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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type
See Specific
Instructions.THE KINSMAN FOUNDATION
3727 S.E. SPAULDING AVENUE
MILWAUKIE, OR 97267-3938

A Employer identification number

93-0861885

B Telephone number (see the instructions)

(503) 654-1668

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 20,913,789.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) SEE ST 2

b Accounting fees (attach sch) SEE ST 3

c Other prof fees (attach sch) SEE ST 4

17 Interest

18 Taxes (attach schedule)(see instr.) SEE STM 5

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) SEE STATEMENT 6

24 Total operating and administrative expenses. Add lines 13 through 23.

25 Contributions, gifts, grants paid PART. XV

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

ADMINISTRATIVE EXPENSES

SCANNED MAY 12 2010

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	50,590.	5,804.	5,804.
	2 Savings and temporary cash investments	832,536.	1,803,962.	1,803,962.
	3 Accounts receivable 3,261.			
	Less: allowance for doubtful accounts ▶	3,215.	3,261.	3,261.
	4 Pledges receivable			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) STATEMENT 7	17,199,631.	15,803,238.	12,877,448.
	c Investments – corporate bonds (attach schedule) STATEMENT 8	63,415.	63,415.	20,446.
	11 Investments – land, buildings, and equipment: basis 1,120,957.			
Less: accumulated depreciation (attach schedule) SEE STMT 9 ▶ 91,333.	1,040,709.	1,029,624.	1,542,126.	
12 Investments – mortgage loans				
13 Investments – other (attach schedule) STATEMENT 10	5,162,432.	4,586,695.	4,660,742.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I).	24,352,528.	23,295,999.	20,913,789.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ SEE STATEMENT 11)		1,400.	
	23 Total liabilities (add lines 17 through 22)	0.	1,400.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	182,801.	182,801.	
	28 Paid-in or capital surplus, or land, building, and equipment fund	394,140.	394,140.	
	29 Retained earnings, accumulated income, endowment, or other funds	23,775,587.	22,717,658.	
	30 Total net assets or fund balances (see the instructions)	24,352,528.	23,294,599.	
	31 Total liabilities and net assets/fund balances (see the instructions)	24,352,528.	23,295,999.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,352,528.
2 Enter amount from Part I, line 27a	2	-1,057,929.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	23,294,599.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	23,294,599.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b PUBLICLY TRADED SECURITIES		D	VARIOUS	VARIOUS
c CAPITAL GAIN DIVIDENDS		P	VARIOUS	VARIOUS
d SECURITIES LITIGATION SETTLEMENTS		P	VARIOUS	VARIOUS
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,049,653.		9,035,523.	-985,870.
b 3,949,688.		2,661,383.	1,288,305.
c 1,464.			1,464.
d 2,516.			2,516.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-985,870.
b			1,288,305.
c			1,464.
d			2,516.
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	306,415.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	1,749,825.	26,333,501.	0.066449
2007	1,706,502.	34,859,450.	0.048954
2006	1,559,321.	34,360,038.	0.045382
2005	1,227,353.	30,844,051.	0.039792
2004	1,282,893.	28,482,425.	0.045042

2 Total of line 1, column (d)	2	0.245619
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049124
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	19,517,682.
5 Multiply line 4 by line 3	5	958,787.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,424.
7 Add lines 5 and 6	7	962,211.
8 Enter qualifying distributions from Part XII, line 4	8	1,446,623.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here. ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,424.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,424.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,424.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	1,000.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,424.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) OR		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? ... Website address ... <u>WWW.KINSMANFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>THE KINSMAN FOUNDATION</u> Telephone no. <u>(503) 654-1668</u> Located at <u>3727 S.E. SPAULDING AVENUE MILWAUKIE, OR</u> ZIP + 4 <u>97267-3938</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ...	N/A		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? ... Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

7b N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12				
		200,160.	57,287.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE WOOD 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	ACCOUNTANT 38	70,800.	24,947.	0.
SARA BAILEY 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	GRANTS ASSOC. 38	50,000.	19,747.	0.

