |   |                                     |
| d  |  |  |   |                                     |
| e  |  |  |   |                                     |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a                     |  |   |  |
| b                     |  |   |  |
| c                     |  |   |  |
| d                     |  |   |  |
| e                     |  |   |  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (l) Gains (Column (h)<br>gain minus column (k), but not less<br>than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value<br>as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of column (i)<br>over column (j), if any |   |
| a   |                                      |   |   |
| b   |                                      |   |   |
| c   |                                      |   |   |
| d   |                                      |   |   |
| e   |                                      |   |   |

|   |  |  |   |          |
|---|--|--|---|----------|
| 2 Capital gain net income or (net capital loss)                                 | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div>                                    |  | 2 | -72,444. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-<br/>           in Part I, line 8         </div> |  | 3 | 0.       |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years<br>Calendar year (or tax year<br>beginning in) | (b) Adjusted qualifying distributions | (c) Net value of<br>noncharitable-use assets | (d) Distribution ratio<br>(column (b) divided by column (c)) |
|--|---------------------------------------|--|--|
| 2008   | 4,978,344.                            | 123,810,270.                                 | 0.040209   |
| 2007   | 278,799.                              | 131,509,541.                                 | 0.002120   |
| 2006   | 12,405,815.                           | 52,403,514.                                  | 0.236736   |
| 2005   | 1,951,199.                            | 42,754,793.                                  | 0.045637   |
| 2004   | 2,444,763.                            | 42,796,880.                                  | 0.057125   |

|  |   |             |
|--|---|-------------|
| 2 Total of line 1, column (d)  | 2 | 0.381827    |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.076365    |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5   | 4 | 74,463,538. |
| 5 Multiply line 4 by line 3  | 5 | 5,686,408.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)   | 6 | 15,311.     |
| 7 Add lines 5 and 6  | 7 | 5,701,719.  |
| 8 Enter qualifying distributions from Part XII, line 4   | 8 | 2,145,353.  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

|   |    |          |         |
|---|----|----------|---------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.) |    | 1        | 30,622. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b   |    |          |         |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)   |    |          |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   |    | 2        | 0.      |
| 3 Add lines 1 and 2   |    | 3        | 30,622. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   |    | 4        | 0.      |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   |    | 5        | 30,622. |
| 6 Credits/Payments  |    |          |         |
| a 2009 estimated tax pmts and 2008 overpayment credited to 2009   | 6a | 138,239. |         |
| b Exempt foreign organizations – tax withheld at source   | 6b |          |         |
| c Tax paid with application for extension of time to file (Form 8868)   | 6c |          |         |
| d Backup withholding erroneously withheld   | 6d |          |         |
| 7 Total credits and payments. Add lines 6a through 6d   | 7  | 138,239. |         |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached  | 8  | 89.      |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   | 9  | 0.       |         |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 10 | 107,528. |         |
| 11 Enter the amount of line 10 to be Credited to 2010 estimated tax   | 11 | 0.       |         |

**Part VII-A Statements Regarding Activities**

|  | Yes | No  |
|--|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   |     | X   |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?   |     | X   |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities   |     |     |
| c Did the foundation file Form 1120-POL for this year?   |     | X   |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation \$ 0. (2) On foundation managers \$ 0.   |     |     |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.   |     |     |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If 'Yes,' attach a detailed description of the activities   |     | X   |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes   |     | X   |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |     | X   |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year?   |     | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If 'Yes,' attach the statement required by General Instruction T   |     | X   |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X   |     |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV  | X   |     |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)<br>CA   |     |     |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation  | X   |     |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV   |     | X   |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses  |     | X   |

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**Part VII-A Statements Regarding Activities Continued**

|  |     |   |                                |
|--|-----|---|--------------------------------|
| 11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)  | 11  |   | X                              |
| 12. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  | 12  |   | X                              |
| 13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <span style="float: right;">► N/A</span>  | 13  | X |                                |
| 14. The books are in care of ► DENNIS T HUSE Telephone no ► (415) 392-0800<br>Located at ► 465 CALIFORNIA ST, #800 SAN FRANCISCO CA ZIP + 4 ► 94104  |     |   |                                |
| 15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here<br>and enter the amount of tax-exempt interest received or accrued during the year <span style="float: right;">► 15</span> | N/A |   | ► <input type="checkbox"/> N/A |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

|   | Yes | No  |
|---|-----|-----|
| <b>1 a</b> During the year did the foundation (either directly or indirectly)   |     |     |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>   |     |     |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>   |     |     |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>   |     |     |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>   |     |     |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>  |     |     |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>   |     |     |
| <b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here <span style="float: right;">► <input type="checkbox"/></span>   | 1 b | N/A |
| <b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  | 1 c | X   |
| <b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |     |     |
| <b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span><br>If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__   |     |     |
| <b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)  | 2 b | N/A |
| <b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br>► 20__ , 20__ , 20__ , 20__   |     |     |
| <b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>  |     |     |
| <b>b</b> If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) | 3 b | N/A |
| <b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4 a | X   |
| <b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  | 4 b | X   |

