

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

<u> </u>	or th	e 2009 calendar year, or tax year beginning	and e	nding			
В	Check (f				D Employer i	dentifica	tion number
	pplicab	use IRS JOHN MUIR/MT. DIABLO COMMUNITY I	HEALT	H			
	Addre	ge print or FOND					
	Name	Doing Business As			9	1 - 17	88973
	lnıtıal retur	n   See   Number and street (of P U dox it mail is not delivered to street ad	ldress) R	loom/suite	E Telephone	number	
	]Termi ated	Specific 1399 YGNACIO VALLEY ROAD, SUITE	36		(	<u>925)</u>	941-3100
	Amen	City or town, state or country, and ZIP + 4			G Gross receipts		1,715,973.
	Appli	WALNOT CREEK, CA 34330	_		H(a) Is this a g	roup retu	
	pend	F Name and address of principal officer:GLADYS GRASSIN	Ι		for affiliat	es?	Yes X No
		SAME AS C ABOVE			H(b) Are all affil	ates inclu	ded? Yes No
		sempt status X 501(c) ( 3 ) ◀ (insert no.) 4947(a)(1) or	527		If "No," at	tach a lis	st. (see instructions)
		ite: ► WWW.JMMDCOMMUNITYHEALTHFUND.COM			H(c) Group ex	emption	number >
K	orm o	f organization X Corporation Trust Association Other ▶	<u> </u>	L Year	of formation 19	97 m	State of legal domicile CA
	art I	Summary			·		
<u> </u>	1	Briefly describe the organization's mission or most significant activities:	THE C	OMMUN	ITY HEAL	TH F	UND IS A
CANNED & Governance		TAX-EXEMPT 501(C)(3) SUPPORTING ORGAN	NIZAT	I NOI	O JOHN M	UIR	HEALTH,
CHUNNA R Governan	2	Check this box ▶ ☐ if the organization discontinued its operations of	ed of more	than 25% of its	net asse	ets	
ਜਿ∛	3	Number of voting members of the governing body (Part VI, line 1a)				3	10
٦۵	4	Number of independent voting members of the governing body (Part VI, II	ine 1b)			4	10
D <sub>s</sub>	5	Total number of employees (Part V, line 2a)				5	3
T F	6	Total number of volunteers (estimate if necessary)				6	10
Activities	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12				7a	0.
<u> </u>	ь	Net unrelated business taxable income from Form 990-T, line 34				7b	0.
	1				Prior Year		Current Year
읔	8	Contributions and grants (Part VIII, line 1h)			1,882,5	65.	1,344,183.
	9	Program service revenue (Part VIII, line 2g)			<u> </u>		
2010 Sevenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			39,7		1,004.
ш	11	Other revenue (Part VIII, column (A), lines 5, 600 ac, 900 pc/ and 1e)			129,2		370,786.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A),	ne 12)		2,051,6		1,715,973.
	13	Grants and similar amounts paid (Part X, column (A), lines 1-3)			1,850,9	41.	1,975,219.
	14	Benefits paid to or for members (Part IX column (A)) line (1) 2010	1				
es	15	Salaries, other compensation, employed benefits (Part IX, column (A))	s 5-10)		223,3	61.	243,206.
Expenses	16a	Professional fundraising fees (Part IX, column (A) (Ine) te) UT	Į.				
ă	b	Total fundraising expenses (Part IX, column (D), line 25)	<u> </u>				
ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		<u> </u>	117,9		197,287.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			2,192,2		2,415,712.
		Revenue less expenses. Subtract line 18 from line 12			<140,6	60.>	<699,739.
Assets or Balances				Be	ginning of Currer		End of Year
Set	20	Total assets (Part X, line 16)			2,308,1		1,316,747.
d As	21	Total liabilities (Part X, line 26)		<u> </u>	870,1	$\overline{}$	578,450.
ŽŽ	22	Net assets or fund balances Subtract line 21 from line 20			1,438,0	36.	738,297.
P	art II						
		Under penalties of penury, I declare that I have examined this return, including accompanying so and complete. Declaration of preparer (other than officer) is based on all information of which pre-	chedules and eparer has an	statements, y knowledge	and to the best of my	knowledge	and belief, it is true, correct,
		A10) H			1 //	/	1.0
Sig	n	xholy xhosin			Data	/15/	70
He	re	Signature of offider			Date		
		GLADYS GRASSINI, CHAIRMAN  Type or print name and title					<del></del>
			Date	l Ch	nck if	Precared	s identifying number
Pau	d	Preparer's Propagation of the Preparer's Pre		. 9		(see instr	uctions)
Pre	parer's		11.12.1	em em	iployed 🕨 📗		<del></del>
Use	Only	vous d DEBOTTE TAX BBI			EIN -		
	-	self-employed), address, and CAN EDANCISCO CA 94105			<b>.</b>	<b>\</b> / 1	15\792 4000
		SAN FRANCISCO, CA 94105			Phone no	- (4	15)783-4000 X Yes No
_		IRS discuss this return with the preparer shown above? (see instructions)			A		
9320	001 02-	04-10 LHA For Privacy Act and Paperwork Reduction Act Notice, se	e the sep	parate ins	tructions.		Form <b>990</b> (2009)

Par	t III Statement of Program Service Accomplishments
1	Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
	THE COMMUNITY HEALTH FUND IS A TAX-EXEMPT 501(C)(3) SUPPORTING
	ORGANIZATION TO JOHN MUIR HEALTH, THE ENTITY THAT HAS GIVEN US OUR
	COMMUNITY BENEFIT GRANTMAKING MISSION OF IMPROVING THE HEALTH AND
	WELL-BEING OF PEOPLE RESIDING WITHIN CENTRAL AND EAST CONTRA COSTA
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
	allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 2,348,700 • including grants of \$ 1,975,219 • ) (Revenue \$
	THE JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND IS THE COMMUNITY BENEFIT
	GRANTMAKING ARM OF JOHN MUIR HEALTH. OUR GRANTS FOSTER SYSTEMATIC
	CHANGES IN HOW HEALTH CARE SERVICES ARE PROVIDED TO IMPROVE THE HEALTH
	OF PEOPLE IN CENTRAL AND EAST CONTRA COSTA COUNTY. OUR GRANTS FOCUS ON
	POPULATIONS WHO ARE UN- OR UNDER-INSURED, HAVE LIMITED ACCESS TO HEALTH
	CARE, ARE MOST AT-RISK FOR POOR HEALTH, AND ARE MOST LIKELY TO
	EXPERIENCE HEALTH CARE DISPARITIES. OUR FUNDING PROCESS NURTURES
	LONG-TERM PARTNERSHIPS WITH AND AMONG COMMUNITY-BASED HEALTH CARE
	ORGANIZATIONS, LEADING TO VISIONARY HEALTH INITIATIVES THAT BUILD AND
	SUSTAIN THE CAPACITY TO DELIVER ON THE PROMISE OF GOOD HEALTH AND
	AFFORDABLE HEALTH CARE FOR ALL.
4b	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )
	<del></del>
4c	(Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )
4d	Other program services. (Describe in Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses ▶\$ 2,348,700.
	Form <b>990</b> (2009)

