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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation The Harold & Arlene Schnitzer CARE Foundation		A Employer identification number 93-1159884
	Number and street (or P O box number if mail is not delivered to street address) 1121 SW Salmon	Room/suite	B Telephone number 503 973-0286
	City or town, state, and ZIP code Portland, OR 97205		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 46,928,549. (Part I, column (d) must be on cash basis.)		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	
		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,315.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,548.	10,548.		Statement 1
	4 Dividends and interest from securities	441,022.	443,681.		Statement 2
	5a Gross rents	316,987.	324,078.		Statement 3
	b Net rental income or (loss) 217,470.				Statement 4
	6a Net gain or (loss) from sale of assets not on line 10	<3,127,007.>			
	b Gross sales price for all assets on line 6a 10,224,846.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit (loss)					
11 Other income	<22,531.>	60,192.		Statement 5	
12 Total. Add lines 1 through 11	<2,379,666.>	838,499.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	107,604.	0.		65,773.
	14 Other employee salaries and wages	80,163.	13,504.		67,403.
	15 Pension plans, employee benefits	12,633.	670.		11,964.
	16a Legal fees Stmt 6	1,921.	0.		1,921.
	b Accounting fees				
	c Other professional fees Stmt 7	104,980.	99,404.		5,576.
	17 Interest				
	18 Taxes Stmt 8	58,462.	47,380.		10,340.
	19 Depreciation and depletion	28,612.	35,337.		
	20 Occupancy				
	21 Travel, conferences, and meetings	2,734.	2,221.		513.
	22 Printing and publications				
	23 Other expenses Stmt 9	235,390.	36,616.		198,503.
	24 Total operating and administrative expenses. Add lines 13 through 23	632,499.	235,132.		361,993.
	25 Contributions, gifts, grants paid	1,368,001.			3,333,983.
26 Total expenses and disbursements. Add lines 24 and 25	2,000,500.	235,132.		3,695,976.	
27 Subtract line 26 from line 12	<4,380,166.>				
a Excess of revenue over expenses and disbursements		603,367.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	796,295.	96,387.	96,387.	
	2 Savings and temporary cash investments	324,875.	695,269.	695,269.	
	3 Accounts receivable ▶ 196,796.				
	Less: allowance for doubtful accounts ▶	92,137.	196,796.	196,796.	
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	24,008.	25,469.	25,469.	
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock Stmt 10	15,355,622.	17,496,442.	17,496,442.	
	c Investments - corporate bonds				
Assets	11 Investments - land, buildings, and equipment: basis ▶ 3,611,499.				
	Less: accumulated depreciation ▶ 36,603.	2,847,922.	3,574,896.	3,574,896.	
	12 Investments - mortgage loans				
	13 Investments - other Stmt 11	27,540,878.	24,828,954.	24,828,954.	
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
	15 Other assets (describe ▶ Statement 12)	14,336.	14,336.	14,336.	
	16 Total assets (to be completed by all filers)	46,996,073.	46,928,549.	46,928,549.	
	Liabilities	17 Accounts payable and accrued expenses	7,731.	4,081.	
		18 Grants payable	6,658,147.	4,692,165.	
19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable					
22 Other liabilities (describe ▶ Statement 13)		228,776.	277,698.		
23 Total liabilities (add lines 17 through 22)		6,894,654.	4,973,944.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	40,101,419.	41,954,605.		
30 Total net assets or fund balances	40,101,419.	41,954,605.			
31 Total liabilities and net assets/fund balances	46,996,073.	46,928,549.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,101,419.
2 Enter amount from Part I, line 27a	2	<4,380,166.>
3 Other increases not included in line 2 (itemize) ▶ Statement 14	3	6,233,352.
4 Add lines 1, 2, and 3	4	41,954,605.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	41,954,605.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Statement 15			P	Various	Various
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,224,846.		13,782,588.	<3,557,742.>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<3,557,742.>
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
{ If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7		<3,557,742.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	3	
{ If gain, also enter in Part I, line 8, column (c) { If (loss), enter -0- in Part I, line 8		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2008	5,086,577.	55,014,394.	.092459
2007	6,335,540.	66,616,254.	.095105
2006	2,537,430.	58,257,981.	.043555
2005	2,705,847.	48,340,462.	.055975
2004	2,668,777.	47,810,070.	.055820

2 Total of line 1, column (d)	2	
		.342914
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
		.068583
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
		44,379,719.
5 Multiply line 4 by line 3	5	
		3,043,694.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
		6,034.
7 Add lines 5 and 6	7	
		3,049,728.
8 Enter qualifying distributions from Part XII, line 4	8	
		3,695,976.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,034.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,034.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,034.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	25,438.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	25,438.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,404.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	
			19,404. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			X
1c Did the foundation file Form 1120-POL for this year?			X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) OR			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <u>The Harold & Arlene CARE Foundation</u> Telephone no ► <u>503 973-0286</u> Located at ► <u>1121 SW Salmon, Portland, OR</u> ZIP+4 ► <u>97205</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Statement 16	0.00	65,774.	18,747.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Statement 17	40.00	73,714.	12,299.	0.

Total number of other employees paid over \$50,000

1

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
James R. Martin P.O. Box 1369, Vancouver, WA 98666	Investment Consulting	80,555.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Statement 18	233,048.
2 Statement 19	50,324.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,703,083.
b	Average of monthly cash balances	1b	973,515.
c	Fair market value of all other assets	1c	28,378,954.
d	Total (add lines 1a, b, and c)	1d	45,055,552.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	45,055,552.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	675,833.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,379,719.
6	Minimum investment return. Enter 5% of line 5	6	2,218,986.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,218,986.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,034.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,034.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,212,952.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,212,952.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,212,952.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,695,976.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,695,976.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,034.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,689,942.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,212,952.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007	1,408,114.			
e From 2008	2,344,487.			
f Total of lines 3a through e	3,752,601.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 3,695,976.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,212,952.
e Remaining amount distributed out of corpus	1,483,024.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	5,235,625.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	5,235,625.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	1,408,114.			
d Excess from 2008	2,344,487.			
e Excess from 2009	1,483,024.			

**The Harold & Arlene Schnitzer CARE
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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Statement 16

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

Barbara Hall, 503 973-0286
1121 SW Salmon, Portland, OR 97205

b The form in which applications should be submitted and information and materials they should include

Statement 21

c Any submission deadlines

February 28, May 31, August 31, and November 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Statement 21

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year Statement 22				3,333,983.
Total			▶ 3a	3,333,983.
b Approved for future payment Statement 22				4,692,165.
Total			▶ 3b	4,692,165.

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PART I - LINE 3 - Interest on Savings and Temporary Cash Investments

	<u>Column</u> <u>(a)</u>	<u>Column</u> <u>(b)</u>	<u>Column</u> <u>(c)</u>	<u>Column</u> <u>(d)</u>
Bank of America	3,158	3,158		
Ameritrade - managed	76	76		
State of California	3,962	3,962		
Nationwide Bank	1,510	1,510		
Banner Bank	<u>1,842</u>	<u>1,842</u>		
TOTAL to Part I, Line 3	<u>10,548</u>	<u>10,548</u>	<u>-</u>	<u>-</u>

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PART I - LINE 4 - Dividends and Interest from Securities:

	<u>Column</u> <u>(a)</u>	<u>Column</u> <u>(b)</u>	<u>Column</u> <u>(c)</u>	<u>Column</u> <u>(d)</u>
Ameritrade - managed	437,927	437,927		
Other	3,095	3,095		
Oak Hills Offshore	-	2,659		
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
TOTAL to Part I, Line 4	<u>441,022</u>	<u>443,681</u>	<u>-</u>	<u>-</u>

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PART I - LINE 5(a) & 5(b) - Rental Income

