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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

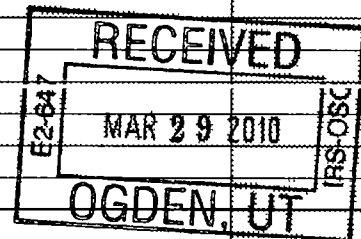
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation MARIO AND ALMA PASTEGA FAMILY FOUNDATION		A Employer identification number 93-1232789
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 2636 N.E. BELVUE		B Telephone number (541) 758-1212
	City or town, state, and ZIP code CORVALLIS, OR 97330		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,373,655. (Part I, column (d) must be on cash basis)		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		527,492.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		98,839.	98,839.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<112,892.>			
b Gross sales price for all assets on line 6a		171,038.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		513,439.	98,839.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		3,946.	3,157.		789.
c Other professional fees STMT 3		33,195.	33,195.		0.
17 Interest					
18 Taxes STMT 4		3,143.	2,666.		477.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		751.	601.		150.
24 Total operating and administrative expenses. Add lines 13 through 23		41,035.	39,619.		1,416.
25 Contributions, gifts, grants paid		164,235.			164,235.
26 Total expenses and disbursements. Add lines 24 and 25		205,270.	39,619.		165,651.
27 Subtract line 26 from line 12		308,169.			
a Excess of revenue over expenses and disbursements			59,220.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,684.	865.	865.
	2 Savings and temporary cash investments	538,166.	813,678.	813,678.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	3,222,791.	3,259,267.	3,559,112.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	3,765,641.	4,073,810.	4,373,655.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,765,641.	4,073,810.	
	30 Total net assets or fund balances	3,765,641.	4,073,810.	
31 Total liabilities and net assets/fund balances	3,765,641.	4,073,810.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,765,641.
2 Enter amount from Part I, line 27a	2	308,169.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,073,810.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,073,810.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UNION BANK - SEE ATTACHED	P	VARIOUS	VARIOUS
b UNION BANK - SEE ATTACHED	P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 371.		263.	108.
b 169,497.		283,667.	<114,170.>
c 1,170.			1,170.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			108.
b			<114,170.>
c			1,170.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<112,892.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	169,452.	3,696,763.	.045838
2007	149,131.	3,789,607.	.039353
2006	153,724.	3,119,975.	.049271
2005	197,411.	2,726,716.	.072399
2004	85,177.	2,458,172.	.034651

2 Total of line 1, column (d)	2	.241512
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048302
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,415,800.
5 Multiply line 4 by line 3	5	164,990.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	592.
7 Add lines 5 and 6	7	165,582.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	165,651.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	592.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	592.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	592.
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,000.
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	2,000.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,408.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 800. Refunded ☒	11	608.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 7

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MARIO PASTEGA Located at ► PO BOX 1103, CORVALLIS, OR	Telephone no ►	(541) 758-1212	ZIP+4 ► 97339
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,111,603.
b	Average of monthly cash balances	1b	351,732.
c	Fair market value of all other assets	1c	4,482.
d	Total (add lines 1a, b, and c)	1d	3,467,817.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,467,817.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	52,017.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,415,800.
6	Minimum investment return. Enter 5% of line 5	6	170,790.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	170,790.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	592.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	592.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	170,198.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	170,198.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	170,198.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	165,651.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	165,651.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	592.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	165,059.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				170,198.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			105,586.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 165,651.				
a Applied to 2008, but not more than line 2a			105,586.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				60,065.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				110,133.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

☐ 4942(I)(3) or ☐ 4942(I)(5)

(4) Gross investment income

[illegible]

2009.03010 MARIO AND ALMA PASTEGA FAMI 72491-91

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED LIST				164,235.
Total				▶ 3a 164,235.
b <i>Approved for future payment</i> NONE				
Total				▶ 3b 0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

MARIO AND ALMA PASTEGA FAMILY FOUNDATION

93-1232789

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

MARIO AND ALMA PASTEGA FAMILY FOUNDATION

93-1232789

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MARIO PASTEGA 2636 NE BELVUE CORVALLIS, OR 97330	\$ 127,492.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	PEPSI COLA BOTTLING CO. OF CORVALLIS, INC. PO BOX 1103 CORVALLIS, OR 97339	\$ 400,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

2009 Tax Information Statement

Page 7 of 18

Account Number: 430172100-00
 Recipient's Tax ID number: XX-XXX2789
 Payer's Federal ID number: 94-0304228
 Questions? (800)810-2207
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 MARIO & ALMA PASTEGA FAMILY
 FDN
 7015 NW CONCORD DRIVE
 CORVALLIS, OR 97330

