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Form 990-PF

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: **FUND FOR INDIGENOUS RIGHTS & THE ENVIRONMENT (was DRT FUND)**

Number and street (or P.O. box number if mail is not delivered to street address): **P.O. BOX 75000 M/C 3302**

City or town, state, and ZIP code: **DETROIT, MI 48275-3302**

Room/suite:

A Employer identification number: **87-0694911**

B Telephone number: **313-222-5257**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 1,284,758.** (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	50,000.		N/A	
2	Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	33,126.	33,126.		Statement 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-129,339.			
b	Gross sales price for all assets on line 6a	691,521.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10	Gross sales, less returns and allowances				
11	Net cost of goods sold				
c	Gross profit or (loss)				
12	Total. Add lines 1 through 11	-46,213.	33,126.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages	25,500.	0.		25,500.
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	405.	0.		405.
c	Other professional fees	16,419.	16,119.		300.
17	Interest				
18	Taxes	2,057.	0.		317.
19	Depreciation and depletion				
20	Occupancy	620.	0.		620.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	300.	9.		291.
24	Total operating and administrative expenses. Add lines 13 through 23	45,301.	16,128.		27,433.
25	Contributions, gifts, grants paid	15,000.			15,000.
26	Total expenses and disbursements. Add lines 24 and 25	60,301.	16,128.		42,433.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-106,514.			
b	Net investment income (if negative, enter -0-)		16,998.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		-557.	4,965.	4,965.
	2	Savings and temporary cash investments		195,273.	32,982.	32,982.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 6		702,142.	703,000.	778,087.
	c	Investments - corporate bonds Stmt 7		401,346.	450,552.	468,524.
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ SECURITY DEPOSIT )		200.	200.	200.	
16	Total assets (to be completed by all filers)		1,298,404.	1,191,699.	1,284,758.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ Statement 8 )		1,327.	1,136.	
	23	Total liabilities (add lines 17 through 22)		1,327.	1,136.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
		and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		1,550,385.	1,550,385.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		-253,308.	-359,822.	
30	Total net assets or fund balances		1,297,077.	1,190,563.		
31	Total liabilities and net assets/fund balances		1,298,404.	1,191,699.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,297,077.
2 Enter amount from Part I, line 27a	2	-106,514.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,190,563.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,190,563.

Form 990-PF (2009) **Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SCHEDULE ATTACHED</b>	<b>P</b>		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 691,521.</b>		<b>820,860.</b>	<b>-129,339.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>-129,339.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-129,339.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	151,339.	1,392,719.	.108664
2007	178,588.	1,657,949.	.107716
2006	91,255.	1,618,513.	.056382
2005	92,307.	1,554,993.	.059362
2004	16,920.	1,534,242.	.011028

2 Total of line 1, column (d)	2	.343152
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.068630
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,175,311.
5 Multiply line 4 by line 3	5	80,662.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	170.
7 Add lines 5 and 6	7	80,832.
8 Enter qualifying distributions from Part XII, line 4	8	42,433.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	340.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	340.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	340.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	652.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	652.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	312.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> AK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9	10	X

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**FUND FOR INDIGENOUS RIGHTS & THE  
ENVIRONMENT (was DRT FUND)**

87-0694911

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **NONE**

14 The books are in care of ► **COMERICA BANK** Telephone no. ► **313-222-5257**  
 Located at ► **500 WOODWARD 21ST FLOOR, DETROIT, MI** ZIP+4 ► **48236**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** | **N/A**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <b>N/A</b>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

5b

6b

7b

X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**FUND FOR INDIGENOUS RIGHTS & THE  
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87-0694911

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,189,579.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	3,630.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,193,209.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,193,209.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	17,898.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,175,311.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	58,766.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	58,766.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	340.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	340.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	58,426.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	58,426.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	58,426.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	42,433.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	42,433.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	42,433.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

**FUND FOR INDIGENOUS RIGHTS & THE  
ENVIRONMENT (was DRT FUND)**
**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				58,426.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007	62,489.			
e From 2008	84,305.			
f Total of lines 3a through e	146,794.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 42,433.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				42,433.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	15,993.			15,993.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	130,801.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	130,801.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	46,496.			
d Excess from 2008	84,305.			
e Excess from 2009				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**None**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**None**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**DAVID TITCOMB, 907-868-3795**  
**1527 K STREET, ANCHORAGE, AK 99501**

**b** The form in which applications should be submitted and information and materials they should include:

**NO SPECIFIC FORM**

**c** Any submission deadlines:

**NONE**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANGROVE ACTION PROJECT P.O. BOX 1854 PORT ANGELES, WA 98362	NONE	EXEMPT	GO WILD CAMPAIGN	5,000.
INDIGENOUS EDUCATIONAL NETWORK OF TURTLE ISLAND BERMIDJI, MN 58619	NONE	EXEMPT	GENERAL FUND	5,000.
EYAK PRESERVATION P.O. BOX 460 CORDOVA, AK 99575	NONE	EXEMPT	GENERAL FUND	5,000.
Total			► 3a	15,000.
b Approved for future payment				
None				
Total			► 3b	0.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	33,126.	
		18	-129,339.	
	0.		-96,213.	0
		13		-96,213

