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## Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

epartment of the Treasternal Revenue Service	Note. The foundation	Treated as a Privar may be able to use a copy of this		rting requirements.	2009
-	009, or tax year beginning		, and ending		
Check all that ap	ply: Initial return Amended return	Initial return of a f	former public charity	Final return Name change	
label.	e of foundation  ERTSON FAMILY FO	OUNDATTON		A Employer identification 91–1816672	number
print Numb	er and street (or P O box number if mail is		Room/suite	B Telephone number	
Citia	01 FNB PARKWAY  or town, state, and ZIP code	<del> </del>	115	(402)496-72	
netriietiane l	HA, NE 68154	)(3) exempt private foundation		C If exemption application is per D 1. Foreign organizations, 2. Foreign organizations mee check here and attach com	check here
	(a)(1) nonexempt charitable trust	Other taxable private found	<del></del>	E If private foundation statu	ıs was terminated
	·   -	counting method: X Cash Other (specify)	Accrual	under section 507(b)(1)(	,.
(from Part II, co.  ▶\$	1,323,813. (Part I	, column (d) must be on cash	basis.)	If the foundation is in a 64 under section 507(b)(1)(	
The total	of Revenue and Expenses of amounts in columns (b), (c), and (d) may y equal the amounts in column (a))	(a) Payanua and	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contribut	ons, gifts, grants, etc., received	165,000.		N/A	
2 Check	if the foundation is not required to attach Sch savings and temporary				7/10 A MEDICENTE /
3 cash invest	ments	62 196	22.	<u> </u>	STATEMENT 2
4 Dividends 5a Gross ren	and interest from securities	63,186.	63,186.	<del> </del>	STATEMENT 3
b Net rental u					
6a Net gain or	(loss) from sale of assets not on line 10	95,256.			TATEMENT :
	price for all 2/12/2/16		=:		
7 Capital gair	net income (from Part IV, line 2)		343,349.		
8 Net short-	term capital gain				
	odifications				
10a and allowar	less returns ces				
<b>b</b> Less Cost					
c Gross pro	,			-	
11 Other inco	ime d lines 1 through 11	323,464.	406,557.		
	ion of officers, directors, trustees, etc	323,404.	0.		
1	ployee salaries and wages				
	lans, employee benefits				
16a Legal fees					
16a Legal fees b Accounting c Other pro	<del>-</del>	4 1,500.			1,27
c Other pro	essional fees STMT	5 429.	69.		360
17 Interest 18 Taxes		4 500			<del>-</del>
	RECEINT	6 4,708.	0.		
= 1	of and deptetion LIVED				
5		10/ <del></del>		<del></del>	
	nd publications				
23 Other exp	enses O C F	X/			
24 Total ope	rating and administrative				
22 Printing a 23 Other exp 24 Total ope expenses	. Add lines 13 through 23	6,637.	294.		1,63 399,580
25 Contributi	ons, gifts, grants paid	399,580.			399,580
1	enses and disbursements.	400 01-			404 04
Add lines		406,217.	294.	<del></del>	401,215
	ne 26 from line 12:	יפי יפי	L		
	venue over expenses and disbursements tment income (if negative, enter -0-)	<82,753.	406,263.		
1	net income (if negative, enter -0-)		=00,203.	N/A	
0504	or Privacy Act and Panerwork Redu	esting And Mating, and the instance			Form <b>990-PF</b> (200

D.	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		End of	year
	21 L	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value		(c) Fair Market Value
	٠1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	71,330.	236,82	26.	236,826.
	3	Accounts receivable -				
İ		Less: allowance for doubtful accounts				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				<del></del>
	-	disqualified persons				
	7	Other notes and loans receivable				
	•	Less: allowance for doubtful accounts				
,,	8	Inventories for sale or use			-+	
Assets	_			<del></del>	-+	
Ass	9 40-	Prepaid expenses and deferred charges				
		Investments - U.S. and state government obligations	1 100 500	024 41	<del></del>	1 000 007
ł		Investments - corporate stock STMT 8	1,182,520.	934,42	<del>4 / •  </del>	1,086,987.
		Investments - corporate bonds			$\rightarrow$	
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans				<del> </del>
	13	Investments - other				
	14	Land, buildings, and equipment basis				
		Less accumulated depreciation				
ł	15	Other assets (describe ►)				
					1	
_	16	Total assets (to be completed by all filers)	1,253,850.	1,171,25	53.	1,323,813.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
စ္က	19	Deferred revenue				
≝	20	Loans from officers, directors, trustees, and other disqualified persons			$\neg$	
Liabilities	21	Mortgages and other notes payable				
ت	22	Other liabilities (describe  )		•		
		,				
	23	Total liabilities (add lines 17 through 22)	0.		0.	
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
es	24	Unrestricted			ĺ	
ᇣ		Temporarily restricted				
Bal		Permanently restricted			$\neg$	
[ 멸		Foundations that do not follow SFAS 117, check here			-	
ᆵ		and complete lines 27 through 31.				
ا ة	7	Capital stock, trust principal, or current funds	1,087,500.	1,087,50	ا ۱۵	
ets		Paid-in or capital surplus, or land, bldg., and equipment fund	1,087,500.	1,001,30	0.	
SS		Retained earnings, accumulated income, endowment, or other funds	166,350.	83,75		
<u>بر</u>		Total net assets or fund balances	1,253,850.			
Ž	30	Total liet assets of fund datances	1,233,630.	1,171,25	,3.	
1.		Total liabilities and not access found belonger	1 252 050	1 171 25		
		Total liabilities and net assets/fund balances	1,253,850.	1,171,25	, <u>J</u> .	
Pa	rt	Analysis of Changes in Net Assets or Fund B	alances			
, T	Otal	not accepte or fund halances at haginning of year. Dort II. colume (a) line	20	<del></del>		
		net assets or fund balances at beginning of year - Part II, column (a), line	UU			1 252 050
		t agree with end-of-year figure reported on prior year's return)			1	1,253,850.
		amount from Part I, line 27a	ממט ממט	поможе 7	2	<u>&lt;82,753.</u>
		Increases not included in line 2 (itemize)	SEE STA	rement 7	3	156.
		ines 1, 2, and 3			4	1,171,253.
		asses not included in line 2 (itemize)	lump (b) In OO		5	1 171 252
jΤ	otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (b), line 30	<del></del>	6	1,171,253.
						Form <b>990-PF</b> (2009)

