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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions	Name of foundation JUAN YOUNG TRUST		A Employer identification number 93-1245000
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (503) 697-4118
	City or town, state, and ZIP code LAKE OSWEGO, OR 97035-2564		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 19,004,004. (Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		345.	345.		STATEMENT 1
4 Dividends and interest from securities		739,677.	739,677.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-683,809.			
b Gross sales price for all assets on line 6a		2,356,352.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,267.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		57,480.	740,022.		
13 Compensation of officers, directors, trustees, etc.		220,000.	0.		220,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		510.	0.		510.
b Accounting fees STMT 5		18,840.	0.		18,840.
c Other professional fees STMT 6		81,237.	81,237.		0.
17 Interest					
18 Taxes STMT 7		-34,170.	5,601.		0.
19 Depreciation and depletion		367.	0.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		5,695.	0.		5,695.
24 Total operating and administrative expenses. Add lines 13 through 23		292,479.	86,838.		245,045.
25 Contributions, gifts, grants paid		1,600,000.			1,600,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,892,479.	86,838.		1,845,045.
27 Subtract line 26 from line 12		-1,834,999.			
a Excess of revenue over expenses and disbursements			653,184.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	273,232.	203,872.	203,872.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations			
b	Investments - corporate stock			
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other STMT 9	20,953,891.	19,188,619.	18,799,580.
14	Land, buildings, and equipment: basis ▶ 9,609.			
	Less: accumulated depreciation STMT 10 ▶ 9,057.	919.	552.	552.
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers)	21,228,042.	19,393,043.	19,004,004.

Liabilities

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.	

Net Assets or Fund Balances

	Foundations that follow SFAS 117, check here ▶ ☒ X			
24	Unrestricted	21,228,042.	19,393,043.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances	21,228,042.	19,393,043.	
31	Total liabilities and net assets/fund balances	21,228,042.	19,393,043.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,228,042.
2	Enter amount from Part I, line 27a	2	-1,834,999.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	19,393,043.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,393,043.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,356,352.		3,040,161.	-683,809.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			-683,809.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-683,809.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,758,123.	23,011,626.	.119858
2007	2,051,245.	27,036,559.	.075869
2006	2,262,354.	25,005,745.	.090473
2005	1,929,654.	23,872,362.	.080832
2004	1,720,726.	22,971,685.	.074906

2 Total of line 1, column (d)	2	.441938
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.088388
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	18,016,241.
5 Multiply line 4 by line 3	5	1,592,420.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,532.
7 Add lines 5 and 6	7	1,598,952.
8 Enter qualifying distributions from Part XII, line 4	8	1,845,045.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,532.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,532.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,532.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,468.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GOSW.ORG/JUANYOUNGTRUST</u>	13	X	
14	The books are in care of ► <u>DELAP LLP</u> Telephone no ► <u>(503) 697-4118</u> Located at ► <u>4500 SW KRUSE WY # 200, LAKE OSWEGO, OR</u> ZIP+4 ► <u>97035-2564</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		0.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTOINETTE K. ARENZ PO BOX 91429 PORTLAND, OR 97291	TRUSTEE 35.00	110,000.	0.	0.
SCOTT G. KLUSMANN 1980 WILLAMETTE FALLS, 120/252 WEST LINN, OR 97068	TRUSTEE 35.00	110,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,023,643.
b	Average of monthly cash balances	1b	257,348.
c	Fair market value of all other assets	1c	9,609.
d	Total (add lines 1a, b, and c)	1d	18,290,600.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,290,600.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	274,359.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,016,241.
6	Minimum investment return. Enter 5% of line 5	6	900,812.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	900,812.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,532.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,532.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	894,280.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	894,280.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	894,280.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,845,045.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,845,045.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,532.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,838,513.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				894,280.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	594,966.			
b From 2005	789,636.			
c From 2006	1,052,637.			
d From 2007	754,372.			
e From 2008	1,619,720.			
f Total of lines 3a through e	4,811,331.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	1,845,045.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				894,280.
e Remaining amount distributed out of corpus	950,765.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,762,096.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	594,966.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	5,167,130.			
10 Analysis of line 9				
a Excess from 2005	789,636.			
b Excess from 2006	1,052,637.			
c Excess from 2007	754,372.			
d Excess from 2008	1,619,720.			
e Excess from 2009	950,765.			

