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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052 2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

| For cal | enda | r year 2009, or t | ax year beginning | , 2009 | , and ending | 7 | | | |
|---------------------|--|---|-----------------------------------|--|---|---|--------------------------|--|--|
| G Ch | eck al | I that apply. | Initial return Init | ial Return of a former pi | ublic charity | Fin | al return | | |
| | | | Amended return | Address change Name change | | | | | |
| Use t | he | | | | P | Employer identification num | nber | | |
| IRS Ial | | | FMANN FOUNDATIO | | | | | | |
| Otherw prin | | | ON SHOW DRIVE, | UNIT 1807 | E | Telephone number (see the | instructions) | | |
| or typ | ое. 📙 | LAS VEGAS, | NA 83103 | | L | | | | |
| See Spe Instruct | | | | | c | If exemption application is | pending, check here | | |
| | 10113. | | | | | 1 Foreign organizations, chec | L | | |
| H Ö | | type of organiza | | 1(c)(3) exempt private for | · · · · · · · · · · · · · · · · · · · | 2 Foreign organizations meet here and attach computation | ting the 85% test, check | | |
| | | | nonexempt charitable tr | | private foundation | | | | |
| | | ket value of all asset rt II, column (c), line | | counting method. XC | ashAccrual • | under section 507(b)(1)(A) | | | |
| ,, ► ¢ | ! | 3,149 | · | Other (specify) | F | If the foundation is in a 60 under section 507(b)(1)(B) | -month termination | | |
| Part I | Δ | nalysis of Re | | | | | , check here | | |
| II AIC1 | | | total of amounts in | (a) Revenue and expenses per books | (b) Net investment | | (d) Disbursements | | |
| | co | lumns (b), (c), a | and (d) may not neces- | expenses per books | ıncome | income | for charitable purposes | | |
| | sa (s | rily equal the ar ee the instructio | mounts in column (a) | | • | | (cash basis only) | | |
| | 1 | | grants, etc, received (att sch) | 200,000. | | | | | |
| | 2 | | oundn is not req to att Sch B | | *************************************** | | | | |
| | 3 | Interest on sav | ings and temporary | | | | | | |
| | | cash investmen | | 55. | 55 | | | | |
| | 4 5 9 | וטומפחמs and intel Gross rents | rest from securities | 63,680. | 63,680 | 63,680. | | | |
| _ | , | Net rental income or (loss) | | | | | | | |
| 2010 m.z | i | | sale of assets not on line 10 | 19,126. | | ~ | | | |
| 7 2 | | Gross sales price fo | | | | · · · · · · · · · · · · · · · · · · · | ' | | |
| e V E | 7 | assets on line 6a Capital gain net inc | ome (from Part IV, line 2) | | 19,126 | | | | |
| e⊿ N | 8 | Net short-term | | | | 130,504. | | | |
| ₹ E | 9 | Income modific | cations | | | | | | |
| | 10 a | Gross sales less returns and | | | | | | | |
| | Ь | allowances Less Cost of | | | | | | | |
| H | _ | goods sold | (1) | : | | | | | |
| Z | c Gross profit/(loss) (att sch) 11 Other income (attach sch | | • | | | <u>"</u> | | | |
| 4 | ''' | Outer income (| attach schedule; | | | | | | |
| SCANNED | 12 | Total. Add line: | s 1 through 11 | 282,861. | 82,861 | . 194, 25 50 | EIVED | | |
| W- | 13 | Compensation of of | ficers, directors, trustees, etc. | 0. | | | I | | |
| | 14 | Other employee sal | laries and wages | | | 6 111 | 1 4 2010 | | |
| | i | | employee benefits | | | g Jul | 1 4 2010 | | |
| A | | Legal fees (attach : | | | | | <u> </u> | | |
| D M | | Accounting fees (al | • | | | OGE | EN UT | | |
| Ņ | | Other prof fees (att | tach sch) | | | | | | |
| PS | 17 | Interest | CEE CTM 1 | 732. | 732 | . 732. | | | |
| OPERAT | 18 19 | Taxes (attach schedule)(s Depreciation (a | | 132. | 132 | . /32. | | | |
| ? ? | ' | sch) and deple | | | | | | | |
| N V G E | 20 | Occupancy | | | | | | | |
| | 21 | | nces, and meetings. | | | | | | |
| A E N X D P | 22 | Printing and pu | s (attach schedule) | | | | | | |
| E | 23 | Other expenses | SEE STATEMENT 2 | 16,172. | 16,172 | 16,172. | | | |
| N S | 24 | - | and administrative | | | | | | |
| E S | | expenses. Add | lines 13 through 23 | 16,904. | 16,904 | . 16,904. | | | |
| | 25 | | , grants paid PART XV | 100,000. | | | 100,000. | | |
| | 26 | | s and disbursements. | 116 004 | 16 004 | 16 004 | 100 000 | | |
| | 27 | Add lines 24 ar Subtract line 26 | | 116,904. | 16,904 | 16,904. | 100,000. | | |
| | | | enue over expenses | į | | 1 | | | |
| | | and disbursem | | 165,957. | <u> </u> | | | | |
| | þ | Net investment inco | ome (if negative, enter 0). | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 65,957 | | | | |
| | c | Adjusted net incom- | e (if negative, enter 0-) | | | 177,335. | | | |