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |              |            |           |
|---|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |            |           |
| <b>(1)</b> Cash   | <b>1a(1)</b> |            | <b>X</b>  |
| <b>(2)</b> Other assets   | <b>1a(2)</b> |            | <b>X</b>  |
| <b>b</b> Other transactions:  |              |            |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> |            | <b>X</b>  |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> |            | <b>X</b>  |
| <b>(3)</b> Rental of facilities, equipment, or other assets   | <b>1b(3)</b> |            | <b>X</b>  |
| <b>(4)</b> Reimbursement arrangements   | <b>1b(4)</b> |            | <b>X</b>  |
| <b>(5)</b> Loans or loan guarantees   | <b>1b(5)</b> |            | <b>X</b>  |
| <b>(6)</b> Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> |            | <b>X</b>  |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    |            | <b>X</b>  |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received. |              |            |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

**PRESIDENT**

Title

Preparer's  
signature

**Firm's name (or yours  
if self-employed),  
address, and ZIP code**

RAF Ambrose - Glen

COMERICA BANK  
P.O. BOX 75000 M/C 3302  
DETROIT, MI 48275-3302

Date 4/

☐ Check if self-employed

Preparer's identifying number

FIN ▶

Phone no. 586-795-2037

Form **990-PF** (2009)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

**FUND FOR INDIGENOUS RIGHTS & THE  
ENVIRONMENT (was DRT FUND)**

Employer identification number

**87-0694911**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

## Name of organization

FUND FOR INDIGENOUS RIGHTS & THE  
ENVIRONMENT (was DRT FUND)

## Employer identification number

87-0694911

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID TITCOMB 925 STATE RT. 105 ABERDINE, WA 98520	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Form 990-PF	Dividends and Interest from Securities	Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
DIVIDENDS	10,728.	0.	10,728.
INTEREST	22,398.	0.	22,398.
Total to Fm 990-PF, Part I, ln 4	33,126.	0.	33,126.

Form 990-PF	Accounting Fees			Statement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEE	405.	0.		405.
To Form 990-PF, Pg 1, ln 16b	405.	0.		405.

Form 990-PF	Other Professional Fees			Statement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CUSTODIAN MANAGEMENT FEE	16,119.	16,119.		0.
TAX PREPARATION FEE	300.	0.		300.
To Form 990-PF, Pg 1, ln 16c	16,419.	16,119.		300.

Form 990-PF	Taxes		Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAX	1,740.	0.		0.
PAYROLL TAX	317.	0.		317.
To Form 990-PF, Pg 1, ln 18	2,057.	0.		317.

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INVESTMENT EXPENSE	9.	9.		0.	
FEES & LICENSES	70.	0.		70.	
BANK CHARGES	35.	0.		35.	
FILING FEE	40.	0.		40.	
TELEPHONE AND INTERNET FEES	146.	0.		146.	
To Form 990-PF, Pg 1, ln 23	300.	9.		291.	

Form 990-PF	Corporate Stock		Statement	6
Description	Book Value		Fair Market Value	
STOCKS	703,000.		778,087.	
Total to Form 990-PF, Part II, line 10b	703,000.		778,087.	

Form 990-PF	Corporate Bonds		Statement	7
Description	Book Value		Fair Market Value	
CORPORATE BONDS	450,552.		468,524.	
Total to Form 990-PF, Part II, line 10c	450,552.		468,524.	

Form 990-PF	Other Liabilities		Statement	8
Description	BOY Amount		EOY Amount	
PAYROLL TAX WITHHOLDING	1,327.		1,136.	
Total to Form 990-PF, Part II, line 22	1,327.		1,136.	

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement 9
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Name of Contributor	Address
DAVID TITCOMB	1527 K STREET ANCHORAGE, AK 99501

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 10
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
SUSANNA COLLOREDO 45 WINTHROP ST S HAMILTON, MA 01982	DIRECTOR 0.25	0.	0.	0.
JON HICKEY 1729 BEACON HILL DR LEXINGTON, KY 40504	DIRECTOR 0.25	0.	0.	0.
JULIA BUTTERFLY HILL P.O. BOX 3764 OAKLAND, CA 94609	DIRECTOR 0.25	0.	0.	0.
DAVID TITCOMB 1527 K STREET ANCHORAGE, AK 99501	PRESIDENT 0.25	0.	0.	0.
PETER TITCOMB 2837 PERKINS LANE W SEATTLE, WA 98199	DIRECTOR 0.25	0.	0.	0.
PETER VAN TUYN 11240 STROGANOF DR ANCHORAGE, AK 99507	DIRECTOR 0.25	0.	0.	0.

