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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type
See Specific
Instructions.

Name of foundation

GEORGE S. AND DOLORES DORE

ECCLES FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

15 W. SOUTH TEMPLE

Room/suite

1701

City or town, state, and ZIP code

SALT LAKE CITY, UT 84101

A Employer identification number

87-6118245

B Telephone number

(801) 246-5357

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

▶ \$ 395,439,032.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

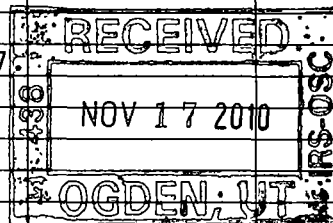
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	355,611.		N/A	
	2	Check ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,996,590.	1,996,590.		STATEMENT 1
	4	Dividends and interest from securities	7,924,392.	7,924,392.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	125,097.			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		125,097.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	695,705.	<9,402.>		STATEMENT 3
	12	Total. Add lines 1 through 11	11,097,395.	10,036,677.		
	13	Compensation of officers, directors, trustees, etc	410,000.	199,000.		211,000.
	14	Other employee salaries and wages	190,647.	10,881.		179,765.
	15	Pension plans, employee benefits	101,984.	35,636.		66,348.
	16a	Legal fees STMT 4	13,707.	4,797.		8,909.
	b	Accounting fees				
	c	Other professional fees				
	17	Interest	46,613.	46,613.		0.
	18	Taxes STMT 5	<59,560.>	14,358.		26,732.
	19	Depreciation and depletion	16,407.	8,204.		
	20	Occupancy	97,170.	48,585.		48,585.
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	3,117,620.	2,993,679.		103,104.
	24	Total operating and administrative expenses. Add lines 13 through 23	3,934,588.	3,361,753.		644,443.
	25	Contributions, gifts, grants paid	23,731,582.			23,731,582.
	26	Total expenses and disbursements. Add lines 24 and 25	27,666,170.	3,361,753.		24,376,025.
	27	Subtract line 26 from line 12.				
	a	Excess of revenue over expenses and disbursements	<16,568,775.>			
	b	Net investment income (if negative, enter -0-)		6,674,924.		
	c	Adjusted net income (if negative, enter -0-)			N/A	

923501
02-02-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2009)

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

87-6118245

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	200.	200.	200.
	2 Savings and temporary cash investments	1,962,195.	2,297,375.	2,297,375.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 20,274,728.			
	Less: allowance for doubtful accounts ▶	21,174,727.	20,274,728.	10,252,500.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	206,349,408.	204,243,670.	315,163,018.
	c Investments - corporate bonds STMT 8	15,576,273.	12,489,744.	13,793,083.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	35,936,075.	42,746,358.	53,903,626.	
14 Land, buildings, and equipment: basis ▶ 591,520.				
Less: accumulated depreciation ▶ 562,290.	45,637.	29,230.	29,230.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	281,044,515.	282,081,305.	395,439,032.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ STATEMENT 10)	0.	17,605,565.		
23 Total liabilities (add lines 17 through 22)	0.	17,605,565.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	250,182,852.	250,538,463.		
29 Retained earnings, accumulated income, endowment, or other funds	30,861,663.	13,937,277.		
30 Total net assets or fund balances	281,044,515.	264,475,740.		
31 Total liabilities and net assets/fund balances	281,044,515.	282,081,305.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	281,044,515.
2 Enter amount from Part I, line 27a	2	<16,568,775.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	264,475,740.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	264,475,740.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e			125,097.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			125,097.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 125,097.		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ 3 N/A		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	29,357,107.	491,355,671.	.059747
2007	27,189,498.	608,291,597.	.044698
2006	26,099,238.	549,539,432.	.047493
2005	26,063,006.	537,734,251.	.048468
2004	23,222,704.	531,091,648.	.043726
2 Total of line 1, column (d)			2 .244132
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .048826
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 336,559,480.
5 Multiply line 4 by line 3			5 16,432,853.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 66,749.
7 Add lines 5 and 6			7 16,499,602.
8 Enter qualifying distributions from Part XII, line 4			8 24,376,025.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	66,749.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	66,749.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	66,749.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	66,749.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	66,749.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **WWW.GSECCLESFOUNDATION.ORG**

The books are in care of **ROBERT M. GRAHAM** Telephone no. **(801) 246-5357**

Located at **15 W. SOUTH TEMPLE, STE 1701, SALT LAKE CITY, UT** ZIP+4 **84101**

Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐

and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☒ **N/A**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No **7b**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED				
	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED				
	0.00	0.	0.	0.

Total number of other employees paid over \$50,000 **2**

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	329,594,631.
b	Average of monthly cash balances	1b	1,716,225.
c	Fair market value of all other assets	1c	10,373,895.
d	Total (add lines 1a, b, and c)	1d	341,684,751.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	341,684,751.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,125,271.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	336,559,480.
6	Minimum investment return. Enter 5% of line 5	6	16,827,974.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	16,827,974.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	66,749.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	239,396.
c	Add lines 2a and 2b	2c	306,145.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,521,829.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	16,521,829.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,521,829.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	24,376,025.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,376,025.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	66,749.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,309,276.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				16,521,829.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			24,079,064.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 24,376,025.				
a Applied to 2008, but not more than line 2a			24,079,064.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				296,961.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				16,224,868.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

SEE INFORMATION ATTACHED

Part XV	Supplementary Information (continued)
----------------	--

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year 2009 CONTRIBUTIONS PAID: SEE ATTACHED DETAIL				23730215.
2009 PASSTHROUGH CONTRIBUTIONS				1,367.
***NO RECIPIENTS ARE PRIVATE FOUNDATIONS				
Total			▶ 3a	23731582.
b Approved for future payment DETAIL OF 2010 - 2013 CONTRIBUTIONS YET TO BE PAID IS ATTACHED				
Total SEE STATEMENT 11			▶ 3b	16320900.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,996,590.	
4 Dividends and interest from securities			14	7,924,392.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	125,097.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a <u>SEE STATEMENT 12</u>		705,107.		<9,402.>	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		705,107.		10,036,677.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	10,741,784.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Paid Preparer's Use Only Signature of officer or trustee Date Title	Signature of officer or trustee <i>Robert M. Graham</i>		Date 11/15/10		Title SECRETARY / TREASURER	
	Preparer's signature <i>David M. Spring CPA</i>		Date 11-15-10		Check if self-employed ☐	
Firm's name (or yours if self-employed), address, and ZIP code TANNER LLC 36 S STATE STREET, SUITE 600 SALT LAKE CITY, UT 84111			Preparer's identifying number P00176382		EIN ☐	
			Phone no.		801-532-7444	

Form **990-PF** (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION

Employer identification number

87-6118245

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION

Employer identification number

87-6118245

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BARBARA JOHNSON TRUST 15 W. SOUTH TEMPLE SALT LAKE CITY, UT 84101	\$ 355,611.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Employer identification number

87-6118245

[illegible]

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	1,996,590.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,996,590.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	7,924,392.	0.	7,924,392.
TOTAL TO FM 990-PF, PART I, LN 4	7,924,392.	0.	7,924,392.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL AND GAS INCOME	2,732.	2,732.	
MISCELLANEOUS INCOME	245.	245.	
PASSTHROUGH OTHER INCOME	<13,534.>	<13,534.>	
PASSTHROUGH ROYALTIES	166.	166.	
PASSTHROUGH NET RENTAL REAL ESTATE INCOME/LOSS	<314.>	<314.>	
UNRELATED TRADE OR BUSINESS INCOME			
OTHER PORTFOLIO INCOME	705,107. 1,303.	0. 1,303.	
TOTAL TO FORM 990-PF, PART I, LINE 11	695,705.	<9,402.>	

FORM 990-PF

OTHER REVENUE

STATEMENT 12

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
OIL AND GAS INCOME			14	2,732.	
MISCELLANEOUS INCOME			14	245.	
PASSTHROUGH OTHER INCOME			14	<13,534.>	
PASSTHROUGH ROYALTIES			15	166.	
PASSTHROUGH NET RENTAL					
REAL ESTATE INCOME/LOSS			14	<314.>	
UNRELATED TRADE OR	900099				
BUSINESS INCOME REPORTED		705,107.			
OTHER PORTFOLIO INCOME			14	1,303.	
TOTAL TO FORM 990-PF, PG 11, LN 11		705,107.		<9,402.>	

Depreciation and Amortization 990PF
(Including Information on Listed Property)

OMB No 1545-0172

2009

Attachment
Sequence No 67

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Business or activity to which this form relates

FORM 990-PF PAGE 1

Identifying number

87-6118245

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	16,407.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	16,407.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

916251
11-04-09

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2009)

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Form 4562 (2009)

87-6118245 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No					24b If "Yes," is the evidence written? ☐ Yes ☐ No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25		
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1							28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1								29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
 If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year					
43 Amortization of costs that began before your 2009 tax year					43
44 Total. Add amounts in column (f) See the instructions for where to report					44

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE GAIN/LOSS DETAIL ATTACHMENT: NET LONG-TERM CA	P	VARIOUS	VARIOUS
b	SEE CREDIT SUISSE GAIN/LOSS DETAIL ATTACHMENT: NE	P	VARIOUS	VARIOUS
c	SEE GAIN/LOSS DETAIL ATTACHMENT: NET SHORT-TERM C	P	VARIOUS	VARIOUS
d	UTAH VENTURES III PASSTHROUGH GAIN FROM DISTRIBUT	P	VARIOUS	VARIOUS
e	UTAH VENTURES III PASSTHROUGH LONG-TERM CAPITAL L	P	VARIOUS	VARIOUS
f	UTAH VENTURES III PASSTHROUGH SUSPENDED LOSSES	P	VARIOUS	VARIOUS
g	UTAH VENTURES III PASSTHROUGH SHORT-TERM CAPITAL	P	VARIOUS	VARIOUS
h	UTAH VENTURES IV PASSTHROUGH LONG-TERM CAPITAL GA	P	VARIOUS	VARIOUS
i	UTAH VENTURES IV PASSTHROUGH SHORT-TERM CAPITAL G	P	VARIOUS	VARIOUS
j	SORENSEN CAPITAL PASSTHROUGH LONG-TERM CAPITAL LO	P	VARIOUS	VARIOUS
k	CORSAIR III FINL SERVICES PASSTHROUGH LONG-TERM C	P	VARIOUS	VARIOUS
l	CORSAIR III FINL SERVICES PASSTHROUGH SHORT-TERM	P	VARIOUS	VARIOUS
m	KEYSTONE PRIVATE EQUITY PASSTHROUGH LONG-TERM CAP	P	VARIOUS	VARIOUS
n	KEYSTONE PRIVATE EQUITY PASSTHROUGH SHORT-TERM CA	P	VARIOUS	VARIOUS
o	KEYSTONE PRIVATE EQUITY OPPORTUNITY II PASSTHROU	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<82,007.>
b			472,882.
c			175,028.
d			2,003,160.
e			<983,332.>
f			901,322.
g			<285,632.>
h			15,676.
i			21,627.
j			<706,890.>
k			121,025.
l			301,951.
m			<347,513.>
n			<4,716.>
o			24,448.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<82,007.>
b			472,882.
c			175,028.
d			2,003,160.
e			<983,332.>
f			901,322.
g			<285,632.>
h			15,676.
i			21,627.
j			<706,890.>
k			121,025.
l			301,951.
m			<347,513.>
n			<4,716.>
o			24,448.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a KEYSTONE PRIVATE EQUITY OPPORTUNITY II PASSTHROUG		P	VARIOUS	VARIOUS
b WELLS FARGO BOND FUND PASSTHROUGH LONG-TERM CAPIT		P	VARIOUS	VARIOUS
c WELLS FARGO BOND FUND PASSTHROUGH SHORT-TERM CAPI		P	VARIOUS	VARIOUS
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			18,752.
b			<1,452,420.>
c			<68,264.>
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			18,752.
b			<1,452,420.>
c			<68,264.>
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	125,097.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/09

P. 1

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	GAINS (OR LOSSES)	
						LONG TERM	SHORT TERM
32,300 shares	Dow Chemical	3/29/07	1/6/09	351,353.36	1,023,933.49	(673,580.13)	
2,200 "	"	12/23/08	"	34,662.57	42,718.94		(8,056.37)
16,900 "	Strayer	3/29/07	"	659,321.83	1,108,665.35	(449,343.52)	
6,100 "	"	12/23/08	"	227,982.23	245,813.92		(17,831.69)
64,266 "	Citigroup	8/19/09	2/13/09	229,197.44	2,411,957.62	(2,182,760.18)	
1,234 "	"	12/23/08	"	4,400.44	8,119.72		(3,719.28)
17,000 "	Kohls	1/25/08	"	620,770.22	723,652.60	(102,882.38)	
15,500 "	American Bank	4/10/09	"	137,605.12	1,201,757.39	(1,064,152.27)	
6,200 "	"	6/20/08	"	55,042.05	226,476.70		(171,434.65)
-	Tyco International*	12/13/09	3/12/09	282.91	-	282.91	
-	Carnival Corp.*	2/28/08	2/20/09	62.28	-	62.28	
2,500 shares	General Mills	4/19/07	"	117,666.09	146,408.25	(28,742.16)	
5,400 "	Manitowoc	11/4/08	3/3/09	139,461.81	516,315.76		(376,853.95)
15,200 "	Wellpoint	3/31/05	2/27/09	500,101.05	986,021.68	(485,920.63)	
600 "	"	12/23/08	3/3/09	19,740.84	24,228.00		(4,487.16)
13,400 "	Ameren	3/29/07	2/21/09	300,851.28	584,020.42	(283,169.14)	
5,000 "	"	12/23/08	4/24/09	112,257.94	159,545.00		(47,287.06)
	TOTALS			3,520,764.46	9,509,694.84	(5,987,930.38)	(619,730.16)

* Proceeds from class action lawsuit

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/09

P. 2

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	GAINS (OR LOSSES)	
						LONG TERM	SHORT TERM
	<i>Balances forward</i>			552,076.41	9,209,694.84	(5,369,700.12)	(619,730.16)
800 shares	AT&T	7/25/06	3/31/09	20,179.89	23,239.44	(3,159.55)	
3,700 "	"	12/23/08	"	93,331.97	103,399.83		(10,067.86)
66 "	Citigroup	"	4/24/09	205.91	434.28		(228.37)
1,500 "	Eaton	4/13/07	3/31/09	86,341.78	134,966.88	(48,625.10)	
20,800 "	Pfizer	3/29/07	4/24/09	271,476.68	528,958.56	(257,481.88)	
5 "	Sunpower	11/9/07	4/24/09	118.69	533.56	(414.87)	
"	Newmont Mining	11/11/2003 6/3/23/06	5/12/09	1,783.86	-	1,783.86	
9,600 shares	Eaton	4/13/07	5/19/09	448,033.91	681,937.92	(233,904.01)	
8,100 "	General Mills	4/9/07	5/15/09	428,065.08	474,366.73	(46,297.65)	
1 share	Sunpower	11/9/07	"	23.34	106.71	(83.37)	
116,000 shares	Renewed Technology	12/19/08 12/18/09	6/24/09	281,7013.60	210,366.62	2606,646.98	
4,400 shares	Bell County TX 4.0% Bond due 2/15/20	6/22/04	7/14/09	19,995.60	20,050.58	(54.98)	
25,000 "	El Paso County TX 4.5% Bond due 2/15/12	12/14/01	"	26,194.75	25,000.00	1,194.75	
15,000 "	Las Vegas NV 4.5% Bond due 6/1/15	11/22/00	"	14,712.00	15,046.69	(334.69)	
50,000 "	North Richland Hills 4.5% Bond due 9/1/11	6/4/01	"	52,197.50	49,916.50	2,281.00	
25,000 "	San Antonio TX Water 5.0% Bond due 5/15/19	2/28/02	"	25,723.50	24,884.25	839.25	
	TOTALS			7,826,176.22	11,802,999.59	(3,976,710.48)	(630,016.59)

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/09

P.3

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	LONG TERM	SHORT TERM
	Balance forward			7826.26252	11,803,999.39	3,346,704.87	< 630,026.29
75,000 PM	So. Jordan UT 5.0% Bond due 8/15/14	12/6/02	7/14/09	25,903.00	25,047.87	855.13	
50,000 "	Wash. State CTFS 4.5% Bond due 7/1/10	6/5/01	"	50,915.00	50,000.00	915.00	
40,000 "	Waukesha Wisc Water 4.75% Bond due 10/1/13	6/6/01	7/13/09	41,908.40	39,914.56	1,993.84	
75,076 Shares	Hussman Strategic Growth Fd	3/26/08	"	988.75	1,185.00	1,962.25	
86,671 "	" " " "	7/7/08	"				
	" " " "	8/26/08	"	1,154.63	1,373.00		< 218.37
100,632 "	Karley Small Cap Intl Fd	8/11/08	"	1,558.79	2,227.00		< 668.21
47,001 "	Vanguard Mid Cap	8/26/08	"	581.40	855.24		< 273.84
198,601 "	STI Classic SEIX Mfg Ind	12/15/07	"	1,672.22	2,029.70	357.48	
245,721 "	Templeton Global Bond Fd	11/11/08	"	2,892.14	2,890.40	1.74	
427,856 "	Wells Fargo Adv Mkt Inc	3/1/08	"	2,751.11	3,066.73	315.62	
1,689,577 "	" " " Muni Bond Fund	1/31/08	"	14,935.86	15,866.64	930.78	
722,407 "	" " Short Term Muni Bond Fund	1/31/08	"	6,992.90	7,072.73	79.83	
746,717 "	" " Adv Cx B Large Cap Val Fund	3/26/08	"	4,405.63	5,575.00	1,169.37	
297,452 "	" " Cap Growth Fund	8/26/08	"	3,260.07	4,431.00		< 1,170.93
80,004 "	" " Adv Index Fund	1/27/08	"	2,641.73	3,541.00		< 899.27
717,703 "	" " " Intl Equity	"	"	5,569.38	8,931.00		< 3,361.62
	TOTALS			79,943,935.53	11,976,956.26	3,345,944.10	< 636,186.27

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/09

P.4

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	LONG TERM	SHORT TERM
	Balances forward	8/26/08		7,994,393.53	11,976,956.26	(3,345,944.10)	(636,618.63)
71,899 shares	Wells Fargo Large Co. Dividend Fund	11/17/08	7/13/09	2,714.19	2,101.00		(386.81)
8,000 "	Amazon	7/13/07	6/26/09	665,779.68	595,204.00	70,575.68	
17,900 "	Microsoft	5/27/08	7/20/09	433,168.84	501,535.95	(68,367.11)	
-	Riverbed Technology	12/19/03	6/24/09	(72.72)	-	(72.72)	
22 shares	Shares Barclays Agg. Bond Fund	12/14/07	7/13/09	3,293.67	3,263.20	30.47	
4,000 "	Potash	7/14/07	7/20/09	366,323.78	807,588.40	158,735.58	
2,100 "	"	12/23/08	"	198,319.98	146,805.96		45,514.02
2,300 "	Teva Pharm.	8/13/09	7/17/09	163,091.83	144,513.27		17,578.56
42 "	J. Paul Dow Jones - ASIA	3/15/08	7/13/09	1,433.84	236.22		(928.58)
34 "	Shares in V.P. Midcap	10/11/08	"	1867.57	2,103.64		(236.07)
59 "	SPDR DJ Wilshire Intl	7/11/08	"	1,078.71	1,619.00		(540.29)
77 "	Vanguard Emerging Markets	"	"	2,343.81	2,608.95		(265.14)
100 "	Vanguard REST Viper	7/5/06	"	2897.92	6,614.37	(3,716.45)	
-	Fifth Third Bancorp	4/9/07	8/11/09	199.61	-	199.61	
109,258.571 shares	Wells Fargo Interm. Term Bond Fund	8/3/04	8/12/09	1,000,000.00	1,092,585.71	(92,585.71)	
7,100 shares	Bank of America	8/24/07	"	113,247.76	264,994.08	(151,746.32)	
	TOTALS			10,943,082.00	15,051,836.01	(3,539,871.27)	(575,882.74)

① Adjust sales price of 16,000 shares sold on 6/24/09
 ② Proceeds from class action lawsuit