	cribe the kind(s) of property sold (e.ç arehouse; or common stock, 200 sh			P-	ow acquired Purchase Donation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a WERNER ENTERPR	ISES - 19,100 SH	IARES			D	VARI	OUS	VARIOUS
b								
c								
d								
<u>e</u>	<del></del>			<u> </u>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss s (f) minus	
a 343,349.								343,349.
b								
c								
d								_
е				Ī			_	
Complete only for assets shown	ng gain in column (h) and owned by	the foundation	on 12/31/69			(1) Gains (0	Col. (h) gair	ı mınus
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			ol. (k), but	not less tha (from col.	ın -0-) <b>or</b>
2		<u> </u>	<del>-</del> <del>-</del>					343,349.
_a b								
C								
d							<del> </del>	
				-				<del></del>
<u>e</u>	Cu	<u> </u>		$\overline{}$				
2 Capital gain net income or (net ca	apıtal loss) {   If gaın, also ente   If (loss), enter -0			<b>}</b>	2			343,349.
3 Net short-term capital gain or (lo		nd (6):		\ \				
If gain, also enter in Part I, line 8,	` '			<b> </b>			3T / 3	
Part V Qualification U	Inder Section 4940(e) for	r Poducod	Tay on Not	1000	3		<u>N/A</u>	<u> </u>
If section 4940(d)(2) applies, leave t  Was the foundation liable for the sec  If "Yes," the foundation does not qua  1 Enter the appropriate amount in	tion 4942 tax on the distributable an	omplete this pa	ırt				-	Yes X No
(a)	<del></del>	dollons belore	making any church			1		(d)
Base periód years	ng in) Adjusted qualifying dis	stributions	Net value of no	( <b>c)</b> Incharif	able-use asset	ts	Distrii	(d) bution ratio vided by col. (c))
Calendar year (or tax year beginni 2008	''9 '''/	4,085.	***************************************		577,38		(col. (b) ul	.104024
2007		4,143.			$\frac{377,38}{726,44}$		<del></del>	.071907
2007		3,092.			$\frac{720,44}{281,39}$			.142885
2005		4,802.	<del></del>		$\frac{201,39}{423,92}$			.396652
2003		6,412.			368,63			.077751
		0,412.	<del></del>		300,03	<del>  </del>		•0///51
2 Total of line 1, column (d)						2		.793219
3 Average distribution ratio for the		on line 2 by 5,	or by the number	or year	rs			150644
the foundation has been in existe	nce if less than 5 years					3		.158644
4 Enter the net value of noncharitat	ole-use assets for 2009 from Part X,	line 5				4		1,133,326.
5 Multiply line 4 by line 3						5		179,795.
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					_ 6		4,063.
7 Add lines 5 and 6						7		183,858.
8 Enter qualifying distributions from	n Part XII, line 4					8		401,215.
• • •	n line 7, check the box in Part VI, line	t 1b, and comp	lete that part usin	g a 1%	tax rate.			

Page 3

Part VII   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4946 - see instructions)    Exempt potential poundations desired in section 4940(c); check here   □   and setire **(**\oldsymbol{A}*\oldsymbol{O}*		n 990-PF (2009) ROBERTSON FAMILY FOUNDATION			<u> 18166</u>			Page 4
Dispets for fulling or determination letter:				<del>1948 -</del>	see in:	stru	ctior	<u>าร)</u>
b Domestic foundations hat meet the section 494(e) requirements in Part V, check here ▶ X and enter 1% of Part I, line 12D.  All other domestic foundations enter 2% of line 27th. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2	18	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on lin	ie 1.					
of Part I, line 27b.  a All other demostic foundations enter 27k of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add fines 1 and 2  5 Substite A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Exempt foreign organizations - tax withheld at source  7 Tax derived and payments. Add lines 6a through 6d  8 Early and with application for extension of time to fite (Form 8868)  8 Enter any penalty for underpayment of estimated tax. Check here life or the annual overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total collines of an overpayment of lines the activities.  10 During the tax veri, dot the foundation attempt to influence any national, state, or local legistation or did it participate or interview in many political campaign?  10 During the tax veri, dot the foundation of the lines 5 and 8, enter the amount of any na		- Date of ruling or determination letter: (attach copy of letter if necessary-see ins	structions)					
E All other domestic foundations enter 2% of the 27h. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2	b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🛣 and ent	ter 1%	1			$\frac{4}{0}$	<u>63.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 4, 0.63.  4 Subtrite A (morme) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Be		of Part I, line 27b	İ					
3 4 ,063.  Subtitle A (incomis) tax (domestic section 4947(a)(1) trusts and taxible foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Exempt foreign organizations - tax withheld at source 6-  E az Quole setmated tax payments and 2008 overpayment credited to 2009  E sempt foreign organizations - tax withheld at source 6-  E ax pad with application for extensions of time to file (Form 8668)  Beach 9-  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 5-  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 5-  Tax based on the 7-  Tax based on the	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 1	12, col. (b)					
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cerdis/Syments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments. Add lines 6a through 6d be companied to the seminated tax check here of form 8868) be declared to the seminated tax check here of the form 220 is attached companied to the total of lines 5 and 8 is more than line 7, enter amount owed companied to the total of lines 5 and 8 is more than line 7, enter amount owed companied to the total of lines 5 and 8 is more than line 7, enter amount owed companied to the line 10 to the control of line 10 to be credited to 2019 to estimated tax.  Part VII.A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any payment of line 10 to be credited to 2019 to estimated tax.  Part VII.A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any participated profit to the foundation of the vivil to a company of the control of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1b Did it spand more than 5100 during the year (either directly or indirectly) for political expenditure tax imposed on foundation managers. In C or 1b, attach a detailed description of the activities  1b Line the amount (if any) of tax on political expenditure tax imposed of inc	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cerdis/Syments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments and 2008 overpayment credited to 2009 be seminated tax payments. Add lines 6a through 6d be companied to the seminated tax check here of form 8868) be declared to the seminated tax check here of the form 220 is attached companied to the total of lines 5 and 8 is more than line 7, enter amount owed companied to the total of lines 5 and 8 is more than line 7, enter amount owed companied to the total of lines 5 and 8 is more than line 7, enter amount owed companied to the line 10 to the control of line 10 to be credited to 2019 to estimated tax.  Part VII.A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any payment of line 10 to be credited to 2019 to estimated tax.  Part VII.A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any participated profit to the foundation of the vivil to a company of the control of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1b Did it spand more than 5100 during the year (either directly or indirectly) for political expenditure tax imposed on foundation managers. In C or 1b, attach a detailed description of the activities  1b Line the amount (if any) of tax on political expenditure tax imposed of inc	3	Add lines 1 and 2		3			4,0	<u>63.</u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to the (Form 8868) 66	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	)	4				0.
6 CreatistPayments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exampt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6	5	· · · · · · · · · · · · · · · · · · ·		5			4,0	<del>63.</del>
D Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 1.5.5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 1.2.5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 1., 258. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VIII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 1b Did it spand more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b Using spand more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1c Enter the amount (if any) of tax on political spenditures (section 4955) imposed during the year: (1) On the foundation in connection with the activities  1c Enter the reimbursement (if any) paid by the foundation during the year (if yees, a fatech a detailed description of the activities  1c Enter the reimbursement (if any) paid by the foundation during the year (properties and activities and any activities that have not previously been reported to the IRS?  1c Enter the reimbursement (if any) paid by the foundation during the year?  1c Enter the reimbursement (if any) paid by the foundation during the year?  1c Yes, "attach a defaulted description of the activities  3 A X 4 A X 4 B A the foundation have a circles dosinged to year (properties the foundation than a circles of year (properties the foundation than a circles of year (properties the foundation than and the	6		•				-	
D Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 1.5.5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 1.2.5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 1., 258. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VIII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 1b Did it spand more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b Using spand more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1c Enter the amount (if any) of tax on political spenditures (section 4955) imposed during the year: (1) On the foundation in connection with the activities  1c Enter the reimbursement (if any) paid by the foundation during the year (if yees, a fatech a detailed description of the activities  1c Enter the reimbursement (if any) paid by the foundation during the year (properties and activities and any activities that have not previously been reported to the IRS?  1c Enter the reimbursement (if any) paid by the foundation during the year?  1c Enter the reimbursement (if any) paid by the foundation during the year?  1c Yes, "attach a defaulted description of the activities  3 A X 4 A X 4 B A the foundation have a circles dosinged to year (properties the foundation than a circles of year (properties the foundation than a circles of year (properties the foundation than and the	8	a 2009 estimated tax payments and 2008 overpayment credited to 2009	2,820.	,				
E Tax pad with application for extension of time to file (Form 8666)  d Backup withholding erroneously withhold  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here		1 · · · · · · · · · · · · · · · · · · ·	<u> </u>	1				
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 15.5. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 1, 258. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Gredited to 2010 estimated tax ▶   10 11 Enter the amount of line 10 to be: Gredited to 2010 estimated tax ▶   Refunded ▶   11  Part VIIA   Statements Regarding Activities 1a During the tax year, did the doundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the doundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b L X   Yes   No 1a   X   X   1b I spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b I spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1c the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation file Form 1120-POL for this year? 2 Enter the remibusement (if any) paid by the foundation during the year? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 3 A Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 A Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfed either: 6 By			-	1				
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2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 by language in the governing instrument, or  9 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NE  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses		• • • • • • • • • • • • • • • • • • • •	ca on roundation					
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	10	Die dry persons become substantial contributors during the tax year. If Yes, attach a schedule listing their nam	1163 811U 800162363		Form		PF	

