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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury

ntern	al Reve	nue Service Note. The foundation may be able	to use a copy of this retu	um to satisfy sta	te reporting	requirements	<u>L</u>
or c	alenda	ar year 2009, or tax year beginning , a	and ending				
3 C	heck a	Il that apply: Initial return Initial re	turn of a former public	c charity	[Final return	
		Amended return Add	ress change	Name	change		
Use	the IR	Name of foundation	-		A Emp	oyer identification nun	nber
	abel.				88-	-0385101	
	erwise	The Josephs Foundation			B Telep	hone number (see page '	10 of the instructions)
	orint	Number and street (or P O box number if mail is not delivere	d to street address)	Room/suite		2-385-2474	,
•	type.	1488 Santa Anita Dr.	,			mption application is peni	ding check here
	Specifi				1	reign organizations, chec	. 1-1
nstr	uction		89119		Į.	,	_
	hack to	/pe of organization: X Section 501(c)(3) exempt private			1	reign organizations meet % test, check here and a	_
			le private foundation		l		
				crual	1 .	ate foundation status was on 507(b)(1)(A), check hei	
			LA Casii Ad	Cruai	ł		
		rom Part II, col. (c), Uher (specify)				foundation is in a 60-mon section 507(b)(1)(B), che	. [-]
	e 16) ▶			1		Section 307(b)(1)(b), che	T
P 2	irt(1)	Analysis of Revenue and Expenses (The	(a) Revenue and expenses per	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements for chantable
		total of amounts in columns (b), (c), and (d) may not necessarily equal	books	1 ' '	me	income	purposes
		the amounts in column (a) (see page 11 of the instructions))		\$6.50.A	1200	**************************************	(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	-138	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	2	Check ▶ if the foundation is not required to attach Sch B	250 P. 18. 10			<u>, </u>	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	3	Interest on savings and temporary cash investments	58		58		
	4	Dividends and interest from securities	21,979	9	21,979		
	5a	Gross rents	3 2 2 20 20 20 20 20 20 20 20 20 20 20 20	ļ			
<u>o</u>	ь	Net rental income or (loss)					1921 11 133
Ĕ	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	-58,728		` ,	i i i i i i i i i i i i i i i i i i i	
Revenue	ь	Gross sales price for all assets on line 6a 386,111	A CONTRACTOR OF THE PARTY OF TH	1 3 80 3		The state of the s	※ (1.7.7.7.3)
8	7	Capital gain net income (from Part IV, line 2)		<u> </u>	0		7 - V 0.003/%
	8	Net short-term capital gain		2.1		0	12.0%
	9	Income modifications	25	1 1 1 1 1 1 1	'C /		
	10a	Gross sales less returns & allowances	○ · · · · · · · · · · · · · · · · · · ·	1. 3/2/2015			
	b	Less: Cost of goods sold		Car. Sin.	14 14		1.2 32
	C	Gross profit or (loss) (attach schedule)	***************************************	1175		, , , , , , , , , , , , , , , , , , ,	
	11	Other income (attach schedule) Stmt 2	188,909		, , , , , , , , , , , , , , , , , , , ,		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	12	Total. Add lines 1 through 11	152,218		22,037	0	
	13	Compensation of officers, directors, trustees, etc		+	7.5.		
enses	14	Other employee salaries and wages					
SU	15	Pension plans, employee benefits			-		
þ	165	Legatifes (祖林) 和 Dule)		+			
Щ	ا را		2,802				
and Administrative Exp	"]	1 1011	27,285				
ati	1,,9%		21,20	1			
štr	17 8	Taxes (attach schedule) (see page 14 office instructions) Stmt 5	2 246	<u> </u>	2 240		
Ĕ	18		3,348		3,348		
Έ	19	Depreyation attacky schedule) and depletion Stmt 6	16,584	*			
Ą	1	Oscupancy	 	 		· 	
ַקַ	21	Travel, conferences, and meetings					
a	22	Printing and publications		:			
пg	23	Other expenses (att. sch) Stmt 7	30,211	4	30,211		<u> </u>
Operating	24	Total operating and administrative expenses.					
ē		Add lines 13 through 23	80,230		33,559		0
d	25	Contributions, gifts, grants paid	80,372			Secretary of the second	80,372
<u> </u>	26	Total expenses and disbursements. Add lines 24 and 25	160,602	2	33,559	0	80,372
	27	Subtract line 26 from line 12	<u> </u>	1	`.	,*]
	а	Excess of revenue over expenses and disbursements	-8,384			٠ ،	· ,,
	ь	Net investment income (if negative, enter -0-)		,	0		¥. 3
	С	Adjusted net income (if negative, enter -0-)	1000		' Â,	0	
or F	Privacy	Act and Paperwork Reduction Act Notice, see page 3	0 of the instructions.				Form 990-PF (2009)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