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/09

P.5

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	GAINS (OR LOSSES)	
						LONG TERM	SHORT TERM
	<i>Balance forward</i>			10,943,082.00	13,057,836.01	2,532,871.21	< 2,532,871.21
11,700 shares	<i>Broad Communications</i>	3/25/09	8/12/09	95,820.52	38,745.82		57,094.69
1,100 "	<i>Colgate Palmolive</i>	3/29/07	"	79,153.96	73,575.59	5,578.37	
3,500 "	<i>Exxon</i>	4/13/07	"	174,833.10	248,623.20	< 73,790.10	
1,800 "	<i>Inceport Mcmoran Copper & Gold</i>	1/6/09	"	119,221.93	56,201.96		63,519.97
10,000 "	<i>J Shares MSFT</i>	5/1/07	"	528,586.91	788,900.00	< 250,313.09	
215,682.257 shares	<i>Wells Fargo Inter. Term Bond Fund</i>	8/3/04	9/1/09	2,000,000.00	2,156,872.57	< 156,872.57	
4,000 "	<i>J.P. Morgan Chase</i>	9/26/08	9/29/09	178,335.54	176,942.40	1,413.01	
2,000 "	<i>Amazon Com</i>	7/13/07	11/2/09	236,634.52	148,801.00	87,833.52	
1,500 "	<i>Apple</i>	12/9/08	"	287,331.86	151,332.75		135,999.11
24,300 "	<i>CVS/Caremark</i>	4/13/07	11/16/09	726,184.38	855,478.04	< 129,293.66	
2,300 "	<i>Exxon Mobil</i>	3/21/05	11/7/09	166,400.26	136,645.75	29,754.51	
2,000 "	"	12/23/08	"	144,625.88	150,260.00		< 5,564.12
9,000 "	<i>J Shares Tr. Eq. Index Fund</i>	5/1/07	11/12/09	502,878.26	710,010.00	< 207,131.74	
	<i>Dane One *</i>	8/6/01 to 10/12/09	12/31/09	4,494.35	-	4,494.35	
29,100 "	<i>Bank of America</i>	8/21/07 to 9/26/08	12/17/09	590,981.27	1,820,275.11	< 1,229,293.84	
6,500 "	"	10/30/09	"	95,222.05	93,209.76		2,012.29
	TOTALS			16,853,816.06	22,658,289.97	< 5,804,473.91	< 324,021.40

* Proceeds from Class action lawsuit

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/09

P.6

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	GAINS (OR LOSSES)	
						LONG TERM	SHORT TERM
25,700 shares	Balance forward			16,853,876.06	22,658,289.97	(5,804,413.91)	(3,240,214.40)
3,000 "	Brocade Communications	5/25/09	12/17/09	190,969.20	85,064.43		105,904.77
6,900 "	Chevron	11/19/07	"	23,134,655	26,567,250	(3,432,595)	
16,100 "	Cisco Systems	11/15/06	"	129,866.88	183,729.75	(53,862.87)	
16,100 "	Continental Airlines	11/11/09	"	279,438.89	218,459.29		60,979.60
20,800 "	Dominion Resources	4/11/07	"	811,950.77	939,720.08	(127,769.31)	
1,600 "	Edison Mobile	4/14/05	"	178,386.87	154,004.80	24,382.07	
7,000 "	Freightliner Motors	1/6/09	"	541,803.57	209,638.80		332,164.77
449,881 "	General Electric	1/20/82	12/23/09	691,449.14	1,509,153.21	(817,704.07)	
2,300 "	Goldman Sachs	8/1/06	12/17/09	373,952.43	345,031.97	28,920.46	
2,400 "	BHP Billiton	10/29/08	"	247,894.09	121,195.04	126,699.05	
				26,781,980.47	26,689,959.84	(82,020.63)	175,022.74
				93,070.63		93,070.63	
	TOTALS						



CREDIT SUISSE SECURITIES (USA) LLC
 600 Madison Avenue
 New York, NY 10017-3075
 (212) 871-3174

Brokerage **Account Statement**

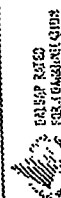
Statement Period:

Schedule of Realized Gains and Losses

Disposition Date	Acquisition Date	Order Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term								
11/16/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	GEW4KH	-30.000	3,450.67	720.00	-2,730.67
11/16/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	GEW4KH	-50.000	5,751.12	1,350.00	-4,401.12
11/16/09	11/03/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	GEW4KH	-50.000	5,751.12	950.00	-4,801.12

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SEAL OF THE
 NEW YORK STATE
 DEPARTMENT OF BANKING SERVICES

Account Number: Z2N-003080
 GEORGE S. & DOLORES DORE ECOLES

PAB-02-10-ALL

Clearing Through Depository, Inc. a subsidiary of the Bank of New York Mellon Corporation
 Member FINRA, NYSE, SIPC

CREDIT SUISSE SECURITIES (USA) LLC
 170 Madison Avenue
 19th Floor
 New York, NY 10017-5782
 (212) 474-2000

CREDIT SUISSE

Brokerage **Account Statement**

Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Disposing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term 11/16/09	11/05/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	GEW-KH	-80,000	9,201.79	1,120.00	-8,081.79
11/16/09	11/05/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	GEW-KH	-50,000	5,751.12	2,350.00	-3,401.12
11/16/09	11/05/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	GEW-KH	-55,000	6,326.24	2,860.00	-3,466.24
11/16/09	11/05/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 15.00	FHU-KA	-35,000	5,530.00	2,905.00	-2,625.00
11/16/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 27.00	FHU-KA	-40,000	6,320.00	4,080.00	-2,240.00
11/16/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 27.00	FHU-KA	-50,000	7,900.00	4,350.00	-3,550.00
11/16/09	10/30/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 27.00	FHU-KC	-35,000	8,400.00	2,625.00	1,785.00
11/16/09	11/02/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-30,000	7,200.00	1,920.00	1,200.00
11/16/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-40,000	9,600.00	2,240.00	1,280.00
11/16/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-30,000	7,200.00	1,950.00	1,230.00
11/16/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-10,000	2,400.00	610.00	370.00
11/16/09	11/04/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-50,000	1,200.00	3,100.00	1,900.00

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CALLER RATED
 FOR LONGMONT QUINCY

Account Number: 22N-003000

GEORGE S. & DOLORES DORE ECCLLES

PART-02-FULL

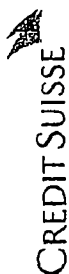
Clearing through clearing at a subsidiary of the Board of New York Stock Exchange
 Member FINRA, NYSE, CBOE

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Ordering Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
<i>Short Term (continued)</i>								
11/16/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-65.000	1,560.00	1,690.00	130.00
11/16/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-30.000	720.00	960.00	240.00
11/16/09	10/25/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-20.000	200.00	1,200.00	1,000.00
11/16/09	10/27/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-20.000	200.00	1,100.00	900.00
11/16/09	10/29/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-25.000	250.00	1,125.00	875.00
11/16/09	10/30/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-45.000	450.00	2,205.00	1,755.00
11/16/09	11/02/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-35.000	350.00	1,295.00	945.00
11/16/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-50.000	500.00	1,600.00	1,100.00
11/16/09	11/04/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-60.000	600.00	2,040.00	1,440.00
11/16/09	11/09/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-70.000	700.00	910.00	210.00
11/16/09	11/10/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-60.000	600.00	1,095.00	495.00
11/16/09	11/11/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-55.000	550.00	1,595.00	1,045.00
11/16/09	11/11/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KD	-45.000	450.00	1,530.00	1,080.00
11/16/09	10/26/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KE	-20.000	80.00	700.00	620.00
11/16/09	10/27/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 30.00	FHU-KE	-20.000	80.00	600.00	520.00

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CREDIT SUISSE SECURITIES (USA) LLC
 150 Nassau Avenue
 New York, NY 10038-3116
 (212) 512-2516



Brokerage **Account Statement**

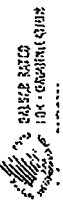
Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Ordering Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
11/16/09	11/11/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 31.00	FHU-KE	-55.000	220.00	770.00	550.00
11/18/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 17.00	GEW-KR	-25.000	50.00	575.00	525.00
11/18/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO 11-21-09 @ 17.00	GEW-KR	-50.000	100.00	700.00	600.00
11/19/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-30.000	360.00	960.00	600.00
11/19/09	11/06/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-65.000	780.00	1,560.00	780.00
11/19/09	11/06/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-55.000	660.00	1,320.00	660.00
11/19/09	11/06/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 29.00	FHU-KC	-25.000	300.00	750.00	450.00
11/20/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-35.000	299.38	3,290.00	3,050.62
11/20/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-25.000	170.99	2,625.00	2,454.01
11/20/09	11/04/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-40.000	273.58	4,120.00	3,846.42
11/20/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-45.000	307.78	2,115.00	1,807.22
11/20/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-31.000	212.02	1,860.00	1,647.98

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 104 - CREDIT SUISSE

Account Number: 22N-003030
 GEORGE S. & DOLORES DORE ECOLES

PART-82-REGUL

Clearing Through: Clearing at a subsidiary of the Bank of New York Mellon for the purpose of clearing through the Bank of New York Mellon, NYSE, SIPC

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
11/20/09	11/05/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-19.000	147.58	1,140.00	992.42
11/20/09	11/06/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-60.000	466.05	2,820.00	2,353.95
11/20/09	11/06/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-45.000	349.53	2,206.00	1,855.47
11/20/09	11/09/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-40.000	310.70	2,560.00	2,249.30
11/20/09	11/10/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-11.000	85.44	913.00	827.56
11/20/09	11/10/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-23.000	148.75	2,407.00	2,258.25
11/20/09	11/12/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-40.000	205.17	2,840.00	2,634.83
11/20/09	11/16/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-45.000	230.82	3,195.00	2,964.18
11/20/09	11/16/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-60.000	307.76	3,660.00	3,352.24
11/20/09	11/17/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-50.000	256.46	3,250.00	2,993.54
11/20/09	11/17/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-50.000	256.46	3,500.00	3,243.54
11/20/09	11/18/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-30.000	153.88	2,220.00	2,066.12
11/20/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 11-21-09 @ 28.00	FHU-KB	-50.000	256.47	2,250.00	1,993.53
11/21/09	10/19/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 28.00	GEW-KQ	-25.000	0.00	1,525.00	1,525.00
11/21/09	10/22/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 16.00	GEW-KQ	-25.000	0.00	650.00	650.00

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CREDIT SUISSE SECURITIES (USA) LLC
 60 Wall Street
 New York, NY 10038
 (212) 861-1000

CREDIT SUISSE

Brokerage **Account Statement**

Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
11/21/09	11/05/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 16.00	GEW-KQ	-90.000	0.00	1,080.00	1,080.00
11/21/09	11/05/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 16.00	GEW-KQ	-85.000	0.00	1,275.00	1,275.00
11/21/09	11/09/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 16.00	GEW-KQ	-50.000	0.00	1,600.00	1,600.00
11/21/09	11/10/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 16.00	GEW-KQ	-50.000	0.00	1,400.00	1,400.00
11/21/09	11/12/09	XOPTS	CALL 100 GENERAL ELEC CO 11-21-09 @ 16.00	GEW-KQ	-70.000	0.00	1,260.00	1,260.00
11/21/09	11/09/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-25.000	0.00	750.00	750.00
11/21/09	11/10/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-50.000	0.00	2,000.00	2,000.00
11/21/09	11/11/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-40.000	0.00	2,950.00	2,950.00
11/21/09	11/11/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-55.000	0.00	3,520.00	3,520.00
11/21/09	11/12/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-60.000	0.00	1,920.00	1,920.00
11/21/09	11/17/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-60.000	0.00	1,380.00	1,380.00
11/21/09	11/18/09	XOPTS	CALL 100 WELLS FARGO & C 11-21-09 @ 23.00	FHU-KC	-100.000	0.00	2,900.00	2,900.00

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80048986CSP0019

CREDIT SUISSE
 60 WALL STREET
 NEW YORK, NY 10038

Account Number: 22N-003060
 GEORGE S. & DOLORES DORE ECOLES

PART 26-REG

Executing Through Knight US, a subsidiary of The Bank of New York Mellon Corporation
 Member FINRA, NYSE, SIPC

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
11/24/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 18.00	GEW-L0	-25.000	175.00	500.00	325.00
11/24/09	11/09/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 18.00	GEW-L0	-50.000	350.00	650.00	300.00
11/24/09	10/26/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 32.00	FHU-LF	-20.000	120.00	1,040.00	920.00
11/24/09	10/27/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 32.00	FHU-LF	-20.000	120.00	1,000.00	880.00
11/24/09	11/12/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 32.00	FHU-LF	-55.000	330.00	1,485.00	1,155.00
11/27/09	11/02/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-25.000	1,825.00	4,375.00	2,550.00
11/27/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-35.000	2,450.00	5,705.00	3,255.00
11/27/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-15.000	1,060.00	2,625.00	1,575.00
11/27/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-15.000	1,065.00	2,625.00	1,560.00
11/27/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-35.000	2,485.00	5,040.00	2,555.00
11/27/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-25.000	1,825.00	3,600.00	1,775.00
11/27/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-25.000	1,825.00	3,425.00	1,600.00
11/27/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-25.000	1,825.00	3,425.00	1,600.00
11/27/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-10.000	750.00	1,370.00	620.00
11/27/09	11/23/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-15.000	1,125.00	1,560.00	435.00

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CREDIT SUISSE
CREDIT SUISSE SECURITIES (USA) LLC
380 Madison Avenue
New York, NY 10017
Tel: 212 866 3000
Fax: 212 866 3000

CREDIT SUISSE

Brokerage **Account Statement**

Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Order Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
11/27/09	11/23/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-25,000	1,795.00	2,600.00	805.00
11/27/09	10/26/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-20,000	200.00	1,640.00	1,440.00
11/27/09	10/27/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-20,000	200.00	1,400.00	1,200.00
11/27/09	10/29/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-25,000	250.00	1,675.00	1,425.00
11/27/09	10/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-50,000	500.00	3,500.00	3,000.00
11/27/09	11/02/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-30,000	300.00	1,900.00	1,600.00
11/27/09	11/04/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-60,000	600.00	3,540.00	2,940.00
11/27/09	11/12/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-45,000	450.00	2,025.00	1,575.00
11/27/09	11/16/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-65,000	650.00	2,535.00	1,885.00
11/27/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LE	-75,000	750.00	2,250.00	1,500.00
12/02/09	10/26/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 31.00	FHU-LD	-20,000	200.00	2,300.00	2,100.00
12/02/09	10/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-50,000	500.00	5,000.00	4,500.00

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Account Number: 22N-000060
GEORGE S. & DOLORES DORE ECCLES
FAR-52-FULL
Creating Holdings Page 18 of 21, a subsidiary of the Bank of New York Mellon Corporation
Member FINRA, NYSE, SIPC

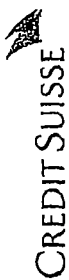
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FOX (CONSUMER) QIPPS

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Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/02/09	11/12/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-35.000	350.00	3,185.00	2,835.00
12/02/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-50.000	500.00	4,250.00	3,750.00
12/02/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-40.000	400.00	3,640.00	3,240.00
12/02/09	11/04/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-50.000	500.00	4,400.00	3,900.00
12/03/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 32.50	FHU-AV	-55.000	440.00	2,750.00	2,310.00
12/03/09	11/12/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-35.000	280.00	2,520.00	2,240.00
12/03/09	11/18/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-50.000	400.00	3,850.00	3,450.00
12/03/09	11/18/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-55.000	440.00	3,685.00	3,245.00
12/03/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-LD	-70.000	560.00	3,780.00	3,220.00
12/03/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 30.00	FHU-AE	-50.000	850.00	4,300.00	3,450.00
12/08/09	11/23/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 31.00	FHU-LB	-20.000	332.40	2,080.00	1,747.60
12/08/09	11/24/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-45.000	747.90	4,050.00	3,302.10
12/08/09	11/24/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-60.000	997.20	4,855.60	3,858.60
12/08/09	11/25/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-120.000	1,994.40	9,950.00	7,955.60
12/08/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU-LB	-60.000	1,456.80	6,840.00	5,344.20

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CREDIT SUISSE SECURITIES (USA) LLC
 150 Nassau Avenue
 New York, NY 10038-3000
 (212) 661-3000

Brokerage **Account Statement**

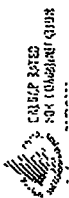
Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
12/08/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LB	-110.000	1,828.20	9,455.60	7,627.40
12/08/09	12/01/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LB	-90.000	1,495.80	7,920.00	6,424.20
12/08/09	10/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-50.000	350.00	6,850.00	6,500.00
12/08/09	11/02/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-30.000	210.00	3,810.00	3,600.00
12/08/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-40.000	280.00	4,800.00	4,520.00
12/08/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-35.000	245.00	4,515.00	4,270.00
12/08/09	11/04/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-40.000	280.00	5,040.00	4,760.00
12/08/09	11/18/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-40.000	280.00	4,800.00	4,520.00
12/08/09	11/18/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-50.000	350.00	5,450.00	5,100.00
12/08/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 28.00	FHU+LC	-65.000	455.00	5,850.00	5,395.00
12/09/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 17.00	GEW+LR	-25.000	100.00	1,025.00	925.00
12/09/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 17.00	GEW+LR	-40.000	160.00	1,240.00	1,080.00

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8004891605070019



CREDIT SUISSE
 150 Nassau Avenue
 New York, NY 10038-3000
 (212) 661-3000

Account Number: 22N-003080
 GEORGE S. & DOLORES DORE ECOLES

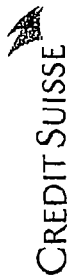
PAP-28-100L

Executing Through Best Bid, a subsidiary of the Bank of New York Mellon Corporation
 Member FINRA, NYSE, SIPC

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Opening Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/09/09	10/20/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-100.000	400.00	2,500.00	2,100.00
12/09/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-40.000	160.00	1,200.00	1,040.00
12/09/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-30.000	120.00	780.00	660.00
12/09/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-25.000	100.00	625.00	525.00
12/09/09	10/22/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-35.000	140.00	875.00	735.00
12/09/09	10/23/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-50.000	200.00	1,050.00	850.00
12/09/09	10/23/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-40.000	160.00	880.00	720.00
12/09/09	11/06/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-60.000	240.00	1,140.00	900.00
12/09/09	11/09/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-50.000	200.00	1,500.00	1,300.00
12/09/09	11/12/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-60.000	240.00	1,380.00	1,140.00
12/09/09	11/18/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-70.000	280.00	1,750.00	1,470.00
12/09/09	11/23/09	BUY	CALL 100 GENERAL ELEC CO	FHU-LD	-80.000	284.00	2,560.00	2,276.00
12/09/09	11/24/09	BUY	CALL 100 WELLS FARGO & C	FHU-LD	-85.000	301.75	1,870.00	1,568.25
12/10/09	11/23/09	BUY	CALL 100 WELLS FARGO & C	FHU-LC	-70.000	280.00	4,200.00	3,920.00
12/10/09	11/24/09	BUY	CALL 100 WELLS FARGO & C	FHU-LC	-55.000	220.00	2,695.00	2,475.00

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CREDIT SUISSE SECURITIES (USA) LLC
 100 Madison Avenue
 New York, NY 10017-3075
 (212) 862-2000

Brokerage **Account Statement**

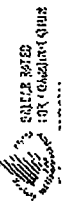
Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/10/09	11/24/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-75.000	300.00	3,375.00	3,075.00
12/10/09	11/24/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-70.000	280.00	3,080.00	2,800.00
12/10/09	11/25/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-95.000	380.00	4,085.00	3,705.00
12/10/09	11/27/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-50.000	200.00	1,750.00	1,550.00
12/10/09	11/27/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-50.000	200.00	1,900.00	1,700.00
12/10/09	11/27/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-50.000	200.00	1,900.00	1,700.00
12/10/09	11/27/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-50.000	200.00	1,800.00	1,600.00
12/10/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-11.000	44.00	418.00	374.00
12/10/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-99.000	396.00	3,762.00	3,366.00
12/10/09	12/01/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-70.000	280.00	3,150.00	2,870.00
12/10/09	12/02/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 29.00	FHU-LC	-70.000	280.00	1,470.00	1,190.00
12/14/09	11/19/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 17.00	GEW-LR	-200.000	600.80	3,800.00	3,199.20

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8004896CSFJ0019



Account Number: 22N-003080
 GEORGE S. & DOLORES DORE ECQLES

PAN-22-REG-LL

Clearing Through A Clearing Agent, a Subsidiary of the Bank of New York Mellon Corporation
 Member FINRA, NYSE, SIPC

