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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service (77)**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

Initial return

Initial Return of a former public charity

Final return

Amended return

Address change

Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE SARAH DAFT HOME</b>		<b>A Employer identification number</b> 87-0213532
	Number/street (or P O box no if mail is not delivered to street add ) <b>737 SOUTH 1300 EAST</b>	Room/suite	<b>B Telephone number (see the instructions)</b> 801-582-5104
	City or town, state, and ZIP code <b>SALT LAKE CITY UT 84102</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
			<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			<b>E</b> If private foundation status was terminated under section 507(b)(1)(A) check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>2,758,032.</b>		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60 month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instr.))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants etc., received (attach schedule)	15,829.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temp. cash investments	698.	698.		
4	Dividends and interest from securities	2,200.	2,200.		
5a	Gross rents (Net rental income or (loss))				
6a	Net gain/(loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less rents & allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	780,420.			
12	Total. Add lines 1 through 11	799,147.	2,898.		
13	Compensation of officers, directors, trustees, etc.	463,344.	1,500.	461,844.	461,844.
14	Other employee salaries and wages	43,211.	300.	42,911.	42,911.
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	3,601.	400.	3,201.	3,201.
c	Other professional fees (attach schedule)	12,523.		12,523.	12,523.
17	Interest				
18	Taxes (attach schedule) (see instructions)	36,106.	120.	35,986.	35,986.
19	Depreciation (attach schedule) and depletion	79,850.		79,850.	
20	Occupancy	100,398.	100.	100,298.	100,298.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	144,298.	55.	144,243.	144,243.
24	Total operating and administrative expenses. Add lines 13 through 23	883,331.	2,475.	880,856.	801,006.
25	Contributions, gifts, grants paid				
26	Total exp. & disbursements. Add lines 24 and 25	883,331.	2,475.	880,856.	801,006.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	(84,184.)			
b	Net investment income (if neg., enter -0-)		423.		
c	Adjusted net income (if neg., enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	800.	700.	700.	
	2	Savings and temporary cash investments	357,741.	221,785.	221,785.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state govt obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	90,999.	93,005.	85,752.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶ 1,833,101.					
	Less: accumulated depreciation (attach schedule) ▶ 774,223.	1,006,754.	1,058,878.	2,448,500.		
15	Other assets (describe ▶ OTHER ASSETS)	3,553.	1,295.	1,295.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,459,847.	1,375,663.	2,758,032.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	618,030.	580,859.		
	25	Temporarily restricted				
	26	Permanently restricted	841,817.	794,804.		
	Foundations that do not follow SFAS 117, ck. here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see the instructions)	1,459,847.	1,375,663.		
	31	Total liabilities and net assets/fund balances (see the instructions)	1,459,847.	1,375,663.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,459,847.
2	Enter amount from Part I, line 27a	2	(84,184.)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,375,663.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,375,663.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a			
b			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

  

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7.            If (loss), enter -0- in Part I, line 7.         </div>	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8.		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	752,477.	445,506.	1.0000
2007	704,780.	462,786.	1.0000
2006	678,938.	277,188.	1.0000
2005	711,468.	206,394.	1.0000
2004	705,434.	134,525.	1.0000

  

2 Total of line 1, column (d)	2	5.0000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.0000
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	383,699.
5 Multiply line 4 by line 3	5	383,699.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4.
7 Add lines 5 and 6	7	383,703.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	801,006.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instructions)

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> & enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr )		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	4
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2	<b>3</b>	4
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	4
<b>6</b> Credits/Payments		
<b>a</b> 2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	4
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be credited to 2010 estimated tax. <span style="float: right;">Refunded <input type="checkbox"/></span>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV	X	
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	X	
14	The books are in care of ► THE SARAH DAFT HOME Located at ► 737 SOUTH 1300 EAST UT SALT LAKE CITY	Telephone no ►	801-582-5104	ZIP+4 ► 84102
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see the instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __, 20 __, 20 __, 20 __		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/>	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
MARSHA GIBSON 2187 SOUTH LINCOLN ST	EXEC DIREC 50	53,447.		
SEE ATTACHED LIST SALT LAKE CITY UT	BOARD MEMB 2	0		

