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Form **990-EZ** 

Department of the Treasury Internal Revenue Service

### Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoning organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

Open to Public Inspection

Α	For the	e 2009 calend	lar year,	or tax year beginning		, and ending							
В	Check if	f applicable	Please	C Name of organization							D	Emp	oloyer identification number
	Address	s change	use IRS label or				_		_				
	Name c	hange	print or	Woodrow and Ha	az	el Wilson Foun	<u>ıd</u> a	ati	<u>ion</u>			<u>93</u>	-1216640
	Initial re	turn	type	Number and street (or P O box,			ess)			Room/suite	Ε		phone number
	Termina	ation	See Specific	12587 Anita P.	la	ce						<u>50</u>	3-657-2559
	Amende	ed return	Instruc-	City or town, state or country, an	d ZIF						F	Gro	up Exemption
		tion pending	tions.	Oregon City		OR 970			<u> 1575</u>			Num	<del></del>
	<ul><li>Sec</li></ul>	tion 501(c)(3	-	ations and 4947(a)(1) nonex			ttac	ch		G Accountin	g me	thod	X Cash Accrual
_	<del>-</del>			pleted Schedule A (Form 9	90 o	r 990-EZ).				Other (specify)		<del></del>	<u> </u>
		te: ▶ <u>N/</u>		₹ 3 ·	4 /			$\overline{}$	<del></del>	H Check ► required to	_ <b>.X.</b> o attā	If the	e organization is <b>not</b> nedule B (Form 990,
<u>1</u>		empt status (ch		<del></del>		sert no.) 4947(a)(1) o			527				
K	Check			ganization is not a section 509									ore than \$25,000 A
_				urn is not required, but if the o						e a complete i	retur	<u>n</u> ▶ \$	192,876
느	Part I		<del>'</del>	to determine gross receipts, if \$50 penses, and Changes i			_			e the instr	ucti		
	1			ts, and similar amounts received	11 1	et Assets of Tuliu De	ara	IICE	3 (36		ucu	1	ioi raiti.
	'2			nue including government fee	can	d contracts		•			ŀ	2	
	3	_		d assessments	s aii	u Williadis					ŀ	3	
	4	Investment ii		a assessments							- }	4	17,876
	5a			ale of assets other than invent	00/		ا	ia		175,00	not		17,070
	b			isis and sales expenses	OI y	:	-	b b		175,8		J	
	C			of assets other than inventory (Sub	tract	line 5h from line 5a)			See !	Stmt 1	<del>,                                    </del>	5c	-875
Ð		` '		ties (complete applicable parts of		•	amii				ا !	-	See Stmt 2
au e	a	-		icluding \$		· · ·	411111	iig, o	ncok nore	, <u> </u>			
Revenue	"	reported on I	•			or contributions	ء ا	a			ļ		
œ	Ь	•	•	other than fundraising expen			-	b			$\dashv$		·
	C			rom special events and activit		Subtract line 6b from line 6a	_	, <u>U</u>			⊣	6c	
	7a			ory, less returns and allowanc	•	Subtract line on nom line oa	ſ	'a			ŀ	- 00	
1	b	Less cost of		· ·	<b>5</b> 3		-	b			$\dashv$	İ	
	C		•	from sales of inventory (Subtra	act li	ne 7h from line 7a)		<u> </u>				7c	
	8	Other revenu	• •		10( 11	ne 70 mont line 7a)					$\cdot$	8	
	9		•	nes 1, 2, 3, 4, 5c, 6c, 7c, and	Ω						<b>'</b> †	9	17,001
_	10			nounts paid (attach schedule)	<u> </u>					Stmt 3		10	20,000
	11	Benefits paid		• • •							ŀ	11	20,000
	12	•		ensation, and employee benefi	te			•			ŀ	12	5,175
enses	13		•	other payments to independe		ontractors					ŀ	13	9,225
en	14			ies, and maintenance	111 0	ontractors					ŀ	14	
Exp	15			postage, and shipping							ļ	15	
	16			cribe > See State	me	nt 4					٦t	16	7,293
	17			lines 10 through 16							<b>∮</b> ↾	17	41,693
	18			the year (Subtract line 17 from	n line	9)				.,,,,,,,,,,		18	-24,692
ets				lances at beginning of year (fr			ree	with	1		ľ		
SS				orted on prior year's return)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,				ļ	19	965,033
Net Assets	20		-	assets or fund balances (attac	h ex	planation) Se	e	St	ater	ment 5	Ī	20	-1,400
Z	21	_		lances at end of year Combin		,				1	▶│	21	938,941
F	art II			ets. If Total assets on line 25			nore	e, file	Form 9	90 instead of	Form		
				(See the instructions for Part		RECEIVED		П		eginning of year		$\Box$	(B) End of year
22	Cash, s	savings, and in	nvestmen	•	اا		ပ			965,03	33	22	938,941
		nd buildings			185	MAR 2 5 2010	S-OSC					23	
		issets (describ	oe ▶		\~	WHAN A W TOLO	S	$\Box$				24	
	Total a	•	_				뜨			965,03	33	25	938,941
26	Total li	i <b>abilities</b> (desc	спве 🕨		L	OGDEN, UT	1	L)[			0	26	0
		•		(line 27 of column (B) must a	gree	with line 21)	_			965,03	33	27	938,941
				Reduction Act Notice, see the				_		<del>_</del>			Form 990-EZ (2009)