3 1,399 4 Add lines 1, 2, and 3 4 2,034,492 5 Decreases not included in line 2 (itemize) ▶ See Statement 11 5 188,509 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 1,845,983	<u>Fo</u>	m 990	PF (2009) The Josephs Foundation	88-03851		Page 2
1 Cash—non-interact-bearing 2 Savings and temporary cash investments 3 Accounts recreasible Less allowance for doubthal accounts Less allowance for doubthal accounts Less. allowance for doubthal accounts Less allowance for for doubthal accounts Less allowance for fast doubthal accounts Less allowance for end bearing allowance for seven Less allowance for accounts Less allowance for allowance for fast Less allowance for allowance for fast Less allowance for fast Less	F. 1	Part I	Ralance Shoots Attached schedules and amounts in the description column	Beginning of year	End o	of year
2 Savings and temporary cash investments 3 Accounts receivable ▶ Less allowance for doubtful accounts ▶ 4 Pledges receivable ↑ 5 Grants receivable ▶ 6 Receivables due form officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the martivetions) 7 Other visit and accounts ▶ 8 Prepara expenses and efferred charges 9 Prepara despenses and efferred charges 10 Investments—Us and study government obligations (attach schedule) 11 Investments—Oraprate books (attach schedule) 12 Investments—oraprate books (attach schedule) 13 Investments—oraprate books (attach schedule) 14 Investments—oraprate books (attach schedule) 15 Investments—oraprate books (attach schedule) 16 Investments—oraprate books (attach schedule) 17 Investments—oraprate books (attach schedule) 18 Investments—oraprate books (attach schedule) 18 Investments—oraprate books (attach schedule) 19 Investments—oraprate books (attach schedule) 19 Investments—oraprate books (attach schedule) 10 Investments—oraprate books (attach schedule) 11 Investments—oraprate books (attach schedule) 12 Investments—oraprate books (attach schedule) 13 Investments—oraprate books (attach schedule) 14 Investments—oraprate books (attach schedule) 15 Investments—oraprate books (attach schedule) 16 Investments—oraprate books (attach schedule) 17 Investments—oraprate books (attach schedule) 18 Investments—oraprate books (attach schedule) 19 Investments—oraprate books (attach schedule) 10 Investments—oraprate books (attach schedule) 10 Investments—oraprate books (attach schedule) 11 Investments—oraprate books (attach schedule) 12 Investments—oraprate books (attach schedule) 13 Ocher investigation oraprate books (attach schedule) 14 Investments—oraprate books (attach schedule) 15 Other institutions, Attach see page 17 Investments—oraprate books (attach schedule) 18 Other investigation oraprate books (attach schedule) 19 Other institutions, Attach see page 17 Investments—oraprate books (attach schedule) 19 Other institutions oraprate books (attach s		aici	should be for end-of-year amounts only (See instructions)			(c) Fair Market Value
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disqualified persons (attach schedule) (see page 16 of the instructions) 7 Ober rots and bans recerable (att. schedule) ► Less allowance for doubtful accounts ► Investments—for doubtful accounts ► Investments—so protest government obligations (attach schedule) b Investments—corporate stock (attach schedule) See Stmt 8 Investments—corporate bonds (attach schedule) 11 Investments—corporate bonds (attach schedule) 12 Investments—orthogage loans 13 Investments—orthogage loans 14 Less accountated depressions (attach schedule) 15 Investments—orthogage loans 16 Corporate to bonds (attach schedule) 17 Investments—orthogage loans 18 Corporate scale (describe ►) 19 Total assets (describe ►) 10 Der rasset (describe ►) 10 Der rasset (describe ►) 11 Total lassets (roth of through 25 and lines 30 and 31. 12 Unrestricted 12 Other labilities (describe ►) 13 Total labilities and not follow SFAS 117, check here ► \ 14 and complete lines 27 through 31. 17 Total labilities (describe ►) 18 Total assets (roth of through 25 and lines 30 and 31. 19 Total assets (describe ►) 20 Total schot, trust principal, or current funds 21 Total labilities and not assets or fund balances (see page 17 of the instructions) 22 Total stabilities (describe ► \ 23 Personal or acset asset or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 22 Enier amount from Part I, ine 27a 3.344, 398. 33 Total retassets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 23 Part-III — Analysis of Changes in Net Assets or Fund Balances 17 Total retassets or fund balances at elegrance > See Statement 10 3 1,3399 4 2,034,437 5 Decreases not included in line 2 (termize) ➤ See Statement 11 5 Total retassets or fund balances at elegrance > See Statement 11 5 10 14 14 14 14 14 14 14 14 14 14 14 14 14		5	Grants receivable			
The control of the complete dist. schedule	- 1	6	Receivables due from officers, directors, trustees, and other			Ì
To Cherrories and basis reservable (at. schedule) Less: allowance for doubtful accounts ▶ Investments—corporate stock (stach schedule) Investments—corporate books (attach schedule) Investments—corporate books (attach schedule) Investments—corporate books (attach schedule) Investments—order (attach schedule) Ites accommidate depensation (latich schedule) Ites accommidate depensation (latich schedule) Ites accommidated depensation (latich schedule) Item (lati	-		disqualified persons (attach schedule) (see page 16 of the			
Less allowance for doubtful accounts Inventories for sale or use Prepared expenses and deferred charges Prepared expenses Prepar	- 1		instructions)			
Investments—Corporate stock (clatch schedule) See Stant 8 1,475,684 1,238,359 1,426,868	- 1	7	Other notes and loans receivable (att. schedule)			
b Investments—corporate stock (attach schedule)	1		Less: allowance for doubtful accounts			
b Investments—corporate stock (attach schedule)	5	8	Inventories for sale or use			
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Less accumulated deprecation (attach sch.) ►	ı	11	· · · · · · · · · · · · · · · · · · ·			# 2 3 A B B B B B B B B B B B B B B B B B B
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3 1,399 4 Add lines 1, 2, and 3 4 2,034,492 5 Decreases not included in line 2 (itemize) ▶ See Statement 11 5 188,509 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 1,845,983	_					
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Form 990-PF (2009) The Josephs Foundation 88-0385101 Page 3 Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold -Purchase 2-story brick warehouse, or common stock, 200 shs MLC Co) (mo, day, yr) (mo, day, yr) -Donation N/A 1a b C d е (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales once (or allowable) plus expense of sale (e) plus (f) minus (g) а b C d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col (k), but not less than -0-) or (j) Adjusted basis (i) F M V as of 12/31/69 Losses (from col (h)) as of 12/31/69 over col (j), if any а Ь C d e If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries (a) Base penod years (d) (b) (c) Distribution ratio Adjusted qualifying distributions Net value of nonchantable-use assets (col (b) divided by col (c)) Calendar year (or tax year beginning in) 1,624,428 85,793 0.052814 2008 12,305 1,979,031 0.006218 2007 89,077 1,852,846 0.048076 2006 11,350 1,746,346 0.006499 2005 23,775 1,666,981 0.014262 2004 0.127869 2 Total of line 1, column (d) Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the 0.025574 number of years the foundation has been in existence if less than 5 years 3 1,356,608 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 34,694 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 34,694 80,372 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

