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Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

F	or ca	alendar	year 2009, d	or tax year be	jinning			, and endin		, 20	
G	Ch	eck all t	hat apply:	Initial retu	ırn		n of a former (	oublic charit	y L	Final return	
				Amended	return	X Add	ress change		Name change		
_			Name of fou	ndation					A Employer identif	ication number	
	Use 1	he IRS									
	la	beL	WEINSTEI	N FAMILY	FOUNDA	ATION			91-1509880		
	Otherwise, Number and street (or P O. box number					f mail is not delivered to str	eet address)	Room/suite	B Telephone number (se	e page 10 of the instructions)	
	•	rint									
or ty		type. Specific	1000 SEC	COND AVENU	E, 347	TH FLOOR				06) 667-0300	
		ictions.	City or town,	state, and ZIP co	ode				<ul> <li>If exemption application pending, check here</li> </ul>	ation is	
									D 1. Foreign organiza	itions, check here	
				WA 98104					2. Foreign organiza		
H	<u>C</u> he	eck type	of organizat	tion: X Sec	tion 501(	(c)(3) exempt private	foundation		computation .		
1		Section 4	947(a)(1) nor	nexempt charitab		Other taxable			E If private foundation	n status was terminated	
1	Fai	r marke	t value of all	assets at end		• —	Cash X Acc	crual	1 - •	o)(1)(A), check here	
			m Part II, col.			ther (specify)			_ F if the foundation is	in a 60-month termination	
_		▶ \$		22,279.		column (d) must be	on cash basis.,	)	under section 507(b	o)(1)(B), check here	
	Part	Analy	sis of Reve	nue and Expen	ses (The	(a) Revenue and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for charitable	
				olumns (b), (c), a equal the amoun		expenses per	incon		income	purposes	
				e 11 of the instruc		books				(cash basis only)	
	1	Contribut	ion <u>s, qif</u> ts, grants, e	etc , received (attach se	chedule)					<u> </u>	
	2	Check	If the fo	oundation is <b>not</b> red Sch B	uired to	! 	,				
	3	Interest	on savings and (	temporary cash inve	stments	457	I	457.		ATCH 1	
	4	Dividen	ds and interes	st from securities		3,246	·	3,246.		ATCH 2	
										<del> </del>	
	b	Net rent	al income or (los	s)		702 046				ļ	
ne				ale of assets not on		-703,045	) ·				
Revenue	"	assets o		1,344							
ě	7	Capital	gain net incor	ne (from Part IV,	line 2) .						
_	8	Net sho	ort-term capital	Igain	1						
	9		modifications les less retums	• • • • • • • •				<u></u>			
	10 a		vances · · ·	•		· · · · · · · · · · · · · · · · · · ·	<u> </u>			·	
			st of goods sold				<del></del>				
	С			attach schedule)			+			<u> </u>	
<i>y</i>	11	Other is	ncome (attach	scheeyeVED	1::	-699,342		3,703.			
<i>"</i> –	12		dd lines 1 m		- <del>181</del>	099,342		3,703.			
	13	Compen	sation of officers	directors, trustees	etc O	<u>.</u>	' 1		•		
ဖွာ့	14	Other e	mployee salar	jet/ang wages	··/8/						
DSE	15	Pensior	oidm94squbio	yee benefits		7,182	<del>- ]</del>	0.	0.	0	
Ç	16a	Legal fe	es (attach-seh	ALCH CADERCH		2,220		1,110.	0.	0	
Ð				on schedule) ATE		6,375		1,594.	<u> </u>	4,781	
tive				es (attach schedu	i		<del> </del>	-,		1,751	
itra	17				Г		<del> </del>				
Operating and Administrative Expenses	18	-		see page 14 of the ins				<del></del>	<u>-</u>		
Ē	19			schedule) and de			+				
۲	20			and meetings							
밁	21						<del> </del>				
6	22	Other	and publication	ons	:н 6 l	106	<del>]</del>	51.			
道	23						<del>                                     </del>				
ě	24		_	administrative ex 23	-	15,883	1	2,755.	0.	4,781.	
0	25			rants paid		178,100	1	-	SEE ATTACH		
Ì	25 26		-	rants paid ements. Add lines 2	I	193,983		2,755.	0.	612,881.	
+	<u> 26</u> 27		t line 26 from		- and 23						
				enses and disbursem	ents	-893,325	1			. • 	
į				ne (if negative, er		<del></del>	<del> </del>	948.			
ļ				(if negative, enter		<del></del>	1		-0-		
,					1						

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. \* ATCH 5 JSA 9E1410 1 0000 2CD4HV K378 7/13/2010 4:19:36 PM V 09-6.4 24180

