Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
JANET Q. LAWSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P.O. BOX 45385

City or town, state, and ZIP code
SALT LAKE CITY UT 84145-0385

A Employer identification number
87-0481508

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here . . ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation . ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here . ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 16,589,613.16

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	3,112,412.56			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,637.80	1,637.80		
	4	Dividends and interest from securities	256,459.90	256,459.90		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	35,063.47			
	b	Gross sales price for all assets on line 6a 300,566.49				
	7	Capital gain net income (from Part IV, line 2) . .		35,063.47		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0.00			
	11	Other income (attach schedule)	1,260.68	1,260.68		
	12	**Total.** Add lines 1 through 11	3,406,834.41	294,421.85		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	41,339.00	33,071.20		8,267.80
	b	Accounting fees (attach schedule)	13,218.78	10,575.02		2,643.76
	c	Other professional fees (attach schedule) . . .	15,092.15	15,092.15		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	30,593.23			
	19	Depreciation (attach schedule) and depletion . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	227.99	88.20		136.79
	24	**Total operating and administrative expenses.** Add lines 13 through 23	100,471.15	58,826.57		11,048.35
	25	Contributions, gifts, grants paid	696,000.00			696,000.00
	26	**Total expenses and disbursements.** Add lines 24 and 25	796,471.15	58,826.57		707,048.35
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,610,363.26			
	b	**Net investment income** (if negative, enter -0-)		235,595.28		
	c	**Adjusted net income** (if negative, enter -0-) . .				

INTERNAL REVENUE SERVICE
W & I FIELD ASSISTANCE
SALT LAKE CITY, UT 84111
NOV 15 2010
RECEIVED
43706

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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		Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,448,234.67	6,133,406.10	6,133,406.10
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	7,836.06	657.38	657.38
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S and state government obligations (attach schedule)	392,508.11	141,252.74	145,099.00
	b	Investments—corporate stock (attach schedule)	4,845,011.84	7,711,585.77	9,735,614.93
	c	Investments—corporate bonds (attach schedule)	125,990.70	200,772.65	218,533.75
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0.00	242,270.00	356,302.00
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	0.00	0.00	0.00
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	11,819,581.38	14,429,944.64	16,589,613.16
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	11,819,581.38	14,429,944.64	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	11,819,581.38	14,429,944.64	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	11,819,581.38	14,429,944.64	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,819,581.38
2	Enter amount from Part I, line 27a	2	2,610,363.26
3	Other increases not included in line 2 (itemize) ▶	3	0.00
4	Add lines 1, 2, and 3	4	14,429,944.64
5	Decreases not included in line 2 (itemize) ▶	5	0.00
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,429,944.64

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	Schedule Attached.			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0.00
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } 2 35,063.47

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	811,568.14	15,619,499.03	0.051959
2007	724,255.66	17,483,142.94	0.041426
2006	749,629.41	16,392,673.07	0.045730
2005	843,058.12	16,602,617.43	0.050779
2004	854,884.07	16,460,563.55	0.051935

2 Total of line 1, column (d)	2	0.241829
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0483658
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	13,148,327.75
5 Multiply line 4 by line 3	5	635,929.39
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,355.95
7 Add lines 5 and 6	7	638,285.34
8 Enter qualifying distributions from Part XII, line 4	8	707,048.35

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______________ **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	2,355.95
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	2,355.95
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) .	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- . .	5	2,355.95
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a — 33,000.00		
b	Exempt foreign organizations—tax withheld at source . . . . — 6b — 0.00		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0.00		
d	Backup withholding erroneously withheld . . . . — 6d — 0.00		
7	Total credits and payments Add lines 6a through 6d	7	33,000.00
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . . ▶	9	0.00
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . ▶	10	30,644.05
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 5,644.05 **Refunded** ▶	11	25,000.00

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______________ **(2)** On foundation managers ▶ $ ______________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . .	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year? . . .	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ UTAH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ Herbert C. Livsey Telephone no ▶ (801) 532-1500

Located at ▶ 36 South State Street, Salt Lake City, Utah ZIP+4 ▶ 84111

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☐ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Schedule Attached.				
				None

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None.				

Total number of other employees paid over $50,000 . . . . ▶ 0.00

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None.		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None.	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	8,389,226.94
b	Average of monthly cash balances			1b	4,958,975.26
c	Fair market value of all other assets (see page 24 of the instructions) Accounts Receivable			1c	353.89
d	**Total** (add lines 1a, b, and c)			1d	13,348,556.09
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	13,348,556.09
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)			4	200,228.34
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	13,148,327.75
6	**Minimum investment return.** Enter 5% of line 5			6	657,416.39

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	657,416.39
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,355.95		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,355.95
3	Distributable amount before adjustments Subtract line 2c from line 1			3	655,060.44
4	Recoveries of amounts treated as qualifying distributions			4	0.00
5	Add lines 3 and 4			5	655,060.44
6	Deduction from distributable amount (see page 25 of the instructions)			6	0.00
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	655,060.44

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	707,048.35
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	707,048.35
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,355.95
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	704,692.40

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				655,060.44
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			458,288.11	
b	Total for prior years 20____ ,20____ ,20____				
3	Excess distributions carryover, if any, to 2009				
a	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
e	From 2008				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 707,048.35				
a	Applied to 2008, but not more than line 2a			458,288.11	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				248,760.24
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b		0.00		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0.00		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0.00	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				406,300.20
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.00			
10	Analysis of line 9				
a	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
d	Excess from 2008				
e	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Schedule Attached.				
Total . . . . ▶ **3a**				696,000.00
b *Approved for future payment*				
None.				
Total . . . . ▶ **3b**				0.00

Part XVI-A Analysis of Income-Producing Activities

N/A

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					

13 Total. Add line 12, columns (b), (d), and (e) 13

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

N/A

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		
	(2) Other assets	1a(2)		
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		
	(3) Rental of facilities, equipment, or other assets	1b(3)		
	(4) Reimbursement arrangements	1b(4)		
	(5) Loans or loan guarantees	1b(5)		
	(6) Performance of services or membership or fundraising solicitations	1b(6)		
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date: 11-15-10

Title: TREASURER

Paid Preparer's Use Only

Preparer's signature

Date: 11-15-10

Check if self-employed ▶ ☐

Preparer's identifying number (see **Signature** on page 30 of the instructions): 529-50-3771

Firm's name (or yours if self-employed), address, and ZIP code: Ray Quinney & Nebeker P.C.
P.O. Box 45385, SLC, Utah 84145-0385

EIN ▶ 87-0350651

Phone no (801)532-1500

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No. 1545-0047

2009

Name of the organization	**Employer identification number**
JANET Q. LAWSON FOUNDATION	87-0481508

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Name of organization	Employer identification number
JANET Q. LAWSON FOUNDATION	87-0481508

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Janet Q. Lawson CRUT P.O. Box 45385 Salt Lake City, Utah 84145-0385	$ 3,112,412.56	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JANET Q. LAWSON FOUNDATION	87-0481508

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	183,592 Shares of General Electric Company Common Stock	$ 2,929,210.36	12-17-09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009
CONTRIBUTIONS