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Opening Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/14/09	11/24/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LR	-100.000	300.40	1,500.00	1,199.60
			12-19-09 @ 17.00					
12/14/09	11/19/09	BUY	CALL 100 WELLS FARGO & C	FHU-AK	-60.000	180.24	1,620.00	1,439.76
			01-16-10 @ 34.00					
12/14/09	11/16/09	BUY	CALL 100 WELLS FARGO & C	FHU-LA	-125.000	1,625.50	28,375.00	26,749.50
			12-19-09 @ 27.00					
12/14/09	12/02/09	BUY	CALL 100 WELLS FARGO & C	FHU-LA	-80.000	1,040.32	7,840.00	6,799.68
			12-19-09 @ 27.00					
12/14/09	12/04/09	BUY	CALL 100 WELLS FARGO & C	FHU-LA	-60.000	780.24	4,500.00	3,719.76
			12-19-09 @ 27.00					
12/14/09	12/04/09	BUY	CALL 100 WELLS FARGO & C	FHU-LA	-80.000	1,040.32	6,080.00	5,039.68
			12-19-09 @ 27.00					
12/14/09	12/04/09	BUY	CALL 100 WELLS FARGO & C	FHU-LA	-70.000	910.28	5,530.00	4,619.72
			12-19-09 @ 27.00					
12/14/09	12/02/09	BUY	CALL 100 WELLS FARGO & C	FHU-LB	-110.000	550.44	5,390.00	4,839.56
			12-19-09 @ 28.00					
12/14/09	12/02/09	BUY	CALL 100 WELLS FARGO & C	FHU-LB	-80.000	400.32	4,560.00	4,159.68
			12-19-09 @ 28.00					
12/14/09	12/04/09	BUY	CALL 100 WELLS FARGO & C	FHU-LB	-90.000	450.36	3,510.00	3,059.64
			12-19-09 @ 28.00					
12/14/09	12/04/09	BUY	CALL 100 WELLS FARGO & C	FHU-LB	-80.000	400.32	2,880.00	2,479.68
			12-19-09 @ 28.00					
12/15/09	10/28/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LH	-35.000	3,186.44	2,075.15	-1,111.29
			12-19-09 @ 15.00					
12/15/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LH	-50.000	4,552.05	2,600.00	-1,952.05
			12-19-09 @ 15.00					
12/15/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LH	-20.000	1,820.82	1,000.00	-820.82
			12-19-09 @ 15.00					
12/15/09	11/02/09	BUY	CALL 100 GENERAL ELEC CO	GEW-LH	-30.000	2,731.23	1,620.00	-1,111.23
			12-19-09 @ 15.00					

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Brokerage

Account Statement

Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Ordering Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/15/09	11/03/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 15.00	GEW-LH	-50.000	4,552.05	2,450.00	-2,102.05
12/15/09	11/05/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 15.00	GEW-LH	-80.000	7,283.28	3,380.00	-3,903.28
12/15/09	11/06/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 15.00	GEW-LH	-50.000	4,552.05	4,050.00	-502.05
12/15/09	11/06/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 15.00	GEW-LH	-45.000	4,038.85	3,379.95	-716.90
12/15/09	11/16/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 15.00	GEW-LH	-315.000	28,677.91	42,210.00	13,532.09
12/15/09	12/02/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 23.00	FHU-LC	-20.000	40.08	420.00	379.92
12/15/09	12/02/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 23.00	FHU-LC	-70.000	140.28	1,820.00	1,679.72
12/15/09	12/04/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 23.00	FHU-LC	-85.000	170.34	1,445.00	1,274.66
12/15/09	12/04/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 23.00	FHU-LC	-95.000	190.38	1,520.00	1,329.62
12/16/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW-LQ	-25.000	200.10	2,050.00	1,849.90
12/16/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW-LQ	-30.000	240.12	1,890.00	1,649.88
12/16/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW-LQ	-30.000	240.12	1,740.00	1,499.88

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Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/16/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-25,000	200.10	1,375.00	1,174.90
12/16/09	10/22/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-25,000	200.10	1,250.00	1,049.90
12/16/09	10/23/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-40,000	320.16	1,760.00	1,439.84
12/16/09	10/26/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-40,000	320.16	1,440.00	1,119.84
12/16/09	10/28/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-45,000	360.18	1,350.00	989.82
12/16/09	10/29/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-35,000	280.14	1,015.00	734.86
12/16/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-100,000	800.40	2,500.00	1,699.60
12/16/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-5,000	40.02	120.00	79.98
12/16/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-30,000	289.52	720.00	450.48
12/16/09	11/02/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-35,000	314.44	875.00	560.56
12/16/09	11/03/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-60,000	538.04	1,380.00	840.96
12/16/09	11/05/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-80,000	718.72	1,520.00	801.28
12/16/09	11/06/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-55,000	494.12	1,925.00	1,430.88
12/16/09	11/06/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-60,000	538.04	2,160.00	1,620.96
12/16/09	11/06/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW4LQ	-65,000	583.96	2,795.00	2,211.04

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CREDIT SUISSE SECURITIES (USA) LLC
 Credit Suisse Securities
 190 Broadway
 New York, NY 10038-2298
 (212) 474-2000

CREDIT SUISSE

Brokerage **Account Statement**

Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Disposing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/16/09	11/09/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 16.00	GEW-LQ	-25,000	224.60	1,650.00	1,425.40
12/16/09	11/30/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 17.00	GEW-LR	-100,000	100.40	1,200.00	1,099.60
12/16/09	12/02/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 17.00	GEW-LR	-100,000	100.40	1,200.00	1,099.60
12/16/09	12/04/09	BUY	CALL 100 GENERAL ELEC CO 12-19-09 @ 17.00	GEW-LR	-110,000	110.44	1,650.00	1,539.56
12/18/09	12/08/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 27.00	FHU-LA	-250,000	750.00	9,000.00	8,250.00
12/18/09	12/15/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 27.00	FHU-LA	-150,000	450.00	2,849.40	2,399.40
12/18/09	12/08/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 27.00	FHU-LZ	-150,000	13,755.75	11,716.50	-2,039.25
12/18/09	12/09/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-50,000	4,585.25	3,050.00	-1,535.25
12/18/09	12/09/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-50,000	4,585.25	3,200.00	-1,385.25
12/18/09	12/09/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-50,000	4,585.25	3,100.00	-1,485.25
12/18/09	12/10/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-180,000	16,506.90	8,100.00	-8,406.90
12/18/09	12/10/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-200,000	18,341.00	7,000.00	-11,341.00

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STATE OF NEW YORK
 DEPARTMENT OF TAXATION AND FINANCE
 TAX COLLECTOR

Account Number: 22N-003060
 GEORGE S. & DOLORES DOIRE ECCELES

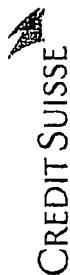
PART-DE-FINCL

Clearing through DTC is a subsidiary of the state of New York, Division of Taxation, 150 State Street, Albany, NY 12243

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/18/09	12/10/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-120.000	11,004.60	4,560.00	-6,444.60
12/18/09	12/11/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-75.000	6,877.87	2,548.70	-4,328.17
12/18/09	12/11/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-75.000	6,877.87	1,874.70	-5,003.17
12/18/09	12/11/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-50.000	4,585.25	1,249.80	-3,335.45
12/18/09	12/14/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-70.000	6,419.35	2,519.72	-3,899.63
12/18/09	12/14/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-120.000	11,004.60	4,439.52	-6,565.08
12/18/09	12/14/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-40.000	3,688.20	1,119.84	-2,568.36
12/18/09	12/14/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-110.000	10,087.55	3,782.46	-6,305.09
12/18/09	12/15/09	BUY	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	FHU-LZ	-120.000	11,004.61	6,479.52	-4,525.09
12/19/09	11/09/09	XOPTS	CALL 100 WELLS FARGO & C 12-19-09 @ 26.00	GEW-LQ	-15.000	0.00	990.00	990.00
12/19/09	11/12/09	XOPTS	GENERAL ELEC CO CALL 100 12-19-09 @ 16.00	GEW-LQ	-50.000	0.00	2,650.00	2,650.00
12/19/09	11/19/09	XOPTS	GENERAL ELEC CO CALL 100 12-19-09 @ 16.00	GEW-LQ	-100.000	0.00	4,600.00	4,600.00
12/19/09	11/24/09	XOPTS	GENERAL ELEC CO CALL 100 12-19-09 @ 16.00	GEW-LQ	-50.000	0.00	2,300.00	2,300.00
12/19/09	11/30/09	XOPTS	GENERAL ELEC CO CALL 100 12-19-09 @ 16.00	GEW-LQ	-80.000	0.00	3,520.00	3,520.00
12/19/09	12/01/09	XOPTS	GENERAL ELEC CO CALL 100 12-19-09 @ 16.00	GEW-LQ	-110.000	0.00	5,720.00	5,720.00

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CREDIT SUISSE SECURITIES (USA) LLC
 170 Pine Street
 New York, NY 10270-3000
 (212) 862-2000

Brokerage **Account Statement**

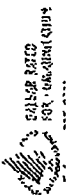
Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/19/09	12/02/09	XOPTS	CALL 100 GENERAL ELEC CO	GEWLQ	-80.000	0.00	3,760.00	3,760.00
			12-19-09 @ 16.00					
12/19/09	12/04/09	XOPTS	CALL 100 GENERAL ELEC CO	GEWLQ	-60.000	0.00	3,607.80	3,607.80
			12-19-09 @ 16.00					
12/19/09	12/09/09	XOPTS	CALL 100 GENERAL ELEC CO	GEWLQ	-60.000	0.00	1,080.00	1,080.00
			12-19-09 @ 16.00					
12/19/09	12/11/09	XOPTS	CALL 100 GENERAL ELEC CO	GEWLQ	-50.000	0.00	1,049.80	1,049.80
			12-19-09 @ 16.00					
12/19/09	12/11/09	XOPTS	CALL 100 GENERAL ELEC CO	GEWLQ	-50.000	0.00	1,049.80	1,049.80
			12-19-09 @ 16.00					
12/19/09	12/11/09	XOPTS	CALL 100 GENERAL ELEC CO	GEWLQ	-70.000	0.00	1,539.72	1,539.72
			12-19-09 @ 16.00					
12/23/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO	GEW4B	-25.000	50.00	535.00	485.00
			01-16-10 @ 19.00					
12/23/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO	GEW4W	-25.000	75.00	1,175.00	1,100.00
			01-16-10 @ 17.50					
12/23/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO	GEW4W	-20.000	60.00	800.00	740.00
			01-16-10 @ 17.50					
12/23/09	10/20/09	BUY	CALL 100 GENERAL ELEC CO	GEW4W	-40.000	120.00	1,360.00	1,240.00
			01-16-10 @ 17.50					
12/23/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO	GEW4W	-40.000	120.00	1,560.00	1,440.00
			01-16-10 @ 17.50					
12/23/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO	GEW4W	-30.000	90.00	1,050.00	960.00
			01-16-10 @ 17.50					

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SEAL OF THE
 NEW YORK STOCK EXCHANGE
 INCORPORATED

Account Number: 22N-003080
 GEORGE S. & DOLORES DORE ECOLES

FORM 990-REGAL

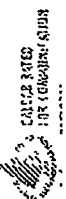
Relating Through a Brokerage Firm, a Subsidiary of the Bank of New York Mellon Corporation
 Member FINRA, NYSE, SIPC

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Disposing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/23/09	10/22/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-35.000	106.00	1,194.90	1,088.90
12/23/09	10/23/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-40.000	120.00	1,240.00	1,120.00
12/23/09	10/23/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-60.000	180.00	1,800.00	1,620.00
12/23/09	10/26/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-40.000	120.00	1,080.00	960.00
12/23/09	11/30/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-105.000	315.00	2,415.00	2,100.00
12/23/09	12/01/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-70.000	210.00	1,820.00	1,610.00
12/23/09	12/02/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-70.000	210.00	1,680.00	1,470.00
12/23/09	12/04/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AW	-70.000	210.00	1,890.00	1,680.00
12/28/09	10/19/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 17.50	GEW-AQ	-20.000	240.00	1,840.00	1,600.00
12/28/09	10/21/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-30.000	360.00	2,400.00	2,040.00
12/28/09	10/22/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-25.000	300.00	1,825.00	1,525.00
12/28/09	10/23/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-50.000	600.00	3,300.00	2,700.00
12/28/09	10/26/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-4.000	48.00	232.00	184.00
12/28/09	10/26/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-36.000	432.00	2,124.00	1,692.00
12/28/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-50.000	600.00	2,150.00	1,550.00

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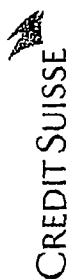
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 CREDIT RISK
 BY YOUR BROKER

 Account Number: ZW-003060
 GEORGE S. & DOLORES DORE EOCLES

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 MEMBER FINRA, NYSE, SIPC

 Clearing Firm: J.P. Morgan Chase & Co.
 Clearing Firm: J.P. Morgan Chase & Co.



CREDIT SUISSE SECURITIES (USA) LLC
 Licensed Broker/Dealer
 7th Floor
 New York, NY 10045-0001
 (212) 867-8000

Brokerage **Account Statement**

Statement Period: 12/01/2009 - 12/31/2009

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Ordering Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/28/09	10/30/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 1600	GEW-AQ	-40.000	480.00	1,680.00	1,200.00
12/28/09	11/02/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 1600	GEW-AQ	-35.000	420.00	1,540.00	1,120.00
12/28/09	11/30/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 1600	GEW-AQ	-85.000	1,020.00	5,950.00	4,930.00
12/28/09	12/01/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 1600	GEW-AQ	-55.000	660.00	4,400.00	3,740.00
12/28/09	11/02/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 2900	FHU-AC	-30.000	630.00	5,460.00	4,830.00
12/28/09	11/03/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 2900	FHU-AC	-35.000	735.00	6,230.00	5,495.00
12/28/09	11/20/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 2900	FHU-AC	-176.000	3,695.00	23,520.15	19,824.15
12/28/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 2900	FHU-AC	-120.000	2,520.00	12,360.00	9,840.00
12/28/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 2900	FHU-AC	-55.000	1,155.00	6,050.00	4,895.00
12/28/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 2900	FHU-AC	-75.000	1,575.00	7,050.00	5,475.00
12/28/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 3000	FHU-AD	-40.000	44.00	484.00	440.00
12/28/09	11/19/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 3000	FHU-AD	-36.000	396.00	4,320.00	3,924.00

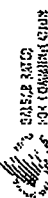
Page 29 of 53

Account Number: Z2N-003080

GEORGE S. & DOLORES DORE ECOLES

PER-02-FULL

Clearing Through a Registered SEC Broker/Dealer
 Member FINRA, NYSE, SIPC



8048996CSF3 0019

Schedule of Realized Gains and Losses Year-to-Date (continued)

Disposition Date	Acquisition Date	Closing Transaction	Description	Security Identifier	Quantity	Cost Basis	Proceeds	Realized Gain/Loss
Short Term (continued)								
12/28/09	11/20/09	BUY	-CALL 100 WELLS FARGO & C 01-16-10 @ 30.00	FHU-AD	-175.000	1,925.00	16,560.29	14,635.29
12/30/09	12/01/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-35.000	385.00	2,800.00	2,415.00
12/30/09	12/02/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-90.000	990.00	6,840.00	5,850.00
12/30/09	12/04/09	BUY	CALL 100 GENERAL ELEC CO 01-16-10 @ 16.00	GEW-AQ	-40.000	440.00	3,520.00	3,080.00
12/30/09	12/01/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 29.00	FHU-AC	-50.000	750.00	5,200.00	4,450.00
12/30/09	12/02/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 29.00	FHU-AC	-60.000	900.00	4,860.00	3,960.00
12/30/09	11/30/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 27.50	FHU-AU	-65.000	2,925.00	10,595.00	7,670.00
12/30/09	12/02/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 27.50	FHU-AU	-40.000	1,800.00	5,980.00	4,180.00
12/30/09	12/04/09	BUY	CALL 100 WELLS FARGO & C 01-16-10 @ 27.50	FHU-AU	-60.000	2,700.00	6,660.00	3,960.00
Total Short Term						364,193.21	837,075.12	472,881.91

Total

George S. and Dolores Doré Eccles Foundation

2009

Part VIII Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Part 1

<u>Name and Address</u>	<u>Title/Hours Per Week</u>	<u>Employee** Benefits</u>	<u>Expense Allowance</u>	<u>Salaries</u>	<u>Directors Fees</u>
Spencer F. Eccles 79 S. Main St., 2nd Fl. Salt Lake City, UT 84111	Chairman and Director Part-time	8,393.	0	99,999.96	7,000.00
Robert M. Graham 3735 Viewcrest Circle Salt Lake City, UT 84124	Secretary/ Treasurer and Director Full-time	7,512	0	159,999.96	7,000.00
Lisa Eccles 1720 Yalecrest Salt Lake City, UT 84108	President and Director Full-time	<u>8,052.</u>	<u>0</u>	<u>150,000.00</u>	<u>7,000.00</u>
Totals		<u>23,957 **</u>	0	<u>409,999.92*</u>	<u>21,000.00*</u>

* Total for salaries and directors' fees \$430,999.92

** Medical, dental and life insurance

Part 2

<u>Name and Address</u>	<u>Title/Hours Per Week</u>	<u>Employee** Benefits</u>	<u>Expense Allowance</u>	<u>Salary</u>
Toni Lehtinen 1850 Yale Ave. Salt Lake City, UT 84108	Communications & Grants Manager Full-time	20,081	0.	97,786.
Rita Bodily 98 East 700 South Farmington, UT 84025	Administrative Secretary	10,988.	0.	54,407.

Total number of other employees paid over \$50,000 - 2

Schedule 2

GEORGE S. AND DOLORES DORÉ ECCLES

F O U N D A T I O N

Directors: Spencer F. Eccles
Chairman & CEO

Lisa Eccles
President

Robert M. Graham
Sec., General Counsel & Treasurer

1/09

IMPORTANT INFORMATION

READ THIS CAREFULLY

BEFORE PROCEEDING WITH GRANT APPLICATION

To: Grant Applicants
From: Lisa Eccles

Thank you for taking an interest in partnering with the George S. and Dolores Doré Eccles Foundation to benefit the citizens of Utah. Following is our Grant Application Form to be used by all those seeking funding from our Foundation.

In order for our Board of Directors to give your request full consideration, **it is essential that we receive all of the required information**, as explained in the instructions and on the Grant Application Form itself. Without this background, it will be difficult for our directors to make a well-informed decision about assisting you.

Please give careful consideration to the request that you submit. It should be an honest and accurate presentation of your organization's funding needs – neither exaggerated nor diminished. It is **your responsibility to notify us of significant changes in the status of your project or program after your application has been submitted**. This is especially significant if there are changes in budgets and time-lines, as well as progress in your fund-raising, including new grants pledged and/or received from other sources. This is an important step that should not be overlooked.

Our Board of Directors meets quarterly to review proposals. A determination regarding your request will generally be made at the next quarterly meeting following receipt of the application. If you are asking our Foundation to consider an **event sponsorship**, your application should be submitted at least three months prior to the event.

You will be notified in writing, not by phone, of the actions of the Board of Directors regarding your grant application, generally within three months of submitting your application. If you have questions, please contact Rita Bodily or Erin Armstrong Wright by phone or e-mail as follows:

Rita Bodily, (801) 246-5351
rita@gseccles.org

Erin Armstrong Wright, (801) 246-5348
erin@gseccles.org

We look forward to receiving your application.

GEORGE S. AND DOLORES DORÉ ECCLES F O U N D A T I O N

GRANT APPLICATION INSTRUCTIONS

Read these instructions thoroughly prior to completing the grant application.

Incomplete applications or those that do not meet guidelines may not receive consideration.

Required elements of the application (include in this order):

- ☐ 1. Completed Grant Application Form (Sections A through E that follow)
- ☐ 2. Full project/program budget, one page
- ☐ 3. Cover letter from President, Executive Director or CEO
- ☐ 4. List of your organization's board of directors and officers
(Names and business affiliations only; include on your disc if possible)
- ☐ 5. Two current letters of support for your organization and project/program
(These must accompany the application when submitted. They should be representative of individuals/organizations beyond your board of directors.)
- ☐ 6. Photographs and/or architectural renderings, with sq.ft. indicated
(As applicable for construction, restoration, and conservation projects; please submit in 8 1/2 x 11" page format if possible.)
- ☐ 7. Your organization's current 501(c)(3) IRS determination letter
(Not required for cities, counties, public schools or state-owned colleges or universities.)
- ☐ 8. A current balance sheet *(a separate sheet from your audit)*
- ☐ 9. Your most recent audited financial statement *(If you do not have an audited statement, include a profit & loss statement instead. The profit & loss statement should balance with the Annual Operating Budget, Section D.)*
- ☐ 10. Optional: relevant pamphlets/brochures or other information *(keep to a minimum)*

Required format of the application when submitted:

- Use Times New Roman 12pt type; if space is insufficient, **you may include 1-2 extra pages.**
- There is no need to add table of contents, page numbers, or section dividers to the application.
- ***Please do not*** bind, staple, punch holes in, or add labels to the application or attachments.
- Submit original and one hard copy of the completed application and all attachments.
- Submit one additional copy of application, Board of Directors list, and project budget in Word (NOT Macintosh or PDF formats, please) on a new and labeled 3 1/2" disc or CD.
- Send the completed application and all attachments to address:
Lisa Eccles, President
George S. and Dolores Doré Eccles Foundation
15 W. South Temple, Suite 1701
Salt Lake City, Utah 84101
- Direct any questions regarding these instructions to one of the following:
Rita Bodily (801) 246-5351; or rita@gseccles.org
Erin Armstrong Wright (801) 246-5348; or erin@gseccles.org

Required follow-up to the application:

If significant changes occur in the status of your project/program after submission of an application, it is your responsibility to contact the Foundation and provide the updated information. Please do so via e-mail if possible. In particular, **notify the Foundation of changes in the goals, budget, time-line, and fund-raising progress, including any major grants received.**

GEORGE S. AND DOLORES DORÉ ECCLES
F O U N D A T I O N

GRANT APPLICATION FORM

Date: _____

APPLICANT ORGANIZATION:

Organization Name: _____

Organization Name listed on 501-(c)(3): _____

Address: _____

City/State/Zip: _____

County: _____

Website Address (if applicable): _____

Contact Person: _____

Title: _____

Phone: _____ E-mail: _____

FAX: _____

Organization President/Director/CEO: _____

Title: _____

Phone: _____ E-mail: _____

Signature: _____

Chair of the Board: _____

Address: _____

Phone: _____ E-mail: _____

Signature: _____

SECTION A. ORGANIZATION BACKGROUND

This section should provide an overview of your organization – why it exists and how it operates. Do not elaborate here on your need for support of the specific project/program, which is in Section B.