0/8

| David | 11 | Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only | Beginning of year | Ena oi | year |
|-------------------|-------|---|-----------------------------|-----------------------|--|
| rait | 111 1 | Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments . | 554,686. | 339,135. | 339,135. |
| | 3 | Accounts receivable | | | |
| | İ | Less allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable . | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | |
| ^ | 7 | Other notes and loans receivable (attach sch) | | | |
| Š | ŀ | Less allowance for doubtful accounts | | | |
| A S S E | 8 | Inventories for sale or use | | | |
| T | 9 | Prepaid expenses and deferred charges. | 1,092. | 314. | 314. |
| S | 10 a | Investments – U.S. and state government obligations (attach schedule) | 431,692. | | |
| | l t | Investments — corporate stock (attach schedule) | 1,639,572. | 2,460,391. | 2,810,067. |
| | ۰ ا | : Investments — corporate bonds (attach schedule) | | | |
| | 11 | Investments land, buildings, and equipment. basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 1 | Investments - mortgage loans | | | |
| | I | Investments - other (attach schedule) | | | ······································ |
| | 14 | Land, buildings, and equipment: basis ► | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | | Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item I) | 2,627,042. | 2,799,840. | 3,149,516. |
| Ļ | 17 | Accounts payable and accrued expenses | | | |
| Ā | 18 | Grants payable | | | |
| В | 19 | Deferred revenue | | | |
| Ľ | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | |
| ļ | 21 | Mortgages and other notes payable (attach schedule) | | | |
| į | 22 | Other liabilities (describe SEE STATEMENT 3) | | 1. | |
| E S | 23 | Total liabilities (add lines 17 through 22) | 0. | 1. | |
| | | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | |
| ΝF | 24 | Unrestricted | | | |
| E U | 25 | Temporarily restricted | | | |
| D | 26 | Permanently restricted | | | |
| S B S A E L | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | |
| E L T A | 27 | Capital stock, trust principal, or current funds | 2,627,042. | 2,799,839. | |
| SN | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | |
| O E | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| RS | 30 | Total net assets or fund balances (see the instructions) | 2,627,042. | 2,799,839. | |
| | 31 | Total liabilities and net assets/fund balances (see the instructions) | 2,627,042. | 2,799,840. | |
| Part | | Analysis of Changes in Net Assets or Fund Balance | | 2,133,010. | |
| | | | | | |
| • | | l net assets or fund balances at beginning of year — Part II, colum of-year figure reported on prior year's return) | nn (a), iine 30 (must agre | ee with 1 | 2,627,042. |
| 2 | | r amount from Part I, line 27a | | 2 | 165,957. |
| | | increases not included in line 2 (itemize) SEE STATEMENT | 4 | 3 | 7,618. |
| | | lines 1, 2, and 3 | | 4 | 2,800,617. |
| | | ases not included in line 2 (itemize) | 5 | 5 | 778. |
| 6 | Total | net assets or fund balances at end of year (line 4 minus line 5) - | - Part II, column (b), line | 30 6 | 2,799,839. |

