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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning and ending G Check all that apply Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer Identification number Use the IRS lahei JUAN YOUNG TRUST 93-1245000 Otherwise. print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. C/O DELAP LLP, 4500 SW KRUSE WAY (503) 697-4118 200 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. LAKE OSWEGO, 97035-2564 D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation Section 501(c)(3) exempt private foundation Check type of organization X Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method X Cash Accrual under section 507(b)(1)(A), check here (from Part II, col. (c), line 16) Other (specify) F If the foundation is in a 60-month termination ▶\$ 19,004,004. (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part | Analysis of Revenue and Expenses (d) Disbursements for chantable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 345. 345 STATEMENT 739,677. 739,677. STATEMENT 4 Dividends and interest from securities 5a Gross rents D Net rental income or (loss) -683,8096a Net gain or (loss) from sale of assets not on line 10 Revenue 2,356,352. 0 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less b Less Cost of c Gross profit of STATEMENT 1,267 0. Other income 57,480. 740,022. Intal Add Inf officers, Current 220,000 0. 220,000. Compensation o 14 Other employee salaries and wages 15 Pension plans, employee benefits and Administrative Expenses STMT 510. 0. 510. 16a Legal fees 5 STMT 18,840. 18,840. 0. **b** Accounting fees 6 81,237. c Other professional fees STMT 81,237. 0. 17 Interest -34,170STMT 7 5,601 Ō. 18 Taxes 367 19 Depreciation and depletion 0. 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 5,695. STMT 8 0. Operating 23 Other expenses 5,695. Total operating and administrative 292,479. 86,838. expenses. Add lines 13 through 23 245,045. ,600,000. Contributions, gifts, grants paid 1,600,000. 26 Total expenses and disbursements. Add lines 24 and 25 1,892,479 86,838 1,845,045. 27 Subtract line 26 from line 12 -1,834,999. a Excess of revenue over expenses and disbursements 653,184 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions Form **990-PF** (2009)

93-1245000

D	24	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	beginning of year	E110 0	ı yeai
_	ī		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	0.7.0		200
	2	Savings and temporary cash investments	273,232.	203,872.	203,872.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable -			
		Less allowance for doubtful accounts	•		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	ĺ .	Less allowance for doubtful accounts		:	
(D		Inventories for sale or use			
Assets	1	· · · · · · · · · · · · · · · · · · ·	-		
Ass		Prepaid expenses and deferred charges		-	
-		Investments - U S and state government obligations			
		Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	1	Less accumulated depreciation			
	12	Investments - mortgage loans		<u></u>	
	13	Investments - other STMT 9	20,953,891.	19,188,619.	18,799,580.
	14	Land, buildings, and equipment basis ► 9,609.			·
		Less accumulated depreciation STMT 10 ▶ 9,057.	919.	552.	552.
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	21,228,042.	19,393,043.	19,004,004.
	17	Accounts payable and accrued expenses		•	
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
喜	21	Mortgages and other notes payable			
Ë		Other liabilities (describe)			
		The manifest (asserted P			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	Ť	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted	21,228,042.	19,393,043.	
anc anc	25	Temporarily restricted	21/220/0120	23 / 030 / 0101	
3ali	26	Permanently restricted			
ğ	20	Foundations that do not follow SFAS 117, check here			
Ē		•	İ		
ō		and complete lines 27 through 31.			
ats	27	Capital stock, trust principal, or current funds			
SS	28	Paid-in or capital surplus, or land, bldg, and equipment fund	-		
Net Assets or Fund Balan	29	Retained earnings, accumulated income, endowment, or other funds	21 220 042	10 202 042	
ž	30	Total net assets or fund balances	21,228,042.	19,393,043.	
			21 220 042	10 202 042	
	31	Total liabilities and net assets/fund balances	21,228,042.	19,393,043.	
F	art	Analysis of Changes in Net Assets or Fund B	alances		
<u> </u>	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	1	<u> </u>
•		st agree with end-of-year figure reported on prior year's return)		1	21,228,042.
2		r amount from Part I, line 27a		2	-1,834,999.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	19,393,043.
		eases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	Numa (h) line 30	6	19,393,043.
<u>. </u>	ıvıa	i not 2330t3 of fund palatices at end of year finite 4 finitus line 3) - Fall II, Cl	nama (u), iiile 30		Form 990-PF (2009)
					rum 330-r (2009)

Form 990-PF (2009) JUAN YOUNG TRUST 93-1245000 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold (e.g., real estate. (c) Date acquired (d) Date sold Purchase (mo, day, yr) (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co) D - Donation 1a SEE ATTACHED STATEMENT C e (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) þ C 2,356,352. 3,040,161. -683,809. 8 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col (i) Losses (from col (h)) (i) FMV as of 12/31/69 as of 12/31/69 over col (j), if any C d -683,809е If gain, also enter in Part I, line 7 -683,809. 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year, see instructions before making any entries (d)
Distribution ratio
(col. (b) divided by col (c)) (a) Base period years (b) (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 2,758,123. 23,011,626. .119858 2008 2,051,245. 27,036,559. .075869 2007 2,262,354. 25,005,745. .090473 2006 1,929,654 23,872,362. 2005 1,720,726. 22,971,685. 2004 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4

.080832 .074906 .441938 .088388 18,016,241. 1,592,420. Multiply line 4 by line 3 5 6,532. Enter 1% of net investment income (1% of Part I, line 27b) 6 1,598,952. Add lines 5 and 6 7 8 1,845,045. Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

See the Part VI instructions

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 49-	40(b), 4940(e), or	1948 - s	ee instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" of	on line 1				
•	Date of ruling or determination letter (attach copy of letter if necessary-sec	e instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and		1		6,5	32.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, I	line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter	-0-)	2			0.
3	Add lines 1 and 2		3		6,5	<u>32.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter	г -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter-0-		5		6,5	32.
6	Credits/Payments					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 <u>6a</u>	8,000.				
b	Exempt foreign organizations - tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)	5,000	<u>.</u>			
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d		7	1	3,0	00.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10		6,4	68.
		, 468 . Refunded ▶	11			0.
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or di	id it participate or interven	e in		Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see in	structions for definition)?		1b	,	Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of	of any materials publish	ed or			
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	0.	<u>.</u>			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im	nposed on foundation				
	managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	t, articles of incorporation,	or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?		N/.	A 4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory direction 	is that conflict with the sta	te law			
	remain in the governing instrument?			6		<u> X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	Х	
	If "Yes," complete Part II, col (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	OR					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ge	eneral (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942		endar			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete it			9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the	er names and addresses		10		X

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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X

X

3b

4a

Yes X No

N/A

during the year?

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Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	ıs X No		
 (2) Influence the outcome of any specific public election (see section 4955), o 	r to carry on, directly or indir				
any voter registration drive?			ıs X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y£	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or				
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	/-		
section 53 4945 or in a current notice regarding disaster assistance (see instru	· ·		· · · — -	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for					
expenditure responsibility for the grant?		N/A Ye	es No		
If "Yes," attach the statement required by Regulations section 53 4945	• •				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u></u>	[1 27]		
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.			₽		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6	es X No L		-
b If yes, did the foundation receive any proceeds or have any net income attribut.				7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation wa	anagers, n igni	y		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title and average	(c) Compensation	(d) Contributions to	(e)	Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acco	ount, other owances
ANTOINETTE K. ARENZ	TRUSTEE	emer-o-j	compensation	unc	J. 1003
PO BOX 91429	11100102				
PORTLAND, OR 97291	35.00	110,000.	0.		0.
	TRUSTEE				
1980 WILLAMETTE FALLS, 120/252					
WEST LINN, OR 97068	35.00	110,000.	0.		0.
			·		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	1 7 16		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e)	Expense ount, other
	devoted to position	(C) Compensation	and deferred compensation	allo	owances
NONE		1			
		ļ		<u> </u>	
		 		<u> </u>	
		 		ļ <u> </u>	
	-				
	<u> </u>	1	<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000			▶		0

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Part VIII Information About Officers, Directors, Trustees, Founds	ation Managers, Highly	
3 · Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1 N/A		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year or	n lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions		

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0.

