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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

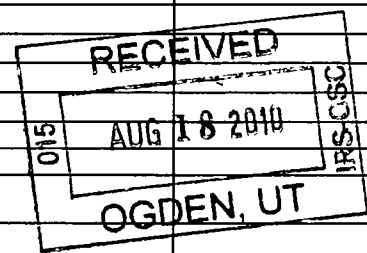
For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: Initial return Initial Return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	ROY E. CRUMMER FOUNDATION 130 NEWPORT CENTER DR., 140-B NEWPORT BEACH, CA 92660	A Employer identification number 88-6004422 B Telephone number (see the instructions) (949) 644-4702 C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 5,312,038.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

SCANNED AUG 19 2010

	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
R E V E N U E	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	5.		5.	
	4 Dividends and interest from securities	256,419.		256,419.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-111,593.			
	b Gross sales price for all assets on line 6a	1,413,793.			
	7 Capital gain net income (from Part IV, line 2)			0.	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		144,831.	256,424.	0.	
A D M I N I S T R A T I V E O P E R A T I N G A N D S E N S I T I V E E X P E N D I T U R E S	13 Compensation of officers, directors, trustees, etc	51,012.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE ST 1	100.			
	b Accounting fees (attach sch) SEE ST 2	1,964.			
	c Other prof fees (attach sch) SEE ST 3	671.	671.		
	17 Interest				
	18 Taxes (attach schedule)(see instr) SEE STM 4	54.			
	19 Depreciation (attach sch) and depletion	147.			
	20 Occupancy	37,438.			
	21 Travel, conferences, and meetings	465.			
22 Printing and publications	75.				
23 Other expenses (attach schedule) SEE STATEMENT 5	3,806.				
24 Total operating and administrative expenses. Add lines 13 through 23	95,732.	671.			
25 Contributions, gifts, grants paid PART XV	270,000.			270,000.	
26 Total expenses and disbursements. Add lines 24 and 25	365,732.	671.	0.	270,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-220,901.				
b Net investment income (if negative, enter -0-)		255,753.			
c Adjusted net income (if negative, enter -0-)			0.		



914 1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash – non-interest-bearing		18,772.	14,773.	14,773.	
	2	Savings and temporary cash investments		111,510.	584,535.	584,535.	
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)					
	7	Other notes and loans receivable (attach sch) ▶					
		Less allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			123,577.	123,577.	119,902.
	10a	Investments – U.S. and state government obligations (attach schedule)			400,000.		
	b	Investments – corporate stock (attach schedule) STATEMENT 6			3,212,723.	3,150,586.	2,589,234.
	c	Investments – corporate bonds (attach schedule) STATEMENT 7			2,511,639.	2,283,910.	1,999,728.
	11	Investments – land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶						
12	Investments – mortgage loans						
13	Investments – other (attach schedule)						
14	Land, buildings, and equipment. basis ▶ 17,415.						
	Less accumulated depreciation (attach schedule) SEE STMT 8 ▶ 13,993.			3,567.	3,422.		
15	Other assets (describe ▶ SEE STATEMENT 9)			3,782.	3,866.	3,866.	
16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)			6,385,570.	6,164,669.	5,312,038.	
LIABILITIES	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶)					
	23	Total liabilities (add lines 17 through 22)			0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>						
	27	Capital stock, trust principal, or current funds			3,012,349.	3,012,349.	
	28	Paid-in or capital surplus, or land, building, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds			3,373,221.	3,152,320.	
30	Total net assets or fund balances (see the instructions)			6,385,570.	6,164,669.		
31	Total liabilities and net assets/fund balances (see the instructions)			6,385,570.	6,164,669.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,385,570.
2	Enter amount from Part I, line 27a	2	-220,901.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	6,164,669.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	6,164,669.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 10			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	- [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	-111,593.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	327,057.	5,584,434.	0.058566
2007	330,750.	6,739,675.	0.049075
2006	332,000.	6,710,271.	0.049476
2005	324,036.	6,633,880.	0.048846
2004	310,000.	6,626,152.	0.046784