Form 990-EZ (2009) Woodrow and I	Hazel Wilson Foun	dation 93	3-1216640			, P:	age 2
Part III Statement of Program Ser	vice Accomplishments (S	See the instruct	ions for Part II	l.)	Ex	penses	<del>,                                    </del>
What is the organization's primary exempt purpose	?				(Required	for section	
See Statement, 6					501(c)(3) a	and 501(c)(4)	
Describe what was achieved in carrying out the org					_	ons and section	
manner, describe the services provided, the number	er of persons benefited, or other rel	evant information fo	r			trusts; option	al
each program title		<del></del>	<del></del>		for others	)	
28 Provide Support to Lents Masonic	Lodge						
(County 6		!. b	•		_		
(Grants \$ ) If this a	amount includes foreign grants, che	еск пеге			8a		
29	•			İ			
	•						
(Grants \$ ) If this a	amount includes foreign grants, che	eck here	•		9a		
30	<u> </u>		· · · · · · · · · · · · · · · · · · ·		-		
•		•		- 1			
•		-					
(Grants \$ ) If this a	amount includes foreign grants, che	eck here	<b>•</b>	<u> </u>	0a		
Other program services (attach schedule)							
(Grants \$ ) If this a	amount includes foreign grants, che	eck here	<b>&gt;</b>	3	1a		
32 Total program service expenses (add lines 2					2		
Part IV List of Officers, Directors, Trusto	ees, and Key Employees. List eac				ntributions to		
(a) Name and addi	ress	(b) Title and average hours per week	(c) Compensation (If not paid,	employee	benefit plans &	(e) Expense account and	d
	<del></del>	devoted to position	enter -0)	deferred	compensation	other allowan	ces
Mert Meeker	Portland	Director	200		٥		•
811 SW 19th #102 Richard L. Hart	OR 97209 Oregon City	2.00 Chair	900				0
12587 Anita Place	OR 97045	4.00	2,075		٥		0
Clifford A. Holmes	Salem	Vice Chair	2,0,3		j		
1805 Manzanıta NE	OR 97303	1.00	1,200		o		0
Scot Newport	Portland	Director					
437 NE Roth St.	OR 97211	1.00	1,200		О		0
Roger Rees	Portland	Director					
17243 NE Wasco St.	OR 97230	1,00	1,200		0	<u>-</u>	0
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Sign		990-EZ(2009) Woodrow and Hazel Wilson Foundation 93-1216640	<u>, ,                                  </u>		Page 3
33 bit the organization reginge in any activity not previously reported to the IRS? If "Yes," attached a conformed copy of description of each activity.  34 Were any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes.  35 If the organization had morne from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported Form 990-1 reported	_Pa	art V Other Information (Note the statement requirements in the instructions for Part V.)		T	· 
Were says changes made to the organizing or governing documents? If Yes, "attached a conformed copy of the changes."   State Achanges made to the organizing or governing documents? If Yes, "attached a conformed copy of the changes."   State Achanges made to the organization of the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on from 190-17, attach a statement explaining why the organization did not report the income on from 190-17 and a the organization of the organization o	22	Did the ergonization engage in any activity not providely reported to the IPS2 If "Vec." attach a detailed	Γ	Yes	No
34 We any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes  35 If the organization had income from business activities, such as those reported on lines 2, 6s, and 7s (among others), but not reported on 10 miles of 1,000 or more or was it subject to section 6033(a) notice, reporting, and proxy tax requirements?  36 Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(a) notice, reporting, and proxy tax requirements?  37 If the infer amount of political expectations, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete speciately period be period or milesce, as described in the rist?  38 If yet an account of political expectations, direct or indirect, as described in the rist?  39 Did the organization file Form 1120-PDL for the year?  30 Did the organization form, or make any loans to, any officer, director, trustee, or key employee or were any such iloans made in a prior year and still outstanding at the end of the period covered by this return?  39 Section 501(c/X1) organizations in Enter amount of the war?  39 Section 501(c/X1) organizations Enter amount of the amount wolved  39 Section 501(c/X1) organizations. Enter amount of tax imposed on the organization during the year under:  39 section 501(c/X2) and 501(c/X4) organizations. Did the organization engage in any section 4955 ▶  30 Section 501(c/X2) and 501(c/X4) organizations. Enter amount of tax microses benefit transaction with a disqualified person of the organization in special or the organization's prior forms 990 or 990-EZ? If "Yes," complete Form 886-FT  30 Section 501(c/X2) and 501(c/X4) organizations. Enter amount of tax won time 40c  31 The organization's Account in a foreign or country by the organization in a foreign organization and prior the organization or assignative or other authority over a financial excount in a foreign organization as beand organization and fining requirement	33		32	1	v
the changes  If the organization had microme from bisiness activities, such as those reported on lines 2, 5a, and 7a (among others), but not reported on Form 990-7, attach a statement explaning why the organization during for the income on Form 990-7  a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(c) notice, reporting, and proxy tax requirements?  35b	34		-33	<del> </del>	-