Total. Add lines 1 through 3

P	Art X Minimum Investment Return (All domestic foundations m	nust complete this p	oart. Foreign fou	ndations,	see instructions.)
1 •	Fair market value of assets not used (or held for use) directly in carrying out charitable	e, etc., purposes			
а	Average monthly fair market value of securities			1a	18,023,643. 257,348. 9,609.
b	Average of monthly cash balances			1b	257,348.
C	Fair market value of all other assets			1 c	9,609.
d	Total (add lines 1a, b, and c)			1d	18,290,600.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	18,290,600.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	see instructions)		4	274,359.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part V. line 4		5	18,016,241.
6	Minimum investment return. Enter 5% of line 5	, .		6	900,812.
p	Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations check here		ing foundations ar	nd certain	<u>, </u>
1	Minimum investment return from Part X, line 6			1	900,812.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,532.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
C	Add lines 2a and 2b			2c	6,532.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	6,532. 894,280.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	894,280
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part	XIII, line 1		7	894,280
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purp	ooses			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	1,845,045
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitab	ole, etc., purposes		2	•
3	Amounts set aside for specific charitable projects that satisfy the				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, an	nd Part XIII, line 4		4	1,845,045
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigations.	stment			
	income Enter 1% of Part I, line 27b			5	6,532
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	1,838,513
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years w 4940(e) reduction of tax in those years	hen calculating wheth	er the foundation	qualifies fo	r the section

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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Intel 7 2 Undestribution score, if any, to 2009 a Einter amount for 2008 only a Total for prory years 3 Excess distributions carryover, if any, to 2009 a Finer 2004 594, 966. B From 2005 789, 636. From 2006 1, 052, 637. 4 From 2007 754, 377. 4 From 2007 1, 052, 637. 4 Fro	•	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Name	1 Distributable amount for 2009 from Part XI.				
2 Undestrouted recover, days, as of the exert of 2009 b Total for prior years 3 Excess distributions carryover, if any, to 2009 a From 2004 5 94, 966. From 2006 789, 636. From 2006 1, 052, 637. From 2006 1, 052, 637. From 2006 1, 052, 637. From 2006 1, 619, 720. From 2009	' !				894,280.
a Enter amount for 2009 only b Total for pror years 2 Excess distributions carryover, if any, to 2009 a From 2004 59 4, 966 b From 2005 78 9, 636 t From 2007 78 9, 636 t From 2007 78 9, 73 9, 73 9 t From 2007 17 614, 73 72 t From 2007 17 614, 73 73 72 t From 2007 17 614 or 2007 18 or 2007 1	<u>'</u>	······································	····		
b Total for prior years 3 Excess distributions carryover, if any, to 2009 a From 2005	· · · · · · · · · · · · · · · · · · ·			0.	
3 Excess distributions carryover, if any, to 2008 a From 2004	·	**************************************	······································		
a Frem 2004	,		0.		
b From 2005	3 Excess distributions carryover, if any, to 2009				
E From 2006 1, 052, 637, defrom 2007 754, 372, defrom 2008 1, 619, 720. defrom 2008 1, 619, 720. defrom 2008 1, 619, 720. defrom 2008 2, 2, 3, 4, 4, 2, 4, 4, 4, 811, 331. defrom 2008 2, 4, 811, 331. defrom 2008 2, 4, 811, 331. defrom 2008 3, 4, 2, 4, 4, 4, 4, 4, 4, 4, 4, 8, 4, 4, 8, 4, 4, 8,				ų	
### From 2007	b From 2005 789,636.				
### From 2007	c From 2006 1,052,637.				
1 Total of lines 3a through e 4 0 Justifying distributions for 2009 from Part XII, line 4 ≥ ≤ 1, 845, 045. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (flat introduct app	d From 2007 754,372.				
4 Qualifying distributions for 2008 from Part XII, line 4 № \$ 1,845,045. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a chapter of 2008 starbutables amount of corpus (Election required - see instructions) d Applied to 2008 distributable amount e Remaining amount distributed out of corpus E Remaining amount distributed out of corpus 6 Remaining amount distributed out of corpus 6 Enter be net total of each column as indicated below: 8 Corpus As of limits 31.6, and 48 Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6c from line 6b Taxable amount - see instrictions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instrictions e Undistributed income for 2008 Subtract line 4 a from line 2 Taxable amount - see instrictions e Undistributed income for 2009 Subtract line 4 a from line 2 Taxable amount - see instrictions e Undistributed income for 2009 Subtract line 4 a from line 2 Taxable amount - see instrictions e Undistributed income for 2009 Subtract line 4 a from line 2 Taxable amount - see instrictions e Undistributed income for 2009 Subtract line 4 a from line 2 Taxable amount - see instrictions e Undistributed income for 2009 Subtract line 4 a from line 6 a 10 Analysis of line 9 access from 2005 F Excess distributions carryover from 2004 not applied on line 5 or line 7 594,966. 574,372. 574,372. 45cxess from 2005 1,619,720.	e From 2008 1,619,720.				
Part XII, line 4 ► S 1, 845, 045. a Applied to 2008, but not more than line 2 b Applied to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount Remaining amount distributed out of corpus (Election required - see instructions) 5 Excess distributions camyous applied to 2000 0 (If an errorical repears in notimity (In the same amount must be shown in column (Is)) 5 Enter the rate total of each column as indicated below: a Corpus And line 31, 40, and 49 Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been sused, of on which the section 4942(2) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions c Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions carryover form 2004 not applied on line 5 or line 7 594,966. 574,372. 574,372. 6Excess from 2008 1,619,720.	f Total of lines 3a through e	4,811,331.			
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b Applied to undistributed income of prior years (Election required - see instructions) c 1 readed as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount de Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Part XII, line 4 ▶\$ 1,845,045.				
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(Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5	years (Election required - see instructions)	,,,	0.		
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5	c Treated as distributions out of corpus		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (if an amount appears in column (i), the same amount must be shown in column (ii) 5 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract tine 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 L Analysis of line 9 a Excess from 2005 L Analysis of line 9 a Excess from 2005 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2007 C Excess from 2008 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2007 A Excess from 2007 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis of line 9 a Excess from 2006 L Analysis	(Election required - see instructions)	0.			
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If an amount appears in column (d), the same amount must be shown in column (e) and the same amount must be shown in eolumn (e) and the same amount indicated below: 5,762,096. 5,762,096. 5,762,096. 5,762,096. 5,762,096. 6,762,096. 7,762,096. 5,762,096. 7,762,09	e Remaining amount distributed out of corpus	950,765.			
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indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions f Undistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions f Undistributed in come for 2008 Subtract line 4a from line 2 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract line 9 a Excess from 2005 DExcess from 2005 T 789, 636. b Excess from 2005 C Excess from 2006 T 754, 372. d Excess from 2008					
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line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 T 789, 636. b Excess from 2006 - CEXCESS from 2007 T 754, 3772. d Excess from 2008 1, 619, 720.	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,762,096.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a T 89, 636. b Excess from 2005 L 0, 52, 637. c Excess from 2005 L 2, 574, 372. d Excess from 2008 L 2, 619, 720.	b Prior years' undistributed income Subtract				
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d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 5,167,130. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 c Excess from 2007 d Excess from 2008 1,619,720.			0 -		
amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2005 c Excess from 2007 c Excess from 2007 d Excess from 2008 1, 619, 720.	<u> </u>	***************************************			
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4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 754,372. d Excess from 2008 1,619,720.	F				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 1, 052, 637. c Excess from 2008 1, 619, 720.				0.	
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be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005	· · · · · · · · · · · · · · · · · · ·				
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section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 1,052,637. c Excess from 2008 1,619,720.	7 Amounts treated as distributions out of	***************************************	· Ho · · · · · · · · · · · · · · · · · ·	Idlo moon rallow-"Illin' mil	
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 1,052,637. c Excess from 2008 1,619,720.	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 1 , 619, 720.	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 1, 619, 720.	8 Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a 5, 167, 130. 10 Analysis of line 9 a Excess from 2005 789, 636. b Excess from 2006 1, 052, 637. c Excess from 2007 754, 372. d Excess from 2008 1, 619, 720.	not applied on line 5 or line 7	594,966.			
Subtract lines 7 and 8 from line 6a 5, 167, 130. 10 Analysis of line 9 a Excess from 2005 789, 636. b Excess from 2006 1, 052, 637. c Excess from 2007 754, 372. d Excess from 2008 1, 619, 720.	9 Excess distributions carryover to 2010.				
a Excess from 2005 789,636. b Excess from 2006 1,052,637. c Excess from 2007 754,372. d Excess from 2008 1,619,720.		5,167,130.			
b Excess from 2006 1,052,637. c Excess from 2007 754,372. d Excess from 2008 1,619,720.	10 Analysis of line 9				***************************************
c Excess from 2007 754,372. d Excess from 2008 1,619,720.					
d Excess from 2008 1,619,720.	b Excess from 2006 1,052,637.				
e Excess from 2009 950, 765.					
	<u>e Excess from 2009</u> 950, 765.				

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
•	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount		
	Name and address (home or business)	or substantial contributor	recipient				
a ED	Paid during the year SEE STATEMENT 12				800,000.		
WD	SEE STATEMENT 13				800,000.		
					,		
					1600000		
—	Total Approved for future payment	<u> </u>	1	► 3a	1600000.		
J	NONE						
	Total		·	▶ 3h	0.		

