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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2009**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

**The Josephs Foundation**

Number and street (or P O box number if mail is not delivered to street address)

**1488 Santa Anita Dr.**

Room/suite

City or town, state, and ZIP code

**Las Vegas****NV 89119**

A Employer identification number

**88-0385101**

B Telephone number (see page 10 of the instructions)

**702-385-2474**C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the  
85% test, check here and attach computation ☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end  
of year (from Part II, col. (c),  
line 16) **\$ 1,497,454**J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify)

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	<b>58</b>	<b>58</b>		
4 Dividends and interest from securities	<b>21,979</b>	<b>21,979</b>		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10 <b>Stmt 1</b>	<b>-58,728</b>			
b Gross sales price for all assets on line 6a <b>386,111</b>				
7 Capital gain net income (from Part IV, line 2)		<b>0</b>		
8 Net short-term capital gain			<b>0</b>	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) <b>Stmt 2</b>	<b>188,909</b>			
12 Total. Add lines 1 through 11	<b>152,218</b>	<b>22,037</b>	<b>0</b>	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) <b>Stmt 3</b>	<b>2,802</b>			
c Other professional fees (attach schedule) <b>Stmt 4</b>	<b>27,285</b>			
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) <b>Stmt 5</b>	<b>3,348</b>	<b>3,348</b>		
19 Depreciation (attach schedule) and depletion <b>Stmt 6</b>	<b>16,584</b>			
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att. sch.) <b>Stmt 7</b>	<b>30,211</b>	<b>30,211</b>		
24 Total operating and administrative expenses. Add lines 13 through 23	<b>80,230</b>	<b>33,559</b>		<b>0</b>
25 Contributions, gifts, grants paid	<b>80,372</b>			<b>80,372</b>
26 Total expenses and disbursements. Add lines 24 and 25	<b>160,602</b>	<b>33,559</b>	<b>0</b>	<b>80,372</b>
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	<b>-8,384</b>			
b Net investment income (if negative, enter -0-)		<b>0</b>		
c Adjusted net income (if negative, enter -0-)			<b>0</b>	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing	12,172	70,586	70,586
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (att. schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) <b>See Stmt 8</b>	1,475,684	1,238,359	1,426,868
	c Investments—corporate bonds (attach schedule)			
	<b>Liabilities</b>	11 Investments—land, buildings, and equipment basis ▶		
Less: accumulated depreciation (attach sch) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis ▶ <b>587,000</b>				
Less: accumulated depreciation (attach sch) ▶ <b>Stmt 9 49,962</b>		553,621	537,038	
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)		2,041,477	1,845,983	1,497,454
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶ )				
23 <b>Total liabilities</b> (add lines 17 through 22)	0	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,041,477	1,845,983	
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions)	2,041,477	1,845,983		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	2,041,477	1,845,983		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,041,477
2 Enter amount from Part I, line 27a	2	-8,384
3 Other increases not included in line 2 (itemize) ▶ <b>See Statement 10</b>	3	1,399
4 Add lines 1, 2, and 3	4	2,034,492
5 Decreases not included in line 2 (itemize) ▶ <b>See Statement 11</b>	5	188,509
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,845,983

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a <b>N/A</b>				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).            If (loss), enter -0- in Part I, line 8         </div>		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	85,793	1,624,428	0.052814
2007	12,305	1,979,031	0.006218
2006	89,077	1,852,846	0.048076
2005	11,350	1,746,346	0.006499
2004	23,775	1,666,981	0.014262
2 Total of line 1, column (d)			2 0.127869
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.025574
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,356,608
5 Multiply line 4 by line 3			5 34,694
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 34,694
8 Enter qualifying distributions from Part XII, line 4			8 80,372

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A** Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities (continued)**

- 11** At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)
- 12** Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
- 13** Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

<b>11</b>		<b>X</b>
<b>12</b>		<b>X</b>
<b>13</b>	<b>X</b>	

- 14** The books are in care of ► **The Josephs Foundation**  
**5395 South Polaris Avenue**

Telephone no ► **702-385-2474**Located at ► **Las Vegas, NV**ZIP+4 ► **89118**

- 15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year

► **15****Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) ☐ Yes ☒ No

- b** If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here

**N/A**  
► ☐

- c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).

