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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

			Freated as a Privat be able to use a copy of this			rting requirements.	2009	
For	caler	ndar year 2009, or tax year beginning	, and ending					
6 Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change								
Use	the	IRS Name of foundation				A Employer identification	number	
	label							
Otl	1erwi				<u> </u>	91-1757487		
0	print r type	'	•		Room/suite	B Telephone number (605)336-0	016	
	Spe	ED D. MIADMAIDM HDION	12			C If exemption application is po		
Inst	ructi	SIOUX FALLS, SD 5710	5			D 1. Foreign organizations		
H (Check	type of organization: X Section 501(c)(3) ex				Foreign organizations me check here and attach cou		
			Other taxable private founda	tion		 E If private foundation stat		
		arket value of all assets at end of year J Accounti	-	Accru	ıal	under section 507(b)(1)		
•		Part II, col (c), line 16) Ut (Part I, colu	her (specify)			F If the foundation is in a 6		
	-\$ art l	~ · · · · · · · · · · · · · · · · · · ·				under section 507(b)(1)	(d) Disbursements	
	21 (1	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., received	27,600.	-		N/A	(
	2	Check if the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments	37.		37.		STATEMENT 1	
	4	Dividends and interest from securities	78,634.	78	3,63 4.		STATEMENT 2	
	1	Gross rents						
	_	Net rental income or (loss)	4,481.					
Jue	b b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 135,966.	4,401.					
Revenue	7	Capital gain net income (from Part IV, line 2)		4	4,481.			
ď	18	Net short-term capital gain						
	9	Income modifications ECEIVED Gross sales less returns ECEIVED and allowardes						
				-				
		Less Cost of goods sold Gross profit of (loss) 10 15 2010 12						
	C 11	Gross profit of flos (10 V	3,359.		0.		STATEMENT 3	
	12	Total Add lines Through DEN, UT	114,111.	8:	3,152.		DITTI EMERICA D	
	13	Compensation of officers directors, trustees, etc	0.		<u> </u>		_0.	
	14	Other employee salaries and wages						
ģ	15	Pension plans, employee benefits				-		
nse	16a	Legal fees	2 164		1.04			
×pe	D	Accounting fees STMT 4 Other professional fees	3,164.		3,164.		0.	
8 E	17	Interest			<u> </u>			
USINN VOS and Administrative Expenses	18	Taxes STMT 5	1,342.		0.		0.	
V. ⊓ist	19	Depreciation and depletion						
UNING ON A Sand Administrat	20	Occupancy						
T &	21	Travel, conferences, and meetings						
ᄀᇣ	22	Printing and publications Other expenses STMT 6	160.		160.		0.	
	24	Total operating and administrative	100.		100.		0.	
< 3 be	- '	expenses. Add lines 13 through 23	4,666.	3	3,324.		0.	
<u>~</u> o	25	Contributions, gifts, grants paid	162,100.				162,100.	
2	26	Total expenses and disbursements.						
UUC 2 1 AUN Operating	_	Add lines 24 and 25	166,766.		3,324.		162,100.	
	21	Subtract line 26 from line 12:	<52,655.					
	l	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	<34,033.		828.			
	ı	Adjusted net income (if negative, enter -0-)			,,020.	N/A		
9235		THAT I BY A COLUMN					Fa 000 DE (0000)	

