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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning , 2009, and ending G Check all that apply: Initial Return of a former public charity Initial return Final return Name change Amended return Address change Employer identification number Use the IRS label FLOWERREE FOUNDATION 93-6034207 805 SW BROADWAY, SUITE 2290 Otherwise, В Telephone number (see the instructions) print PORTLAND, OR 97205-3368 (503)228-1958or type. See Specific C If exemption application is pending, check here Instructions 1 Foreign organizations, check here Check type of organization X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation here and attach computation E If private foundation status was terminated Fair market value of all assets at end of year J Accounting method X Cash Accruat under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 1,968,841. (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books ıncome ıncome for charitable columns (b), (c), and (d) may not necespurposes sarıly equal the amounts ın column (a) (cash basis only) (see the instructions)) 39,114 Contributions, gifts, grants, etc, received (att sch) If the foundn is not reg to att Sch B Interest on savings and temporary 5 N/A cash investments Dividends and interest from securities 275 35,275 5 a Gross rents b Net rental income or (loss) -25,319REVENUE 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 220,149. 5,856. Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule). 49,07512 Total. Add lines 1 through 11 41,136. Compensation of officers, directors, trustees, etc 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits 3,350. 16a Legal fees (attach schedule) - SEE ST 1 SEE ST 10,750. 2 **b** Accounting fees (attach sch) \mathtt{ST} 10,238. SEE 10,238 3 c Other prof fees (attach sch SCANNED AUG 1 1,035. 17 Interest 1,035. 818. 18 501 Taxes (attach schedu 19 Depreciation (attach sch) and depiction 3,906 20 Occupancy 0 2,185 21 Travel, conference Printing and publica 22 23 Other expenses 3,193. 155 116. Total operating and administrative 24 35,475 10,393 1,652. expenses. Add lines 13 through 23 Contributions, gifts, grants paid PART XV 58,800 <u>58,800.</u> Total expenses and disbursements. Add lines 24 and 25 94,275 10,393 60,452 Subtract line 26 from line 12: a Excess of revenue over expenses -45,200and disbursements 30,743 b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

Parl	i	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash – non-interest-bearing			
		Savings and temporary cash investments	594,370.	30,994.	30,994.
	3	Accounts receivable		•	
		Less: allowance for doubtful accounts			
	j 4	Fieuges receivable			
	_	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
Λ	7				
ŝ		Less' allowance for doubtful accounts			
A S E T	_	Inventories for sale or use			
	ı	Prepaid expenses and deferred charges	5,899.	5,582.	5,582.
S	l	Investments – US and state government obligations (attach schedule) STATEMENT 6		288,086.	279,580.
	l	o Investments — corporate stock (attach schedule) STATEMENT 7	1,469,282.	1,366,208.	970,307.
		: Investments — corporate bonds (attach schedule) STATEMENT 8		207,416.	210,302.
	11	Investments — land, buildings, and equipment. basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans		= ***	
	13	Investments – other (attach schedule) STATEMENT 9	91,864.	91,864.	254,578.
	14	Land, buildings, and equipment basis223,177.	1		:
		Less accumulated depreciation (attach schedule) SEE STMT 10 ►5,794.	182,171.	217,383.	217,498.
		Other assets (describe \(\bigcup \) Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	2,343,586.	2,207,533.	1,968,841.
Ļ	17	Accounts payable and accrued expenses		· · · · · · · · · · · · · · · · · · ·	
Å	18	Grants payable			
B	19	Deferred revenue			
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons	22.252		
ļ	21	Mortgages and other notes payable (attach schedule)	90,853.		
E S	22	Other liabilities (describe			
S	23	Total liabilities (add lines 17 through 22)	90,853.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		7.	
N F	24	Unrestricted			
N F E U T N	25	Temporarily restricted			
D	26	Permanently restricted			
A S S E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. □ X			
EL	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
0 E	29	Retained earnings, accumulated income, endowment, or other funds.	2,252,733.	2,207,533.	
O E R S	30	Total net assets or fund balances (see the instructions).	2,252,733.	2,207,533.	
	31	Total liabilities and net assets/fund balances (see the instructions)	2,343,586.	2,207,533.	
Part	HI /	Analysis of Changes in Net Assets or Fund Balanc		2/20//0001	
		net assets or fund balances at beginning of year - Part II, colum		ee with	
	end-d	of-year figure reported on prior year's return)	(, (act agi.	1	2,252,733.
		amount from Part I, line 27a		2	-45,200.
		increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		_4_	2,207,533.
		ses not included in line 2 (itemize)			
6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	e 30 6	2,207,533.

