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EXTENSION

ATTACHED

Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name changeUse the
IRS label
Otherwise,
print
or type.
See Specific
InstructionsThe Orchard House Foundation
-A Nevada Non Profit Corporation
4795 Caughlin Parkway #100
Reno, NV 89519A Employer identification number
88-0450156B Telephone number (see the instructions)
775-333-0300C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 4,077,516.J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	852,148.			
	2 Ck ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	33,685.	33,685.	33,685.	
	4 Dividends and interest from securities	50,932.	50,932.	50,932.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-186,728.			
	b Gross sales price for all assets on line 6a	1,008,694.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	750,037.	84,617.	84,617.		
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	31,000.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See St 1	350.	175.	175.	175.
	b Accounting fees (attach sch) See St 2	2,550.	1,275.	1,275.	1,275.
	c Other prof fees (attach sch) See St 3	49,736.	49,736.	49,736.	
	17 Interest				
	18 Taxes (attach schedule)(see instr) See Stm 4	1,462.	1,462.	1,462.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	85,098.	52,648.	52,648.	1,450.
25 Contributions, gifts, grants paid Part XV	226,900.			226,900.	
26 Total expenses and disbursements. Add lines 24 and 25	311,998.	52,648.	52,648.	228,350.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	438,039.				
b Net investment income (if negative, enter 0)		31,969.			
c Adjusted net income (if negative, enter 0)			31,969.		

SCANNED JUL 07 2010 OPERATING AND ADMINISTRATIVE EXPENSES

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	355,928.	101,360.	101,360.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule) Statement 5	462,595.	509,890.	513,601.
	b Investments — corporate stock (attach schedule) Statement 6	2,233,285.	2,697,130.	2,998,093.
	c Investments — corporate bonds (attach schedule) Statement 7	252,210.	464,677.	464,462.
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment, basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	3,304,018.	3,773,057.	4,077,516.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒		
	27 Capital stock, trust principal, or current funds	2,128,301.	2,128,301.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,175,717.	1,644,756.	
	30 Total net assets or fund balances (see the instructions)	3,304,018.	3,773,057.	
	31 Total liabilities and net assets/fund balances (see the instructions)	3,304,018.	3,773,057.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,304,018.
2 Enter amount from Part I, line 27a	2	438,039.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	3,742,057.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,742,057.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 8				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-186,728.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	-33,620.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	195,719.	2,656,138.	0.073686
2007	156,612.	1,889,235.	0.082897
2006	112,781.	1,621,491.	0.069554
2005	100,716.	1,606,297.	0.062701
2004	95,636.	1,671,083.	0.057230

2 Total of line 1, column (d)	2	0.346068
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.069214
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,170,486.
5 Multiply line 4 by line 3	5	219,442.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	320.
7 Add lines 5 and 6	7	219,762.
8 Enter qualifying distributions from Part XII, line 4	8	228,350.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	320.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	320.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	320.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	3,557.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	3,557.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,237.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 3,237. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Peckler, Kolling, et al., LLP</u> Telephone no <u>415-394-6600</u> Located at <u>450 Sutter St., #920, San Francisco, CA</u> ZIP + 4 <u>94108</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Carson A. Miller c/o 4795 Caughlin Parkway #100 Reno, NV 89519	Pres./Trustee 15.00	31,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	3,014,066.
b Average of monthly cash balances	1b	204,702.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	3,218,768.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,218,768.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	48,282.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,170,486.
6 Minimum investment return. Enter 5% of line 5	6	158,524.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	158,524.
2a Tax on investment income for 2009 from Part VI, line 5	2a	320.	
b Income tax for 2009 (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	320.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	158,204.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	158,204.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	158,204.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	228,350.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	228,350.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	320.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	228,030.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				158,204.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				21,868.
e From 2008				196,162.
f Total of lines 3a through e	218,030.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 228,350.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	228,350.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	158,204.			158,204.
6 Enter the net total of each column as indicated below:	288,176.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	288,176.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				59,826.
e Excess from 2009				228,350.

N/A

4942(1)(5)

(4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> See Statement 9				
Total			3a	226,900.
<i>b Approved for future payment</i>				
Total			3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545 0047

2009

Name of the organization **The Orchard House Foundation**
-A Nevada Non Profit Corporation

Employer identification number
88-0450156

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

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The Orchard House Foundation

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Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Maya P. Miller CLAT I 265 Scripps Court Palo Alto, CA 94306-4540	\$ 426,074.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	Maya P. Miller CLAT II 265 Scripps Court Palo Alto, CA 94306-4540	\$ 426,074.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

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Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

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Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year. (Enter this information once – see instructions.)