FUND

Part IV Checklist of Required Schedules

91-1788973 Page **3** 

1 is the organization described in section 501(p)(3) or 4947(q)(1) (other than a private foundation)?  1				Yes	No
2 Is the organization required to complete Schedule B, Schedule of Contributors?  3 Did the organization engage in direct or indirect political campagn activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II  4 Section 501(e)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  5 Section 501(e)(3), 501(	1		4	v	
Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II Section 501(e)(4) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II Section 501(e)(4), 601(e)(6), and 501(e)(6) organizations is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II Did the organization maintain any donor advised funds or any similar funds or accounts? If "Yes," complete Schedule D, Part II Did the organization maintain any donor advised funds or any similar funds or accounts? If "Yes," complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization did areas, or historic structures? If "Yes," complete Schedule D, Part II Did the organization, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part II Did the organization, directly or through a related organization, hold assets in term, perimanent, or quasiendownents? If "Yes," complete Schedule D, Part V II is the organization, deport or through a related organization, hold assets in term, perimanent, or quasiendownents? If "Yes," complete Schedule D, Part V Did the organization report an amount for land, buildings, and equipment in Part X, line 10 If "Yes," complete Schedule D, Part VIII Did the organization report an amount for wheelments - other securities in Part X, line 11 It is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XII Did the organization report an amount for wheelments - organization related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XII Did the organization report an amount for wheelments of the tax year include a	•				
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Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  Section 501(c)(3), 301(c)(3), and 501(c)(6) organizations. Is the organization subject to the section 503(d) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II  Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  Did the organization maintain collections of works of art, historical treasures, or other similar assetts? If "Yes," complete Schedule D, Part IV  Did the organization did the part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit courseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization cyclic through a related organization, hold assets in term, permanent, or quasirendowments? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for investments - other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XIII  Did the organization report an amount for investments - other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XIII  Did the organization and amount for investments - other securities in Part X, line	3				v
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7 Dd the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III 7, Schedule D, Part III 8  8 Dd the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9 Dd the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI 10 Dd the organization answer to any of the following questions "Yes"? If so, complete Schedule D, Part VI, VIII, VIII, IX, or X as applicable  10 Dd the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 10 Dd the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11 Dd the organization report an amount for other assets in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11 Dd the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X VIII 11 Dd the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X VIII 11 Dd the organization included in consolidated financial statements for the tax year include a footnote that addresses the organization included in consolidated financial statements for the tax year? If "Yes," complete Schedule D, Part X, XIII, and XIII is optional If "Yes," complete Schedule D, Part X, XIII, and XIII is optional If "Yes," complete Schedule D,	6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
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19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III			18		X
complete Schedule G, Part III	19				
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H			19		X
	20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X

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### Part IV Checklist of Required Schedules (continued)

Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J  23 X  24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25  b Did the organization mest any proceeds of tax-exempt bonds beyond a temporary period exception?  c Did the organization mentain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  d Did the organization at as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d D  25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I I I I I I I I I I I I I I I I I I I				res	NO
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2" if "Yes," complete Schedule it, Parts I and III 2 Did the organization answer "Yes" to Part VII. Section A. line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule IX Schedule II was assued after December 31, 2002" if "Yes," answer lines 24b through 24d and complete Schedule K. If "No"; go to line 25  124 Did the organization maves at any proceeds of tax-exempt bonds beyond a temporary period exception?  125 Did the organization mixest any proceeds of tax-exempt bonds beyond a temporary period exception?  126 Did the organization mixest any proceeds of tax-exempt bonds beyond a temporary period exception?  127 Did the organization are as an "on behalf of" issuer for bonds outstanding at any time during the year?  128 Section 501(c)(3) and 501(c)(4) organizations. Did the organization express with a disqualified person during the year? If "Yes," complete Schedule L, Part I as the organization aware that it engaged in an excess benefit transaction with a disqualified person unit and the proceeding of the organization and that the transaction aware that it engaged in an excess benefit transaction with a disqualified person unit and the proceeding of the organization and the organization of the proceeding of the organization of proceeding organization and the proceeding of the organization of proceeding organization and the proceeding organization or other assistance to an officer, director, trustee, key employee, highly compensated employee, or disqualified person our approach or approach organization org	21			,,	
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Did the organization answer "Yes" to Part VII, Section A. line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule L. Part IV and the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization invest any an ascerous account other than a refunding secrow at any time during the year of the decay any tax-exempt bonds?  Did the organization account as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d Did the organization account of the organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I., Part I is the organization as of the end of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule I., Part II is the organization as of the end of the organization's tax year? If "Yes," complete Schedule I., Part II is the organization as of the end of the organization is tax year? If "Yes," complete Schedule I., Part II is the organization as of the end of the organization is tax year? If "Yes," complete Schedule I., Part II is the organization as party to a business transaction with one of the following parties, (see Schedule I., Part II is an organization organization as party to a business transaction with one of the following parties, (see Schedule I., Part II is an organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule II is an organization organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule II. Part IV is a surface organization related to any tax-exempt or tax-exempt or tax-exempt or	22	· · · · · · · · · · · · · · · · · · ·		:	.,
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disqualified person during the year? If "Yes," complete Schedule L, Part I b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part I 25b 28b 28b 28b 28b 28b 28b 28b 28b 28b 28			240		
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If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  Is any related organization a controlled entity within the meaning of section 512(b)(13)?  If "Yes," complete Schedule R, Part V, line 2  35  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 fillers are required to complete Schedule O  38 X		sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	_33		Х
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If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X		If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Х	
Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X	35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			
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and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X		If "Yes," complete Schedule R, Part V, line 2	_36_		Х
Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X	37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
Note. All Form 990 filers are required to complete Schedule O		and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
<del></del>	38				
Form <b>990</b> (2)		Note. All Form 990 filers are required to complete Schedule O			
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Statements Regarding Other IRS Filings and Tax Compliance Part V Yes No 1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of 0 U.S. Information Returns, Enter -0- if not applicable 1a ō b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming Х (gambling) winnings to prize winners? 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 3 filed for the calendar year ending with or within the year covered by this return 2a Х b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions) Х 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? За b if "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3ь At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes." enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a 5b b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes," to line 5a or 5b, did the organization file Form 8886·T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit Х any contributions that were not tax deductible? 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6h Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services Х 7a provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required Х 7с to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? 7g h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings N/A 8 at any time during the year? Sponsoring organizations maintaining donor advised funds. N/A 9a a Did the organization make any taxable distributions under section 4966? N/A 9ь b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter N/A 10a a Initiation fees and capital contributions included on Part VIII, line 12 10b b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: N/A 11a a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management									
	and At Governing Body Cita Management		Yes	No						
1a	Enter the number of voting members of the governing body		133							
ь	Enter the number of voting members that are independent  1b 10									
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other									
	officer, director, trustee, or key employee?	2		X						
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision									
	of officers, directors or trustees, or key employees to a management company or other person?	3		X						
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X						
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5	•	Х						
6	Does the organization have members or stockholders?	6	X							
7a	a Does the organization have members, stockholders, or other persons who may elect one or more members of the									
	governing body?	7a	Х							
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	Х							
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year									
	by the following:									
а	The governing body?	8a	X							
b	Each committee with authority to act on behalf of the governing body?	8b	_X_							
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the									
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		<u>X</u>						
<u>Sec</u>	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)									
			Yes	No						
	Does the organization have local chapters, branches, or affiliates?	10a		X						
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,									
	and branches to ensure their operations are consistent with those of the organization?	10b	37							
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	 <del> </del>						
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		v							
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х							
Ь	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise		v							
	to conflicts?	12b	Х							
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		v							
40	In Schedule O how this is done	12c	<u>X</u>	~						
13	Does the organization have a written whistleblower policy?	13		X						
14 15	Does the organization have a written document retention and destruction policy?	14								
13	Did the process for determining compensation of the following persons include a review and approval by independent									
•	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  The organization's CEO, Executive Director, or top management official	15a	Х							
	Other officers or key employees of the organization		X							
U	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)	15b		<del></del>						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a									
- •	taxable entity during the year?	16a		Х						
ь	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			<del></del>						
-	In joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's									
	exempt status with respect to such arrangements?	16b								
Sec	tion C. Disclosure									
17	List the states with which a copy of this Form 990 is required to be filed ▶CA									
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for								
	public inspection. Indicate how you make these available. Check all that apply.									
	Own website X Another's website X Upon request									
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, ar	id fina	ncial							
	statements available to the public.									
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	ion: 🕨								
	GRACE CALIENDO - (925) 941-3100									
	1399 YGNACIO VALLEY ROAD, SUITE 36, WALNUT CREEK, CA 94598									