1. Year established: _____
2. Total annual operating budget: \$ _____
(This should match total budget in Section D.)
3. Organization type: (Choose one that most adequately describes your area of focus.)
 - ☐ Arts and Culture
 - ☐ Community
 - ☐ Education
 - ☐ Health Care
 - ☐ Preservation and Conservation
4. Mission statement of your organization:
5. Brief background/description of your organization: (Please include information helpful to understanding your organization, including size, area of impact, and changes in structure or name. For cities and towns, please include population.)
6. Number of paid staff employed by your organization: _____
7. Key staff positions and annual salaries: (This information will be kept confidential.)

Title: _____

\$ _____
 \$ _____
 \$ _____

SECTION B. PROJECT/PROGRAM INFORMATION

This section should provide the details of the grant you are requesting, including the purpose of the specific project(s) or program(s), how goals will be achieved, why funds are needed, and how grant would be used.

1. Name/Title of the project(s) or program(s) for which you are seeking a grant:

2. Total cost of project/program (s): \$ _____

3. Grant amount requested: \$ _____

4. Project timetable: Begins (month/year): _____ Ends (month/year): _____

5. Requested funds needed by (month/year): _____

6. Summary/description of the project(s) or program(s), including purpose, goals, and the specific use of the funds requested. Please do not duplicate information included in Section A.

SECTION B. PROJECT/PROGRAM INFORMATION (continued)

7. Brief description of the project's target population (including the number of people served).

8. Number of volunteers the project will utilize and in what ways they will be involved (*if applicable*):

9. Brief description of plans for evaluating the effectiveness of the project or program:
*Please explain how your organization will determine if the project or program meets its goals.
If a Foundation grant is awarded, you will be required to report on the use of the grant monies
and their impact.*

SECTION C. PROJECT FUNDING PLANS AND PROGRESS

This section should give an overview of your goal, plans and funds raised so far to complete the project for which you are seeking a Foundation grant.

1. Total cost of project/program (s) for which you are seeking a grant: \$ _____
2. Grant amount requested from the George S. and Dolores Doré Eccles Foundation via this application: \$ _____
3. Other Potential Donors

List all individuals and organizations, both public and private (other than the George S. and Dolores Doré Eccles Foundation), from whom you are or will be seeking contributions (cash or in-kind) for this project/program.

Name of Potential Donor:	Amount:	Request made? (Indicate Yes or No)	Date of Request: (required)	Expect Response:
_____	\$ _____	Yes No	____/____/____	____/____/____
_____	\$ _____	Yes No	____/____/____	____/____/____
_____	\$ _____	Yes No	____/____/____	____/____/____
_____	\$ _____	Yes No	____/____/____	____/____/____
_____	\$ _____	Yes No	____/____/____	____/____/____
_____	\$ _____	Yes No	____/____/____	____/____/____

(Please use as much space as needed.)

Total amount we are seeking from these sources: \$ _____

4. Committed Donors

List all individuals and organizations, both public and private, who have made a contribution (cash or in-kind) or firm pledge toward this project. Also list the amount contributed or pledged.

Name of Committed Donor:	Amount Pledged or received:
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

(Please use as much space as needed.)

Total donor contributions/pledges to this project to date: \$ _____

Total committed to this project by your own organization: \$ _____

Grand total of funds committed to date: \$ _____

SECTION D. ORGANIZATION'S ANNUAL OPERATING BUDGET SUMMARY

Name of Organization: _____ Annual Operating Budget: \$ _____
We operate on a (check one): ☐ Calendar Year ☐ Fiscal Year (beginning month: _____)

	2006 or FY 06-07 (Actual)	2007 or FY 07-08 (Actual)	2008 or FY 08-09 (Actual or Projected)	2009 or FY 09-10 (Projected)
REVENUES				
Earned income				
Ticket revenue, tuition, fees				
Interest, dividends				
Other (specify): _____				
Total earned income:	\$	\$	\$	\$
Public support				
Federal				
State				
City				
County				
ZAP, RAP taxes etc.				
United Way				
Other (specify): _____				
Total public support:	\$	\$	\$	\$
Private support				
Foundations (cash)				
Corporations (cash)				
Individuals (cash)				
Fund-raising events				
In-kind				
Other (specify): _____				
Total private support:	\$	\$	\$	\$
Grand Total Revenues :	\$	\$	\$	\$
EXPENSES				
Salaries and benefits				
Building rent/mortgage				
Building maintenance/repairs				
Utilities				
Office supplies				
Depreciation				
Advertising/Public Relations				
Fund-raising activities				
Consultant fees/services				
Legal/Accounting services				
In-kind				
Other (specify): _____				
Grand Total Expenses:	\$	\$	\$	\$
Net Income/Deficit:	\$	\$	\$	\$
Amount of your reserves or endowment, if any:	\$	\$	\$	\$

IMPORTANT: Explain net income or deficit, and provide other information as needed, on an attached page.

SECTION E: CONSTRUCTION PROJECT DETAILS

*Complete this page **ONLY** if you are seeking a grant to purchase a building/land, for new construction, or for a renovation/restoration project.*

Name of organization: _____

This project is: (check all that apply)

☐ Construction (new)

☐ Renovation

☐ Renovation and addition

☐ Purchase a building

☐ Historic restoration

1. Address of new building or site: _____

2. \$ _____ is current land value. \$ _____ is current building value.

3. Current legal owner of property/building: _____

☐ Our organization has owned the land since _____.

☐ Our organization has owned the building since _____.

☐ We are in the process of purchasing the land.

Cost: \$ _____

☐ We are in the process of purchasing the land and building.

Cost: \$ _____

4. Project/Building details:

_____ floors

_____ sq. ft.

\$ _____ per sq. ft. cost to build/renovate/restore

Name(s) of architect and contractor, if selected: _____

5. Timeline for construction:

Anticipated date to complete fundraising: ____/____/____

Anticipated date construction begins: ____/____/____

Anticipated date construction completed: ____/____/____

6. Are you procuring a loan to help fund this project? ☐ Yes ☐ No

Loan Amount: \$ _____

of years: _____

Interest rate: _____

Entity holding loan: _____

How will the loan be repaid? _____

7. Are you procuring a bond for the project? ☐ Yes ☐ No

Bond amount: \$ _____

Entity holding bond: _____

How will the bond be repaid? _____

8. Will any portion of the building be rented to others? ☐ Yes ☐ No

If yes, please explain: _____

9. Who will provide the operation and maintenance for the building? _____

10. Other (If there is pertinent information not included above, please include here.) _____

IRS Report

2009

GEORGE S. AND DOLORES DORÉ ECCLES

F O U N D A T I O N

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	13,707.	4,797.		8,909.
TO FM 990-PF, PG 1, LN 16A	13,707.	4,797.		8,909.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	41,089.	14,358.		26,732.
FEDERAL EXCISE TAX	<100,649.>	0.		0.
TO FORM 990-PF, PG 1, LN 18	<59,560.>	14,358.		26,732.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DIRECTOR FEES	21,000.	5,250.		15,750.
OFFICE EXPENSE & STORAGE	23,582.	8,253.		15,328.
INVESTMENT MANAGEMENT	483,617.	483,617.		0.
REPAIRS	1,223.	245.		978.
TELEPHONE	8,000.	2,800.		5,200.
PARKING	7,877.	788.		7,089.
FOOD & CATERING	11,051.	2,763.		2,764.
INSURANCE D&O	13,224.	3,306.		9,918.
INSURANCE - MEDICAL & DENTAL	66,234.	23,144.		43,090.
INSURANCE - LIABILITY	4,083.	2,042.		2,042.
INSURANCE - LIFE	1,182.	236.		945.
OIL & GAS EXPENSE	689.	689.		0.
INVESTMENT EXPENSE	2,448,141.	2,448,141.		0.
SEC 1256 CONTRACTS & STRADDLES	8,933.	8,933.		0.
OTHER DEDUCTIONS	3,472.	3,472.		0.
NONDEDUCTIBLE EXPENSES	15,312.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,117,620.	2,993,679.		103,104.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	204,243,670.	315,163,018.
TOTAL TO FORM 990-PF, PART II, LINE 10B	204,243,670.	315,163,018.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO INTERMEDIATE TERM BOND FUND (PARTNERSHIP)	12,489,744.	13,793,083.
TOTAL TO FORM 990-PF, PART II, LINE 10C	12,489,744.	13,793,083.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
KEYSTONE PRIVATE EQUITY (PARTNERSHIP)	COST	12,686,174.	12,000,000.
KEYSTONE PRIVATE EQUITY II (PARTNERSHIP)	COST	3,633,856.	5,008,003.
SORENSEN CAPITAL PARTNERS (PARTNERSHIP)	COST	5,104,025.	12,604,843.
UTAH VENTURES III (PARTNERSHIP)	COST	<2.>	6,415,207.
UTAH VENTURES IV (PARTNERSHIP)	COST	5,900,424.	5,835,716.
WEST RIM CAPITAL (PARTNERSHIP)	COST	4,184,537.	3,394,499.
CORSAIR (PARTNERSHIP)	COST	11,145,179.	8,553,193.
ART	COST	92,165.	92,165.
TOTAL TO FORM 990-PF, PART II, LINE 13		42,746,358.	53,903,626.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LOAN PAYABLE	0.	16,740,956.
ACCOUNTS PAYABLE - OPTIONS	0.	864,609.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	17,605,565.

FORM 990-PF	GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT	STATEMENT 11
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
2010 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL			6580900.
2011 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL			8654000.
2012 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL			586,000.
2013 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL			500,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3B			16,320,900.

2009 IRS Report

George S. and Dolores Dore Eccles Foundation

Organization Grantee Address	Purpose	Amount
337 Project 170 South Main Street, Suite 1500 Salt Lake City, Utah 84101	To support its Artist-Designed 18-hole Miniature Golf Course exhibition for the 2009-2010 academic year	10,000.00
Ability Foundation 5236 South Greenpine Drive Salt Lake City, Utah 84123	To support its Assistive Equipment Placement Program, specifically to purchase medical and rehabilitation equipment, as well as assistive technology, for individuals with physical and cognitive disabilities	20,000.00
Adopt-A-Native Elder P.O. Box 3401 Park City, Utah 84060	To support its annual Navajo Rug Show and Sale, "Celebrating the 20th Annual Navajo Rug Show," benefiting the Elders who live the traditional lifestyle of the Navajo People	18,000.00
Adoption Exchange 975 East Woodoak Lane, Suite 220 Murray, Utah 84117	For support of its Family Recruitment Program	7,500.00
Alf Engen Ski Museum Foundation P.O. Box 980187 Park City, Utah 84098	To help fund expansion of the Intermountain Ski Hall of Fame wall and to fund a new Museum Foyer Exhibit, featuring enlarged, archival ski photos and multi-media elements	10,000.00
Allen and Alice Stokes Nature Center P. O. Box 4204 Logan, Utah 84323	To support the Stokes Nature Center School Programs	7,000.00
Alliance House 1724 South Main Street Salt Lake City, Utah 84115	As a year-end Christmas grant, specifically to assist in supporting its clubhouse rehabilitation services for adults with Serious Persistent Mental Illness	15,000.00

Organization Grantee Address	Purpose	Amount
Alliance House 1724 South Main Street Salt Lake City, Utah 84115	To support its annual Milestones Breakfast fundraiser on September 22, 2009, to support clubhouse rehab services for adults with Serious Persistent Mental Illness (SPMI) who are not covered by Medicaid and to encourage community support	35,000.00
American Cancer Society 941 East 3300 South Salt Lake City, Utah 84106	To be a presenting sponsor of its Hope Gala Event, held September 17, 2009	29,250.00
American Diabetes Association 182 South 600 East, Suite 100 Salt Lake City, Utah 84102	To be a sponsor of its "Evening of Awareness, Help, and Hope" event honoring the Gail and Larry H. Miller Family, held June 17, 2009	10,000.00
American Heart Association 465 South 400 East, Suite 110 Salt Lake City, Utah 84111	To support Conozca Su Corazon, a bilingual education program designed to reduce risk factors for heart disease and stroke among Latinos	10,000.00
American Indian Services 1902 North Canyon Road, Suite 100 Provo, Utah 84604	To assist in providing 1,500 scholarships for Native American students to attend a Utah college or university of their choice	120,000.00
American Lung Association of the Southwest 1930 South 1100 East Salt Lake City, Utah 84106	To support "Camp Wyatt," which provides asthma education and outdoor experiences for children suffering from asthma	5,000.00
American National Red Cross 555 East 300 South, Suite 200 Salt Lake City, Utah 84102	To support the following two programs: 1) \$45,000 for Disaster Emergency Services, Preparedness Education and Volunteer Training; 2) \$5,000 to be a sponsor of its annual 2010 Heroes Event	50,000.00

Organization Grantee Address	Purpose	Amount
American National Red Cross 2955 Harrison Boulevard, Suite 204 Ogden, Utah 84403	For general support of its disaster and emergency services	25,000.00
American National Red Cross 865 North Freedom Boulevard Provo, Utah 84604	To support its Red Cross Readiness - Preparedness and Response program, enabling them to respond to disasters and assist families in need	10,000.00
American West Heritage Foundation 4025 South Highway 89/91 Wellsville, Utah 84339	To support its 2010 general operations and programming, offering affordable heritage-based programs to an expected 85,000 visitors	75,000.00
Andrew S. Rowan Reading Room for the Blind 6291 Madrid Street Holladay, Utah 84121	For general operating support of its programs serving the visually impaired	10,000.00
Arthritis Foundation 448 East 400 South, Suite 103 Salt Lake City, Utah 84111	To support volunteer and leader training programs throughout Utah and to be a gold sponsor of its "Evening of Honors" event honoring Fred P. Lampropoulos, held October 29, 2009	25,000.00
Artistic Resource for Teachers and Students, Inc. 1521 East 3900 South, Suite 114 Salt Lake City, Utah 84124	To support its "ABC the ARTS and ME!" program, providing arts programming to all of the elementary children in Utah	30,000.00
ARTS-KIDS P. O. Box 980365 Park City, Utah 84098	For general support of its Core Summit County After-School Program	13,000.00

Organization Grantee Address	Purpose	Amount
Artspace, Inc. 230 South 500 West, Suite 235 Salt Lake City, Utah 84101	To support development and construction (Phase I) of a 125,000 sq. ft. mixed use residential/commercial community (100 units) on 3.7 acres at 850 South 400 West in Salt Lake City	300,000.00
Assistance League of Salt Lake City P. O. Box 9353 Salt Lake City, Utah 84109	To support "Operation School Bell," a program providing new clothing to needy school children	50,000.00
Bad Dog Rediscovery America 230 South 500 West, Suite 220 Salt Lake City, Utah 84101	For general operating support, specifically to support its development representative's salary	7,500.00
Ballet West 50 West 200 South Salt Lake City, Utah 84101	To support live orchestra music for its 2009-10 Performance Season	450,000.00
BCS Project 832 Sego Avenue Salt Lake City, Utah 84102	To assist with costs to identify, record, archive, and analyze the approximately 450 Barrier Canyon Style Rock art images estimated to exist in Utah's Colorado Plateau of the Four Corners area	25,000.00
Be the Match Foundation 3001 Broadway, N.E., Suite 100 Minneapolis, MN 55413-1753	To assist in registering donors and help defray the costs of bone marrow testing	5,000.00
Best Buddies International 3333 South 900 East, Suite 115 Salt Lake City, Utah 84106	To support its Utah High School project, enhancing the lives of students with intellectual disabilities by providing socialization with peers	6,500.00

Organization Grantee Address	Purpose	Amount
Big Brothers Big Sisters of Utah, Inc. 151 East 5600 South, Suite 200 Salt Lake City, Utah 84107	To support its community-based mentoring program, which matches youth with professionally supported volunteers, and to be a sponsor of its Awards event held October 13, 2009	25,000.00
Birch Creek Service Ranch PO Box 423 Spring City, Utah 84662	To support its summer programs, specifically to provide scholarships for low-income children from Utah to attend summer camp	4,000.00
Bountiful Davis Art Foundation 745 South Main Street Bountiful, Utah 84010	To support its annual exhibitions educational initiative program, including further development of the Jean Madsen Children's Center	5,000.00
Box Elder Family Support Center, Inc. 276 North 200 East Brigham City, Utah 84302	To support its outreach parenting education program, providing mothers and fathers with focused, one-on-one parenting education in their homes	5,000.00
Boy Scouts of America/Great Salt Lake Council 525 Foothill Blvd. Salt Lake City, Utah 84113	To assist in retiring the bonds on the East Fork of the Bear Reservation summer camp property (600 acres), and to rename Camp Evergreen	100,000.00
Boys & Girls Club of Brigham City 271 North 100 West Brigham City, Utah 84302	To support its Youth & Family Initiative, its collaborative community effort to enhance its current programs	20,000.00
Boys & Girls Clubs of Greater Salt Lake 669 South 200 East, Suite 100 Salt Lake City, Utah 84111	To support its Academic Success programs, helping at-risk youth progress through school grade levels on time and graduate from high school	200,000.00

Organization Grantee Address	Purpose	Amount
Boys and Girls Club of South Valley 244 E. Myrtle Avenue P.O. Box 57071 Murray, Utah 84157	For general support of after-school and summer programs for youth ages 6-18 at five locations, including the Murray & Midvale Clubs, Oquirrh Hills (Kearns) and Heartland (W. Jordan) Elementaries, and its Murray Child Development/Daycare facility	40,000.00
Boys and Girls Clubs of Utah County 1060 East 150 North Provo, Utah 84606	To support its mentoring program helping youth from low-income families in Utah County	7,500.00
Bridgerland Community Ice Arena 2825 North 200 East North Logan, Utah 84341	To support phases 2 (Landscaping) and 3 (Olympic Hands Display Pavilion) of its capital facilities project	7,000.00
Brigham Young University, Marriott School of Management 730 Tanner Building Brigham Young University Provo, Utah 84602	Over two years, to provide five, two-year scholarships for the George S. and Dolores Dore Eccles International Scholars' Program at the Marriott School of Management	50,000.00
Brigham Young University, Marriott School of Management 730 Tanner Building Brigham Young University Provo, Utah 84602	Over two years, to provide five, two-year scholarships for the George S. and Dolores Dore Eccles International Scholars' Program at the Marriott School of Management	50,000.00
Brigham Young University, Marriott School of Management 730 Tanner Building Brigham Young University Provo, Utah 84602	To support the Salt Lake City Chapter of the BYU Management Society's 2009 Distinguished Utahn of the Year Award, honoring Michael O. Leavitt and supporting the chapter's scholarship fund	2,000.00

Organization Grantee Address	Purpose	Amount
Brigham Young University, Museum of Art MOA 278 North Campus Drive Provo, Utah 84602	To assist the Museum in hosting an historic traveling exhibition entitled "Victorian Paintings from the Reign of Victoria: The Royal Holloway Collection, London," to run 11 weeks (August - October 2009)	30,000.00
Brolly Arts 709 South 1100 East Salt Lake City, Utah 84102	To support its production of "H2O," to coincide with Utah's official Water Week activities held the first week of May 2009	5,000.00
Cache Valley Center for the Arts 43 South Main Street Logan, Utah 84321	To support its 2009-2010 Performing Arts Season at the Ellen Eccles Theatre in Logan, Utah, specifically for artists' fees	50,000.00
Camp Hobe, Inc. P. O. Box 520755 Salt Lake City, Utah 84152-0755	For general operating support for the camp programs at Camp Hobe	8,500.00
Canary Garden P. O. Box 2133 Orem, Utah 84059-2133	To support its grief programs for children, adolescents, and their parents or caregivers	2,000.00
Cancer Wellness House 59 South 1100 East Salt Lake City, Utah 84102	To support its "Prescription for Wellness" program, which provides emotional support for those suffering from cancer	15,000.00
Canyon Creek Women's Crisis Center P. O. Box 2081 Cedar City, Utah 84721	For general support of its direct client programs, serving victims of domestic violence in Iron, Beaver, and Garfield counties, Utah	6,000.00
Catholic Community Services of Utah 745 East 300 South Salt Lake City, Utah 84102	To support the following three programs serving those in need: 1) \$40,000 for Refugee Resettlement; 2) \$25,000 for programs in Northern Utah Emergency Services; 3) \$10,000 for its 2010 Awards Event	75,000.00