3 Add lines 1 and 2 Sublitik A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Conditive Payments 2009 estimated tax payments and 2008 overpayment credited to 2009 Exempt foreign organizations—Lax withheld at source Tax paid with application for extension of time to file (form 8888) Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached Total credits and payments. Add lines 6 through 6d Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached Total credit in the total of lines 5 and 8 is more than line 10; enter amount owered Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald Part VIII-A 1 Total credit in the 10 to be Credited to 2010 estimated tax ▶ Refunded In 11 Part VIII-A 1 Total credit in the 10 to be Credited to 2010 estimated tax ▶ Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax ▶ Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax ▶ Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax ▶ Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax ▶ Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax P Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax P Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax P Refunded In 11 Total credit in the 10 to be Credited to 2010 estimated tax P Refunded In 11 Total credit in the 10 to be Credited to 10 t	orm	990-RF (2009) The Josephs Foundation 88-0385101		Page 4
Date of ruling or determination letter. (attach copy of letter fi necessary—see instructions) b Donestic bundations that meet the section 490(s) requirements in Part V. check here ► Zid and enter 1's of Part I, line 270 All other domestic bundations that meet the section 4940(s) requirements in Part V. check here ► Zid and enter 1's of Part I, line 270 All other domestic foundations that meet the section 4947(a)(1) trusts and taxable foundations enter 4% of Part I, line 127. Add lines 1 and 2 Subtlitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- Tax based and paptication for extension of time to lite (From 8858) Beacting and the second of the second line 4 from line 3 if zero or less, enter -0- Tax due, if the bott of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the bott of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the bott of lines 5 and 8 is more than line 7, enter amount overpaid Description of the second of the compact of the second o	Pà	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instruc	tions)	
Date of ruling or determination letter. b Domestic foundations that metal the section 4940(c) inquirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b. All other domestic foundations shart metal the section 4940(c) inquirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, coi. (b) 2	1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1	438768	(4) 4 SA
b. Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ⊠ and enter 1% of Part 1, line 27. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part 1, line 12, cot (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3. Add lines 1 and 2 3. Subtitite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5. Tax based on investment incomes. Subtract line 4 from line 3 lit aero or less, enter -0- 6. Credits/Payments 2. 200 sestmated tax payments and 2008 everpayment credited to 2009 8. Exempt foreign organizations—tax withheid at a source 7. Tax paid with application for extension of time to file (Form 8668) 8. Backup witholding erroneously withheid 7. Total credits and payments. Add lines 8s through 6d 8. Entire any penalty for undersyment of estimated tax Check here if Form 2220 is attached 8. Backup witholding erroneously withheid 9. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerland 10. Overpayment / line 7 is more than he total of lines 5 and 8, enter the amount overpaid 11. Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 12. Pair VIJA. I Statements Regarding Activities 13. Statements Regarding Activities 14. Pair VIJA. I Statements Regarding Activities 15. During the tax year, did the foundation attempt to lines a man attention of line 10 to be Credited to 2010 estimated tax ▶ 15. Pair VIJA. I Statements Regarding Activities 16. During the tax is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in enconnection with the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials or intervene in any political campaign? 15. Did the foundation make any park opticines (section 4950) imposed during the year? 1		$\frac{1}{1}$		
here ► ⊠ and enter 1% of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Part I, line 12, col. (b) 2	ь	· , , , , , , , , , , , , , , , , , , ,		
c. All other domestic Gundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 17, co. (b). 2. Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3. 3. 3. 4d lines 1 and 2. 4. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5. Tax based on investment incomes. Subtact line 4 from line 3 if zero or less, enter -0- 6. Credita/Pyments? 2. Credita/Pyments? 2. Downments 2 does extrained tax payments and 2008 overpayment credited to 2009 6. Exempt foreign organizations—tax withheld at source 7. Expaid with application for extension of time to file (Form 8868) 6. Exempt foreign organizations—tax withheld at source 8. Backup withholding enroneously withheld 7. Total credits and payments. Add lines 8 at though 64 8. Enter any penalty for underpayment of estimated tax. Check here in 6 form 220 is attached 8. Beritler any penalty for underpayment of estimated tax. Check here in 6 form 220 is attached 8. Beritler any penalty for underpayment of estimated tax. Check here in 6 form 220 is attached 9. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount cowed 10. Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10. Territory in 6 in 10 be. Credited to 2010 estimated tax. Provided to 2010 extensive the amount overpaid 11. Enter the amount of line 10 to be. Credited to 2010 estimated tax. Provided in 11 12. Territory in 6 in 10 in	-			1 2 E
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names and addresses 10 X	10		<u> </u>	
			10	

Form	990-PF (2009) The Josephs Foundation 88-03851	.01			Pa	age 5
_Pa	rt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				l	
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				1	
	August 17, 2008?			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption app	lication?		13	X	
	Website address ► N/A					
14	The books are in care of ▶ The Josephs Foundation Te	lephone no 🕨	702-3	85-	247	4
	5395 South Polaris Avenue					
	Located at ► Las Vegas, NV	ZIP+4 ▶	89118	}		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	_			1	▶ [
	and enter the amount of tax-exempt interest received or accrued during the year	•	15			
Pa	irt VII-Bil Statements Regarding Activities for Which Form 4720 May Be Require					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)					, ,
-	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			, ;	10	
	disqualified person?	Yes	X No			ر الا
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No X No		1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No		300	دگانی د دراو
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		<u> </u>	,	3.2	1
	the benefit or use of a disqualified person)?	Yes	X No	1 Sept. 1	\$\$\delta\text{2}	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		==			
	foundation agreed to make a grant to or to employ the official for a period after				2.	
	termination of government service, if terminating within 90 days)	Yes	X No	-, ·	S 5	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regu		<u> </u>		3	,
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		N/A	1b		*······
	Organizations relying on a current notice regarding disaster assistance check here		▶ □	140	43	, ,
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		- Ш			' × #
Ŭ	were not corrected before the first day of the tax year beginning in 2009?			1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private				- 5	3. 1
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			-	4	(·
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			٠.		,
-	6e, Part XIII) for tax year(s) beginning before 2009?	X Yes	No		7,5	4.
	If "Yes," list the years ▶ 20 08 , 20 , 20 , 20		··•		18 Z	963
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		80%		
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			2 -		
	all years listed, answer "No" and attach statement—see page 20 of the instructions)	-		2b	X	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				(3)	7.
	► 20 , 20 , 20 , 20			,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise				<i>M</i>	
-	at any time during the year?	Yes	X No	32.		3 / to .
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			",", 		
_	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	•		 -;		. *
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			1		
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2009)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpo	ses?	•	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize				622	<u> </u>
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning i			4b	<u> </u>	X

