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2009

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

G Check all that apply

 Initial return Initial Return of a former public charity Final return Amended return Address change Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.THE ROBERT W. WITTER FAMILY FOUNDATION
7103 KENTFIELD DRIVE
CAMERON PARK, CA 95682

A Employer identification number

91-1801754

B Telephone number (see the instructions)

(916) 425-0810

C If exemption application is pending, check here ►

D 1 Foreign organizations, check here ►

2 Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method: Cash Accrual
 Other (specify) _____

► \$ 5,289,619. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1 Contributions, gifts, grants, etc, received (att sch)			
	2 Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	147,265.	147,265.	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain/(loss) from sale of assets not on line 10	-98,546.		
	b Gross sales price for all assets on line 6a 606,990.			
	7 Capital gain net income (from Part IV, line 2)		0.	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit/(loss) (att sch)			
	11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11	48,719.	147,265.	0.
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule) 20 MAY 21 2010	2,842.	2,842.	
	b Accounting fees (attach sch) SEE STATEMENT 3			
	c Other professional (attach sch)			
	17 Interest OGDEN, UT			
	18 Taxes (attach schedule) (see instr) SEE STM 2	2,271.	302.	
	19 Depreciation (attach sch) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule) SEE STATEMENT 3	36,749.	36,749.	
	24 Total operating and administrative expenses. Add lines 13 through 23	41,862.	39,893.	
	25 Contributions, gifts, grants paid PART XV	286,000.		286,000.
	26 Total expenses and disbursements. Add lines 24 and 25	327,862.	39,893.	0.
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-279,143.		
	b Net investment income (if negative, enter -0-)		107,372.	
	c Adjusted net income (if negative, enter -0-)			0.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
ASSETS	LIABILITIES	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
		1 Cash – non-interest-bearing	46,839.	176,219.
		2 Savings and temporary cash investments		
		3 Accounts receivable		
		Less: allowance for doubtful accounts		
		4 Pledges receivable		
		Less: allowance for doubtful accounts		
		5 Grants receivable		
		6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)		
		7 Other notes and loans receivable (attach sch)		
		Less: allowance for doubtful accounts		
		8 Inventories for sale or use		
		9 Prepaid expenses and deferred charges		
		10a Investments – U.S. and state government obligations (attach schedule)		
		b Investments – corporate stock (attach schedule)	5,512,222.	5,102,787.
		c Investments – corporate bonds (attach schedule)		5,113,400.
		11 Investments – land, buildings, and equipment basis		
		Less: accumulated depreciation (attach schedule)		
		12 Investments – mortgage loans		
		13 Investments – other (attach schedule)		
		14 Land, buildings, and equipment basis		
		Less: accumulated depreciation (attach schedule)		
		15 Other assets (describe)		
		16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	5,559,061.	5,279,006.
				5,289,619.
		17 Accounts payable and accrued expenses		
		18 Grants payable		
		19 Deferred revenue		
		20 Loans from officers, directors, trustees, & other disqualified persons		
		21 Mortgages and other notes payable (attach schedule)		
		22 Other liabilities (describe)		
		23 Total liabilities (add lines 17 through 22)	0.	0.
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input type="checkbox"/>	
NET ASSETS	FUND BALANCES	24 Unrestricted		
		25 Temporarily restricted		
		26 Permanently restricted		
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input checked="" type="checkbox"/>	
		27 Capital stock, trust principal, or current funds	5,559,061.	5,279,006.
		28 Paid-in or capital surplus, or land, building, and equipment fund		
		29 Retained earnings, accumulated income, endowment, or other funds		
		30 Total net assets or fund balances (see the instructions)	5,559,061.	5,279,006.
		31 Total liabilities and net assets/fund balances (see the instructions)	5,559,061.	5,279,006.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,559,061.
2 Enter amount from Part I, line 27a	2	-279,143.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	5,279,918.
5 Decreases not included in line 2 (itemize)	5	912.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	5,279,006.