2 Compensation of five highest-paid employees (other than those included on line 1 - see the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDING HOME AND PERSONAL CARE SERVICES FOR THE AGED AND DISABLED	801,006.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
<b>Total</b> Add lines 1 through 3	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
<b>a</b>	Average monthly fair market value of securities	<b>1a</b> 76,128.
<b>b</b>	Average of monthly cash balances	<b>1b</b> 313,414.
<b>c</b>	Fair market value of all other assets (see the instructions)	<b>1c</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b> 389,542.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b> 389,542.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see the instructions)	<b>4</b> 5,843.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 383,699.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b> 19,185.

**Part XI Distributable Amount** (see the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b> 19,185.
<b>2 a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b> 4.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>
<b>c</b>	Add lines 2a and 2b	<b>2c</b> 4.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b> 19,181.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>
<b>5</b>	Add lines 3 and 4	<b>5</b> 19,181.
<b>6</b>	Deduction from distributable amount (see the instructions)	<b>6</b>
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b> 19,181.

**Part XII Qualifying Distributions** (see the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
<b>a</b>	Expenses, contributions, gifts, etc.-total from Part I, column (d), line 26	<b>1a</b> 801,006.
<b>b</b>	Program-related investments-total from Part IX-B	<b>1b</b>
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the	
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 801,006.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see the instructions)	<b>5</b> 4.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b> 801,002.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

**Part XIII Undistributed Income** (see the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				19,181.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only				
<b>b</b> Total for prior yrs 20__, 20__, 20__				
<b>3</b> Excess distribs carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 801,006.				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required - see the instr )				
<b>c</b> Treated as distributions out of corpus (Election required - see the instructions)				
<b>d</b> Applied to 2009 distributable amount				19,181.
<b>e</b> Remaining amt distributed out of corpus	781,825.			
<b>5</b> Excess distribs carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in col (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, & 4e Subtract line 5	781,825.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see the instructions				
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see the instructions				
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions).				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see the instructions)				
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	781,825.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009	781,825.			

**Part XIV Private Operating Foundations** (see the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or ☒ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed	801,006.	752,477.	705,072.	679,008.2	2,937,563.
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	801,006.	752,477.	705,072.	679,008.2	2,937,563.
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	12,790.	14,850.	15,426.	9,239.	52,305.
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

NOT APPLICABLE

**b** The form in which applications should be submitted and information and materials they should include

NONE

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE



**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions )
		(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1	Program service revenue					
a	RESIDENTIAL FEES					767,180.
b	FUNDRAISER					13,240.
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	698.	
4	Dividends and interest from securities			14	2,200.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental inc or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11.	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)				2,898.	780,420.
13	Total. Add line 12, columns (b), (d), and (e)				13	783,318.

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |              |     |    |
|---|--------------|-----|----|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              | Yes | No |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of  |              |     |    |
| <b>(1)</b> Cash   | <b>1a(1)</b> |     | X  |
| <b>(2)</b> Other assets   | <b>1a(2)</b> |     | X  |
| <b>b</b> Other transactions   |              |     |    |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> |     | X  |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> |     | X  |
| <b>(3)</b> Rental of facilities, equipment, or other assets   | <b>1b(3)</b> |     | X  |
| <b>(4)</b> Reimbursement arrangements   | <b>1b(4)</b> |     | X  |
| <b>(5)</b> Loans or loan guarantees   | <b>1b(5)</b> |     | X  |
| <b>(6)</b> Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> |     | X  |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    |     | X  |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column(b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column(d) the value of the goods, other assets, or services received. |              |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <i>Margaret Billings</i>		Date 10/5/2010		Title PRESIDENT	
	Preparer's signature <i>Roy Rasmussen CPA</i>		Date 08/02/2010		Check if self-employed <input type="checkbox"/>	
Paid Preparer's Use Only	Preparer's ID number (see Signature in the instructions) P00224189		Firm's name (or yours if self-employed), address, and ZIP code ROY RASMUSSEN CPA PC 2880 S MAIN ST 120 SALT LAKE CITY UT 84115-		EIN <input type="checkbox"/> 87-0421326 Phone no 801-485-8810	

## Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, 990-EZ, and 990-PF.