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	\$ 350.	\$ 175.	\$ 175.	\$ 175.
Total	<u>\$ 350.</u>	<u>\$ 175.</u>	<u>\$ 175.</u>	<u>\$ 175.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	\$ 2,550.	\$ 1,275.	\$ 1,275.	\$ 1,275.
Total	<u>\$ 2,550.</u>	<u>\$ 1,275.</u>	<u>\$ 1,275.</u>	<u>\$ 1,275.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Broker Fees	\$ 238.	\$ 238.	\$ 238.	
Investment Management Fees	18,498.	18,498.	18,498.	
Trustee Fees	31,000.	31,000.	31,000.	
Total	<u>\$ 49,736.</u>	<u>\$ 49,736.</u>	<u>\$ 49,736.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes	\$ 1,462.	\$ 1,462.	\$ 1,462.	
Total	<u>\$ 1,462.</u>	<u>\$ 1,462.</u>	<u>\$ 1,462.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Fed Home Lon Mtg 4.000% Due 10/15/17	Cost	\$ 20,499.	\$ 20,857.
Fed Home Ln Bk - 5.45% 11	Cost	0.	0.
Fed Home Ln Bk - 5.27% 12	Cost	0.	0.
Fed National Mtg 6.16% 28	Cost	0.	0.
Fed National Mtg 4.375% 16	Cost	48,317.	48,616.
Fed National Mtg 4.375% 13	Cost	104,221.	107,036.
Fed Home Ln Bk - 5.0% 14	Cost	38,856.	38,274.
US Inflation Index 2.0% 16	Cost	68,602.	69,034.
US Infation Index 2.375% 17	Cost	72,131.	75,282.
		<u>\$ 352,626.</u>	<u>\$ 359,099.</u>
<u>State/Municipal Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
CA State GO 4% 11	Cost	51,924.	51,811.
CA State GO 7.5% 34	Cost	105,340.	102,691.
		<u>\$ 157,264.</u>	<u>\$ 154,502.</u>
Total		<u><u>\$ 509,890.</u></u>	<u><u>\$ 513,601.</u></u>

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Cisco Systems, Inc. - 1650 Shares	Cost	\$ 28,176.	\$ 39,501.
Intl Business Machines - 630 Shares	Cost	58,321.	82,467.
Microsoft Corp. - 975 Shares	Cost	21,364.	29,718.
Procter & Gamble Co. - 1250 Shares	Cost	61,976.	75,788.
JP Morgan Chase & Co - 1892 Shares	Cost	67,431.	78,840.
Pepsico Inc. - 385 Shares	Cost	17,992.	23,408.
Johnson & Johnson - 1355 Shares	Cost	81,004.	87,276.
Medtronic Inc. - 800 Shares	Cost	0.	0.
Costco Wholesale Corp. - 495 Shares	Cost	31,398.	29,289.
Target Corporation - 160 Shares	Cost	0.	0.
Colgate Palmolive - 645 Shares	Cost	45,033.	52,987.
3 M Company - 555 Shares	Cost	41,844.	45,882.
Time Warner, Inc. - 684 Shares	Cost	25,673.	28,311.
Adobe Systems, Inc. - 1450 shares	Cost	39,660.	53,331.
Aflac, Inc. - 390 shares	Cost	0.	0.
Apache Corp - 600 shares	Cost	59,385.	61,902.
Bard CR, Inc. - 330 shares	Cost	29,155.	25,707.
Canon, Inc. ADRF - 110 shares	Cost	3,800.	4,655.
Chubb Corporation - 835 shares	Cost	43,192.	41,065.
Deere & Co. - 1035 shares	Cost	48,927.	55,983.
Dentsply Int., Inc. - 740 shares	Cost	28,080.	26,026.
First Solar, Inc. - 90 shares	Cost	13,889.	12,186.
Genentech New - 425 shares	Cost	0.	0.
Grainger, Inc. - 390 shares	Cost	34,204.	37,764.
Kellogg Company - 505 shares	Cost	24,559.	26,866.
Novartis ADR - 1605 shares	Cost	78,347.	87,360.