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	Unrelated business income		y section 512, 513, or 514	(e)
	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	Business code	Amount	code	Amount	function income
a					
b					
c		••			-
d	i i				
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	345.	
4 Dividends and interest from securities			14	739,677.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal				·	
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-683,809.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a OTHER INCOME FROM					
b PASSTHROUGH			14	1,267.	
C	_				
d					
e					
2 Subtotal Add columns (b), (d), and (e)		(0.	57,480.	
3 Total. Add line 12, columns (b), (d), and (e)				13	57,48
See worksheet in line 13 instructions to verify calculations)				

Relationship of Activities to the Accomplishment of Exempt Purposes

,	Explain below now each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
-	
-	
Ť	

Part XVII	Information Regarding	Transfers To and	Transactions and	Relationships With	n Noncharitable
	Exempt Organizations				

the Code (other than section 50 (c)(s) organizations) or in section 527, relating to political organizations? 1 Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other transactions: (3) Relate of assets to a noncharitable exempt organization (3) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or services or performance of services or services	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of								Yes	No
(2) Other sases Ia(2) X		the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?								
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Complete only for assets snowin	g gain in column (h) and owned by t			sses (from col (h)) of col (h) gain ove	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	but n	ot less than "-0-")	
<u>a</u>				-	317,365.
b					-37,856.
С					13,493.
d					-49,863.
е					-2,909.
<u>f</u>				-	289,309.
9					
h					
1					
1			7. 15. 1		
k			7.u =		
1					
m					
n					
0					
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter -0	in Part I, line 7	2		683,809.
3 Net short-term capital gain or (los		\ \ \			
If gain, also enter in Part I, line 8, and If (loss), enter "-0-" in Part I, line 8	column (c)	}	3	N/A	
				-1/	

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM	FORM 990-PF PAGE 1		Ì			01	990-PF	•		•	1			•
Asset	Description	Date Acquired	Method	Life	S S S	Unadjusted Cost Or Basis	Bus Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	PENTIUM VI, 2.40GHZ (ED)	11/26/02	TS.	5.00	H X 7	2,169.	<u>. </u>	- · · · · •••	***	2,169.	2,169.		0	2,169.
	2 FILLIMAKER PRO SOFTWAR, #D	11/06/02 \$E	**********	3,44		7,800,		*********		2,640.	2,600.		tò.	3,800.
	3 ALL PHASE COMPUTER, WD	12/01/02	TS ST	5.00	MQ1 7	1,105.		***	•	1,105.	1,105.	•••	0	1,105.
	4 KP DIJS PRIBUBLIDE	43/01/62 \$L		5,00		\$04.		********		640	\$40.		ф.	404
	S AIO, HP D145 COLOR	02/28/03	TS	5.00	HY17	499.	···	***		499.	499.		• "	499.
	6 HP 1300 LASBR PRINTSR	45 6763 62		5,04	***	, M M		*********		334	338		₽>	393.
	7 DELL COMPUTER	01/08/06	SL	5.00	HY17	1,837.		***	••	1,837.	918.	•	367.	1,285.
······	* work sector pe i defi		*********	*********		£03,				-643°6	\$ £30°		367.	3,487.
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		**********		***********				••••	•••••					
928111														

FORM 990-PF INTEREST ON SAVINGS AN	ND TEMPORARY CA	ASH INVESTMENTS	STATEMENT 1
SOURCE			AMOUNT
INVESCO INSTITUTIONAL EQUITY TRUST TRUMBELL PROPERTY FUND LP			97. 248.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		345.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ARTIO INTERNATIONAL	226,719.	0.	226,719.
GMO	17,677.	0.	17,677.
INVESCO	39,114. -91,996.	0. -91,996.	39,114. 0.
INVESCO	-204,659.	-204,659.	0.
PIMCO ALL ASSET	183,807.	0.	183,807.
PIMCO TOTAL RETURN	198,903.	0.	198,903.
PIMCO TOTAL RETURN	7,346.	7,346.	0.
RMA MONEY FUND	338.	0.	338.
TRUMBELL PROPERTY FUND LP	73,119.	0.	73,119.
TOTAL TO FM 990-PF, PART I, LN 4	450,368.	-289,309.	739,677.
FORM 990-PF 05	THER INCOME	· · · · · · · · · · · · · · · · · · ·	STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOK		
OTHER INCOME FROM PASSTHROUGH	1,:	267.).
TOTAL TO FORM 990-PF, PART I, LINE	11 1.:	267.	<u> </u>

FORM 990-PF	LEGAL	FEES	S'	ratement 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CAROLYN MILLER PC	510.	0.		510.
TO FM 990-PF, PG 1, LN 16A =	510.	0.		510.
FORM 990-PF	ACCOUNTI	NG FEES	S	IATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAP LLP	18,840.	0.		18,840.
TO FORM 990-PF, PG 1, LN 16B	18,840.	0.		18,840.
FORM 990-PF C	OTHER PROFES	SIONAL FEES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RV KUHNS ADVISORY FEE INVESCO MANAGMENT FEE UBS ACCOUNT FEE GMO MANAGEMENT FEE TRUMBULL PROPERTY FUND	46,250. 8,868. 200. 127. 25,792.	46,250. 8,868. 200. 127. 25,792.		0. 0. 0. 0.
TO FORM 990-PF, PG 1, LN 16C	81,237.	81,237.		0.

FORM 990-PF	XAT	ES 			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
FEDERAL TAXES STATE TAXES	-40,871. 1,100.		0.			0.
FOREIGN TAXES	5,601.	5,6	501.			0.
TO FORM 990-PF, PG 1, LN 18	-34,170.	5,6	01.			0.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
INSURANCE, BOND DUES AND MEMBERSHIP FEES	2,200. 3,495.		0.			200.
TO FORM 990-PF, PG 1, LN 23	5,695.		0.		5,6	595.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	9
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKI VALUE	ĒT
VARIOUS INVESTMENTS		COST	19	9,188,619.	18,799,5	580.
TOTAL TO FORM 990-PF, PART I	I, LINE 13	=	19	9,188,619.	18,799,5	580.
FORM 990-PF DEPRECIATION OF	F ASSETS NOT	HELD FOR	INVI	ESTMENT	STATEMENT	10
DESCRIPTION		T OR BASIS		JMULATED RECIATION	BOOK VALU	JE
PENTIUM VI, 2.40GHZ (ED) FILEMAKER PRO SOFTWAR, WD ALL PHASE COMPUTER, WD HP D135 PRINTER/FAX AIO, HP D145 COLOR HP 1300 LASER PRINTER		2,169. 2,800. 1,105. 800. 499. 399.		2,169. 2,800. 1,105. 800. 499. 399.		0. 0. 0. 0.

JUAN YOUNG TRUST			93-1245000
DELL COMPUTER	1,837.	1,285.	552.
TOTAL TO FM 990-PF, PART II, LN 14	9,609.	9,057.	552.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PLEASE SEE CONTACT INFO ON WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST

TELEPHONE NUMBER

FORM AND CONTENT OF APPLICATIONS

PLEASE REQUEST APPLICATION FROM APPROPRIATE ADDRESS IN ATTACHED SUPPLEMENTAL INFO (SEE WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST)

ANY SUBMISSION DEADLINES

SEE APPLICATION PACKET AT WWW.GOSW.ORG/JUANYOUNGTRUST

RESTRICTIONS AND LIMITATIONS ON AWARDS

501 (C) (3) ORGANIZATIONS IN OREGON PROMOTING THE HEALTH, EDUCATION AND/OR WELFARE OF CHILDREN UNDER THE AGE OF 21.