| 2-story brick wareho | (b) How acquired P — Purchase D — Donation | (C) Date acquired (month, day, year) | (d) Date sold (month, day, year) | | |
|--|---|---|---|--|---|
| 1a SEE STATEMENT 6 | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (e) plus (f) m | (loss) inus (g) |
| a | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| Complete only for assets show | ing gain in column (h) and owned by th | e foundation on 12/31/69 | | (I) Gains (Colu | umn (h) |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (over column (j), if any | | gain minus column (k than -0-) or Losses (fr | (), but not less |
| а | | | | | |
| b | | · | | | |
| c | | | | | |
| d | | | | | |
| е | | | | | |
| 2 Capital gain net income or (ne | t capital loss)lf gain, also e lf (loss), ente | enter in Part I, line 7 er -0- in Part I, line 7 | . 2 | | 19,126 |
| , - | (loss) as defined in sections 1222(5) and e 8, column (c) (see the instructions). If | | | | |
| ın Part I, Ime 8 . | | | 3 | | 130,504 |
| | • | | | | |
| Vas the foundation liable for the sec i 'Yes,' the foundation does not qua | tion 4942 tax on the distributable amou lify under section 4940(e) Do not comp | lete this part | | Yes | X No |
| f 'Yes,' the foundation does not qua | tion 4942 tax on the distributable amou | lete this part | y entries | Yes (d) Distribution (b) divided | n ratio |
| /as the foundation liable for the sec 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) | tion 4942 tax on the distributable amountly under section 4940(e). Do not compune each column for each year, see the interpretation (b). Adjusted qualifying distributions. | lete this part nstructions before making an (c) Net value of noncharitable-use asse | y entries | (d) Distribution | n ratio by column (c)) |
| /as the foundation liable for the sec 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) | tion 4942 tax on the distributable amountly under section 4940(e). Do not compute each column for each year, see the interpretation (b). Adjusted qualifying distributions. 261,294. | lete this part nstructions before making an (c) Net value of noncharitable-use asse | y entries (co | (d) Distribution | n ratio by column (c)) |
| Tas the foundation liable for the section of the se | tion 4942 tax on the distributable amountly under section 4940(e). Do not compute each column for each year, see the interpretation (b). Adjusted qualifying distributions. 261,294. 224,652. | lete this part instructions before making an (c) Net value of noncharitable-use asse 3,435 3,386 | y entries (co., 361., 897. | (d) Distribution | n ratio by column (c)) 0.07606 0.06633 |
| 'as the foundation liable for the sec 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 | tion 4942 tax on the distributable amountly under section 4940(e) Do not compute each column for each year, see the interpretation (b) Adjusted qualifying distributions 261,294. 224,652. 25,000. | lete this part Instructions before making an (c) Net value of noncharitable-use asse 3,435 3,386 1,938 | y entries ots (co., 361., 897., 737. | (d) Distribution | 0.07606 0.06633 |
| ras the foundation liable for the section of the se | tion 4942 tax on the distributable amountly under section 4940(e) Do not compount each column for each year, see the interpretation (b) Adjusted qualifying distributions 261,294. 224,652. 25,000. 45,000. | lete this part Instructions before making an (c) Net value of noncharitable use asse 3,435 3,386 1,938 1,502 | y entries ts (co., 361., 897., 737., 012. | (d) Distribution | 0.07606 0.06633 0.01289 |
| 'as the foundation liable for the sec 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 | tion 4942 tax on the distributable amountly under section 4940(e) Do not compute each column for each year, see the interpretation (b) Adjusted qualifying distributions 261,294. 224,652. 25,000. | lete this part Instructions before making an (c) Net value of noncharitable use asse 3,435 3,386 1,938 1,502 | y entries ots (co., 361., 897., 737. | (d) Distribution | 0.07606 0.06633 0.01289 |
| /as the foundation liable for the sectives, the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 | tion 4942 tax on the distributable amountly under section 4940(e) Do not compount each column for each year, see the interpretation (b) Adjusted qualifying distributions 261,294. 224,652. 25,000. 45,000. | lete this part Instructions before making an (c) Net value of noncharitable use asse 3,435 3,386 1,938 1,502 | y entries ts (co., 361., 897., 737., 012. | (d) Distribution | 0.07606 0.06633 0.01289 0.02996 0.05163 |
| /as the foundation liable for the sectives, the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the | tion 4942 tax on the distributable amountly under section 4940(e) Do not compount each column for each year, see the interpretation (b) Adjusted qualifying distributions 261,294. 224,652. 25,000. 45,000. | lete this part nstructions before making an (c) Net value of noncharitable use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the | y entries ts (co., 361., 897., 737., 012., 299. | (d) Distribution plumn (b) divided | 0.076060 0.066330 0.012890 0.029960 0.05163 |
| /as the foundation liable for the sectives, the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation | tion 4942 tax on the distributable amountlify under section 4940(e) Do not compute each column for each year, see the interpretation (b) Adjusted qualifying distributions 261,294. 224,652. 25,000. 45,000. 50,000. | lete this part nstructions before making an (c) Net value of noncharitable use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the ears | y entries ts (co., 361., 897., 737., 012., 299. | (d) Distribution plumn (b) divided | 0.07606 0.07606 0.06633 0.01289 0.02996 0.05163 0.23688 |
| /as the foundation liable for the sectives, the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation | tion 4942 tax on the distributable amountlify under section 4940(e) Do not compute each column for each year, see the interest of the section 4940(e). Adjusted qualifying distributions. 261,294. 224,652. 25,000. 45,000. 50,000. | lete this part nstructions before making an (c) Net value of noncharitable use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the ears | y entries ts (co., 361., 897., 737., 012., 299. | (d) Distribution plumn (b) divided | 0.07606 0.07606 0.06633 0.01289 0.02996 0.05163 0.23688 0.04737 |
| /as the foundation liable for the sectives, the foundation does not quate an accordance of the sectives, the foundation does not quate an accordance of the section of the | tion 4942 tax on the distributable amountly under section 4940(e). Do not compute each column for each year, see the interpretation (b). Adjusted qualifying distributions. 261,294. 224,652. 25,000. 45,000. 50,000. | lete this part nstructions before making an (c) Net value of noncharitable use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the ears | y entries tts (co., 361., 897., 737., 012., 299. | (d) Distribution plumn (b) divided | 0.07606 0.06633 0.01289 0.02996 0.05163 0.23688 0.04737 2,634,914 |
| ras the foundation liable for the sectives, the foundation does not quate an accordance of the sectives, the foundation does not quate an accordance of the sectives and accordance of the section of the | tion 4942 tax on the distributable amountly under section 4940(e). Do not compute each column for each year, see the interpretation (b). Adjusted qualifying distributions. 261,294. 224,652. 25,000. 45,000. 50,000. | lete this part nstructions before making an (c) Net value of noncharitable use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the ears | y entries ts (co., 361., 897., 737., 012., 299. 2 3 4 | (d) Distribution plumn (b) divided | 0.076060 0.076060 0.066330 0.012890 0.029960 0.05163 0.236882 0.047370 2,634,914 124,832 |
| /as the foundation liable for the sectives, the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchart 5 Multiply line 4 by line 3 6 Enter 1% of net investment incompared. | tion 4942 tax on the distributable amountlify under section 4940(e) Do not compute each column for each year, see the interest of the section 4940(e) Do not compute each column for each year, see the interest of the section of the section 4940(e) Do not compute (b) Adjusted qualifying distributions 261, 294. 224, 652. 25, 000. 45, 000. 50, 000. | lete this part nstructions before making an (c) Net value of noncharitable use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the ears | y entries tts (co., 361., 897., 737., 012., 299. 2 3 4 5 | (d) Distribution plumn (b) divided | n ratio |
| Vas the foundation liable for the sectives, the foundation does not quate in the sective of the sective of the sective of the sective of the section of the | tion 4942 tax on the distributable amountlify under section 4940(e) Do not compute each column for each year, see the interest of the section 4940(e) Do not compute each column for each year, see the interest of the section of the section 4940(e) Do not compute (b) Adjusted qualifying distributions 261, 294. 224, 652. 25, 000. 45, 000. 50, 000. | lete this part nstructions before making an (c) Net value of noncharitable-use asse 3, 435 3, 386 1, 938 1, 502 968 on line 2 by 5, or by the ears | y entries ts (co., 361., 897., 737., 012., 299. 2 3 4 5 6 | Distribution olumn (b) divided | 0.07606 0.07606 0.06633 0.01289 0.02996 0.05163 0.23688 0.04737 2,634,914 124,832 660 |

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

BAA

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

(or designate) of each state as required by General Instruction G? If 'No,' attach explanation

Form 990-PF (2009)