Payer's Name and Address
 UNION BANK, N.A.
 PO BOX 45174
 SAN FRANCISCO, CA 94145-0174

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
42.7680	72369B109	PIONEER HIGH YIELD CL A #24	11/25/2008	09/25/2009	370.80	263.45	107.35	0.00
Total Short Term Sales Reported on 1099-B								
					370.80	263.45	107.35	0.00
Long Term 15% Sales Reported on 1099-B								
300.0000	053611109	EVERETT DENNISON CORP	VARIOUS	02/18/2009	6,335.96	16,986.00	-10,650.04	0.00
400.0000	057224107	BAKER HUGHES INC	03/12/2004	02/18/2009	12,383.93	14,164.00	-1,780.07	0.00
700.0000	24702R101	DELL INC COM	VARIOUS	02/18/2009	6,013.03	29,410.00	-23,396.97	0.00
5847.1190	315920686	FID ADV DIVERSIFIED INTL CLI #734	03/24/2004	02/18/2009	58,997.43	102,947.51	-43,950.08	0.00
200.0000	337932107	FIRSTENERGY CORP	01/22/2002	09/24/2009	9,268.06	7,224.00	2,044.06	0.00
1000.0000	369604103	GENERAL ELEC CO	VARIOUS	02/18/2009	10,749.93	33,500.85	-22,750.92	0.00
1000.0000	406216101	HALLIBURTON CO	03/12/2004	02/18/2009	16,751.40	14,590.00	2,161.40	0.00
400.0000	580645109	MCGRAW-HILL COS INC	11/15/2007	09/22/2009	10,549.05	18,586.92	-8,037.87	0.00
2820.6290	72369B109	PIONEER HIGH YIELD CL A #24	VARIOUS	09/25/2009	24,454.85	33,430.46	-8,975.61	0.00
150.0000	742718109	PROCTER & GAMBLE CO	03/12/2004	02/18/2009	7,628.95	7,767.00	-138.05	0.00
200.0000	842587107	SOUTHERN CO	01/22/2002	09/24/2009	6,364.13	5,060.00	1,304.13	0.00
Total Long Term 15% Sales Reported on 1099-B								
					169,496.72	283,666.74	-114,170.02	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION					
BEGINNING BALANCE									
Deposit			01/07/09						
St. Mary's Catholic Church	501 NW 25th Street, Corvallis, OR 97330	Half Payment of Corpus of Jesus Christ							
Corvallis-OSU Symphony Society	PO Box 1582, Corvallis, OR 97339	2009 Contribution	01/07/09	\$ 16,500.00					
	4335 River Rd N. Salem, OR 97303-9937	2009 Contribution	01/22/09	\$ 1,000.00					
Oregon Right to Life		2009 Contribution	01/22/09	\$ 250.00					
The Rebounders, OSU Basketball Booster Club	115 Gill Coliseum, Corvallis, OR 97331	Benefit Kay Yow/WBCA Cancer Fund							
Veterans of Foreign Wars of United States	PO Box 8958, Topeka, KS 66608-8958	2009 Contribution	01/22/09	\$ 2,000.00					
	700 SW Madison Ave. Corvallis, OR 97333	2009 Contribution	01/23/09	\$ 40.00					
The Arts Center	PO Box 96231, Washington, DC 20090	2009 Contribution	01/23/09	\$ 250.00					
Smile Train		Cleft Surgery for one Child	01/23/09	\$ 250.00					
Christian Foundation for Children and Aging	P O. Box 805105, Kansas City, MO 64180-5105	Sponsorship for Ana Delfina Cardenas							
		Sponsorship for Madhusudhan Chilakamukku	02/05/09	\$ 90.00					
Christian Foundation for Children and Aging	P O. Box 805105, Kansas City, MO 64180-5105	Prosthesis for 50 youngster	02/05/09	\$ 3,750.00					
Friendship with Cambodia	PO Box 5231, Eugen, OR 97405	Sponsorship Gerontology Conference	02/05/09	\$ 1,000.00					
Oregon State University	161 Milam Hall, Corvallis, OR 97331	Benefit abused children	02/12/09	\$ 250.00					
CASA Voices for Children	PMB 3004-206, Corvallis, OR 97339-3004	Membership Renewal	02/12/09	\$ 45.00					
Statue of Liberty-Ellis Island Foundation Inc	PO Box 5202, New York, NY 10275-1200	Contribution	02/12/09	\$ 55.00					
American Heart Association Serving Oregon	P O. Box 954, Wilton, NH 03086-0954	Membership Renewal	02/13/09						
Association of Small Foundations	PO Box 247, Winooski, VT 05404	Easter Seals 2009 Drive	02/19/09	\$ 300.00					
Easter Seals	PO Box 4616	Contribution	02/19/09	\$ 1,000.00					
Roth's Benefit-Education Foundation Roth Food Center	4895 Indian School Road, NE Salem, OR 973305	Charity Car Show benefiting Boys & Girls Club*	02/20/09	\$ 500.00					
Kiwanis Club of Sweet Home	PO Box 654, Sweet Home, OR 97386								