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	12,247,872.
b	Average of monthly cash balances	1b	1,165,249.
c	Fair market value of all other assets (see instructions)	1c	6,401,785.
d	Total (add lines 1a, b, and c)	1d	19,814,906.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d.	3	19,814,906.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	297,224.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,517,682.
6	Minimum investment return. Enter 5% of line 5	6	975,884.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	975,884.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,424.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,424.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	972,460.
4	Recoveries of amounts treated as qualifying distributions	4	30,448.
5	Add lines 3 and 4	5	1,002,908.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,002,908.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1a	1,446,623.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,446,623.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	3,424.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,443,199.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,002,908.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			1,083,950.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e.	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>1,446,623.</u>				
a Applied to 2008, but not more than line 2a			1,083,950.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				362,673.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				640,235.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.**b** 85% of line 2a.**c** Qualifying distributions from Part XII, line 4 for each year listed.**d** Amounts included in line 2c not used directly for active conduct of exempt activities.**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.**3** Complete 3a, b, or c for the alternative test relied upon:**a** 'Assets' alternative test – enter:**(1)** Value of all assets.**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i).**b** 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.**c** 'Support' alternative test – enter:**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).**(3)** Largest amount of support from an exempt organization.**(4)** Gross investment income.**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.**a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE II		PUBLIC		1,249,591.
Total			▶ 3a	1,249,591.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,642.	
4 Dividends and interest from securities			14	496,755.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	-11,218.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	306,415.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a RECOVERY PRIOR YR. GRANTS					30,448.
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				793,594.	30,448.
13 Total. Add line 12, columns (b), (d), and (e)				13	824,042.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

THE KINSMAN FOUNDATION

93-0861885

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RECOVERY PRIOR YR. GRANTS	\$ 30,448.		
TOTAL	\$ 30,448.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
THEDE CULPEPPER MOORE MUNRO SILLIMAN LLP	\$ 3,322.	\$ 3,322.		
TOTAL	\$ 3,322.	\$ 3,322.		\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WILLIAM D. BOGYNSKA, CPA, P.C.	\$ 1,620.	\$ 1,215.		\$ 405.
TOTAL	\$ 1,620.	\$ 1,215.		\$ 405.

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGERS.	\$ 78,178.	\$ 78,178.		
TOTAL	\$ 78,178.	\$ 78,178.		\$ 0.

THE KINSMAN FOUNDATION

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STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY	\$ 11,867.	\$ 11,867.		
FEDERAL EXCISE (REFUND)	-17,379.			
OREGON DEPT. OF JUSTICE	1,075.			\$ 1,075.
FOREIGN TAX WITHHOLDING	7,325.	7,325.		
TOTAL	\$ 2,888.	\$ 19,192.		\$ 1,075.

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	\$ 4,385.	\$ 2,193.		\$ 2,192.
INVESTMENT EXPENSES	7,975.	7,975.		
SEMINARS	1,669.	1,669.		
DUES & SUBSCRIPTIONS	980.	485.		495.
BANK CHARGES	343.	343.		
RENTAL EXPENSES	13,591.	13,591.		
TOTAL	\$ 28,943.	\$ 26,256.		\$ 2,687.

STATEMENT 7
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
SEE SCHEDULE I	COST	\$ 15,803,238.	\$ 12,877,448.
	TOTAL	\$ 15,803,238.	\$ 12,877,448.

STATEMENT 8
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
SEE SCHEDULE I	COST	\$ 63,415.	\$ 20,446.
	TOTAL	\$ 63,415.	\$ 20,446.

THE KINSMAN FOUNDATION

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STATEMENT 9
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 0.	\$ 0.	\$ 0.	\$ 2,126.
MACHINERY AND EQUIPMENT	13,368.	11,242.	2,126.	0.
BUILDINGS	843,768.	80,091.	763,677.	802,000.
LAND	263,821.		263,821.	738,000.
TOTAL	\$ 1,120,957.	\$ 91,333.	\$ 1,029,624.	\$ 1,542,126.

STATEMENT 10
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE SCHEDULE I	COST	\$ 4,586,695.	\$ 4,660,742.
TOTAL		\$ 4,586,695.	\$ 4,660,742.

STATEMENT 11
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

SECURITY DEPOSIT	\$ 1,400.
TOTAL	\$ 1,400.

STATEMENT 12
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
KEITH KINSMAN 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	PRES./CEO/DIR. 40.00	\$ 135,000.	\$ 40,997.	\$ 0.
PAMELA REYNOLDS 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	VP/TR/CFO/DIR 15.00	65,160.	16,290.	0.

THE KINSMAN FOUNDATION

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STATEMENT 12 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JACK SCHWAB 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	SEC./DIR. 2.00	\$ 0.	\$ 0.	\$ 0.
PAIGE KINSMAN 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	DIRECTOR 2.00	0.	0.	0.
SHELLEY BAILEY 3727 S.E. SPAULDING AVENUE MILWAUKIE, OR 97267-3938	DIRECTOR 2.00	0.	0.	0.
		TOTAL \$ 200,160.	\$ 57,287.	\$ 0.