X

X

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Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)

for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

| Forn | 990-PF (2009) AARON A HOFMANN FOUNDATION | 87-05527 | 55 | Р | age 5 |
|------|--|---------------------------------------|---------------|--------|----------------|
| Par | t VII-A Statements Regarding Activities Continued | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | 11 | | Х |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | 12 | | х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemptive besite address N/A | otion application? | 13 | Х | |
| 14 | The books are in care of ► AARON A HOFMANN Tele | phone no. ► <u>801-5</u> +4► 89109 | 31-9 | 100 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check he | ere | N/A | | |
| Dav | and enter the amount of tax-exempt interest received or accrued during the year | <u>► 15 </u> | | | N/A |
| rar | t VII-B Statements Regarding Activities for Which Form 4720 May Be Requir | ea | Ţ; | V 1 | NI. |
| 1. | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | ļ | Yes | No |
| 1 4 | During the year did the foundation (either directly or indirectly) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | Yes X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | Yes X No | | | |
| ŀ | o If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instr | in uctions)? | 1 b | N | / <u>A</u> |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ [| | | |
| Ć | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted as that were not corrected before the first day of the tax year beginning in 2009? | ots, | 1 c | | Х |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). | | | | |
| á | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | Yes X No | | | |
| | If 'Yes,' list the years ► 20 , 20 , 20 | | | | |
| ŀ | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 45 all years listed, answer 'No' and attach statement — see the instructions.) | | 2 b | N | /A |
| ď | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year 20, 20, 20, 20 | irs here. | | | |
| 38 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes X No | | | |
| ŀ | olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approximate) by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) | oved or | 3b | N | /A |
| 42 | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | , | 4a | | Х |
| BAA | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | 4b | 0.85 | X X |
| DAA | | r | orm 99 | v-rr (| <u>,</u> ∠∪∪∀) |

| Form COOR DE COORS AND AND A MORMANN FO | OTINIDA TT ON | | 97_05 | 52765 5 6 | | | | | | |
|---|--|--|--|---------------------------------------|--|--|--|--|--|--|
| Form 990-PF (2009) AARON A HOFMANN FO Part VII-B Statements Regarding Activi | | m 4720 May Be Re | 87-05 auired(continued) | | | | | | | |
| 5a During the year did the foundation pay or incur | | | 4 | | | | | | | |
| (1) Carry on propaganda, or otherwise attemp | t to influence legislation | n (section 4945(e))? | Yes X | No | | | | | | |
| (2) Influence the outcome of any specific publ | ic election (see section | 4955); or to carry | | | | | | | | |
| on, directly or indirectly, any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No | | | | | | | | | | |
| (4) Provide a grant to an organization other than a charitable, etc, organization described | | | | | | | | | | |
| in section 509(a)(1), (2), or (3), or section | No | | | | | | | | | |
| (5) Provide for any purpose other than religious educational purposes, or for the prevention | No | | | | | | | | | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)? | he transactions fail to q a current notice regard | ualify under the exception ling disaster assistance . | ons | 5b N/A | | | | | | |
| Organizations relying on a current notice regar | ding disaster assistance | e check here | ► [| | | | | | | |
| c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsing 'Yes,' attach the statement required by Regu | sibility for the grant? | · | N/A Yes | No | | | | | | |
| | | | | | | | | | | |
| 6a Did the foundation, during the year, receive an on a personal benefit contract?b Did the foundation, during the year, pay premit | | | <u> </u> | No 6b X | | | | | | |
| If 'Yes' to 6b. file Form 8870 | urns, directly or mairect | iy, on a personal benem | Contract: | 6B A | | | | | | |
| 7a At any time during the tax year, was the found | ation a party to a prohib | oited tax shelter transact | ion? Yes X | No | | | | | | |
| b If yes, did the foundation receive any proceeds | | | | 76 N/A | | | | | | |
| Part VIII Information About Officers, Dand Contractors | Directors, Trustees | s, Foundation Mana | agers, Highly Paid | Employees, | | | | | | |
| 1 List all officers, directors, trustees, foundation | n managers and their c | ompensation (see instru | uctions). | | | | | | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances | | | | | | |
| AARON A HOFMANN | TRUSTEE | 0. | 0. | 0. | | | | | | |
| 5926 BRENTWOOD DRIVE | 0 | | | | | | | | | |
| HOLLADAY, UT 84121 | | | | | | | | | | |
| _CORINNE_HOFMANN | TRUSTEE | 0. | 0. | 0. | | | | | | |
| P.O. BOX 87 | 0 | | | | | | | | | |
| MEDINA, ND 58467 SUZANNE HOFMANN | TRUSTEE | 0. | 0. | 0. | | | | | | |
| 5926 BRENTWOOD DRIVE | 0 | | 0. | . 0. | | | | | | |
| SALT LAKE CITY, UT 84121 | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 2 Compensation of five highest-paid employees (a) Name and address of each employee | (b) Title and average | (c) Compensation | (d) Contributions to | (e) Expense account, | | | | | | |
| paid more than \$50,000 | hours per week devoted to position | (c) Compensation | employee benefit plans and deferred compensation | other allowances | | | | | | |
| NONE | | | | | | | | | | |
| | | | | | | | | | | |
| | | <u>.</u> | | | | | | | | |
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| | | | , | | | | | | | |
| <u> </u> | | | <u> </u> | | | | | | | |
| Total number of other employees paid over \$50,000 BAA | TEEA0306L (| | | Form 990-PF (2009) | | | | | | |

| <u> Pa</u> | see instructions.) | oreig | n foundations, |
|------------|--|--------|--------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: Average monthly fair market value of securities | 1a | 2,466,547. |
| | Average of monthly cash balances | 1b | 208,493. |
| | : Fair market value of all other assets (see instructions) | 1c | 2007130. |
| | i Total (add lines 1a, b, and c) | 1d | 2,675,040. |
| | Reduction claimed for blockage or other factors reported on lines 1a and 1c | | _// |
| | (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 2,675,040. |
| 4 | Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 40,126. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 2,634,914. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 131,746. |
| Pa | TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► □ and do not complete this part of the part of th | | foundations |
| 1 | Minimum investment return from Part X, line 6 | 1 1 | 131,746. |
| 2 | Tax on investment income for 2009 from Part VI, line 5 | | *** |
| | Income tax for 2009. (This does not include the tax from Part VI) | 1 1 | |
| | : Add lines 2a and 2b | 2c | 1,319. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 130,427. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 130,427. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 130,427. |
| Pa | Qualifying Distributions (see instructions) | | |
| | Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1a | 100,000. |
| 1 | Program-related investments — total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) | За | |
| ı | Cash distribution test (attach the required schedule) | 3ь | |
| 4 | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 100,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 . | 6 | 100,000. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years | er the | foundation |
| BAA | | | Form 990-PF (2009) |

