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#### **Short Form Return of Organization Exempt From Income Tax**

2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

	Α	For the 2009 cal	lendar	year, or tax year beginning	, 2009, and e	ndin	g			,	
	В	Check if applicable		С				D Em	ployer i	dentification number	
	$\Box$	Address change	Please use IRS	ROGUE VALLEY FOUNDATION				93	3-09	03879	
		Name channe	10.00								
		Initial return	type	MEDFORD, OR 97501-7201				/ [	(541) 779-4847 EXT		
			See Specific	,	- (-	(541) //9-484/ EXI					
		Amended return	instruc- tions.						mber	kemption	
		• Section 50 mu	01(c)(3) ust atta	) organizations and 4947(a)(1) nonexempt charitable ich a completed Schedule A (Form 990 or 990-EZ).	e trusts	G	Accounting Other (spec		q. [X	Cash Accrual	
•		Website: ► N				Н	Check ► [required to 990-EZ, or 990-EZ]	attach	Sche	ganization is <b>not</b> dule B (Form 990,	
		Tax-exempt status									
		\$25,000 A Form	990-EZ	anization is not a section 509(a)(3) supporting organ For Form 990 return is not required, but if the organization	on chooses to fi	le a ı	eturn, be sur	re norr e to file	nally i	not more than nplete return	
		instead of Form	990-E					··	► s	104,776.	
	œί			Expenses, and Changes in Net Assets or	Fund Balan	ces	(See the	ınstru	ction	is for Part I.)	
				fts, grants, and similar amounts received				L	1	104,550.	
				revenue including government fees and contracts					2		
		3 Membersh	np due	s and assessments					3		
		4 Investmen	nt incom	me				ļ.	4	226.	
				om sale of assets other than inventory	5 a				33.		
		b Less cost or other basis and sales expenses 5b									
	R	c Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a)									
	K E > E Z U	6 Special event	ts and ac	ctivities (complete applicable parts of Schedule G). If any amount is	from gaming, ch	eck he	ere <b>&gt;</b>				
	Ň	a Gross revenue (not including \$ of contributions									
	E	reported on line 1) 6a									
		b Less: direct expenses other than fundraising expenses 6b									
		c Net income o	or (loss)	from special events and activities (Subtract line 6b from line 6a)					6 c		
		7a Gross sale	es of in	ventory, less returns and allowances	7a						
		<b>b</b> Less: cost	of god	ods sold	7 b						
		c Gross prof	fit or (le	oss) from sales of inventory (Subtract line 76 from lin	пе 7а).				7с		
		8 Other revenu	e (descr	ibe > g				)	8		
		9 Total reve	nue A	dd lines 1, 2, 3, 4, 5c, 6c, 7c, and 8				_ ►[	9	104,776.	
•		10 Grants and	d simil	100	SEE S	TAT	EMENT 1		10	81,967.	
				- 10 101	522 0			<u> </u>	11	/	
	E			or for members ompensation, and employee penefits					12		
_	X P E	13 Profession	nal fees	s and other payments to independent contractors.				-	13	1,125.	
9	Ň	14 Occupancy	v rent	utilities, and maintenance				_ <u></u>	14		
2010	N S E		-					<u>-</u> -	15		
€3	S	15 Printing, publications, postage, and shipping							16	46,528.	
23				Add lines 10 through 16			·	· ⊢	17	129,620.	
•	-			t) for the year (Subtract line 17 from line 9)		-			18	-24,844.	
털	N S		•	t) for the year (Subtract line 17 from line 9) and balances at beginning of year (from line 27, column	nn (A)) (must a	agree	with end-of	-year	. Sant		
_	ËS	figure reported on prior year's return)							19	118,532.	
	ŦĘ		•						20		
¥,				nd balances at end of year. Combine lines 18 through					21	93,688.	
<b>%</b> [	Pa	rt II Balar	nce S	heets. If Total assets on line 25, column (B) are \$1	,250,000 or mo	ore, 1	ile Form 990	) instea	ad of F	Form 990-EZ	
SCANNED		(See the instructions for Part II ) (A) Beginning								(B) End of year	
3	22	Cash, savings,	, and ir	nvestments			118,	532.		93,688.	
D	23	Land and build	dings						23	<u> </u>	
	24	Other assets (	descrit	pe ►)					24		
	25	Total assets					118,	532.	25	93,688.	
	26	Total liabilities	s (desc	cribe •)				0.	26	0.	
	27			planeas (line 27 of column (R) must agree with line	21)		118	532	27	93 688	