Organization Grantee Address	Purpose	Amount
Catholic Community Services of Utah 745 East 300 South Salt Lake City, Utah 84102	As a 2009 year-end grant to help needy individuals and families during the winter of 2009-2010	25,000.00
Cedar City Corporation 10 North Main Street Cedar City, Utah 84720	To assist in funding the costs of a statue of Helen Foster Snow, Heroine of China, unveiled on Veterans Day, November 11, 2009, marking the 158th anniversary of the founding of Cedar City	3,000.00
Center for Documentary Arts 243 East 400 South, Suite 301 Salt Lake City, Utah 84111	To support the educational component of the inaugural national traveling exhibition for the Human Rights Gallery at The Leonardo, entitled "Light of Ours: Activist Photographers of the Civil Rights Movement, 1963-1973"	30,000.00
Center for Green Space Design 311 South 900 East, Suite 201 Salt Lake City, Utah 84102	To support its Utah Green Communities Program, enabling northern Utah communities to develop and implement plans for open space protection and quality growth	20,000.00
Center for Women and Children in Crisis 1433 East 840 North Orem, Utah 84097	For general operating support of its Domestic Violence Sheltering Services	25,000.00
Central Utah Art Center 86 North Main Street Ephraim, Utah 84627	To support the center's exhibitions and the remodel of the CCA Christensen Cabin, located directly behind the granary building, for use as office and extended gallery space	12,500.00
Central Utah Art Center 86 North Main Street Ephraim, Utah 84627	To support the Central Utah Art Center Exhibitions	15,000.00
Central Utah Food Sharing P.O. Box 324 Richfield, Utah 84701	For a year-end Christmas grant, specifically to assist in meeting the increased needs of area citizens for food and essentials during the holiday season	15,000.00

Organization Grantee Address	Purpose	Amount
Central Utah Food Sharing P.O. Box 324 Richfield, Utah 84701	For the following two projects serving low-income people in Sevier, Millard, Juab, Piute and Wayne counties: 1) \$20,000 for regional food bank operating expenses; 2) \$40,000 to construct a new 8,000 sq. ft. regional food bank in Richfield, Utah	60,000.00
Chabad Lubavitch of Utah 1760 South 1100 East Salt Lake City, Utah 84105	To support the project H.E.A.R.T. (Hebrew Education for At-Risk Teens)	3,500.00
Chamber Music Society of Salt Lake City P. O. Box 58825 Salt Lake City, Utah 84158-0825	For general support of its 2009-2010 concert season	2,500.00
Child and Family Support Center of Cache County 380 West 1400 North Logan, Utah 84341	To support its program, good touch/bad touch, a sexual abuse prevention curriculum designed for pre-school through sixth grade students	5,000.00
Children's Center 350 South 400 East Salt Lake City, Utah 84111	To support its therapeutic preschool (day treatment) program for emotionally troubled children	35,000.00
Children's Service Society of Utah 124 South 400 East, Suite 400 Salt Lake City, Utah 84111	To support its Grandfamilies Kinship Support Program, providing support, counseling, and advocacy for family members who are raising a relative's child	15,000.00
Children's Theatre and School of the Arts, The 237 South State Street Salt Lake City, Utah 84111	For the Underwriting Sponsor of its Daytime School Performances program	15,000.00
Citizens Against Physical and Sexual Abuse 308 West 1000 North Logan, Utah 84321	To complete site development and construction on two of the three homes originally planned for Independence Place, a transitional housing development in Logan, Utah, for at-risk women and their children fleeing domestic violence	100,000.00

Organization Grantee Address	Purpose	Amount
City of Blanding 50 West 100 South Blanding, Utah 84511	To assist in building the San Juan Wellness Center, an indoor recreational facility and outdoor pool, located on six acres of a 21-acre complex that also includes ball fields, a park, skate park, and other recreational facilities	250,000.00
City of Moab 217 East Center Street Moab, Utah 84532	To support Moab's annual literary event entitled, "Confluence: A Celebration of Reading and Writing in Moab"	3,000.00
City of Monticello P. O. Box 457 Monticello, Utah 84535	To assist in replacing the city's 50-year-old community swimming pool, serving Monticello and the surrounding rural areas	100,000.00
City of Woodland Hills 200 South Woodland Hills Drive Woodland Hills, Utah 84653	To assist with the costs of playground equipment for the town park	3,000.00
Colorado Plateau Archaeological Alliance 2529 South Jackson Avenue Ogden, Utah 84401	To support its Project Discovery: An Archaeology Expedition to Southern Utah, specifically for scholarships for low-income students to attend a week-long summer camp	5,000.00
Common Ground Outdoor Adventures 335 North 100 East Logan, Utah 84321	For general support of its operations and programs that provide outdoor adventures for youth and adults with disabilities	15,000.00
Community Development Corporation 501 East 1700 South Salt Lake City, Utah 84105	For direct program and operating expenses for its Neighborhood Home-ownership Program, assisting low- and moderate-income families in the Salt Lake City area in becoming successful homeowners	75,000.00
Community First PO Box 1144 Delta, Utah 84624	To support its after-school and mentoring programs	25,000.00

Organization Grantee Address	Purpose	Amount
Community Health Centers 1798 South West Temple, Suite A-100 Salt Lake City, Utah 84115	For the following two programs serving low-income residents who cannot afford health care: 1) \$60,000 for Prenatal and Children's Healthcare Service Programs; 2) \$15,000 for its Health Access Program (HAP)	75,000.00
Community Health Connect 591 South State Street Provo, Utah 84606	To support its Medical and Dental Volunteer Provider Network, which provides access to quality healthcare for uninsured or low-income residents of Utah County	20,000.00
Community Nursing Services 383 West Vine Street, Suite 300 Murray, Utah 84123	To support its annual Art and Soup event, held March 11-12, 2009	7,500.00
Community Nursing Services 383 West Vine Street, Suite 300 Murray, Utah 84123	To provide Uninsured/Underinsured Patient Services	50,000.00
Community Wireless of Park City PO Box 1372 Park City, Utah 84060	For general operating support of its radio programming on KPCW	3,000.00
Conserving Our Open Lands P. O. Box 1775 Park City, Utah 84060	To support the Weber River Project: Fawcett Ranch Preservation, which will preserve an historic 42-acre ranch, including wetlands, migratory bird habitat and fishing access, along the Weber River in northern Summit County	40,000.00
Crossroads Urban Center 347 South 400 East Salt Lake City, Utah 84111	As a year-end Christmas grant, specifically to assist in providing services to needy individuals and families	20,000.00
Crossroads Urban Center 347 South 400 East Salt Lake City, Utah 84111	For general support of its emergency food pantry, the Crossroads Thrift Store, and Food Co-op programs	30,000.00

Organization Grantee Address	Purpose	Amount
Cystic Fibrosis Foundation Washington Building 151 East 5600 South, Suite 210 Murray, Utah 84107	To support the Intermountain Cystic Fibrosis Center at the University of Utah Health Sciences Center, specifically for medical, education, and social services	15,000.00
Davis Applied Technology College Foundation 550 East 300 South Kaysville, Utah 84037	To provide scholarship assistance for adult students pursuing technical careers in high demand fields	15,000.00
Davis County Performance Arts Corporation 292 East Pages Lane P.O. Box 62 Centerville, Utah 84014	To provide general support for the Rodgers Memorial Theatre for 2009-10	20,000.00
Davis School District 45 East State Street PO Box 588 Farmington, Utah 84025	To support the Farmington Junior High Symphonic Band which was selected to perform at the 2009 National Concert Band Festival in Indianapolis, Indiana	2,000.00
Deseret Foundation 8th Avenue & C Street Salt Lake City, Utah 84143	To be a sponsor of two events: the 2009 "Legacy of Life" event and the 2009 Holiday Quilt Show and Auction	15,000.00
Doctors' Free Clinic of St. George 1036 E. Riverside Drive St. George, Utah 84770	For expansion of its clinic in order to meet the growing need for healthcare among the uninsured, low-income and homeless population in Southern Utah (specifically to add 8 rooms: 4 exam rooms and 4 mental health counseling rooms)	50,000.00
DonorsChoose, INC. 323 Geary Street, Suite 419 San Francisco, California 94102	To support the "Double Your Impact" initiative in Utah, utilizing our grant to match donor gifts to high-poverty schools for materials and supplies needed in their classrooms	20,000.00

Organization Grantee Address	Purpose	Amount
English Language Center of Cache Valley 1544 North 200 West Logan, Utah 84341	To support ESL education classes serving non- and limited-English speaking adults in Cache Valley	15,000.00
English Skills Learning Center 631 West North Temple, Suite 70 Salt Lake City, Utah 84116	To support its English-as-a-Second-Language instruction program, helping refugee and immigrant families improve their English proficiency	15,000.00
Enterprise Mentors International 65 East Wadsworth Park Drive, Suite 207 Draper, Utah 84020	To be a bronze level sponsor for its annual event, held October 9, 2009	10,000.00
Envision Utah 254 South 600 East, Suite 201 Salt Lake City, Utah 84102	Over three years, as a 2:1 matching challenge grant, for general and project support of Envision Utah	250,000.00
Envision Utah 254 South 600 East, Suite 201 Salt Lake City, Utah 84102	Over 2 years, as a 2:1 matching challenge grant, for general support of multiple Envision Utah projects	250,000.00
Episcopal Social & Pastoral Ministries 2305 Grant Avenue Ogden, Utah 84401	To support its "Intellectual Capacity from A-Z" program, supporting youth in one-on-one training sessions during study hall	25,000.00
Erin Kimball Memorial Foundation 162 North 400 East, Bldg. A, program Suite 202 St. George, Utah 84770	To support H.O.M.E., its transitional housing program for victims of domestic violence, and to assist them in qualifying for a matching grant from HUD that provides additional support for this program	15,000.00

Organization Grantee Address	Purpose	Amount
Evangelical Lutheran Church In America 4392 South 900 East Salt Lake City, Utah 84124	To support its "Manna Market: Household Sustainability Program"	5,000.00
Fairview Elementary 651 East 150 North Fairview, Utah 84647	To assist in purchasing new playground equipment, specifically for the second phase of the PTA's improvement project for its playground	8,000.00
Fairview Museum of History & Art 85 North 100 East P. O. Box 157 Fairview, Utah 84629	For general operating support for the Fairview Museum of History and Art	5,000.00
Family Connection Center 1360 East 1450 South Clearfield, Utah 84015	To support its Crisis/Respite Nursery Programs in both its Clearfield and Bountiful centers	10,000.00
Family Counseling Service of Northern Utah 3518 Washington Boulevard Ogden, Utah 84403	For general support of its programs that provide mental-health counseling services to low-income residents of northern Utah	25,000.00
Family Promise - Salt Lake PO Box 996 Salt Lake City, Utah 84110	To support its homeless family day center, specifically for programming, operations, and to retain its full-time housing case manager	15,000.00
Family Summit Foundation 560 39th Street South Ogden, Utah 84403	To support its ongoing grief support groups for children and teens, as well as Camp Comfort, a special camp program held in July for youth grieving the loss of a loved one	12,500.00
Family Support Center 1760 West 4805 South Taylorsville, Utah 84118	To support its Crisis Nursery and Family Counseling programs	22,000.00

Organization Grantee Address	Purpose	Amount
Family Support Center of Southwestern Utah 102 North 200 East Cedar City, Utah 84720	To support its Crisis Care Nursery program, providing respite for parents during at-risk situations	6,000.00
Feed the Poor 1486 South 1100 East Salt Lake City, Utah 84105	For general operating support	2,500.00
First Night Salt Lake City, Inc. 175 East 400 South, Suite 600 Salt Lake City, Utah 84111	To support the ZAP Performing Arts Festival, part of a three-day festival celebrating arts, culture and the ritual of the New Year	5,000.00
First Presbyterian Church of Logan 178 West Center Logan, Utah 84321	To assist in completing the renovation of the historic First Presbyterian Church in Logan, Utah	50,000.00
Foundation for Private Enterprise Education 392 East 6400 South Murray, Utah 84107	To provide scholarships for students to attend the annual Utah Business Week at Utah State University in Logan, Utah	5,000.00
Fountain Green City 260 West 100 North Fountain Green, Utah 84632	To assist in replacing playground equipment for the town, which will be installed at Fountain Green Elementary	25,000.00
Four Corners School of Outdoor Education P. O. Box 1029 Monticello, Utah 84535	To support its Bioregional Outdoor Education Project	12,500.00
Friday's Kids Respite 475 West 260 North Orem, Utah 84057	For general support of its respite programs serving parents who have a child with a disability	3,500.00

Organization Grantee Address	Purpose	Amount
Friends for Sight 661 South 200 East Salt Lake City, Utah 84111	To support two programs: 1) vision screening programs for children, youth, and adults, and 2) to be a gold sponsor of the "People of Vision" event, held November 12, 2009 honoring Skip Daynes and Barbara Tanner	24,640.00
Friends of the Green River Positive Action Community Team P.O. Box 191 125 South Long Street Green River, Utah 84525	For the Arts & Smarts Youth Programs, serving the youth of Green River, Utah	40,000.00
Friends of the Utah Avalanche Forecast Center P.O. Box 521353 Salt Lake City, Utah 84152-1353	To support the Digital Public Safety Avalanche Warning System, a collaborative project between the Friends of Utah Avalanche Center and DharmaTech	15,000.00
Friends of Tracy Aviary 589 East 1300 South Salt Lake City, Utah 84105	For furnishings and landscaping for the Wilson Pavilion renovation	200,000.00
GAM Foundation 2200 East 4500 South, #230 Salt Lake City, Utah 84117	To support its student outreach program during the 2009-2010 JazzSLC concert season	5,000.00
Gateway to Canine Partnerships 40 North 800 West Salt Lake City, Utah 84116	To support its Children and Youth Program, serving children who have special needs	6,500.00
Gina Bachauer International Piano Foundation 138 West Broadway, Suite 220 Salt Lake City, Utah 84101	To support its 2009 Artistic Programming, including international artists in concert, a four-day international piano festival, and its Music-in-the-Schools educational program	30,000.00

Organization Grantee Address	Purpose	Amount
Globus Relief 1775 West 1500 South Salt Lake City, Utah 84104	To assist with technical support to upgrade its customer relations management and inventory database	20,000.00
Governor's Mansion Foundation 603 East South Temple Salt Lake City, Utah 84102	To support the Governor's Mansion Artist Series	1,000.00
Grand Canyon Trust 2601 North Fort Valley Flagstaff, Arizona 86001	To support its project: "Restoring Aspen on Utah's National Forests"	10,000.00
Grand County School District 264 South 400 East Moab, Utah 84532	To support its Grand Area Mentoring program, proactively addressing high-risk factors and anti-social behavior in the Grand County School District student population by creating mentor relationships between adults and students	25,000.00
Grand Theatre Foundation 4600 South Redwood Road Salt Lake City, Utah 84130	To support its 2009-2010 season of theatrical productions and programs	17,500.00
Greater Ogden Community Nature Center 966 West 12th Street Ogden, Utah 84404	To support its on-site nature education programs for school-aged children	15,000.00
Greater Washington Education Telecommunications Association 2775 South Quincy Street Arlington, Virginia 22206-2236	To support the filming of "Faith and America's Founders" a 90 minute documentary film, produced in partnership with Groberg Films and PBS affiliate, WETA, specifically to help with production, promotion and educational outreach	40,000.00

Organization Grantee Address	Purpose	Amount
Guadalupe Center Educational Programs 340 South Goshen Street Salt Lake City, Utah 84104	To support its Early Learning Center Preschool Program, providing early childhood education to low-income children and their families	110,000.00
Guadalupe Center Educational Programs 340 South Goshen Street Salt Lake City, Utah 84104	For a sponsorship of its Early Spring Fundraising event, held Tuesday, March 31, 2009 at the Salt Palace	5,000.00
Habitat for Humanity International 716 East 4500 South, Suite N260 Salt Lake City, Utah 84107	To assist with its home building project, "Southgate Planned Unit Subdivision," specifically to support the infrastructure of the four home sites and landscaping	25,000.00
Habitat for Humanity International 340 South Orem Blvd. Provo, Utah 84058	To assist in the construction of the Brimhall Estates Project, providing decent, affordable homes for three local families in need	15,000.00
Habitat for Humanity International 1070 West 1600 South, Building B St. George, Utah 84770	To support the construction of a home in the Coronado Ridge development in Hurricane, Utah	12,000.00
HawkWatch International 2240 South 900 East Salt Lake City, Utah 84106	To support its Conservation Education for Utah programs, specifically to assist "HawkTalks" series expansion into Weber and Cache counties	3,000.00
Healing Hands for Haiti Foundation P. O. Box 521800 Salt Lake City, Utah 84152	To support its Rehabilitation Technician Training Program	10,000.00

Organization Grantee Address	Purpose	Amount
Healthy Environment Alliance of Utah 68 South Main Street, Suite 400 Salt Lake City, Utah 84101	To support phase 2 of "eUtah: A Renewable Energy Roadmap for Utah," its outreach and educational program	5,000.00
Heart & Soul 542 East 1300 South Salt Lake City, Utah 84105	To support its musical performance series in schools and care facilities	10,000.00
Heart & Soul 542 East 1300 South Salt Lake City, Utah 84105	To support its musical performance series in schools and care facilities	10,000.00
Helping Hand Association, Inc. 974 East South Temple Salt Lake City, Utah 84102	To support the following aspects of its drug/alcohol addiction treatment programs: 1) \$25,000 for residential treatment; 2) \$25,000 for transitional housing; and 3) \$15,000 to reroof its historic building at 659 E. 300 South, SLC	65,000.00
Heritage Choir P.O. Box 3281 St. George, Utah 84771	To support its 2009-2010 season of concerts	2,000.00
House Ear Institute 2100 West Third Street Los Angeles, California 90057	For 2010 general operating support	50,000.00
Human Rights Education Center of Utah, The 455 East 400 South, #212 Salt Lake City, Utah 84111	For general operating support of its anti-bullying awareness education programs	5,000.00
Inclusion Center for Community and Justice c/o Westminster College 1840 South 1300 East Salt Lake City, Utah 84105	To support two programs: for general support of its youth leadership programs fostering respect between those of different races, religions, and cultures, and to be a sponsor for its annual humanitarian awards event	15,000.00

Organization Grantee Address	Purpose	Amount
India Cultural Center 1142 West South Jordan Parkway South Jordan, Utah 84095	To assist with construction of the India Cultural Center building	20,000.00
Ingles Para Latinos 365 East Coatsville Avenue Salt Lake City, Utah 84115	For general operating support of its English as a Second Language programs and matching funds for the AmeriCorps position	15,000.00
Institute for Advanced Study/Park City Mathematics Institute c/o Catherine Giesbrecht, Administrator IAS/PCMI 24 South 600 East, Suite #4 Salt Lake City, Utah 84102-0090	Over two years (\$35,000 pr/yr for 2008 & 2009) to support the Park City Mathematics Institute, providing professional development and support for Utah mathematics teachers	35,000.00
Intermountain Health Care 100 North Mario Capecchi Drive Salt Lake City, Utah 84113	Over five years, as the lead gift for its "Child First and Always" capital campaign, specifically for construction of the Outpatient Services Building (with naming rights) to be located on leased U golf course property	1,000,000.00
Intermountain Multi-Cultural Legal Center 205 North 400 West Salt Lake City, Utah 84103	To support its Violence Against Women Act (VAWA) Immigration Relief Project	15,000.00
Intermountain Specialized Abuse Treatment Center 3809 South West Temple, #1-B P.O. Box 65709 Salt Lake City, Utah 84165-0709	To support its Sexual Abuse/Family Violence Treatment Program	5,000.00

Organization Grantee Address	Purpose	Amount
Intermountain Suzuki String Institute 9644 Poppy Lane Sandy, Utah 84094	To support its 2010 Intermountain Suzuki String Institute, held June 10-19, 2010 at Juan Diego Catholic High School in Draper, Utah	3,000.00
Intermountain Therapy Animals 4050 South 2700 East Salt Lake City, Utah 84124	For general operating support of its animal assisted therapy programs	10,000.00
International Rescue Committee, Inc. 231 East 400 South, Suite 50 Salt Lake City, Utah 84111	For operating costs to provide extended, 24-month case management for non-traditional refugee families settling in Salt Lake County	65,000.00
International Volunteers in Urology 3269 South Main Street, #230 Salt Lake City, Utah 84115	To assist in funding the booklets and speaker costs associated with its Utah Urology Education Program, providing education for primary care providers, patients, and parents in Utah	2,000.00
Jazz Arts of the Mountainwest PO Box 26864 Salt Lake City, Utah 84126	For general support of the annual Salt Lake City International Jazz Festival held July 2009	30,000.00
Jewish Family Service 1111 East Brickyard Road, Suite 109 Salt Lake City, Utah 84106	To support its "Project EncourAge," which addresses the needs of older adults in the Sugar House community of Salt Lake City, matching funds from the Administration on Aging	15,000.00
Junior Achievement of Utah 641 East South Temple Salt Lake City, Utah 84102-1153	To support its K-12 Free Enterprise Education Program in elementary, middle and high schools	200,000.00

