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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545 0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the
IRS label
Otherwise,
print
or type
See Specific
Instructions

THE JAMES & THEODORE PEDAS FAMILY
FOUNDATION, INC.
4018 BRANDYWINE STREET, N.W.
WASHINGTON, DC 20016

A Employer identification number

91-1979866

B Telephone number (see the instructions)

202.237.9100

C If exemption application is pending, check here ☐**D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____

► \$ 5,311,920.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

300,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

85,523.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

-2,458.

b Gross sales price for all assets on line 6a

98,539.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

-842.

12 Total. Add lines 1 through 11

297,542.

84,681.

0.

ADMINISTRATIVE AND OPERATING EXPENSES

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 1

1,950.

1,950.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 2

7,177.

7,177.

24 Total operating and administrative expenses. Add lines 13 through 23

9,127.

9,127.

25 Contributions, gifts, grants paid Part XV

223,150.

223,150.

26 Total expenses and disbursements. Add lines 24 and 25

232,277.

9,127.

0.

223,150.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

65,265.

b Net investment income (if negative, enter 0)

75,554.

c Adjusted net income (if negative, enter 0)

0.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	65,249.	140,117.	140,117.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	3,286,064.	3,276,461.	5,171,803.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	3,351,313.	3,416,578.	5,311,920.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
FUND ASSETS	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,351,313.	3,416,578.	
	30 Total net assets or fund balances (see the instructions)	3,351,313.	3,416,578.	
FUND ASSETS	31 Total liabilities and net assets/fund balances (see the instructions)	3,351,313.	3,416,578.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,351,313.
2	Enter amount from Part I, line 27a	2	65,265.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	3,416,578.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,416,578.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-2,458.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	283,231.	5,100,643.	0.055528
2007	57,200.	5,661,354.	0.010104
2006	16,155.	4,061,867.	0.003977
2005	31,988.	1,146,927.	0.027890
2004	24,295.	1,141,690.	0.021280

2 Total of line 1, column (d)	2	0.118779
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.023756
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	756.
7 Add lines 5 and 6	7	756.
8 Enter qualifying distributions from Part XII, line 4	8	223,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	756.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	756.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	756.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	11,052.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,052.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,296.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 10,296. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>TAXPAYER</u> Telephone no. <u>202.237.9100</u> Located at <u>SAME ADDRESS</u> ZIP + 4 <u></u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES PEDAS 3023 NORMANSTONE TERR., N.W. WASHINGTON, DC 20008	President 0	0.	0.	0.
THEODORE PEDAS 3023 NORMANSTONE TERR., N.W. WASHINGTON, DC 20008	Vice Preside 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services -- (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	
2a Tax on investment income for 2009 from Part VI, line 5	2a	756.	
b Income tax for 2009. (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	756.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	-756.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	-756.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	0.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	223,150.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	223,150.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	756.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	222,394.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006	2,518.			
d From 2007				
e From 2008	29,623.			
f Total of lines 3a through e	32,141.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 223,150.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	223,150.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	255,291.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	255,291.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006	2,518.			
c Excess from 2007				
d Excess from 2008	29,623.			
e Excess from 2009	223,150.			

N/A

4942(j)(5)

(4) Gross investment income

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 4				
Total			3a	223,150.
<i>b Approved for future payment</i>				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					-2,458.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					-2,458.
13	Total. Add line 12, columns (b), (d), and (e)					-2,458.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545 0047

2009

Name of the organization **THE JAMES & THEODORE PEDAS FAMILY
FOUNDATION, INC.**

Employer identification number
91-1979866

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE JAMES & THEODORE PEDAS FAMILY

91-1979866

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JAMES PEDAS 4018 BRANDYWINE STREET, N.W. WASHINGTON, DC 20016	\$ 150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	THEODORE PEDAS 4018 BRANDYWINE STREET, N.W. WASHINGTON, DC 20016	\$ 150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE JAMES & THEODORE PEDAS FAMILY

91-1979866

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE JAMES & THEODORE PEDAS FAMILY

91-1979866

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once – see instructions.)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Federal Statements
THE JAMES & THEODORE PEDAS FAMILY
FOUNDATION, INC.

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 1,950.	\$ 1,950.	\$ 0.	\$ 0.

Statement 2
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BERNSTEIN MGT FEE	\$ 1,876.	\$ 1,876.		
FOREIGN TAX PAID	2,763.	2,763.		
PAPAMARKOU MGT.FEE	2,268.	2,268.		
REGISTERED AGENT FEE	270.	270.		
Total	\$ 7,177.	\$ 7,177.	\$ 0.	\$ 0.