Supporting Schedules

FORM 990-PF

JANET Q. LAWSON FOUNDATION

2009

Part I:	Line 1 – Contributions Received Line 3 – Interest on Savings and Temporary Cash Line 4 – Dividends & Interests from Securities Line 6 – Net Capital Gains(Loss) Sale of Assets Line 11 – Other Income
Part I:	Allocation of Column (a) Amounts Between Columns (b) and (d) Line 13 – Compensation of Officers, Trustees, etc. Line 16(a) – Legal Fees Line 16(c) – Other Professional Fees Line 23 – Other Expenses Line 18 – Taxes
Part II:	Combined Financial Statement
Part VIII:	Line 1 – Information About Officers, Directors and Trustees Line 3 – Five Highest Paid Independent Contractors
Part X:	Fair Market Value Assets
Part XV:	Line 3(a) – Grants and Contributions Paid Line 3(b) – Grants Approved for Future Payments

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009
CONTRIBUTIONS RECEIVED

Part I of Form 990-PF

Line 1 – Contributions Received

Contributions Received From Janet Q. Lawson Charitable Remainder Unitrust	ADJUSTED COST BASIS
Cash (December 30, 2009)	183,202.20
183,592 Shares of Stock of General Electric Company (December 17, 2009)	2,929,210.36
Line 1 Contributions	3,112,412.56

JANET Q. LAWSON FOUNDATION

87-0481508

Form 990-PF

2009

INTEREST DIVIDENDS AND OTHER INCOME

Part I of Form 990-PF

Line 3 – Interest on Savings and Temporary Cash	
Total Interest Savings Accounts-Line 3	$ 1,637.80
Line 4 – Dividends & Interests from Securities	
Dividends	
Total Net Dividends from Securities	$229,162.54
Interest Income From Securities	
Total Interest Income From Securities	27,297.36
Total Securities Income – Line 4	$256,459.90
Line 11 – Other Income	$ 1,260.68

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009

Allocation of Column (a) Amounts Between Columns (b) and (d)

Part I – Form 990-PF

Part I – Line 16(a) – Legal Fees - $41,339.00

The legal fees are allocated between grant making (20%) $8,267.80 and investment activities including tax return preparation and reconciliation of accounting data (80%) $33,071.20 on the basis of time by officers spent on each.

Part I – Line 15(b) – Accounting Fees - $13,218.78

The accounting fees of $13,218.78 are allocated between grant making (20%) $2,643.76 and investment activities (80%) $10,575.02 on the basis of time by officers spent on each.

Part I – Line 16(c) - Other Professional Fees - $14,096.15

Other professional fees (management fees) in the amount of $959.15 and portfolio deductions of $13,137.00 are allocated to investment activities (100%) $14,096.15 on the basis of time by officers spent on each.

Part I – Line 17 – Interest - $856.00

Interest investment fees in the amount of $856.00 are allocated to investment activities (100%) $856.00 on the basis of time by officers spent on each.

Part I – Line 23 – Other Expenses

Other deductions of $140.00 are allocated 100% to Investment Activities.

The other expenses of copying tabs, etc., totaling $227.99, are allocated between grant making (60%) $136.79 and investment activities (40%) $91.20.

Other Deductions – Keystone	$140.00
Copying Expense, tabs, etc.	$227.99
Total Line 23(a)	$367.99
Summary	
Grant making (60%)	
Total Grant Making Activities	$136.79
Investment Activities (40%)	231.20
Total Investment Activities	$367.99

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009
TAXES

Part I – Line 18 – Taxes

2008 Tax Paid with Extension 05-13-09	$10,000.00

Quarterly Estimated Tax Payments for 2009

04/15/09	0.00
06/15/09	10,000.00
09/15/09	23,000.00
12/15/09	0.00
Total Quarterly Tax Payments Paid in 2009	$33,000.00
Total 2009 Taxes Paid	$43,000.00
Less: Tax Refund 2008 Received in 2009	(12,406.77)
Net Taxes – Line 18	$30,593.23

Part IV – Line 6(a) and 6(c) – Form 990-PF

Line 6(a)	
Total Estimated 2009 Tax Payments	$33,000.00
2008 Overpayment credited to 2009 Taxes	0.00
Total Line 6(a), Part VI	$33,000.00
Total Tax Paid with 2009 Extension on 05-15-10 Line 6(c), Part VI	$ 0.00

JANET Q. LAWSON FOUNDATION
87-0481508
FORM 990-PF
2009
CAPITAL GAINS/(LOSSES)

Short-Term Capital Gains/(Losses)

	NET SALE PROCEEDS	ADJUSTED BASIS	SHORT-TERM CAPITAL GAINS/(LOSSES)
Morgan Stanley Managed Account #01	$22.29	$0.00	$22.29
Morgan Stanley NWQ Managed #10	8,443 65	8,816 76	(373.11)
Total Short-Term Capital Gains/(Losses)	$8,465.94	$8,816 76	($350.82)

Combined Short-Term & Long-Term Capital Gains/(Losses)

Total Long-Term Sale Proceeds	292,100.55		
Total Gross Sales Price - Line 6(b)	$300,566 49		
Total Long-Term Capital Gains/(Losses)			33,476.29
Subtotal Long-Term and Short-Term Capital Gains/(Losses)			$33,125 47
Short-Term Capital Gain/(Loss) - Keystone Private Equity Opportunities II, L P			$309 00
Long-Term Capital Gain/(Loss) - Keystone Private Equity Opportunities II, L P			1,629.00
TOTAL CAPITAL GAINS/(LOSSES) LINE 6(a) AND LINE 7			$35,063.47

Part I and Part IV

Long-Term Capital Gains/(Losses)

	NET SALE PROCEEDS	ADJUSTED BASIS	LONG-TERM CAPITAL GAINS/(LOSSES)
Maywood Trust Company #00 (Securities Litigation Proceeds)	$5,408.79	$0.00	$5,408.79
Morgan Stanley Managed Account #01	261,046 66	223,550.95	37,495.71
Morgan Stanley NWQ Managed #10	25,645.10	35,073.31	(9,428.21)
TOTAL LONG-TERM GAINS/(LOSSES) LINE 6(a) AND LINE 7	$292,100.55	$258,624.26	$33,476 29

Attachment For

Part I, Lines 6(a) and 7
Part IV

FORM 990-PF

<u>JANET Q. LAWSON FOUNDATION</u>

Capital Gains and Losses

MAIN ACCOUNT - #03XX63

2009

0938

TAX LEDGER

PREPARED FOR ACCOUNT # 68 00 1008 0 00 - JANET Q. LAWSON FOUNDATION

ACCOUNT SITUS = UT
TAX ID# = 870481508
STATE TAX ID# =

PROCESS DATE 03/23/2010

MAIN ACCOUNT
FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
1.0000	LITIGATION CLAIMS SECURITY (LITIGAT99)	W	01/01/08	03/27/09		20.99	0.00	20.99
1.0000	LITIGATION CLAIMS SECURITY (LITIGAT99)	W	01/01/08	04/09/09		3716.52	0.00	3716.52
1.0000	LITIGATION CLAIMS SECURITY (LITIGAT99)	W	01/01/08	05/18/09		85.43	0.00	85.43
1.0000	LITIGATION CLAIMS SECURITY (LITIGAT99)	W	01/01/08	08/19/09		152.14	0.00	152.14
1.0000	LITIGATION CLAIMS SECURITY (LITIGAT99)	W	01/01/08	10/23/09		205.63	0.00	205.63
1.0000	LITIGATION CLAIMS SECURITY (LITIGAT99)	W	01/01/08	10/20/09		1228.08	0.00	1228.08
	TOTAL LONG TERM SALES & MATURITIES					5408.79		5408.79
	TOTAL LONG TERM GAIN & LOSSES							5408.79
	TOTAL CAPITAL GAINS & LOSSES							5408.79

