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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

2009Department of the Treasury
Internal Revenue Service

(77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.

Otherwise, print

or type.

See Specific
Instructions.

Name of foundation

Chambers Family Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

2295 Coburg Road

Room/suite

304

City or town, state, and ZIP code

Eugene

OR

97401

A Employer identification number

93-1266648

B Telephone number (see page 10 of the instructions)

(541) 484-2419

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$

16,312,390

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	395,765	395,765		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	-197,295			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	3,566	3,566	0	
12 Total. Add lines 1 through 11	202,036	399,331	0	
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages	15,180	3,795		11,385
15 Pension plans, employee benefits	1,197	299		898
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	107,672	107,672	0	0
17 Interest				
18 Taxes (attach schedule) (see page 10 of the instructions)	11,930	8,060	0	1,075
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings	106			106
22 Printing and publications				
23 Other expenses (attach schedule)	898	0	0	898
24 Total operating and administrative expenses. Add lines 13 through 23	136,983	119,826	0	14,362
25 Contributions, gifts, grants paid	860,590			860,590
26 Total expenses and disbursements. Add lines 24 and 25	997,573	119,826	0	874,952
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-795,537			
b Net investment income (if negative, enter -0-)		279,505		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(NTA)

p 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		55,751	31,621	31,621
	2	Savings and temporary cash investments		2,550,315	1,688,116	1,688,116
	3	Accounts receivable	0			
		Less: allowance for doubtful accounts	0	0	0	0
	4	Pledges receivable	0			
		Less: allowance for doubtful accounts	0	0	0	0
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0	
	7	Other notes and loans receivable (attach schedule)	0			
		Less: allowance for doubtful accounts	0	0	0	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments—U.S. and state government obligations (attach schedule)	0	0	0	
	b	Investments—corporate stock (attach schedule)	5,838,306	5,906,471	6,936,218	
	c	Investments—corporate bonds (attach schedule)	1,154,528	2,181,666	2,223,015	
	Liabilities	11	Investments—land, buildings, and equipment: basis	0		
		Less: accumulated depreciation (attach schedule)	0	0	0	
12		Investments—mortgage loans				
13		Investments—other (attach schedule)	7,746,849	6,747,720	5,433,420	
14		Land, buildings, and equipment: basis	0			
		Less: accumulated depreciation (attach schedule)	0	0	0	
15		Other assets (describe Deposits)	650	650	0	
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	17,346,399	16,556,244	16,312,390	
17		Accounts payable and accrued expenses	-4,805	-694		
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons	0	0			
21	Mortgages and other notes payable (attach schedule)	0	0			
22	Other liabilities (describe)	0	0			
23	Total liabilities (add lines 17 through 22)	-4,805	-694			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		17,351,204	16,556,938	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)		17,351,204	16,556,938		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		17,346,399	16,556,244		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,351,204
2	Enter amount from Part I, line 27a	2	-795,537
3	Other increases not included in line 2 (itemize) Tax accrual adjustment	3	1,271
4	Add lines 1, 2, and 3	4	16,556,938
5	Decreases not included in line 2 (itemize)	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,556,938

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a see attached schedule				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 0	0	197,295	-197,295
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a 0	0	0	-197,295
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-197,295
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	844,449	18,382,036	0.045939
2007	1,053,198	21,156,365	0.049782
2006	876,770	19,713,583	0.044475
2005	809,838	18,650,876	0.043421
2004	722,744	18,089,785	0.039953

2 Total of line 1, column (d)	2	0.223570
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044714
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	14,614,120
5 Multiply line 4 by line 3	5	653,456
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,795
7 Add lines 5 and 6	7	656,251
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	874,952

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b _____		1	2,795	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	2,795	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,795	
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	4,127		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	4,127		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,332		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 1,332 Refunded <input type="checkbox"/>	11	0		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers. <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► Carolyn S Chambers, trustee	Telephone no ►	541-485-5611	
	Located at ► 2295 Coburg Road Eugene OR	ZIP+4 ►	97401-0009	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ►	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> 1b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) <input type="checkbox"/> 2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/> 3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/> 4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 University of Oregon Foundation Law and Entrepreneurship Center Funds for operating the Center	75,000
2 University of Oregon Foundation School of Journalism and Communication Funds for purchase of HD camera equipment	85,000
3 Volunteers in Medicine Provide funds for general operating support	35,000
4 The Relief Nursery Provide funds for "La Familia y Los Hijos" program	35,000