	<u>(a)</u>	<u>(b)</u>	<u>(c)</u>	<u>(d)</u>
Gross Rents - Line 5a	316,987	324,078	-	-
Cleaning & Maintenance		1,596	-	-
Commissions & Fees		39	-	-
Insurance		1,814	-	-
Repairs		732	-	-
Taxes		42,561	-	-
Utilities		12,994	-	-
Depreciation		17,552	-	-
Wages				
Bad Debts				
Management Fees		15,849	-	-
License & Fees		409		
Travel & Meals			-	-
Security		90	-	-
Maintenance		7,703	-	-
Common Area Expense		1,058		
Removal & Abandonment				
Amortization		4,211		
Net Rental Income - Line 5b		217,470	-	-

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PART I - LINE 11 - Other Income:

	<u>EIN</u>	<u>Column (a)</u>	<u>Column (b)</u>	<u>Column (c)</u>	<u>Column (d)</u>
Synectic Ventures III, LLC	94-3347506	(591)	(4,756)	-	-
Ecompanies Venture Group, L.P.	95-4755457	(623)	(2,342)	-	-
Jayhawk China Fund Ltd.	98-0170144	(271,176)	(143,069)	-	-
Cabrillo Commerce Center, LLC	43-1958462	153,675	(21,126)	-	-
Patrick Airport Business Center, LLC	42-1538086	111,665	26,698	-	-
Euclidsr Partners, L.P.	13-4107557	(31,418)	(11,915)	-	-
Northwest Capital Partners II, LP	91-2030583	404,591	333,810	-	-
NW Latin Opportunity Fund, LLC	93-1289010	(6,958)	81	-	-
SmartForest Ventures I, LP	93-1286720	(205,572)	(53,072)	-	-
Synectic Ventures II, LLC	93-1257864	924	(15,984)	-	-
Technology Partners Fund VII, LP	64-0452845	(68,138)	(42,341)	-	-
Timberline Venture Partners, LP	91-1987461	(52,255)	28,527	-	-
Sea-Tac Village Shopping Center, LLC	20-1048739	(114,220)	(53,438)	-	-
TLM Investors, LLC	93-1302153	-	-	-	-
Spur Ventures II LP	20-3791496	(3,408)	(26,379)	-	-
Oaktree Value Opportunities Feeder Fund, LP.	26-0510867	90,369	50,610	-	-
Keyhaven Capital Partners II, L.P.	98-0539392	(3,907)	(6,358)	-	-
Spur Ventures III, LP	26-2690155	42	(3,521)	-	-
Oak Hill Securities Fund II, (Offshore II), LDC	52-2177246	2,659	-	-	-
BNY Partners Fund III		(22,601)	-	-	-
Axa-AIG		(10,356)	-	-	-
Miscellaneous Income		4,767	4,767	-	-
TOTAL to Part I, Line 11		<u>(22,531)</u>	<u>60,192</u>	<u>-</u>	<u>-</u>

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PART I - LINE 16a - Legal Fees:

<u>Type of Service</u>	<u>Column (a)</u>	<u>Column (b)</u>	<u>Column (c)</u>	<u>Column (d)</u>
Legal Fees	<u>1,921</u>	<u>-</u>	<u>-</u>	<u>1,921</u>
Total to PART I, LINE 16a	<u>1,921</u>	<u>-</u>	<u>-</u>	<u>1,921</u>

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PART I - LINE 16c - Other Professional Fees:

<u>Type of Service</u>	<u>Column (a)</u>	<u>Column (b)</u>	<u>Column (c)</u>	<u>Column (d)</u>
Program Consulting Fees	5,576	-	-	5,576
Investment Management Fees	15,849	15,849	-	-
Investment Consulting Fees	80,555	80,555	-	-
Investment Contract Service Fees	<u>3,000</u>	<u>3,000</u>	<u>-</u>	<u>-</u>
Total to PART I, LINE 16c	<u>104,980</u>	<u>99,404</u>	<u>-</u>	<u>5,576</u>

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PART I - LINE 18: Taxes:

	<u>Column (a)</u>	<u>Column (b)</u>	<u>Column (c)</u>	<u>Column (d)</u>
Payroll Taxes	11,410	1,070	-	10,340
Real Estate Taxes	41,370	42,561	-	-
Federal Excise Tax	4,244	-	-	-
State taxes	(2,311)	-	-	-
Foreign Taxes	3,749	3,749	-	-
Total to PART I, LINE 18	<u><u>58,462</u></u>	<u><u>47,380</u></u>	<u><u>-</u></u>	<u><u>10,340</u></u>

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PART I - LINE 23 - Other Expenses:

	Column (a)	Column (b)	Column (c)	Column (d)
Meals	1,577	273	-	1,032
Staff Training	948	890	-	58
Dues & Subscriptions	6,681	2,435	-	4,246
Licenses/Fees	498	458	-	40
Office & Computer Supplies	1,707	323	-	1,385
Miscellaneous Expense	15	3	-	12
Program Expenditures to Recipients:				
Food	2,527	-	-	2,527
Medical Operating Costs	130,694	-	-	130,694
Educational	47,500	-	-	47,500
Other	2,824	-	-	2,824
Clothing	113	-	-	113
Bank Charges	523	105	-	418
Postage	18	18	-	-
Computer Maintenance & Upgrades	6,067	1,213	-	4,854
Insurance	5,314	2,514	-	2,800
Utilities - Rental Property	12,994	12,994	-	-
Cleaning - Rental Property	1,596	1,596	-	-
Ground Maintenance - Rental Property	8,761	8,761	-	-
Security - Rental Property	90	90	-	-
Repairs - Rental Property	732	732	-	-
Amortization - Rental Property	4,211	4,211	-	-
Total to PART I, LINE 23	<u>235,390</u>	<u>36,616</u>	<u>-</u>	<u>198,503</u>

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PART I - LINE 10b - Investments - Corporate Stocks:

		<u>Beg of Year</u>	<u>End of Year</u>	
Corporate Stock:		<u>Book</u>	<u>Book</u>	<u>FMV</u>
		<u>Column(a)</u>	<u>Column(b)</u>	<u>Column(c)</u>
<u>No. of Shares</u>	<u>Description</u>			
<u>Ameritrade</u>				
23,028	Artisan International Small Cap Growth Fund	649,662	400,690	400,690
15,783	Artisan International Mid Cap Value Fund	-	364,578	364,578
49,615	Artisan Mid Cap Value Fund	867,449	892,079	892,079
66,193	Artisan Small Cap Value Fund	909,127	948,540	948,540
85,190	Becker Value Equity Fund	1,349,611	992,464	992,464
36,897	Columbia Intl Value Fund CL Z	656,127	523,573	523,573
-	Columbia Marsico Intl Oppty Fund CL Z	684,693	-	-
17,283	Dodge & Cox International Stock Fund	665,650	550,453	550,453
10,209	Dodge & Cox Stock Value Fund	799,355	981,528	981,528
20,444	Fidelity Advisor Small Cap Growth Fund	-	469,810	469,810
15,610	Janus Overseas Large Cap Growth Fund	670,067	663,431	663,431
8,947	Lazard Emerging Markets Large Cap Value Fund	-	161,130	161,130
191,317	Metropolitan West Total Return Bond Fund	2,033,966	1,894,041	1,894,041
54,833	Nicholas-Applegate Intl All Cap Growth Fund	-	429,343	429,343
174,383	Pimco Investment Grade Corporate Bond Fund	-	1,906,007	1,906,007
166,261	Pimco Total Return Bond Fund	-	1,795,617	1,795,617
62,075	Primecap Odyssey Aggressive Growth Fund	950,996	868,424	868,424
64,008	Primecap Odyssey Growth Fund	1,275,338	855,151	855,151
65,549	Primecap Odyssey Stock Growth Fund	1,309,729	837,054	837,054
28,558	Royce Value Plus Growth Fund	757,295	320,991	320,991
15,423	Vanguard Horizon Capital Opportunity Growth	743,974	463,312	463,312
8,772	Vanguard Primecap Fund	1,032,583	521,310	521,310
46,294	Wasatch U.S. Treasury Bond Fund	-	656,916	656,916
TOTAL to PART II, LINE 10b		<u>15,355,622</u>	<u>17,496,442</u>	<u>17,496,442</u>

* Indicates individually managed fund

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PART II - LINE 13 - Other Investments:

	Beg of Year	End of Year	
	Column(a)	Column(b)	Column(c)
Anchor Point Capital - Capital Flagship Fund	709,862	808,411	808,411
Anchor Point Capital - Global Macro Fund Class A	2,094,533	2,105,140	2,105,140
Angelo Gordon Advisors - Diversified Credit	267,938	438,248	438,248
Angelo Gordon Advisors - Long Equity Strategy Fund Class A	744,048	26,184	26,184
Common Sense Offshore Fund	3,933,217	4,110,941	4,110,941
Jayhawk China Fund	457,122	235,225	235,225
Cabrillo Commerce Center, LLC EIN # 43-1958462	5,630,203	5,193,663	5,193,663
Patrick Airport Business Center, LLC. EIN #42-1538086	2,439,731	2,077,993	2,077,993
SeaTac Village Shopping Center LLC. EIN #20-1048739	4,835,552	3,043,505	3,043,505
Salient Surgical Technologies (formerly TLM Investors)	178,493	229,064	229,064
Skinstore.com (formerly Sulu, Inc.)	26,250	40,223	40,223
Skinstore.com (formerly Sulu, Inc.)	151,886	1,055,470	1,055,470
Oak Hill Securities Funds II, LP EIN # 52-2177246	70,314	49,345	49,345
AXA-AIG Europe Select Private Equity Partners	763,667	773,637	773,637
BNY Partners Fund III LLC	367,403	397,529	397,529
eCompanies Venture Group, L.P. EIN # 95-4755457	7,680	-	-
EuclidRS Partners, LP	368,325	489,336	489,336
Keyhaven Capital II	653,192	710,285	710,285
NW Capital Partners II, LP	1,120,771	402,939	402,939
NW Latin Opportunity Fund, LLC	273	273	273
Oaktree Value Opp, LP (formerly OCM Value Opp)	850,300	1,234,742	1,234,742
SmartForest Ventures I, LP	38,158	-	-
Spur Ventures II LP	240,796	328,731	328,731
Spur Ventures III LP	26,271	32,316	32,316
Synectic Ventures II, LLC	83,351	203,042	203,042
Synectic Ventures III, LLC EIN # 94-3347506	20,540	48,296	48,296
Technology Partners Fund VII, LP	1,237,726	794,416	794,416
Timberline Venture Partners, LP	223,276	-	-
Total to PART II, LINE 13	27,540,878	24,828,954	24,828,954

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PART II - LINE 15 - Other Assets

	<u>Beg of Year</u>	<u>End of Year</u>
	<u>Book Column(a)</u>	<u>Book Column(b)</u>
Program Assets / Artwork	<u>14,336</u>	<u>14,336</u>
Total to Part II - Line 15	<u>14,336</u>	<u>14,336</u>

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PART II - LINE 22 - Other liabilities:

	<u>Beg of Year</u>	<u>End of Year</u>
	<u>Book</u> <u>Column(a)</u>	<u>Book</u> <u>Column(b)</u>
Refundable Tenant Deposits	3,540	3,540
Prepaid Rents	6,932	14,023
Deferred Liability	<u>218,304</u>	<u>260,135</u>
Total to Part II - Line 22	<u>228,776</u>	<u>277,698</u>

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Form 990PF, PART III - LINE 3 :

Other Increases in Net Assets -	
Unrealized increase on Investments (Market Value Changes)	<u>6,233,352</u>
Total Increases in Net Assets, Part III, Line 3	<u><u>6,233,352</u></u>

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Part IV - Capital Gains and Losses for Tax on Investment Income:

(a) <u>List and describe the kind(s) of property sold</u>		(b) <u>How acquired</u>	(c) <u>Date acquired</u>	(d) <u>Date sold</u>	(e) <u>Gross sales price</u>	(g) <u>Cost or other basis</u>	(h) <u>Gain or (loss)</u>
securities litigation settlement	Infospace Com Inc	P	7/24/2009	7/24/2009	6,735	-	6,735
securities litigation settlement	Quintus Corp Com	P	2/24/2009	2/24/2009	315	-	315
securities litigation settlement	Legato Systems, Inc	P	3/30/2009	3/30/2009	96	-	96
mutual fund	9,268 026 Artisan International Small Cap Fund	P	1/27/2006	3/26/2009	94,627	199,460	(104,833)
mutual fund	13,940 520 Artisan International Small Cap Fund	P	2/3/2006	3/26/2009	142,333	300,018	(157,685)
mutual fund	3,170 816 Artisan International Small Cap Fund	P	12/21/2006	3/26/2009	32,374	67,887	(35,513)
mutual fund	2,338 510 Artisan International Small Cap Fund	P	12/21/2006	3/26/2009	23,876	50,068	(26,192)
mutual fund	14,699 984 Artisan International Small Cap Fund	P	12/21/2006	3/26/2009	150,087	314,727	(164,640)
mutual fund	748 219 Artisan International Small Cap Fund	P	12/21/2007	3/26/2009	7,639	16,775	(9,136)
mutual fund	1,868 170 Artisan International Small Cap Fund	P	12/21/2007	3/26/2009	19,074	41,884	(22,810)
mutual fund	10,694 230 Artisan International Small Cap Fund	P	12/21/2007	3/26/2009	109,188	239,765	(130,577)
mutual fund	850 148 Artisan International Small Cap Fund	P	12/18/2008	3/26/2009	8,680	9,292	(612)
mutual fund	194 112 Artisan International Small Cap Fund	P	12/18/2008	3/26/2009	1,982	2,122	(140)
mutual fund	861 048 Artisan International Small Cap Fund	P	2/18/2008	3/26/2009	8,791	9,411	(620)