STATEMENT 13
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: KEITH KINSMAN
CARE OF:
STREET ADDRESS: 3727 S.E. SPAULDING AVE.
CITY, STATE, ZIP CODE: MILWAUKIE, OR 97267-3938
TELEPHONE: (503) 654-1668
FORM AND CONTENT: SEE ATTACHED
SUBMISSION DEADLINES: SEE ATTACHED
RESTRICTIONS ON AWARDS: SEE ATTACHED

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2009 FEDERAL BOOK DEPRECIATION SCHEDULE

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THE KINSMAN FOUNDATION

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF																
BUILDINGS																
9	HOUSE & COTTAGE (REM)	11/20/01		175,169							175,169					0
10	HOUSE WELL PUMP (REM)	11/20/01		1,933							1,933					0
12	BUILDING-SPAULDING	4/21/01		71,230							71,230	14,078	S/L	MM	39 .02564	1,826
17	HOUSE ALARM (REM)	1/07/02		1,600							1,600					0
18	HOUSE DECKS (REM)	3/05/02		2,218							2,218					0
19	HOUSE SPRINKLER (REM)	4/08/02		6,618							6,618					0
20	HOUSE MOONGATE (REM)	4/15/02		1,052							1,052					0
21	HOUSE ARCHGATE (REM)	5/28/02		645							645					0
22	HOUSE LIGHTING (REM)	8/13/02		2,058							2,058					0
23	COTTAGE WATERLINE (REM)	12/03/02		1,364							1,364					0
28	COTTAGE(LIFE)	12/20/01		24,943							24,943					0
29	MCNARY HOUSE(LIFE)	12/20/01		249,431							249,431					0
33	IMPROVEMENTS MCNARY(LIFE)	6/10/02		19,852							19,852					0
34	ARCHITECTS-SPAULDING	4/23/04		3,051							3,051					0
35	PAVING-SPAULDING	11/05/04		1,430							1,430	392	S/L	MQ	15 .06670	95
39	ELECTRIC PANEL UPGRADES	10/07/05		10,793							10,793					0
43	NEW ROOF - MCNARY	5/02/07		41,630							41,630					0
44	GATE MOTOR	8/31/07		3,036							3,036					0
47	POND	8/08/08		6,135							6,135					0
TOTAL BUILDINGS				624,188		0	0	0	0	0	624,188	14,470				1,921

LAND

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2009 FEDERAL BOOK DEPRECIATION SCHEDULE

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THE KINSMAN FOUNDATION

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
8	LAND-HOUSE (REMAINDER)	11/20/01		61,667							61,667					0
11	LAND-SPAULDING	4/21/01		51,310							51,310					0
26	LAND-HOUSE(LIFE)	12/20/01		96,592							96,592					0
	TOTAL LAND			209,569		0	0	0	0	0	209,569	0				0
	MACHINERY AND EQUIPMENT															
1	2 COMPUTER MONITERS	7/06/01		270							270	270	S/L	5		0
2	COMPUTER SOFTWARE	7/06/01		750							750	750	S/L	3		0
3	TELEPHONE SYSTEM	8/10/01		2,624							2,624	2,624	S/L	5		0
13	OFFICE EQUIPMENT	4/21/01		1,815							1,815	1,815	S/L	5		0
24	INTEL PENTIUM 4	2/20/03		820							820	820	S/L	5		0
36	RICOH COPIER	1/20/04		1,600							1,600	1,573	S/L	5		27
37	PENTIUM 3 06	10/11/04		749							749	637	S/L	5		112
38	PENTIUM 4	2/09/05		750							750	588	S/L	5		150
40	COMPUTER - FINANCE	2/15/07		1,137							1,137	435	S/L	5		227
41	SCANNER	10/12/07		1,136							1,136	284	S/L	5		227
42	COMPUTER - GRANTS	12/14/07		1,318							1,318	286	S/L	5		264
45	PRINTER	1/31/08		400							400	73	S/L	5		80
	TOTAL MACHINERY AND EQUIPME			13,369		0	0	0	0	0	13,369	10,155				1,087
	TOTAL DEPRECIATION			847,126		0	0	0	0	0	847,126	24,625				3,008

RENTAL ACTIVITY - TREEHOUSE, MILWAUKIE, OR

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2009 FEDERAL BOOK DEPRECIATION SCHEDULE