24180/WRS

Form 990-PF (2009) PAGE 2

D a side	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
Part	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	0.	722,279.	722,279
3	Accounts receivable			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			<del> </del>
6	Receivables due from officers, directors, trustees, and other			-
"	disqualified persons (attach schedule) (see page 16 of the instructions)			
_	Other notes and loans receivable (attach schedule)	<del></del>	7	
7	Less: allowance for doubtful accounts		•	
		·		
<b>နှ</b> 8	Inventories for sale or use			
SSets	Prepaid expenses and deferred charges			
ع ا ا ا م	Investments - U.S. and state government obligations (attach schedule)	1,570,037.	0.	0
	o Investments - corporate stock (attach schedule) ATCH .7	1,370,037.		
	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
12				
13	Investments - mortgage loans Investments - other (attach schedule) ATCH 8	448,763.	0.	0
14	Land, buildings, and		:	
	equipment: basis Less. accumulated depreciation (attach schedule)			
15	Other assets (describe			
16	Total assets (to be completed by all filers - see the			
'`	instructions. Also, see page 1, item I)	2,018,800.	722,279.	722,279
17	Accounts payable and accrued expenses	0.	20.	
18	Grants payable			
19 20 21 22 22 22 22 22 22 22 22 22 22 22 22	Deferred revenue			
돌  <sup>20</sup>	Loans from officers, directors, trustees, and other disqualified persons			
폭 21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe	<del></del>		
		0.	20.	
23	Total liabilities (add lines 17 through 22)	<u> </u>	20.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		ĺ	
8 24	Unrestricted			
E 25	Temporarily restricted			
<u> </u>	Permanently restricted			
	Foundations that do not follow SFAS 117,			
틧	check here and complete lines 27 through 31. ► X			
<u> </u>	Capital stock, trust principal, or current funds			
8 27	Paid-in or capital surplus, or land, bldg , and equipment fund			
Net Assets	Retained earnings, accumulated income, endowment, or other funds	2,018,800.	722,259.	
SS 29				
30	Total net assets or fund balances (see page 17 of the	2,018,800.	722,259.	
	Instructions)  Total liabilities and net assets/fund balances (see page 17	2,010,000.	122,233.	
31		2,018,800.	722,279.	
	of the instructions)	1	122,213.	
Part	Analysis of Changes in Net Assets or Fund B	aidiices	assa with	
	al net assets or fund balances at beginning of year - Part II, o			2,018,800.
	of-year figure reported on prior year's return)			
	er amount from Part i, line 27a			-893,325
	er increases not included in line 2 (itemize) ▶			
				1,125,475.
Dec	lines 1, 2, and 3 reases not included in line 2 (itemize) ▶ ATTACHM	IENT 9	5	403,216.
Tota	al net assets or fund balances at end of year (line 4 minus lin	e 5) - Part II, column (b),	line 30 6	722,259.
				Form 990-PF (2009)

	• •	d describe the kind(s) of property sol rick warehouse; or common stock, 20	, -	(b) How acquired P-Purchase	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
18	CDD DADM TH CCUE		ou shs. MLC Co.)	D-Donation	(IIIO., day, yi )	
<u> </u>	·		· · · · · · · · · · · · · · · · · · ·	<del> </del>		
_						
_5	)	· · · · · · · · · · · · · · · · · · ·		<u> </u>		L
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
_ <u>a</u>				<del> </del>	<del>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</del>	
-					<del></del>	
e	)					
<u>C</u>	omplete only for assets si	howing gain in column (h) and o	wned by the foundation on 12/31/69	(1)	Gains (Col (h) g	aın minus
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	col.	(k), but not less t Losses (from co	
_a						
_ <u>b</u>						
_ <u>c</u>						
_d	<u> </u>			ļ <u> </u>		
<u>e</u>	<u> </u>			<del>                                     </del>		
2	Capital gain net income or	(net capital loss)	If gain, also enter in Part I, line 7		_	703,045.
	_	or (loss) as defined in sections	If (loss), enter -0- in Part I, line 7	2		703,043.
		line 8, column (c) (see pages 1		1		
	-	ine 8		3		
			duced Tax on Net Investment Inc	come		
Wa		the section 4942 tax on the distr	ributable amount of any year in the b	ase period	?	Yes No
_		not qualify under section 4940(e		ofore moki	na any entroc	
1	(a)		ar; see page 18 of the instructions be	lore maki	(d)	
С	Base period years atendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution rai col (b) divided by	
	2008					
	2007		<del></del>			
	2006				<del> </del>	
	2005					
	2004			├	<u> </u>	
2	Total of line 1 column (d)		, . , , ,	2		
3	Average distribution ratio f	or the 5-year base period - divid	de the total on line 2 by 5, or by the		<del></del>	
•			ss than 5 years	3		
	,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
4	Enter the net value of none	charitable-use assets for 2009 fr	rom Part X, line 5	4		· · · · · · · · · · · · · · · · · · ·
5	Multiply line 4 by line 3			5		
6	Enter 1% of net investmen	t income (1% of Part I, line 27b)		6		
7	Add lines 5 and 6			7		
8	Enter qualifying distribution	ns from Part XII. line 4	į	8		
-	If line 8 is equal to or gree Part VI instructions on page	ater than line 7, check the box	in Part VI, line 1b, and complete t	nat part u	sing a 1% tax	rate. See the

Form	990-PF (2009) 91-1509880			Page 4
Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of	the in	struct	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter:(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			19.
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%			
	of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			19.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			19.
6	Credits/Payments:			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
	Exempt foreign organizations-tax withheld at source 6b 0.			
	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			-
7	Total credits and payments Add lines 6a through 6d			40.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			21.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 21. Refunded ▶ 11			
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ▶\$ 0. (2) On foundation managers. ▶\$ 0.			
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. > \$0.	}		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_2_		_X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	ļ		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		_X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		_X_
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4Ь		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1		
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ▶ WA,			
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			_
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		<u>X</u>
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		<u>X</u> _

X

Х

3 b

4a

XINO

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . . .

NONE

24180/WRS

Total number of other employees paid over \$50,000

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employand Contractors (continued)	yees,
3 Five high	est-paid independent contractors for professional services (see page 23 of the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
		_
Total number	er of others receiving over \$50,000 for professional services	▶ NONE
Part IX-A	Summary of Direct Charitable Activities	
List the found	lation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number	Expenses
of organization	ons and other beneficiaries served, conferences convened, research papers produced, etc	LAPCHISCS
1 N/A		
`		
2		<u> </u>
3		
4		
` <del></del> -		
Part IX-B	Summary of Program-Related investments (see page 23 of the instructions)	· · · · · · · · · · · · · · · · · · ·
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
2		
All other prog	ram-related investments See page 24 of the instructions	
3 NONE		
<b></b>		-
Fotal Add I	nes 1 through 3	

_	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundations,	1 090
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	161,416.
þ	Average of monthly cash balances	1b	823,091.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	984,507.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets	4 _ 1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 10	3	984,507.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25	1 . 1	14 560
	of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	4	14,768.
5		5	969,739.
6	Minimum Investment return. Enter 5% of line 5	6	48,487.
Pá	Trt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ▶ ☐ and do not complete this private in the complete this		
1	Minimum investment return from Part X, line 6	1	48,487.
2 a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b	]	
С	Add lines 2a and 2b	2c	19.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	48,468.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	48,468.
6	Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	48,468.
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	612,881.
b	The state of the s	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes Amounts set aside for specific charitable projects that satisfy the.	2	0.
3	Amounts set aside for specific charitable projects that satisfy the.		0
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required scredule)	3b	612,881
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	012,001.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	N/A
_	Enter 1% of Part I, line 27b (see page 26 of the instructions)		612,881.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years.	nemer me rounda	UUI

Pa	art XIII Undistributed Income (see page	e 26 of the instruction	ons)	· · · · · · · · · · · · · · · · · · ·	<del> </del>
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
•					48,468.
•	Undistributed income, if any, as of the end of 2009		<u> </u>		<u> </u>
2					
a	07 06 05	<del>`</del>			
b			<u> </u>		<del></del>
3	Excess distributions carryover, if any, to 2009:				
a					
b	From 2005	-		i	
C	From 2006				
ď			-		
0	From 2008	•			
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII, line 4: • \$ 612,881.			` ,	
а	Applied to 2008, but not more than line 2a	,	- '		
	Applied to undistributed income of prior years (Election	-	· · · · · · · · · · · · · · · · · · ·		
-	required - see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	·			10 160
d	Applied to 2009 distributable amount				48,468.
8	Remaining amount distributed out of corpus	564,413.			4 -
5	Excess distributions carryover applied to 2009				
6	(If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	564,413.			
b	Prior years' undistributed income. Subtract	,			
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b. Taxable				
A	amount - see page 27 of the instructions Undistributed income for 2008. Subtract line			l .	
٠	4a from line 2a. Taxable amount - see page				
	27 of the instructions			· · · · · · · · · · · · · · · · · · ·	<del> </del>
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.		-		
7					
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)			•	
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	564,413.			ļ .
10	Analysis of line 9				
a	Excess from 2005				
b	Excess from 2006				
С	Excess from 2007				
	Excess from 2008				
	Excess from 2009 564, 413.				

1 a	If the foundation has refoundation, and the ruling					
b	Check box to indicate whe					4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
C	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
θ	Qualifying distributions made directly for active conduct of exempt activities Subtract line					
3 a	2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
b	4942()(3)(B)(i)					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents,					
	payments on secuntes toans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942					
	(3) Largest amount of support from an exempt organization					
	(4) Gross Investment income				detien had 65	000
Pa	at any time d	uring the year - see	page 28 of the ins		aation nad \$5,	,000 or more in assets
1	Information Regarding	_		than 20/ of the tot	al contributions	raccived by the foundation
а	before the close of any	tax year (but only if th	ey have contributed n	nore than \$5,000). (\$	See section 507(	received by the foundation d)(2).)
	N/A		100/	41		
b	List any managers of to ownership of a partners					qually large portion of the
	N/A					
2	Information Regarding			• • •		
		r funds. If the found	lation makes gifts, gi	rants, etc. (see pag		ons and does not accept tructions) to individuals or
а	The name, address, and	d telephone number o	of the person to whom	applications should l	be addressed:	<del></del>
b	The form in which applic	cations should be sub	mitted and informatio	n and materials they	should include	
С	Any submission deadline	es <sup>.</sup>				
d	Any restrictions or lim factors:	itations on awards,	such as by geogra	phical areas, charita	able fields, kind	s of institutions, or other