mutual fund	5,796 323 Artisan Mid Cap Value Fund	P	1/27/2006	3/26/2009	72,860	112,224	(39,364)
mutual fund	11,705 666 Artisan Mid Cap Value Fund	P	2/3/2006	3/26/2009	147,140	227,689	(80,549)
mutual fund	22,750 776 Artisan Small Cap Value Fund	P	1/30/2006	3/26/2009	220,000	421,810	(201,810)
mutual fund	9,324 009 Becker Value Equity Fund	P	11/6/2008	3/27/2009	80,000	86,434	(6,434)
mutual fund	51,837 889 Becker Value Equity Fund	P	11/6/2008	8/5/2009	550,000	480,537	69,463
mutual fund	20,441 890 Dodge & Cox International Stock Fund	P	11/11/2004	3/30/2009	381,019	585,262	(204,243)
mutual fund	430 137 Dodge & Cox International Stock Fund	P	12/31/2004	3/30/2009	8,017	13,106	(5,089)
mutual fund	50 720 Dodge & Cox International Stock Fund	P	12/31/2004	3/30/2009	945	1,545	(600)
mutual fund	2,317 229 Dodge & Cox Stock Fund	P	1/24/2002	8/4/2009	199,982	229,684	(29,702)
mutual fund	12,647 666 Janus Overseas Fund	P	1/24/2007	3/30/2009	311,512	588,622	(277,110)
mutual fund	3,592 691 Janus Overseas Fund	P	6/5/2007	3/30/2009	88,488	190,987	(102,499)
mutual fund	46,479 730 Metropolitan West Total Return Bond Fund	P	11/7/2007	3/26/2009	412,722	453,181	(40,459)
mutual fund	3,774 066 Columbia Mgmt Intl Value Z Fund	P	2/27/2002	3/26/2009	39,889	58,738	(18,849)
mutual fund	249 004 Columbia Mgmt Intl Value Z Fund	P	5/22/2002	3/26/2009	2,632	4,248	(1,616)
mutual fund	167 599 Columbia Mgmt Intl Value Z Fund	P	5/22/2002	3/26/2009	1,771	2,859	(1,088)
mutual fund	0 517 Columbia Mgmt Intl Value Z Fund	P	11/22/2002	3/26/2009	5	7	(2)
mutual fund	1,137 097 Columbia Mgmt Intl Value Z Fund	P	12/30/2002	3/26/2009	12,018	14,487	(2,469)
mutual fund	637 951 Columbia Mgmt Intl Value Z Fund	P	12/30/2003	3/26/2009	6,743	12,178	(5,435)
mutual fund	2,166 567 Columbia Mgmt Intl Value Z Fund	P	11/24/2004	3/26/2009	22,899	47,621	(24,722)
mutual fund	827 855 Columbia Mgmt Intl Value Z Fund	P	12/31/2004	3/26/2009	8,750	18,751	(10,001)
mutual fund	147 532 Columbia Mgmt Intl Value Z Fund	P	5/23/2005	3/26/2009	1,559	3,116	(1,557)
mutual fund	2,263 659 Columbia Mgmt Intl Value Z Fund	P	5/23/2005	3/26/2009	23,925	47,808	(23,883)
mutual fund	1,174 441 Columbia Mgmt Intl Value Z Fund	P	12/27/2005	3/26/2009	12,413	26,672	(14,259)
mutual fund	126 215 Columbia Mgmt Intl Value Z Fund	P	12/27/2005	3/26/2009	1,334	2,866	(1,532)
mutual fund	3,504 796 Columbia Mgmt Intl Value Z Fund	P	12/27/2005	3/26/2009	37,043	79,594	(42,551)
mutual fund	742 111 Columbia Mgmt Intl Value Z Fund	P	6/21/2006	3/26/2009	7,844	16,720	(8,876)
mutual fund	3,917 219 Columbia Mgmt Intl Value Z Fund	P	6/21/2006	3/26/2009	41,403	88,255	(46,852)
mutual fund	1,145 393 Columbia Mgmt Intl Value Z Fund	P	12/26/2006	3/26/2009	12,106	28,646	(16,540)
mutual fund	405 052 Columbia Mgmt Intl Value Z Fund	P	12/26/2006	3/26/2009	4,281	10,130	(5,849)
mutual fund	4,878 071 Columbia Mgmt Intl Value Z Fund	P	12/26/2006	3/26/2009	51,558	122,001	(70,443)
mutual fund	338 930 Columbia Mgmt Intl Value Z Fund	P	6/22/2007	3/26/2009	3,582	8,710	(5,128)
mutual fund	778 139 Columbia Mgmt Intl Value Z Fund	P	6/22/2007	3/26/2009	8,224	19,998	(11,774)
mutual fund	2,006 421 Columbia Mgmt Intl Value Z Fund	P	6/22/2007	6/29/2009	25,000	51,565	(26,565)
mutual fund	8,215 540 Columbia Mgmt Marsico Intl Opp Z Fund	P	11/15/2004	3/30/2009	58,739	93,577	(34,838)
mutual fund	274 720 Columbia Mgmt Marsico Intl Opp Z Fund	P	11/24/2004	3/30/2009	1,964	3,129	(1,165)
mutual fund	342 107 Columbia Mgmt Marsico Intl Opp Z Fund	P	12/31/2004	3/30/2009	2,446	4,033	(1,587)
mutual fund	901 438 Columbia Mgmt Marsico Intl Opp Z Fund	P	5/23/2005	3/30/2009	6,445	9,690	(3,245)
mutual fund	1,984 648 Columbia Mgmt Marsico Intl Opp Z Fund	P	5/23/2005	3/30/2009	14,190	21,335	(7,145)
mutual fund	684 690 Columbia Mgmt Marsico Intl Opp Z Fund	P	12/27/2005	3/30/2009	4,895	9,161	(4,266)
mutual fund	28,030 834 Columbia Mgmt Marsico Intl Opp Z Fund	P	1/27/2006	3/30/2009	200,415	400,018	(199,603)
mutual fund	20,949 721 Columbia Mgmt Marsico Intl Opp Z Fund	P	2/3/2006	3/30/2009	149,786	300,018	(150,232)
mutual fund	3,675 256 Columbia Mgmt Marsico Intl Opp Z Fund	P	6/21/2006	3/30/2009	26,277	48,749	(20,472)
mutual fund	3,267 309 Columbia Mgmt Marsico Intl Opp Z Fund	P	6/21/2006	3/30/2009	23,361	41,560	(18,199)
mutual fund	512 100 Columbia Mgmt Marsico Intl Opp Z Fund	P	12/26/2006	3/30/2009	3,661	7,646	(3,985)
mutual fund	424 360 Columbia Mgmt Marsico Intl Opp Z Fund	P	12/26/2006	3/30/2009	3,034	6,336	(3,302)
mutual fund	3,140 934 Columbia Mgmt Marsico Intl Opp Z Fund	P	12/26/2006	3/30/2009	22,457	46,894	(24,437)