Juan Young Trust

Eastern Division

Grants Awarded in Calendar Year 2009

THAVE A Dream* Foundation - OR n/a 170(b)(1)(A)(w) summer education program 5 Albertine Kerr Centers and Foundation Portland OR n/a S09(a)(1) mental health program 5 Foundation Portland OR n/a S09(a)(1) mental health program 5 American Red Cross - Oregon Trail Portland OR n/a S09(a)(1) first aid and safety skills program 10 Arts Council of Pendietion Pendietion OR n/a S09(a)(1) first aid and safety skills program 5 Assistance League of Salem Salem OR n/a S09(a)(2) school subply program 5 Bend Scence Station Bend OR n/a S09(a)(2) school subply program 5 Bend Scence Station Portland OR n/a S09(a)(2) school subply program 7 Big Brofflers Big Staters Columbia Portland OR n/a S09(a)(1) uvereliae forefinet training program 7 Big Brofflers Big Staters Columbia Portland OR n/a S09(a)(1) uvereliae forefinet training program 7 Big Brofflers Big Staters Columbia Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Columbia Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Columbia Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Columbia Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Portland OR n/a S09(a)(1) uvereliae forefinet training program 5 Big States Portland OR n/a S09(a)(1) uvereliae forefinet training program 10 Castariae Community College Bend OR n/a S09(a)(1) uvereliae forefinet training program 10 Central Oregon Community College Bend OR n/a S09(a)(1) uvereliae forefinet training program 2 Contact College and States Portland OR n/a S09(a)	Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Abestran Kerr Centers and Foundation OR n/a 509(a)(1) mental health program 5 5 Cancinaria Red Cross - Oregon Trail Chapter Assistance League of Salem OR n/a 509(a)(1) first aid and safety skills program 10 Arts Council of Pendieton Pendieton OR n/a 509(a)(1) arts education program 5 5 6 Solegati 1 purvalie of Gender training program 7 7 Solegati 1 purvalie of Gender training program 5 Solegati 1 purvalie of Gender Ge							
Abestran Kerr Centers and Foundation OR n/a 509(a)(1) mental health program 5 5 Cancinaria Red Cross - Oregon Trail Chapter Assistance League of Salem OR n/a 509(a)(1) first aid and safety skills program 10 Arts Council of Pendieton Pendieton OR n/a 509(a)(1) arts education program 5 5 6 Solegati 1 purvalie of Gender training program 7 7 Solegati 1 purvalie of Gender training program 5 Solegati 1 purvalie of Gender Ge	l .	Portland	OR	l n/a	170(b)(1)(A)(vi)	summer education program	5,000 00
Foundation					· · · · · · · · · · · · · · · · · · ·		0,000
American Red Cross - Oregon Trail Chapter Chapter Arts Council of Pendleton		Portland	lor	l n/a	509(a)(1)	mental health program	5,000 00
Chapter	American Red Cross - Oregon Trail					l l	0,000 00
Arst Council of Pendieton Pendieton OR n/a 509(a)(1) arts education program 5 5 Bend Science Station Bend OR n/a 509(a)(2) schools upply program 5 5 Bend Science Station Bend OR n/a 509(a)(2) schools upply program 7 7 Bend Science Station Bend OR n/a 509(a)(1) uvenie offender training program 7 7 Big Brithers Big Sisters Columbia Northwest Pontland OR n/a 509(a)(1) uvenie offender training program 7 7 Big Brithers Big Sisters Columbia Pontland OR n/a 509(a)(1) uvenie offender training program 7 7 Big Brithers Big Sisters Columbia Pontland OR n/a 509(a)(1) scholarship program 5 5 Black United Fund of Oregon Pontland OR n/a 509(a)(1) scholarship program 5 5 Black United Fund of Oregon Pontland OR n/a 509(a)(1) scholarship program 5 5 Black United Fund of Oregon Pontland OR n/a 509(a)(1) scholarship program 5 5 Black United Station Pontland OR n/a 509(a)(1) prevention education program 5 5 Black Oregon Community School of Music Bend OR n/a 509(a)(1) prevention education program 1 5 Cascade Community School of Music Bend OR n/a 509(a)(1) prevention education program 1 10 Castal Creptor Community College Foundation Bend OR n/a 509(a)(1) scholarship program 1 10 Central Creptor Community College Foundation Bend OR n/a 509(a)(1) scholarship program 2 2 Endoundation Chemeketa Community College Foundation Chemeketa Community College Foundation Chemeketa Community College Foundation Chemeketa Community College Foundation Oregon Clty Oregon Clty Chemetal Chemetal Community College Foundation Oregon Clty Chemetal Chemetal Community College Foundation Chemeketa Community College Foundation Chemeketa Community College Foundation Oregon Clty Chemetal Chem		Portland	lor	n/a	509(a)(1)	first aid and safety skills program	10,000 00
Assistance League of Salem Salem OR n/a 509(a)(2) school supply program 5 5 Bend Scence Station Bend OR n/a 509(a)(1) uvenie offender framing program 7 10 Better People Bordand OR n/a 509(a)(1) uvenie offender framing program 7 10 10 10 10 10 10 10 10 10 10 10 10 10							5,000 00
Bend OR n/a 509(a)(1)							5,000 00
Better People Portland OR n/a 509(a)(1)				<u> </u>			10,000 00
Big Brothers Big Sisters Columbia Portland OR n/a 509(a)(1) mentoring program 5 5 5 5 5 5 5 5 5							7,000 00
Northwest Portland OR n/a 509(a)(1) mentoring program 5 509(a)(1) mentoring program 5 509(a)(1) scholarship program 5 509(a)(1) prevention education program 5 509(a)(1) preven			1		(-/(-/	je sa	,
Black United Fund of Oregon Portland OR n/a 509(a)(1) scholarship program 5		Portland	OR	l _{n/a}	509(a)(1)	mentoring program	5,000 00
Bob and Pal Straub Environmental Learning Centerl, Inc							5,000 00
Learning Center, Inc Salem OR n/a 170(b)(1)A)(vi) environmental education program 5 5 8 8 8 8 9 8 9 8 9 8 9 8 9 8 9 1 1 1 1 1		, cruzina	-		000(0)(1)	program	0,000 00
Boys and Girls Club of Albany Albany OR n/a 509(a)(1) prevention education program 5		Salem	OR	l _{n/a}	170(b)(1)(A)(vi)	lenvironmental education program	5,000 00
Cascade Community School of Music Bend OR n/a 509(a)(1) music education program 10 Catholic Youth Organization of Portland Camp Howard Portland OR n/a 509(a)(1) youth camp program 10 Central Oregon Community College Foundation Bend OR n/a 509(a)(1) scholarship program 2 Central Oregon Community College Foundation OR n/a 509(a)(1) mentoring program 6 Central Oregon Community College Foundation OR n/a 509(a)(1) mentoring program 6 Central Oregon Community College Foundation OR n/a 509(a)(1) scholarship program 6 Central Oregon Community College Foundation School Milwaukie OR n/a 509(a)(1) scholarship program 10 Central Oregon Community College Foundation School Milwaukie OR n/a 509(a)(1) scholarship program 10 Central Oregon City OR n/a 509(a)(1) scholarship program 10 Central Oregon City OR n/a 509(a)(1) scholarship program 10 Central Oregon City OR n/a 509(a)(1) scholarship program 10 Central Oregon City OR n/a 509(a)(1) scholarship program 10 Central Oregon City							5,000 00
Catholic Youth Organization of Portland OR n/a 509(a)(1) youth camp program 10 Portland/Camp Howard Portland OR n/a 509(a)(1) youth camp program 10 Portland Central Oregon Community College Foundation OR n/a 509(a)(1) scholarship program 6 Central Oregon Community College Foundation OR n/a 509(a)(1) mentoring program 6 Central Oregon Community College Foundation OR n/a 509(a)(1) scholarship program 6 Central Oregon Community College Foundation OR n/a 509(a)(1) scholarship program 2 Central	Doyo and one oral or reality		10.0	1,,,,	000(0)(1)	provention oddodion program	3,000 00
Catholic Youth Organization of Portland OR n/a 509(a)(1) youth camp program 10 Portland/Camp Howard Portland OR n/a 509(a)(1) youth camp program 10 Central Oregon Community College Foundation	Cascade Community School of Music	Bend	OR	n/a	509(a)(1)	music education program	10,000 00
Portland/Camp Howard Portland OR n/a 509(a)(1) youth camp program 10		Dona	10.1	13.2	000(4)(1)	madio daddaton program	10,000 00
Central Oregon Community College Bend OR n/a S09(a)(1) scholarship program 2		Portland	OR	n/a	509(a)(1)	vouth camp program	10,000 00
Ecuntal Oregon Community College		- Ordana	U.V.	100	000(4)(1)	Journ Sump program	10,000 00
Central Oregon Community College Foundation Salem OR n/a 509(a)(1) mentoring program 6 6 6 6 6 6 6 6 6		Bend	OR	n/a	509(a)(1)	scholarship program	2,500 00
Foundation Send OR n/a 509(a)(1) mentoring program 6		50110	10.1	100	000(4)(1)	osilolarenip program	2,000 00
Chemeketa Community College Salem OR n/a 509(a)(1) scholarship program 2		Bend	OR	n/a	509(a)(1)	mentoring program	6,700 00
Foundation Salem OR n/a 509(a)(1) scholarship program 2		50.10	0.0	100	000(4)(1)	Interioring program	0,700 00
Children's Relief Nursery		Salem	OR	n/a	509(a)(1)	scholarshin program	2,500 00
Christ the King Parish School Milwaukie OR n/a 509(a)(1) web design project 44							10,000 00
Clackamas Community College Foundation Oregon City OR n/a 509(a)(1) scholarship program 2 2 2 2 2 2 2 2 2							4,000 00
Foundation Oregon City OR n/a 509(a)(1) scholarship program 2		The state of the s		17.0	000(4)(1)	Web design project	4,000 00
Columbia Cascade Housing Corporation The Dalles OR n/a 509(a)(2) after-school education program 5509(a)(1) homeless children school 10 Concordia University Portland OR n/a 509(a)(1) capital campaign 12 Corban College and Graduate School Salem OR n/a 509(a)(1) technology upgrades 15 De La Salie North Catholic High School Portland OR n/a 509(a)(1) technology upgrades 15 De La Salie North Catholic High School Portland OR n/a 509(a)(1) internship program 10 Eastern Oregon Regional Arts Council LaGrande OR n/a 509(a)(1) art education program 6 Ecumenical Ministries of Oregon, PICS Portland OR n/a 509(a)(1) high school program for international students 5 Emmaus Community Center Salem OR n/a 509(a)(1) high school program for international students 5 Eternal Impact Oregon City OR n/a 170(b)(1)(A)(vi) leadership education program 5 Fishtrap, Inc Enterprise OR n/a 509(a)(1) higher education conference 5 Fishtrap, Inc Enterprise OR n/a 509(a)(1) higher education conference 5 Franciscan Montessori Earth School Portland OR n/a 509(a)(1) tuition assistance 4 Friends of the Children - Portland OR N/a 509(a)(1) Heart of Grant County Canyon City OR n/a 170(b)(1)(A)(vi) Deadership program 5 Franciscan Montessori Earth School Portland OR N/a 509(a)(1) tuition assistance 4 Friends of the Children - Portland OR N/a 509(a)(1) Heart of Grant County Canyon City OR N/a 170(b)(1)(A)(vi) Deadership program Deadership prog		Oregon City	OR	n/a	509(a)(1)	scholarshin program	2,500 00
Corporation		Oregon ony	· · · ·	1170	000(4)(1)	Scholarship program	2,300 00
Community Transitional School Portland OR n/a 509(a)(1) homeless children school 10 Concordia University Portland OR n/a 509(a)(1) capital campaign 12 Corban College and Graduate School Salem OR n/a 509(a)(1) technology upgrades 15 De La Salle North Catholic High School Portland OR n/a 509(a)(1) internship program 10 Eastern Oregon Regional Arts Council LaGrande OR n/a 509(a)(1) art education program 6 Ecumenical Ministries of Oregon Portland OR n/a 509(a)(1) high school program for international students 5 Emmaus Community Center Salem OR n/a 509(a)(1) lafterschool education program 3 Eternal Impact Oregon City OR n/a 170(b)(1)(A)(v) leadership education program 5 Emmaus Community Center Salem OR n/a 509(a)(1) higher education program 5 Emmaus Community Center Salem OR n/a 509(a)(1) higher education conference 5 Firshirap, Inc Enterprise OR n/a 509(a)(1) higher education conference 5 Firshirap, Inc Enterprise OR n/a 509(a)(1) tuition assistance 5 Frenard Youth Center Mt Angel OR n/a 509(a)(2) capacity building program 5 Frenanciscan Montessori Earth School Portland OR n/a 509(a)(1) tuition assistance 4 Frends of the Children - Portland Portland OR n/a 509(a)(1) tuition assistance 4 Frends of the Children - Portland OR n/a 509(a)(1) urban gardening program 5 High Desert Museum Bend OR n/a 509(a)(1) domestic violence prevention program 5 Holy Forsis Catholic School Portland OR n/a 509(a)(1) technology upgrades 10 Holy Redeemer Catholic School Portland OR n/a 509(a)(1) music education program 7 Homowo African Arts and Cultures Portland OR n/a 509(a)(1) music education program 5 Holy Redeemer Catholic School Portland OR n/a 509(a)(1) music education program 7 Homowo African Arts and Cultures Portland OR n/a 509(The Dalles	OR	n/a	509(a)(2)	after-school education program	5,000 00
Corban College and Graduate School Salem OR n/a 509(a)(1) technology upgrades 15 De La Salle North Catholic High School Portland OR n/a 509(a)(1) technology upgrades 15 Eastern Oregon Regional Arts Council LaGrande OR n/a 509(a)(1) internship program 10 Eastern Oregon Regional Arts Council LaGrande OR n/a 509(a)(1) art education program 6 Ecumenical Ministries of Oregon, PICS Portland OR n/a 509(a)(1) high school program for international students 5 Emmaus Community Center Salem OR n/a 509(a)(1) afferschool education program 3 Etemal Impact Oregon City OR n/a 170(b)(1)(A)(w) leadership education program 5 Farmworker Housing Development Corporation Woodburn OR n/a 509(a)(1) tuition assistance 5 Fr Bernard Youth Center Mt Angel OR n/a 509(a)(1) tuition assistance 4 Franciscan Montessori Earth School Portland OR n/a 509(a)(1) summer mentorship program 5 Growing Gardens Portland OR n/a 509(a)(1) urban gardening program 5 Growing Gardens Portland OR n/a 509(a)(1) urban gardening program 5 Heart of Grant County Canyon City OR n/a 170(b)(1)(A)(w) domestic violence prevention program 5 Holy Cross Catholic School Portland OR n/a 509(a)(1) financial assistance program 5 Holy Redemer Catholic School Portland OR n/a 509(a)(1) music education program 5 Homowo African Arts and Cultures Portland OR n/a 509(a)(1) financial assistance program 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) financial programm 5 Human Solutions Portland OR n/a 509(a)(1) family homeless shelter program 5							10,000 00
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	Imago Theatre						5,000 00
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			UR	n/a_	509(a)(1)	art education program	5,000 00
Jacknife-Zion-Horseheaven Historical			0.5			l	
Society Estacada OR n/a 509(a)(2) living history camp 10	Society	∟stacada	JOK	ı n/a	[509(a)(2)	living history camp	10,000 00