2 Total of line 1, column (d)	2	0.252747
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050549
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,806,168.
5 Multiply line 4 by line 3	5	242,947.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,558.
7 Add lines 5 and 6	7	245,505.
8 Enter qualifying distributions from Part XII, line 4	8	270,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).		1	2,558.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,558.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,558.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009		6a	7,663.
b Exempt foreign organizations – tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	1,500.
d Backup withholding erroneously withheld		6d	
7 Total credits and payments Add lines 6a through 6d		7	9,163.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,605.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax		11	0.
			6,605. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <u>NV</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>MARGE BROWN@FOUNDATION OFFICE</u> Telephone no ▶ <u>(949) 644-4702</u> Located at ▶ <u>130 NEWPORT CNTR DR. #140-B NEWPORT BEACH CA</u> ZIP + 4 ▶ <u>92660</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. ▶ 15	N/A	▶	<input type="checkbox"/> N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

BAA

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		40,075.	10,937.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount	
1 N/A		

2		

All other program-related investments See instructions		
3		

Total. Add lines 1 through 3		0

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1a	4,739,976.
b Average of monthly cash balances	1b	15,614.
c Fair market value of all other assets (see instructions)	1c	123,768.
d Total (add lines 1a, b, and c)	1d	4,879,358.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,879,358.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	73,190.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,806,168.
6 Minimum investment return. Enter 5% of line 5	6	240,308.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	240,308.
2a Tax on investment income for 2009 from Part VI, line 5	2a	2,558.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	2,558.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	237,750.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	237,750.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	237,750.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	270,000.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	270,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,558.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	267,442.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				237,750.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			253,698.	
b Total for prior years: 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 270,000.				
a Applied to 2008, but not more than line 2a			253,698.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				16,302.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions.		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				221,448.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test – enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test – enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i> SEE STATEMENT 13</p>			CHARITABLE	270,000.
Total				▶ 3a 270,000.
<p><i>b Approved for future payment</i></p>				
Total				▶ 3b