- a** At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?

☒ Yes ☐ No

If "Yes," list the years ► **20 08**, 20, 20, 20

- b** Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions )

- c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  
► **20**, 20, 20, 20

- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b** If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 )

**N/A**

- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

	Yes	No
<b>1a</b>		
<b>1b</b>		
<b>1c</b>		<b>X</b>
<b>2b</b>	<b>X</b>	
<b>3b</b>		
<b>4a</b>		<b>X</b>
<b>4b</b>		<b>X</b>

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A

5b

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jennifer L. Josephs	Las Vegas	Director			
3554 Chama Avenue	NV 89121	0.00	0	0	0
Adele F. Josephs	Henderson	Director			
67 Isleworth Dr.	NV 89052	0.00	0	0	0
Diana Z. Moore	Las Vegas	Director			
970 Dawn Light Avenue	NV 89123	0.00	0	0	0
Pauline Creighton	Las Vegas	Secretary			
85 Magical Mystery Lane	NV 89014	0.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Form 990-PF (2009) **The Josephs Foundation****88-0385101**Page **7****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	

Form **990-PF** (2009)



**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,335,888
b	Average of monthly cash balances	1b	41,379
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,377,267
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,377,267
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	20,659
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,356,608
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	67,830

**Part XI** **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

1	Minimum investment return from Part X, line 6	1	67,830
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	67,830
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	67,830
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	67,830

**Part XII** **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	80,372
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	80,372
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	80,372

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				<b>67,830</b>
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only			<b>81,057</b>	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <b>80,372</b>				
<b>a</b> Applied to 2008, but not more than line 2a			<b>80,372</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2009 distributable amount				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			<b>685</b>	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				<b>67,830</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

N/A

**b** The form in which applications should be submitted and information and materials they should include

N/A

**c** Any submission deadlines

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year <b>See Statement 12</b>				<b>80,372</b>
<b>Total</b>			<b>▶ 3a</b>	<b>80,372</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	





Form **4562**  
 Department of the Treasury  
 Internal Revenue Service (99)

**Depreciation and Amortization**  
**(Including Information on Listed Property)**

OMB No 1545-0172

**2009**Attachment  
Sequence No **67**

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

**The Josephs Foundation**

Identifying number

**88-0385101**

Business or activity to which this form relates

**Indirect Depreciation****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	<b>250,000</b>
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	<b>800,000</b>
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12	13	

**Note:** Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instr.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	<b>16,584</b>
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

**Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year			40 yrs	MM	S/L

**Part IV Summary (See instructions.)**

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	<b>16,584</b>
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2009)

DAA

**There are no amounts for Page 2**

# Federal Statements

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## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description		Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	Purchase				
200 Shs., Adobe Systems Inc	4/03/09	7/27/09	\$	Purchase 6,478	\$	4,781	\$	\$	1,697
175 Shs., Ace Limited	9/25/01	7/27/09		Purchase 8,440		4,317			4,123
140 Shs., Alcon Inc	3/18/08	5/18/09		Purchase 14,004		18,895			-4,891
115 Shs., Amphenol Corp	7/17/07	11/17/09		Purchase 4,964		4,300			664
109 Shs., Apple Inc	1/31/08	7/27/09		Purchase 17,398		14,348			3,050
140 Shs., Cisco Systems Inc	11/08/07	11/17/09		Purchase 3,357		4,255			-898
145 Shs., Conocophillips	1/09/02	10/27/09		Purchase 7,463		4,280			3,183
155 Shs., Danaher Corp	5/22/06	5/18/09		Purchase 9,128		9,639			-511
420 Shs., Danaher Corp	5/22/06	5/29/09		Purchase 25,160		26,120			-960
175 Shs., Emerson Electric Co	5/01/07	11/17/09		Purchase 7,366		8,035			-669
115 Shs., Franklin Resources Inc	12/08/06	7/27/09		Purchase 9,335		12,919			-3,584
105 Shs., Franklin Resources Inc	12/08/06	10/27/09		Purchase 11,187		11,796			-609
320 Shs., Franklin Resources Inc	12/08/06	12/29/09		Purchase 33,809		35,949			-2,140
650 Shs., Genentech Inc	10/03/07	3/12/09		Purchase 61,102		50,521			10,581
1,600 Shs., General Electric Co	4/26/02	1/23/09		Purchase 19,646		50,584			-30,938
800 Shs., General Electric Co	2/21/07	1/23/09		Purchase 9,823		28,723			-18,900
75 Shs., Intuit Inc	3/26/02	11/17/09		Purchase 2,273		1,430			843



