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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

6 Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☒ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HENRY AND ETTA RAYE HIRSCH HERITAGE FOUNDATION, INC.		A Employer identification number 90-0292867
	Number and street (or P.O. box number if mail is not delivered to street address) 2700 DELK ROAD	Room/suite 100	B Telephone number 770-257-0125
	City or town, state, and ZIP code MARIETTA, GA 30067		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,447,501.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	248.			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments	3,357.	2,765.		STATEMENT 1
3	Dividends and interest from securities	14,116.	13,807.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-59,672.			
b	Gross sales price for all assets on line 6a	37,284.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	-5,144.	-5,144.	0.	STATEMENT 3
12	Total. Add lines 1 through 11	-47,095.	11,428.	0.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	4,550.	4,550.	0.	0.
c	Other professional fees				
17	Interest				
18	Taxes	550.	513.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	4,517.	4,517.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	9,617.	9,580.	0.	0.
25	Contributions, gifts, grants paid	53,123.			53,123.
26	Total expenses and disbursements. Add lines 24 and 25	62,740.	9,580.	0.	53,123.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-109,835.			
b	Net investment income (if negative, enter -0-)		1,848.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		-1.	-1.
	2 Savings and temporary cash investments	1,006,604.	341,749.	341,749.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	501,406.	1,105,753.	1,105,753.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,508,010.	1,447,501.	1,447,501.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶ STATEMENT 8)	244.	37.		
23 Total liabilities (add lines 17 through 22)	244.	37.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,507,766.	1,447,464.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	1,507,766.	1,447,464.		
31 Total liabilities and net assets/fund balances	1,508,010.	1,447,501.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,507,766.
2 Enter amount from Part I, line 27a	-109,835.
3 Other increases not included in line 2 (itemize) ▶ <u>BOOK/TAX ADJUSTMENT</u>	49,533.
4 Add lines 1, 2, and 3	1,447,464.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,447,464.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 37,284.		96,956.	-59,672.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-59,672.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-59,672.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	304,171.	867,536.	.350615
2007	340,867.	1,279,932.	.266316
2006	362,387.	1,495,528.	.242314
2005	34,103.	550,165.	.061987
2004	0.	4,251.	.000000

2 Total of line 1, column (d)	2	.921232
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.184246
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,346,412.
5 Multiply line 4 by line 3	5	248,071.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18.
7 Add lines 5 and 6	7	248,089.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	53,123.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	37.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	37.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	37.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 9	9		37.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			X
c Did the foundation file Form 1120-POL for this year?			X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) GA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DAVID HIRSCH Telephone no. ► 770-257-0125 Located at ► 2700 DELK ROAD SUITE 100, MARIETTA, GA ZIP+4 ► 30067			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? N/A	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- | | |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?
Organizations relying on a current notice regarding disaster assistance check here

N/A
▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b ☐ ☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b ☐ ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

NONE

0

Expenses

1	N/A
---	-----

Amount

1	N/A
---	-----

All other program-related investments. See instructions.

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	455,447.
b	Average of monthly cash balances	1b	911,469.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,366,916.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,366,916.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,504.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,346,412.
6	Minimum investment return. Enter 5% of line 5	6	67,321.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	67,321.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	37.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	37.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	67,284.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	67,284.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	67,284.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	53,123.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,123.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,123.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				67,284.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005		6,699.		
c From 2006		288,537.		
d From 2007		278,688.		
e From 2008		261,282.		
f Total of lines 3a through e	835,206.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	53,123.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				53,123.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	14,161.			14,161.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	821,045.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	821,045.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006		281,075.		
c Excess from 2007		278,688.		
d Excess from 2008		261,282.		
e Excess from 2009				

Form 990-PF (2009)

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N/A

- ☒ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

2009.04020 HENRY AND ETTA RAYE HIRSCH 33973 1

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 13				
Total			▶ 3a	53,123.
b Approved for future payment				
NONE				
Total			▶ 3b	0

13

Form 990-PF (2009)