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADLER & COLVIN GENERAL	\$ 100.			
TOTAL	<u>\$ 100.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STROM LAMORENA ACCOUNTANCY CORP.	\$ 1,964.			
TOTAL	<u>\$ 1,964.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	<u>\$ 671.</u>	<u>\$ 671.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CA STATE TAX	\$ 10.			
PERSONAL PROPERTY TAX	44.			
TOTAL	<u>\$ 54.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BUSINESS INSURANCE	\$ 1,296.			
INSURANCE-DIREC & OFFICERS LICENSES	1,972. 100.			
OFFICE EXPENSES	438.			
TOTAL	\$ 3,806.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OMEGA HEALTHCARE INVESTORS PRFRD STK	MKT VAL	\$ 75,924.	\$ 95,791.
BEAR STEARNS CAPITAL TRT III, 7.80%	MKT VAL	0.	0.
GMAC, LLC GENERAL MOTRS ACPT. CO. 7.30%	MKT VAL	100,000.	76,200.
PLC CAPITAL TR III, 7.50%	MKT VAL	100,000.	91,240.
WELLS FARGO CAP TRUST IV, 7%	MKT VAL	75,000.	75,510.
NEWCASTLE INVESTMENT, 9.75%	MKT VAL	75,000.	23,070.
PUBLIC STORAGE 6.50%	MKT VAL	75,694.	67,080.
FLAHERTY & CRUMRINE/CLAYMORE	MKT VAL	208,624.	115,714.
ISHARES TR. DOW JONES SEL	MKT VAL	237,560.	219,550.
ISTAR FINANCIAL INC 7.875%	MKT VAL	101,160.	29,156.
ISTAR FINANCIAL INC. 7.50%	MKT VAL	100,000.	27,680.
LEXINGTON CORP. PPYTS, 6.50%	MKT VAL	100,000.	67,940.
DREYFUS PREMIER MANAGER	MKT VAL	364,637.	466,520.
DREYFUS PREMIER INTL SMALL	MKT VAL	0.	0.
AMERICAN CAPITAL LIMITED	MKT VAL	116,014.	9,331.
KAYNE ANDERSON MLP INVT CO	MKT VAL	139,236.	150,240.
PREFERRED PLUS TRUST	MKT VAL	53,405.	43,100.
COUNTRYWIDE CAP V 7%	MKT VAL	150,765.	129,900.
DREYFUS ACTIVE MIDCAP FD	MKT VAL	250,752.	161,903.
NEWCASTLE INVESTMENT 8.375 % SER D CUM	MKT VAL	0.	0.
THORNBURG MORTGAGE INC SER D	MKT VAL	49,094.	54.
AT & T	MKT VAL	33,229.	28,030.
BANK OF AMERICA	MKT VAL	68,029.	30,120.
DOW CHEMICAL CO	MKT VAL	39,108.	27,630.
GENERAL ELECTRIC CO	MKT VAL	62,079.	30,260.
JP MORGAN CHASE CAP	MKT VAL	100,000.	107,440.
KAYNE ANDERSON MLP INVT CO	MKT VAL	0.	0.
PIMCO INCOM OPPORTUNITY FD	MKT VAL	92,502.	89,760.
POWERSHARE DB COMMODITY INDEX	MKT VAL	85,957.	96,018.
SPDR GOLD TR FORMERLY STREETRACL GOLD	MKT VAL	50,180.	61,167.
WELLS FARGO CAP XII 7.875%	MKT VAL	51,160.	51,340.
ANNALY CAPITAL MANAGEMENT INC	MKT VAL	44,790.	52,050.
JP MORGAN CHASE CAP XXVIII	MKT VAL	25,000.	25,510.
MFA FINANCIAL INC	MKT VAL	39,386.	44,100.
PG & E CORP	MKT VAL	37,262.	44,650.
SPDR SER TR	MKT VAL	49,039.	51,180.
TOTAL		\$ 3,150,586.	\$ 2,589,234.

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FRANKLIN TEMPLETON BOND FUND	MKT VAL	\$ 426,151.	\$ 290,732.
LORD ABBETT BOND FUND	MKT VAL	400,965.	316,050.
DREYFUS PREMIER BALANCED	MKT VAL	219,099.	169,478.
DREYFUS PREMIER LIMITED TERM	MKT VAL	326,173.	292,866.
BEAR STEARNS COS INC	MKT VAL	100,000.	95,180.
DOW CHEMICAL CO	MKT VAL	100,000.	99,287.
GENERAL ELECTRIC CAPITAL CORP	MKT VAL	100,000.	104,125.
GENERAL ELECTRIC CAPITAL CORP	MKT VAL	100,000.	103,239.
KRAFT FOODS INC	MKT VAL	0.	0.
BANK OF FIA TAMPA BAY FLORIDA	MKT VAL	0.	0.
BEAL SVGS BK LAS VEGAS NEV.	MKT VAL	0.	0.
GE CAP FINL INC RETAIL	MKT VAL	0.	0.
MORGAN STANLEY BK NA UTAH	MKT VAL	0.	0.
NCB FSB HILLSBORO OHIO	MKT VAL	0.	0.
WACHOVIA BK FSB HOUSTON TEX.	MKT VAL	0.	0.
WORTHINGTON FED BK HUNTSVILLE	MKT VAL	0.	0.
BANK ONE CORP	MKT VAL	102,519.	106,046.
CLOROX CO	MKT VAL	102,619.	107,516.
FORTUNE BRANDS INC	MKT VAL	100,229.	102,143.
JP MORGAN CHASE & CO	MKT VAL	102,515.	104,671.
PIMCO TOTAL RETURN FUND	MKT VAL	103,640.	108,395.
	TOTAL	\$ 2,283,910.	\$ 1,999,728.

STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 10,504.	\$ 10,504.	\$ 0.	\$ 0.
MACHINERY AND EQUIPMENT	1,183.	1,183.	0.	0.
IMPROVEMENTS	5,728.	2,306.	3,422.	0.
TOTAL	\$ 17,415.	\$ 13,993.	\$ 3,422.	\$ 0.

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
RENT AND WORKERS COMP DEPOSIT	\$ 3,866.	
RENT-DEPOSIT-130 NEWPORT		\$ 3,451.
WORKERS COMP DEPOSIT		415.
TOTAL	\$ 3,866.	\$ 3,866.

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 10
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	4000 SHS BEAR STEARNS CAPITAL	PURCHASED	5/13/2001	11/30/2009
2	3000 SHS NEWSCASTLE INVESTMENT	PURCHASED	3/13/2003	12/16/2009
3	\$95000 BANK OF FLA TAMPA BAY	PURCHASED	12/01/2008	6/17/2009
4	\$95000 BEAL SVGS BK LAS VEGAS	PURCHASED	11/20/2008	5/26/2009
5	\$95000 GE CAP FINL INC	PURCHASED	9/10/2008	9/18/2009
6	\$95000 NCB FSB HILLSBORO OHIO	PURCHASED	11/20/2008	9/03/2009
7	\$95000 MORGAN STANLEY	PURCHASED	10/23/2008	12/29/2009
8	\$95000 WACHOVIA BK FSB HOUSTON	PURCHASED	9/03/2008	3/12/2009
9	\$95000 WORTHINGTON FED BK HUNTSVILLE	PURCHASED	12/03/2008	8/12/2009
10	\$100000 KRAFT FOOD INC	PURCHASED	12/02/2008	11/12/2009
11	5650.17 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/23/2004	9/23/2009
12	37 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/22/2005	9/23/2009
13	1 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/22/2006	9/23/2009
14	356 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/20/2006	9/23/2009
15	8 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/20/2006	9/23/2009
16	209 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/31/2007	9/23/2009
17	101 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/31/2007	9/23/2009
18	3845 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/31/2007	9/23/2009
19	14 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/31/2008	9/23/2009
20	255 SHS DREYFUS INTERNATIONAL SMALL CAP FUND CLA	PURCHASED	12/31/2008	9/23/2009
21	\$200000 FEDERAL HOME LOAN BANK	PURCHASED	7/21/2008	2/12/2009
22	\$200000 FEDERAL HOME LOAN BANK	PURCHASED	7/22/2008	2/12/2009
23	POWERSHARE DB COMMODITY INDEX TRUCK	PURCHASED	VARIOUS	12/31/2009
24	POWERSHARE DB COMMODITY INDEX TRUCK	PURCHASED	VARIOUS	12/31/2009
25	POWERSHARE DB COMMODITY INDEX TRUCK	PURCHASED	VARIOUS	12/31/2009
26	POWERSHARE DB COMMODITY INDEX TRUCK	PURCHASED	1/01/2009	12/31/2009

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	100,000.		100,000.	0.				\$ 0.
2	23,916.		75,000.	-51,084.				-51,084.
3	95,000.		95,000.	0.				0.
4	95,000.		95,000.	0.				0.
5	95,000.		95,000.	0.				0.
6	95,000.		95,000.	0.				0.
7	95,000.		95,000.	0.				0.
8	95,000.		95,000.	0.				0.
9	95,000.		95,000.	0.				0.
10	100,000.		100,000.	0.				0.
11	61,643.		100,000.	-38,357.				-38,357.
12	404.		871.	-467.				-467.
13	11.		42.	-31.				-31.
14	3,884.		10,042.	-6,158.				-6,158.
15	87.		229.	-142.				-142.