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 11

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

JUAN YOUNG TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GMO US EQUITY ALLOCATION	P	VARIOUS	VARIOUS
b	PIMCO ALL ASSET FUND	P	VARIOUS	VARIOUS
c	PIMCO TOTAL RETURN FUND	P	VARIOUS	VARIOUS
d	ARTIO INTERNATIONAL	P	VARIOUS	VARIOUS
e	TRUMBULL PROPERTY FUND	P	VARIOUS	VARIOUS
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 634,127.		951,492.	-317,365.
b 310,000.		347,856.	-37,856.
c 725,000.		711,507.	13,493.
d 850,000.		899,863.	-49,863.
e 126,534.		129,443.	-2,909.
f -289,309.			-289,309.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-317,365.
b			-37,856.
c			13,493.
d			-49,863.
e			-2,909.
f			-289,309.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-683,809.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	PENTIUM VI, 2.40GHZ (ED)	11/26/02	SL	5.00		HY17	2,169.				2,169.	2,169.		0.	2,169.
2	FILEMAKER PRO SOFTWARE, WD	11/06/02	SL	3.00		MQ17	2,800.				2,800.	2,800.		0.	2,800.
3	ALL PHASE COMPUTER, WD	12/01/02	SL	5.00		MQ17	1,105.				1,105.	1,105.		0.	1,105.
4	KIP D135 PRINTER/FAX	03/01/02	SL	5.00		MQ17	800.				800.	800.		0.	800.
5	AIO, HP D145 COLOR	02/28/03	SL	5.00		HY17	499.				499.	499.		0.	499.
6	KIP 1300 LASER PRINTER	06/02/03	SL	5.00		HY17	339.				339.	339.		0.	339.
7	DELL COMPUTER	01/08/06	SL	5.00		HY17	1,837.				1,837.	918.		367.	1,285.
	* TOTAL 990-PF PG 1 DEPR						9,603.				9,603.	9,603.		367.	9,057.

928111
04-24-09

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INVESCO INSTITUTIONAL EQUITY TRUST	97.
TRUMBELL PROPERTY FUND LP	248.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	345.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ARTIO INTERNATIONAL	226,719.	0.	226,719.
GMO	17,677.	0.	17,677.
INVESCO	39,114.	0.	39,114.
INVESCO	-91,996.	-91,996.	0.
INVESCO	-204,659.	-204,659.	0.
PIMCO ALL ASSET	183,807.	0.	183,807.
PIMCO TOTAL RETURN	198,903.	0.	198,903.
PIMCO TOTAL RETURN	7,346.	7,346.	0.
RMA MONEY FUND	338.	0.	338.
TRUMBELL PROPERTY FUND LP	73,119.	0.	73,119.
TOTAL TO FM 990-PF, PART I, LN 4	450,368.	-289,309.	739,677.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM PASSTHROUGH	1,267.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,267.	0.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CAROLYN MILLER PC	510.	0.		510.	
TO FM 990-PF, PG 1, LN 16A	510.	0.		510.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DELAP LLP	18,840.	0.		18,840.	
TO FORM 990-PF, PG 1, LN 16B	18,840.	0.		18,840.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
RV KUHN'S ADVISORY FEE	46,250.	46,250.		0.	
INVESCO MANAGMENT FEE	8,868.	8,868.		0.	
UBS ACCOUNT FEE	200.	200.		0.	
GMO MANAGEMENT FEE	127.	127.		0.	
TRUMBULL PROPERTY FUND	25,792.	25,792.		0.	
TO FORM 990-PF, PG 1, LN 16C	81,237.	81,237.		0.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	-40,871.	0.		0.	
STATE TAXES	1,100.	0.		0.	
FOREIGN TAXES	5,601.	5,601.		0.	
TO FORM 990-PF, PG 1, LN 18	-34,170.	5,601.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE, BOND	2,200.	0.		2,200.	
DUES AND MEMBERSHIP FEES	3,495.	0.		3,495.	
TO FORM 990-PF, PG 1, LN 23	5,695.	0.		5,695.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
VARIOUS INVESTMENTS	COST	19,188,619.	18,799,580.	
TOTAL TO FORM 990-PF, PART II, LINE 13		19,188,619.	18,799,580.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT	10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
PENTIUM VI, 2.40GHZ (ED)	2,169.	2,169.	0.	
FILEMAKER PRO SOFTWARE, WD	2,800.	2,800.	0.	
ALL PHASE COMPUTER, WD	1,105.	1,105.	0.	
HP D135 PRINTER/FAX	800.	800.	0.	
AIO, HP D145 COLOR	499.	499.	0.	
HP 1300 LASER PRINTER	399.	399.	0.	

JUAN YOUNG TRUST			93-1245000
DELL COMPUTER	1,837.	1,285.	552.
TOTAL TO FM 990-PF, PART II, LN 14	9,609.	9,057.	552.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PLEASE SEE CONTACT INFO ON WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST

TELEPHONE NUMBER

FORM AND CONTENT OF APPLICATIONS

PLEASE REQUEST APPLICATION FROM APPROPRIATE ADDRESS IN ATTACHED
SUPPLEMENTAL INFO (SEE WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST)

ANY SUBMISSION DEADLINES

SEE APPLICATION PACKET AT WWW.GOSW.ORG/JUANYOUNGTRUST

RESTRICTIONS AND LIMITATIONS ON AWARDS

501 (C) (3) ORGANIZATIONS IN OREGON PROMOTING THE HEALTH, EDUCATION AND/OR
WELFARE OF CHILDREN UNDER THE AGE OF 21.