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		
Type or print	Name of Exempt Organization HENRY & ETTA RAYE HIRSCH HERITAGE FOUNDATION, INC.	Employer identification number 90-0292867
File by the extended due date for filing the return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 2700 DELK ROAD, NO. 100	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MARIETTA, GA 30067	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DAVID HIRSCH

- The books are in the care of **2700 DELK ROAD SUITE 100 - MARIETTA, GA 30067**
Telephone No. **770-257-0125** FAX No. **770-952-5922**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning ☐ , and ending ☐.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL INFORMATION IS NEEDED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **CPA**Date **8/12/10**

Form 8868 (Rev. 4-2009)



Account No.
6AF-04005

Taxpayer No.
58-6415296

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HENRY & ETTA RAYE HIRSCH

2009 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL LOSSES								
BANCO SANTANDER SA ADR	21.0000	03/26/08	01/21/09			147.26	410.92	(263.66)
	224.0000	03/27/08	01/21/09			1,570.83	4,457.40	(2,886.57)
	145.0000	03/28/08	01/21/09			1,016.83	2,865.40	(1,848.57)
	320.0000	03/31/08	01/21/09			2,244.07	6,330.30	(4,086.23)
Security Subtotal						4,978.99	14,064.02	(9,085.03)
WELLS FARGO & CO NEW DEL	360.0000	07/16/08	01/21/09			5,260.97	8,720.87	(3,459.90)
Short Term Capital Losses Subtotal						10,239.96	22,784.89	(12,544.93)
NET SHORT TERM CAPITAL GAIN (LOSS)								
LONG TERM CAPITAL LOSSES								
COHEN AND STEERS QUALITY	585.0000	05/10/06	01/05/09			2,389.12	12,741.31	(10,352.19)
COHEN AND STEERS A I RY FD	560.0000	05/10/06	01/20/09			1,826.14	12,925.25	(11,099.11)



Account No.
6AF-04005

Taxpayer No.
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HENRY & ETTA RAYE HIRSCH

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
APOLLO INVESTMENT CORP	168.0000	05/10/06	03/04/09			608.18	3,129.82	(2,521.64)
	144.0000	05/10/06	03/05/09			413.99	2,682.71	(2,268.72)
	104.0000	05/10/06	03/06/09			278.54	1,937.51	(1,658.97)
	94.0000	05/10/06	03/09/09			245.96	1,751.21	(1,505.25)
	102.0000	05/10/06	03/11/09			240.08	1,900.26	(1,660.18)
		Security Subtotal				1,786.75	11,401.51	(9,614.76)
US BANCORP (NEW)	400.0000	05/10/06	03/04/09			4,242.49	12,732.01	(8,489.52)
		Long Term Capital Losses Subtotal				10,244.50	49,800.08	(39,555.58)
NET LONG TERM CAPITAL GAIN (LOSS)								(39,555.58)
TOTAL CAPITAL GAINS AND LOSSES						20,484.46	72,584.97	(52,100.51)
TOTAL REPORTABLE GROSS PROCEEDS						20,484.46		
DIFFERENCE						0.00 *		

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	0.00	(12,544.93)	0.00	(39,555.58)



Account No.
6AF-04003

Taxpayer No.
58-6415296

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HENRY & ETTA RAYE HIRSCH HERIT

2009 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement Information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
TELKOM SA LTD SP ADR	45.0000	07/06/09	07/06/09			1,115.90	1,115.90	0.00
Short Term Capital Gains Subtotal						1,115.90	1,115.90	0.00
SHORT TERM CAPITAL LOSSES								
AXA ADR	90.0000	09/04/08	03/06/09			698.61	2,943.86	(2,245.25)
BANCO B VIZ ARGTS ADR	160.0000	06/04/08	03/06/09			934.23	3,468.77	(2,534.54)
BANCO SANTANDER SA ADR	175.0000	06/04/08	01/21/09			1,227.21	3,467.35	(2,240.14)
MACQUARIE GL INFRSTRC TR	53.0000	06/04/08	03/06/09			416.36	1,491.39	(1,075.03)
	72.0000	06/04/08	03/09/09			550.10	2,026.06	(1,475.96)
Security Subtotal						966.46	3,517.45	(2,550.99)
MACQUARIE/FTGI/UTL D&I	145.0000	06/04/08	03/12/09			937.97	3,484.35	(2,546.38)
COHEN & STEERS WORLDWIDE	205.0000	06/04/08	01/05/09			735.59	3,545.68	(2,810.09)