_	ROBERTSON FAMILY FOUNDATION 91-1816	00/2		ayes
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	<del></del>		
	August 17, 2008?	40		v
40		12	7.	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of $\blacktriangleright$ LISA STRUTZEL Telephone no. $\blacktriangleright$ 402-49		<u> 200</u>	
	Located at ► 14301 FNB PARKWAY, SUITE 115, OMAHA, NE ZIP+4 ►68	<u> 154</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A	1b	İ	
	Organizations relying on a current notice regarding disaster assistance check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
				х
	before the first day of the tax year beginning in 2009?	1c		
Z	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):		į	
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?		ŀ	
	If "Yes," list the years		i	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		ľ	
	statement - see instructions.)  N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>•</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
h				
U	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		j	
	Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	İ	Х

Sa During Teayest did the foundation apy or near any amount for (1) Carry on prospagation, or other was attempt to influence legislation (section 4945(e))?	Part VII-B   Statements Regarding Activities for Whice		Required (contro	31-18199	72	Page 6
(1) Carry on propagation, or otherwise attempt to influence legislation (section 4945(s))?  (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly, any voter registration drive?  (3) Provide a grant to an antivulual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section \$509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than reliquius, Charitable, scentific, literary, or educational purposes, or for the prevention of crelety to children or animals?  I than prevention of crelety to children or animals?  I than prevention of crelety to children or animals?  I than answer is 7'es 15 (a)(4), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3.4945 or in a current notice regarding disaster assistance face instructions?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance face the foundation of the section of the section \$4,4 (see the foundation clean exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' affach the statement required by Regulations section \$53.4945-5(d)  8a Did the foundation, during the year, receive any brand, energity or indirectly, to pay premiums on a personal benefit contract?  If 'Yes,' a fact, the foundation application in party to a prohibited tax shelter transaction?  If 'Yes, a fact, the foundation party to a prohibited tax shelter transaction?  If 'Yes,' a fact, the foundation party to a prohibited tax shelter transaction?  If 'Yes,' a fact, the foundation party to a prohibited tax shelter transaction?  If 'Yes,' a fact, the foundation party to a prohibited tax shelter transaction?  If 'Yes,' and the foundation party to a prohibited tax shelter transaction?  Information About Officers, Directors, Trustees, Founda		11 1 01111 4720 May De	required (contin	idea)		Т-
All full full full full full full full		etion 4945(e))?	v	es X No		
any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an origination of the than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(b)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to chiefer or animals?  I any purpose of the special provides or animals?  I any purpose or special of any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to chiefer or animals?  I any purpose or special provides or the second of the scientific literary, or educational purposes, or for the prevention of cruelty to chiefer or animals?  I any purpose or special provides or the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the second or special post of the speci	•	,				
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(4) Provide a grant to an organization other than a charitable, etc., organization described in section  50(a)(1), (2), or (3), or section 4940(9)(2)?  (5) Provide for any purpose other than eligious, charitable, scientific, literary, or educational purposes, or for the prevention of cruely to children or animals?  If they are served in the control of the than eligious, charitable, scientific, literary, or educational purposes, or for the prevention of cruely to children or animals?  If they are served in the provision of the served in the provision of the served in the provision of the served in the provision of the served in the served	, · · · ·					
Solicit (1), (2), or (3), or section 4940(c)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelity to children or animals?  It is any answer is "Set to 561(1)-(5), did any of the transactions field to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding dessater assistance (see instructions)?  Organizations relying on a current notice regarding dessater assistance check here if the answer is "Set to question 56(4) does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  B obt the foundation, during the year, seeve any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  B obt the foundation, during the year, say premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  B obt the foundation, during the year, gay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  B obt the foundation, during the year, gay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  Yes X No  5b						
(5) Provide for any purpose other than relapious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to other or animals?  b If any answer is "Yes' to 5s(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relaying on a current notice regarding disaster assistance (see instructions)?  N/A  Sb  Organizations relaying on a current notice regarding disaster assistance (see instructions)?  N/A  Sb  Organizations relaying on a current notice regarding disaster assistance (see instructions)?  N/A  Yes No  8b  N/A  Yes No  N/A  Yes No  8b  X  N/A  Yes No  Bo Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes' to So, Ne Form 837.  Ta Alary time during the tax year, was the foundation a party to a prohibited tax sheller transaction?  Yes X No  Bo Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes' to So, Ne Form 837.  Ta Alary time during the tax year, was the foundation approach of the variety of the foundation of the variety and proceeds for have any net income attributable to the transaction?  N/A  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  The part VIII Information About Officers, Organization of the Village of the Village of the Village of the Village of the Village of the Village of the Village of the Village of the Village of the Village of the Village of the Village	· · · · · · · · · · · · · · · · · · ·			es X No		
b If any answer is "Yes" to 50, (1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section S3.4945 or in a current notice regarding desaster assistance (see instructions)?  Organizations relying on a current notice regarding desaster assistance check here  If the answer is "Yes" to destina 54(), does the foundation dame exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," a standard the statement required by Regulations section 53.4945-5ct)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  b If yes, did the foundation during the year, was the foundation a party to a prohibited tax sheller transaction?  b If yes, did the foundation receive any funds, directly or indirectly, on a personal benefit contract?  b If yes, did the foundation exerve any predictions of they any net income attributable to the transaction?  b If yes, did the foundation exerve any predictions of they any net income attributable to the transaction?  b If yes, did the foundation exerve any predictions of they any net income attributable to the transaction?  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address of they any net income attributable to the transaction?  1 List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and everage of the production of the produc	****	arv. or educational purposes, or				
b If any answer is "Yes" to Sa(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations Section 53.4945 or in a current notice regarding disaster assistance check here  If the answer is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Ves," attach the statement required by Regulations section 53.4945-5cfg)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Ves," attach the statement required by Regulations section 53.4945-5cfg)  6a Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Ves to 56, the Form 8870  7a At any time during the lax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII plant formation About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per view devoted to possibion (c) Compensation (d) Compensation (find to pid) contractors  3AIL WERNER—ROBERTSON  TRUSTEE  14 301 FINB PARKWAY, SUITE 115  DMAHA, NE 68154  2.00  0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.		, , ,		es X No		
section S3.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations retying on a current notice regarding disaster assistance check here  If the answer is "fee to question 53.494, does the foundation dain exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d)  8a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes to 60, file Form 8870  B If yes to 60, file Form 8870  The state of the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes to 60, file Form 8870  The state of the foundation of the foundation aparty to a prohibited tax shelter transaction?  The state of the foundation receive any proceeds or have any net income attributable to the transaction?  It is all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (a) Name and address  (a) Name and address  (b) Title, and serrange for the past of the	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described				