 (a) List and descr 2-story brick warehouse 	puse; or common stock, 200 shares MLC		(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year
1a SEE STATEMENT 11					
b					
С	-				
d				ļ	
<u> </u>		-	·		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a		 			
b	_				
<u>c</u>					
d e	-	·			
		he foundation on 12/31/69	-	40.0 40.1	
(i) Fair Market Value	(i) Adjusted basis	(k) Excess of column (7)	(I) Gains (Colu gain minus column (k	
as of 12/31/69	as of 12/31/69	over column (j), if any		than -0-) or Losses (fr	
a					
b					
С					
d					
е					
2 Capital gain net income or (ne	et capital loss) If gain, also	enter in Part I, line 7 er -0- in Part I, line 7			
2 Capital gain net income of the	If (loss), ent	er -0- in Part I, line 7	2		5,856
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) ar	nd (6)			
If gain, also enter in Part I, lin	ne 8, column (c) (see the instructions)	If (loss), enter -0-			
ın Part I, line 8	er Section 4940(e) for Reduce		3		613
'Yes,' the foundation does not qua	ction 4942 tax on the distributable amo alify under section 4940(e). Do not com	plete this part.		Yes	X No
1 Enter the appropriate amount	in each column for each year, see the		y entries.		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ets (co	(d) Distribution Diumn (b) divided	
2008	65,070.	2,060	,182.		0 02150
2007	56,230.	2,494	,770.		0.03138
2006	58,850.	2 524	1		0.03158 0.02253
2005			,340.	-	0.02253 0.02331
2004	149,354.	2,448	,158.		0.02253 0.02331 0.06100
			,158.		0.02253 0.02331 0.06100
	149,354.	2,448	,158. ,083.	<u> </u>	0.02253 0.02331 0.06100 0.06453
2 Total of line 1, column (d)	149,354.	2,448	,158.		0.02253 0.02331 0.06100 0.06453
3 Average distribution ratio for t	149,354.	2,448 2,237 I on line 2 by 5, or by the	,158. ,083.		0.02253 0.02331 0.06100 0.06453 0.20297
Average distribution ratio for t number of years the foundation	149, 354. 144, 370. he 5-year base period – divide the tota	2,448 2,237 If on line 2 by 5, or by the years	,158. ,083.		0.02253 0.02331 0.06100 0.06453 0.20297 0.04059
Average distribution ratio for t number of years the foundation Enter the net value of nonchards.	he 5-year base period – divide the tota on has been in existence if less than 5 y	2,448 2,237 If on line 2 by 5, or by the years	, 158. , 083.		0.02253 0.02331 0.06100 0.06453 0.20297 0.04059
 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchance 5 Multiply line 4 by line 3 	he 5-year base period – divide the tota on has been in existence if less than 5 yeritable-use assets for 2009 from Part X	2,448 2,237 If on line 2 by 5, or by the years	, 158. , 083. 2 3 4		0.02253 0.02331 0.06100 0.06453 0.20297 0.04059 1,527,777
Average distribution ratio for t number of years the foundation Enter the net value of nonchar	he 5-year base period – divide the tota on has been in existence if less than 5 yeritable-use assets for 2009 from Part X	2,448 2,237 If on line 2 by 5, or by the years	, 158. , 083. 2 3		0.02253 0.02331 0.06100 0.06453 0.20297 0.04059 1,527,777 62,022 307
 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchance 5 Multiply line 4 by line 3 	he 5-year base period – divide the tota on has been in existence if less than 5 yeritable-use assets for 2009 from Part X	2,448 2,237 If on line 2 by 5, or by the years	, 158. , 083. 2 3 4		
 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchanges 5 Multiply line 4 by line 3 6 Enter 1% of net investment in 7 Add lines 5 and 6 8 Enter qualifying distributions for 	149, 354. 144, 370. the 5-year base period — divide the tota on has been in existence if less than 5 year table-use assets for 2009 from Part X accome (1% of Part I, line 27b)	2,448 2,237 If on line 2 by 5, or by the years , line 5	, 158. , 083. 2 3 4 5 6	,	0.02253 0.02331 0.06100 0.06453 0.20297 0.04059 1,527,777 62,022 307

Forn	93-6034207 PLOWERREE FOUNDATION	Į.	F	age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruction	tions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.			
•	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
ŧ	Domestic foundations that meet the section 4940(e) requirements in Part V,		···········	307.
	check here ► X and enter 1% of Part I, line 27b			
(: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only Others enter -0-)			0.
3	Add lines 1 and 2			307.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			307.
6	Credits/Payments			
	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 5, 389.			
	Exempt foreign organizations – tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868)			
_	Backup withholding erroneously withheld Table and the and the area of the second of t		٠.	
7			5,	<u> 389.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2010 estimated tax 1,000. Refunded		· · · · · ·	082.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax 1,000. Refunded 11		4,(082.
			Yes	No
1 <i>a</i>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	162	X
Ł	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	1	Х
-	If 'Yes,' attach a detailed description of the activities	-		
_				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	ĺ	Х
4 <i>a</i>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8 <i>a</i>	Enter the states to which the foundation reports or with which it is registered (see the instructions)			
	OR			
F	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
•	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8ь	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			
	for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses SEE STATEMENT 12	10	x	