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 None	
2	
All other program-related investments. See page 24 of the instructions.	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,836,670
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	14,836,670
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,836,670
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	222,550
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,614,120
6	Minimum investment return. Enter 5% of line 5	6	730,706

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	730,706
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,795
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,795
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	727,911
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	727,911
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	727,911

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	874,952
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	874,952
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,795
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	872,157

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				727,911
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			820,620	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>874,952</u>				
a Applied to 2008, but not more than line 2a			820,620	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				54,332
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009	0			0
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				673,579
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

N/A

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- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | |
| 0 | 0 | 0 | 0 | 0 |

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1 Information Regarding Foundation Managers:

- Carolyn S Chambers**

- None

- Check here ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- Chambers Family Foundation 2295 Coburg Road Suite 304 Eugene OR 97401 541-484-2419**

- Application available upon request and attached to this return.**

- March 31 and September 30**

- ## Lane, Benton or Deschutes county Oregon benefits

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> see attached schedule				860,590
Total			▶ 3a	860,590
b <i>Approved for future payment</i> see attached schedule				25,000
Total			▶ 3b	25,000

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions.)

[illegible]

Form **990-PF** (2009)

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Net Gain or Loss																																																																				
1	X	see attached schedule																																																																															
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<table border="1"> <tr> <td colspan="2">Long Term CG Distributions</td> <td colspan="2">Amount</td> </tr> <tr> <td colspan="2"></td> <td colspan="2"></td> </tr> </table>													Long Term CG Distributions		Amount						<table border="1"> <tr> <td colspan="2">Securities</td> </tr> <tr> <td>Gross Sales</td> <td>0</td> </tr> </table>		Securities		Gross Sales	0	<table border="1"> <tr> <td colspan="2">Cost, Other Basis and Expenses</td> </tr> <tr> <td></td> <td>197,295</td> </tr> </table>		Cost, Other Basis and Expenses			197,295	<table border="1"> <tr> <td colspan="2">Net Gain or Loss</td> </tr> <tr> <td></td> <td>-197,295</td> </tr> </table>		Net Gain or Loss			-197,295																																											
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Line 11 (990-PF) - Other Income

		3,566	3,566	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Securities litigation payments	3,566	3,566	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 16c (990-PF) - Other Fees

		107,672	107,672	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Investment fees	107,672	107,672		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		11,930	8,060	0	1,075
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1					
2	Foreign taxes on investment income	8,060	8,060		
3	Income tax	2,795			
4	State license fee	1,075			1,075
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		898	0	0	898
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2					
3	Bank charges	122			122
4	Postage	117			117
5	Office supplies	369			369
6	Printing	130			130
7	meals	160			160
8					
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

			5,838,306	5,906,471	5,331,331	6,936,218
	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1						
2	Fisher Investments		3,507,821	3,607,136	2,938,479	4,006,537
3	Philip V Swan		2,330,485	2,299,335	2,392,852	2,929,681
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

	Description	Interest Rate	Maturity Date	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	Bonds Russell			1,154,528	2,181,668	1,100,821	2,223,015
2	Philip V Swan			1,154,528	919,427		948,721
3					1,262,239	1,100,821	1,274,294
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	Mutual fund holdings Russell	AT COST	7,321,639	6,547,422	5,191,919
2	Mutual fund holdings Fisher	AT COST	225,196	125,262	168,075
3	Mutual fund holdings Swan	AT COST	200,014	75,035	73,426
4	Rounding			1	
5					
6					
7					
8					
9					
10					

Part II, Line 15 (990-PF) - Other Assets

	Description	Beginning Balance	Ending Balance	Fair Market Value
1	Deposits	650	650	
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Long Term CG Distributions	Amount		Totals	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj. Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses	-197,295
		Short Term CG Distributions	0													
	Kind(s) of Property Sold	CUSIP #														
1	see attached schedule							0		0	-197,295				0	-197,295
2								0		0	0				0	0
3								0		0	0				0	0
4								0		0	0				0	0
5								0		0	0				0	0
6								0		0	0				0	0
7								0		0	0				0	0
8								0		0	0				0	0
9								0		0	0				0	0
10								0		0	0				0	0