Statement 3
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

JAMES PEDAS
 THEODORE PEDAS

Statement 4
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
WASHINGTON HOSPITAL CENTER 110 IRVING STREET, N.W. WASHINGTON, DC 20010	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	\$ 20,000.
GEORGE WASHINGTON UNIV. 2121 EYE STREET, N.W. WASHINGTON, DC 20052	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	15,000.
AHI HELLENIC HOUSE 1220 16TH STREET, N.W. WASHINGTON, DC 20036	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.

Statement 4 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
HELLENIC COLLEGE & HOLY CROSS 50 GODDARD AVENUE BROOKLINE, MA 02445	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	\$ 15,000.
ST. BASIL ACADEMY 79 SAINT BASIL ROAD GARRISON, NY 10524	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	3,000.
DUKE ELLINGTON SCHOOL OF ART 3500 R STREET, N.W. WASHINGTON, DC 20007	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,000.
FRAXA RESEARCH FD 45 PLEASANT STREET NEWBURYPORT, MA 01950	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
WILL ROGERS MOTION PICTURE FD 744 W. 49TH STREET, #200 NEW YORK, NY 10019	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	4,000.
FOOD & FRIENDS 219 RIGGS RD WASHINGTON, DC 20011	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,000.
FILMFEST DC PO BOX 21396 WASHINGTON, DC 20009	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,400.
NAT'L LAW CTR ON HOMELESSNESS 1411 K STREET, NW, SUITE 1400 WASHINGTON, DC 20005	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,000.
ANTI-DEFAMATION LEAQUE PO BOX 96226 WASHINGTON, DC 20090	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.
ST. CONSTANTINE & HELEN GREEK ORTHODOX 4115 16TH STREET, NW WASHINGTON, DC 20011	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
THE BENEDICTINE SCHOOL 14299 BENEDICTINE LANE RIDGELY, MD 21660	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.

Statement 4 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
IONA SENIOR SERVICES 4125 ALBERMARLE ST., N.W. WASHINGTON, DC 20016	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	\$ 2,500.
AHEPA AWARDS COMMITTEE 1220 16TH STREET, N.W. WASHINGTON, DC 20036	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,050.
AMERICAN FILM INSTITUTE SILVER THEATRE 8633 COLESVILLE ROAD SILVER SPRING, MD 20910	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	7,500.
AUTISM RESEARCH INSTITUTE 4182 ADAMS AVE. SAN DIEGO, CA 92116	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
AVALON THEATRE PROJECT 5505 CONNECTICUT AVE, NW #226 WASHINGTON, DC 20015	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,000.
BERHANU SOCCER FOUNDATION 2300 M STREET, NW #900 WASHINGTON, DC 20015	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,000.
FATHER ELIAS SCHOLARSHIP PO BOX 4319 ST. AUGUSTINE, FL 32085	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
THE GREEK INSTITUTE 1038 MASS. AVE. CAMBRIDGE, MA 02138	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
MANHATTAN SCHOOL OF MUSIC 120 CLAREMONT AVE NEW YORK, NY 10027	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,000.
MARET SCHOOL 3000 CATHEDRAL AVE., NW WASHINGTON, DC 20008	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	10,000.
METRO. WASH. ORTHODOX SENIORS HOUSING PO BOX 61451 POTOMAC, MD 20859	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.
THE NEXT GENERATION INITIATIVE PO BOX 7322 ARLINGTON, VA 22207	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	10,000.

Statement 4 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
ORTHODOX CHRISTIAN MISSION NETWORK PO BOX 4319 ST. AUGUSTINE, FL 32085	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	\$ 1,000.
PATRIARCH ATHENAGORAS NATIONAL INSTITUTE PO BOX 1231 CHEYENNE, WY	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	500.
RCA BENELOVENT FUND 162-41 POWELLS BLVD. BEECHHURST, NY 11357	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	25,000.
SO OTHERS MIGHT EAT 71 O STREET, NW WASHINGTON, DC 20001	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,000.
ST. CATHERINE PHILOPTOHOS SOCIETY 3149 GLEN CARLYN ROAD FALLS CHURCH, VA 22041	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
ST. COLUMBIA NURSERY SCHOOL 4201 ALBERMARLE ST., NW WASHINGTON, DC 20016	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,200.
ST. GEORGE PHILOPTOHOS 7701 BRADLEY BLVD. BETHESDA, MD 20817	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
ST. SOPHIA PHILOPTOHOS 36TH & MASS. AVE., NW WASHINGTON, DC 20007	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.
ST. THEODORE PHILOPTOHOS 7101 CIPRIANO ROAD LANHAM, MD 10706	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,500.
SIBLEY MEMORIAL HOSPITAL FD. 5255 LOUGHBORO RD. NW WASHINGTON, DC 20016	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	2,000.
WAMU-AMERICAN UNIVERSITY 4400 MASS. AVE., NW WASHINGTON, DC 20016	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	1,000.
NATIONAL FILM PRESERVATION FD. 870 MARKET ST. # 1113 SAN FRANCISCO, CA 94102	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.