Account No.
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Taxpayer No.
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HENRY & ETTA RAYE HIRSCH HERIT

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
STOCKLAND	620.0000	09/04/08	03/09/09			858.95	2,827.14	(1,968.19)
NET SHORT TERM CAPITAL GAIN (LOSS)						6,359.02	23,254.60	(16,895.58)
OTHER TRANSACTIONS								(16,895.58)
BNP PARIBAS EUR RT	25.0000	09/30/09	10/12/09			49.14	N/A	N/A
BNP PARIBAS DROIT	25.0000	05/20/09	06/12/09			0.00	N/A	N/A
Other Transactions Subtotal						49.14		
TOTAL CAPITAL GAINS AND LOSSES						7,524.06	24,370.50	(16,895.58)
TOTAL REPORTABLE GROSS PROCEEDS						7,524.06		
DIFFERENCE						0.00 *		(16,895.58)

Note: Capital gains and losses in this statement are not reported to the IRS.

* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

N/A - Results which cannot be calculated because of insufficient data in the Capital Gain or (Loss) Column and are not included in the realized capital gain and loss summary.

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	0.00	(16,895.58) ✓	0.00	0.00

HENRY & ETTA RAYE HIRSCH HERITAGE FOUNDATION
SCHEDULE OF AVERAGE FAIR MARKET VALUE
FYE 12/31/09

EOY	Merrill Lynch Cash 4002	Merrill Lynch 4003	Merrill Lynch 4005	AVG Cash	Merrill Lynch Securities - 4005	Fixed Income	Active Equity	Merrill Lynch 4003	AVG Securities
DECEMBER 08	999,383	2,659	4,560		276,354	-	-	57,794	
JANUARY 09	999,584	4,637	5,536	1,008,180	279,570	-	-	50,332	332,025
FEBRUARY 09	992,615	4,797	10,621	1,008,895	258,847	-	-	45,887	317,318
MARCH 09	988,246	4,888	5,694	1,003,430	267,570	-	-	47,754	310,029
APRIL 09	982,301	3,213	5,687	995,014	292,361	-	-	53,284	330,484
MAY 09	977,245	1,139	10,648	990,117	305,912	-	-	63,155	357,356
JUNE 09	977,297	1,849	11,102	989,640	298,627	-	-	61,626	364,660
JULY 09	976,193	3,084	11,407	990,466	333,458	-	-	66,269	379,990
AUGUST 09	975,038	3,409	16,780	992,955	326,426	-	-	68,349	397,251
SEPTEMBER 09	966,636	3,590	17,253	991,353	342,407	-	-	72,564	404,873
OCTOBER 09	952,127	108	650	970,182	-	-	453,553	-	434,262
NOVEMBER 09	350,077	-	-	651,481	-	602,097	455,367	-	755,508
DECEMBER 09	341,750	-	-	345,914	-	602,688	503,065	-	1,081,608