Organizations relying on a current notice regarding disaster assistance check here  If the answer is "Yes" to question 56(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grain?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  By All Yes No  By All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay All Yes No  By Bay No			•	N/A	5b	
expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 6b, file Form 8870 7a At any time during the lax year, was the foundation a party to a prohibited tax shelter transaction?  If "Yes" to 6b, file Form 8870 7a At any time during the lax year, was the foundation a party to a prohibited tax shelter transaction?  If I lest all officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  (a) Name and address  (a) Name and address (b) Title, and everage hours per week devoted to position  TRUSTEE  (b) Title, and everage hours per week devoted to position  PRUSTEE  (c) Compensation  (ff not paid, enter-0-)  (ff not paid, enter-0-)  ANA NE 68154  2.00  0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	Organizations relying on a current notice regarding disaster assistance chec	ck here				
## "Yes," attach the statement required by Regulations section \$3.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  ## "Yes "X No Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  ## "Yes "S No Did the foundation with the year, was the foundation a party to a prohibited tax shelter transaction?  ## "Yes "No Did Types" to 6b, the Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  ## Types to 6b, the Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  ## Types to 6b, the Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  ## Types to 6b, the Form 8870	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	on from the tax because it maint	ained			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If 'Yes' to 6b, the Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If I yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  (a) Name and address  (b) Title, and average (the foundation transport of the highest-paid employees paid more than \$50,000  PARKWAY, SUITE 115  DIRECTOR  1.00  0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	expenditure responsibility for the grant?	]	N/A 🔲 Y	es 🔲 No		
a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes' SO, the Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (a) Name and address  (a) Name and address  (a) Name and address  (b) Title, and average hours per week devoted possible and developed compensation.  TRUSTEE  3AIL WERNER-ROBERTSON  TRUSTEE  3AIL WERNER OD C. O. O. O. O. O. O. O. O. O. O. O. O. O.	If "Yes," attach the statement required by Regulations section 53 4	945-5(d)				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, lie Form 8870  A flant price during the tax year, was the foundation a party to a prohibited tax sheller transaction?  If I yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  (a) Name and address  (b) Title, and average hours per week devoted to position  (if not paid, enter '0-)  A TRUSTEE  TRUSTEE	6a Did the foundation, during the year, receive any funds, directly or indirectly,	to pay premiums on				ŀ
# Yes' to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?    Yes	a personal benefit contract?		Y	es X No		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officiers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1. List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (a) Name and address  (b) Title, and average hours per week devoted to position  (f) not paid, enter -0.)  (c) Compensation  (d) Compensation  (f	<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on	a personal benefit contract?			6b	<u> </u>
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?    Part VIII	If "Yes" to 6b, file Form 8870			Г		
Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address   (b) Title, and average plots per week devoted to position (if not paid, enter -0-)   (	7a At any time during the tax year, was the foundation a party to a prohibited to	ax shelter transaction?	Ye	es 🗶 No		
1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address (b) Title, and average hours per week devoted to position  (fil not paid, enter -0-)  (g) Compensation  (g) Compensation  (h) Title, and average hours per week devoted to position  (g) TRUSTEE  (h) Title, and average hours per week devoted to position  (g) Compensation  (h) Title, and average hours per week devoted to position  (h) Title, and average hours per week devoted to position  (g) Compensation  (h) Title, and average hours per week devoted to position  (g) Compensation  (h) Title, and average hours per week devoted to position  (g) Compensation  (h) Title, and average hours per week devoted to position  (g) Compensation  (h) Title, and average hours per week devoted to position  (g) Compensation  (g) Compensation  (h) Title, and average hours per week devoted to position  (g) Compensation  (g) Compensa	b If yes, did the foundation receive any proceeds or have any net income attri	butable to the transaction?		N/A_	7b	
List all officers, directors, trustees, foundation managers and their compensation.    List all officers, directors, trustees, foundation managers and their compensation.   (a) Name and address   (b) Filts, and average hours per week devoted to position (if not paid, enter 4)   Indignose bright land address and determed for enter 4	Part VIII Information About Officers, Directors, Tru	stees, Foundation Ma	anagers, Highly	у		
(a) Name and address (b) Title, and average hours per week devoted (c) Compensation (lif not paid, lo position of five highest-paid employee paid more than \$50,000   D. Ittle, and average hours per week devoted to position (lif not paid, long) extension and address of each employee paid more than \$50,000   D. Ittle, and average hours per week devoted to position (lif not paid, lift	Paid Employees, and Contractors					
A   A   A   A   B   B   A   B   B   B	1 List all officers, directors, trustees, foundation managers and the	<del> </del>	14-1 Componention	(d) Contributions to	T	
A   A   A   A   B   B   A   B   B   B	(a) Name and address	(b) Title, and average hours per week devoted	(If not paid.	employee benefit plans	(e) Ex	pense it. other
14301 FNB PARKWAY, SUITE 115		to position	`enter'-0-)'	compensation	allow	ances
DMAHA, NE 68154   2.00   0. 0. 0.   0.		TRUSTEE				
DIRECTOR  1.20 N 97TH PLZ  DMAHA, NE 68114  1.00 0.0.0.0.  SCOTT ROBERTSON  1.215 N 136TH ST  DMAHA, NE 68154  1.00 0.0.0.0.  O.00						_
1.00 0.0.0.0.0  MAHA, NE 68114 1.00 0.0.0.0.0.0  COTT ROBERTSON DIRECTOR  1.100 0.0.0.0.0.0  DIRECTOR  1.100 0.0.0.0.0.0  Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation of the property paid in the property of the prope			0.	0.		<u> </u>
DMAHA, NE 68114  SCOTT ROBERTSON 1215 N 136TH ST  DMAHA, NE 68154  1.00  0.0.  Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours pre week devoted to position  (c) Compensation  (d) Commensation employee benefit plans account, other allowances  (e) Compensation  (f) Compensation  (f) Compensation  (o) Title, and average hours pre week devoted to position  (c) Compensation  (d) Commensation employee benefit plans account, other allowances  (e) Compensation  (f) Compen		DIRECTOR				
DIRECTOR  1.100  1.00  1						•
1.00 0. 0. 0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE  NONE  (b) Title, and average hours per week devoted to position (c) Compensation			0.	0.	<b>_</b>	<u> </u>
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  (e) Compensation  (o) Compensation		DIRECTOR				
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  NONE  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  account, other allowances  (e) Expense exception  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours are made and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee seal of the properties of the						_
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  (e) Expense each employee benefit plans account, other allowances  NONE  (o) Compensation  (o) Compens	OMANA, NE 68154	1.00	<u> </u>	<u> </u>		<u> </u>
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  (e) Expense each employee benefit plans account, other allowances  NONE  (o) Compensation  (o) Compens						
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  (e) Expense each employee benefit plans account, other allowances  NONE  (o) Compensation  (o) Compens		$\dashv$			İ	
(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  (e) Expense each employee benefit plans account, other allowances  NONE  (o) Compensation  (o) Compens	2 Compensation of five highest-paid employees (other than those	included on line 1) If none	enter "NONE "		<u> </u>	
NONE  NONE  Total number of other employees paid over \$50,000			,	(d) Contributions to	(e) Ex	pense
NONE  Total number of other employees paid over \$50,000	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deterred	accoun	t, other
Total number of other employees paid over \$50,000	NONE	ασνοίσα το μοδιτίοπ	-	compensation	allowa	ALLES.
	иона	-	1			
		$\dashv$				
			<u> </u>	-		
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		7				
			<del> </del>			
		7				
	Total number of other employees paid over \$50,000			<b></b>		
				Form	990-PF	_ <u> </u>