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THE KINSMAN FOUNDATION

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.	
BUILDINGS																	
5	TREEHOUSE (REMAINDER)	12/20/01		60,513							60,513	15,492	S/L	MM	27.5	.03636	2,200
6	STRUCTURAL IMP. T/H (REM)	12/20/01		11,560							11,560	2,958	S/L	MM	27.5	.03636	420
7	NEW ROOF TREEHOUSE (REM)	12/20/01		1,429							1,429	366	S/L	MM	27.5	.03636	52
14	SPRINKLER T/H (REM)	2/10/02		1,493							1,493	372	S/L	MM	27.5	.03636	54
15	STRUCTURAL IMP T/H (REM)	3/05/02		13,086							13,086	3,233	S/L	MM	27.5	.03636	476
16	LIGHTING T/H (REM)	8/13/02		535							535	121	S/L	MM	27.5	.03636	19
27	TREEHOUSE(LIFE)	12/20/01		94,784							94,784	24,266	S/L	MM	27.5	.03636	3,446
30	STRUCTURAL IMP. T/H(LIFE)	12/20/01		13,379							13,379	3,422	S/L	MM	27.5	.03636	486
31	NEW ROOF TREEHOUSE(LIFE)	12/20/01		2,239							2,239	570	S/L	MM	27.5	.03636	81
32	IMPROVEMENTS T/H(LIFE)	6/10/02		19,984							19,984	4,756	S/L	MM	27.5	.03636	727
TOTAL BUILDINGS				219,002		0	0	0	0	0	219,002	55,556					7,961
LAND																	
4	LAND-TREEHOUSE (REM)	12/20/01		21,140							21,140						0
25	LAND-TREEHOUSE(LIFE)	12/20/01		33,112							33,112						0
TOTAL LAND				54,252		0	0	0	0	0	54,252	0					0
MACHINERY AND EQUIPMENT																	
46	STOVE	6/13/08		578							578	67	S/L	5			116
TOTAL MACHINERY AND EQUIPME				578		0	0	0	0	0	578	67					116
TOTAL DEPRECIATION				273,832		0	0	0	0	0	273,832	55,623					8,077

TOTAL MACHINERY AND EQUIPME

TOTAL DEPRECIATION

THE KINSMAN FOUNDATION

93-0861885

Form 990-PF, December 31, 2009

Schedule of Investments

	<u>2008</u> <u>Cost</u>	<u>2009</u> <u>Cost</u>	<u>2009</u> <u>Market</u>
<u>Investments-Corporate Stock</u>			
Etrade	588,969.25	662,029.22	576,897.34
Wells Fargo/Brandes	1,661,608.68	1,610,047.43	1,221,787.71
Wells Fargo/Alliance	410,782.50	310,333.09	300,744.21
Schwab/Ferguson	2,482,234.13	2,279,715.40	2,551,907.86
Schwab/Ferguson Reit	425,248.91	336,545.64	270,956.60
Schwab/Ferguson Equity Income	2,248,959.00	1,807,742.55	1,841,153.94
Schwab/Insight	786,130.88	723,658.01	885,815.17
Merrill Lynch	5,921,360.28	5,355,023.22	2,884,379.85
Merrill Lynch 008	144,688.99	92,444.69	120,386.51
Merrill Lynch J24	2,529,648.33	2,625,698.59	2,223,418.70
<u>Total Investments - Corporate Stock</u>	17,199,630.95	15,803,237.84	12,877,447.89
<u>Investments-Corp. Bonds</u>			
Merrill Lynch J24	63,415.00	63,415.00	20,445.54
<u>Total Investments-Corp. Bonds</u>	63,415.00	63,415.00	20,445.54
<u>Investments-Other</u>			
Etrade	4,383,370.84	4,107,052.19	4,253,459.43
CD Key Investment	560,435.00	261,017.00	264,059.41
Artwork	9,600.00	9,600.00	16,820.00
Personal Property	191,514.00	191,514.00	108,891.00
Vehicle	17,511.75	17,511.75	17,511.75
<u>Total Investments-Other</u>	5,162,431.59	4,586,694.94	4,660,741.59

