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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

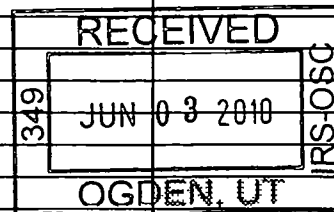
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE ASHTON FAMILY FOUNDATION		A Employer identification number 87-0480108
	Number and street (or P O box number if mail is not delivered to street address) 199 NORTH 290 WEST	Room/suite #100	B Telephone number (see page 10 of the instructions) 801-226-1266
	City or town, state, and ZIP code LINDON UT 84042		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,570,395		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	41,878	41,878		
	4 Dividends and interest from securities	91,292	91,292		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	64,911			
	b Gross sales price for all assets on line 6a 2,054,840				
	7 Capital gain net income (from Part IV, line 2)		64,911		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1	7,283	7,283			
12 Total. Add lines 1 through 11	205,364	205,364	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	39,000	39,000		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE STMT 2	6,331	6,331		
	b Accounting fees (attach schedule) STMT 3	1,772	1,772		
	c Other professional fees (attach schedule) STMT 4	10,587	10,587		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 5	559	559		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	18,716	18,716		
	22 Printing and publications				
	23 Other expenses (att. sch) STMT 6	456	456		
	24 Total operating and administrative expenses. Add lines 13 through 23	77,421	77,421		0
	25 Contributions, gifts, grants paid	544,443			544,443
26 Total expenses and disbursements. Add lines 24 and 25	621,864	77,421	0	544,443	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-416,500				
b Net investment income (if negative, enter -0-)		127,943			
c Adjusted net income (if negative, enter -0-)			0		

a
5

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		8,213	8,213
	2	Savings and temporary cash investments	2,070,218	1,968,710	1,968,710
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶	395	-5	-5
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ SEE WRK 7,546,794	7,546,794	7,546,794	7,546,794
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) SEE STMT 7	3,702,989	3,579,899	3,422,026
	c	Investments—corporate bonds (attach schedule) SEE STMT 8	810,469	610,754	624,657
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,130,865	13,714,365	13,570,395
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	14,130,865	13,714,365	
	30	Total net assets or fund balances (see page 17 of the instructions)	14,130,865	13,714,365	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	14,130,865	13,714,365	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,130,865
2	Enter amount from Part I, line 27a	2	-416,500
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	13,714,365
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,714,365

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	64,911
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	6,659

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	542,931	15,449,509	0.035142
2007	597,738	16,228,111	0.036833
2006	519,226	15,427,963	0.033655
2005	689,809	15,534,777	0.044404
2004	1,922,568	16,315,801	0.117835

2 Total of line 1, column (d)	2	0.267869
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053574
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	13,642,870
5 Multiply line 4 by line 3	5	730,903
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,279
7 Add lines 5 and 6	7	732,182
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	544,443

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,559
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,559
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,559
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	7,990
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	7,990
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,431
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 5,431 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RALPH RASMUSSEN 199 NORTH 290 WEST SUITE 100 Located at ► LINDON, UT	Telephone no ► 801-226-1266 ZIP+4 ► 84042		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		► <input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20	N/A	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> <p>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here</p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A</p>	<p>5b</p> <p>6b</p> <p>7b</p>	<p>X</p>
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,280,070
b	Average of monthly cash balances	1b	2,023,570
c	Fair market value of all other assets (see page 24 of the instructions)	1c	7,546,989
d	Total (add lines 1a, b, and c)	1d	13,850,629
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	13,850,629
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	207,759
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,642,870
6	Minimum investment return. Enter 5% of line 5	6	682,144

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	682,144
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,559
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,559
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	679,585
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	679,585
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	679,585

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	544,443
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	544,443
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	544,443

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				679,585
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,106,778			
b From 2005	86,930			
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	1,193,708			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 544,443				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				544,443
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	135,142			135,142
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,058,566			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	971,636			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	86,930			
10 Analysis of line 9.				
a Excess from 2005	86,930			
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)	<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
ALAN C. ASHTON
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
a The name, address, and telephone number of the person to whom applications should be addressed:
ALAN C. ASHTON C/O RALPH RASMUSSEN 801-226-1266
199 NORTH 290 WEST SUITE 100 LINDON UT 84042
b The form in which applications should be submitted and information and materials they should include
WRITTEN REQUEST INCLUDING EXPLANATION OF NEED
c Any submission deadlines:
NONE
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 10				544,443
Total			▶ 3a	544,443
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	41,878	
4	Dividends and interest from securities			14	91,292	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	64,911	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a					
b	PREMIUMS ON PARS			14	84	
c	PROCEEDS FROM CLASS ACTIONS.			14	7,199	
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		205,364	0
13	Total. Add line 12, columns (b), (d), and (e)				13	205,364