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

F	A OOO 57 (OOOD) BOCKE WALLEY EO	TIND A TITON		0.2	_000	)3879 Page 2
Par	1 990 EZ (2009) ROGUE VALLEY FO	rvice Accomplishments	See the instruction		<u>-09</u> (	13879 Page 2 Expenses
	is the organization's primary exempt purpose? ED			3/13.)	(Reg	uired for section
Desc desc	ribe what was achieved in carrying out the ribe the services provided, the number of			oncise manner, each	501 ( orga 4947	uired for section c)(3) and (4) nizations and section (a)(1) trusts, optional thers)
<del></del>	CEE CHARPMENT 2				101 0	(ileis)
28	SEE STATEMENT 3					
	(Grants \$ 39,300.) If the	nis amount includes foreign gi	rants check here		28 a	39,300.
29	SEE STATEMENT 4	iis amount includes foreign g	rants, check here		204	33,300.
23	DEET STATEMENT -4					
	(Grants \$ 23,667.) If the	nis amount includes foreign gi	rants check here		29 a	23,927.
30	SEE STATEMENT 5	ilo di ilodo iloroigii gi	ranto, encon no e	<del></del>		20/32.1
	200 2111100011 -2					
		nis amount includes foreign gi	rants, check here		30 a	20,574.
31	Other program services (attach schedule	E) SEE STATEMENT 6				
		nis amount includes foreign gi	rants, check here	<b>P</b>	31 a	44,483.
	Total program service expenses (add li		-1		32	128,284.
Par	t IV List of Officers, Directors		<del> </del>		•	<u> </u>
	(a) Name and address	(b) Title and average hours per week devoted	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit plar	is and	(e) Expense account and other allowances
		to position		deferred compensa	tion	
SEE	BOARD OF DIRECTORS LIST		0.		0.	0.
		0				
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	i		1		1	

TEEA0812L 01/30/10

Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ  Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	2Δ5	TEFA08121 01/20/10	Form 990	-F7 (	2000
and enter the amount of tax-exempt interest received or accrued during the tax year  Yes No  144 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead	45		45		х
and enter the amount of tax-exempt interest received or accrued during the tax year  N/A	44		44		Х
			1	Yes	No
	43	1 1		<b>-</b> []	

BAA

93-0903879 Page 4 Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 46 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II 47 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 49a Did the organization make any transfers to an exempt non-charitable related organization? 49 a b If 'Yes,' was the related organization a section 527 organization? 49Ъ Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None' (b) Title and average (c) Compensation (e) Expense account and other allowances (d) Contributions to employee (a) Name and address of each employee paid more than \$100,000 hours per week devoted to position benefit plans and deferred compensation NONE f Total number of other employees paid over \$100,000 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation NONE d Total number of other independent contractors each receiving over \$100,000 Under penalties of perjury, I declare that have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Designation of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Here Signature of offi BRAD HICKS SECRETARY/TREASURER Type or print name and title Preparer's Identifying Number (See instructions) Date Check if self-Preparer's Paid signature RICHARD W. BREWSTER, 6/14/10 N/A Pre-RICHARD W. BREWSTER, CPA. PC Firm's name (or parer's yours if self-employed), address, and ZIP + 4 Use 670 SUPERIOR CT. #106 N/A EIN Only MEDFORD, OR 97504 773-1885 (541)Phone no May the IRS discuss this return with the preparer shown above? See instructions

►X Yes

Form 990-EZ (2009)