\$ 10,937,627.00

\$ 5,465,364.74

AVG MONTHLY FMV CASH

\$ 911,468.92

AVG MONTHLY FMV SECURITIES

\$ 455,447.06

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MERRILL LYNCH 4005 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
b	MERRILL LYNCH 4005 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
c	MERRILL LYNCH 4003 - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
d	FIXED INCOME	P	VARIOUS	VARIOUS
e	ACTIVE EQUITY	P	VARIOUS	VARIOUS
f	ACTIVE EQUITY	P	VARIOUS	VARIOUS
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,240.		22,785.	-12,545.
b 10,245.		49,800.	-39,555.
c 7,524.		24,371.	-16,847.
d 790.			790.
e 2,366.			2,366.
f 6,055.			6,055.
g 64.			64.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-12,545.
b			-39,555.
c			-16,847.
d			790.
e			2,366.
f			6,055.
g			64.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-59,672.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ACTIVE EQUITY	177.
FIXED INCOME	1,188.
MERRILL LYNCH - 04002	1,957.
MERRILL LYNCH - 04003	14.
MERRILL LYNCH - 04005	21.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,357.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ACTIVE EQUITY	4,591.	0.	4,591.
FIXED INCOME	73.	0.	73.
MERRILL LYNCH - 04002	13.	0.	13.
MERRILL LYNCH - 04003	3,376.	0.	3,376.
MERRILL LYNCH - 04005	6,127.	64.	6,063.
TOTAL TO FM 990-PF, PART I, LN 4	14,180.	64.	14,116.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME - ML 4005	25.	25.	0.
OTHER INVESTMENT INCOME - ML 4003	58.	58.	0.
OTHER PORTFOLIO INCOME - ACTIVE EQUITY	-2,241.	-2,241.	0.
PTP ACTIVITY	-2,986.	-2,986.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	-5,144.	-5,144.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	4,550.	4,550.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	4,550.	4,550.	0.	0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IRS	37.	0.	0.	0.
FOREIGN TAXES PAID	513.	513.	0.	0.
TO FORM 990-PF, PG 1, LN 18	550.	513.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL LYNCH ANNUAL MANAGEMENT FEES	3,210.	3,210.	0.	0.
BANK CHARGES	142.	142.	0.	0.
FIXED INCOME EXPENSES	100.	100.	0.	0.
ACTIVE EQUITY EXPENSES	1,065.	1,065.	0.	0.
TO FORM 990-PF, PG 1, LN 23	4,517.	4,517.	0.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	COST	602,688.	602,688.
ACTIVE EQUITY	COST	503,065.	503,065.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,105,753.	1,105,753.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	8
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL TAXES PAYABLE	244.	37.
TOTAL TO FORM 990-PF, PART II, LINE 22	244.	37.

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ETTA RAYE HIRSCH 4580 TRAIL NW ATLANTA, GA 30327	DIRECTOR 1.00	0.	0.	0.
LISA HIRSCH GREENBERG 665 WIDGEON LN NW ATLANTA, GA 30327	DIRECTOR 1.00	0.	0.	0.
SETH GREENBERG 665 WIDGEON LN NW ATLANTA, GA 30327	DIRECTOR 1.00	0.	0.	0.
DAVID A. HIRSCH 4875 POWERS FERRY RD NW ATLANTA, GA 30327	DIRECTOR 1.00	0.	0.	0.
MICHELE HIRSCH 4875 POWERS FERRY RD NW ATLANTA, GA 30327	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN JEWISH COMMITTEE 20 S. CHARLES ST #412 BALTIMORE, MD 21201	N/A UNRESTRICTED	N/A	1,800.
AMIT 817 BROADWAY NEW YORK, NY 10003	N/A UNRESTRICTED	N/A	6,425.
ATLANTA SCHOLARS KOLLEL 1959 LAVISTA RD NE ATLANTA, GA 30329	N/A UNRESTRICTED	N/A	4,000.
ATLANTA WOMEN'S FOUNDATION 50 HURT PLAZA SE STE 401 ATLANTA, GA 30303	N/A UNRESTRICTED	N/A	875.
BREAST CANCER 3 DAY 205 N. MICHIGAN AVENUE STE 2640 CHICAGO, IL 60601	N/A UNRESTRICTED	N/A	400.
BREMAN JEWISH MUSEUM 1440 SPRING ST. NW ATLANTA, GA 30309	N/A UNRESTRICTED	N/A	250.
CHILDREN'S HEALTHCARE OF ATLANTA 1600 TULLIE CIRCLE NE ATLANTA, GA 30329	N/A UNRESTRICTED	N/A	2,500.
CONGREGATION B'NAI TORAH 700 MOUNT VERNON HIGHWAY NE ATLANTA, GA 30328	N/A UNRESTRICTED	N/A	1,503.

