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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation DR. W.C. SWANSON FAMILY FOUNDATION		A Employer identification number 87-0578540
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (801) 392-0360
	City or town, state, and ZIP code North Ogden UT 84404		C If exempt application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 27,063,926		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)	126,294			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temp. cash investments	16,105	16,105		
	4 Dividends and interest from securities	61,492	61,492		
	5a Gross rents	541,411	541,411		
	b Net rental income or (loss) -369,679				
	6a Net gain/(loss) from sale of assets not on line 10	840,928			
	b Gross sales price for all assets on line 6a 4,670,065				
	7 Capital gain net income (from Part IV, line 2)		840,928		
	8 Net short-term capital gain			0	
	9 Income modifications			0	
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) #1	167,640				
12 Total. Add lines 1 through 11	1,753,870	1,459,936	0		
OPERATING & ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc.	199,014	41,793		157,221
	14 Other employee salaries and wages	195,999	58,800		137,199
	15 Pension plans, employee benefits.	85,460	21,365		64,095
	16a Legal fees (attach schedule) #2	11,710	3,513		8,197
	b Accounting fees (attach schedule) #3	6,982	2,095		4,887
	c Other professional fees (attach schedule) #4	6,489	1,947		4,542
	17 Interest	346,685	346,685		
	18 Taxes (attach schedule) (see instructions) #5	1,706	1,706		
	19 Depreciation (attach sch.) and depletion #6	764,026	764,026		
	20 Occupancy	91,726	91,726		
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) #7	345,377	152,377		193,000
	24 Total operating and administrative expenses. Add lines 13 through 23	2,055,174	1,486,033	0	569,141
	25 Contributions, gifts, grants paid	443,695			443,695
26 Total exp. & disbursements. Add lines 24 and 25	2,498,869	1,486,033	0	1,012,836	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-744,999				
b Net investment income (if neg., enter -0-)		0			
c Adjusted net income (if neg., enter -0-)			0		

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Form 990-PF (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash -- non-interest-bearing		275,873	303,329	303,329
	2	Savings and temporary cash investments		4,307,467	3,494,518	3,494,518
	3	Accounts receivable ▶ 56,347				
		Less allowance for doubtful accts ▶		12,741	56,347	56,347
	4	Pledges receivable ▶				
		Less allowance for doubtful accts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶		954		
	8	Inventories for sale or use		7,000	7,000	7,000
	9	Prepaid expenses and deferred charges		12,000	2,933	2,933
	10a	Investments -- U.S. and state govt obligations (attach sch)				
	b	Investments -- corporate stock (attach schedule)		2,662,323		
	c	Investments -- corporate bonds (attach schedule)		1,110,542		
	LIABILITIES	11	Investments -- land, buildings, and equipment basis ▶ 8,278,698	#8	6,965,987	6,745,304
		Less accumulated depreciation (attach schedule) ▶ 1,533,394				
12		Investments -- mortgage loans				
13		Investments -- other (attach schedule)				
14		Land, buildings, and equipment basis ▶ 18,846,464	#9	17,510,262	16,454,495	16,454,495
		Less accumulated depreciation (attach schedule) ▶ 2,391,969				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers -- see the instructions Also, see page 1, item I)		32,865,149	27,063,926	27,063,926
17		Accounts payable and accrued expenses		42,737	11,027	
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule) #10		10,548,284	6,416,645	
	22	Other liabilities (describe ▶ See attachment #11)			400,000	
	23	Total liabilities (add lines 17 through 22)		10,591,021	6,827,672	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		22,014,628	20,236,254	
	25	Temporarily restricted		259,500		
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, ck. here ▶ ☐ and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see the instructions)		22,274,128	20,236,254		
31	Total liabilities and net assets/fund balances (see the inst.)		32,865,149	27,063,926		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,274,128
2	Enter amount from Part I, line 27a	2	-744,999
3	Other increases not included in line 2 (itemize) ▶ See attachment #12	3	5,868
4	Add lines 1, 2, and 3	4	21,534,997
5	Decreases not included in line 2 (itemize) ▶ See attachment #13	5	1,298,743
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	20,236,254

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attachment #14			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	840,928
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

☐ Yes ☒ No

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,701,799	12,988,554	0.208014
2007	3,193,046	45,880,845	0.069594
2006	2,986,928	37,395,496	0.079874
2005	5,621,119	39,882,848	0.140941
2004	6,088,903	40,702,394	0.149596

2 Total of line 1, column (d)	2	0.648019
3 Average distribution ratio for the 5-year base period -- divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.129604
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	5,386,501
5 Multiply line 4 by line 3	5	698,112
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	698,112
8 Enter qualifying distributions from Part XII, line 4	8	1,012,836

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary -- see instructions)		1	0
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations -- tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7		0
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter amount of line 10 to be Credited to 2010 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the yr? If "Yes," complete Part II, col (c), & Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ See attachment #15 Telephone no ▶ Located at ▶ ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -- Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? N/A ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -- see the instructions) ☐	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) ☐	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?		5b		X
Organizations relying on a current notice regarding disaster assistance check here	☒			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).**

(a) Name and address	(b) Title, and avg hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
See attachment #16				

2 Compensation of five highest-paid employees (other than those included on line 1 -- see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and avg hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See attachment #17	
2 See attachment #18	337,789
3	99,563
4	

Part IX-B Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See the instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	289,126
b	Average of monthly cash balances	1b	5,113,123
c	Fair market value of all other assets (see the instructions)	1c	66,280
d	Total (add lines 1a, b, and c)	1d	5,468,529
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,468,529
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see the instructions)	4	82,028
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,386,501
6	Minimum investment return. Enter 5% of line 5	6	269,325

Part XI Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	269,325
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	269,325
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	269,325
6	Deduction from distributable amount (see the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	269,325

Part XII Qualifying Distributions (see the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	1a	1,012,836
b	Program-related investments -- total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,012,836
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,012,836

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				269,325
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	4,108,390			
b From 2005	3,650,327			
c From 2006	1,135,891			
d From 2007	972,941			
e From 2008	2,052,371			
f Total of lines 3a through e	11,919,920			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,012,836				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required -- see the instructions)				
c Treated as distributions out of corpus (Election required -- see the instructions)				
d Applied to 2009 distributable amount				269,325
e Remaining amount distributed out of corpus	743,511			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,663,431			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount -- see the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount -- see the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see the instructions)	4,108,390			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	8,555,041			
10 Analysis of line 9				
a Excess from 2005	3,650,327			
b Excess from 2006	1,135,891			
c Excess from 2007	972,941			
d Excess from 2008	2,052,371			
e Excess from 2009	743,511			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling		N/A			
b Check box to indicate whether the foundation is a private operating foundation described in section		4942(j)(3) or	4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct exempt act					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test -- enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test -- enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year -- see the instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) None	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number of the person to whom applications should be addressed See attachment 19	
b The form in which applications should be submitted and information and materials they should include See attachment 19	
c Any submission deadlines See attachment 19	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors See attachment 19	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attachment #20				
Total			► 3a	443,695
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
	(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees & contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		16,105
4 Dividends and interest from securities			14		61,492
5 Net rental income or (loss) from real estate					
a Debt-financed property	531120	7,474			
b Not debt-financed property			16		-377,153
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18		840,928
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b See attachment #21					167,640
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		7,474		0	709,012
13 Total. Add line 12, columns (b), (d), and (e)				13	716,486

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.



Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization	X	
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets	X	
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions and sharing arrangements
		See attachment #22	

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

SIGNATURE *Cindy R. Swanson* **9/8/10** **CEO/President**
Signature of officer or trustee Date Title

HERE **Paid Preparer's Use Only** Preparer's signature *Garrett Jones* Date *9-7-10* Check if self-employed ☐ Preparer's identifying number (see Signature in the instructions) *POC344477*

Firm's name (or yours if self-employed), address, and ZIP code **CARVER FLOREK & JAMES CPA'S** **EIN** **2246 N UNIVERSITY PARK BLVD** **Phone no** **LAYTON, UT 84041** **(801) 926-1177**

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization

Employer identification number

DR. W.C. SWANSON FAMILY FOUNDATION

87-0578540

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer identification number 87-0578540
--	--

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LIST ON ATTACHMENT A	\$ 22,716	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Attachment 1: page 1 - 990-PF Page 1, Part I, Line 11

For calendar year 2009, or tax period beginning

, and ending

Employer Identification Number

87-0578540

Description of Other Income	Revenue and Expenses	Net Investment Income	Adjusted Net Income
TRAINING INCOME	162,113		
MGMT FEE INCOME	5,527		
Totals	167,640		

SCHEDULE OF LEGAL FEES

Attachment 2: page 1 - 990-PF Page 1, Part I, Line 16a

Open to Public
Inspection

For calendar year 2009, or tax period beginning

, and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Legal Description	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Chanty
WADDOUPS, BROWN, GEE & LOVE	11,710	3,513		8,197
Total	11,710	3,513		8,197

SCHEDULE OF ACCOUNTING FEES

Attachment 3: page 1 - 990-PF Page 1, Part I, Line 16b

Open to Public

Inspection

For calendar year 2009, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

DR. W.C. SWANSON FAMILY FOUNDATION

87-0578540

Accounting Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
CARVER FLOREK & JAMES	6,982	2,095		4,887
Total	6,982	2,095		4,887

SCHEDULE OF OTHER PROFESSIONAL FEES

Attachment 4: page 1 - 990-PF Page 1, Part I, Line 16c

Open to Public Inspection	For calendar year 2009, or tax period beginning , and ending
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer Identification Number 87-0578540

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
FREE & ASSOCIATES	3,400	1,020		2,380
BENETECH	2,095	628		1,467
FROST ADMINISTRATORS	319	96		223
OTHER MISC	675	203		472
Total	6,489	1,947		4,542

SCHEDULE OF TAXES PAID

Attachment 5: page 1 - 990- PF Page 1, Part I, Line 18

Open to Public Inspection

For calendar year 2009, or tax period beginning _____ **, and ending** _____

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
REAL ESTATE TAX	1,134	1,134		
INCOME TAX	572	572		
Total	1,706	1,706		

SCHEDULE OF DEPRECIATION

Attachment 6: page 1 - 990-PF Page 1, Part I, Line 19

Open to Public
Inspection

For Calendar year 2009, or tax year period beginning

and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Description of Property		Date Acquired	Cost or Other Basis	Prior Year Depreciation	Method of Computation	Rate
SEE SCH G						

Life Years	Depreciation This Year	Net Investment Income	Total		Acquired Net Income	Cost of Goods Sold
0	764,026	764,026				
Total	764,026	764,026				

OTHER EXPENSES SCHEDULE

Attachment 7: page 1 990-PF Page 1, Part I, Line 23

Open to Public Inspection	For calendar year 2009, or tax period beginning , and ending
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer Identification Number 87-0578540