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees, highest compensated employees; and former such persons.

X Check this box if the organization did (A)	(B)			(0	C)			(D)	(E)	(F)
Name and Title	Average	-		Pos			<b>1.</b> A	Reportable	Reportable	Estimated
	hours per week	Individual trustee or director	institutional trustee	Officer		Highest compensated de employee		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
GRACE ELLIS										
DIRECTOR	5.00	X						0.	0.	0.
GLADYS GRASSINI										
CHAIR	5.00	X		Х				0.	0.	0.
TOM NOBLE										
DIRECTOR	5.00	X	<u></u>	<u></u>				0.	0.	0.
LINDA STEPHENSON					ł	}		_		_
DIRECTOR	5.00	X	_	<u> </u>		_		0.	0.	0 .
ARTHUR SHINGLETON				l		1				•
DIRECTOR	5.00	X			ļ	<u> </u>		0.	0.	0
JOAN WEBER	F 00								•	0
SECRETARY	5.00	X		X		ļ		0.	0.	0 .
LINDA BEST VICE CHAIR	F 00	v		x	ŀ			0.	0.	0 .
BRUCE COCKERHAM	5.00	X		^	-			0.	· ·	<u> </u>
DIRECTOR	5.00	X			1			o .	ο.	0
ROBERT SCHRODER	3.00	^	<del>                                     </del>	$\vdash$	$\vdash$	$\vdash$	-			
TREASURER	5.00	X		Х				0.	0.	0
NICK ADLER	7.00	1	<del>                                     </del>		-					•
DIRECTOR	5.00	x						0.	0.	0
GRACE CALIENDO				_	-					
PRESIDENT/CEO	60.00	ł				Х		0.	125,296.	37,406
		-	-		-	-				

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(A) Name and title	(B) Average hours	(ct		(C Pos all 1	ition	ı app	ly)	( <b>D)</b> Reportable compensation	(E) Reportable compensation		(F) Estima amoun	ted
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC	o 0	othe impens from t rganiza and rela ganiza	sation he ation ated
										_		
											<del></del> -	
								0.	125,29		37	406.
1b Total  2 Total number of individuals (including but no compensation from the organization ▶	ot limited to th	nose	liste	ed a	bov	e) w	no re	<del></del>	<del></del>			1
3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s			, ke	y en	nplo	yee,	or h	nighest compensated ei	mployee on	3	Yes	S No X
<ul> <li>4 For any individual listed on line 1a, is the su and related organizations greater than \$15</li> <li>5 Did any person listed on line 1a receive or a</li> </ul>	0,000 <i>? If</i> "Yes,	," co	mpl	ete S	Sch	edul	e J f	or such individual		4	Х	<u> </u>
the organization? If "Yes," complete Sched	lule J for such	pers	on							5		<u>  x</u>
Complete this table for your five highest continuous the organization NONE  (A)	empensated in	depe	ende	ent c	ont	racte	ors t	(B)	<u> </u>		(C)	
Name and business	address		<del></del>					Description of	services	Comp	pensat	ion
		•										
Total number of independent contractors (     \$100,000 in compensation from the organi		not lii	mite	d to		se li O	stec	d above) who received r	nore than			) (0000)

91-1788973 **FUND** Page 9 Form 990 (2009) Part VIII ·Statement of Revenue (**D**) Revenue (A) (B) (C) Related or Unrelated Total revenue excluded from business exempt function tax under sections 512, revenue revenue 513, or 514 Contributions, gifts, grants and other similar amounts 1a 1 a Federated campaigns b Membership dues 1b 1c Fundraising events 1344183. 1d d Related organizations 1e e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above 1f 9 Noncash contributions included in lines 1a-1f \$ 1344183. ▶ Total. Add lines 1a-1f Business Code Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 1,004. 1,004 other similar amounts)  $\triangleright$ Income from investment of tax-exempt bond proceeds Royalties 5 (i) Real (II) Personal 6 a Gross Rents b Less rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (II) Other assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 þ b Less direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a RETURNED GRANT FUNDS 370,786. 370,786. 900099 b d All other revenue 370,786. Total. Add lines 11a-11d

1715973.