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

THE ASHTON FAMILY FOUNDATION**87-0480108**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) 47.00 SHS L-3 COMMNCTNS HLDGS	P	05/10/05	04/13/09
(2) 214.00 SHS L-3 COMMNCTNS HLDGS	P	05/10/05	04/13/09
(3) 100.00 SHS L-3 COMMNCTNS HLDGS	P	05/10/05	04/13/09
(4) 100.00 SHS L-3 COMMNCTNS HLDGS	P	05/10/05	04/13/09
(5) 100.00 SHS L-3 COMMNCTNS HLDGS	P	05/10/05	04/13/09
(6) 239.00 SHS L-3 COMMNCTNS HLDGS	P	05/10/05	04/13/09
(7) 1.2129 SHS L-3 COMMNCTNS HLDGS	P	09/15/05	04/13/09
(8) 1.3626 SHS L-3 COMMNCTNS HLDGS	P	12/15/05	04/13/09
(9) 122. SHS L-3 COMMNCTNS HLDGS	P	01/26/06	04/13/09
(10) 2.0259 SHS L-3 COMMNCTNS HLDGS	P	03/15/06	04/13/09
(11) 2.300 SHS L-3 COMMNCTNS HLDGS	P	06/15/06	04/13/09
(12) 2.2869 SHS L-3 COMMNCTNS HLDGS	P	09/15/06	04/13/09
(13) 2.2214 SHS L-3 COMMNCTNS HLDGS	P	12/15/06	04/13/09
(14) 2.7909 SHS L-3 COMMNCTNS HLDGS	P	03/15/07	04/13/09
(15) 2.3646 SHS L-3 COMMNCTNS HLDGS	P	06/15/07	04/13/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,294		3,216	78
(2) 15,001		14,642	359
(3) 7,011		6,842	169
(4) 7,013		6,842	171
(5) 7,014		6,842	172
(6) 16,765		16,352	413
(7) 85		100	-15
(8) 95		100	-5
(9) 8,558		9,568	-1,010
(10) 142		173	-31
(11) 161		173	-12
(12) 160		174	-14
(13) 156		175	-19
(14) 196		234	-38
(15) 166		234	-68

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			78
(2)			359
(3)			169
(4)			171
(5)			172
(6)			413
(7)			-15
(8)			-5
(9)			-1,010
(10)			-31
(11)			-12
(12)			-14
(13)			-19
(14)			-38
(15)			-68

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning , and ending		

Name

Employer Identification Number

THE ASHTON FAMILY FOUNDATION**87-0480108**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 2.4123 SHS L-3 COMMNCTNS HLDGS	P	06/17/07	04/13/09
(2) 2.1701SHS L-3 COMMNCTNS HLDGS	P	12/17/07	04/13/09
(3) 2.5965 SHS L-3 COMMNCTNS HLDGS	P	03/17/08	04/13/09
(4) 2.8951 SHS L-3 COMMNCTNS HLDGS	P	06/16/08	04/13/09
(5) 2.9040 SHS L-3 COMMNCTNS HLDGS	P	09/15/08	04/13/09
(6) 4.1807 SHS L-3 COMMNCTNS HLDGS	P	12/15/08	04/13/09
(7) 5.2761 SHS L-3 COMMNCTNS HLDGS	P	03/17/09	04/13/09
(8) 0.1488 SHS L-3 COMMNCTNS HLDGS	P	03/17/09	04/14/09
(9) 0.4986 SHS ABBOTT LABS	P	11/15/05	05/19/09
(10) 9.5014 SHS ABBOTT LABS	P	02/15/06	05/19/09
(11) 450.00 SHS APACHE COPR	P	01/26/06	05/19/09
(12) 600.00 SHS APACHE COPR	P	01/26/06	05/19/09
(13) 75.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09
(14) 25.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09
(15) 375.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 169		234	-65
(2) 152		235	-83
(3) 182		283	-101
(4) 203		284	-81
(5) 204		285	-81
(6) 293		285	8
(7) 370		325	45
(8) 10		9	1
(9) 21		20	1
(10) 407		418	-11
(11) 36,096		31,198	4,898
(12) 48,128		41,628	6,500
(13) 2,212		2,756	-544
(14) 737		919	-182
(15) 11,058		13,781	-2,723