Federal Statements
THE JAMES & THEODORE PEDAS FAMILY
FOUNDATION, INC.Statement 4 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SUNLIGHT FOUNDATION 1818 N STREET, NW #410 WASHINGTON, DC 20036	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	\$ 5,000.
SIDWELL FRIENDS SCHOOL 3825 WISCONSIN AVE., N.W. WASHINGTON, DC 20016	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.
THE SHIRE SCHOOL 120 NORTH LEE STREET FALLS CHURCH, VA 22046	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.
WHARTON SCHOOL UNIV.OF PA 3451 WALNUT STREET, RM 433 PHILADELPHIA, PA 19104	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	25,000.
NATIONAL OUTDOOR LEADERSHIP SCHOOL 284 LINCOLN STREET LANDER, WY 82520	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	500.
ST. NEKTARIOS GREEK ORTHODOX M. INC. 100 ANAWANDA RD. ROSCOE, NY 12776	NONE	EXEMPT	TO BE USED FOR EXEMPT PURPOSE	5,000.

Total \$ 223,150.

PEDAS FAMILY FOUNDATION**FID 91-1979866****12/31/2009**

	# of shares	Cost Basis	Market Value
Altria-Philip Morris	400	14,846.75	7,852.00
Abbott Laboratories	150	7,884.43	8,099.00
Apple	65	6,526.35	13,706.00
Automatic Data Processing	100	4,801.00	4,282.00
BP Amoco	100	10,686.75	5,797.00
Bank of America	285	14,270.00	4,292.00
Becton Dickinson & Co	50	3,395.36	3,943.00
Cisco Systems	250	7,560.50	5,985.00
Citigroup	150	8,017.88	497.00
Chevron	200	7,948.38	15,398.00
ConocoPhillips	200	7,685.00	10,214.00
Caterpillar	70	4,501.44	3,989.00
Coca Cola	290	13,842.90	16,530.00
Exxon	400	16,076.31	27,276.00
Fomento Economico Mexicano	150	6,389.11	7,182.00
Freeport McMoran	75	4,725.84	6,022.00
General Dynamics	40	3,630.67	2,727.00
General Electric	400	14,961.25	6,052.00
HSBC Holdings PLC	141	8,867.99	8,050.00
Intel	500	22,174.25	10,200.00
Intuitive Surgical	10	2,949.80	3,033.00
J P Morgan Chase	200	7,574.59	8,334.00
Johnson & Johnson	250	11,499.19	16,103.00
Eli Lilly & Co.	100	7,700.00	3,571.00
McDermott Int'l	100	5,490.00	2,401.00
McDonald's	200	6,725.75	12,488.00
McGraw Hill	200	6,472.50	6,702.00
Medtronic	75	3,688.50	3,299.00
Merck	150	10,292.05	5,481.00
Microsoft	250	7,842.50	7,623.00
Nestle SA	250	5,615.00	12,140.00
Novo Nordisk	100	6,964.00	6,385.00
Occidental Petroleum Corp	200	5,777.67	16,270.00
Pepisco	150	6,201.25	9,120.00
Phillip Morris Intl	400	4,271.00	19,276.00
Praxair Inc	75	4,348.75	6,023.00
Procter & Gamble	250	9,193.46	15,158.00
Royal Dutch	100	4,584.00	6,011.00
Sysco Corp	100	3,604.00	2,794.00
Target	100	4,204.00	4,837.00
Texas Instruments	160	5,403.00	4,170.00
Total SA	100	5,597.26	6,404.00
United Technologies	70	5,635.60	4,859.00
Wal-Mart Stores	150	7,869.00	8,018.00
Walgreen Co.	200	6,704.00	7,344.00
Whole Foods Market Inc	50	3,182.95	1,373.00
Cash in Papamarkou	NA	1,632	1,632
Air Products & Chemicals	40	3,084.13	3,242.00
Alcon Inc	40	5,042.47	6,574.00
Amazon	4	302.36	538.00