35 If the organization had more from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T attach a statement explaining why the organization of organization for organization favor unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?  35b If If Yes, "has it filled a tax return on Form 990-T for this year?  35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If Yes," complete applicable parts of Schedule 1. But it is a state around 10 policial expenditures, direct or indirect, as described in the inistr.  35c Did the organization to borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  35d Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  36e	-		34		x
on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T a  50 bit the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?  50 bit the organization undergo a liquidation, dissolution, termination, or significant disposition of net assests during the year? If Yes, "complete applicable parts of Schedule N. Termination of plactal expenditures, direct or indirects, a described in the instit.  51 bit the organization before in 120-Pot for this year?  52 bit the organization borrow from, or make any brans to, any officer, director, trustes, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  52 bit the organization borrow from, or make any brans to, any officer, director, trustes, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  53 bit Yes, "complete Schedule I, Part II and enter the total amount undweld  54 Section 501(c)(7) organizations Either  55 all indiation fees and capital contributions included on line 9  56 Gross receips, included on Ime 9, for public use of club facilates  56 Gross receips, included on Ime 9, for public use of club facilates  57 Section 501(c)(3) and 501(c)(4) organizations included on the organization during the year under:  58 section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction with a disqualified person in a prory year, and that the transaction has not been reported on any of the organization's pror Form 990 or 990-E2? If "Yes," complete Schedule I, Part I  58 Section 501(c)(3) and 501(c)(4) organizations. Either amount of tax on line 40c  59 reminibursed by the organization.  50 All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction' If "Yes," c	35	·	57		<u> </u>
b Dit the organization have unrelated business gross income of \$1,000 or more or was it subject to section \$33a			ŀ		
6033(e) notice, reporting, and proxy tax requirements?  b If Yes, has it flied a tax return on Form 990-17 for this year?  750 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If Yes, "complete applicable parts of Schedule N. P. Schedule N. P. Schedule N. P. Schedule N. P. Schedule N. P. Schedule N. P. Schedule N. P. Schedule N. P. Schedule N. Schedule N. Schedule N. Schedule N. Schedule N. Schedule N. Schedule N. Schedule N. P. Schedule N. Schedule	а	· · · ·			
b If Yes, has it flied a tax return on Form 990-T for this year?  50 Did the organization undergo a fejudation, dissolution, termination, or significant disposition of net assets during the year? If Yes," complete applicable parts of Schedule N  51 Tail and the organization of political expenditures, direct or indirect, as described in the instr  52 Did the organization for political expenditures, direct or indirect, as described in the instr  53 Did the organization for political expenditures, direct or indirect, as described in the instr  54 Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  55 Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  56 Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  57 Did the organization is any to the total amount invoked  58 Section 501(c)(X) organizations Enter.  58 Section 501(c)(X) organizations Enter amount of tax imposed on the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 org90-EZ1 If Yes, complete Schodule L, Part I  59 Section 501(c)(X) and 501(c)(X) organizations Enter amount of tax imposed on organization in an agent of sections 4912, 4955, and 4958  60 Section 501(c)(X) and 501(c)(X) organizations Enter amount of tax on line 40c  61 Interpretation organization in the organization in the end of the period covered by the organization in the organization and period the organization in the organization in a signitative or other authority over a financial account; and t			35a		x
36 Dd the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N 578 Enter amount of policial expenditures, direct or mirrict, as described in the instit 5 Dd the organization horrow fine Form 1120-POL for this year? 5 Dd the organization horrow fine, orman 120-POL for this year? 5 Dd the organization horrow fine, orman 120-POL for this year? 5 Dd the organization horrow fine, orman 120-POL for this year? 5 Dd the organization horrow fine, orman 120-POL for this year? 5 Dd the organization horrow fine, orman 120-POL for this year? 5 Dd the organization horrow fine, orman 120-POL for this year? 5 Dd the organization file Form 1120-POL for this year? 5 Dd the organization file Form 1120-POL for this year? 5 Dd the organization file Form 1120-POL for this year? 5 Dd the organization file Form 1120-POL for this year? 5 Dd the organization file Form 1120-POL for this year? 5 Dd the organization file Form 1120-POL for this year or the organization of the period covered by this return? 5 Dd the organizations Enter amount of tax imposed on the organization during the year unders section 501(c)(3) and 501(c)(4) organizations Dd the organization engage in any section 4955 be Section 501(c)(3) and 501(c)(4) organizations Dd the organization engage in any section 4955 be Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization approver, and that the transaction than so to been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part I 10 Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified person or any during the calendary fear, did the organization aparty to a prohibited tax shelter transaction" If "Yes," complete Form 890-E2 than 125 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 POR 201 PO	b		35b	1	
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37a Eller amount of political expenditures, direct or indirect, as described in the instr		·	36		X
and the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?    11	37a	· ·			
any such loans made in a prior year and still outstanding at the end of the period covered by this return?  b	b	Did the organization file Form 1120-POL for this year?	37b		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved  38b   39b   30b	38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
Section 501(c)(7) organizations Enter.  a initiation fees and capital contributions included on line 9 b Gross receipts, included on line 9, for public use of club facilities  502 section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under: section 4911 b section 4911 b section 4955 b section 4955 b  502 section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction during the year or is a ware that it engaged in an excess benefit transaction during the year or is a ware that it engaged in an excess benefit transaction during the year or is a ware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I  502 section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization and engage or disqualified persons during the year under sections 4912.  4955, and 4958  d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 886-T  1258 Tanitar Place  Located at  Oregon City, OR  2IP + 4 970.45  b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country year has a bank account, securities account, or other financial account or a foreign country year has a bank account, securities account, or other financial account in a foreign country because the foreign country because the foreign country because the foreign country because the foreign country because the foreign country because the foreign country because the foreign country because the foreign		any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	<u>L</u>	X
a Instation fees and capital contributions included on line 9 b Gross receipts, included on line 9 is, for public use of club facilities Section 501(c(x)) arganizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ section 4912 ▶ section 4955 ▶ section 4911 ▶ section 4915 ▶ section 501(c(x)3) and 501(c(x)4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912. 4955, and 4958  d Section 501(c(x)3) and 501(c(x)4) organizations. Enter amount of tax on line 40c reimbursed by the organization. All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If Yes," complete Form 8886-T  12587 Anita Place  Located at ▶ Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country   section 4947(a(1) onexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  42c  X  Yes No  42b  X  42c  X  42c  X  44c  X	b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
b Gross receipts, included on line 9, for public use of club facilities  Saction 501(c)(3) organizations Enter amount of fax imposed on the organization during the year unders: section 4911	39	Section 501(c)(7) organizations Enter.	-		
Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year undersection 4911	а	Initiation fees and capital contributions included on line 9	_		
section 4911	b	Gross receipts, included on line 9, for public use of club facilities	_		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 99 or 990-EZ? If "Yes," complete Schedule L, Part I  c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed  OR  Telephone no  503-657-2559  12587 Annita Place  Located at  Oregon City, OR  ZIP 4  97045  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account;?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S ?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S ?  If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  The section 4947(a)(1) nonexempt charit	40a		ĺ		
transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 if "Yes," complete Schedule L, Part I  c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  40e X  12st the states with which a copy of this return is filed POR  12587 Anita Place Located at POregon City, OR  503-657-2559  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Tyes No  Yes No		section 4911 ▶			