Totals included on 990-PF, Page 6, Part VIII	0.	0.	0.
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# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Transaction Detail ( Continued )

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
11/16/09	PURCHASED 100 SHS SUNCOR ENERGY INC NEW ON 11/10/2009 AT 35 0948 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 6 00	3,515 48-		3,515 48	
12/08/09	PURCHASED 160 SHS GRAINGER W W INC ON 12/03/2009 AT 98 2498 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 9 60	15,729 57-		15,729 57	
12/08/09	PURCHASED 250 SHS CHECK POINT SOFTWARE TECH ADR ON 12/03/2009 AT 32 7099 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 15 00	8,192 48-		8,192 48	
12/14/09	PURCHASED 15,337 423 SHS FEDERATED ADJUSTABLE RATE SECS F ON 12/11/2009 AT 9 78	150,000 00-		150,000 00	
<b>Total Purchases</b>		<b>708,633.24-</b>	<b>0.00</b>	<b>708,633.24</b>	<b>0.00</b>
<b>Sales</b>					
03/02/09	MATURED 50,000 UNITS ILLINOIS TOOL WK 5 75% 03/01/2009 EFFECTIVE 03/01/2009	50,000 00		50,535 50-	535 50-
03/23/09	SOLD 350 SHS AFLAC INC ON 03/18/2009 AT 19 3529 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 24 50 EXPENSES PAID 0 04	6,748 98		19,292 87-	12,543 89-
03/23/09	SOLD 55 SHS CME GROUP INC ON 03/18/2009 AT 230 72 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 3 85 EXPENSES PAID 0 08	12,685 67		20,013 40-	7,327 73-
03/23/09	SOLD 400 SHS COACH INC ON 03/18/2009 AT 15 8845 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 28 00 EXPENSES PAID 0 04	6,325 76		10,191 68-	3,865 92-
03/23/09	SOLD 120 SHS COVANCE INC ON 03/18/2009 AT 36 7425 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 8 40 EXPENSES PAID 0 03	4,400 67		10,638 00-	6,237 33-
03/23/09	SOLD 300 SHS GUESS INC ON 03/18/2009 AT 17 68 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 21 00 EXPENSES PAID 0 03	5,282 97		9,642 42-	4,359 45-

# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Transaction Detail ( Continued )

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
03/23/09	SOLD 450 SHS HOLOGIC INC ON 03/18/2009 AT 12 322 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 31 50 EXPENSES PAID 0 04	5,513 36		9,891 50-	4,378 14-
03/23/09	SOLD 500 SHS INTERNATIONAL FLAVORS ON 03/18/2009 AT 28 9319 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 35 00 EXPENSES PAID 0 09	14,430 86		20,366 20-	5,935 34-
03/23/09	SOLD 650 SHS ION GEOPHYSICAL CORP ON 03/18/2009 AT 1 5817 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 45 50 EXPENSES PAID 0 01	982 60		10,333 63-	9,351 03-
03/23/09	SOLD 1,250 SHS JABIL CIRCUIT INC ON 03/18/2009 AT 4 3619 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 87 50 EXPENSES PAID 0 04	5,364 84		20,397 63-	15,032 79-
03/23/09	SOLD 200 SHS MSC INDL DIRECT INC CL A ON 03/18/2009 AT 28 6439 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 14 00 EXPENSES PAID 0 04	5,714 74		9,448 00-	3,733 26-
03/23/09	SOLD 1,150 SHS MICROSOFT CORP ON 03/18/2009 AT 16 96 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 80 50 EXPENSES PAID 0 11	19,423 39		31,585 00-	12,161 61-
03/23/09	SOLD 300 SHS ROPER INDS INC NEW ON 03/18/2009 AT 44 1633 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 21 00 EXPENSES PAID 0 08	13,227 91		8,293 50-	4,934 41
03/23/09	SOLD 280 SHS STATE STREET CORP ON 03/18/2009 AT 28 44 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 19 60 EXPENSES PAID 0 05	7,943 55		19,811 60-	11,868 05-
03/23/09	SOLD 600 SHS SUNTECH PWR HLDGS CO LTD ADR ON 03/18/2009 AT 6 9217 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 42 00 EXPENSES PAID 0 03	4,110 99		20,621 94-	16,510 95-
03/23/09	SOLD 750 SHS WESTERN UN CO ON 03/18/2009 AT 12 3619 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 52 50 EXPENSES PAID 0 06	9,218 87		20,939 18-	11,720 31-