3 · Grants and Contributions Paid Duri	ng the Vear or Anna	oved for I	Suture Payment	
Recipient	If recipient is an individual,	Foundation	- uture r ayment	<del>T</del>
Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor_	Todipient		· -
a Faid during the year				
ATTACHMENT 11				
		}		
		İ		
Total			▶ 3a	178,100.
b Approved for future payment				- ' ", -
, ,				
j				
Total				

iter gross	amounts unless otherwise indicated		ated business income	Excluded by	r section 512, 513, or 514	(e) Related or exempt
Program	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
a						
b						.—.
c						
d				<u> </u>		
e				1		
_	and contracts from government agencies					
	ship dues and assessments			14	457.	<del></del>
	n savings and temporary cash investments			14	3,246.	
	Is and interest from securities al income or (loss) from real estate:		· · · · · · · · · · · · · · · · · · ·	1.	7,200	
	t-financed property		****			
	debt-financed property					
	l income or (loss) from personal property					
	vestment income				7.00	
Gain or (I	oss) from sales of assets other than inventory			18	-703,045.	
Net inco	me or (loss) from special events		<del></del>			
•	ofit or (loss) from sales of inventory					
	venue: a		·	<del> </del>		
				<del> </del>		<del></del>
			· · · · · · · · · · · · · · · · · · ·	+		
d						<u></u>
	. Add columns (b), (d), and (e)				-699,342.	
	Id line 12, columns (b), (d), and (e)				13	-699,342.
					· · · · · · · · · · · · · · · · · · ·	
ee worksh art XVI-		to the Ac	complishment of Ex			ributed importantly t
e worksh		to the Ac	complishment of Ex	d in column	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Ex	d in column	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
e worksh art XVI- ne No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Ex	d in column	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- Ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Ex	d in column	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Ex	d in column	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
e worksh art XVI- ne No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- Ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Ex	d in column ther than b	(e) of Part XVI-A cont	ributed importantly t such purposes). (Se
ee worksh art XVI- Ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
e worksh art XVI- ne No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly t such purposes). (Se
e worksh art XVI- ne No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly t such purposes). (Se
e worksh art XVI- ne No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- Ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
e worksh art XVI- Ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
e worksh art XVI- ne No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se
ee worksh art XVI- ine No.	B Relationship of Activities  Explain below how each activities the accomplishment of the fo	to the Ac	complishment of Exch income is reported exempt purposes (o	d in column ther than b	(e) of Part XVI-A cont	ributed importantly to such purposes). (Se

For	n 990-PI	F (2009)					71-13030	00			Pa	ge 13
P	art XV	Information   Exempt Orga	Regarding Trar nizations	sfers To and	d Transac	tions	and Relat	ionship	s With N	lonc	harit	able
1	· Did	the organization directly	or indirectly engaged	age in any of the	he following	with an	ny other or ection 527,	ganization relating t	described o political		Yes	No
i		nizations? sfers from the reporting for						-	·			
		Cash								1a(1)		X
	_	Other assets										Х
	Othe	r transactions:										
	(1) S	Sales of assets to a nonch	aritable exempt organ	ization						1b(1)		X
	(2) P	Purchases of assets from	a noncharitable exemp	ot organization						1b(2)		X
	(3) R	Rental of facilities, equipm	ent, or other assets .							1b(3)		Х
	(4) R	Reimbursement arrangeme	ents							1b(4)		X
		oans or loan guarantees										X
		Performance of services o										X
		ing of facilities, equipmen										X
(		e answer to any of t										
		of the goods, other										
	value	in any transaction or	sharing arrangeme	nt, show in col	umn (d) the	value	of the good	ls, other	assets, or	service	s rec	eived
(a)	Line no.	(b) Amount involved	(c) Name of nonch	aritable exempt orga	nization	1	ription of trans	fers, transact	ions, and shar	ing arra	ngemer	nts
		N/A		····		N/A						
				·								
				<del></del>								
		-										-
						<u> </u>			· · · · · · · · · · · · · · · · · · ·			
								· · · · · · · · · · · · · · · · · · ·				
				· · · · · · · · · · · · · · · · · · ·		<del></del>						
			-			<del></del>						
				<del></del>	<del></del>							
2 a	Is the	foundation directly or	indirectly affiliated v	ith, or related to	, one or mo	re tax-ex	empt organi	zations des	scribed in _			
	sectio	on 501(c) of the Code (other	er than section 501(c	)(3)) or in section £	527?				<u>L</u>	Ye	s LX	No
Ŀ	If "Ye	s," complete the following	schedule.		······································	··						
		(a) Name of organization		(b) Type of org	ganization			(c) Description	on of relations!	nıp		
							<del> </del>					
			······································									
				<del></del>								
_	(lladar	penalties of perjury, I declar	m that I have everying	f this return, including	na accompanyi	na sebadu	lee and states	agente and t	o the best of	my kn	owleda	e 20d
		it is true, correct, and comp		parer (other than tax	payer or fiducia	ary) is/basi	ed on all inform	nation of wi	nich preparer	has an	y know	ledge
					١,	27/19	110	reAcet	Secre	to L	_	
മാ		ignature of officer or trustee	<u></u>			Date	<i></i>	Title	Seere	<u> </u>		
Sign Here	- 31	- Indiana of officer of trustee	7 -00		Date	-7	1		Preparer's i	dentify	ing	
_	w .		0-81			6 2010	Check if self-employe		number (See page 30 of th	Signat	ture on	
ĕ	흔	Preparer's signature	the Suns	t	all 1	o Zum	Sen-employe	~·	P009379		-uon8)	
,,	Paid Preparer's Use Only	Firm's name (or yours if	BADER MAR	TIN, P.S.				EIN ▶ 9	1-15014			
	£ 2	self-employed), address,		ND AVENUE,	34TH FL	OOR					-	
		and ZIP code	SEATTLE,	WA			04-1022	Phone no.	206-62	1-19	900	

