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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation LAGU Foundation		A Employer identification number 91-1319639
	Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 216	Room/suite	B Telephone number 425-454-2272
	City or town, state, and ZIP code Bellevue, WA 98009-0216		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 229517. (Part I, column (d) must be on cash basis)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		7392.	7392.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-11376.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		-3984.	7392.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 2		875.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes Stmt 3		86.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 4		25.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		986.	0.		0.
25 Contributions, gifts, grants paid		10850.			10850.
26 Total expenses and disbursements. Add lines 24 and 25		11836.	0.		10850.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-15820.			
b Net investment income (if negative, enter -0-)			7392.		
c Adjusted net income (if negative, enter -0-)				N/A	

AP

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		21970.	17526.	17526.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 5	59160.	47784.	137771.	
	c	Investments - corporate bonds Stmt 6	92506.	92506.	74220.	
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)			173636.	157816.	229517.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	211544.	211544.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29	Retained earnings, accumulated income, endowment, or other funds	-37908.	-53728.		
	30	Total net assets or fund balances	173636.	157816.		
	31	Total liabilities and net assets/fund balances	173636.	157816.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	173636.
2	Enter amount from Part I, line 27a	2	-15820.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	157816.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	157816.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 225 Washington Mutual	P	08/05/96	01/30/09
b 225 Washington Mutual	P	05/15/98	01/30/09
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		3755.	-3755.
b		7621.	-7621.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-3755.
b			-7621.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-11376.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	13164.	219860.	.059874
2007	15441.	283519.	.054462
2006	14800.	298218.	.049628
2005	14100.	305675.	.046127
2004	13750.	284871.	.048267

2 Total of line 1, column (d)	2	.258358
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051672
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	189665.
5 Multiply line 4 by line 3	5	9800.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	74.
7 Add lines 5 and 6	7	9874.
8 Enter qualifying distributions from Part XII, line 4	8	10850.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	74.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	74.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	74.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		7	0.
6 Credits/Payments:		8	
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9	74.
b Exempt foreign organizations - tax withheld at source	6b	10	
c Tax paid with application for extension of time to file (Form 8868)	6c	11	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d			
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Claire S. Thomas Telephone no. ► 425-454-2272 Located at ► P.O. Box 216, Bellevue, Washington ZIP+4 ► 98009-0216			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? N/A	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years: _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Claire S. Thomas	Trustee			
P.O. Box 216				
Bellevue, WA hington 98	5.00	0.	0.	0.
Eldred T. Thomas	Trustee			
P.O. Box 216				
Bellevue, WA hington 98	1.00	0.	0.	0.
Elaine M. Thomas	Trustee			
P.O. Box 216				
Bellevue, WA hington 98	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	175292.
b Average of monthly cash balances	1b	17261.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	192553.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	192553.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2888.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	189665.
6 Minimum investment return. Enter 5% of line 5	6	9483.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	9483.
2a Tax on investment income for 2009 from Part VI, line 5	2a	74.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	74.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	9409.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	9409.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9409.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10850.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10850.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	74.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	10776.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9409.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			10300.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 10850.			10300.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				550.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				8859.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year Schedule Attached					10850.
Total					▶ 3a 10850.
b Approved for future payment None					
Total					▶ 3b 0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
|--|-------|-----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) Cash | 1a(1) | |
| (2) Other assets | 1a(2) | |
| b Other transactions: | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| (4) Reimbursement arrangements | 1b(4) | |
| (5) Loans or loan guarantees | 1b(5) | |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee Charles S. Thomas

5/04/10
Date

Trustee
Title

Preparer's
signature

Firm's name (or yours if self-employed), address, and ZIP code **Thomas E. Tynan C.P.A.**
300 Admiral Way, Suite 203
Edmonds, Washington 98020

Date 4/1

☐ Check if self-employed

Preparer's identifying number

FIN ▶

Phone no. **425-775-7856**

Form **990-PF** (2009)

Form 990-PF	Dividends and Interest from Securities	Statement	1
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
RBC (Nominee)	7392.	0.	7392.
Total to Fm 990-PF, Part I, ln 4	7392.	0.	7392.

Form 990-PF	Accounting Fees	Statement	2
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Form 990PF preparation	875.	0.		0.
To Form 990-PF, Pg 1, ln 16b	875.	0.		0.

Form 990-PF	Taxes	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax on investment income	86.	0.		0.
To Form 990-PF, Pg 1, ln 18	86.	0.		0.

