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## Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

<u>Fo</u>	<u>r cal</u>	enda	r year 2009, or ta	ax year beginni	ng	, 2009	, and ending		,				_
G	Che	ck al	l that apply:	Initial return	Initi	al Return of a former p	ublic charity			Fina	al return		
				Amended ret	urn	Address	change Nam	e ch	ange				
	Use th	le T						A	Employer ı	dentification num	nber		
- 1	RS lab	el	The Lovett	McLuckie	Fami]	ly Trust				70341			
0	therw print		2021 First		‡E16		Ī	В	Telephone	number (see the	instructions)		
	or typ		Seattle, W	A 98121					(206)	441-1558	3		
Se	e Spe	cific					Ī	C	If exemption	n application is	pending, che	ck here	ightharpoonup
In	structi	ons.					10	D 1	Foreign or	ganizations, chec	k here .		
Н	C	heck	type of organiza	tion X Sec	ction 501	(c)(3) exempt private t	oundation	2	Foreign or	ganızatıons meet	ing the 85%	test, che	ck _
	Γ	Se	ction 4947(a)(1)				private foundation	_		ttach computatio			
T			ket value of all assets		J Acc	counting method: X C	ash Accrual	E		oundation status ion 507(b)(1)(A)			▶ □
	(fi	rom Pa	rt II, column (c), line	16)		Other (specify)		F		dation is in a 60	•		· Ш
	▶\$		519,	330.	(Part I,	column (d) must be or		•		ion 507(b)(1)(B)			▶ □
Pa	art i	A	nalysis of Re	venue and		(a) Revenue and	(b) Net investmen	<u>. i</u>	(c) Adı	usted net	(d) Disb	urcame	ente
		E	xpenses (The	total of amount	ts ın	expenses per books	income	١ ١		come		haritabl	
		CO	lumns (b), (c), a rily equal the an	and (d) may not	neces-	<b>-</b>						rposes	
		Sa (S	ee the instruction	nounts in coluit ns).)	III (a)						(cash t	oasis or	nly)
		1	Contributions, gifts, g		(att sch)			一					
		2	Ck ► X if the fo	undn is <b>not</b> req to a	tt Sch B								
		3	Interest on savi	ings and tempo						37 /~		;	•
		_	cash investmen			10.40=	40.00			N/A			
		4	Dividends and inter	est from securities		13,425.	13,212	2.					
			Gross rents Net rental income							- 1	<del></del>		
		i .	or (loss)	<del></del>	<del></del>	1 012						<del></del>	
	R E V		Net gain/(loss) from Gross sales orice for			1,013.	<u></u>	-		<del></del>			
	V	_	assets on line 6a	100	<u>,910.</u>		1,01	<u>.                                    </u>					
	ENU	7 8	Capital gain net inco Net short-term	•	ne 2)		1,01.	<del>}  </del>					
	ΰ	9	Income modific	. •									
	E		Gross sales less returns and					<del>-</del>					
			returns and allowances			_							
		t	Less Cost of goods sold							DECE	11 11 15		
			: Gross profit/(loss)	(att sch)					-	RECE	VED		
			Other income (		e).	·						S	
				ee Statem	•	855.	85!	5.	92	APR 0.2	2010	101	
		12	Total. Add lines	s 1 through 11		15,293.	15,080	0.	(2)	- <del>M-14 0-2</del>	7.2010	(d)	
		13	Compensation of off	icers, directors, trust	lees, etc	0.						18	
		14	Other employee sale	aries and wages	•					OGDE	V LIT		
			Pension plans,		efits				<del></del>		<u> </u>		
	A D		ı Legal fees (attach s	·									
	M		Accounting fees (at			1,000.	500					;	500.
_	I N	(	Other prof fees (att	ach sch) See	St 3	3,932.	3,932	2.					
P	I S T	17						_					
E R	T	18	Taxes (attach schedule)(se		Stm 4	64.	64	4.					
⊋ 2	À	19	Depreciation (a sch) and deplet	ittach									
MU22	1	20	Occupancy	uon		<u> </u>		-+			–	-	
	E	21	Travel, confere	nces, and meet	tıngs		_	+					
A A	E	22	Printing and pu				_	_	••				
۵ رُ	X	23	Other expenses	s (attach sched		-							
<u></u>	E N		S	<u>See Statem</u>	ent 5	117.							<u>117.</u>
Y	EXPERSES	24	Total operating	and administr	rative	5 445		ً ا ہ					c1 7
Ď	Š	25	expenses. Add			5,113.	4,49	<u> </u>		····		<del></del>	<u>617.</u>
씱		25	, • ,			27,200.						21,	200.
OCAMINED AFRIUS:		26	Total expenses Add lines 24 ar	<b>s and disburse</b> i nd 25	ments.	32,313.	4,49	6.				27.8	817.
Ç—		27	Subtract line 26										
Ď.		a	Excess of reve		nses								
-0			and disbursem			-17,020.		_		•			
			Net investment inco		•		10,58	4.					
			Adjusted net incom-	e (if negative, enter	0)	l							