FEDERAL STATEMENTS

2009

THE KINSMAN FOUNDATION

93-0861885

STATEMENT 13
FORM 990-PF, PART XV, LINE 3a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AGNIESZKA LASKA DANCERS PO BOX 82627 PORTLAND OR 97282-0627	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	5,000 00
AMERICAN WILDLIFE FOUNDATION PO BOX 1246 MOLALLA OR 97038	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	15 000 00
ANTIQUE POWERLAND MUSEUM ASSOCIATION INC 3995 BROOKLAKE RD NE BROOKS OR 97303	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000 00
ARTISTS REPERTORY THEATRE 1515 SW MORRISON ST PORTLAND OR 97205	N/A	PUBLIC CHARITY	ARTISTIC SALARIES	10,000 00
ASSOCIATION OF SMALL FOUNDATIONS PO BOX 117 UNDERHILL VT 05489-0117	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,500 00
ATKINSON MEMORIAL CHURCH 710 SIXTH ST OREGON CITY OR 97045	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	4,400 00
BADGER RUN WILDLIFE REHAB 15993 HOMESTEAD LANE KLAMATH FALLS OR 97601	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	4,000 00
BATTLE GROUND ROSE FLOAT PO BOX 1347 BATTLE GROUND WA 98604	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5 000 00
BLUE MOUNTAIN WILDLIFE 71046 APPALOOSA LANE PENDLETON OR 97801	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION FACILITY EQUIPMENT	10,000 00
BOSCO-MILLIGAN FOUNDATION 701 SE GRAND AVE PORTLAND OR 97214	N/A	PUBLIC CHARITY	HISTORIC COLLECTION MANAGEMENT	19,711 00
BROADARTS THEATRE INC PO BOX 13370 PORTLAND OR 97213-0370	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	10,000 00
BROADWAY ROSE THEATRE COMPANY PO BOX 231004 TIGARD OR 97281	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	30,000 00
CASCADES RAPTOR CARE CENTER PO BOX 5386 EUGENE OR 97405	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	10,000 00
CHINTIMINI WILDLIFE REHABILITATION CENTER PO BOX 1433 CORVALLIS OR 97339	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	12,500 00
CLASSIC GREEK THEATER, INC PO BOX 13306 PORTLAND OR 97213-0306	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	5,000 00
COLUMBIA SYMPHONY ORCHESTRA INC PO BOX 6559 PORTLAND OR 97228	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	7,000 00
COMMUNITY PARTNERS FOR AFFORDABLE HOUSING PO BOX 23206 TIGARD OR 97281-3206	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000 00
DANCING PEOPLE COMPANY 1551 WOODLAND DR ASHLAND OR 97520	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	7,500 00
DOWNTOWN INITIATIVE FOR THE VISUAL ARTS 110 W BROADWAY EUGENE OR 97401	N/A	PUBLIC CHARITY	ARTISTIC MEDIA PROGRAMMING	3,000 00
EAST WASHINGTON COUNTY SHELTER PARTNERSHIP COUNCIL INC 11130 SW GREENBURG RD TIGARD OR 97223	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000 00

STATEMENT 13
FORM 990-PF, PART XV, LINE 3a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ELGIN ECONOMIC DEVELOPMENT AND GROWTH ENDEAVOR PO BOX 582 ELGIN OR 97827	N/A	PUBLIC CHARITY	HISTORIC BUILDING PRESERVATION	5,000 00
ESTACADA TOGETHER PO BOX 547 ESTACADA OR 97023	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	2,000 00
EUGENE CONCERT CHOIR 1590 WILLAMETTE ST STE 400 EUGENE OR 97401	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	10,000 00
EUGENE SYMPHONY ASSOCIATION, INC 115 W 8TH AVE STE 115 EUGENE OR 97410	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	10,000 00
FISHTRAP INC PO BOX 38 ENTERPRISE OR 97828	N/A	PUBLIC CHARITY	ARTISTIC MEETINGS	10,000 00
FOUNDATION FOR MEDICAL EXCELLENCE 1 SW COLUMBIA STE 860 PORTLAND OR 97258	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000 00
FRED HUTCHINSON CANCER RESEARCH CENTER J5-200 PO BOX 19024 SEATTLE WA 98109-1024	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,500 00
FRIENDS OF HISTORIC FOREST GROVE PO BOX 123 FOREST GROVE OR 97116	N/A	PUBLIC CHARITY	ORGANIZATIONAL SUPPORT	10,000 00
FRIENDS OF SKAMOKAWA FOUNDATION PO BOX 67 SKAMOKAWA WA 98647	N/A	PUBLIC CHARITY	HISTORIC STRUCTURE RESTORATION	9,900 00
FRIENDS OF THE OREGON CAVES AND CHATEAU PO BOX 2195 GRANTS PASS OR 97528	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	17,500 00
HAND 2 MOUTH 6551 N MARYLAND PORTLAND OR 97217	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	9,000 00
HAWKWATCH INTERNATIONAL INC 2240 S 900 E SALT LAKE CITY UT 84106	N/A	PUBLIC CHARITY	WILDLIFE APPRECIATION	10,000 00
HISTORIC PRESERVATION LEAGUE OF OREGON 24 NW FIRST AVENUE PORTLAND OR 97209	N/A	PUBLIC CHARITY	HISTORIC PRESERVATION	10,000 00
IMAGO, THE THEATRE MASK ENSEMBLE PO BOX 15182 PORTLAND OR 97293-5182	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	5,000 00
INTERSTATE KENTON LITTLE LEAGUE INC PO BOX 17643 PORTLAND OR 97217	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	2,500 00
KLAMATH BIRD OBSERVATORY PO BOX 758 ASHLAND OR 97520	N/A	PUBLIC CHARITY	WILDLIFE APPRECIATION	9,750 00
KNAPPTON COVE HERITAGE CENTER PO BOX 2840 GEARHART OR 97138	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	32,340 00
LIBERTY RESTORATION, INC. PO BOX 210 ASTORIA OR 97103	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	5,000 00
LIBRARY FOUNDATION INC SERVING THE PEOPLE OF MULT COUNTY 620 SW 5TH AVE STE 1025 PORTLAND OR 97204	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,000 00
LITERARY ARTS, INC 224 NW 13TH AVE STE 306 PORTLAND OR 97209	N/A	PUBLIC CHARITY	ARTISTIC SALARIES	10,000 00

