



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation KOHNSTAMM FAMILY FOUNDATION		A Employer identification number 93-1160719
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number
	C/O MOSS ADAMS LLP 805 SW BROADWAY	1200	(503) 242-1447
	City or town, state, and ZIP code PORTLAND, OR 97205		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 835,549.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
(Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		100.		N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		6.	6.		STATEMENT 1
4 Dividends and interest from securities		15,597.	15,597.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-7,718.			
b Gross sales price for all assets on line 6a	27,445.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		97.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		8,082.	15,603.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 4	6,490.	3,245.		3,245.
c Other professional fees					
17 Interest					
18 Taxes	STMT 5	1,902.	122.		158.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 6	238.	238.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		8,630.	3,605.		3,403.
25 Contributions, gifts, grants paid		40,025.			40,025.
26 Total expenses and disbursements. Add lines 24 and 25		48,655.	3,605.		43,428.
27 Subtract line 26 from line 12:		-40,573.			
a Excess of revenue over expenses and disbursements			11,998.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

17p

SCANNED MAY 27 2010

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	8,445.	5,331.	5,331.
	2 Savings and temporary cash investments	8,626.	3,973.	3,973.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 7	610,846.	578,040.	826,245.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)		627,917.	587,344.	835,549.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	8,288.	8,288.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	619,629.	579,056.	
30 Total net assets or fund balances		627,917.	587,344.	
31 Total liabilities and net assets/fund balances		627,917.	587,344.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	627,917.
2 Enter amount from Part I, line 27a	2	-40,573.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	587,344.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	587,344.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 27,445.		35,163.	-7,718.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-7,718.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-7,718.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	42,953.	926,524.	.046359
2007	53,414.	964,211.	.055397
2006	46,690.	886,828.	.052648
2005	39,779.	853,424.	.046611
2004	39,875.	810,649.	.049189

2 Total of line 1, column (d)	2	.250204
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050041
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	729,629.
5 Multiply line 4 by line 3	5	36,511.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	120.
7 Add lines 5 and 6	7	36,631.
8 Enter qualifying distributions from Part XII, line 4	8	43,428.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b.		1	120.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	120.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	120.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		120.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ MOSS ADAMS LLP Located at ▶ 805 SW BROADWAY, SUITE 1200, PORTLAND, OR	Telephone no. ▶ 503-242-1447 ZIP+4 ▶ 97205		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOLLY D. KOHNSTAMM	DIRECTOR/PRESIDENT			
805 SW BROADWAY, SUITE 1200				
PORTLAND, OR 97205	0.50	0.	0.	0.
KEVIN R. KOHNSTAMM	DIRECTOR/SEC-TREASURER			
805 SW BROADWAY, SUITE 1200				
PORTLAND, OR 97205	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	726,136.
b	Average of monthly cash balances	1b	14,604.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	740,740.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	740,740.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,111.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	729,629.
6	Minimum investment return. Enter 5% of line 5	6	36,481.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	36,481.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	120.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	120.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	36,361.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	36,361.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,361.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	43,428.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,428.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	120.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,308.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				36,361.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				2,970.
d From 2007				5,603.
e From 2008				
f Total of lines 3a through e	8,573.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	43,428.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				36,361.
e Remaining amount distributed out of corpus	7,067.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,640.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	15,640.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				2,970.
c Excess from 2007				5,603.
d Excess from 2008				
e Excess from 2009				7,067.

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section . . . ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

1 Information Regarding Foundation Managers:

- MOLLY D. KOHNSTAMM

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- b. The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILL LYNCH	6.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	6.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	15,597.	0.	15,597.
TOTAL TO FM 990-PF, PART I, LN 4	15,597.	0.	15,597.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	97.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	97.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	6,490.	3,245.		3,245.
TO FORM 990-PF, PG 1, LN 16B	6,490.	3,245.		3,245.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE TAXES	108.	0.		108.	
FOREIGN TAXES	122.	122.		0.	
FEDERAL TAXES	1,622.	0.		0.	
STATE LICENSES	50.	0.		50.	
TO FORM 990-PF, PG 1, LN 18	1,902.	122.		158.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	150.	150.		0.	
BANK CHARGES	88.	88.		0.	
TO FORM 990-PF, PG 1, LN 23	238.	238.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
EQUITIES	COST	359,304.	585,590.	
MUTUAL FUNDS	COST	218,736.	240,655.	
TOTAL TO FORM 990-PF, PART II, LINE 13		578,040.	826,245.	