ran	11,,1	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	287.	1,970.	1,970.
	2	Savings and temporary cash investments.	4,233.	7,500.	7,500.
	3 Accounts receivable ▶				
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).			
	7	Other notes and loans receivable (attach sch)			
A	•	Less: allowance for doubtful accounts		· ···· - ·····	
S	8	Inventories for sale or use			<del>,</del>
ASSET	9	Prepaid expenses and deferred charges	648.	544.	544.
S		a Investments – U.S. and state government			
		obligations (attach schedule)	401 002	469,227.	509,316.
		b Investments — corporate stock (attach schedule) .	491,093.	409,441.	509,316.
		c Investments — corporate bonds (attach schedule)		· · · · ·	
	11	Investments — land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)			
	12				
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment: basis.			
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe )			
	16	Total assets (to be completed by all filers — see instructions Also, see page 1, item l)	496,261.	479,241.	519,330.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable		•	
B	19	Deferred revenue			
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons	·		•
ı	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe			
Ē S	22	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here	0.1		
		and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
N F E U T N	25	Temporarily restricted			
D	26	Permanently restricted			
A S S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds	496,261.	479,241.	
RS	30	Total net assets or fund balances (see the instructions)	496,261.	479,241.	
	31	Total liabilities and net assets/fund balances (see the instructions).	496,261.	479,241.	
Part	Ш	Analysis of Changes in Net Assets or Fund Balance		1/3/211.	
•	end-	I net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	nn (a), iine 30 (must ag	pree with 1	496,261.
		r amount from Part 1, line 27a		2	-17,020.
		increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		4	479,241.
		ases not included in line 2 (itemize)		5	
6	Total	I net assets or fund balances at end of year (line 4 minus line 5)	– Part II, column (b), II	ne 30 <b>6</b>	479,241.