Description of Activity	Revenue and Expenses	Net Investment Income	Adjusted Net Income	Disbursements for Charity
BANK CHARGES	8,827	4,414		4,413
DUES & SUBSCRIPTIONS	3,150	630		2,520
INFORMATION SYSTEM	16,394	3,279		13,115
INSURANCE	106,597	53,299		53,298
MISC ADMINISTRATION	20,800	10,400		10,400
OFFICE SUPPLIES	3,205	641		2,564
POSTAGE	1,926	962		964
MARKETING/CONVENTIONS	4,026	2,013		2,013
PUBLIC RELATIONS	1,435	718		717
REPAIR AND MAINTENANCE	47,677	19,071		28,606
RENTAL PROPERTY EXPENSE	6,649	6,649		
SECURITY	4,257	2,128		2,129
TELEPHONE	40,293	16,117		24,176
VEHICLE COSTS	7,983	3,193		4,790
UTILITIES	72,158	28,863		43,295
Total	345,377	152,377		193,000

SCHEDULE OF INVESTMENT LAND, BUILDINGS & EQUIPMENT

Attachment 8: page 1 - 990-PF Page 2, Part II, Line 11

Open to Public
Inspection

For Calendar year 2009, or tax year period beginning

and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Category or Description of Property

SEE SCH G

Cost or Other Basis	Accumulated Depreciation	End of Year Book Value	Ending FML (990-PF Only)
8,278,698	1,533,394	6,745,304	6,745,304
Total			
8,278,698	1,533,394	6,745,304	6,745,304

SCHEDULE OF LAND, BUILDING & EQUIPMENT

Attachment 9: page 1 - 990-PF Page 2, Part II, Line 14

Open to Public
Inspection

For Calendar year 2009, or tax year period beginning

and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Category or Description of Property

SEE SCH G

Cost or Other Basis	Accumulated Depreciation	End of Year Book Value	Ending FMI (990-PF Only)
18,846,464	2,391,969	16,454,495	16,454,495

Total

18,846,4642,391,96916,454,49516,454,495

SCHEDULE OF MORTGAGES AND OTHER NOTES PAYABLE

Attachment 10: page 1 - 990-PF Page 2, Part II, Line 21

Open to Public Inspection		For Calendar year 2009, or tax year period beginning					and ending	
Name of Organization		Employer Identification Number						
DR. W.C. SWANSON FAMILY FOUNDATION		87-0578540						
Lender's Name, Title and Relationship to Any Officer, Director, Trustee, Key Employee or Substantial Contributor	Original Amount	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate		
WELLS FARGO NOTE PAYABLE								
MERRILL LYNCH LOAN		2,491,291	2006-10	2016-10	\$19,573.99 PER MONTH	5.8500		
THE CLAWSON GROUP		1,928,883	2008-06	2011-06	INTEREST ONLY	0.7300		
		1,996,471	2006-12	2016-12	\$14,343.21 PER MONTH	5.6700		
Total		6,416,645						
Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV					
BUILDINGS AND LAND	WORKING CAPITAL							
INVESTMENT PORTFOLIO	WORKING CAPITAL		3,000,000					
WINGERS RESTAURANT BUILDING	WORKING CAPITAL		12,000,000					
			2,100,000					
Total			17,100,000					
Total amount of mortgages								

SCHEDULE OF OTHER LIABILITIES

Attachment 11: page 1 - 990-PF Page 2, Part II, Line 22

Inspection

For calendar year 2009, or tax period beginning

, and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Description of Liability	Beginning of Year	End of Year
RED CROSS LOAN		400,000
Totals		400,000

Attachment 12: page 1 - 990- PF Page 2, Part III, Line 3

, and ending

87-0578540

Description of Increase	Total Amount
MONGOLIAN CAPITAL CONTRIBUTIONS	5 , 868
Total	5 , 868

Attachment 13: page 1 - 990- PF Page 2, Part III, Line 5

Inspection

For calendar year 2009, or tax period beginning

, and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

[illegible]

PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 14: page 1 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2009 or tax period beginning , and ending		
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION			Employer Identification Number 87-0578540	
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1	STOCK AND BONDS-LIST ATTACHED SCH L	P		
2	DBO BUILDING 1A	P	07-01-1997	06-24-2009
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1	2,170,065		2,577,765	-407,700
2	2,500,000	339,851	1,591,223	1,248,628
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess if col (i) over col (j), if any	
1				-407,700
2				1,248,628

BOOKS ARE IN CARE OF

Attachment 15 - 990-PF Page 5, Part VII-A, Line 14

Open to Public Inspection	For calendar year 2009, or tax period beginning	, and ending
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION		Employer Identification Number 87-0578540
Part VII-A - Line 14		

Individual Name CINDY PURCELL
or
Business Name

Street Address 2520 N 1500 W

U S Address
Zip code 84404 City Ogden State UT

Foreign Address
City
Province or State
Country
Postal code
Phone Number (801) 392-0360
Fax Number

CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 16: page 1 - 990-PF Page 6, Part VIII

Open to Public Inspection	For calendar year 2009, or tax period beginning , and ending
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer Identification Number 87-0578540

(A) Name and Address	(B) Title and Average Hrs per Week	(C) Compensation (If not paid, enter 0)	(D) Cont to Employee Ben Plans & Def Comp	(E) Expense Account & Other Allowances
ANNABEL P. HOFER 2472 W 4400 S Roy, UT 84067	DIRECTOR 5.00	7,384	0	0
CINDY R. PURCELL PO BOX 1728 Ogden, UT 84402	CEO 32.00	89,574	0	0
W. CHARLES SWANSON 2520 N 1500 W Ogden, UT 84404	CHAIRMAN 32.00	69,790	0	0
GARY L. WIDERBURG 1568 MAULE DR. Ogden, UT 84403	CFO 16.00	32,264	0	0

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 17: page 1 - 990-PF Page 7, Part IX-A, Line 1

Open to Public Inspection	For calendar year 2009, or tax period beginning , and ending
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer Identification Number 87-0578540

Charitable Activity

WAREHOUSE OPERATIONS: EMERGENCY SUPPLIES FOR DISASTERS AND OTHER
EMERGENCIES IN WEBER COUNTY AND SURROUNDING AREAS.

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 18: page 1 - 990-PF Page 7, Part IX-A, Line 2

Open to Public Inspection	For calendar year 2009, or tax period beginning , and ending
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer Identification Number 87-0578540

Charitable Activity

MONGOLIA RELIEF OPERATIONS: HUMANITARIAN AID FOR NEEDY PEOPLE IN MONGOLIA

APPLICATION SUBMISSION INFORMATION

Attachment 19: page 1 990-PF Page 10, Part XV, Line 2
Open to Public

For Calendar year 2009, or tax year period beginning

and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Name	Phone Number	Info and Materials Included	Submission Deadlines	Restrictions on Awards
CINDY PURCELL 2520 N 1500 W OGDEN, UT 84404	801-392-0360	LETTER AND DETAILS OF REASON FOR REQUEST	NONE	NONE

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 20: page 1 990-PF Page 11, Part XV Line 3a

Open to Public

Inspection For calendar year 2009, or tax period beginning , and ending

Name of Organization

DR. W.C. SWANSON FAMILY FOUNDATION

Employer Identification Number

87-0578540

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
WAREHOUSE HUMAN RESOURCES				198,404
MONGOLIA OPERATIONS				99,563
WAREHOUSE PROGRAMS				54,376
WAREHOUSE OPERATIONS				85,009
LAW ENFORCEMENT PROGRAM				2,937
SCHOLARSHIP PROGRAM				3,000
STREET CAR PROGRAM				64
SERVICE PROJECT				270
LIBRARY SUBSCRIPTIONS				72
				443,695

Attachment 21: page 1 - 990-PF Page 12, Part XVI-A, Line 11

, and ending

87-0578540

167,640

SCHEDULE OF TRANSFERS, TRANSACTIONS AND RELATIONSHIPS

Attachment 22: page 1 990-PF Page 13, Part XVII, Line 1d

Open to Public Inspection	For calendar year 2009, or tax period beginning , and ending .	
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION		Employer Identification Number 87-0578540

Line No	Amount Involved	Name of Noncharitable Exempt Organization	Des of Transfers, Transactions, & Sharing Arrangements
1b(1)	2,500,000	BDO 1A LLC	SALE OF BDO BUILDING 1A TO THE LLC TO RAISE WORKING CAPITAL FUNDS
1b(3)	334,407	CLIFCO	RENT OF COMMERCIAL BUILDING TO MANUFACTURING COMPANY
1b(3)	86,381	WINGERS RESTAURANT	RENT OF COMMERCIAL BUILDING TO RESTAURANT

Attachment 1: page 1 - 990-T Page 3, Schedule C

and ending

Employer Identification Number

DR. W.C. SWANSON FAMILY FOUNDATION

87-0578540

1 Description of Property	2 Rent Received or Accrued		3 Deductions directly connected with the income in columns 2a and 2b
	a From personal property (if the percent of rent for personal property is more than 10% but less than 50%)	b From real & personal property (if the percent of rent for personal exceeds 50% or the rent is based on profit or income)	
1 CLIFTCO BUILDING		173,410	165,936
Totals		173,410	165,936
Total Income (Add totals of columns 2a and 2b)			173,410

FORM 990-T SCHEDULE C - ADDITIONAL WORKSHEET

Attachment 2: page 1 - 990-T Page 3, Schedule C, Worksheet

For calendar year 2009, or tax period beginning		, and ending	
Name of Organization DR. W.C. SWANSON FAMILY FOUNDATION		Employer Identification Number 87-0578540	

Expenses

Property number	1
Depreciation	40,396
Insurance	
Property taxes	
Other (describe)	
MORTGAGE INTEREST	125,540
Total expenses	165,936

Dr. W. C. Swanson Family Foundation, Inc.
87-0578540
Form 990PF - Index of Attachments
2009

			<u>Attachment</u>
Part I	Line 1	Contributions, gifts, grants, etc., received	A
Part 1	Line 16	Legal, accounting and other professional fees	B
Part 1	Line 18	Taxes	C
Part 1	Line 20	Occupancy	D
Part 1	Line 23	Other expenses	E
Part II	Line 11	Investments - land, buildings, equipment	G
Part II	Line 14	Land, buildings, equipment	G
Part II	Line 21	Mortgages and other notes payable	H
Part I	Line 13,14,15	Salaries and benefits	I
Part IV	Line 1	Capital gains and losses descriptions	L

2009 diff

Dr. W.C. Swanson Family Foundation, Inc. 87-0578540
Form 990PF – Attachment A – Contributions/Gifts Received

