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## Form 990-PF

Department of the Treasury

## **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note**. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

Internal Revenue Service For calendar year 2009, or tax year beginning and ending Final return G Check all that apply: Initial return Initial return of a former public charity Amended return X Address change Name change Name of foundation A Employer identification number Use the IRS label. Otherwise, THE LAMB BALDWIN FOUNDATION 93-1236468 print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. 503-224-5560 693 TERRACE DRIVE See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions LAKE OSWEGO, OR 97034 D 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 2,269,068. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here Part | Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purpose (cash basis only) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received 2 Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 59,336. 59,336 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) <61,886.b 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 586,763. 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) STATEMENT ,116. 0 11 Other income  $\overline{<1,434}$ 59,336 12 Total, Add lines 1 through 11 0 0 0. Compensation of officers, directors, trustees, etc 14\_Other employee salaries and wages 15 Pension plans employee benefits 4,319. 0 STMT 3 4,319. 16a Legal fees b Accounting fees of Other professional fees STMT 4,968. 4,968 0. 17\_Interest 0. STMT 5 1,215 0 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 771. 771 0. STMT 6 23 Other expenses 24 Total operating and administrative 11,273 4,968 5,090. expenses. Add lines 13 through 23 117,500. 117,500. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 4.968 122,590. 128,773 Add lines 24 and 25 27 Subtract line 26 from line 12: <130,207. 8 Excess of revenue over expenses and disbursements 54,368 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

SCANNED MAY 20 201

Page

P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	Ella OI	
		Column Should be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		11,854.	8,629.	8,629.
	2	Savings and temporary cash investments	6,703.	22,827.	22,827.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable		_	
		Less: allowance for doubtful accounts ▶			
G	B	Inventories for sale or use			
Assets	1	Prepaid expenses and deferred charges			
As	1	Investments - U.S. and state government obligations			
	I	Investments - corporate stock STMT 7	1,627,855.	1,741,245.	1,835,076.
	1	Investments - corporate bonds STMT 8	660,297.	403,801.	402,536.
	1	·	000,231.	403,001.	402,330.
	11	Investments - land, buildings, and equipment basis			
	١	Less accumulated depreciation			
	1	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
	1	Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers)	2,306,709.	2,176,502.	<u>2,269,068.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue		<u> </u>	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe )			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
Net Assets or Fund Balanc	25	Temporarily restricted			
Bal	L .	Permanently restricted			
덛		Foundations that do not follow SFAS 117, check here			
교		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	2,306,709.	2,176,502.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
1SS	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et/	l	Total net assets or fund balances	2,306,709.	2,176,502.	
Z	30	Total liet assets of fund datalices	2,300,703.	2,110,302.	
	٠,	Total liabilities and not accept Hund halanean	2,306,709.	2,176,502.	
_	131	Total liabilities and net assets/fund balances		4,110,304.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
_	Total	net assets or fund balances at beginning of year - Part II, column (a), line	20		<del></del>
			JU		2 306 700
	•	at agree with end-of-year figure reported on prior year's return)			2,306,709.
		amount from Part I, line 27a		2	<130,207.>
		r increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	2,176,502.
		eases not included in line 2 (itemize)	1 (h) les 00		0.
6_	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (b), line 30		2,176,502.
					Form <b>990-PF</b> (2009)

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104,905.

122,590.

7 Add lines 5 and 6

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

Form 9	990-PF (2009) THE LAMB BALDWIN FOUNDATION tVI Excise Tax Based on Investment Income (Section 494	Ю(а).	4940(b).	4940(e), or	93- <b>4948</b>	-1236 - see i	468 nstru	ıctio	Page 4
	xempt operating foundations described in section 4940(d)(2), check here  and e			<u>, ,,, , , , , , , , , , , , , , , , , </u>					
	ate of ruling or determination letter: (attach copy of letter if ne			tions)					
	omestic foundations that meet the section 4940(e) requirements in Part V, check here				1			5	44.
C	f Part I, line 27b								
c A	all other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	% of Par	t I, line 12, c	ol. (b)					
2 1	ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	)thers er	nter -0-)		2	<b></b>			0.
3 A	dd lines 1 and 2				3			5	44.
4 5	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. (	Others e	nter -0-)		4				0.
	ax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5	1		5	44.
	Credits/Payments:	ĺ	í	550					
	009 estimated tax payments and 2008 overpayment credited to 2009	_6a_		750	<u>-</u>				
	xempt foreign organizations - tax withheld at source	6b			4				
	ax paid with application for extension of time to file (Form 8868)	6c			4				
	lackup withholding erroneously withheld	6d	1		┥.			7	50.
	otal credits and payments. Add lines 6a through 6d	aabad			7				50.
	nter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	acrieo		_	9	<del> </del>			
	ax due. If the total of lines 5 and 8 is more than line 7, enter amount owed by by a significant to total of lines 5 and 8, enter the amount overpaid.				10				06.
	nter the amount of line 10 to be: Credited to 2010 estimated tax		206	. Refunded	11				0.
	t VII-A Statements Regarding Activities		200	*   Neiulided		L			
	during the tax year, did the foundation attempt to influence any national, state, or local legis	slation o	r did it partio	ipate or interven	e ın			Yes	No
	ny political campaign?						1a		X
	old it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (see	einstructions	s for definition)?			1b		X
	the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and				ed or				
	Istributed by the foundation in connection with the activities								
c [	old the foundation file Form 1120-POL for this year?						1c		X
d E	nter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e year:							
(	1) On the foundation. ▶ \$ 0 . (2) On foundation managers	s. <b>&gt;</b> \$		0	<u>.</u>				
e E	nter the reimbursement (if any) paid by the foundation during the year for political expend	liture tax	imposed or	foundation					
П	nanagers. ► \$0.								
2 F	las the foundation engaged in any activities that have not previously been reported to the l	RS?					2		X
	"Yes," attach a detailed description of the activities.						i		
	las the foundation made any changes, not previously reported to the IRS, in its governing		ent, articles (	of incorporation,	Or		1		l
	ylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang						3_		X
	tid the foundation have unrelated business gross income of \$1,000 or more during the year	ar?				- / -	4a		X
	"Yes," has it filed a tax return on Form 990-T for this year?	_			I	1/A	4b		77
	Vas there a liquidation, termination, dissolution, or substantial contraction during the year	,					5		X
	"Yes," attach the statement required by General Instruction T	uthors							
	re the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	illiei.							
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandator</li> </ul>	ny directi	ione that cor	iflict with the etai	שבו פ				
	remain in the governing instrument?	i y uli cut	ions marcon	inict with the star	CIATV		6	Х	
<b>7</b> F	old the foundation have at least \$5,000 in assets at any time during the year?						7	X	$\vdash$
	"Yes," complete Part II, col. (c), and Part XV.						<u> </u>		
	nter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨							
	OR	,							
_	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney	General (or o	designate)					
	f each state as required by General Instruction G? If "No," attach explanation	•	,	- ,			8b	X	
	s the foundation claiming status as a private operating foundation within the meaning of se	ection 49	942(j)(3) or 4	1942(j)(5) for cal	endar				
	ear 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," c			•			9_		X
_10_D	ıd any persons become substantial contributors during the tax year? if "Yes," attach a schedu	ule listing	their names ar	d addresses			10		X
						Fori	ո <b>990</b>	-PF	2009)