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2009

<u>Recipient</u>	<u>City</u>	<u>State</u>	<u>Individual</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
"I Have a Dream" Foundation - Oregon	Portland	OR	n/a	170(b)(1)(A)(vi)	summer education program	5,000 00
Albertina Kerr Centers and Foundation	Portland	OR	n/a	509(a)(1)	mental health program	5,000 00
American Red Cross - Oregon Trail Chapter	Portland	OR	n/a	509(a)(1)	first aid and safety skills program	10,000 00
Arts Council of Pendleton	Pendleton	OR	n/a	509(a)(1)	arts education program	5,000 00
Assistance League of Salem	Salem	OR	n/a	509(a)(2)	school supply program	5,000 00
Bend Science Station	Bend	OR	n/a	509(a)(2)	science lab training program	10,000 00
Better People	Portland	OR	n/a	509(a)(1)	juvenile offender training program	7,000 00
Big Brothers Big Sisters Columbia Northwest	Portland	OR	n/a	509(a)(1)	mentoring program	5,000 00
Black United Fund of Oregon	Portland	OR	n/a	509(a)(1)	scholarship program	5,000 00
Bob and Pat Straub Environmental Learning Center, Inc	Salem	OR	n/a	170(b)(1)(A)(vi)	environmental education program	5,000 00
Boys and Girls Club of Albany	Albany	OR	n/a	509(a)(1)	prevention education program	5,000 00
Cascade Community School of Music	Bend	OR	n/a	509(a)(1)	music education program	10,000 00
Catholic Youth Organization of Portland/Camp Howard	Portland	OR	n/a	509(a)(1)	youth camp program	10,000 00
Central Oregon Community College Foundation	Bend	OR	n/a	509(a)(1)	scholarship program	2,500 00
Central Oregon Community College Foundation	Bend	OR	n/a	509(a)(1)	mentoring program	6,700 00
Chemeketa Community College Foundation	Salem	OR	n/a	509(a)(1)	scholarship program	2,500 00
Children's Relief Nursery	Portland	OR	n/a	509(a)(1)	early childhood education program	10,000 00
Christ the King Parish School	Milwaukie	OR	n/a	509(a)(1)	web design project	4,000 00
Clackamas Community College Foundation	Oregon City	OR	n/a	509(a)(1)	scholarship program	2,500 00
Columbia Cascade Housing Corporation	The Dalles	OR	n/a	509(a)(2)	after-school education program	5,000 00
Community Transitional School	Portland	OR	n/a	509(a)(1)	homeless children school	10,000 00
Concordia University	Portland	OR	n/a	509(a)(1)	capital campaign	12,000 00
Corban College and Graduate School	Salem	OR	n/a	509(a)(1)	technology upgrades	15,000 00
De La Salle North Catholic High School	Portland	OR	n/a	509(a)(1)	internship program	10,000 00
Eastern Oregon Regional Arts Council	LaGrande	OR	n/a	509(a)(1)	art education program	6,000 00
Ecumenical Ministries of Oregon, PICS	Portland	OR	n/a	509(a)(1)	high school program for international students	5,000 00
Emmaus Community Center	Salem	OR	n/a	509(a)(1)	after school education program	3,000 00
Eternal Impact	Oregon City	OR	n/a	170(b)(1)(A)(vi)	leadership education program	5,000 00
Farmworker Housing Development Corporation	Woodburn	OR	n/a	509(a)(1)	higher education conference	5,400 00
Fishtrap, Inc	Enterprise	OR	n/a	509(a)(1)	tuition assistance	5,000 00
Fr Bernard Youth Center	Mt Angel	OR	n/a	509(a)(2)	capacity building program	5,000 00
Franciscan Montessori Earth School	Portland	OR	n/a	509(a)(1)	tuition assistance	4,000 00
Friends of the Children - Portland	Portland	OR	n/a	509(a)(1)	summer mentorship program	5,000 00
Growing Gardens	Portland	OR	n/a	509(a)(1)	urban gardening program	10,000 00
Heart of Grant County	Canyon City	OR	n/a	170(b)(1)(A)(vi)	domestic violence prevention program	5,000 00
High Desert Museum	Bend	OR	n/a	509(a)(2)	educational programming	7,000 00
Holy Cross Catholic School	Portland	OR	n/a	509(a)(1)	financial assistance program	5,000 00
Holy Family Catholic School	Portland	OR	n/a	509(a)(1)	technology upgrades	10,000 00
Holy Redeemer Catholic School	Portland	OR	n/a	509(a)(1)	music education program	7,600 00
Homowo African Arts and Cultures	Portland	OR	n/a	509(a)(2)	music education program	5,000 00
Human Solutions	Portland	OR	n/a	509(a)(1)	family homeless shelter program	5,000 00
Imago Theatre	Portland	OR	n/a	509(a)(1)	theater arts program	4,000 00
Impact Northwest	Portland	OR	n/a	509(a)(1)	early childhood education program	5,000 00
Incight	Portland	OR	n/a	170(b)(1)(A)(vi)	scholarship program	15,000 00
Interstate Firehouse Cultural Center	Portland	OR	n/a	509(a)(1)	art education program	5,000 00
Jackknife-Zion-Horseheaven Historical Society	Estacada	OR	n/a	509(a)(2)	living history camp	10,000 00