Beginning of year

2-stor	List and describe y brick warehouse	the kind(s) of property sold (e.g , i e, or common stock, 200 shares M	real estate, LC Company)	(b) How acc P — Purci D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See State	ment 6						
b							
С							
d							
е	_						
(e) Gross sa	les price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
a							
<u>b</u>		····					
С							<del> </del>
d							
<u>e</u>							
		ng gain in column (h) and owned b	<del></del>			(I) Gains (Colu	
(i) Fair Mark as of 12/		(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		g: tha	ain minus column (k in -0-) <b>or</b> Losses (fr	), but not less om column (h))
a						<del></del> -	
b				·			
С							
d		<u> </u>					
е							
2 Capital gain ne	et income or (net	capital loss).	o enter in Part I, line 7 Iter -0- in Part I, line 7		2		1,013.
3 Net short-term	capital gain or (le	oss) as defined in sections 1222(5)	and (6)				
If gain, also er in Part I, line 8		8, column (c) (see the instructions	). If (loss), enter -0-	.	3		284.
					_		
	domestic private	Section 4940(e) for Reduce foundations subject to the section is part blank					
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation	domestic private applies, leave the liable for the sect on does not quality	foundations subject to the section is part blank ion 4942 tax on the distributable are fy under section 4940(e). Do not co	4940(a) tax on net investme mount of any year in the bas omplete this part.	ent income	•)	Yes	X No
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the approximation 1 Enter the section 2 Enter the s	domestic private applies, leave the liable for the sect on does not quality	foundations subject to the section is part blank ion 4942 tax on the distributable ar fy under section 4940(e). Do not con a each column for each year; see the	4940(a) tax on net investme mount of any year in the bas omplete this part.	ent income	•)		X No
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation	domestic private applies, leave the liable for the sect on does not qualic opriate amount in d years (or tax year	foundations subject to the section is part blank ion 4942 tax on the distributable are fy under section 4940(e). Do not co	4940(a) tax on net investme mount of any year in the bas omplete this part.	ent income se period? g any entr	ies.	Yes  (d)  Distribution  Journal (d)  Distribution  Distribution	ratio
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr (a) Base perio Calendar year	domestic private applies, leave th liable for the sect on does not quali opriate amount in d years (or tax year g in)	foundations subject to the section is part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contend to each column for each year; see the Adjusted qualifying distributions	mount of any year in the base omplete this part.  It is instructions before making (c)  Net value of noncharitable-use ass	ent income se period? g any entr	ies.	(d) Distribution	ratio by column (c))
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr Base perio Calendar year beginnin	domestic private applies, leave th liable for the sect on does not qualif opriate amount in d years (or tax year ig in)	foundations subject to the section is part blank ion 4942 tax on the distributable are fy under section 4940(e). Do not content to the section 4940(e) is each column for each year; see the (b)	4940(a) tax on net investment of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use ass	ent income se period? g any entr	ies.	(d) Distribution	ratio by column (c)) 0.059347
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundati 1 Enter the appr  (a) Base perio Calendar year beginnin	domestic private applies, leave the liable for the sect on does not qualiforate amount in d years (or tax year ig in)	foundations subject to the section is part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contend to each column for each year; see the Adjusted qualifying distributions 32,889.	4940(a) tax on net investment of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use ass	ent income se period? g any entr sets 4,185.	ies.	(d) Distribution	ratio by column (c)) 0.059347 0.046597
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr (a) Base period Calendar year beginnin 2008	domestic private applies, leave the liable for the sect on does not qualification opriate amount in d years (or tax year g in) 3	foundations subject to the section is part blank ion 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889. 30,425.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use ass 65.	ent income se period? g any entr sets 4,185. 2,945.	ies.	(d) Distribution	ratio
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr Base perio Calendar year beginnin 2008 2007	domestic private applies, leave the liable for the sect on does not qualification opriate amount in d years (or tax year g in) 3	foundations subject to the section is part blank ion 4942 tax on the distributable are fy under section 4940(e). Do not contend to each column for each year; see the (b)  Adjusted qualifying distributions  32,889. 30,425. 30,487.	mount of any year in the base omplete this part.  It is instructions before making (c)  Net value of noncharitable-use assets  65.	g any entresets 4,185. 2,945. 8,316.	ies.	(d) Distribution	ratio by column (c)) 0.059347 0.046597 0.047762
(For optional use by  If section 4940(d)(2)  Was the foundation  If 'Yes,' the foundation  1 Enter the appr  (a)  Base perio  Calendar year beginnin  2008  2007  2006	domestic private applies, leave the liable for the sect on does not qualification opriate amount in d years (or tax year g in) 3	foundations subject to the section is part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889.  30,425.  30,487.  25,495.	mount of any year in the base omplete this part.  It is instructions before making (c)  Net value of noncharitable-use assets  65.	g any entresets 4,185. 2,945. 8,316. 1,018.	ies.	(d) Distribution	ratio by column (c)) 0.059347 0.046597 0.047762 0.041725
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr (a) Base period Calendar year beginnin 2008 2007 2006 2006 2007 2 Total of line 1,	domestic private applies, leave the liable for the section does not qualifornate amount in diverse (or tax year g in)  3 7 5 5 1 column (d)	foundations subject to the section is part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contend to each column for each year; see the (b)  Adjusted qualifying distributions  32,889. 30,425. 30,487. 25,495. 31,145.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use associated (c)  65: 65: 63: 61: 58	g any entresets 4,185. 2,945. 8,316. 1,018.	ies.	(d) Distribution	ratio by column (c)) 0.059347 0.046597 0.047762 0.041725
(For optional use by  If section 4940(d)(2)  Was the foundation  If 'Yes,' the foundation  1 Enter the appr  Base perio Calendar year beginnin  2008  2007  2006  2004  2 Total of line 1,  3 Average distrib	domestic private applies, leave the liable for the sect on does not qualifopriate amount in d years (or tax year ig in) 3 7 5 6 6 7 7 7 7 8 7 8 8 9 9 9 1 9 1 9 1 9 1 9 1 9 1 9 1 9 1	foundations subject to the section is part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889.  30,425.  30,487.  25,495.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use associated (c)  65: 65: 63: 63: 58: btal on line 2 by 5, or by the	g any entresets 4,185. 2,945. 8,316. 1,018. 7,896.	(colu	(d) Distribution	0.059347 0.046597 0.047762 0.041725 0.052977
(For optional use by  If section 4940(d)(2)  Was the foundation  If 'Yes,' the foundation  1 Enter the appr  (a)  Base perio  Calendar year beginnin  2008  2007  2006  2006  2 Total of line 1,  3 Average distribnumber of year	domestic private applies, leave the liable for the section does not qualiforniate amount in dyears (or tax year g in)  column (d) column (d) column ratio for the rs the foundation	foundations subject to the section is part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889.  30,425.  30,487.  25,495.  31,145.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use assemble of the control	g any entresets 4,185. 2,945. 8,316. 1,018. 7,896.	(colu	(d) Distribution	ratio by column (c)) 0.059347 0.046597 0.047762 0.041725 0.052977
(For optional use by  If section 4940(d)(2)  Was the foundation  If 'Yes,' the foundation  1 Enter the appr  (a)  Base perio  Calendar year beginnin  2008  2007  2006  2006  2 Total of line 1,  3 Average distribnumber of year	domestic private applies, leave the liable for the section does not qualiformate amount in displaying the section does not qualiformate amount in displaying in displaying in displaying in displaying the section of th	foundations subject to the section also part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889. 30,425. 30,487. 25,495. 31,145.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use assemble of the control	g any entresets 4,185. 2,945. 8,316. 1,018. 7,896.	(colu	(d) Distribution	ratio by column (c)) 0.059347 0.046597 0.047762 0.041725 0.052977 0.248408 0.049682
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr Base perio Calendar year beginnin 2008 2007 2006 2006 2004  2 Total of line 1, 3 Average distrit number of year 4 Enter the net v 5 Multiply line 4	domestic private applies, leave the liable for the sect on does not qualiformate amount in d years (or tax year ig in)  3 7 5 6 6 7 7 7 7 8 7 8 8 7 8 8 9 9 1 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1	foundations subject to the section also part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889. 30,425. 30,487. 25,495. 31,145.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use assemble of the control	g any entresets 4,185. 2,945. 8,316. 1,018. 7,896.	(colu	(d) Distribution	0.059347 0.046597 0.047762 0.041725 0.052977 0.248408 0.049682
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr Base perio Calendar year beginnin 2008 2007 2006 2006 2004  2 Total of line 1, 3 Average distrit number of year 4 Enter the net v 5 Multiply line 4	domestic private applies, leave the liable for the section does not qualiformate amount in diversity of the section does not qualiformate amount in diversity of the section of the sectio	foundations subject to the section list part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889.  30,425.  30,487.  25,495.  31,145.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use assemble of the control	g any entresets 4,185. 2,945. 8,316. 1,018. 7,896.	2 3 4	(d) Distribution	0.059347 0.046597 0.047762 0.041725 0.052977 0.248408 0.049682 484,370.
(For optional use by If section 4940(d)(2) Was the foundation If 'Yes,' the foundation 1 Enter the appr (a) Base perio Calendar year beginnin 2008 2007 2006 2005 2004  7 Total of line 1, 3 Average distritumber of year 4 Enter the net was 5 Multiply line 4 6 Enter 1% of new 7 Add lines 5 and 100 100 100 100 100 100 100 100 100 10	domestic private applies, leave the liable for the section does not qualiformate amount in d years (or tax year g in)  3  7  6  6  1  column (d) button ratio for the rs the foundation value of noncharit by line 3  et investment income d 6	foundations subject to the section list part blank from 4942 tax on the distributable are fy under section 4940(e). Do not contain each column for each year; see the (b)  Adjusted qualifying distributions  32,889.  30,425.  30,487.  25,495.  31,145.	mount of any year in the base omplete this part.  The instructions before making (c)  Net value of noncharitable-use assemble of the control	g any entresets 4,185. 2,945. 8,316. 1,018. 7,896.	2 3 4 5	(d) Distribution	0.059347 0.046597 0.047762 0.041725 0.052977 0.248408 0.049682 484,370. 24,064.