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Form 990-PF (2009)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|--|---|---|---------------------------------------|
| SEE STATEMENT 10     |  | 0.  | 0.  | 0.                                    |
|                      |  |   |   |                                       |
|                      |  |   |   |                                       |
|                      |  |   |   |                                       |
|                      |  |   |   |                                       |
|                      |  |   |   |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| NONE  |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

| (a) Name and address of each person paid more than \$50,000              | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE   |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
| Total number of others receiving over \$50,000 for professional services |                     | 0                |

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|                                     | Expenses |
|-------------------------------------|----------|
| 1 N/A - FOUNDATION IS NON-OPERATING |          |
| 2                                   |          |
| 3                                   |          |
| 4                                   |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 N/A  |        |
| 2  |        |
| All other program-related investments See instructions   |        |
| 3  |        |
| Total. Add lines 1 through 3   | 0.     |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |           |             |
|---|-----------|-------------|
| <b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |           |             |
| <b>a</b> Average monthly fair market value of securities  | <b>1a</b> | 63,727,162. |
| <b>b</b> Average of monthly cash balances   | <b>1b</b> | 142,309.    |
| <b>c</b> Fair market value of all other assets (see instructions)   | <b>1c</b> | 11,728,030. |
| <b>d</b> Total (add lines 1a, b, and c)   | <b>1d</b> | 75,597,501. |
| <b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | <b>1e</b> | 0.          |
| <b>2</b> Acquisition indebtedness applicable to line 1 assets   | <b>2</b>  | 0.          |
| <b>3</b> Subtract line 2 from line 1d   | <b>3</b>  | 75,597,501. |
| <b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)  | <b>4</b>  | 1,133,963.  |
| <b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4       | <b>5</b>  | 74,463,538. |
| <b>6</b> Minimum investment return. Enter 5% of line 5  | <b>6</b>  | 3,723,177.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|   |           |           |            |
|---|-----------|-----------|------------|
| <b>1</b> Minimum investment return from Part X, line 6  |           | <b>1</b>  | 3,723,177. |
| <b>2a</b> Tax on investment income for 2009 from Part VI, line 5  | <b>2a</b> | 30,622.   |            |
| <b>b</b> Income tax for 2009 (This does not include the tax from Part VI)                                   | <b>2b</b> |           |            |
| <b>c</b> Add lines 2a and 2b  |           | <b>2c</b> | 30,622.    |
| <b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1                              |           | <b>3</b>  | 3,692,555. |
| <b>4</b> Recoveries of amounts treated as qualifying distributions  |           | <b>4</b>  |            |
| <b>5</b> Add lines 3 and 4  |           | <b>5</b>  | 3,692,555. |
| <b>6</b> Deduction from distributable amount (see instructions)   |           | <b>6</b>  |            |
| <b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 |           | <b>7</b>  | 3,692,555. |

**Part XII Qualifying Distributions** (see instructions)

|   |           |            |
|---|-----------|------------|
| <b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  |           |            |
| <b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26  | <b>1a</b> | 2,145,353. |
| <b>b</b> Program-related investments — total from Part IX-B   | <b>1b</b> |            |
| <b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | <b>2</b>  |            |
| <b>3</b> Amounts set aside for specific charitable projects that satisfy the  |           |            |
| <b>a</b> Suitability test (prior IRS approval required)   | <b>3a</b> |            |
| <b>b</b> Cash distribution test (attach the required schedule)  | <b>3b</b> |            |
| <b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   | <b>4</b>  | 2,145,353. |
| <b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | <b>5</b>  |            |
| <b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4   | <b>6</b>  | 2,145,353. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

|   | (a)<br>Corpus | (b)<br>Years prior to 2008 | (c)<br>2008 | (d)<br>2009 |
|---|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2009 from Part XI, line 7   |               |                            |             | 3,692,555.  |
| <b>2</b> Undistributed income, if any, as of the end of 2009  |               |                            |             |             |
| <b>a</b> Enter amount for 2008 only   |               |                            | 0.          |             |
| <b>b</b> Total for prior years 20__, 20__, 20__   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2009  |               |                            |             |             |
| <b>a</b> From 2004  |               |                            |             |             |
| <b>b</b> From 2005  |               |                            |             |             |
| <b>c</b> From 2006  | 634,024.      |                            |             |             |
| <b>d</b> From 2007  |               |                            |             |             |
| <b>e</b> From 2008  |               |                            |             |             |
| <b>f</b> Total of lines 3a through e  | 634,024.      |                            |             |             |
| <b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,145,353.  |               |                            |             |             |
| <b>a</b> Applied to 2008, but not more than line 2a   |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required — see instructions)  |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required — see instructions)  | 0.            |                            |             |             |
| <b>d</b> Applied to 2009 distributable amount   |               |                            |             | 2,145,353.  |
| <b>e</b> Remaining amount distributed out of corpus   | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))   | 634,024.      |                            |             | 634,024.    |
| <b>6</b> Enter the net total of each column as indicated below:   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b  |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions  |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions  |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  |               |                            |             | 913,178.    |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)                                  | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9  |               |                            |             |             |
| <b>a</b> Excess from 2005   |               |                            |             |             |
| <b>b</b> Excess from 2006   |               |                            |             |             |
| <b>c</b> Excess from 2007   |               |                            |             |             |
| <b>d</b> Excess from 2008   |               |                            |             |             |
| <b>e</b> Excess from 2009   |               |                            |             |             |