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2009

<u>Recipient</u>	<u>City</u>	<u>State</u>	<u>Individual</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Kinship House	Portland	OR	n/a	509(a)(1)	foster care program	5,000 00
Lebanon Public Library-Senior Center Trust	Lebanon	OR	n/a	509(a)(2)	children's book collection	5,000 00
Listen to Kids	Portland	OR	n/a	509(a)(1)	child abuse prevention program	5,000 00
Lutheran Community Services Northwest	Portland	OR	n/a	509(a)(2)	immigrant education program	10,000 00
Medical Teams International	Tigard	OR	n/a	509(a)(1)	dental van treatment program	15,000 00
Metropolitan Family Service	Portland	OR	n/a	509(a)(1)	youth tutoring program	10,000 00
Metropolitan Youth Symphony	Portland	OR	n/a	509(a)(1)	youth music education program	10,000 00
Miracle Theatre Group	Portland	OR	n/a	509(a)(2)	theater and fine arts education program	7,000 00
Mt Hood Community College	Gresham	OR	n/a	509(a)(1)	scholarship program	2,500 00
Mt Hood Community College Foundation	Gresham	OR	n/a	509(a)(1)	scholarship program	2,500 00
Mt Hood Community College Foundation	Portland	OR	n/a	509(a)(1)	capital campaign	10,000 00
Mt Hood Kiwanis Camp	Portland	OR	n/a	509(a)(1)	disabled children's camp	7,100 00
Multnomah Bible College and Seminary	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Multnomah University	Portland	OR	n/a	509(a)(1)	technology upgrade project	10,000 00
New Moon Productions	Portland	OR	n/a	509(a)(1)	drama literacy program	5,000 00
Northeast Community Center	Portland	OR	n/a	509(a)(2)	youth community center program	5,000 00
Northwest Earth Institute	Portland	OR	n/a	509(a)(1)	sustainability learning program	5,000 00
Northwest Professional Dance Project	Portland	OR	n/a	509(a)(2)	dance therapy program	5,000 00
NW Disciples Wrestling Club	Milwaukie	OR	n/a	509(a)(1)	mentoring program	5,000 00
Opal Creek Ancient Forest Center	Portland	OR	n/a	509(a)(1)	summer camp program	5,000 00
Open Meadow Alternative Schools, Inc	Portland	OR	n/a	509(a)(1)	youth advocacy program	10,000 00
Oregon Business Leadership Network	Portland	OR	n/a	170(b)(1)(A)(vi)	summer work program	5,000 00
Oregon East Symphony and Chorale	Pendleton	OR	n/a	509(a)(1)	scholarship and instrument rental program	5,000 00
Oregon Hospice Association	Portland	OR	n/a	509(a)(1)	children's death support group	5,000 00
Oregon Independent College Foundation	Marylhurst	OR	n/a	509(a)(1)	ethics seminar	5,000 00
Oregon Outreach, Inc	Portland	OR	n/a	509(a)(1)	summer education program	5,000 00
Oregon Youth Conservation Corps, Inc	Salem	OR	n/a	509(a)(1)	river conservation program	3,000 00
Pacific Crest Community School	Portland	OR	n/a	509(a)(1)	technology upgrade	5,000 00
Parrott Creek Child & Family Services, Inc	Oregon City	OR	n/a	509(a)(1)	shelter and respite care program	10,000 00
Peninsula Wrestling	Portland	OR	n/a	509(a)(1)	mentoring program	5,000 00
Portland Hope Meadows	Portland	OR	n/a	170(b)(1)(A)(vi)	capital campaign	5,000 00
Portland Opportunities Industrialization Center, Inc	Portland	OR	n/a	509(a)(1)	summer education program	5,000 00
Portland Released-time Education Program	Portland	OR	n/a	509(a)(1)	released-time education program	7,000 00
Portland Rescue Mission	Portland	OR	n/a	509(a)(1)	homeless families program	10,000 00
Portland Revels	Portland	OR	n/a	509(a)(1)	children's music program	2,000 00
Portland Taiko	Portland	OR	n/a	509(a)(2)	music education program	5,000 00
Portland Urban Ministry Project	Portland	OR	n/a	509(a)(1)	children's theater program	10,000 00
Portland Youth Golf Association	Portland	OR	n/a	509(a)(1)	youth golf program	10,000 00
Portland YouthBuilders	Portland	OR	n/a	509(a)(1)	youth counseling program	6,000 00
Prepare the Way	Bend	OR	n/a	509(a)(1)	leadership education program	10,000 00
Project Hope	Portland	OR	n/a	509(a)(1)	GED education program	5,000 00
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	capital campaign	10,000 00
REACH Community Development	Portland	OR	n/a	509(a)(2)	youth savings program	5,000 00
REAP Inc	Portland	OR	n/a	509(a)(1)	leadership program	10,000 00
Remembering America's Heroes	Milwaukie	OR	n/a	509(a)(2)	living history program	5,000 00
Resolutions Northwest	Portland	OR	n/a	170(b)(1)(A)(vi)	conflict resolution program	4,000 00
Salem Leadership Foundation	Salem	OR	n/a	509(a)(1)	neighborhood education centers program	5,000 00
Self Enhancement, Inc	Portland	OR	n/a	509(a)(1)	youth educational and mentoring program	15,000 00
Showtime Athletics, Inc	Portland	OR	n/a	509(a)(1)	team building program	5,000 00
Sisters Christian Academy	Sisters	OR	n/a	509(a)(1)	tuition assistance program	5,000 00
SolTrekker	Portland	OR	n/a	170(b)(1)(A)(vi)	solar education program	5,000 00