Form	990-PF (2009) The Lovett McLuckie Family Trust	<u>91-</u> :	1570	341		F	age 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	- see	the in	structi	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here .						
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1				<u> 106.</u>
	check here ► X and enter 1% of Part I, line 27b				. <b>.</b>		
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)						ì
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		_				
_	foundations only. Others enter -0-)		2			<del></del> -	<u>0.</u>
3	Add lines 1 and 2	$\cdot \cdot \mid$	3				106. 0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-)	5			<del></del> :	106.
6	Credits/Payments:						100.
_		44.					į
	Exempt foreign organizations — tax withheld at source 6b		1				Ì
	Tax paid with application for extension of time to file (Form 8868).						!
d	Backup withholding erroneously withheld 6d						
7	Total credits and payments. Add lines 6a through 6d		7				544.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	►	9				0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>&gt;</b>	10				<u>438.</u>
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax		11				0.
Pan	VII-A   Statements Regarding Activities				—т	<u> </u>	T
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	ıt 			1a	Yes	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?				1 b		x
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any material or distributed by the foundation in connection with the activities	ls pu	blished	<i>d</i>			
	Did the foundation file Form 1120-POL for this year?			L	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation  (2) On foundation managers			0.	ŀ	i	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax important	sed	on	<del>~</del>		!	1
	foundation managers. • \$ 0.			_			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities.			.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, as	rticles	:				
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	S .	•		3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?			L	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•		L	5		X
_	If 'Yes,' attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  • By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions the particular to the state legislation that effectively amends the governing instrument so that no mandatory directions the particular to the state legislation that effectively amends the governing instrument so that no mandatory directions the particular to the state legislation that effectively amends the governing instrument so that no mandatory directions the particular to the state legislation that effectively amends the governing instrument so that no mandatory directions the particular to the state legislation that effectively amends the governing instrument so that no mandatory directions the particular to the state legislation that the state legislatio	nat co	onflict	-	_		<u> </u>
7	with the state law remain in the governing instrument?	• •		-	<u>6</u> 7	X	-
	Enter the states to which the foundation reports or with which it is registered (see the instructions).	<b>•</b>		<b>-</b>	<del>-</del>		<del>                                     </del>
	WA			<u>-</u>			
	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>			.  -	8Ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j) (for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' contains the section 4942(j) (see instructions for Part XIV)?	3) or nplete	4942(j <i>Part</i> .	)(\$\frac{1}{x}\rightarrow} \big	9		<u>x</u>
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the and addresses.	neir n	ames		10	·	х
BAA				Forr	n 990	)-PF (	(2009)