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2009.)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beguest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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X

3b

4a

Yes X No

N/A

during the year?

Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required (continued)	Form 990-PF (2009) THE LAMB BALDWIN FOUNDAT			93-123 <u>64</u>	68 Page 6
(1) Carry on proaganata, or otherwase altempt to influence legislation (section 4955); or to carry on, directly or indirectly, any voter registration drive?  (2) Influence the outcome of any specific public election (sees section 4955); or to carry on, directly, any voter registration drive?  (3) Provide a grant to an organization other than a charitable, etc., organization described in section \$50(a/1), (2), or (3), or section 4940(c)(2)?  (3) Provide a grant to an organization other than a charitable, etc., organization described in section \$50(a/1), (2), or (3), or section 4940(c)(2)?  (3) Provide a grant to an organization other than a charitable, etc., organization described in section \$50(a/1), (2), or (3), or section 4940(c)(2)?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section \$50(a/1), (2), or (3), or section 4940(c)(2)?  (5) Provide for any purpose other than eligious, Caritable, scientific, literary, or educational purposes, or for the provided of the provid	Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be	Required (contin	ued)	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, decelly or indirectly, any veter registration drave?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide for any purposes other than eclapside, scientific, literary, or educational purposes, or for the prevention of cruelity to different or animals?  (6) Provide for any purposes other than eclapside, scientific, literary, or educational purposes, or for the prevention of cruelity to different or animals?  (7) If yes, it is seen to see that the statement required seen statement for experience seasonable (see instructions)?  (8) Diranacations relying on a current notice regarding disaster assistance cleek here  (9) If way answer is 'west to question of self-), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  (1) If west is do, the Form 8870.  (2) But the condition, during the year, expend by regulations seachon, 53 4945-5ct)  (3) But the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  (3) Yes \( \times \) N/A  (4) Yes \( \times \) N/A  (5) But the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  (6) A king way to see the statement required by regulations seachon, 53 4945-5ct)  (6) But the foundation, during the year, pay year permiums, directly or indirectly, to pay premiums on a personal benefit contract?  (7) Yes \( \times \) N/A  (8) Yes \( \times \) N/A  (8) But the foundation receive any proceeds of the animal payor to a prohibited tax shefter transaction?  (8) If yes, did the foundation receive any proceeds of the animal payor to a prohibited tax shefter transaction?  (9) If yes, did the foundation receive any proceeds of the payor transaction of the payor transaction of the payor transaction					
any voter registration driver   Yes   X   No	• • • • • • • • • • • • • • • • • • • •			es LXJ No	
(4) Provide a grant to an organization other than a chartable, etc., organization described in section \$509(11), (2), or (3), or section 4940(c)(2)?  (5) Provide for any purpose other than religious, chartable, etc., organization described in section \$509(11), (2), or (3), or section 4940(c)(2)?  (6) Provide for any purpose other than religious, chartable, etc., organization described in Section 53 (4), 10, or (3), or section 4940(c)(2)?  (7) Provide for any answer is "Yes" to Sa(1)-(5), of a lary of the transactions fail to qualify under the exceptions described in Regulations section 53 (4945 or in a current notice regarding describe sessitance check here  (1) If the answer is "Yes" to guestion 53(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  (2) Fig. 1 A stantament required by Regulations section 53 4945-5(c)  (3) But the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  (4) "Yes" to 6b, the Form 8870.  (5) If yes, did the foundation exceeds on the early to a prohibited tax shelter transaction?  (6) If yes, did the foundation receive any processor on these any net income attributable to the transaction?  (a) Name and address for face the religious of the early religious to the transaction?  (b) If itigs, and average foundation from the second of the properties of the prope	(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir			
(4) Provide a grant to an organization of the than a charitable, etc., organization described in section  509(3)1), (2), or (3), or section 4940(4)(2)?  (5) Provide for any purpose other than enterous, charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any answer is "Yes" to \$4(1), do at yor the transactions fall to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding desaster assistance (see instructions)?  Organizations relying on a current notice regarding desaster assistance to echeck here  of If the answer is "Yes" to ausston \$4(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the print?  If "Yes," attach the statement required by Regulations section 53.4945-5cd)  6a Did the foundation, during the year, recover any funds, circuity or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to \$b, the Form 887.  If "Yes to \$b, the Form 8	any voter registration drive?				
Solea/it.), (2), or (3), or section 4940(f)(2)?	(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es LXJ No	
(s) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruthly to children or animals?  b If any answer is "Yes" to Set(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  The section of the section of the section of the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  B Did the foundation, during the year, perceive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes Is No  If "Yes Is No  B Is the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes Is No  If "Yes Is No  B Is the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes Is No  If "Yes Is No  B Is the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes Is No  B Is the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes Is No  B Is No	(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
b If any answer is "Yes" to Sal (1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  If the answer is "Yes" to question 54/4, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  But the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 8b, file Form 8870.  7a At any time during the sayer, was the foundation a party to a prohibited tax shelter transaction?  Part VIII   Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1. List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted (in op paid, enter-8-)  2. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (e) Expense account, other allowances and their compensation.  2. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (e) Expense account, other allowances are week devoted foundation possible.  (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted foundation and address of each employee paid more than \$50,000 (c) Compensation (c) Compensation (e) Expense account, other allowances.	509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es 🗶 No	