## Federal Statements

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## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	Purchase				
25 Shs., Intuit Inc		5/22/06	11/17/09	\$	Purchase 758 \$	660 \$		\$	98
50 Shs., Johnson & Johnson		5/22/06	11/17/09		Purchase 3,107	2,993			114
1,000 Shs., McGraw-Hill Companies Inc		10/31/07	1/02/09		Purchase 24,221	49,777			-25,556
400 Shs., Microsoft Corp		9/25/01	4/30/09		Purchase 8,137	10,432			-2,295
250 Shs., Microsoft Corp		9/25/01	7/27/09		Purchase 5,758	6,520			-762
535 Shs., Microsoft Corp		9/25/01	10/27/09		Purchase 15,387	13,953			1,434
575 Shs., Oracle Corp		2/12/07	5/18/09		Purchase 10,869	9,566			1,303
125 Shs., Pepsico Inc		12/18/01	7/27/09		Purchase 7,005	5,908			1,097
525 Shs., Total S.A. Spons ADR		5/26/06	9/25/09		Purchase 30,862	30,863			-1
105 Shs., United Technologies Corp		9/25/01	5/18/09		Purchase 5,546	2,429			3,117
115 Shs., United Technologies Corp		9/25/01	11/17/09		Purchase 8,016	2,659			5,357
180 Shs., Walgreen Co		5/22/06	5/18/09		Purchase 5,500	7,440			-1,940
260 Shs., Walgreen Co		5/22/06	10/27/09		Purchase 10,012	10,747			-735
Total				\$ 386,111 \$		444,839 \$	0 \$	0 \$	-58,728

# Federal Statements

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## Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Other Income	\$ 400	\$	\$
Unrealized Gain	188,509		
Total	\$ 188,909	\$ 0	\$ 0

## Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees	\$ 2,802	\$	\$	\$
Total	\$ 2,802	\$ 0	\$ 0	\$ 0

## Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Managed Account Fee	\$ 27,285	\$	\$	\$
Total	\$ 27,285	\$ 0	\$ 0	\$ 0

## Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Property Taxes	\$ 2,488	\$ 2,488	\$	\$
Foreign Taxes Paid	860	860		
Total	\$ 3,348	\$ 3,348	\$ 0	\$ 0

# Federal Statements

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## Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
1/01/07	Land	\$ 56,700	\$		0	\$	\$	\$
1/01/07	Home Furnishing	20,000	7,755	200DB	7	3,499		
1/01/07	Santa Anita Residence	510,300	25,624	S/L	39	13,085		
Total		\$ 587,000	\$ 33,379			\$ 16,584	\$ 0	\$ 0

## Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Utilities	4,464	4,464		
Telephone	1,012	1,012		
Office Expenses	1,211	1,211		
Maintenance & Repairs	21,913	21,913		
Insurance	1,335	1,335		
Postage & Delivery	7	7		
Supplies	117	117		
Automobile	152	152		
Total	\$ 30,211	\$ 30,211	\$ 0	\$ 0

## Federal Statements

### Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Wachovia Securities #33982538	\$ 1,475,684	\$ 1,238,359	Cost	\$ 1,426,868
Total	\$ 1,475,684	\$ 1,238,359		\$ 1,426,868

## Federal Statements

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### Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Building	\$ 496,921	\$ 530,300	\$ 49,962	\$
Land	56,700	56,700		
Total	\$ 553,621	\$ 587,000	\$ 49,962	\$ 0

## Federal Statements

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### Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Refund of PY Taxes Paid	\$ 1,399
Total	<u>\$ 1,399</u>

### Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Unrealized Gains	\$ 188,509
Total	<u>\$ 188,509</u>