Page 2

E	art	Balance Sheets Attached schedules and amounts on the description	Beginning of year	End o	of year
<u>.</u>	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2		<475.>	23,402.	23,402.
	3	Accounts receivable ►		_	
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			_
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	_		
		Less: allowance for doubtful accounts			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation		. <u></u>	
	12	Investments - mortgage loans		<u> </u>	
	13	Investments - other STMT 7	2,983,979.	2,928,444.	2,881,772.
	14	Land, buildings, and equipment basis ▶		<u>-</u>	
		Less accumulated depreciation		·-	
	15	Other assets (describe DIVIDEND RECEIVABLE)	40.	0.	0.
_	16	Total assets (to be completed by all filers)	2,983,544.	2,951,846.	2,905,174.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
₫	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe STATEMENT 8)	0.	15,000.	
	23	Total liabilities (add lines 17 through 22)	0.	<u> 15,000.</u>	
	ŀ	Foundations that follow SFAS 117, check here			
ģ		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balance	1	Unrestricted			
<u>aa</u>	25	Temporarily restricted	-		
Ä	26	Permanently restricted			1
Ĕ	Ī	Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31.			
ţ		Capital stock, trust principal, or current funds	2,182,837.	2,182,837.	
SSe		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	ı	Retained earnings, accumulated income, endowment, or other funds	800,707.	754,009.	
ž	30	Total net assets or fund balances	2,983,544.	2,936,846.	
	31	Total liabilities and net assets/fund balances	2,983,544.	2,951,846.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
				T	
		net assets or fund balances at beginning of year - Part II, column (a), line 3	3U		0 000 - 11
	-	t agree with end-of-year figure reported on prior year's return)		1	2,983,544.
		amount from Part I, line 27a		2	<u><52,655.</u> :
		increases not included in line 2 (femize) OTHER CHANGE	ES IN NET ASSE		5,957.
		ines 1, 2, and 3		4	2,936,846.
		eases not included in line 2 (itemize)		5	0.
<u>5</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	2,936,846.
					Form 990-PF (2009)

Form **990-PF** (2009)

See the Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

	1990-PF (2009) JERSTAD FAMILY FOUNDATION		91-	<u> 17574</u>	87	ı	Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 494	0(a), 4940(b), 4940(e), or	4948 -	see ins	tru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and e	inter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if nec		1.				_
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ 🗶 and enter 1%	1			7	<u>98.</u>
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	6 of Part I, line 12, col. (b) リ		-			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers enter -0-)	2				<u>0.</u>
3	Add lines 1 and 2		3			<u> </u>	<u>98.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O	Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			<u> </u>	<u>98.</u>
6	Credits/Payments:						
8	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,040	<u>.</u>				
b	Exempt foreign organizations - tax withheld at source	6b	╛				
C	Tax paid with application for extension of time to file (Form 8868)	6c	╛				
d	Backup withholding erroneously withheld	6d]				
7	Total credits and payments. Add lines 6a through 6d		7			<u>L,O</u>	<u>40.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	iched .	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	, ▶	10			2	<u>42.</u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	242. Refunded ▶	11				0.
	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it participate or interven	e in		[Yes	
	any political campaign?			<u></u>	ia		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses (see instructions for definition)?		<u> </u>	b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copies of any materials publishe	ed or				
	distributed by the foundation in connection with the activities.						
	Did the foundation file Form 1120-POL for this year?				lc		X
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the						
	(1) On the foundation \blacktriangleright S (2) On foundation managers		<u>.</u>		ĺ		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	iture tax imposed on foundation					
	managers. > \$0.				Ì		
2	Has the foundation engaged in any activities that have not previously been reported to the If	RS?		<u> </u>	2		<u>X</u>
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing i		or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change			<u> </u>	3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the yea	IL.S			a		<u> X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?		N		b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•		ļ	5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	ither:		j			
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory	y directions that conflict with the stat	e law				
_	remain in the governing instrument?				6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year?			<u> </u>	7	X	
	If "Yes," complete Part II, col. (c), and Part XV				ŀ	l	
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) >					
	SD (5 con Production of the Control			<u> </u>		-	
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney General (or designate)			_ -	-	
	of each state as required by General Instruction G? If "No," attach explanation	-1 4040()(0) - 4040()(5) - :		[b	X	
	Is the foundation claiming status as a private operating foundation within the meaning of ser		enaar				- T
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," c	-	1 (TIL) 2 TT		9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes " attach a schedu	ile lieting their names and addresses	TMT	4 11	n I	x I	

