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Form **990-EZ**Department of the Treasury  
Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

**2009**Open to Public  
Inspection

**A For the 2009 calendar year, or tax year beginning and ending**

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

**C Name of organization**  
**SOCIAL VENTURE PARTNERS PORTLAND**  
 Number and street (or P.O. box, if mail is not delivered to street address)  
**221 N.W. SECOND AVENUE**  
 City or town, state or country, and ZIP + 4  
**PORTLAND, OR 97209**

**D Employer identification number**  
**93-1310734**

**E Telephone number**  
**(503) 222-0114**

**F Group Exemption Number**  
 Number ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G Accounting method:** ☒ Cash ☐ Accrual  
 Other (specify) ▶

**H Check** ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**I Website:** ▶ **WWW.SVPPORTLAND.ORG**

**J Tax-exempt status** (check only one) — ☒ 501(c) ( 3 ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

**K Check** ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ** ▶ \$ **284,623.**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

|           |                                                                                                                                                     |           |                 |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------------|
| <b>1</b>  | Contributions, gifts, grants, and similar amounts received                                                                                          | <b>1</b>  | <b>284,431.</b> |
| <b>2</b>  | Program service revenue including government fees and contracts                                                                                     | <b>2</b>  |                 |
| <b>3</b>  | Membership dues and assessments                                                                                                                     | <b>3</b>  |                 |
| <b>4</b>  | Investment income                                                                                                                                   | <b>4</b>  | <b>192.</b>     |
| <b>5a</b> | Gross amount from sale of assets other than inventory                                                                                               | <b>5a</b> |                 |
| <b>b</b>  | Less: cost or other basis and sales expenses                                                                                                        | <b>5b</b> |                 |
| <b>c</b>  | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)                                                             | <b>5c</b> |                 |
| <b>6</b>  | Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>          |           |                 |
| <b>a</b>  | Gross revenue (not including \$ _____ of contributions reported on line 1)                                                                          | <b>6a</b> |                 |
| <b>b</b>  | Less: direct expenses other than fundraising expenses                                                                                               | <b>6b</b> |                 |
| <b>c</b>  | Net income or (loss) from special events and activities (Subtract line 6b from line 6a)                                                             | <b>6c</b> |                 |
| <b>7a</b> | Gross sales of inventory, less returns and allowances                                                                                               | <b>7a</b> |                 |
| <b>b</b>  | Less: cost of goods sold                                                                                                                            | <b>7b</b> |                 |
| <b>c</b>  | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)                                                                      | <b>7c</b> |                 |
| <b>8</b>  | Other revenue (describe ▶ _____)                                                                                                                    | <b>8</b>  |                 |
| <b>9</b>  | <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8                                                                                       | <b>9</b>  | <b>284,623.</b> |
| <b>10</b> | Grants and similar amounts paid (attach schedule) <b>STMT 2</b>                                                                                     | <b>10</b> | <b>113,461.</b> |
| <b>11</b> | Benefits paid to or for members                                                                                                                     | <b>11</b> |                 |
| <b>12</b> | Salaries, other compensation, and employee benefits                                                                                                 | <b>12</b> | <b>117,885.</b> |
| <b>13</b> | Professional fees and other payments to independent contractors                                                                                     | <b>13</b> | <b>5,139.</b>   |
| <b>14</b> | Occupancy, rent, utilities, and maintenance                                                                                                         | <b>14</b> | <b>9,551.</b>   |
| <b>15</b> | Printing, publications, postage, and shipping                                                                                                       | <b>15</b> | <b>1,410.</b>   |
| <b>16</b> | Other expenses (describe ▶ <b>OGDEN, UT</b> <b>SEE STATEMENT 1</b> )                                                                                | <b>16</b> | <b>31,006.</b>  |
| <b>17</b> | <b>Total expenses.</b> Add lines 10 through 16                                                                                                      | <b>17</b> | <b>278,452.</b> |
| <b>18</b> | Excess or (deficit) for the year (Subtract line 17 from line 9)                                                                                     | <b>18</b> | <b>6,171.</b>   |
| <b>19</b> | Net assets or fund balances at beginning of year (from line 27, column (A))<br>(must agree with end-of-year figure reported on prior year's return) | <b>19</b> | <b>46,692.</b>  |
| <b>20</b> | Other changes in net assets or fund balances (attach explanation)                                                                                   | <b>20</b> |                 |
| <b>21</b> | Net assets or fund balances at end of year. Combine lines 18 through 20                                                                             | <b>21</b> | <b>52,863.</b>  |