**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager or<br>substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| <i>a Paid during the year</i>                    |  |                                      |                                     |        |
| <b>Total</b>                                     |  |                                      | <b>3 a</b>                          |        |
| <i>b Approved for future payment</i>             |  |                                      |                                     |        |
| <b>Total</b>                                     |  |                                      | <b>3 b</b>                          |        |





ISHIYAMA FOUNDATION

94-1659373

STATEMENT 1  
FORM 990-PF, PART I, LINE 11  
OTHER INCOME

|                         | (A)<br>REVENUE<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| OTHER INVESTMENT INCOME | \$ -71,054.                 | \$ -71,054.                     |                               |
| TOTAL                   | <u>\$ -71,054.</u>          | <u>\$ -71,054.</u>              | <u>0.</u>                     |

STATEMENT 2  
FORM 990-PF, PART I, LINE 16A  
LEGAL FEES

|                           | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|---------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| LEGAL & PROFESSIONAL FEES | \$ 50,675.                   | \$ 1,359.                       |                               | \$ 49,316.                    |
| TOTAL                     | <u>\$ 50,675.</u>            | <u>\$ 1,359.</u>                | <u>\$ 0.</u>                  | <u>\$ 49,316.</u>             |

STATEMENT 3  
FORM 990-PF, PART I, LINE 16C  
OTHER PROFESSIONAL FEES

|                       | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| INVESTMENT FEES       | \$ 127,572.                  | \$ 540.                         |                               | \$ 127,032.                   |
| INVESTMENT MGMT. FEES | 300,822.                     | 75,715.                         |                               | 225,107.                      |
| TOTAL                 | <u>\$ 428,394.</u>           | <u>\$ 76,255.</u>               | <u>\$ 0.</u>                  | <u>\$ 352,139.</u>            |

STATEMENT 4  
FORM 990-PF, PART I, LINE 18  
TAXES

|       | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| TAXES | \$ 3,767.                    | \$ 1,143.                       |                               | \$ 2,624.                     |
| TOTAL | <u>\$ 3,767.</u>             | <u>\$ 1,143.</u>                | <u>\$ 0.</u>                  | <u>\$ 2,624.</u>              |

## ISHIYAMA FOUNDATION

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STATEMENT 5  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES

|                | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|----------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| MISCELLANEOUS  | \$ 50,981.                   | \$ 50,981.                      |                               |                               |
| OFFICE EXPENSE | 7,215.                       | 7,205.                          |                               | \$ 10.                        |
| TOTAL          | \$ 58,196.                   | \$ 58,186.                      | \$ 0.                         | \$ 10.                        |

STATEMENT 6  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

|                                 |   |            |
|---------------------------------|---|------------|
| CLASS OF ACTIVITY:              | MEDICAL FOUNDATION                              |            |
| DONEE'S NAME:                   | CARDIAC THERAPY FOUNDAT'N                       |            |
| DONEE'S ADDRESS:                | 4000 MIDDLEFIELD RD, #G8<br>PALO ALTO, CA 94303 |            |
| RELATIONSHIP OF DONEE:          | NONE  |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                                     |            |
| AMOUNT GIVEN:                   |   | \$ 30,000. |
| CLASS OF ACTIVITY:              | ENVIRONMENTAL FOUNDATION                        |            |
| DONEE'S NAME:                   | TETON REGIONAL LAND TRUST                       |            |
| DONEE'S ADDRESS:                | PO BOX 247<br>DRIGGS, ID 83422                  |            |
| RELATIONSHIP OF DONEE:          | NONE  |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                                     |            |
| AMOUNT GIVEN:                   |   | 50,000.    |
| CLASS OF ACTIVITY:              | ENVIRONMENTAL FOUNDATION                        |            |
| DONEE'S NAME:                   | TROUT UNLIMITED                                 |            |
| DONEE'S ADDRESS:                | 1300 N 17TH ST, STE. 500<br>ARLINGTON, VA 22209 |            |
| RELATIONSHIP OF DONEE:          | NONE  |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                                     |            |
| AMOUNT GIVEN:                   |   | 505,000.   |
| CLASS OF ACTIVITY:              | MEDICAL CENTER                                  |            |
| DONEE'S NAME:                   | PALO ALTO MEDICAL FOUNDATION                    |            |
| DONEE'S ADDRESS:                | 795 EL CAMINO REAL<br>PALO ALTO, CA 94301       |            |
| RELATIONSHIP OF DONEE:          | NONE  |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                                     |            |
| AMOUNT GIVEN:                   |   | 100,000.   |
| CLASS OF ACTIVITY:              | COMMUNITY FUND                                  |            |
| DONEE'S NAME:                   | PALO ALTO COMMUNITY FUND                        |            |
| DONEE'S ADDRESS:                | PO BOX 50634<br>PALO ALTO, CA 94303             |            |
| RELATIONSHIP OF DONEE:          | NONE  |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                                     |            |
| AMOUNT GIVEN:                   |   | 100,000.   |
| CLASS OF ACTIVITY:              | RADIO   |            |
| DONEE'S NAME:                   | NATIONAL PUBLIC RADIO                           |            |



ISHIYAMA FOUNDATION

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**STATEMENT 6 (CONTINUED)  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS**

DONEE'S ADDRESS: 2601 MARIPOSA ST  
SAN FRANCISCO, CA 94110  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: \$ 55,000.