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GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
LORD LEEBRICK THEATRE COMPANY 1320 WEST 2ND AVE EUGENE OR 97402	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	5,000.00
LORD AND SCHRYVER CONSERVANCY PO BOX 2755 SALEM OR 97308	N/A	PUBLIC CHARITY	HISTORIC PROPERTY RESTORATION	7,000.00
MARION COUNTY HISTORICAL SOCIETY 260 12TH ST SE SALEM OR 97302	N/A	PUBLIC CHARITY	BUILDING REPAIR	2,000.00
MIRACLE THEATRE COMPANY 425 SE 6TH AVE PORTLAND OR 97214	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	15,000.00
MOLALLA AREA HISTORICAL SOCIETY 620 S MOLALLA AVE MOLALLA OR 97038	N/A	PUBLIC CHARITY	HISTORIC BUILDING PRESERVATION	32,000.00
NAPA COMMUNITY S A N E - S A R T 1141 PEAR TREE LANE #220 NAPA CA 94558	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,500.00
NEWSPACE CENTER FOR PHOTOGRAPH 1632 SE 10TH AVE PORTLAND OR 97214	N/A	PUBLIC CHARITY	PUBLIC ART PRESENTATION	10,000.00
NORTHWEST FOREST CONSERVANCY PO BOX 308 CLACKAMAS OR 97015	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	7,500.00
NORTHWEST PROFESSIONAL DANCE PROJECT PO BOX 42488 PORTLAND OR 97242	N/A	PUBLIC CHARITY	ARTISTIC SALARIES	5,000.00
OAKLAND COMMUNITY RESPONSE TEAM PO BOX 738 OAKLAND OR 97462	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	20,000.00
OREGON BALLET 818 SE SIXTH AVE PORTLAND OR 97214-2329	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	5,000.00
OREGON CHAMBER PLAYERS PO BOX 55415 PORTLAND OR 97238	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	8,300.00
OREGON COAST AQUARIUM 2820 SE FERRY SLIP RD NEWPORT OR 97365	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	10,000.00
OREGON COAST CHAPTER NATIONAL RAILWAY HISTORICAL SOCIETY 766 SOUTH FIRST ST COOST BAY OR 97420	N/A	PUBLIC CHARITY	HISTORIC COLLECTION	5,000.00
OREGON COUNCIL FOR THE HUMANITIES 813 SW ALDER ST STE 702 PORTLAND OR 97205	N/A	PUBLIC CHARITY	ARTISTIC MEETINGS	15,000.00
OREGON EAST SYMPHONY PO BOX 1436 PENDLETON OR 97801	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	10,000.00
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON ST STE 200 PORTLAND OR 97205-2021	N/A	PUBLIC CHARITY	HEALTH CARE TRAINING PROGRAM	200,000.00
OREGON HUMANE SOCIETY 1067 NE COLUMBIA BLVD PORTLAND OR 97211-1411	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000.00
OREGON INSTITUTE OF SCIENCE & MEDICINE 2251 DICK GEORGE RD CAVE JUNCTION OR 97523	N/A	PUBLIC CHARITY	SCIENTIFIC RESEARCH	24,000.00
OREGON NATURAL STEP NETWORK CORPORATION 133 SW 2ND AVE STE 302 PORTLAND OR 97204	N/A	PUBLIC CHARITY	HISTORIC PRESERVATION DOCUMENTARY FILM	7,500.00