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Statement 6 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Northern Trust Corp - 365 shares	Cost	\$ 0.	\$ 0.
Parker Hannifin Corp - 485 shares	Cost	31,514.	26,132.
Praxair, Inc. - 965 shares	Cost	75,140.	77,499.
SAP Aktiengesell ADR - 1150 shares	Cost	53,764.	53,831.
Staples, Inc. - 1620 shares	Cost	34,162.	39,836.
SPDR Gold Trust - 930 shares	Cost	78,347.	99,798.
Sunpower Corp - 255 shares	Cost	0.	0.
Toyota Motor ADR - 60 shares	Cost	5,148.	5,050.
Tenaris ADR - 1574 shares	Cost	57,118.	67,131.
TJX Cos, Inc. - 515 shares	Cost	14,496.	18,823.
T. Rowe Price Group, Inc. - 565 shares	Cost	27,558.	30,086.
US Bancorp New - 2000 shares	Cost	56,393.	58,526.
Vodafone Gorup ADR - 3145 shares	Cost	95,877.	72,618.
Vestas Wind System New - 525 shares	Cost	34,375.	32,090.
Abenoga - 150 shares	Cost	3,930.	4,864.
Acergy ADR - 570 shares	Cost	9,745.	8,898.
AIR Luquide ADR - 547 shares	Cost	13,005.	13,033.
America Movil - 120 shares	Cost	5,347.	5,638.
AT & T - 1440 shares	Cost	0.	0.
Australia & New Zealand ADR - 395 shares	Cost	6,699.	8,128.
AXA Sponsored ADR - 255 shares	Cost	8,033.	6,038.
Banco Santander - 581 shares	Cost	8,489.	9,552.
Becton Dickinson & Co - 490 shares	Cost	0.	0.
BP PLC - 1430 shares	Cost	70,458.	82,897.
Cadbury Schweppes ADR - 100 shares	Cost	3,386.	5,139.
Campbell Soup - 1030 shares	Cost	0.	0.
Centurytel Inc. - 930 shares	Cost	0.	0.
CIA Enter De Minas ADR - 430 shares	Cost	5,245.	7,766.
Disney, Walt Co - 1355 shares	Cost	38,959.	43,699.
Emerson Electric - 1170 shares	Cost	51,202.	49,842.
Fanuc Ltd - 100 shares	Cost	6,779.	9,270.
Genzyme Corporation - 655 shares	Cost	46,314.	32,102.
Glaxosmithkline PLC ADR - 185 shares	Cost	0.	0.
Hansen Transmission - 3059 shares	Cost	5,888.	5,335.
Henkel Ltd ADR - 270 shares	Cost	9,428.	12,067.
Hewlett Packard - 1175 shares	Cost	44,943.	60,524.
HSBC Holdings - 142 shares	Cost	6,569.	8,107.
ITRON, Inc. - 430 shares	Cost	23,295.	29,055.
Johnson Matthey PLC ADR - 165 shares	Cost	7,832.	8,159.
Kasikornbank PLC - 2760 shares	Cost	5,355.	7,036.
Komatsu Ltd ADR - 80 shares	Cost	0.	0.
KAO Corp ADR - 30 shares	Cost	0.	0.
KON Phillips - 270 shares	Cost	8,094.	7,949.
Kubota Corp - 150 shares	Cost	5,126.	6,918.
Nintendo Ltd ADR - 155 shares	Cost	0.	0.
Nokia Corp ADR - 420 shares	Cost	0.	0.
Pearson PLC ADR - 610 shares	Cost	7,179.	8,760.
Roche Holding ADR - 264 shares	Cost	9,505.	11,224.
Scottish Energy ADR - 315 shares	Cost	7,449.	5,906.
Shinsel Bank Ltd ADR - 700 shares	Cost	0.	0.
SK Telecom Ltd - 360 shares	Cost	7,508.	5,854.
Sims Group Ltd ADR - 355 shares	Cost	7,782.	6,922.
Smith & Nephew ADR - 165 shares	Cost	7,653.	8,456.
Smith International - 600 shares	Cost	0.	0.
Sonova Holding - 65 shares	Cost	3,335.	7,891.