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Form **990-PF** (2009)

	m 990-PF (2009) FLOWERREE FOUNDATION	93-	603420	7	Р	age 5
rar	nt VII-A Statements Regarding Activities Continued					
.11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application	on?	13	X	
	Website address ► N/A					
14	The books are in care of MAZEL J. WIENEKE Telephon	e no. ►	(503)	228-	1958	- - -
	Located at ► 805 SW BROADWAY, SUITE 2290 PORTLAND, OR ZIP +4 ►		05-336			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			N/A		
	and enter the amount of tax-exempt interest received or accrued during the year	►	15	,		N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					,
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	a During the year did the foundation (either directly or indirectly):					110
•	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			
		٠٠٠	[]			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
			<u></u> 1.10			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
ŀ	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in					
	Regulations section 53 4941(d) 3 or in a current notice regarding disaster assistance (see the instruction	ns)?		1b	N	/ <u>A</u>
	Organizations relying on a current notice regarding disaster assistance check here	•				
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
ŧ	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	XNo			
	If 'Yes,' list the years ► 20, 20, 20, 20	ليسا				
t	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942)	3)(2) 3(2) to				
	all years listed, answer 'No' and attach statement — see the instructions.))(2) (0		2 b	N	/A
	c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere				
	► 20, 20, 20, 20					
9.	a Did the foundation hold more than a 2% direct or indirect interest in any business					
	enterprise at any time during the year?	Yes	X No			
t	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	I				
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			.	₁ 1	/ 7
	determine if the foundation had excess business holdings in 2009.)			3b	IN	/A
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4.		Х
	Citariane purposes:			4a		 ^
ŧ	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could					
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4b		Х

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Form 990-PF (2009)

Form 990-PF (2009) FLOWERREE FOUNDATI			93-60	34207	Page 6
Part VII-B Statements Regarding Activit	es for Which Forn	n 4720 May Be Red	uired (continued)		
5a During the year did the foundation pay or incur	•				
• (1) Carry on propaganda, or otherwise attemp	t to influence legislation	(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	c election (see section tion drive?	4955); or to carry		No	
(3) Provide a grant to an individual for travel,	study, or other sımılar p	ourposes?	Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section (4)	an a charitable, etc, org 4940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children o	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	` ▶ [
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ibility for the grant?		N/A Yes] No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945	-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?	-			No	.,
b Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefi	t contract?	6b	X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	ation a narty to a probit	nited toy chalter transac	tion? Yes X	No	
b If yes, did the foundation receive any proceeds				7b	N/A
Part VIII Information About Officers, D	irectors. Trustees	, Foundation Mana	gers, Highly Paid		
and Contractors		,			
1 List all officers, directors, trustees, foundation				1:::2	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
SEE STATEMENT 13					
		0.	0.		0.
2 Compensation of five highest-paid employees	(other than those incl	uded on line 1— see inst	ructions). If none. ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
<u>NONE</u>					
					-
Table of all and a factors and a factors and a factors and a factor and a factors and a factor a	<u>'</u>	<u></u>		-	
Total number of other employees paid over \$50,000	TEEA0306L	07/06/09)-PF (2009)

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Form 990-PF (2009)

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Page 8

Par	Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreig	n foundations,
`1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		·
8	Average monthly fair market value of securities	1 a	1,365,929.
t	Average of monthly cash balances	1 b	185,114.
C	Fair market value of all other assets (see instructions)	1 c	
	i Τοταί (aud imes 1a, b, and ε)	14	<u>1,551,043</u>
€	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) . 1e 0.		_
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,551,043.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	23,266.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,527,777.
6	Minimum investment return. Enter 5% of line 5	6	76,389.
Par	t XI Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) private oper and certain foreign organizations check here ► and do not complete this part of the		foundations
1	Minimum investment return from Part X, line 6	1	76,389.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 307.		
b	Income tax for 2009 (This does not include the tax from Part VI)]]	
c	Add lines 2a and 2b	2c	307.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	76,082.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	76,082.
6	Deduction from distributable amount (see instructions)	6	<u></u>
	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	76,082.
Par	t XII Qualifying Distributions (see instructions)	FI	
	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	60,452.
t	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	39,118.
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3a	
t	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	99,570.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	307.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	99,263.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years.	er the	foundation
BAA			Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				76,082.
2 undistributed income, it any, as of the end of 2009				70,002.
a Enter amount for 2008 only			0.	
b Total for prior years: 20, 20, 20		0.		······································
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007 41,270.			÷	
e From 2008				
f Total of lines 3a through e	41,270.			
4 Qualifying distributions for 2009 from Part				
XII, line 4: ► \$ 99,570.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years				
(Election required – see instructions)		0.		
 Treated as distributions out of corpus (Election required – see instructions) 	0.			
d Applied to 2009 distributable amount				76,082.
e Remaining amount distributed out of corpus	23,488.			······································
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	64,758.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				
has been issued, or on which the section		ا م		
4942(a) tax has been previously assessed		0.		· · · · · · · · · · · · · · · · · · ·
d Subtract line 6c from line 6b Taxable		0.		
amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from			0.	
line 2a Taxable amount — see instructions			0.	·
f Undistributed income for 2009 Subtract lines			`	
4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of				<u> </u>
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.	+		
,		,		
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010.	CA 750			
Subtract lines 7 and 8 from line 6a	64,758.	`		
10 Analysis of line 9:				,
a Excess from 2005	1			
b Excess from 2006	1			
c Excess from 2007 41,270.	1			
d Excess from 2008	-	,		
e Excess from 2009 23, 488.	<u> </u>	1		