Part VII-A Statements Regarding Activities (continued)		m 990-PF (2009) JERSTAD FAMILY FOUNDATION 9	1-1757	487		Page 5
section 512(b) (13)* If Yes, a thach schedule (see instructions) 20 th the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 30 bill the foundation comply with the public inspection requirements for its annual returns and exemption application? 11 The books are in care of PETDE BATILLY 12 X 13 X 14 The books are in care of PETDE BATILLY 15 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 15 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 15 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 16 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 17 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 18 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 19 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 19 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 19 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item of form 1041 - Check here 19 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item 1041 - Check here 10 Section 4947(a)(1) nonexempt charitable trusts flining form 930-PF in item 1041 - Check here 10 Section 4942(a)(2) are occurrent form or section 4942(a)(2) are dependent form 1041 - Check here 10 Section 4942(a)(2) are period passed assistance (see page 20 of the instructions) 11 Section 4942(a)(2) are period passed assistance (see page 20 of the instructions) 12 Against for 4942(a)(and any of the acts fait to qualify under the exceptions described in Regulations for the period form 1041 - Check here 11 Section 4942(a)(and any of the acts fait to qualify under the exceptions describ	Pa	art VII-A Statements Regarding Activities (continued)				
12 Did the foundation acquere a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The blooks are in care of ▶ STDB BATLLY 15 The blooks are in care of ▶ STDB BATLLY 16 The blooks are in care of ▶ STDB BATLLY 17 The blooks are in care of ▶ STDB BATLLY 18 Section 4847(16) in onexempt foundation from 391-Fit in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the year 16 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 18 Tille Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Demonstrate the sale or exchange, or lassing of property with a disqualified person? 10 Big Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 10 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 11 Pay compensation to, or pay or remitives the expenses of, a disqualified person? 12 Pay compensation to, or pay or remitives the expenses of, a disqualified person? 13 Big Pay answer since the calculation of povernment service, if terminating within 90 deys.) 14 Big Pay answer since the since the calculation of povernment service, if terminating within 90 deys.) 15 Imparts and the since the since the calculation of povernment service, if terminating within 90 deys.) 16 Imparts and the since th	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
August 17, 2008? 10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 11 The books are in care of ► EIDE BAILLY 12 Located at № 200 RAST 10TH STREET, SUITE 500, STOUX FALLS, SD ZIP+4 ►57104 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in the ut of Form 1041 - Check hare and enter the amount of tax-exempt interest received or accorate during the year 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in the ut of Form 1041 - Check hare and enter the amount of tax-exempt interest received or accorate during the year 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in the ut of Form 1041 - Check hare and enter the amount of tax-exempt interest received or accorate during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year of the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any incorne or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to employ the efficial for a pencil attention of government service, terminalizing within 90 days.) 15 All the foundation engage in a pinor year in any of the acts fail to qualify under the exceptions described in Repulsitions section 53.494 (10-3 or in a current notice regarding disaster assistance check		section 512(b)(13)? If "Yes," attach schedule (see instructions)		_11_		X
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
Webste address ► N/A I The books are in care of ► EIDE BAILLY Located at ► 200 RAST 10TH STREET, SUITE 500, SIOUX FALLS, SD ZP+4 ► 57104 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Chick here and enter the amount of tax-exempt interest received or accrued dumpt the year and enter the amount of tax-exempt interest received or accrued dumpt the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or leadines to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person in the expenses of, a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation apreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1) If any answers is "set" to la(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33.44 (10)-3 or in a current notice regarding disaster assistance check here 2) Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 4942(3)(3) or 4942(3)(3) o		August 17, 2008?		12		X
14 The books are in care of EIDB BAILIV Telephone no. (505) 339-1999	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		_13	X	<u> </u>
Located at № 200 EAST 10TH STREET, SUITE 500, SIOUX FALLS, SD ZIP+4 ▶57104 Section 4947(a)(1) nonexempt charable trusts filing form 990-PF in the of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No						
15 Section 4947(a)(1) nonexempt charitable brusts filing form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period atter termination of government service, if terminating within 90 days.) b) I flay answer is 'Yes' to '14(-16), did any of the acts fail to quality under the exceptions described in Regulations section 34.941(d)-3 or in a current notice regarding disaster assistance check here 0 Did the foundation engage in a pror year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year Beginning in 2009? 17 Yes X No YA Yes X No Ye	14	The books are in care of ► <u>BIDE BAILLY</u> Telephone no. ►	(605)	<u>339</u>	-1 <u>9</u>	<u>99</u>
And enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of adequalified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b		Located at ▶ 200 EAST 10TH STREET, SUITE 500, SIOUX FALLS, SD Z	IP+4 ▶ <u>57</u>	104		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either drectly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(cl)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 2 Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years beginning in 2009? If Yes is the year's undistributed income? (If applying section 4942(a)(2) or all years isted, answer 'No' and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the year isted in 2a, list the years here. In the provisions of section	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	-	-		· 🔲
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or lesange of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the toundation agreed to make a grant to or to employ the official for a period after termination of government service, it reminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts faul to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the fact year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes, 'list the years' b b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b Are there any years listed in 2a for which the foundation is not app	_		15	N	<u>/A</u> _	
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section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A 1b 1c X 2b It is the year's high and the foundation had excess business holdings in 2009.) N/A 1b It is a the end of tax year (but after December 31, 1969) that could jeopardize its charitable purpose that	ь					
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before 2009? If "Yes," list the years	а			İ		1
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statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————						
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			N/A	2b		
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Form 4720, to determine if the foundation had excess business holdings in 2009.) 1				1		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			N/A	3 _b		ĺ
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	42	- · · · · · · · · · · · · · · · · · · ·				×
			_{lat}	73		
	•	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which I	orm 4/20 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		• •	es X No		
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire				
any voter registration drive?		· · · · —	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	L_ Ye	es LX No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			ĺ	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y6	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for			
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the excentions described :	••			
section 53.4945 or in a current notice regarding disaster assistance (see instru		in viogulations	N/A	5b	-
Organizations relying on a current notice regarding disaster assistance check h	•			-	
		Inod			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		. —	🗀 "		
expenditure responsibility for the grant?		[/A	es L No	1	
If "Yes," attach the statement required by Regulations section 53.494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Y6	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?	•	· ·	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es 🗶 No 📙	\longrightarrow	
b if yes, did the foundation receive any proceeds or have any net income attribut	able to the transaction?	<u> </u>	. N/A .	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y		
Paid Employees, and Contractors	·····		·		
1 List all officers, directors, trustees, foundation managers and their	compensation.		· · · · · · · · · · · · · · · · · · ·		
A. Nicosa and addissa.	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e	e) Expense count, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	acc	llowances
	[
SEE STATEMENT 10]	0.	О.		0.
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· · · · · · · · · · · · · · · · · · ·				 	
	<u> </u>	<u> </u>	<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Constitutions to	т	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	e (e	e) Expense count, other
(a) Name and address of each employed paid more than possess	devoted to position	(C) compensation	compensation	a	llowances
NONE					
				1	
				t	
-					
		-		+-	
				1	
		 		+-	
				1	
	<u> </u>		<u> </u>	Щ	
Total number of other employees paid over \$50,000			▶		ი