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
	Program Service Revenue	Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	Securities litigation settlements			18	3,566	
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment
a Paid during the year

American Red Cross Eugene OR 97402	NA	Public	To provide emergency assistance to low income fire victims	\$5,000.00
Assistance League of Bend Bend OR 97708	NA	Public	To provide funds for "Operation School Bell"	5,000.00
Assistance League of Eugene Eugene OR 97401	NA	Public	To provide funds for "Operation School Bell"	5,000.00
Bend's Community Center Bend OR 97701	NA	Public	To provide funds for job training programs	1,000 00
Benton County Committee for the Prevention of Child Abuse Corvallis OR 97330	NA	Public	To provide funds for the PEP Program	5,000 00
Benton Furniture Share Corvallis OR 97339	NA	Public	To provide used furniture for low-income clients	2,500.00
Birth to Three Eugene OR 97401	NA	Public	To provide funds for "Make Parenting A Pleasure" curriculum revisions	5,000.00
Boy Scouts-Oregon Trail Council Eugene OR 97401	NA	Public	To provide funds for general operating support	10,000 00
Boys & Girls Clubs of Corvallis Corvallis OR 97330	NA	Public	To provide funds for volunteer coordinator position	5,000.00
Boys & Girls Clubs of Emerald Valley Eugene OR 97440	NA	Public	To provide funds for general operating support	25,000.00
Bridgeway House Eugene OR 97402	NA	Public	To provide funds for general operating support	4,000.00
BRING Recycling Eugene OR 97403	NA	Public	To provide funds for "Garden of Earthly Delights" construction	5,000.00
Camp Fire USA-Wilani Council Eugene OR 97405	NA	Public	To provide funds for capacity building	10,000.00
Campus Crusade for Christ Springfield OR 97477	NA	Public	To provide funds for general operating support	5,000 00
CASA of Lane County Springfield OR 97477	NA	Public	To provide fundraiser matching grant funds	15,000 00
Cascade Chorus Foundation Eugene OR 97401	NA	Public	To provide funds for music books in local schools	1,000 00
Cascade Foothills Library Dexter OR 97431	NA	Public	To provide funds for general operating support	2,000 00
Catholic Community Services of Lane County Springfield OR 97477	NA	Public	To provide funds for general operating support	2,000.00
Center Against Rape & Domestic Violence (CARDV) Corvallis OR 97339	NA	Public	To provide funds for bed nights for homeless children	5,000 00
Center for Family Development Eugene OR 97401	NA	Public	To provide funds for employment project for at risk youth	4,000 00
Centro Latino Americano Eugene OR 97402	NA	Public	To provide funds for general operating support	2,000.00
Chamber Music Amici Eugene OR 97405	NA	Public	To provide funds for educational outreach	3,000 00
Children's Miracle Network Eugene OR 97440	NA	Public	To provide funds for "Winetasia" auction	840.00
Committed Partners for Youth/Big Brothers, Big Sisters Eugene OR 97401	NA	Public	To provide funds for one-on-one adult mentors for at-risk youth	3,000.00
Community Outreach Corvallis OR 97330	NA	Public	To provide funds for family support mentor	3,000 00
Deschutes County 4-H Leaders Association Redmond OR 97756	NA	Public	To provide funds to defray enrollment fees for low income children	3,000 00
Deschutes County Healthy Beginnings Bend OR 97701	NA	Public	To provide funds for developmental screenings for ages birth to five	2,000.00