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION				
Corvallis Montessori School	2730 NW Greeley Ave. Corvallis, OR 97330	Sponsorship	02/24/09	\$ 1,000.00				
St. Joseph's Indian School	Chamberlain, SD 57326	2009 Contribution	02/24/09	\$ 100.00				
Deposit			02/27/09					
St. Mary's Catholic Church	501 NW 25th Street, Corvallis, OR 97330	Half payment of Cross	03/02/09	\$ 8,000.00				
American Red Cross Oregon Chapter	862 Bethel Drive, Eugene, OR 97402-2510	Contribution 2009	03/03/09	\$ 1,000.00				
Pregnancy Care Center of Grants Pass	PO Box 5040, Grants Pass, OR 97527-5040	Contribution - 2009	03/03/09	\$ 500.00				
West Albany High School	1130 Queen Ave SW Albany, OR 97321-2196	Sponsorship West Albany Robotics Team	03/03/09	\$ 250.00				
Willamette Valley Concert Band	3014 Winslow Way NW Salem OR 97304	Sponsorship Memorial Day Concert	03/03/09	\$ 500.00				
The Salvation Army	PO Box 994 Corvallis, OR 97339	Gift to pay Utility Bills	03/03/09	\$ 200.00				
The Abbey Foundation of Oregon	PO Box 501, Saint Benedict, OR 97373-0501	Award to six seminarians \$500 each	03/09/09	\$ 3,000.00				
Joseph & Teresa R. Bruno Cancer Center	810 St. Vincent's Drive, Birmingham, AL 35205	In Memory of James Coleman Lee, Jr.	03/09/09	\$ 100.00				
Western Oregon University	345 N Monmouth Ave Monmouth, OR 97361	Annual WOU Triathlon	03/09/09	\$ 150.00				
The Ronald Reagan Presidential Foundation	PO Box 5020, Simi Valley, CA 93062-5020	2009 Contribution	03/09/09	\$ 100.00				
Alzheimer's Association Oregon Chapter	1311 NW 21st Avenue, Portland, OR 97209-1610	2009 - Contribution	03/09/09	\$ 100.00				
Mercy Home for Boys and Girls	1140 West Jackson Boulevard, Chicago, IL 60607-2906	In Memory of Robert Selleck	03/24/09	\$ 100.00				
Philomath Booster Club	PO Box 1088, Corvallis, OR 97370	Corporate Sponsorship	03/24/09	\$ 250.00				
AMVETS National Service Foundation	4647 Forbes Boulevard, Lanham, MD 20706-9961	Contribution - 2009	03/24/09	\$ 50.00				
Memorial Middle School	1823 14th AVE SE Albany, OR 97322	Sponsorship DC Fund	03/24/09	\$ 100.00				
Mercy House	PO Box 1905, Santa Ana, CA 92702-1905	No Sho Benefit Dinner	03/24/09	\$ 250.00				
Mt. Angel Seminary Foundation	One Abbey Drive, St. Benedict, OR 97373	St Alma Reward	03/25/09	\$ 500.00				
Ray's Charitable Foundation	615 5th St Brookings, OR 97415	In Memory of Ray & June Nidiffer	03/27/09	\$ 500.00				