b If any answer is "Yes" to Sa(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (seek here  c if the answer is "Yes" to question 54/4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," obtained the foundation, during the year, pay premiums, directly or indirectly, no a personal benefit contract?  If "Yes," obtained the foundation during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If "Yes to 56, the Form 887.0.  If "Yes Tob, the Form 887.0.  If "Yes Tob, the Form 887.0.  Information About Officers, Directors, Trustees, Foundation Managers, Highly  Information About Officers, Directors, Trustees, Foundation Managers, Highly  Information About Officers, Directors, Trustees, Foundation Managers, Highly  It is all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address    (a) Name and address   (b) Tale, and average hours per week, devoted   (c) Compensation   (d) Compensation   (d) Compensation   (e) Expense   (e) Ex	(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
section \$3.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  or if the answer is Yes' to question \$3.4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A Yes No  if Yes, 'tax the the statement required by Regulations section \$3.4945-5(d)\$  5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If Yes' to 6b, file Form 870.  If Yes' to 6b, file Form 870.  If Information About Officers, Directors, Trustees, Foundation Managers, Highly  Information About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address    Directors are considered by the properties of the properties o	the prevention of cruelty to children or animals?		Y	es 🗶 No	
Organizations relying on a current notice regarding disaster assistance check here  c if the answer is Yes' to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If Yes, "attach the statement required by Regulations section 53 4945-5(d)  But the foundation, during the year, receive any funds, directly or indirectly, no pay premiums on a personal benefit contract?  b Did the foundation, during the year, receive any funds, directly or indirectly, no pay premiums on a personal benefit contract?  b List all officers of the Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) If the, and average hours per week devoted for the position of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (c) Compensation  (d) Compensation  (e	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  5a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, the Form 8370.  The At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  The At any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (a) Name and address  (b) Title, and average hours provided the femile of the paid, effect of the paid, effect of the paid of the section of the paid of the section of the paid of the section of the paid of the paid of the section of the paid of the paid of the paid of the paid of the section of the paid of	section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Ba Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 65, file Form 8370.  7a At any time during the year, was the foundation a party to a prohibited tax shelter transaction?  At a tary time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted in position  (b) Title, and average hours per week devoted in position  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (c) Compensation (d) Compensation (d) Compensation (file paid, enter 0).  SEE STATEMENT 9  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (b) Title, and average hours per week devoted (c) Compensation (c) C	Organizations relying on a current notice regarding disaster assistance check h	ere			
expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Ba Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 6b, file Form 8870.  7a At any time during the lax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address    (b) Title, and average hours per Week Bovoled (if not paid, enter -0).    (c) Compensation (if not paid, enter -0).    (d) Compensation (if not paid, enter -0).    (d) Compensation (if not paid, enter -0).   (d) Compensation (if not paid, enter -0).   (d) Compensation (if not paid, enter -0).   (d) Compensation (if not paid, enter -0).   (d) Compensation (if not paid, enter -0).   (e) Expense account, other allowable to the transaction of five highest-paid employees (other than those included on line 1). If none, enter "NONE."    (e) Expense account, other allowable to the paid employee paid more than \$50,000 (if not paid, enter -0).   (b) Title, and average hours per level paid employees (expense to the paid expense to the paid expens	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	rom the tax because it mainta	uned		
See Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 6b, the Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If Yes to 6b, the Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If or any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If or any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  It is all officers, directors, trustees, foundation managers and their compensation (b) Titls, and average hours per week devoted to position  (a) Name and address  (a) Name and address  (b) Titls, and average hours per week devoted to position  (b) Titls, and average hours per week devoted to position  (c) Compensation (fit not paid, enter "O-)  Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (b) Titls, and average hours per week devoted to position  (c) Compensation (c) Compensation (d) Compensatio	expenditure responsibility for the grant?	ľ	1/A 🔲 Y	es 🔲 No	
Sa Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  # Yes	· · · · · · · · · · · · · · · · · · ·	5-5(d)	•		
a personal benefit contract?  b Dd the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  lif "Yes" to bb, the Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receives any proceeds or have any net uncome attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  (a) Name and address  (a) Name and address  (b) Titls, and average hours per week devoted for position  Double of the process of each employee paid more than \$50,000  (c) Compensation  (d) Compensation  (e) Type seed place  (e) Compensation  (d) Compensation  (e) Compensation  (d) Compensation  (e) Compensation  (d) Compensation  (e) Compensation  (d) Compensation  (e) Compensation  (e) Compensation  (f) Compensation  (d) Compensation  (e) Compensation  (e) Compensation  (f) Compensation  (f) Compensation  (g) Name and address of each employees (other than those included on line 1). If none, enter "NONE."  (e) Compensation  (f) Compensation  (f) Compensation  (g) Title, and average  (hours give seed place  (hours give seed place  (hours give seed place  (hours give seed place  (f) Compensation  (g) Title, and average  (hours give seed place  (g) Compensation  (g) Title, and average  (hours give seed place  (g) Compensation  (g) Title, and average  (hours give seed place  (g) Compensation  (g) Title, and average  (hours give seed place  (g) Compensation  (g) Title, and average  (hours give seed place  (g) Compensation  (g) Compe				ĺ	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, the Form 8870.  7a At any time during the lax year, was the foundation a party to a prohibited tax shelter transaction?  If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation (b) Titls, and gevrage hours per week devoted for position  (a) Name and address  (b) Titls, and gevrage devoted for position  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Titls, and gevrage devoted for position  (c) Compensation  (d) Compensation  (e) Expense  (e) Expense  (e) Expense  (f) Compensation  (d) Compensation  (e) Expense  (e) Expense  (f) Compensation  (f) Compensation  (f) Compensation  (f) Compensation  (g) Compensat		<b>,</b> , , , , , , , , , , , , , , , , , ,		es X No	