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	_	_
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	_	
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		xpenses
1 <u>N/A</u>		
	_	
2		
	_	
3	_	
4		
Dort IV B o		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	'	Amount
1 N/A		
	\dashv	
2		
	\dashv	
All the second s		
All other program-related investments. See instructions.		
3	\dashv	
Total. Add lines 1 through 3		0.
	Form	990-PF (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndatior	ns, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,606,216.
b	Average of monthly cash balances	1b	15,967.
C		1c	20.
d	Total (add lines 1a, b, and c)	1d	2,622,203.
е	Reduction claimed for blockage or other factors reported on lines 1a and	<u> </u>	
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,622,203.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	39,333.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,582,870.
6	Minimum investment return. Enter 5% of line 5	6	129,144.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	id certai	
1	Minimum investment return from Part X. line 6	1	129,144.
2a	Tax on investment income for 2009 from Part VI, line 5		,
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	798.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	128,346.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	128,346.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	128,346.
P	art XII Qualifying Distributions (see instructions)	,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	162,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	162,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1	
	income. Enter 1% of Part I, line 27b	5	798.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	161,302.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies	for the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				128,346
2 Undistributed income, if any, as of the end of 2009				_
a Enter amount for 2008 only			161,167.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:		0.	.	
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 162,100.		ļ	_	
a Applied to 2008, but not more than line 2a			161,167.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		-		933.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				127,413.
7 Amounts treated as distributions out of	İ			
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.		ļ		
Subtract lines 7 and 8 from line 6a	0.			
0 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				Form 000-PE (2000)