Yearly In Kind report

5/3/2010

Organization	Request Date	Project Title	Amount
Tom Hicks Tom Hicks	1/27/2009	Guns and Hoses fundraiser basket # 1658	\$4.94
Weber Housing Authority Landon Halverson	5/7/2009	Misc furniture # 1685	\$25.00
Harrisville City Shanna Edwards	5/18/2009	1688	\$28.96
19th Special Forces Group David Ludlow	5/26/2009	Medical supplies # 1690	\$2,030.00
Ogden School Foundation Janis B Vause	1/6/2009	Rainbow bus 1681	\$11,101.18
Weber School Foundation Chris Zimmerman	3/30/2009	Walquist Jr High # 1680	\$82.50
Div of Child & Family Svcs.	3/26/2009	shower chair # 1678	\$30.00
Weber School Foundation Chris Zimmerman	11/22/2009	playhouse - christmas jubilee	\$2,500.00
Bear Lake Valley Health Care Found Rod Jacobson	2/24/2009	misc monitors # 1660	\$5,870.94
Catholic Community Services Marcy Valdez	6/1/2009	Misc furniture - Ogden	\$8.00
National Center on SBS Marilyn Barr	6/1/2009	misc furniture # 1691	\$32.50
Cornerstone Financial Education Kristin Johnson	6/2/2009	Misc furniture # 1696	\$58.52
Roy City Fire Jon Ritchie	7/27/2009	water # 1715	\$57.40
Aesculapium Foundation Julli householder	3/19/2009	school supplies - going to Peru	\$166.56

Roy City Fire	1/5/2009	water # 1648	\$28.70
Box Elder Co. School Foundation Martel Menlove	2/4/2009	school pull # 1662	\$4,387.72
Weber School Foundation	2/4/2009	school pull # 1661	\$6,755.80
Ogden School District	2/4/2009	school pull # 1663	\$3,389.11
Your Community Connection	2/4/2009	cleaning and starting over kits # 1657	\$1,699.69
Tri County Independent Living	1/26/2009	starting over and cleaning kits	\$2,076.10
American Red Cross of N. UT	2/4/2009	starting over and cleaning kits	\$2,641.60
Seven Still Waters Michael White	2/12/2009	mosquito netting # 1665	\$980.00
Ogden-Weber Applied Tech College Collette Mercier	3/23/2009	misc supplies # 1677	\$27.72
Boys and Girls Club of Brigham Jenny Schulze	3/18/2009	Fundraiser supplies	\$43.96
Riverdale City Ben A. Jones	6/4/2009	water # 1701	\$34.44
Washington Heights Baptist Church	3/26/2009	# 1679 guatamala trip - school supplie	\$1,018.50
Futures through Training Matt Daines	12/8/2009	# 1740 christmas giving	\$5,669.88
Weber County Sheriff's Office Brad Slater	1/27/2009	# 1655 misc wound care	\$111.85
Weber Housing Authority Landon Halverson	4/14/2009	# 1683 misc office furniture	\$35.00
Riverdale City	8/6/2009	# 1718	\$22.96

Ben A. Jones		water - fire dept	
New Zion Baptist Church	7/26/2009	# 1714	\$493.00
Emma Brown		misc school supplies - s. America	
St. Annes Center	11/9/2009	# 1734	\$1,759.10
Jenny Canter		starting over kits	
Boys & Girls Club of Weber/Davis	2/12/2009	# 1659	\$129.79
Lauryl Miller		misc office	
Asociacion de Padres deNinos	3/5/2009	1667	\$5,271.77
APNMI		mexico trip	
Kara Liston			
Henry's Law - Help Us Help Them	10/28/2009	# 1733	\$9.92
Daniel Dew		misc animal care	
Your Community Connection	11/18/2009	#1737	\$400.00
Sharon Harris		misc office	
Ogden Police Dept.	11/3/2009	#1757	\$223.86
Will Cragun		water	
Ogden School District	10/12/2009	#1754	\$192.50
Marsha Printil		Hand sanitizer	
Weber County -	10/20/2009		\$400.00
		# 1755stretcher	
Pregnancy Care Center	11/5/2009	# 1735	\$4,225.87
Tamara Leake		misc baby	
International Volunteers in Urology	9/1/2009	# 1723	\$4,666.40
		misc medical -	
Help a Friend Foundation	9/28/2009	misc medical supplies	\$1,582.49
Allyn Daly			
Clearfield Job Corps	6/1/2009	# 1697	\$157.00
		misc office	
Your Community Connection	12/10/2009	# 1741	\$1,083.26
Sharon Harris		starting over/baby kits	
Catholic Community Services	12/8/2009	# 1751	\$652.70
Marcy Valdez		starting over kits	
DRL Foundation	11/11/2009	#1756 Dr. Laub	\$9,679.46

John Daines		- Medical supplies	
Ogden Nature Center	3/4/2009	# 1666	\$434.00
Mary McKinley		misc planter	
Division of Child & Family Svcs.	6/1/2009	# 1694	\$1,989.48
		misc housing	
Youth Impact	6/1/2009	# 1692	\$548.00
Robb Hall		misc supplies	
Cottages of Hope	10/5/2009	# 1729	\$125.00
Pam parkinson		misc office furniture	
Teton Valley Hospital	1/5/2009	# 1647	\$70.00
Bob Foster		furniture	
Ogden City Corp	10/29/2009	# 1732	\$15,210.32
		construction	
America to Africa	11/11/2009	# 1735	\$2,271.51
Joni Sullivan		misc medical	
Tri County Independent Living ctr	9/28/2009	# 1728	\$1,083.60
Andy Curry		starting over kits	

Grand Totals			\$103,578.56
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Bus Program Donation

17.626

Mongolian Donation

5090

126.224

Dr. W. C. Swanson Family Foundation, Inc.
87-0578540
Form 990PF - Attachment B
2009

	Total	column b	column d
Part I, Line 16a: Legal fees			
Parr, Waddoups, Brown, Gee & Loveless	11,710		
	11,710	3,513	8,197
Part I, Line 16b: Accounting fees			
Carver Florek & James	6,982	2,095	4,887
Part I, Line 16c: Other professional fees			
Advanced Retirement Consultants			
Free and Associates	3,400	1,020	2,380
Benetech	2,095	629	1,467
Frost Administrators, Inc.	319	96	223
other miscellaneous	675	203	473
	6,489	1,947	4,542
	25,181		

Dr. W. C. Swanson Family Foundation, Inc.

87-0578540

Form 990PF - Attachment C

2009

Part I, Line 18: Taxes

	Total	column b	column d
Real estate tax	1,134	1,134	
Income tax	572	572	
	<u>1,706</u>	<u>1,706</u>	<u>-</u>

Dr. W.C. Swanson Family Foundation, Inc.

87-0578540

Form 990PF - Attachment D

2009

Part I, Line 20: Occupancy

	Total	column b	column d
Janitorial service	26,764	26,764	
Janitorial supplies	3,194	3,194	
Additional cleaning	6,836	6,836	
Landscaping	2,026	2,026	
Security	8,164	8,164	
Sweeping & snow removal	2,268	2,268	
Misc. plants, mats, etc.	1,903	1,903	
Garbage removal	4,032	4,032	
HVAC repair	3,167	3,167	
Building repairs	5,007	5,007	
Banking	1,537	1,537	
Miscellaneous	9	9	
Utilities	26,819	26,819	
	91,726	91,726	-

Dr. W. C. Swanson Family Foundation, Inc.

87-0578540

Form 990PF - Attachment E

2009

Part I, Line 23: Other Expenses

	Total	allocation percentage	column b	column d
Bank charges	8,827	50%	4,414	4,414
Dues & subscriptions	3,150	20%	630	2,520
Information system	16,394	20%	3,279	13,115
Insurance	106,597	50%	53,299	53,299
Misc. administration	20,800	50%	10,400	10,400
Office supplies	3,205	20%	641	2,564
Postage	1,926	50%	963	963
Marketing/Conventions	4,026	50%	2,013	2,013
Public relations	1,435	50%	718	718
Repair & maintenance	47,677	40%	19,071	28,606
Rental property expense	6,649	100%	6,649	-
Security	4,257	50%	2,129	2,129
Telephone	40,293	40%	16,117	24,176
Vehicle costs	7,983	40%	3,193	4,790
Utilities	72,158	40%	28,863	43,295
	<u>345,377</u>		<u>152,377</u>	<u>193,000</u>

2009 - ATTACHMENT G

PART II

Line 11-Investments: Land, Buildings, & Equipment

Subtotal

Cost	Depreciation	Net book value
8,278,698	1,533,394	6,745,304
8,278,698	1,533,394	6,745,304

Line 14- Land, Buildings, & Equipment

Tactical Center

Subtotal

5,930,536	1,677,438	4,253,098
12,915,928	714,531	12,201,397
18,846,464	2,391,969	16,454,495