Form 990-PF (2009) FLOWERREE FOUNDA'				93-6034207	Page 10		
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A							
1a If the foundation has received a ruling or d is effective for 2009, enter the date of the r	ruling			and the ruling			
b Check box to indicate whether the foundation		ating foundation de	scribed in section	4942(j)(3) or	4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years				
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total		
b 85% of line 2a							
c Qualifying distributions from Part XII, line 4 for each year listed							
d Amounts included in line 2c not used directly for active conduct of exempt activities							
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 							
3 Complete 3a, b, or c for the alternative test relied upon:							
a 'Assets' alternative test — enter:							
(1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c 'Support' alternative test – enter:	1						
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from an exempt organization							
(4) Gross investment income							
Part XV Supplementary Information	(Complete this	part only if the	organization h	ad \$5,000 or mo	re in		
assets at any time during th		istructions.)					
1 Information Regarding Foundation Manage a List any managers of the foundation who h		re than 2% of the to	stal contributions rea	served by the foundat	tion before the		
close of any tax year (but only if they have JOHN H. FLOWERREE	contributed more t	han \$5,000) (See s	ection 507(d)(2))	served by the roundar	and perove the		
b List any managers of the foundation who o a partnership or other entity) of which the f NONE	wn 10% or more of foundation has a 10	the stock of a corpo % or greater interes	oration (or an equal st.	ly large portion of the	e ownership of		
2 Information Regarding Contribution, Gran	F Gift Loan Schole	arshin etc Program	·				
Check here \(\overline{\text{X}} \) if the foundation only m requests for funds If the foundation makes complete items 2a, b, c, and d	akes contributions	to preselected chari	itable organizations	and does not accept nizations under other	unsolicited conditions,		
a The name, address, and telephone numbe	r of the person to w	hom applications st	nould be addressed				
a The Harrie, address, and telephone harrise	. or are person to	mom applications of	10414 50 444,00004				
b The form in which applications should be s	ubmitted and inforn	nation and materials	s they should includ	e:			
c Any submission deadlines:				····			
d Apuractional or limitations on outside	uch ac by acceret	neal areas shoutsh	le fields kinds of m	etitutions, or other fe	etore:		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:							

3 Grants and Contributions Paid During the	Year or Approved for Futu	re Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	oon and and the	
Name and address (home or business) a Paid during the year SCHEDULE 1 ,	substantial contributor N/A		EXEMPT PURPOSE	58,800.
Total			▶ 3a	58,800.
Total b Approved for future payment			► 3a	30,000.
Total			► 3b	

nter gross a	mounts unless otherwise indicated	Unrelated business income Excluded business income			section 512, 513, or 514	
J	n service revenue.	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exemp function income (see the instruction
				 		
		_		- 		
		1 1 -				
_						·
f				- 		
· ——	id contracts from government agencies			1		
-	ship dues and assessments					
	1 savings and temporary cash investments			14	5.	
	ds and interest from securities			14	35,275.	
	tal income or (loss) from real estate		······································	 -	00/2/01	·
	anced property					
	t-financed property			1	· · · · · · · · · · · · · · · · · · ·	
	income or (loss) from personal property					· ·
7 Other in	vestment income			1		
Gain or (lo	oss) from sales of assets other than inventory			18	-25,319.	
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
1 Other re	evenue	,, ,,,,,				
a						
с						
е						
	I. Add columns (b), (d), and (e)				9,961.	
3 Total. A	dd line 12, columns (b), (d), and (e)				13	9,96
	et in the instructions for line 13 to verify co					
	Relationship of Activities to the					
v a	xplain below how each activity for which is complishment of the foundation's exemp	t purposes (other t	than by providing fu	ands for such p	ourposes) (See the	instructions.)
1 N	I/A			•		
						
	·					
					-	
				· · ·		
				 .		

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Excilipt	Ji guille utions	 					<u> </u>		
•	descri	e organization d bed in section 5 ig to political org	01(c) of the Code (ot	ngage in any of the follo her than section 501(c)(wing with a 3) organiza	iny othe itions) o	r organization r in section 527	7,		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of											į
(1) Cash								1 a (1)		X	
(2) Other assets									1 a (2)		X
		transactions.									
	(1) S:	ales of assets to	a noncharitable exe	mpt organization					1 b (1)		X
	• •			ble exempt organization	ι				1 b (2)		X
			, equipment, or othe	r assets					1 b (3)		X
	• •	eimbursement a	_	-					1 b (4)	_	X
	` '	oans or loan gua		ip or fundraising solicita	tions				1 b (5) 1 b (6)		X
	` '			ts, other assets, or paid					1 c		$\frac{x}{X}$
	Conan	ig of facilities, e	quipment, maining its	is, other assets, or paid	employees	х			10		
	the ac	ods, other asse	ts, or services given	complete the following s by the reporting founda now in column (d) the va	tion. If the 1	foundatı	on received les	ss than fair ma	rket value in	e of	
(a	Line no	(b) Amount inve		of noncharitable exempt organ				sfers, transactions,		gement	.s
	/A										
_											
_											
											
_											
_				, , , , , , , , , , , , , , , , , , , 							
_										-	
	:									_	
	<u> </u>					•					
	descr	ibed in section 5	501(c) of the Code (o	ated with, or related to, ther than section 501(c)	one or mor (3)) or in se	e tax-ex ection 52	empt organiza 27?	tions	Yes	s X	No
_	b If 'Ye		following schedule	1 (1) Towns of some		- 1) December of	f relationship		
<u>N</u>	/A	(a) Name of org	ganization	(b) Type of org	janization		(c) Description o	relationship	-	
-11	/ H										
											