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2009

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
St Andrew Nativity School	Portland	OR	n/a	509(a)(1)	scholarships	15,000 00
Stages of Life	Portland	OR	n/a	170(b)(1)(A)(vi)	songwriting workshops	5,000 00
Stand for Children Leadership Center	Portland	OR	n/a	509(a)(1)	educational improvement advocacy program	5,000 00
Stayton Public Library Foundation	Stayton	OR	n/a	509(a)(1)	storytelling program	5,000 00
Step It Up, Inc	Portland	OR	n/a	170(b)(1)(A)(vi)	internship program	5,000 00
Sycamore Lane Therapeutic Riding Center	Oregon City	OR	n/a	170(b)(1)(A)(vi)	therapeutic riding program	5,000 00
The Brooklyn Bay	Portland	OR	n/a	509(a)(2)	non-aggression training	5,000 00
The Center Foundation	Bend	OR	n/a	170(b)(1)(A)(vi)	concussion testing program	5,000 00
The Library Foundation	Portland	OR	n/a	509(a)(1)	library reading program	9,000 00
The Northwest Catholic Counseling Center	Portland	OR	n/a	509(a)(2)	counseling program	5,000 00
The Pangaea Project	Portland	OR	n/a	170(b)(1)(A)(vi)	leadership education program	5,000 00
The Salvation Army Pendleton Community Center	Pendleton	OR	n/a	509(a)(1)	youth capacity building project	5,000 00
The Shadow Project	Portland	OR	n/a	170(b)(1)(A)(vi)	at-risk youth outreach program	5,500 00
TLC - TnT	Portland	OR	n/a	509(a)(1)	summer mentorship program	5,000 00
Trinity Lutheran Church and School	Portland	OR	n/a	509(a)(1)	Latino educational scholarships	8,000 00
Tucker-Maxon Oral School	Portland	OR	n/a	509(a)(1)	hearing loss education program	5,000 00
Umatilla-Morrow Head Start, Inc	Hermiston	OR	n/a	509(a)(1)	healthy start program	5,000 00
University of Portland	Portland	OR	n/a	509(a)(1)	scholarship program	15,000 00
Willamette Falls Hospital Foundation	Oregon City	OR	n/a	509(a)(3), Type 1	child assessment program	5,200 00
Willamette Riverkeeper	Portland	OR	n/a	509(a)(1)	environmental education program	5,000 00
Willamette Valley Christian School	Brooks	OR	n/a	509(a)(1)	capital campaign	10,000 00
Youth Guidance Association	Portland	OR	n/a	509(a)(2)	sex offender treatment program	5,000 00
YWCA of Greater Portland	Portland	OR	n/a	509(a)(2)	academic and trauma therapy program	10,000 00
YWCA of Salem	Salem	OR	n/a	509(a)(2)	homeless family support program	7,000 00

TOTAL

800,000 00

Juan Young Trust
Western Division
Grants Paid in Fiscal Year 2009

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
Aloha High Booster Club, Inc	Aloha, OR	509(a)(2)	Education/HS Graduation 2009	1,800
American Cancer Society Oregon	Portland, OR	509(a)(1)	Health/Summer Program for Pediatric Cancer Patients	5,000
American Red C OR Pac CH	Eugene, OR	509(a)(1)	Health/Health & Safety Program	5,000
American Red Cross, S OR Chapter	Medford, OR	509(a)(1)	Health/Health and Safety Program	5,000
Autism Research & Resources of Oregon	Portland, OR	509(a)(1)	Health/Emergency Support Program	3,000
Beaverton Art Literacy Program Inc.	Beaverton, OR	501(c)(3)	Education/School Based Art Literacy Program	5,000
Beaverton HS Booster Club	Beaverton, OR	509(a)(2)	Education/Graduation Celebration	1,800
Beaverton Rotary Foundation	Beaverton, OR	509(a)(2)	Health/School Based Dental Screening & Aid	5,000
Benton Furniture Share	Corvallis, OR	509(a)(2)	Welfare/"Beds for Kids" Campaign	2,000
Birth to Three	Eugene, OR	509(a)(1)	Education/Teen Parent Program	10,000
Boys and Girls Clubs of the Rogue Valley	Grants Pass, OR	509(a)(1)	Education/Parenting Program	4,000
Broadway Rose Theatre	Tigard, OR	509(a)(1)	Education/Student Technical Internship Program Summer 2009	3,000
Camas Educational Network	Eugene, OR	509(a)(1)	Education/School Based Environmental Program	4,000
Candlelighters for Children	Portland, OR	509(a)(1)	Health/Family Camp	5,000
CARE Community Action Resource Enterprises	Tillamook, OR	509(a)(1)	Welfare/Basic Needs Program for Families	5,000
Care to Share	Beaverton, OR	509(a)(1)	Education/School Based Back to School Program 09-10	5,000
CASA of Douglas County Inc.	Roseburg, OR	509(a)(1)	Education/State-wide Capacity Building Project/GGG	10,000
CASA of Jackson County, Inc.	Medford, OR	509(a)(1)	Education/State-wide Capacity Building Project/GGG	10,000
CASA of Lincoln County	Newport, OR	509(a)(1)	Education/State-Wide Capacity Building Project/GGG	10,000
Center for Earth Leadership	Portland, OR	509(a)(1)	Education/School Based Eco-School Program	4,000
Chess For Success	Portland, OR	509(a)(1)	Education/School Based After-school Program	3,000
Children's Cancer Associaton	Portland, OR	509(a)(1)	Health/LifeSupport Family Enrichment	10,000
Children's Course	Portland, OR	509(a)(2)	Education/After School Life Skills Program	5,000
Children's Nursing Specialties, Inc.	Portland, OR	509(a)(2)	Health/Program for Medically Fragile Children	5,000