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Part IV - Capital Gains and Losses for Tax on Investment Income:

	(a)	(b)	(c)	(d)	(e)	(g)	(h)
		How	Date	Date	Gross	Cost	Gain
<u>List and describe the kind(s) of property sold</u>		<u>acquired</u>	<u>acquired</u>	<u>sold</u>	<u>sales price</u>	<u>or other basis</u>	<u>or (loss)</u>
mutual fund	1,404 172	Columbia Mgmt Marsico Intl Opp Z Fund	P	6/22/2007	3/30/2009	10,040	22,242 (12,202)
mutual fund	1,495 433	Columbia Mgmt Marsico Intl Opp Z Fund	P	6/22/2007	3/30/2009	10,692	23,688 (12,996)
mutual fund	1,269 742	Columbia Mgmt Marsico Intl Opp Z Fund	P	12/26/2007	3/30/2009	9,078	20,519 (11,441)
mutual fund	2,903 265	Columbia Mgmt Marsico Intl Opp Z Fund	P	12/26/2007	3/30/2009	20,758	46,917 (26,159)
mutual fund	5,526 552	Columbia Mgmt Marsico Intl Opp Z Fund	P	12/26/2007	3/30/2009	39,514	89,309 (49,795)
mutual fund	9 897	Columbia Mgmt Marsico Intl Opp Z Fund	P	6/19/2008	3/30/2009	71	146 (75)
mutual fund	896 074	Columbia Mgmt Marsico Intl Opp Z Fund	P	6/19/2008	3/30/2009	6,407	13,217 (6,810)
mutual fund	3,669 725	Princo Investment Grade Corporate Bond Fund	P	3/30/2009	8/25/2009	39,982	35,377 4,605
mutual fund	17,980 100	Primecap Odyssey Aggressive Growth Fund	P	11/21/2006	3/26/2009	166,845	261,975 (95,130)
mutual fund	452 299	Primecap Odyssey Aggressive Growth Fund	P	12/22/2006	3/26/2009	4,197	6,513 (2,316)
mutual fund	407 773	Primecap Odyssey Aggressive Growth Fund	P	12/22/2006	3/26/2009	3,784	5,872 (2,088)
mutual fund	13,487 414	Primecap Odyssey Aggressive Growth Fund	P	1/24/2007	3/26/2009	125,156	194,089 (68,933)
mutual fund	7,855 460	Primecap Odyssey Aggressive Growth Fund	P	1/24/2007	10/29/2009	99,982	113,043 (13,061)
mutual fund	2,266 699	Primecap Odyssey Growth Fund	P	5/25/2006	3/26/2009	21,465	28,516 (7,051)
mutual fund	34,692 118	Primecap Odyssey Growth Fund	P	5/26/2006	3/26/2009	328,517	440,606 (112,089)
mutual fund	144 370	Primecap Odyssey Growth Fund	P	5/26/2006	6/23/2009	1,482	1,834 (352)
mutual fund	4,533 591	Primecap Odyssey Growth Fund	P	5/26/2006	8/4/2009	54,445	57,579 (3,134)
mutual fund	107 604	Primecap Odyssey Growth Fund	P	12/22/2006	8/4/2009	1,292	1,503 (211)
mutual fund	425 310	Primecap Odyssey Growth Fund	P	12/22/2006	8/4/2009	5,108	5,942 (834)
mutual fund	342 901	Primecap Odyssey Growth Fund	P	12/22/2006	8/4/2009	4,118	4,790 (672)
mutual fund	15,406 581	Primecap Odyssey Growth Fund	P	1/25/2007	8/4/2009	185,020	219,239 (34,219)
mutual fund	2,124 044	Primecap Odyssey Growth Fund	P	1/25/2007	8/4/2009	24,982	30,226 (5,244)
mutual fund	7,993 605	Primecap Odyssey Growth Fund	P	1/25/2007	8/4/2009	99,982	113,751 (13,769)
mutual fund	2,343 750	Primecap Odyssey Growth Fund	P	1/25/2007	10/29/2009	29,982	33,352 (3,370)
mutual fund	5,625 036	Primecap Odyssey Stock Fund	P	1/27/2006	3/26/2009	52,311	70,991 (18,680)
mutual fund	39,494 471	Primecap Odyssey Stock Fund	P	2/3/2006	3/26/2009	367,285	500,018 (132,733)
mutual fund	240 656	Primecap Odyssey Stock Fund	P	12/22/2006	3/26/2009	2,238	3,314 (1,076)
mutual fund	104 739	Primecap Odyssey Stock Fund	P	12/22/2006	3/26/2009	974	1,442 (468)
mutual fund	361 492	Primecap Odyssey Stock Fund	P	12/22/2006	3/26/2009	3,362	4,978 (1,616)
mutual fund	7,937 047	Primecap Odyssey Stock Fund	P	1/25/2007	3/26/2009	73,812	111,438 (37,626)
mutual fund	13,181 019	Primecap Odyssey Stock Fund	P	1/25/2007	8/4/2009	149,982	185,065 (35,083)
mutual fund	8,354 219	Primecap Odyssey Stock Fund	P	1/25/2007	10/29/2009	99,982	117,295 (17,313)
mutual fund	44,876 374	Royce Value Plus Fund	P	1/30/2006	3/19/2009	326,700	589,238 (262,538)
mutual fund	7,065 424	Royce Value Plus Fund	P	1/30/2006	3/26/2009	55,040	92,771 (37,731)
mutual fund	14 760	Royce Value Plus Fund	P	12/7/2006	3/26/2009	115	210 (95)
mutual fund	780 239	Royce Value Plus Fund	P	12/7/2006	3/26/2009	6,078	11,079 (5,001)
mutual fund	577 673	Royce Value Plus Fund	P	12/7/2006	3/26/2009	4,500	8,203 (3,703)
mutual fund	13,384 754	Royce Value Plus Fund	P	1/24/2007	3/26/2009	104,267	188,993 (84,726)
mutual fund	11,825 922	Vanguard Horizon Opportunity Fund	P	12/9/2003	3/26/2009	249,982	283,729 (33,747)
mutual fund	5,660 377	Vanguard Horizon Opportunity Fund	P	12/9/2003	8/4/2009	149,982	135,805 14,177
mutual fund	1,124 438	Vanguard Horizon Opportunity Fund	P	12/9/2003	8/25/2009	29,982	26,978 3,004
mutual fund	2,774 695	Vanguard Horizon Opportunity Fund	P	12/9/2003	10/29/2009	74,982	66,571 8,411
mutual fund	1,038 697	Vanguard Primecap Fund	P	1/10/2002	3/26/2009	45,659	54,107 (8,448)
mutual fund	7,605 525	Vanguard Primecap Fund	P	1/24/2002	3/26/2009	334,323	386,249 (51,926)
mutual fund	83 091	Vanguard Primecap Fund	P	1/24/2002	6/15/2009	3,982	4,220 (238)
mutual fund	2,156 741	Vanguard Primecap Fund	P	1/24/2002	8/4/2009	114,470	109,531 4,939
mutual fund	1,611 157	Vanguard Primecap Fund	P	2/27/2002	8/4/2009	85,513	81,632 3,881
mutual fund	362 529	Vanguard Primecap Fund	P	2/27/2002	8/25/2009	19,340	18,368 972
mutual fund	199 479	Vanguard Primecap Fund	P	5/28/2002	8/25/2009	10,642	9,648 994
mutual fund	1,359 927	Vanguard Primecap Fund	P	5/28/2002	10/29/2009	74,982	65,775 9,207
mutual fund	59 152	Vanguard Primecap Fund	P	5/28/2002	12/15/2009	3,482	2,861 621
hedge fund	3,382 950	Common Sense Offshore CL A	P	4/1/2003	12/31/2009	500,000	379,726 120,274
hedge fund	7,218 653	Common Sense Long-Biased Offshore CL A	P	7/1/2004	12/31/2009	1,000,000	734,642 265,358
private limited company interest		Fibres International Liquidating Agent LLC	P	6/14/2000	9/30/2009	20,458	20,458
partnership interest		eCompanies Venture Group I, LP	P	8/19/1999	9/30/2009	6,930	6,184 746
partnership interest		Timberline Venture Partners, LP	P	3/28/2000	6/30/2009	167,016	143,843 23,173
partnership interest		Angelo Gordon Strategic Equity	P	5/1/2006	Various	872,444	1,000,000 (127,556)
		Amentrade - managed		Various	Various		34,655
		Synectic Ventures III, LLC	94-3347506	Partnership Distribution			4,165
		eCompanies Venture Group I, LP	95-4755457	Partnership Distribution			3,231
		Jayhawk China Fund	98-0170144	Partnership Distribution			(27,730)

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Part IV - Capital Gains and Losses for Tax on Investment Income:

(a)	(b)	(c)	(d)	(e)	(g)	(h)
<u>List and describe the kind(s) of property sold</u>	<u>How</u> <u>acquired</u>	<u>Date</u> <u>acquired</u>	<u>Date</u> <u>sold</u>	<u>Gross</u> <u>sales</u> <u>price</u>	<u>Cost</u> <u>or other</u> <u>basis</u>	<u>Gain</u> <u>or</u> <u>(loss)</u>
Euclidsr Partners	13-4107557	Partnership Distribution				(19,508)
Northwest Capital Partners	91-2030583	Partnership Distribution				70,781
Northwest Latin Opportunity Fund	93-1289010	Partnership Distribution				(4,031)
SmartForest Ventures I	93-1286720	Partnership Distribution				(152,500)
Synectic Ventures II, LLC	93-1257864	Partnership Distribution				16,908
Technology Partners Fund	64-0452845	Partnership Distribution				(26,095)
Timberline Venture Partners, LP	91-1987461	Partnership Distribution				(146,918)
Spur Ventures III, LLP	26-2690155	Partnership Distribution				(54)
Oaktree OCM Value Opportunity	26-0510867	Partnership Distribution				(84,076)
Keyhaven Capital	98-0539392	Partnership Distribution				8,657
Spur Ventures II, LLP	20-3791496	Partnership Distribution				2,681
				10,224,846		(3,557,742)

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PART VIII - LINE 1:

Officers, Directors, Trustees and Foundation Managers and their compensation

<u>Name and Address</u>	Title Average Hours col (b)	Compensation col (c)	Contribution Benefit Plans col (d)	Expense Account or Other Allowance col (e)
Harold J. Schnitzer P.O. Box 2708 Portland, Oregon 97208	Secretary, Chief Investment Officer, (Part-Time), Director	None	None	None
Arlene Schnitzer P.O. Box 2708 Portland, Oregon 97208	Grants Director (Part-Time), Director	None	None	None
Jordan D. Schnitzer P.O. Box 2708 Portland, Oregon 97208	Senior Vice President (Part-Time), Director	None	None	None
Thomas E. Eyer P.O. Box 2708 Portland, Oregon 97208	Senior Vice President Treasurer, (Part-Time), Director	None	None	None
Theodore P. Malaska P.O. Box 2708 Portland, Oregon 97208	Vice-President (Part-Time)	None	None	None
Joe Voboril P O Box 2708 Portland, Oregon 97208	Director (Part-Time)	None	None	None
Barbara Hall P O Box 2708 Portland, Oregon 97208	Executive Director, Advisory Director (Full-Time)	65,774	18,747	-
		65,774	18,747	-

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PART VIII - LINE 2:

Compensation of Five Highest Paid Employees

<u>Name and Address</u>	<u>Title Average Hours col (b)</u>	<u>Compensation col (c)</u>	<u>Contribution Benefit Plans col (d)</u>	<u>Expense Account or Other Allowance col (e)</u>
Jim L. Chin P.O. Box 2708 Portland, Oregon 97208	Controller Full Time	73,714	12,299	-
Total to Part VIII, Line 2		<u><u>73,714</u></u>	<u><u>12,299</u></u>	<u><u>-</u></u>

The Harold & Arlene Schnitzer CARE Foundation

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PART IX-A - LINE 1: Summary of Direct Charitable Activities

"Care To Share" Program:

In September 1997, the foundation established the "Care to Share" program which serves low-income and medically fragile children and their families.