Organization Grantee Address	Purpose	Amount
Junior League of Salt Lake City 526 East 300 South Salt Lake City, Utah 84102	To support CARE Fair, providing low-income families the opportunity to receive physicals and immunizations, screening for dental, vision, hearing, and speech at no cost	15,000.00
Juvenile Diabetes Research Foundation International 132 South 600 East, Suite 100 Salt Lake City, Utah 84102	For general operating support of its Community Outreach events for Utah families whose loved ones live with Type 1 Diabetes	5,000.00
Kimball Art Center P.O. Box 1478 Park City, Utah 84060	To support the 2009 Annual Art Auction event, held July 30, 2009	800.00
Kimball Art Center P.O. Box 1478 Park City, Utah 84060	To sponsor an exhibit, "The Evening Gowns of Miss America 1953 - Neva Langley Fickling," held at the Art Center benefiting the Kimball Art Center and the Deer Valley Music Festival held August 8 through September 13, 2009	4,750.00
Kimball Art Center P.O. Box 1478 Park City, Utah 84060	To support its Education and Exhibition Programming	10,000.00
Kindred Spirits 974 East 2100 South Salt Lake City, Utah 84106	To support its 2009-2010 programming, creating art experiences for children with disabilities	5,000.00
Kostopulos Dream Foundation 2500 Emigration Canyon Salt Lake City, Utah 84108	To provide scholarships for low-income campers to attend summer recreation camps at Camp Kostopulos, serving individuals with disabilities	65,000.00
L & D Performing Arts Corporation 1722 South 200 East Orem, Utah 84058	For general operating support of its production of Pioneer Legacy Pageant, to be shown this summer in Springville's Arts Park and Provo's Covey Performing Arts Center, with possible added performances in Cedar City and Salt Lake City	4,000.00

Organization Grantee Address	Purpose	Amount
Lake Bonneville Symphonic Society P. O. Box 236 Brigham City, Utah 84302	To assist with the salaries for its artistic personnel	7,000.00
Law-Related Education Project, Inc. 645 South 200 East, Suite 101 Salt Lake City, Utah 84111	To support its peer court project, helping youth offenders and their parents and/or guardian in understanding their legal rights and responsibilities	6,500.00
Legal Aid Society of Salt Lake 205 North 400 West Salt Lake City, Utah 84103	To support the following four programs: Domestic Violence Victim Assistance; Domestic Relations; Bridge-the-Gap; Self-Represented Family Law Clinic	60,000.00
Legal Services for the Developmentally Disabled 205 North 400 West Salt Lake City, Utah 84103	To support its Systemic Advocacy for Utahns with Disabilities, specifically for salary support	35,000.00
Leukemia & Lymphoma Society, The Desert Mountain States Chapter Utah Branch 180 South 300 West, Suite 260 Salt Lake City, Utah 84101	To support its community outreach, including education & family support group programs, as well as its patient financial aid program in Utah	5,000.00
Lighted Candle Society 36 North State Street Salt Lake City, Utah 84103	To assist with the printing and mailing costs to send "Pornography and the Brain - Understanding the Addiction" by Dr. Donald Hilton, Jr. M.D., to youth leaders in schools, churches, communities, and like-minded organizations, as a resource tool	10,000.00
Listeners Community Radio of Utah, Inc. 1971 West North Temple Salt Lake City, Utah 84102	To support its station renewal project II, matching a grant from the Corporation for Public Broadcasting	15,000.00

Organization Grantee Address	Purpose	Amount
Make-A-Wish Foundation of Utah, Inc. 771 East Winchester Murray, Utah 84107	To support its granting wishes program for children with life-threatening cardiac illnesses	10,000.00
Maliheh Free Clinic 415 East 3900 South Salt Lake City, Utah 84107	To support its Healthy Families Support Program, specifically assisting its diabetes treatment and education materials	20,000.00
March of Dimes Foundation 757 East South Temple, Suite 120 Salt Lake City, Utah 84102	To support its Neonatal Intensive Care Unit (NICU) Family Support Program	5,000.00
Midvale Family Health Clinic P. O. Box 123 Midvale, Utah 84047	To support the BreastWise project, which is part of its overall "Be Healthy, Be Smart" healthcare/health literacy initiative	15,000.00
Moab Music Festival 58 East 300 South Moab, Utah 84532	To support its 2009 season of performances	15,000.00
Moab Valley Multicultural Center 156 North 100 West Moab, Utah 84532	To support its Cultural Connections program, with special emphasis on students grades K-12	7,000.00
Mormon Tabernacle Choir 50 East North Temple, 20th Floor Salt Lake City, Utah 84150	For general support of the Choir's concerts and activities in the coming year	50,000.00
Mountain West Ballet 489 West Parkland Drive, Suite H Sandy, Utah 84070	To support its production of "The Nutcracker"	4,000.00

Organization Grantee Address	Purpose	Amount
Mountainlands Community Health Center 215 West 100 North Provo, Utah 84601	To support the burgeoning cost of health care services for the uninsured of Utah and southern Salt Lake counties	25,000.00
My Stuff Bags Foundation 5347 Sterling Center Drive Westlake Village, California 91361	To assist with its Utah My Stuff Bags project in 2010, providing at least 1,500 bags to children who have been rescued from abusive, methamphetamine-infested homes, or families who have become homeless	8,500.00
National Ability Center P. O. Box 682799 Park City, Utah 84068	For general support of its Adapted Equestrian programs, specifically Hippotherapy, Traditional Therapeutic Horseback Riding, & "Camp Giddy Up," serving individuals with disabilities and to be a sponsor of its "Starry Night" event held September 2009	50,000.00
National Alliance on Mental Illness Utah 450 South 900 East, Suite 160 Salt Lake City, Utah 84102	To support its community education programs related to mental illness	40,000.00
National Assistance League P.O. Box 910728 St. George, Utah 84791	To support its "Operation School Bell" program, providing clothing to disadvantaged school-age children	1,500.00
National Association for Pacific Islanders P.O. Box 522423 Salt Lake City, Utah 84152	To assist with its STARS (Student Teacher Achievement Reach Strategies) Program, specifically Glendale teachers and students	10,000.00
National Center on Shaken Baby Syndrome 2955 Harrison Blvd., Suite 102 Ogden, Utah 84403	To assist with Dose Two of the three part program of Period of PURPLE Crying	15,000.00

Organization Grantee Address	Purpose	Amount
National Kidney Foundation 3707 North Canyon Road, Suite 1D Provo, Utah 84604	To support its Patient Educational Scholarship Fund for students in Utah	18,000.00
National Multiple Sclerosis Society Utah State Chapter 6364 South Highland Drive, Suite 101 Salt Lake City, Utah 84121	To be a sponsor for its 31st Annual "Event of Champions" held September 16, 2009	14,250.00
National Multiple Sclerosis Society Utah State Chapter 6364 South Highland Drive, Suite 101 Salt Lake City, Utah 84121	To support its exercise programs, providing opportunities for individuals who live with MS to exercise with professional therapists	15,000.00
National Parks Conservation Association 307 West 200 South, Suite 5000 Salt Lake City, Utah 84101	For the following three projects to expand and protect Utah's National Parks: 1) Canyonlands Completion; 2) Building and Sustaining a Constituency of Utah Park Advocates; and 3) The Colorado River Initiative	25,000.00
National Society of the Sons of Utah Pioneers 2343 North 1000 East Provo, Utah 84604	To assist with its restoration and development projects of the Provo Pioneer Village	5,000.00
National Sports Foundation at Bear Hollow P. O. Box 682722 Park City, Utah 84068	For general operating support of its programs, providing youth opportunities to participate in ski jumping, cross-country, and Nordic combined skiing events	20,000.00
Neighborhood House Association 1050 West 500 South Salt Lake City, Utah 84104	As a year-end grant to support Neighborhood Houses' program and projects	50,000.00

Organization Grantee Address	Purpose	Amount
Neighborhood House Association 1050 West 500 South Salt Lake City, Utah 84104	For support as follows: 1) to sponsor 35 children for one year's preschool education at its Daycare Center; 2) to assist in funding the S.O.A.R. II program costs serving at-risk youth; 3) one-time support to help meet pressing needs at Neighborhood House	125,000.00
Neighborhood Housing Services of Provo, Inc. 39 West 300 North Provo, Utah 84601	To support its Home Buyer Education Program and Foreclosure Avoidance Counseling	10,000.00
New Hope Crisis Center of Box Elder County 435 East 700 South Brigham City, Utah 84302	To support its Domestic Violence Prevention, Response, and Educational Outreach programs	12,000.00
New Horizons Crisis Center 145 East 100 North Richfield, Utah 84701	To assist with operating expenses for its women and children's support groups and shelter services	10,000.00
NOVA Series P. O. Box 520962 Salt Lake City, Utah 84152	To support the NOVA Chamber Music Series 2009-2010 season	3,500.00
Odyssey Dance Theatre 11537 Berryknoll Circle Draper, Utah 84020	To support its production of "Giselle, a Modern Love Story"	11,000.00
Ogden Pioneer Heritage Foundation P.O. Box 150092 Ogden, Utah 84415	To support its Ogden Pioneer Days 75th Anniversary Celebration held in July 2009	25,000.00
Ogden Symphony Ballet Association 638 East 26th Street Ogden, Utah 84401	To be a major sponsor of its 4th biannual Noteworthy Award held October 16, 2009	10,000.00

Organization Grantee Address	Purpose	Amount
Ogden-Weber Applied Technology College Foundation 200 North Washington Boulevard Ogden, Utah 84404	To provide scholarships for students at the college	15,000.00
Ogden-Weber Applied Technology College Foundation 200 North Washington Boulevard Ogden, Utah 84404	To assist in funding instructional equipment for its proposed 65,000 sq. ft. Barker Health Technology Building, which will annually serve more than 1,200 students training in 13 health care occupations	150,000.00
Operation Smile, Inc. P.O. Box 581108 Salt Lake City, Utah 84158	To support its 1000 Smiles Campaign in the Salt Lake Area, highlighting Utah's Heroes, event held May 20, 2009	25,000.00
Operation Smile, Inc. P.O. Box 581108 Salt Lake City, Utah 84158	For a year-end Christmas grant, specifically to assist in bringing "smiles" to the faces of more children by repairing cleft lips, cleft palates or other facial deformities	25,000.00
Orchestra of Southern Utah P. O. Box 312 Cedar City, Utah 84721	To assist in commissioning a new work, "Exploring Dinosaurs Through Music," to be performed at its 2011 Children's Jubilee	3,500.00
Park City Chamber Music Society 1420 Meadowloop Road Park City, Utah 84098	To support its 25th Anniversary Season of the Park City and Salt Lake City Music Festival	5,000.00
Park City International Jazz Foundation P. O. Box 680720 Park City, Utah 84068	To support its educational initiatives, specifically the honors band program, "Savor the Summit" and the Park City Jazz Festival Education Day	5,000.00

Organization Grantee Address	Purpose	Amount
Park City Performances P. O. Box 3119 Park City, Utah 84060-3119	To support its upcoming season of productions and Youthatre camps	10,000.00
Park City Performing Arts Foundation P. O. Box 1297 Park City, Utah 84060	To support its student and community outreach program	25,000.00
Park City Summit County Arts Council P.O. Box 4455 Park City, Utah 84060	To support the Eastern Summit County Arts program	2,500.00
Pastor France A. Davis University of Utah Scholarship Fund 1747 South 900 West Salt Lake City, Utah 84104	To be a sponsor at its event, honoring Pastor France A. Davis, Coach LaVelle Edwards, Coach Ron McBride, and 2009-2010 scholarship recipients, held February 27, 2009	1,200.00
Peace House 1960 Sidewinder Drive, Suite 106 Park City, Utah 84060	To support its Community Awareness and Advocacy program, which provides integrated services of education, outreach, and advocacy in our communities	15,000.00
People Helping People 205 North 400 West Salt Lake City, Utah 84103	To support its Successful Employment Program helping low-income women break the cycle of poverty through classes, mentoring, coaching, and networking	17,500.00
People's Health Clinic P. O. Box 681558 Park City, Utah 84068	For general operating support of its clinic to sustain community healthcare for the uninsured	25,000.00
Plan-B Theater Company 138 West 300 South Salt Lake City, Utah 84101	To support two productions, "Block 8" and "Exposed," that will go on tour throughout 2009	5,000.00

Organization Grantee Address	Purpose	Amount
Planned Parenthood Association of Utah 654 South 900 East Salt Lake City, Utah 84102	For general support of its Rural Health Program offering reproductive health care for women in small cities and towns throughout Utah	27,500.00
Presbyterian Church (USA) 245 South 200 East Springville, Utah 84655	To assist with its restoration project, restoring its stained glass windows at the church	5,000.00
Prevent Child Abuse Utah 2955 Harrison Boulevard, Suite #104 Ogden, Utah 84403	For general support of its statewide child abuse prevention and bullying prevention programs	20,000.00
Project Read 550 North University Avenue, Suite 215 Provo, Utah 84601	To support its Health Literacy Initiative, providing one-on-one tutoring for adults to improve their reading and writing skills	2,500.00
Pygmalion Productions Inc. 32 West 200 South, #405 Salt Lake City, Utah 84101	To support its production of "The Coming Ice Age," a play by Elaine Jarvik to be performed at the Rose Wagner Performing Arts Center in October 2010	2,000.00
Rape Recovery Center 2035 South 1300 East Salt Lake City, Utah 84105	For general operating support and direct client services	17,500.00
Reach Out and Read Utah P.O. Box 521327 Salt Lake City, Utah 84152	To support the Reach Out and Read Utah Coalition	2,500.00
Regence Caring Foundation for Children, The 2890 East Cottonwood Parkway Salt Lake City, Utah 84121	To support its Utah dental program providing comprehensive dental care at no cost to children from low-income families and to be a gold sponsor for its event held October 21, 2009	14,200.00

Organization Grantee Address	Purpose	Amount
Repertory Dance Theatre P. O. Box 510427 Salt Lake City, Utah 84151-0427	To support its Legacy Season of performances for 2009-2010	35,000.00
Ririe-Woodbury Dance Foundation 138 West Broadway Salt Lake City, Utah 84101	For general support of its 2009-2010 performance season	45,000.00
Ririe-Woodbury Dance Foundation 138 West Broadway Salt Lake City, Utah 84101	To support a one-time grant to assist with the travel costs of Ririe-Woodbury Dance Company's upcoming performance of works by Alwin Nikolais at the Joyce Theater in New York City during the week of May 3, 2010	5,000.00
Riverton Arts Festival 1233 West 13140 South Riverton, Utah 84065	For general support of this year's festival, held June 4-6, 2009	2,000.00
Road Home, The 210 South Rio Grande Street Salt Lake City, Utah 84101	To support its Salt Lake Community Shelter and Community Winter Shelter serving Salt Lake's homeless population	335,000.00
Road Home, The 210 South Rio Grande Street Salt Lake City, Utah 84101	As a year-end gift to assist homeless families during the winter of 2009-2010	100,000.00
Rocky Mountain Candlelighters for Childhood Cancer 124 South 400 East, Suite 340 Salt Lake City, Utah 84111	To support its intake services and financial assistance program	1,000.00
Rocky Mountain Innocence Center 358 South 700 East, B235 Salt Lake City, Utah 84102	For general operating support to correct and prevent wrongful convictions	10,000.00

Organization Grantee Address	Purpose	Amount
Ronald McDonald House Charities of the Intermountain Area 1135 East South Temple Salt Lake City, Utah 84102	To support Helping Hands, formerly Share-a-Night, providing accommodations for families of hospitalized children through: 1) Sponsorship of the 2009 "The Spirit of the Children" event; 2) 1:1 challenge for Helping Hands	34,415.00
Salt Lake Advocacy and Community Training 3098 South Highland Drive, Suite 355 Salt Lake City, Utah 84106	To support its individual support and education program to help improve the lives of people with disabilities	5,000.00
Salt Lake American 9988 Aptomado Drive Sandy, Utah 84092	To support its Salaam Refugee Services of its "Survival SOS" project, specifically to help provide interpreters for refugees being served	5,000.00
Salt Lake Art Center 20 South West Temple Salt Lake City, Utah 84101	To support two projects: 1) 2009 Exhibitions Program; and 2) 2009 Marketing Campaign	40,000.00
Salt Lake Arts Council Foundation 54 Finch Lane Salt Lake City, Utah 84102	To support two projects: its 2009 Twilight Concert Series and its 2009 Living Traditions Festival	20,000.00
Salt Lake Choral Artists 204 David Gardner Hall 1375 East President's Circle Salt Lake City, Utah 84112	To support "Enemy Slayer," a concert held May 2, 2009	6,000.00
Salt Lake City Bicycle Collective 2312 South West Temple South Salt Lake, Utah 84115	To support the Community Bicycle Shop, providing refurbished bicycles for children from low-income families	7,500.00

Organization Grantee Address	Purpose	Amount
Salt Lake City Corporation 451 South State Street, Room 306 Salt Lake City, Utah 84111	To support its Fisher Mansion Historic Structure Report	6,000.00
Salt Lake City Film Center and Artists' Collaborative 122 South Main Street Salt Lake City, Utah 84101	For the following: 1) \$45,000 to support salaries/costs of its three major film programs (\$15,000 each for Cultural, Social Impact and Best of Fest); and 2) \$15,000 for a membership match	45,000.00
Salt Lake Community Action Program 764 South 200 West Salt Lake City, Utah 84101	To support its FACES program, an afterschool program targeting Polynesian youth	10,000.00
Salt Lake Donated Dental Services 1383 South 900 West, Suite 128 Salt Lake City, Utah 84104	For general operating support of its community dental project, specifically for preventative education and for its restorative and pediatric program	25,000.00
Salt Lake Music School Foundation 2599 Capricorn Way Salt Lake City, Utah 84124	To support the Gifted Music School Orchestra's 2010-2011 season of performances	5,000.00
Salt Lake Neighborhood Housing Services, Inc. 622 West 500 North Salt Lake City, Utah 84116	To support its Affordable Housing Program, specifically to assist in counseling individuals through its Financial Fitness, Homebuyer Education, and Pre-foreclosure counseling sessions	30,000.00
Salt Lake Sexual Assault Nurse Examiners 2035 South 1300 East Salt Lake City, Utah 84105	For support in assisting victims of rape and sexual assault by providing compassionate care and professional, timely collection of forensic medical evidence	12,000.00

Organization Grantee Address	Purpose	Amount
Salt Lake Symphony Orchestra c/o Hilary Coon 2807 East Sherwood Drive Salt Lake City, Utah 84108	For general support of its 2009-2010 concert season	7,000.00
Salvation Army, Salt Lake Basin 252 South 500 East Salt Lake City, Utah 84102	To support year two of its "Building on Success" initiative serving low-income and homeless individuals and families	200,000.00
Sandy Arts Guild 10000 South Centennial Parkway, #310 Sandy, Utah 84070	For general support of productions, concerts, exhibits and activities in 2009-2010 supported by the Guild	3,000.00
SB Dance P.O. Box 58462 Salt Lake City, Utah 84158-0462	To support its dance production of "Drosselmeyer Inc."	2,500.00
Scottish Rite Foundation of Utah 1140 - 36th Street, Suite 160 Ogden, Utah 84403	For general operating support of its Learning Centers in Ogden and Salt Lake City	10,000.00
Sealants for Smiles 5373 South Green Street, 4th Floor Salt Lake City, Utah 84123	To support its school-based oral health education and dental sealant application program, serving low-income children who don't have access to dental treatments	10,000.00
Ski for Light 1455 West Lake Street Minneapolis, Minnesota 55408	To assist with financial costs for low-income, visually or mobility-impaired participants, and instructors/guides to attend a weeklong event in Utah in 2010, and to support mandatory guide training	1,500.00