If "Yes" to 6b, file Form 8870. Ta At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	·	ersonal benefit contract?	_ <del></del> ··		6b   X
Ta At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  It lies and the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII  Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Compensation (d) Compensation (fine tipaid, enter 0-)  SEE STATEMENT 9  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Compensati					-
bilityes, did the foundation receive any proceeds or have any net income attributable to the transaction?    Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors   List all officers, directors, trustees, foundation managers and their compensation. (b) Title, and average (b) Title, and average (the position of the position of the position of the position of the highest-paid employees (other than those included on line 1). If none, enter "NONE."    2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest-paid employee paid more than \$50,000 (b) Title, and average hours per week devoted to position of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest-paid employee paid more than \$50,000 (b) Title, and average hours per week (evoted to position of the position of the highest-paid employees) (c) Compensation of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest-paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest paid effects and the highest paid employees (other than those included on line 1). If none, enter "NONE." (c) Compensation of the highest paid effects and the highest paid effects a	•	helter transaction?	□ v	s X No	
Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors   1 List all officers, directors, trustees, foundation managers and their compensation. (b) Title, and average hours per week devoted to position (find paid, enter -0-). (			·		7h
1 List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and average hours per week devoted to position  (c) Compensation (If not paid, enter -0-)  (d) Compensation (If not paid, enter -0-)  (e) Title, and average hours per week devoted to position  (d) Compensation (If not paid, enter -0-)  (e) Expense account, other allowances  (a) Name and address (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted (enter -0-)  (c) Compensation  (d) Compensation (If not paid, enter -0-)  (e) Title, and average hours even week devoted to position  (e) Compensation (If not paid, enter -0-)  (e) Title, and average hours even week devoted to position (If not paid, enter -0-)  (e) Compensation (If not paid, enter -0-)  (d) Compensation (If not paid, enter -0-)  (e) Expense account, other allowances  (e) Expense account, other allowances  (e) Compensation (If not paid, enter -0-)  (d) Compensation (If not paid, enter -0-)  (e) Compensation (If no	Information About Officers Directors Truck		nagers Highl		
1 List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and average hours per week devoted to position  (c) Compensation (if not paid, enter-0-)  (d) Compensation (if not paid, enter-0-)  (e) Title, and average hours per week devoted to position  (d) Compensation (if not paid, enter-0-)  (e) Expense account, other allowances  (e) Expense of the position of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (b) Title, and everage hours per week devoted to position  (c) Compensation  (d) Compensation  (d) Compensation  (d) Compensation  (e) Expense account, other allowances  (e) Compensation  (d) Compensation  (d) Compensation  (e) Expense account, other allowances  (e) Compensation  (find to paid, enter-0-)  (find paid, enter-0-)  (d) Compensation  (e) Compensation  (find paid, enter-0-)  (d) Compensation  (e) Expense account, other allowances  (find paid, enter-0-)  (d) Compensation  (d) Compensation  (e) Expense account, other allowances  (e) Compensation  (find paid, enter-0-)  (fi	Part VIII Paid Employees, and Contractors	ccs, i dandation int	inagers, ragin,	,	
(a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation (c) the paid, enter -0-), and determine a devoted to position  (d) Combensation (c) the paid, enter -0-), and determine a devoted to position  (e) Expense account, other allowances  (e) Expense account, other allowances  (e) Expense account, other allowances  (f) Compensation (c) the paid, enter -0-), and determine allowances  (g) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Combensation (d) Combensation enter the paid employees account, other allowances account, other allowances		compensation.			
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Compensation employees account, other allowances  (e) Expense account, other allowances		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (c) Compensation (d) Combustuans to employee band in detaired allowances (e) Expense account, other allowances	(a) Name and address	hours per week devoted	(If not paid,	and deferred	account, other
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and award of hours per week hours per week devoted to position  NONE  (c) Compensation (d) Compensation of the standard of the position		to position	enter-o-j	compensation	anowanees
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and award of hours per week hours per week devoted to position  NONE  (c) Compensation (d) Compensation of the standard of the position		i			
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and award of hours per week hours per week devoted to position  NONE  (c) Compensation (d) Compensation of the standard of the position	СБЕ СПАПЕМЕНТ О			_	n
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee entering and deterring and count, other allowances	SEE STATEMENT 5		0.	0.	<u> </u>
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee entering and deterring and count, other allowances					
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					:
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					
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(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee employee employee employee deeling plans and deterred compensation  (e) Expense account, other allowances					
(a) Name and address of each employee paid more than \$50,000  NONE  (c) Compensation employee benefit plans addressed devoted to position  NONE  (c) Compensation employee benefit plans addressed compensation allowances	2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	( . ) [
NONE    devoted to position   compensation   allowances	(a) Name and address of each employee paid more than \$50,000	(b) Litle, and average hours per week	(c) Compensation	l employee benefit plans l	(e) Expense account, other
		devoted to position	(0,000)	compensation	allowances
Total number of other employees paid over \$50,000	NONE				
Total number of other employees paid over \$50,000		·			
Total number of other employees paid over \$50,000				İ	
Total number of other employees paid over \$50,000					
Total number of other employees paid over \$50,000 ▶ 0					
Total number of other employees paid over \$50,000 ▶ 0				<u> </u>	
Total number of other employees paid over \$50,000 ▶ 0					
Total number of other employees paid over \$50,000 ▶ 0					
Total number of other employees paid over \$50,000 ▶ 0					
Total number of other employees paid over \$50,000					
	Total number of other employees paid over \$50,000				0

