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Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

FOT	calendar	ryear 2009, or ta	ix year beginning			, and end	ling		
G (Check all	that apply:	Initial retur		Initial return of a fo	•	arity	Final retur	1
		Name of found	Amended r	eturn	Address chan	ige		Name change	
	the IRS	Name or round	aliuli					A Employer identification	n number
	label nerwise.	NORTON	& BARBAR	A PECK	FAMILY FOUN	ИОТТАСТ		93-1247276	;
• • •	print				elivered to street address)		Room/suite	B Telephone number	<u></u>
	r type	2221 OA	K STREET			14	46	(503)992-2	2261
	Specific	City or town st	ate, and ZIP code					C If exemption application is	——————————————————————————————————————
inst	ructions.		GROVE, O	R 971	16-1970			D 1. Foreign organization	
H	Check typ	e of organization			cempt private foundation			Foreign organizations mechack here and attach contacts.	eeting the 85% test,
	Sectio	n 4947(a)(1) nor	nexempt charitable		Other taxable private founds	ation		E If private foundation sta	
I Fa	air marke	t value of all asse	ts at end of year	J Accounts	ng method: X Cash	Accrua		under section 507(b)(1	
(fi	rom Part	t II, col (c), line		O1	ther (specify)			F If the foundation is in a	60-month termination.
	\$		<u>503,346.</u>	(Part I, colu	mn (d) must be on cash l	basis.)		under section 507(b)(1	
Pa	—— (m	he total of amounts	ue and Expenses in columns (b), (c), an amounts in column (a	d (d) may not	(a) Revenue and expenses per books	(b) Net inve		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Co	ntributions, gifts,	grants, etc., rece	ved	890.			N/A	
	1 -		oundation is not required t	attach Sch B					
	3 Inte	erest on savings and sh investments	temporary			ļ			
	4 Div	vidends and inter-	est from securities	}	6,975.	4	<u>,350.</u>		STATEMENT 1
	5a Gro	oss rents							<u> </u>
	b Net	rental income or (lo	ss)			<u> </u>			
ē		gain or (loss) from s	sale of assets not on I		60.	ļ			
Revenue	0 ass	ets on line 6a		60.		<u></u>			
æ	1 .	_	e (from Part IV, line 2)				60.		
	1	t short-term capi	•					 	
	Gro	come modification less sales less return						 	
	1	fallowances		=		 			
	c Gr	pss profitor les	EIAED						
	, ,	ner income		S S					
	12 To	Add Inus/1 t	fro û 8h21010	Q ∥	7,925.	4	,410.		
			rs, directors trustee		0.		0.		0.
	14 Oth	er employee-sala	micz anu Manas						
	15 Per	nsion plan Grip	Myee Henesses			 			<u> </u>
enses	16a Leg	gal fees	 -	MT 2	104.	<u> </u>	104.	<u> </u>	0.
ben	b Ace	counting fees		MT 3	2,175.		<u>,175.</u>	ļ	0.
Exp		ner professional f	ees ST	MT 4	4,315.	2	,718.	<u> </u>	0.
tive	17 Int		—					 	
Administrative	18 Tax			MT 5	131.	 	0.		0.
inis	1	preciation and de	pietion			<u> </u>		 	
Ē	ľ	cupancy	and machines					 	
and A	1	avel, conferences nting and publica			 			<u></u>	
3 ar		nting and publica her expenses		MT 6	5,600.	5	,600.		0.
iting	24 To	tal operating and		111 0			, , , , ,		
Operating	AY	penses. Add line			12,325.	10	,597.		0.
ŏ	25 Co	ntributions, gifts,	_		32,846.				32,846.
	J	_	disbursements.						
	(d lines 24 and 25			45,171.	10	<u>,597.</u>		32,846.
		btract line 26 froi						_	}
	& Exc	ess of revenue over	expenses and disbu	sements	<37,246.	>			
	b Ne	t investment inc	ome (if negative, ent	er -0-)		 	0.		
	_c Ad	justed net incom	e (if negative, enter -	0-)		L		N/A	L