Juan Young Trust

Eastern Division

Grants Awarded in Calendar Year 2009

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Kinship House	Portland	OR	n/a	509(a)(1)	foster care program	5,000 00
Lebanon Public Library-Senior	Fortiand	IOIN	11/4	1309(a)(1)	l loster care program	3,000 00
Center Trust	Lebanon	OR	n/a	509(a)(2)	children's book collection	5,000 00
Listen to Kids	Portland	OR	n/a	509(a)(1)	child abuse prevention program	5,000 00
Lutheran Community Services	i ordana	101	Ι 1//α	1009(a)(1)	I I I I I I I I I I I I I I I I I I I	3,000 00
Northwest	Portland	OR	n/a	509(a)(2)	Immigrant education program	10,000 00
Medical Teams International	Tigard	OR	n/a	509(a)(1)	dental van treatment program	15,000 00
Metropolitan Family Service	Portland	OR	n/a	509(a)(1)	youth tutoring program	10,000 00
Metropolitan Youth Symphony	Portland	OR	n/a	509(a)(1)	youth music education program	10,000 00
Miracle Theatre Group	Portland	OR	n/a	509(a)(2)	theater and fine arts education program	7,000 00
Mt Hood Community College	Gresham	OR	n/a	509(a)(1)	scholarship program	2,500 00
Mt Hood Community College	- Croonani	10.1	- "-	000(0)(1)	outside in program	1,,,,,,,
Foundation	Gresham	OR	n/a	509(a)(1)	scholarship program	2.500 00
Mt Hood Community College		1		000(0)(1)		
Foundation	Portland	lo _R	n/a	509(a)(1)	capital campaign	10,000 00
Mt Hood Kiwanis Camp	Portland	OR	n/a	509(a)(1)	disabled children's camp	7,100 00
Multnomah Bible College and	, ormania	1		-	alous out of the control of the cont	1,100 00
Seminary	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Multnomah University	Portland	OR	n/a	509(a)(1)	technology upgrade project	10,000 00
New Moon Productions	Portland	OR	n/a	509(a)(1)	drama literacy program	5,000 00
Northeast Community Center	Portland	OR	n/a	509(a)(2)	youth community center program	5,000 00
Northwest Earth Institute	Portland	OR	n/a	509(a)(1)	sustainability learning program	5,000 00
Northwest Professional Dance					j - g - g - g - g - g - g - g - g - g -	1 -,
Project	Portland	OR	n/a	509(a)(2)	dance therapy program	5,000 00
NW Disciples Wrestling Club	Milwaukie	OR	n/a	509(a)(1)	mentoring program	5,000 00
Opal Creek Ancient Forest Center	Portland	OR	n/a	509(a)(1)	summer camp program	5,000 00
Open Meadow Alternative Schools,			1	l		
Inc	Portland	OR	n/a	509(a)(1)	youth advocacy program	10,000 00
Oregon Business Leadership	T	 		1 11	[
Network	Portland	OR	n/a	170(b)(1)(A)(vi)	summer work program	5,000 00
		Ì			1	
Oregon East Symphony and Chorale	Pendleton	OR	n/a	509(a)(1)	scholarship and instrument rental program	5,000 00
Oregon Hospice Association	Portland	OR	n/a	509(a)(1)	children's death support group	5,000 00
Oregon Independent College		ĺ				
Foundation	Marylhurst	OR	n/a	509(a)(1)	ethics seminar	5,000 00
Oregon Outreach, Inc	Portland	OR	n/a	509(a)(1)	summer education program	5,000 00
Oregon Youth Conservation Corps,						
Inc	Salem	OR	n/a	509(a)(1)	river conservation program	3,000 00
Pacific Crest Community School	Portland	OR	n/a	509(a)(1)	technology upgrade	5,000 00
Parrott Creek Child & Family						
Services, Inc	Oregon City	OR	n/a	509(a)(1)	shelter and respite care program	10,000 00
Peninsula Wrestling	Portland	OR	n/a	509(a)(1)	mentoring program	5,000 00
Portland Hope Meadows	Portland	OR	n/a	170(b)(1)(A)(vı)	capital campaign	5,000 00
Portland Opportunities						
Industrialization Center, Inc	Portland	OR	n/a	509(a)(1)	summer education program	5,000 00
Portland Released-time Education						
Program	Portland	OR	n/a	509(a)(1)	released-time education program	7,000 00
Portland Rescue Mission	Portland	OR	n/a	509(a)(1)	homeless families program	10,000 00
Portland Revels	Portland	ÖR	n/a	509(a)(1)	children's music program	2,000 00
Portland Taiko	Portland	OR	n/a	509(a)(2)	music education program	5,000 00
Portland Urban Ministry Project	Portland	OR	n/a	509(a)(1)	children's theater program	10,000 00
Portland Youth Golf Association	Portland	OR	n/a	509(a)(1)	youth golf program	10,000 00
Portland YouthBuilders	Portland	OR	n/a	509(a)(1)	youth counseling program	6,000 00
Prepare the Way	Bend	OR	n/a	509(a)(1)	leadership education program	10,000 00
Project Hope	Portland	OR	n/a	509(a)(1)	GED education program	5,000 00
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	capital campaign	10,000 00
REACH Community Development	Portland	OR	n/a	509(a)(2)	youth savings program	5,000 00
REAP Inc	Portland	OR	n/a	509(a)(1)	leadership program	10,000 00
Remembering America's Heroes	Milwaukie	OR	n/a	509(a)(2)	living history program	5,000 00
Resolutions Northwest	Portland	OR	n/a	170(b)(1)(A)(vi)	conflict resolution program	4,000 00
Salem Leadership Foundation	Salem	OR	n/a	509(a)(1)	neighborhood education centers program	5,000 00
Self Enhancement, Inc	Portland	OR	n/a	509(a)(1)	youth educational and mentoring program	15,000 00
Showtime Athletics, Inc	Portland	OR	n/a	509(a)(1)	team building program	5,000 00
Sisters Christian Academy	Sisters	OR	n/a	509(a)(1)	tuition assistance program	5,000 00
SolTrekker	Portland	OR	n/a	170(b)(1)(A)(vi)	solar education program	5,000 00