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION					
Oregon Department of Justice, Charitable Activities Section	1515 SW 5th Ave. STE 410, Portland, OR 97201- 5451	Form CT-12-2008 Tax Return	03/30/09						
Wells Fargo Bank		Estimated tax for 2009-990-PF Form 990-W	3/30/09						
Kernutt, Stokes, Brandt & Co. LLP	1170 Pearl St Eugene, OR 97401-3541	Preparation of Forms 990-PF & CT12 for 2008	04/01/09						
American Cancer Society Relay for Life - OSU	2350 Oakmont Way Suite 200, Eugene, OR 97401	Relay for Life OSU	04/10/99	\$ 250.00					
Benton County 4H Leaders Association	29515 NE Weslinn, Corvallis, OR 97333	Contribution 2009	04/14/09	\$ 100.00					
Bernard Daly Fund, Lynch & Vandenberg	P.O. Box 351, Lakeview, OR 97630	In Memory of Scott McDonald	04/20/09	\$ 500.00					
Missionary Oblates of Mary Immaculate	PO Box 23006, Belleville, IL 62223-0006	Remembrance of Giuseppa Pastega	04/20/09	\$ 20.00					
Heart of the Valley Children's Choir	260 SW Madison Ave, Suite 101 Corvallis, OR 97333	Contribution - 2009	04/20/09	\$ 500.00					
SMART Program	670 Superior Court, Suite 108, Medford, OR 97504	In Memory of Rene Snider	04/20/09	\$ 500.00					
DEPOSIT			04/24/09						
St Mary's Catholic Church	501 NW 25th Street, Corvallis, OR 97330	Print in full for Cross Project	04/24/09	\$ 24,500.00					
The Arc of Benton County	414 NW 4th St Corvallis, OR 97330	Benefactor membership 2009	04/24/09	\$ 500.00					
The Crater Foundation	PO Box 5172, Central Point, OR 97502	Scholarship	04/24/09	\$ 600.00					
Sons of Italy Foundation	PO Box 98109, Washington DC 20090- 8109	50th Anniversary Campaign	04/24/09	\$ 50.00					
Mid Valley Young Life	946 Circle Blvd. #316, Corvallis, OR 97339	Sponsorship, Golf Tournament	04/30/09	\$ 150.00					
Oregon Health Licensing Agency	700 Summer St. NE Suite 320, Salem, OR 97301	Scholarship for Kim Salmon - test & application fee	04/30/09	\$ 65.00					
Oregon Health Licensing Agency	700 Summer St NE Suite 320, Salem, OR 97301	Scholarship for Kim Salmon - Practitioner Lic.	04/30/09	\$ 33.00					

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION					
Oregon Health Licensing Agency	700 Summer St. NE Suite 320, Salem, OR 97301	Scholarship for Kim Salmon - Certificate I.D	04/30/09	\$ 125.00					
Santiam Christian Schools	7220 NE Arnold, Corvallis, OR 97330	Two Golden Eagle Awards of Excellence	05/04/09	\$ 1,450.00					
Christian Foundation for Children and Aging	P.O. Box 805105, Kansas City, MO 64180-5105	Sponsorship for Madhusudhan Chilakamukku #CH488689	05/11/09	\$ 90.00					
Christian Foundation for Children and Aging	P.O. Box 805105, Kansas City, MO 64180-5105	Sponsorship for Ana Delina Cardenas	05/11/09	\$ 90.00					
Corvallis Community Band	7575NW Hoodview Circle, Corvallis, OR 97330	Sponsorship for two concerts	05/11/09	\$ 400.00					
Boys and Girls Club of Corvallis	1112 NW Circle Blvd. Corvallis, OR 97330	Summer Class Art Supplies	05/13/09	\$ 500.00					
OSU Foundation	850 SW 35th St. Corvallis, OR 97333	Scholarship for Storm J.C. Beck	05/13/09	\$ 1,000.00					
OSU Foundation	850 SW 35th St. Corvallis, OR 97333	Scholarship for Roeland Schaftenaar	05/13/09	\$ 1,000.00					
Sons of Italy Foundation	PO Box 98109, Washington DC 20090-8109	For Earthquake victims in Italy	05/18/09	\$ 60.00					
OSU Foundation	850 SW 35th St Corvallis, OR 97333	Scholarship for Irma L. E. de Banuelos	05/20/09	\$ 1,000.00					
Deposit			05/20/09						
OSU Foundation	850 SW 35th St. Corvallis, OR 97333	Scholarship for Stephen Hodges	05/20/09	\$ 1,000.00					
OSU Foundation	850 SW 35th St. Corvallis, OR 97333	Scholarship for Ryan Erp	05/20/09	\$ 1,000.00					
Oregon Health Licensing Agency VOID	700 Summer St. NE Suite 320, Salem, OR 97301	Scholarship for Kara Cone-Test & Application fee	05/29/09	\$ 65.00					
				\$ (65.00)					
Oregon Health Licensing Agency VOID	700 Summer St. NE Suite 320, Salem, OR 97301	Scholarship for Kara Cone- Certificate fee	05/29/09	\$ 33.00					
				\$ (33.00)					
Oregon Council Boy Scouts of America	2525 Martin Luther King Jr Blvd. Eugene, OR 97401-5898	1/2 of thousand dollar pledge	06/02/09	\$ 500.00					