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2009) NOR	TON & BARBARA and Losses for Tax or	PECK FAM	ILY FOUN	DATION		93-124	7276 Page 3
(a) List and desci	ribe the kind(s) of property sold rehouse; or common stock, 200	(e g., real estate,	t inoonie	(b) How acquire P - Purchase D - Donation	ed (e	c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS	DIVIDENDS						
<u>b</u>							
<u>C</u>							
<u>d</u>							
<u>e</u>	(6) Depression allowed		-116 6			(1) 0	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (loss (e) plus (f) minus	
a 60.						(0) pido (1)	60.
b							00.
C		_					
d							
e							
Complete only for assets showin	g gain in column (h) and owned	by the foundation	on 12/31/69		(I) G	Gains (Col. (h) gain	minus
(i) F.M.V as of 12/31/69	(j) Adjusted basis	(k) E>	cess of col. (i)			k), but not less that Losses (from col. (
(1) F.W.V as 01 12/3 1/69	as of 12/31/69	over	col (j), if any				''))
a							60.
b							<u></u>
С							
d							
_e	· · · · · · · · · · · · · · · · · · ·						
		nter in Part I, line		7			60
2 Capital gain net income or (net ca	pital loss) \int If (loss), ente	r -0- ın Part I, line	7	f 2	_		60.
3 Net short-term capital gain or (los	,) and (6):					
If gain, also enter in Part I, line 8,	column (c).			 		NT / 7	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e)	for Poducod	I Tay on Not	Investmen	t Inco	N/A	
<u> </u>					11100		
(For optional use by domestic private	toundations subject to the secti	on 4940(a) tax on	i net investment ir	icome.)			
If section 4940(d)(2) applies, leave th	us part blank.						
Was the foundation liable for the sect	ion 1012 tay on the dietrihutahle	amount of any ve	ear in the hase ne	riod?			Yes X No
If "Yes," the foundation does not qual				ilou ·			100 223 100
1 Enter the appropriate amount in e				es.			
(a)	(b)			(c)		Dietrik	(d) oution ratio
Base period years Calendar year (or tax year beginnin	ng in) Adjusted qualifying	distributions	Net value of no	ncharitable-use a	assets	(col. (b) div	ided by col. (c))
2008	· y ···/	34,020.		610,	538.		.055721
2007		32,000.		711,			.044996
2006		27,400.		670,	467.		.040867
2005		25,975.		567,	916.		.045737
2004		23,882.		520,	<u>803.</u>		.045856
						1	_
2 Total of line 1, column (d)						2	.233177
3 Average distribution ratio for the 5	5-year base period - divide the to	otal on line 2 by 5,	or by the number	of years			
the foundation has been in exister						3	.046635
4 Enter the net value of noncharitab	le-use assets for 2009 from Part	t X, line 5				4	506,503.
5 Multiply line 4 by line 3						5	23,621.
							•
6 Enter 1% of net investment incom	ie (1% of Part I, line 27b)					6	0.
						_	00 601
7 Add lines 5 and 6						7	23,621.
							22 246
8 Enter qualifying distributions from						8	32,846.
If line 8 is equal to or greater than	line 7, check the box in Part VI,	line 1b, and comp	lete that part usin	g a 1% tax rate.			
See the Part VI instructions.						<u>_</u>	000 PE (0000)
000504 00 00 10						Fo	orm 990-PF (2009)

	n 990-PF (2009) NORTON & BARBARA PECK FAMILY FOUNDATION 93-1247	276		Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%			0.
	of Part I, line 27b			
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Add lines 1 and 2			0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			0.
	Credits/Payments:			
	2009 estimated tax payments and 2008 overpayment credited to 2009			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			^
	Total credits and payments. Add lines 6a through 6d			<u>0.</u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			0.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u> </u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Refunded ▶ 11 Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
14	any political campaign?	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
Ü	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	_ _		
	distributed by the foundation in connection with the activities			
С	E Did the foundation file Form 1120-POL for this year?	1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. > \$ 0. (2) On foundation managers. > \$ 0.			!
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers ▶\$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>X</u> _
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a_		X
b	olf "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:]
	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 	_	37	}
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)]
	OR CONTRACTOR OF			
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	8b	X	
_	of each state as required by General Instruction G? If "No," attach explanation	OD	47	
9		9		х_
40	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	10		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	n 990	-PF	

