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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

G Check all that apply:  Initial return  Initial Return of a former public charity  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation	A Employer identification number 91-1765877	
Mark T. and Margaret Lowe Seacrest Family Charitable Fdn.	B Telephone number (see the instructions) (402) 488-5678	
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	C If exemption application is pending, check here ► <input type="checkbox"/>
C/o D.R. Stogsdill, 233 S. 13th St.	1900	D 1 Foreign organizations, check here ► <input type="checkbox"/>
City or town	State ZIP code	2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
Lincoln	NE 68508-2095	E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J Accounting method:**  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 739,633. (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
--	------------------------------------	---------------------------	-------------------------	---

1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	18,428.	18,428.		
5a Gross rents		L-6a Stmt		
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	1,861.			
b Gross sales price for all assets on line 6a	1,861.			
7 Capital gain net income (from Part IV, line 2)		1,861.		
8 Net short-term capital gain			1,344.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
<b>12 Total.</b> Add lines 1 through 11	20,289.	20,289.	1,344.	
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	L-16a Stmt	934.	280.	280.
b Accounting fees (attach sch)				
c Other prof fees (attach sch)	L-16c Stmt	2,475.	2,475.	
17 Interest				
18 Taxes (attach schedule) Excise Tax (estim)	446.	446.		RECEIVED
19 Depreciation (attach sch) and depletion				APR 21 2010
20 Occupancy				O
21 Travel, conferences, and meetings				S
22 Printing and publications				IRS
23 Other expenses (attach schedule)				
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	3,855.	3,201.	280.	
25 Contributions, gifts, grants paid	41,949.		41,949.	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	45,804.	3,201.	42,229.	
<b>27 Subtract line 26 from line 12:</b>				
a Excess of revenue over expenses and disbursements	-25,515.			
b Net investment income (if negative, enter -0-)		17,088.		
c Adjusted net income (if negative, enter -0-)			1,344.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	61,603.	36,637.	36,637.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) L-10b Stmt	750,837.	750,837.	702,996.
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments – mortgage loans	0.			
13	Investments – other (attach schedule)	0.			
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe ▶ N/A)				
16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	812,440.	787,474.	739,633.	
LIABILITIES	17	Accounts payable and accrued expenses	0.	0.	
	18	Grants payable	0.	0.	
	19	Deferred revenue	0.	0.	
	20	Loans from officers, directors, trustees, & other disqualified persons	0.	0.	
	21	Mortgages and other notes payable (attach schedule)	0.	0.	
	22	Other liabilities (describe ▶ N/A)	0.	0.	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<input checked="" type="checkbox"/>		
	24	Unrestricted	812,440.	787,474.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		<input type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see the instructions)	812,440.	787,474.	
	31	Total liabilities and net assets/fund balances (see the instructions)	812,440.	787,474.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) ..	1	812,440.
2	Enter amount from Part I, line 27a	2	-25,515.
3	Other increases not included in line 2 (itemize) .. ▶ See Other Increases Stmt	3	1,215.
4	Add lines 1, 2, and 3 ..	4	788,140.
5	Decreases not included in line 2 (itemize) ▶ Items posted in future period belonging to current period	5	666.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 ..	6	787,474.

**Part IV | Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Short Term Capital Gain Dividend - refer to attached Exhibit		P	various	various
b Long Term Capital Gain Dividend - refer to attached Exhibit		P	various	various
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,344.		0.	1,344.
b	517.		0.	517.
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a	0.	0.	0.	1,344.
b	0.	0.	0.	517.
c				
d				
e				
2 Capital gain net income or (net capital loss).		[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]		2 1,861.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		[ If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 ]		3 1,344.

**Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	46,927.	831,611.	0.056429
2007	42,520.	954,992.	0.044524
2006	40,045.	877,676.	0.045626
2005	2,514.	828,867.	0.003033
2004	32,451.	758,258.	0.042797

- 2 Total of line 1, column (d) 2 0.192409
- 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.038482
- 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 688,981.
- 5 Multiply line 4 by line 3 5 26,513.
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 171.
- 7 Add lines 5 and 6 7 26,684.
- 8 Enter qualifying distributions from Part XII, line 4 8 42,229.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling or determination letter <b>(attach copy of letter if necessary - see instr.)</b>		1 171.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2 0.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	3 171.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4 0.
3	Add lines 1 and 2	5 171.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	6 Credits/Payments
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	7 Total credits and payments. Add lines 6a through 6d
6		8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached
7		9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
8		10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
9		11 Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> ► 275. Refunded
10		11

**Part VII-A | Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1 a	X	

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

	1 b	X
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If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

	1 c	X
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d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

	2	X
--	---	---

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If 'Yes,' attach a detailed description of the activities.