CLASS OF ACTIVITY: PLANNED PARENTHOOD  
DONEE'S NAME: PLANNED PARENTHOOD MAR MONTE  
DONEE'S ADDRESS: 1691 THE ALAMEDA  
SAN JOSE, CA 95126  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: 35,000.

CLASS OF ACTIVITY: GLOBAL SECURITY  
DONEE'S NAME: PLOUGHSHARES FUND  
DONEE'S ADDRESS: FORT MASON CENTER B-330  
SAN FRANCISCO, CA 94123  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: EDUCATIONAL INSTITUTION  
DONEE'S NAME: KQED  
DONEE'S ADDRESS: 2601 MARIPOSA ST  
SAN FRANCISCO, CA 94110  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: 25,000.

CLASS OF ACTIVITY: ENVIRONMENTAL FOUNDATION  
DONEE'S NAME: HENRY'S FORK FOUNDATION  
DONEE'S ADDRESS: PO BOX 550  
ASHTON, ID 83420  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: 50,000.

CLASS OF ACTIVITY: ENVIRONMENTAL FOUNDATION  
DONEE'S NAME: WORLD OF GOOD DEVELOPMENT ORG  
DONEE'S ADDRESS: 5900 HOLLIS ST. SUITE X  
EMERYVILLE, CA 94608  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: 50,000.

CLASS OF ACTIVITY: EDUCATIONAL INSTITUTION  
DONEE'S NAME: NEW GLOBAL CITIZENS  
DONEE'S ADDRESS: 4201 N. 16TH ST, STE. 205  
PHOENIX, AZ 85016  
RELATIONSHIP OF DONEE: NONE  
ORGANIZATIONAL STATUS OF DONEE: EXEMPT ORG.  
AMOUNT GIVEN: 115,000.

CLASS OF ACTIVITY: EDUCATIONAL FUND  
DONEE'S NAME: FOUNDATION FOR A COLLEGE EDUCATION  
DONEE'S ADDRESS: PO BOX 50518

ISHIYAMA FOUNDATION

94-1659373

**STATEMENT 6 (CONTINUED)  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS**

|                                 |                                     |            |
|---------------------------------|-------------------------------------|------------|
| RELATIONSHIP OF DONEE:          | PALO ALTO, CA 94303                 |            |
| ORGANIZATIONAL STATUS OF DONEE: | NONE                                |            |
| AMOUNT GIVEN:                   | EXEMPT ORG.                         | \$ 20,000. |
| CLASS OF ACTIVITY:              | ENVIRONMENTAL FOUNDATION            |            |
| DONEE'S NAME:                   | GEOHAZARDS INTERNATIONAL            |            |
| DONEE'S ADDRESS:                | 200 TOWN & COUNTRY VILLAGE          |            |
|                                 | PALO ALTO, CA 94301                 |            |
| RELATIONSHIP OF DONEE:          | NONE                                |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                         |            |
| AMOUNT GIVEN:                   |                                     | 50,000.    |
| CLASS OF ACTIVITY:              | EDUCATIONAL FUND                    |            |
| DONEE'S NAME:                   | EAGLE FAMILY FOUNDATION             |            |
| DONEE'S ADDRESS:                | 3945 WOODCREEK DR                   |            |
|                                 | BILLINGS, MT 59106                  |            |
| RELATIONSHIP OF DONEE:          | NONE                                |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                         |            |
| AMOUNT GIVEN:                   |                                     | 5,000.     |
| CLASS OF ACTIVITY:              | COMMUNITY FUND                      |            |
| DONEE'S NAME:                   | AFRICAN LEADERSHIP ACADEMY          |            |
| DONEE'S ADDRESS:                | PO BOX 529                          |            |
|                                 | HURLINGHAM, 2070 SOUTH AFRICA       |            |
| RELATIONSHIP OF DONEE:          | NONE                                |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                         |            |
| AMOUNT GIVEN:                   |                                     | 100,000.   |
| CLASS OF ACTIVITY:              | ENVIRONMENTAL FOUNDATION            |            |
| DONEE'S NAME:                   | CALIFORNIA ACADEMY OF SCIENCES      |            |
| DONEE'S ADDRESS:                | 875 HOWARD ST                       |            |
|                                 | SAN FRANCISCO, CA 94103             |            |
| RELATIONSHIP OF DONEE:          | NONE                                |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG.                         |            |
| AMOUNT GIVEN:                   |                                     | 40,000.    |
| CLASS OF ACTIVITY:              | ART EDUCATION                       |            |
| DONEE'S NAME:                   | MAUI ARTS AND CULTURAL CENTER       |            |
| DONEE'S ADDRESS:                | ONE CAMERON WAY                     |            |
|                                 | KAHULUI, HI 96732                   |            |
| RELATIONSHIP OF DONEE:          | NONE                                |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG                          |            |
| AMOUNT GIVEN:                   |                                     | 250,000.   |
| CLASS OF ACTIVITY:              | FOOD DISTR CTR                      |            |
| DONEE'S NAME:                   | MAUI FOOD BANK                      |            |
| DONEE'S ADDRESS:                | 760 KOLU ST                         |            |
|                                 | WAILUKU, HI 96793                   |            |
| RELATIONSHIP OF DONEE:          | NONE                                |            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG                          |            |
| AMOUNT GIVEN:                   |                                     | 5,000.     |
| CLASS OF ACTIVITY:              | ENVIRONMENTAL FOUNDATION            |            |
| DONEE'S NAME:                   | NATIONAL FISH & WILDLIFE FOUNDATION |            |
| DONEE'S ADDRESS:                | 90 NEW MONTGOMERY STREET, STE 720   |            |
|                                 | SAN FRANCISCO, CA 94105             |            |