Book Asset Detail

FYE: 12/31/2009

SCL. G

Asset	d	t	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: 140-000 FURN & FIXTURES														
1			ADDING MACHINES	7/01/90	374.69	0.00		0.00	374.69	0.00	374.69	0.00	S/L	5.0
2			TV SPECIALIST	7/01/90	1,049.75	0.00		0.00	1,049.75	0.00	1,049.75	0.00	S/L	5.0
3			CABINET SAFE	7/01/90	530.19	0.00		0.00	530.19	0.00	530.19	0.00	S/L	10.0
4			DICTAPHONE EQT	4/04/95	1,227.00	0.00		0.00	1,227.00	0.00	1,227.00	0.00	S/L	5.0
5			PRINTER	4/20/95	398.38	0.00		0.00	398.38	0.00	398.38	0.00	S/L	5.0
6			LASER PRINTER	6/26/95	1,208.76	0.00		0.00	1,208.76	0.00	1,208.76	0.00	S/L	5.0
7			ADD-ON UTILITY TRAILER	9/01/95	408.50	0.00		0.00	408.50	0.00	408.50	0.00	S/L	5.0
8			PROJECTOR	3/27/96	675.47	0.00		0.00	675.47	0.00	675.47	0.00	S/L	5.0
9			RECORDER	8/23/96	132.65	0.00		0.00	132.65	0.00	132.65	0.00	S/L	5.0
10			BINDING MACHINE	10/02/96	1,998.00	0.00		0.00	1,998.00	0.00	1,998.00	0.00	S/L	5.0
11			SNOWBLOWER	10/25/96	1,984.95	0.00		0.00	1,984.95	0.00	1,984.95	0.00	S/L	5.0
12			CONFERENCE TABLE	12/12/96	6,580.43	0.00		0.00	6,580.43	0.00	6,580.43	0.00	S/L	7.0
13			DOWN(MT STATES OFFICE)	12/30/96	8,000.00	0.00		0.00	8,000.00	0.00	8,000.00	0.00	S/L	10.0
14			DOWN(DOUG GUNNELL)	12/30/96	3,600.00	0.00		0.00	3,600.00	0.00	3,600.00	0.00	S/L	10.0
15			DOWN(FURNITURE)	12/31/96	100,000.00	0.00		0.00	100,000.00	0.00	100,000.00	0.00	S/L	10.0
16			WELLS FARGO TRAILER	10/25/96	3,564.50	0.00		0.00	3,564.50	0.00	3,564.50	0.00	S/L	5.0
17			OFFICE FURNITURE	7/01/97	143,505.83	0.00		0.00	143,505.83	0.00	143,505.83	0.00	S/L	10.0
18			CAMERAS & EQT	7/01/97	2,587.97	0.00		0.00	2,587.97	0.00	2,587.97	0.00	S/L	5.0
19			BOARD ROOM ELECTRONICS	7/01/97	106,280.96	0.00		0.00	106,280.96	0.00	106,280.96	0.00	S/L	10.0
21			NEW PHONE SYSTEM	7/01/97	16,788.02	0.00		0.00	16,788.02	0.00	16,788.02	0.00	S/L	10.0
22			SNOW BLOWER	7/01/97	699.00	0.00		0.00	699.00	0.00	699.00	0.00	S/L	10.0
23			SNOW BLOWER	7/01/97	711.26	0.00		0.00	711.26	0.00	711.26	0.00	S/L	10.0
24			APPLIANCES	7/01/97	1,724.96	0.00		0.00	1,724.96	0.00	1,724.96	0.00	S/L	10.0
28			LASER JET PRINTER	7/01/97	770.00	0.00		0.00	770.00	0.00	770.00	0.00	S/L	5.0
29			WORK STATION	7/01/97	1,735.58	0.00		0.00	1,735.58	0.00	1,735.58	0.00	S/L	5.0
30			HP LASER JET PRINTER	7/01/97	745.00	0.00		0.00	745.00	0.00	745.00	0.00	S/L	5.0
31			WORK STATION	7/01/97	1,527.00	0.00		0.00	1,527.00	0.00	1,527.00	0.00	S/L	5.0
32			PRINTER	7/01/97	749.00	0.00		0.00	749.00	0.00	749.00	0.00	S/L	5.0
33			WORK STATION	7/01/97	1,382.00	0.00		0.00	1,382.00	0.00	1,382.00	0.00	S/L	5.0
34			WORK STATION	7/01/97	1,324.00	0.00		0.00	1,324.00	0.00	1,324.00	0.00	S/L	5.0
35			PRINTER	7/01/97	769.00	0.00		0.00	769.00	0.00	769.00	0.00	S/L	5.0
36			PRINTER	7/01/97	769.00	0.00		0.00	769.00	0.00	769.00	0.00	S/L	5.0
37			PRINTER	7/01/97	739.00	0.00		0.00	739.00	0.00	739.00	0.00	S/L	5.0
38			MONITOR	7/01/97	699.95	0.00		0.00	699.95	0.00	699.95	0.00	S/L	5.0
39			JAZZ DRIVES	7/01/97	1,744.00	0.00		0.00	1,744.00	0.00	1,744.00	0.00	S/L	5.0
40			COLOR PRINTER IN RECEPTION	7/01/97	3,842.90	0.00		0.00	3,842.90	0.00	3,842.90	0.00	S/L	5.0
41			GIFTS UPGRADE	7/01/97	4,325.00	0.00		0.00	4,325.00	0.00	4,325.00	0.00	S/L	5.0
44			WORK STATION	7/01/97	2,752.75	0.00		0.00	2,752.75	0.00	2,752.75	0.00	S/L	5.0
50			RUGS	7/01/97	10,500.00	0.00		0.00	10,500.00	0.00	10,500.00	0.00	S/L	10.0
51			BLINDS IN RD BLDG	7/01/97	3,500.50	0.00		0.00	3,500.50	0.00	3,500.50	0.00	S/L	10.0
52			STORAGE RACKS IN CRAWL	7/01/97	2,030.56	0.00		0.00	2,030.56	0.00	2,030.56	0.00	S/L	10.0
53			YARD TOOLS	7/01/97	968.06	0.00		0.00	968.06	0.00	968.06	0.00	S/L	10.0
54			BENCHES	7/01/97	399.96	0.00		0.00	399.96	0.00	399.96	0.00	S/L	10.0
55			TOY SOLDIERS	7/01/97	360.00	0.00		0.00	360.00	0.00	360.00	0.00	S/L	10.0
56			WOOD DUCKS	7/01/97	600.00	0.00		0.00	600.00	0.00	600.00	0.00	S/L	10.0
57			PLANTER	7/01/97	70.00	0.00		0.00	70.00	0.00	70.00	0.00	S/L	10.0
58			PLANTER	7/01/97	65.00	0.00		0.00	65.00	0.00	65.00	0.00	S/L	10.0
59			MELISSA PHONE	10/01/98	790.22	0.00		0.00	790.22	0.00	790.22	0.00	S/L	7.0
60			COMPUTER	3/17/99	3,605.69	0.00		0.00	3,605.69	0.00	3,605.69	0.00	S/L	5.0

Book Asset Detail

FYE: 12/31/2009

Asset	d	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: 140-000 FURN & FIXTURES (continued)													
61		COMPUTER	3/17/99	1,260.00	0.00		0.00	1,260.00	0.00	1,260.00	0.00	S/L	5.0
62		COMPUTER	3/17/99	1,809.00	0.00		0.00	1,809.00	0.00	1,809.00	0.00	S/L	5.0
63		SOFTWARE	4/12/99	1,350.00	0.00		0.00	1,350.00	0.00	1,350.00	0.00	S/L	5.0
64		3 CHECK PRINTER	4/12/99	945.00	0.00		0.00	945.00	0.00	945.00	0.00	S/L	5.0
65		LASER JET PRINTER	4/12/99	677.00	0.00		0.00	677.00	0.00	677.00	0.00	S/L	5.0
66		COLOR PRINTER	4/12/99	4,653.00	0.00		0.00	4,653.00	0.00	4,653.00	0.00	S/L	5.0
67		SERVER UPGRADE	4/15/99	2,769.05	0.00		0.00	2,769.05	0.00	2,769.05	0.00	S/L	5.0
68		TRAILER	11/30/99	4,707.60	0.00		0.00	4,472.22	235.38	4,707.60	0.00	S/L	10.0
69		SAFE	12/06/99	3,495.84	0.00		0.00	3,321.01	174.83	3,495.84	0.00	S/L	10.0
70		RADIOS	12/06/99	32,369.05	0.00		0.00	32,369.05	0.00	32,369.05	0.00	S/L	5.0
71		RADIOS	12/17/99	7,556.15	0.00		0.00	7,178.39	377.76	7,556.15	0.00	S/L	10.0
72		RADIOS	7/01/00	35,575.75	0.00		0.00	35,575.75	0.00	35,575.75	0.00	S/L	5.0
73		SHREDDER	1/19/00	699.00	0.00		0.00	699.00	0.00	699.00	0.00	S/L	5.0
74		COMPUTER	2/25/00	2,504.00	0.00		0.00	2,504.00	0.00	2,504.00	0.00	S/L	5.0
75		DIGITAL CAMERA	5/26/00	687.95	0.00		0.00	687.95	0.00	687.95	0.00	S/L	5.0
77		CAMERA EQUIPMENT	10/23/00	2,970.27	0.00		0.00	2,970.27	0.00	2,970.27	0.00	S/L	5.0
196		LES OLSEN COPIER	7/16/01	6,595.00	0.00		0.00	6,595.00	0.00	6,595.00	0.00	S/L	5.0
218		RADIO ALARM TOWER	2/08/02	1,686.95	0.00		0.00	1,096.55	168.70	1,686.95	421.70	S/L	10.0
219		PULSE OXIMETER-DDO	4/30/02	448.36	0.00		0.00	448.36	0.00	448.36	0.00	S/L	5.0
220		EQUIPMENT-DDO	7/11/02	5,399.00	0.00		0.00	5,013.38	385.62	5,399.00	0.00	S/L	7.0
231		COLOR PRINTER	10/24/03	7,235.08	0.00		0.00	3,979.30	723.51	4,702.81	2,532.27	S/L	10.0
234		LADDER	7/14/04	1,019.29	0.00		0.00	458.68	101.93	560.61	458.68	S/L	10.0
235		TABLE SAW	9/07/04	547.00	0.00		0.00	246.15	54.70	300.85	246.15	S/L	10.0
261		COPY MACHINE	3/22/05	13,936.00	0.00		0.00	9,755.20	2,787.20	12,542.40	1,393.60	S/L	5.0
262		LAWN MOWER	8/17/05	3,575.00	0.00		0.00	2,502.50	715.00	3,217.50	357.50	S/L	5.0
263		SAW	11/14/05	1,271.24	0.00		0.00	635.63	181.61	817.24	454.00	S/L	7.0
297		GENERATOR FOR SENT TRAILI	3/07/06	3,942.82	0.00		0.00	1,408.15	563.26	1,971.41	1,971.41	S/L	7.0
298		WASHER & DRYER	4/21/06	1,041.44	0.00		0.00	371.95	148.78	520.73	520.71	S/L	7.0
299		GRILL, GAZEBO	4/21/06	699.99	0.00		0.00	250.00	50.00	300.00	399.99	S/L	7.0
300		TEXERE RUG (ISBERIAN)	9/26/06	3,695.00	0.00		0.00	1,319.65	527.86	1,847.51	1,847.49	S/L	7.0
301		GABBEH RUG (ISBERIAN)	9/26/06	4,400.00	0.00		0.00	1,571.43	628.57	2,200.00	2,200.00	S/L	7.0
302		TIBETAN RUG (ISBERIAN)	10/17/06	4,400.00	0.00		0.00	1,571.43	628.57	2,200.00	2,200.00	S/L	7.0
303		ATV's	11/28/06	8,049.49	0.00		0.00	2,874.82	1,149.93	4,024.75	4,024.74	S/L	7.0
304		EXERCISE EQUIPMENT	12/31/06	1,938.30	0.00		0.00	692.25	276.90	969.15	969.15	S/L	7.0
324		COMPUTER-CHUCK	4/02/07	2,483.80	0.00		0.00	745.14	496.76	1,241.90	1,241.90	S/L	5.0
336		COPIER - SHARP	3/13/08	10,995.00	0.00		0.00	1,099.50	2,199.00	3,298.50	7,696.50	S/L	5.0
337		SNOW PLOW	10/28/08	2,000.00	0.00		0.00	100.00	200.00	300.00	1,700.00	S/L	10.0
140-000 FURN & FIXTURES				640,182.86	0.00	c	0.00	596,771.20	12,775.87	609,547.07	30,635.79		
*Less: Dispositions and Transfers				699.99	0.00		0.00	250.00	0.00	300.00	399.99		
Net 140-000 FURN & FIXTURES				639,482.87	0.00	c	0.00	596,521.20	12,775.87	609,247.07	30,235.80		

Group: 140-001 AUTOMOBILES

78	d	1995 CHEV MAINT VAN	9/08/95	21,291.14	0.00		0.00	21,291.14	0.00	21,291.14	0.00	S/L	5.0
82	d	1998 MERCEDES	11/03/97	44,770.00	0.00		0.00	44,770.00	0.00	44,770.00	0.00	S/L	5.0
85		GMC 2000 VAN	4/14/00	27,893.80	0.00		0.00	27,893.80	0.00	27,893.80	0.00	S/L	5.0
86		PETERBILT 2000	3/22/00	72,952.50	0.00		0.00	72,952.50	0.00	72,952.50	0.00	S/L	5.0
236		SHUTTLE BUS	8/16/04	3,258.01	0.00		0.00	2,932.20	325.81	3,258.01	0.00	S/L	5.0