66601 The Josephs Foundation  
 88-0385101  
 FYE: 12/31/2009

## Federal Statements

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### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
The Nest Foundation	1680 N Vine St., Ste 1018	None	Public Char	Charitable Contribution	5,000
Los Angeles CA 90028	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	700
Safe Nest	1 West Owens	None	Public Char	Charitable Contribution	800
Shade Tree Shelter	1 West Owens	None	Public Char	Charitable Contribution	1,500
North Las Vegas NV 89030	6148 West Sahara	None	Public Char	Charitable Contribution	1,500
Olive Crest	None	None	Public Char	Charitable Contribution	2,500
Las Vegas NV 89146	1090 South Rock Blvd	None	Public Char	Charitable Contribution	500
The Children's Cabinet, I	2035 Yale Street	None	Public Char	Charitable Contribution	500
Reno NV 89502	None	None	Public Char	Charitable Contribution	1,000
Salvation Army	2035 Yale Street	None	Public Char	Charitable Contribution	500
North Las Vegas NV 89108	PO Box 270400	None	Public Char	Charitable Contribution	500
Las Vegas Rescue Mission	4190 North Pecos Road	None	Public Char	Charitable Contribution	500
Las Vegas NV 89106	None	None	Public Char	Charitable Contribution	1,000
Three Square Food Bank	1501 Las Vegas Blvd North	None	Public Char	Charitable Contribution	500
Las Vegas NV 89115	None	None	Public Char	Charitable Contribution	500
Catholic Charities of SNV	821 North Mojave Road	None	Public Char	Charitable Contribution	500
Las Vegas NV 89101	2850 South Lidel Road	None	Public Char	Charitable Contribution	540
Boys Town of Nevada	100 St. Judes Street	None	Public Char	Charitable Contribution	299
Las Vegas NV 89101	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	800
Boys & Girls Club of LV	1 West Owens	None	Public Char	Charitable Contribution	800
Las Vegas NV 89126	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	270
St Judes Ranch for	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	300
Boulder City NV 89005	None	None	Public Char	Charitable Contribution	581
Safe Nest	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	
Las Vegas NV 89102	1 West Owens	None	Public Char	Charitable Contribution	
Shade Tree Shelter	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	
North Las Vegas NV 89030	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	
Safe Nest	2915 W Charleston Ave, #3	None	Public Char	Charitable Contribution	
Las Vegas NV 89102	833 Las Vegas Blvd North	None	Public Char	Charitable Contribution	
Safe Nest	1 West Owens	None	Public Char	Charitable Contribution	
Las Vegas NV 89102	1 West Owens	None	Public Char	Charitable Contribution	
Lied Discovery Children's	833 Las Vegas Blvd North	None	Public Char	Charitable Contribution	
Las Vegas NV 89101	1 West Owens	None	Public Char	Charitable Contribution	
Shade Tree Shelter	1 West Owens	None	Public Char	Charitable Contribution	
North Las Vegas NV 89030	None	None	Public Char	Charitable Contribution	

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## Federal Statements

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### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Safe Nest	Las Vegas NV 89102	2915 W Charleston Ave, #3	Public Char	Charitable Contribution	923
Safe Nest	Las Vegas NV 89102	2915 W Charleston Ave, #3	Public Char	Charitable Contribution	145
Salvation Army	North Las Vegas NV 89108	2035 Yale Street	Public Char	Charitable Contribution	5,000
Safe Nest	Las Vegas NV 89102	2915 W Charleston Ave, #3	Public Char	Charitable Contribution	1,761
Shade Tree Shelter	North Las Vegas NV 89030	1 West Owens	Public Char	Charitable Contribution	837
Safe Nest	Las Vegas NV 89102	2915 W Charleston Ave, #3	Public Char	Charitable Contribution	75
Shade Tree Shelter	North Las Vegas NV 89030	1 West Owens	Public Char	Charitable Contribution	150
Shade Tree Shelter	North Las Vegas NV 89030	1 West Owens	Public Char	Charitable Contribution	845
Shade Tree Shelter	North Las Vegas NV 89030	1 West Owens	Public Char	Charitable Contribution	343
Candlelighters Childhood Kensington MD 20895		1040 Connecticut Ave	Public Char	Charitable Contribution	1,000
F.E.A.T. of Southern NV	Las Vegas NV 89101	707 South 3rd Street	Public Char	Charitable Contribution	1,000
Make a Wish Foundation	Las Vegas NV 89103	3885 South Decatur Blvd	Public Char	Charitable Contribution	2,000
Opportunity Village	Las Vegas NV 89146	6300 West Oakey Rd	Public Char	Charitable Contribution	2,000
Olive Crest	Las Vegas NV 89146	6148 West Sahara	Public Char	Charitable Contribution	2,000
St Johns Greek Orthodox	Las Vegas NV 89118	5300 South El Camino Road	Public Char	Charitable Contribution	1,000
St Judes Ranch for Boulder City NV 89005		100 St. Judes Street	Public Char	Charitable Contribution	1,000
Shriner's Crippled Tampa FL 33607-1461		2900 Rocky Point Dr.	Public Char	Charitable Contribution	1,000
Three Square Food Bank Las Vegas NV 89115		4190 North Pecos Road	Public Char	Charitable Contribution	2,000