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A								
1 a If the foundation has received a ruling of								
foundation, and the ruling is effective for	•	•	▶ ـ	1				
b Check box to indicate whether the found		ng toundation described i		4942(j)(3) or49	942(j)(5)			
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	/h) 2000	Prior 3 years	(4) 2006	(a) Takel			
income from Part I or the minimum	(8) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total			
investment return from Part X for								
each year listed								
b 85% of line 2a								
 Qualifying distributions from Part XII, 								
line 4 for each year listed								
d Amounts included in line 2c not								
used directly for active conduct of								
exempt activities .								
 Qualifying distributions made directly 								
for active conduct of exempt activities.								
Subtract line 2d from line 2c								
3 Complete 3a, b, or c for the								
alternative test relied upon: a "Assets" alternative test - enter:								
(1) Value of all assets				III				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								
b "Endowment" alternative test - enter								
2/3 of minimum investment return								
shown in Part X, line 6 for each year listed]							
c "Support" alternative test - enter:								
(1) Total support other than gross	ļ							
investment income (interest,								
dividends, rents, payments on								
securities loans (section 512(a)(5)), or royalties)								
(2) Support from general public								
and 5 or more exempt								
organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from								
an exempt organization								
(4) Gross investment income								
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5.000 or mo	ore in assets			
at any time during t	he year-see the i	nstructions.)		,				
1 Information Regarding Foundation	n Managers:							
a List any managers of the foundation wh	•	than 2% of the total contr	ributions received by the	foundation before the clos	se of any tax			
year (but only if they have contributed n								
SEE STATEMENT 11								
b List any managers of the foundation wh other entity) of which the foundation has	o own 10% or more of th s a 10% or greater interes	e stock of a corporation (st.	or an equally large porti	on of the ownership of a pa	artnership or			
NONE								
2 Information Regarding Contributi	ion, Grant, Gift, Loan,	Scholarship, etc., Pre	ograms:					
Check here 🕨 🔲 if the foundation o	nly makes contributions t	o preselected charitable of	organizations and does i	not accept unsolicited requ	ests for funds. If			
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations ui	nder other conditions, c	omplete items 2a, b, c, and	d.			
a The name, address, and telephone numl	ber of the person to whor	n applications should be	addressed:					
JERSTAD FAMILY FOUND	ATION, C/O	SANDY JERST	AD, 605-336	5-0916				
19 S. RIVERVIEW HEIG	HTS, SIOUX	FALLS, SD 5	7105					
b The form in which applications should b	e submitted and informat	ion and materials they sh	ould include:					
WRITTEN REQUEST								
c Any submission deadlines: NONE								
	s, such as by geographica	l areas, charitable fields.	kinds of institutions, or o	other factors:				
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NONE								

3 Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	741104111
a Paid during the year SEE STATEMENT 12	or substantial contributor	recipient		
Total			▶ 3a	162,100.
b Approved for future payment NONE Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)		
•	(a)	(b)	(c) Exclu-	(d)	Related or exempt		
1 Program service revenue:	Business code	Amount	sion	Amount	function income		
a							
b							
c							
d							
e		-					
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash				-			
investments			14	37.			
4 Dividends and interest from securities			14	78,634.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal property							
7 Other investment income .							
8 Gain or (loss) from sales of assets other than inventory			18	4,481.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory					**		
11 Other revenue:							
a FEDERAL TAX REFUND	_				3,359.		
b							
C	_						
d							
e							
2 Subtotal. Add columns (b), (d), and (e)).	83,152.	3,359.		
3 Total. Add line 12, columns (b), (d), and (e)				13	86,511.		
(See worksheet in line 13 instructions to verify calculations.)							