0.

371,790.

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Total revenue. See instructions

12

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must compl	and 501(c)(4) organizat ete column (A) but are	not required to comple	ete columns (B), (C), and	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	1,975,219.	1,975,219.		
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				·····
3	Grants and other assistance to governments,			į	
	organizations, and individuals outside the U.S.				
_	See Part IV, lines 15 and 16				<del></del>
4	Benefits paid to or for members		<u>.                                      </u>		<del></del>
5	Compensation of current officers, directors,				
_	trustees, and key employees				·
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and	i			
-	persons described in section 4958(c)(3)(B)	224,541.	185,821.	38,720.	
7	Other salaries and wages	224,341.	103,021.	30,120.	
8	Pension plan contributions (include section 401(k)	3,384.	2,801.	583.	
^	and section 403(b) employer contributions)	3,304.	2,001.	303.	
9	Other employee benefits	15,281.	12,646.	2,635.	
10	Payroll taxes Fees for services (non-employees)	13,201.	12,040.	2,033.	
11	, , , , ,				
a	Management				
b	Legal Accounting	7,800.		7,800.	
d	Lobbying	7,000.		7,000.	
	Professional fundraising services See Part IV, line 17		, , , , , , , , , , , , , , , , , , ,		· · · · · · · · · · · · · · · · · · ·
e f	Investment management fees		<u> </u>		
	Other	12,000.		12,000.	
9 12	Advertising and promotion	12,000.		12,000.	<del></del>
13	Office expenses	4,817.	3,576.	1,241.	<del></del>
14	Information technology	4,017.	3,370.	1,241.	
15	Royalties				<del></del>
16	Occupancy	2,076.	1,718.	358.	
17	Travel		1,7100		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				<del></del>
23	Insurance				<del></del> ,
24	Other expenses Itemize expenses not covered				
	above (Expenses grouped together and labeled	÷ [			
	miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
а	GRANT EXPENSES	165,440.	165,440.		***************************************
b	BOARD MEETING EXPENSES	1,941.		1,941.	
c	TELEPHONE	1,787.	1,479.	308.	
đ	LICENSE TAX	780.		780.	
е	TRAINING/EDUCATION	646.	•	646.	
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	2,415,712.	2,348,700.	67,012.	0.
26	Joint costs. Check here ▶ ☐ if following				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined			•	
	educational campaign and fundraising solicitation				
00004	2.02.04.10				Form 990 (2009)

Part X	Balance Sheet			
		(A) Beginning of year		<b>(B)</b> End of year
1	Cash - non-interest-bearing		1	1,259,547.
2	Savings and temporary cash investments	2,308,137.	2	
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net		4	
5	Receivables from current and former officers, directors, trustees, key			
	employees, and highest compensated employees. Complete Part II			
	of Schedule L		5	
6	Receivables from other disqualified persons (as defined under section		· 1	7 7 7 1 1 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2
	4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete		- 1	
	Part II of Schedule L		6	
2 7	Notes and loans receivable, net		7	
7 8 8 0	Inventories for sale or use		8	-
ž   9	Prepaid expenses and deferred charges		9	
10:	a Land, buildings, and equipment: cost or other			The second secon
	basis Complete Part VI of Schedule D 10a			
1	b Less accumulated depreciation 10b		10c	
11	investments - publicly traded securities		11	
12	Investments - other securities See Part IV, line 11		12	
13	Investments · program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11		15	57,200
16	Total assets. Add lines 1 through 15 (must equal line 34)	2,308,137.	16	57,200. 1,316,747.
17	Accounts payable and accrued expenses	48,711.	17	
18	Grants payable	821,390.	18	578,450
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
g 21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
22	Payables to current and former officers, directors, trustees, key employe	ees,		
21   22   22   22   23   24   25   25   25   25   25   25   25	highest compensated employees, and disqualified persons. Complete F	art II		
ا د	of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	·
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities Complete Part X of Schedule D		25	
26	Total liabilities. Add lines 17 through 25	870,101.	26	578,450.
	Organizations that follow SFAS 117, check here   X and com	plete		
&	lines 27 through 29, and lines 33 and 34.			
27 28 29 29 30 31 32 30 30 30 30 30 30 30 30 30 30 30 30 30	Unrestricted net assets	44,183.	27	0.
28	Temporarily restricted net assets	1,393,853.	28	738,297
29	Permanently restricted net assets		29	
5	Organizations that do not follow SFAS 117, check here   a	nd		
5	complete lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	
31	Paid-in or capital surplus, or land, building, or equipment fund		31	
32	Retained earnings, endowment, accumulated income, or other funds		32	
Z 33	Total net assets or fund balances	1,438,036.	33	738,297.
34	Total liabilities and net assets/fund balances	2,308,137.	34	1,316,747.

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Pa	rt XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			ĺ
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Х
b	Were the organization's financial statements audited by an independent accountant?	2b	Х	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			,
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
	consolidated basis, separate basis, or both:			
	Separate basis X Consolidated basis Both consolidated and separate basis			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit			
	Act and OMB Circular A-133?	3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3ь		
		Form	990 (	(2009)