	3	X
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3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

	4a	X
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4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

	4b	
--	----	--

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

	5	X
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5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If 'Yes,' attach the statement required by General Instruction T.

	6	X
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6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

	7	X
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

	8a	
--	----	--

8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ►

NE - Nebraska

	8b	X
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b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation

	9	X
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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

	10	X
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X
14	The books are in care of ▶ <u>Mark L. Seacrest</u> Telephone no. ▶ <u>(402) 474-6900</u> Located at ▶ <u>233 S. 13th St., #1900 Lincoln, NE ZIP + 4</u> ▶ <u>68508-2095</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	□

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	□
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6 and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years ▶ <u>20__ , 20__ , 20__ , 20__</u>	2b	X
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions.)	3b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ <u>20__ , 20__ , 20__ , 20__</u>	4a	X
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3b	
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	4b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

Yes  No

Yes  No

Yes  No

Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**Organizations relying on a current notice regarding disaster assistance check here ► **c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes  NoIf 'Yes,' attach the statement required by *Regulations section 53.4945-5(d)*.**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes  No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**  X

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes  No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Nancy S. Wright 2708 Castle Glen Dr.	Co-Trustee 2.00	0.	0.	0.
Castle Pines CO 80108				
Mark L. Seacrest 2121 Stone Creek Loop	Co-Trustee 2.00	0.	0.	0.
Lincoln NE 68512				
John C. Seacrest 4810 Larkwood Rd.	Co-Trustee 2.00	0.	0.	0.
Lincoln NE 68516				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

►

None

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

**Total number of others receiving over \$50,000 for professional services**

None

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

---

**Amount**

Describe the five largest program-related investments made by the foundation during the last year on lines 1 and 2.		Amount
1	-----	-----
2	-----	-----

All other program-related investments See instructions

**3** \_\_\_\_\_  
Total. Add lines 1 through 3 ►

**Total.** Add lines 1 through 3

**BAA**

**Form 990-PF (2009)**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:

a Average monthly fair market value of securities

b Average of monthly cash balances

c Fair market value of all other assets (see instructions)

d **Total** (add lines 1a, b, and c).

e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
(attach detailed explanation)

1e

2 Acquisition indebtedness applicable to line 1 assets

3 Subtract line 2 from line 1d

4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3  
(for greater amount, see instructions)

5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4

6 **Minimum investment return.** Enter 5% of line 5

1a	633, 977.
1b	65, 496.
1c	0.
1d	699, 473.
1e	
2	0.
3	699, 473.
4	10, 492.
5	688, 981.
6	34, 449.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6

1 34, 449.

2a Tax on investment income for 2009 from Part VI, line 5

2a 171.

b Income tax for 2009 (This does not include the tax from Part VI)

2b 0.

c Add lines 2a and 2b

2c 171.

3 Distributable amount before adjustments Subtract line 2c from line 1

3 34, 278.

4 Recoveries of amounts treated as qualifying distributions

4 0.

5 Add lines 3 and 4

5 34, 278.

6 Deduction from distributable amount (see instructions)

6 0.

7 **Distributable amount as adjusted** Subtract line 6 from line 5. Enter here and on Part XIII, line 1

7 34, 278.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:

a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26

1a 42, 229.

b Program-related investments – total from Part IX-B

1b 0.

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes

2 0.

3 Amounts set aside for specific charitable projects that satisfy the:

a Suitability test (prior IRS approval required)

3a 0.

b Cash distribution test (attach the required schedule)

3b 0.

4 **Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

4 42, 229.

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  
Enter 1% of Part I, line 27b (see instructions)

5 171.