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION				
CASA of Jackson County	613 Market St. Medford, OR 97504	Contribution 2009	06/02/09	\$ 250.00				
Archbishop of Portland in Oregon	PO Box 15149, Portland, OR 97293	1/2 of thousand dollar pledge	06/03/09	\$ 500.00				
Southwest Indian Children's Fund	PO Box 906, Broken Arrow, OK 74013	2009 - Contribution	06/15/09	\$ 100.00				
St. Labre Indian School	Ashland, Montana 59004	2009 - Contribution	06/15/09	\$ 100.00				
Dakota Indian Foundation	PO Box 340 Chamberlain, SD 57325-0340	2009 - Contribution	06/15/09	\$ 500.00				
National Veterans Foundation	PO Box 90660, Washington, DC 20090- 0660	2009 - Contribution	06/15/09	\$ 25.00				
VOID			06/15/09					
Disabled Veterans National Foundation	PO Box 96648	2009 - Contribution	06/15/09	\$ 23.00				
Parent Enhancement Program	421 NW 4th Street Suite A Corvallis, OR 97330	2009 Operating Costs	06/15/09	\$ 500.00				
Altrusa International of Albany	PO Box 1815, Albany, OR 97321	KidzShop Back-to- School Clothes	06/15/09	\$ 500.00				
Peale Partners Guideposts Foundation	PO Box 5823 Harlan, IA 51593-5323	209 - Contribution	06/15/09	\$ 50.00				
The Helping Hands Gleaners	PO Box 2650 Albany, OR 97321	Three Months Rent	06/15/09	\$ 450.00				
Education Together Foundation	PO Box 523, Junction City, OR 97448	In Memory of Howard Gibson	06/15/09	\$ 500.00				
Boys and Girls Club of Corvallis	1112 NW Circle Blvd Corvallis, OR 97330	Half of \$10,000 pledge Art Dept	06/15/09	\$ 5,000.00				
OMSI Oregon Museum of Science and Industry	1945 SE Water Avenue, Portland, OR 97214-3354	In Memory of John Snider	06/17/09	\$ 1,000.00				
Yasmin Treki Donation Account/Umpqua Bank	445 SE Main, Roseburg, OR 97470	Scholarship in memory of Gregory Kykendall	06/17/09	\$ 500.00				
Philomath Area Chamber of Commerce	PO Box 606, Philomath, OR 97370	Sponsorship	06/17/09	\$ 100.00				
CASA of Linn County, Inc.	225 2nd Ave SW Albany, OR 97321	2009 - Contribution	06/17/09	\$ 250.00				
Good Samaritan Hospital Foundation	3600 NW Samaritan Dr. Corvallis, OR 97330	Matching funds Corvallis Volunteer Fire Dept Fundraiser	06/24/09	\$ 2,000.00				

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION			
Da Vinci Days	568 SW Third Street Corvallis, OR 97333	2009 - sponsorship	06/26/09	\$ 1,000.00			
Oregon State Sheriffs' Association	PO Box 7468, Salem, OR 97303	2009 - Scholarship Fund	06/26/09	\$ 500.00			
My Sister's House	PO Box 305 Troutdale, OR 97060	2009 - Contribution	06/26/09	\$ 500.00			
				\$ (500.00)			
Corvallis Jaycees	PO Box 624 Corvallis, OR 97339-0624	4th of July Fireworks	06/26/09	\$ 500.00			
St Anthony Shelter For Renewal	410 E. 156th St. Bronx, NY 10455	2009-Contribution	06/29/09	\$ 1,000.00			
ACT For Autism with Easter Seals	PO Box 2450, Hagerstown, MD 21741-2450	In Honor of Jeff Larson	07/01/09	\$ 100.00			
Boys Town	200 Flanagan Blvd Boys Town, NE 68010	2009-Annual Appeal	07/01/09	\$ 50.00			
Friends of the Family Ministries	505 NW Harrison Blvd. Corvallis, OR 97330	Scholarships	07/08/09	\$ 1,000.00			
Phagans' Beauty College	1565 SW 53rd Street Corvallis, OR 97333	Scholarships	07/15/09	\$ 445.00			
Phagans' Grants Pass College of Beauty VOID	304 N.E. Agness, Grants Pass, OR 97526	Scholarships	07/28/09	\$ -			
Phagans' Grants Pass College of Beauty	304 N.E. Agness, Grants Pass, OR 97526	Scholarships	07/28/09	\$ 500.00			
Hearts & Vines Foundation	306 "C" Street, Phoenix, OR 97535	2009-Contribution	07/29/09	\$ 500.00			
The Rinehart Clinic	PO Box 176 Wheeler, OR 97147	Sponsorship-Sand Dollar Auction	07/29/09	\$ 1,000.00			
SRF-Strengthening Rural Families	1620 Applegate Street Philomath, OR 97370	2009-Sponsorship	07/30/09	\$ 500.00			
Oregon State Police Foundation	PO Box 2074 Salem, OR 97308-2074	2009-Contribution	07/30/09	\$ 1,000.00			
Shnners Hospitals for Children Portland	3101 SW Sam Jackson Park Road, Portland, OR 97239-3009	2009-Contribution	07/30/09	\$ 1,000.00			
Benedictine Foundation of Oregon	PO Box 912 Mt Angel, OR 97362-0912	Support the Sister's Century Club	07/30/09	\$ 250.00			
Naeir	P.O. Box 8076 Galesburg, IL 61402 8076	In-Kind Donation Pastega House, Cleaning supply	07/31/09	\$ 60.30			
Boys & Girls Club of Sweet Home	890 18th Ave, Sweet Home, OR 97386	Charity Golf Tournament	08/06/09	\$ 250.00			
Deposit			08/13/09				