Attachment For

Part I, Lines 6(a) and 7
Part IV

FORM 990-PF

JANET Q. LAWSON FOUNDATION

Capital Gains and Losses

MORGAN STANLEY MANAGED ACCOUNT - #03XX83

2009

0938

TAX LEDGER

PREPARED FOR ACCOUNT # 68 01 1008 0 01 - JANET Q. LAWSON FOUNDATION

ACCOUNT SITUS = UT
TAX ID# = 870481508
STATE TAX ID# =

PROCESS DATE 03/23/2010

MORGAN STANLEY MANAGED #124 034083
FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

SHORT TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	SHORT TERM GAIN OR LOSS
0.8970	AOL INC COM (00184X105)	X	12/09/09	12/09/09		22.29	0.00	22.29
	TOTAL SHORT TERM SALES & MATURITIES					22.29		22.29
	TOTAL SHORT TERM GAIN & LOSSES							22.29

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
535.0000	ALCON INC COM SHS (H01301102)	X	04/08/05	12/28/09		85987.63	-48686.55	37301.08
50000.0000	FED HOME LN MTG CORP 6/4/04 4.25% 7/15/2009 (3134A4US1)	X	06/29/04	07/15/09		50000.00	-49688.15	311.85
75000.0000	FED NTL MTG 4.25% DTD 5/21/04 DUE 5/15/09 (31359MVE0)	X	11/15/04	05/15/09		75000.00	-75000.00	0.00
50000.0000	IBM CORP DEBENTURE 4.250% 09/15/09 (459200AZ4)	X	11/24/03	09/15/09		50000.00	-50000.00	0.00
0.7453	MARRIOTT INTL INC NEW CL A (571903202)	X	04/08/05	07/30/09		16.05	0.00	16.05
0.0154	MARRIOTT INTL INC NEW CL A (571903202)	X	04/08/05	09/03/09		0.28	0.00	0.28
0.1397	MARRIOTT INTL INC NEW CL A (571903202)	X	04/08/05	12/03/09		3.62	0.00	3.62
0.3321	TIME WARNER INC COM (887317105)	X	04/08/05	03/27/09		6 26	0.00	6.26
0.5992	TIME WARNER CABLE INC COM (88732J207)	X	04/08/05	03/27/09		15.07	-32.35	-17.28
0.6105	WELLS FARGO & CO NEW (949746101)	X	10/14/04	01/02/09		17.75	-144.50	-126.75
	TOTAL LONG TERM SALES & MATURITIES					261046.66	223551.55	37495.11
	TOTAL LONG TERM GAIN & LOSSES							37495.11
	TOTAL CAPITAL GAINS & LOSSES							37517.40

Attachment For

Part I, Lines 6(a) and 7
Part IV

FORM 990-PF

JANET Q. LAWSON FOUNDATION

Capital Gains and Losses

MORGAN STANLEY NWQ ACCOUNT - #03XX33

2009

0938

TAX LEDGER

PREPARED FOR ACCOUNT # 68 10 1008 0 01 - JANET Q. LAWSON FOUNDATION

ACCOUNT SITUS = UT
TAX ID# = 870481508
STATE TAX ID# =

PROCESS DATE 03/23/2010

NWQ MANAGED INTERNATIONAL #124 036933
FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

SHORT TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	SHORT TERM GAIN OR LOSS
62.0000	ERICSSON L M TEL CO ADR B SEK 10 (294821608)	X	03/19/08	01/30/09		492.31	-543.72	-51 41
4.0000	HACHIJUNI BANK LTD ADR (404508202)	X	06/10/08	03/17/09		223.05	-266.81	-43.76
2.0000	LIHIR GOLD LTD SPONSORED ADR (532349107)	X	06/16/08	05/19/09		46.17	-54.21	-8.04
19.0000	LIHIR GOLD LTD SPONSORED ADR (532349107)	X	06/16/08	05/29/09		489.44	-515.04	-25.60
8.0000	LONMIN PLC SPON ADR NEW (54336Q203)	X	08/04/08	04/03/09		179.30	-357.79	-178.49
10.0000	LONMIN PLC SPON ADR NEW (54336Q203)	X	09/24/08	04/03/09		224.13	-486.89	-262.76
10.0000	NEWMONT MINING CORP (651639106)	X	03/18/09	10/29/09		425.25	-358.88	66.37
25.0000	NOKIA CORP SPONSORED ADR (654902204)	X	01/30/09	04/23/09		373.28	-305.87	67.41
13.0000	NOVARTIS A G SPONSORED ADR (66987V109)	X	02/17/09	12/02/09		731.31	-547.85	183.46
14.0000	PETRO-CDA COM (71644E102)	X	02/12/08	01/29/09		315.24	-619.99	-304.75
42.0000	PROMISE CO LTD ADR (74344G104)	X	08/18/08	06/11/09		276.03	-500.48	-224.45
6.0000	ROHM CO LTD ADR (775376106)	X	01/07/09	07/01/09		213.72	-165.84	47.88
19.0000	SILVER STD RES INC COM (82823L106)	X	08/06/08	02/11/09		389.68	-533.18	-143.50
30.0000	SOCIETE GENERALE FRANCE SPONSORED ADR (83364L109)	X	10/20/08	10/02/09		460.87	-339.66	121.21
1.0000	SOCIETE GENERALE FRANCE SPONSORED ADR (83364L109)	X	11/09/09	11/09/09		50.05	0.00	50.05
56.0000	STORA ENSO CORP SPON ADR REP R (86210M106)	X	06/02/09	09/15/09		404.00	-349.69	54.31
15.0000	SUNCOR ENERGY INC NEW COM (867224107)	X	01/29/09	08/20/09		477.83	-302.08	175.75
14.0000	SUNCOR ENERGY INC NEW COM (867224107)	X	01/29/09	10/01/09		469.04	-281.94	187.10
10.0000	SUNCOR ENERGY INC COM (867229106)	X	07/23/08	07/01/09		298.41	-538.22	-239.81
8.0000	TDK CORP ADR NEW (872351408)	X	07/02/08	01/15/09		304.05	-486.17	-182.12
5.0000	TDK CORP ADR NEW (872351408)	X	10/22/08	07/30/09		257 67	-173.71	83.96
10.0000	TDK CORP ADR NEW (872351408)	X	10/22/08	08/21/09		567.40	-347.43	219.97
8.0000	TECHNIP NEW SPONSORED ADR (878546209)	X	08/07/08	07/24/09		477.18	-621.62	-144.44

TAX LEDGER

PREPARED FOR ACCOUNT # 68 10 1008 0 01 - JANET Q. LAWSON FOUNDATION

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PROCESS DATE 03/23/2010

NWQ MANAGED INTERNATIONAL #124 036933
FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

SHORT TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	SHORT TERM GAIN OR LOSS
5.0000	TECHNIP NEW SPONSORED ADR (878546209)	X	11/20/08	07/24/09		298.24	-119.69	178.55
	TOTAL SHORT TERM SALES & MATURITIES					8443.65 ✓	8816.76 ✓	-373.11 ✓
	TOTAL SHORT TERM GAIN & LOSSES							-373.11