98104-1022 | Phone no. 206-621-1900

## **SCHEDULE D** (Form 1041)

Department of the Treasury Internal Revenue Service Name of estate or trust

# **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

Employer identification number

1	WEINSTEIN FAMILY FOUNDATION				91-15098	380	
Note	e: Form 5227 filers need to complete only F	Parts I and II.					···
Pa	t I Short-Term Capital Gains and L	osses - Assets	Held One Ye	ar or Less			
	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr.)	(d) Sales price	(e) Cost or other (see page 4 of instructions	the	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
	Enter the short-term gain or (loss), if any,	from Schedule D	)-1 line 1h			1b	
2	Short-term capital gain or (loss) from For	ms 4684, 6252,	6781, and 882	4		2	
3 4	Net short-term gain or (loss) from partner Short-term capital loss carryover. Enter the					3	
Ū	Carryover Worksheet					4	( )
5	Net short-term gain or (loss). Combine lin column (3) on the back	<u> </u>	<u> </u>	, . <u></u>		5	
Pai	rt II Long-Term Capital Gains and Loss	es - Assets Held	More Than Or	ne Year			
	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see page 4 of instructions)	the	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a							
				<del></del>			
					<u> </u>		
				***			<u> </u>
b	Enter the long-term gain or (loss), if any, f	rom Schedule D-	1, line 6b			6b	-703,045.
7	Long-term capital gain or (loss) from Forr	ns 2439, 4684, 6	6252, 6781, ar	nd 8824		7	
8	Net long-term gain or (loss) from partners	hips, S corporat	ons, and other	estates or trusts		8	
9	Capital gain distributions					9	
10	Gain from Form 4797, Part I					10	
11	Long-term capital loss carryover. Enter th	e amount, if any	, from line 14 o	f the 2008 Capital Lo	ss		/
12	Carryover Worksheet	s 6a through 11	in column (f).	Enter here and on lir	ne 14a,	11	, , , , , , , , , , , , , , , , , , , ,
	column (3) on the back						-703,045.
For I	Paperwork Reduction Act Notice, see the Instr	uctions for Form 1	041.		Sch	redule	D (Form 1041) 2009