The program's focus is on the many families needing help when dealing with a child or family member that has been recently diagnosed with an acute or chronic medical condition. "Care to Share" was established in collaboration with Oregon Health & Sciences University to assist low-income and non-insured families that do not have the financial resources available to provide basic care and medical needs for their family.

Importantly, the program specifically supports family medical needs that are not otherwise met through federal and state programs. Medical needs supported by the Foundation range from providing transportation, to dental work, to emergency surgical procedures. The Foundation does not exercise any control over the professional care and judgment of the doctors selected for medical care.

For 2009, the program served over 107 families and had total expenditures of \$233,048.

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PART IX - A - LINE 2:

Summary of Direct Charitable Activities

"CommuniCare" Program:

The Foundation believes there should be an opportunity for young people to improve the quality of their communities. The "CommuniCare" program was established as a program to provide an environment where teens learn about the needs of their community through grantmaking and thus promote a long-term understanding and ethic of philanthropy and volunteerism in "giving back to your community".

The goal of the program is to help build a city that is known for its encouragement of teen participation as they become adult citizens in the community. This is accomplished by offering students an opportunity to "make a difference" in their community by engaging in community service that is challenging, rewarding and educational.

For 2009, the program served approximately 75 students and had total expenditures of \$50,324.

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Form 990PF, PART XV - LINE 1a :

List of Foundation Managers

Harold J. Schnitzer
Arlene Schnitzer

The Harold & Arlene Schnitzer CARE Foundation
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PART XV - LINE 2b: Supplementary Information

Organizations requesting grant monies must submit a written application which includes a cover letter detailing the nature and amount of the request. In addition, the applicant's request should include of the following information:

- 1) A project description that describes the proposed project and emphasizes the specific objectives to be accomplished, the target population and the number of people being served. A work plan and timetable should be provided, if applicable.
- 2) A brief history of the accomplishments of the applicant organization, a description of the organization's mission and number of clients served, and a write-up of the background and qualifications of the individuals involved.
- 3) A concise description of the methods used to evaluate the results of the proposed project should be provided if the grant application is for a specific project.
- 4) A list of the officers and directors of the organization and a percentage they contribute to the overall income of the organization.
- 5) A detailed budget of the project and the annual operating budget of the sponsoring organization.
- 6) A Donor Report showing a list of major contributors and approximate levels of giving.
- 7) A list of additional sources from which funds for this project are being sought.
- 8) An IRS determination letter verifying the tax-exempt status of the organization.

PART XV - LINE 2d:

The Harold and Arlene Schnitzer CARE Foundation focuses on proposals from non-profit organizations that enhance the quality of life in Oregon and Clark County Washington. Organizations in Portland, Oregon are given first funding priority; approximately 90% of grant funds stay in the Portland metropolitan area. The Foundation's principal purpose is to assist with Jewish, cultural, youth, education, medical, social service, and community activities.

The Foundation does not provide funds for individuals, non tax-exempt organizations, other private foundations or political groups.

For 2009, (12) twelve grant applications were accepted or reviewed from organizations the Foundation had not previously funded.

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PART XV - LINES 3a & 3b: Grants Paid or Approved for Future Payment

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>THIS YEAR</u>	<u>PRIOR YEAR</u>	<u>PAYABLE</u>	<u>THIS YEAR</u>
American Cancer Society 1599 Clifton road, NE Atlanta, GA 30329	General Operating Support	200			200
American Diabetes Association 380 SE Spokane Street Portland, OR 97202	Family Link Program	5,000			5,000
Artists Repertory Theatre 1516 SW Alder Street Portland, OR 97205	Capital Campaign - "Building On Success"		66,666	(33,333)	33,333
Artists Repertory Theatre 1516 SW Alder Street Portland, OR 97205	Capital Campaign - "Building On Success" - Challenge <i>met challenge 6/09</i>	50,000			50,000
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage, CA 92270	General Operating Support	1,000			1,000
B'Nai B'rith Men's Camp Assoc. 6651 Capitol Highway Portland, OR 97219	"Send A Kid to Camp" Fund	250			250
Bonnie Bronson Fund c/o Oregon Community Foundation 1221 SW Yamhill Portland, OR 97205	Fellowship Fund	250			250
Boys & Girls Aid 018 SW Boundary Ct. Portland, OR 97239	Pettygrove Residential Program	2,500			2,500
Boys & Girls Club of Portland 7119 SE Milwaukie Avenue Portland, OR 97202	Capital Campaign - North Portland Club		150,000	(75,000)	75,000
Boys & Girls Club of Portland 7119 SE Milwaukie Avenue Portland, OR 97202	NightScape Program - 3-Year Pledge	225,000		(225,000)	0
Caldera 224 NW 13th Avenue Portland, OR 97209	Arts Mentoring Program	1,000			1,000
Catlin Gabel School 8825 SW Barnes Road Portland, OR 97225	Capital Campaign - Arts Bldg. <i>met challenge</i>	250,000		(200,000)	50,000
Cedar Sinai Park 6125 SW Boundary Street	Rose Schnitzer Manor	250			250

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PART XV - LINES 3a & 3b: Grants Paid or Approved for Future Payment

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>THIS YEAR</u>	<u>PRIOR YEAR</u>	<u>PAYABLE</u>	<u>THIS YEAR</u>
Portland, OR 97221					
Cedar Sinai Park 6125 SW Boundary Street Portland, OR 97221	General Operating Support	12,700			12,700
Central City Concern 232 NW 6th Avenue Portland, OR 97209	General Operating Support	1,500			1,500
Children's Institute 1221 SW Yamhill, #260 Portland, OR 97205	General Operating Support	10,300			10,300
Children's Institute 1221 SW Yamhill, #260 Portland, OR 97205	Dell Laptop Computer	1,031			1,031
Children's Relief Nursery 8425 North Lombard Street Portland, OR 97203	General Operating Support	1,000			1,000
College Preparatory School 6100 Broadway Oakland, CA 94618	Ban Caraco Fund	5,000			5,000
Community Transitional School 6433 NE Tillamook Portland, RO 97213	General Operating Support	2,000			2,000
Community of Writers 1500 SW 12th Avenue Portland, OR 97201	Wordstock Literary Arts & Book Festival	5,500			5,500
Community Warehouse 2267 North Interstate Avenue Portland, OR 97227	General Operating Support	1,000			1,000
Concordia College 2811 NE Holman Street Portland, OR 97211	2009 Peace Institute	20,000			20,000
Congregation Beth Israel 1931 NW Flanders Portland, OR 97209	General Operating Support	10,825			10,825
Congregation Shaarie Torah 920 NW 25th Avenue Portland, OR 97210	Charitable Funding Pledge		63,648	(30,498)	33,150
Congregation Shaarie Torah 920 NW 25th Avenue	General Operating Support	425			425

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PART XV - LINES 3a & 3b: Grants Paid or Approved for Future Payment