FORM 990-PF, PART IV, LINE 3a. GRANTS AND CONTRIBUTIONS

DATE	ORGANIZATION	ADDRESS	FOUNDATION STATUS	PURPOSE	AMOUNT
09/21/09	ADL	605 Third Avenue New York, NY 10158-3560	509(a)(1) public charity	Combat anti-semitism	250
10/05/09	ALCR	1759 R St NW, Washington, DC 20009	509(a)(1) public charity	Fund cancer research and education	50
10/05/09	Alzheimer's Association	1311 NW 21st Portland, OR 97201	509(a)(1) public charity	Fund Alzheimer's research	100
12/07/09	American Cancer Society	1596 Clifton Rd NE Atlanta, GA 30328	509(a)(1) public charity	Fund cancer research and education	50
12/07/09	American Diabetes Association	1701 N. Beauregard St., Alexandria, VA 22311	509(a)(1) public charity	Fund Diabetes research	50
12/07/09	American Heart Association	7272 Greenville Avenue Dallas, TX 75231	509(a)(1) public charity	Fights heart disease/strokes	50
10/05/09	American Red Cross	3131 N. Vancouver Ave, Portland, OR 97208	509(a)(1) public charity	Emergency preparation/response	100
03/30/09	Amnesty International	5 Penn Plaza New York, NY 10001	509(a)(1) public charity	Human rights activist organization	100
11/23/09	Artists Repertory Theatre	1516 SW Alder St Portland, OR 97205	509(a)(1) public charity	Stage plays to challenge audiences	100
10/05/09	Audubon Society of Portland	11505 SW Summerville Ave, Portland, OR 97219	509(a)(1) public charity	Protection of wildlife and shared habitats	250
10/05/09	Berry Botanical Garden	224 NW 13th Avenue Suite 306 Portland, OR 97209	509(a)(1) public charity	Promotes plant conservation	100
10/05/09	Boys & Girls Clubs	1200 W Peachtree St NW Atlanta, GA 30309	509(a)(1) public charity	Promotes the importance of language for expression	75
10/05/09	Bus Project Foundation	PO Box 15132 Portland, OR 97203	509(a)(1) public charity	Children's Health Promotion	100
12/07/09	Cascade AIDS Project	208 SW 5th Ave, Suite 600, Portland, OR 97204	509(a)(1) public charity	Identifying, incubating and disseminating ideas for public policy	1,000
11/02/09	Callia Gabel Annual Fund	8225 SW Barnes Road, Portland, OR 97225	1700(b)(1)(A)(v)	HIV/AIDS prevention	50
04/06/09	Cedar Sinai Park	6125 SW Broadway St, Portland, OR 97221	1700(b)(1)(A)(v)	Exceptional learning environment	100
12/07/09	Children's Cancer Association	433 NW 4th Ave, #100, Portland, OR 97209	509(a)(1) public charity	Comprehensive refinement community	100
04/06/09	Children's Center of Clackamas County	1811 15th Street Oregon City, OR 97045	1700(b)(1)(A)(v)	Fights Duchenne Muscular Dystrophy	100
11/23/09	Children's Relief Nursery	8425 N Lombard, Portland, OR 97203	1700(b)(1)(A)(v)	Assist children diagnosed with cancer	100
04/06/09	Convent of the Visitation School	2455 Visitation Drive Mendota Heights, MN 55120	509(a)(1) public charity	Child abuse prevention	100
10/05/09	DCH Foundation	808 University Blvd., East, Tuscaloosa, AL 35401	509(a)(1) public charity	Promotes education	250
10/05/09	Doctors without Borders	333 Seventh Ave 2nd Floor New York, NY 10001	509(a)(1) public charity	Provide premier children's healthcare	100
12/07/09	Dress for Success	1428 Lloyd Center Portland, OR 97232	509(a)(1) public charity	Provide business attire to impoverished women seeking work	100
11/23/09	Elders in Action	1411 SW Morrison St, Suite 290, Portland, OR 97205	509(a)(1) public charity	Quality of life should never depend on age	100
10/05/09	Environmental Defense	257 Park Ave S New York, NY 10010	509(a)(1) public charity	Protect environmental rights	50
12/07/09	Faconni Anemia Research Fund	1601 Williamette Street, Suite 200, Eugene, OR 97401	509(a)(1) public charity	Food and other essentials delivery to in need children	100
10/05/09	Feed the Children	P.O. Box 36 Oklahoma City, OK 73101	1700(b)(1)(A)(v)	Provide funds to maintain Elk Rock Garden	100
11/23/09	Friends of Elk Rock	1300 SW 5th Ave Suite 2300 Portland, OR 97201	509(a)(1) public charity	To improve lives of at-risk youth	100
11/23/09	Friends of the Children	44 NE Morris St, Portland, OR 97212	509(a)(1) public charity	Maintenance/Education of the Columbia Gorge	100
09/21/09	Friends of the Columbia Gorge	522 SW 5th Ave Ste 720 Portland, OR 97204	509(a)(1) public charity	Education/historical preservation	1,000
09/21/09	Friends of Timberline	7310 SW Corbett Ave Portland, OR 97216	509(a)(1) public charity	Education/historical preservation	500
10/05/09	Friends of Timberline	7310 SW Corbett Ave Portland, OR 97216	509(a)(1) public charity	Replenish and care for urban plants and trees	1,000
11/23/09	Friends of Trees	3117 NE ML King Jr Blvd Portland, OR 97212	509(a)(1) public charity	Maintenance/Education of Tryon Creek Park	100