Sche	dule D (Form 1041) 2009			Page 2
Pa	t III `Summary of Parts I and II	(1) Beneficiaries'	(2) Estate's	(3) Total
	. Caution: Read the instructions before completing this part.	(see page 5)	or trust's	`, '
13	Net short-term gain or (loss)		<del></del>	
14	Net long-term gain or (loss):			-703,045.
а	Total for year			-703,043.
	Unrecaptured section 1250 gain (see line 18 of the wrksht.) 14b			
	28% rate gain			-703,045.
15		T Boot I line 40) Him	a 11a and 15 aa	
note to Pa	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990- rt V, and <b>do not</b> complete Part IV. If line 15, column (3), is a net loss, complete Part IV a	n, Part I, line 4a). If line and the Capital Loss Can	rvover Workshee	t as necessary.
	t IV Capital Loss Limitation			
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line	ne Ac if a trust\ the en	naller of	1
16	,			3,000)
a Note	The loss on line 15, column (3) or b \$3,000	22 (or Form 990-T. lii	ne 34), is a loss,	complete the Capital Loss
Carry	over Worksheet on page 7 of the instructions to figure your capital loss carryover.			
Pai				
Forn	1041 filers. Complete this part only if both lines 14a and 15 in column (2	) are gains, or an am	ount is entered	in Part I or Part II and
there	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than	zero.		
	ion: Skip this part and complete the worksheet on page 8 of the instructions	nt:		-
• E	ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or other line 2b(1), and Form 4952, line 4g are more than zero.			
	n <b>990-T trusts.</b> Complete this part <b>only</b> if both lines 14a and 15 are gains	s or qualified divide	nds are includ	ed in income in Part I
of F	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part and	complete the works	sheet on page	8 of the instructions if
	er line 14b, col. (2) or line 14c, col. (2) is more than zero.			
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2)	•		
10	but not less than zero			
19	Enter the estate's or trust's qualified dividends			
19	from Form 1041, line 2b(2) (or enter the qualified			
	dividends included in income in Part I of Form 990-T).			
20	Add lines 18 and 19			
20 21	If the estate or trust is filing Form 4952, enter the	-		
	amount from line 4g; otherwise, enter -0 > 21			
22	Subtract line 21 from line 20. If zero or less, enter -0-	. 22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		]
	Cabitati mic 22 from mic 7. ii 25.5 5. iosof 5.kg. 5			
24	Enter the smaller of the amount on line 17 or \$2,300	24		
	Is the amount on line 23 equal to or more than the amount on line 24?	•		
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box			
	No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	•		
27	Are the amounts on lines 22 and 26 the same?	' -		
	Yes. Skip times 27 thru 30; go to line 31 No. Enter the smaller of line 17 or line 22	27	ŀ	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)		30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Sche	dule for Estates and	d Trusts	
	(see the Schedule Ginstructions in the instructions for Form 1041)			
	,			
32	Add lines 30 and 31		32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Sche	dule for Estates and	d Trusts	
	(see the Schedule Ginstructions in the instructions for Form 1041)			
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here ar			
	G, line 1a (or Form 990-T, line 36)			
				edule D (Form 1041) 2009

Employer identification number

WEINSTEIN FAMILY FOUNDATION 91-1509880 Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (d) Sales price (see page 4 of the instructions) (e) Cost or other basis (b) Date (c) Date sold (f) Gain or (loss) Subtract (e) from (d) (a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.) (see page 4 of the instructions) acquired (mo., day, yr.) (mo , day, yr.) 6a SEE ATTACHMENT B **VARIOUS VARIOUS** 1,041,187. 1,598,360. -557,173. LOSS ON DISPOSAL OF BEDFORD OAK PARTNERS **VARIOUS VARIOUS** 118,215. 237,811. -119,596. LOSS ON DISPOSAL OF BEDFORD OAK ACORN **VARIOUS VARIOUS** 184,676. 210,952. -26,276. 6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . . . . . . . . -703,045. Schedule D-1 (Form 1041) 2009

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

WEINSTEIN FAMILY FOUNDATION

FORM 990-PF - PART IV

Kind of P	roperty		Desc	ription		0 C	Date acquired	Date sold
Gross sale price less expenses of sale	Deprectation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
041,187.		SEE ATTACHI PROPERTY T' 1,598,360.	MENT B YPE: SECURI	TIES		P	VARIOUS -557,173.	VARIOUS
118,215.		LOSS ON DISPROPERTY TO 237,811.	SPOSAL OF BI (PE: OTHER	EDFORD OAK	PARTNERS	Р	VARIOUS -119,596.	VARIOUS
184,676.		LOSS ON DISPROPERTY TO 210,952.	SPOSAL OF BE (PE: OTHER	EDFORD OAK	ACORN	Р	VARIOUS -26,276.	VARIOUS
OTAL GAIN(LC	oss)				•••••		-703,045.	
							9	
							:	
						:		

ATTACHMENT 1

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ATTACHMENT 1

I INVESTMENTS
CASH
TEMPORARY CASH
NO O
INTEREST
ı H.
PART I
1 990PF,
FORM

WEINSTEIN FAMILY FOUNDATION

	NET	INVESTMENT	INCOME	457.	
REVENUE	AND	EXPENSES	PER BOOKS	457.	
			DESCRIPTION	U.S. BANK NA	

457.

TOTAL

		NET INVESTMENT	INCOME	1,540.
- DIVIDENDS AND INTEREST FROM SECURITIES	REVENUE	AND EXPENSES	PER BOOKS	1,540.
INTEREST F				
DS AND				
DIVIDEN				
- 1				
PART			ĺ	E N E N E H
FORM 990PF, PART I			DESCRIPTION	INVESTMENT INVESTMENT
FORM			DESCE	SEI I USB I

3,246.

TOTAL

ATTACHMENT 2

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S
FEES
LEGAL
- 1
н
PART
990PF,
FORM

DESCRIPTION
-------------

REVENUE AND	EXPENSES	PER BOOKS	
----------------	----------	-----------	--

NET	INVESTMENT	INCOME
-----	------------	--------

TOTALS	

LEGAL & PROFESSIONAL EXPENSE

7,182.

ES
G FE
ACCOUNTIN
I
PART
990PF,
FORM

CHARITABLE PURPOSES		0
ADJUSTED NET INCOME		•0
NET INVESTMENT INCOME	1,110.	1,110.
REVENUE AND EXPENSES PER BOOKS	2,220.	2,220.
	-	TOTALS
DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 4

P LNEWHOATTA		

- OTHER PROFESSIONAL FEES PART I FORM 990PF,

REVENUE AND DESCRIPTION

EXPENSES PER BOOKS

NET INVESTMENT INCOME

4,781. CHARITABLE PURPOSES

4,781.