Part IV. Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 5					
b					
c					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69		(l) Adjusted basis as of 12/31/69	(m) Excess of column (j) over column (l), if any		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2	-98,546.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		[If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	260,648.	4,032,585.	0.064635
2007	100,004.	1,521,802.	0.065714
2006	97,129.	1,496,405.	0.064908
2005	78,979.	1,482,627.	0.053270
2004	65,527.	1,527,698.	0.042893

2 Total of line 1, column (d)

2 0.291420

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.058284

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 4,891,719.

5 Multiply line 4 by line 3

5 285,109.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 1,074.

7 Add lines 5 and 6

7 286,183.

8 Enter qualifying distributions from Part XII, line 4

8 286,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the Instructions)**

- | | | | | |
|---|---|----|--------|--------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here | ► <input type="checkbox"/> and enter 'N/A' on line 1 | } | 1 | 2,147. |
| Date of ruling or determination letter: _____ (attach copy of letter if necessary - see Instr.) | | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here | ► <input type="checkbox"/> and enter 1% of Part I, line 27b | 2 | 0. | |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 3 | 2,147. | |
| 3 Add lines 1 and 2 | | | | |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | | |
| 5 Tax based on Investment Income. Subtract line 4 from line 3 If zero or less, enter -0- | | | | |
| 6 Credits/Payments: | | | | |
| a 2009 estimated tax pmts and 2008 overpayment credited to 2009 . | 6a 880. | 4 | 0. | |
| b Exempt foreign organizations – tax withheld at source | 6b | | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | | |
| d Backup withholding erroneously withheld | 6d | | | |
| 7 Total credits and payments Add lines 6a through 6d | | 5 | 2,147. | |
| 8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | | | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 7 | 880. | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | |
| 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax | ► | | | |
| Refunded | | 8 | 1,267. | |
| ► 9 | | | | |
| ► 10 | | 10 | 1,267. | |
| ► 11 | | | | |

Part VII-A Statements Regarding Activities

- | | Yes | No |
|--|-----|-----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | 1b | X |
| <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | | |
| c Did the foundation file Form 1120-POL for this year? | 1c | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ► \$ <u>0</u> . (2) On foundation managers ► \$ <u>0</u> . | 0. | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ <u>0</u> . | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
<i>If 'Yes,' attach a detailed description of the activities</i> | 2 | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> | 3 | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If 'Yes,' has it filed a tax return on Form 990-T for this year? | 4a | X |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
<i>If 'Yes,' attach the statement required by General Instruction T</i> | 4b | N/A |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 5 | X |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i> | 6 | X |
| 8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► <u>CA</u> | 7 | X |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i> | 8b | X |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> | 9 | X |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> | 10 | X |

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	<input checked="" type="checkbox"/> 11	<input type="checkbox"/> X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
14	The books are in care of ► <u>RICHARD WITTER</u> Located at ► <u>7103 KENTFIELD DRIVE CAMERON PARK CA</u>	Telephone no ► (916) 425-0810 ZIP + 4 ► 95682	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A ► <input type="checkbox"/> 15	N/A ► <input type="checkbox"/> N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		1b <input type="checkbox"/> N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c <input type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions.)		2b <input type="checkbox"/> N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__ .		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3b <input type="checkbox"/> N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a <input type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b <input type="checkbox"/> X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here **c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)N/A Yes No**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD WITTER 7103 KENTFIELD DRIVE CAMERON PARK, CA 95682	CFO 0	0.	0.	0.
ROBERT WITTER JR 66 SINGING OAKS DRIVE WESTON, CT 06883	CEO 0	0.	0.	0.
MARILYN WITTER 501 CROCKER ROAD SACRAMENTO, CA 95864	DIRECTOR 0	0.	0.	0.
DAVID WITTER 66 SINGING OAKS DRIVE WESTON, CT 06883	DIRECTOR 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

>

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		

All other program-related investments. See instructions.