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
16	2,280.		3,489.	-1,209.				\$ -1,209.
17	1,102.		1,696.	-594.				-594.
18	41,949.		64,045.	-22,096.				-22,096.
19	153.		113.	40.				40.
20	2,782.		2,017.	765.				765.
21	200,000.		200,000.	0.				0.
22	200,000.		200,000.	0.				0.
23	0.		2,842.	-2,842.				-2,842.
24	824.		0.	824.				824.
25	3,903.		0.	3,903.				3,903.
26	5,855.		0.	5,855.				5,855.
								TOTAL \$ -111,593.

STATEMENT 11
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ROY E. CRUMMER III 130 NEWPORT CENTER DR., STE140B NEWPORT BEACH, CA 92660	PRES/TRUSTEE 2.00	\$ 0.	\$ 0.	\$ 0.
DONN J. CRUMMER 130 NEWPORT CENTER DR., STE140B NEWPORT BEACH, CA 92660	V.P./TRUSTEE 1.00	0.	0.	0.
MARGARITE BROWN 130 NEWPORT CENTER DR. STE 140B NEWPORT BEACH, CA 92660	SEC/TREAS/TRST 32.00	40,075.	10,937.	0.
KEITH R. CRUMMER 130 NEWPORT CENTER DR, STE 140B NEWPORT BEACH, CA 92660	TRUSTEE 2.00	0.	0.	0.
IAN F. GOW 1999 AVENUE OF THE STARS#3200 LOS ANGELES, CA 90067	TRUSTEE 2.00	0.	0.	0.
	TOTAL	\$ 40,075.	\$ 10,937.	\$ 0.

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 12
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME: ROY E CRUMMER FOUNDATION

CARE OF: MARGE BROWN

STREET ADDRESS: 130 NEWPORT CENTER DR., SUITE 140B

CITY, STATE, ZIP CODE: NEWPORT BEACH, CA 92660

TELEPHONE: (949) 644-4702

FORM AND CONTENT:

IN WRITTEN FORM DESCRIBE ORGANIZATION AND PURPOSE.

PROVIDE IRS FEDERAL TAX IDENTIFICATION NUMBER AND IRS

APPROVAL LETTER OF YOUR ORGANIZATION'S TAX FREE STATUS.

SUBMISSION DEADLINES:

BEFORE OCTOBER 31 OF EACH YEAR

RESTRICTIONS ON AWARDS:

NONE

ROY E. CRUMMER FOUNDATION
2009 DONATIONS
SCHEDULE 13

<u>Name of Charitable Organization:</u>	<u>Donation Amount</u>
American Heart Association	2,000
A Place Called Home, 95-4427291	2,000
Best Friends Animal Sanctuary	2,000
Big Brothers Big Sister of the Desert, Pg 302	1,000
Camp Pendleton Armed Services YMCA	3,000
Casa (Court Appointed Special Advocates) 33-0662734, Pg 749	1,000
Cate - Carpinteria, CA., Pg 461	4,000
Channel 5 Public Broadcasting Inc., Pg. 511	1,000
Channel Island YMCA Santa Barbara, Pg 510	500
Children of the Night, Pg 545	2,000
Chrysalis Center, 95-9348036, Pg 588	2,000
Coachella Valley Rescue Mission, Pg 636	2,000
Desert Aids Project, Pg 827	1,000
Desert Samaritans for the Elderly (Desert Good Samaritans) Pg 828	1,000
Disabled America Veterans, 31-0263158, Pg 842	10,000
Doctors Without Borders Pg 849	5,000
Dream Center, 951803686	3,000
Dream Foundation, Pg 867	1,000
Elings Park Foundation, 95-3500475, Pg 931	1,000
Fisher House Foundation Inc., 113158401	2,500
Foodbank of Santa Barbara County, 77-0169214, 501(c) 3, Pg 1074	1,000
Friends of the Library of Santa Ynez Valley Inc., 31-1693191, Pg 1162	1,000
Ganna Walska Lotusland Foundation, 23-7082550, Pg 1197	2,000
Gateway Hospital and Mental Health Care, 951691011	1,000
Goodwill Industries of So CA. Los Angeles, CA., 95-1641441, Pg 1267	1,000
Guide Dogs of America (International Guiding Eyes Inc. DBA) Pg 1567	1,000
Haven House, Inc., Pg. 1374	1,000
Heal The Ocean (Jean-Michael Cousteau Institute), 77-0565183, Pg 1382	4,500
Humane Society of the Desert (Orphan Pet Oasis), Pg. 1497, 95-2122004	1,000
Injured Marine Semper FI Fund, 260086305	5,000
Intrepid Fallen Heroes Fund	3,000
KCET Community TV So Ca ,Pg 1693	2,000
KOCE Public TV, Pg 1736	1,000
Little Angeles Preschool, 73-1650484	500
Living Desert, Pg. 1850	5,000
Living Desert Adoption, Pg 1850	1,000
Livingston Memorial Visiting Nurse Association, Pg 1856	1,000
Lobero Theatre Foundation, 95-1831068	500
Los Angeles Child Development Center, 95-3222295	1,000
Los Angeles Conservation Corp , 95-4002138, Pg 1872	3,000
Los Angeles Mission, Pg. 1873	5,000
Los Angeles Society for the Prevention for Cruelty to Animals, 95-1738153	1,000
Los Angeles Time Summer Camp Fund, 36-3689171, Pg.1873	1,500
Los Angeles Times Holiday Campaign, 36-3689171, Pg 1873	1,000
Lupus Foundation of America, Pg 1893	1,500

ROY E. CRUMMER FOUNDATION
2009 DONATIONS
SCHEDULE 13

<u>Name of Charitable Organization:</u>	<u>Donation Amount</u>
Malama Pono-Kauai Aids Project, 99-0260914, Pg 1916	1,000
Marine Animal Rescue, 33-0540669, Pg 1936	1,000
Martha's Villiage & Kitchen - 33-0777892, 501(c) 3, Pg 1946	1,000
Mendocino Coast Botanical Garden, 94-2800886	500
Midnight Mission, 95-1691293, Pg 2035	5,000
National Public Radio, Pg. 2168	500
Nature Conservancy, Pg 2174	1,000
Ocean Park Community Center, 95-6143865, Pg. 2317	3,000
Pacific Marine Mammal Center formerly Friends of the Sea Lion	1,000
Para Los Ninos, 95-3443276, Pg 2396	3,000
PATH (People Assisting the Homeless) 95-3950196, Pg. 2441	10,000
Planned Parenthood Los Angeles, 952408623	5,000
Prison Scholarship Ministries, 107147942	3,000
Project Angel Food, 95-4115863, Pg 2530	2,000
PUENTA Learning Center, Pg 2545	1,000
Rebuilding Together, 95-4315712, Pg 2579	1,000
Recording for the Blind and Dyslexic, Inc , 13-1659345	500
Redwings Horse Sanctuary (Horsepower Sanctuaries Inc.) 77-0269641, Pg 1472	1,000
Rescue Mission, 23-7278002, Pg 2600	1,000
Riverside Humane SPCA, 95-1458062, Pg. 2634	500
Rollins College, Pg. 2660	10,000
Saban Free Clinic formerly L.A. Free Clinic	7,500
Salvation Army, No Las Vegas Residence, Inc - Clark County	5,000
Santa Barbara Baseball Parents' Association, 82-0563575	10,000
Santa Barbara Botanical Garden, 95-1644628, Pg 2727	15,000
Santa Barbara Humane Society, Pg 2727	1,000
Santa Barbara Junior High School PTSA, 237079742	2,000
Santa Barbara Montessori School	500
Santa Barbara Museum of Natural History, Pg 2728	1,000
Santa Barbara Policy Activity League Inc., 770523426	1,000
Santa Ynez Valley Hospital, Inc., 95-3308522, Pg 2731	10,000
Santa Ynez Valley Humane Society, 95-3389449, Pg 2731	2,000
Share Our Selves, 95-3222316, Pg 2786	1,000
Shelter from the Storm, Inc., Pg 2793	1,000
Smile Train, 133661416	2,000
Sparkling Angel Charities 02-0565915, Pg 2894	500
Storytelling Children's Center, Inc., 77-0283072	500
Surfrider Foundation, Pg 2984	1,000
Susan G Komen Breast Cancer Fdn (Race for the Cure) 33-0487943, Pg 2985	4,000
Teach for America, 13-3541913	4,000
The Center for Intergrative Therapies	2,500
The Friendship Circle	1,000
The Ocean Foundation	1,000
Travelers Aid Society of Los Angeles, 95-1691323	1,000
Turtle Bay Exploration Park, 68-0236299	500
Union Rescue Mission, 95-1709293, Pg 3127	5,000
Upward Bound House, 754288926	1,000