# Account Statement

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Account Number 1035017220

088

Statement Period January 01, 2009 Through December 31, 2009

## Transaction Detail ( Continued )

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
03/23/09	SOLD 450 SHS WOODWARD GOVERNOR CO ON 03/18/2009 AT 9 772 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 31 50 EXPENSES PAID 0 03	4,365 87		20,480 00-	16,114 13-
04/17/09	SOLD 350 SHS NII HOLDINGS INC CL B ON 04/14/2009 AT 15 1058 THRU GOLDMAN SACHS EXECUTION AND CLEARING LP COMMISSIONS PAID 14 00 EXPENSES PAID 0 13	5,272 90		18,265 10-	12,992 20-
07/17/09	SOLD 650 SHS WATERS CORP ON 07/14/2009 AT 48 8408 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 39 00 EXPENSES PAID 0 82	31,706 70		29,425 00-	2,281 70
07/17/09	SOLD 850 SHS HANSEN NAT CORP ON 07/14/2009 AT 29 2111 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 51 00 EXPENSES PAID 0 64	24,777 80		20,804 94-	3,972 86
07/17/09	SOLD 650 SHS MICROS SYS INC ON 07/14/2009 AT 24 00 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 39 00 EXPENSES PAID 0 41	15,560 59		20,746 57-	5,186 98-
07/17/09	SOLD 340 SHS ILLINOIS TOOL WKS INC ON 07/14/2009 AT 37 0811 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 20 40 EXPENSES PAID 0 33	12,586 84		9,383 32-	3,203 52
07/17/09	SOLD 250 SHS JM SMUCKER COMPANY-NEW ON 07/14/2009 AT 48 6915 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 15 00 EXPENSES PAID 0 32	12,157 56		9,187 00-	2,970 56
07/17/09	SOLD 500 SHS AUTOMATIC DATA PROCESSING INC ON 07/14/2009 AT 34 2518 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 30 00 EXPENSES PAID 0 45	17,095 45		20,649 90-	3,554 45-
09/01/09	MATURED 50,000 UNITS AMERICAN GEN FIN CORP 5 375% 09/01/2009	50,000 00		50,147 50-	147 50-
09/23/09	SOLD 150 SHS FACTSET RESEARCH SYSTEMS INC ON 09/18/2009 AT 62 1326 THRU UNIVERSAL NETWORK EXCHANGE INC. COMMISSIONS PAID 9 00 EXPENSES PAID 0 24	9,310 65		8,683 20-	627 45

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# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Transaction Detail ( Continued )

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
09/23/09	SOLD 400 SHS ATMOS ENERGY CORP ON 09/18/2009 AT 28 6315 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 24 00 EXPENSES PAID 0 30	11,428 30		9,127 20-	2,301 10
09/23/09	SOLD 700 SHS GAMESTOP CORP NEW CL A ON 09/18/2009 AT 26 9701 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 42 00 EXPENSES PAID 0 49	18,836 58		15,083 67-	3,752 91
09/23/09	SOLD 300 SHS MCDONALDS CORP ON 09/18/2009 AT 56 595 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 18 00 EXPENSES PAID 0 44	16,960 06		18,022 38-	1,062 32-
09/23/09	SOLD 400 SHS KROGER CO ON 09/18/2009 AT 20 7821 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 24 00 EXPENSES PAID 0 22	8,288 62		8,547 20-	258 58-
09/23/09	SOLD 120 SHS PETROCHINA CO LTD SPON ADR ON 09/18/2009 AT 119 9882 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 7 20 EXPENSES PAID 0 38	14,391 00		9,329 52-	5,061 48
09/23/09	SOLD 320 SHS L-3 COMMUNICATIONS HLDGS INC ON 09/18/2009 AT 82 5001 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 19 20 EXPENSES PAID 0 68	26,380 15		19,797 00-	6,583 15
11/16/09	SOLD 200 SHS STRYKER CORP ON 11/10/2009 AT 48 8015 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 12 00 EXPENSES PAID 0 26	9,748 04		9,682 00-	66 04
11/16/09	SOLD 400 SHS ABB LTD SPON ADR SPONSORED ADR ON 11/10/2009 AT 19 9215 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 24 00 EXPENSES PAID 0 21	7,944 39		10,632 00-	2,687 61-
11/16/09	SOLD 150 SHS FLUOR CORP ON 11/10/2009 AT 45 3529 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 9 00 EXPENSES PAID 0 18	6,793 76		7,067 71-	273 95-
11/16/09	SOLD 450 SHS ORACLE CORPORATION ON 11/10/2009 AT 21 6419 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 27 00 EXPENSES PAID 0 26	9,711 60		4,752 00-	4,959 60

# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Transaction Detail ( Continued )