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<u>Pa</u>	rt VII-B Statements Regarding	Activities for Which Form	4720 May Be R	Required (conf	linued)		
5a	During the year did the foundation pay or inc	cur any amount to:		_		` <u>`</u> .	1
	(1) Carry on propaganda, or otherwise atter	npt to influence legislation (section	4945(e))?		res 🗓 No		1
	(2) Influence the outcome of any specific pu	iblic election (see section 4955), oi	to carry on,	_		100	-
	directly or indirectly, any voter registration	on drive?		\	res 🗓 No	1.5	.
	(3) Provide a grant to an individual for trave	l, study, or other similar purposes?		□ \(\square \)	res 🗓 No		1 1
	(4) Provide a grant to an organization other	than a charitable, etc., organization	n described in		_	11	
	section 509(a)(1), (2), or (3), or section 4	4940(d)(2)? (see page 22 of the ins	tructions)	□ \(\)	res 🗶 No	*	
	(5) Provide for any purpose other than religi	ious, charitable, scientific, literary, e	or educational				1 1
	purposes, or for the prevention of cruelty	y to children or animals?			res 🛚 No	, , , , , ,	, 1
b	If any answer is "Yes" to 5a(1)-(5), did any of	of the transactions fail to qualify und	der the exceptions di	escribed in	_		
	Regulations section 53.4945 or in a current	notice regarding disaster assistanc	e (see page 22 of th	e instructions)?	N/A	5b	
	Organizations relying on a current notice reg	jarding disaster assistance check h	nere		▶ 🗌	3 3 3 3	
C	If the answer is "Yes" to question 5a(4), doe	s the foundation claim exemption f	rom the tax		_		
	because it maintained expenditure responsil	bility for the grant?		N/A 🗍 🔻	res No	\$\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	, ,,,,
	If "Yes," attach the statement required by Re	egulations section 53 4945-5(d)			_		
6a	Did the foundation, during the year, receive	any funds, directly or indirectly, to p	pay premiums				
	on a personal benefit contract?			□,	res X No		1:2
b	Did the foundation, during the year, pay prer	miums, directly or indirectly, on a pe	ersonal benefit contr	ract?	_	6b	X
	If "Yes" to 6b, file Form 8870					72	
7a	At any time during the tax year, was the four	ndation a party to a prohibited tax s	helter transaction?		res X No		Sec ones
	If yes, did the foundation receive any proceed	• • •		_	N/A	7b	1 -
		ers, Directors, Trustees, F			Paid Employe	ees.	
	and Contractors	,,				,	
1 [ist all officers, directors, trustees, foundat	ion managers and their compens	ation (see page 22	of the instruction	ıs).		
			(b) Title, and average	(c) Compensation	(d) Contributions to		
	(a) Name and addr	ess	hours per week	(If not paid, enter	employee benefit plans and deferred	(e) Expense other allow	
			devoted to position	-0-)	compensation	Outer allow	ances
Je	nnifer L. Josephs	Las Vegas	Director				
	54 Chama Avenue	NV 89121	0.00	۰ ا	0	}	0
	lele F. Josephs	Henderson	Director				
	Isleworth Dr.	ทง 89052	0.00	0	٥		0
	ana Z. Moore	Las Vegas	Director				<u>-</u> _
	0 Dawn Light Avenue	NV 89123	0.00				0
	uline Creighton	Las Vegas	Secretary				<u>-</u>
	Magical Mystery Lane	NV 89014	0.00	ا .			0
2	Compensation of five highest-paid employ			·	4 	<u> </u>	<u> </u>
•	If none, enter "NONE."	yees (early man mose menada c	mine i see page	20 07 070 11150 00			
		-	4274		(d) Contributions to	Γ -	
	(a) Name and address of each employee	e paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense	
	, ,		devoted to position	[` `	plans and deferred compensation	other allow	ances
NC	ONE		- 				
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 Cota	I number of other employees paid over \$50,0	00			L	I	
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					רטו		(~000)

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Part VIII Information About Officers, Directors, Trustees	, Foundation Managers, Highly Paid Emp	oloyees,
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (se	ee page 23 of the instructions). If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	İ	
	<u> </u>	
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevations and other beneficiaries served, conferences convened, research papers produced.		Expenses
1 N/A		
2		<u> </u>
-		
3		<u> </u>
•		
4		
·		
Part IX-B Summary of Program-Related Investments (Se	ee page 24 of the instructions)	<u></u>
Describe the two largest program-related investments made by the foundation during the tax		Amount
1 N/A		
•		
	}	
2		
	j	
All other program-related investments See page 24 of the instructions		
3		
	Ì	

Total. Add lines 1 through 3

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2009)

Form 990-PF (2009) The Josephs Foundation

Pa	rt XIII Undistributed Income (see page 26 of	the instructions)			
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years pпог to 2008	(c) 2008	(d) 2009
•	line 7				67,830
2	Undistributed income, if any, as of the end of 2009				07,830
a	Enter amount for 2008 only	. 1	/	81,057	
b	Total for prior years 20 , 20 , 20	**		- 01,03,	
3	Excess distributions carryover, if any, to 2009:			× ;	
	From 2004	- Jan	â.	,	}
b	From 2005				
c	From 2006	** ' '	. "		,",
d	From 2007	. 4	ġ		
e	From 2008				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII,	- 30 / S - 3			· * 1
•	line 4 ▶ \$ 80,372				The same
а	Applied to 2008, but not more than line 2a			80,372	
	Applied to undistributed income of prior years			- Marie 197	THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAM
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
-	required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				
е	Remaining amount distributed out of corpus				2200
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same			* * * * * * * * * * * * * * * * * * * *	· (1)
	amount must be shown in column (a))			`	
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5		3		
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				第二:基本上 · 國
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				高水 小拳, 四角
	tax has been previously assessed			3	
d	Subtract line 6c from line 6b, Taxable	4		1 7	
	amount—see page 27 of the instructions	· · · · · · · · · · · · · · · · · · ·		<u>_</u>	
е	Undistributed income for 2008 Subtract line				7 44 \$ \$ 1 m
	4a from line 2a Taxable amount—see page			COF	, ,
	27 of the instructions			685	
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2010.				67,830
7	Amounts treated as distributions out of corpus	- T - S	3 3	1,21	· · · · · · · · · · · · · · · · · · ·
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)		1 · 1888 1 · 100		, ** , **
8	Excess distributions carryover from 2004 not			* ***	
_	applied on line 5 or line 7 (see page 27 of the			The Same Space	
	instructions)			77s (1)	, ,
9	Excess distributions carryover to 2010.		/^	7.5	
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:		X (8)	· Vitalian Completion	
а	Excess from 2005	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,	,	, , , ,
b	Excess from 2006		,	, "	
С	Excess from 2007			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	n 290 (c \$4)
d	Excess from 2008	4 2 3	F .	,	
е	Excess from 2009	.t			_ 1