CHAMBERS FAMILY FOUNDATION

YEAR 2009

93-1266648

Emerald Empire Detachment 917 Manne Corps League Eugene OR 97404	NA	Public	To provide funds for "President's Own" Manne Corps band performance	2,500 00
Emerald Kidsports Foundation Eugene OR 97405	NA	Public	To provide funds for 2009-2011 "Game Plan"	30,000.00
Eugene Ballet Eugene OR 97440	NA	Public	To provide funds for production costs for "Children of the Raven"	5,000 00
Eugene Christian School Eugene OR 97405	NA	Public	To provide funds for scholarships	5,000 00
Eugene Concert Choir Eugene OR 97401	NA	Public	To provide funds for development of British music curriculum for grades K-5	2,500.00
Eugene Hearing & Speech Center Eugene OR 97402	NA	Public	To provide funds for a Communications Classroom for young children	10,000 00
Eugene Mission Eugene OR 97440	NA	Public	To provide funds for a delivery truck	13,000 00
Eugene Opera Eugene OR 97440	NA	Public	To provide funds for construction of a multiple use Italian scenery set	5,000 00
Eugene Symphony Eugene OR 97401	NA	Public	To provide funds for production costs for "Symphony In The Park"	3,000.00
Eugene Symphony Eugene OR 97401	NA	Public	To provide funds for sponsorship of the Yuletide Celebration	25,000 00
FC Willamette Ginga Eugene OR 97401	NA	Public	To provide funds for soccer scholarships	500.00
First Baptist Church of Eugene Eugene OR 97408	NA	Public	To provide funds for general operating support of Camp Harlow	5,000 00
First Book Springfield OR 97477	NA	Public	To provide funds for books for Head Start programs	5,000.00
FOOD for Lane County Eugene OR 97402	NA	Public	To provide funds for general operating support	25,000 00
Girls Scouts-Western Rivers Eugene OR 97401	NA	Public	To provide funds for general operating support	5,000 00
Greenhill Humane Society, SPCA Eugene OR 97402	NA	Public	To provide funds for general operating support	1,000.00
Healing Reins Therapeutic Riding Center Bend OR 97708	NA	Public	To provide funds for general operating support	1,000.00
High Desert Museum Bend OR 97702	NA	Public	To provide funds for general operating support	9,000.00
HIV Alliance Eugene OR 97403	NA	Public	To provide funds for capacity building	10,000 00
Hosea Youth Services Eugene OR 97402	NA	Public	To provide funds for tools & supplies for job readiness for homeless teens	7,000 00
Junior League of Eugene Eugene OR 97440	NA	Public	To provide funds for operating support for "A Caring Place" preschool	2,000 00
Lane Arts Council Eugene OR 97401	NA	Public	To provide funds for Youth Arts programs	3,000.00
Lane Community College Foundation Eugene OR 97405	NA	Public	To provide funds for multi media scholarships & media arts seminars	28,000.00
Lane County 4-H Leader's Association Eugene OR 97402	NA	Public	To provide scholarships for low income children	5,000.00
Lane County Youth for Christ Eugene OR 97402	NA	Public	To provide funds for interns in grade schools	5,000 00
Linn Benton Food Share Corvallis OR 97333	NA	Public	To provide funds toward refrigerated van purchase	2,500.00
Looking Glass Youth & Family Services Eugene OR 97401	NA	Public	To provide funds for windows and doors for teen girls' residence	20,000 00
Mainstage Theatre (Actor's Cabaret) Eugene OR 97440	NA	Public	To provide funds for general operating support	1,000.00
Marist High School Foundation Eugene OR 97401	NA	Public	To provide funds for general operating support	5,000 00