**2009**

Name of the organization  
THE SARAH DAFT HOME

Employer identification number  
87-0213532

Organization type (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year) ... ► \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.  
These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)





**US 990****Investments: Corporate Stock as of Year End****2009**

Description	Book value	FMV
FIDELITY BALANCED MUTUAL FUND	93,005. <u>93,005.</u>	85,752. <u>85,752.</u>

**US 990****Other Assets****2009**

Description	Beginning of year book value	End of year book value	FMV
SALES TAX RECEIVABLE	495.	517.	517.
RESIDENT ADVANCES	3,058.	778.	778.
	<u>3,553.</u>	<u>1,295.</u>	<u>1,295.</u>

US 990	Accounting Fees			2009
Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
CPA REVIEW SERVICES	2,200.	200.	2,000.	2,000.
ACCOUNTING BOOKKEEPING SERVICES	1,401.	200.	1,201.	1,201.
	<u>3,601.</u>	<u>400.</u>	<u>3,201.</u>	<u>3,201.</u>

**US 990****Other Professional Fees****2009**

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
CONTRACTED NURSING SERVICES	12,523.		12,523.	12,523.
	<u>12,523.</u>		<u>12,523.</u>	<u>12,523.</u>

US990ST4

US 990 Other Expenses 2009				
Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
ADVERTISING	4,820.		4,820.	4,820.
BANK SERVICE CHARGES	1,471.		1,471.	1,471.
OFFICE SUPPLIES	6,464.		6,464.	6,464.
RESIDENT ENTERTAINMENT	5,063.		5,063.	5,063.
DUES AND SUBSCRIPTIONS	341.		341.	341.
LICENSE AND REGISTRATIONS	5,250.		5,250.	5,250.
PAYROLL PREPARATION SERVICES	2,007.		2,007.	2,007.
SUPPLIES	19,646.		19,646.	19,646.
FOOD PURCHASES	87,023.		87,023.	87,023.
LAUNDRY	780.		780.	780.
MISC PROFESSIONAL	1,181.		1,181.	1,181.
TRAVEL AND AUTOMOBILE EXP	1,019.		1,019.	1,019.
DUES, CONVENTIONS, ETC	1,790.		1,790.	1,790.
MISC	2,933.		2,933.	2,933.
FEDERAL EXCISE TAX	55.	55.		
FUND RAISING EXPENSES	4,455.		4,455.	4,455.
	<u>144,298.</u>	<u>55.</u>	<u>144,243.</u>	<u>144,243.</u>

**Land, Buildings and Equipment**  
**990-PF: Page 2, Line 14**

**US 990**

2009

Description	Cost or basis	Accumulated depreciation	Book value	FMV
SEE ATTACHED SCHEDULE	1,833,101.	774,223.	1,058,878.	2,448,500.
	1,833,101.	774,223.	1,058,878.	2,448,500.

**SARAH DAFT HOME  
BOARD OF DIRECTORS  
January 2010**

**OFFICERS:**

Marney Billings, President  
Gary Christensen, Treasurer

Pat Curtis, Vice President

**MEMBERSHIP:**

Margaret (Marney) Billings  
364 Middle Oak Lane  
Salt Lake City, UT 84108-1648  
582-8801 - H  
[marnev.billings@gmail.com](mailto:marnev.billings@gmail.com)

April 2007 - 2010 2<sup>nd</sup>

Grethe B. Peterson  
66 Thaynes Canyon Drive  
Park City, Utah 84060  
PC Home 1-435-649-6494  
SCL Condo 1-801-582-0651  
[gbp2222@yahoo.com](mailto:gbp2222@yahoo.com)

January 2010 - 2013 1<sup>st</sup>

Gary Christensen  
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725 East 10600 South  
Sandy, UT 84094  
673-9976 - C, 485-4448 - W, 495-4449 - F  
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August 2006 - 2009 1<sup>st</sup>