Form 990-PF (2009) The Josephs Foundation

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or status of **Amount** contribution recipient Name and address (home or business) a Paid during the year See Statement 12 80,372 Total ▶ 3a 80,372 Approved for future payment N/A ▶ 3b Total

Page 12

	Analysis of Income-Producing Ac	217700				
inter gross amou	nts unless otherwise indicated	Unrelated b	ousiness income	Excluded	by section 512, 513, or 514	(e)
1 Program servi	ce revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
		-		<u> </u>		
b		- 				
¢		-				
u		· -				
f		-				
	contracts from government agencies	- -			·····	
=	lues and assessments					
3 Interest on sa	vings and temporary cash investments			25	58	
4 Dividends and	I interest from securities			14	21,979	
	ome or (loss) from real estate	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		· Žir	, is not a like site.	<u> </u>
	nced property					_
	financed property		 			
 Net rental income Other investm 	ome or (loss) from personal property		· · · · · · · · · · · · · · · · · · ·			
	from sales of assets other than inventory					-58,728
	r (loss) from special events					30,720
	r (loss) from sales of inventory					
1 Other revenue						
b_Other	Income					400
c_Unrea	lied Gain					188,509
d						
е		i i		1 1	i	
				7.30		
2 Subtotal Add	columns (b), (d), and (e)	- L	0	47 £	22,037	
2 Subtotal Add 3 Total. Add line	e 12, columns (b), (d), and (e)		0	Market St.	22,037 13	130,181 152,218
2 Subtotal Add 3 Total. Add line See worksheet in	e 12, columns (b), (d), and (e) line 13 instructions on page 28 to verify calculate	ions)			13	
2 Subtotal Add 3 Total, Add line See worksheet in Part XVI-B	e 12, columns (b), (d), and (e) line 13 instructions on page 28 to verify calculate Relationship of Activities to the A Explain below how each activity for which incomaccomplishment of the foundation's exempt purp	ions) Accomplishme e is reported in col	nt of Exempt Pu	urpose A contrib	13s s uted importantly to the	152,218
2 Subtotal Add 3 Total. Add line See worksheet in Part XVI-B	e 12, columns (b), (d), and (e) line 13 instructions on page 28 to verify calculate Relationship of Activities to the A Explain below how each activity for which income	ions) Accomplishme e is reported in col	nt of Exempt Pu	urpose A contrib	13s s uted importantly to the	152,218
2 Subtotal Add 3 Total Add Ind See worksheet in Part XVI-B	e 12, columns (b), (d), and (e) line 13 instructions on page 28 to verify calculate Relationship of Activities to the A Explain below how each activity for which incomaccomplishment of the foundation's exempt purp	ions) Accomplishme e is reported in col	nt of Exempt Pu	urpose A contrib	13s s uted importantly to the	152,218
2 Subtotal Add 3 Total Add Ind See worksheet in Part XVI-B	e 12, columns (b), (d), and (e) line 13 instructions on page 28 to verify calculate Relationship of Activities to the A Explain below how each activity for which incomaccomplishment of the foundation's exempt purp	ions) Accomplishme e is reported in col	nt of Exempt Pu	urpose A contrib	13s s uted importantly to the	152,218
2 Subtotal Add 3 Total Add Ind See worksheet in Part XVI-B	e 12, columns (b), (d), and (e) line 13 instructions on page 28 to verify calculate Relationship of Activities to the A Explain below how each activity for which incomaccomplishment of the foundation's exempt purp	ions) Accomplishme e is reported in col	nt of Exempt Pu	urpose A contrib	13s s uted importantly to the	152,218
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· om	n 990-PF (2009) The	Josep	hs Fo	undation	n			88-0385	101			Pag	je 13
	art XVII	Information	on Rega	arding Tr	ansfers To	and Tra	ansactio	ns ar	nd Relationsh	ps With N	loncha	ritable		
		Exempt C)rganiza	itions					···					
1	Did the c	rganization dire	ctly or ind	irectly engag	ge in any of the	e following	with any c	ther or	rganization descrit	ed			Yes	No
	ın sectio	n 501(c) of the C	Code (othe	r than section	on 501(c)(3) or	rganızatıor	ns) or ın se	ction 5	27, relating to poli	tical		17.00	, , ,	•
	organiza	tions?											,	
а	Transfer	s from the repor	ting found	ation to a no	oncharitable ex	kempt orga	anization of	F						
	(1) Cash	1										1a(1)		X
	(2) Othe	r assets			•							1a(2)		X
ь		nsactions.										1 7000		<i>1</i> %
	(1) Sale	s of assets to a	noncharita	able exempt	organization							1b(1)		X
		hases of assets				ızation						1b(2)		X
	` '	al of facilities, e			. •							1b(3)		X
		bursement arra	•									1b(4)		X
	• •	is or loan guarai	•	,								1b(5)		X
		ormance of serv		embership n	r fundraising s	olicitations			•	•		1b(6)		X
_	• •	of facilities, equi		-	_							1c	 -	X
	-		•		•	•	-	nn (h)	should always sho	ow the fair m	arket		<u> </u>	
•		-				_			undation received					
		-							ods, other assets,					
	(a) Line no	(b) Amount			of nonchantable				(d) Description of tra			sharing arrang	ements	
1/		(5)/111102111		(0)					(-)	,				
<u>'/</u>														
								-						
_						 -								
														