CHAMBERS FAMILY FOUNDATION

YEAR 2009

93-1266648

McCurdy, Patrick Education Foundation Pleasant Hill OR 97455	NA	Public	To provide funds for general operating support	2,500.00
McKenzie River Christian School Vida OR 97488	NA	Public	To provide scholarships for low income children	2,000 00
Meals on Wheels Eugene OR 97440	NA	Public	To provide funds for operating support for senior meals program	2,000 00
Metropolitan Affordable Housing Corp. Eugene OR 97401	NA	Public	To provide funds for "ACCESS" program for low income residents	5,000.00
Mt. Hood Kiwanis Camp Portland OR 97209	NA	Public	To provide scholarships for disabled youth from Lane, Benton, Deschutes Counties	1,850 00
Northwest Youth Corps Eugene OR 97403	NA	Public	To provide funds for replacement of heating system	5,000 00
Oregon Bach Festival Eugene OR 97403	NA	Public	To provide funds to sponsor 6/23/09 & 7/4/09 programs	8,500.00
Oregon Ballet Foundation Eugene OR 97401	NA	Public	To provide funds for production of all-children's performance of "Swan Lake"	1,000 00
Oregon Children's Choir Eugene OR 97440	NA	Public	To provide funds for children's choral event scheduled for 4/27/10	2,500 00
Oregon Festival Choirs Eugene OR 97440	NA	Public	To provide funds for "More Music for Schools" project	2,500 00
Oregon Mozart Players Eugene OR 97401	NA	Public	To provide funds for the audience growth initiative project	3,000.00
Oregon Music Teachers Association Springfield OR 97477	NA	Public	To provide funds to defray costs for student performances	500.00
Oregon State Grange Association Salem OR 97301	NA	Public	To provide funds to replace roof on Eugene Grange Hall	3,000 00
Pearl Buck Center, Inc. Eugene OR 97405	NA	Public	To provide funds for RideSource bus transportation for preschoolers	8,000.00
Philomath High School Philomath OR 97370	NA	Public	To provide funds for robotic kits for science department	2,000.00
Planned Parenthood Services of SW Oregon Eugene OR 97401	NA	Public	To provide funds for general operating support	3,000.00
Pleasant Hill Booster Club Pleasant Hill OR 97455	NA	Public	To provide funds for athletic field stadium lighting	25,000 00
Pleasant Hill Community Theatre Pleasant Hill OR 97455	NA	Public	To provide funds for general operating support	2,000.00
Pleasant Hill Foundation Pleasant Hill OR 97455	NA	Public	To provide funds for school district support	2,000.00
Pleasant Hill School Dist #1 Pleasant Hill OR 97455	NA	Public	To provide funds for the Jazz Festival	5,000.00
Portia Project Eugene OR 97403	NA	Public	To provide funds for legal services for incarcerated women in Lane County	5,000 00
Prevention & Recovery Northwest Eugene OR 97401	NA	Public	To provide funds for the Student Assistance Program (SAP)	2,000.00
Relief Nursery Eugene OR 97405	NA	Public	To provide funds for "La Familia y Los Hijos" program	35,000.00
Relief Nursery Eugene OR 97405	NA	Public	To provide funds to the "Sponsor A Family" project for Christmas 2009	1,000.00
RideAble Eugene OR 97401	NA	Public	To provide tuition assistance for horseback therapy for disabled persons	2,000.00
Salvation Army-Eugene Eugene OR 97440	NA	Public	To provide funds for general operating support	2,000 00
Santiam Christian Schools Corvallis OR 97330	NA	Public	To provide general operating support	15,000 00
School Garden Project of Lane County Eugene OR 97403	NA	Public	To provide funds to underwrite school garden projects	2,000.00
Science Factory Eugene OR 97401	NA	Public	To provide funds for computer equipment for multi-media projects	5,000 00

CHAMBERS FAMILY FOUNDATION

YEAR 2009

93-1266648

Shedd Institute for the Arts Eugene OR 97440	NA	Public	To provide funds for student transportation to performances	5,000.00
Sheldon High School Eugene OR 97401	NA	Public	To provide funds for college preparatory science class	3,000.00
ShelterCare Eugene OR 97402	NA	Public	To provide funds for housing for mentally ill homeless persons	10,000 00
Skaters for Eugene Skateparks Eugene OR 97440	NA	Public	To provide development funds	2,000.00
South Lane Mental Health Services Cottage Grove OR 97424	NA	Public	To provide funds for hospice care	3,000 00
Sponsors, Inc. Eugene OR 97401	NA	Public	To provide funds for general operating support	2,000 00
Springfield/Eugene Habitat for Humanity Eugene OR 97402	NA	Public	To provide funds for house construction	10,000 00
St. Mary's Episcopal Church Eugene OR 97405	NA	Public	To provide funds for general operating support	15,000 00
St Paul Pansh School Eugene OR 97401	NA	Public	To provide funds for general operating support	7,500 00
St Vincent de Paul Society Eugene OR 97402	NA	Public	To provide funds for First Place Family Shelter and mortgage assistance	10,000 00
Sunriver Music Festival Sunriver OR 97707	NA	Public	To provide sponsorship of an August 2010 program	5,000 00
Sunriver Nature Center Sunriver OR 97707	NA	Public	To provide funds for general operating support	1,000.00
Technical Assistance for Community Service (TACS) Portland OR 97214	NA	Public	To provide funds for seminars for Eugene area non-profit organizations	2,000 00
Tower Theatre Foundation Bend OR 97709	NA	Public	To subsidize student tickets for "A Christmas Carol" performance	3,900.00
U of O Foundation Eugene OR 97403	NA	Public	To fulfill 4th Year Pledge-Journalism School	5,000 00
U of O Foundation-Law & Entrepreneurship Center Eugene OR 97403	NA	Public	To provide funds for the Law & Entrepreneurship Center	75,000.00
U of O Foundation-School of Journalism & Communication Eugene OR 97403	NA	Public	To provide funds for the purchase of HD cameras	85,000 00
Very Little Theatre Eugene OR 97405	NA	Public	To provide funds for general operating support	5,000.00
Volunteers In Medicine-Cascades Bend OR 97701	NA	Public	To provide funds for general operating support	7,500 00
Volunteers In Medicine-Eugene Eugene OR 97402	NA	Public	To provide funds for general operating support	35,000 00
Willamette Community Health Solutions Eugene OR 97408	NA	Public	To provide sponsorship for the "Festival of the Trees"	5,000.00
Willamette Family, Inc Eugene OR 97402	NA	Public	To provide funds for general operating support	20,000.00
Women's Resource Center of Central Oregon Bend OR 97708	NA	Public	To provide transition training for homeless clients	2,000.00
Womenspace Eugene OR 97405	NA	Public	To provide funds for an advocate position	4,000 00
YMCA-Eugene Family Eugene OR 97405	NA	Public	To provide funds for general operating support	2,000.00
Young Writers' Association Eugene OR 97405	NA	Public	To provide funds for after-school creative writing classes for ages 7-18	1,000.00