## Part II Balance Sheets. If total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

|                                                                                              | (A) Beginning of year | (B) End of year |
|----------------------------------------------------------------------------------------------|-----------------------|-----------------|
| <b>22</b> Cash, savings, and investments                                                     | <b>46,692.</b>        | <b>52,863.</b>  |
| <b>23</b> Land and buildings                                                                 |                       |                 |
| <b>24</b> Other assets (describe ▶ _____)                                                    |                       |                 |
| <b>25</b> <b>Total assets</b>                                                                | <b>46,692.</b>        | <b>52,863.</b>  |
| <b>26</b> <b>Total liabilities</b> (describe ▶ _____)                                        | <b>0.</b>             | <b>0.</b>       |
| <b>27</b> <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21) | <b>46,692.</b>        | <b>52,863.</b>  |

932171  
02-08-10

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For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)



**Part V Other Information** (Note the statement requirements in the instructions for Part V)

|                                                                                                                                                                                                                                                                                                                                                                                                      | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity                                                                                                                                                                                                                                                          |     | X  |
| 34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes                                                                                                                                                                                                                                                                                  |     | X  |
| 35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.                                                                                                                                                |     |    |
| a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?                                                                                                                                                                                                                                   |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                                                                                   | N/A |    |
| 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch. N                                                                                                                                                                                                                     |     | X  |
| 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a 0.                                                                                                                                                                                                                                                                                             |     |    |
| b Did the organization file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                                                                             |     | X  |
| 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?                                                                                                                                                                       |     | X  |
| b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A                                                                                                                                                                                                                                                                                                                 |     |    |
| 39 Section 501(c)(7) organizations. Enter:                                                                                                                                                                                                                                                                                                                                                           |     |    |
| a Initiation fees and capital contributions included on line 9 39a N/A                                                                                                                                                                                                                                                                                                                               |     |    |
| b Gross receipts, included on line 9, for public use of club facilities 39b N/A                                                                                                                                                                                                                                                                                                                      |     |    |
| 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 0.; section 4912 0.; section 4955 0.                                                                                                                                                                                                                                        |     |    |
| b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I |     | X  |
| c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.                                                                                                                                                                                                                 |     |    |
| d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization 0.                                                                                                                                                                                                                                                                                   |     |    |
| e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T                                                                                                                                                                                                                                           |     | X  |
| 41 List the states with which a copy of this return is filed. OR                                                                                                                                                                                                                                                                                                                                     |     |    |
| 42a The organization's books are in care of VALERIE ILSLEY Telephone no. (503) 222-0114                                                                                                                                                                                                                                                                                                              |     |    |
| Located at 221 N.W. SECOND AVENUE, SUITE 210-E, PORTLAND, O ZIP + 4 97209                                                                                                                                                                                                                                                                                                                            |     |    |
| b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                                                                                                                                           |     | X  |
| If "Yes," enter the name of the foreign country:                                                                                                                                                                                                                                                                                                                                                     |     |    |
| See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.                                                                                                                                                                                                                                                                    |     |    |
| c At any time during the calendar year, did the organization maintain an office outside of the U.S.?                                                                                                                                                                                                                                                                                                 |     | X  |
| If "Yes," enter the name of the foreign country:                                                                                                                                                                                                                                                                                                                                                     |     |    |
| 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43 N/A                                                                                                                                                                                                    |     |    |
| 44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                                                                                                                |     | X  |
| 45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                                                         |     | X  |

Form 990-EZ (2009)