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>THIS YEAR</u>	<u>PRIOR YEAR</u>	<u>PAYABLE</u>	<u>THIS YEAR</u>
Portland, OR 97210					
Congregation Shaarie Torah 920 NW 25th Avenue Portland, OR 97210	Commemorative Journal	5,000			5,000
Contemporary Jewish Museum 736 Mission Street San Francisco, CA 94103	Capital Campaign		75,000	(50,000)	25,000
Creative Advocacy Network c/o Wieden & Kennedy 224 NW 13th Avenue, #303 Portland, OR 97209	General Operating Support	7,500			7,500
DePaul Industries 4950 NE Martin Luther King, Jr. Portland, OR 97211	Sponsorship - Country Harvest Celebration	2,500			2,500
DePaul Industries 4950 NE Martin Luther King, Jr. Portland, OR 97211	General Operating Support	150			150
DePaul Treatment Centers PO Box 3007 Portland, OR 97208	General Operating Support	500			500
Doernbecher Foundation 1121 SW Salmon Street Portland, OR 97205	General Operating Support	1,000			1,000
Dougy Center PO Box 86852 Portland, OR 97283	General Operating Support	6,000			6,000
Dove Lewis Animal Hospital 1945 NW Pettygrove Avenue Portland, OR 97209	General Operating Support	1,000			1,000
Eisenhower Medical Center 39000 Bob Hope Drive Rancho Mirage, CA 92270	General Operating Support	1,000			1,000
Faith In Practice PO Box 4976 Houston, TX 77210-4976	Sponsor Help in Guatemala	500			500
Fanconi Anemia Research Fund 1801 Willamette Ave. #200 Eugene, OR 97401	General Operating Support	1,500			1,500
Fine Arts Museum	"Cartier & America" Exhibition	5,000			5,000

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PART XV - LINES 3a & 3b: Grants Paid or Approved for Future Payment

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>THIS YEAR</u>	<u>PRIOR YEAR</u>	<u>PAYABLE</u>	<u>THIS YEAR</u>
233 Post Street Portland, OR 94108					
Forward Stride 18218 SW Horse Tale Drive Beaverton, OR 97007	General Operating Support	20,000			20,000
Freshwater Trust 65 SW Yamhill St. #200 Portland, OR 97204	General Operating Support	150			150
Friends of the Children 44 NE Morris Street Portland, OR 97212	Pledge - General Support		50,000	0	50,000
Friends of the Children 44 NE Morris Street Portland, OR 97212	General Operating Support	15,000			15,000
Gearhart Volunteer Fire Dept. PO Box 2530 Gearhart, OR 97138	General Operating Support	500			500
Gilda's Club 67625 E. Palm Canyon Drive #71 Cathedral City, CA 92234	General Operating Support	250			250
Girls, Inc 1233 SE Stark Street Portland, OR 97214	General Operating Support	25,100			25,100
Greater Portland Hillel PO Box 1547 Portland, OR 97207	Start Up Funds		25,000	0	25,000
Harvard-Westlake School 3700 Coldwater Canyon North Hollywood, CA 91604	General Operating Support	10,000			10,000
Hillel 800 Eight Street, N.W. Washington, D.C. 20001	Hillel of Oregon Ad	1,000			1,000
Hispanic Metropolitan Chamber 333 SW 5th Avenue Portland, OR 97204	Oregon Latino Scholarship Fund		10,000	(5,000)	5,000
Imago Theatre PO Box 15182 Portland, OR 97293	Kid's Fest Program	1,000			1,000
Incight	Sponsorship - Country Harvest	2,500			2,500

The Harold & Arlene Schnitzer CARE Foundation
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PART XV - LINES 3a & 3b: Grants Paid or Approved for Future Payment

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>THIS YEAR</u>	<u>PRIOR YEAR</u>	<u>PAYABLE</u>	<u>THIS YEAR</u>
310 SW 4th Ave. Suite 530 Portland, OR 97204	Celebration				
International Film Festival 1700 E. Tahquitz Canyon Way #3 Palm Springs, CA 92262	General Operating Support of 2009 Film Festival	1,000			1,000
International Film Festival 1700 E. Tahquitz Canyon Way #3 Palm Springs, CA 92262	2010 Film Festival - Sponsor	10,000			10,000
Institute For Judaic Studies 29000 SW Peaceful Avenue Portland, OR 97201	Jewish Film Festival	100			100
Janus Youth Programs 707 NE Couch Street Portland, OR 97232	General Operating Support	1,000			1,000
Jewish Family Service of the Desert 801 East Tahquitz Canyon Way #202 Palm Springs, CA 92262	General Operating Support	2,500			2,500
Julia West House 1200 SW Alder Street Portland, OR 97205	Art Program	500			500
Lewis and Clark College 0615 SW Palatine Hill Road Portland, OR 97219	Law School - Sponsorship of Lecture	7,500			7,500
Lewis and Clark College 0615 SW Palatine Hill Road Portland, OR 97219	General Operating Support	100			100
Library Foundation 522 SW 5th Avenue, #1103 Portland, OR 97204	"Books To U" Program		25,000	0	25,000
Living Desert Museum 47-900 Portola Avenue Palm Desert, CA 92260	General Operating Support	2,500			2,500
Loaves & Fishes 7710 SW 31st Avenue Portland, OR 97280	General Operating Support	100			100
Marylhurst University 17600 Pacific Hwy (#43) PO Box 261 Marylhurst, OR 97036	ART GYM - Publications		24,000	(18,000)	6,000

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Marylhurst University 17600 Pacific Hwy (#43) PO Box 261 Marylhurst, OR 97036	General Operating Support	500			500
Meridian Gallery 535 Powell Street San Francisco, CA 94108	Morris Graves Exhibition	2,000			2,000
MetroArts Inc. 0240 SW Canby Portland, OR 97219	2009 Kids Camp - Visual Arts	6,000			6,000
Minds Matter PO box 820023 Portland, OR 97282	2009 Summer Program	1,500			1,500
MIT (Massachusetts Institute of Tech) 77 Massachusetts Avenue Cambridge, MA 02139-4307	MISTA Israel Program		75,000	(50,000)	25,000
Mittleman Jewish Community 6651 SW Capitol Highway Portland, OR 97219	Operating Support		25,000	0	25,000
Mittleman Jewish Community 6651 SW Capitol Highway Portland, OR 97219	Operating Support	25,000			25,000
Mittleman Jewish Community 6651 SW Capitol Highway Portland, OR 97219	Community Campus Pledge	125,000			125,000
Museum of Contemporary Craft 3934 SW Corbett Street Portland, OR 97201	Stabilization Campaign	(100,000)	150,000	(50,000)	0
NARAL Pro Choice Oregon PO Box 40472 Portland, OR 97240	Education - Emergency Birth Control Access Project	500			500
New Avenues For Youth 812 SW 10th Avenue Portland, OR 97205	General Operating Support	5,000			5,000
Northwest Academy 1130 SW Main Street Portland, OR 97205	Scholarship Fund		17,500	0	17,500
Oakland Museum of California 1000 Oak Street Oakland, CA 94607	Exhibition Sponsorship - "Squeak Carnwath"	2,500			2,500

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Oregon Area Jewish Committee 1220 SW Morrison Street, #828 Portland, OR 97205	General Operating Support	1,000			1,000
Oregon Ballet Theatre 818 SE Sixth Avenue Portland, OR 97214-2329	Orchestra - Live Music		30,000	(15,000)	15,000
Oregon Children's Foundation 219 NW 12th Avenue Portland, OR 97209	SMART Program		40,000	(20,000)	20,000
Oregon Garden PO Box 155 Silverton, OR 97381	General Operating Support	250			250
OHSU Foundation 1121 SW Salmon Street Portland, OR 97205	Diabetes Center		1,240,000	(585,000)	655,000
OHSU Foundation 1121 SW Salmon Street Portland, OR 97205	Cancer Institute	2,500			2,500
OHSU Foundation 1121 SW Salmon Street Portland, OR 97205	Stroke Center	150			150
OHSU Foundation 1121 SW Salmon Street Portland, OR 97205	Diabetes Center	8,520			8,520
OHSU Foundation 1121 SW Salmon Street Portland, OR 97205	Center for Women's Health - Executive Search Fund	10,000			10,000
OHSU Foundation 1121 SW Salmon Street Portland, OR 97205	Center for Women's Health -	20,000			20,000
Oregon Hillel University of Oregon 1059 Hilyard Eugene, OR 97401	Annual Support	60,000			60,000
Oregon Historical Society 1200 SW Park Ave. Portland, OR 97205	Sponsorship - History Makers	1,000			1,000
Oregon Humane Society PO Box 11364	General Operating Support	150			150