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
Clackamas County Children's commission	Marylhurst, OR	509(a)(1)	Education/Early Childhood Program	5,000
Clatsop Casa Program Inc	Astoria, OR	509(a)(1)	Education/State-Wide Capacity Building Project/GGG	10,000
Clatsop Community College Foundation	Astoria, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.clatsopcc.edu	5,400
Clatsop Community College Foundation -- Astoria		501(c)(3)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Coalition of Comm Health Clinics	Portland, OR	509(a)(1)	Health/Medication Assistance Program	4,000
Community Action Organization	Hillsboro, OR	509(a)(1)	Health/Opening Doors Program	6,000
Community Outreach, Inc.	Corvallis, OR	509(a)(1)	Education/Parenting Program/Family Support Services	5,000
Community Partners for Affordable Housing	Tigard, OR	509(a)(1)	Education/After-School Program	3,000
Corvallis Environmental Center, Avery House Nature Center	Corvallis, OR	501(c)(3)	Health/School Based Health & Nutrition Program	5,000
Crater Lake National Park Trust	Ashland, OR	509(a)(1)	Education/School Based Science Program	5,000
Dental Foundation of Oregon	Wilsonville, OR	509(a)(3)	Health/School Based Dental Program/Statewide	10,000
Doernbecher Children's Hspt. Fndt	Portland, OR	509(a)(2)	Health/Capital Campaign	15,000
Douglas County Youth Orchestra	Roseburg, OR	509(a)(1)	Education/School Based Music Program/Instrument Repair	1,000
Ecotrust	Portland, OR	509(a)(1)	Health/School Based Healthy Food Program	5,000
Evergreen Aviation Museum	McMinnville, OR	509(a)(1)	Education/School Based Field Trips	5,000
Family Building Blocks -- Polk County	Salem, OR	509(a)(1)	Education/Parenting for Healthy Families	7,000
Family Nurturing Center	Medford, OR	509(a)(1)	Education/Jackson Circle of Caring Program	9,000
Financial Beginnings	Portland, OR	501(c)(3)	Education/School Based Finance Program	4,000
Friendly House, Inc.	Portland, OR	509(a)(2)	Education/Summer Day Camp 2009	4,000
Friends of Tryon Creek State Park	Portland, OR	501(c)(3)	Education/Field Trip Program	3,000
Fruit and Flower Day Nursery of Portland	Portland, OR	509(a)(2)	Education/Early Childhood/Financial Aid	3,000
George Fox University	Newberg, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.georgefox.edu	12,000

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
Grants Pass Family YMCA	Grants Pass, OR	501(c)(3)	Health/Youth Obesity and Activities Project	3,200
Happy Trails Riding Center	West Linn, OR	509(a)(2)	Health/Equestrian Program for Disabled Children	5,000
Heart Gallery of Oregon	Portland, OR	509(a)(1)	Education/Metro Portland Program	5,000
Housing Development Corporation of NW OR/Bienestar	Hillsboro, OR	509(a)(1)	Education/School Based After School Programs	3,000
Josephine County CASA Program	Grants Pass, OR	Government	Education/State-Wide Capacity Building Project/GGG	10,000
KEX Kids Fund Program	Portland, OR	509(a)(1)	Health/Vision and Hearing Care	5,000
Lane CC Foundation	Eugene, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10	5,600
Lane Community College Foundation	Eugene, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge www.lanecc.edu/foundation	9,000
Lewis & Clark College	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.lclark.edu	12,000
LIFEWORKS NW	Portland, OR	509(a)(2)	Health/Children's Day Treatment Program	5,000
Lincoln Graduation, Inc/L.H.S.	Portland, OR	509(a)(1)	Education/HS Graduation 2009	1,800
Linfield College	McMinnville, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.linfield.edu	12,000
Linn Benton Food Share	Corvallis, OR	Government	Health/Youth Nutrition	7,000
Linus Pauling Institute, OSU Foundation	Corvallis, OR	509(a)(1)	Health/School Based Fitness Program	5,000
Literary Arts, Inc	Portland, OR	509(a)(2)	Education/School Based Writing Program	5,000
Looking Glass Youth & Family Services	Eugene, OR	501(c)(3)	Education/Independent Living Program/Foster Care Youth	3,000
LOVE, INC	Portland, OR	509(a)(1)	Welfare/Back to School Program	3,000
Marylhurst University	Marylhurst, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 WWW.MARYLHURST.EDU	10,000
Mid-Willamette Family YMCA	Albany, OR	509(a)(2)	Welfare/Summer Day Camp	3,000
MOMS Club of Astoria	Astoria, OR	509(a)(1)	Health/School Based Pre-K Physical Activity Program	5,000
Nestucca Valley Development Council c/o NHS 34660 Parkway Drive	Cloverdale, OR	509(a)(1)	Education/School Based Community 101 Program	5,000
New Avenues for Youth	Portland, OR	509(a)(2)	Education/Alternative School for Homeless Youth	5,000