No

## SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

OMB\_No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

Employer identification number

ROG	UE	VALLEY			<u> </u>								<u> </u>	90387			
Part	1	Reason	for Pu	blic Cha	arity State	us (All	organı	ızatıons	must	comple	ete this	part.	) See ı	nstruct	ions		
The o	rgai	nization is	not a pri	ivate found	dation beca	iuse it is	(For lir	nes 1 thro	ough 11,	check of	only one	box)					
1		A church,	convent	ion of chui	rches or as	sociation	of chur	rches des	cribed ii	n sectio	n 170(b)	(1)(Α)(ί	).				
2		A school o	described	d in sectio	n 170(b)(1)	<b>(A)(ii).</b> (	Attach S	Schedule	E)								
3		A hospital	or coop	erative ho	spital servi	ce organi	zation	described	l in sect	ion 170(	(b)(1)(A)	(iii).					
4	Ш	A medical	research	h organiza	ation operat	ed in cor	njunctio	n with a l	hospital	describe	ed in <b>se</b> d	ction 17	70(Ь) <b>(</b> 1)(	<b>A)(iii)</b> Er	nter the ho	spital's	5
_	_	name, city	, and sta	ate	. <u></u>	,- <del>-</del>				<b>-</b>							
5		170(b)(1)(/	<b>4)(</b> iv). ((	Complete	•								rnmenta	il unit de	scribed in :	sectio	n
6 7	Ц	An organiz	zation th	at normall	rernment or ly receives (Complete f	a substar	nental u ntial pai	init descr rt of its si	ibed in s upport fi	rom a go	overnme	(A)(v). Intal un	ıt or fror	n the ger	neral public	c desc	rıbed
8					in section		χΑχvi).	. (Comple	te Part	II)							
9	_	from activition	ies relate t income	ed to its exi e and unre	receives (1) empt functio lated busin <b>509(a)(2).</b> ((	ns – sub ess taxal	ject to co ble inco	ertain exc ime (less	eptions.	and (2) i	no more	than 33	-1/3 % of	its suppo	ort from aro	SS	after
10		An organiz	zation or	ganized a	nd operated	d exclusiv	vely to t	test for p	ublic saf	ety See	e section	n 509(a)	<b>)</b> (4).				
11		An organiz more publ describes	zation or icly supp the type	ganized a oorted org of suppo	nd operated ganizations orting organ	d exclusiv describer ization ai	vely for d in sec nd comp	the bene tion 509( plete line	fit of, to (a)(1) or s 11e th	perform section rough 1	n the fur 509(a)(a 1h	ictions 2) See	of, or ca section	rry out th <b>509(a)(3</b>	he purpose <b>).</b> Check t	s of or he box	ne or
		а Птуре		b				Type II						d 🗌	Type III-		
e	_	By checkir than found 509(a)(2)	ng this be dation ma	ox, I certif anagers a	fy that the o	organizati an one o	on is no	ot control publicly s	lled direc	ctly or ind d organi	ndirectly izations	by one describ	or more ed in se	disqualiction 509	ified perso 9(a)(1) or s	ons oth ection	er
f			nızatıon box	received a	a written de	eterminat	ion fron	n the IRS	that is	a Type I	, Type I	l or Typ	e III sup	porting	organizatio	n,	
g		Since Aug	ust 17, 2	2006, has	the organiz	ation acc	epted a	any gift o	r contrib	oution fr	om any	of the f	ollowing	persons	,7		
																Yes	No
		(i) a pe	rson who	o directly o	or indirectly ody of the s	controls	, either d organ	alone or	together	r with pe	ersons d	escribe	d in (ii) i	and (III)	11 g (i)		İ
				-	person des		_								11g (ii)		
			-		of a perso				bove?						11 g (iii)		
h		` '		•	ation about		•										
		Name of Sup Organization		7	i) EIN	(iii) Ty (desc abo	rpe of orga ribed on li ve or IRC e instructi	anization ines 1-9 section	(iv) organiza (i) liste	Is the tion in col d in your erning ment?	the organ	ou notify ization in (i) of ipport?	organizat	zed in the	(viı) Amour	it of Sup	port
			_						Yes	No	Yes	No	Yes	No			
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otal							• • • • •		1 4 4		1.33	3	, <u>.</u>				