**Part VI** **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization a section 527 organization?
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

|     | Yes | No |
|-----|-----|----|
| 46  |     | X  |
| 47  |     | X  |
| 48  |     | X  |
| 49a |     | X  |
| 49b |     |    |

| (a) Name and address of each employee paid more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|----------------------------------------------------------------|----------------------------------------------------------|------------------|---------------------------------------------------------------------|------------------------------------------|
| NONE                                                           |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |

f Total number of other employees paid over \$100,000

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

| (a) Name and address of each independent contractor paid more than \$100,000 | (b) Type of service | (c) Compensation |
|------------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                         |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |

d Total number of other independent contractors each receiving over \$100,000

|                          |                                                                                                                                                                                                                                                                                                                       |                                   |                                                 |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-------------------------------------------------|
| Sign Here                | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. |                                   |                                                 |
|                          | Signature of officer<br><i>Valerie K. Tisley</i>                                                                                                                                                                                                                                                                      | Date<br>6/14/2010                 |                                                 |
| Paid Preparer's Use Only | Type or print name and title<br>VALERIE K. TISLEY, TREASURER                                                                                                                                                                                                                                                          |                                   |                                                 |
|                          | Preparer's signature<br><i>[Signature]</i>                                                                                                                                                                                                                                                                            | Date<br>6/2/10                    | Check if self-employed <input type="checkbox"/> |
|                          | Firm's name (or yours if self-employed), address, and ZIP + 4<br>GARY MCGEE & CO.<br>808 S.W. THIRD AVENUE, SUITE 700<br>PORTLAND, OR 97204                                                                                                                                                                           | EIN<br>Phone no<br>(503) 222-2515 | Preparer's identifying number (See instr.)      |

May the IRS discuss this return with the preparer shown above? See instructions

☐ Yes ☐ No

Form 990-EZ (2009)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

**2009**

Open to Public  
Inspection

Name of the organization

**SOCIAL VENTURE PARTNERS PORTLAND**

Employer identification number  
**93-1310734**

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally integrated      d ☐ Type III - Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s).

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization in col. (i) listed in your governing document? |    | (v) Did you notify the organization in col. (i) of your support? |    | (vi) Is the organization in col. (i) organized in the U.S.? |    | (vii) Amount of support |
|------------------------------------|----------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----|------------------------------------------------------------------|----|-------------------------------------------------------------|----|-------------------------|
|                                    |          |                                                                                             | Yes                                                                     | No | Yes                                                              | No | Yes                                                         | No |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
|                                    |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |
| <b>Total</b>                       |          |                                                                                             |                                                                         |    |                                                                  |    |                                                             |    |                         |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|------------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")                                                                                                  | 280,741. | 318,351. | 440,469. | 260,042. | 284,431. | 1,584,034. |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                                                     |          |          |          |          |          |            |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge                                                                                             |          |          |          |          |          |            |
| <b>4 Total.</b> Add lines 1 through 3                                                                                                                                                                        | 280,741. | 318,351. | 440,469. | 260,042. | 284,431. | 1,584,034. |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |          |          |          |          |          | 33,982.    |
| <b>6 Public support.</b> Subtract line 5 from line 4                                                                                                                                                         |          |          |          |          |          | 1,550,052. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                             | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|------------|
| <b>7</b> Amounts from line 4                                                                                                                                                                                              | 280,741. | 318,351. | 440,469. | 260,042. | 284,431. | 1,584,034. |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                                                                   | 1,825.   | 6,258.   | 3,757.   | 2,750.   | 192.     | 14,782.    |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on                                                                                                               |          |          |          |          |          |            |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)                                                                                                                  | 1,654.   |          |          |          |          | 1,654.     |
| <b>11 Total support.</b> Add lines 7 through 10                                                                                                                                                                           |          |          |          |          |          | 1,600,470. |
| <b>12</b> Gross receipts from related activities, etc. (see instructions)                                                                                                                                                 |          |          |          |          | 12       |            |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ▶ <input type="checkbox"/> |          |          |          |          |          |            |