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Portland, OR 97211					
Oregon Independent College F. 17600 Pacific Highway PO Box 23 Marylhurst, OR 97036-0023	Oregon Scholarship Fund	1,500			1,500
Oregon Jewish Museum 310 NW Davis Street Portland, OR 97209	Kearny Street Campaign	5,000			5,000
Oregon Mentors 1221 SW Yamhill Street, #260 Portland, OR 97205\	General Operating Support 3-Year Pledge	10,000		(6,667)	3,333
Oregon Public Broadcasting 7140 SW Macadam Avenue Portland, OR 97219	New Millennium Fund Endowment Pledge	250,000			250,000
Oregon State University Foundation 850 SW 35th Street Corvallis, OR 97330	Holocaust Memorial Week		10,000	(5,000)	5,000
Oregon State University Foundation 850 SW 35th Street Corvallis, OR 97330	General Operating Support	150			150
Oregon Symphony 711 SW Alder Suite #200 Portland, OR 97204	Pledge on Operating Support - <i>met challenge in June '08</i>		800,000	(650,000)	150,000
Oregon Symphony 711 SW Alder Suite #200 Portland, OR 97204	Pledge - Bridge Funding		200,000	(100,000)	100,000
Oregon Symphony 711 SW Alder Suite #200 Portland, OR 97204	General Operating Support	25,400			25,400
Oregon Zoo 4001 SW Canyon Road Portland, OR 97221	Predators of the Serengeti Fund <i>met challenge in October '08</i>		166,666	(83,333)	83,333
Pacific NW College of Art 1241 NW Johnson Portland, OR 97209	Pledge - "20 - 20 Visionary"		20,000	0	20,000
Pacific NW College of Art 1241 NW Johnson Portland, OR 97209	Capital Campaign - Goodman Bldg.		666,667	(333,334)	333,333
Pacific NW College of Art	General Operating Support -	10,000			10,000

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1241 NW Johnson Portland, OR 97209	100th Anniversary				
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92262	General Operating Support - Annual Fund	5,000			5,000
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92262	Museum Associates Scholarships	2,500			2,500
Peninsula Children's Center 4720 N. Maryland Portland, OR 97217	Scholarships - Early Childhood	1,000			1,000
Planned Parenthood 3231 SE 50th Avenue Portland, OR 97206	Capital Campaign		50,000	(25,000)	25,000
Portland Art Museum 1219 SW Park Avenue Portland, OR 97205	General Operating Support	1,000			1,000
Portland Art Museum 1219 SW Park Avenue Portland, OR 97205	Curator of Asian Art Endowment		2,000,000	(1,600,000)	400,000
Portland Art Museum 1219 SW Park Avenue Portland, OR 97205	Sponsorship - "PNCA @ 100"	10,000			10,000
Portland Art Museum 1219 SW Park Avenue Portland, OR 97205	Sponsorship - 2010 Exhibition	25,000			25,000
Portland Art Museum 1219 SW Park Avenue Portland, OR 97205	Analysis Work on Han Money Tree - Chinese Art Collection	5,000			5,000
Portland Center Stage 128 NW 11th Street Portland, OR 97209	"Ragtime" Production - 2009	1,200			1,200
Portland Center Stage 128 NW 11th Street Portland, OR 97209	General Operating Support	5,000			5,000
Portland Chamber Orchestra 1125 SW Saint Clair Avenue Portland, OR 97205	Sponsorship - Gala	500			500
Portland Chamber Orchestra	General Operating Support	2,150			2,150

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1125 SW Saint Clair Avenue Portland, OR 97205					
Portland Classical Chinese Garden PO Box 3706 Portland, OR 97208	Lotus Campaign - Endowment		75,000	(50,000)	25,000
Portland Festival Symphony PO Box 359 Lake Oswego, OR 97034	2009 Summer Concert Season	1,000			1,000
Portland Jewish Academy 6651 SW Capitol Highway Portland, OR 97219	General Operating Support	18,000			18,000
Portland Opera 1515 SW Morrison St. Portland, OR 97205	Capital Campaign		250,000	(250,000)	0
Portland Parks Foundation 2280 Fox Tower 805 SW Broadway Portland, OR 97205	Legacy Circle Pledge		3,000	(2,000)	1,000
Portland Reading Foundation PO Box 80516 Portland, OR 97280	General Operating Support	1,000			1,000
PSU Foundation PO Box 243 Portland, OR 97207	Harold Schnitzer Judaic Studies Program - <i>met challenge 12/07</i>		300,000	(200,000)	100,000
Portland Youth Philharmonic 421 SW 6th Avenue, #1350 Portland, OR 97204	General Operating Support	2,000			2,000
Providence Child Center Foundation 830 NE 47th Avenue Portland, OR 97213	Center for Medically Fragile Children	10,000			10,000
Regional Arts & Culture Council 109 NW 9th Avenue, Suite 300 Portland, OR 97209-3319	Arts Partners Initiative		50,000	(25,000)	25,000
Responder Life PO Box 1216 Sandy Oregon 97055	Sponsorship - 911 Dinner	1,250			1,250
Ronald McDonald House 2620 N. Commercial Portland, OR 97227	General Support in Honor of 25th Anniversary	25,000			25,000

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Sacred Heart Medical Center Found PO Box 10905 Eugene, OR 97440	General Support	150			150
San Francisco Art Institute 800 Chestnut Street San Francisco, CA 94133	Robert Colescott Memorial Event	500			500
Schoolhouse Supplies 2735 NE 82nd Avenue Portland, OR 97220	"Back to Basics" Program	1,500			1,500
SEI 3920 N. Kerby Avenue Portland, RO 97227-1255	General Operating Support - 2-Year Pledge	10,000		(5,000)	5,000
SEI 3920 N. Kerby Avenue Portland, RO 97227-1255	General Operating Support	150			150
SOLV PO Box 1235 Hillsboro, OR 97123	General Operating Support	2,500			2,500
St. Mary's Academy 1615 SW Fifth Avenue Portland, OR 97205	General Operating Support	100			100
Store to Door PO Box 4665 Portland, OR 97208-4665	General Operating Support	1,200			1,200
United Way of Clatsop County PO Box 775 Astoria, OR 97103	General Operating Support	500			500
United Way of Columbia-Willamette 619 SW 11th Avenue Portland, OR 97205	General Operating Support	15,000			15,000
Urban League of Portland 10 N. Russell Street Portland, OR 97227	General Operating Support	500			500
Volunteers of America 537 SE Alder Street Portland, OR 97214	Sponsorship - DePreist Award For Excellence	500			500
WINGS 2149 W. Cascade, #106A Hood River, OR 97031	General Operating Support	5,000			5,000

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Young Audiences 1220 SW Morrison St., Suite #900 Portland, OR 97205	Sunburst Patron Society	1,000			1,000
TOTAL CONTRIBUTION		<u>1,368,001</u>	<u>6,658,147</u>	<u>(4,692,165)</u>	<u>3,333,983</u>

The Harold & Arlene Schnitzer CARE Foundation

93-1159884

Year Ended 12/31/2009

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PART XVII - LINE 2b:

Affiliation with other 501(c)(3) Organizations:

<u>Name of Organization</u>	<u>Organization Type</u>	<u>Description of Relationship</u>
Jordan Schnitzer Family Foundation (93-1236637)	501(c)(3)	Shared Directors and Substantial Contributors

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization The Harold & Arlene Schnitzer CARE Foundation	Employer identification number 93-1159884
	Number, street, and room or suite no. If a P.O. box, see instructions. 1121 SW Salmon	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Portland, OR 97205	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

The Harold & Arlene CARE Foundation

• The books are in the care of **1121 SW Salmon - Portland, OR 97205**

Telephone No. **503 973-0286**

FAX No. _____

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **November 15, 2010.**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

Additional time is necessary to gather and compile all information required to file a complete and accurate tax return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	25,438.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **[Signature]** Title **Vice President**

Date **August 11, 2010**

Form 8868 (Rev. 4-2009)