Book Asset Detail

FYE: 12/31/2009

Asset	d t	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: 140-001 AUTOMOBILES (continued)													
237		TRUCK	11/03/04	26,264.60	0.00		0.00	23,638.14	2,626.46	26,264.60	0.00	S/L	5.0
264		TRAILER 2002	8/11/05	7,511.00	0.00		0.00	2,628.85	751.10	3,379.95	4,131.05	S/L	10.0
305		06 FORD ECONOLINE	1/05/06	24,436.95	0.00		0.00	12,218.48	4,887.39	17,105.87	7,331.08	S/L	5.0
306		TRAILER	2/23/06	12,251.75	0.00		0.00	3,062.95	1,225.18	4,288.13	7,963.62	S/L	10.0
325		2007 GMC PICKUP	1/03/07	24,966.81	0.00		0.00	7,490.04	4,993.36	12,483.40	12,483.41	S/L	5.0
326	d	TUNDRA	1/03/07	5,909.76	0.00		0.00	1,772.93	590.98	2,363.91	3,545.85	S/L	5.0
327		GMC & TUNDA PINSTRIPPING	1/16/07	420.00	0.00		0.00	126.00	84.00	210.00	210.00	S/L	5.0
140-001 AUTOMOBILES													
				271,926.32	0.00	c	0.00	220,777.03	15,484.28	236,261.31	35,665.01		
*Less: Dispositions and Transfers				71,970.90	0.00		0.00	67,834.07	0.00	68,425.05	3,545.85		
Net 140-001 AUTOMOBILES				199,955.42	0.00	c	0.00	152,942.96	15,484.28	167,836.26	32,119.16		

Group: 140-002 ART

87		BOUNTIFUL DAVIS ART	1/01/91	700.00	0.00		0.00	0.00	0.00	0.00	700.00	Memo	0.0
88		ART	2/01/93	2,100.00	0.00		0.00	0.00	0.00	0.00	2,100.00	Memo	0.0
89		ART	2/10/95	3,750.00	0.00		0.00	0.00	0.00	0.00	3,750.00	Memo	0.0
90		PICTURE	5/16/95	75.00	0.00		0.00	0.00	0.00	0.00	75.00	Memo	0.0
91		ART	2/27/96	750.00	0.00		0.00	0.00	0.00	0.00	750.00	Memo	0.0
92		TOM LEEK WATERCOLOR	7/01/97	2,600.00	0.00		0.00	0.00	0.00	0.00	2,600.00	Memo	0.0
93		ERTE BRONZE	7/01/97	6,500.00	0.00		0.00	0.00	0.00	0.00	6,500.00	Memo	0.0
94		ERTE BRONZE	7/01/97	5,000.00	0.00		0.00	0.00	0.00	0.00	5,000.00	Memo	0.0
95		J ECCLES PHOTO	7/01/97	450.00	0.00		0.00	0.00	0.00	0.00	450.00	Memo	0.0
96		PHOTO "CHICKADEE"	7/01/97	150.00	0.00		0.00	0.00	0.00	0.00	150.00	Memo	0.0
97		PHOTO "UTAH SATISFY"	7/01/97	150.00	0.00		0.00	0.00	0.00	0.00	150.00	Memo	0.0
98		BY SCOTT JENSEN	7/01/97	600.00	0.00		0.00	0.00	0.00	0.00	600.00	Memo	0.0
99		2 ERTE SCULPTURE	7/01/97	10,000.00	0.00		0.00	0.00	0.00	0.00	10,000.00	Memo	0.0
100		DAVID JACKSON ART	7/01/97	3,200.00	0.00		0.00	0.00	0.00	0.00	3,200.00	Memo	0.0
101		DAVID JACKSON ART	7/01/97	1,200.00	0.00		0.00	0.00	0.00	0.00	1,200.00	Memo	0.0
103		ERTE SILK SCREEN	7/01/97	3,500.00	0.00		0.00	0.00	0.00	0.00	3,500.00	Memo	0.0
104		ERTE SCULPTURE	7/01/97	6,500.00	0.00		0.00	0.00	0.00	0.00	6,500.00	Memo	0.0
105		PAINTING ECCLES ART	2/22/99	3,750.00	0.00		0.00	0.00	0.00	0.00	3,750.00	Memo	0.0
106		LILLY LAKE PAINTING	3/15/00	1,000.00	0.00		0.00	0.00	0.00	0.00	1,000.00	Memo	0.0
198		ERTE	2/15/01	5,000.00	0.00		0.00	0.00	0.00	0.00	5,000.00	Memo	0.0
199		ERTE	2/15/01	3,500.00	0.00		0.00	0.00	0.00	0.00	3,500.00	Memo	0.0
200		OCHRE STREAM	2/15/01	1,615.00	0.00		0.00	0.00	0.00	0.00	1,615.00	Memo	0.0
221		ART	3/25/02	200.00	0.00		0.00	0.00	0.00	0.00	200.00	Memo	0.0
222		SPRING LIGHTS COLORED PAN	3/25/02	350.00	0.00		0.00	0.00	0.00	0.00	350.00	Memo	0.0
232		GICLEE DRY FLOWER PRINT	3/18/03	1,400.00	0.00		0.00	0.00	0.00	0.00	1,400.00	Memo	0.0
233		WASTCH FIELDS	3/18/03	3,500.00	0.00		0.00	0.00	0.00	0.00	3,500.00	Memo	0.0
238		PAINTING IN RC	3/08/04	4,050.00	0.00		0.00	0.00	0.00	0.00	4,050.00	Memo	0.0
328		ERTE PAINTING	3/19/07	4,320.00	0.00		0.00	0.00	0.00	0.00	4,320.00	Memo	0.0
140-002 ART				75,910.00	0.00	c	0.00	0.00	0.00	0.00	75,910.00		

Group: 141-001 AUTO-MONGOLIA

239	d	2005 TOYOTA SEQUIOA	12/20/04	38,035.50	0.00		0.00	34,231.95	3,803.55	38,035.50	0.00	S/L	5.0
307		LANDCRUISER	6/30/06	54,323.00	0.00		0.00	27,161.50	10,864.60	38,026.10	16,296.90	S/L	5.0

Book Asset Detail

FYE: 12/31/2009

Asset	d	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
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Group: 141-001 AUTO-MONGOLIA (continued)

141-001 AUTO-MONGOLIA
*Less: Dispositions and Transfers
Net 141-001 AUTO-MONGOLIA

92,358.50	0.00	c	0.00	61,393.45	14,668.15	76,061.60	16,296.90						
38,035.50	0.00		0.00	34,231.95	0.00	38,035.50	0.00						
54,323.00	0.00	c	0.00	27,161.50	14,668.15	38,026.10	16,296.90						

Group: 142-000 BEAR LAKE OFFICE

265	BEAR LAKE OFFICE	7/01/05	10,336.63	0.00	0.00	2,411.88	689.11	3,100.99	7,235.64	S/L	15.0
266	CARPET	5/06/05	2,553.04	0.00	0.00	893.55	255.30	1,148.85	1,404.19	S/L	10.0
267	OFFICE FURNITURE	5/17/05	17,222.70	0.00	0.00	6,027.95	1,722.27	7,750.22	9,472.48	S/L	10.0
268	PHONE SYSTEM	8/17/05	4,639.50	0.00	0.00	1,623.83	463.95	2,087.78	2,551.72	S/L	10.0
269	STORAGE LIGHTS	8/31/05	922.50	0.00	0.00	215.25	61.50	276.75	645.75	S/L	15.0
308	IT-GECKO TELECOM	7/26/06	1,151.00	0.00	0.00	575.50	230.20	805.70	345.30	S/L	5.0
309	OFFICE PHONES	8/31/06	1,070.35	0.00	0.00	535.18	214.07	749.25	321.10	S/L	5.0
310	IT-GECKO TELECOM	9/15/06	312.50	0.00	0.00	156.25	62.50	218.75	93.75	S/L	5.0
311	IT-BALL TELECOM	9/26/06	170.50	0.00	0.00	85.25	34.10	119.35	51.15	S/L	5.0
329	GECKO TELECOM	1/19/07	447.00	0.00	0.00	134.10	89.40	223.50	223.50	S/L	5.0
330	TAG CHAIR	2/21/07	498.41	0.00	0.00	106.80	71.20	178.00	320.41	S/L	7.0
331	LASER EXPRESS	4/02/07	75.00	0.00	0.00	22.50	15.00	37.50	37.50	S/L	5.0

142-000 BEAR LAKE OFFICE

Group: 144-000 DDO PROJECT

107	d	CONSTRUCTION	7/01/97	199,841.89	0.00	0.00	53,803.58	2,562.08	56,365.66	143,476.23	S/L	39.0
108	d	CONSTRUCTION	7/01/98	61,997.04	0.00	0.00	16,691.54	794.83	17,486.37	44,510.67	S/L	39.0
109	d	FENCING	7/01/98	1,102.00	0.00	0.00	771.44	36.73	808.17	293.83	S/L	15.0
110	d	CARPET	1/01/98	1,083.64	0.00	0.00	1,083.64	0.00	1,083.64	0.00	S/L	7.0
111		COMPUTER	11/01/98	5,299.77	0.00	0.00	5,299.77	0.00	5,299.77	0.00	S/L	5.0
112		COMPUTER	12/01/98	5,415.60	0.00	0.00	5,415.60	0.00	5,415.60	0.00	S/L	5.0
113		SOFTWARE	11/01/98	17,700.00	0.00	0.00	17,700.00	0.00	17,700.00	0.00	S/L	3.0
114	d	CONSTRUCTION	7/01/99	161,401.34	0.00	0.00	39,315.75	2,069.25	41,385.00	120,016.34	S/L	39.0
115		GENERATORS	7/01/99	5,350.00	0.00	0.00	5,350.00	0.00	5,350.00	0.00	S/L	7.0
116		SCISSOR LIFT	11/01/99	8,682.15	0.00	0.00	8,682.15	0.00	8,682.15	0.00	S/L	7.0
117	d	FENCING	4/01/99	4,050.00	0.00	0.00	2,610.00	135.00	2,745.00	1,305.00	S/L	15.0
118	d	SECURITY SYSTEM	2/01/99	13,532.49	0.00	0.00	13,532.49	0.00	13,532.49	0.00	S/L	7.0
119		COPY MACHINE	3/06/00	3,690.00	0.00	0.00	3,690.00	0.00	3,690.00	0.00	S/L	5.0
120	d	GENERATOR PAD	3/21/00	1,746.34	0.00	0.00	1,746.34	0.00	1,746.34	0.00	S/L	7.0
121		FREEZER	4/26/00	22,216.14	0.00	0.00	22,216.14	0.00	22,216.14	0.00	S/L	7.0
122		GENERATORS	4/26/00	5,346.27	0.00	0.00	5,346.27	0.00	5,346.27	0.00	S/L	7.0
123		TEST EQUIPMENT	8/03/00	6,189.00	0.00	0.00	6,189.00	0.00	6,189.00	0.00	S/L	7.0
124	d	PAINT BOY 2	7/11/00	9,559.00	0.00	0.00	9,559.00	0.00	9,559.00	0.00	S/L	7.0
125	d	PARTITION WALLS	8/31/00	7,615.00	0.00	0.00	4,315.19	253.83	4,569.02	3,045.98	S/L	15.0
126	d	MEDICAL WORK STATION	9/11/00	2,044.83	0.00	0.00	2,044.83	0.00	2,044.83	0.00	S/L	7.0
127	d	GENERATOR	12/22/00	39,733.00	0.00	0.00	39,733.00	0.00	39,733.00	0.00	S/L	7.0
128	d	RECEPTION CENTER	12/29/00	5,242.00	0.00	0.00	5,242.00	0.00	5,242.00	0.00	S/L	7.0
197	d	SMART ARM SIMULATOR	8/03/01	4,022.00	0.00	0.00	4,022.00	0.00	4,022.00	0.00	S/L	5.0
201	d	WALL CABINETS	1/11/01	1,960.00	0.00	0.00	980.02	65.33	1,045.35	914.65	S/L	15.0
202	d	ELECTRICAL	1/12/01	2,091.43	0.00	0.00	402.22	26.81	429.03	1,662.40	S/L	39.0