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|--|----------------------------|--------------------|--|
| 1 Distributable amount for 2009 from Part XI, | | | | 120 407 |
| line 7 | ······ | | | 130,427. |
| Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only | | | 0. | |
| b Total for prior years 20 , 20 , 20 | ************************************** | 0. | | ''!!' !!!!!!! |
| 3 Excess distributions carryover, if any, to 2009 | | <u> </u> | | ····· |
| a From 2004 1, 617. | | | | |
| b From 2005 | | | | |
| c From 2006 | : | | | |
| d From 2007 56,003. | | | | |
| e From 2008 91, 082. | | | | |
| f Total of lines 3a through e | 148,702. | | | |
| 4 Qualifying distributions for 2009 from Part | | | | |
| XII, line 4 ► \$100,000. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years | | | | |
| (Election required – see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required – see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 100,000. |
| e Remaining amount distributed out of corpus. | 0. | | | |
| 5 Excess distributions carryover applied to 2009 | 30,427. | | | 30,427. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | 1 | | |
| , , , | | | | |
| 6 Enter the net total of each column as | | • | | |
| indicated below: | 440.075 | 1 | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 118,275. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency | | | | |
| has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| , | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount – see instructions | | 0. | | |
| | Mars Mark 1 pro 1 pro 1 | | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions | | | 0. | |
| 24 134213 4 | •••••• | | | |
| f Undistributed income for 2009. Subtract lines | | 1 | | |
| 4d and 5 from line 1. This amount must be distributed in 2010 | | } | | 0. |
| 7 Amounts treated as distributions out of | | | | ······································ |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | | | | |
| (see instructions). | 0. | | | |
| 8 Excess distributions carryover from 2004 not | | | | |
| applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | 118,275. | # | | |
| 10 Analysis of line 9: | , _ _, _ _, _ | | | |
| a Excess from 2005 | | | | |
| b Excess from 2006 | | 1 | | |
| c Excess from 2007 27, 193. | | | | |
| d Excess from 2008 91, 082. | | • | | |
| e Excess from 2009 | | | | |
| BAA | | | | Form 990-PF (2009) |

| art XIV Private Operating Foundati 1a If the foundation has received a ruling or d is effective for 2009, enter the date of the b b Check box to indicate whether the foundati 2a Enter the lesser of the adjusted net income from Part I or the minimum | ons (see instrueter) | | VII-A, question | 87-0552765 | |
|--|---|--|---|--|----------------------------|
| 1a If the foundation has received a ruling or d is effective for 2009, enter the date of the ib Check box to indicate whether the foundation 2a Enter the lesser of the adjusted net | etermination letter | | | 7) | N/A |
| 2a Enter the lesser of the adjusted net | | hat it is a private o | | | |
| | on is a private oper | ating foundation de | escribed in section | 4942(j)(3) or | 4942(j)(5) |
| income itom Fart for the millimum | Tax year | | Prior 3 years | | |
| investment return from Part X for each year listed | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| b 85% of line 2a . | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test — enter: | | | | | |
| (1) Value of all assets. | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter | | | | | |
| Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | - | | |
| (4) Gross investment income | | | - | | |
| art XV Supplementary Information assets at any time during the | (Complete this ne year – see ir | part only if the structions.) | e organization h | nad \$5,000 or mo | re in |
| 1 Information Regarding Foundation Manag a List any managers of the foundation who h close of any tax year (but only if they have AARON A HOFMANN | ave contributed moi | re than 2% of the to nan \$5,000). (See s | otal contributions rec section 507(d)(2).) | eived by the foundati | on before the |
| b List any managers of the foundation who o a partnership or other entity) of which the f NONE | wn 10% or more of oundation has a 10 | the stock of a corp % or greater intere | oration (or an equall st. | y large portion of the | ownership of |
| 2 Information Regarding Contribution, Gran | t. Gift. Loan, Schola | rship, etc. Program | ns: | | |
| Check here ► X if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d | akes contributions | to preselected char | ritable organizations | and does not accept lizations under other | unsolicited conditions, |
| a The name, address, and telephone number | r of the person to w | nom applications sl | hould be addressed: | | |
| | | | | | |
| b The form in which applications should be s | ubmitted and inform | nation and material | s they should include | e: | |
| c Any submission deadlines: | | | <u>.</u> | | |
| d Any restrictions or limitations on awards, s | uch as by geograph | ıcal areas, charitat | ole fields, kinds of in | stitutions, or other fac | otors: |

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | | | | | |
|--|--|----------------------|----------------------------------|------------|--|--|--|--|--|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount | | | | | |
| Name and address (home or business) | substantial contributor | recipient | 337,2.73 | | | | | | |
| Name and address (home or business) a Paid during the year OPERATION WALK UTAH 5926 BRENTWOOD DRIVE SALT LAKE CITY, UT 84121 | any foundation manager or substantial contributor NONE | 1 | MEDICAL RESEARCH | 100,000. | | | | | |
| | | | · | | | | | | |
| Total | | | ▶ 3 | a 100,000. | | | | | |
| b Approved for future payment | | | | | | | | | |
| Total | | | ▶ 3 | b | | | | | |