### **SCHEDULE A**

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH

Employer identification number

		<b>y</b>	FUND	110,1111	0 0011					. 9	1-1788973	
Par	t I	Reason		ty Status (All organiz	ations mus	st complet	e this part	.) See inst	ructions.			
he o	ganı	zation is not a	a private foundation l	pecause it is (For lines 1	through 1	1, check o	only one b	ox.)				
1 [		A church, cor	nvention of churches	, or association of churc	ches descr	ribed in <b>se</b>	ction 170	(b)(1)(A)(i)				
2		A school des	cribed in section 17	<b>0(b)(1)(A)(ii).</b> (Attach Sci	hedule E.)							
3 F	_			al service organization o								
4 L		A medical res	search organization of	perated in conjunction	with a hos	pıtal descr	ibed in <b>se</b>	ction 170	(b)(1)(A)(iii	i). Enter t	the hospital's name	e,
_	_	city, and stat								<del></del>	· · · · · · · · · · · · · · · · · · ·	
5 L			on operated for the I (b)(1)(A)(iv). (Comple	oenefit of a college or ur ete Part II.)	niversity ov	vned or op	erated by	a governr	nental unit	describ	ed in	
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).										
7		An organizati	on that normally rec	eives a substantial part o	of its supp	ort from a	governme	ntal unit o	r from the	general	public described in	ı
_		section 170(	b)(1)(A)(vi). (Complet	te Part II)								
8 [	_	A community	trust described in s	ection 170(b)(1)(A)(vi). (	(Complete	Part II)						
9 L		An organizati	on that normally reco	eives: (1) more than 33 1	1/3% of its	support fr	rom contri	butions, m	nembership	o fees, a	nd gross receipts f	from
			•	ections - subject to certa								
				exable income (less sect	ion 511 ta	x) from bu	sinesses a	cquired b	y the orga	nization	after June 30, 197	5.
. <b>.</b> ٦			<b>509(a)(2).</b> (Complete	•				- 500/-1//				
10 L	X			perated exclusively to te						out the	nurnosas of one	\r
11 L	Δ			perated exclusively for the titions described in sections.								ונ
				organization and comple		•		, 000 300		2/(0/: 01/	son the box that	
		a Type I			: Х Тур			egrated		d 🗀	Type III - Other	
e [	X			t the organization is not			-	-	more disc	qualified		n
				nan one or more publicly								
f				ten determination from t								
		supporting of	rganization, check th	is box								
g		Since August	t 17, 2006, has the o	rganization accepted ar	ny gift or co	ontribution	from any	of the folk	owing pers	ons?		
		(i) A perso	n who directly or ind	rectly controls, either al	one or tog	ether with	persons c	lescribed i	n (ii) and (i	ıı) below	Yes	No
		the gove	erning body of the su	ipported organization?							11g(i)	<u>X</u>
		•	•	described in (i) above?		_					11g(ii)	X
_			•	person described in (i) o							11g(iii)	
h		Provide the f	ollowing information	about the supported or	ganization	(s).						
/1\ A	lama	of supported	(iı) EIN	(III) Type of	(IV) Is the o	rganization	(v) Did voi	notify the	(vi) Is		(vii) Amount o	f
(1)		nization	(11) 2114	organization (described on lines 1-9	in col (I) lis	sted in your	organizat	ion in col	organizatio	on in col ed in the	support	•
	Ī			above or IRC section	governing	document?	(i) of you	support?	`´ °us	?		
				(see instructions))	Yes	No	Yes	No	Yes	No		
		MUIR		_			<u> </u>					_
HEA	LT.	H	94-1461843	3	X		Х		X			0.
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								]				
						-				<del> </del>	<del> </del>	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

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Schedule A (Form 990 or 990-EZ) 2009

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III   Support Schedule for C	Organizations	Described in	Section 509(a	(2) (Complete only if	you checked the b	ox on line 9 of Part I)
Section A. Public Support		, · · · · · · · · · · · · · · · · · · ·	, <del></del>			Υ
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not				i		
include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)	,					
Section B. Total Support			· · · · · · · · · · · · · · · · · · ·	,		· · · · · · · · · · · · · · · · · · ·
Calendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	_					
13 Total support (Add lines 9, 10c, 11, and 12)	L	<u> </u>		1	5047.763	<u> </u>
14 First five years. If the Form 990 is for	r the organization'	s tirst, second, thir	a, tourth, or titth t	ax year as a section	1 501(c)(3) organi	zation,
check this box and stop here	io Cunnert D	roontogs				
Section C. Computation of Publ					45	
15 Public support percentage for 2009 (			column (t))	}	15	%
16 Public support percentage from 2008					16	<u>%</u>
Section D. Computation of Inve			10!····· /^\		47	
17 Investment income percentage for 20	•	•	ne 13, column (t))		17	%
18 Investment income percentage from		•			18	17 12 *
19a 33 1/3% support tests - 2009. If the						TO IS NOT
more than 33 1/3%, check this box a						<b>₽</b>
b 33 1/3% support tests - 2008. If the	_					
line 18 is not more than 33 1/3%, che						
20 Private foundation. If the organization	ят ота пос спеск а	1 DOX OIT IIIIE 14, 19	a, or 190, check t			90 or 990-EZ) 2009

SCHEDULEI (Form 990) Department of the Treasury Internal Revenue Service

Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

OMB No 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990. JOHN MUIR/MT. DIABLO COMMUNITY HEALTH

100.010	2009	Open to Public	Inspection

Employer identification number

91-1788973

X Yes 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection General Information on Grants and Assistance criteria used to award the grants or assistance? Parti

**2** 

			grant
	IV, line 21, for any	al space is needed	(h) Purpose of grant
	itions in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any	(Form 990) if addition	(a) Description of
	anization answered "Y	art IV and Schedule I-1	(f) Method of
d States.	Somplete if the orga	nan \$5,000. Use Pa	(d) Amount of (e) Amount of
tunds in the Unite	e United States. (	nt received more th	(d) Amount of
toring the use of gran	d Organizations in th	s box if no one recipie	doltaes (a)
ocedures for moni	Governments an	\$5,000 Check this	(A) FIN
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	Part II Grants and Other Assistance to Governments and Organizati	recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	4 (a) Nicmo pad address of organization
2 Desc	Part II		1 (2) 1

recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	5,000 Check the	s box if no one recipien	t received more th	an \$5,000. Use Pa	rt IV and Schedule I-1	(Form 990) if additions	al space is needed
1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LA CLINICA DE LA RAZA 1515 FRUITVALE AVENUE			c c	c			
OAKLAND, CA STOUT-2322	94-1/44100	501(5)(3)	.000,067				BULLDING AENOVALION
CENTER FOR HUMAN DEVELOPMENT 391 TAXLOR BLVD SUITE 120							AFRICAN AMERICAN
PLEASANT HILL, CA 94523	94-2520840	501(C)(3)	152,895.	0.			INITIATIVE
LA CLINICA DE LA RAZA							
1515 FRUITVALE AVENUE OAKLAND, CA 94601-2322	94-1744108	501(C)(3)	288,881.	0.			BEHAVIOR HEALTH INITIATIVE
OPERATION ACCESS							
115 SANSOME STREET SAN FRANCISCO, CA 94104	94-3180356	501(C)(3)	24,000.	0			COUNTY EXPANSION PLANNING
LA CLINICA DE LA RAZA							
1515 FRUITVALE AVENUE OAKLAND CA 94601-2322	94-1744108	501(C)(3)	337 098	0			CATINO SENIOR SERVICES
FORE-FOUNDATION FOR OSTEOPOROSIS							
RESEARCH & EDUCATION - 1814							
FRANKLIN STREET #620 - OAKLAND, CA							
94612	93-1022954	501(C)(3)	154,830.	0.			OSTEO COLLABORATIVE