Form 990-PF (2009) ROBERTSON FAMILY FOUNDATION	91-	1816672 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<del> </del>
	· · · · · · · · · · · · · · · · · · ·	
Total number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	<b>▶</b> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	I information such as the	Expenses
1 N/A	su, etc.	· · · · · · · · · · · · · · · · · · ·
· · · · · · · · · · · · · · · · · · ·		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2.	Amount
1 N/A		
		0.
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, :	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,085,221.
b	Average of monthly cash balances	1b	65,364.
C	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,150,585.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,150,585.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,259.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,133,326.
6	Minimum investment return Enter 5% of line 5	6	56,666.
P	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	56,666.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	4,063.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	52,603.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	52,603.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	52,603.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	401,215.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	401,215.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	4,063.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	397,152.
	Note: The amount on line 5 will be used in Dort V column (b) in subsequent users when calculating whether the foundation (	auglifica for	the costion

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Descributables amount for 2009 from Part XI, then ?  10.00	,	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d)</b> 2009
2. Uncestimated recorns, if any, as of the end of 3000 by b Total for prior years:  3. Excess distributions carryover, if any, to 2009; a From 2006 11, 992. b From 2006 493, 956. c From 2006 493, 956. c From 2006 123, 456. d From 2008 123, 456. d From 2008 123, 456. d From 2009 139, 678. d From 2009 140, 100 d From 2009 150 d From 2009 150 d From 2009 150 d From 2009 150 d From 2009 150 d From 2009 150 d From 2009 from 200	·				52 603.
a Enter amount for 2008 only b Total for prior years:  5 Excess distributions currover, if any, to 2009: a From 2004				-	32,003.
\$ Excess distributions carryover, if any, to 2009; a From 2005				0.	
3 Excess distributions carryover, if any, to 2008; a From 2004	•				
\$\$ Excess distributions carryover, if any, to 2008; a From 2006	g rotal for prior yours.		0.		
a From 2004	3 Excess distributions carryover, if any, to 2009:				
Firm 2005	1				
From 2006	b From 2005 493,956.				
From 2007   39,678   88,940   1   1041   1					
From 2008					
1 Total of lares 3 a throughe  4 Qualitying distributions for 2009 from Part XII, line 4: ≯ \$ 401, 215.  a Appled to 2008, but not more than line 2a b Appled to qualificative discince of prior years (Election required - see instructions)  0 Treated as distributions out of corpus (Election required - see instructions)  4 Appled to 2009 distributible amount e Remaining amount distributed out of corpus  5 Excess distributions amount distributed out of corpus  6 Enter distributions carryover appled to 2009  0 Total amount and prior of the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount must be shown in exiting the same amount exiting a Corpus Add lines of the Same showd on on which the section 494/2(a) tax has been previously assessed  3 Subtract line 6 from line 6b. Taxable amount - see instructions  9 Undistributed more for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed more for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed more for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed more for 2009. Subtract lines 4d and 5 from line 6 from line 6a  1 1, 1992.  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  1 2, 094,642.  1 1, 094,642.  1 1, 094,642.  1 1, 094,642.  1 2, 094,642.  1 2, 094,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 436.  1 2, 204,642.  1 3, 4					
4 Qualitying distributions for 2008 from Part XI, line 4: ▶ \$ 401, 215. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election requiredse enstructions) captured of corpus (Election requiredse enstructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryover explied to 2009 captured sealed to 2009 captured captured out of corpus 5 Excess distributions carryover explied to 2009 captured capture		758,022.	,		
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b Applied to undistributed income of prior years (Election required - see instructions)  of Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2009 distributable amount eRimaning amount distributed out of corpus  5 Excess distributions carryover applied to 2009  off an amount appears in oclimic (his asams amount must be aboven in oclimic (his asams amount (a))  6 Enter the net total of each column as indicated below: a Corpus Add lens 31, 4c, and 4e Subract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sissed, or on which the section 49/2(e) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4a from line 5a. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to salarly requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2005 1 23 3, 45 6. Excess from 2005 1 23 3, 45 6. Excess from 2007 3 48, 6,12 2.				0.	
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amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  1 , 094 , 642.  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Say , 678. d Excess from 2008 88 , 940. e Excess from 2009 348 , 612.	ļ-		0.		
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 348,612.	lines 4d and 5 from line 1. This amount must				