ra	(Complete only if you check	-				iu 170(b)	(1)(~)	((1)
Sec	tion A. Public Support	ed the box on line	e J, 7, 01 8 01 Pal					
	ndar year (or fiscal year nning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 20	09	(f) Total
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.')							
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf.							
3	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge.							
4	Total. Add lines 1-through 3				İ			
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4		re via tecke	ENT STOLEN FRANCE	s the training of the first	. i jace	() () £a	
Sec	tion B. Total Support							
Calendar year (or fiscal year beginning in) ►		(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009		(f) Total
7	Amounts from line 4							
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)							
11	Total support. Add lines 7 through 10						580 S	
12	Gross receipts from related activ	rities, etc (see ins	structions)				12	
13	First five years. If the Form 990 organization, check this box and		ation's first, secor	nd, third, fourth, o	or fifth tax year as	s a section	501(c)	(3) ►
Sec	tion C. Computation of Pul	blic Support P	ercentage					
14		-	•	ne 11, column (f)			14	<u> </u>
15	Public support percentage from 2	2008 Schedule A,	Part II, line 14				15	%
16 a	33-1/3 support test — 2009. If the and stop here. The organization	e organization did qualifies as a put	not check the bo olicly supported or	x on line 13, and rganization.	the line 14 is 33-	1/3 % or m	ore, cl	neck this box
t	33-1/3 support test — 2008. If the and stop here. The organization	e organization did qualifies as a pub	not check a box blicly supported or	on line 13, or 16a ganization	, and line 15 is 33	3-1/3% or п	nore, c	heck this box
17 a	10%-facts-and-circumstances te or more, and if the organization the organization meets the 'facts'	meets the 'facts-a	and-circumstances	s' test, check this	box and stop her	e. Explaın ı	n Part	IV how
	10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-and	meets the 'facts-a d-circumstances'	ind-circumstances test The organiz	s' test, check this zation qualifies as	box and stop here a publicly suppor	e. Explain i ted organiz	n Part ation	IV how the ►
	Private foundation. If the organization	zation did not che	ck a box on line,	13, 16a, 16b, 17a	, or 17b, check th	is box and	see in:	structions -
BAA					Sch	nedule A (F	orm 99	90 or 990-EZ) 2009

## Schedule A (Form 990 or 990-EZ) 2009 ROGUE VALLEY FOUNDATION Part III Support Schedule for Organizations Described in Section 509(a)(2)

	(Complete only if you che	cked the box on l	ine 9 of Part I)				
Sec	tion A. Public Support						
Caler	ndar year (or fiscal yr beginning in)►	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	<b>(e)</b> 2009	(f) Total
	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants')	54,694.	175,183.	141,664.	110,520.	104,550.	586,611.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						0.
3	Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6	Total. Add lines 1 through 5	54,694.	175,183.	141,664.	110,520.	104,550.	586,611.
7 a	Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year	0.	0.	0.	0.	0.	0.
_	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
_	Public support (Subtract line			in the first and st			
	7c from line 6).	14 1 1 18 18 18 18 18 18 18 18 18 18 18 18	\$2 0.44 \$3.5 \$2.5 \$2.5	tallo esta A			586,611.
	/C HOM INIC O / .		1 1 2 2 2 2 2 1 2 1	- m / / m / /		N. 1884 P. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884 N. 1884	300,011.
Sec		<del></del>	·····			· · · · · · · · · · · · · · · · · · ·	
	tion B. Total Support	(2) 2005	(b) 2006			(a) 2009	(n Total
Cale	tion B. Total Support	(a) 2005	(b) 2006	<b>(c)</b> 2007	(d) 2008	(e) 2009	(f) Total
Cale:	tion B. Total Support  Indar year (or fiscal yr beginning in) Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form	54,694.	175,183.	(c) 2007 141, 664.	(d) 2008 110, 520.	104,550.	586,611.
Caler 9 10 a	tion B. Total Support  Indar year (or fiscal yr beginning in)  Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents,	54,694. 157.	175,183. 209.	(c) 2007 141, 664.	(d) 2008 110, 520.	104,550. 226.	586,611. 1,343. 0.
Caler 9 10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is	54,694.	175,183.	(c) 2007 141, 664.	(d) 2008 110, 520.	104,550.	1,343. 0. 1,343.
Caler 9 10 a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b,	54,694. 157.	175,183. 209.	(c) 2007 141, 664. 397.	(d) 2008 110, 520.	104,550. 226.	0. 1,343. 0.
Calei 9 10 a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990	157.	209. 209.	(c) 2007 141, 664. 397.	(d) 2008 110, 520. 354.	226. 226.	0. 1,343. 0. 1,343. 0. 587,954.
Calei 9 10 a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and	157.	209.	(c) 2007 141, 664. 397.	(d) 2008 110, 520. 354.	226. 226.	0. 1,343. 0. 1,343. 0. 587,954.
Calei 9 10 a b c 11 12 13 14 Sect	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and ion C. Computation of Pulitime.	157. 157. s for the organizastop here blic Support P	209. 209. ation's first, seconercentage	(c) 2007 141, 664. 397.	(d) 2008 110, 520. 354.	226. 226.	586,611. 1,343. 0. 1,343. 0. 587,954. 3) ►□
Calei 9 10 a b c 11 12 13 14 Sect 15	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and ion C. Computation of Pull Public support percentage for 20	157.  157.  157.  s for the organize stop here  blic Support P  09 (line 8, column	209. 209. 209. ation's first, seconercentage	(c) 2007 141, 664. 397.	(d) 2008 110, 520. 354.	226. 226. 226.	586,611. 1,343. 0. 1,343. 0. 587,954. 3) ► □
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Schedule A	🕽 (Form	990 or	9 <u>9</u> 0-EZ	() 2009	ROU	GUE V	ALLE	Y FOU	INDAT.	LON				93-09	03879	_	Page 4
Part IV	Supp Part	lemen I, line	<b>ital In</b> 17a c	forma or 17b	ation. o; and	Comp Part	lete th	nis pai e 12. f	rt to pr Provide	ovide to any o	the exp	olanatio dditiona	ns requ I inforn	iired by nation.	Part I See in	I, line 1 structio	0; ns.
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2009	FEDERAL STATEMENTS		PAGE 1
CLIENT ROGU6860	ROGUE VALLEY FOUNDATION		93-0903879
6/14/10			08 40AM
STATEMENT 1 FORM 990-EZ, PART I, LINE 1 GRANTS AND SIMILAR AMOU CASH AMOUNT GIVEN:	0 JNTS PAID	\$	81,967.
STATEMENT 2 FORM 990-EZ, PART I, LINE 10 OTHER EXPENSES  BANK FEES. CLEAN CITIES INITIATIVE FRIENDS OF MT ASHLAND	6	 \$	74. 20,574. 1,745.