_											
_											
	Under pena complete	ities of perjury, I declar Declaration of prepare	re that I have examined this re er (other than taxpayer or t	eturn, including accompanying sc iduciary) is based on all informa	hedules and state ation of which p	tements, a preparer h	nd to the best of my as any knowledge	knowledge and belief	, it is true, correct, a	ınd	
_	→	() AAAAA	D Mowous	ll		1		>			
S I G N		ature of officer or trus	stee			Date		Title			
N		1				Date			Preparer's Identif		
H	Paid	Preparer's signature	DAUTE A PEG	TIED CD3			/02/10	Check if self-	(See Signature in		trs)
HERE	Pre-			SLER, CPA	DOILT CIT		<u>03/10 </u>	employed > 20	P0010642 -5888003	<u> </u>	
-	parer's Use	Firm's name (or yours if self			RQUIST TE 750	ru_		EIN ► 20-	-2000003	.	
	Only	employed), address, and		BIA STREET, SUI 97201-5806	IE /30			Phone no ▶	(503) 225	-16	12
<u>_</u>	<u> </u> 4А	ZIP code	TORTHUM, OR	3.201 3000				T none no	Form 9 :		
رن	~~								. 3,,		/

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization		Employer Identification number					
FLOWERREE FOUNDATION		93-6034207					
Organization type (check one)							
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organizatio						
	4947(a)(1) nonexempt charitable trust not	treated as a private foundation					
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treat	ted as a private foundation					
	501(c)(3) taxable private foundation						
Check if your organization is covered by the G	General Rule or a Special Rule ganization can check boxes for both the General F	Rule and a Special Rule. See instructions					
(1000)	,						
General Rule –							
X For an organization filing Form 990, 990-E contributor (Complete Parts I and II.)	Z, or 990-PF that received, during the year, \$5,00	00 or more (in money or property) from any one					
Special Rules -							
509(a)(1)/170(b)(1)(A)(vi) and received fro	Form 990 or 990-EZ, that met the 33 1/3% supporm any one contributor, during the year, a contributor (ii) Form 990-EZ, line 1. Complete Parts I and	ution of the greater of (1) \$5,000 or (2) 2% of the					
For a section 501(c)(7), (8), or (10) organiaggregate contributions of more than \$1,0 prevention of cruelty to children or animals	zation filing Form 990 or 990-EZ, that received fro 00 for use <i>exclusively</i> for religious, charitable, sc s Complete Parts I, II, and III.	om any one contributor, during the year, cientific, literary, or educational purposes, or the					
contributions for use exclusively for religion this box is checked, enter here the total contributions.	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc, purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively						
religious, charitable, etc, contributions of		► \$					
•	by the General Rule and/or the Special Rules doe	s not file Schedule B (Form 990, 990-F7, or					
990-PF) but it must answer 'No' on Part IV, Iir	ne 2 of their Form 990, or check the box on line Fing requirements of Schedule B (Form 990, 990-E	of its Form 990-EZ, or on line 2 of its Form					
BAA For Privacy Act and Paperwork Reduct for Form 990, 990EZ, or 990-PF.	ion Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009					

FLOWER	anzauon RREE FOUNDATION	•	6034207
Part I	Contributors (see instructions.)	*4.*	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN H FLOWERREE	- 20 114	Person X Payroll
	PO_BOX_820	\$39,114 -	(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Page 1

of 1

of Part I

of Part II

Name of organization

FLOWERREE FOUNDATION

Employer identification number

93-6034207 Noncash Property (see instructions.) (b)
Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (see instructions) (d) Date received CHRISTMAS TREE LIGHTS 1,137. 11/20/09 (a) No. from (c) FMV (or estimate) (see instructions) (d) Description of noncash property given Date received Part I (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from (b) Description of noncash property given Part I (d) Date received (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received (b)
Description of noncash property given (a) No. from (c) FMV (or estimate) (see instructions) Part I (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received

of 1

of Part III

Name of organization

Employer Identification number

FLOWER	REE FOUNDATION			93-6034207			
Part III	Exclusively religious, charitable, organizations aggregating more t	etc, individual contribution \$1,000 for the year "	ons to section	n 501(c)(7), (8), or (10)	line entrick		
	For organizations completing Part III, enter	total of exclusively religious ch	aritable etc		ine entry.)		
(-)	contributions of \$1,000 or less for the year	(Enter this information once —	see instructions.)		<u> N/A</u>		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	,	(d) Description of how gift is	held		
	N/A						
		(e) Transfer of gift					
	Transferee's name, addres		Relatio	nship of transferor to transfer	ree		
		· · · · · · · · · · · · · · · · · · ·					
(a) No. from	(b)	(c)		(d)			
Part I	Purpose of gift	Use of gift		Description of how gift is	held 		
	(e)						
	Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee						
							
(a)	(b)	(c)		(d)			
No. from Part I	Purpose of gift	Use of gift		Description of how gift is	held		
							
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee						
(a)	(b)	(c)		(d)			
No. from Part I	Purpose of gift	Use of gift		Description of how gift is	held		
		(e)	l				
	Transferee's name, addres	Transfer of gift s, and ZIP + 4	Relatio	nship of transferor to transfer	ree		
					<u>-</u>		