3 _____

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1a	4,726,440.
b Average of monthly cash balances	1b	239,772.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	4,966,212.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,966,212.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	74,493.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,891,719.
6 Minimum investment return. Enter 5% of line 5	6	244,586.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	244,586.
2a Tax on investment income for 2009 from Part VI, line 5	2a	2,147.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	2,147.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	242,439.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	242,439.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	242,439.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	286,000.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	286,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	286,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				242,439.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only		0.		
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	52,005.			
f Total of lines 3a through e	52,005.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 286,000.			0.	
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount			242,439.	
e Remaining amount distributed out of corpus	43,561.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		0.	
6 Enter the net total of each column as indicated below:	95,566.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . .	95,566.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	52,005.			
e Excess from 2009	43,561.			

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Part XV | Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 6				
Total				► 3a 286,000.
<i>b Approved for future payment</i>				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities				14	147,265.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18	-98,546.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				48,719.	
13 Total Add line 12, columns (b), (d), and (e)				13	48,719.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII . Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of**

- (1) Cash**

- ## (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1a (1)		X
1a (2)		X
1b (1)		X
1b (2)		X
1b (3)		X
1b (4)		X
1b (5)		X
1b (6)		X
1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

► Richard A. Witter

15 May 2010

Treasurer

Signature of officer or trustee

Date _____

Title

N H E R E Paid Pre- parer's Use Only	Preparer's signature ► <i>Jenny Davini</i>	Date 5/11/10	Check if self- employed ► <input type="checkbox"/>	Preparer's Identifying number (See Signature in the instrs) P00706310
	Firm's name (or yours if self employed), address, and ZIP code ► BROWN, FINK, BOYCE & ASTLE, LLP 83 SCRIPPS DRIVE, SUITE 210 SACRAMENTO, CA 95825	EIN ► 68-0000424	Phone no ► (916) 924-0800	

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CLIENT WITTER

THE ROBERT W. WITTER FAMILY FOUNDATION

91-1801754

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BFBA	\$ 2,842.	\$ 2,842.	\$ 0.	\$ 0.
TOTAL	<u>\$ 2,842.</u>	<u>\$ 2,842.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	\$ 1,969.	\$ 302.	\$ 302.	\$ 302.
FOREIGN TAX	302.			
TOTAL	<u>\$ 2,271.</u>	<u>\$ 302.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNT MANAGEMENT FEE	\$ 36,462.	\$ 36,462.	\$ 36,462.	\$ 36,462.
FILING FEES	10.	10.	10.	10.
MISCELLANEOUS EXPENSE	107.	107.	107.	107.
REGISTRY OF CHARITABLE TRUSTS	150.	150.	150.	150.
SECRETARY OF STATE	20.	20.	20.	20.
TOTAL	<u>\$ 36,749.</u>	<u>\$ 36,749.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

PRIOR PERIOD ADJ.

TOTAL	\$ 912.
	<u>\$ 912.</u>

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THE ROBERT W. WITTER FAMILY FOUNDATION

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STATEMENT 5

FORM 990-PF, PART IV, LINE 1

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	90,000 FV SILVERTON BK NATL ASSN	PURCHASED	6/24/2008	5/06/2009
2	43.73 SHS ANB FINANCIAL	PURCHASED	5/29/2009	VARIOUS
3	38,000 FV MIDWEST BK & TR CO	PURCHASED	8/25/2009	10/01/2009
4	25,000 FV UNION CARBIDE CORP	DONATED	3/31/2008	4/01/2009
5	61,000 FV LAKESIDE BK	DONATED	3/31/2008	4/21/2009
6	39,000 FV NEW CENTURY BK	DONATED	3/31/2008	4/21/2009
7	100,000 FV AMERICAN SOUTHN BK	PURCHASED	6/05/2006	4/29/2009
8	25,000 FV WESTERN BANK	PURCHASED	7/08/2008	7/16/2009
9	25,000 FV NORTHERN STATES	DONATED	3/31/2008	8/01/2009
10	75,000 FV HARVEST BK	DONATED	3/31/2008	9/28/2009
11	900 SHS CITIGROUP INC COM	PURCHASED	6/02/2006	10/01/2009
12	600 SHS MORGAN STANLEY COM NEW	PURCHASED	6/01/2006	10/01/2009
13	1,800 SHS TEXAS INSTRUMENTS INC	DONATED	3/31/2008	12/30/2009
14	2,000 SHS MORGAN STANLEY COM NEW	DONATED	3/31/2008	10/01/2009