Forn	n <b>990-PF</b> (2009) The Lovett McLuckie Family Trust	91-157034	1	Р	age !
	t VII-A   Statements Regarding Activities Continued				- 3-
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address ► N/A	application?	13	X	
14	The books are in care of ► Ruth McLuckie Telephone	no. ► <u>(206)</u>	41-	L <u>558</u>	<b>-</b>
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	_98121 	.N/A	· •	∏ N/A
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
12	a During the year did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	<ul> <li>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?</li> <li>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?</li> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</li> </ul>	Yes X No Yes X No Yes X No	:		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes XNo		ł	
t	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction Organizations relying on a current notice regarding disaster assistance check here	ns)? ▶ [	1 b	N	/A
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
ā	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a <b>all</b> years listed, answer 'No' and attach statement — see the instructions)		2b		/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he 20, 20, 20	ere.	20	- 14	11
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	Yes X No			
ŧ	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to				
	determine if the foundation had excess business holdings in 2009.)		3b	N	/A

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? BAA

Form 990-PF (2009)

4b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 990-PF (2009) The Lovett McLuck			91-15	70341	Page 6
Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)	1	
5a During the year did the foundation pay or incu	•			,	
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	. Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	n 4955), or to carry		No	
(3) Provide a grant to an individual for travel,	-	•	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instri	uctions)	Yes X	] No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention			Yes X	] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	. 5b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	<b>-</b>	]	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant? .	emption from the	N/A Yes	] No	
If 'Yes,' attach the statement required by Reg	ulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive are on a personal benefit contract?		lirectly, to pay premium:	· Yes X	]No	
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6ь	X
7a At any time during the tax year, was the found				]No	
<b>b</b> If yes, did the foundation receive any proceed				. 7b	N/A
Part VIII Information About Officers, D	irectors, i rustees,	Foundation Manag	gers, Hignly Paid i	-mployees	5,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other allo	e account, owances
See Statement 7					
		0.	0.		0.
2 Compensation of five highest-paid employee	es (other than those inc	luded on line 1- see ir	structions). If none, e	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
None					
				<u> </u>	
Total number of other employees paid over \$50,000		L		<del> </del>	<u> </u>
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Form 990-PF (2009) The Lovett McLuckie Family Trust 91-15	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid I and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A	Amount
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.
BAA	Form <b>990-PF</b> (2009)

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. see instructions.)	part. Foreigir i	ouridations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purpose a Average monthly fair market value of securities	es	
		476,268.
<b>b</b> Average of monthly cash balances	1 b	15,478.
c Fair market value of all other assets (see instructions)	1c	105 516
d Total (add lines 1a, b, and c)	1 d	491,746.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
<b>3</b> Subtract line 2 from line 1d	3	491,746.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,376.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	484,370.
6 Minimum investment return. Enter 5% of line 5	6	24,219.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) privariand certain foreign organizations check here ► ☐ and do not complete		oundations
1 Minimum investment return from Part X, line 6	1115 part.)	24,219.
2a Tax on investment income for 2009 from Part VI, line 5	106.	24,213.
b Income tax for 2009 (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	. 2c	106.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	24,113.
4 Recoveries of amounts treated as qualifying distributions	4	24,113.
5 Add lines 3 and 4	5	24,113.
6 Deduction from distributable amount (see instructions)	6	24,113.
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	24,113.
		24,113.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	27,817.
<b>b</b> Program-related investments — total from Part IX-B	1 b	21,021.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purpose	<del></del>	
	~~ <del>  -</del> -	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	. 3a	
<b>b</b> Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, lin	ne 4 4	27,817.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	. 5	106.
6 Adjusted qualifying distributions. Subtract line 5 from line 4.	6	27,711.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calcula qualifies for the section 4940(e) reduction of tax in those years	ting whether the	oundation
BAA		Form <b>990-PF</b> (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1 Distributable amount for 2009 from Part XI, line 7				24,113.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			27,053.	
<b>b</b> Total for prior years. 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008				
<ul><li>f Total of lines 3a through e.</li><li>4 Qualifying distributions for 2009 from Part</li></ul>	0.			
XII, line 4: ► \$ 27,817.	 			
a Applied to 2008, but not more than line 2a			27,053.	l i
			21,033.	
<ul> <li>b Applied to undistributed income of prior years (Election required – see instructions)</li> </ul>		0.	<del></del>	
c Treated as distributions out of corpus (Election required – see instructions).	0.			
d Applied to 2009 distributable amount	<u> </u>			764.
e Remaining amount distributed out of corpus	0.			704.
5 Excess distributions carryover applied to 2009 .	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount — see instructions.		0.		-
e Undistributed income for 2008 Subtract line 4a from			0	
line 2a. Taxable amount — see instructions			0.	<u> </u>
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010.				23,349.
7 Amounts treated as distributions out of			·	23,349.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
,				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				1
a Excess from 2005				1
<b>b</b> Excess from 2006			İ	1
c Excess from 2007				; ;
d Excess from 2008				1
e Excess from 2009				