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION				
Boys and Girls Club of Sweet Home	890 18th Ave, Sweet Home, OR 97386	Charity Golf Tournament	08/13/09	\$ 285.00				
Grace Center	980 NW Spruce Ave, Corvallis, OR 97330	Sponsorship Chefs Jubilee	08/14/09	\$ 500.00				
Phagans' Beauty College	1565 SW 53rd Street Corvallis, OR 97333	Sponsorship Katie McKiernan	08/14/09	\$ 290.00				
Christian Foundation for Children and Aging	P.O. Box 805105, Kansas City, MO 64180-5105	Sponsorship for Madhusudhan Chilikamukku CH488689	08/14/09	\$ 90.00				
Christian Foundation for Children and Aging	P O Box 805105, Kansas City, MO 64180-5105	Sponsorship for Ana Delfina Cardenas	08/14/09	\$ 90.00				
Good Samaritan Hospital Foundation	3600 NW Samaritan Dr. Corvallis, OR 97330	Matching funds Golf Tournament for MPH	08/17/09	\$ 2,500.00				
Ronald Reagan Presidential Foundation	PO Box 5020, Simi Valley, CA 93062-5020	Centennial Renovation Project	08/17/09	\$ 1,000.00				
Corvallis School District 509J Foundation	P.O. Box 3509J Corvallis, OR 97339	Golden Apple Award Inflation Addition	09/01/09	\$ 76.00				
Corvallis School District 509J Foundation	P O Box 3509J Corvallis, OR 97339	Golden Apple Award Jane Kiekel & Robert Holt	09/02/09	\$ 1,260.00				
NAEIR	P.O.Box 8076, Galesburg, IL 61402-8076	In-Kind DonationCorvallis Public School Clothing	09/09/09	\$ 52.36				
Muscular Dystrophy Assn, 3300 East Sunrise Drive, Tuscan, AZ 85718-3299	6500 Pacific Blvd. Albany, OR 97321	2009 - Contribution Mario & Alma Pastega Achievement Award	09/10/09	\$ 1,000.00				
Linn-Benton Community College Foundation	6500 Pacific Blvd. Albany, OR 97321		09/10/09	\$ 2,000.00				
Naier	PO Box 8076 Galesburg, IL 61402-8076	In-Kind Donation Boys & Girls Club & Hoover School	09/29/09	\$ 60.29				
GSH Foundation	3600 NW Samaritan Dr Corvallis, OR 97330	Critical Care Expansion	09/29/09	\$ 1,000.00				
Phagans' Beauty College	1565 SW 53rd Street Corvallis, OR 97333	Scholarship for Jody Galloway	09/29/09	\$ 280.00				