13,230.

11,416.

46,528.

TOTAL \$

-908.

137. 260.

## STATEMENT 3 FORM 990-EZ, PART III, LINE 28 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

LEADERSHIP PROJECT

SOTIA - THE STAND PROJECT

LESS TO ADMIN

STATE FEES

SUPPLIES

THE NBC5 ACADEMIC CHALLENGE SCHOLARSHIP IS AN ACADEMIC TV PROGRAM COMPETITION FOR HIGH SCHOOL TEAMS. THE TOP TWO TEAMS EARN COLLEGE OR CONTINUING EDUCATION SCHOLARSHIPS. COMPETITION IS OPEN TO SOUTHERN OREGON HIGH SCHOOL STUDENTS AND COVERS A POPULATION OF APPROXIMATELY 400,000.

## STATEMENT 4 FORM 990-EZ, PART III, LINE 29 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

THE LATINO NETWORK SCHOLARSHIP PROGRAM RAISED FUNDS TO AWARD COLLEGE AND CONTINUING EDUCATION SCHOLARSHIPS FOR ELIGIBLE LATINO STUDENTS IN JACKSON COUNTY. THE TOTAL POPULATION OF JACKSON COUNTY IS APPROXIMATELY 198,615.

## STATEMENT 5 FORM 990-EZ, PART III, LINE 30 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

THE ROGUE VALLEY CLEAN CITIES COALITION PROJECT IS TO HELP FUND ACTIVITIES RELATED TO VALIDATING, COLLECTING, AND REPORTING CRITICAL DATA AND PERFORMANCE METRICS THAT ARE NEEDED TO GAGE CONSUMER ACCEPTANCE AND TRACK THE GROWTH/ADOPTION OF PETROLEUM REDUCTION TECHNOLOGIES AND PRACTICES IN THE MARKET PLACE. THE FUNDING SUPPORTS LOCAL CLEAN CITIES EFFORTS THAT HELP THE COALITIONS MEASURE AND ASSESS LOCAL MARKET CONDITIONS AND EVALUATE THE POTENTIAL FOR PETROLEUM REDUCTION IN THEIR COMMUNITY.