Form 990-PF	Other Expenses	Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
State filing fee	25.	0.		0.
To Form 990-PF, Pg 1, ln 23	25.	0.		0.

Form 990-PF	Corporate Stock	Statement	5
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Description	Book Value	Fair Market Value
800 sh. - Bristol Myers Squibb Co.	13759.	20200.
1,600 sh. - Microsoft	9078.	48768.
800 sh. - Starbucks	2281.	18448.
300 sh. - Corning Inc.	4237.	5793.
528 sh. - Amgen	5527.	29869.
80 sh. - Zimmer Hldgs Inc.	696.	4729.
20 sh. - Zimmer Holdings Inc.	880.	1182.
200 sh. - Ishares DJ	11326.	8782.
Total to Form 990-PF, Part II, line 10b	47784.	137771.

Form 990-PF	Corporate Bonds	Statement	6
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Description	Book Value	Fair Market Value
Merrill Lynch Cap.	15000.	12330.
ASBC Capital	12500.	9910.
1,000 Citigroup Cap.	25000.	18340.
1,000 Fleet Cap.	25000.	19040.
Royal Bank of Canada	15006.	14600.
Total to Form 990-PF, Part II, line 10c	92506.	74220.

LAGU FOUNDATION 91-1319639 FORM 990 PF [2009]
Part XV Supplementary Information
3. Grants and Contributions Paid During the Year or Approved for Future Payment
a. Paid during the year

	A	B	C	D	E	F	G
1	Recipient	Name/Address	Recipient an Individual?	Foundation Status	Purpose of Contribution		2009 Distribution \$
2							
3							
4	Aloha Medical Mission		No	501c3	Fdn. Activities		1000
5	810 N. Vineyard Blvd.						
6	Honolulu HI 96817						
7							
8	Covenant Housing No			501c3	Fdn. Activities		350
9	3150 W. Government Way # 205						
10	Seattle WA 98199						
11							
12	Anna's Ride Home		No	501c3	Fdn. Activities		0
13	P.O. Box 17841						
14	Seattle WA 98127						
15							
16	Arboretum Edn.		No	501c3	Fdn. Activities		0
17	2300 Arboretum Drive E.						
18	Seattle WA 98112-2300						
19							
20	Boys & Girls Clubs King Co.		No	501c3	Fdn. Activities		200
21	603 Stewart St. # 300						
22	Seattle WA 98101						
23							
24	Bremerton Symphony		No	501c3	Fdn. Activities		1000
25	P.O. Box 996						
26	Bremerton WA 98337						
27							
28	Call to Renewal		No	501c3	Fdn. Activities		100
29	3333 14th St. NW # 200						
30	Washington DC 2001C						
31							
32	Campfire USA		No	501c3	Fdn. Activities		300
33	8511-15th Ave N.E.						
34	Seattle WA 98115-3199						
35							
36	Country Dr. Comm. Health Ctr.		No	501c3	Fdn. Activities		300
37	2101 E Yesler Way						
38	Seattle WA 98142						
39							
40	COMPASS CENTER		No	501c3	Fdn. Activities		100
41	79 So. WASHINGTON ST						
42	SEATTLE WA 98104-3499						
43							
44	DNA People's Legal Services		No	501c3	Fdn. Activities		200
45	P.O. Box 306						
46	Window Rock						

Part XV Supplementary Information

Part XV Supplementary Information

a. Paid during the year

	A	B	C	D	E	F	G
47	Navaho Nation	AZ 86515-0306					
48							
49	Downtown Emergency Ser. Ctr.	No		501c3	Fdn. Activities		200
50	515 Third Ave.						
51	Seattle WA 98104-9951						
52							
53	Emergency Feeding Program S/KC	No		501c3	Fdn. Activities		100
54	PO BOX 18877						
55	Seattle WA 98118 0877						
56							
57	Farestart	No		501c3	Fdn. Activities		0
58	700 Virginia						
59	Seattle WA 98101						
60							
62	First Place	No		501c3	Fdn. Activities		0
63	P.O. Box 22536						
64	Seattle WA 981222-0536						
65							
66	Fortune Society	No		501c3	Fdn. Activities		0
67	53 W. 23rd						
68	New York NY 10010						
69							
70	Friends of Moran State Park	No		501c3	Fdn. Activities		300
71	P.O. Box 1961						
72	Eastsound WA 98245						
73							
74	Friends of the San Juans	No		501c3	Fdn. Activities		0
75	P.O. Box 1344						
76	Friday Harbor WA 98250						
77							
78	Group Health Foundation	No.		501c3	Fdn. Activities		300
79	P.O. Box 34936 Dept. 4194						
80	Seattle WA 98124-9847						
81							
82	KUOW	No		501c3	Fdn. Activities		300
83	4518 Univ. Way NE						
84	Seattle WA 98105-4455						
85							
86							
87	Millionair Club	No		501c3	Fdn. Activities		200
88	2515 Western Ave						
89	Seattle WA 98121						
90							
91	New Beginnings	No		501c3	Fdn. Activities		200
92	P.O. Box 75125						