									 					
		-									 -			
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				L				L						
2a	Is the for	undation directly	or indirec	tly affiliated	with, or related	d to, one o	or more tax	-exem	pt organizations			_	_	,
	describe	d in section 501	(c) of the	Code (other	than section 5	501(c)(3)) ·	or in sectio	n 527?	?			Y	es X	No
b	If "Yes,"	complete the fo	llowing sc	hedule	T									
		(a) Name of orga	nization		(b) Type	e of organiz	ation		(0) Description of	f relations	ship		
	N/A													
		·			ļ									
					ļ									
					<u> </u>									
					L									
ł	Under per	natties of perjury, I	declare that	t I have exami	ned this return, i	ncluding ac	companying	schedul	les and statements, a	and to the best	of my kno	wledge and		
	belief, it is	true, correct, and	complete [eclaration of	preparer (other t	han taxpaye	er or fiduciary	/) is bas	sed on all information	of which prepa	ırer has ar	ny knowledge		
				\sim			18/4	<u> 10</u>	<u> </u>	Mres.	<u>der</u>	~	_	
e [Signa	ature of officer or tr	ustee	2			Date			lle				
밀				7/3					Date	a		Preparer's identi		
=	ر د م	Preparer's		5				ł	i .	Check if self-employer		number (see Sig page 30 of the in		
ng l	Paid Preparer's Use Only	signature	,′	VIE					07/07/10	- acu-employe	-	P00172		
"]	Pa Pa ie C	Eirmin nama (a-	vour f	Main I	Amundson	n and	Asso	ciat						
	r z	Firm's name (or self-employed), a	address.	,	Park Ru						EIN ▶	88-048	290	6
ì		and ZIP code			Vegas. 1		9145				Phone no			

89145

Las Vegas, NV

Phone no 702-259-6222 Form 990-PF (2009)

Foim 4562

Department of the Treasury Internal Revenue Service

Depreciation and Amortization

(Including Information on Listed Property)

OMB No 1545-0172

► See separate instructions.

Attach to your tax return.

Attachment Sequence No 67

Name	(s) shown on return The Jos	sephs Found	lation							umber 5101
	ess or activity to which this form relates	_								
-	ndirect Depreciat									
Pa	rt I Election To Expen						.1-1- D-			
-	Note: If you have a				perore you	con	npiete Pa	аπ I	Γ.	250,000
1	Maximum amount. See the instruc	-		esses					1	250,000
2	Total cost of section 179 property	·							2	900 000
3	Threshold cost of section 179 proj	=			ons)				3	800,000
4	Reduction in limitation Subtract III		•		a conamicht o	aa iaat	dione		5	
5	Dollar limitation for tax year Subtract lir (a) Description		riess, enter-0- ii ma		y separatery, s : (business use			ected cost		27
6	(4) 55331,745	. or property	_	(2) 000.	1 12 43 11 10 10 10 10 10 10 10 10 10 10 10 10	. 0.1.197	(0) 2.		·	
7	Listed property Enter the amount	from line 29				7				
8	Total elected cost of section 179 p		is in column (c), lin	nes 6 an	d 7				8	
9	Tentative deduction Enter the sm			•	-				9	
10	Carryover of disallowed deduction		~						10	
11	Business income limitation. Enter	•		ss than z	zero) or line :	5 (see	instruction	sì	11	
12	Section 179 expense deduction A		•		•	- (-,	12	
13	Carryover of disallowed deduction					13			1	Maria Maria
	Do not use Part II or Part III below									1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 ×
	rt II Special Depreciat				on (Do no	t inc	lude liste	d prop	erty)	(See instr.)
14	Special depreciation allowance for							<u> </u>	J.,,,	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
•	during the tax year (see instruction		and and motor pro						14	
15	Property subject to section 168(f)(•							15	
16	Other depreciation (including ACF	•							16	
	rt III MACRS Depreciat		ide listed prop	erty)	(See instr	uctio	ns.)		1 10	· · · · · · · · · · · · · · · · · · ·
3), 1 4	in the top population	ion (Do not mon		ion A	(0000	400,0	,			·
17	MACRS deductions for assets pla	ced in service in tax	vears beginning be	efore 20	09				17	16,584
18	If you are electing to group any assets ;					ccounts	check here	▶ □		A. P. C. P. S. S. S.
<u></u>		Assets Placed in Se							vstem	22.2 M
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depre (business/investm only-see instruc	eciation ent use	(d) Recovery period		convention	(f) Met		(g) Depreciation deduction
19a	3-year property	2000								
b	5-year property									
	7-year property									
	10-year property	13.44 34 34 34 34 34 34 34 34 34 34 34 34 3								
	15-year property		- ".							
f										
q	25-year property				25 yrs			S/L		
	Residential rental				27 5 yrs		MM	S/L		
	property				27 5 yrs		ММ	S/L		
	Nonresidential real				39 yrs		MM	S/L		
-	property						MM	S/L		
	Section C—As	ssets Placed in Serv	ice During 2009 T	Tax Year	Using the	Altern				n
20a	Class life							S/L		
b	12-year] -}			12 yrs			S/L		
	40-year				40 yrs		MM	S/L		
	irt IV Summary (See ins	structions.)								
21	Listed property Enter amount from								21	1
22	Total. Add amounts from line 12,		ines 19 and 20 in	column	(g), and line	21 Er	iter here			
-	and on the appropriate lines of yo	=							22	16,584
23	For assets shown above and place									, T
	portion of the basis attributable to	=	, ,			23				
										

>	
<u>a</u>	
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//20	
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is Foundation