11/23/09	Friends of Tryon Creek State Park	11321 SW Tellerweg Blvd Portland, OR 97219	509(a)(1) public charity	Housing for the community	100
11/23/09	Habitat for Humanity	1478 NE Killingsworth St Portland, OR 97211	509(a)(1) public charity	Preservation/Education of Helms Canyon	100
12/07/09	Helms Canyon Preservation Council	1 World Avenue Little Rock, AR 72202	509(a)(1) public charity	Hunger and Poverty Alleviation	250
08/17/09	Hoyle Arboretum Friends	PO Box 2768 La Grande, OR 97850	509(a)(1) public charity	Connected people to world of plants	100
10/05/09	IPPNW	4000 SW Fairview Blvd Portland, OR 97221	509(a)(1) public charity	Provider of sexual and reproductive health services to women	100
08/31/09	Janus Youth Programs	120 Wall Street, 9th Floor New York, NY 10005	509(a)(1) public charity	Promote/protect reproductive health	100
02/14/09	Jewish Federation of Portland	727 Massachusetts Ave 2nd Floor Cambridge, MA 02139	509(a)(1) public charity	Changing lives and building futures	100
03/30/09	Jewish Federation of Portland	707 NW Couch St, Portland, OR 97232	509(a)(1) public charity	Promote Jewish religion	2,500
10/05/09	Leaves & Fishes Centers, Inc.	6880 SW Capitol Hwy Portland, OR 97209	509(a)(1) public charity	Enrich the lives of Oregonians through language and literature	100
11/23/09	LWW of Oregon Education Fund	PO Box 19477 Portland, OR 97290	509(a)(1) public charity	Enrich lives of Seniors	100
08/12/09	MADD	1720 M St NW Ste 1000 Washington, DC 20036	509(a)(1) public charity	Citizen education to promote democracy	100
08/12/09	March of Dimes	111 E John Carpenter Fwy Suite 700 Irving, TX 75062	509(a)(1) public charity	Stop drunk driving/support victims	50
01/26/09	Medical Teams International	PO Box 10, Portland, OR 97207	509(a)(1) public charity	Public health education on birth defects	50
10/05/09	Metropolitan Family Service	3015 SW 1st Ave Portland, OR 97201	509(a)(1) public charity	To support people affected by disaster, conflict and poverty	500
08/15/09	Morison Child & Family Services	One North Dearborn Chicago, IL 60602	509(a)(1) public charity	Provide humanitarian relief	500
11/23/09	Nat. Hood Cultural Center	PO Box 55 Government Camp, OR 97028	509(a)(1) public charity	Services to strengthen families/communities	100
10/05/09	National Forest Foundation	Building 27, Suite 3 Fort Missoula Rd, Missoula, MT 59804	509(a)(1) public charity	Child and family mental health	5,000
10/05/09	National Wildlife Federation	11100 Wildlife Center Dr Reston, VA 20190	509(a)(1) public charity	Preserve/Promote history of Mt Hood	100
10/05/09	NRDC	40 West 20th Street New York, NY 10011	1700(b)(1)(A)(v)	Generate funding for the protection, management, and conservation of forest and range resources	100
10/05/09	New Thought CSL	5318 SW Westgate Drive, Suite 148 Portland, OR 97221	509(a)(1) public charity	Wildlife conservation/preservation	100
12/14/09	New Thought CSL	5318 SW Westgate Drive, Suite 148 Portland, OR 97221	509(a)(1) public charity	Protection of the planet's wildlife and wild places and ensure a safe and healthy environment	100
10/05/09	OHSU Cancer Institute	8245 SW Barnes Road, Portland, OR 97225	509(a)(1) public charity	Spreading peace and spiritual unity bridging diversity and unifying all creation through God	5,000
01/14/09	Opal Creek Ancient Forest Center	1121 SW Salmon Street, Suite 200 Portland, OR 97205	509(a)(1) public charity	Spreading peace and spiritual unity bridging diversity and unifying all creation through God	500
01/26/09	OPB	1220 SW Morrison, Suite 527	509(a)(1) public charity	Provides funding for healing, teaching, and discovery	100
11/09/09	OPB Cornerstone Society	7141 SW Macadam Avenue Portland, OR 97219	509(a)(1) public charity	To promote ancient forest stewardship through education	100
04/27/09	Oregon Ballet Theater	818 Sixth Avenue Portland, OR 97214	509(a)(1) public charity	Provide lifelong learning to enrich people	1,250
10/05/09	Oregon Cultural Trust	775 Summer Street NE, Suite 200, Salem, OR 97301	1700(b)(1)(A)(v) School	Provide lifelong learning to enrich people	1,500
10/05/09	Oregon Environmental Council	222 NW Davis St 309 Portland, OR 97209	1700(b)(1) organization	Full-time ballet company providing high caliber training	100
10/05/09	Oregon Food Bank	PO Box 53370 Portland, OR 97236	509(a)(1) public charity	Environmental protection	500
10/05/09	Oregon Foundation for Reproductive Health	PO Box 40472, Portland, OR 97240	509(a)(1) public charity	Hunger elimination	100
11/23/09	Oregon Historical Society	1200 SW Park Ave Portland, OR 97205	509(a)(1) public charity	Promotes reproductive health	500
12/07/09	Oregon Historical Society	1200 SW Park Ave Portland, OR 97205	509(a)(1) public charity	Promote Oregon History	100