Part XVI-A Analysis of Income-Producing Activities

| Inter gross amounts unless otherwise indicated | Unrelated I | business income | Excluded by | section 512, 513, or 514 | |
|--|-------------------------|---------------------------------------|-------------------------------|--------------------------|--|
| 1 Program service revenue | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | (e) Related or exempt function income (see the instructions) |
| a | | | | | |
| b | | | 1 | | · |
| c | | | | | <u> </u> |
| d | | | | | · |
| e | | | | | |
| f | | | | - | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 55. | |
| 4 Dividends and interest from securities | | | 14 | 63,680. | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | · · · · · · · · · · · · · · · · · · · | | _ | |
| 7 Other investment income | | <u>-</u> . | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 14 | 135,121. | -115,995 |
| 9 Net income or (loss) from special events | | - | | ·-·· | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | | | 198,856. | -115,995 |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 82,861 |
| See worksheet in the instructions for line 13 to verify c | alculations) | | | • | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions) |
|---------------|---|
| N/A | |
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | | | | | | | | | | _ | |
|---|---|--|----------------------------------|---|---|---------------------------|----------------------------------|---------------------------|-------------|-----------------|------------------|--------------|-------------|
| Did the organizates described in sectoral trials to politicate the politicate of the politicate o | tion 501(c) of the | ie Code (oth | igage in any e ier than secti | of the follow on 501(c)(3) | ng with a organiza | ny other tions) or | organizat in section | ion n 527, | | | | Yes | No |
| a Transfers from th | ne reporting four | ndation to a | noncharitab | le exempt or | ganızatıo | n of | | | | | | | |
| (1) Cash | | | | | | | | | | | 1a (1) | | Х |
| (2) Other assets | • | | • | • | | | | | | | 1a (2) | | X |
| b Other transaction | าร | | | | | | | | | | | | |
| (1) Sales of ass | ets to a nonchar | rıtable exen | npt organizati | ion | | | | | | | 1b(1) | | Х |
| (2) Purchases o | f assets from a i | noncharitab | le exempt or | ganızatıon | | | | | | | 1b (2) | | X |
| (3) Rental of fac | ılıtıes, equipmer | nt, or other | assets | • | | | | | | | 1b (3) | | X |
| (4) Reimbursem | ent arrangemen | nts | | | | | | | | | 1b (4) | | X |
| (5) Loans or loa | n guarantees | | | | | | | | | | 1b (5) | | X |
| (6) Performance | of services or r | membership | or fundraisii | ng solicitatio | ns | | | | | | 1b (6) | | X |
| c Sharing of faciliti | es, equipment, | mailing list | s, other asse | ts, or paid ei | mployees | i. | | | | | 1 c | | X |
| d If the answer to a | assets, or servi- | ices aiven b | v the reporting | na foundatior | n. If the fo | oundatio | n received | lless : | than fai | r market | value in | of | |
| any transaction o | unt involved | | f noncharitable e | | | | | | | | | | |
| N/A | III IIIvoived | (C) Natile 0 | i noncharnable e | xempi organizat | 1011 | (a) v | escription of | transie | rs, transa | ctions, and | sharing arran | gements | <u> </u> |
| 11/11 | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| 2a Is the foundation described in sect b If 'Yes,' complete (a) Name of | tion 501(c) of the | e Code (oth | er than section | elated to, one on 501(c)(3)) ype of organ | or in sec | tax-exe | mpt organ | | | ion of rel | Yes | X | No |
| N/A | | | <u> </u> | | | | | | | | 4. | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Under penalties of perjury, complete Declaration of p | declare that have expreparer (other) than t | xamıned tilis ret taxpayer oli fidu | urn, including acco | ompanying schedun n all information | ites and state of which pre | ements, and eparer has | I to the best of any knowledo | my know | wledge an | d belief, it is | true, correct, a | nd | |
| | · · · / | - 1// | | | • | · — | C 1 | 1) | | | | | |
| . ▶ | <u> </u> | <i>}</i> }/ − | <u></u> | | | 1 / | -K-/ | U_{\blacktriangleright} | · V | Nana | $a \omega$ | | |
| Signature of officer | or trustee | | , () | | | Date | <u> </u> | · | Title | | | | |
| i | <u> </u> | | 1 / | 11 | | Date | | | | Prep | arer's Identify | ng numt | oer . |
| Paid Preparer's signature | - Ken | MA | 411./ | Ch he | MA | 1 | .6.10 | sel | | (See | Signature in | the instr | s) |
| Pre- | CHAVAIRT | ממשולות כ | C TENTA | | YU | 1 1 | 010 | EII | ployed 1 | | 0224295 | | |
| parer's Firm's name (| STAYNER | | & JENSE | EN, P.C/ | $-\!$ | | | EIN | 1 ► | 87-04 | 95153 | - | |
| Only employed), address, and | | OX 2995 AKE CITY | 7 []T Q/1 | 10-2995 | <u> </u> | | | | | . /00 | 11 521 | 04.0 | ^ |
| ZIP code | PULL TH | TITL CIT | , 01 041 | 110-7333 | | | <u> </u> | Ph | one no | - (80 | 01) 531- | | |
| BAA | | | | | | | | | | | Form 99 | U-PF (| 2009) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545 0047