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Part VIII	Information About Officers, Directors, Trustees, Foundar Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five high	est-paid independent contractors for professional services. If none, enter	· <del>- , · - · · · · · · · · · · · · · · </del>	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<u>N</u>	IONE	_	
		4	
		<u> </u>	
		-	
		<u> </u>	
<del></del>	<del>-</del> <del>-</del>	+	
		7	
	of others receiving over \$50,000 for professional services		▶ 0
Part IX-A	Summary of Direct Charitable Activities		
	ation's four largest direct charitable activities during the tax year. Include relevant statist		Expenses
<del></del>	anizations and other beneficiaries served, conferences convened, research papers prod	uced, etc.	
1N	I/A		
2			
з			
4			
DIV D			
	Summary of Program-Related Investments	and 0	Amarint
	wo largest program-related investments made by the foundation during the tax year on I	ines I and Z.	Amount
1 <u>N</u>	I/A		
-	· · · · · · · · · · · · · · · · · · ·		
2			
-			
All other progr	am-related investments. See instructions.		
3			

0.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,047,940.
b	Average of monthly cash balances	1b	719.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,048,659.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,048,659.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,730.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,017,929.
6	Minimum investment return. Enter 5% of line 5	6	100,896.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	100,896.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	544.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	100,352.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	100,352.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	100,352.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	122,590.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	122,590.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	544.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	122,046.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent wars when calculating whether the foundation of	ualifiec for	the continu

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d</b> ) 2009
1 Distributable amount for 2009 from Part XI,		,		
line 7				100,352.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
ь Total for prior years:				
,,,,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008 31,630.	24 622			
f Total of lines 3a through e	31,630.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 122,590.		!		
a Applied to 2008, but not more than line 2a			0.	<del></del>
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			100 250
d Applied to 2009 distributable amount	22 222			100,352.
e Remaining amount distributed out of corpus	22,238.	. <u>-</u>		
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		-	0.
6 Enter the net total of each column as indicated below:		-		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,868.			
<b>b</b> Prior years' undistributed income. Subtract	30,0001			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	İ	0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of			!	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	53,868.			
10 Analysis of line 9:				
a Excess from 2005	į			
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 31,630.				
e Excess from 2009 22,238.				

	B BALDWIN F				236468 Page 10
Part XIV   Private Operating F	<del></del>		-A, question 9)	<u> N/A</u>	<del></del>
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for		<del>-</del>	▶ └	7	
<b>b</b> Check box to indicate whether the foun		ng foundation described i		4942( <u>j)(</u> 3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(5) 0000	Prior 3 years	(4) 0000	(-) 7-4-1
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a				_	
c Qualifying distributions from Part XII,	İ				
line 4 for each year listed		<u> </u>			
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.		j			
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:		İ			
a "Assets" alternative test - enter:					
(1) Value of all assets	<del> </del>	ļ		<del></del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only	f the foundation	n had \$5,000 or r	nore in assets
at any time during t	the year-see the i	instructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			ibutions received by th	e foundation before the o	lose of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	section 507(d)(2).)			
NONE					
<b>b</b> List any managers of the foundation wh			or an equally large port	tion of the ownership of a	partnership or
other entity) of which the foundation ha	s a 10% or greater interes	SL			
NONE					
2 Information Regarding Contribut			_		
	•	to preselected charitable o	•	•	•
the foundation makes gifts, grants, etc.	· · · · · · · · · · · · · · · · · · ·	<del></del>		complete items 2a, b, c, a	na a.
a The name, address, and telephone num	· ·			<b>5.60</b>	
LAMB BALDWIN FOUNDAT		-		560	
805 SW BROADWAY, SUI					
b The form in which applications should b	be submitted and informat	tion and materials they sh	ould include:		
c Any submission deadlines:					
NONE					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields, l	kınds of ınstitutions, or	other factors:	
NONE					

Part /	Supplementary information	(continued)			
3 Gra	ints and Contributions Paid During the Ye	ar or Approved for Future	Payment	· · · · · · · · · · · · · · · · · · ·	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or	
	Name and address (home or business)	any foundation manager	l status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient		
a Pa	id duπng the year				
				1	
				!	
	SEE STATEMENT 10				
Tot			ı	<b>▶</b> 3a	117,500.
	proved for future payment				
<b>5</b> 740	provou isi istare payment				
	NONE	1			
	NONE				
			:		
	-				
	;				
				<u> </u>	
Tot	al			<b>▶</b> 3b	0.