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Statement 6 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Standard Charter Bank - 345 shares	Cost	\$ 8,644.	\$ 8,733.
Straumann Holding - 25 shares	Cost	5,771.	7,074.
Sysmex Corp - 200 shares	Cost	8,449.	10,466.
Taiwan Semiconductor - 931 shares	Cost	9,149.	10,651.
Terumo Corporation - 200 shares	Cost	10,119.	12,031.
Tokio Marine Holdings - 220 shares	Cost	8,197.	5,979.
Thermo-Fisher Scientific - 1060 shares	Cost	39,144.	50,551.
Tomra Systems - 600 shares	Cost	0.	0.
Toray Industries - 70 shares	Cost	3,957.	3,782.
Unilever NV - 380 shares	Cost	10,879.	12,285.
Veolia Environ ADR - 285 shares	Cost	12,133.	9,371.
XTO Energy - 785 shares	Cost	30,001.	36,526.
ABB Ltd. ADR. - 2845 Shares	Cost	54,158.	54,339.
Apple, Inc. - 325 Shares	Cost	51,519.	68,488.
B B & T Corporation - 1350 Shares	Cost	35,920.	34,249.
CME Group - 85 Shares	Cost	28,399.	28,557.
Cummins Inc. - 605 Shares	Cost	23,357.	27,745.
Energy Transfer Partners - 760 shares	Cost	28,093.	34,177.
Franklin Resources, Inc. - 250 shares	Cost	24,042.	26,337.
Gilead Sciences, Inc. - 460 shares	Cost	20,978.	19,904.
Grupo Televisa SA - 200 Shares	Cost	4,159.	4,152.
Hang Seng Bank - 500 Shares	Cost	7,300.	7,396.
Industria De Diseno ORDF - 80 shares	Cost	3,440.	4,980.
Julius Baker Group ORDF - 175 shares	Cost	6,498.	6,116.
Juniper Networks, Inc. - 915 shares	Cost	18,346.	24,403.
Kohls Corp - 780 shares	Cost	38,273.	42,065.
Lonza Group ORDF - 50 shares	Cost	4,468.	3,531.
National Bank of Greece ADR - 825 shares	Cost	5,604.	4,298.
Net Scvs ADR - 550 Shares	Cost	5,428.	7,442.
New Oriental ADR - 85 shares	Cost	4,978.	6,427.
Nike, Inc. Cl. B - 375 Shares	Cost	24,279.	24,776.
Perrigo Co - 770 Shares	Cost	19,981.	30,669.
PNC Financial - 515 Share	Cost	27,556.	27,187.
Qualcomm, Inc. - 1050 Shares	Cost	44,115.	48,573.
Quest Diagnostic, Inc. - 420 Shares	Cost	19,542.	25,360.
Network Appliance, Inc. - 1440 Shares	Cost	29,686.	49,478.
Sohu.Com, Inc. - 100 Shares	Cost	6,028.	5,728.
Sysco Corp - 1000 Shares	Cost	28,178.	27,940.
Vossloh A - 45 Shares	Cost	5,694.	4,489.
WGL Holdings, Inc. - 720 Share	Cost	23,109.	24,149.
Yara Int. ADR - 130 Shares	Cost	3,519.	5,934.
Google, Inc. - 102 Shares	Cost	48,330.	63,238.
Johnson Controls, Inc. - 505 Shares	Cost	13,876.	13,756.
Total		\$ 2,697,130.	\$ 2,998,093.

Statement 7
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Avon Products 7.15% 09	Cost	\$ 0.	\$ 0.
Bellsouth Cap 7.75% 10	Cost	52,771.	50,402.
United Health Group 5.5% 12	Cost	106,105.	107,229.
Wells Fargo 6.375% 11	Cost	0.	0.
AIG Group 4.7% 10	Cost	39,925.	40,100.
Hershey Foods - 5.85% 15	Cost	54,652.	53,189.
Hewlett Packard 4.5% 13	Cost	58,274.	58,513.
IBM 5.7% 17	Cost	31,871.	32,820.
JP Morgan ChaSe 6.625% 12	Cost	58,914.	60,116.
Verizon Global 7.375% 12	Cost	62,165.	62,093.
	Total	\$ 464,677.	\$ 464,462.

Statement 8
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

<u>Item</u>	<u>(a) Description</u>	<u>(b) How Acquired</u>	<u>(c) Date Acquired</u>	<u>(d) Date Sold</u>
1	400 Tomra Sys A	Purchased	5/06/2008	1/15/2009
2	200 Tomra Sys A	Purchased	12/22/2008	1/15/2009
3	55 Canon Inc ADR	Purchased	4/30/2008	2/18/2009
4	55 Komatsu Ltd Spns ADR	Purchased	4/30/2008	2/18/2009
5	25 Komatsu Ltd Spns ADR	Purchased	12/18/2008	2/18/2009
6	50 America Movil SAB	Purchased	4/30/2008	2/27/2009
7	415 Shinsei Bank Ltd	Purchased	4/30/2008	2/27/2009
8	285 Shinsei Bank Ltd	Purchased	12/22/2008	2/27/2009
9	31 HSBC Holdings	Purchased	3/31/2009	4/08/2009
10	110 Glaxosmithkline PLC	Purchased	4/30/2008	5/08/2009
11	75 Glaxosmithkline PLC	Purchased	12/22/2008	5/08/2009
12	.65 Taiwan Semiconductor	Purchased	4/30/2008	8/14/2009
13	45 Smith & Nephew ADR	Purchased	4/30/2008	8/25/2009
14	135 Nokia Corp ADR	Purchased	4/30/2008	9/04/2009
15	270 Danibe Soibsiored ADR	Purchased	2/27/2009	9/04/2009
16	45 Canon Inc ADR	Purchased	4/30/2008	9/09/2009
17	35 Novartis Spnsored ADR	Purchased	4/30/2008	9/09/2009
18	300 NTT Docomo Inc ADR	Purchased	2/18/2009	9/18/2009
19	150 Companhia Energetica	Purchased	4/30/2008	9/24/2009
20	35 Dadbury PLC ADR	Purchased	4/30/2008	10/06/2009
21	120 Nokia Corp ADR	Purchased	4/30/2008	10/20/2009
22	165 Nokia Corp ADR	Purchased	12/22/2008	10/20/2009
23	27 Cadbury Schwepps ADR	Purchased	4/30/2008	11/05/2009
24	20 KAO Sponsored ADR	Purchased	4/30/2008	11/05/2009
25	10 KAO Sponsored ADR	Purchased	12/19/2008	11/05/2009
26	18 Cadbury Schwepps ADR	Purchased	4/30/2008	11/06/2009
27	35 Cadbury Schwepps ADR	Purchased	5/08/2008	11/06/2009
28	25 Cadbury Schwepps ADR	Purchased	11/09/2008	11/06/2009
29	.3187 Banco Santander ADR	Purchased	4/30/2008	11/06/2009
30	95 Nintendo Ltd ADR	Purchased	4/30/2008	12/08/2009
31	60 Nintendo Ltd ADR	Purchased	12/18/2008	12/08/2009
32	95 Companhia Energetica	Purchased	4/30/2008	12/21/2009
33	50 Unilever NVNY	Purchased	4/30/2008	12/21/2009
34	20 Vestas Wind Sys	Purchased	4/30/2008	12/21/2009