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OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND OR 97219-3099	N/A	PUBLIC CHARITY	ARTISTIC MEDIA PROGRAMMING	35,000.00
OREGON SHAKESPEAREAN FESTIVAL ASSOC PO BOX 158 ASHLAND OR 97520	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	20,000.00
OREGON STATE POETRY ASSOCIATION PO BOX 14582 PORTLAND OR 97293	N/A	PUBLIC CHARITY	LITERARY PUBLICATIONS	2,500.00
OSLUND & CO DANCE 918 SW YAMHILL STE 401 PORTLAND OR 97205	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	5,000.00
PENINSULA LITTLE LEAGUE INC PO BOX 11581 PORTLAND OR 97211	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	2,500.00
PORTLAND ACTORS CONSERVATORY 1436 SW MONTGOMERY ST PORTLAND OR 97201	N/A	PUBLIC CHARITY	ARTISTIC TRAINING PROGRAMS	5,000.00
PORTLAND AUDUBON SOCIETY 5151 NW CORNELL ROAD PORTLAND OR 97210	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	20,000.00
PORTLAND CENTER STAGE 128 NW ELEVENTH AVE PORTLAND OR 97209	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	35,000.00
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND OR 97207	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	4,000.00
PORTLAND SYMPHONIC CHOIR PO BOX 1517 PORTLAND OR 97207	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	9,000.00
PORTLAND REVELS PO BOX 12108 PORTLAND OR 97212	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	8,000.00
PORTLAND TAIKO 3230 NE COLUMBIA BLVD PORTLAND OR 97211	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	8,000.00
PORTLAND YOUTH PHILHARMONIC ASSOCIATION 421 SW 6TH AVE STE 1350 PORTLAND OR 97204	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	5,000.00
PROFILE THEATRE PROJECT PO BOX 14845 PORTLAND OR 97293	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	13,500.00
PUBLIC PLAYHOUSE 2257 NW RALEIGH ST PORTLAND OR 97210	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	5,000.00
QUINTESSENCE LTD 7025 N BURRAGE AVE PORTLAND OR 97217	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	5,000.00
ROGUE VALLEY SYMPHONY ASSOCIATION 1250 SISKIYOU BLVD ASHLAND OR 97520	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	12,000.00
ROSE VILLA, INC. 13505 SE RIVER RD PORTLAND OR 97222	N/A	PUBLIC CHARITY	HEALTH CARE ASSESSMENT PROJECT	20,000.00
ROWENA WILDLIFE CLINIC 6900 HWY 30 THE DALLES OR 97058	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	9,400.00
SALEM WILDLIFE REHABILITATION ASSOCIATION INC PO BOX 13868 SALEM OR 97309	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	5,000.00