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
	N/A	_
		_
		_
		_
		_
		_
		_
		_
		_
		-
		_

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organization	empt Organizations on directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes No
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (1) Sales of assets to a noncharitable exempt organization (1) Sales of assets to an anocharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan quaranties (6) Performance of services or membership or fundratising solicitations (8) Performance of services or membership or fundratising solicitations (9) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement, show in column (d) the value of the goods, other assets, or services received. N/A (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement is section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X	
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N/A	
Under penalties of perility, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct	N/A
Under penalties of perility, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct	
Under penalties of perility, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and helief it is true.	
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and and and a state of the stat	ury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct,
and complete Declaration of preparer (other than taxpayer of fiduciary) is based on all information of which preparer has any knowledge	yon of preparer (other mail taxpayer of induciary) is based on all information of which preparer has any knowledge
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Signature of officer or trustee Date Title	
Date / Fillic	Date Check if Preparer's identifying number
Preparer's Date Check if Preparer's identifying numb	self-
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605-339-1999 Form **990-PF** (2009)

Phone no.

d self-employed).

200 EAST 10TH ST, PO BOX 5125

SIOUX FALLS, SD 57117-5125

Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury, Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number

	ERSTAD FAMILY FOUNDATION	91-1757487
Organization type (check o		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
		
	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rul	e See instructions
General Rule		
X For an organizatio contributor Comp	n filing Form 990, 990·EZ, or 990·PF that received, during the year, \$5,000 or more (in molete Parts I and II	oney or property) from any one
Special Rules		
509(a)(1) and 170(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regular)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the cill Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II	
aggregate contribu	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, caruelty to children or animals. Complete Parts I, II, and III.	• •
contributions for u If this box is check purpose Do not co	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributes exclusively for religious, charitable, etc., purposes, but these contributions did not aggived, enter here the total contributions that were received during the year for an exclusively complete any of the parts unless the General Rule applies to this organization because it e, etc., contributions of \$5,000 or more during the year.	gregate to more than \$1,000 y religious, charitable, etc ,

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

•				
	Form 990, 990-EZ, or 990-PF) (2009)	Т	F1	Page 1 of 1 of Part I
Name of or	ganization		Employ	er identification number
JERST	AD FAMILY FOUNDATION		91	-1757487
Part I	Contributors (see instructions)			
(a)	(b)	(c)		(d)
No.	Name, address, and ZIP + 4	Aggregate contribut	ons_	Type of contribution
1	MARK JERSTAD CHARITABLE LEAD TRUST #2			Person X Payroll
	19 S. RIVERVIEW HEIGHTS	\$27,60	<u> </u>	Noncash
	SIOUX FALLS, SD 57105			(Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ions	(d) Type of contribution
		\$		Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ions	(d) Type of contribution
		\$		Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ons	(d) Type of contribution
		\$		Person Payroll Oncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ons	(d) Type of contribution
		\$		Person Payroll Noncash

(a)

No.

Person Payroll Noncash

(c)

Aggregate contributions

(Complete Part II if there is a noncash contribution.)

(d)

Type of contribution

(Complete Part II if there is a noncash contribution)

Name, address, and ZIP + 4

FORM 990-PF INTEREST ON SAVI	NGS AND TEN	MPORARY C	ASH :	INVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
UBS FINANCIAL SERVICES				-		37.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	OLUMN A		=		37.
FORM 990-PF DIVIDENDS	S AND INTER	REST FROM	SEC	JRITIES	STATEMENT	2
SOURCE	GROSS	S AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
UBS FINANCIAL SERVICES	 	78,634.		0.	78,6	34.
TOTAL TO FM 990-PF, PART I, LI	N 4	78,634.		0.	78,6	34.
FORM 990-PF	OTHER I	INCOME			STATEMENT	3
DESCRIPTION		(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME		
FEDERAL TAX REFUND		3,:	359.	0	•	
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	3,:	359.	0	•	
FORM 990-PF	ACCOUNT	ING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC				
TAX PREP FEE	3,164.	. 3	,164	•		0.
TO FORM 990-PF, PG 1, LN 16B	3,164.	3	,164	•		0.