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
11/16/09	SOLD 460 SHS NICOR INC ON 11/10/2009 AT 38 7415 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 27 60 EXPENSES PAID 0 46	17,793 03		19,847 99-	2,054 96-
12/08/09	SOLD 300 SHS AGCO CORP ON 12/03/2009 AT 32 3001 THRU UNIVERSAL NETWORK EXCHANGE INC COMMISSIONS PAID 18 00 EXPENSES PAID 0 25	9,671 78		8,950 65-	721 13
12/08/09	SOLD 950 SHS SCHWAB CHARLES CORP NEW ON 12/03/2009 AT 18 0124 THRU GOLDMAN SACHS EXECUTION AND CLEARING LP COMMISSIONS PAID 38 00 EXPENSES PAID 0 44	17,073 34		17,955 28-	881 94-
	NET CASH MANAGEMENT	162,291 18	0 00	162,291 18-	
<b>Total Sales</b>		<b>691,621.35</b>	<b>0.00</b>	<b>820,860.36-</b>	<b>129,339.01-</b>
<b>Noncash Transactions</b>					
09/08/09	EXCHANGE 350 SHS VISTAPRINT LTD AT THE RATE OF 100% FOR 350 SHS VISTAPRINT NV TO EFFECT MANDATORY EXCHANGE			9,882 04-	
09/08/09	EXCHANGE 350 SHS VISTAPRINT LTD AT THE RATE OF 100% FOR 350 SHS VISTAPRINT NV TO EFFECT MANDATORY EXCHANGE			9,882 04	
<b>Total Noncash Transactions</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Ending Balance</b>		<b>100,678.93-</b>	<b>100,678.93</b>	<b>1,186,533.70</b>	<b>129,339.01-</b>



# Account Statement

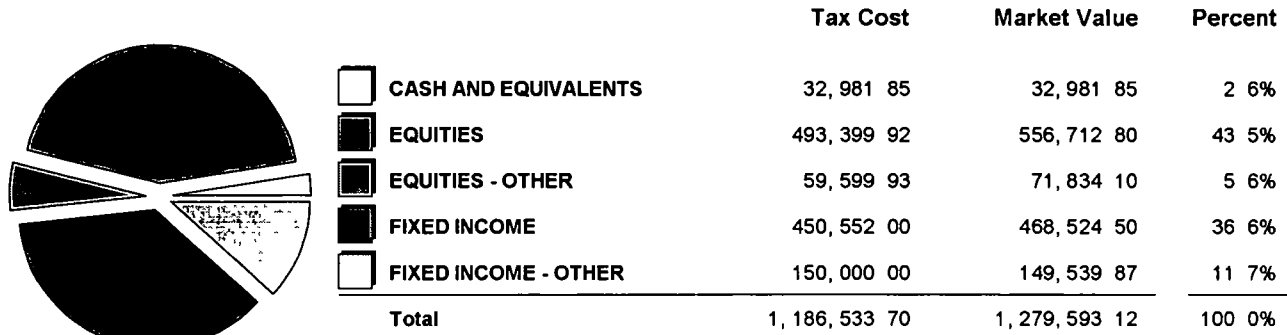
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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Investment Portfolio Summary



## Investment Detail

Description		Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Current Yield
<b>Income Cash And Equivalents</b>					
<b>Cash</b>					
INCOME CASH		100,678.93			
		100,678.93			
<b>** Total Cash</b>	<b>Sub- Total</b>	100,678.93		0.00	0.00
		100,678.93		0.00	
<b>* Total Income Cash And Equivalents</b>		100,678.93		0.00	0.00
		100,678.93		0.00	
<b>Principal Cash And Equivalents</b>					
<b>Cash</b>					
PRINCIPAL CASH		100,678.93-			
		100,678.93-			
<b>** Total Cash</b>	<b>Sub- Total</b>	100,678.93-		0.00	0.00
		100,678.93-		0.00	
<b>Short Term Investments</b>					
FEDERATED PRIME OBLIGATIONS FUND		32,981.85	1.00	3.30	0.01
		32,981.85	1.00		
<b>** Total Short Term Investments</b>	<b>Sub- Total</b>	32,981.85		3.30	0.01
		32,981.85		0.00	
<b>* Total Principal Cash And Equivalents</b>		67,697.08-		3.30	0.00-
		67,697.08-		0.00	

# Account Statement

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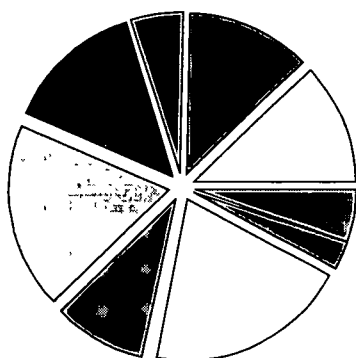
Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Investment Detail ( Continued )