PEDAS FAMILY FOUNDATION**FID 91-1979866****12/31/2009**

	# of shares	Cost Basis	Market Value
Anheuser - Busch Inbev	100	722.05	780.00
Apple Computer	40	1,181.43	10,121.00
Arcelor Mittal	45	2,044.49	2,516.00
Bank of America	100	619.28	527.00
Bank of New York Mellon Corp	100	620.82	559.00
Baxter Intl	100	695.81	704.00
Broadcom Corp	55	712.13	786.00
Cameron International	50	1,762.17	2,090.00
Celgene Corp	30	1,979.60	1,949.00
CME Group	100	3,356.69	2,352.00
Comcast Corp	165	3,645.09	674.00
Cisco Systems	135	2,980.08	2,993.00
Cooper	55	946.73	1,066.00
Costco	55	3,195.88	3,254.00
Covidien Ltd	40	1,989.46	718.00
Credit Suisse Group	10	1,448.59	1,966.00
Danaher Corp	45	2,401.95	3,008.00
EMC Corp - Mass	190	2,492.17	2,621.00
FedEx	9	583.99	751.00
Franklin Resources	18	1,800.06	2,318.00
Freeport McMoran	12	1,612.31	2,569.00
General Mills	7	350.39	496.00
Gilead Sciences	145	3,107.50	4,761.00
Goldman Sachs	100	5,460.58	8,442.00
Google Inc	15	4,403.95	9,920.00
Hewlett Packard	105	4,190.36	5,409.00
Illinois Tool Works	95	3,529.85	4,079.00
Ingersoll Rand Co.	20	661.01	715.00
Intel	250	4,776.86	5,610.00
Johnson Controls	75	2,025.26	2,043.00
JP Morgan Chase	160	7,041.70	8,126.00
KLA-Tencor	45	1,562.27	1,627.00
Kohls Corp	70	2,972.95	3,775.00
Lowe's Co.	75	285.24	351.00
Medco Health Solutions	50	594.66	1,150.00
Microsoft	120	2,086.63	2,134.00
National Oilwell	20	768.05	882.00
Occidental Petroleum	4	2785.28	3,254.00
Pepsico	50	2,531.99	2,614.00
Principal Fin Group	10	736.89	601.00
Qualcomm Inc	1000	5,346.25	5,551.00
Quanta Services	9	662.72	625.00
Schlumberger	100	6,553.84	6,184.00
Suncor Energy Inc.	35	1,228.29	706.00
Target Corp	55	2,718.34	3,144.00
Teva Pharmaceutical	54	2,737.12	3,427.00
United Parcel SVC	20	704.26	688.00
Vale SA	20	590.85	581.00
Vertex Pharm	35	811.64	857.00
Visa	14	945.08	1,224.00

PEDAS FAMILY FOUNDATION**FID 91-1979866****12/31/2009**

	# of shares	Cost Basis	Market Value
Wal-mart	20	943.73	1,016.00
Walt Disney	55	553.90	968.00
Bernstein Tax Managed	2886	39,619.44	44,094.00
Cash balance in Account	NA	1,120.00	1,120.00
Virginina Commerce Bank	11344	11,344	42,539.06
Virginina Commerce Bank	19056	19,056	71,460.94
Cash in Wachovia	NA	19	19.39
Fischer Garrison Offshore FD	VARIOUS	822,000	910,611.68
Drefus Apprec. Fund	VARIOUS	250,000	358,744.08
Fidelity Small Japan	VARIOUS	5,000	14,684.94
Vanguard Balanced	VARIOUS	20,000	71,511.27
Vanguard High Yield	VARIOUS	5,000	27,350.00
Fundamental Investors Inc	VARIOUS	650,000	1,381,478.31
Capital World Grth & Inc Fd	VARIOUS	406,000	917,335.04
Wash. Mutual Investor Fd	VARIOUS	400,000	596,382.15
JL Cash Balance	NA	2,738	2,738.43
Key Hedge Fund	VARIOUS	150,000	166,785.00
Alliance Bankshares Corp	6469	25,000	18,436.65
First Opportunity Fund	1880	20,728	11,317.60
Eagle Bancorp, Inc. MD	1500	9,228	15,705.00
Cash in Koonce	VARIOUS	5,281	4,912.13
Total FMV of Foundation Assets		3,276,461	5,171,803

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ► ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ► ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	THE JAMES & THEODORE PEDAS FAMILY FOUNDATION, INC.	91-1979866
	Number, street, and room or suite number. If a P.O. box, see instructions	
	4018 BRANDYWINE STREET, N.W.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	WASHINGTON, DC 20016	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► TAXPAYER

Telephone No. ► 202.237.9100 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ► ☐. If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year 20 09 or
- tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 756.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 11,052.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number 91-1979866 For IRS use only
	THE JAMES & THEODORE PEDAS FAMILY FOUNDATION, INC.	
	Number, street, and room or suite number. If a P.O. box, see instructions	
	Oehmann Company, CPA's 11710 Plaza America Drive, Suite 2000	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Reston, VA 20190	

Check type of return to be filed (File a separate application for each return)

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of TAXPAYER
Telephone No 202.237.9100 FAX No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 2010.

5 For calendar year 2009, or other tax year beginning _____, 20____, and ending _____, 20____.

6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ALL INFORMATION IS NOT YET AVAILABLE TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	756.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	11,052.
8c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title _____ Date _____