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                                          |           |       |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-------|---|
| <b>14</b> Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))                                                                                                                                                                                                                                                                                                                                         | <b>14</b> | 96.85 | % |
| <b>15</b> Public support percentage from 2008 Schedule A, Part II, line 14                                                                                                                                                                                                                                                                                                                                                               | <b>15</b> | 96.05 | % |
| <b>16a 33 1/3% support test - 2009.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>                                                                                                                                                                 |           |       |   |
| <b>b 33 1/3% support test - 2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>                                                                                                                                                                         |           |       |   |
| <b>17a 10% -facts-and-circumstances test - 2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>    |           |       |   |
| <b>b 10% -facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> |           |       |   |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>                                                                                                                                                                                                                                                                  |           |       |   |

Schedule A (Form 990 or 990-EZ) 2009

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                     | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                        |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513                                                                             |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge                                                                  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5                                                                                                                                             |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b                                                                                                                                                      |          |          |          |          |          |           |
| <b>8 Public support</b> (Subtract line 7c from line 6.)                                                                                                                           |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                                                         | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6                                                                                                                                                                                                                          |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                                                                                             |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                                                                                                                                      |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b                                                                                                                                                                                                                        |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on                                                                                                                 |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                                                                                                                                             |          |          |          |          |          |           |
| <b>13 Total support</b> (Add lines 9, 10c, 11, and 12.)                                                                                                                                                                                               |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <span style="float: right;">▶ <input type="checkbox"/></span> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                  |           |   |
|--------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | <b>15</b> | % |
| <b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                       |           |   |
|-------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17                        | <b>18</b> | % |

**19a 33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐

**b 33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

**SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:**

**MISCELLANEOUS REVENUES**

|             |                |           |   |
|-------------|----------------|-----------|---|
| FORM 990-EZ | OTHER EXPENSES | STATEMENT | 1 |
|-------------|----------------|-----------|---|

| DESCRIPTION                   | AMOUNT  |
|-------------------------------|---------|
| SUPPLIES                      | 998.    |
| TRAVEL                        | 4,313.  |
| CONFERENCES AND MEETINGS      | 3,912.  |
| INSURANCE                     | 2,475.  |
| PARTNER EDUCATION AND EVENTS  | 10,819. |
| PARTNER RECRUITING            | 2,634.  |
| PROFESSIONAL DUES             | 5,855.  |
| TOTAL TO FORM 990-EZ, LINE 16 | 31,006. |

|             |                             |           |   |
|-------------|-----------------------------|-----------|---|
| FORM 990-EZ | CASH GRANTS AND ALLOCATIONS | STATEMENT | 2 |
|-------------|-----------------------------|-----------|---|

| CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS                                        | DONEE'S<br>RELATIONSHIP | AMOUNT  |
|-----------------------------------------------------------------------------------|-------------------------|---------|
| CASH OREGON<br>2010 LLOYD CENTER MALL<br>PORTLAND, OR 97232                       | NONE                    | 25,427. |
| THE SHADOW PROJECT<br>6663 SW BEAVERTON HILLSDALE HWY. #108<br>PORTLAND, OR 97225 | NONE                    | 32,234. |
| NEW AVENUES FOR YOUTH<br>1220 SW COLUMBIA ST.<br>PORTLAND, OR 97201               | NONE                    | 20,000. |
| FRIENDS OF THE CHILDREN<br>44 NE MORRIS<br>PORTLAND, OR 97212                     | NONE                    | 20,000. |
| LISTEN TO KIDS<br>5135 NW ST. HELENS RD<br>PORTLAND, OR 97210                     | NONE                    | 5,000.  |

|                                                                                                          |      |            |
|----------------------------------------------------------------------------------------------------------|------|------------|
| SOCIAL VENTURE PARTNERS PORTLAND                                                                         |      | 93-1310734 |
|                                                                                                          | NONE | 5,000.     |
| PORTLAND READING FOUNDATION<br>PO BOX 80516<br>PORTLAND, OR 97280                                        |      |            |
|                                                                                                          | NONE | 3,000.     |
| OREGON COMM. FOUNDATION/EARLY CHILDHOOD PROG.<br>1221 SW YAMHILL STREET, SUITE 100<br>PORTLAND, OR 97205 |      |            |
|                                                                                                          | NONE | 2,800.     |
| SOCIAL VENTURE PARTNERS INTERNATIONAL<br>1601 SECOND AVENUE, SUITE 615<br>SEATTLE, WA 98101              |      |            |
| TOTAL INCLUDED ON FORM 990-EZ, LINE 10                                                                   |      | 113,461.   |