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			-65
(2)			-83
(3)			-101
(4)			-81
(5)			-81
(6)			8
(7)			45
(8)			1
(9)			1
(10)			-11
(11)			4,898
(12)			6,500
(13)			-544
(14)			-182
(15)			-2,723

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning		, and ending

Name

Employer Identification Number

THE ASHTON FAMILY FOUNDATION**87-0480108**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 25.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09
(2) 175.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09
(3) 100.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09
(4) 225.00 SHS BED BATH & BEYOND	P	05/10/05	05/19/09
(5) 200.00 SHS BED BATH & BEYOND	P	01/26/06	05/19/09
(6) 575.00 SHS BED BATH & BEYOND	P	01/26/06	05/19/09
(7) 100.00 SHS BED BATH & BEYOND	P	01/26/06	05/19/09
(8) 100.00 SHS BED BATH & BEYOND	P	01/26/06	05/19/09
(9) 600.00 SHS DANAHER CORP DEL COM	P	05/10/05	05/19/09
(10) 20.00 SHS DANAHER CORP DEL COM	P	05/10/05	05/19/09
(11) 300.00 SHS DANAHER CORP DEL COM	P	05/10/05	05/19/09
(12) 80.00 SHS DANAHER CORP DEL COM	P	05/10/05	05/19/09
(13) 0.3913 SHS DANAHER CORP DEL COM	P	10/28/05	05/19/09
(14) 113.00 SHS DANAHER CORP DEL COM	P	01/26/06	05/19/09
(15) 6.6087 SHS DANAHER CORP DEL COM	P	01/26/06	05/19/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 737		919	-182
(2) 5,160		6,431	-1,271
(3) 2,949		3,675	-726
(4) 6,635		8,269	-1,634
(5) 5,898		7,420	-1,522
(6) 16,956		21,332	-4,376
(7) 2,949		3,710	-761
(8) 2,949		3,710	-761
(9) 35,957		30,852	5,105
(10) 1,199		1,029	170
(11) 17,981		15,429	2,552
(12) 4,796		4,114	682
(13) 23		20	3
(14) 6,774		6,286	488
(15) 396		368	28

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than 0-) or Losses (from col. (h))
(1)			-182
(2)			-1,271
(3)			-726
(4)			-1,634
(5)			-1,522
(6)			-4,376
(7)			-761
(8)			-761
(9)			5,105
(10)			170
(11)			2,552
(12)			682
(13)			3
(14)			488
(15)			28

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

THE ASHTON FAMILY FOUNDATION**87-0480108**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 193.3913 SHS DANAHER CORP DEL COM	P	01/26/06	05/19/09
(2) 0.3588 SHS DANAHER CORP DEL COM	P	01/27/06	05/19/09
(3) 0.4083 SHS DANAHER CORP DEL COM	P	05/01/06	05/19/09
(4) 0.4035 SHS DANAHER CORP DEL COM	P	07/28/06	05/19/09
(5) 0.3725 SHS DANAHER CORP DEL COM	P	10/27/06	05/19/09
(6) 0.3638 SHS DANAHER CORP DEL COM	P	01/26/07	05/19/09
(7) 0.3703 SHS DANAHER CORP DEL COM	P	04/27/07	05/19/09
(8) 0.5221 SHS DANAHER CORP DEL COM	P	07/27/07	05/19/09
(9) 0.4754 SHS DANAHER CORP DEL COM	P	10/26/07	05/19/09
(10) 0.5260 SHS DANAHER CORP DEL COM	P	01/25/08	05/19/09
(11) 0.5080 SHS DANAHER CORP DEL COM	P	04/25/08	05/19/09
(12) 0.4857 SHS DANAHER CORP DEL COM	P	07/25/08	05/19/09
(13) 0.6656 SHS DANAHER CORP DEL COM	P	11/03/08	05/19/09
(14) 0.7178 SHS DANAHER CORP DEL COM	P	02/02/09	05/19/09
(15) 0.4309 SHS DANAHER CORP DEL COM	P	04/27/09	05/19/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 11,594		10,764	830
(2) 22		20	2
(3) 24		26	-2
(4) 24		26	-2
(5) 22		26	-4
(6) 22		26	-4
(7) 22		26	-4
(8) 31		39	-8
(9) 28		39	-11
(10) 32		40	-8
(11) 30		39	-9
(12) 29		39	-10
(13) 40		40	
(14) 43		40	3
(15) 25		25	