2009	FEDERAL STATEMENTS	PAGE 1	
CLIENT 2916	FLOWERREE FOUNDATION	93-6034207	
8/03/10 STATEMENT 1 FORM 990-PF, PART I, LINE 16A LEGAL FEES		09:21AM	
LEGAL	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME **TOTAL** \$ 3,350. \$ 0.	(D) CHARITABLE PURPOSES 0.	
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES			
ACCOUNTING & TAX PREP	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME **TOTAL**	(D) CHARITABLE PURPOSES \$ 0.	
STATEMENT 3 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES			
INVESTMENT MANAGER FEES	(A) EXPENSES PER BOOKS 1 INVESTMENT ADJUSTED NET INCOME \$ 10,238. \$ 10,238. \$ 10,238. \$ 10,238. TOTAL \$ 10,238. \$ 10,238.	(D) CHARITABLE PURPOSES \$ 0.	
STATEMENT 4 FORM 990-PF, PART I, LINE 18 TAXES			
FEDERAL EXCISE TAXES REAL ESTATE TAXES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 317. 501. TOTAL \$ 818. \$ 0.	(D) CHARITABLE PURPOSES \$ 501. \$ 501.	
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2009	FEDERAL STA	TEME	ENTS				PAGE 2
CLIENT 2916	FLOWERREE FO	ΙΙΝΠΑΤ	ION				93-6034207
8/03/10	TEOWERNEET	ONDAT	1011	-			09 21AM
STATEMENT 5 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES							
ASSOCIATION DUES	(A) EXPENSE. <u>PER BOOK</u> \$ 49	<u>s_</u>	(B) NE VESTME INCOM	\mathtt{NT}	(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES
BANK & SERVICE FEES INSURANCE OREGON CORPORATION DIVISION OREGON DEPARTMENT OF JUSTICE SECRETARIAL SERVICES	50 5	0. 7.	1	55.		\$	116.
DECKETIKITHE DEKVICED	TOTAL $\frac{1,02}{3,19}$		1.	55.		<u> </u>	116.
STATEMENT 6 FORM 990-PF, PART II, LINE 10A INVESTMENTS - U.S. AND STATE	GOVERNMENT OBLIC				DOOK		TD WARVE
U.S. GOVERNMENT OBLIGATIONS		ME3	ATION CHOD		BOOK VALUE	r A.	IR MARKET VALUE
20000 SH US TREASURY BOND 62000 SH FEDERAL NATIONAL MO 50000 SH FEDERAL NATIONAL MO 30000 SH FEDERAL NATIONAL MO	ORTGAGE ASSOC	COST COST COST COST		\$	21,886. 66,838. 54,281. 32,471. 175,476.		20,308. 65,527. 53,438. 32,588. 171,861.
STATE/MUNICIPAL OBLIGATIONS			ATION CHOD		BOOK VALUE	·	IR MARKET VALUE
100000 SH US TREASURY NOTES		COST		\$	112,610. 112,610.	\$	107,719. 107,719.
	,		TOTAL	\$	288,086.	\$	279,580.
STATEMENT 7 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	OCKS						
CORPORATE STOCKS			ATION CHOD		BOOK VALUE	FA:	IR MARKET VALUE
116 SH AT&T 4000 SH BRISTOL MYERS SQUIBE 1420 SH NEWMARKET CORP 1000 SH EXXON MOBIL 18000 SH GEORGIA GULF 1814 SH CAPITAL ONE 2000 SH CHICOS FAS 1000 SH DYNEGY 242 SH COMCAST 1000 SH MICROSOFT CORP 4000 SH US BANCORP 1780 SH 3M COMPANY 4000 SH CONOCO-PHILLIPS	3	COST COST COST COST COST COST COST COST		\$	5,644. 198,475. 10,792. 36,274. 546,156. 0. 0. 0. 28,405. 104,225. 148,488. 210,053.	\$	3,251. 101,000. 162,973. 68,190. 12,514. 0. 0. 0. 30,480. 90,040. 147,153. 204,280.

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2009	2009 FEDERAL STATEMENTS				
CLIENT 2916	CLIENT 2916 FLOWERREE FO			93-6034207	
8/03/10 STATEMENT 7 (CONTINUED) FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	CKS			09:21AM	
CORPORATE STOCKS 500 SH APPLE COMPUTER 500 SH CATERPILLAR 1000 SH CASCADE BANCORP	a governou	COST COST	BOOK VALUE \$ 27,825. 35,080. 0.	28,495. 0.	
500 SH VERIZON COMMUNICATIONS STATEMENT 8	S COMMON	COST TOTAL	14,791. \$ 1,366,208.	16,565. \$ 970,307.	
FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BON	DS	VALUATION	BOOK	FAIR MARKET	
CORPORATE BONDS 25000 SH WACHOVIA CORP NOTE 25000 SH GENERAL ELECTRIC CAR 25000 SH INTL BUSINESS MACHIN 25000 SH ABBOTT LABORATORIES 35000 SH SOUTHERN CALIF EDISO 25000 SH GOLDMAN SACHS GROUP 30000 SH HONEYWELL INTL DTD 10000 SH COMCAST	NES BOND NOTE DN CO	METHOD	\$ 25,320. 25,596. 26,735. 27,394. 36,120. 26,046. 30,227. 9,978.	\$ 25,411. 25,854. 26,859. 27,324. 36,490. 26,810. 31,064. 10,490.	
STATEMENT 9 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
OTHER PUBLICLY TRADED SECURITY 6742 SH PLUM CREEK TIMBER RE		COST TOTAL	\$ 91,864. \$ 91,864.		
STATEMENT 10 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMEN	IT				
CATEGORY MACHINERY AND EQUIPMENT IMPROVEMENTS LAND	BASIS \$ 5,021. 76,128. 142,028.	5,292.	BOOK VALUE \$ 4,519. 70,836. 142,028.	70,951.	