6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

6 42, 058.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				34,278.
2 Undistributed income, if any, as of the end of 2009:			40,949.	
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004 0.				
b From 2005 0.				
c From 2006 0.				
d From 2007 0.				
e From 2008 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 42,229.			40,949.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions) 0.				
d Applied to 2009 distributable amount 0.			1,280.	
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) 0.				0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 0.				
b Prior years' undistributed income. Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0.				
d Subtract line 6c from line 6b. Taxable amount – see instructions 0.				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions 0.				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 32,998.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 0.				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9:				
a Excess from 2005 0.				
b Excess from 2006 0.				
c Excess from 2007 0.				
d Excess from 2008 0.				
e Excess from 2009 0.				

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**b. The form in which applications should be submitted and information and materials they should include:**

• Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> Refer to attached Exhibit Lincoln		Refer to Attached	Refer to Exhibit	41,949.
NE 68508		Attached	Attached Exhibit	
<b>Total</b>			► 3a	41,949.
<i>b Approved for future payment</i>				
<b>Total</b>			► 3b	
BAA	TEEA0501	07/06/09		Form 990-PF (2009)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					20,289.
13 Total. Add line 12, columns (b), (d), and (e)					13
					20,289.

(See worksheet in the instructions for line 13 to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

	Yes	No
1a (1)	X	
1a (2)	X	
1b (1)	X	
1b (2)	X	
1b (3)	X	
1b (4)	X	
1b (5)	X	
1b (6)	X	
1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

		<span style="font-size: 2em; vertical-align: middle;">4/8/10</span>	<span style="font-size: 1.5em; vertical-align: middle;">► Co-Trustee</span>	
Signature of officer or trustee		Date	Title	
<b>SIGN HERE</b>  <b>Paid Pre- parer's Use Only</b>	Preparer's signature		Date <span style="font-size: 1.5em;">3-30-10</span>	Check if self- employed <input type="checkbox"/>
	Firm's name (or yours if self- employed), address, and ZIP code			Preparer's Identifying number (See <b>Signature</b> in the instrs)
 <b>Cline Williams Wright Johnson &amp; Oldfather LLP</b> <b>233 S. 13th St., Ste. 1900</b> <b>Lincoln</b>			<b>EIN</b> <input type="checkbox"/>	Phone no <input type="checkbox"/> <span style="font-size: 1.5em;">(402) 474-6900</span>

**BAA**

Name	Employer Identification Number
Mark T. and Margaret Lowe Seacrest Family Charitable Fdn.	91-1765877

**Asset Information:**

Description of Property:	Capital Gains
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	1,861. Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	1,861. Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:
Description of Property:	
Date Acquired:	How Acquired:
Date Sold:	Name of Buyer:
Sales Price:	Cost or other basis (do not reduce by depreciation)
Sales Expense:	Valuation Method:
Total Gain (Loss):	Accumulation Depreciation:

Form 990-PF, Page 2, Part III, Line 3

**Other Increases Stmt**

Items posted in current period belonging to prior period	1,113.
Form 1099 Dividend Adjustment	102.
Total	<u>1,215.</u>

Form 990-PF, Page 1, Part I

**Line 16a - Legal Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Cline Williams Law F	Legal Services	934.	280.		280.
Total		<u>934.</u>	<u>280.</u>		<u>280.</u>

Form 990-PF, Page 1, Part I

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Union Bank & Trust C	Management fees	2,475.	2,475.		
Total		<u>2,475.</u>	<u>2,475.</u>		

Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Union Bank & Trust Co., #8293 Equity	476,043.	428,025.
Union Bank & Trust co., #8293 Fixed	274,794.	274,971.
Total	<u>750,837.</u>	<u>702,996.</u>

**Supporting Statement of:**

Form 990-PF, p12/Line 4 Column (d)

Description	Amount
Union Bank & Trust Co - dividends on Acct #8293	<u>18,428.</u>
Total	<u>18,428.</u>

# Mark T. & Margaret L. Seacrest Family Charitable FDN Agy

Account #: 8293

Tax Worksheet: From 01/01/2009 to 12/31/2009

Trust Category: Man. Agcy (Individual)

Dates Open: 08/29/2001 to Present

Trust Year End: December

Date Printed: 02/03/2010

Admin Officer: Kim Munnis  
Invest Officer: William S Eastwood  
Tax State: Nebraska  
Tax ID: 91-1765877