ISHIYAMA FOUNDATION

94-1659373

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

|                                 |   |                            |
|---------------------------------|---|----------------------------|
| RELATIONSHIP OF DONEE:          | NONE  |                            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG  |                            |
| AMOUNT GIVEN:                   |   | \$ 10,000.                 |
| CLASS OF ACTIVITY:              | EDUCATION   |                            |
| DONEE'S NAME:                   | SAINT ELIZABETH HIGH SCHOOL                           |                            |
| DONEE'S ADDRESS:                | 1530 34TH AVENUE<br>OAKLAND, CA 94601                 |                            |
| RELATIONSHIP OF DONEE:          | NONE  |                            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG  |                            |
| AMOUNT GIVEN:                   |   | 13,000.                    |
| CLASS OF ACTIVITY:              | FOOD DISTR CTR  |                            |
| DONEE'S NAME:                   | SECOND HARVEST FOOD BANK                              |                            |
| DONEE'S ADDRESS:                | 750 CURTNER AVE<br>SAN JOSE, CA 95125                 |                            |
| RELATIONSHIP OF DONEE:          | NONE  |                            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG  |                            |
| AMOUNT GIVEN:                   |   | 5,000.                     |
| CLASS OF ACTIVITY:              | CONSERVATION ORGANIZATION                             |                            |
| DONEE'S NAME:                   | THE NATURE CONSERVANCY                                |                            |
| DONEE'S ADDRESS:                | 201 MISSION STREET, 4TH FL<br>SAN FRANCISCO, CA 94105 |                            |
| RELATIONSHIP OF DONEE:          | NONE  |                            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG  |                            |
| AMOUNT GIVEN:                   |   | 83,000.                    |
| CLASS OF ACTIVITY:              | COMMUNITY FUND  |                            |
| DONEE'S NAME:                   | JEWISH COMMUNITY CENTER                               |                            |
| DONEE'S ADDRESS:                | 3200 CALIFORNIA STREET<br>SAN FRANCISCO, CA 94118     |                            |
| RELATIONSHIP OF DONEE:          | NONE  |                            |
| ORGANIZATIONAL STATUS OF DONEE: | EXEMPT ORG  |                            |
| AMOUNT GIVEN:                   |   | 10,000.                    |
|                                 |   | <b>TOTAL \$ 1,716,000.</b> |

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

| <u>OTHER INVESTMENTS</u>              | <u>VALUATION<br/>METHOD</u> | <u>BOOK<br/>VALUE</u> | <u>FAIR MARKET<br/>VALUE</u> |
|---------------------------------------|-----------------------------|-----------------------|------------------------------|
| PIMCO TOTAL RETURN FUND               | COST                        | \$ 19,054,165.        | \$ 19,907,813.               |
| DODGE & COX INTERNATIONAL STOCK FUND  | COST                        | 2,509,191.            | 2,500,884.                   |
| LONGLEAF PARTNERS INTERNATIONAL FUND  | COST                        | 4,594,241.            | 5,022,289.                   |
| JOHN HANCOCK CLASSIC VALUE I FUND     | COST                        | 4,336,652.            | 2,894,499.                   |
| OFFIT HALL ABSOLUTE RETURN FUND       | COST                        | 0.                    | 0.                           |
| VARDE FUND VIII                       | COST                        | 3,109,567.            | 3,322,353.                   |
| CENTERBRIDGE CAPITAL PARTNERS         | COST                        | 654,763.              | 987,995.                     |
| OFFIT HALL SPECIAL OPPORTUNITIES FUND | COST                        | 2,000,000.            | 2,006,662.                   |