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
1.0000	ANGLOGOLD ASHANTI LTD SPONSORED ADR (035128206)	X	10/20/06	02/17/09		31.42	-40.06	-8.64
9.0000	ANGLOGOLD ASHANTI LTD SPONSORED ADR (035128206)	X	10/02/07	02/17/09		282.79	-392.95	-110.16
9.0000	ANGLOGOLD ASHANTI LTD SPONSORED ADR (035128206)	X	10/02/07	03/11/09		285.19	-392.94	-107.75
2.0000	ANGLOGOLD ASHANTI LTD SPONSORED ADR (035128206)	X	02/13/08	03/11/09		63.37	-69.30	-5.93
11.0000	ANGLOGOLD ASHANTI LTD SPONSORED ADR (035128206)	X	02/13/08	03/13/09		375.67	-381.14	-5.47
6.0000	ANGLOGOLD ASHANTI LTD SPONSORED ADR (035128206)	X	03/03/08	09/08/09		258.39	-218.95	39.44
9.0000	BP PLC SPONSORED ADS (055622104)	X	02/23/07	10/27/09		521.68	-566.62	-44.94
7.0000	BARRICK GOLD CORP COM (067901108)	X	04/10/06	10/20/09		265.27	-206.24	59.03
3.0000	BARRICK GOLD CORP COM (067901108)	X	11/13/06	10/20/09		113.68	-87 02	26.66
11.0000	BARRICK GOLD CORP COM (067901108)	X	11/13/06	11/18/09		482.21	-319.09	163.12
2.0000	BARRICK GOLD CORP COM (067901108)	X	01/10/07	11/18/09		87.68	-58.05	29.63
12.0000	CENTRAIS ELETRICAS BRASILEIR AS SPONSORED ADR (15234Q207)	X	03/30/07	04/23/09		151.57	-132.83	18.74
5.0000	CENTRAIS ELETRICAS BRASILEIR AS SPONSORED ADR (15234Q207)	X	06/06/07	04/23/09		63.16	-65.32	-2.16
5.0000	EURO CURRENCY TR EURO SHS (23130C108)	X	04/10/06	01/14/09		657.33	-605.00	52.33
11.0000	EURO CURRENCY TR EURO SHS (23130C108)	X	04/10/06	02/26/09		1403.13	-1331.00	72.13
8.0000	EURO CURRENCY TR EURO SHS (23130C108)	X	04/10/06	08/06/09		1147 04	-968.00	179 04
4.0000	DAIWA HOUSE IND LTD ADR (234062206)	X	10/22/07	04/08/09		341.06	-492.35	-151.29
1.0000	DAIWA HOUSE IND LTD ADR (234062206)	X	11/21/07	04/08/09		85.27	-124.50	-39.23

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TAX LEDGER
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NWQ MANAGED INTERNATIONAL #124 036933
FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL INCOME CASH	PROCEEDS TO PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
3.0000	DAIWA HOUSE IND LTD ADR	X (234062206)	11/21/07	06/15/09		302.48	-373.49	-71.01
6.0000	ERICSSON L M TEL CO ADR B SEK 10	X (294821608)	11/20/07	01/30/09		47.64	-76.00	-28.36
52.0000	ERICSSON L M TEL CO ADR B SEK 10	X (294821608)	11/21/07	01/30/09		412.91	-626.59	-213.68
19.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	02/07/07	01/30/09		203.76	-322.44	-118 68
9.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	03/05/07	01/30/09		96.52	-147.82	-51.30
5.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	03/05/07	03/06/09		55.56	-82.12	-26.56
11.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	04/03/07	03/06/09		122.23	-211.87	-89.64
2.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	05/09/07	03/06/09		22.22	-35.63	-13.41
4.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	05/09/07	03/12/09		49.13	-71 26	-22.13
34.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	05/21/07	03/12/09		417.58	-589.61	-172.03
19.0000	GOLD FIELDS LTD NEW SPONSORED ADR	X (38059T106)	11/08/07	03/18/09		233.13	-345.79	-112.66
10.0000	IMPALA PLATINUM HLDGS SPONSORED ADR	X (452553308)	08/26/08	09/11/09		246.72	-269.97	-23.25
21.0000	IVANHOE MINES LTD COM	X (46579N103)	04/13/06	09/17/09		260.65	-194.78	65.87
5.0000	IVANHOE MINES LTD COM	X (46579N103)	05/30/06	09/17/09		62.06	-34.62	27.44
12.0000	KT CORP SPONSORED ADR	X (48268K101)	04/12/06	03/12/09		154.36	-262.63	-108.27
37.0000	KT CORP SPONSORED ADR	X (48268K101)	04/12/06	04/09/09		532.00	-809.78	-277.78
9.0000	KT CORP SPONSORED ADR	X (48268K101)	04/12/06	04/13/09		130.77	-196.97	-66.20
55.0000	KT CORP SPONSORED ADR	X (48268K101)	04/12/06	05/19/09		803 13	-1203.72	-400 59
31.0000	KT CORP SPONSORED ADR	X (48268K101)	04/12/06	12/07/09		516.38	-678.46	-162.08
11.0000	KT CORP SPONSORED ADR	X (48268K101)	01/23/08	12/07/09		183.23	-264.55	-81.32
13.0000	KT CORP SPONSORED ADR	X (48268K101)	05/16/08	12/07/09		216.54	-296.97	-80 43
41.0000	KIRIN BREWERY LTD SPONSORED ADR	X (497350306)	04/12/06	03/31/09		444.24	-571.35	-127.11
75.0000	KIRIN BREWERY LTD SPONSORED ADR	X (497350306)	04/12/06	04/17/09		839.47	-1045.15	-205.68

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FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL PROCEEDS TO INCOME CASH	CAPITAL PROCEEDS TO PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
46.0000	KIRIN BREWERY LTD SPONSORED ADR (497350306)	X	11/10/06	04/17/09		514 88	-609.40	-94.52
11.0000	LIHIR GOLD LTD SPONSORED ADR (532349107)	X	04/12/06	03/05/09		215.96	-236.92	-20.96
3.0000	LIHIR GOLD LTD SPONSORED ADR (532349107)	X	04/12/06	05/19/09		69.25	-64.61	4.64
6.0000	LIHIR GOLD LTD SPONSORED ADR (532349107)	X	04/29/08	05/19/09		138.50	-167.78	-29.28
9.0000	LONMIN PLC SPON ADR NEW (54336Q203)	X	04/12/06	03/11/09		158.92	-423.50	-264.58
2.0000	LONMIN PLC SPON ADR NEW (54336Q203)	X	09/26/07	03/11/09		35.32	-132.07	-96 75
1.0000	LONMIN PLC SPON ADR NEW (54336Q203)	X	09/26/07	04/03/09		22.41	-66.03	-43.62
8.0000	MAGNA INTL INC CL A (559222401)	X	04/15/08	11/06/09		403.00	-554.79	-151.79
1.0000	MAGNA INTL INC CL A (559222401)	X	06/05/08	11/06/09		50.37	-69.52	-19.15
7 0000	NEWCREST MNG LTD SPONSORED ADR (651191108)	X	07/17/06	01/27/09		153.60	-102.60	51.00
6.0000	NEWCREST MNG LTD SPONSORED ADR (651191108)	X	09/06/06	01/27/09		131.66	-100.68	30.98
13.0000	NEWMONT MINING CORP (651639106)	X	05/24/07	02/06/09		534.19	-513.11	21.08
1.0000	NEWMONT MINING CORP (651639106)	X	05/24/07	02/27/09		42.16	-39.47	2.69
7.0000	NEWMONT MINING CORP (651639106)	X	05/30/07	02/27/09		295.15	-275.61	19.54
6.0000	NEWMONT MINING CORP (651639106)	X	05/30/07	03/20/09		264.14	-236.23	27.91
10.0000	NEWMONT MINING CORP (651639106)	X	05/30/07	07/06/09		392.77	-393.73	-0.96
5.0000	NEWMONT MINING CORP (651639106)	X	05/30/07	08/17/09		194.70	-196.86	-2.16
16.0000	NEWMONT MINING CORP (651639106)	X	06/20/07	08/17/09		623.04	-648.54	-25.50
13.0000	NEWMONT MINING CORP (651639106)	X	06/20/07	10/29/09		552.82	-526.94	25.88
2.0000	NEXEN INC COM (65334H102)	X	09/26/07	06/02/09		50.82	-60.01	-9.19
16.0000	NEXEN INC COM (65334H102)	X	10/01/07	06/02/09		406.54	-494.22	-87.68
16.0000	NOVAGOLD RES INC COM NEW (66987E206)	X	01/11/07	03/19/09		41.74	-254.01	-212.27
15.0000	NOVAGOLD RES INC COM NEW (66987E206)	X	03/14/07	03/19/09		39.13	-244.74	-205 61