TOTALS

ADMINISTRATIVE FEES

1,594.

6,375.

6,375.

1,594.

PAGE 20

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ATTACHMENT

ATTACHMENT

EXPENSES	
OTHER	
i	l
Н	ľ
PART	
990PF,	
FORM	

NET TNVESTMENT	INCOME 51.	51.
REVENUE AND EXPENSES	PER BOOKS 51. 35.	106.
		TOTALS
	EXPENSE EXCISE TAX	
	DESCRIPTION BANK CHARGES FILING/LICENSES EXPENSE CURRENT FEDERAL EXCISE TAX	

51.

PAGE 21

- CORPORATE STOCK

PART II

FORM 990PF,

ATTACHMENT 7

DESCRIPTION

INVESTMENT IN SEI

BOOK VALUE ENDING

ENDING FMV

0

.

TOTALS

 $\parallel$ 

ATTACHMENT 7

PAGE 22

ATTACHMENT 8

NVESTMENTS	
- OTHER INV	
PART II	
90PF, PA	
FORM 99(	

ENT 8	ENDING FMV	
ATTACHMENT 8	ENDING BOOK VALUE	•0
		VESTMENTS
	DESCRIPTION	BEDFORD OAK INVESTMENTS

0

TOTALS

0

PAGE 23

ATTACHMENT 9

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u> <u>AMOUNT</u>

FAIR MARKET VALUE ADJUSTMENT 403,216.

TOTAL 403,216.

PART VIII

FORM 990PF,

- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

10	
ATTACHMENT	

COMPENSATION	.0	.0	.0	.0	Ö	0.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT/TREASURER/DIRECTOR 2.00	VICE PRESIDENT/DIRECTOR 2.00	TREASURER/DIRECTOR 2.00	SECRETARY/DIRECTOR 2.00	ASST SEC./ASST TREAS. 2.00	GRAND TOTALS
NAME AND ADDRESS	RONALD A. WEINSTEIN 1000 SECOND AVENUE, 34TH FLOOR SEATTLE, WA 98104	DEVORAH WEINSTEIN 1000 SECOND AVENUE, 34TH FLOOR SEATTLE, WA 98104	JILL WEINSTEIN 1000 SECOND AVENUE, 34TH FLOOR SEATTLE, WA 98104	MICHELLE SLOAN 1000 SECOND AVENUE, 34TH FLOOR SEATTLE, WA 98104	DANIEL ASHER 1000 SECOND AVENUE, 34TH FLOOR SEATTLE, WA 98104	

ATTACHMENT 11 TOTAL CONTRIBUTIONS PAID PURPOSE OF GRANT OR CONTRIBUTION RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR SEE ATTACHMENT A RECIPIENT NAME AND ADDRESS

PAGE 26

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ATTACHMENT 11

178,100.

AMOUNT

91-1509880

WEINSTEIN FAMILY FOUNDATION

# WEINSTEIN FAMILY FOUNDATION GRANTS AND ALLOCATIONS PAID DURING 2009 EIN: 91-1509880

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Chabad Lubavitch of Washington 4541 - 19th Avenue NE Seattle, WA 98105	None Exempt	To provide support to Exempt Organization	28,000.00
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage, CA 92270	None Exempt	To provide support to Exempt Organization	2,000.00
Jewish Day School of Metropolitan Seattle 15749 NE Fourth Street Bellevue, WA 98008	None Exempt	To provide support to Exempt Organization	450,500.00
Jewish Federation of Greater Seattle 2031 Third Avenue Seattle, WA 98121	None Exempt	To provide support to Exempt Organization	81,000.00
Jewish Federation of Palm Springs 255 N. El Cielo Road Palm Springs, CA 92262	None Exempt	To provide support to Exempt Organization	1,000.00
Kirkland Performance Center 350 Kirkland Avenue Kirkland, WA 98033	None Exempt	To provide support to Exempt Organization	2,000.00
Lynne Cohen Fdn for Ovarian Cancer Research None PO Box 7128 Santa Monica, CA 90406	None Exempt	To provide support to Exempt Organization	30,000.00
McCallum Theatre Foundation 73000 Fred Waring Drive Palm Desert, CA 92260	None Exempt	To provide support to Exempt Organization	500.00
Palm Springs Art Museum PO Box 2310	None Exempt	To provide support to Exempt Organization	1,000.00