### Equity Diversification Summary



Industry Sector	Market Value	Percent
CONSUMER DISCRETIONARY	67,290.40	12.1%
CONSUMER STAPLES	69,610.70	12.5%
ENERGY	28,661.00	5.1%
FINANCIALS	77,130.00	13.9%
HEALTHCARE	104,140.90	18.7%
INDUSTRIALS	53,195.60	9.6%
INFORMATION TECHNOLOGY	113,005.60	20.3%
TELECOMMUNICATION SERVICES	14,857.60	2.7%
UTILITIES	28,821.00	5.1%
<b>Total</b>	<b>556,712.80</b>	<b>100.0%</b>

Description	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Current Yield
<b>Equities</b>						
<b>Consumer Discretionary</b>						
AUTOZONE INC	AZO	100.000	15,807.00 15,223.20	158.07 152.23	583.80	
DREAMWORKS ANIMATION SKG A	DWA	550.000	21,972.50 15,041.62	39.96 27.35	6,930.88	
NIKE INC CL B	NKE	350.000	23,124.50 20,576.22	66.07 58.79	378.00 2,548.28	1.63
JC PENNEY INC	JCP	240.000	6,386.40 8,197.78	26.61 34.16	192.00 1,811.38	3.01
<b>** Total Consumer Discretionary</b>		<b>Sub-Total</b>	<b>67,290.40 69,038.82</b>		<b>670.00 8,251.58</b>	<b>0.85</b>
<b>Consumer Staples</b>						
COLGATE PALMOLIVE CO	CL	200.000	16,430.00 14,660.00	82.15 73.30	352.00 1,770.00	2.14
GENERAL MILLS INC	GIS	300.000	21,243.00 19,298.40	70.81 64.33	588.00 1,944.60	2.77
PHILIP MORRIS INTL INC	PM	330.000	15,902.70 15,894.48	48.19 48.17	765.60 8.22	4.81
WAL-MART STORES INC	WMT	300.000	16,035.00 14,405.31	53.45 48.02	327.00 1,629.69	2.04
<b>** Total Consumer Staples</b>		<b>Sub-Total</b>	<b>69,610.70 64,268.19</b>		<b>2,032.60 6,352.51</b>	<b>2.92</b>
<b>Energy</b>						

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# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Investment Detail ( Continued )

Description	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Current Yield
<b>Energy</b>						
PETROLEO BRASILEIRO S A ADR	PBR	300 000	14,304 00 9,111 00	47 68 30 37	106 80 5,193 00	0 75
SPECTRA ENERGY CORP	SE	700 000	14,357 00 9,471 00	20 51 13 53	700 00 4,886 00	4 88
<b>** Total Energy</b>		<b>Sub- Total</b>	<b>28,661.00 18,582.00</b>		<b>806.80 10,079.00</b>	<b>2.81</b>
<b>Financials</b>						
FEDERATED INVESTORS INC CL B	FII	450 000	12,375 00 9,700 25	27 50 21 56	432 00 2,674 75	3 49
ITT EDUCATIONAL SERVICES INC	ESI	170 000	16,313 20 17,990 10	95.96 105 82	1,676 90-	
INTERCONTINENTALEXCHANGE INC	ICE	150 000	16,845 00 16,174 55	112 30 107 83	670 45	
NYSE EURONEXT	NYX	500 000	12,650 00 9,499 00	25 30 19 00	600 00 3,151 00	4 74
TRAVELERS COS INC	TRV	380 000	18,946 80 15,054 73	49 86 39 62	501 60 3,892 07	2 65
<b>** Total Financials</b>		<b>Sub- Total</b>	<b>77,130.00 68,418.63</b>		<b>1,533.60 8,711.37</b>	<b>1.99</b>
<b>Healthcare</b>						
CVS/CAREMARK CORP	CVS	440 000	14,172 40 15,861 08	32 21 36 05	134 20 1,688 68-	0 95
GILEAD SCIENCES INC	GILD	350 000	15,144 50 18,640 97	43 27 53 26	3,496 47-	
JOHNSON & JOHNSON	JNJ	300 000	19,323 00 20,361 00	64 41 67 87	588 00 1,038 00-	3 04
LABORATORY CORP OF AMER HLDGS	LH	300 000	22,452 00 11,469 00	74 84 38 23	10,983 00	
MYLAN LABS INC	MYL	700 000	12,901 00 9,660 00	18 43 13 80	168 00 3,241 00	1 30
STRYKER CORP	SYK	400 000	20,148 00 18,453 50	50 37 46 13	240 00 1,694 50	1 19
<b>** Total Healthcare</b>		<b>Sub- Total</b>	<b>104,140.90 94,445.55</b>		<b>1,130.20 9,695.35</b>	<b>1.09</b>
<b>Industrials</b>						
C H ROBINSON WORLDWIDE INC	CHRW	200 000	11,746 00 9,125 00	58 73 45 63	200 00 2,621 00	1 70
FLUOR CORP	FLR	170 000	7,656 80 8,010 08	45 04 47 12	85 00 353 28-	1 11

# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Investment Detail ( Continued )