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Statement 8 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
35	25 Inditex SA	Purchased	6/25/2009	12/22/2009
36	475 Cisco Systems	Purchased	8/22/2000	1/14/2009
37	360 Cisco Systems	Purchased	3/19/2001	1/14/2009
38	240 Emerson Electric	Purchased	4/02/2008	1/14/2009
39	225 Pepsico Inc	Purchased	1/23/2001	1/14/2009
40	380 Tenaris SA ADR	Purchased	12/27/2007	1/14/2009
41	934 Freddie Mac	Purchased	2/23/2005	1/15/2009
42	390 AFLAC	Purchased	12/27/2007	2/12/2009
43	160 Target -	Purchased	5/14/2008	2/12/2009
44	1058 Freddie Mac	Purchased	2/23/2005	2/15/2009
45	300 Dentsply Int	Purchased	12/27/2007	3/06/2009
46	285 Medtronic Inc	Purchased	5/23/2001	3/06/2009
47	240 Smith Int	Purchased	9/24/2008	3/06/2009
48	130 Smith Int	Purchased	11/03/2008	3/06/2009
49	230 Smith Int	Purchased	12/04/2008	3/06/2009
50	1190 Freddie Mac	Purchased	2/23/2005	3/15/2009
51	480 Microsoft	Purchased	8/01/2000	3/19/2009
52	215 Genentech New	Purchased	12/27/2007	3/26/2009
53	40 Genentech New	Purchased	11/03/2008	3/26/2009
54	170 Genentech New	Purchased	12/19/2008	3/26/2009
55	.8097 Time Warner	Purchased	2/10/2005	4/01/2009
56	1 Time Warner	Purchased	2/10/2005	4/03/2009
57	1632 Freddie Mac	Purchased	2/23/2005	4/15/2009
58	375 Novartis Spnsored ADR	Purchased	12/27/2007	4/17/2009
59	55 Fanimae	Purchased	3/31/2008	4/28/2009
60	1437 Freddie Mac	Purchased	2/23/2005	5/15/2009
61	100 Fanimae	Purchased	4/08/2008	5/18/2009
62	30 Wells Fargo	Purchased	12/23/2008	5/21/2009
63	1585 Freddie Mac	Purchased	2/23/2005	6/15/2009
64	115 Medtronic Inc	Purchased	5/23/2001	6/17/2009
65	200 Medtronic Inc	Purchased	4/11/2002	6/17/2009
66	20 Medtronic Inc	Purchased	12/27/2007	6/17/2009
67	180 Medtronic Inc	Purchased	12/19/2008	6/17/2009
68	40 Medtronic Inc	Purchased	4/30/2009	6/17/2009
69	70 Sunpower Corp	Purchased	12/27/2007	6/17/2009
70	185 Sunpower Corp	Purchased	1/30/2008	6/17/2009
71	80 Sunpower Corp	Purchased	4/03/2009	6/17/2009
72	490 AT&T	Purchased	2/29/2008	6/17/2009
73	240 AT&T	Purchased	10/17/2008	6/17/2009
74	220 AT&T	Purchased	12/04/2008	6/17/2009
75	490 AT&T	Purchased	12/19/2008	6/17/2009
76	85 AT&T	Purchased	4/30/2009	6/17/2009
77	50 fHLB 5.45% 6-11	Purchased	6/05/2007	6/22/2009
78	1432 Freddie Mac	Purchased	2/23/2005	7/15/2009
79	815 Microsoft	Purchased	8/01/2000	8/06/2009
80	285 Microsoft	Purchased	3/19/2001	8/06/2009
81	175 Becton Dickinson	Purchased	10/17/2008	8/06/2009
82	55 Becton Dickinson	Purchased	11/14/2008	8/06/2009
83	570 Adobe Systems	Purchased	12/27/2007	8/14/2009
84	640 Cisco Systems	Purchased	3/19/2001	8/14/2009
85	150 Cisco Systems	Purchased	9/25/2001	8/14/2009
86	335 Kellogg Co	Purchased	12/27/2007	8/14/2009
87	410 Campbell Soup	Purchased	10/09/2008	8/14/2009
88	1626 Freddie Mac	Purchased	2/23/2005	8/15/2009
89	265 Novartis Spnsored ADR	Purchased	12/27/2007	8/26/2009
90	50 FHLB 5.27% 8-12	Purchased	8/23/2007	8/28/2009