ROY E. CRUMMER FOUNDATION
2009 DONATIONS
SCHEDULE 13

<u>Name of Charitable Organization:</u>	<u>Donation Amount</u>
Venice Family Clinic, 95-2769432, Pg 3219	12,000
Volunteers of America, 95-1691330	2,000
Western Center on Law and Proverty, Inc ,Pg 754	1,000
Western German Shephard Rescue	2,000
Whirlwind Wheelchair International (San Francisco State Univ Fdn) Pg 2722	2,000
Wilcox Memorial Hospital, Lihue, 99-0204242, Pg 3315	500
William H. Parker Foundation, K-9 Equipment Fund, 95-2567889, Pg 2405	1,000
World Vision, Pg 3376	3,000
World Wildlife Fund, Pg 3377	1,000
Wounded Warrior Project Mission, 13-5612621	11,000
Young America's Foundation - West Coast Branch, 23-7042029, PG 3395	2,000
YMCA - Santa Monica, 95-1643380	2,000
YWCA - Santa Monica, 95-1643398, Pg 3411	4,000
Total	\$270,000 =====

Pg from IRS Publication 78

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT NO. 14
FORM 990PF, PAGE 1, LINE 3

INTEREST INCOME:
WELLS FARGO BANK \$ 5
=====

STATEMENT NO. 15
FORM 990PF, PAGE 1, LINE 4

INTEREST INCOME FROM SECURITIES:

CORPORATION BONDS	\$ 28,353
U.S GOVERNMENT OBLIGATIONS	8,125
CERTIFICATES OF DEPOSIT	15,185
CORPORATION BONDS & EQUITIES	54,863
PARTNERSHIP	114

GROSS INTEREST	\$ 106,640
BOND PREMIUM AMORTIZATION	(1,267)

NET INTEREST	\$ 105,373

DIVIDENDS:

EQUITIES - DIRECTLY OWNED	\$ 65,994
EQUITIES - THROUGH MUTUAL FUNDS	85,052

TOTAL DIVIDENDS	\$ 151,046

TOTAL INTEREST & DIVIDEND	\$ 256,419
	=====

**OTHER INCOME PRODUCING ACTIVITIES
DIVIDENDS/INTEREST FROM SECURITIES.**GROSS RECEIPTS OF INTEREST & DIVIDENDS
LESS-AMORTIZATION OF BOND PREMIUM

	\$	257,686.
		-1,267.
TOTAL	\$	<u>256,419.</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization ROY E. CRUMMER FOUNDATION	Employer identification number 88-6004422
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P O box, see instructions 130 NEWPORT CENTER DR., 140-B	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEWPORT BEACH, CA 92660	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ MARGE BROWN@FOUNDATION OFFICE

Telephone No. ▶ (949) 644-4702 FAX No ▶ (949) 640-5249

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ calendar year 20 09 or
- ▶ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 9,163.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 9,163.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.