2009

| Name of the organization | | Employer identification number |
|---|--|---|
| AARON A HOFMANN FOUNDATION | | 87-0552765 |
| Organization type (check one): | | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a | private foundation |
| | 527 political organization | |
| | | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a priva | ate foundation |
| | 501(c)(3) taxable private foundation | |
| | | |
| Check if your organization is covered by the Ge | neral Rule or a Special Rule nization can check boxes for both the General Rule and a Si | and Data Construction |
| Note: Only a section 501(c)(/), (8), or (10) orga | inization can check boxes for both the General Rule and a Sp | secial Rule. See Instructions. |
| General Rule | | |
| | , or 990-PF that received, during the year, \$5,000 or more (| in money or property) from any one |
| contributor. (Complete Parts I and II) | , or see it and received, daring the year, \$5,000 or more (| in money or property) from any one |
| | | |
| Special Rules | | |
| | orm 990 or 990-EZ, that met the 33-1/3% support test of the | regulations under sections |
| 509(a)(1)/170(b)(1)(A)(vi) and received from | i any one contributor, during the year, a contribution of the g | reater of (1) \$5,000 or (2) 2% of the |
| | r (II) Form 990-EZ, line 1. Complete Parts I and II. | |
| For a section 501(c)(7), (8), or (10) organization contributions of more than \$1,000 | ation filing Form 990 or 990-EZ, that received from any one of the control of the form any one of the control o | contributor, during the year, |
| prevention of cruelty to children or animals. | | ry, or educational purposes, or the |
| For a section 501(c)(7), (8), or (10) organization | ation filing Form 990 or 990-EZ, that received from any one o | contributor, during the year, |
| contributions for use exclusively for religious | s, charitable, etc. purposes, but these contributions did not a | aggregate to more than \$1,000. If |
| purpose. Do not complete any of the parts u | tributions that were received during the year for an exclusivinless the General Rule applies to this organization because | ely religious, charitable, etc, it received nonexclusively |
| religious, charitable, etc, contributions of \$5 | • | ► \$ |
| Continue An armoniment on the transfer of the | the Consul Dule and/or the Special Dules do 1 12 15 1 1 S. L. | |
| 990-PF) but it must answer 'No' on Part IV, line | the General Rule and/or the Special Rules does not file Sch 2 of their Form 990, or check the box on line H of its Form 990. | 990-EZ, or on line 2 of its Form |
| 990-PF, to certify that it does not meet the filing | requirements of Schedule B (Form 990, 990-EZ, or 990-PF |). |
| BAA For Privacy Act and Paperwork Reduction | on Act Notice, see the Instructions Schedule B | (Form 990, 990-EZ, or 990-PF) (2009 |
| | <u> </u> | · |

| Schedule Name of org | B (Form 990, 990-EZ, or 990-PF) (2009) | F | age 1 | of 1 | of Part I |
|-------------------------|--|---------------------------------|--------------|---|-----------------|
| • | A HOFMANN FOUNDATION | | 1 | r identification numbe | er |
| Part I | | | 10, 50 | , oc | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | e ons | (d) Type of con | |
| | AARON A. HOFMANN 5926 BRENTWOOD DRIVE SALT LAKE CITY, UT 84121 | \$200 | <u>,000.</u> | Person X Payroll Noncash (Complete Pa | art II if there |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | e ons | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pa | |
| (a) Number – | (b) Name, address, and ZIP + 4 | (c) Aggregati contributio | e ons | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pa | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributio | e ns | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pais a noncash c | ontribution.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributio | e ns | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pa | rt II if there |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributio | e ns | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pais a noncash complete) | |

Name of organization AARON A HOFMANN FOUNDATION of 1 of Part II
Employer identification number 87-0552765

| | 1 | | | |
|---------|---------|----------|---------------------|---|
| Part II | Noncash | Property | (see instructions.) |) |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| | N/A | | |
| | | \$\$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$\$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| ····· | | | |
| | | \$\$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$\$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |

BAA

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

of 1 of Part III
Employer identification number

| | HOFMANN FOUNDATION | | | 87-0552765 | | |
|--------------------|---|---|------------------|--|---------------|--|
| Part III | Exclusively religious, charitable, e | etc, individual contributi | ons to section | on 501(c)(7), (8), or (10) | | |
| | organizations aggregating more t | han \$1,000 for the year(| Complete cols (a | i) through (e) and the following | line entry) | |
| | For organizations completing Part III, enter to contributions of \$1,000 or less for the year | total of <i>exclusively</i> religious, ch | aritable, etc, |) ▶\$ | NT / 7A | |
| (a) | (b) | (c) | see instructions | / | N/A | |
| No. from | Purpose of gift | Use of gift | | Description of how gift is | s held | |
| Part I | N/A | | | | | |
| | N/A | | | | | |
| | | | | | | |
| | | | | | | |
| : | | (e) Transfer of gift | | | | |
| | Transferee's name, addres | | Relatio | Relationship of transferor to transferee | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (a) | (b) | (c) | | (d) | - | |
| No. from Part I | Purpose of gift | Use of gift | | Description of how gift is | s held | |
| Faiti | | | | | | |
| | | | | | | |
| | | | | | | |
| | | (0) | | | | |
| | | (e) Transfer of gift | | | | |
| | Transferee's name, addres | | Relation | onship of transferor to transfe | ree | |
| | | | | | | |
| | | | | · | | |
| | | · · · · · · · · · · · · · · · · · · · | | | · | |
| (a) | (b) | (c) | | (d) | · | |
| No. from Part I | Purpose of gift | Use of gift | 1 | Description of how gift is | s held | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | (e) | | | | |
| | | Transfer of gift | | | | |
| | Transferee's name, addres | ss, and ZIP + 4 | Relatio | onship of transferor to transfe | ree | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (a) No. from | (b) | (c) | | (d) | | |
| Part I | Purpose of gift | Use of gift | | Description of how gift is | s held | |
| | | | | | | |
| | | <u> </u> | | | | |
| | | | | | | |
| | | (e) | | <u>.</u> | | |
| | Tuamatana da mana | Transfer of gift | | | | |
| | Transferee's name, addres | ss, and ZIP + 4 | Relatio | onship of transferor to transfe | ree | |
| | | | | | | |
| | | | | | | |
| | | | | - | | |

| 2009 | FEDERAL STATEMENTS | PAGE 1 |
|---|--|-----------------------------|
| | AARON A HOFMANN FOUNDATION | 87-0552765 |
| STATEMENT 1 FORM 990-PF, PART I, LINE 18 TAXES | | |
| FOREIGN TAX PAID | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 732. \$ 732. \$ 732. TOTAL \$ 732. \$ 732. \$ 732. | (D) CHARITABLE PURPOSES 0. |
| STATEMENT 2 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES | | |
| BANK & BROKER FEES MISCELLANEOUS . | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 15,966. \$ 15,966. \$ 15,966. 206. 206. 206. TOTAL \$ 16,172. \$ 16,172. \$ 16,172. | (D) CHARITABLE PURPOSES 0. |
| STATEMENT 3 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES | | - |
| ROUNDING | TOTAL \$ | 1. |
| STATEMENT 4 FORM 990-PF, PART III, LINE 3 OTHER INCREASES | | |
| NONTAXABLE DISTRIBUTION | TOTAL \$\frac{\$}{5} | 7,618. 7,618. |
| STATEMENT 5 FORM 990-PF, PART III, LINE 5 OTHER DECREASES | | |
| FEDERAL TAX AND PENALTIES | TOTAL \$ | 778. 778. |
| | | |