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			830
(2)			2
(3)			-2
(4)			-2
(5)			-4
(6)			-4
(7)			-4
(8)			-8
(9)			-11
(10)			-8
(11)			-9
(12)			-10
(13)			
(14)			3
(15)			

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning		, and ending

Name THE ASHTON FAMILY FOUNDATION	Employer Identification Number 87-0480108
---	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 100.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(2) 14.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(3) 100.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(4) 3300.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(5) 568.00 SHS FPL GROUP, INC	P	07/16/04	05/19/09
(6) 132.00 SHS FPL GROUP, INC	P	07/16/04	05/19/09
(7) 100.00 SHS FPL GROUP, INC	P	07/16/04	05/19/09
(8) 100.00 SHS FPL GROUP, INC	P	07/16/04	05/19/09
(9) 100.00 SHS FPL GROUP, INC	P	07/16/04	05/19/09
(10) 51.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(11) 51.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(12) 3044.00 SHS FPL GROUP, INC	P	01/26/06	05/19/09
(13) 1613.00 SHS KOHLS CORP WISC PV	P	01/26/06	05/19/09
(14) 700.00 SHS INGERSOLL RAND CO LTD A	P	09/01/06	05/19/09
(15) 1300 SHS INGERSOLL RAND CO LTD A	P	09/01/06	05/19/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 5,557		4,102	1,455
(2) 778		574	204
(3) 5,556		4,102	1,454
(4) 183,351		135,366	47,985
(5) 23,379		20,528	2,851
(6) 5,433		4,769	664
(7) 4,116		3,613	503
(8) 4,116		3,613	503
(9) 4,116		3,613	503
(10) 2,099		2,236	-137
(11) 2,099		2,236	-137
(12) 125,291		133,480	-8,189
(13) 71,196		72,682	-1,486
(14) 15,457		24,759	-9,302
(15) 28,705		45,994	-17,289

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			1,455
(2)			204
(3)			1,454
(4)			47,985
(5)			2,851
(6)			664
(7)			503
(8)			503
(9)			503
(10)			-137
(11)			-137
(12)			-8,189
(13)			-1,486
(14)			-9,302
(15)			-17,289

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning		, and ending

Name

Employer Identification Number

THE ASHTON FAMILY FOUNDATION**87-0480108**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 9.4068 SHS INGERSOLL RAND CO LTD A	P	12/01/06	05/19/09
(2) 8.6611 SHS INGERSOLL RAND CO LTD A	P	03/06/07	05/19/09
(3) 7.0630 SHS INGERSOLL RAND CO LTD A	P	06/06/07	05/19/09
(4) 7.0127 SHS INGERSOLL RAND CO LTD A	P	09/06/07	05/19/09
(5) 7.0358 SHS INGERSOLL RAND CO LTD A	P	12/05/07	05/19/09
(6) 8.5639 SHS INGERSOLL RAND CO LTD A	P	03/06/08	05/19/09
(7) 8.4948 SHS INGERSOLL RAND CO LTD A	P	06/04/08	05/19/09
(8) 10.2954 SHS INGERSOLL RAND CO LTD A	P	09/04/08	05/19/09
(9) 25.7069 SHS INGERSOLL RAND CO LTD A	P	12/03/08	05/19/09
(10) 27.7596 SHS INGERSOLL RAND CO LTD A	P	03/04/09	05/19/09
(11) 0.9010 SHS INGERSOLL RAND CO LTD A	P	03/04/09	05/20/09
(12) 0.2399 SHS DANAHER CORP DEL COM	P	04/27/09	05/20/09
(13) 0.0075 SHS INGERSOLL RAND CO LTD A	P	06/03/09	06/22/09
(14) 1000.00 SHS STANDARD & POORS DEP RCP	P	07/14/09	09/17/09
(15) 10 CALL SWG 092	P	07/14/09	09/18/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 208		343	-135
(2) 192		348	-156
(3) 156		353	-197
(4) 155		356	-201
(5) 155		358	-203
(6) 189		359	-170
(7) 188		363	-175
(8) 227		364	-137
(9) 568		363	205
(10) 613		360	253
(11) 20		12	8
(12) 14		14	
(13)			
(14) 91,998		90,369	1,629
(15) 3,000			3,000