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FEDERAL STATEMENTS

PAGE 4

CLIENT 2916

FLOWERREE FOUNDATION

93-6034207

8/03/10

09:21AM

STATEMENT 11
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

		(B) HOW	(C) DATE	(D) DATE
ITEM	(A)_DESCRIPTION	ACQUIRED	ACQUIRED	SOLD
1	260 3M COMPANY	DONATED	8/26/1996	11/25/2009
2	180 NEWMARKET CORP	DONATED	6/20/2001	11/25/2009
3	48000 FEDERAL NATIONAL MORTGAGE ASSOC 5%	PURCHASED	4/22/2009	7/27/2009
4	25000 PFIZER INC	PURCHASED	3/26/2009	4/14/2009
5	50000 JOHN DEERE CAPTIAL CORP	PURCHASED	3/31/2009	4/14/2009
6	1000 DYNEGY INC	DONATED	11/26/2002	3/24/2009
7	2000 CHICOS FAS INC	DONATED	11/26/2002	3/24/2009
8	1814 CAPITAL ONE FINANCIAL CORP	DONATED	12/14/1992	3/24/2009
9	363 COMCAST CORPORATION	DONATED	11/18/2002	3/24/2009
10	1000 CASCADE BANCORP	PURCHASED	2/01/2007	3/24/2009
11	CAPITAL GAIN DIVIDENDS			

<u>ITEM</u> 1 2 3 4 5 6 7 8 9	(E) GROSS SALES 20,068. 19,700. 51,465. 25,929. 50,822. 1,480. 9,795. 23,396. 4,740. 1,427.	(F) DEPREC. ALLOWED	(G) COST BASIS 9,839. 535. 51,746. 25,644. 50,213. 2,492. 20,903. 19,320. 6,454. 27,147.	(H) GAIN (LOSS) 10,229. 19,165281. 285. 6091,01211,108. 4,0761,71425,720.	(I) FMV <u>12/31/69</u>	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS) \$ 10,229. 19,165. -281. 285. 609. -1,012. -11,108. 4,076. -1,714. -25,720.
11							TOTAL	\$ 11,327. \$ 5,856.

STATEMENT 12 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR

ADDRESS OF SUBSTANTIAL CONTRIBUTOR

JOHN H FLOWERREE

PO BOX 1071 BEND, OR 97709

2009

FEDERAL STATEMENTS

PAGE 5

CLIENT 2916

FLOWERREE FOUNDATION

93-6034207

8/03/10

09·21AM

STATEMENT 13
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED		CONTRI- BUTION TO EBP & DC	ACCOUNT/
ANN D. FLOWERREE 1101 S ARLINGTON RIDGE RD #817 ARLINGTON, VA 22202	DIR/ PRESIDENT 2.00	\$ 0.	\$ 0.	\$ 0.
JOHN H. FLOWERREE P.O. BOX 1071 BEND, OR 97709	DIR/ V PRES 1.00	0.	0.	0.
DAVID R. FLOWERREE 5815 WINTERTHUR LANE NW ATLANTA, GA 30328	DIR/ V PRES 1.00	0.	0.	0.
ELAINE D. FLOWERREE 1322 SE LAVA DRIVE MILWAUKIE, OR 97222	DIR/ V PRES 0	0.	0.	0.
DAVID M. MUNRO 111 SW FIFTH AVENUE, STE 3400 PORTLAND, OR 97204	DIR/ SECRETARY 0	0.	0.	0.
HAZEL J. WIENEKE 805 SW BROADWAY, SUITE 2290 PORTLAND, OR 97205	ASST SECRETARY 3.00	0.	0.	0.
	TOTAL	<u>\$</u> 0.	<u>\$ 0.</u>	\$ 0.

STATEMENT 14 FORM 990-PF, PART IX-A, LINE 1 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

DIRECT CHARITABLE ACTIVITIES

EXPENSES

THE FOUNDATION HAS PURCHASED TWO ACRES OF UNDEVELOPED REAL PROPERTY IN CHRISTMAS VALLEY, OREGON, FOR DEVELOPMENT AS A PUBLIC PARK. PLANNED IMPROVEMENTS INCLUDE PICNIC TABLES, AN OUTDOOR SCULPTURE BY A LOCAL ARTIST AND POSSIBLY PLAYGROUND EQUIPMENT.