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FOR TAX YEAR ENDED 12/31/2009

SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL PROCEEDS TO INCOME CASH	CAPITAL PROCEEDS TO PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
5.0000	NOVAGOLD RES INC COM NEW (66987E206)	X	02/05/08	03/19/09		13.04	-54.48	-41.44
19.0000	NOVAGOLD RES INC COM NEW (66987E206)	X	03/07/08	03/19/09		49.56	-191.27	-141.71
4.0000	PETRO-CDA COM (71644E102)	X	12/14/07	01/29/09		90.07	-202.20	-112.13
12.0000	PETRO-CDA COM (71644E102)	X	01/18/08	01/29/09		270.20	-580.79	-310.59
7.0000	PROMISE CO LTD ADR (74344G104)	X	04/12/06	03/04/09		45.41	-221.48	-176.07
16.0000	PROMISE CO LTD ADR (74344G104)	X	05/11/06	03/04/09		103.81	-492.32	-388.51
7.0000	PROMISE CO LTD ADR (74344G104)	X	05/11/06	05/01/09		45.70	-215.39	-169 69
12.0000	PROMISE CO LTD ADR (74344G104)	X	07/10/06	05/01/09		78.34	-303.34	-225.00
15.0000	PROMISE CO LTD ADR (74344G104)	X	09/20/06	05/01/09		97.93	-318.47	-220.54
9.0000	PROMISE CO LTD ADR (74344G104)	X	11/10/06	05/01/09		58.76	-160 78	-102.02
20.0000	PROMISE CO LTD ADR (74344G104)	X	11/10/06	06/11/09		131.44	-357.28	-225.84
16.0000	SANOFI AVENTIS SPONSORED ADR (80105N105)	X	09/25/07	01/21/09		495.36	-680.04	-184.68
4.0000	SANOFI AVENTIS SPONSORED ADR (80105N105)	X	09/25/07	10/28/09		153.81	-170.01	-16.20
10.0000	SANOFI AVENTIS SPONSORED ADR (80105N105)	X	10/03/07	10/28/09		384.53	-425.01	-40.48
28.0000	SEKISUI HOUSE LTD SPONSORED ADR (816078307)	X	04/12/06	01/30/09		239.87	-426.50	-186.63
20.0000	SEKISUI HOUSE LTD SPONSORED ADR (816078307)	X	04/12/06	04/09/09		166.13	-304.65	-138.52
1.0000	SEKISUI HOUSE LTD SPONSORED ADR (816078307)	X	09/05/07	04/09/09		8.31	-12.20	-3.89
19 0000	SEKISUI HOUSE LTD SPONSORED ADR (816078307)	X	09/05/07	05/15/09		178.43	-231.86	-53.43
7.0000	SEKISUI HOUSE LTD SPONSORED ADR (816078307)	X	09/12/07	05/15/09		65.74	-84.47	-18.73
4.0000	SIEMENS A G SPONSORED ADR (826197501)	X	09/29/08	10/29/09		382.73	-371.87	10.86
146.0000	STORA ENSO CORP SPON ADR REP R (86210M106)	X	04/12/06	08/06/09		926.63	-2163.41	-1236.78
30.0000	STORA ENSO CORP SPON ADR REP R (86210M106)	X	04/12/06	08/21/09		203.22	-444.54	-241.32
50.0000	STORA ENSO CORP SPON ADR REP R (86210M106)	X	06/05/08	08/21/09		338.70	-608 28	-269 58

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SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES

			DATE		CAPITAL PROCEEDS TO			LONG TERM
SHARES/PAR	SECURITY	REG	ACQUIRED	SOLD	INCOME CASH	PRINCIPAL CASH	COST BASIS	GAIN OR LOSS
15.0000	STORA ENSO CORP SPON ADR REP R (86210M106)	X	06/05/08	09/15/09		108 21	-182.48	-74.27
16.0000	SUNCOR ENERGY INC COM (867229106)	X	04/10/06	03/12/09		386.54	-671.32	-284 78
4 0000	SUNCOR ENERGY INC COM (867229106)	X	04/10/06	07/01/09		119.37	-167.83	-48.46
1.0000	TDK CORP ADR NEW (872351408)	X	07/02/08	07/30/09		51.53	-60 77	-9.24
8.0000	TDK CORP ADR NEW (872351408)	X	07/25/08	07/30/09		412.28	-495.27	-82.99
4.0000	TECHNIP NEW SPONSORED ADR (878546209)	X	08/08/06	02/09/09		150.04	-216.15	-66.11
2.0000	TECHNIP NEW SPONSORED ADR (878546209)	X	10/18/06	02/09/09		75.02	-111.80	-36.78
5.0000	TECHNIP NEW SPONSORED ADR (878546209)	X	10/18/06	05/08/09		222.57	-279.49	-56.92
1.0000	TECHNIP NEW SPONSORED ADR (878546209)	X	10/18/06	07/24/09		59.65	-55.90	3.75
44.0000	TOMKINS PLC SPONSORED ADR (890030208)	X	04/12/06	07/02/09		424.18	-1040.87	-616.69
9.0000	TOMKINS PLC SPONSORED ADR (890030208)	X	04/12/06	10/06/09		102.76	-212.90	-110.14
38.0000	TOMKINS PLC SPONSORED ADR (890030208)	X	09/08/06	10/06/09		433.87	-700.83	-266.96
4.0000	VODAFONE GROUP PLC NEW SPONS ADR NEW (92857W209)	X	04/10/06	11/24/09		90.56	-81.89	8.67
8.0000	VODAFONE GROUP PLC NEW SPONS ADR NEW (92857W209)	X	05/25/06	11/24/09		181.11	-200.87	-19.76
	TOTAL LONG TERM SALES & MATURITIES					25645.10	35073.31	-9428.21
	TOTAL LONG TERM GAIN & LOSSES							-9428.21
	TOTAL CAPITAL GAINS & LOSSES							-9801.32