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-135
(2)			-156
(3)			-197
(4)			-201
(5)			-203
(6)			-170
(7)			-175
(8)			-137
(9)			205
(10)			253
(11)			8
(12)			
(13)			
(14)			1,629
(15)			3,000

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2009
For calendar year 2009, or tax year beginning , and ending		

Name

Employer Identification Number

THE ASHTON FAMILY FOUNDATION**87-0480108**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 1 CALL SPY	P	10/14/09	11/23/09
(2) 9 CALL SPY	P	10/14/09	11/23/09
(3) 200000 SHS SEARS ROEBUCK	P	02/01/02	05/01/09
(4) 22819.257 SHS COLUMBIA ACORN FD	P	01/16/02	05/19/09
(5) 3144.255 SHS COLUMBIA ACORN FD	P	02/01/02	05/19/09
(6) 27.121 SHS COLUMBIA ACORN FD	P	12/08/03	05/19/09
(7) 35.092 SHS COLUMBIA ACORN FD	P	06/03/04	05/19/09
(8) 1022.796 SHS COLUMBIA ACORN FD	P	12/13/04	05/19/09
(9) 13512.244 SHS MFS INTERNATIONAL GROW	P	12/01/03	05/19/09
(10) 26658.782 SHS MANAGERS AMG EQUITY	P	01/16/02	05/19/09
(11) 3947.0910 SHS MANAGERS AMG EQUITY	P	02/01/02	05/19/09
(12) 67.296 SHS MANAGERS AMG EQUITY	P	12/23/02	05/19/09
(13) 11.6760 SHS MANAGERS AMG EQUITY	P	12/22/03	05/19/09
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 200			200
(2) 1,791			1,791
(3) 200,000		199,715	285
(4) 418,277		396,371	21,906
(5) 57,634		55,276	2,358
(6) 497		584	-87
(7) 643		823	-180
(8) 18,748		25,637	-6,889
(9) 212,548		199,441	13,107
(10) 239,929		236,730	3,199
(11) 35,524		35,958	-434
(12) 606		534	72
(13) 105		125	-20
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than 0-) or Losses (from col (h))
(1)			200
(2)			1,791
(3)			285
(4)			21,906
(5)			2,358
(6)			-87
(7)			-180
(8)			-6,889
(9)			13,107
(10)			3,199
(11)			-434
(12)			72
(13)			-20
(14)			
(15)			

Forms 990 / 990-PF	Other Notes and Loans Receivable	2009
For calendar year 2009, or tax year beginning _____, and ending _____		
Name THE ASHTON FAMILY FOUNDATION		Employer Identification Number 87-0480108

FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION

Name of borrower	Relationship to disqualified person
(1) NOTES RECEIVABLE	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1)	7,546,794	7,546,794	7,546,794
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	7,546,794	7,546,794	7,546,794

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
PREMIUMS ON PARS	\$ 84	\$ 84	\$
PROCEEDS FROM CLASS ACTIONS	7,199	7,199	
TOTAL	<u>7,283</u>	<u>7,283</u>	<u>0</u>

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT LEGAL FEES	\$ 6,331	\$ 6,331	\$	\$
TOTAL	<u>6,331</u>	<u>6,331</u>	<u>0</u>	<u>0</u>

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 1,772	\$ 1,772	\$	\$
TOTAL	<u>1,772</u>	<u>1,772</u>	<u>0</u>	<u>0</u>

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MANAGEMENT FEES	\$ 10,587	\$ 10,587	\$	\$
TOTAL	<u>10,587</u>	<u>10,587</u>	<u>0</u>	<u>0</u>

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES	\$ 559	\$ 559	\$	\$
TOTAL	\$ 559	\$ 559	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
OFFICE EXPENSES	456	456		
TOTAL	\$ 456	\$ 456	\$ 0	\$ 0