Statement 8 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
91	240 Procter & Gamble	Purchased	7/07/2000	9/03/2009
92	55 First Solar Inc	Purchased	12/27/2007	9/14/2009
93	30 First Solar Inc	Purchased	9/18/2008	9/14/2009
94	20 First Solar Inc	Purchased	12/04/2008	9/14/2009
95	1088 Freddie Mac	Purchased	2/23/2005	9/15/2009
96	95 Campbell Soup	Purchased	10/09/2008	9/16/2009
97	105 Campbell Soup	Purchased	11/03/2008	9/16/2009
98	250 Campbell Soup	Purchased	12/04/2008	9/16/2009
99	170 Campbell Soup	Purchased	12/19/2008	9/16/2009
100	90 Becton Dickinson	Purchased	11/14/2008	9/30/2009
101	130 Becton Dickinson	Purchased	12/04/2008	9/30/2009
102	40 Becton Dickinson	Purchased	12/19/2008	9/30/2009
103	30 Becton Dickinson	Purchased	4/30/2009	9/30/2009
104	210 WGL Holdings	Purchased	3/19/2009	10/06/2009
105	430 Centurytel Inc	Purchased	11/14/2008	10/06/2009
106	150 Centurytel Inc	Purchased	12/08/2008	10/06/2009
107	350 Centurytel Inc	Purchased	12/19/2008	10/06/2009
108	55 Centurytel Inc	Purchased	4/30/2009	10/06/2009
109	1017 Freddie Mac	Purchased	2/23/2005	10/15/2009
110	60 Avon Products 7.15% 11-09	Purchased	12/18/2008	11/15/2009
111	1044 Freddie Mac	Purchased	2/23/2005	11/15/2009
112	250 Colgate Palmolive	Purchased	5/14/2004	12/03/2009
113	75 Colgate Palmolive	Purchased	9/22/2004	12/03/2009
114	130 Deere & Co	Purchased	12/27/2007	12/03/2009
115	340 T Rowe Price	Purchased	12/27/2007	12/03/2009
116	140 Northern Trust Corp	Purchased	12/27/2007	12/03/2009
117	105 Northern Trust Corp	Purchased	3/19/2008	12/03/2009
118	120 Northern Trust Corp	Purchased	12/19/2008	12/03/2009
119	230 Northern Trust Corp	Purchased	4/29/2009	12/03/2009
120	30 Northern Trust Corp	Purchased	4/30/2009	12/03/2009
121	332.3 Time Warner	Purchased	2/10/2005	12/03/2009
122	149.9985 Time Warner	Purchased	9/19/2007	12/03/2009
123	19.9998 Time Warner	Purchased	12/27/2007	12/03/2009
124	133.332 Time Warner	Purchased	12/19/2008	12/03/2009
125	50 Time Warner	Purchased	4/03/2009	12/03/2009
126	.3397 Time Warner	Purchased	7/01/2009	12/03/2009
127	105 Northern Trust Corp	Purchased	10/22/2009	12/03/2009
128	105 Time Warner	Purchased	10/22/2009	12/03/2009
129	365 Vestas Wind Sys	Purchased	12/27/2007	12/04/2009
130	65 Vestas Wind Sys	Purchased	12/04/2008	12/04/2009
131	1.226 Freddie Mac	Purchased	2/23/2005	12/15/2009

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	1,440.		3,070.	-1,630.				\$ -1,630.
2	720.		669.	51.				51.
3	1,364.		2,777.	-1,413.				-1,413.
4	2,297.		6,764.	-4,467.				-4,467.
5	1,044.		1,253.	-209.				-209.
6	1,251.		2,923.	-1,672.				-1,672.
7	706.		3,686.	-2,980.				-2,980.
8	485.		1,006.	-521.				-521.
9	605.		605.	0.				0.
10	3,387.		4,930.	-1,543.				-1,543.