Book Asset Detail

FYE: 12/31/2009

Asset	d	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: 144-000 DDO PROJECT (continued)													
203	d	FENCE	1/29/01	4,022.00	0.00		0.00	2,010.98	134.07	2,145.05	1,876.95	S/L	15.0
204		SHELVES	1/30/01	3,590.41	0.00		0.00	1,795.20	239.36	2,034.56	1,555.85	S/L	15.0
205		W BENCH	1/30/01	1,399.81	0.00		0.00	699.90	93.32	793.22	606.59	S/L	15.0
206	d	SPRINKLER	3/08/01	950.00	0.00		0.00	712.50	47.50	760.00	190.00	S/L	10.0
207		GENERATOR	3/21/01	7,533.25	0.00		0.00	7,533.25	0.00	7,533.25	0.00	S/L	7.0
208		TEST EQUIPMENT	3/31/01	3,830.99	0.00		0.00	3,830.99	0.00	3,830.99	0.00	S/L	7.0
209		LOCK	6/01/01	2,640.00	0.00		0.00	2,640.00	0.00	2,640.00	0.00	S/L	7.0
210		NEW FORKLIFT	11/21/01	17,455.98	0.00		0.00	17,455.98	0.00	17,455.98	0.00	S/L	5.0
216		TEST EQT	12/31/01	1,699.25	0.00		0.00	1,699.25	0.00	1,699.25	0.00	S/L	5.0
246		VACUUM SEALER	3/31/04	5,050.00	0.00		0.00	2,272.50	505.00	2,777.50	2,272.50	S/L	10.0
247		SCALE	4/09/04	1,234.00	0.00		0.00	555.30	123.40	678.70	555.30	S/L	10.0
248	d	TEFCO-GATE BARS	6/01/04	1,200.00	0.00		0.00	540.00	60.00	600.00	600.00	S/L	10.0
250	d	CLOSING ON BUILDING	8/13/04	376.47	0.00		0.00	112.95	12.55	125.50	250.97	S/L	15.0
251	d	PARKING LOT	10/27/04	230,259.00	0.00		0.00	103,616.55	11,512.95	115,129.50	115,129.50	S/L	10.0
294	d	PARKING & LANDSCAPING	6/01/05	87,435.00	0.00		0.00	20,401.50	2,914.50	23,316.00	64,119.00	S/L	15.0
144-000 DDO PROJECT													
				965,587.09	0.00	c	0.00	441,618.82	21,586.51	463,205.33	502,381.76		
*Less: Dispositions and Transfers				837,242.47	0.00		0.00	319,225.52	0.00	339,850.95	497,391.52		
Net 144-000 DDO PROJECT				128,344.62	0.00	c	0.00	122,393.30	21,586.51	123,354.38	4,990.24		

Group: 144-002 NEW WAREHOUSE

258		BUILDING	11/01/04	2,600,250.00	0.00		0.00	277,804.86	66,673.08	344,477.94	2,255,772.06	S/L	39.0
259		PAVING	11/01/04	5,690.00	0.00		0.00	2,143.46	354.65	2,498.11	3,191.89	150DB	15.0
260		REMODEL	11/01/04	42,748.08	0.00		0.00	4,932.45	1,096.10	6,028.55	36,719.53	S/L	39.0
270		FRIDGE	4/12/05	2,688.86	0.00		0.00	1,344.42	384.12	1,728.54	960.32	S/L	7.0
271		MICROWAVE	5/06/05	501.21	0.00		0.00	350.84	100.24	451.08	50.13	S/L	5.0
272		OFFICE FURNISHINGS	5/12/05	107,220.67	0.00		0.00	37,527.24	10,722.07	48,249.31	58,971.36	S/L	10.0
273		TRASH BINS	5/18/05	3,864.08	0.00		0.00	1,352.43	386.41	1,738.84	2,125.24	S/L	10.0
274		LASER PRINTER	5/31/05	223.14	0.00		0.00	156.20	44.63	200.83	22.31	S/L	5.0
275		DISHWASHER	6/24/05	1,000.97	0.00		0.00	500.50	143.00	643.50	357.47	S/L	7.0
276		SECURITY SYSTEM	7/06/05	1,500.00	0.00		0.00	350.00	100.00	450.00	1,050.00	S/L	15.0
277		RACKS	7/20/05	73,924.40	0.00		0.00	12,936.77	3,696.22	16,632.99	57,291.41	S/L	20.0
278		ICE MACHINE	7/22/05	1,125.00	0.00		0.00	562.49	160.71	723.20	401.80	S/L	7.0
279		PARKING LOT	8/05/05	32,450.00	0.00		0.00	7,571.66	2,163.33	9,734.99	22,715.01	S/L	15.0
280		COMPUTER EQUIPMENT	8/23/05	705.27	0.00		0.00	493.68	141.05	634.73	70.54	S/L	5.0
281		BLINDS	8/30/05	2,874.12	0.00		0.00	1,005.94	287.41	1,293.35	1,580.77	S/L	10.0
282		TV SPECIALISTS	8/30/05	17,099.30	0.00		0.00	11,969.51	3,419.86	15,389.37	1,709.93	S/L	5.0
283		VALANCE	8/31/05	6,290.00	0.00		0.00	2,201.50	629.00	2,830.50	3,459.50	S/L	10.0
284		AWNING	9/27/05	7,140.00	0.00		0.00	2,499.00	714.00	3,213.00	3,927.00	S/L	10.0
285		FIRE EQUIPMENT	10/03/05	2,808.00	0.00		0.00	982.80	280.80	1,263.60	1,544.40	S/L	10.0
286		DENCO SECURITY	10/03/05	10,331.09	0.00		0.00	3,615.88	1,033.11	4,648.99	5,682.10	S/L	10.0
287		WHEELER MACHINERY	10/11/05	44,034.00	0.00		0.00	15,411.90	4,403.40	19,815.30	24,218.70	S/L	10.0
288		TV SPECIALISTS	10/12/05	14,710.82	0.00		0.00	10,297.56	2,942.16	13,239.72	1,471.10	S/L	5.0
289		FENCE	10/24/05	10,860.00	0.00		0.00	2,534.00	724.00	3,258.00	7,602.00	S/L	15.0
290		LAWN	10/24/05	36,055.00	0.00		0.00	8,412.84	2,403.67	10,816.51	25,238.49	S/L	15.0
291		TV SPECIALISTS	11/02/05	3,303.40	0.00		0.00	2,312.38	660.68	2,973.06	330.34	S/L	5.0
292		SIGN	11/08/05	524.00	0.00		0.00	183.40	52.40	235.80	288.20	S/L	10.0
293		BUILDOUT	9/30/05	1,606,732.18	0.00		0.00	144,193.91	41,198.26	185,392.17	1,421,340.01	S/L	39.0

Book Asset Detail

FYE: 12/31/2009

Asset	d t	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: 144-002 NEW WAREHOUSE (continued)													
295		PHONE SYSTEM	9/13/05	2,064.72	0.00		0.00	1,445.29	412.94	1,858.23	206.49	S/L	5.0
296		EQUIPMENT, CONF CENTER	10/03/05	1,596.00	0.00		0.00	558.60	159.60	718.20	877.80	S/L	10.0
312		FURNITURE	1/06/06	704.50	0.00		0.00	251.60	100.64	352.24	352.26	S/L	7.0
313		FURNITURE	1/06/06	493.10	0.00		0.00	176.10	70.44	246.54	246.56	S/L	7.0
314		TABLE & CHAIRS	3/10/06	2,321.51	0.00		0.00	829.10	331.64	1,160.74	1,160.77	S/L	7.0
315		WATERSHARES	5/25/06	3,253.00	0.00		0.00	542.17	216.87	759.04	2,493.96	S/L	15.0
316		FENCE	11/10/06	8,322.00	0.00		0.00	1,387.00	554.80	1,941.80	6,380.20	S/L	15.0
317		SHOOTING RANGE	12/18/06	8,457.00	0.00		0.00	1,409.50	563.80	1,973.30	6,483.70	S/L	15.0
318		FLOORING	10/31/06	1,600.00	0.00		0.00	400.00	160.00	560.00	1,040.00	S/L	10.0
319		CONSTRUCTION	6/30/06	77,106.55	0.00		0.00	4,942.73	1,977.09	6,919.82	70,186.73	S/L	39.0
332		TV AND MOUNT	2/16/07	1,364.74	0.00		0.00	204.71	136.47	341.18	1,023.56	S/L	10.0
		144-002 NEW WAREHOUSE		4,743,936.71	0.00	c	0.00	565,794.42	149,598.65	715,393.07	4,028,543.64		
Group: 145-000 CLIFCO BUILDING													
320		CLIFCO BUILDING	11/30/06	3,116,025.77	0.00		0.00	165,538.86	77,900.64	243,439.50	2,872,586.27	S/L	39.0
323		LAND	11/30/06	750,000.00	0.00		0.00	0.00	0.00	0.00	750,000.00	Land	0.0
		145-000 CLIFCO BUILDING		3,866,025.77	0.00	c	0.00	165,538.86	77,900.64	243,439.50	3,622,586.27		
Group: 146-000 LOAN FEES WELLS F													
322		LOAN FEES-WELLS FARGO	11/07/06	49,184.11	0.00		0.00	4,918.40	1,967.36	6,885.76	42,298.35	S/L	25.0
		146-000 LOAN FEES WELLS F		49,184.11	0.00	c	0.00	4,918.40	1,967.36	6,885.76	42,298.35		
Group: 148-001 AM RED CROSS LAND													
142		LAND AM RED CROSS	7/01/96	380,000.00	0.00		0.00	0.00	0.00	0.00	380,000.00	Land	0.0
		148-001 AM RED CROSS LAND		380,000.00	0.00	c	0.00	0.00	0.00	0.00	380,000.00		
Group: 148-002 AMERICAN RED CROS													
143		BALANCE FORWARD	7/01/95	4,096.29	0.00		0.00	1,260.39	105.03	1,365.42	2,730.87	S/L	39.0
144		LANDSCAPING	7/01/96	14,500.00	0.00		0.00	11,600.04	966.67	12,566.71	1,933.29	S/L	15.0
145		BLDG/IMPROVEMENTS	7/01/96	2,119,448.69	0.00		0.00	652,138.08	54,344.84	706,482.92	1,412,965.77	S/L	39.0
146		BLDG/IMPROVEMENTS	7/01/97	1,002,297.12	0.00		0.00	308,398.13	25,699.93	334,098.06	668,199.06	S/L	39.0
147		CONSTRUCTION (REFUNDS)	7/01/98	-8,070.00	0.00		0.00	-1,448.45	-206.92	-1,655.37	-6,414.63	S/L	39.0
148		LANDSCAPING	7/01/97	29,716.00	0.00		0.00	23,772.84	1,981.07	25,753.91	3,962.09	S/L	15.0
149		CARPET	7/01/97	44,216.71	0.00		0.00	44,216.71	0.00	44,216.71	0.00	S/L	7.0
150		RAINGUTTER	4/12/99	3,072.00	0.00		0.00	1,484.80	153.60	1,638.40	1,433.60	S/L	20.0
151		SECURITY SYSTEM	11/02/00	3,331.95	0.00		0.00	1,888.11	222.13	2,110.24	1,221.71	S/L	15.0
152		SNOW ROOF MELT SYSTEM	3/21/00	7,630.00	0.00		0.00	1,662.94	195.64	1,858.58	5,771.42	S/L	39.0
153		GLASS PARTITION	1/17/00	725.00	0.00		0.00	158.01	18.59	176.60	548.40	S/L	39.0
213		CAMERA WIRING & INSTALL	5/17/01	3,669.51	0.00		0.00	705.68	94.09	799.77	2,869.74	S/L	39.0
333		REMODEL - BIG D CONST	4/16/08	24,360.00	0.00		0.00	312.31	624.62	936.93	23,423.07	S/L	39.0
334		PAINTING - HBP	5/09/08	8,713.50	0.00		0.00	435.68	871.35	1,307.03	7,406.47	S/L	10.0
335		FLOORING - WALL2WALL	5/15/08	10,450.00	0.00		0.00	522.50	1,045.00	1,567.50	8,882.50	S/L	10.0