KOHNSTAMM FAMILY FOUNDATION
2204 - FOUNDATION 2009 - TAX
Yr Contributions

FORM 990-PF, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS

DATE	ORGANIZATION	ADDRESS	FOUNDATION STATUS	PURPOSE	AMOUNT
10/05/09	Oregon Wild	5823 N Greeley Avenue, Portland, OR 97217	1700b(1)(A)(V)	Protecting Oregon's wildlands, wildlife, and water	500
11/23/09	Our House	2727 SE Alder St, Portland, OR 97214	509(a)(1) public charity	Inspiring people with HIV/AIDS to live well	100
11/09/09	Pacific Rivers Council	1326 SW 16th Ave, Portland, OR 97201	509(a)(1) public charity	Protecting and restoring rivers	100
11/23/09	Pacific Rivers Council	1326 SW 16th Ave, Portland, OR 97201	509(a)(1) public charity	Protecting and restoring rivers	100
10/05/09	Parlison Research Foundation	420 Beach Rd, Sarasota, FL 34242	509(a)(1) public charity	Parlison's Disease Research	50
08/10/09	Playwrite	PO Box 13420, Portland, OR 97213	509(a)(1) public charity	Using the power of performance in art to transform the lives of youth at the edge	1,000
12/07/09	Portland Baroque Orchestra	1020 SW Taylor St Ste 275 Portland, OR 97205	509(a)(2) public charity	Baroque music education/promotion	250
01/29/09	Portland Center Stage	128 NW 11th Ave Portland, OR 97209	509(a)(2) public charity	Promotes theatrical arts	250
03/19/09	Portland Center Stage	128 NW 11th Ave Portland, OR 97209	509(a)(2) public charity	Promotes theatrical arts	250
08/10/09	Portland Festival Symphony	PO Box 585, Portland, OR 97207	509(a)(1) public charity	Promotes arts in the community	100
10/05/09	Portland Habitat for Humanity	1478 NE Killingsworth Portland, OR 97211	509(a)(1) public charity	Provides affordable housing	100
10/05/09	PPFA	3231 SE 50th Ave Portland, OR 97206	509(a)(1) public charity	Promote/protect reproductive health	100
11/23/09	PPFA	434 W 3rd Street, New York, NY 10001	509(a)(1) public charity	Promote/protect reproductive health	150
10/05/09	Providence Child Center Foundation	830 N E 47th Ave, Portland, OR 97213	1700b(1)(A)(V)	To support Providence Child Center	100
04/27/09	PSU Foundation	2125 SW 4th Ave, Suite 510, Portland, OR 97201	501(c)3 foundation	To cultivate and Manage monetary and volunteer support for the University	100
12/07/09	Rapier House	2057 NW Overton Portland, OR 97209	509(a)(1) public charity	Provides food/clothing to the needy	100
12/21/09	Responsible Wealth	29 Winter Street Boston MA 02108	509(a)(1) public charity	To strive for widespread prosperity	150
11/23/09	RFBAD	20 Roszel Road, Princeton, NJ 08540	1700b(1)(A)(V)	Serve the visually impaired	100
11/23/09	River Network	520 SW 6th Ave, Suite 1130, Portland, OR 97204	509(a)(1) public charity	Connecting people and saving rivers	100
06/01/09	SEI	3920 North Kerby Ave, Portland, OR 97227	509(a)(1) public charity	Youth potential realized, through education and diversity	100
11/23/09	Sisters of the Road Café Inc	133 NW Sixth Ave Portland, OR 97209	509(a)(2) public charity	Provide nourishing meals to indigent/homeless	100
06/01/09	SMART	1370 Mission St 2nd fl San Francisco, CA 94103	509(a)(1) public charity	Education to financially disadvantaged	100
10/05/09	SOLV	5193 NE Elam Young Pkwy Ste B Hillsboro, OR 97124	509(a)(1) public charity	Environmental preservation/clean-up	100