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	90,000.		90,000.	0.				\$ 0.
2	44.		44.	0.				0.
3	38,000.		38,000.	0.				0.
4	25,000.		25,000.	0.				0.
5	61,000.		61,000.	0.				0.
6	39,000.		39,000.	0.				0.
7	100,000.		100,000.	0.				0.
8	25,000.		25,000.	0.				0.
9	25,000.		25,000.	0.				0.
10	75,000.		75,000.	0.				0.
11	4,119.		45,014.	-40,895.				-40,895.
12	18,094.		40,192.	-22,098.				-22,098.
13	46,418.		50,886.	-4,468.				-4,468.
14	60,315.		91,400.	-31,085.				-31,085.
							TOTAL \$	<u>-98,546.</u>

STATEMENT 6

FORM 990-PF, PART XV, LINE 3A

RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CROCKER ART MUSEUM FOUNDATION 216 O STREET SACRAMENTO, CA 95814	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	\$ 5,000.
KVIE PO BOX 6 SACRAMENTO, CA 95812	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	2,000.

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THE ROBERT W. WITTER FAMILY FOUNDATION

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SACRAMENTO PUBLIC LIBRARY FDN 828 I STREET SACRAMENTO, CA 95814	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	\$ 2,500.
SPCA 6201 FLORIN PERKINS RD SACRAMENTO, CA 95828	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	1,000.
SACRAMENTO FOOD BANK 3333 THIRD AVENUE SACRAMENTO, CA 95817	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
DOCTORS WITHOUT BORDERS 333 7TH AVENUE, 2ND FLOOR NEW YORK, NY 10001	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
PAPPY'S BOYS CAA BERKELEY, CA 94720	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	1,000.
STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
STANFORD HOME 4612 ROSEVILLE RD NORTH HIGHLANDS, CA 95660	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
ALZHEIMER'S ASSOCIATION PO BOX 60168 SACRAMENTO, CA 95860	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	1,000.
MUSTARD SEED SCHOOL 1321 NORTH C STREET SACRAMENTO, CA 95814	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
CALIFORNIA MONTESSORI PROJECT 4718 ENGLE ROAD CARMICHAEL, CA 95608	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	10,000.
UNIVERSITY OF CHICAGO 5801 SOUTH ELLIS AVE. CHICAGO, IL 60637	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	2,500.
UNIVERSITY OF SOUTHERN CALIFORNIA LOS ANGELES, CA 90089	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.

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THE ROBERT W. WITTER FAMILY FOUNDATION

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
NORWALK YOUTH SYMPHONY 71 EAST AVE., STE N NORWALK, CT 06851	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	\$ 2,500.
WESTPORT PUBLIC LIBRARY 20 JESUP ROAD WESTPORT, CT 06880	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	1,000.
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW, WASHINGTON, DC 20016	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	2,500.
IOTA FOUNDATION BERKELEY, CA	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
NORWALK HOSPITAL FOUNDATION MAPLE STREET NORWALK, CT 06856	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	10,000.
SIERRA WILDLIFE RESCUE PO BOX 2127 PLACERVILLE, CA 95667	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	5,000.
U.C. REGENTS 1111 FRANKLIN ST. OAKLAND, CA 94607	PUBLIC CHARITY		SUPPORT OF PUBLIC CHARITY PROGRAMS	205,000.
TOTAL				\$ 286,000.