	1990-PF (2009) NORTON & BARBARA PECK FAMILY FOUNDATION 93-124 ort VII-A Statements Regarding Activities (continued)	<u>7276</u>	F	Page 5
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	,,		v
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	11		<u> </u>
-	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
-	Website address ► N/A			
14	The books are in care of ► BARBARA PECK Telephone no. ► 503-9	92-2	261	
	Located at ► 2221 OAK STREET #446, FOREST GROVE, OR ZIP+4 ►9			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
_	Organizations relying on a current notice regarding disaster assistance check here		{	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1c		X
2	before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"		
2	defined in section 4942(j)(3) or 4942(j)(5)):	1 1		
9	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		1	
-	before 2009?			
	If "Yes," list the years ,,,,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>	1 1	Ì	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	1		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		į	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	,	-	X
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<u> 4b </u> rm 990		
	04	ハリ コラし	1 (,	2003)

orm 990-PF (2009) NORTON & BARBARA PECK FA	MILY FOUNDAT	ION	93-12472	276 Page
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir		[1 1
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				1 1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f				
expenditure responsibility for the grant?		1/A ∐ Y€	es L No	
If "Yes," attach the statement required by Regulations section 53 494				} }
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1
a personal benefit contract?		Ye	es X No	.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		ļ_	6b X
If "Yes" to 6b, file Form 8870			[]	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	7b
b If yes, did the foundation receive any proceeds or have any net income attribut Book VIII Information About Officers, Directors, Trust		nagere Highly		70
Part VIII Paid Employees, and Contractors	ees, roundation wia	anagers, nigni	y	
List all officers, directors, trustees, foundation managers and their	compensation.			
, , , , , , , , , , , , , , , , , , , ,		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	account, other allowances
	to pooliion	untor 0 j	001117011302011	
SEE STATEMENT 8		0.	0.	0.
				1
				İ
Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	T 4-3 Evenence
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
	devoted to position	ļ.,	compensation	allowances
NONE				
				
			Ì	
				
				
	{			
				
otal number of other employees paid over \$50,000	L			
Ctal named of other employees paid over 400,000		***	Form	990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	<u>INDATION</u> 93-1	L247276 Page 7
Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services. If none, enter		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(C) Componsation
otal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u> </u>
	tical information such as the	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers proc	duced, etc.	Expenses
N/A		,
}		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
N/A		
All other program-related investments See instructions.		
		0.
otal. Add lines 1 through 3		Form 990-PF (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	282,549.
	Average of monthly cash balances	1b	231,667.
	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	514,216.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	514,216.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,713.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	506,503.
6	Minimum investment return Enter 5% of line 5	6	25,325.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	25,325.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	20	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,325.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	25,325.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,325.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		20.046
a	(), ====	1a	32,846.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	22 046
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	32,846.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	Λ
_	income. Enter 1% of Part I, line 27b	5	<u>0.</u> 32,846.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualities for tr	ie Section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

Part XII, Inne 4: S 32,846. a Applied to 2006, but not more than line 2a by Applied to undistributed income of prior years (Election required - see instructions) * c Treated as distributions out of corpus (Election required - see instructions) * d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed income in octume (a)) d Enter the net total of each column as indicated below. a Corpus Add innes 3f. 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 5 b Prior years' undistributed income. Subtract line 5 d Frior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2008 Subtract line 4a from line 6c. Taxable amount - see instructions undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions undistributed income for 2009. Subtract line 4a from line 6c from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed on come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed on come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed on come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed on come for 2009. Subtract line		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Understands regioner damy, as of the end of 2009	1 Distributable amount for 2009 from Part XI,				
2 London Section According from the Color of the Color o	line 7				25,325.
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20.06 . 438 . 3	a Enter amount for 2008 only			30,527.	
3 Excess distributions carryover, if any, to 2006 a From 2006 b From 2006 c From 2006 c From 2006 c From 2006 c From 2008 c Fr	h Total for prior years.				
From 2004			438.		
From 2005	3 Excess distributions carryover, if any, to 2009				
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0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9 Excess distributions carryover to 2010.				
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b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	10 Analysis of line 9:				
c Excess from 2007 d Excess from 2008 e Excess from 2009	a Excess from 2005				
d Excess from 2008 e Excess from 2009	b Excess from 2006				
e Excess from 2009	c Excess from 2007				
e Excess from 2009	d Excess from 2008				