Description	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Current Yield
<b>Industrials</b>						
GRAINGER W W INC	GWW	160 000	15,492 80 15,729 57	96 83 98 31	294 40 236 77-	1 90
SEACOR HOLDINGS INC	CKH	240 000	18,300 00 20,394 17	76 25 84 98	2,094 17-	
<b>** Total Industrials</b>		<b>Sub- Total</b>	<b>63,196.60 63,268.82</b>		<b>679.40 63.22-</b>	<b>1.09</b>
<b>Information Technology</b>						
CISCO SYS INC	CSCO	900 000	21,546 00 19,872 00	23 94 22 08	1,674 00	
DUN & BRADSTREET CORP	DNB	140 000	11,811 80 10,405 78	84 37 74 33	190 40 1,406 02	1 61
EBAY INC	EBAY	410 000	9,647 30 10,056 69	23 53 24 53	409 39-	
IBM CORP	IBM	160 000	20,944 00 20,379 74	130 90 127 37	352 00 564 26	1 68
INTUIT INC	INTU	750 000	23,047 50 18,666 15	30 73 24 89	4,381 35	
NETAPP INC	NTAP	400 000	13,744 00 9,931 24	34 36 24 83	3,812 76	
ORACLE CORPORATION	ORCL	500 000	12,265 00 5,280 00	24 53 10 56	100 00 6,985 00	0 82
<b>** Total Information Technology</b>		<b>Sub- Total</b>	<b>113,006.60 94,691.60</b>		<b>642.40 18,414.00</b>	<b>0.67</b>
<b>Telecommunication Services</b>						
CHINA MOBILE HONG KONG LTD SPONSORED ADR	CHL	320 000	14,857 60 15,237 79	46 43 47 62	510 72 380 19-	3 44
<b>** Total Telecommunication Services</b>		<b>Sub- Total</b>	<b>14,857.60 15,237.79</b>		<b>510.72 380.19-</b>	<b>3.44</b>
<b>Utilities</b>						
AGL RESOURCES	AGL	600 000	21,882 00 20,413 02	36 47 34 02	1,032 00 1,468 98	4 72
QUALCOMM INC	QCOM	150 000	6,939.00 5,155 50	46 26 34 37	102 00 1,783 50	1 47
<b>** Total Utilities</b>		<b>Sub- Total</b>	<b>28,821.00 25,568.52</b>		<b>1,134.00 3,252.48</b>	<b>3.93</b>
<b>* Total Equities</b>			<b>556,712.80 493,399.92</b>		<b>8,939.72 63,312.88</b>	<b>1.61</b>

# Account Statement

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Account Number 1035017220

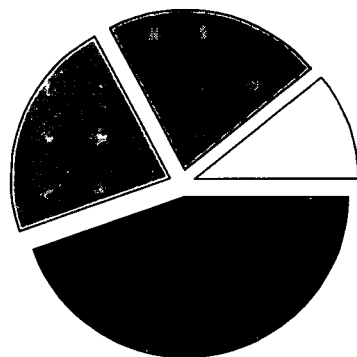
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Statement Period January 01, 2009 Through December 31, 2009

## Investment Detail ( Continued )

Description	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Current Yield
<b>Equities - Other</b>						
<b>Foreign Stock</b>						
SUNCOR ENERGY INC NEW	SU	450 000	15,889 50 15,869 96	35 31 35 27	171 00 19 54	1 08
TRANSOCEAN LTD	RIG	160 000	13,248 00 9,431 94	82 80 58 95	3,816 06	
CHECK POINT SOFTWARE TECH ADR	CHKP	250 000	8,470 00 8,192 48	33 88 32 77	277 52	
VISTAPRINT NV	VPRT	350 000	19,831 00 9,882 04	56 66 28 23	9,948 96	
<b>** Total Foreign Stock</b>		<b>Sub- Total</b>	<b>67,438.60 43,376.42</b>		<b>171.00 14,062.08</b>	<b>0.30</b>
<b>Mutual Funds</b>						
SPDR KBW BANK ETF	KBE	680 000	14,395 60 16,223 51	21 17 23 86	42 16 1,827 91-	0 29
<b>** Total Mutual Funds</b>		<b>Sub- Total</b>	<b>14,395.60 16,223.51</b>		<b>42.16 1,827.91-</b>	<b>0 29</b>
<b>* Total Equities - Other</b>			<b>71,834.10 69,699.93</b>		<b>213.16 12,234.17</b>	<b>0.30</b>