FORM 990-PF	TAXES				STATEMENT 5		
. (A) EXPENSES DESCRIPTION PER BOOKS		(B) NET INVEST- MENT INCOME		(C) ADJUSTEI NET INCON			
FOREIGN TAXES	1,342.		0.			0.	
TO FORM 990-PF, PG 1, LN 18 =	1,342.		0.			0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS		(B) (C) NET INVEST- ADJUSTED MENT INCOME NET INCOM				
BANK CHARGE SECRETARY OF STATE	150. 10.		150. 10.			0.	
TO FORM 990-PF, PG 1, LN 23	160.		160.		0.		
FORM 990-PF	OTHER INV	ESTMENTS	<u>.</u>		STATEMENT	7	
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	T	
BOND FUND OF AMERICA CAPITAL INCOME BUILDER CAPITAL WORLD GROWTH & INCOME GROWTH FUND OF AMERICA INTERMEDIATE BOND FUND OF AME TOTAL TO FORM 990-PF, PART II	RICA	FMV 946, FMV 475, FMV 937, FMV 291,		277,549. 946,275. 475,829. 937,744. 291,047.	897,222 483,990 977,852 277,422		
FORM 990-PF	OTHER LIA	BILITIES			STATEMENT	8	
DESCRIPTION			воу	AMOUNT	EOY AMOUNT		
DISTRIBUTION PAYABLE		-		0.	15,0	00.	
TOTAL TO FORM 990-PF, PART II, LINE 22							

FORM 990-PF LI	IST OF SUBSTANTIAL CONTRIBUTORS STATEM PART VII-A, LINE 10	ENT 9
NAME OF CONTRIBUTOR	ADDRESS	
MARK A. JERSTAD TRUST	19 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	
SANDY JERSTAD	19 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	
RACHEL JERSTAD	4904 PAYTON COURT EDINA, MN 55435	
MICHAEL JERSTAD	29 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	
SARAH JERSTAD	52 GROVELAND TERRACE APT #314 MINNEAPOLIS, MN 55403	
KELLY JERSTAD	29 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	

FORM 990-PF PART VIII - LI TRUSTEES AN		STATEMENT		10	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB		_
SANDRA I. JERSTAD 19 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	DIRECTOR 0.00	0.	0.	0) .
RACHEL JERSTAD 4904 PAYTON COURT EDINA, MN 55435	DIRECTOR 0.00	0.	0.	0	ο.
MICHAEL JERSTAD 29 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	DIRECTOR 0.00	0.	0.	0).
SARAH JERSTAD 52 GROVELAND TERRACE APT #314 MINNEAPOLIS, MN 55403	DIRECTOR 0.00	0.	0.	0).
KELLY JERSTAD 29 S. RIVERVIEW HEIGHTS SIOUX FALLS, SD 57105	DIRECTOR 0.00	0.	0.	0).
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0) .
	RT XV - LINE 1A FOUNDATION MANAGE	RS	STATE	MENT 1	1

NAME OF MANAGER

SANDRA I. JERSTAD RACHEL JERSTAD MICHAEL JERSTAD SARAH JERSTAD KELLY JERSTAD FORM 990-PF .

STATEMENT 12

TAID			
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON, DC 20036		NONE	1,000.
FIRST LUTHERAN CHURCH 327 S DAKOTA AVE SIOUX FALLS, SD 57104	NONE COMMUNITY	CHARITY	30,000.
LITTLE LEGISLATORS SOUTH DAKOTA	NONE COMMUNITY	NONE	1,100.
LEND A HAND ARGUS LEADER 200 S MINNESOTA AVE SIOUX FALLS, SD 57104	NONE COMMUNITY	NONE	1,000.
SIOUX EMPIRE ARTS COUNCIL 309 E FALLS PARK DRIVE SIOUX FALLS, SD 57104	NONE COMMUNITY	NONE	2,000.
FOOD PANTRY SIOUX FALLS 417 N PHILLIPS AVE SIOUX FALLS, SD 57104		NONE	4,000.
CHARIS MINISTRY PARTNERS 581 GROVE FIELD COURT SUWANEE, SD 20024	NONE COMMUNITY	NONE	5,000.
COMMUNITY OUTREACH 231 N WEBER AVENUE SIOUX FALLS, SD 57103	NONE COMMUNITY	NONE	5,000.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