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
Northwest Childrens Theater & School	Portland, OR	509(a)(2)	Education/School Based Arts Education Program	5,000
Northwest Portland Ministries Inc.	Portland, OR	509(a)(1)	Health/School Based Nutrition Program, Food For Kids Backpack	5,000
Oregon Child Development Coalition	Cornelius, OR	509(a)(1)	Health/Parenting Program/Health & Nutrition	5,000
Oregon Coast Aquarium	Portland, OR	509(a)(2)	Education/School Based Marine Science Program	10,000
Oregon Coast CC Foundation	Newport, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.occc.cc.or.us	5,400
Oregon Coast Community Action – CASA	Coos Bay, OR	509(a)(1)	Education/State-Wide Capacity Building Project www.orcca.us	10,000
Oregon Coast Community College Foundation	Newport, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Oregon Food Bank	Portland, OR	509(a)(1)	Education/School Based Learning Garden	7,000
Oregon Hospice Association	Portland, OR	509(a)(1)	Health/Family Program	3,000
Oregon Jewish Museum	Portland, OR	509(a)(2)	Education/School Based History Program	5,000
Oregon State University Foundation	Corvallis, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.oregonstate.edu	12,500
Oregon Symphony Association	Portland, OR	509(a)(1)	Education/School Based Youth Concerts	5,000
Oregon Trout/Freshwater Trust	Portland, OR	509(a)(1)	Education/School Based Environment Program	6,000
Oregon Zoo Foundation	Portland, OR	509(a)(1)	Education/Exhibits, Predators of the Serengeti	5,000
Outward Bound Wilderness, Inc dba OBWest	Portland, OR	509(a)(1)	Education/Scholarships	5,000
Over The Rainbow, Inc.	Sixes, OR	509(a)(1)	Health/Equestrian Physical Therapy Program	2,000
Pacific University	Forest Grove, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pacificu.edu	12,000
Parent Enhancement Program	Corvallis, OR	509(a)(2)	Education/Parenting Skills	5,000
PCC Foundation/Rock Creek Campus	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pcc.edu/foundation	9,000
PCC Foundation/Sylvania Campus	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pcc.edu/foundation	9,000
Pearl Buck Center	Eugene, OR	509(a)(2)	Education/Pre-School Program	5,000

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
Piano Santa Foundation	Portland, OR	509(a)(1)	Education/School Based Keyboard Program www.pianosanta.org	6,100
Portland Center Stage	Portland, OR	509(a)(2)	Education/School Based HS Theater Program www.pcs.org	2,000
Portland Children's Museum	Portland, OR	509(a)(2)	Education/Community Partners Program	5,000
Portland Columbia Symphony Orchestra Inc.	Portland, OR	509(a)(2)	Education/Youth Concerts	1,000
Portland OASIS/GSF	Portland, OR	509(a)(3)	Education/School Based Tutoring Program	5,000
Portland Parks Foundation	Portland, OR	509(a)(1)	Welfare/Project Inclusion	5,000
Portland State University Foundation	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pdx.edu/aiving	12,500
Providence Seaside Hospital Foundation	Seaside, OR	509(a)(1)	Health/Medical and Dental Care for Children	10,000
Providence St. Vincent Medical Foundation	Portland, OR	509(a)(1)	Health/The Child Life Program/Equipment	5,000
Rogue CC Foundation	Grants Pass, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Rogue Community College Foundation	Grants Pass, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.rccfoundation.org	5,400
Sacred Heart Medical Center Foundation	Eugene, OR	509(a)(1)	Health/Courageous Kids Summer Camp	5,000
Sauvie Island Center	Portland, OR	509(a)(1)	Education/Capacity Building	7,000
Saving Grace Pet Adoption Center	Winchester, OR	501(c)(3)	Welfare/Capital Campaign	1,000
School Garden Project Lane County	Eugene, OR	509(a)(1)	Education/School Based Earth Science Program	5,000
Seaside H.S. Booster Club	Seaside, OR	509(a)(2)	Education/ASPIRE Plus Program	5,000
Sisters of St. Mary of Oregon Foundation	Beaverton, OR	509(a)(3)	Education/Capital Campaign	10,000
Sisters of the Road	Portland, OR	509(a)(2)	Health/Nutrition Program	3,000
SOASTC	Grants Pass, OR	509(a)(1)	Health/School Based Prevention-Orientated Mental Health Program	10,000
SOLV	Hillsboro, OR	509(a)(2)	Education/School Based Environmental Program	5,000
Southridge HS Boosters Council Inc.	Beaverton, OR	509(a)(2)	Education/Graduation	1,800
Southwestern Oregon Community College Foundation	Coos Bay, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.socc.edu	5,400
Special Olympics Oregon	Portland, OR	509(a)(1)	Health/Healthy Athletes Program	7,000