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## Federal Statements

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### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
First Book - LV Valley					
Shade Tree Shelter	1 West Owens	None	Public Char	Charitable Contribution	1,000
North Las Vegas NV 89030	None		Public Char	Charitable Contribution	131
Marine Toys for Tots Foun	18251 Quantico Gateway Dr		Public Char	Charitable Contribution	3,000
Triangle VA 22172	None		Public Char	Charitable Contribution	1,000
Tuberous Sclerosis	801 Roeder Road		Public Char	Charitable Contribution	2,000
Silver Spring MD 20910	None		Public Char	Charitable Contribution	3,000
Boys & Girls Club of LV	2850 South Lidel Road		Public Char	Charitable Contribution	5,000
Las Vegas NV 89126	None		Public Char	Charitable Contribution	2,000
Boys Town of Nevada	821 North Mojave Road		Public Char	Charitable Contribution	3,000
Las Vegas NV 89101	None		Public Char	Charitable Contribution	2,000
Catholic Charities of SNV	1501 Las Vegas Blvd North		Public Char	Charitable Contribution	2,500
Las Vegas NV 89101	None		Public Char	Charitable Contribution	3,000
HELP of Southern Nevada	1640 East Flamingo Road		Public Char	Charitable Contribution	2,000
Las Vegas NV 89119	None		Public Char	Charitable Contribution	2,000
Las Vegas Rescue Mission	PO Box 270400		Public Char	Charitable Contribution	2,000
Las Vegas NV 89106	None		Public Char	Charitable Contribution	2,000
Las Vegas NV 89106	None		Public Char	Charitable Contribution	2,000
NV Partnership Homeless Y	PO Box 20135		Public Char	Charitable Contribution	2,000
Las Vegas NV 89112	None		Public Char	Charitable Contribution	2,000
Catholic Charities of SNV	1501 Las Vegas Blvd North		Public Char	Charitable Contribution	2,000
Las Vegas NV 89101	None		Public Char	Charitable Contribution	2,000
Miracle Flights	2764 N Green Valley Pkwy		Public Char	Charitable Contribution	1,500
Green Valley NV 89014	None		Public Char	Charitable Contribution	1,146
Safe Nest	2915 W Charleston Ave, #3		Public Char	Charitable Contribution	500
Las Vegas NV 89102	None		Public Char	Charitable Contribution	5,000
Shade Tree Shelter	1 West Owens		Public Char	Charitable Contribution	2,000
North Las Vegas NV 89030	None		Public Char	Charitable Contribution	32
Shade Tree Shelter	1 West Owens		Public Char	Charitable Contribution	3,000
North Las Vegas NV 89030	None		Public Char	Charitable Contribution	
Safe Nest	2915 W Charleston Ave, #3		Public Char	Charitable Contribution	
Las Vegas NV 89102	None		Public Char	Charitable Contribution	
Safe Nest	2915 W Charleston Ave, #3		Public Char	Charitable Contribution	
Las Vegas NV 89102	None		Public Char	Charitable Contribution	
Street Teens	PO Box 70478		Public Char	Charitable Contribution	
Las Vegas NV 89170	None		Public Char	Charitable Contribution	
					12

66601 The Josephs Foundation  
88-0385101  
FYE: 12/31/2009

## Federal Statements

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**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
Safe Nest Las Vegas NV 89102	2915 W Charleston Ave, #3 None	Public Char	Charitable Contribution		894
Total					80,372