ISHIYAMA FOUNDATION

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STATEMENT 7 (CONTINUED)  
FORM 990-PF, PART II, LINE 13  
INVESTMENTS - OTHER

|                                      | VALUATION<br>METHOD | BOOK<br>VALUE         | FAIR MARKET<br>VALUE  |
|--------------------------------------|---------------------|-----------------------|-----------------------|
| <u>OTHER INVESTMENTS</u>             |                     |                       |                       |
| CAPITAL GUARDIAN TRUST COMPANY       | COST                | \$ 4,736,852.         | \$ 3,595,786.         |
| INVESTMENT IN FOREIGN CORPORATIONS   | COST                | 618,437.              | 618,437.              |
| WATERSHED CAPITAL PARTNERS           | COST                | 768,210.              | 866,927.              |
| LINCOLN VALE PARTNERS FUND           | COST                | 0.                    | 0.                    |
| SHORENSTEIN REALTY                   | COST                | 403,530.              | 194,709.              |
| FIR TREE INTERNATIONAL               | COST                | 4,000,000.            | 4,124,239.            |
| HCP PRIVATE EQUITY FUND              | COST                | 712,500.              | 623,428.              |
| DECCAN VALUE ADV FUND                | COST                | 674,200.              | 503,184.              |
| FORTRESS INV FUND V                  | COST                | 398,034.              | 510,434.              |
| CANYON VALUE REALIZATION             | COST                | 4,000,000.            | 4,317,848.            |
| TACONIC OPPORTUNITY FUND             | COST                | 3,000,000.            | 3,164,230.            |
| ETON PARK                            | COST                | 5,000,000.            | 4,936,142.            |
| MATRIX CAPITAL MANAGEMENT            | COST                | 1,200,000.            | 877,860.              |
| CARMEL PARTNERS FUND                 | COST                | 40,996.               | 38,151.               |
| HCP VF IX INVESTORS                  | COST                | 1,031,378.            | 1,227,222.            |
| PROSPECT HARBOR CREDIT               | COST                | 1,000,000.            | 682,834.              |
| LUBERT-ADLER REAL ESTATE FUND VI, LP | COST                | 534,846.              | 336,661.              |
| SANKATY CREDIT OPPORTUNITY FUND IV   | COST                | 1,045,481.            | 1,436,472.            |
| MOUNT KELLET CAPITAL PARTNERS        | COST                | 1,005,405.            | 986,603.              |
| HCP BCP II INVESTORS LP              | COST                | 2,976,836.            | 3,146,690.            |
| KHOSLA VENTURES III, LP              | COST                | 155,922.              | 166,747.              |
| KHOSLA VENTURES SEED LP              | COST                | 28,653.               | 38,292.               |
| WGI EMERGING MARKETS FUND, LLC       | COST                | 1,504,162.            | 1,648,177.            |
| STEADFAST INTERNATIONAL              | COST                | 1,500,000.            | 1,500,000.            |
| TOTAL                                |                     | <u>\$ 72,594,021.</u> | <u>\$ 72,183,568.</u> |

STATEMENT 8  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

|                     | BOOK VALUE     | FAIR MARKET<br>VALUE |
|---------------------|----------------|----------------------|
| INTEREST RECEIVABLE | \$ 905.        | \$ 905.              |
| TOTAL               | <u>\$ 905.</u> | <u>\$ 905.</u>       |

STATEMENT 9  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION                          | (B) HOW<br>ACQUIRED | (C) DATE<br>ACQUIRED | (D) DATE<br>SOLD |
|------|--|---------------------|----------------------|------------------|
| 1    | PIMCO TOTAL RETURN FUND - CAP GAIN DISTR | PURCHASED           | VARIOUS              | VARIOUS          |
| 2    | 92.2250 INVESTMENT CO OF AMERICA         | PURCHASED           | 9/08/2008            | 8/10/2009        |
| 3    | 104.16 INVESTMENT CO OF AMERICA          | PURCHASED           | 6/09/2008            | 2/09/2009        |
| 4    | 95.523 INVESTMENT CO OF AMERICA          | PURCHASED           | 6/09/2008            | 4/24/2009        |
| 5    | 96.648 INVESTMENT CO OF AMERICA          | PURCHASED           | 6/04/2007            | 11/09/2009       |
| 6    | HCP ABSOLUTE RETURN FUND                 | PURCHASED           | VARIOUS              | VARIOUS          |