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
St. Cecilia School	Beaverton, OR	501(c)(3)	Education/Capital Campaign	10,000
St. Francis School	Sherwood, OR	509(a)(1)	Education/Capital Campaign	10,000
ST. Luke Lutheran Church	Portland, OR	509(a)(1)	Welfare/Back-to-School Project	3,000
St. Mary's School	Albany, OR	509(a)(1)	Health/Nutrition Program	1,400
St. Pius Elementary School	Portland, OR	501(c)(3)	Education/Capital Campaign	5,000
St. Vincent de Paul Society of Lane County	Eugene, OR	509(a)(1)	Education/Summer School Program	5,000
Sunset High School Booster Club	Portland, OR	509(a)(2)	Education/Graduation Celebration	1,800
SW OR CC Fndt.	Coos Bay, OR	501(c)(3)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Tamarack Wellmess Center, Inc.	Eugene, OR	509(a)(2)	Health/Wellness Program for Disabled Children	2,000
Thomas Edison High School	Portland, OR	509(a)(1)	Education/Capital	10,000
Tigard Graduation Cel Comm	Tigard, OR	509(a)(2)	Education/HS Graduation 2009	1,800
Tillamook Bay CC Foundation	Tillamook, OR	509(a)(3)	Education/Annual JYT Scholarship Program 09-10 www.TillamookBaycc.org	3,800
Tillamook Bay Community College Foundation	Tillamook, OR	509(a)(3)	Education/Annual Scholarships 09-10 Miller Challenge	2,000
Tillamook County Women's Resource Center	Tillamook, OR	509(a)(1)	Education/School Based Teen Parent Program	5,000
Transitional Youth	Portland, OR	509(a)(1)	Welfare/Home Outreach Center Operational Costs	5,000
Tryon Life Community Farm	Portland, OR	509(a)(2)	Education/Staff Position of Youth Education Coordinator	3,000
Umpqua CC Foundation	Roseburg, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Umpqua Community College Foundation	Roseburg, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.umpqua.edu	5,400
United Methodist Church	Portland, OR	509(a)(1)	Education/Family Summer Camp	3,000
University of Oregon Foundation	Eugene, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.uoregon.edu	12,500
Virginia Garcia Memorial Foundation & Health Center	Cornelius, OR	509(a)(1)	Health/Family Development Program	5,000
Western Oregon University Foundation	Monmouth, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.wou.edu	6,000
Westview HS Parent Organization	Portland, OR	509(a)(2)	Education/HS Graduation 2009	1,800
White Shield Home/Salvation Army	Portland, OR	509(a)(1)	Education/Growing with Music/Parenting Program	5,000
Wilson Area Arts Council	Portland, OR	509(a)(2)	Education/School Based Arts Program	3,000

<i>Recipient</i>	<i>City + State</i>	<i>Tax Status</i>	<i>Purpose of Grant</i>	<i>\$ Total Amt Paid</i>
Wilson High School/OR PTA	Portland, OR	509(a)(1)	Education/H.S. Graduation 2009	1,800
WOMENSPACE	Eugene, OR	509(a)(1)	Education/School Based Youth Programs	5,000
Yachats Youth & Family Activities	Yachats, OR	509(a)(1)	Education/Summer Youth Programs	4,000
Young Audiences of Oregon, Inc.	Portland, OR	509(a)(2)	Education/School Based Dance Program	5,000
Grand Total for the Year:				\$ 800,000

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization JUAN YOUNG TRUST	Employer identification number 93-1245000
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. C/O DELAP LLP, 4500 SW KRUSE WAY, NO. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAKE OSWEGO, OR 97035-2564	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

DELAP LLP

- The books are in the care of ► **4500 SW KRUSE WY # 200 - LAKE OSWEGO, OR 97035-2564**
Telephone No. ► **(503) 697-4118** FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	13,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	8,000.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	5,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.****Form 8868** (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	JUAN YOUNG TRUST	93-1245000
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O DELAP LLP, 4500 SW KRUSE WAY, NO. 200	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAKE OSWEGO, OR 97035-2564	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DELAP LLP

- The books are in the care of **▶ 4500 SW KRUSE WY # 200 - LAKE OSWEGO, OR 97035-2564**

Telephone No **▶ (503) 697-4118**

FAX No. **▶**

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **▶**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning **▶**, and ending **▶**.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO RECEIVE DOCUMENTS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	13,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	13,000.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶**

Title **▶ CPA**

Date **▶**

Juan Young Trust
FORM 990-PF, PART II, BALANCE SHEET DETAIL

93-1245000
FOR THE YEAR ENDED 12/31/2009

PART II, LINE 13:		Cost	Market Value
<u>Units</u>	<u>Description</u>		
308,008.691	Pimco Total Return Instl CI	3,145,276	3,315,845
353.746	UBS Trumbull Property Fund LP	2,527,837	2,314,378
110,499.648	Artio International Equity Fund	3,395,477	3,120,510
227,942.123	Pimco All Asset Fund CI	2,770,314	2,619,055
155,659.818	Invesco Structured Core Equity Fund	1,901,535	2,056,850
943.270	Aurora Offshore Fund Limited Series 01/08	1,713,600	2,438,475
608.570	Aurora Offshore Fund Limited Series 06/08	700,000	672,438
225.180	Aurora Offshore Fund Limited Series 08/08	250,000	248,812
443,468.595	GMO - US Sector Fund - III	2,784,579	2,066,564
		<u>19,188,619</u>	<u>18,852,926</u>