Juan Young Trust

Eastern Division

Grants Awarded in Calendar Year 2009

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
St Andrew Nativity School	Portland	OR	n/a	509(a)(1)	scholarships	15,000 00
Stages of Life	Portland	OR	n/a	170(b)(1)(A)(vı)	songwriting workshops	5,000 00
Stand for Children Leadership Center		OR	n/a	509(a)(1)	educational improvement advocacy program	5,000 00
Stayton Public Library Foundation	Stayton	OR	n/a	509(a)(1)	storytelling program	5,000 00
Step It Up, Inc	Portland	OR	n/a	170(b)(1)(A)(vi)	internship program	5,000 00
Sycamore Lane Therapeutic Riding Center	Oregon City	OR	n/a	170(b)(1)(A)(vı)	therapeutic riding program	5,000 00
The Brooklyn Bay	Portland	OR	n/a	509(a)(2)	non-aggression training	5,000 00
The Center Foundation	Bend	OR	n/a	170(b)(1)(A)(vi)	concussion testing program	5,000 00
The Library Foundation	Portland	OR	n/a	509(a)(1)	library reading program	9,000 00
The Northwest Catholic Counseling						·
Center	Portland	OR	n/a	509(a)(2)	counseling program	5,000 00
The Pangaea Project	Portland	OR	n/a	170(b)(1)(A)(vi)	leadership education program	5,000 00
The Salvation Army Pendleton			·	,,,,,,,,		
Community Center	Pendleton	OR	n/a	509(a)(1)	youth capacity building project	5,000 00
The Shadow Project	Portland	OR	n/a	170(b)(1)(A)(vi)	at-risk youth outreach program	5,500 00
TLC - TnT	Portland	OR	n/a	509(a)(1)	summer mentorship program	5,000 00
Trinity Lutheran Church and School	Portland	OR	n/a	509(a)(1)	Latino educational scholarships	8,000 00
Tucker-Maxon Oral School	Portland	OR	n/a	509(a)(1)	hearing loss education program	5,000 00
Umatilla-Morrow Head Start, Inc	Hermiston	OR	n/a	509(a)(1)	healthy start program	5,000 00
University of Portland	Portland	OR	n/a	509(a)(1)	scholarship program	15,000 00
Willamette Falls Hospital Foundation	Oregon City	OR	n/a		child assessment program	5,200 00
Willamette Riverkeeper	Portland	OR	n/a	509(a)(1)	environmental education program	5,000 00
Willamette Valley Christian School	Brooks	OR	n/a	509(a)(1)	capital campaign	10,000 00
Youth Guidance Association	Portland	OR	n/a	509(a)(2)	sex offender treatment program	5,000 00
YWCA of Greater Portland	Portland	OR	n/a	509(a)(2)	academic and trauma therapy program	10,000 00
YWCA of Salem	Salem	OR	n/a	509(a)(2)	homeless family support program	7,000 00

TOTAL

800,000 00

Juan Young Trust Western Division Grants Paid in Fiscal Year 2009

Recipient	City + State	Tax Status	Purpose of Grant \$	Total Amt Paid
Aloha High Booster Club, Inc	Aloha , OR	509(a)(2)	Education/HS Graduation 2009	1,800
American Cancer Society Oregon	Portland, OR	509(a)(1)	Health/Summer Program for Pediatric Cancer Patients	5,000
American Red C OR Pac CH	Eugene, OR	509(a)(1)	Health/Health & Safety Program	5,000
American Red Cross, S OR Chapter	Medford, OR	509(a)(1)	Health/Health and Safety Program	5,000
Autism Research & Resources of Oregon	Portland, OR	509(a)(1)	Health/Emergency Support Program	3,000
Beaverton Art Literacy Program Inc.	Beaverton, OR	501(c)(3)	Education/School Based Art Literacy Program	5,000
Beaverton HS Booster Club	Beaverton, OR	509(a)(2)	Education/Graduation Celebration	1,800
Beaverton Rotary Foundation	Beaverton, OR	509(a)(2)	Health/School Based Dental Screening & Aid	5,000
Benton Furniture Share	Corvallis, OR	509(a)(2)	Welfare/"Beds for Kids" Campaign	2,000
Birth to Three	Eugene, OR	509(a)(1)	Education/Teen Parent Program	10,000
Boys and Girls Clubs of the Rogue Valley	Grants Pass, OR	509(a)(1)	Education/Parenting Program	4,000
Broadway Rose Theatre	Tigard, OR	509(a)(1)	Education/Student Technical Internship Program Summer 2009	3,000
Camas Educational Network	Eugene, OR	509(a)(1)	Education/School Based Environmental Program	4,000
Candlelighters for Children	Portland, OR	509(a)(1)	Health/Family Camp	5,000
CARE Community Action Resource Enterprises	Tillamook, OR	509(a)(1)	Welfare/Basic Needs Program for Families	5,000
Care to Share	Beaverton, OR	509(a)(1)	Education/School Based Back to School Program 09-10	5,000
CASA of Douglas County Inc.	Roseburg, OR	509(a)(1)	Education/State-wide Capacity Building Project/GGG	10,000
CASA of Jackson County, Inc.	Medford, OR	509(a)(1)	Education/State-wide Capacity Building Project/GGG	10,000
CASA of Lincoln County	Newport, OR	509(a)(1)	Education/State-Wide Capacity Building Project/GGG	10,000
Center for Earth Leadership	Portland, OR	509(a)(1)	Education/School Based Eco-School Program	4,000
Chess For Success	Portland, OR	509(a)(1)	Education/School Based After-school Program	3,000
Children's Cancer Association	Portland, OR	509(a)(1)	Health/LifeSupport Family Enrichment	10,000
Children's Course	Portland, OR	509(a)(2)	Education/After School Life Skills Program	5,000
Children's Nursing Specialties, Inc.	Portland, OR	509(a)(2)	Health/Program for Medically Fragile Children	5,000

Recipient	City + State	Tax Status	Purpose of Grant \$ To	otal Amt Paid
Clackamas County Children's commission	Marylhurst, OR	509(a)(1)	Education/Early Childhood Program	5,000
Clatsop Casa Program Inc	Astona, OR	509(a)(1)	Education/State-Wide Capacity Building Project/GGG	10,000
Clatsop Community College Foundation	Astoria, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.clatsopcc.edu	5,400
Clatsop Community College Foundation — Astoria	7	501(c)(3)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Coalition of Comm Health Clinics	Portland, OR	509(a)(1)	Health/Medication Assistance Program	4,000
Community Action Organization	Hillsboro, OR	509(a)(1)	Health/Opening Doors Program	6,000
Community Outreach, Inc.	Corvallis, OR	509(a)(1)	Education/Parenting Program/Family Support Services	5,000
Community Partners for Affordable Housing	Tigard, OR	509(a)(1)	Education/After-School Program	3,000
Corvallis Environmental Center, Avery House Nature Center	Corvallis, OR	501(c)(3)	Health/School Based Health & Nutrition Program	5,000
Crater Lake National Park Trust	Ashland, OR	509(a)(1)	Education/School Based Science Program	5,000
Dental Foundation of Oregon	Wilsonville, OR	509(a)(3)	Health/School Based Dental Program/Statewide	10,000
Doernbecher Children's Hspt. Fndt	Portland, OR	509(a)(2)	Health/Capital Campaign	15,000
Douglas County Youth Orchestra	Roseburg, OR	509(a)(1)	Education/School Based Music Program/Instrument Repair	1,000
Ecotrust	Portland, OR	509(a)(1)	Health/School Based Healthy Food Program	5,000
Evergreen Aviation Museum	McMinnville, OR	509(a)(1)	Education/School Based Field Trips	5,000
Family Building Blocks Polk County	Salem, OR	509(a)(1)	Education/Parenting for Healthy Families	7,000
Family Nurturing Center	Medford, OR	509(a)(1)	Education/Jackson Circle of Caring Program	9,000
Financial Beginnings	Portland, OR	501(c)(3)	Education/School Based Finance Program	4,000
Friendly House, Inc.	Portland, OR	509(a)(2)	Education/Summer Day Camp 2009	4,000
Friends of Tryon Creek State Park	Portland, OR	501(c)(3)	Education/Field Trip Program	3,000
Fruit and Flower Day Nursery of Portland	Portland, OR	509(a)(2)	Education/Early Childhood/Financial Aid	3,000
George Fox University	Newberg, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.georgefox edu	12,000