# WEINSTEIN FAMILY FOUNDATION GRANTS AND ALLOCATIONS PAID DURING 2009 EIN: 91-1509880

Amount	nization 3,500.00	nızation 3,600.00	nization 5,000.00	608,100.00		400,000.00
Purpose of Grant or Contribution	To provide support to Exempt Organization	To provide support to Exempt Organization	To provide support to Exempt Organization	Total Grants Paid (Cash Basis)		
Relationship to Substantial Contributor and Foundation Status of Recipient	None Exempt	None Exempt	None Exempt			
Recipient Name and Address Palm Springs, CA 92263	Seattle Symphomy PO Box 21906 Seattle, WA 98111	Living Judaism 1120 Lake Washington Blvd. Seattle, WA 98144	Herzl Ner Tamid Congregation PO Box 574 Mercer Island, WA 98040		Less Accrual Grants Paid to:	Jeiwsh Day School of Metro Sea Lynne Cohen Fnd. for Ovarian Cancer

178,100.00

Total Grants Paid (Accrual Basis)

Weinstein Family Foundation EIN: 91-1509880 2009 Form 990-PF Attachment B

Page 1 of 1

		Purchase		Sale		
Security	# Shares	Date (TD)	Cost	Date (TD)	Proceeds	Gain/(Loss)
Long Term:						
SEI Emerging Markets Debt Fund	10,214.29 Various	Various	107,949.43	2/5/2009	79,671.44	(28.277.99)
SEI Large Cap Disciplined Equity F	: 36,922.07 Various	Various	480,178.71	2/5/2009	251,439.30	(228.739.41)
SEI Small/Mid Cap Equity Fund	11,397.22 Various	Various	148,197.98	2/5/2009	78,526.82	(69.671.16)
SEI Real Return Plus Fund	18,484.48 Various	Various	204,183.90	2/5/2009	180,778.18	(23.405.72)
SIIT Screened World Equity Ex-US	36,697.87 Various	Various	347,409.81	2/5/2009	195,966.65	(151 443 16)
SEI Core Fixed Income Fund	19,748.06 Various	Various	196,159.49	2/5/2009	180.892.20	(15.267.29)
SEI Inst High Yield Bond Fund	14,812.13 Various	Varions	114,280.33	2/5/2009	73.912.52	(40.367.81)
Total		1 it	1,598,359.65	"	1,041,187.11	(557,172.54)

(Rev April 2009)

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Internal Revenue S		► File a separate application for each return.			
If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box					
<ul> <li>If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)</li> <li>Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868</li> </ul>					
Part I Auto	matic 3	Month Extension of Time. Only submit original (no copies needed).			
		o file Form 990-T and requesting an automatic 6-month extension - check this box	and complete	•	
Part I only				▶ 🔲	
All other corp time to file inco		fincluding 1120-C filers), partnerships, REMICs, and trusts must use Form 700- eturns	4 to request	an extension of	
one of the reference one of the reference  turns not f (1) you omposite	Generally, you can electronically file Form 8868 of you want a 3-month automed below (6 months for a corporation required to file Form 990 T). However, want the additional (not automatic) 3-month extension or (2) you lie Forms 99 or consolidated From 990-T. Instead, you must submit the folly completed and sign the electronic filing of this form, visit www irs.gov/efile and click on file for Cha	you cannot 90-BL, 6069, gned page 2	file Form 8868 or 8870, group (Part II) of Form		
Type or	Name of	Exempt Organization E		ification number	
print		INSTEIN FAMILY FOUNDATION	91-1509	880	
File by the		street, and room or suite no. If a P.O. box, see instructions.			
due date for filing your		2031 THIRD AVENUE, C/O JEWISH FEDERATION  ity, town or post office, state, and ZIP code For a foreign address, see instructions			
return See Instructions	•	SEATTLE, WA 98121-2429			
Check type o		o be filed (file a separate application for each return).		<del></del>	
X Form 990		Form 990-T (corporation) Form 4	<b>1720</b>		
Form 990	-BL	Form 990-T (sec 401(a) or 408(a) trust) Form 5	5227		
Form 990-	-EZ	Form 990-T (trust other than above)	3069		
Form 990-	-PF	Form 1041-A Form 8	3870		
<ul> <li>If the organ</li> </ul>	ization do	these not have an office or place of business in the United States, check this box		▶ ☐	
for the whole g	roup, che		attach a list v	with the	
		stomatic 3-month (6 months for a corporation required to file Form	990-T) exte	ension of time	
until $\frac{08/15}{2010}$ , to file the exempt organization return for the organization named above. The extension is					
for the org	ganızatıor	s's return for:			
calendar year 20,09 or tax year beginning, and ending					
				counting period	
		s for Form 990-BL, 990-PF, \$\frac{1}{2}90-T, 4720, or 6069, enter the tentative tax, less			
		lits See instructions.	3a	\$ 40.	
		s for Form 990-PF or 990-T, enter any refundable credits and estimated tax payr		<b>s</b> 0.	
made Include any prior year overpayment allowed as a credit.    3b					
	nce Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See				
instruction		of, it required, by doing in the theoretical raw rayment bytem.	3c	<b>\$</b> 40.	
		to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO at		<u> </u>	
or payment ins				<del></del>	
	For Privacy Act and Paperwork Reduction Act Notice, see Instructions.				
•	•				

JSA 9F8054 2 000