FORM 990-EZ

INFORMATION REGARDING TRANSFERS  
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 3

- A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,  
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL  
BENEFIT CONTRACT? . . . . . [ ] YES [X] NO
- B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,  
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [ ] YES [X] NO

990-EZ PG 2

STATEMENT 4

IN 2009, SVPP MADE INVESTMENTS IN THE FOLLOWING PROGRAMS:

NEW AVENUES FOR YOUTH - SEEKS TO EMPOWER HOMELESS YOUTH TO EXIT STREET LIFE AND PREVENT OTHER YOUTH FROM BECOMING HOMELESS. OVER THE PAST FIVE YEARS THE NUMBER OF ADOLESCENTS DROPPING OUT OF OREGON'S STATE FOSTER CARE SYSTEM HAS INCREASED AND MANY OF THESE YOUTH HAVE TURNED TO THE STREETS OF PORTLAND. SVPP WILL WORK IN ASSISTING NEW AVENUES TO GO UPSTREAM AND TAKE ON THIS NEGLECTED ISSUE THROUGH THEIR FOSTERING INDEPENDENCE PROJECT (FIP). THE FIP WILL BE UTILIZING PROACTIVE DETECTION, PREVENTION, AND INTERVENTION MECHANISMS TO IDENTIFY FOSTER YOUTH AT RISK OF RUNNING AWAY AND BECOMING HOMELESS. THIS PROJECT WILL LEVERAGE EXISTING PUBLIC AND PRIVATE RESOURCES TO ASSIST YOUTH WHO DO NOT THRIVE IN TRADITIONAL PLACEMENT, REDUCE THE NUMBER DROPPING OUT OF FOSTER CARE, AND ENSURE THAT EVEN THE MOST HIGH-RISK YOUTH RECEIVE THE SKILLS NECESSARY TO TRANSITION TO INDEPENDENCE. A SUCCESSFUL FIP PROGRAM WILL EVENTUALLY TRANSITION INTO A MODEL USED IN COMMUNITIES AROUND THE NATION.

CASH OREGON (CREATING ASSETS SAVINGS AND HOPE) - LOW-INCOME WORKING PARENTS OFTEN HAVE TO COMMUTE MORE THAN AN HOUR BY BUS, PUT THEIR CHILDREN IN SUB-STANDARD CARE, AND SHOW UP WHEN SICK IN ORDER TO KEEP THEIR JOBS AND PROVIDE FOR THEIR FAMILIES. AND BECAUSE HOUSEHOLD INCOME HIGHER THAN \$22,000 A YEAR FOR A FAMILY OF FOUR IS "TOO MUCH" TO QUALIFY FOR MANY TYPES OF ASSISTANCE, THE FEDERAL GOVERNMENT CREATED THE EARNED INCOME TAX CREDIT TO BOOST THE TAKE-HOME PAY OF OUR NATION'S WORKING POOR. YET EACH YEAR, MILLIONS OF DOLLARS IN TAX CREDITS DESIGNATED FOR LOW AND MODERATE-INCOME WORKING FAMILIES IN THE PORTLAND AREA GO UNCLAIMED. IN 2005 WE HELPED LAUNCH CASH (CREATING ASSETS, SAVINGS AND HOPE) OREGON, AN ORGANIZATION DEDICATED TO GETTING THIS MONEY BACK INTO THE POCKETS OF THE WORKING FAMILIES WHO NEED IT. BECAUSE OF OUR INVESTMENT, IN 2008 QUALIFIED PORTLAND FAMILIES HAVE NOW RECEIVED APPROXIMATELY \$3.9 MILLION IN EARNED INCOME TAX CREDITS AND MORE THAN \$12.4 MILLION IN OTHER FEDERAL TAX REFUNDS.