FEDERAL STATEMENTS PAGE 2 2009 **CLIENT ROGU6860** ROGUE VALLEY FOUNDATION 93-0903879 6/14/10 08 40AM STATEMENT 6 FORM 990-EZ, PART III, LINE 31 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS PROGRAM SERVICE \_\_\_ GRANTS DESCRIPTION **EXPENSES** THE FIRST CITIZEN SCHOLARSHIP PROGRAM AWARDEDS COLLEGE SCHOLARSHIPS BASED ON LEADERSHIP DEMONSTRATED BY HIGH SCHOOL JUNIOR APPLICANTS. ALL JACKSON COUNTY STUDENTS MAY APPLY. THE TOTAL POPULATION OF JACKSON CUNTY IS 19,000. APPROXIMATELY 198,615. 19,000. INCLUDES FOREIGN GRANTS: NO THE LEADERSHIP CLASS RAISED AND DONATED FUNDS TO CREATE A TEEN FACILITY AT DUNN HOUSE. DUNN HOUSE HAD A SPACE FOR CHILDREN, BUT NONE FOR TEENS. 12,322. INCLUDES FOREIGN GRANTS: NO THE SOTIA CHARTER FUND IS A PROGRAM TO ASSIST GOVERNMENT AGENCIES IN DEVELOPING TIMBER MANGAGEMENT PLANS AND PROGRAMS AND TO PROVIDE INFORMATION ABOUT THE BENEFIT OF FEDERAL AND STATE TIMBER RECEIPTS FOR SCHOOLS, LIBRARIES AND OTHER COMMUNUTY RESOURCES. THE FUND WILL PROVIDE AWARDS TO STUDENTS AND TEACHERS TO LEARN ABOUT FORESTS AND LAND MANAGEMENT PROGRAMS AND PROGRAMS TO PROMOT SUSTAINABLE FOREST PRACTICES. 11,416. INCLUDES FOREIGN GRANTS: NO THE FRIENDS OF MT. ASHLAND WERE RAISING FUNDS TO ASSIST MT ASHLAND IN ITS EXPANSION. THE REMAINING FUNDS WERE DISTIBUTED IN 2009 TO THE MT. ASHLAND ASSOCIATION. 1,745. INCLUDES FOREIGN GRANTS: NO THE COMMISSION ON CHILDREN AND FAMILIES IS TO PROMOTE THE WELL BEING OF ALL JACKSON COUNTY CHILDREN. THE 2009 AGENDA IS TO INCREASE HIGH SCHOOL GRADUATIONS RATE TO 90% BY 2011 THROUGH PUBLIC AWARENESS AND ENGAGEMENT TO SUPPORT EDUCAIONAL SUCCESS. INCLUDES FOREIGN GRANTS: NO TOTAL \$ 19,000. \$ 44,483. STATEMENT 7

FORM 990-EZ, PART V
REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?

(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?

NO

## ROGUE VALLEY FOUNDATION 2009 Board of Directors

### Dan O'Connor, President Jay Harland, President Elect Brad Hicks, Secretary/Treasurer

## TERMS EXPIRING 12/31/09

#### Mike Mastroni Beecher Carlson Insurance Agency, LLC 707 Murphy Road Medford, OR 97504 772-1111/FAX 772-3785 1/07

#### Chela Sanchez New York Life Insurance 166 Alta Lane Central Point, OR 97502 664-1180/FAX 664-4175 1/07

#### Tim Jackle Foster, Denman, LLP 3521 Barnett Road PO Box 1667 Medford, OR 97501 770-5466/FAX 770-6502 1/07

#### Brad Hicks The Chamber of Medford/Jackson County 101 E. 8<sup>th</sup> St. Medford, OR 9751 779-4847/FAX 776-4808

## TERMS EXPIRING 12/31/10

#### Dennis Ramsden Ramsden Financial Services 100 E. Main Street Medford, OR 97501 973-4187/FAX 245-4072 1/04

#### Dan O'Connor Huycke, O'Connor, Jarvis & Lohman, LLC 823 Alder Creek Drive Medford, OR 97504 772-1977/FAX 772-3443 1/04

#### Jay Harland CSA Planning Ltd. 4497 Brownridge STE 101 Medford, OR 97504 779-0569/FAX 779-0114 1/08

#### Chick Parsons Pennsylvania Life 316 Medford Heights Lane Medford, OR 97504 778-0147 1/08

## TERMS EXPIRING 12/31/11

#### Steve Young Peoples Bank of Commerce 750 Biddle Rd. Medford, OR 97504 776-5350/FAX 618-3333 1/09

#### Justin Hurley Asante Health System 2650 Siskiyou Blvd. Medford, OR 97504 789-4100/FAX 789-5393 1/09

#### Joe Davis Huycke, O'Connor, Jarvis & Lohman, LLC 823 Alder Creek Dr. Medford, OR 97504 772-1977/ FAX 772-3443 1/09

# Jared Pulver Pulver & Leever Real Estate 1060 Crater Lake Ave. STE C Medford, OR 97504 773-5391/FAX 773-5399 1/09