•

| 2 | a | ^ | c |
|---|---|---|---|
| _ | u | u | ٠ |

FEDERAL STATEMENTS

PAGE 2

AARON A HOFMANN FOUNDATION

(B) HOW (C) DATE

87-0552765

(D) DATE

STATEMENT 6 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | | | SCRIPTION | | <u>ACQU</u> | | COUIRED | SOLD |
|------|------------------|-------------|------------|---------------|------------------|---------------|-----------|----------------------|
| 1 | WELLS FARGO | INVESTME | NTS | | PURCH | ASED | VARIOUS | VARIOUS |
| 2 | WELLS FARGO | INVESTME | NTS | | PURCH | ASED | VARIOUS | VARIOUS |
| 3 | POWERSHARES | DB COMMO | DITY INDEX | | PURCH | | /26/2009 | 7/08/2009 |
| 4 | SECTION 125 | | | | PURCH | | VARIOUS | VARIOUS |
| 5 | SECTION 125 | | | | PURCH | | VARIOUS | VARIOUS |
| 6 | FROM K-1 | , 0 | | | PURCH | | VARIOUS | VARIOUS |
| 7 | FROM K-1 | | | | PURCH | | VARIOUS | VARIOUS |
| , | | ואמתדעדה וא | 1 C | | PURCE | HOED | VAKTOUS | AWKIOO2 |
| 8 | CAPITAL GAI | и ртатреиг | 25 | | | | | |
| | (-) | (=) | (47) | /**\ | / - \ | . | | <i>-</i> |
| | (E) | (F) | (G)_ | (H) | (I) | (J) | (K) | (L) |
| | GROSS | DEPREC. | COST | GAIN | FMV | ADJ. BAS. | | GAIN |
| ITEM | <u>SALES</u> | ALLOWED | BASIS | <u>(LOSS)</u> | 12/31/69 | 12/31/69 | (I) - (J) | <u>(LOSS)</u> |
| 1 | 1246795. | | 1113311. | 133,484. | | | | \$ 133,484. |
| 2 | 452,634. | | 568,394. | -115,760. | | | | -115,760. |
| 3 | 51,052. | | 55,859. | -4,807. | | | | -4,807. |
| 4 | 2,744. | | · 0. | 2,744. | | | | 2,744. |
| 5 | 1,829. | | 0. | 1,829. | | | | 1,829. |
| 6 | 0. | | 2. | -2. | | | | -2. |
| 7 | 1. | | Õ. | ī. | | | | 1 |
| 8 | 4. | | 0. | ٠. | | | | 1,637. |
| Ü | | | | | | | TOTAL | |
| | | | | | | | TOTAL | . ₽ ±3,140. 1 |

Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

File a separate application for each return.

| OMR | NIA. | 15/5 | 170 |
|-----|------|------|-----|

Form 8868 (Rev. 4-2009)

| If you are | filing for an Automatic 3-Month Extension, complete only Part I and check this box | ► X |
|--|--|---|
| If you are | filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this for | |
| Do not comp | lete Part II unless you have already been granted an automatic 3-month extension on a previously filed | Form 8868. |
| Part 1 | Automatic 3-Month Extension of Time. Only submit original (no copies needed). | |
| | | |
| | required to file Form 990-T and requesting an automatic 6-month extension — check this box and con- | · |
| All other corp income tax re | orations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request a eturns | n extension of time to file |
| returns noted the additional Form 990-T. | ing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 e (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a constead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details to www irs gov/efile and click on e-file for Charities & Nonprofits. | lectronically if (1) you want emposite or consolidated |
| | Name of Exempt Organization | Employer identification number |
| Type or | | |
| print | AARON A HOFMANN FOUNDATION | 87-0552765 |
| File by the due date for | Number, street, and room or suite number. If a P O box, see instructions | |
| filing your return See | 2000 FASHION SHOW DRIVE, UNIT 1807 | |
| instructions | City, town or post office, state, and ZIP code For a foreign address, see instructions | |
| | LAS VEGAS, NV 89109 | |
| Check type o | f return to be filed (file a separate application for each return): | |
| Form 990 | | |
| Form 990 | | 7 |
| Form 990 | | |
| X Form 990 | -PF Form 1041-A Form 8870 |) |
| • The books | s are in the care of AARON A HOFMANN | |
| Telephone | No. ► 801-531-9100 FAX No. ► | |
| | anization does not have an office or place of business in the United States, check this box | ►□ |
| | or a Group Return, enter the organization's four digit Group Exemption Number (GEN) | his is for the whole group, |
| | box If it is for part of the group, check this box and attach a list with the names and | |
| | sion will cover. | |
| 1 I reques | t an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time | - |
| | 8/15, 20 10 _, to file the exempt organization return for the organization named above. | |
| | ension is for the organization's return for: | |
| <u>► X</u> | calendar year 20 <u>09</u> _ or | |
| ► ∐ | tax year beginning, 20, and ending, 20 | |
| 2 If this ta | x year is for less than 12 months, check reason: Initial return Final return Ch | ange in accounting period |
| | oplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any ndable credits. See instructions | за \$ 1,661. |
| | oplication is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments include any prior year overpayment allowed as a credit | зь\$ 486. |
| deposit | Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). | 3c \$ 1,175. |
| Caution. If yo | u are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8 | 8879-EO for |

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.