ISHIYAMA FOUNDATION

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STATEMENT 9 (CONTINUED)  
 FORM 990-PF, PART IV, LINE 1  
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION                   | (B) HOW<br>ACQUIRED | (C) DATE<br>ACQUIRED | (D) DATE<br>SOLD |
|------|-----------------------------------|---------------------|----------------------|------------------|
| 7    | LINCOLN VALE EUROPEAN PTRS FUND   | PURCHASED           | VARIOUS              | VARIOUS          |
| 8    | VARDE FUND VIII K-1               | PURCHASED           | VARIOUS              | VARIOUS          |
| 9    | FORTRESS INVESTMENT FUND IV K-1   | PURCHASED           | VARIOUS              | VARIOUS          |
| 10   | CENTERBRIDGE CAP PTRS DEBT K-1    | PURCHASED           | VARIOUS              | VARIOUS          |
| 11   | CENTERBRIDGE CAP PTRS AIV III K-1 | PURCHASED           | VARIOUS              | VARIOUS          |
| 12   | CENTERBRIDGE CAP PTRS K-1         | PURCHASED           | VARIOUS              | VARIOUS          |
| 13   | CENTERBRIDGE CAP PTRS AIV II K-1  | PURCHASED           | VARIOUS              | VARIOUS          |
| 14   | WGI EMERGING MARKETS FD K-1       | PURCHASED           | VARIOUS              | VARIOUS          |
| 15   | WATERSHED CAPITAL INST PTRS K-1   | PURCHASED           | VARIOUS              | VARIOUS          |
| 16   | CARMEL PTRS INV FUND K-1          | PURCHASED           | VARIOUS              | VARIOUS          |
| 17   | HCP VF IX INVESTORS K-1           | PURCHASED           | VARIOUS              | VARIOUS          |
| 18   | HCP BCP II INVESTORS K-1          | PURCHASED           | VARIOUS              | VARIOUS          |
| 19   | LUBERT-ADLER REAL ESTATE FUND K-1 | PURCHASED           | VARIOUS              | VARIOUS          |

  

| ITEM  | (E)<br>GROSS<br>SALES | (F)<br>DEPREC.<br>ALLOWED | (G)<br>COST<br>BASIS | (H)<br>GAIN<br>(LOSS) | (I)<br>FMV<br>12/31/69 | (J)<br>ADJ. BAS.<br>12/31/69 | (K)<br>EXCESS<br>(I) - (J) | (L)<br>GAIN<br>(LOSS) |
|-------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 1     | 202,003.              |                           | 0.                   | 202,003.              |                        |                              |                            | \$ 202,003.           |
| 2     | 2,161.                |                           | 2,554.               | -393.                 |                        |                              |                            | -393.                 |
| 3     | 2,119.                |                           | 3,177.               | -1,058.               |                        |                              |                            | -1,058.               |
| 4     | 1,951.                |                           | 2,912.               | -961.                 |                        |                              |                            | -961.                 |
| 5     | 2,457.                |                           | 3,494.               | -1,037.               |                        |                              |                            | -1,037.               |
| 6     | 5388528.              |                           | 5500000.             | -111,472.             |                        |                              |                            | -111,472.             |
| 7     | 2150801.              |                           | 2500000.             | -349,199.             |                        |                              |                            | -349,199.             |
| 8     | 0.                    |                           | 2,318.               | -2,318.               |                        |                              |                            | -2,318.               |
| 9     | 0.                    |                           | 27,042.              | -27,042.              |                        |                              |                            | -27,042.              |
| 10    | 36,945.               |                           | 0.                   | 36,945.               |                        |                              |                            | 36,945.               |
| 11    | 0.                    |                           | 2,455.               | -2,455.               |                        |                              |                            | -2,455.               |
| 12    | 0.                    |                           | 455.                 | -455.                 |                        |                              |                            | -455.                 |
| 13    | 77.                   |                           | 0.                   | 77.                   |                        |                              |                            | 77.                   |
| 14    | 3,427.                |                           | 0.                   | 3,427.                |                        |                              |                            | 3,427.                |
| 15    | 68,578.               |                           | 0.                   | 68,578.               |                        |                              |                            | 68,578.               |
| 16    | 15,197.               |                           | 0.                   | 15,197.               |                        |                              |                            | 15,197.               |
| 17    | 75,738.               |                           | 0.                   | 75,738.               |                        |                              |                            | 75,738.               |
| 18    | 20,274.               |                           | 0.                   | 20,274.               |                        |                              |                            | 20,274.               |
| 19    | 1,707.                |                           | 0.                   | 1,707.                |                        |                              |                            | 1,707.                |
| TOTAL |                       |                           |                      |                       |                        |                              |                            | \$ -72,444.           |

STATEMENT 10  
 FORM 990-PF, PART VIII, LINE 1  
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

| NAME AND ADDRESS  | TITLE AND<br>AVERAGE HOURS<br>PER WEEK DEVOTED | COMPEN-<br>SATION | CONTRI-<br>BUTION TO<br>EBP & DC | EXPENSE<br>ACCOUNT/<br>OTHER |
|---|--|-------------------|----------------------------------|------------------------------|
| SHERYL LYNN SUZUKI<br>465 CALIFORNIA ST #800<br>SAN FRANCISCO, CA 94104 | DIRECTOR<br>2.00                               | \$ 0.             | \$ 0.                            | \$ 0.                        |