Federal Statements

66601 The Josephs Foundation 88-0385101 FYE: 12/31/2009

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets	How Received	Whom Date Date Sale Cost Expense Depreciation Gain / Loss	Shs., Adobe Systems Inc Purchase 4,781 \$ 4,781 \$ \$ 1,697	Ace Limited 9/25/01 7/27/09 8,440 4,317	Alcon Inc 3/18/08 5/18/09 14,004 18,895	Amphenol Corp 7/17/07 11/17/09 4,964 4,300	Apple Inc 1/31/08 7/27/09 1	Cisco Systems Inc 11/08/07 11/17/09 3,357	Conocophillips 1/09/02 10/27/09 7,463	Danaher Corp 5/22/06 5/18/09 9,128	Danaher Corp 5/22/06 5/29/09	Emerson Electric Co 5/01/07 11/17/09 7,366	., Franklin Resources Inc 12/08/06 7/27/09 9.335 1	Franklin Resources Inc 12/08/06 10/27/09 11,187	Franklin Resources Inc 12/08/06 12/29/09 33,809	Genentech Inc 10/03/07 3/12/09	Shs., General Electric Co 4/26/02 1/23/09	General Electric Co 2/21/07 1/23/09	s., Intuit Inc
		Whom	200 Shs., Adob	175 Shs., Ace	140 Shs., Alco	115 Shs., Amph	109 Shs., Appl	140 Shs., Cisc	145 Shs., Conc	155 Shs., Dana	420 Shs., Dana	175 Shs., Emer	115 Shs., Fran	105 Shs., Fran	320 Shs., Fran	650 Shs., Gene	:	800 Shs., Gene	75 Shs., Intui

⋛	
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Federal Statements

66601 The Josephs Foundation 88-0385101 FYE: 12/31/2009

(continued)
e of Assets
ine 6a - Sal
PF, Part I, L
Form 990-P
Statement 1

	Description		How Received				
Whom	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
25 Shs., Intuit Inc	5/22/06	11/17/09 \$	Purchase 758 \$	\$ 099		ა	86
50 Shs., Johnson & Johnson 5/22	90/	11/11/09	Purchase 3,107	2,993			114
1,000 Shs., McGraw-Hill Companies In 10/31/07 1/02/	Hill Compani 10/31/07	les In 1/02/09	Purchase 24,221	49,777			-25,556
400 Shs., Microsoft	Microsoft Corp 9/25/01	4/30/09	Purchase 8,137	10,432			-2,295
250 Shs., Microsoft	Microsoft Corp 9/25/01	7/27/09	Purchase 5,758	6,520			-762
535 Shs., Microsoft Corp 9/		10/27/09	Purchase 15,387	13,953			1,434
575 Shs., Oracle Corp	2/12/07	5/18/09	Purchase 10,869	9,566			1,303
125 Shs., Pepsico Inc	\vdash	7/27/09	Purchase 7,005	5,908			1,097
525 Shs., Total S.A	S.A. Spons ADR 5/26/06	9/25/09	Purchase 30,862	30,863			-1
105 Shs., United Te	Technologies C 9/25/01	Corp 5/18/09	Purchase 5,546	2,429			3,117
115 Shs., United Te	Technologies C 9/25/01	Corp 11/17/09	Purchase 8,016	2,659			5,357
180 Shs., Walgreen		5/18/09	Purchase 5,500	7,440			-1,940
260 Shs., Walgreen	Co 5/22/06	5/22/06 10/27/09	Purchase 10,012	10,747			-735
Total		<u>"</u>	386,111 \$	444,839 \$)	\$ (\$ -58,728

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66601 The Josephs Foundation 88-0385101 FYE: 12/31/2009	Federal S	Federal Statements		
	Statement 2 - Form 990-PF, Part I, Line 11 - Other Income	Part I, Line 11 - Other In	ome	
Description		Revenue per Books	Net investment Income	Adjusted Net Income
Other Income Unrealied Gain		\$ 400 188,509	s s	o o
rocar				
St	Statement 3 - Form 990-PF, Pa	990-PF, Part I, Line 16b - Accounting Fees	ng Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees Total	\$ 2,802	v v	\$ \$	w w
Stater	Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees	Line 16c - Other Profes	sional Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Managed Account Fee Total	\$ 27,285 \$ 27,285	w w	O O O O O O O O O O	O 0
	Statement 5 - Form 990-PF,	PF, Part I, Line 18 - Taxes	Si	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Property Taxes Foreign Taxes Paid Total	\$ 2,488	\$ 2,488 860 860	w w	w w
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Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

	Adjusted Net Income		(D-			0	
	Net investment Income		ω			\$ 0	
	Current Year Depreciation			3,499	13,085	16,584	
	Life		\$ 0	7	39	፞ ዏ."	
	Method			0008	1/5	1	
	Prior Year Depreciation			7,755 20	25.624	33,379	
Description	Cost Basis		56,700 \$	20,000	dence 510.300	\$ 000,785	
	Date Acquired	Land	1/01/07 \$	Home Furnishing 1/01/07 20,00	Santa Anita Resid	Total \$	

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Charitable Purpose		\$
Adjusted Net		\$
Net Investment	4,464 1,012 1,211 21,913 1,335 117	\$ 30,211
Total	4,464 1,012 1,211 21,913 1,335 1,335	\$ 30,211
Description	Expenses Utilities Utilities Telephone Office Expenses Maintenance & Repairs Insurance Postage & Delivery Supplies Automobile	Total

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Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description

		Beginning of Year	_	End of Year	Basis of Valuation		Fair Market Value
Wachovia Securities #33982538							
	\$_	1,475,684	\$	1,238,359	Cost	\$_	1,426,868
Total	\$_	1,475,684	\$	1,238,359		\$	1,426,868

66601 The Josephs Foundation 88-0385101 FYE: 12/31/2009	Federal Statements	7/7/2010 3:20 PM	M4 0:
Statement 9	Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment	벍	
Description	Beginning End End A	End Accumulated Net FMV	
Building Land	21 \$ 530,300 \$ 00 56,700	49,962 \$	
Total	S	49,962	0
			6

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Statement 10	Form 990-PF	Part III. Line 3	- Other Increases
Statement to	- 1 OIIII JJO-1 I	, I WILLIII, LING	Othici microacc