87-0480108

Federal Statements

FYE: 12/31/2009

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABBOTT LABORATORIES	\$ 438	\$	COST	\$
AFLAC INC	127,376	130,589	COST	135,281
APACHE CORP	72,827		COST	
BANK OF AMERICA CORP	141,560	141,685	COST	46,926
BARCLAY'S AGGRGT BD FUND		259,330	COST	263,135
BARCLAY'S TIPS BOPROTECTED SECS FD		259,538	COST	267,542
BED BATH & BEYOND	72,923		COST	
BERKSHIRE HATH CL B	108,191	108,191	COST	161,014
COLUMBIA ACORN CL A	478,690		COST	
CONOCOPHILLIPS	147,379	147,379	COST	117,308
DANAHER CORP	69,251		COST	
FISERV INC.	174,088		COST	
FPL GROUP INC.	144,144		COST	
HOME DEPOT, INC.	110,605	113,615	COST	98,771
HONEYWELL INTL INC	117,375	117,375	COST	98,000
INGERSOLL-RAND CO	74,713		COST	
INTEL CORP.	115,544	117,615	COST	76,935
JP MORGAN HI YLD SELC CL		260,001	COST	306,303
KOHL'S CORP	72,682		COST	
L-3 COMMUNICATIONS	67,274		COST	
LOOMIS SAYLES STRATEGIC INC FD CL Y		420,008	COST	502,770
LORD ABB MC VI CL A	319,355	319,355	COST	252,726
MANAGERS MCVF CL Y	273,347		COST	
MFS INTL GR CL A	199,441		COST	
MICROSOFT CORP	182,303	182,303	COST	209,367
PUTNAM HIGH YIELD ADVANTAGE FD		260,000	COST	307,038

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
STANDARD & POORS DEP RECPT	\$	\$ 108,359	COST	\$ 111,440
THORNBURG INTERNATIONAL VALUE	358,006	359,013	COST	274,050
UNITEDHEALTH GROUP	129,630	129,696	COST	67,700
WELLS FARGO & CO	145,847	145,847	COST	125,720
TOTAL	<u>\$ 3,702,989</u>	<u>\$ 3,579,899</u>		<u>\$ 3,422,026</u>

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
SEARS ROEBUCK A GB	\$ 199,715	\$	COST	\$
FED HM LN BK BONDS	297,704	297,704	COST	302,532
FED HM LN MG CP GN'S	313,050	313,050	COST	322,125
TOTAL	<u>\$ 810,469</u>	<u>\$ 610,754</u>		<u>\$ 624,657</u>

Federal Statements

Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
ADAM ASHTON 641 SOUTH PALISADE DRIVE OREM UT 84097	TRUSTEE	40.00	2,000	0	0
ALAN C. ASHTON 600 SOUTH PALISADE DRIVE OREM UT 84097	TRUSTEE	80.00	2,000	0	0
ALLISON NORTON 6026 WEST 11400 NORTH HIGHLAND UT 84003	TRUSTEE	40.00	1,000	0	0
AMY JO YOUNG 600 SOUTH PALISADE DRIVE OREM UT 84097	TRUSTEE	40.00	2,000	0	0
ANNIE ASHTON 641 SOUTH PALISADE DRIVE OREM UT 84097	TRUSTEE	40.00	2,000	0	0
BRIGHAM ASHTON 946 EAST 500 SOUTH OREM UT 84097	TRUSTEE	40.00	2,000	0	0
CHAD YOUNG 600 SOUTH PALISADE DRIVE OREM UT 84097	TRUSTEE	40.00	2,000	0	0
ELIZA SMITH 26870 REGENCY PINES DRIVE KINGWOOD TX 77339	TRUSTEE	40.00	0	0	0
ELIZABETH ASHTON 514 SOUTH FORT DRIVE PLEASANT GROVE UT 84062	TRUSTEE	40.00	1,500	0	0
EMILY ANN EDDINGTON	TRUSTEE	40.00	1,500	0	0

Federal Statements

**Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)**

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
737 WEST 2490 NORTH PLEASANT GROVE UT 84062					
ERIN ASHTON 742 EAST 600 SOUTH OREM UT 84097	TRUSTEE	40.00	2,000	0	0
HEATH WESTFALL 641 SOUTH PALISADE DRIVE PROVO UT 84097	TRUSTEE	40.00	2,000	0	0
KAREN ASHTON 600 SOUTH PALISADE DRIVE PROVO UT 84097	TRUSTEE	40.00	1,500	0	0
MELISSA ASHTON 11707 SUNRISE CIRCLE HIGHLAND UT 84003	TRUSTEE	40.00	1,500	0	0
MICHAEL SMITH 26870 REGENCY PINES DRIVE KINGWOOD TX 77339	TRUSTEE	40.00	0	0	0
MORGAN ASHTON 6017 WEST BULL RIVER ROAD HIGHLAND UT 84003	TRUSTEE	40.00	1,500	0	0
PAUL EDDINGTON 737 WEST 2490 NORTH PLEASANT GROVE UT 84062	TRUSTEE	40.00	2,000	0	0
REBEKAH WESTFALL 641 SOUTH PALISADE DRIVE PROVO UT 84097	TRUSTEE	40.00	2,000	0	0
SAMUEL ASHTON	TRUSTEE	40.00	1,500	0	0