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SANTIAM HERITAGE FOUNDATION PO BOX 161 STAYTON OR 97383	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	10,000.00
SOUTHERN OREGON HISTORICAL SOCIETY 106 N CENTRAL AVE MEDFORD OR 97501-5926	N/A	PUBLIC CHARITY	STAFF	31,490.00
SOWELU THEATER 5706 NE SIMPSON PORTLAND OR 97218	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	5,000.00
STAGES OF LIFE 3344 SE HAROLD CT PORTLAND OR 97202	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	5,000.00
SUNRIVER MUSIC FESTIVAL PO BOX 4308 SUNRIVER OR 97707	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	3,500.00
TECHNICAL ASSISTANCE FOR COMMUNITY SERVICE 1001 SE WATER AVE STE 490 PORTLAND OR 97214	N/A	PUBLIC CHARITY	ORGANIZATIONAL SUPPORT	15,000.00
THE NATURE OF WORDS PO BOX 56 BEND OR 97709	N/A	PUBLIC CHARITY	ARTISTIC FEES	5,500.00
THE OLD CHURCH SOCIETY 1422 SW 11TH AVE PORTLAND OR 97201	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	37,000.00
THE ORLO FOUNDATION PO BOX 10342 PORTLAND OR 97296	N/A	PUBLIC CHARITY	LITERARY PUBLICATIONS	13,550.00
THE VANCOUVER SYMPHONY ORCHESTRA PO BOX 525 VANCOUVER WA 98666-0525	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	9,000.00
THIRD RAIL REPERTORY THEATRE PO BOX 82389 PORTLAND OR 97202	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	10,000.00
TOUCHET VALLEY ARTS COUNCIL POB XO 233 DAYTON WA 99328	N/A	PUBLIC CHARITY	HISTORIC BUILDING RESTORATION	9,000.00
TURTLE RIDGE WILDLIFE CENTER PO BOX 768 SALEM OR 97308-0768	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	10,000.00
UNITED WAY OF JACKSON COUNTY, INC 711 E MAIN ST STE 17 MEDFORD OR 97504	N/A	PUBLIC CHARITY	ORGANIZATIONAL SUPPORT	1,500.00
UNIVERSITY OF PORTLAND 5000 N WILLAMETTE BLVD PORTLAND OR 97203	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000.00
VINTAGE HIGH SCHOOL MUSIC BOOSTERS 1375 TROWER AVE NAPA CA 94558	N/A	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000.00
WAHKIAKUM COMMUNITY FOUNDATION PO BOX 611 CATHLAMET WA 98612	N/A	PUBLIC CHARITY	HISTORIC PROPERTY RESTORATION	11,250.00
WALLA WALLA SYMPHONY SOCIETY, INC PO BOX 92 WALLA WALLA WA 99362	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	15,000.00
WASHINGTON STATE UNIVERSITY FOUNDATION PO BOX 647010 PULLMAN WA 99164	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	10,000.00
WHITE BIRD 5620 SW EDMONT PLACE PORTLAND OR 97239	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCES	7,500.00

2009

THE KINSMAN FOUNDATION

93-0861885

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WILDLIFE REHAB CENTER OF THE NORTH COAST PO BOX 1232 ASTORIA OR 97103	N/A	PUBLIC CHARITY	WILDLIFE REHABILITATION	10,000 00
WORLD FORESTRY CENTER 4033 SW CANYON RD PORTLAND OR 97221	N/A	PUBLIC CHARITY	ARTISTIC WORKS EXHIBITION	5,000 00
YAKIMA SYMPHONY ORCHESTRA INC 32 NO 3RD ST #333 YAKIMA WA 98901	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	6,000 00
YOUNG MUSICIANS AND ARTISTS PO BOX 13277 PORTLAND OR 97213	N/A	PUBLIC CHARITY	ARTISTIC PERFORMANCE	2,500 00
				1,249,591 00

GRANT APPLICATION GUIDELINES

ELIGIBILITY

Grants are awarded for these purposes:

- Historic preservation, primarily architectural preservation
- Native wildlife rehabilitation and appreciation, particularly rehabilitation programs providing urgent care for native wildlife; and appreciation programs that promote individuals' stewardship, understanding and enjoyment of native wildlife
- Health care policy, focusing on activities that promote societal systemic policies to advance the rights and dignity of the individual
- Arts, culture and the humanities; emphasizing Theater, Photography and Literary Arts.

Grants are awarded only to tax-exempt non-profit 501(c)(3) organizations and government agencies.

The geographical area for our grants is Oregon and southern Washington.

GRANT PROGRAMS (PLEASE NOTE ARTS, CULTURE AND THE HUMANITIES EXCEPTION)

Small grants: Inquiries for grants less than \$10,000 are processed throughout the year, and there is no application deadline.

Conventional grants: Inquiries are due August 1 of each year, and grant decisions are made in September for distribution in November.

ARTS, CULTURE AND THE HUMANITIES EXCEPTION: Inquiries for all grants of any size are due February 15 of each year. Grant decisions are made in April.

TO APPLY FOR A 2010 GRANT

Please visit our website, www.kinsmanfoundation.org, and navigate to the page named Application Guidelines; contact our office by phone or mail; or email grants@kinsmanfoundation.org to have a detailed description of our grantmaking process and policies. Initial letters of inquiry may be submitted by mail, email, fax or our online application software.

MISSION STATEMENT

We encourage the enjoyment of life through the traditional Oregonian and American values of freethinking; challenging abusive power; respect for personal creativity, skill, effort and accomplishment; dedication to individual justice; and appreciation of the natural world.

Our model grant recipient is a small, independent organization staffed at least in part by volunteers, and built on an individual's commitment to a hope, vision or dream.