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION				
OSU Foundation	850 SW 35th St. Corvallis, OR 97333	Scholarship for Michelle Chagnon	09/30/09	\$ 500.00				
Good Samaritan Hospital Foundation	3600 NW Samaritan Dr. Corvallis, OR 97330	Mr Spartan Matching fund MPH	09/30/09	\$ 15,000.00				
OSU Newnan Center	2127 Monroe Ave Corvallis, OR 97330	Sponsorship Newsletter printing	09/30/09	\$ 250.00				
Corporate Division, Secretary of State	255 Capital ST NE Suite 151, Salem, OR 97310- 1327	Domestic Nonprofit Filing	10/09/09					
Corvallis Public Schools Foundation	1555 SW 35th Street, Corvallis, OR 97333	Art of Imagination	10/16/09	\$ 250.00				
The Leukemia & Lymphoma Society	PO Box 4261, Pittsfield, MA 01202-9902	Coinboard Drive Donation 2009	10/16/09	\$ 50.00				
Tillamook County Family YMCA	610 Stilwell Avenue, Tillamook, OR 97141	Second Installment of \$5,000	10/16/09	\$ 2,500.00				
DEPOSIT			10/19/09					
Good Samaritan Hospital Foundation	3600 NW Samaritan Dr. Corvallis, OR 97330	Fund-A-Need SRCC	10/19/09	\$ 5,000.00				
Center against Rape and Domestic Violence	PO Box 914, Corvallis, OR 97339	2009 - Contribution	10/19/09	\$ 1,500.00				
Linn County Extension Assn	PO Box 1851, Albany, OR 97321-0503	Renewal of Membership	10/20/09	\$ 100.00				
The Carter Center	One Copenhill Avenue PO Box 47339 Atlanta, GA 30362-9806	2009 - Contribution	10/20/09	\$ 275.00				
Fanconi Anemia Research Fund	1801 Willamette St. #200, Eugene, OR 97401	2009 - Contribution	10/20/09	\$ 1,000.00				
Corvallis Public Schools Foundation	1555 SW 35th Street, Corvallis, OR 97333	In Memory of Matt Finnen	10/28/09	\$ 1,000.00				
Scappoose High School Football	33700 High School Way, Scappoose, OR 97056	Sponsorship	11/02/09	\$ 100.00				
St. Jude Children's Research Hospital	501 St. Jude Place, Memphis, TN 38105	2009 - Contribution	11/02/09	\$ 1,250.00				
Christian Foundation for Children and Aging	P.O. Box 805105, Kansas City, MO 64180-5105	Sponsorship for Ana Delfina Cardenas	11/04/09	\$ 90.00				
Christian Foundation for Children and Aging	P.O. Box 805105, Kansas City, MO 64180-5105	Sponsorship for Madhusudan Chilakamukku	11/04/09	\$ 90.00				
VOID			11/04/09	\$ -				

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION					
Christian Appalachian Project	P.O. Box 55911	2009 - Contribution	11/04/09	\$ 250.00					
Majestic Theatre	115 SW 2nd St. Corvallis, OR 97333	2009 - Contribution	11/04/09	\$ 1,250.00					
Memorial Sloan-Kettering Cancer Center	P.O. Box 7247-0260, Philadelphia, PA 19170-0260	In memory of Alma Pastega	11/04/09	\$ 1,000.00					
World Villages for Children	P.O. Box 97000	2009 - Contribution	11/12/09	\$ 100.00					
Running Strong for American Indian Youth, Christian Relief Services	P.O. Box 670, Raton, New Mexico 87740-9970	Thanksgiving Turkeys	11/12/09	\$ 100.00					
Albany General Hospital Foundation Hospice Fund	1046 Sixth Avenue S.W. Albany, OR 97321-1999	Holiday Tree Light in Memory of Alma Pastega	11/12/09	\$ 50.00					
Ashland Community Hospital Foundation	P.O. Box 98 Ashland, OR 97520	In Memory of Marius DeMeyer	11/15/09	\$ 500.00					
Covenant House, Times Square Station	P.O. Box 731, New York, NY 10108-0900	In Memory of Robert Pagnucco	11/18/09	\$ 250.00					
Boys and Girls Club of the Rogue Valley	203 SE 9th Street, Grants Pass, OR 97526	2009 - Contribution	11/19/09	\$ 250.00					
American Lung Association of Oregon	c/o Weddle Funeral Services, 1777 N Third Avenue, Stayton, OR 97383	In Memory of H. Bruce Tanner	11/24/09	\$ 100.00					
Salvation Army	345 Columbus SE Albany, OR 97321	2009 - Contribution	12/02/09	\$ 200.00					
Oregon Trail Council Boys Scouts of America	2525 Martin Luther King Jr. Blvd. Eugene, OR 97401-5898	Final Pledge for \$1000 for 2009	12/02/09	\$ 500.00					
Knights of Columbus	PO Box 1966, New Haven, CT 06509-1966	United in Charity Fund	12/07/09	\$ 100.00					
OCW Senior Services Foundation	1400 Queen Ave. SE, Suite 206, Albany, OR 97322-7092	Senior Meals Program \$200 ea. To Corvallis, Albany, Lebanon	12/10/09	\$ 600.00					
Deposit VOID			12/14/09	\$ -					
Parkinson's Resources of Oregon	3975 Mercantile Drive, Suite 154, Lake Oswego, OR 97035	In Memory of Alma Pastega	12/15/09	\$ 1,000.00					