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Form 990-PF (2009) NORTON Part XIV Private Operating F	& BARBARA P	ECK FAMILY	FOUNDATION		47276 Page 10
			II-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for			▶ └		
b Check box to indicate whether the found		ig foundation described		4942(J)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0000	Prior 3 years	(4) 0000	(a) T . (a)
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for	į				
each year listed			-	 	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			 		
d Amounts included in line 2c not			1	1	
used directly for active conduct of					
exempt activities		·		 	
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			ļ	<u> </u>	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					•
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section	ļ				
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	ore in assets
at any time during t	he year-see the i	nstructions.)			
1 Information Regarding Foundatio	n Managers:				
List any managers of the foundation whyear (but only if they have contributed in	o have contributed more t		tributions received by the	foundation before the clos	se of any tax
SEE STATEMENT 10					
b List any managers of the foundation who other entity) of which the foundation has	o own 10% or more of the s a 10% or greater interes	e stock of a corporation t.	(or an equally large portion	on of the ownership of a pa	artnership or
NONE		_			
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		—·—·
	nly makes contributions to	o preselected charitable	organizations and does r	not accept unsolicited requ complete items 2a, b, c, and	ests for funds. If I d,
a The name, address, and telephone number	 				
SEE STATEMENT 11					
b The form in which applications should b	A cubmitted and informati	on and materials they s	horild include.		
	e Submitted and informati				
c Any submission deadlines:					
d Any restrictions or limitations on awards	, such as by geographica	areas, charitable fields	kinds of institutions, or o	other factors:	
023601 02-02-10					Form 990-PF (2009)

Form **990-PF** (2009)

▶ 3b

0.

Total 923611 02-02-10 Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated	business income	Evoludo	ed by section 512, 513, or 514	4.3
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a			code		
b					
C					
d					
е					-
f					
g Fees and contracts from government agencies					
Membership dues and assessments			ļ		
Interest on savings and temporary cash					
Investments			1 4	6 075	
Dividends and interest from securities Net rental income or (loss) from real estate:			14	6,975.	
a Debt-financed property			 		
b Not debt-financed property					
Net rental income or (loss) from personal			 		
property					
Other investment income			 		
Gain or (loss) from sales of assets other			1		
than inventory			14	60.	
Net income or (loss) from special events			1 - 1 -		
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b					
c			ļ ļ		
d					
				7 025	
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)		0.	<u> </u>	7,035.	7,035
ee worksheet in line 13 instructions to verify calculation	ıs)			10	1,055
Part XVI-B Relationship of Activitiene No Explain below how each activity for which					lishment of
▼ the foundation's exempt purposes (other					
					
į		· · · · · · · · · · · · · · · · · · ·			

FORM 990-PF DIVIDENI	OS AND II	NTERI	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE	GI	ROSS	AMOUNT		TAL GAINS VIDENDS	COLUMN (A AMOUNT)
CHARLES SCHWAB CHARLES SCHWAB - TAX EXEMPT	-	<u>-</u>	4,410. 2,625.		60.	4,3 2,6	
TOTAL TO FM 990-PF, PART I, I	JN 4		7,035.		60.	6,9	75.
FORM 990-PF	L	EGAL	FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSI PER BOO		(B) NET INVE MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITA E PURPOS	
LEGAL FEES	-	104.		104.			0.
_							0.
TO FM 990-PF, PG 1, LN 16A =	•	104.		104.			
TO FM 990-PF, PG 1, LN 16A =			NG FEES	104.		STATEMENT	3
FORM 990-PF		UNTII	NG FEES (B) NET INVE MENT INC	ST-	(C) ADJUSTED NET INCOME	(D) CHARITA	3 3 3
FORM 990-PF DESCRIPTION	ACCOU (A) EXPENSI PER BOO	UNTII	(B) NET INVE MENT INC	ST-	ADJUSTED	(D) CHARITA	3 3 3
FORM 990-PF DESCRIPTION ACCOUNTING FEES	ACCOU (A) EXPENSI PER BOO	UNTII ES OKS	(B) NET INVE MENT INC	EST-	ADJUSTED	(D) CHARITA	3 BLE
FORM 990-PF DESCRIPTION ACCOUNTING FEES TO FORM 990-PF, PG 1, LN 16B	ACCOU (A) EXPENSI PER BOO 2,2	UNTIN ES OKS 175.	(B) NET INVE MENT INC	2ST- COME 175.	ADJUSTED	(D) CHARITA	3 BLE ES 0.
FORM 990-PF DESCRIPTION ACCOUNTING FEES TO FORM 990-PF, PG 1, LN 16B	ACCOU (A) EXPENSI PER BOO 2,2	UNTIN ES OKS 175. OFESS	(B) NET INVE MENT INC 2,	2ST- COME 175. 175.	ADJUSTED	(D) CHARITA PURPOS STATEMENT (D) CHARITA	3 BLE S 0. 0. 4 BLE
FORM 990-PF DESCRIPTION ACCOUNTING FEES TO FORM 990-PF, PG 1, LN 16B FORM 990-PF	ACCOUNTY (A) EXPENSIVE PER BOOK (A) EXPENSIVE PER BOOK (A) EXPENSIVE PER BOOK	UNTIN ES OKS 175. OFESS	(B) NET INVE MENT INC 2, 2, SIONAL FE (B) NET INVE MENT INC	2ST- COME 175. 175.	ADJUSTED NET INCOME	(D) CHARITA PURPOS STATEMENT (D) CHARITA	3 BLE S 0. 0. 4 BLE