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8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 348,612.	corpus to satisfy requirements imposed by				
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9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  1,094,642.  10 Analysis of line 9: a Excess from 2005	not applied on line 5 or line 7	11,992.			
10 Analysis of line 9:  a Excess from 2005	9 Excess distributions carryover to 2010.				
a Excess from 2005	Subtract lines 7 and 8 from line 6a	1,094,642.			
b Excess from 2006 123,456. c Excess from 2007 39,678. d Excess from 2008 88,940. e Excess from 2009 348,612.	10 Analysis of line 9:		-		
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e Excess from 2009 348,612.					
e Excess from 2009 348,612.					
	e Excess from 2009 348,612.			<u> </u>	Form <b>990-PF</b> (2000)

	ON FAMILY F		A (1)		100/2 Page 10
Part XIV   Private Operating F	<del></del>	<del></del>	A, question 9)	N/A	
. 1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo	•	•	▶ └	<del></del>	
<b>b</b> Check box to indicate whether the found		ig foundation described i		4942(j)(3) or49	)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0000	Prior 3 years	(4) 0006	(a) Tatal
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		, <u>-</u>			
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed  c "Support" alternative test - enter:					
''					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		,			
an exempt organization					
(4) Gross investment income		An Alain mark ambai	 	- had 65 000 as	
Part XV Supplementary Info at any time during t			it the foundatio	n nad \$5,000 or me	ore in assets
		iisti uctions.j	-		
1 Information Regarding Foundation	•				
a List any managers of the foundation wh	o have contributed more t	than 2% of the total conti	ributions received by th	ne foundation before the clo	se of any tax
year (but only if they have contributed n		ection 507 (u)(z).)			
GAIL WERNER-ROBERTSO					
b List any managers of the foundation wh other entity) of which the foundation has			or an equally large por	tion of the ownership of a p	artnership or
* * * * * * * * * * * * * * * * * * * *	s a 10% or greater interes	) L			
NONE					<del></del>
2 Information Regarding Contributi					
Check here ► X if the foundation of					
the foundation makes gifts, grants, etc.	<del>`                                    </del>			complete items 2a, b, c, and	J O.
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed:		
<b>b</b> The form in which applications should be	e submitted and informat	tion and materials they sh	iould include:		
_ <del></del>	<del></del>		<u> </u>		
c Any submission deadlines:					
A A	n quah as bu as = ==== h ==	ol arana shamballa falla	lundo of motituitions -	r other feeters:	
d Any restrictions or limitations on awards	s, such as by geographica	n areas, charitable nelds,	KINGS OF INSTITUTIONS, O	r other factors:	

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment	<u> </u>	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	теыріеті		
• ,				
				I
		i		
SEE STATEMENT 9				
Total	<del></del>		<b>▶</b> 3a	399,580.
<b>b</b> Approved for future payment				
NONE				
HONE				
Total			<b>▶</b> 3b	0.
23611 02-02-10			Fo	rm <b>990-PF</b> (2009)

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
C					
d	1 1				
e			† <u> </u>		
1			1		· · · · · · · · · · · · · · · · · · ·
g Fees and contracts from government agencies					
2 Membership dues and assessments			1		
3 Interest on savings and temporary cash			+		<del></del>
investments			14	22.	
4 Dividends and interest from securities			$\frac{14}{14}$	63,186.	
	<del>                                     </del>		14	03,100.	
5 Net rental income or (loss) from real estate:	-		<u> </u>		<del></del>
a Debt-financed property		<del>-</del>			
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal	i				
property		<del></del>	-		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	95,256.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	<u> </u>				
b					
C	1				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		158,464.	0.
13 Total. Add line 12, columns (b), (d), and (e)					158,464.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	emplishment of Ex	(emp	t Purposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than			contrib	uted importantly to the accom	plishment of
	э, р. стан. д та			<del></del>	<del></del>
<del></del>					
	- · · · · · · · · · · · · · · · · · · ·	<del></del>			<del></del>
				·	
					<u> </u>
		<del></del> -		<del></del> ,	<del></del>
					<del></del>
		<del></del>			
	<u>-</u>				
			_		

Page 13

No

X

X

X

2	a ist	the foundation directly or indirectly affiliated with, or related to, one	or more tax-exempt orga	nizations described	,	
	ın s	section 501(c) of the Code (other than section 501(c)(3)) or in section	on 527 <b>?</b>			Yes X No
- 1	b If "	Yes, complete the following schedule.				
		(a) Name of organization	(b) Type of organization	1	(c) Description of i	relationship
		N/A				
		er penalties of perjury, I declare that I have examined this return, including accomplete Declaration of preparer (other than taxpayer or fiduciary) is based on a			f my knowledge and b	elief, it is true, correct,
	and o	complete Declaration of prepare (other than taxpayer or flouciary) is based on a	in information of which prepar	rer has any knowledge	_ / _	
		Jeener Will	5/6/10	<u> </u>	USTEC	
Here		Signature of officer or trustee	Date	Title		
ig		Preparer's A: Co A 2	-		eck if	Preparer's identifying number
	aid arer's	a signature while IV). Wma	$\sim$		nployed 🕨 🔲	
••	ᆙᇓᇥ	O CONTROL OF THE TOPMEON SECTION		LLP	EIN ►	
	Prep.	if self-employed). \$8807 INDIAN HILLS DI	RIVE, SUITE	300		·-
	"	address, and ZIP code OMAHA, NE 68114-412:	3		Phone no. (	402)330-2660
						Form <b>990-PF</b> (2009