Book Asset Detail

FYE: 12/31/2009

Asset #	d	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Depreciation	Book Current Depreciation	Book End Depr	Book Net Book Value	Book Method	Book Period
Group: 148-002 AMERICAN RED CROS (continued)													
		148-002 AMERICAN RED CROS		3,268,156.77	<i>✓</i>	0.00	0.00	1,047,107.77	86,115.64	1,133,223.41	2,134,933.36		
Group: 148-105 SHAKEN BABY PROGR													
154		BUILDOUT	7/01/00	8,647.00	0.00		0.00	1,884.62	221.72	2,106.34	6,540.66	S/L	39.0
187		BIG BRO/BIG SIS	7/01/97	147.19	0.00		0.00	147.19	0.00	147.19	0.00	S/L	10.0
188		CONSTRUCTION	7/01/98	2,261.00	0.00		0.00	637.69	57.97	695.66	1,565.34	S/L	39.0
189		REMODEL	2/17/99	1,731.00	0.00		0.00	436.41	44.38	480.79	1,250.21	S/L	39.0
		148-105 SHAKEN BABY PROGR		12,786.19	<i>✓</i>	0.00	0.00	3,105.91	324.07	3,429.98	9,356.21		
Group: 148-201 SWANSON FAMILY FO													
155		CONSTRUCTION	7/01/97	2,349.25	0.00		0.00	2,349.25	0.00	2,349.25	0.00	S/L	10.0
156		CONSTRUCTION	7/01/98	242.50	0.00		0.00	68.42	6.22	74.64	167.86	S/L	39.0
194		VIDEO SYSTEM	7/01/01	17,447.70	0.00		0.00	3,355.35	447.38	3,802.73	13,644.97	S/L	39.0
		148-201 SWANSON FAMILY FO		20,039.45	<i>✓</i>	0.00	0.00	5,773.02	453.60	6,226.62	13,812.83		
Group: 148-202 FAMILY SUMMIT													
157		CONSTRUCTION	7/01/97	725.00	0.00		0.00	725.00	0.00	725.00	0.00	S/L	10.0
158		REMODEL	2/17/99	4,106.00	0.00		0.00	1,035.26	105.28	1,140.54	2,965.46	S/L	39.0
195		ELECTRICAL	7/01/01	1,465.96	0.00		0.00	281.92	37.59	319.51	1,146.45	S/L	39.0
		148-202 FAMILY SUMMIT		6,296.96	<i>✓</i>	0.00	0.00	2,042.18	142.87	2,185.05	4,111.91		
Group: 152-000 WINGERS RESTAURAN													
176		CONSTRUCTION	6/01/97	361,000.00	0.00		0.00	109,044.46	9,256.41	118,300.87	242,699.13	S/L	39.0
177		LAND	7/01/97	288,168.00	0.00		0.00	0.00	0.00	0.00	288,168.00	Land	0.0
		152-000 WINGERS RESTAURAN		649,168.00	<i>✓</i>	0.00	0.00	109,044.46	9,256.41	118,300.87	530,867.13		
Group: 153-000 2935 HARRISON													
178		LAND	1/14/98	15,000.00	0.00		0.00	0.00	0.00	0.00	15,000.00	Land	0.0
179		BUILDING	1/14/98	61,125.28	0.00		0.00	24,264.91	2,222.74	26,487.65	34,637.63	S/L	27.5
180		REFRIGERATOR	1/14/98	100.00	0.00		0.00	100.00	0.00	100.00	0.00	S/L	7.0
		153-000 2935 HARRISON		76,225.28	<i>✓</i>	0.00	0.00	24,364.91	2,222.74	26,587.65	49,637.63		
Grand Total													
				15,157,183.14	0.00	c	0.00	3,261,038.47	396,405.39	3,657,443.86	11,499,739.28		
Less: Dispositions and Transfers				947,948.86	0.00		0.00	421,541.54	0.00	446,611.50	501,337.36		
Net Grand Total				14,209,234.28	0.00	c	0.00	2,839,496.93	396,405.39	3,210,832.36	10,998,401.92		
<i>Investment</i>				8,278,688						1,533,394			
<i>Other Assets</i>				5,930,536						1,677,438			

Tax Asset Detail 1/01/09 - 12/31/09

FYE: 12/31/2009

SCL 6

Asset	d	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: AUTO												
43	d	DODGE MAGNUM	3/13/08	21,223.00	0.00	0.00	3,537.17	2,122.30	5,659.47	15,563.53	S/L	5.0
59		ATV	1/01/08	15,557.92	0.00	0.00	3,111.58	3,111.58	6,223.16	9,334.76	S/L	5.0
		*Less: Dispositions and Transfers	AUTO	36,780.92	0.00c	0.00	6,648.75	5,233.88	11,882.63	24,898.29		
		Net AUTO		21,223.00	0.00	0.00	3,537.17	0.00	5,659.47	15,563.53		
				15,557.92	0.00c	0.00	3,111.58	5,233.88	6,223.16	9,334.76		
Group: COMPUTER/IT												
49		COMPUTER EQP	1/28/08	8,301.41	0.00	0.00	1,521.93	1,660.28	3,182.21	5,119.20	S/L	5.0
50		FORTHGEAR COMP. EQP	1/24/08	6,459.05	0.00	0.00	1,184.16	1,291.81	2,475.97	3,983.08	S/L	5.0
51		TV-SPECIALISTS INC, COMP EC	3/06/08	963.08	0.00	0.00	160.51	192.62	353.13	609.95	S/L	5.0
52		TI TRAINING CORP - EQP	5/06/08	39,785.00	0.00	0.00	5,304.67	7,957.00	13,261.67	26,523.33	S/L	5.0
53		HELIUS - CAP COSTS	7/17/08	15,441.18	0.00	0.00	1,286.77	3,088.24	4,375.01	11,066.17	S/L	5.0
54		TECHNOVATION EQP	2/06/08	2,190.00	0.00	0.00	401.50	438.00	839.50	1,350.50	S/L	5.0
55		TECHNOVATION EQP	4/16/08	5,314.85	0.00	0.00	708.65	1,062.97	1,771.62	3,543.23	S/L	5.0
56		COMPUTER EQP - FORTHGEAR	5/09/08	3,562.40	0.00	0.00	474.99	712.48	1,187.47	2,374.93	S/L	5.0
57		TI TRAINING CORP - EQP	5/28/08	2,000.00	0.00	0.00	233.33	400.00	633.33	1,366.67	S/L	5.0
60		COMPUTER EQUIPMENT	1/01/08	43,452.08	0.00	0.00	8,690.42	8,690.42	17,380.84	26,071.24	S/L	5.0
		COMPUTER/IT		127,469.05	0.00c	0.00	19,966.93	25,493.82	45,460.75	82,008.30		
Group: EQUIPMENT												
3		TRAINING EQUIPMENT	1/01/08	9,000.00	0.00	0.00	900.00	900.00	1,800.00	7,200.00	S/L	10.0
46		STTC - IMPACT GUNS	4/16/08	2,340.58	0.00	0.00	156.04	234.06	390.10	1,950.48	S/L	10.0
47		STTC EQUIPMENT	6/25/08	1,056.30	0.00	0.00	52.82	105.63	158.45	897.85	S/L	10.0
48		BRASS COLLECTOR	8/12/08	1,959.74	0.00	0.00	81.66	195.97	277.63	1,682.11	S/L	10.0
61		FIRE EXTINGUISHERS	1/01/08	3,535.00	0.00	0.00	353.50	353.50	707.00	2,828.00	S/L	10.0
62		VACCUMS	1/01/08	2,404.80	0.00	0.00	343.54	343.54	687.08	1,717.22	S/L	7.0
63		GENERATOR	1/01/08	3,000.00	0.00	0.00	300.00	300.00	600.00	2,400.00	S/L	10.0
64		EQUIPMENT	1/01/08	1,052.70	0.00	0.00	105.27	105.27	210.54	842.16	S/L	10.0
65		RADIOS	1/01/08	6,779.83	0.00	0.00	968.55	968.55	1,937.10	4,842.73	S/L	7.0
		EQUIPMENT		31,128.95	0.00c	0.00	3,261.38	3,506.52	6,767.90	24,361.05		
Group: FACILITY												
40		CONST INTEREST	1/01/08	173,148.94	0.00	0.00	4,328.72	4,328.72	8,657.44	164,491.50	S/L	40.0
41		CONSTRUCTION COSTS	1/01/08	823,705.20	0.00	0.00	20,592.63	20,592.63	41,185.26	782,519.94	S/L	40.0
44		STTC CONSTRUCTION	7/01/08	762,320.10	0.00	0.00	9,529.00	19,058.00	28,587.00	733,733.10	S/L	40.0
58		CONSTRUCTION INTEREST	1/01/08	173,148.94	0.00	0.00	4,328.72	4,328.72	8,657.44	164,491.50	S/L	40.0
66		AUDIO VISUAL EQUIPMENT	1/01/08	25,348.89	0.00	0.00	2,534.89	2,534.89	5,069.78	20,279.11	S/L	10.0
67		SECURITY EQUIPMENT	1/01/08	4,995.00	0.00	0.00	249.75	249.75	499.50	4,495.50	S/L	20.0
68		EQUIPMENT	1/01/08	16,600.00	0.00	0.00	1,660.00	1,660.00	3,320.00	13,280.00	S/L	10.0
69		SECURITY EQUIPMENT	1/01/08	192,572.50	0.00	0.00	9,628.63	9,628.63	19,257.26	173,315.24	S/L	20.0
70		PAVING	1/01/08	38,753.50	0.00	0.00	2,583.57	2,583.57	5,167.14	33,586.36	S/L	15.0
71		SECURITY EQUIPMENT	1/01/08	52,510.81	0.00	0.00	2,625.54	2,625.54	5,251.08	47,259.73	S/L	20.0
72		CAMERA EQUIPMENT	1/01/08	271.13	0.00	0.00	13.56	13.56	27.12	244.01	S/L	20.0