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)		
1 Program service revenue:	(a) Business code	( <b>b)</b> Amount	Exclu- sion code	(d) Amount	Related or exempt function income		
	- 5500	-	1		-		
	-		-		<del> </del>		
			<del> </del>		<u> </u>		
c							
d			-		<u> </u>		
e							
f			-				
g Fees and contracts from government agencies							
2 Membership dues and assessments	-			<del></del>			
3 Interest on savings and temporary cash							
investments							
4 Dividends and interest from securities			14	59,336.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property		.II					
7 Other investment income							
8 Gain or (loss) from sales of assets other			1 1				
than inventory			18	<61,886.			
9 Net income or (loss) from special events			1 - 0	701,000.			
• • •							
10 Gross profit or (loss) from sales of inventory			<del>   </del>				
11 Other revenue:							
a FEDERAL EXCISE TAX				1 116			
b REFUND			1 1	1,116.			
C					<del></del>		
d			<u> </u>				
e							
12 Subtotal. Add columns (b), (d), and (e)		0.	, ;	<1,434.	<u> </u>		
13 Total Add line 12, columns (b), (d), and (e)				13	<1,434.>		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities to	o the Acco	omplishment of Ex	(emp	t Purposes			
				<u> </u>			
Line No. Explain below how each activity for which incor			contrib	uted importantly to the accon	aplishment of		
the foundation's exempt purposes (other than I	by providing ful	nas ioi such purposes).			<del></del>		
N/A							
		<del>_</del> _					
		_					
		<u></u>			<del></del>		
		•		•			
			-				
		<del></del>					
			•				
	<del></del>						
923821 02-02-10					Form <b>990-PF</b> (2009)		

Unrelated business income

12

Part XVII	Information	Regardi	ng Transfers	To and Transactions	s and Relationships	With Noncharitable
•	Exempt Ora					

1	Did the	e organization directly or indi	rectly engage in any of the follow	ing with any other organization	n described in section 501(c) of	L	Yes	No
	the Co	de (other than section 501(c)	)(3) organizations) or in section 5	527, relating to political organiz	zations?			
а	Transfe	ers from the reporting found:	ation to a noncharitable exempt o	rganization of				
	(1) Ca	ish				1a(1)		X
	(2) Ot	her assets				1a(2)		X
b	Other t	ransactions						
	(1) Sa	les of assets to a noncharita	ble exempt organization			16(1)		X
	(2) Pu	irchases of assets from a no	ncharitable exempt organization			1b(2)		X
	(3) Re	ental of facilities, equipment,	or other assets			1b(3)		X
	(4) Re	eimbursement arrangements				1b(4)		X
	( <b>5</b> ) Lo	ans or Ioan guarantees			_	1b(5)		X
	(6) Pe	erformance of services or me	mbership or fundraising solicitati	ions		1b(6)		X
C			iling lists, other assets, or paid er			10		Х
d	If the a	nswer to any of the above is	"Yes," complete the following sch	iedule Column (b) should alwa	ays show the fair market value of the goods,	other ass	ets,	
					in any transaction or sharing arrangement,			
	column	n (d) the value of the goods,	other assets, or services received	<b>,</b>				
a)	Line no	(b) Amount involved	(c) Name of noncharitab	le exempt organization	(d) Description of transfers, transactions, and	sharing an	rangeme	ents
			N/A					
				·				
					·			
			· · · · · · · · · · · · · · · · · · ·					
								—
_				<del></del>				
22	is the f	oundation directly or indirect	tly affiliated with, or related to, on	e or more tay-evernt organiza	tions described			
- 0			r than section 501(c)(3)) or in sec		titions described	¬ v	ΓX	] No
h		complete the following sche	· · · · ·			Yes		טאו ר
U	11 163,	(a) Name of org		(b) Type of organization	(c) Description of relations	hin		
		N/A	411641017	(b) Typo or organization	(a) bosonphon of foliations	·p		
		11/ 11		<del> </del>				
		<del> </del>	<del></del>	<del>  </del>				
				<del> </del>	-			
_				<del> </del>	·-····································			
Т	Under per	naities of penury. I declare that I ha	ave examined this return, including acc	I I I I I I I I I I I I I I I I I I I	nts, and to the best of my knowledge and belief, it is	true, corre		
			r than taxpayer or fiduciary) is based or			,		
		h		15.15.10	President: LBF			
פַ	Sign	nature of officer or trustee			Title			
2	<del></del>	<del></del>		Date	<del></del>	er's identify	ing num	ber
5	ر <mark>ح</mark> ا	Preparer's 3.60	2 27.00 m		1 3 20 Gelf-	o lacinary		
ว  :	ਾਨੇ≝	signature CFFE	EN MECHED C OC	MPANY, P.C.				
0	ညီ မို့ မွ	Firm's name (or yours GECT)	SW FIFTH AVE.,		EIN ►			
1	إ [٦]		LAND, OR	POITE OUR	Phone no 503-	221	n 1 /	1
		PURT	חשתח, הע					
					Fo	rm <b>990</b> -	-rr(	<b>2009</b> }