**PASTEGA FOUNDATION
2009**

ORGANIZATION NAME	ADDRESS	DESCRIPTION	DATE	DONATION					
Knights of Columbus, Council #1785 Jackson Street Youth Shelter, Inc.	Corvallis, OR PO Box 285, Corvallis, OR 97339-0285	Jim of Fred Neidermeir, 1/1h of Don Woelfle, Richard Paradis, Robert Rackham, Stan Nored 2009 - Contribution	12/15/09	\$ 1,250.00					
Archbishop of Portland in Oregon	PO Box 15149, Portland, OR 97293	Fulfill pledge of one thousand dollars for 2009	12/15/09	\$ 500.00					
Oregon Health & Science University Foundation MS/45	PO Box 4000, Portland, OR 97208-9852	In Honor of Dr. John NG, MD Casey Eye Institute	12/15/09	\$ 500.00					
Mennonite Village	5353 Columbus Street SE Albany, OR 97322	2009 - Contribution	12/15/09	\$ 500.00					
Phagans' Beauty College	1565 SW 53rd Street Corvallis, OR 97333	Scholarships for April Rank & Alyssa Holt	12/16/09	\$ 790.00					
Tillamook County General Hospital	1000 Third Street, Tillamook, OR 97141	2009 - Contribution	12/16/09	\$ 1,000.00					
Rogue Valley Medical Center Foundation	2600 Siskiyou Blvd. Suite 100, Medford, OR 97504-8177	Children's Miracle Network	12/16/09	\$ 100.00					
Tillamook Volunteer Firefighter's Association	Post Office Box 284, Tillamook, OR 97141	2009 - Contribution	12/18/09	\$ 500.00					
The Jesse P. Sanford Boys and Girls Club of Redding	PO Box 333, Redding Ridge, CT. CT 06876	In Memory of Jean Tompkins	12/22/09	\$ 100.00					
Good Samaritan Hospital Foundation	3600 NW Samaritan Dr Corvallis, OR 97330	Second Instalment of \$5,000	12/22/09	\$ 5,000.00					
Community Outreach, Inc.	865 NW Reiman Avenue, Corvallis, OR 97330	2009 - Contribution	12/28/09	\$ 2,500.00					
Chintimini Wildlife Center	P.O. Box 1433, Corvallis, OR 97339	2009 - Contribution	12/28/09	\$ 100.00					
Children's Advocacy Center	816 W. 10th St. Medford, OR 97501-3016	2009 - Contribution	12/28/09	\$ 500.00					
Edmundite Missions	1428 Broad Street, Selma, AL 36701-4304	2009 - Contribution	12/29/09	\$ 100.00					
Corvallis Youth Symphony Association	P.O. Box 857, Corvallis, OR 97339	2009 - Contribution	12/29/09	\$ 1,000.00					
Home Life	P.O. Box 86, Corvallis, OR 97339	In Honor of Art Koebel	12/29/09	\$ 500.00					

[illegible]

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UNION BANK	100,009.	1,170.	98,839.
TOTAL TO FM 990-PF, PART I, LN 4	100,009.	1,170.	98,839.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX PREP	3,946.	3,157.		789.
TO FORM 990-PF, PG 1, LN 16B	3,946.	3,157.		789.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	33,195.	33,195.		0.
TO FORM 990-PF, PG 1, LN 16C	33,195.	33,195.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	1,911.	1,529.		382.
OREGON DEPT OF JUSTICE				
FEES	477.	382.		95.
FOREIGN TAX	755.	755.		0.
TO FORM 990-PF, PG 1, LN 18	3,143.	2,666.		477.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEES/DUES	545.	436.		109.
OFFICE	206.	165.		41.
TO FORM 990-PF, PG 1, LN 23	751.	601.		150.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	1,930,329.	1,972,293.
NON-US STOCK	46,085.	67,089.
EQUITIES	1,278,371.	1,515,248.
DIVIDENDS RECEIVABLE	4,482.	4,482.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,259,267.	3,559,112.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	7
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NAME OF CONTRIBUTOR	ADDRESS
PEPSI COLA BOTTLING CO. OF CORVALLIS, INC.	PO BOX 1103 CORVALLIS, OR 97339

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARIO PASTEGA 2636 N.W. BELVUE CORVALLIS, OR 97330	PRESIDENT 5.00	0.	0.	0.
KENNETH PASTEGA 2636 N.W. BELVUE CORVALLIS, OR 97330	DIRECTOR 0.00	0.	0.	0.
GARY PASTEGA 2636 N.W. BELVUE CORVALLIS, OR 97330	DIRECTOR 0.00	0.	0.	0.
DENNIS PASTEGA 2636 N.W. BELVUE CORVALLIS, OR 97330	DIRECTOR 0.00	0.	0.	0.
LISA PASTEGA ALTIG 2636 N.W. BELVUE CORVALLIS, OR 97330	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.