The Orchard House Foundation
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Statement 8 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
11	2,310.		2,725.	-415.				\$ -415.
12	7.		7.	0.				0.
13	1,881.		2,931.	-1,050.				-1,050.
14	1,921.		4,148.	-2,227.				-2,227.
15	2,847.		2,601.	246.				246.
16	1,718.		2,272.	-554.				-554.
17	1,647.		1,771.	-124.				-124.
18	4,911.		4,890.	21.				21.
19	2,202.		2,376.	-174.				-174.
20	1,769.		1,799.	-30.				-30.
21	1,585.		3,687.	-2,102.				-2,102.
22	2,180.		2,570.	-390.				-390.
23	1,341.		1,388.	-47.				-47.
24	4,514.		5,450.	-936.				-936.
25	2,257.		2,988.	-731.				-731.
26	898.		925.	-27.				-27.
27	1,747.		1,798.	-51.				-51.
28	1,248.		870.	378.				378.
29	5.		7.	-2.				-2.
30	2,887.		6,589.	-3,702.				-3,702.
31	1,823.		2,829.	-1,006.				-1,006.
32	1,644.		1,505.	139.				139.
33	1,598.		1,683.	-85.				-85.
34	1,147.		2,197.	-1,050.				-1,050.
35	1,519.		1,168.	351.				351.
36	7,519.		31,358.	-23,839.				-23,839.
37	5,699.		7,210.	-1,511.				-1,511.
38	7,928.		12,953.	-5,025.				-5,025.
39	11,468.		9,705.	1,763.				1,763.
40	7,690.		16,912.	-9,222.				-9,222.
41	934.		930.	4.				4.
42	8,391.		24,313.	-15,922.				-15,922.
43	4,834.		8,617.	-3,783.				-3,783.
44	1,058.		1,054.	4.				4.
45	6,754.		13,551.	-6,797.				-6,797.
46	7,320.		12,021.	-4,701.				-4,701.
47	4,755.		15,516.	-10,761.				-10,761.
48	2,575.		4,195.	-1,620.				-1,620.
49	4,556.		4,859.	-303.				-303.
50	1,190.		1,185.	5.				5.
51	8,189.		16,605.	-8,416.				-8,416.
52	20,420.		14,426.	5,994.				5,994.
53	3,799.		3,365.	434.				434.
54	16,146.		14,085.	2,061.				2,061.
55	22.		45.	-23.				-23.
56	15.		40.	-25.				-25.
57	1,632.		1,625.	7.				7.
58	13,697.		20,395.	-6,698.				-6,698.
59	60,521.		58,208.	2,313.				2,313.
60	1,437.		1,431.	6.				6.
61	109,610.		115,587.	-5,977.				-5,977.
62	31,177.		31,028.	149.				149.
63	1,585.		1,579.	6.				6.

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Statement 8 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
64	3,790.		4,850.	-1,060.				\$ -1,060.
65	6,591.		9,128.	-2,537.				-2,537.
66	659.		1,013.	-354.				-354.
67	5,932.		5,774.	158.				158.
68	1,318.		1,291.	27.				27.
69	1,960.		9,579.	-7,619.				-7,619.
70	5,180.		12,872.	-7,692.				-7,692.
71	2,240.		2,192.	48.				48.
72	11,840.		17,169.	-5,329.				-5,329.
73	5,799.		6,059.	-260.				-260.
74	5,316.		6,411.	-1,095.				-1,095.
75	11,840.		13,783.	-1,943.				-1,943.
76	2,054.		2,193.	-139.				-139.
77	50,000.		50,000.	0.				0.
78	1,432.		1,426.	6.				6.
79	19,211.		28,194.	-8,983.				-8,983.
80	6,718.		7,819.	-1,101.				-1,101.
81	11,184.		12,330.	-1,146.				-1,146.
82	3,515.		3,828.	-313.				-313.
83	18,271.		24,169.	-5,898.				-5,898.
84	13,509.		12,819.	690.				690.
85	3,166.		1,909.	1,257.				1,257.
86	15,397.		17,717.	-2,320.				-2,320.
87	12,479.		14,982.	-2,503.				-2,503.
88	1,626.		1,619.	7.				7.
89	12,181.		14,412.	-2,231.				-2,231.
90	50,000.		50,016.	-16.				-16.
91	12,639.		6,539.	6,100.				6,100.
92	7,246.		15,265.	-8,019.				-8,019.
93	3,952.		6,421.	-2,469.				-2,469.
94	2,635.		2,651.	-16.				-16.
95	1,088.		1,083.	5.				5.
96	3,031.		3,472.	-441.				-441.
97	3,350.		4,019.	-669.				-669.
98	7,975.		7,611.	364.				364.
99	5,423.		4,772.	651.				651.
100	6,239.		6,264.	-25.				-25.
101	9,011.		8,449.	562.				562.
102	2,773.		2,672.	101.				101.
103	2,080.		1,853.	227.				227.
104	6,984.		6,719.	265.				265.
105	14,379.		11,171.	3,208.				3,208.
106	5,016.		3,969.	1,047.				1,047.
107	11,704.		9,049.	2,655.				2,655.
108	1,839.		1,512.	327.				327.
109	1,017.		1,013.	4.				4.
110	60,000.		60,000.	0.				0.
111	1,044.		1,040.	4.				4.
112	21,478.		14,004.	7,474.				7,474.
113	6,443.		3,455.	2,988.				2,988.
114	7,064.		11,812.	-4,748.				-4,748.
115	16,886.		20,664.	-3,778.				-3,778.
116	6,905.		10,905.	-4,000.				-4,000.