923622 02-02-10

# Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

RO	BERTSON FAMILY FOUNDATION	91-1816672				
	Organization type (check one)					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
General Rule	7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule i filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mo					
Special Rules						
509(a)(1) and 170(b	e)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulo)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the gold Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II					
aggregate contribu	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not aggregate to more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year						
but it must answer "No" on I	at is not covered by the General Rule and/or the Special Rules does not file Schedule B Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 ng requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

FORM 99	0-PF	GAIN OR (LOS	S) FROM SALE	OF A	ASSETS		STA	TEMENT	1
DESCRIP'	(A) TION OF PROPERT	Y			IANNER CQUIRED	DA ACQU	TE IRED	DATE S	OLD
WERNER	ENTERPRISES - 1	 9,100 SHARES		DO	NATED	VARI	ous	VARIO	บร
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF AC			(E)	c.		(F) OR LOS	S
-	343,349.	248,0	93.	0.		0.		95,2	56.
CAPITAL	GAINS DIVIDENDS	S FROM PART	IV						0.
TOTAL TO	O FORM 990-PF, 1	PART I, LINE	6A			:		95,2	56.
FORM 99	O FORM 990-PF, 1			CASH	I INVEST	MENTS		TEMENT AMOUNT	2
				CASH	I INVEST	MENTS		TEMENT	22.
FORM 990 SOURCE UBS		ON SAVINGS A	ND TEMPORARY		I INVEST	MENTS		TEMENT	2
FORM 990 SOURCE UBS	O-PF INTEREST (	ON SAVINGS A	ND TEMPORARY	-				TEMENT	22.
FORM 990 SOURCE UBS TOTAL TO	O-PF INTEREST (	ON SAVINGS A	ND TEMPORARY  3, COLUMN A	OM SE		S	STA	TEMENT	22.
FORM 990 SOURCE UBS TOTAL TO	O-PF INTEREST (	ON SAVINGS A	ND TEMPORARY  3, COLUMN A  INTEREST FRO	OM SE	CURITIES	S	STA	TEMENT AMOUNT TEMENT	22. 22. 3

FORM 990-PF	ACCOUNTI	NG FEES	S	STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
ACCOUNTANT	1,500.	225.		1,275	<u> </u>
TO FORM 990-PF, PG 1, LN 16B	1,500.	225.		1,275	 5. ==
FORM 990-PF C	THER PROFES	SIONAL FEES	S	TATEMENT	<u> </u>
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
ADMINISTRATIVE BANK CHARGES	400. 29.	40. 29.		360	). ).
TO FORM 990-PF, PG 1, LN 16C	429.	69.		360	). =
FORM 990-PF	TAX	ES	S	TATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
TAXES	4,708.	0.			<u> </u>
TO FORM 990-PF, PG 1, LN 18 =	4,708.	0.		0	). =
FORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FUND BA	ALANCES S'	PATEMENT	7
DESCRIPTION				AMOUNT	_
ADDITIONAL DIVIDENDS RECEIVED IN 2008	FROM 2008	PREVIOUSLY REP	PORTED	156	<u> </u>
TOTAL TO FORM 990-PF, PART II	I, LINE 3			156	<u> </u>

OMAHA, NE 68104

FORM 990-PF (	CORPORATE STOCK		STATI	EMENT 8
DESCRIPTION	BOOK V	/ALUE		MARKET ALUE
UBS FINANCIAL SERVICES	93	34,427.	1,086,98	
TOTAL TO FORM 990-PF, PART II, LI	INE 10B 93	34,427.	•	,086,987
	AND CONTRIBUTIONS DURING THE YEAR		STATI	EMENT S
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIE AND PURPOSE OF GRANT		PIENT ATUS	AMOUNT
AAA CENTER FOR PREGNANCY COUNSELING 6510 SORENSEN PKWY. OMAHA, NE 68152	N/A PREGNANCY COUNSELING SUPPORT	509(A)	(2)	50.
KNIGHTS OF AK-SAR-BEN FOUNDATION 302 SOUTH 36 STREET OMAHA, NE 68131	N/A SCHOLARSHIP PROGRAM	509(A)	(2)	9,000.
ALZHEIMER'S ASSOCIATION 1941 SOUTH 42 STREET OMAHA, NE 68105	N/A SUPPORT FOR FAMILIES SUFFERING WITH ALZHEIMER'S DISEASE	509(A)	(2)	500.
AMERICAN INSTITUTE FOR STUTTERING 27 WEST 20 STREET NEW YORK, NY 10011	N/A SUPPORT FOR STUTTERING PROGRAMS	509(A)	(2)	2,000.
AMERICAN RED CROSS HEARTLAND CHAPTER 2912 SOUTH 80 AVENUE OMAHA, NE 68124	N/A SUPPORT FOR CHILDREN & ADULT SERVICES	509(A)	(1)	10,000.
CATHOLIC CHARITIES - ARCHBISHOP'S DINNER FOR EDUCATION - 3300 NORTH 60 STREET	N/A TEACHER RECOGNITION EVENT	509(A)	(2)	1,500.

ROBERTSON FAMILY FOUNDATION			91-1816672
BOYS TOWN NATIONAL RESEARCH HOSPITAL 14000 BOYS TOWN HOSPITAL ROAD BOYS TOWN, NE 68010	N/A MEDICAL MISSION TO THE DOMINICAN REPUBLIC	509(A)(1)	500.
CHILD SAVING INSTITUTE 4545 DODGE STREET OMAHA, NE 68132	N/A ASSISTANCE IN BATTLING CHILD ABUSE AND NEGLECT	509(A)(1)	1,500.
CHILDREN'S RESPITE CARE CENTER 13336 INDUSTRIAL ROAD OMAHA, NE 68137	N/A SUPPORT FOR CHILDREN WITH DISABILITIES	509(A)(2)	1,250.
CHILDREN'S SCHOLARSHIP FUND OF OMAHA 3212 NORTH 60 STREET OMAHA, NE 68104	N/A SCHOLARSHIPS FOR UNDERPRIVILEGED CHILDREN	509(A)(2)	25,000.
COLLEGE OF ST. MARY 7000 MERCY ROAD OMAHA, NE 68106	N/A MOTHERS LIVING AND LEARNING WALSH RENOVATION	509(A)(1)	20,200.
COMMUNITY ALLIANCE METAL HEALTH RECOVERY 4001 LEAVENWORTH STREET OMAHA, NE 68105	N/A SUPPORT FOR COMBATING METAL ILLNESS	509(A)(2)	2,500.
THE COMPASSIONATE FRIENDS - OMAHA CHAPTER P.O. BOX 540852 OMAHA, NE 68154	N/A SUPPORT FOR BEREAVED FAMILIES	509(A)(2)	500.
CREIGHTON PREP 7400 WESTERN AVENUE OMAHA, NE 68114	N/A SUPPORT FOR EDUCATION	509(A)(1)	4,400.
THE DURHAM MUSEUM 801 SOUTH 10 STREET OMAHA, NE 68108	N/A SUPPORT OF THE ARTS	509(A)(1)	7,500.
EASTER SEALS NEBRASKA 638 NORTH 109 PLAZA OMAHA, NE 68154	N/A SUPPORT FOR INDIVIDUALS WITH DISABILITIES	509(A)(1)	2,500.