Organization Grantee Address	Purpose	Amount
South Valley Sanctuary P. O. Box 1028 West Jordan, Utah 84084	To support its Domestic Violence Adult Case Management Services	10,000.00
Southeast Utah Community Development Corporation 120 Carbon Avenue Price, Utah 84501	To support its Historic Tidwell and Early Wellington Settlers' Monument	2,000.00
Southern Utah University Office of the President 351 West University Blvd. Old Main Building 103B Cedar City, Utah 84720	To support the following two programs: 1) \$30,000 to support the George S. and Dolore Dore Eccles Scholarship Program; 2) \$25,000 to support the George S. and Dolores Eccles Visiting Scholars Program	55,000.00
Southern Utah University Office of the President 351 West University Blvd. Old Main Building 103B Cedar City, Utah 84720	As a lead gift, to assist in constructing the new Shakespearean Theatre, which will replace the outdoor Thomas & Luella R. Adams Memorial Shakespearean Theatre	1,000,000.00
Southwest Wildlife Foundation P. O. Box 1907 Cedar City, Utah 84721	To assist in completing construction of a suspension bridge to connect the two parts of the Nature Park in Cedar City	10,000.00
Special Olympics Utah 243 East 400 South, Suite 111 Salt Lake City, Utah 84111	To support its summer, equestrian, golf, fall, and indoor state games; specifically to be used for lodging, transportation, meals, facilities, and officials for the participating athletes	25,000.00
SPLORE 774 East 3300 South, Suite 105 Salt Lake City, Utah 84106	To support its scholarship program, which enables children and adults with disabilities to access affordable outdoor recreation	12,000.00

Organization Grantee Address	Purpose	Amount
Sports Humanitarian Group Chelsea Piers Pier 62, Suite 303 New York, New York 10011	To support its International SportWorks program, specifically in Liberia, focusing on basic education for children through sport and play	15,000.00
Spy Hop Productions 511 West 200 South, Suite 100 Salt Lake City, Utah 84101	To support its Youth Documentary Arts program, specifically the following: "Reel Stories," "Write-Shoot-Ride," "PitchNic" Documentary, Documenting Communities, and Radio Documentary	20,000.00
St. Francis Xavier Regional School 4501 West 5215 South Kearns, Utah 84118	To help fund a new extended day (before- and after-school) facility on its campus, completing its \$1.3 million capital campaign for the expansion and upgrading of the school's facilities in Kearns, Utah	30,000.00
Stanford University The Jerry Yang & Akiko Yamazaki Environment & Energy Building 473 Via Ortega, Room 339 Stanford, California 94305-4225	To support the Rural West Initiative	30,000.00
Sudden Arrhythmia Death Syndromes Foundation 508 East South Temple, Suite 20 Salt Lake City, Utah 84102	For general operating support of its Family Services Program, specifically the Pedigree Project	5,000.00
Sundance Institute P.O. Box 684429 Park City, Utah 84068	Over two years (2008 & 2009), to provide a Leadership Grant creating a fellowship named for the George S. and Dolores Dore Eccles Foundation for one Feature Film Lab Fellow	100,000.00
Suzuki Association of Utah 1571 Leola Street Kaysville, Utah 84037	To support its Celebration VIII concert "A Joyful Journey," held in Salt Lake City in October 2010	5,000.00

Organization Grantee Address	Purpose	Amount
The Center for Life Specific Design P.O. Box 3779 Park City, Utah 84060	To support its 2009 Navajo building program, including construction of the Suzie Whitehorse project, through which architecture students gain hands-on learning by designing/building homes for Utah's Navajo families	30,000.00
This is the Place Foundation 2601 East Sunnyside Avenue Salt Lake City, Utah 84108	To support the Park's 2010 Living History Programming, providing a glimpse into Utah's pioneer heritage for citizens and visitors	100,000.00
Town of Deweyville 10870 North Highway 38 Deweyville, Utah 84309	To assist with improvement projects for the Deweyville Park, specifically to construct their walking trail	10,000.00
Town of Scipio P. O. Box 560063 Scipio, Utah 84656	To assist with improvements at a new city park	5,000.00
Treehouse Children's Museum 347 22nd Street P.O. Box 727 Ogden, Utah 84401	For its "On Track to Reading at Treehouse: All Aboard for Families and Schools" to assist in providing free museum memberships for low-income families, and in underwriting school tours	50,000.00
TreeLink 352 South Denver Street, Suite 315 Salt Lake City, Utah 84111	To support the Utah TreeBank project	7,500.00
TreeUtah 740 South 300 West, #301 Salt Lake City, Utah 84101	To support its Statewide Community, Urban Forestry program, and to assist in the building of a shade structure for its outdoor classroom	17,500.00
Trout Unlimited National Office 1300 North 17th Street, Suite 500 Arlington, Virginia 22209	To support the Utah Water project, a program designed to protect Utah's rivers and streams	25,000.00

Organization Grantee Address	Purpose	Amount
Trust for Public Land 323 South 600 East, Suite 200 Salt Lake City, Utah 84102	Over two years, to support its Utah Office operating expenses, including its work to acquire land on the Bonneville Shoreline Trail	40,000.00
Tuacahn Center for the Arts 1100 Tuacahn Drive Ivins, Utah 84738	To be a sponsor of its "Broadway in the Desert" production of "Footloose"	30,000.00
Turn Community Services P.O. Box 1287 Salt Lake City, Utah 84110	To assist in acquiring and remodeling a new group home in Orem, Utah	15,000.00
Union Station Foundation 2501 Wall Avenue Ogden, Utah 84401	To support the Ogden Arts Festival held at the Union Station June 12-13, 2009	5,000.00
United States Catholic Conference 331 East South Temple Street Salt Lake City, Utah 84111	To support the Annual Eccles Organ Festival	10,000.00
United States Conference of Catholic Bishops 451 Bishop Federal Lane Salt Lake City, Utah 84115	To be the underwriting sponsor of its Hope Benefit event, held April 14, 2009	25,000.00
United States Conference of Catholic Bishops, Catholic Diocese of Salt Lake City 27 C Street Salt Lake City, Utah 84111	For materials needed to make baby layettes for low-income mothers	10,000.00
United States Ski Team Foundation P. O. Box 100 Park City, Utah 84060	To assist in providing scholarships for injured or retired members of the U.S. Ski Team to pursue their education at Utah colleges or universities	25,000.00

Organization Grantee Address	Purpose	Amount
University of Utah, Alumni Association 155 South Central Campus Drive Salt Lake City, Utah 84112	To support its annual Founders Day Event for 2010	1,615.00
University of Utah, College of Architecture+Planning 375 South 1530 East, Room 235 Salt Lake City, Utah 84112	Over three years (\$25,000 pr/yr), to support the creation of the Center for the New Metropolis, a new institute that will conduct research on national and international urban development patterns	25,000.00
University of Utah, College of Education 1705 East Campus Center Drive Salt Lake City, Utah 84112-9251	Over two years, to support its reading program entitled, "When Basic Intervention Isn't Enough: Helping Students with Dyslexia (Phase 3)"	25,000.00
University of Utah, College of Pharmacy 30 South 2000 East, Suite 201 Salt Lake City, Utah 84112	To be a Platinum Mallet sponsor of its Pharmacy Cup Polo Match event held June 6, 2009, supporting the new Skaggs Pharmacy Research Building	2,400.00
University of Utah, College of Science 1430 East Presidents Circle, Room 220 Salt Lake City, Utah 84112	Over three years, to support expansion of its ACCESS Program for Women in Science and Mathematics, designed to increase the number of women graduates in science and mathematics	40,000.00
University of Utah, David Eccles School of Business 1645 East Campus Central Drive Salt Lake City, Utah 84112	To be an sponsor of its 2009 Jackpot Dean's event	10,000.00

Organization Grantee Address	Purpose	Amount
University of Utah, Department of Communication 255 South Central Campus Drive, Rm. 2400 Salt Lake City, Utah 84112-0491	To assist in converting the George S. and Dolores Dore Eccles Telecommunication Studio to High Definition (HD) production capability, as the central educational facility in the department's Digital HD Conversion Project	30,000.00
University of Utah, Department of Internal Medicine SOM 4C104 30 North 1900 East Salt Lake City, Utah 84112	To support the reasearch and teaching of Thomas H. Caine, M.D., the George S. Eccles Endowed Professor of Clinical Medicine	30,000.00
University of Utah, Department of Orthopaedics 590 Wakara Way Salt Lake City, Utah 84108	To support the researh and teaching of Professor Harold K. Dunn, M.D.	6,000.00
University of Utah, Development Office 540 Arapeen, Suite 250 Salt Lake City, Utah 84108	This grant is awarded in tribute to the participation of the Marching Utes Band in this year's parade celebrating the Inauguration of our nation's 44th President, Barack Obama	3,600.00
University of Utah, Huntsman Cancer Institute 2000 Circle of Hope Salt Lake City, Utah 84112	To assist in funding and naming the Breast Health Center, which is being renovated/expanded as part of the Phase II hospital project	1,000,000.00
University of Utah, KUER Dolores Dore Eccles Broadcast Center 101 S. Wasatch Drive, Room 240 Salt Lake City, Utah 84112	To support the following: 1) \$25,000 for "RadioWest," its award-winning local news and information program; 2) \$10,000 for its 50th Anniversary Legacy Project: Farnsworth Peak translator station	35,000.00

Organization Grantee Address	Purpose	Amount
University of Utah, Lowell Bennion Community Service Center 200 S. Central Campus Drive, Room 101 Salt Lake City, Utah 84112	To support its 2009-10 Student-Directed Programs	45,000.00
University of Utah, Office of the President 201 Presidents Circle, Rm 203 Salt Lake City, Utah 84112-9008	As a confidential gift to fulfill scheduled payments on our existing pledges or to assist projects forthcoming at the University of Utah	7,220,000.00
University of Utah, Pioneer Theatre Company 300 South 1400 East, Room 325 Salt Lake City, Utah 84112	To support its "Bravo! Award" event, held May 1, 2009	4,755.00
University of Utah, Red Butte Garden and Arboretum 285 South Connor Street Salt Lake City, Utah 84113	To support its annual garden event, specifically to be one of four title sponsors	8,080.00
University of Utah, Red Butte Garden and Arboretum 285 South Connor Street Salt Lake City, Utah 84113	For a Concert Sponsorship for the 2010 summer performance season	10,000.00
University of Utah, S.J. Quinney College of Law 332 South 1400 East, Rm. 101 Salt Lake City, Utah 84112	Over two years, to support the need-based George S. and Dolores Dore Eccles Foundation Scholarships for academic years 2008/09 and 2009/10	50,000.00

Organization Grantee Address	Purpose	Amount
University of Utah, School of Music Music 1375 East President's Circle, Room 204 Salt Lake City, Utah 84112	To support its Annual School of Music event, held March 27, 2009	4,825.00
University of Utah, University Neighborhood Partners 1060 South 900 West Salt Lake City, Utah 84104	Over two years, to support its Westside Leadership Institute, offering workshops to help Salt Lake City's westside residents become catalysts for positive change in their communities	28,000.00
University of Utah, University Neighborhood Partners 1060 South 900 West Salt Lake City, Utah 84104	To assist the Hartland Partnership Center as they work to overcome economic, linguistic and social barriers that refugees face as they get acclimated to living in Utah	25,000.00
University of Utah, Utah Museum of Fine Art 410 Campus Center Drive Salt Lake City, Utah 84112-0350	To be a sponsor of its opening event premiere of "Splendid Heritage Perspectives on American Indian Art" held February 21, 2009	3,890.00
University of Utah, Utah Museum of Natural History 1390 East Presidents Circle, Room 304 Salt Lake City, Utah 84112-0050	To support "Toadally Frogs," a six-month special exhibit (March-Sept. 2009) and to set the stage for more major blockbuster exhibits at the museum's future home at the Rio Tinto Center	35,000.00
Utah AIDS Foundation 1408 South 1100 East Salt Lake City, Utah 84108	For general operating support funds for prevention programming	12,500.00

Organization Grantee Address	Purpose	Amount
Utah Animal-Assisted Therapy Association P.O. Box 18771 Salt Lake City, Utah 84118	To support its "Comforting Friends," a program that provides trainer/pet visits to patients in healthcare facilities	2,000.00
Utah Arts Alliance 2191 South 300 West, #1 Salt Lake City, Utah 84115	To assist in launching its new Youth Arts in Utah program, engaging local artists with the young people of our state	3,500.00
Utah Arts Festival Foundation 230 South 500 West, Suite 120 Salt Lake City, Utah 84101	For support of its annual festival in Salt Lake City celebrating and promoting the arts	15,000.00
Utah Clean Energy Alliance, Inc. 1014 2nd Avenue Salt Lake City, Utah 84103	To support its Clean Energy Workforce Development Program	5,000.00
Utah Coalition Against Pornography P.O. Box 2573 Salt Lake City, Utah 84110	To be a sponsor of its 8th annual conference on "Protecting Children and Families from Pornography and Other Harmful Material"	5,000.00
Utah Coalition for Animals 324 South 400 West, Suite C Salt Lake City, Utah 84101	Over three years, to support its "Big Fix" mobile veterinary clinic, providing spay/neuter surgeries, rabies shots and microchips at reduced costs	50,000.00
Utah Coalition for Animals 324 South 400 West, Suite C Salt Lake City, Utah 84101	Over three years, to support its "Big Fix" mobile veterinary clinic, providing spay/neuter surgeries, rabies shots and microchips at reduced costs	50,000.00
Utah Council of the Blind 1301 West 500 South Woods Cross, Utah 84087	To support its transportation programs; discounted taxi cab service and driver/guides for the visually impaired	25,000.00

Organization Grantee Address	Purpose	Amount
Utah County Crisis Line 1433 East 840 North Orem, Utah 84097	For general operating costs for the crisis line, specifically for a program coordinator position	5,000.00
Utah Dispute Resolution Utah Law and Justice Center 645 South 200 East Salt Lake City, Utah 84111	For general operating support of its mediation services for low-income Utahns at the Community Mediation Center in Salt Lake City and Ogden	27,000.00
Utah Festival Opera Company 59 South 100 West Logan, Utah 84321	To sponsor the production of "Camelot," presented at the Ellen Eccles Theatre in Logan, Utah during July and August 2009	50,000.00
Utah Food Bank Services 3150 South 900 West Salt Lake City, Utah 84119	For the following services for low-income Utahns: 1) \$100,000 for Food Collection and Distribution; 2) \$70,000 for Services for Seniors; 3) \$10,000 for 2-1-1 Information and Referral	180,000.00
Utah Food Bank Services 3150 South 900 West Salt Lake City, Utah 84119	A 2009 year-end gift to help families in need	100,000.00
Utah Foundation 10 West Broadway, Suite 307 Salt Lake City, Utah 84101	To support its 2010 Utah Priorities Project	10,000.00
Utah Foundation for the Blind and Visually Impaired 2056 West Carriage Avenue Riverton, Utah 84065	For general operating support	10,000.00
Utah Health & Human Rights Project 225 South 200 East, Suite 250 Salt Lake City, Utah 84111	For general operating support of its core programs, specifically to help expand the Torture and Severe War Trauma Treatment Program and the Human Trafficking Assistance Program	15,000.00

Organization Grantee Address	Purpose	Amount
Utah Heritage Foundation P. O. Box 28 Salt Lake City, Utah 84110-0028	For the following two programs: 1) \$25,000 for Rural Communities Technical Assistance; 2) \$20,000 for development of two new guided tours	45,000.00
Utah Heritage Foundation P. O. Box 28 Salt Lake City, Utah 84110-0028	To be a Silver Spur sponsor for its 2009 Barn Party, held September 25, 2009	2,020.00
Utah Hispanic Dance Alliance, Inc. P.O. Box 901461 Sandy, Utah 84090-1461	To support its "2009 Latin American Dance Spectacular," celebrating its 10th anniversary	4,000.00
Utah Humanities Council 202 West 300 North Salt Lake City, Utah 84103	To support two programs: 1) Museum Interpretation Initiative to strengthen the interpretive capacity of museums in Utah, and 2) Authors on Main Street a new program to engage the public with authors and reading	25,000.00
Utah Job Opportunities Foundation 175 East 400 South, Suite 600 Salt Lake City, Utah 84111	To be a Tier 1 Event Sponsor of the "Giant in our City" event honoring Roger Boyer & Ellis Ivory, held May 2009	9,490.00
Utah Legal Services, Inc. 205 North 400 West Salt Lake City, Utah 84103	To support its Volunteer Program, specifically to assist with recruiting and training volunteer victim advocates and attorneys	45,000.00
Utah Museums Association P. O. Box 2077 Salt Lake City, Utah 84110	To support its Museum Mentors program, establishing broader professional development resources for museums in conjunction with the themes and topics of its annual conferences	5,000.00
Utah Nonprofits Association 231 East 400 South, Suite 345 Salt Lake City, Utah 84111	For a Philanthropic Sponsorship of Utah Philanthropy Day, held November 17, 2009	2,180.00

Organization Grantee Address	Purpose	Amount
Utah Partners for Health 3665 South 8400 West, Suite 110 Magna, Utah 84044	To support its programs providing medical, dental, and ancillary services to the underserved in Magna and surrounding communities	10,000.00
Utah Public Education Foundation 250 East 500 South Salt Lake City, Utah 84111	To support the Ken Garff "Road to Success" program that encourages students in Utah's elementary schools to make reading a central part of their success at school and home	10,000.00
Utah Public Education Foundation, Inc. 2750 N. University Park Blvd. Layton, Utah 84041	To support the 2009-2010 Early College High School Tuition initiative, enabling students at NUAMES to attend Weber State University classes during grades 11 & 12 to earn an Associate's Degree at the same time they graduate from high school	20,000.00
Utah Rivers Conservation Council 1055 East 2100 South, Suite 201 Salt Lake City, Utah 84106	To support its "Free the Flow: Revising Utah's Water Policy" program	5,000.00
Utah Shakespearean Festival 351 West Center Street Cedar City, Utah 84720	For the following: 1) \$40,000 to sponsor "Private Lives" (summer); 2) \$30,000 to sponsor "Tuesday's With Morrie" (fall); 3) \$25,000 for royalties for "Private Lives" and "Tuesday's With Morrie"; 4) \$5,000 to be a sponsor of its annual fundraising event	100,000.00
Utah Society for Environmental Education 466 East 500 South, Suite 100 Salt Lake City, Utah 84111	To assist with the West Side Environmental Justice Project, specifically to help identify and reduce environmental concerns and issues in the Rose Park area	4,500.00
Utah Society of Fund Raisers P. O. Box 510684 Salt Lake City, Utah 84151	To support the 2010 Utah Fund Raising Day scholarship program	3,500.00

Organization Grantee Address	Purpose	Amount
Utah State Hospital 1300 East Center Street Provo, Utah 84603	For general support of its "Forgotten Patient" Christmas Project	5,000.00
Utah State University - College of Eastern Utah 451 East 400 North Price, Utah 84501	To support its SUN Involvement Center of Service and Learning, which trains students for service-learning partnerships in the community	13,000.00
Utah State University, College of Humanities, Arts, and Social Sciences 0700 Old Main Hill Logan, Utah 84322-4035	To support the Old Lyric Repertory Company's 2010 Eccles High School Apprentice and University Intern Program	40,000.00
Utah State University, College of Natural Resources 1440 Old Main Hill Logan, Utah 84322	To support Alternative Future Growth Scenarios in the Great Salt Lake Basin	65,600.00
Utah State, Division of Indian Affairs 324 South State Street, Suite 500 Salt Lake City, Utah 84111	To assist with emergency funding associated with final production costs of the trailer for the documentary movie, "Black Hawk War in Utah," directed by Philip Gottfredson	5,000.00
Utah Summer Games Foundation 351 West University Boulevard, Suite AD111 Cedar City, Utah 84720	To sponsor the Opening Ceremonies of the Utah Summer Games held June 9, 2010 at the Eccles Coliseum on the Southern Utah University campus	15,000.00
Utah Symphony Utah Opera 123 West South Temple Salt Lake City, Utah 84101	To support the Utah Symphony & Opera's Leadership Challenge	500,000.00

Organization Grantee Address	Purpose	Amount
Utah Symphony Utah Opera 123 West South Temple Salt Lake City, Utah 84101	For the following: 1) \$600,000 for annual (2009-10) support of the Symphony season; 2) \$375,000 for annual (2010-11) support of the Opera season	600,000.00
Utah Theatre Festival Corporation P. O. Box 83 Cedar City, Utah 84720	To support the Neil Simon Theatre Festival for the 2009 summer season	3,000.00
Utah Valley Family Support Center 1255 North 1200 West Orem, Utah 84058	For general operating support of its programs that offer therapeutic treatment for families and children, as well as services to help prevent child abuse and neglect	20,000.00
Utah Valley Symphony Orchestra P.O. Box 50118 Provo, Utah 84602	For general operating support of its 2009-2010 concert season	5,000.00
Utah Wildlife and Conservation Foundation PO Box 16911 Salt Lake City, Utah 84116	To support its internship program at the Great Salt Lake Nature Center, a key component of its educational offerings to more than 5,000 area school children who visit the center	5,000.00
Utah Youth Village 5800 South Highland Drive Salt Lake City, Utah 84121	For the following programs serving troubled children: 1) \$30,000 for annual operations; 2) \$100,000 for "Families First"; 3) \$10,000 for Beautification; 4) \$9,860 for its fundraising event	149,860.00
Utah Zoological Society/Utah's Hogle Zoo 2600 Sunnyside Avenue Salt Lake City, Utah 84108-1454	As a 1:1 match for the initial stages of the architectural design and site testing for construction of its new Arctic Exhibit	1,000,000.00