Recipient	City + State	Tax Status	Purpose of Grant	Total Amt Paid
Grants Pass Family YMCA	Grants Pass, OR	501(c)(3)	Health/Youth Obesity and Activities Project	3,200
Happy Trails Riding Center	West Linn, OR	509(a)(2)	Health/Equestrian Program for Disable Children	d 5,000
Heart Gallery of Oregon	Portland, OR	509(a)(1)	Education/Metro Portland Program	5,000
Housing Development Corporation of NW OR/Bienestar	Hillsboro, OR	509(a)(1)	Education/School Based After School Programs	3,000
Josephine County CASA Program	Grants Pass, OR	Governmen	Education/State-Wide Capacity Buildin Project/GGG	9 10,000
KEX Kids Fund Program	Portland, OR	509(a)(1)	Health/Vision and Hearing Care	5,000
Lane CC Foundation	Eugene, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10	5,600
Lane Community College Foundation	Eugene, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge www.lanecc.edu/foundation	9,000
Lewis & Clark College	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.lclark edu	12,000
LIFEWORKS NW	Portland, OR	509(a)(2)	Health/Children's Day Treatment Program	5,000
Lincoln Graduation, Inc/L.H.S.	Portland, OR	509(a)(1)	Education/HS Graduation 2009	1,800
Linfield College	McMinnville, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.linfield.edu	12,000
Linn Benton Food Share	Corvallis, OR	Governmen	Health/Youth Nutrition	7,000
Linus Pauling Institute, OSU Foundation	Corvallis, OR	509(a)(1)	Health/School Based Fitness Program	5,000
Literary Arts, Inc	Portland, OR	509(a)(2)	Education/School Based Writing Program	5,000
Looking Glass Youth & Family Services	Eugene, OR	501(c)(3)	Education/Independent Living Program/Foster Care Youth	3,000
LOVE, INC	Portland, OR	509(a)(1)	Welfare/Back to School Program	3,000
Marylhurst University	Marylhurst, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 WWW.MARYLHURST.EDU	10,000
Mid-Willamette Family YMCA	Albany, OR	509(a)(2)	Welfare/Summer Day Camp	3,000
MOMS Club of Astoria	Astoria, OR	509(a)(1)	Health/School Based Pre-K Physical Activity Program	5,000
Nestucca Valley Development Council c/o NHS 34660 Parkway Drive	Cloverdale, OR	509(a)(1)	Education/School Based Community 101 Program	5,000
New Avenues for Youth	Portland, OR	509(a)(2)	Education/Alternative School for Homeless Youth	5,000

Recipient	City + State	Tax Status	Purpose of Grant \$ To	tal Amt Paid
Northwest Childrens Theater & School	Portland, OR	509(a)(2)	Education/School Based Arts Education Program	5,000
Northwest Portland Ministries Inc.	Portland, OR	509(a)(1)	Health/School Based Nutrition Program, Food For Kids Backpack	5,000
Oregon Child Development Coalition	Cornelius, OR	509(a)(1)	Health/Parenting Program/Health & Nutrition	5,000
Oregon Coast Aquarium	Portland, OR	509(a)(2)	Education/School Based Marine Science Program	10,000
Oregon Coast CC Foundation	Newport, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www occc.cc.or us	5,400
Oregon Coast Community Action – CASA	Coos Bay, OR	509(a)(1)	Education/State-Wide Capacity Building Project www.orcca.us	10,000
Oregon Coast Community College Foundation	Newport, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Oregon Food Bank	Portland, OR	509(a)(1)	Education/School Based Learning Garden	7,000
Oregon Hospice Association	Portland, OR	509(a)(1)	Health/Family Program	3,000
Oregon Jewish Museum	Portland, OR	509(a)(2)	Education/School Based History Program	5,000
Oregon State University Foundation	Corvallis, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.oregonstate.edu	12,500
Oregon Symphony Association	Portland, OR	509(a)(1)	Education/School Based Youth Concerts	5,000
Oregon Trout/Freshwater Trust	Portland, OR	509(a)(1)	Education/School Based Environment Program	6,000
Oregon Zoo Foundation	Portland, OR	509(a)(1)	Education/Exhibits, Predators of the Serengeti	5,000
Outward Bound Wilderness, Inc dba OBWest	Portland, OR	509(a)(1)	Education/Scholarships	5,000
Over The Rainbow, Inc.	Sixes, OR	509(a)(1)	Health/Equestrian Physical Therapy Program	2,000
Pacific University	Forest Grove, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pacificu.edu	12,000
Parent Enhancement Program	Corvallis, OR	509(a)(2)	Education/Parenting Skills	5,000
PCC Foundation/Rock Creek Campus	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pcc.edu/foundation	9,000
PCC Foundation/Sylvania Campus	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.pcc.edu/foundation	9,000
Pearl Buck Center	Eugene, OR	509(a)(2)	Education/Pre-School Program	5,000

Recipient	Crty + State	Tax Status	Purpose of Grant	Total Amt Paid
Piano Santa Foundation	Portland, OR	509(a)(1)	Education/School Based Keyboard Program www.pianosanta.org	6,100
Portland Center Stage	Portland, OR	509(a)(2)	Education/School Based HS Theater Program www pcs.ord	2,000
Portland Children's Museum	Portland, OR	509(a)(2)	Education/Community Partners Progra	m 5,000
Portland Columbia Symphony Orchestra Inc.	Portland, OR	509(a)(2)	Education/Youth Concerts	1,000
Portland OASIS/GSF	Portland, OR	509(a)(3)	Education/School Based Tutoring Program	5,000
Portland Parks Foundation	Portland, OR	509(a)(1)	Welfare/Project Inclusion	5,000
Portland State University Foundation	Portland, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www pdx.edu/giving	12,500
Providence Seaside Hospital Foundation	Seaside, OR	509(a)(1)	Health/Medical and Dental Care for Children	10,000
Providence St. Vincent Medical	Portland, OR	509(a)(1)	Health/The Child Life	5,000
Foundation			Program/Equipment	
Rogue CC Foundation	Grants Pass, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge	8,000
Rogue Community College Foundation	Grants Pass, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.rccfoundation.org	5,400
Sacred Heart Medical Center Foundation	Eugene, OR	509(a)(1)	Health/Courageous Kids Summer Can	np 5,000
Sauvie Island Center	Portland, OR	509(a)(1)	Education/Capacity Building	7,000
Saving Grace Pet Adoption Center	Winchester, OR	501(c)(3)	Welfare/Capital Campaign	1,000
School Garden Project Lane County	Eugene, OR	509(a)(1)	Education/School Based Earth Science Program	5,000
Seaside H.S. Booster Club	Seaside, OR	509(a)(2)	Education/ASPIRE Plus Program	5,000
Sisters of St. Mary of Oregon Foundation	Beaverton, OR	509(a)(3)	Education/Capital Campaign	10,000
Sisters of the Road	Portland, OR	509(a)(2)	Health/Nutrition Program	3,000
SOASTC	Grants Pass, OR	509(a)(1)	Health/School Based Prevention-Orientated Mental Health Program	10,000
SOLV	Hillsboro, OR	509(a)(2)	Education/School Based Environmental Program	al 5,000
Southridge HS Boosters Council Inc.	Beaverton , OR	509(a)(2)	Education/Graduation	1,800
Southwestern Oregon Community College Foundation	Coos Bay, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.socc.edu	
Special Olympics Oregon	Portland, OR	509(a)(1)	Health/Healthy Athletes Program	7,000
ILIAN YOUNG TRUST - WEST - 2009		93-1245000	STATEMENT 13	Page 5