THE SHADOW PROJECT - FOR STUDENTS WITH SPECIAL NEEDS, SCHOOL CAN BE DEMORALIZING. MANY CHILDREN STRUGGLE TO MASTER LEARNING MATERIAL. WITHOUT ADEQUATE SUPPORT FROM OTHERS, THEY LOSE HOPE IN THEMSELVES. THE PROJECT REACHES STRUGGLING STUDENTS BEFORE DISCOURAGEMENT SETS IN AND BECOMES A WAY OF LIFE. THEY ENGAGE CHILDREN EARLY, BUILDING HABITS FOR SUCCESS IN BOYS AND GIRLS GRADES K-8 AND GETTING THEM EXCITED ABOUT LEARNING AND ABOUT LIFE. SVPP'S INVESTMENT IN THE PROJECT WILL HELP 750 MORE PORTLAND-AREA CHILDREN DEVELOP THE SKILLS AND HABITS THAT WILL HELP THEM TO BE CONFIDENT AND EAGER LEARNERS. BUT OUR OBJECTIVES ARE EVEN BOLDER THAN THAT. SVPP PARTNERS COMMITTED TO HELP THE SHADOW PROJECT DEVELOP A REPLICATION PACKAGE TO BRING ITS LIFE-CHANGING PROGRAM TO SCHOOLS NATIONWIDE.

FRIENDS OF THE CHILDREN - IS A PIONEERING MODEL FOR MENTORING IN WHICH FRIENDS PROVIDE A PROFESSIONAL, SALARIED MENTOR FOR YOUTH FROM TROUBLED HOMES, STARTING IN KINDERGARTEN OR FIRST GRADE, AND COMMITS TO THEM FOR 12 YEARS. WITH MORE THAN 300 CHILDREN IN PORTLAND RECEIVING GUIDANCE, THIS ORGANIZATION IS POISED TO BREAK THE CYCLE OF POVERTY, CRIME AND DRUG USE FOR A CRITICAL POPULATION. SVPP'S INVESTMENT IN DEVELOPING THEIR INFRASTRUCTURE AND CAPACITY, WILL HELP FRIENDS DOUBLE ITS SERVICE AND MULTIPLY ITS IMPACT FURTHER WITHOUT DOUBLING THE OVERHEAD.

VENTURE SCHOLARS - SVPP ADMINISTERS THE VENTURE SCHOLARS PROGRAM WHICH STARTED IN 2004. THE PROGRAM IS MODELED ON THE GROVE SCHOLARS PROGRAM ESTABLISHED BY THE GROVE FOUNDATION IN 1998. THE PROGRAM IS A SCHOLARSHIP PROGRAM, IN PARTNERSHIP WITH FIVE HIGH SCHOOLS AND ALTERNATIVE SCHOOLS IN LOW INCOME AREAS, FUNDED ENTIRELY BY PRIVATE DONATIONS FROM SVPP PARTNERS AND OTHERS.

LISTEN TO KIDS - LISTEN TO KIDS WORKS TOGETHER WITH CHILDREN AND ADULTS TO END CHILD ABUSE, DOMESTIC VIOLENCE AND SEXUAL ASSAULT THROUGH PREVENTION AND EARLY CHILDHOOD INTERVENTION PROGRAMS. THEIR GUIDING STAR IS THE BELIEF THAT ALL CHILDREN HAVE THE RIGHT TO BE SAFE, LOVED, AND RESPECTED. LISTEN TO KIDS PROVIDES AN UNDUPLICATED SERVICE IN OUR COMMUNITY. THEIR FOCUS, LIKE MANY SMALL NONPROFITS, HAS BEEN ON MAINTAINING AND DELIVERING HIGH-QUALITY PROGRAMS, NOT ON DEVELOPING AN INFRASTRUCTURE TO ALLOW THESE PROGRAMS TO GROW AND BE REPLICATED. SVPP IS WORKING WITH LISTEN TO KIDS TO HELP BUILD AN INTERNAL CONSENSUS AROUND A FIVE YEAR PLAN TO INCLUDE STAFF AND BOARD CAPABILITY, BUDGET, FUNDING STRUCTURE, AND OPERATIONAL CAPACITY.