FLOWERREE FOUNDATION CONTRIBUTIONS PAID 2009

GENERAL

			æ
	DATE	RELIGIOUS EDUCATIONAL	WELFARE
AI BERTINA KERR CENTER	09/28/09		150
ALBERTINA KERR CENTER	10/20/09		150
BEYOND BATTEN DISEASE FOUNDATION	02/23/09		1,500
CEDARS OF SINAI ROBINSON JEWISH HEALTH CENTER	10/07/09		1,000
CHRIST CHURCH PARISH	01/16/09	7,500	
CHRIST CHURCH PARISH	11/06/09	20,000	
GOOD SAMARITAN FOUNDATION	04/23/09		500
GOOD SAMARITAN FOUNDATION	05/29/09		2,500
GOOD SAMARITAN FOUNDATION - HOSPICE	10/07/09		1,000
GOOD SAMARITAN FOUNDATION - THE HEALING GARDEN	10/19/09		3,000
HOYT ABORETUM	05/01/09		150
LEWIS & CLARK COLLEGE AGNES FLANAGAN CHAPEL	07/06/09	5,000	
PAPER DISCOVERY CENTER	05/15/09		1,000
PAPER INDUSTRY INTERNATIONAL HALL OF FAME	05/20/09		1,000
PORTLAND ART MUSEUM	12/16/09		250
PORTLAND CHAPTER ARS (CRYSTAL SPRINGS GARDEN)	05/15/09		2,500
PORTLAND CHAPTER ARS (CRYSTAL SPRINGS GARDEN)	12/11/09		1,000
PORTLAND CLASSICAL CHINESE GARDEN	05/01/09		100
PORTLAND OPERA	11/06/09		5,000
PORTLAND PARKS FOUNDATION	12/11/09		250
SALVATION ARMY	10/23/09		2,000
SALVATION ARMY	12/11/09		250
STRATFORD HALL	05/20/09		1,000
TULANE UNIVERSITY	05/01/09	1,000	
TULANE UNIVERSITY	11/06/09	1,000	
		32,500 2,000	24,300

TOTAL CONTRIBUTIONS MADE 58,800

Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury

File a separate application for each return.

internal Revenue	Service	The a separate application for each retain			
If you are	filing for an Automatic 3-Month	Extension, complete only Part I and check this box.			. ► X
If you are	filing for an Additional (Not Auto	omatic) 3-Month Extension, complete only Part II (on	page 2 of this f	orm).	_
-	- ,	dy been granted an automatic 3-month extension on			
Part I	Automatic 3-Month Extens	sion of Time. Only submit original (no cop	ies needed).	•	
A corporation	required to file Form 990-T and	requesting an automatic 6-month extension – check	this box and co	mplete Part I only	► □
All other corp		, partnerships, REMICS, and trusts must use Form 7	004 to request a	an extension of tim	e to file
Electronic Fill returns noted the additional Form 990-T.	ling <i>(e-file)</i> . Generally, you can el l below (6 months for a corporation l (not automatic) 3 month extensi	ectronically file Form 8868 if you want a 3-month auton required to file Form 990-T). However, you cannot on or (2) you file Forms 990-BL, 6069, or 8870, group y completed and signed page 2 (Part II) of Form 8866-file for Charities & Nonprofits	omatic extension file Form 8868 o returns, or a c 8. For more deta	n of time to file on electronically if (1) composite or conso ails on the electror	e of the you want blidated nic filing of
	Name of Exempt Organization			Employer Identificatio	n number
Type or					
print	FLOWERREE FOUNDATION			93-6034207	
File by the due date for	Number, street, and room or suite number			•	
filing your return See	805 SW BROADWAY, SUI	TE 2290			
instructions		ode For a foreign address, see instructions			
	PORTLAND, OR 97205-3	1368			
Check type o	f return to be filed (file a separat		·	·	
Form 990	· · · ·	Form 990-T (corporation)	☐ Form 472	20	
Form 990		Form 990-T (section 401(a) or 408(a) trust)	Form 522		
Form 990		Form 990-T (trust other than above)	Form 606		
X Form 990	<u></u>	Form 1041-A	Form 887		
If the orgaIf this is for check this	or a Group Return, enter the orga	FAX No. Por place of business in the United States, check this anization's four digit Group Exemption Number (GEN) the group, check this box) If		
		ns for a corporation required to file Form 990-T) exter	nsion of time		
•	•	the exempt organization return for the organization			
	ension is for the organization's re				
	calendar year 20 09 or				
	tax year beginning	, 20, and ending, 20			
	ax year is for less than 12 months		eturn Do	change in accounti	na period
		0-PF, 990-T, 4720, or 6069, enter the tentative tax, le			
nonrefu	ndable credits. See instructions	0-PF, 990-1, 4720, or 6069, enter the tentative tax, is		3a \$	0.
b If this a made, I	pplication is for Form 990-PF or 9 include any prior year overpayme	990-T, enter any refundable credits and estimated taxent allowed as a credit.	x payments	3b \$	5,389.
deposit	e Due. Subtract line 3b from line 3 with FTD coupon or, if required, tructions	Ba. Include your payment with this form, or, if require by using EFTPS (Electronic Federal Tax Payment Sy	ed, ystem).	3c \$	0.
Caution. If yo payment instr		c fund withdrawal with this Form 8868, see Form 845	3-EO and Form	8879-EO for	
BAA For Priv	vacy Act and Paperwork Reduction	on Act Notice, see instructions.		Form 8868	(Rev. 4-2009)