		CONTI	NUATION FOR	R 990-PF, PART IV
	FOUNDATION	93-123	36468 I	PAGE 1 OF 2
Part IV   Capital Gains and Lo	esses for Tax on Investment Income		1	
• (a) List and 2-story b	d describe the kind(s) of property solerick warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a VANGUARD TOTAL	INTERNATIONAL		P	04/02/0412/16/09
b VANGUARD EXPLO		SHARES	P	12/28/0505/08/09
c VANGUARD EXPLO	RER FUND ADMIRAL	SHARES	P	12/15/0605/08/09
d VANGUARD EXPLO			P	12/15/0605/08/09
e VANGUARD EXPLO		SHARES	P	04/02/0405/08/09
f BOND INDEX LON			P	04/02/0405/08/09
g BOND INDEX LON	G-TERM		P	04/24/0705/08/09
h VANGUARD SHORT	-TERM BOND INDEX	FUND ADMIRAL SHI	RS P	04/02/0405/08/09
I VANGUARD SHORT	-TERM BOND INDEX	FUND ADMIRAL SHI	RS P	12/31/0405/08/09
VANGUARD SHORT	-TERM BOND INDEX	FUND ADMIRAL SHI	RS P	08/04/0505/08/09
k VANGUARD SHORT	-TERM BOND INDEX	FUND ADMIRAL SHI	RS P	04/24/0705/08/09
VANGUARD SHORT	-TERM BOND INDEX	FUND ADMIRAL SHI	RS P	04/04/0705/08/09
m VANGUARD HIGH	YIELD CORPORATE	FUND ADMIRAL SHRS	S P	04/02/0405/08/09
n VANGUARD HIGH	YIELD CORPORATE	FUND ADMIRAL SHRS	S P	04/24/0705/08/09
• VANGUARD INTER	MEDIATE-TERM COR	PORATE ADMIRAL SI	HRS P	04/02/0405/08/09
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		o) Gain or (loss) plus (f) minus (g)
a 37,000.		28,415.		8,585.
b 1,351.		2,229.	· <del></del>	<878.>
c 5,480.		9,007.	<del></del>	<3,527.>
d 704.		1,158.	<del> </del>	<454.>
e 2,467.		3,800.	····	<1,333.>
f 93,063.		99,656.	<del></del>	<6,593.>
$\frac{19,464.}{}$		20,700.	•	<1,236.>
h 2,864.		2,864.		0.
1 33.		32.		1.
<u>51,553.</u>		50,000.		1,553.
k 38,341.		37,000.		1,341.
9,948.		9,600.	* *	348.
m 94,240.		125,000.	<del></del>	<30,760.>
n 16,212.		21,200.		<4,988.>
0 132,500.		153,851.		<21,351.>
Complete only for assets show	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Lo	sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")
a				8,585.
b				<878.>
C				<3,527·>
d				<454.>
e				<1,333.>
f				<6,593.>
a				<1,236.>
h				0.
1			-	1.
1				1,553.
k				1,341.
I				348.
m				<30,760.>
n			<u> </u>	<4,988.>
0				<21,351.>

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

2

 $\{\begin{array}{l} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$ 

Part IV   Capital Gains and Los	sses for Tax on Investment Income				
(a) List and 2-story br	describe the kind(s) of property soluck warehouse; or common stock, 2	ld, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD SHORT	-TERM CORPORATE	ADMIRAL SHARES	P	04/02/04	05/08/09
b VGI STRATEGIC	EQUITY FUND		P	04/02/04	
c VANGUARD TOTAL	STOCK MARKET ID	X FD ADMIRAL SHS	P		12/16/09
d CAPITAL GAINS					
e					
f				-	
g					
h					
1					<u> </u>
1					
<u>k</u>					
. <u>!</u>		<del></del>			
m			<del></del> .		·
n			_		
0				<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) plus (f) minus (g)	
a 6,500.		7,047.			<547.
6,200.		10,132.			<3,932.
68,000.		66,958.			1,042.
d 843.					843.
e					
f					
g					
h				-	
1					
	<del></del>				
k					
				<u></u>	
n				<u> </u>	
n				<u> </u>	
Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) 1 or	ooo (from ool (b))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	sses (from col. (h)) of col. (h) gain ovei iot less than "-0-")	col. (k),
		515. 55. (j), i diiy	<del> </del>	·	<547.
<u>a</u>	-		·	· · · · · · · ·	<3,932.
b •					1,042.
cd	······································				843.
e					043.
f					
g				· -	
yh					
					<del></del>
k					
<u> </u>	<del></del>				
m					
n			<del></del>		
0					
<u> </u>	······································				
Capital gain net income or (net ca	1 11 (1000), 011101	<b>\</b>			<u>&lt;61,886.</u> >
If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an column (c).	<b>)</b>		<b>37</b> / <b>3</b>	
If (loss), enter "-0-" in Part I, line 8	·			N/A	

FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SEC	URITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	)
VANGUARD	_		60,179.		843.	59,3	36.
TOTAL TO FM 990-PF, PART I,	LN 4 =		60,179.		843.	59,3	36.
FORM 990-PF	O	THER I	NCOME			STATEMENT	2
DESCRIPTION		;	(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
FEDERAL EXCISE TAX REFUND			1,	116.	0.	•	
TOTAL TO FORM 990-PF, PART I	, LINE	11	1,	116.	0	•	
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOME		
BLACK HELTERLINE LLP	4	1,319.		0	•	4,3	19.
TO FM 990-PF, PG 1, LN 16A	4	1,319.		0	•	4,3	19.
FORM 990-PF	OTHER E	PROFES	SIONAL F	EES		STATEMENT	4
	( Z EXPEN		(B) NET INV	EST-	(C) ADJUSTED	(D) CHARITA	
DESCRIPTION	PER E	BOOKS	MENT IN	ICOME	NET INCOME	E PURPOSI	60
DESCRIPTION  VANGUARD NATIONAL TRUST COMPANY		300KS 1,968.		,968			0.