Organization Grantee Address	Purpose	Amount
Utah Zoological Society/Utah's Hogle Zoo 2600 Sunnyside Avenue Salt Lake City, Utah 84108-1454	To support its annual event "Zoo Rendezvous"	2,095.00
Utahns Against Hunger 455 East 400 South, Suite 407 Salt Lake City, Utah 84111	To support its summer food nutrition program's continued outreach and expansion goals in school districts with high numbers of low-income students	10,000.00
Vietnamese Volunteer Youth Association 8081 South 3750 West West Jordan, Utah 84088	For general support of its youth enrichment programs for children of Vietnamese refugees and immigrants	10,000.00
Virgin River Land Preservation Association, Inc. P. O. Box 1804 St. George, Utah 84771-1804	To support the Pine Valley Meadows Preservation Project, Phase II (24 acres), located in Washington County, Utah	100,000.00
Visual Art Institute 1838 South 1500 East Salt Lake City, Utah 84105	To support the following: to be a presenting sponsor of its Young @ Art event held November 14, 2009 and for general program support, including outreach and low-income student scholarships	18,500.00
Volunteers of America, Utah 511 West 200 South, Suite 160 Salt Lake City, Utah 84101	To assist in helping Salt Lake City's homeless youth	50,000.00
Volunteers of America, Utah 511 West 200 South, Suite 160 Salt Lake City, Utah 84101	To support the following three programs: 1) \$90,000 for the Homeless Youth Resource Center; 2) \$30,000 for the Homeless Outreach Program; and 3) \$30,000 for the Domestic Violence Program	150,000.00

Organization Grantee Address	Purpose	Amount
VSA Arts of Utah 230 South 500 West, #125 Salt Lake City, Utah 84101	For general support of its Art Access Gallery and programs, including the "Partners Artist Mentoring" Program and workshops for teens and adults	13,000.00
Wasatch Academy 120 South 100 West Mt. Pleasant, Utah 84647	To provide scholarship support for Utah students to attend Wasatch Academy	25,000.00
Wasatch Adaptive Sports Inc. Snowbird Ski and Summer Resort Highway 210, Little Cottonwood Canyon Snowbird, Utah 84092	To support its scholarship assistance program for special-needs children and adults to attend adaptive sport programs	6,000.00
Wasatch Community Gardens 345 East 400 South, Suite 204 Salt Lake City, Utah 84111	To support its Youth Gardening Program, including after-school and summer programs	15,000.00
Wasatch Homeless Health Care, Inc. 404 South 400 West Salt Lake City, Utah 84101	To provide additional assistance to homeless individuals and families	35,000.00
Wasatch Homeless Health Care, Inc. 404 South 400 West Salt Lake City, Utah 84101	To provide the following programs serving the homeless: 1) \$25,000 for the Fourth Street Pharmacy; 2) \$40,000 for Laboratory Services	65,000.00
Wasatch Public Media P.O. Box 510730 Salt Lake City, Utah 84151	To assist in acquiring a new satellite dish and updated automation system for KCPW broadcasts	7,500.00

Organization Grantee Address	Purpose	Amount
Weber County 2415 Washington Boulevard Ogden, Utah 84401	To support the 2009-2010 Performing Arts and Film Series	15,000.00
Weber State University 1001 University Circle Ogden, Utah 84408-1001	To fund a new dance floor as part of upgrades (floor, lighting, audio, curtain, ceiling repairs) in the Leland H. Monson Studio of the Val A. Browning Center for the Performing Arts, used by the Dance Program for classes, practice, rehearsals & workshops	40,000.00
West Jordan Historical Society 1312 West 8780 South West Jordan, Utah 84088	To assist with the building costs of a museum for the Marvin Jensen/Fullmer Brothers Boxing Barn	2,500.00
West Ridge Academy 5500 West Bagley Park Road West Jordan, Utah 84088	To renovate the George S. and Dolores Dore Eccles Educational Complex, built in 1996, at West Ridge Academy in West Jordan, Utah	100,000.00
Western Folklife Center Eccles Broadcast Center 101 Wasatch Drive Salt Lake City, Utah 84112	To support the following media programs: 1) production of a series of National Public Radio feature stories on Utah and the West; 2) marketing of "Red Rock Rondo;" and 3) development of a television documentary, "The New West," with KUED	150,000.00
Westminster College 1840 South 1300 East Salt Lake City, Utah 84105	To support funding of the George S. and Dolores Dore Eccles Scholarships over the next three years: 2008, 2009, 2010	250,000.00
Westview Community Health Care 3451 South 5600 West, Suite E Salt Lake City, Utah 84120	To support a pilot program entitled "Centering," specifically to support its prenatal and parenting program	15,000.00
Whittier Community Center 290 North 400 East Logan, Utah 84321	To help construct the center's "Adventure Playground," a disabled-inclusive park for all the children and families of Cache Valley	50,000.00

Organization Grantee Address	Purpose	Amount
Wild Utah Project 68 South Main Street, Suite 400 Salt Lake City, Utah 84101	For general operating support of its Resilient Habitat Program	5,000.00
Women's Ski Jumping USA P. O. Box 980218 Park City, Utah 84098	For general support of its 2009-2010 US Women's Ski Jumping program	20,000.00
Writers at Work P. O. Box 540370 North Salt Lake, Utah 84054	To support its 2009 "Writers at Work" annual conference and writing fellowship competition, held in Park City in June	2,000.00
Ya'at'eeh Keshmish, Inc. P. O. Box 58365 Salt Lake City, Utah 84158	To support Navajo Santa 2009, distributing clothing, blankets, food, toys, and school supplies at Christmas to Navajo Indians living on the reservation in southern Utah	20,000.00
Ya'at'eeh Keshmish, Inc. P. O. Box 58365 Salt Lake City, Utah 84158	For a year-end Christmas grant, specifically to assist in meeting the increased needs of Navajo families through its Navajo Santa program	25,000.00
Young Entrepreneurs of America 372 West 1600 North Centerville, Utah 84014	To support its "Entrepreneur in the Classroom" program, providing students with a realistic understanding of entrepreneurship in action	5,000.00
Young Men's Christian Association of the Greater Salt Lake Area 3098 South Highland Drive, Suite 440 Salt Lake City, Utah 84106	To provide operational support for its Out-of-School Enrichment Programs in Salt Lake and Weber counties	30,000.00
Your Community Connection of Ogden/Northern Utah 2261 Adams Avenue Ogden, Utah 84401	For general operating support of its direct service programs for at-risk individuals and families	65,000.00

Organization Grantee Address	Purpose	Amount
Your Community Connection of Ogden/Northern Utah 2261 Adams Avenue Ogden, Utah 84401	As a year-end grant to help with the costs associated with assisting the needy in Northern Utah	35,000.00
Youth Garden Project 530 South 400 East Moab, Utah 84532	To support two programs: the garden classroom program, specifically for K-6 grade field trips, and to assist with a terraced garden installation project	8,500.00
YouthLinc 1140 East Brickyard Road, Suite 76 Salt Lake City, Utah 84106	To support two of its programs: Utah Local Service Directory and its Utah Young Humanitarian Award	10,000.00
YWCA of Salt Lake City 322 East 300 South Salt Lake City, Utah 84111	For the following two projects: 1) \$80,000 for general operating support; 2) \$10,000 to sponsor the keynote speaker at the 21st Annual LeaderLuncheon held September 18, 2009 at Little America	89,800.00
Grand Totals (383 items)		23,735,215.00
	Granite School District - check returned	- \$5,000.00
		\$23,730,215.00

**2010 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION OF PROJECT</u>	<u>PAYMENT</u> to be made	<u>AMOUNT</u>
A.B.C. Learning Center/Library, Inc.	To provide a community center for youth and adults offering computer access, a free lending library, GED classes, after-school study, tutoring, and recreation opportunities. (They must raise \$197,360 by 10/31/09) Grant Agreement signed and returned on 10/22/08. LE extended deadline to 10/31/10.	Last \$ 10/31/10	50,000.
Casino Star Theatre Foundation	To assist in restoring the historic, 1912 Beaux Arts-style Casino Star Theatre on Main Street/Hwy. 89 in Gunnison, Utah. (They must raise \$1,458,715 by 6/1/09) Request for deadline extension received 5/5/09, and they will send an update in early June 2009. LE extended deadline to 6/1/10.	Last \$ 6/1/10	150,000.
Fairview City	To support the restoration and renovation of the Fairview Dance Hall in Fairview, Utah. The exact amount will be determined by Fairview City's continued progress and success in securing gifts and grants from additional sources for this project, and the firm/final construction costs of the renovation and restoration. (No deadline date given)	Last \$	500,000.
Girl Scouts of Utah	To assist in constructing the first of nine permanent cabins at Trefoil Ranch in Provo Canyon, replacing the platform tents that currently provide accommodations for Girl Scout campers. Grant agreement signed and returned 7/9/09.	1:1 Match 3/10	60,000.
Historic District Improvement Company	To assist in funding the exterior improvements to the historic City Hall in Manti, Utah, including an elevator and stone restoration. (They must raise \$230,305 by 11/1/2010)	Last \$ 11/1/10	50,000.
Hole in the Rock Foundation	To complete funding for construction of a replica of the Bluff Co-op Store to serve as the central Visitors Center at the historic Bluff Fort in San Juan County. (They must raise \$880,000 by 9/30/10)	Last \$ 9/30/10	100,000.
House Ear Institute	Annual support.	12/10	50,000.
Junior Achievement of Utah	To support its Free Enterprise Education Program for grades K-12. (They must raise \$50,000 by 11/30/10)	1:1 Match 11/30/10	50,000.

<u>ORGANIZATION</u>	<u>DESCRIPTION OF PROJECT</u>	<u>PAYM'T to be made</u>	<u>AMOUNT</u>
Mt. Pleasant City	To assist in renovating and updating its historic, 1917 Mt. Pleasant City Library located in northern Sanpete County, Utah. (They must raise \$121,084 by 10/31/09). Grant Agreement signed and returned on 12/1/08. LE extended deadline to 7/30/10.	Last \$ 7/30/10	75,000.
Primary Children's Medical Center Foundation	As the lead gift for its <i>Child First and Always</i> capital campaign, specifically for construction of the new Outpatient Services Building to be located on leased University of Utah property west of the existing PCMC hospital facility. (2 nd of 5 payments)	12/10	500,000.
San Juan County Hospital/San Juan Health Services District	To support the expansion of the San Juan Hospital Clinic and Laboratory. (They must raise \$2,290,540 by 6/30/10)	Last \$ 6/30/10	300,000.
Swaner Memorial Park Foundation	To assist in constructing the Swaner Nature Education Center, which will house museum caliber exhibits and programming to help the public integrate environmental conservation into their daily lives. (They must raise \$6,723,485 by 6/1/08) LE extended deadline to 6/1/09. Lisa met with Swaner representatives on 6/17/09 and extended deadline again to 6/1/10. Grant agreement signed and returned 6/26/09.	Last \$ 6/1/2010	250,000.
Thanksgiving Point Institute	To assist in the construction of the Museum of Natural Curiosity to be located at Thanksgiving Point in Lehi, Utah. (They must raise \$24,788,758 by 6/30/10) Grant agreement signed and returned 7/1/09.	Last \$ 6/30/10	200,000.
University of Utah	College of Architecture + Planning - Over three years, to assist with the start-up costs for the Center for the New Metropolis, the college's new institute that will conduct research on national and international urban development patterns. (Total grant \$75,000 - 3 rd of 3 payments - report required)	3/10	25,000.
University of Utah	College of Science - Over three years, to support the expansion of the ACCESS Program for Women in Science and Mathematics, designed to increase the number of women graduates in science and mathematics. (Total grant \$125,000 - 3 rd of 3 payments - report required)	3/10	60,000.
University of Utah	GSE Professorship (Dr. Caine)	12/10	30,000.
University of Utah	University Neighborhood Partners - Over two years, to support its Westside Leadership Institute, offering workshops to help Salt Lake City's westside residents become catalysts for positive change in their communities. (Total grant \$56,000 - 2 nd of 2 payments - report required)	6/10	28,000.
University of Utah	Research supplement (Dr. Dunn)	12/10	6,000.

<u>ORGANIZATION</u>	<u>DESCRIPTION OF PROJECT</u>	<u>PAYM'T</u> to be made	<u>AMOUNT</u>
University of Utah	S. J. Quinney College of Law - To support the law school's need-based George S. and Dolores Doré Eccles Foundation Scholarships for the 2011-12 academic year. (Total grant \$100,000 - 1 st of 2 payments)	6/10	50,000.
University of Utah	Tanner Dance - To assist in constructing a new home for Tanner Dance as part of the new 85,000 sq. ft. Beverley Taylor Sorenson Arts and Education Complex. (No deadline shown on Quick Reference Guide) (Grant agreement signed and returned October 19, 2009) Letter sent to them on 10/8/09 per revised proposal - they must raise \$23 million by 12/1/2010.	Last \$ 12/1/10 Apprv'd from 1 st Mtg. 2009	1,000,000.
Utah AIDS Foundation	For general operating support of its AIDS prevention programming. (Total grant \$25,000 - 2 nd of 2 payments - report required)	7/10	12,500.
Utah Alcoholism Foundation/House of Hope	To assist in renovating its recently purchased St. Mary's Church building in Ogden in order to expand the capacity of its Serenity House residential substance abuse treatment program. (They must raise \$159,250 by 10/31/09) Grant Agreement signed and returned 10/29/08. LE extended deadline to 10/31/10. Grant Agreement signed and returned 11/2/09.	Last \$ 10/31/10	75,000.
Utah State University	College of Natural Resources - To support Alternative Future Growth Scenarios in the Great Salt Lake Basin. (Total grant \$300,000 - they must raise remaining \$34,400 by 6/30/10 - 4 th of 4 payments - report required. The 2009 payment was partial payment of \$65,600 on 12/23/09 as that is all they had raised toward the match.)	1:1 Match 6/30/10	34,400.
Utah Symphony & Opera	For annual support of the 2010-11 Opera season (Opera support approved from 1 st Quarter 2009.	5/10	375,000.
Utah's Hogle Zoo	Over three years, to assist with construction of its Arctic Exhibit. (Total grant \$2.5 million. They must raise \$2 million in full by 11/30/08 and another \$2 million in full by 11/30/09 from private sources to receive our \$1 million for each year. In 2010 they must raise \$1 million in full by 11/30/2010 to receive our \$500,000.) (2 nd of 3 payments) This payment was moved from 2009 to 2010. Grant Agreement signed and returned on 11/6/09.	2:1 Match 6/1/10	1,000,000.
Utah's Hogle Zoo	Over three years, to assist with construction of its Arctic Exhibit. (Total grant \$2.5 million. They must raise \$2 million in full by 11/30/08 & 09 from private sources to receive our \$1 million. In 2010 they must raise \$1 million in full by 11/30/2010 to receive our \$500,000.) (3 rd of 3 payments) Grant Agreement signed and returned on 11/6/09.	2:1 Match 11/30/10	500,000.

<u>ORGANIZATION</u>	<u>DESCRIPTION OF PROJECT</u>	<u>PAYM'T</u> to be made	<u>AMOUNT</u>
Wellsville Foundation	To assist in Phase I of the replacement of the heating/cooling system in the historic Wellsville Tabernacle. (They must raise \$125,000 by 10/31/09) LE extended deadline to 10/31/10.	Last \$ 10/31/10	50,000.
Westminster College	To assist in constructing a new 60,000 sq. ft., state-of-the-art Science Center on its campus. (They must raise \$29 million by 6/30/08) LE extended deadline to 6/30/09.	Last \$ 6/1/10	1,000,000.
TOTAL 2010 GRANTS YET-TO-BE-PAID			6,580,900

**2011 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION</u>	<u>PAYM'T</u>	<u>AMOUNT</u>
Envision Utah	To support Envision Utah's 2011 projects. (Total grant \$500,000 - 2 nd of 2 payments - report required- the 1 st payment was a pre-payment made 12/09 for 2010)	12/11	250,000.
House Ear	Annual support.	12/11	50,000.
Neuroworx/Dr. Dale Hull Foundation for Neurological Rehabilitation	To assist in constructing a new Neuroworx therapy clinic in South Jordan, Utah, to serve an increased number of spinal cord injury patients. (They must raise \$2,565,613 by 3/30/11)	Last \$ 3/30/11	250,000.
Primary Children's Medical Center Foundation	As the lead gift for its <i>Child First and Always</i> capital campaign, specifically for construction of the new Outpatient Services Building to be located on leased University of Utah property west of the existing PCMC hospital facility. (3 rd of 5 payments)	12/11	500,000.
Southern Utah University	Utah Shakespearean Festival - As a lead gift for the campaign to build a new Shakespearean Theatre for SUU's Utah Shakespearean Festival. (They must raise \$30.7 million by 12/1/11)	Last \$ 12/1/11	2,000,000.
University of Utah	Research supplement (Harold K. Dunn, M.D.)	12/11	6,000.
University of Utah	GSE Professorship (Thomas Caine, M.D.)	12/11	30,000.
University of Utah	Obert C. and Grace A. Tanner Humanities Center - Over two years, to establish the Eccles Fellowship in Mormon Studies, providing an \$18,000 stipend (one each in 2009 and 2011) to a doctoral-seeking student studying the Church of Jesus Christ of Latter-day Saints, its members and culture. (2 nd of 2 payments) They did not hire a person to fill the position so LE moved the 12/2010 payment to 12/2011.)	12/11	18,000.
University of Utah	S. J. Quinney College of Law - To support the law school's need-based George S. and Dolores Doré Eccles Foundation Scholarships for the 2011-12 academic year. (Total grant \$100,000 - 2 nd of 2 payments)	6/11	50,000.

University of Utah	Utah Museum of Natural History - As a last dollar capstone challenge grant to construct a new facility, including the building and exhibits, to be constructed on a 17-acre parcel of land at University of Utah Research Park. (They must raise \$17 million by 12/1/2011 - based on a total project budget of \$103 million)	Last \$ 12/1/11	5,000,000.
Utah Symphony & Opera	For our commitment on the \$1 million Leadership Challenge. (Total grant \$1 million - 2 nd of 2 payments - 1 st payment made 12/09)	5/11	500,000.

TOTAL 2011 GRANTS YET-TO-BE-PAID 8,654,000

**2012 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION</u>	<u>PAYM'T</u>	<u>AMOUNT</u>
House Ear	Annual support.	12/12	50,000.
Primary Children's Medical Center	As the lead gift for its <i>Child First and Always</i> capital campaign, specifically for construction of the new Outpatient Services Building to be located on leased University of Utah property west of the existing PCMC hospital facility. (4 th of 5 payments)	12/12	500,000.
University of Utah	Research supplement (Harold K. Dunn, M.D.)	12/12	6,000.
University of Utah	GSE Professorship (Thomas Caine, M.D.)	12/12	30,000.
TOTAL 2012 GRANTS YET-TO-BE-PAID			586,000

**2013 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION</u>	<u>PAYM'T</u>	<u>AMOUNT</u>
Primary Children's Medical Center Foundation	As the lead gift for its <i>Child First and Always</i> capital campaign, specifically for construction of the new Outpatient Services Building to be located on leased University of Utah property west of the existing PCMC hospital facility. (5 th of 5 payments)	12/13	500,000.
TOTAL 2013 GRANTS YET-TO-BE-PAID			500,000.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization George S. and Dolores Dore Eccles Foundation	Employer identification number 87 6118245	
	Number, street, and room or suite no. If a P.O. box, see instructions. 15 W. South Temple, Suite 1701		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Salt Lake City, Utah 84101		

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

• The books are in the care of ► **Robert M. Graham**

Telephone No. ► (**801**) **246-5357** FAX No. ► (**801**) **350-3510**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20**09** or
► ☐ tax year beginning _____, 20____, and ending _____, 20_____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 400,000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 300,000
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 100,000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization George S. and Dolores Dore Eccles Foundation	Employer Identification number 87 6118245
	Number, street, and room or suite no. If a P.O. box, see Instructions. 15 W. South Temple, Suite 1701	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Salt Lake City, Utah 84101	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Robert M. Graham**

Telephone No **(801) 246-5357** FAX No. **(801) 350-3510**

- If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **November 15**, 20**10**.
- 5 For calendar year **2009**, or other tax year beginning, 20, and ending, 20
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **Information has not been received from several partnerships in which the Foundation has invested. Our form 990-PF cannot be completed until this information is received.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **Robert M. Graham** Title **Treasurer** Date **8/11/10**