FORM .990-PF	TAXES				STA	TEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		(D) CHARITA PURPOS	
US TREASURY	131.		0.				0.
TO FORM 990-PF, PG 1, LN 18 =	131.		0.				0.
FORM 990-PF	OTHER E	XPENSES			STA	TEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		(D) CHARITA PURPOS	
OREGON CORPORATE DIVISION OREGON DEPARTMENT OF JUSTICE DIRECTOR TRAVEL BOARD OF DIRECTORS MEETING	50. 62. 5,263.	5,	50. 62. 263.				0.
EXPENSE	225.		225.				0.
TO FORM 990-PF, PG 1, LN 23	5,600.	5,	600.				0.
FORM 990-PF	CORPORAT	E STOCK			STA	TEMENT	7
DESCRIPTION			вос	OK VALUE		R MARKE' VALUE	T
DFA INTL LARGE CAP PORT DFA US LARGE CO PORT FIRST EAGLE GLOBAL FD CL A ISHARES RUSSELL 2000 INDEX PIMCO TOTAL RETURN INSTI. PIMCO UNCONSTRAINED TAX MANAG SPDR S&P MIDCAP 400 ETF TRU VANGUARD SHORT-TERM TAX	E	-		25,075. 75,880. 28,000. 24,794. 25,558. 25,233. 25,019. 130,541.		30,0 78,5 29,6 30,5 26,4 26,7 31,0 131,8	42. 62. 96. 94. 84.
TOTAL TO FORM 990-PF, PART II	, LINE 10B	-		360,100.		385,0	61.

	LIST OF OFFICERS, DIRECTORS AND FOUNDATION MANAGERS		STATEMENT 8	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
ROGER L. PECK 1100 MEADOWVIEW LANE RIDGECREST, CA 93555	VICE-PRESIDENT 0.00	0.	0.	0.
SUSAN B. HALL 8226 82ND AVE, NE SEATTLE, WA 98115	SECRETARY 0.00	0.	0.	0.
DONALD E. PECK 13720 SW BUTNER RD. BEAVERTON, OR 97005	TREASURER 0.00	0.	0.	0.
RICHARD A. HALL 8226 82ND AVE, NE SEATTLE, WA 98115	DIRECTOR 0.00	0.	0.	0.
TERRY A. MITCHELL 1100 MEADOWVIEW LANE RIDGECREST, CA 93555	DIRECTOR 0.00	0.	0.	0.
JAY GILE 4425 SW GOLF VIEW DRIVE CORVALLIS, OR 97333	DIRECTOR 0.00	0.	0.	0.
DEBI GILE 4425 SW GOLF VIEW DRIVE CORVALLIS, OR 97333	DIRECTOR 0.00	0.	0.	0.
DOUG WHIPPO 4766 SW AMANDA PLACE CORVALLIS, OR 97330	DIRECTOR 0.00	0.	0.	0.
SHARYL PECK-WHIPPO 4766 SW AMANDA PLACE CORVALLIS, OR 97330	CORRESPONDING 0.00	SECRETARY 0.	0.	0.
MARK BENDER PO BOX 245 NEWPORT, WA 99156	DIRECTOR 0.00	0.	0.	0.
D. SCONE BENDER PO BOX 245 NEWPORT, WA 99156	DIRECTOR 0.00	0.	0.	0.