PORTLAND READING FOUNDATION - PORTLAND READING FOUNDATION IS A READING INSTRUCTION PROGRAM WHICH HAS BEEN SERVING AT-RISK ELEMENTARY AND MIDDLE SCHOOL CHILDREN FOR 8+ YEARS IN PORTLAND PUBLIC SCHOOLS. PRF IS A RESEARCH BASED TUTORING PROGRAM IN WHICH TRAINED TUTORS USE A PHONICS-BASED, MULTI-SENSORY APPROACH VALIDATED BY THE NATIONAL INSTITUTE OF CHILD AND HUMAN DEVELOPMENT STUDIES TO TEACH CHILDREN HOW TO READ. SVPP IS WORKING WITH THE PORTLAND READING FOUNDATION TO ASSESS THEIR CURRENT INFRASTRUCTURE, DEVELOP AN OUTCOMES MEASUREMENT SYSTEM, STRATEGIZE, PLAN, AND SEQUENCE THEIR GROWTH GOALS, AND SUPPORT CAPACITY-BUILDING NEEDS TO ACHIEVE THE VISION FOR THE INVESTMENT.

990-EZ PG 2

STATEMENT 5

SVPP PORTLAND IS A MEMBER-GOVERNED, NONPROFIT ORGANIZATION INCORPORATED IN OREGON. THE ORGANIZATION IS AN AFFILIATE OF SVP INTERNATIONAL - A GROUP OF COOPERATING PARTNERSHIPS WITH A SHARED MISSION AND PRINCIPLES. SVPP PORTLAND IS FUNDED THROUGH ANNUAL PARTNER DONATIONS. THE ORGANIZATION'S PARTNERS POOL THEIR MONEY AND THEN WORK TOGETHER TO SELECT WORTHY NONPROFITS. TO ENSURE THAT THE ORGANIZATION'S FINANCIAL SUPPORT MAKES A REAL DIFFERENCE, FUNDS ARE COMBINED WITH SKILLED VOLUNTEER TIME TO INCREASE THE TOTAL IMPACT. THE ORGANIZATION'S GOAL IS TO ASSIST SELECTED ORGANIZATIONS IN HELPING CHILDREN AND FAMILIES THROUGH GRANTS AND GUIDANCE IN ORGANIZATIONAL MANAGEMENT, FINANCE, MARKETING, AND STRATEGIC PLANNING. THE ORGANIZATION TYPICALLY WORKS WITH A NONPROFIT FOR THREE TO FIVE YEARS. BY POOLING ITS RESOURCES AND SPENDING TIME IN HIGH-LEVERAGE VOLUNTEER WORK, THE ORGANIZATION PROVIDES MORE HELP AND FEELS A MEASURE OF SATISFACTION DIFFICULT TO ACHIEVE AS INDIVIDUALS.

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868****Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ▶ ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

|                                                                                    |                                                                                                                      |                                |
|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|--------------------------------|
| Type or print<br><br>File by the due date for filing your return. See instructions | Name of Exempt Organization                                                                                          | Employer identification number |
|                                                                                    | <b>SOCIAL VENTURE PARTNERS PORTLAND</b>                                                                              | <b>93-1310734</b>              |
|                                                                                    | Number, street, and room or suite no. If a P O box, see instructions<br><b>221 N.W. SECOND AVENUE, NO. 210-E</b>     |                                |
|                                                                                    | City, town or post office, state, and ZIP code. For a foreign address, see instructions<br><b>PORTLAND, OR 97209</b> |                                |

**Check type of return to be filed** (file a separate application for each return)

- |                                              |                                                                   |                                    |
|----------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**VALERIE ILSLEY**

- The books are in the care of ▶ **221 N.W. SECOND AVENUE, SUITE 210-E - PORTLAND, OR 97209**  
Telephone No ▶ **(503) 222-0114** FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 16, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
▶ ☒ calendar year **2009** or  
▶ ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

|                                                                                                                                                                                                                               |           |               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                    | <b>3a</b> | \$            |
| <b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.                                               | <b>3b</b> | \$            |
| <b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | <b>3c</b> | \$ <b>N/A</b> |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)