Part II

FORM 990-PF

JANET Q. LAWSON FOUNDATION

COMBINED FINANCIAL STATEMENT

2009

JANET Q. LAWSON FOUNDATION

2009
COMBINED FINANCIAL STATEMENT

	Book Value 12/31/09	Fair Market Value 12/31/09
Savings & Temporary Cash Investment		
Maywood Trust Company, LLC	$4,340,340.32	$4,340,340 32
Morgan Stanley - Managed Accounts	1,793,065.78	1,793,065 78
Total Savings & Temporary Cash	$6,133,406 10	$6,133,406.10
Investment - U.S. Government & State Obligations		
Maywood Trust Company, LLC	$0.00	$0.00
Morgan Stanley - Managed Accounts	141,252.74	145,099.00
Add: Accrued Interest Paid in 2009 but Carried Forward to 2010	0 00	0.00
Total U S. Government & State Obligations	$141,252 74	$145,099 00
Investment - Corporate Stocks & Mutual Funds		
Maywood Trust Company, LLC	$4,102,178.66	$5,810,144.86
Morgan Stanley - Managed Accounts	3,609,407 11	3,925,470.07
Total Corporate Stocks	$7,711,585 77	$9,735,614 93
Investment - Corporate Bonds		
Maywood Trust Company, LLC	$0.00	$0.00
Morgan Stanley - Managed Accounts	200,772.05	218,533.75
Add: Accrued Interest Paid in 2009 but Carried Forward to 2010	0.00	0.00
Total Corporate Bonds	$200,772 05	$218,533 75
Investment - Other		
Keystone Private Equity (Schedule K-1)	$242,270.00	$356,302.00
Total Investment Partnerships	$242,270 00	$356,302 00
Other Assets		
Accounts Receivable	$657.38	$657 38
Total Accounts Receivable	$657 38	$657 38
TOTAL ASSETS 12/31/09	$14,429,944.04	$16,589,613 16

Part VIII

FORM 990-PF

JANET Q. LAWSON FOUNDATION

Line 1 – Information About Officers, Directors and Trustees
Line 2 – Information About Employees
Line 3 – Information About Independent Contractors

2009

JANET Q. LAWSON FOUNDATION
87-0481508
Form 990-PF
2009
Part VIII

Line 1 – Information About Officers, Directors, Trustees, etc.

Name and Address	Title & Average Hours Per Week Devoted to Position	Contribution To Employee Benefit Plans	Expense Account Other Allowances	Compensation
Frederick Q. Lawson P.O. Box 45385 Salt Lake City, Utah 84145-0385	Trustee/Advisor, less than 1 hour a week	None	None	$0.00
Herbert C. Livsey P.O. Box 45385 Salt Lake City, Utah 84145-0385	Trustee/Advisor, less than 1 hours a week	None	None	0.00
Peter Q. Lawson P.O. Box 45385 Salt Lake City, Utah 84145-0385	Trustee/Advisor, less than 1 hour a week	None	None	0.00
Ellen E. Rossi P.O. Box 45385 Salt Lake City, Utah 84145-0385	Trustee/Advisor, less than 1 hour a week	None	None	0.00
Erik C. Erlingsson, M.D. P.O. Box 45385 Salt Lake City, Utah 84145-0385	Trustee/Advisor, less than 1 hour a week	None	None	0.00
Charles H. Livsey P.O. Box 45385 Salt Lake City, Utah 84145-0385	Trustee/Advisor, less than 1 hour a week	None	None	0.00
	TOTAL COMPENSATION PAID			$0.00

Line 2 – Compensation of Five Highest Paid Employees

NONE

Line 3 – Five Highest Paid Independent Contractors Paid More Than $50,000

NONE

Part X

FORM 990-PF

JANET Q. LAWSON FOUNDATION

Fair Market Value of Assets
Line 1a
Line 1b

2009

JANET Q LAWSON FOUNDATION
87-0481508

Monthly Fair Market Value

Fair Market Value
Part X Lines 1a and 1b
2009

Cash Balance 2009

Federated Prime Obligations IS Shares Fund #10 (WFB checking account was closed on 05/11/06, remaining balance of $723,133 43 was deposited into Federated Prime Obligations IS Shares Fund #10), including funds held in Morgan Stanley Main Account #057863 On 07/14/08, all cash in Federated Prime Obligations IS Shares Fund #10 was transferred to Federated Treasury Obligations Fund #68 On 12/05/08, all cash in Federated Treasury Obligations Fund #68 was transferred to Federated Prime Obligations IS Shares Fund #10

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Beg of Month	5,008,773 20	4,954,720 16	4,960,923 96	4,988,711 28	5,029,756 60	5,023,094 95	5,019,734 17	5 034,826 54	4,986,510 98	4,968,349 72	4,932,118 36	4 934,399 59		
End of Month	4,954,720 16 (1)	4,960,923 96	4,988,711 28	5,029,756 60	5,023,094 95	5,019,734 17	5,034,826 54	4 986 510 98 (2)	4,968,349 72	4,932,118 36 (3)	4,934,399 59	4,340,340 32 (4)		
Subtotal	9,963,493 36	9,915,644 12	9,949,635 24	10,018,467 88	10,052,851 55	10,042,829 12	10,054,560 71	10,021 337 52	9,954,860 70	9,900,468 08	9,866,517 95	9,274,739 91		
Average Balance	4,981,746 68	4,957,822 06	4,974,817 62	5,009,233 94	5,026,425 78	5,021,414 56	5,027,280 36	5,010,668 76	4,977,430 35	4,950,234 04	4,933,258 98	4,637,369 96	59,507,703 07 / 12 =	$4,958,975 26
													Total Cash	$4,958,975 26

(1) On 01/21/09, a wire transfer of $100,000 00 was sent to Keystone Private Equity Opportunities II, L P as initial investment of a $1,000,000 00 commitment
(2) On 08/11/09, a wire transfer of $50,000 00 was sent to Keystone Private Equity Opportunities II, L P to fulfill Capital Call #2
(3) On 10/07/09, a wire transfer of $50,000 00 was sent to Keystone Private Equity Opportunities II, L P to fulfill Capital Call #3
(4) On 12/03/09, a wire transfer of $49,397 00 ($50,000 00 - $603 interest credit) was sent to Keystone Private Equity Opportunities II, L P to fulfill Capital Call #4

Accounts Receivable

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Beg of Month	7,836 06	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00		
End of Month	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	657 38		
Average Balance	3,918 03	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	328 69	4,246 72 / 12 =	$353 89
													Total Accounts Receivable	$353 89
													Total Cash and Accounts Receivable	$4,959,329 15

		JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Citigroup Inc		3 550	1 500	2 530	3 050	3 720	2 970	3 170	5 000	4 840	4 090	4 110	3 310		
Beg of Month - BONY	0	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00		
End of Month - BONY	2,047	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	6,775 57		
Average Balance		0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	3,387 79	3,387 79 / 12 =	282 32
														Total Citigroup Inc	282 32

NOTE· 2,047 shares of Citigroup Inc with a FMV of $7,000 74 were transferred from Morgan Stanley Managed Account #034083 to Morgan Stanley Main Account #057863 on 12/21/09

		JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
General Electric		12 130	8 510	10 110	12 650	13 480	11 720	13 400	13 900	16 420	14 260	16 020	15 130		
Beg of Month - BONY	128,125	2,075,625 00	1,554,156 25	1,090 343 75	1,295,343 75	1,620,781 25	1,727 125 00	1,501,625 00	1,716,875 00	1,780,937 50	2,103,812 50	1,827,062 50	2,052,562 50		
End of Month - BONY	0	1,554,156 25	1,090,343 75	1,295,343 75	1,620,781 25	1,727,125 00	1,501 625 00	1,716,875 00	1,780,937 50	2,103,812 50	1,827,062 50	2,052,562 50	0 00		
Average Balance		1,814,890 63	1,322,250 00	1,192,843 75	1,458,062 50	1,673,953 13	1 614,375 00	1,609,250 00	1,748 906 25	1,942,375 00	1,965,437 50	1,939,812 50	1,026,281 25	19,308,437 50 / 12 =	1 609,036 46
Beg of Month - MS	0	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00		
End of Month - MS	286,717	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	4,338,028 21		
Average Balance		0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	2,169,014 11	2,169,014 11 / 12 =	180,751 18
Total General Electric		1,554,156 25	1,090,343 75	1,295,343 75	1,620,781 25	1,727,125 00	1,501,625 00	1,716,875 00	1,780 937 50	2,103,812 50	1,827,062 50	2,052,562 50	4,338,028 21	Total GE	1,789,787 64

NOTE Per letter dated 05/07/08, 42,000 shares of GE were transferred from BONY to Morgan Stanley Main Account #057863 for diversification on 05/08/09 These 42,000 shares were sold on 05/07/08 for a net sale proceeds of $1 387 650 17
13,000 shares of GE were transferred from Morgan Stanley Main Account #057863 to BONY on 09/18/08
183,592 shares of GE with a FMV of $2,880,558 48 from JQL CRUT and 128,125 shares of GE with a FMV of $2,010,281 25 from BONY were transferred to Morgan Stanley Main Account #057863 on 12/16/09 for safekeeping
25,000 shares of GE with a FMV of $394,750 00 were transferred from Morgan Stanley Main Account #057863 to Morgan Stanley Managed Account #034083 on 12/17/09 for diversification

JANET Q LAWSON FOUNDATION
87-0481508

Monthly Fair Market Value

Fair Market Value
Part X Lines 1a and 1b
2009

		JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Wells Fargo & Co New		18 900	12 100	14 240	20 010	25 500	24 260	24 460	27 520	28 180	27 520	28 040	26 990		
Beg of Month - BONY	68,292	2,013,248 46	1,290,718 80	826,333 20	972,478 08	1,366,522 92	1,741,446 00	1,656,763 92	1,670,422 32	1,879,395 84	1,924,468 56	1,879,395 84	1,914,907 68		
End of Month - BONY	0	1,290,718 80	826,333 20	972,478 08	1,366,522 92	1,741,446 00	1,656 763 92	1,670,422 32	1,879,395 84	1,924,468 56	1,879 395 84	1,914,907 68	0 00		
Average Balance		1,651,983 63	1,058,526 00	899,405 64	1,169,500 50	1,553,984 46	1,699,104 96	1,663,593 12	1,774,909 08	1,901,932 20	1,901,932 20	1,897,151 76	957,453 84	18,129,477 39 / 12 =	1,510,789 78
Beg of Month - MS	0	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00		
End of Month - MS	54,292	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	1,465,341 08		
Average Balance		0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00	732,670 54	732,670 54 / 12 =	61,055 88
Total Wells Fargo & Co New		1,290,718 80	826,333 20	972,478 08	1,366,522 92	1,741,446 00	1 656,763 92	1 670 422 32	1,879,395 84	1,924,468 56	1,879,395 84	1,914,907 68	1,465,341 08	Total WFC	1 571,845 66

NOTE 68,292 shares of Wells Fargo & Co with a FMV of $1,764,665 28 were transferred from BONY to Morgan Stanley Main Account #057863 on 12/16/09 for safekeeping

14 000 shares of Wells Fargo & Co with a FMV of $364,980 00 were transferred from Morgan Stanley Main Account #057863 to Morgan Stanley Managed Account #034083 on 12/17/09 for diversification

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Keystone Private Equity Opportunities II, L P														
Beg of Month	0 00	100,000 00	100,000 00	100,000 00	100,000 00	100,000 00	100,000 00	100,000 00	150,000 00	150,000 00	200,000 00	200,000 00		
End of Month	100,000 00	100,000 00	100 000 00	100,000 00	100,000 00	100,000 00	100,000 00	150,000 00 (1)	150,000 00	200,000 00 (2)	200,000 00	356,302 00 (3)		
Average Balance	50,000 00	100,000 00	100,000 00	100,000 00	100,000 00	100,000 00	100,000 00	125,000 00	150,000 00	175,000 00	200,000 00	278,151 00	1,578,151 00 / 12 =	131,512 58
												Total Keystone Private Equity Opportunities II, L P		131,512 58

NOTE. Investment commitment to Keystone Private Equity Opportunities II, L P is $1,000,000 00 First Capital Call of $100 000 00 was wire transferred to Bank of America on 01/21/09 Second Capital Call of $50,000 00 was wire transferred to Bank of America on 08/11/09 Third Capital Call of $50,000 00 was wire transferred to Bank of America on 10/07/09 Fourth Capital Call of $50,000 00 with a interest credit of $603 for a net amount of $49,397 00 was wire transferred to Bank of America on 12/03/09

(1) On 08/11/09, a wire transfer of $50,000 was sent to Keystone Private Equity Opportunities II L P as additional capital contribution

(2) On 10/07/09, a wire transfer of $50,000 was sent to Keystone Private Equity Opportunities II, L P as additional capital contribution

(3) On 12/03/09, a wire transfer of $49,397 00 ($50,000 00 - $603 interest credit) was sent to Keystone Private Equity Opportunities II L P as additional capital contribution

JANET Q LAWSON FOUNDATION
87-0481508

Monthly Fair Market Value

Fair Market Value
Part X Lines 1a and 1b
2009

	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	
Morgan Stanley Managed Accounts													
Beg of Month - Account #034083	4,642,788 71	4,477,480 73	4,229,510 44	4,397,619 38	4,598,106 39	4,746,283 65	4,734,942 37	4,900,490 55	4,993,208 65	5,110,589 65	5,011,837 45	5,155,433 45	
End of Month - Account #034083	4,477,480 73	4,229,510 44	4,397,619 38	4,598,106 39	4,746,283 65	4,734,942 37	4,900,490 55	4,993 208 65	5,110,589 65	5,011,837 45	5,155,433 45	5,980 235 25 (1)	
Average Balance	4,560,134 72	4,353,495 59	4,313,564 91	4,497,862 89	4,672,195 02	4,740,613 01	4,817,716 46	4 946 849 60	5,051,899 15	5,061,213 55	5,083,635 45	5,567 834 35	57,667,014 69 / 12 = 4,805,584 56

NOTE On 09/19/08, Morgan Stanley U S Govt Money Market Fund of $1,124,828 99 was wire transferred from this Morgan Stanley Account #034083 to Maywood and then purchased into Federated Treasury Obligations Fund #68 On 12/05/08, all cash in Federated Treasury Obligations Fund #68 was transferred to Federated Prime Obligations IS Shares Fund #10