Pappapa Pappa			-	
BARBARA B. PECK 2221 OAK STREET, #446 FOREST GROVE, OR 97116	PRESIDENT 0.00	0.	0.	0.
STEVEN L. PECK 11727 SW BOONES ROAD BEAVERTON, OR 97008	DIRECTOR 0.00	0.	0.	0.
JAMES A. PECK 3218 SHERIDAN WAY STOCKTON, CA 95219	DIRECTOR 0.00	0.	0.	0.
LORI PECK 3218 SHERIDAN WAY STOCKTON, CA 95219	DIRECTOR 0.00	0.	0.	0.
C. MICHAEL HALL 1115 21ST AVE. SOUTH SEATTLE, WA 98144	DIRECTOR 0.00	0.	0.	0.
JENNIFER THAMES 1115 21ST AVE. SOUTH SEATTLE, WA 98144	DIRECTOR 0.00	0.	0.	0.
LINDA WELLS 13702 RIDGE FARM SAN ANTONIO, TX 76230	DIRECTOR 0.00	0.	0.	0.
ESTHER GRAVIS 2221 OAK STREET, #446 FOREST GROVE, OR 97116	DIRECTOR 0.00	0.	0.	0.
CHARLES GRAVIS 2221 OAK STREET, #446 FOREST GROVE, OR 97116	DIRECTOR 0.00	0.	0.	0.
LAURA MEYERS 2221 OAK STREET, #446 FOREST GROVE, OR 97116	DIRECTOR 0.00	0.	0.	0.
MARCUS MEYERS 2221 OAK STREET, #446 FOREST GROVE, OR 97116	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PA	 GE 6, PART VIII	0.	0.	0.

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FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO APPLY
EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT

SECTION 4942(H)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS

PURSUANT TO IRC SEC.4942(H)(2) AND REG.53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM THE TAX YEAR ENDING 2006 FOR THE AMOUNT OF \$438.

FORM .990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 10

NAME OF MANAGER

ROGER L. PECK SUSAN B. HALL DONALD E. PECK SHARYL PECK-WHIPPO BARBARA B. PECK

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BARBARA PECK 2300 MASONIC WAY, #235 FOREST GROVE, OR 971161970

TELEPHONE NUMBER

503-992-2261

FORM AND CONTENT OF APPLICATIONS

REQUEST TO BE SUBMITTED ON FOUNDATION APPLICATION FORM, TOGETHER WITH 501(C) (3) DETERMINATION LETTER, CURRENT FINANCIAL STATEMENT, PROJECTED BUDGET AND LIST OF OFFICERS AND DIRECTORS.

ANY SUBMISSION DEADLINES

N/A

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTRIBUTIONS ONLY MADE TO QUALIFIED 501(C)(3) ORGANIZATIONS LOCATED IN STATES WHERE BOARD MEMBERS RESIDE

FORM .990-PF

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATION AND PURPOSE OF GR		AMOUNT
COEUR D'ALENE HOMES 624 W HARRISON AVE COEUR DALENE, ID 83814	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3)	1,000.
SANCTITY OF HOPE 700 SE CLAY ST PORTLAND, OR 97214	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	1,500.
SMART 101 SW MARKET STREET PORTLAND, OR 97201	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	1,000.
CHURCH OF MARY MAGDALENE 766 THOMAS STREET SEATTLE, WA 98109-5133	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	1,000.
SALVATION ARMY 351 SE OAK STREET HILLSBORO, OR 97116	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	3,000.
NORTHWEST DOWN SYNDROME ASSOCIATION 6826 NE GLISAN STREET PORTLAND, OR 97213	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	5,000.
CASA COURT APPOINTED SPECIAL ADVOCATES 100 WEST HARRISON, NORTH TOWER, SUITE 500 SEATTLE, WA 98119	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	1,000.
MITCHELL LAKE AUDUBON CENTER 10750 PLEASANTON RD SAN ANTONIO, TX 78221-9688	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3) O	4,146.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

NORTON & BARBARA PECK FAMILY FO	UNDATION		93-1247276
KING'S HARBOR CHURCH 1617 S PACIFIC COAST HWY, STE D REDONDO BEACH, CA 90277	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3)	5,000.
FIDO PO BOX 1896 CLACKAMAS, OR 97015	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3)	5,000.
SOUTH BAY CHILDREN'S HEALTH CENTER 410 S. CAMINO REAL REDONDO BEACH, CA 90277	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3)	4,200.
CARDV PO BOX 914 CORVALLIS, OR 97339	NONE TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION	501(C)(3)	1,000.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		32,846.