Federal Statements

**Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)**

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
11707 SUNRISE CIRCLE HIGHLAND UT 84003	TRUSTEE	40.00	2,000	0	0
SPENCER ASHTON 974 E ROSEBROOK CIRCLE SANDY UT 84070	TRUSTEE	40.00	1,500	0	0
STEPHANIE ASHTON 6017 WEST BULL RIVER ROAD HIGHLAND UT 84003	TRUSTEE	40.00	2,000	0	0
STEPHEN ASHTON 742 EAST 600 SOUTH OREM UT 84097	TRUSTEE	40.00	1,500	0	0
TOBY NORTON 6036 WEST 11400 NORTH HIGHLAND UT 84003	TRUSTEE	40.00	2,000	0	0
TRACI ASHTON 974 E ROSEBROOK CIRCLE DRAPER UT 84020	TRUSTEE	40.00	2,000	0	0

87-0480108

Federal Statements

FYE: 12/31/2009

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
ALAN C. ASHTON	\$
TOTAL	\$ 0

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	\$
TOTAL	\$ 0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
WRITTEN REQUEST INCLUDING EXPLANATION OF NEED

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NONE

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Year

Name	Address	Relationship	Status	Purpose	Amount
ALLIANCE HOUSE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	2,500
ALPINE SCHOOL DISTRICT FO		NOT APPLICABLE	PUBLIC	UNRESTRICTED	16,900
AMERICA'S FREEDOM FEST		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
AMERICAN FORK HOSPITAL		NOT APPLICABLE	PUBLIC	UNRESTRICTED	220
AMERICAN RED CROSS		NOT APPLICABLE	PUBLIC	UNRESTRICTED	10,000
ASAYO'S WISH FOUNDATION		NOT APPLICABLE	PUBLIC	UNRESTRICTED	7,000
ASSISTANCE LEAGUE OF SALT		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,500
BEESMARK INVESTMENTS, LLC		NOT APPLICABLE	PUBLIC	UNRESTRICTED	41
BOYS & GIRLS CLUB		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
BRIGHAM YOUNG UNIVERSITY		NOT APPLICABLE	PUBLIC	UNRESTRICTED	19,200
BYU MUSEUM OF ART		NOT APPLICABLE	PUBLIC	UNRESTRICTED	18,000
CENTER-WOMEN&CHILD-CRISIS		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
CENTRAL INDIA CHRISTIAN		NOT APPLICABLE	PUBLIC	UNRESTRICTED	1,000
CHURCH OF JESUS CHRIST		NOT APPLICABLE	PUBLIC	UNRESTRICTED	51,647
COMMUNITY ACTION SERVICES		NOT APPLICABLE	PUBLIC	UNRESTRICTED	15,000
COMMUNITY NURSING SERVICES		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
CROSSROADS URBAN CENTER		NOT APPLICABLE	PUBLIC	UNRESTRICTED	6,000
DIXIE JUNIOR LIVESTOCK		NOT APPLICABLE	PUBLIC	UNRESTRICTED	325
					10

Federal Statements

**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
EASTER SEALS		NOT APPLICABLE	PUBLIC	UNRESTRICTED	2,000
ENGLISH SKILLS LEARNIG CE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
EPHRAIM CLINIC		NOT APPLICABLE	PUBLIC	UNRESTRICTED	400
EYE CARE FOR KIDS FOUNDAT		NOT APPLICABLE	PUBLIC	UNRESTRICTED	10,000
FAMILY SUPP &TREAT CNTR		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
FAMILY SUPPORT CENTER		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
FIGHT THE NEW DRUG		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
FOYER DE SION ORPHANGE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	15,000
FRIDAY'S KIDS RESPITE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
FRIENDS FOR SIGHT		NOT APPLICABLE	PUBLIC	UNRESTRICTED	4,000
FRIENDS OF OREM PUBLIC		NOT APPLICABLE	PUBLIC	UNRESTRICTED	25,000
FRIENDS OF WASATCH M. H.		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
GLOBOUS RELIEF		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
GRANITE EDUCATION FOUN		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
GUADALUPE SCHOOLS		NOT APPLICABLE	PUBLIC	UNRESTRICTED	4,000
HALE CENTRE THEATRE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
HUMBLE AREA ASST MINISTRY		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
HUNTSMAN CANCER FOUND		NOT APPLICABLE	PUBLIC	UNRESTRICTED	37,500
					10