JEKSTAD FAMILY FOUNDATION			91-1757487
SD HABITAT FOR HUMANITY 600 MAIN AVE BROOKINGS, SD 57006	NONE COMMUNITY	NONE	10,000.
GLORY HOUSE 4000 S WEST AVE SIOUX FALLS, SD 57009	NONE COMMUNITY	NONE	10,000.
WALK-IN COUNSELING CENTER 2421 CHICAGO AVENUE SOUTH MINNEAPOLIS, MN 55404	NONE COMMUNITY	NONE	25,000.
BRIDGE FOR RUNAWAY YOUTH 2200 EMERSON AVENUE SOUTH MINNEAPOLIS, MN 55405	NONE COMMUNITY	NONE	10,000.
HARVEST TABLE 1ST UNITED METHODIST 625 5TH STREET BROOKINGS, SD 57006	NONE COMMUNITY	NONE	15,000.
MCKINNEY HOMELESS EDUCATION 201 E 38TH STREET SIOUX FALLS, SD 57105	NONE COMMUNITY	NONE	8,000.
SIOUX FALLS SCHOOLS 201 E 38TH STREET SIOUX FALLS, SD 57105	NONE COMMUNITY	NONE	15,000.
SPECIAL OLYMPICS 1133 19TH STREET, N.W. WASHINGTON, DC 20036	NONE COMMUNITY	NONE	5,000.
TLC TALLGRASS 27048 TALLGRASS AVENUE SIOUX FALLS, SD 57108	NONE COMMUNITY	NONE	15,000.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		162,100.

Form 886	8 (Rev. 4-2009)			Page 2		
• If you	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this bo	x				
	ly complete Part II if you have already been granted an automatic 3-month extension on a previously filed			🖊 🕰		
	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).	-				
Part II		pies r	needed).			
Type or	Name of Exempt Organization	Emp	loyer identif	ication number		
print	JERSTAD FAMILY FOUNDATION	91-1757487				
File by the extended due date for filing the	Number, street, and room or surte no. If a P.O. box, see instructions. 19 S. RIVERVIEW HEIGHTS	For II	RS use only			
return See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SIOUX FALLS, SD 57105					
For	mpe of return to be filed (File a separate application for each return) m 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A m 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720	Fo	orm 5227 orm 6069	Form 8870		
STOP! D	o not complete Part II if you were not already granted an automatic 3-month extension on a previous	sly file	d Form 886	8.		
Teleph If the	EIDE BAILLY cooks are in the care of ▶ 200 EAST 10TH STREET, SUITE 500 - SIOUX cone No. ▶ (605) 339-1999 FAX No. ▶ corganization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all	s is fo	 r the whole g	Iroup, check this		
4 I re	quest an additional 3-month extension of time until NOVEMBER 15, 2010					
5 For calendar year 2009, or other tax year beginning , and ending						
6 If this tax year is for less than 12 months, check reason						
7 Sta	te in detail why you need the extension		-	, , , , , , , , , , , , , , , , , , ,		
AI	DDITIONAL TIME IS REQUESTED TO GATHER THE REQUIRED IN	FOR	MATION	TO		
PF	REPARE A COMPLETE AND ACCURATE RETURN.			-		
8a If th	nis application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any					
nor	nrefundable credits. See instructions	8a	\$	798.		
b If th	nis application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated					
tax payments made. Include any prior year overpayment allowed as a credit and any amount paid						
previously with Form 8868 8b \$ 1,040						
c Bal	ance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit					
wrti	n FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.		
	Signature and Verification		<u>-</u>			
Under pen it is true, c	alties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the orrect, and complete, and that I am authorized to prepare this form.	best o	f my knowledg	e and belief,		
Signature	► Title ► EA	Date	_			

Form 8868 (Rev. 4-2009)