ROBERTSON FAMILY FOUNDATION			91-1816672
EDUCATÈ UGANDA 2256 SOUTH 186 STREET OMAHA, NE 68130	N/A SCHOLARSHIPS TO STUDENTS	509(A)(1)	125.
ESSENTIAL PREGNANCY SERVICES 6220 MAPLE STREET OMAHA, NE 68104	N/A PREGNANCY COUNSELING SUPPORT	509(A)(1)	250.
THE FOOD BANK 6824 "J" STREET OMAHA, NE 68117	N/A FOOD DONATIONS FOR THE UNDERPRIVILEGED	509(A)(1)	1,500.
GREATER OMAHA ALLIANCE FOR BUSINESS ETHICS 2500 CALIFORNIA PLAZA OMAHA, NE 68178	N/A SUPPORT FOR BUSINESS ETHIC PROGRAMS	509(A)(1)	500.
HOPE CENTER FOR KIDS 2200 NORTH 20 STREET OMAHA, NE 68120	N/A SUPPORT FOR YOUTH AND CHILDRENS PROGRAMS IN THE INNTER CITY	509(A)(1)	1,000.
INDIANA UNIVERSITY FOUNDATION P.O. BOX 500 BLOOMINGTON, IN 47402	N/A SUPPORT FOR SWIM PROGRAM	509(A)(1)	15,000.
CREIGHTON UNIVERSITY - THE INSTITUTE FOR PRIESTLY FORMATION 2500 CALIFORNIA PLAZA OMAHA, NE 68178	N/A SUPPORT SPIRITUAL FORMATION OF PRIESTS	509(A)(1)	500.
KICKS FOR A CURE 417 SOUTH 93 STREET OMAHA, NE 68114	N/A SUPPORT FOR CANCER RESEARCH	509(A)(1)	1,000.
K.J.'S CARTS FOR KIDS 2916 SOUTH 132 STREET OMAHA, NE 68144	N/A SUPPORT FOR CHILDREN IN NEED	509(A)(2)	750.
LAURITZEN GARDENS 100 BANCROFT STREET OMAHA, NE 68108	N/A DEVELOPMENT OF THE GARDENS	509(A)(2)	2,500.

ROBERTSON FAMILY FOUNDATION			91-1816672
MARIAN HIGH SCHOOL 7400 MILITARY AVENUE OMAHA, NE 68134	N/A SUPPORT FOR EDUCATION	509(A)(1)	60,454.
		, P. C.	
MOUNT MICHAEL SCHOOL 22520 MOUNT MICHAEL ROAD ELKHORN, NE 68022	N/A SUPPORT FOR EDUCATION	509(A)(1)	5,000.
ST. THOMAS AQUINAS CATHOLIC CHURCH 3835 HOLDREGE STREET LINCOLN, NE 68583	N/A NEWMAN CENTER SUPPORT	509(A)(1)	5,000.
OMAHA COMMUNITY FOUNDATION 302 SOUTH 36 STREET OMAHA, NE 68131	N/A SUPPORT FOR FIREFIGHTERS	509(A)(1)	500.
PLATTE INSTITUTE FOR ECONOMIC RESEARCH 10050 REGENCY CIRCLE OMAHA, NE 68114	N/A SUPPORT FOR ECONOMIC RESEARCH	509(A)(2)	5,000.
PROJECT HARMONY 7110 "F" STREET OMAHA, NE 68117	N/A SUPPORT FOR ABUSED CHILDREN	509(A)(1)	2,500.
R.E.S.P.E.C.T. 820 SOUTH 75 STREET OMAHA, NE 68114	N/A SUPPORT FOR CHILDRENS PROGRAM ABOUT VIOLANCE	509(A)(2)	500.
ST. BENEDICT THE MOOR CHURCH 2423 GRANT STREET OMAHA, NE 68104	N/A SUPPORT - CHECK NOT CASHED	509(A)(1)	<50.>
ST. WENCESLAUS PARISH 15353 PACIFIC STREET OMAHA, NE 68154	N/A SUPPORT OF MINISTRY	509(A)(1)	10,000.
THE SALVATION ARMY 3612 CUMING STREET OMAHA, NE 68131	N/A ASSISTANCE FOR THOSE IN NEED	509(A)(1)	3,000.

ROBERTSON FAMILY FOUNDATION			91-1816672
V.J. 'AND ANGELA SKUTT CATHOLIC HIGH SCHOOL 3131 SOUTH 156 STREET OMAHA, NE 68130	N/A SUPPORT FOR EDUCATION	509(A)(1)	1,000.
SPIRIT CATHOLIC RADIO 5829 NORTH 60 STREET OMAHA, NE 68104	N/A SUPPORT OF MISSION OF EVANGELIZATION	509(A)(1)	10,000.
UMCC WESLEY HOUSE 2001 NORTH 35 STREET OMAHA, NE 68111	N/A SUPPORT OF YOUTH COMMUNITY SERVICE PROGRAMS	509(A)(1)	1,000.
UNIVERSITY OF NEBRASKA FOUNDATION 2285 SOUTH 67 STREET OMAHA, NE 68106	N/A SUPPORT OF AUTISM PROGRAMS	509(A)(1)	171,151.
UNIVERSITY OF NEBRASKA OMAHA 6001 DODGE STREET OMAHA, NE 68182	N/A SUPPORT FOR EDUCATION	509(A)(1)	11,000.
UNITED SERVICE ORGANIZATION P.O. BOX 96860 WASHINGTON, DC 20087	N/A SUPPORT FOR ARMED FORCES	509(A)(1)	500.
CATHOLICS COME HOME, INC. 1000 EAST MAPLE AVENUE MUNDELEIN, IL 60060	N/A WORD ON FIRE CATHOLIC MINISTRIES	509(A)(2)	1,000.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		399,580.