Matt Radke  
Project Manager  
Jacobsen Construction  
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WVC UT 84119  
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January 2010 - 2013 1<sup>st</sup>

Pat Curtis  
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May 2006 - 2009 1<sup>st</sup>

Susan Saffel-Shrier  
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March 2008 - 2011 1<sup>st</sup>

Dr. Chris Gay  
Evolutionary Healthcare  
461 East 200 South  
Salt Lake City, UT 84111  
801 519-2461 - W, 801 596-3785 - Fax,  
801 631-2792 - C, 801 582-7110 - H  
[c.gay@comcast.net](mailto:c.gay@comcast.net)

January 2008 - 2011 1<sup>st</sup>

John Witzel  
932 Eagle Way  
North Salt Lake  
296-1390 - H  
466-0646 - W  
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September 2006 - 2009 1<sup>st</sup>

Maureen Henry  
Utah Commission on Aging  
2821 Ksel Drive  
Sandy UT 84092  
581-7554 - W, 673-1048 - C  
[maureen.henry@utah.edu](mailto:maureen.henry@utah.edu)

August 2007 - 2010 1<sup>st</sup>

Louise Lewandowski  
4651 South Black Swan Drive  
Salt Lake City, UT 84117  
281-1573 - H, 468-3016 - W  
[neatlou@aol.com](mailto:neatlou@aol.com)