person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I  c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed   OR  12587 Anita Place  Located at   Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country   See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country   See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country   Section 4947(a)(1) nonexempt charatable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year   Yes No  Yes No  Od the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit			
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d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization  e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed ▶ OR  The organization's books are in care of ▶ Richard L. Hart Telephone no 12587 Anita Place  Located at ▶ Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  144 X  Yes No  445 X  Yes No	С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on		ļ	
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization  e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed   OR  The organization's books are in care of   Richard L. Hart		organization managers or disqualified persons during the year under sections 4912,	l		
reimbursed by the organization  e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed   The organization's books are in care of   Richard L. Hart  Telephone no  12587 Anita Place  Located at   Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, secunties account, or other financial account)?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Yes No  Ordinary Tyes, "Form 990 must be completed instead of Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No		•	.		
All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed   OR  The organization's books are in care of   12587 Anita Place  Located at   Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country   Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Yes No  Yes No  Yes No  At Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	d		ŀ		
transaction? If "Yes," complete Form 8886-T  List the states with which a copy of this return is filed   OR  The organization's books are in care of   Richard L. Hart   Telephone no   12587 Anita Place  Located at   Oregon City, OR   Any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country   See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country   Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Yes No  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		· · ·			
List the states with which a copy of this return is filed    The organization's books are in care of    Richard L. Hart    12587 Anita Place Located at    Oregon City, OR    At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country    See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  C At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country    Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Yes No  Yes No  At Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	е				
The organization's books are in care of  Richard L. Hart Telephone no  12587 Anita Place Located at  Oregon City, OR			40e		X
Located at ▶ Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, secunties account, or other financial account)?  If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Yes No  Yes No  Yes No	41		2 65	7 0	FFA
Located at ▶ Oregon City, OR  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Yes No  Old the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	42a	The organization of the contract of the contra	3-65	1-2	229
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ			OAE		
over a financial account in a foreign country (such as a bank account, secunties account, or other financial account in a foreign country   42b   X    If "Yes," enter the name of the foreign country   See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country   42c   X    Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year   Yes   No    Yes   No   Yes		0.45			
account)?  If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	b				
If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Old the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ			425	res	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		·	420		
and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  14 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ				ŀ	
c At any time during the calendar year, did the organization maintain an office outside of the U S ?  If "Yes," enter the name of the foreign country ▶  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ					
If "Yes," enter the name of the foreign country  Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	_		120	}	x
Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	C		420		_ <u> </u>
and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  Yes No  43	43	•			_
Yes No  14 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  44 X	43				
Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  44  X		and enter the amount of tax-exempt interest received of accrued during the tax year			
Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ  44  X			;	Yas	No
Form 990-EZ 44 X	AA	Did the organization maintain any donor advised funds? If "Ves." Form 990 must be completed instead of		163	1,10
· · · · · · · · · · · · · · · · · · ·	<del></del>		44		х
is any related organization a controlled entity of the organization within the meaning of section 512(D)(13)/ If	45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If			