Enter total number of section 501(c)(3) and government organizations 0

3 Enter total number of other organizations
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

91-1788973

Page 2

Schedule I (Form 990) 2009 FUND

| Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22

Use Part IV and Schedule I-1 (Form 990) if additional space is needed

(f) Description of non-cash assistance	raisar, omer)			tion			RESS	STAFF			MS.	SALS	Œ
non- (e) Method of valuation	-			ther additional informa	) HAS	FUNDED	DESCRIBING PROGRESS	ADDITION, S	MEMBERS FROM	IN	FUNDED PROGRAMS	CONTAINS PROPOSALS	A VEAR-FND NARRATIVE
	cash assistance			Part I, line 2, and any o	FUND ("CHF")	OF	REPORTS DESC	RECEIVED. IN	BOARD	ACHIEVED	SUSTAINING FU	THAT	MID- & VEAR-F
Jo	recipients cash grant			I Iformation required in F	NITY HEALTH	THE PERFORMANCE	REQUIRING WRITTEN R	OF FUNDS REC	TH STAFF AND	PERSON PROGRESS	PLANS FOR SU	ORGANIZATION FUNDED	т вепере
ην ( <b>q</b> )	reor			is part to provide the in	: THE COMMUNITY	MONITORING		ON USE	TWICE A YEAR WITH	DISCUSS IN PER	IMPLEMENTING P	EVERY ORGANI	מפאזות ייוותפט
(a) Type of grant or assistance				Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information	: I, PART I, LINE 2:	HED PROCEDURES FOR	TIONS. THIS INCLUDES	, PLUS BUDGET REPORTS	BOARD MEMBERS MEET TWIC	ORGANIZATIONS TO DIS	ACCOMPLISHING GOALS AND IM	A GRANT FILE FOR	SHNAMBHAHS IATONANIB GNA
				Part IV Sup	SCHEDULE	ESTABLISHED	ORGANIZATIONS.	ACHIEVED,	AND BOAR	FUNDED O	ACCOMPLI	THERE IS	AND FINA

Schedule I (Form 990) 2009

932102 02-02-10

Schedule I-1 (Form 990) 2009 OMB No 1545-0047 Open to Public (h) Purpose of grant or assistance OSTEO COLLABORATIVE Inspection Employer identification number 91-1788973HEALTH CONDUCTORS (g) Description of non-cash assistance Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (book, FMV, appraisal, other) (f) Method of valuation ► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III. Continuation Sheet for Schedule I (Form 990) 。 。 (e) Amount of non-cash assistance (d) Amount of cash grant 225,000 36,300 JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. (c) IRC section if applicable 94-1744108 501(C)(3) 94-2520840 501(C)(3) (p) EIN CENTER FOR HUMAN DEVELOPMENT (a) Name and address of organization or government 391 TAYLOR BLVD, SUITE 120 PLEASANT HILL, CA 94523 OAKLAND, CA 94601-2322 1515 FRUITVALE AVENUE LA CLINICA DE LA RAZA Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE 1-1 (Form 990) Part LHA

# SCHEDULE J (Form 990)

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

2009

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990. ► See separate instructions.

FUND

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH

Employer identification number 91–1788973

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			İ
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			l
				!
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			į
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director Check all that apply			ļ
	Compensation committee Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization.			
а		4a		X
b		4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			į
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			İ
	contingent on the revenues of			
а	The organization?	5a		Х
b	Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III.		Ì	
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			İ
	contingent on the net earnings of:			İ
а	The organization?	6a		X
b	Any related organization?	6ь		X
	If "Yes" to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			Í
	Regulations section 53.4958-6(c)?	9		<u></u>

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Schedule J (Form 990) 2009 FUND 91 / 3 | Part II | Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

		B) Breakdown of V	(B) Breakdown of W-2 and/or 1099-MISC compensation	3C compensation	(0)	(Q)	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & Incentive compensation	(iii) Other reportable compensation	Retirement and other deferred compensation	Nontaxable benefits	Total of columns (B)(I)-(D)	Compensation reported in prior Form 990 or Form 990-EZ
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THE BOARD HAS ESTABLISHED POLICIES AND PROCEDURES FOR  SVALUATING THE CEO, SETTING COMPENSATION AND ASSESSING COMPARABLE SALARIES  SOCALLY. THE COMPENSATION COMMITTEE'S CEO EVALUATION REPORT IS REVIEWED BY  THE BOARD AND DELIBERATIONS ARE DOCUMENTED AND FINAL DECISIONS REGARDING  COMPENSATION ARE RECORDED IN MINUTES OF A BOARD MEETING.		Schedule J (Form 990) 2009
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# SCHEDULE O

## Supplemental Information to Form 990

(Form 990)

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND

Employer identification number 91–1788973

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE ENTITY THAT HAS GIVEN US OUR COMMUNITY BENEFIT GRANTMAKING MISSION
OF IMPROVING THE HEALTH AND WELL-BEING OF PEOPLE RESIDING WITHIN
CENTRAL AND EAST CONTRA COSTA COUNTY COMMUNITIES. OUR GRANTS FOCUS ON
POPULATIONS WHO ARE UN- OR UNDER-INSURED, WHO HAVE LIMITED ACCESS TO
HEALTH CARE, WHO ARE MOST AT-RISK FOR POOR HEALTH AND ARE MOST LIKELY
TO EXPERIENCE DISPARITIES IN HEALTH CARE. OUR GOAL IS TO EXPAND ACCESS
TO AFFORDABLE, HIGH QUALITY AND COMPETENT PRIMARY CARE, SPECIALTY CARE
AND DIAGNOSTIC SERVICES AS WELL AS SUPPORTIVE AND PREVENTATIVE SEVICES
THAT ENHANCE HEALTH CARE AND WELL-BEING.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

COUNTY COMMUNITIES. OUR GRANTS FOCUS ON POPULATIONS WHO ARE UN- OR

UNDER-INSURED, WHO HAVE LIMITED ACCESS TO HEALTH CARE, WHO ARE MOST

AT-RISK FOR POOR HEALTH AND ARE MOST LIKELY TO EXPERIENCE DISPARITIES

IN HEALTH CARE. OUR GOAL IS TO EXPAND ACCESS TO AFFORDABLE, HIGH

QUALITY AND COMPETENT PRIMARY CARE, SPECIALTY CARE AND DIAGNOSTIC

SERVICES AS WELL AS SUPPORTIVE AND PREVENTATIVE SEVICES THAT ENHANCE

HEALTH CARE AND WELL-BEING.