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
IN OUR OWN QUIET WAY FOUN		NOT APPLICABLE	PUBLIC	UNRESTRICTED	1,000
INTERMOUNTAIN HEALTH CARE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	59
IVU MED		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
JACOB GUENTHER		NOT APPLICABLE	INDIVIDUAL	HOUSING, FOOD & MEDICAL	4,455
JOHN ADAMS CENTER		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
JORDAN EDUCATION FOUNDATI		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
JUNIOR LEAGUE OF SALT LAK		NOT APPLICABLE	PUBLIC	UNRESTRICTED	2,500
KERRY HARDING		NOT APPLICABLE	INDIVIDUAL	HOUSING & TUITION	2,700
KIDS ON THE MOVE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
KOSTOPULOS DREAM FOUND		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
LITTLE SISTERS FUND, INC		NOT APPLICABLE	PUBLIC	UNRESTRICTED	1,000
MAKE A WISH FOUNDATION		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
NAT'L CTR SHAKEN BABY SYN		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
NAT'L MLTPL SCLEROSIS SOC		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
NEIGHBORHOOD HOUSE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	8,154
ODYSSEY HOUSE, INC		NOT APPLICABLE	PUBLIC	UNRESTRICTED	2,000
ONE H.E.A.R.T.		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
OWSLEY COUNTY OUTREACH		NOT APPLICABLE	PUBLIC	UNRESTRICTED	7,500

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
PHYSICIAN'S BILLING SERV		NOT APPLICABLE	PUBLIC	UNRESTRICTED	703
PLEASANT GROVE CITY		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,400
PREVENT CHILD ABUSE UTAH		NOT APPLICABLE	PUBLIC	UNRESTRICTED	8,000
PRIMARY CHILDREN'S MEDICA		NOT APPLICABLE	PUBLIC	UNRESTRICTED	20,634
REGENCY CARING FOUNDATION		NOT APPLICABLE	PUBLIC	UNRESTRICTED	10,000
RONALD MCDONALD HOUSE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	10,000
SALT LAKE MISSION		NOT APPLICABLE	PUBLIC	UNRESTRICTED	2,500
SALT LAKE SEXUAL ASSAULT		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
SISTER COMMUNITY ALLIANCE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
SNOW COLLEGE		NOT APPLICABLE	INDIVIDUAL	SCHOLARSHIP	17,438
SOUTH VALLEY SANCTUARY		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
SPECIAL OLYMPICS		NOT APPLICABLE	PUBLIC	UNRESTRICTED	2,000
THE DESERET FOUNDATION		NOT APPLICABLE	PUBLIC	UNRESTRICTED	15,067
THE HOPE ORGANIZATION		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
THE ROAD HOME		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
THE SHARING PLACE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
TUACAHN CENTER FOR ARTS		NOT APPLICABLE	PUBLIC	UNRESTRICTED	9,000
UNIVERSITY OF UTAH		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
					10

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87-0480108

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Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
UTAH ALLIANCE FOR THE MEN		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
UTAH COUNTY CRISIS LINE		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
UTAH FOOD BANK		NOT APPLICABLE	PUBLIC	UNRESTRICTED	7,500
UTAH PARTNERS FOR HEALTH		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
UTAH SHAKESPEAREAN FESTIV		NOT APPLICABLE	PUBLIC	UNRESTRICTED	600
UTAH VALLEY SYMPHONY		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
VOLUNTEERS OF AMERICA		NOT APPLICABLE	PUBLIC	UNRESTRICTED	5,000
WEBER STATE STORYTELLING		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
ZAMBIA'S SCHOLARSHIP FUND		NOT APPLICABLE	PUBLIC	UNRESTRICTED	3,000
TOTAL					<u>544,443</u>