Description	Amount
Refund of PY Taxes Paid	\$1,399
Total	\$ 1,399

Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

Description		Amount
Unrealized Gains	\$_	188,509
Total	\$	188,509

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		Amount		2,000	1	700	1	800		1,500	,	T,500	0	7, 300	0		200))	1,000	-	200		200		540	(299	Ċ	000	008))	270	i i	300	581
Part XV, Line 3a - Grants and Contributions Paid During the Year		Purpose		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		cnaritable contribution		charitable contribution	1	CHALLCADIE COHCLIDACION	Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Chailtable Continuation	Charitable Contribution		Charitable Contribution		cnaritable contribution	Charitable Contribution
V, Line 3a - Grar <u>Year</u>	;	Status		Public Char	# ? #	Public Char		Public Char		Public Char		rublic char		rublic Char		FUDITC CHAI	Public Char)	Public Char		Public Char		Public Char		Public Char	۳, #	Public Char		rubiic chai	Diblic Char	Ave, #3	Public Char		Fublic Char	Public Char
Statement 12 - Form 990-PF, Part X	Address	Relationship	Ste	None	arleston Ave	ne	vens	None	: Sahara	None	1090 South Rock Blvd	None	33 IALE Street		DOX 2/0400	NOTICE TABLE DOCUMENT AND A TA	300	1501 Las Vedas Blvd N	None (Syda Erva :	Mojave Road		2850 South Lidell Road	41	100 St. Judes Street	None	narleston Ave	ne O	West Owens	69030 NOME 2015 W Charleston Ame	M Cilda i Co Coli	harleston	None	833 Las Vegas Blvd No	None F	west Owells O None
Staten	Name	Address	The Nest Foundation		Safe Nest	as Ve		as Vegas NV	Olive Crest	Las Vegas NV 89146		Keno NV 895UZ	Army fer Wese Mir	Worth Las Vegas NV	Las veyas nescue Mission	Three Samers NV 09100	Sydarc 1004	Catholic Charities of SNV	Vegas NV 8910	Boys Town of Nevada	Las Vegas NV 8	Boys & Girls Club of LV	Las Vegas NV 89126	St Judes Ranch for		Safe Nest	Las Vegas NV 89102	shelter	NOILII LAS VEGAS NV 63	Tes Vense NV 89102	<u> </u>		Lied Discovery Children's	Las Vegas NV 89101 Shada Troc Shaltar	s NV

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	Amount		923	,	145	4	0000	1,761	-	837	7.5	•	150		845		343		1,000		1,000		2,000		2,000		2,000		1,000		1,000		1,000		2,000	
	Purpose		Charitable Contribution		Charitable Contribution	1		Charitable Contribution		Charitable Contribution	Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution		Charitable Contribution	
	Status	Ave, #3	Public Char		Public Char	א מעל טיר ליים		Public Char		Public Char	Public Char		Public Char		Public Char		Public Char		Public Char	ι	Public Char	Blvd	Public Char		Public Char		Public Char	o Road	Public Char	ι L	Public Char		Public Char	Road	Public Char	
Address	Relationship	2915 W Charleston A	None	narleston		2035 Yale Street	15 W Charleston		1 West Owens	89030 None 2915 W Charleston D		1 West Owens	89030 None	1 West Owens	89030 None	1 West Owens	None	1040 Connecticut Ave	None	707 South 3rd Street	None	h Decatur	None	6300 West Oakey Rd	None	6148 West Sahara	None	5300 South El Camino	None	100 St. Judes Street	~	2900 Rocky Point Dr.		4190 North Pecos Ro	None	
Name	Address	Safe Nest		Safe Nest	Las Vegas NV 891U2	Salvation Army	און המאפט ווא	Las Vegas NV 89102	Shade Tree Shelter	North Las Vegas NV 8	Las Vegas NV 89102	Shade Tree Shelter	North Las Vegas NV 8	Shade Tree Shelter	Las Vegas NV		Vegas NV	Candlelighters Childhood	Kensington MD 20895	F.E.A.T. of Southern NV	Las Vegas NV 89101	Make a Wish Foundation	Las Vegas NV 89103	Opportunity Village	Las Vegas NV 89146	Olive Crest	Las	St Johns Greek Orthodox	Las Vegas NV 89118	St Judes Ranch for	Boulder City NV 89005	Shriner's Crippled	Tampa FL 33607-1461	Three Square Food Bank	Las Vegas NV 89115	

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S S S S S S S S S S S S S S S S S S S	Address			
Address	Relationship	Status	Purpose	Amount
First Book - LV Valley				
1	None	Public Char	Charitable Contribution	1,000
	1 West Owens			
		Public Char	Charitable Contribution	131
Tots	intico G			
Triangle VA 22172	None	Public Char	Charitable Contribution	3,000
Tuberous Sclerosis	301			
Silver Spring	None	Public Char	Charitable Contribution	1,000
Boys & Girls Club of LV	2850 South Lidell	Road		
$\overline{}$	None	Public Char	Charitable Contribution	2,000
Boys Town of Nevada	821 North Mojave Road			
Vegas NV 8910	None	Public Char	Charitable Contribution	3,000
Charitie	Vegas B			
Las Vegas NV	None	Public Char	Charitable Contribution	2,000
Southern]	: Flamingo			
Las Vegas NV		Public Char	Charitable Contribution	2,000
_	PO Box 270400			
Las Vegas NV 89106		Public Char	Charitable Contribution	2,500
	PO Box 20135			
Vegas NV 8911	None		Charitable Contribution	3,000
Charitie	1501 Las Vegas Blvd	North		
Las Vegas NV 89101		Public Char	Charitable Contribution	2,000
	2764 N Green Valley	Pkwy		
Green Valley NV 89014	None	Public Char	Charitable Contribution	1,500
Safe Nest	2915 W Charleston A	Ave, #3		
Las Vegas NV 89102		Public Char	Charitable Contribution	1,146
ម	1 West Owens			
Las Vegas NV	89030 None	Public Char	Charitable Contribution	500
	1 West Owens			
North Las Vegas NV 89	None	Public Char	Charitable Contribution	5,000
Safe Nest	2915 W Charleston A	ve, #3		
Las Vegas NV 89102	None	Public Char	Charitable Contribution	2,000
	2915 W Charleston A	Ave, #3		
Las Vegas NV 89102	None	Public Char	Charitable Contribution	32
ens	PO Box 70478			
Las Vegas NV 89170	None	Public Char	Charitable Contribution	3,000

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Staten	Statement 12 - Form 990-PF, Part	XV, Line 3a - Gra <u>Year (continu</u>	XV, Line 3a - Grants and Contributions Paid During the Year (continued)	
Name	Address			
Address	Relationship	Status	Purpose	Amount
Safe Nest Las Vegas NV 89102 Total	2915 W Charleston Ave, #3 None Public Char	e, #3 Public Char	Charitable Contribution	894
				5