FORM 990, PART VI, SECTION A, LINE 6: JOHN MUIR HEALTH IS THE SOLE CORPORATE MEMBER.

FORM 990, PART VI, SECTION A, LINE 7A: JOHN MUIR ASSOCIATION AND THE MT.

DIABLO HEALTHCARE DISTRICT CAN EACH APPOINT HALF OF THE JOHN MUIR/MT.

DIABLO COMMUNITY HEALTH FUND'S BOARD OF DIRECTORS.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

### **SCHEDULE O**

(Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND

Employer identification number 91–1788973

FORM 990, PART VI, SECTION A, LINE 7B: UNDER THE BYLAWS (AND/OR THE CALIFORNIA NONPROFIT PUBLIC BENEFIT CORPORATION LAW) OF JOHN MUIR/MT.

DIABLO COMMUNITY HEALTH FUND ("CHF"), JOHN MUIR HEALTH HAS THE RIGHT TO APPROVE THE FOLLOWING ACTIONS:

(I) ANY MODIFICATION OR AMENDMENT OF THE ARTICLES OF INCORPORATION OR

BYLAWS OF THE CHF, (II) THE MERGER OR CONSOLIDATION OF CHF WITH OR INTO ANY

OTHER ENTITY, (III) THE SALE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF

CHF, AND (IV) THE VOLUNTARY DISSOLUTION OF CHF.

FORM 990, PART VI, SECTION B, LINE 11: THE COMPLETED FORM 990 IS PROVIDED TO THE BOARD OF DIRECTORS SUFFICIENTLY IN ADVANCE OF THE FILING DEADLINE TO ENABLE A DETAILED AND CONSCIENTIOUS REVIEW BY ALL MEMBERS. AN OVERVIEW OF THE FORM 990, WITH SUFFICIENT DETAIL, IS PRESENTED TO THE BOARD WITH THE COMPLETED FORM 990. ALL QUESTIONS AND CONCERNS OF THE BOARD OF DIRECTORS WILL BE ADDRESSED AND INCORPORATED INTO THE FORM 990 AS APPROPRIATE. AFTER ALL OF THE INPUT FROM THE BOARD OF DIRECTORS HAS BEEN APPROPRIATELY ADDRESSED, SENIOR MANAGEMENT OF THE JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND WILL FILE THE FINAL FORM 990 AS REQUIRED.

FORM 990, PART VI, SECTION B, LINE 12C: THE BOARD HAS APPROVED CONFLICT OF INTEREST POLICIES AND PROCEDURES. BOARD MEMBERS FILE ANNUAL STATEMENTS AND THE BOARD REGULARLY ENFORCES THE POLICIES.

FORM 990, PART VI, SECTION B, LINE 15: THE BOARD HAS ESTABLISHED POLICIES

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009
932211
02-03-10

### **SCHEDULE O**

(Form 990)

# Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Internal Revenue Service

Name of the organization

Department of the Treasury

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH

Employer identification number 91-1788973

71-1700773
AND PROCEDURES FOR EVALUATING THE CEO, SETTING COMPENSATION AND ASSESSING
COMPARABLE SALARIES LOCALLY. DELIBERATIONS ARE DOCUMENTED AND FINAL
DECISIONS ARE RECORDED IN MINUTES OF A BOARD MEETING.
FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE MADE
AVAILABLE TO THE PUBLIC UPON REQUEST.
·
FORM 990, PART XI, LINE 2
THE FINANCIAL STATEMENTS OF THE ORGANIZATION WERE AUDITED BY AN
INDEPENDENT ACCOUNTANT AS PART OF ITS INCLUSION IN THE CONSOLIDATED
FINANCIAL STATEMENTS OF JOHN MUIR HEALTH AS REQUIRED BY GAAP.

Employer identification number 91-1788973 Open to Public Inspection OMB No 1545-0047 Direct controlling entity End-of-year assets <u>e</u> ► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Total Income 9 ▶ See separate instructions. Related Organizations and Unrelated Partnerships Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33) Legal domicile (state or foreign country) JOHN MUIR/MT. DIABLO COMMUNITY HEALTH ▶ Attach to Form 990. Primary activity Name, address, and EIN of disregarded entity FUND Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990) Part

Identification of Related Tax-Exempt Organizations (Complete If the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part

(e)	(a)	ල ි - -	ੁ ਉ	© :	: : :
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling
of related organization		foreign country)	section	status (if section 501(c)(3))	entity
JOHN MUIR HEALTH - 94-1461843					
1400 TREAT BLVD	PRIOVISION OF HEALTHCARE				
WALNUT CREEK, CA 94597	SERVICES TO THE COMMUNITY	CALIFORNIA	501(C)(3)	3	N/A
JOHN MUIR PHYSICIAN NETWORK - 68-0360801	PROVIDE CLINIC SERVICES &				
1400 TREAT BLVD	MANAGE HEALTHCARE				
WALNUT CREEK, CA 94597	OPERATIONS WITH JOHN MUIR	CALIFORNIA	501(C)(3)	11 TYPE I	N/A
JOHN MUIR HEALTH FOUNDATION - 94-2650855					
1400 TREAT BLVD	SOLICITATION OF FUNDS FOR				
WALNUT CREEK, CA 94597	JOHN MUIR HEALTH	CALIFORNIA	501(C)(3)	7	N/A
JOHN MUIR BEHAVIORAL HEALTH - 68-0249685	PROMOTION OF WELLNESS AND				
1400 TREAT BLVD	HEALTH RELATED ACTIVITIES				
WALNUT CREEK, CA 94597	IN THE COMMUNITY	CALIFORNIA	501(C)(3)	3	N/A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