10/05/09	Southern Poverty Law Center	400 Washington Ave Montgomery, AL 36104	509(a)(1) public charity	To combat discrimination through education	250
10/05/09	Special Olympics Oregon	1133 19th St, N.W. Washington, DC 20036	509(a)(1) public charity	Sports training/competition to the disabled	100
05/01/09	The Bus Project	333 SE Second Avenue, Portland, OR 97214	509(a)(1) public charity	To drive votes, drive leaders, and drive change	1,000
11/23/09	The Doug Center	3908 SE 52nd Ave, Portland, OR 97206	509(a)(1) public charity	Support of grieving children and families	100
11/23/09	The Forest Park Conservancy	1507 NW 23rd Ave, Portland, OR 97210	1700b(1)(A)(V)	To preserve, protect, and improve the City of Portland's Forest Park	100
04/27/09	The Library Foundation	620 SW Fifth Avenue, Suite 1025, Portland, OR 97204	509(a)(1) public charity	For a lifetime of learning	100
11/23/09	The Museum at Warm Springs	PO Box 809, Warm Springs, OR 97781	509(a)(1) public charity	Share knowledge of the Confederated Tribes of Warm Springs	100
08/17/09	The Nature Conservancy	4243 N Fairfax Dr Ste 100 Arlington, VA 22203	509(a)(1) public charity	Preserve natural communities	100
10/05/09	The Nature Conservancy	4243 N Fairfax Dr Ste 100 Arlington, VA 22203	509(a)(1) public charity	Preserve natural communities	100
10/05/09	The Nature Conservancy	41 Madison Avenue, 28th Floor New York, NY 10010	509(a)(1) public charity	Preserve natural communities	100
11/23/09	The Smile Train	721 NW Ninth Avenue, Suite 300 Portland, OR 97209	509(a)(1) public charity	To provide free cleft surgery and cleft-related training for doctors	100
11/23/09	The Wild Salmon Center	1615 M St NW 2nd Fl Washington, DC 20036	509(a)(1) public charity	Study and protection of Pacific salmon, steelhead, char and trout stocks and their ecosystems	100
10/05/09	The Wilderness Society	PO Box 1118 Lake Oswego, OR 97035	509(a)(1) public charity	Wilderness Protection	100
10/05/09	Three Rivers Land Conservancy	3415 SE Powell Blvd, Portland, OR 97202	509(a)(1) public charity	Preserve/protect recreational areas in Portland	100
11/23/09	Trillium Family Services Foundation	200 Oak St SE Ste 500 Minneapolis, MN 55455	509(a)(1) public charity	Provider of mental and behavioral health treatment for Oregon's most vulnerable children	250
10/05/09	University of Minnesota Foundation	1527 Fremont Avenue North, Minneapolis, MN 55411	1700b(1)(A)(V) church	Funds to benefit the University of Minnesota	250
03/09/09	Visitation Monastery Mpls	71 SW Oak St Ste 100 Portland, OR 97204	509(a)(1) public charity	Sharing prayer, hope and God's blessings with people in their neighborhood	250
11/23/09	Western Rivers Conservancy	3655 B NW Thurman Street Portland, OR 97210	509(a)(1) public charity	Lobbies Congress for river conservation	100
11/23/09	World Pubse	34834 Weyerhaeuser Way South, Federal Way, WA 98003	Church-1700b(1)(A)(V)	Dedicated to broadcasting the untapped voices and innovative solutions of women worldwide	100
10/05/09	World Vision			Humanitarian organization serving the world's poorest children and families	100
	Total Contributions				40,025