"Yes," Form 990 must be completed instead of Form 990-EZ

	990-EZ (2009) Woodrow and Hazel Wilson Foun		3-1216640		<u> </u>	Page 4
Par	t VI Section 501(c)(3) organizations and section 4947(a)					•
	501(c)(3) organizations and section 4947(a)(1) none	cempt charitable	e trusts must a	nswer question	ıs 46-49	b
	and complete the tables for lines 50 and 51.		·······		<u> </u>	
46	Did the organization engage in direct or indirect political campaign activities on t	ehalf of or in oppos	ition to		Yes	No.
	candidates for public office? If "Yes," complete Schedule C, Part I				46	
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule (	C, Part II			47	
48	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If	"Yes," complete So	hedule E		48	
49a	Did the organization make any transfers to an exempt non-charitable related organization	•			49a	
	If "Yes," was the related organization a section 527 organization?	,			49b	
	Complete this table for the organization's five highest compensated employees (	other than officers	directors trustees	and key		
	employees) who each received more than \$100,000 of compensation from the c					
		(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expe	ense
	(a) Name and address of each employee paid more than \$100,000	hours per week	, ,	employee benefit plans &	account	and
		devoted to position		deferred compensation	other allow	vances
					<u> </u>	
	<del></del>			<del> </del>		
				į		
	·					
		•				
f	Total number of other employees paid over \$100,000	<b>&gt;</b>		•		
	(a) Name and address of each independent contractor paid more than \$100,000	(b)	Type of service	(c) C	ompensation	
	•					
			<del></del>			
	· ·					
d	Total number of other independent contractors each receiving over \$100,000	<b>&gt;</b>	-			
	Under penalties of perjury, I declare that I have examined this return, including an and belief, it is true, correct, and complete. Deglaration of preparer (other than of					
Sign		, io occor on an in			J-	
	TO GELLOKI OF SILLY		13-18-	- 7 0		
Here	Signature of officer Richard L. Hart	Chai	Date			
	Type or print name and title	Ciiai	<u></u>			
	y Type of print large and the	Data	Charled	Omanada Idaa	fana Nombo - "	Coorests 1
	Preparer's Preparer's	Date	Check if self-	Preparer's Identi		see instr)
Paid	signature Moral Col	03/18	1/10 employed ▶	P00005	5442	
Prep	arer's Firm's name (or yours Beemer Smith Munro &	Co., LLP		EIN ▶ 9	3-0668	3420
Use	Only of self-employed), 10135 SE Sunnyside Rd	•		Phone		
	address, and ZIP + 4 Clackamas, OR 97015-			_	-656-6	6900
May t	he IRS discuss this return with the preparer shown above? See instructions	-	····		X Yes	No
		<del>-</del>			m 990-E	

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### 437000 Woodrow and Hazel Wilson Foundation 93-1216640

### Federal Statements

FYE: 12/31/2009

	Gain / Loss			-875	) •			1	-875	•
	Depreciation		<b>ጉ</b>						\$ 0	
	Cost & Expense		¢ 000 00	50,875	•	25,000		50,000	175,875 \$	
	Sale Price	0 0 0	) ) ) )	50,000	•	25,000	•	20,000	175,000 \$	
ı	Date Sold	\$ 00/1/0	÷ 00/51/0	9/01/09		11/19/09		8/24/09	w.	
	Date Acquired	0/10/00	(0/31/2	2/12/09		2/12/09		2/12/09		
Description	Whom Sold	onal NJ CD	ctric				ВК			
	How Received	50000 BNB BK National NJ CD	50000 General Electric	Donation	25000 Minnwest Bk	Donation	50000 Rockbridge Bk	Donation	Total	