932161 02-04-10

Schedule R (Form 990) 2009

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH

FUND Schedule R (Form 990) 2009

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Part III

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Percentage ownership Schedule R (Form 990) 2009 managing partner? Yes Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) 6 Code V-UBI camount in box r 20 of Schedule K-1 (Form 1065) N Share of end-of-year assets  $\equiv$ ate allocations? Disproportion-Yes No Ξ Share of total Income Share of end-of-year assets 6 Type of entity (C corp, S corp, or trust) e Share of total Income Direct controlling entity Predominant income (related, unrelated, excluded from tax under sections 512-514) (e) Legal domicule (state or foreign country) Û 31 Direct controlling entity Primary activity ਉ 9 Legal domicile (state or foreign country) ত Primary activity Name, address, and EIN of related organization Name, address, and EIN of related organization 932162 07-21-10 Part IV

# JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND

Schedule R (Form 990) 2009

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Part V

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Schedule R (Form 990) 2009 (c) Amount involved Yes 를 10 ٦ 19 두 두 ٥ 4 9 <u>e</u> 4 ē ¥ ÷ = = ÷ F 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds (b)
Transaction type (a·r) 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? Performance of services or membership or fundraising solicitations for other organization(s) Performance of services or membership or fundraising solicitations by other organization(s) Name of other organization(s) a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. j Lease of facilities, equipment, or other assets from other organization(s) I Lease of facilities, equipment, or other assets to other organization(s) Sharing of facilities, equipment, mailing lists, or other assets Other transfer of cash or property from other organization(s) c Gift, grant, or capital contribution from other organization(s) q Other transfer of cash or property to other organization(s) b Gift, grant, or capital contribution to other organization(s) Reimbursement paid by other organization for expenses Reimbursement paid to other organization for expenses d Loans or loan guarantees to or for other organization(s) e Loans or loan guarantees by other organization(s) Purchase of assets from other organization(s) Sale of assets to other organization(s) n Sharing of paid employees Exchange of assets 932163 02-04-10 0 回 <u>ව</u> € 9 গ্ৰ €

JOHN MUIR/MT. DIABLO COMMUNITY HEALTH FUND

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Schedule R (Form 990) 2009

Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.) Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue). that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) (b)	(q)	(0)	9	(e)	€	(b)	ε
	1					) · · · · · ·	
Name, address, and EIN	Primary activity	(state or foreign	section 501(c)(3)	Share of end-of-		amount in box 20	managing
o entre o		country)	Yes No		Yes No	of Schedule K-1 (Form 1065)	
		-					
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	-		_				
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			_				
						Schedule R (Form 990) 2009	n 990) 2009

Form **8868** 

(Rev April 2009)
Department of the Treasury
Internal Revenue Service

# Application for Extension of Time To Lile an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

<ul> <li>If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box</li> <li>If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of the Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously</li> </ul>		. ► X
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)	_	
A corporation required to file Form 990-T and requesting an automatic 6-month extension ⋅ check this box and co Part I only	mplete	<b>&gt;</b>
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request to file income tax returns	an exten	sion of time
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electro (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or conjugate on the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic www irs gov/efile and click on e-file for Chanties & Nonprofits.	nically if consolida	(1) you want the additional sted Form 990-T. Instead,
Type or Name of Exempt Organization print JOHN MUIR/MT. DIABLO COMMUNITY HEALTH	Empl	oyer identification number
FUND	9	1-1788973
File by the due date for filing your 1399 YGNACIO VALLEY ROAD, SUITE 36		
City, town or post office, state, and ZIP code. For a foreign address, see instructions.  WALNUT CREEK, CA 94598		
Check type of return to be filed (file a separate application for each return):		
X       Form 990       Form 990-T (corporation)       Form 990-T (sec. 401(a) or 408(a) trust)         Form 990-BL       Form 990-T (sec. 401(a) or 408(a) trust)       Form Form 990-T (trust other than above)         Form 990-PF       Form 1041-A       Form Form	5227 6069	
GRACE CALIENDO - 1399 YGNACIO VALLEY R  The books are in the care of ► WALNUT CREEK, CA 94598  Telephone No. ► (925) 941-3100  FAX No ►  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If box  If it is for part of the group, check this box ► and attach a list with the names and EINs of a group in the properties of the group.	this is foi	▶ ☐
1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time u  AUGUST 15, 2010 , to file the exempt organization return for the organization named		The extension
is for the organization's return for:  ▶ X calendar year 2009 or		
► Laterioar year 2005 or Lax year beginning, and ending		
2 If this tax year is for less than 12 months, check reason.		Change in accounting period
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		_
nonrefundable credits. See instructions.	3a	<u> </u>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3ь	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	1 35	•
deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		
See instructions.	3с	\$ N/A
Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and For	m 8879-	EO for payment instructions
LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.	<del></del>	Form <b>8868</b> (Rev. 4-2009

Form 8868 (Rev. 4-2009)	Page 2		
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box	► X		
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.			
If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).			
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)			
	Employer identification number		
Type or JOHN MUIR/MT. DIABLO COMMUNITY HEALTH			
Print FUND 91-1788973	} 		
File by the extended Number, street, and room or suite no. If a P.O. box, see instructions.			
due date for 1399 YGNACIO VALLEY ROAD, SUITE 36			
return See City, town or post office, state, and ZIP code For a foreign address, see instructions.  WALNUT CREEK, CA 94598			
Check type of return to be filed (File a separate application for each return)			
X Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 5227	Form 8870		
Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 Form 6069			
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.			
GRACE CALIENDO - 1399 YGNACIO VALLEY ROAD, SUITE 36 -			
• The books are in the care of WALNUT CREEK, CA 94598			
Telephone No. ► (925) 941–3100 FAX No. ►			
If the organization does not have an office or place of business in the United States, check this box	· []		
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this			
box ▶ . If it is for part of the group, check this box ▶ . and attach a list with the names and EINs of all members the extension			
4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.			
5 For calendar year 2009, or other tax year beginning, and ending			
6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period			
7 State in detail why you need the extension			
ADDITIONAL TIME IS NEEDED TO OBTAIN INFORMATION NECESSARY TO FILE	A		
COMPLETE AND ACCURATE TAX RETURN.			
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
nonrefundable credits. See instructions.			
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated			
tax payments made Include any prior year overpayment allowed as a credit and any amount paid			
previously with Form 8868.			
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit	37 / m		
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions. 8c   \$	N/A		
Signature and Verification			
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form. A member of the STAFE is Daloitte Tax LLP			
Signature ► Title ► 50 Fremont Street, San Francisco, CA 94105 Date ► 8/10/14	0		

Form 8868 (Rev 4-2009)