FORM 990-PF	TAXES			STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(C) ADJUSTED NET INCOM		TABLE
FEDERAL EXCISE TAX	1,215.		0.	· · · · · · · · · · · · · · · · · · ·		0.
TO FORM 990-PF, PG 1, LN 18	1,215.		0.			0.
FORM 990-PF	OTHER E	XPENSES			STATEMEN	г 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(C) ADJUSTED NET INCOM		<b>FABLE</b>
DUES & SUBSCRIPTIONS FILING FEES	495. 276.		0.			495. 276.
TO FORM 990-PF, PG 1, LN 23	771.		0.			771.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	r 7
DESCRIPTION			воок	VALUE	FAIR MARI VALUE	KET
VANGUARD U.S. GROWTH FUND ADMIRAL SHARES VANGUARD WINDSOR II FUND ADMIRAL SHARES VANGUARD TOTAL STOCK MARKET INDEX FUND ADMIR				214,226. 253,301.		,205. ,545.
SHARES VANGUARD EXPLORER FUND INVEST VANGUARD STRATEGIC EQUITY FUI VANGUARD TOTAL INTERNATIONAL		1	780,471. 103,169. 106,035. 284,043.	87 87	,191. ,332. ,359.	
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	_	1,7	741,245.	1,835	,076.

FORM 990-PF	CORPORATE BONDS		STAT	EMENT	8
DESCRIPTION		BOOK VALUE		MARKE:	Т
VANGUARD TOTAL BOND MARKET INI SHARES	DEX FUND ADMIRAL	178,70	00.	182,8	42.
VANGUARD INTERMEDIATE-TERM INV	GRADE FUND	116 61	1	110 4	20
ADMIRAL SHARES VANGUARD SHORT-TERM INVESTMENT	GRADE FD ADMIRAL	116,63		112,4	
SHARES		108,47	70 <b>.</b> —— ———	107,2	55.
TOTAL TO FORM 990-PF, PART II,	, LINE 10C	403,80	)1.	402,5	36.
	LIST OF OFFICERS, I AND FOUNDATION MANA		STAT	EMENT	9
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	BEN PLAN CONTRIB		
GREGORY BALDWIN 693 TERRACE DRIVE LAKE OSWEGO, OR 97034	TTEE & PRESIDE 5.00	0.	0.		0.
JOAN LAMB BALDWIN 693 TERRACE DRIVE LAKE OSWEGO, OR 97034	TRUSTEE 5.00	0.	0.		0.
BENJAMIN BALDWIN 693 TERRACE DRIVE LAKE OSWEGO, OR 97034	TTEE & TREASUR 5.00	RER	0.		0.
STEVEN SCHELL 805 SW BROADWAY, SUITE 1900 PORTLAND, OR 97205	TTEE & SECRETA 5.00	ARY	0.		0.
SERA BALDWIN 693 TERRACE DRIVE LAKE OSWEGO, OR 97034	TRUSTEE 5.00	0.	0.		0.

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 10		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT	
MERCY CORPS PORTLAND, OR	GENERAL SUPPORT	PUBLIC	2,500.	
COMMUNITY TRANSITIONAL SCHOOL PORTLAND, OR	GENERAL SUPPORT	PUBLIC	10,000.	
OREGON RAIL HERITAGE FOUNDATION PORTLAND, OR	GENERAL SUPPORT	PUBLIC	5,000.	
REACH COMMUNITY DEVELOPMENT INC PORTLAND, OR	COMMUNITY HOUSING PROGRAM	PUBLIC	5,000.	
CARES NORTHWEST PORTLAND, OR	NONPROFIT MEDICAL CLINIC SUPPORT	PUBLIC	5,000.	
OREGON SHORES CONSERVATION COALITION PORTLAND, OR	BEACH PRESERVATION	PUBLIC	5,000.	
AMERICAN ACADEMY IN ROME, NEW YORK CITY, NEW YORK NEW YORK, NY	OPERATIONS SUPPORT FOR FAMILIES PROGRAM	PUBLIC	10,000.	
OREGON SHAKESPEARE FESTIVAL ASHLAND, OR	STUDENT TICKETS	PUBLIC	5,000.	

THE LAMB BALDWIN FOUNDATION			93-1236468
PORTLAND ART MUSEUM PORTLAND, OR	MUSEUM FREE SUNDAY	PUBLIC	25,000.
SWARTHMORE COLLEGE SWARTHMORE, PA	LAMB FOUNDATION SCHOLARSHIP	PUBLIC	5,000.
PACIFIC NORTHWEST COLLEGE OF ART PORTLAND, OR	GENERAL SUPPORT	PUBLIC	20,000.
OREGON FOOD BANK PORTLAND, OR	GENERAL SUPPORT	PUBLIC	10,000.
HUMAN SOLUTIONS PORTLAND, OR	HOMELESS SHELTER FUNDING	PUBLIC	5,000.
CITY CLUB OF PORTLAND PORTLAND, OR	RESEEARCH ENDOWMENT	PUBLIC	5,000.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		117,500.