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Part XIV   Private Operating Foundation	ons (see instruc	tions and Part \	VII-A, question 9	9)	N/A
1 a If the foundation has received a ruling or is effective for 2009, enter the date of the	ruling	·		n, and the ruling	
<b>b</b> Check box to indicate whether the founda		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	·	
investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets	ļ		<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .		-			
c 'Support' alternative test — enter	1		ļ	}	
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section</li> </ol>		4			
512(a)(5)), or royalties) .		ļ. <u> </u>		ļ <del></del>	
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	İ	!			
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	organization ha	d \$5,000 or mo	re in
assets at any time during the	<u>nè year — see in</u>	structions.)			
1 Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they hav None	have contributed m	ore than 2% of the than \$5,000). (See	total contributions r section 507(d)(2).)	eceived by the foun	dation before the
b List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equiest.	ally large portion of	the ownership of
2 Information Regarding Contribution, Gra	nt Cift Loon Saba	Jarobin etc Progra	me		<del></del>
Check here I If the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected cha	ırıtable organızatıon		
a The name, address, and telephone number	er of the person to	whom applications	should be addressed	<del></del>	
		····			
See Statement 8			· <u>-</u>		
<b>b</b> The form in which applications should be	submitted and infor	mation and materia	als they should inclu	de	
See Statement for Line 2a	· · · · · · · · · · · · · · · · · · ·				
c Any submission deadlines.					
See Statement for Line 2a					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	ble fields, kinds of i	nstitutions, or other	factors.
See Statement for Line 2a					
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Part XV   Supplementary Information (c	continued)			
3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	1t	T
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		<del></del>
a Paid during the year				
See Statement 9				
		1		
		}		
		•		
	1			
	•			
		ł [		
		,		
Total		· · · · · · · · · · · · · · · · · · ·	▶ 3:	27,200.
b Approved for future payment	· · · · · · · · · · · · · · · · · · ·	[		
		!		
Total .			. ▶ 31	

Part YVI.A	Analysis	of Income-Producing	Activities
rantavi-A j	Milalysis	or income-rrouncing	MCUVIUES

inter gross amounts unless otherwise indicated	Unrelated	business income	Excluded by s	section 512, 513, or 514	
Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a	-				
b			1		
С					
d					
e					
f					-
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	13,425.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	855.	
8 Gain or (loss) from sales of assets other than inventory			18	1,013.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
С					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				15,293.	
13 Total. Add line 12, columns (b), (d), and (e)				13	15,293.
See worksheet in the instructions for line 13 to verify	calculations)				
Part XVI-B Relationship of Activities to t	he Accomplish	ment of Exemp	ot Purpose	s	
Line No. Explain below how each activity for which accomplishment of the foundation's exen	n income is reporte	ed in column (e) of r than by providing	Part XVI-A co	ontributed important h purposes). (See t	ly to the ne instructions)
N/A					

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions)
N/A	
	•

BAA

Phone no ► (206) 378-1886

Form **990-PF** (2009)