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Statement 8 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
117	5,178.		7,199.	-2,021.				\$ -2,021.
118	5,918.		6,195.	-277.				-277.
119	11,343.		12,514.	-1,171.				-1,171.
120	1,480.		1,657.	-177.				-177.
121	10,351.		13,228.	-2,877.				-2,877.
122	4,672.		6,207.	-1,535.				-1,535.
123	623.		748.	-125.				-125.
124	4,153.		2,970.	1,183.				1,183.
125	1,557.		1,120.	437.				437.
126	11.		0.	11.				11.
127	5,178.		5,615.	-437.				-437.
128	3,270.		3,345.	-75.				-75.
129	25,889.		38,700.	-12,811.				-12,811.
130	4,610.		3,110.	1,500.				1,500.
131	1,226.		1,221.	5.				5.
Total								\$ -186,728.

Statement 9
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Committee to Aid Abused Women 1735 Vassar Street Reno, NV 89502,		Public	General Purpose Grants	\$ 10,000.
Native Am. Women's Health Ed. P.O. Box 572 Lake Andes, SD 87356,		Public	General Purpose Grants	10,000.
Asian Immigrnts Womns Advocates 318 - 8th Street #301 Oakland, CA 94607,		Public	General Purpose Grants	10,000.
MADRE 121 W. 27th Street New York, NY,		Public	General Purpose Grants	10,000.
Middle East Children's Allianc 905 Parker Street Berkely, CA 94710,		Public	General Purpose Grants	5,000.

Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Global Exchange 2017 Mission Street San Francisco, CA 94110,		Public	General Purpose Grants	\$ 25,000.
Planned Parenthood 455 W. Fifth Street Reno, NV 89503,		Public	General Purpose Grants	10,000.
Progressive Leadership Alliance 1101 Riverside Drive Reno, NV 89509,		Public	General Purpose Grants	10,000.
Shared Interest Society Ltd 121 W. 27th Street New York, NY 10117,		Public	General Purpose Grants	10,000.
Federation of Child Care Cente PO Box 214 Montgomery, AL 36101		Public	General Purpose Grant	15,500.
Ayuda PO Box 15010 Chevy Chase, MD 20825		Public	General Purpose Grant	10,000.
COW Bus Community Chest 901 S C Street Virginia City, NV 89440		Public	General Purpose Grant	5,000.
Diabetic Youth Foundation 5167 Clayton Road, Sutie F Concord, CA 94521		Public	General Purpose Grant	10,000.
The Birthing Project PO Box 11943 Fort Worth, TX 76110		Public	General Purpose	15,000.
Data Center 1904 Franklin Street, Suite 900 Oakland, CA 94612		Public	General Purpose	15,000.
University of Nevada Reno Foundation 180 Leo Drive Sparks, NV 89441		Public	General Purpose	10,000.
High Country News Foundation 19 Grand Avenue Paonia, CO 81428		Public	General Purpose	10,000.

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Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Amigos de Las Americas PO Box 1314 Menlo Park, CA 94026		Public	General Purpose	\$ 5,000.
Atlanta Menmpmote Fellowship 1088 Bouldercrest Drive SE Atlanta, GA 30316		Public	General Purpose	2,000.
Community Alliance For Learning PO Box 6098 Albany, CA 94706		Public	General Purpose	5,000.
Counterpulse 1310 Mission Street San Francisco, CA 94103		Public	General Purpose	3,000.
Enriching Lives Through Music 150 Locust Avenue Larkspur, CA 94939		Public	General Purpose	10,000.
Gunn Choir 780 Arasradero Street Palo Alto, CA 94306		Public	General Purpose	5,000.
Women Donor's Network 565 Commercial Street, Suite 300 San Francisco, CA 94111		Public	General Purpose	6,400.
Total				\$ <u>226,900.</u>

ELECTION TO TREAT QUALIFYING DISTRIBUTIONS FOR 2009 OUT OF CORPUS --
Regulation SEC 53.4942(A)-3(D) (2).

The Orchard House Foundation elects to treat \$158,504 of excess distributions from the 2004, 2005, 2006, 2007 and 2008 tax years as its 2009 qualifying distribution.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	The Orchard House Foundation -A Nevada Non Profit Corporation	88-0450156
	Number, street, and room or suite number If a P.O. box, see instructions	
	165 West Liberty Street, Suite 210	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	Reno, NV 89501	

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► Peckler, Kolling, et al., LLP

Telephone No. ► 415-394-6600 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- ☒ calendar year 20 09 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	3,557.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev 4-2009)