Recipient	City + State	Tax Status	Purpose of Grant	\$ Total Amt Pa
St. Cecilia School	Beaverton, OR	501(c)(3)	Education/Capital Campaign	10,0
St. Francis School	Sherwood, OR	509(a)(1)	Education/Capital Campaign	10,0
ST. Luke Lutheran Church	Portland, OR	509(a)(1)	Welfare/Back-to-School Project	3,0
St. Mary's School	Albany, OR	509(a)(1)	Health/Nutrition Program	1,4
St. Plus Elementary School	Portland, OR	501(c)(3)	Education/Capital Campaign	5,0
St. Vincent de Paul Society of Lane County	Eugene, OR	509(a)(1)	Education/Summer School Program	5,0
Sunset High School Booster Club	Portland, OR	509(a)(2)	Education/Graduation Celebration	1,8
SW OR CC Fndt.	Coos Bay, 0R	501(c)(3)	Education/Annual Scholrships 09-10 Miller Challenge	8,0
Tamarack Wellmess Center, Inc.	Eugene, OR	509(a)(2)	Health/Wellness Program for Disabled Children	2,0
Thomas Edison High School	Portland, OR	509(a)(1)	Education/Capital	10,0
Tigard Graduation Cel Comm	Tigard, OR	509(a)(2)	Education/HS Graduation 2009	1,8
Tillamook Bay CC Foundation	Tillamook, OR	509(a)(3)	Education/Annual JYT Scholarship Program 09-10 www.TillamookBav cc	3,8
Tillamook Bay Community College Foundation	Tillamook, OR	509(a)(3)	Education/Annual Scholarships 09-10 Miller Challenge	2,0
Tillamook County Women's Resource Center	Tillamook, OR	509(a)(1)	Education/School Based Teen Parent Program	5,0
Transitional Youth	Portland, OR	509(a)(1)	Welfare/Home Outreach Center Operational Costs	5,0
Tryon Life Community Farm	Portland, OR	509(a)(2)	Education/Staff Position of Youth Education Coordinator	3,0
Umpqua CC Foundation	Roseburg, OR	509(a)(1)	Education/Annual Scholarships 09-10 Miller Challenge	8,0
Umpqua Community College Foundation	Roseburg, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.umpqua.edu	5,4
United Methodist Church	Portland, OR	509(a)(1)	Education/Family Summer Camp	3,0
University of Oregon Foundation	Eugene, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.uoregon.edu	12,5
Virginia Garcia Memorial Foundation & Health Center	Comelius, OR	509(a)(1)	Health/Family Development Program	5,0
Western Oregon University Foundation	Monmouth, OR	509(a)(1)	Education/Annual JYT Scholarship Program 09-10 www.wou.edu	6,0
Westview HS Parent Organization	Portland, OR	509(a)(2)	Education/HS Graduation 2009	1,8
White Shield Home/Salvation Army			Education/Growing with Music/Parenti Program	ng 5,0
Wilson Area Arts Council	Portland, OR	509(a)(2)	Education/School Based Arts Program	3,0
JUAN YOUNG TRUST - WEST - 2009		93-1245000	STATEMENT 13	Pag

Recipient	City + State	Tax Status	Purpose of Grant	\$ Total Amt Paid
Wilson High School/OR PTA	Portland, OR	509(a)(1)	Education/H.S. Graduation 2009	1,800
WOMENSPACE	Eugene, OR	509(a)(1)	Education/School Based Youth Programs	5,000
Yachats Youth & Family Activities	Yachats, OR	509(a)(1)	Education/Summer Youth Programs	4,000
Young Audiences of Oregon, Inc.	Portland, OR	509(a)(2)	Education/School Based Dance Program	5,000

Grand Total for the Year: \$800,000

Form **8868**

Internal Revenue Service

(Rev. April 2009) Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

If y	you are filing for an Automatic 3-Month Extension, complete only Part I and check this box		► X		
	you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of	this form).			
Do n	not complete Part II unless you have already been granted an automatic 3-month extension on a previous	ly filed Fo	rm 8868.		
Pa	Automatic 3-Month Extension of Time. Only submit original (no copies needed).				
A co	orporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and	complete			
Part	t I only	•	▶ □		
All of	other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to reques	st an exten	sion of time		
	le income tax returns.				
noted (not a you r	etronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extended below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 elect automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite of must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electron wars gov/efile and click on e-file for Charties & Nonprofits.	ronically if r consolida	(1) you want the additional ated Form 990-T. Instead,		
Type		Emp	Employer identification number		
print	JUAN YOUNG TRUST	9	3-1245000		
filing y	vate for Number, street, and room or suite no. If a P.O box, see instructions. Your C/O DELAP LLP, 4500 SW KRUSE WAY, NO. 200				
return	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAKE OSWEGO, OR 97035-2564				
Chec	eck type of return to be filed (file a separate application for each return):				
X	Form 990-BL	n 4720 n 5227 n 6069 n 8870			
Te	DELAP LLP The books are in the care of \blacktriangleright 4500 SW KRUSE WY # 200 - LAKE OSWEGO, Telephone No. \blacktriangleright (503) 697-4118 FAX No. \blacktriangleright f the organization does not have an office or place of business in the United States, check this box		▶ □		
• If	f this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)				
• If		f all memb	ers the extension will cover.		
• If box	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time AUGUST 15, 2010 , to file the exempt organization return for the organization names is for the organization's return for the organization or time X calendar year 2009 or	f all memb	ers the extension will cover.		
• If box 1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time AUGUST 15, 2010 , to file the exempt organization return for the organization name is for the organization's return for: X calendar year 2009 or tax year beginning , and ending If this tax year is for less than 12 months, check reason: Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	f all memb	The extension Change in accounting period		
• If box 1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time AUGUST 15, 2010 , to file the exempt organization return for the organization name is for the organization's return for: □ X calendar year 2009 or □ tax year beginning , and ending If this tax year is for less than 12 months, check reason: □ Initial return □ Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	f all memb	The extension Change in accounting period		
• If box 1 2 3a	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time AUGUST 15, 2010 , to file the exempt organization return for the organization name is for the organization's return for: X calendar year 2009 or tax year beginning , and ending if this tax year is for less than 12 months, check reason: Initial return Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	f all memb	The extension Change in accounting period \$ 13,000.		
• If box 1 2 3a	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time AUGUST 15, 2010 , to file the exempt organization return for the organization name is for the organization's return for: □ X calendar year 2009 or □ tax year beginning , and ending If this tax year is for less than 12 months, check reason: □ Initial return □ Final return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	f all member until ed above.	The extension Change in accounting period \$ 13,000.		

Form 8	868 (Rev 4-2009)	_		Page 2			
• If yo	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this b	ох		$ ightharpoonup \overline{X}$			
Note.	Only complete Part II if you have already been granted an automatic 3-month extension on a previously file	d Form	8868.				
	ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).						
Par	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no	copies	needed).				
Туре	Name of Exempt Organization	Emp	loyer ident	ification number			
print	JUAN YOUNG TRUST	9	93-1245000				
	ended Number, street, and room or suite no. If a P.O. box, see instructions. For IRS use only be date for C/O DELAP LLP, 4500 SW KRUSE WAY, NO. 200						
filing the return S instructi	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	***************************************					
	k type of return to be filed (File a separate application for each return): Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720	$\overline{}$	orm 5227 orm 6069	Form 8870			
STOP	Do not complete Part II if you were not already granted an automatic 3-month extension on a previo	usly file	ed Form 88	68.			
Tel If ti	DELAP LLP be books are in the care of below 4500 SW KRUSE WY # 200 - LAKE OSWEGO, below the organization does not have an office or place of business in the United States, check this box has so for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the organization is so for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	his is fo	or the whole	group, check this			
box •		ll memt	pers the ext	ension is for.			
	·						
	State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO RECEIVE DOCUMENTS NECESS. COMPLETE AND ACCURATE RETURN.	ARY	TO FI	LE A			
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any						
	nonrefundable credits. See instructions.	8a	s	13,000.			
	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated		Ψ	10,000			
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid						
previously with Form 8868.				13,000.			
	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit	8b	\$				
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	s. 8c	\$	0.			
	Signature and Verification		. *				
	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to t e. correct, and complete, and that I am authorized to prepare this form	he best (of my knowle	dge and belief,			

Title ► CPA

Date 🕨

Signature **>**

		Cost	Market Value
PART II, LINE 13:		0031	Market Value
<u>Units</u>	<u>Description</u>		
308,008.691	Pimco Total Return Instl Cl	3,145,276	3,315,845
353.746	UBS Trumbull Property Fund LP	2,527,837	2,314,378
110,499.648	Artio International Equity Fund	3,395,477	3,120,510
227,942.123	Pimco All Asset Fund Cl	2,770,314	2,619,055
155,659.818	Invesco Structured Core Equity Fund	1,901,535	2,056,850
943.270	Aurora Offshore Fund Limited Series 01/08	1,713,600	2,438,475
608.570	Aurora Offshore Fund Limited Series 06/08	700,000	672,438
225.180	Aurora Offshore Fund Limited Series 08/08	250,000	248,812
443,468.595	GMO - US Sector Fund - III	2,784,579	2,066,564
		19,188,619	18,852,926