## Capital Gains and Losses

### Short Term Capital Gain Dividend

Description of Security	Cusip	Trade Date	Income	Principal	Gain/Loss	Description of Transaction	Qualified Amount
Vanguard GNMA Fund #36	922031307	12/31/2008	1,343.84	0.00	1,343.84	Short Term Capital Gain Dividend on 25,843.164 shares	0.00
		Short Term Capital Gain Dividend Total	1,343.84	0.00	1,343.84		0.00

### Long Term Capital Gain Dividend

Description of Security	Cusip	Trade Date	Income	Principal	Gain/Loss	Description of Transaction	Qualified Amount
Vanguard GNMA Fund #36	922031307	12/31/2008	0.00	516.86	516.86	Long Term Capital Gain Dividend on 25,843.164 shares	0.00
		Long Term Capital Gain Dividend Total	0.00	516.86	516.86		0.00

**Mark T. and Margaret L. Seacrest Family Charitable Foundation**

**Part XV Supplementary Information -  
Grants and Contributions Paid During the Year  
or Approved for Future Payment**

Recipient Name and Address	If Recipient is an individual, show any relationship to any foundation manager or substantial contributor.	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Santa Cop Program 1600 Hwy 2 Lincoln, NE 68502		Public	General Support	\$2,000
United Way/CHAD 206 S. 13 <sup>th</sup> St., #100 Lincoln, NE 68508		Public	General Support	\$4,000
Peoples City Mission 110 Q Street Lincoln, NE 68508		Public	General Support	\$2,500
The Salvation Army 1645 N. 27 <sup>th</sup> Street Lincoln, NE 68503		Public	General Support	\$3,000
Junior Achievement 5610 Seward Avenue Lincoln, NE 68504		Public	General Support	\$500
Lighthouse Foundation 2530 N Street Lincoln, NE 68510		Public	General Support	\$2,000
Lincoln Public Schools Foundation 5901 O Street Lincoln, NE 68510		Public	General Support	\$1,000
First Plymouth Church 2000 D Street Lincoln, NE 68502		Public	General Support and Deacon's Fund	\$2,250

Recipient Name and Address	If Recipient is an individual, show any relationship to any foundation manager or substantial contributor.	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Teammates 6801 O Street Lincoln, NE 68510		Public	General Support	\$1,000
Buford Foundation 13303 F Street Omaha, NE 68137		Public	Camp Confidence	\$1,000
Family Services 501 S. 7 <sup>th</sup> St. Lincoln, NE 68508		Public	General Support	\$3,000
Madonna Foundation 5401 South St. Lincoln, NE 68506		Public	General Support	\$1,000
YMCA 215 N. 11 <sup>th</sup> St., #400 Lincoln, NE 68508		Public	Camp Asthma	\$1,000
Christ Central Church of Lincoln 233 S. 13 <sup>th</sup> St., #1900 Lincoln, NE 68508		Public	Support of House for New Life	\$2,000
Lincoln Community Playhouse 2500 S. 56 <sup>th</sup> St. Lincoln, NE 68506		Public	General Support	\$500
Big Brothers/Big Sisters 6201 Havelock Lincoln, NE 68507		Public	General Support	\$2,000
Arthritis Foundation 3901 Pine Lake Rd., #120 Lincoln, NE 68516		Public	Nebraska Chapter	\$500

Recipient Name and Address	If Recipient is an individual, show any relationship to any foundation manager or substantial contributor.	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Friendship Home P.O. Box 85358 Lincoln, NE 68501		Public	General Support	\$2,500
Cornhusker Place 721 K Street Lincoln, NE 68508		Public	General Support	\$1,000
Food Bank of Lincoln 4840 Doris Bair Cr., #A Lincoln, NE 68504		Public	General Support	\$3,699
Center for People in Need 3901 N. 27 <sup>th</sup> St., #1 Lincoln, NE 68521		Public	General Support	\$2,000
Habitat for Humanity 144 N. 19 <sup>th</sup> St. Lincoln, NE 68503		Public	General Support	\$2,000
Bright Lights 5561 S. 48 <sup>th</sup> St., #220 Lincoln, NE 68516		Public	General Support	\$1,500
			<b>TOTAL:</b>	\$41,949