ISHIYAMA FOUNDATION

94-1659373

STATEMENT 10 (CONTINUED)  
FORM 990-PF, PART VIII, LINE 1

## LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

| NAME AND ADDRESS   | TITLE AND<br>AVERAGE HOURS<br>PER WEEK DEVOTED | COMPEN-<br>SATION | CONTRI-<br>BUTION TO<br>EBP & DC | EXPENSE<br>ACCOUNT/<br>OTHER |
|--|--|-------------------|----------------------------------|------------------------------|
| ALAN ARAI<br>465 CALIFORNIA ST #800<br>SAN FRANCISCO, CA 94104         | DIRECTOR<br>2.00                               | \$ 0.             | \$ 0.                            | \$ 0.                        |
| MARGARET RAFFIN<br>465 CALIFORNIA ST #800<br>SAN FRANCISCO, CA 94104   | PRESIDENT<br>2.00                              | 0.                | 0.                               | 0.                           |
| PATRICIA ISHIYAMA<br>465 CALIFORNIA ST #800<br>SAN FRANCISCO, CA 94104 | VICE PRESIDENT<br>2.00                         | 0.                | 0.                               | 0.                           |
| NELSON ISHIYAMA<br>465 CALIFORNIA ST #800<br>SAN FRANCISCO, CA 94104   | SECRETARY<br>2.00                              | 0.                | 0.                               | 0.                           |
| TOTAL  |  | \$ 0.             | \$ 0.                            | \$ 0.                        |

STATEMENT 11  
FORM 990-PF, PART XV, LINE 2A-D  
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

MARGARET RAFFIN

CARE OF:

STREET ADDRESS:

465 CALIFORNIA ST., #800

CITY, STATE, ZIP CODE:

SAN FRANCISCO, CA 94104

TELEPHONE:

FORM AND CONTENT:

NO PRESCRIBED FORM OF APPLICATION IS REQUIRED.

SUBMISSION DEADLINES:

THE FOUNDATION HAS NO SUBMISSION DEADLINES

RESTRICTIONS ON AWARDS:

THE FOUNDATION MAKES GRANTS ONLY TO INSTITUTIONS ON AN UNRESTRICTIVE BASIS OR TO CERTAIN BUILDING FUND PROGRAMS. IT DOES NOT MAKE ANY AWARDS FOR INDIVIDUAL PROGRAMS OF STUDY. THE PRINCIPAL BENEFICIARIES TO DATE HAVE BEEN EDUCATIONAL INSTITUTIONS.

2009

FEDERAL SUPPLEMENTAL INFORMATION

PAGE 1

ISHIYAMA FOUNDATION

94-1659373

FORM 5471, INFORMATION RETURN OF U.S. PERSON WITH RESPECT TO CERTAIN FOREIGN CORPORATIONS

THE FOLLOWING FOREIGN CORPORATIONS WERE LIQUIDATED DURING THE YEAR:

L&B LIMITED  
LOMAX INVESTMENT LTD  
BANEX INVESTMENT LTD  
TIFFIN FINANCE SA  
CP ASSETS LIMITED

THESE FOREIGN CORPORATIONS WERE INACTIVE AND HAD NO ASSETS OR LIABILITIES TO BE DISTRIBUTED TO THE SHAREHOLDER UPON LIQUIDATION. THEREFORE, NO TRANSACTIONS WERE REPORTABLE ON FORM 5471.

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545 1709

Department of the Treasury  
Internal Revenue Service▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868****Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

|  |  |                                |
|--|--|--------------------------------|
| <b>Type or print</b><br><br>File by the due date for filing your return. See instructions. | Name of Exempt Organization  | Employer identification number |
|  | ISHIYAMA FOUNDATION  | 94-1659373                     |
|  | Number, street, and room or suite number. If a P.O. box, see instructions.               |                                |
|  | 465 CALIFORNIA ST #800   |                                |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions. |                                |
|  | SAN FRANCISCO, CA 94104  |                                |

**Check type of return to be filed** (file a separate application for each return)

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                    | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                                 | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ DENNIS T HUSE

Telephone No. ▶ (415) 392-0800 FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ ☒ calendar year 20 09 or
- ▶ ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

|   |              |          |
|---|--------------|----------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  | <b>3a</b> \$ | 125,000. |
| <b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.   | <b>3b</b> \$ | 138,239. |
| <b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | <b>3c</b> \$ | 0.       |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev 4-2009)



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

|  |   |                                |
|--|---|--------------------------------|
| Type or print<br><br>File by the extended due date for filing the return. See instructions | Name of Exempt Organization   | Employer identification number |
|  | ISHIYAMA FOUNDATION   | 94-1659373                     |
|  | Number, street, and room or suite number. If a P.O. box, see instructions               | For IRS use only               |
|  | PKF, CERTIFIED PUBLIC ACCOUNTANTS, APC<br>425 CALIFORNIA ST. #1600                      |                                |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions |                                |
|  | SAN FRANCISCO, CA 94104   |                                |

**Check type of return to be filed** (File a separate application for each return)

- |                                      |  |                                      |                                    |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990    | <input checked="" type="checkbox"/> Form 990-PF                      | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720   | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 5227   |                                    |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of DENNIS T HUSE  
Telephone No (415) 392-0800 FAX No
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15, 20 10

5 For calendar year 2009, or other tax year beginning , 20 , and ending , 20

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.

|   |       |    |
|---|-------|----|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.   | 8a \$ | 0. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b \$ | 0. |
| c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.             | 8c \$ | 0. |

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title  Date