Part X	VII In	formation Rexempt Organ	egarding Ti	ansfers To	and Transact	ions an	d Relation	ıships V	Vith No	onch	aritable	-	-
<del></del>	<u> </u>	<u>F1 </u>			-			<del></del> -		· - T		Yes	No
1 Dide	the orga scribed in	nization directly section 501(c) o olitical organizat	or indirectly e of the Code (c	engage in any other than section	of the following wion 501(c)(3) orga	ith any o	ther organization or in section	ation on 527,				103	110
	•	<del>-</del>		a noncharitah	ole exempt organı	zation of				ļ			
	Cash	on the reporting	Touridation to	a nonchantau	ne exempt organi	zalion or.				ł	1 - (1)		X
` '	Other as	reate					•	•	•	}	1a(1)		X
` '								•		· }	1 a (2)		_^_
	her transa		aharitahla a							-	1 - (1)		
٠,		assets to a non es of assets fror							•	·· }	1b(1)		X
		es or assets from f facilities, equip		-	_		• • • • •	• • •		·	1b (2)		X
			•		•• • •••		•••		• • • • •		1b (3)		X
, ,		sement arrange		•		•			•		1b (4)		X
		r Ioan guarantee				• • •		• • • •			1 b (5)		X
					ng solicitations .					··· }	1 b (6)		X
<b>c</b> 5n	aring of ta	acilities, equipme	ent, mailing li	sts, other asse	ts, or paid emplo	yees			• •	١٠	1 c		Χ
(a) Line		r to any of the a other assets, or s ion or sharing a Amount involved			following scheduling foundation. If it is		n <b>(b)</b> should ation receive s, other asse Description of						.s
N/A						<b>_</b>							
					<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	<u> </u>							
				<del> </del>		ļ							
					- <del></del> -	<u> </u>							
									-				
de	scribed in Yes,' com	section 501(c) of plete the following	of the Code (on ng schedule.	ther than secti	elated to, one or ion 501(c)(3)) or i	n section	exempt orga 527?				Yes	X	No
N/A	(a) Ivai	me of organizati	оп	(6) 19	pe of organizatio	n		(c) Desc	ription c	it rela	tionsnip		
N/A					-								
				-		_							
			<u>.</u>				_						
-		·	<del></del>	<del> </del>									
Linder :	negalties of o	erury I declare that I	have examined th	us return uncluden	accompanying schedul	es and state	mente and to 1	a bast of mi	lanulada -	20d L-	diaf dia 400		
comple	te Declaration	on of preparer (other t	han taxpayer or fic	luciary) is based on	all information of whic	h preparer h	as any knowledg	e nescormy	viinwieade	and De	iner, it is true	, correc	i, ai iu
	· (**	( Degra	C	, · \		. 1		_					
;	$\mathcal{L}_{\mathcal{L}}$	YK) ]]]	auka	( 21 P		$\mathbb{B}$	29110	) <b>►</b> T	ruste	e			
ş <u>s</u>	ignature of o	fficer or trustee				Date		Titl	е				
.	Dranas	. //	11/	1. 1		Date		Charle		Prepar	er's Identify	ng numi	oer
Paid	Prepare signatur	Brad	lev W. Ki	rschner	-	31	16/10	Check if	. $\square$	N/A	Signature in	uie instr	ə)
Pre- parer	'S Firm's n		ley Kirso					employe	N/A				
Use	yours if employe	self-		venue Wes	·			EIN	- IN/ F	,	·		
Only	address ZIP code	and C		8119-1376					. •	(204	5) 378-1	1 2 2 6	
	1 ZIF C000	<u> </u>	<u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>		•			Phone r	10 🏲	1200	JJ 3 / 0 T.	T000	

2009	Federal Statements	Page 1
•	The Lovett McLuckie Family Trust	91-1570341
Statement 1 Form 990-PF, Part I, Line 11 Other Income	(a) (b) Net	(c)
	Revenue Investment <u>per Books</u> Income	Adjusted Net Income
Other Investment Income .	\$         855.\$         855.\$           Total         \$         855.\$         855.\$	0.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
Tax Preparation.	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 1,000.       \$ 500.         Total       \$ 1,000.       \$ 500.	(d) Charitable Purposes \$ 500. \$ 500.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees		
Investment Management	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         Total       \$ 3,932.       \$ 3,932.         \$ 3,932.       \$ 3,932.	(d) Charitable Purposes  \$ 0.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
Foreign Income Taxes	(a) (b) Net (c)  Expenses Investment Adjusted  per Books Income Net Income  \$ 64. \$ 64.  Total \$ 64.	(d) Charitable Purposes \$ 0.

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Statement 5 Form 990-PF, Part I, Line 23 Other Expenses

 Office Filing	 

	(a) enses Books	Inve	o) Net estment Income	(c) Adjusted Net Income	(d) aritable urposes
	\$ 92. 25.				\$ 92. 25.
Total	\$ 117.	\$	0.		\$ 117.