Total

\$860,590 00

University of Oregon Foundation Eugene OR 97403	N/A	Public	To provide funds for the Chambers Scholarship in Electronic Media at the School of Journalism	5,000.00
CASA of Lane County Springfield OR 97477	NA	Public	To provide fundraiser matching grant funds	20,000 00

Total

\$25,000.00

THE CHAMBERS FAMILY FOUNDATION
Grant Application

One copy of this application, along with a proposal and the other items described in the Grant Application Guidelines, should be **mailed to: The Chambers Family Foundation, 2295 Coburg Road, Suite 304, Eugene, Oregon 97401**. Additionally, if you have received funds from us in the past, please attach a brief report on how those prior grants were used.

Organization _____ Founding Date _____

Address _____

City, State, Zip _____

Project Contact Person _____ Title _____ Phone _____

Chief Executive Officer _____ Title _____ Phone _____

Chairperson of Governing Board _____ Phone _____

Information About Project for Which Funds are Requested

Objectives and description of project _____

Specifically, how will The Chambers Family Foundation funds be used? _____

Total project cost \$ _____ Amount requested from The Chambers Family Foundation \$ _____

Amount and sources of contributions/pledges for project to date _____

Other funding sources from which support is requested _____

Project period: _____ (number of months) Beginning _____

Geographical area (counties) to be served by project _____

Client group (and number) to be served by project _____

Number Served Monthly _____ Number Served Annually _____

Information About Applicant OrganizationPurpose of Organization _____

Tax exempt status (If exempt under another organization, send evidence from the IRS of that exemption and the relationship between the exempt organization and the applicant organization.)

_____ 501(c)(3) Organization name on IRS letter _____

Is tax exempt status currently valid? _____

Organization financial information (Do not include in-kind contributions) **ENDING DATE OF FISCAL YEAR** _____

Budget for current fiscal year: Income _____ Expenditures _____

Major sources of support (and amounts)

Already committed: _____
_____Expected: _____

Financial statements for last fiscal year: Income _____ Expenditures _____

Major sources of support (and amounts) _____

Financial statements for the two fiscal years prior

Year _____ Income _____ Expenditure _____

Year _____ Income _____ Expenditure _____

Does the organization receive any United Way funding?

If so, how much last fiscal year? \$ _____ Percent of budget _____%

Does the organization receive any federal/state funding?

If so, how much last fiscal year? \$ _____ Percent of budget _____%

If a grant is awarded, what is the organization name to which checks should be made payable (if different from above)? _____

I certify that the above information is correct and that I am authorized by the governing board of this organization to submit this grant application to The Chambers Family Foundation.