Tax Asset Detail 1/01/09 - 12/31/09

FYE: 12/31/2009

Asset	d	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: FACILITY (continued)												
73		BREACHING EQUIPMENT	1/01/08	13,080.00	0.00	0.00	654.00	654.00	1,308.00	11,772.00	S/L	20.0
74		FENCE	1/01/08	85,730.00	0.00	0.00	2,857.67	2,857.67	5,715.34	80,014.66	S/L	30.0
75		CAMERA EQUIPMENT	1/01/08	324.00	0.00	0.00	16.20	16.20	32.40	291.60	S/L	20.0
76		SECURITY EQUIPMENT	1/01/08	71,922.27	0.00	0.00	3,596.11	3,596.11	7,192.22	64,730.05	S/L	20.0
77		PAVING	1/01/08	72,446.40	0.00	0.00	4,829.76	4,829.76	9,659.52	62,786.88	S/L	15.0
78		LANDSCAPE & SPRINKLERS	1/01/08	90,602.00	0.00	0.00	4,530.10	4,530.10	9,060.20	81,541.80	S/L	20.0
79		STRIPING PARKING	1/01/08	1,105.90	0.00	0.00	110.59	110.59	221.18	884.72	S/L	10.0
80		SECURITY SYSTEM	1/01/08	21,600.00	0.00	0.00	1,080.00	1,080.00	2,160.00	19,440.00	S/L	20.0
81		SECURITY SYSTEM	1/01/08	164,208.00	0.00	0.00	8,210.40	8,210.40	16,420.80	147,787.20	S/L	20.0
82		LANDSCAPE	1/01/08	3,512.18	0.00	0.00	175.61	175.61	351.22	3,160.96	S/L	20.0
83		SECURITY SYSTEM	1/01/08	1,500.00	0.00	0.00	75.00	75.00	150.00	1,350.00	S/L	20.0
84		PAVING	1/01/08	80,762.00	0.00	0.00	5,384.13	5,384.13	10,768.26	69,993.74	S/L	15.0
85		STRIPING PARKING	1/01/08	1,278.00	0.00	0.00	127.80	127.80	255.60	1,022.40	S/L	10.0
86		LANDSCAPE & SPRINKLERS	1/01/08	201,242.50	0.00	0.00	10,062.13	10,062.13	20,124.26	181,118.24	S/L	20.0
87		PHONES	1/01/08	1,785.00	0.00	0.00	178.50	178.50	357.00	1,428.00	S/L	10.0
88		FENCE	1/01/08	25,311.00	0.00	0.00	1,265.55	1,265.55	2,531.10	22,779.90	S/L	20.0
89		SECURITY SYSTEM	1/01/08	10,255.08	0.00	0.00	512.75	512.75	1,025.50	9,229.58	S/L	20.0
90		CAMERAS	1/01/08	302.86	0.00	0.00	15.14	15.14	30.28	272.58	S/L	20.0
91		CHAIRS	1/01/08	239.97	0.00	0.00	24.00	24.00	48.00	191.97	S/L	10.0
92		CAMERAS	1/01/08	3,343.78	0.00	0.00	167.19	167.19	334.38	3,009.40	S/L	20.0
93		FENCE	1/01/08	363.72	0.00	0.00	18.19	18.19	36.38	327.34	S/L	20.0
94		SIGNS	1/01/08	5,340.50	0.00	0.00	267.03	267.03	534.06	4,806.44	S/L	20.0
95		TACTICAL FACILITIES	1/01/08	8,788,286.97	0.00	0.00	219,707.17	219,707.17	439,414.34	8,348,872.63	S/L	40.0
96		IMPROVEMENTS	1/06/09	4,477.00	0.00c	0.00	0.00	110.01	110.01	4,366.99	S/L	39.0
FACILITY												
				11,912,394.14	0.00c	0.00	321,940.03	331,579.04	653,519.07	11,258,875.07		
Group: FURNITURE												
45		CROWN GYM MATS	8/14/08	12,650.00	0.00	0.00	752.98	1,807.14	2,560.12	10,089.88	S/L	7.0
FURNITURE												
				12,650.00	0.00c	0.00	752.98	1,807.14	2,560.12	10,089.88		
Group: LAND												
1		LAND	6/04/07	486,587.50	0.00	0.00	0.00	0.00	0.00	486,587.50	Land	0.0
42		8 ACRES-RANGE	7/27/06	330,140.00	0.00	0.00	0.00	0.00	0.00	330,140.00	Land	0.0
LAND												
				816,727.50	0.00c	0.00	0.00	0.00	0.00	816,727.50		
Grand Total												
				12,937,150.56	0.00c	0.00	352,570.07	367,620.40	720,190.47	12,216,960.09		
Less: Dispositions and Transfers												
				21,223.00	0.00	0.00	3,537.17	0.00	5,659.47	15,563.53		
Net Grand Total												
				12,915,927.56	0.00c	0.00	349,032.90	367,620.40	714,531.00	12,201,396.56		
Other Asset												
				5820,536					1,677,438			
Total Other												
				18,846,463					2,391,869			

Dr. W. C. Swanson Family Foundation, Inc.
87-0578540
Form 990PF - Attachment H
2009

Part II, Line 21: Mortgages and other notes payable

Wells Fargo Note Payable	2,491,291
Merrill Lynch Loan	1,928,883
Clifco Building Mortgage	<u>1,996,471</u>
	<u><u>6,416,645</u></u>

Dr. W. C Swanson Family Foundation, Inc.

87-0578540

Form 9910PF - Attachment I

2009

Part I, Lines 13-14: Officer and other salaries

	Total	Allocation Percentage	Column b	Column d
Tactical Center salaries	66,709			
Other salaries - foundation	129,290			
Other Subtotal	195,999	30%	58,800	137,199
Officer salaries - foundation				
Annabel P. Hofer	7,385			
Cindy R. Purcell	89,575			
W.C. Swanson	69,790			
Gary Widerburg	32,264			
Officer Subtotal	199,014	21%	41,793	157,221
Total Salaries	395,013			
Employee Benefits - Line 15	85,460	25%	21,365	64,095

Dr. W. C. Swanson Family Foundation, Inc.
87-0578540
Form 990PF - Attachment L
2009

Part IV, Line 1b: Gains on sales of investments, stock

Security	Amount	
Sold Nextel	49,431 13	
Cost of Nextel	-106,991 51	(57,560)
Sold Precision	26,483 54	
Cost of Precision	-150,902 35	(124,419)
Sold Blackrock Debt Strat	29,414 83	
Cost of Blackrock Debt Strat	-74,968 15	(45,553)
Sold GE	15,078 51	
Cost of GE	-6,887 02	8,191
Sold GE	240,030 02	
Cost of GE	-441,393 92	(201,364)
Sold Blackrock GL	4,499 22	
Cost of Blackrock GL	-9,201 93	(4,703)
Sold GE	685,683 22	
Cost of GE	-397,568 57	288,115
Sold US West	179,321 00	
Cost of US West	-235,608 00	(56,287)
Sold Olin	85,479 24	
Cost of Olin	-150,690 50	(65,211)
Sold Blackrock GL	52,815 45	
Cost of Blackrock GL	-119,625 13	(66,810)
Sold Pimco Floating	19,942 38	
Cost of Pimco Floating	-139,346 28	(119,404)
Sold Pilgrams	40,567 29	
Cost of Pilgrams	-287,361 20	(246,794)
Sold CNA	153,653 19	
Cost of CNA	-222,504 50	(68,851)
Sold Nextel	43,048 96	
Cost of Nextel	-106,991 51	(63,943)
Sold AAG	37,740 26	
Cost of AAG	-88,445 92	(50,706)
Sold Blackrock Debt	9,058 00	
Cost of Blackrock Debt	-37,164 77	(28,107)
Sold Zions	36,674 78	
Cost of Zions	-50,000 00	(13,325)
Sold Wells Fargo	37,917 27	
Cost of Wells Fargo	-50,000 00	(12,083)
Sold Pilgrams	14,790 06	
Cost of Pilgrams	-190,997 40	(176,207)
Sold Pimco	21,142 37	
Cost of Pimco	-97,863 80	(76,721)
Sold Blackrock Debt	9,707 52	
Cost of Blackrock Debt	-37,484 07	(27,777)
Sold Olin	124,294 31	
Cost of Olin	-253,267 82	(128,974)
Sold Pilgrams	3,245 91	
Cost of Pilgrams	-17,363 40	(14,117)
Sold GMAC	139,886 94	
Cost of GMAC	-250,000 00	(110,113)
Sold Pilgrams Pride	4,876 36	
Cost of Pilgrams Pride	-17,447 91	(12,572)
Sold Blackrock	10,110 37	
Cost of Blackrock	-27,065 46	(16,955)
Sold Olin	15,622 34	
Cost of Olin	-26,980 00	(11,358)
Sold Blackrock	9,969 49	
Cost of Blackrock	-26,015 34	(16,046)
Sold Olin Corp	38,236 80	
Cost of Olin Corp	-82,734 18	(44,497)
Sold Olin Corp	5,833 29	
Cost of Olin Corp	-12,581 69	(6,748)
Sold Olin Corp	2,527 23	
Cost of Olin Corp	-5,446 63	(2,919)
Sold Blackrock Debt	11,474 45	
Cost of Blackrock Debt	-26,015 35	(14,541)
Sold Blackrock	11,509 45	
Cost of Blackrock	-26,015 34	(14,506)
	<u>(1,602,864)</u>	
Total		Total Sales 2,170,066
Unrealized changes	(1,602,864)	<u>3,772,930</u>
Total	<u>119,165</u>	-1,602,864
	(407,699)	

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer identification number 87-0578540
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 2520 N 1500 W	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions North Ogden UT 84404	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ See attachment #15

Telephone No ▶ _____ FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ ☒ calendar year 20 09 or
 ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.Form **8868** (Rev 4-2009)

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension -- check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization DR. W.C. SWANSON FAMILY FOUNDATION	Employer identification number 87-0578540
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 2520 N 1500 W	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions North Ogden UT 84404	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ See attachment #16

Telephone No. ▶ _____

FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until NOVEMBER 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ ☐ calendar year 2009 or▶ ☐ tax year beginning _____, 20____, and ending _____, 20____.

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.Form **8868** (Rev. 4-2009)