## Bond Quality Summary



S & P Quality Rating

Market Value

Percent

Total

468,524 50

100 0%

# Account Statement

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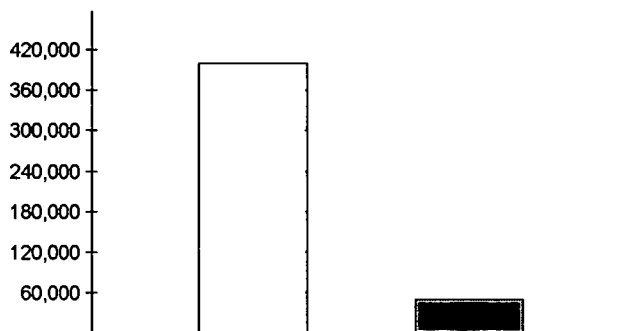
Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Investment Detail ( Continued )

### Bond Maturity Summary



Years To Maturity

Par Value

Percent



LESS THAN 5 YEARS

400,000.00

88.9%



5-10 YEARS

50,000.00

11.1%

**Total**

**450,000.00**

**100.0%**

Average Time To Maturity: 2.9 Years

Current Yield: 4.37%

Description	Rating	Par Value	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Yield Current/ Maturity
<b>Fixed Income</b>						
<b>Corporate Bonds</b>						
BHP FINANCE USA LTD BILLITON FIN USA LTD 5% 12/15/2010	A+	50,000.00	52,047.50 50,154.00	104.10 100.31	2,500.00 1,893.50	4.80 0.78
CATERPILLAR FINL SVCS CORP 4.85% 12/07/2012	A	50,000.00	53,766.00 50,655.50	107.53 101.31	2,425.00 3,110.50	4.51 2.01
GOLDMAN SACHS 5.3% 02/14/2012	A	50,000.00	53,050.00 50,927.50	106.10 101.86	2,650.00 2,122.50	5.00 1.82
HSBC FINANCE CORP 5.7% 06/01/2011	A	50,000.00	52,235.50 50,350.00	104.47 100.70	2,850.00 1,885.50	5.46 2.06
MERRILL LYNCH & CO INC MEDIUM 4.79% 08/04/2010	A	50,000.00	51,033.50 49,426.00	102.07 98.85	2,395.00 1,607.50	4.69 1.01
PROCTER & GAMBLE CO NT 3.5% 02/15/2015	AA-	50,000.00	51,150.50 49,993.00	102.30 99.99	1,750.00 1,157.50	3.42 2.96
U S BK NATL ASSN CINCINNATI SUB NT 4.95% 10/30/2014	A+	50,000.00	53,030.50 49,150.00	106.06 98.30	2,475.00 3,880.50	4.67 3.41
UNITED PARCEL SERVICE 3.875% 04/01/2014	AA-	50,000.00	51,948.50 50,139.50	103.90 100.28	1,937.50 1,809.00	3.73 2.61
WAL-MART STORES INC 3% 02/03/2014	AA	50,000.00	50,262.50 49,756.50	100.53 99.51	1,500.00 506.00	2.98 2.46
<b>** Total Corporate Bonds</b>		<b>Sub-Total</b>	<b>468,524.50 450,562.00</b>		<b>20,482.50 17,972.50</b>	<b>4.37</b>
<b>* Total Fixed Income</b>			<b>468,524.50 450,562.00</b>		<b>20,482.50 17,972.50</b>	<b>4.37</b>

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# Account Statement

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Account Number 1035017220

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Statement Period January 01, 2009 Through December 31, 2009

## Investment Detail ( Continued )

Description	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Inc / Unreal Gain / Loss	Current Yield
<b>Fixed Income - Other</b>						
<b>Mutual Funds Taxable</b>						
FEDERATED ADJUSTABLE RATE SECS F	FEUGX	15,337.423	149,539.87 150,000.00	9.75 9.78	3,144.17 460.13-	2.10
<b>** Total Mutual Funds Taxable</b>		<b>Sub- Total</b>	149,539.87 150,000.00		3,144.17 460.13-	2.10
<b>* Total Fixed Income - Other</b>			149,539.87 150,000.00		3,144.17 460.13-	2.10
<b>Total Principal Assets</b>						
			1,178,914.19 1,085,864.77		32,782.85 93,069.42	2.78
<b>Total Income Assets</b>						
			100,678.93 100,678.93		0.00 0.00	0.00
<b>Grand Total Assets</b>						
			1,279,593.12 1,186,533.70		32,782.85 93,069.42	2.56

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.****Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

Type or print  File by the due date for filing your return. See instructions	Name of Exempt Organization <b>FUND FOR INDIGENOUS RIGHTS &amp; THE ENVIRONMENT (was DRT FUND)</b>	Employer identification number <b>87-0694911</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P.O. BOX 75000 M/C 3302</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>DETROIT, MI 48275-3302</b>	

**Check type of return to be filed**(file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**COMERICA BANK**

- The books are in the care of ▶ **500 WOODWARD 21ST FLOOR - DETROIT, MI 48236**

Telephone No. ▶ **313-222-5257**FAX No. ▶ **313-222-9693**

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **August 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>340.</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>652.</b>
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)