# Statement 2 - Form 990-EZ, Part I, Line 5c - Sale of Assets Other than Inventory - Other

Description

Gain / Loss			0
<u>ത്</u> ച്		v>	w.
Depreciation			0
Cost & Expense		v.	8 0
Sale Price		<i>.</i>	\$ 0 \$
Date Sold			
Date Acquired			
Whom Sold	ain Dist.	in Dist.	
How Received	Ameritrade- Cap Gain Dist.	SEI Corp - Cap Gain Dist.	Total

## Statement 3 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid to Organizations

	Noncash Book Book Value	Value		
Class of Activity		COLUMNICATION		20.000
A CI	Description of	i lopelity		
Name and Address	Date of		Lents Masonic Lodge	4/01/09
		í	Lents	

FMV Explanation

V	•
8:47	
3/18/2010	

437000 Woodrow and Hazel Wilson Foundation 93-1216640

Federal Statements

FYE: 12/31/2009

Statement 3 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid to

		Organizations (c	continuea)			
Name and Address		Class of Activity				
Date of Gift	Description of Property	Cash Contribution	Noncash Contribution	Book Value	Book Value Explanation	FMV Explanation
5811 SF 92nd Augnile						

5811 SE 92nd Avenue

Portland, OR 97266

Total

20,000

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437000 Woodrow and Hazel Wilson Foundation

**-**93-1216640

FYE: 12/31/2009

**Federal Statements** 

### Statement 4 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	\$
Office	178
Investment Management Fee	7,115
Total	\$ 7,293

### Statement 5 - Form 990-EZ, Part I, Line 20 - Other Changes in Net Assets or Fund Balances

Description	Amount	
Prior year member board service fees outstanding	\$	-1,400
Total	\$	-1,400

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437000 Woodrow and Hazel Wilson Foundation ,93-1216640 **Federal S** 

**Federal Statements** 

FYE: 12/31/2009

3/18/2010 8:47 AM

### Statement 6 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

### Description

Income from the Foundtion provides support to the Lent's Masonic Lodge, a  $501(c)\,(10)$  organization pursuant to the exempt purpose of the foundation.

437000 Woodrow and Hazel Wilson Foundation
93-1216640 Federal Statements 3/18/2010\_8:47 AM · , 93-1216640 FYE: 12/31/2009 <u>Cash</u> Description Amount 23,766 23,766 Total

### Forms 990 / 990-EZ Return Summary

For calendar year 2009, or tax year beginning

, and ending

93-1216640

### Woodrow and Hazel Wilson Foundation

Net Asset / Fund Balance at Be	ginning of Year		965,	033		
Revenue						
Contributions						
Program service revenue		<del></del>				
Investment income		17,876 -875				
Capital gain / loss		<u>-875</u>				
Special events:						
Gross revenue						
Direct expenses						
Net income						
Other income						
Total revenue			17,001			
Expenses						
Program services						
Management and general		<del></del>				
Fundraising		<del></del>				
Total expenses			41,693			
Excess / (deficit)				<u>692</u>		
Other changes				400		
Net Asset / Fundament	d Balance at End of Year		<u>938,</u>	941		
Reconciliation o			Reconciliation of Expenses			
Total revenue per financial statemen	nts					
Less.		Less:				
Unrealized gains		Donated services				
Donated services		Prior year adjustments				
Recoveries	Losses					
Other	<del></del>	Other				
Plus		Plus.				
Investment expenses		Investment exp	enses			
Other		Other				
Total revenue per return	<del></del>	i otai expe	enses per return			
		Balance Sheet				
	Beginning	Ending	Differences			
Assets	965,033	938,941				
Liabilities	s					
Net asse	ets 965,033	938,941	-26,092			
			<del></del>			
Miscellaneous Information						
Amended return						
	Return / extended due date	05/17/10				
	Failure to file penalty					