HENRY AND ETTA RAYE HIRSCH HERITAGE FOU

90-0292867

CONGREGATION BETH JACOB 1855 LAVISTA RD NE ATLANTA, GA 30329	N/A UNRESTRICTED	N/A	2,040.
DAVIS ACADEMY 8105 ROBERTS DRIVE ATLANTA, GA 30350	N/A UNRESTRICTED	N/A	2,500.
HILLELS OF GEORGIA 732 GATEWOOD ROAD NE ATLANTA, GA 30329	N/A UNRESTRICTED	N/A	1,600.
IAN'S FRIENDS FOUNDATION 855 MARSEILLES DRIVE ATLANTA, GA 30327	N/A UNRESTRICTED	N/A	750.
JAZZ FOUNDATION OF AMERICA 322 WEST 48TH STREET 6TH FLOOR NEW YORK, NY 10036	N/A UNRESTRICTED	N/A	10,000.
MOTHER'S MILK BANK OF NEW ENGLAND P.O. BOX 60-0091 NEWTONVILLE, MA 02460	N/A UNRESTRICTED	N/A	100.
WORLD ORT 2152 RALPH AVENUE 146 BROOKLYN, NY 11234	N/A UNRESTRICTED	N/A	5,000.
TEL AVIV FOUNDATION 1201 BROADWAY SUITE 802 NEW YORK, NY 10001	N/A UNRESTRICTED	N/A	500.
TEMIMA HIGH SCHOOL 1985-B LAVISTA ROAD ATLANTA, GA 30329	N/A UNRESTRICTED	N/A	150.
THE EPSTEIN SCHOOL 335 COLEWOOD WAY NW SANDY SPRINGS, GA 30328	N/A UNRESTRICTED	N/A	6,400.

HENRY AND ETTA RAYE HIRSCH HERITAGE FOU

90-0292867

THE WEBER SCHOOL 6751 ROSWELL ROAD ATLANTA, GA 30328	N/A UNRESTRICTED	N/A	2,600.
TORAH DAY SCHOOL 1985 LAVISTA RD NE ATLANTA, GA 30329	N/A UNRESTRICTED	N/A	540.
WILLIAM BREMAN JEWISH HOME 3150 HOWELL MILL RD. NW ATLANTA, GA 30327	N/A UNRESTRICTED	N/A	1,000.
WOODRUFF ARTS CENTER 1280 PEACHTREE STREET NE ATLANTA, GA 30309	N/A UNRESTRICTED	N/A	150.
YESHIVA ATLANTA 3130 RAYMOND DR. DORAVILLE, GA 30340	N/A UNRESTRICTED	N/A	540.
WIPHAN CARE MINISTRIES 551 COX ROAD ROSWELL, GA 30075	N/A UNRESTRICTED	N/A	1,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

53,123.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization HENRY AND ETTA RAYE HIRSCH HERITAGE FOUNDATION, INC.		Employer identification number 90-0292867
	Number, street, and room or suite no. If a P.O. box, see instructions 2700 DELK ROAD, NO. 100		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MARIETTA, GA 30067		

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☒ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DAVID HIRSCH

- The books are in the care of **2700 DELK ROAD SUITE 100 - MARIETTA, GA 30067**
 Telephone No. **770-257-0125** FAX No **770-952-5922**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL INFORMATION IS NEEDED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** Title **▶ CPA** Date **▶**

Form **8868** (Rev. 4-2009)

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Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization HENRY AND ETTA RAYE HIRSCH HERITAGE FOUNDATION, INC.	Employer identification number 90-0292867
	Number, street, and room or suite no. If a P.O. box, see instructions. 2700 DELK ROAD, NO. 100	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MARIETTA, GA 30067	

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☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

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Signature and Verification

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Signature **▶**

Title **▶ CPA**

Date **▶**