LAGU FOUNDATION 91-1319639 FORM 990 PF [2009]

Part XV Supplementary Information

3. Grants and Contributions Paid During the Year or Approved for Future Payment
a. Paid during the year

	A	B	C	D	E	F	G
93	Seattle WA 98175-0125						
94							
95	Northwest Harvest/EMM	No		501c3	Fdn. Activities		100
96	P.O. Box 12272						
97	Seattle WA 98102-4913						
98							
99	Northwest Indian College Fdn.	No		501c3	Fdn. Activities		300
100	2522 Kwina Road						
101	Bellingham WA 98226						
102							
103	Northwest Women's Law Center	No		501c3	Fdn. Activities		400
104	907 Pine #520						
105	Seattle WA 98101-1818						
106							
107	Orcas Family Health Ctr	No		501c3	Fdn. Activities		200
108	P.O. Box 1055						
109	Eastsound WA 98245						
110							
111	Parliamentarians/-Global Action	No		501c3	Fdn. Activities		0
112	211 E. 43rd No. 1604						
113	New York NY 10017-4707						
114							
115	Peace Trees Vietnam	No		501c3	Fdn. Activities		0
116	2200 ALASKAN WAY						
117	Seattle WA 98121						
118							
119	Pro Literacy Worldwide	No		501c3	Fdn. Activities		200
120	1320 Jamesville Ave.						
121	Syracuse NY 13210-9923						
122							
123	Sail Orcas	No		501c3	Fdn. Activities		2000
124	P.O. Box 1226						
125	Eastsound WA 98245						
126							
127	San Juan Preservation Trust	No		501c3	Fdn. Activities		0
128	P.O. Box 237						
129	Lopez Island, WA 98261						
130							
131	UN Assn. Seattle	No		501c3	Fdn. Activities		0
132	P.O. Box 85682						
133	Seattle 98145-1682						
134							
135	Urban Impact	No		501c3	Fdn. Activities		200
136	7728 Rainier Ave. So.						
137	Seattle WA 98118 4137						
138							

LAGU FOUNDATION 91-1319639 FORM 990 PF [2009]

Part XV Supplementary Information

3. Grants and Contributions Paid During the Year or Approved for Future Payment
a. Paid during the year

	A	B	C	D	E	F	G
139							
140							
141							
142							
143	Washington National Parks Fund	No	501c3	Fdn. Activities			300
144	P.O. Box 46426						
145	UNIVERSITY PLACE WA 98464-0626						
146							
147	Wash. State Parks Fund	501c3	Fdn. Activities				300
148	P.O. Box 77570						
149	Seattle WA 98177						
150							
151	Wash. Women's Employment	No	501c3	Fdn. Activities			200
152	3516 S. 47th # 205						
153	Tacoma WA 98409-4452						
154							
155	World Relief	No	501c3	Fdn. Activities			200
156	316 Maynard #101						
157	Seattle WA 98104						
158							
159	YMCA Eastside	No	501c3	Fdn. Activities			600
160	14230 Bel-Red Road						
161	Bellevue WA 98007						
162							
163	YWCA Seattle/King/Sno Co.	No	501c3	Fdn. Activities			400
164	1118 Fifth Avenue						
165	Seattle WA 98101-3012						
166							
167	Zion Preparatory Academy	No	501c3	Fdn. Activities			0
168	4730 32nd Avenue South						
169	Seattle WA 98118						
170							
171	Arts in Motion	No	501c3	Fdn. Activities			200
172	10430-60th Ave So.						
173	Seattle WA 98118						
174							
175							
176							
177							
178							
179							

TOTAL LINE 3 a

10850