Statement 6 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

		(b) How	(c) Date	(d) Date
<u> Item</u>		Acquired	Acquired	Sold
1	3 Johnson & Johnson	Purchased	5/28/2002	7/31/2009
2	150 Johnson & Johnson	Purchased	7/23/2002	7/31/2009
3	100 Ishares Trust 1-3yr Treasury	Purchased	4/28/2008	8/05/2009
4	100 Ishares Trust 1-3yr Treasury	Purchased	8/20/2008	8/05/2009
5	100 Ishares Trust 1-3yr Treasury	Purchased	8/20/2008	8/05/2009
6	100 Ishares Trust 1-3yr Treasury	Purchased	8/20/2008	8/05/2009
7	100 Ishares Tr DJ US Telecom Dow Jones	Purchased	5/24/2006	8/06/2009
8	200 Devon Energy CP	Purchased	8/08/2003	10/29/2009
9	600 Ishares MSČĪ JPN Index	Purchased	8/30/2007	10/29/2009
10	100 Wells Fargo & Co	Purchased	9/26/2000	10/29/2009
11	100 Wells Fargo & Co	Purchased	12/06/2001	10/29/2009
12	100 Wells Fargo & Co	Purchased	12/06/2001	10/29/2009
13	250 Ishares Tr Cohen & Steer Realty Majors I			
		Purchased	8/18/2008	11/11/2009
14	100 Ishares S&P 500 Growth	Purchased	8/30/2007	11/11/2009
15	700 Ishares S&P 500 Growth	Purchased	8/05/2005	11/11/2009
16	100 Ishares S&P 500 Growth	Purchased	8/05/2005	11/11/2009
17	200 Ishares Tr Barclays Bond	Purchased	4/28/2008	1/02/2009
18	300 Ishares Tr Barclays Bond	Purchased	5/24/2006	1/02/2009
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Item 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	(e) Gross Sales 3,046. 9,137. 8,331. 8,331. 1,762. 13,481. 5,800. 2,833. 2,833. 2,833. 12,231. 5,707. 39,949. 5,707.	(f) Deprec. Allowed	(g) Cost Basis 3,058. 6,744. 8,325. 8,322. 8,322. 2,470. 5,126. 8,278. 2,317. 2,192. 2,192. 19,740. 6,779. 41,107. 5,872.	(h) Gain (Loss) -12. 2,393. 6. 9. 9708. 8,3552,478. 516. 6417,5091,0721,158165.	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	\$ (1) Gain (Loss) -12. 2,393. 6. 9. 9708. 8,3552,478. 516. 6417,5091,0721,158165.
16 17			5,872. 16,650. 24,081.					

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Statement 6 (continued) Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

(e) (f) (h) (j) Adj. Bas. (g) (i) (k) (1) Cost Gross Deprec. Gain **FMV** Excess Gain Sales Allowed (Loss) 12/31/69 (i) - (i)Total \$

Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- <u>sation</u>	Contri- bution to EBP & DC	Account/
Ruth McLuckie PO Box 4492 Seattle, WA 98194-0492	Trustee 0	\$ 0	. \$ 0.	\$ 0.
Benjamin Andrew McLuckie PO Box 4492 Seattle, WA 98194-0492	Trustee 0	0	. 0.	0.
Timothy Mark McLuckie PO Box 4492 Seattle, WA 98194-0492	Trustee 0	0	. 0.	0.
Elisabeth McLuckie Keller PO Box 4492 Seattle, WA 98194-0492	Trustee 0	0	. 0.	0.
Ann Marie McLuckie PO Box 4492 Seattle, WA 98194-0492	Trustee 0	0	. 0.	0.
	Total	\$ 0	. \$ 0.	\$ 0.

## Statement 8 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

The Lovett McLuckie Family Trust

Care Of:

Street Address:

PO Box 4492

City, State, Zip Code:

Seattle, WA 98194

Telephone:

(206) 441-1558

Form and Content:

No Particular Form

Submission Deadlines:

No Submission Deadlines

Restrictions on Awards:

Only 501(c)(3) Organizations should apply

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#### Statement 9 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
Heifer International PO Box 8058 Little Rock, AR 72203	N/A	N/A	Helping families around the world become self reliant.	\$ 2,100.
World Wildlife Fund 1250 24th Street Washington, DC 20037	N/A	N/A	Protecting the survival of wildlife and habitats	1,600.
Inn Vision 974 Willow Street San Jose, CA 95125	N/A	N/A	Housing, food and services for homeless and low income.	2,500.
DC Central Kitchen 425 Second Avenue NW Washington, DC 20001	N/A	N/A	Food service and job training for homeless and low income.	2,000.
Save The Children 54 WiltonRoad Westport, CT 06880	N/A	N/A	Helping children survive and thrive around the world.	4,000.
Fare Start 700 Virginia Street Seattle, WA 98101	N/A	N/A	Job training and food services for homeless and low income.	2,000.
Plymouth Housing Group 2209 First Avenue Seattle, WA 98101	N/A	N/A	Housing for homeless and low income.	2,500.
Plymouth Healing Communities 1217 Sixth Avenue Seattle, WA 98101	N/A	N/A	Housing and services for the mentally ill.	2,500.
Kara 457 Kingsley Avenue Palo Alto, CA 94301	N/A	N/A	Grief support for children and adults.	2,000.
Center for Biological Diversity PO Box 710 Tucson, AZ 85702	N/A	N/A	Protecting endangered species.	2,000.

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Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	. <u></u>	Amount
Wikimedia Foundation 149 New Montgomery St, 3rd Floor San Francisco, CA 94105	N/A	N/A	Supporting power of information freely available for people around the world.	\$	3,000.
Alaska Folk Festival PO Box 21748 Juneau, AK 99802	N/A	N/A	Oldest and largest festival in Alaska open and free for all.		1,000.
			Total	\$	27,200.