Signature of Chief Executive Officer: _____

Date _____ Printed Name: _____

For Office Use Only

_____ Application Complete _____ Letter and/or Narrative _____ Prior Grants _____ Project Budget

_____ Financial Statement _____ Board _____ 501(c)(3) IRS Letter _____ Proposal Complete

Process _____ May 200__ Process: _____ November 200__ _____ Proposal Incomplete: Notify Applicant

Mission Statement

(What We Want To Do)

The mission of the Chambers Family Foundation is to identify, research and help fund projects and programs in the fields of Education, Arts, Medical, Health, and Human Needs that benefit the residents and the communities of Lane, Benton and Deschutes Counties.

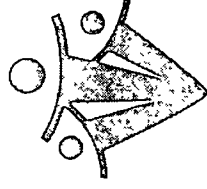
Vision Statement

(What We Hope To See As A Result)

Through our support of a wide range of inspirational programs and our desire to carry on the heritage of philanthropy, we hope to improve the quality of the human experience of our neighbors.

Generally, the Foundation will not fund, and only in exceptional circumstances will it be able to consider, requests in the following areas:

- Pass-through agencies
- Capital construction projects
- Environmental projects
- Grants for basic research
- Grants or loans to individuals
- General fund-raising drives



CHAMBERS
FAMILY
FOUNDATION

GRANT APPLICATION
& GUIDELINES

The Chambers Family Foundation

2295 Coburg Road, Suite 304
Eugene OR 97401
(541) 484-2419

*"Have as your goal to do your best
and to make a difference. We are in
the world to make a difference, and
everything we do changes the
world."*

..Oliver Wendell Holmes

FUNDING PRIORITIES

The Foundation gives priority to projects and programs targeted by members of The Chambers Family Foundation in the fields of arts, education, medical, health, and human needs in Lane, Benton and Deschutes Counties in Oregon.

The Foundation will consider those projects with the greatest potential for furthering Foundation values and for benefiting the community. Additionally, we seek projects that result in assisting individuals to achieve their highest potential.

For larger requests (over \$5,000), preference is given to specific projects over general operating support; prevention over rehabilitation; underlying causes for concern rather than short-term symptoms, and independent charitable organizations over traditionally taxpayer supported organizations.

The Foundation generally will not make more than one grant per organization per year. Typically, grants are made with no implied renewals, but we will entertain multi-year proposals in appropriate circumstances.

The Foundation will examine on a continuing basis the quality of its funded programs by evaluating what is accomplished against what could and should be accomplished.

HOW TO APPLY FOR A GRANT

Complete the two-page Grant Application in this packet and attach:

Additional information concerning the Project for which grant is requested

- a) A narrative proposal and/or letter to help the Foundation understand your organization and grant request. Specify the request amount your organization is seeking or, if unknown, a narrow suggested range. List any recent notable programs or progress that your organization has experienced or anticipates. Include a brief description of plans for future years, if applicable. Tell us how this project serves your mission. Please limit this response to no more than two typewritten pages.
- b) A detailed budget for the proposed project. Include other sources of funding not being requested here.

Additional information regarding the **Organization** requesting grant

- a) IRS determination letter indicating the qualification of the organization under Section 501(c)(3).
- b) List of your Board of Directors.
- c) Current financial statements prepared by an accountant or a copy of the most recent 990 tax return

PROPOSAL REVIEW AND GRANT DECISIONS

Proposals are normally reviewed and funding decisions made during the months of May and November.

Proposals can be submitted at any time but must be received in their entirety by **March 31** or **September 30** to be considered at the next Trustees' meeting.

The Foundation will focus its assessment on the quality and potential of the project rather than the quality of the written grant proposal.

If a proposal has been declined, but the Foundation indicates it would be appropriate, it may be resubmitted for consideration at a later time.

Site visits for larger grant requests may be conducted prior to entertaining the funding appeal.

If you have questions regarding submission of a proposal, you are welcome to contact Lorie Lind, Chambers Family Foundation, at (541) 484-2419.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Chambers Family Foundation		Employer identification number 93-1266648	
	Number, street, and room or suite no. If a P.O. box, see instructions. 2295 Coburg Road, Room No. 304			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Eugene OR 97401			

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► Carolyn S Chambers, trustee 2295 Coburg Road Eugene OR Eugene OR 97401.

Telephone No. ► 541-485-5611

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN _____). If this is for the whole group, check this box. ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year 2009 or

► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,982
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,127
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.