(1) 25,000 shares of GE with a FMV of $394,750 00 and 14,000 shares of Wells Fargo & Co with a FMV of $364,980 00 were transferred from Morgan Stanley Main Account #057863 to Morgan Stanley Managed Account #034083 on 12/17/09 for diversification

Beg of Month - NWQ #036933	85,507 29	79,539 76	71,381 28	76,989 09	82,693 44	91,902 06	90 404 43	95,939 48	98,064 23	102,382 69	97,768 30	101,785 15	
End of Month - NWQ #036933	79,539 76	71,381 28	76,989 09	82,693 44	91,902 06	90,404 43	95,939 48	98,064 23	102,382 69	97,768 30	101,785 15	101,933 32	
Average Balance	82,523 53	75,460 52	74,185 19	79,841 27	87,297 75	91 153 25	93,171 96	97,001 86	100,223 46	100,075 50	99,776 73	101,859 24	1,082,570 22 / 12 = 90,214 18

Total Morgan Stanley Accounts	4,895,798 74
Total Securities	8,389,226 94
Totals	13,348,556 09

Part XV

FORM 990-PF

<u>JANET Q. LAWSON FOUNDATION</u>

Grants and Contributions Paid
Line 3a
Line 3b

2009

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009

Part XV Line 3(a)
Grants and Contributions Paid During 2009

Name of Charity	Amount	Purpose
Alf Engen Ski Museum Foundation P.O. Box 980187 Park City, UT 84098	$ 12,500	General financial support
Ballet West 50 West 200 South Salt Lake City, UT 84101	97,500	General financial support
Camp Nor-wester P.O. Box 668 Lopez Island, WA 98261	20,000	General financial support
Christus St. Joseph Villa 451 Bishop Federal Lane Salt Lake City, UT 84115-2295	10,000	General financial support
Glen Canyon Institute 1520 Sunnydale Lane Salt Lake City, UT 84108	5,000	General financial support
Guadalupe Schools 340 South Goshen Street Salt Lake City, UT 84104	10,000	General financial support
Hogle Zoological Gardens 2600 Sunnyside Avenue Salt Lake City, UT 84108	35,000	General financial support
Moab Charter School 358 East 300 South Moab, UT 84532	10,000	General financial support
Neighborhood House 1050 West 500 South Salt Lake City, UT 84104-1397	35,000	General financial support
Primary Children's Medical Center Fnd. P.O. Box 58249 Salt Lake City, UT 84158-0249	37,500	General financial support
Salt Lake Acting Company 168 West 500 North Salt Lake City, UT 84103	15,000	General financial support

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009

Name of Charity	Amount	Purpose
Salt Lake Film Center 210 East 400 South, Box 9 Salt Lake City, UT 84111	6,000	General financial support
Salt Lake Valley Habitat for Humanity 716 East 4500 south, Suite N260 Salt Lake City, UT 84107	5,000	General financial support
Special Olympics of Utah 4 Triad Center, Suite 105 Salt Lake City, UT 84180	10,000	General financial support
The Nature Conservancy of Utah 559 East South Temple Salt Lake City, UT 84102	37,500	General financial support
Tracy Aviary 589 East 1300 South Salt Lake City, UT 84105	1,000	General financial support
United Way of Salt Lake 174 South West Temple, Suite 30 Salt Lake City, UT 84101	12,500	General financial support
University of Utah Health Sciences Center 540 Arapeen Drive, Suite 120 Salt Lake City, UT 84108-1251	25,000	General financial support
University of Utah KUED Channel 7 Dolores Doré Eccles Broadcast Center 101 Wasatch Drive, Rm. 215 Salt Lake City, UT 84112	37,500	General financial support
University of Utah Marriott Library (Ski Archives) 295 South 1500 East Salt Lake City, UT 84112-0860	15,000	General financial support
University of Utah Red Butte Garden & Arboretum 300 Wakara Way Salt Lake City, UT 84108	15,000	General financial support

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009

Name of Charity	Amount	Purpose
University of Utah Utah Museum of Fine Arts 410 Campus Center Drive Salt Lake City, UT 84112-0350	10,000	General financial support
University of Utah Utah Museum of Natural History 1390 East Presidents Circle Salt Lake City, UT 84112-0050	30,000	General financial support
Utah Food Bank Services 1025 South 700 West Salt Lake City, UT 84104	7,500	General financial support
Utah Girl Scout Council P.O. Box 57280 Salt Lake City, UT 84157-0280	35,000	General financial support
Utah Land Use Institute 136 East South Temple, Suite 2400 Salt Lake City, UT 841111	5,000	General financial support
Utah State University College of Natural Resources 5200 Old Main Hill Logan, UT 84322-5200	50,000	General financial support
Utah State University Nora Eccles Harrison Museum of Art 4020 Old Main Hill Logan, UT 84 322-4020	10,000	General financial support
Utah Symphony / Utah Opera 123 West South Temple Salt Lake City, UT 84101-1496	48,500	General financial support
Wasatch Community Gardens P.O. Box 2924 Salt Lake City, UT 84110	6,000	General financial support
West Ridge Academy 5500 West Bagley Park Road West Jordan, U T 84088	40,000	General financial support
YWCA of Greater Salt Lake 322 East 300 South Salt Lake City, Utah 84111	2,000	General financial support

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009

Name of Charity	Amount	Purpose
YWCA of Greater Salt Lake 322 East 300 South Salt Lake City, Utah 84111	2,000	General financial support
TOTAL	$696,000	

JANET Q. LAWSON FOUNDATION
87-0481508

Form 990-PF
2009

Part XV – Line 3B – Grants and Contributions Approved for Future Payment

NONE

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization JANET Q. LAWSON FOUNDATION	**Employer identification number** 87-0481508
	Number, street, and room or suite no If a P.O. box, see instructions. P.O. BOX 45385	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SALT LAKE CITY, UT 84145-0385	

Check type of return to be filed (file a separate application for each return):

☐ Form 990
☐ Form 990-BL
☐ Form 990-EZ
☒ Form 990-PF
☐ Form 990-T (corporation)
☐ Form 990-T (sec. 401(a) or 408(a) trust)
☐ Form 990-T (trust other than above)
☐ Form 1041-A
☐ Form 4720
☐ Form 5227
☐ Form 6069
☐ Form 8870

MAY 1 4 2010

- The books are in the care of ▶ Herbert C. Livsey

Telephone No. ▶ (801) 323-3340 FAX No. ▶ (801) 532-7543

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______________. If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 16, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 20 09 or
▶ ☐ tax year beginning ______________, 20 ____, and ending ______________, 20____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 330.00
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 46,331.00
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization JANET Q. LAWSON FOUNDATION	**Employer identification number** 87-0481508
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 45385	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. SALT LAKE CITY, UT 84145-0385	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☒ Form 990-PF ☐ Form 1041-A ☐ Form 6069
☐ Form 990-BL ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 4720 ☐ Form 8870
☐ Form 990-EZ ☐ Form 990-T (trust other than above) ☐ Form 5227

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ Herbert C. Livsey

Telephone No ▶ (801) 323-3340 FAX No. ▶ (801) 532-7543

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . ▶ ☐ If it is for part of the group, check this box. . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until November 15, 2010.

5 For calendar year 2009, or other tax year beginning ________, 20__, and ending ________, 20__.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension The accounting information necessary to complete the tax return has not been compiled and assembled.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 330.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 46,331.00
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Co-Trustee Date ▶ Aug. 12, 2010