June 2004 - 2007 2<sup>nd</sup>



Sarah Daft Home  
Depreciation Schedule  
December 31, 2009

Date	Description	Method	Cost	Accum Deprec 12-31-08	2009 Depreciation	Accum Deprec 12-31-09
1999	Carpeting/Flooring	macrs-7	9,791 68	9,791 68	0 00	9,791 68
1999	Furniture	macrs-7	1,220 47	1,220 47	0 00	1,220 47
1999	Signage	macrs-7	491 34	491 34	0 00	491 34
1999	Air Conditioning	macrs-7	876 00	876 00	0 00	876 00
1999	Chair	macrs-7	300 00	300 00	0 00	300 00
1999	Blinds	macrs-7	1,969 87	1,969 87	0 00	1,969 87
1999	Railing	macrs-7	1,540 00	1,540 00	0 00	1,540 00
1999	Roofing	Macrs-27 5	14,350 00	5,219 67	521 77	5,741 43
1999	Sidewalk/Steps	Macrs-15	5,900 00	3,983 68	348 10	4,331 78
1-26-98	Vehicle	Macrs-5	18,264 00	18,264 00	0 00	18,264 00
7-1-98	Garage	macrs-27 5	9,051 00	3,277 28	329 09	3,606 37
7-6-98	Cooler/Kitchen	macrs-7	2,446 00	2,446 00	0 00	2,446 00
	LAND		17,000 00	0 00	0 00	0 00
	Building	Macrs-27 5	1,293,000 00	468,182 32	47,013 48	515,195 80
1-10-00	Roofing	Macrs-27 5	14,350 50	4,789 91	521 78	5,311 69
2000	Carpeting/Flooring	Macrs-7	3,443 65	3,443 65	0 00	3,443 65
2000	Washer/Dryers	macrs-7	1,457 14	1,457 14	0 00	1,457 14
6-9-00	Fence	Macrs-15	2,833 50	1,821 94	167 18	1,989 12
2000	Doors	Macrs-7	3,196 00	3,196 00	0 00	3,196 00
2000	Carpeting/Flooring	Macrs-7	4,128 84	4,128 84	0 00	4,128 84
4-23-01	Asphalt	MACRS-15	10,800 00	6,016 68	637 20	6,653 88
2000	Furniture	macrs-7	15,518 65	15,518 65	0 00	15,518 65
2001	Various Improvement	Macrs-15	2,100 00	1,169 91	123 90	1,293 81
2002	A/C Condenser Units	Macrs-7	1,486 00	1,419 72	66 28	1,486 00
2002	Carpeting/Flooring	Macrs-7	2,523 50	2,410 95	112 55	2,523 50
2002	Ice Machine	macrs-7	1,391 00	1,328 96	62 04	1,391 00
2002	Refrigerator	Macrs-7	293 15	280 08	13 07	293 15
2003	Refrigerator (3)	Macrs-7	1,417 78	1,227 94	126 61	1,354 55
2003	Carpeting/Flooring	macrs-7	11,826 61	10,243 03	1,056 12	11,299 14
2003	Blinds	macrs-7	784 00	679 02	70 01	749 03
2003	Alarm System	macrs-7	4,060 13	3,516 48	362 57	3,879 05
2003	Generator	macrs-7	51,816 65	44,878 40	4,627 23	49,505 63
2003	A/C Condensor Units	macrs-7	1,592 00	1,378 83	142 17	1,521 00
2004	Elevator Panels	Macrs-7	1,995 00	1,549 92	177 95	1,727 87
2004	Fencing	Macrs-7	12,403 00	9,635 89	1,106 35	10,742 24
2004	Carpeting/Flooring	Macrs-5	6,487 00	5,964 15	522 85	6,487 00
2004	A/C Units	Macrs-7	6,570 00	5,104 23	586 04	5,690 28
2004	Oven	Macrs-7	1,774 00	1,378 22	158 24	1,536 46
2004	Dryer	macrs-5	460 00	422 92	37 08	460 00
2004	Misc-(Hair Salon)	macrs-7	631 00	490 22	56 29	546 51
2004	Lighting	Macrs-7	1,890 00	1,468 34	168 59	1,636 93
2004	Sidewalk & Land imp	macrs-15	18,545 00	6,987 76	1,285 17	8,272 92
2005	Ramp & Stairs	Macrs-15	8,280 00	2,546 10	637 56	3,183 66
2005	A/C Units	Macrs-7	12,878 00	8,854 91	1,150 01	10,004 92
2005	Flooring	Macrs-5	3,164 71	2,617 85	364 57	2,982 42
2006	Fencing	Macrs-7	7,300 00	4,107 71	911 77	5,019 48
2007	Fire Alarm System	MACS-7	24,820 00	9,625 20	4,341 02	13,966 21
2007	Fire Sprinkler SYstem	macrs-27 5	44,250 00	2,346 58	1,608 93	3,955 51
2007	Carpeting/Flooring	mcars-5	3,235 37	1,682 39	621 19	2,303 58
2007	Broiler Pump	macrs-7	3,970 00	1,539 57	694 35	2,233 92
2008	Furniture	macrs-7	2,340 00	334 39	573 07	907 45
2008	Carpeting/Flooring	macrs/5	1,188 53	237 71	380 33	618 04
2008	Various Equipment	macrs-7	755 00	107 89	184 90	292 79
2008	Phone System	macrs-7	1,313 43	187 69	321 66	509 35
2008	AC Unit	macrs-7	1,600 00	228 64	391 84	620 48
2008	Fire Alarm System	macrs-7	2,940 00	420 13	720 01	1,140 13
2008	OFFICE BUILDOUT	macrs-27 5	1,885 54	65 71	68 56	134 27
2009	Walk in Freezer	MACRS-7	18,248 46		2,607 70	2,607 70
2009	Various Flooring	MACRS-7	18,067 93		2,581 91	2,581 91
2009	Bathroom Remodel	MACRS-27 5	114,345 29		1,213 20	1,213 20
2009	Food Rack	Macrs-7	544 00		77 74	77 74

1,833,100 72      694,372 54      79,850 01      774,222 55

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Part I Automatic 3-Month Extension of Time.**

Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization <b>THE SARAH DAFT HOME</b>	Employer identification number <b>87-0213532</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>737 SOUTH 1300 EAST</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>SALT LAKE CITY UT 84102</b>	

**Check type of return to be filed** (file a separate application for each return)

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ **THE SARAH DAFT HOME**  
Telephone No ▶ **801-582-5104** FAX No ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUG 15**, 20 **10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

- 2** If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$	<b>4</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$	
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	<b>4</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions