See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

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ENVELOPE

POSTMARK DATE - 2010

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: LEVIN FAMILY CHARITABLE FOUNDATION

A Employer identification number: 86-0974340

Number and street (or P O box number if mail is not delivered to street address): 5502 E CAMELHILL ROAD — Room/suite:

B Telephone number (see page 10 of the instructions): (602) 954-5700

City or town, state, and ZIP code: PHOENIX, AZ 85018

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 479,085.

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [X] if the foundation is **not** required to attach Sch B.				
	3 Interest on savings and temporary cash investments	233.	233.		ATCH 2
	4 Dividends and interest from securities	8,061.	8,061.		ATCH 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	52,979.			
	b Gross sales price for all assets on line 6a 505,979.				
	7 Capital gain net income (from Part IV, line 2)		52,979.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,185.	2,185.		ATCH 4
	12 **Total.** Add lines 1 through 11	63,458.	63,458.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) [5]	1,500.	1,500.	0.	0.
	c Other professional fees (attach schedule)				
	17 Interest ATTACHMENT 6	104.	104.	0.	0.
	18 Taxes (attach schedule) (see page 14 of the instructions) *	116.	116.	0.	0.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) [8]	10,389.	10,389.	0.	0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	12,109.	12,109.	0.	0.
	25 Contributions, gifts, grants paid	20,050.			20,050.
	26 **Total expenses and disbursements.** Add lines 24 and 25	32,159.	12,109.	0.	20,050.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	31,299.			
	b **Net investment income** (if negative, enter -0-)		51,349.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	3,241.	8,777.	8,777.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 9	229,252.	264,467.	293,589.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 10	150,803.	141,351.	176,719.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	383,296.	414,595.	479,085.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	383,296.	414,595.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	383,296.	414,595.	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	383,296.	414,595.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	383,296.
2	Enter amount from Part I, line 27a	2	31,299.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	414,595.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	414,595.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	52,979.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	27,786.	482,141.	0.057630
2007	25,000.	462,359.	0.054071
2006	20,175.	352,746.	0.057194
2005	17,050.	277,706.	0.061396
2004	24,349.	329,964.	0.073793

2	**Total** of line 1, column (d)	2	0.304084
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.060817
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	419,679.
5	Multiply line 4 by line 3	5	25,524.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	513.
7	Add lines 5 and 6	7	26,037.
8	Enter qualifying distributions from Part XII, line 4	8	20,050.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,027.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1,027.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,027.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a		
b	Exempt foreign organizations-tax withheld at source — 6b 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c 0.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	5.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,032.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶$ ________ (2) On foundation managers ▶$ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ AZ,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ TOM LEVIN Telephone no ▶

Located at ▶ 5502 E CAMELHILL ROAD, PHOENIX AZ ZIP + 4 ▶ 85018

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☒			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945-5(d).*	☐ Yes ☒ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	413,732.
b	Average of monthly cash balances	1b	12,338.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	426,070.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	426,070.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	6,391.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	419,679.
6	**Minimum investment return.** Enter 5% of line 5	6	20,984.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	20,984.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,027.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,027.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	19,957.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	19,957.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	19,957.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	20,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	20,050.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				19,957.
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only				
b	Total for prior years 20 07 ,20 06 ,20 05				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 . . . . . . 8,157.				
b	From 2005 . . . . . . 3,299.				
c	From 2006 . . . . . . 3,433.				
d	From 2007 . . . . . . 1,882.				
e	From 2008 . . . . . . 3,835.				
f	**Total** of lines 3a through e	20,606.			
4	Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 20,050.				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				19,957.
e	Remaining amount distributed out of corpus	93.			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	20,699.			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	8,157.			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	12,542.			
10	Analysis of line 9:				
a	Excess from 2005 . . . 3,299.				
b	Excess from 2006 . . . 3,433.				
c	Excess from 2007 . . . 1,882.				
d	Excess from 2008 . . . 3,835.				
e	Excess from 2009 . . . 93.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE ATTACHED LIST				20,050.
Total ▶ **3a**				20,050.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					233.
4 Dividends and interest from securities					8,061.
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					52,979.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b OTHER INCOME					2,185.
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					63,458.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 63,458.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 4/5/10 — Title President

Paid Preparer's Use Only

Preparer's signature	Date 4/4/10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) P00175125
Firm's name (or yours if self-employed), address, and ZIP code	CBIZ MHM, LLC 3101 N. CENTRAL AVE., STE 300 PHOENIX, AZ 85012	EIN 34-1884125	Phone no. 602-264-6835

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CITIGROUP FAIRFIELD FUTURES FUND LP K-1	72.	72.
PLAINS ALL AMERICAN PIPELINE LP K-1	1.	1.
COMPASS DIVERSIFIED HOLDINGS K-1	160.	160.
TOTAL	233.	233.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SMITH BARNEY 539-80181-18	8,061.	8,061.
TOTAL	8,061.	8,061.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
THE BLACKSTONE GROUP K-1	77.	77.
PLAINS ALL AMERICAN PIPELINE LP	-36.	-36.
BREITBURN ENERGY PARTNERS - OTHER INCOME	1,010.	1,010.
BREITBURN ENERGY PARENNERS -ORD INCOME	1,134.	1,134.
TOTALS	2,185.	2,185.

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	1,500.	1,500.		
TOTALS	1,500.	1,500.	0.	0.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT INTEREST EXPENSE	104.	104.	0.	0.
TOTALS	104.	104.	0.	0.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FORIEGN TAXES PAID	91.	91.	0.	0.
EXCISE TAX	25.	25.	0.	0.
TOTALS	116.	116.	0.	0.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	7,277.	7,277.	0.	0.
PORTFOLIO EXPENSES K-1	700.	700.	0.	0.
OFFICE EXPENSES	369.	369.	0.	0.
MISCELLANEOUS EXPENSES	1,941.	1,941.	0.	0.
SECTION 59(E)2 EXPENDITURES	102.	102.	0.	0.
TOTALS	10,389.	10,389.	0.	0.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SMITH BARNEY 539-80181-18	264,467.	293,589.
TOTALS	264,467.	293,589.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 10

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CLOSED END FUNDS/MUTUAL FUNDS	110,966.	132,429.
PARTNERSHIP INTEREST	30,385.	44,290.
TOTALS	141,351.	176,719.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
TOM S. LEVIN 5502 E CAMELHILL ROAD PHOENIX, AZ 85018	PRESIDENT 5.00	0.	0.	0.
SHERI A. LEVIN 5502 E CAMELHILL ROAD PHOENIX, AZ 85018	SECRETARY 5.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust	Employer identification number
LEVIN FAMILY CHARITABLE FOUNDATION	86-0974340

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	24,863.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	24,863.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	28,116.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	28,116.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2009**

Part III **Summary of Parts I and II**
Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			24,863.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			28,116.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			52,979.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV **Capital Loss Limitation**

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover.*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 **************** **STAG** **SMITH BARNEY**

LEVIN FAMILY CHARITA **FA: TOM LEVIN** **ACCOUNT NUMBER: 539-80181**

Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor

Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
AMERICAN CAPITAL LTD	07/21/08	500 0000	11,058 06	21 630	2 052	(10,032 09) ST	00
	04/07/09 Sold				1,025 97	00	(10,032 09)
AKAMAI TECHNOLOGIES INC	06/02/09	200 0000	4,380 96	21 904	19 697	(441 51) ST	00
	07/17/09 Sold				3,939 45	00	(441 51)
ACTIVISION BLIZZARD INC	11/18/08	527 0000	5,614 34	10 653	9 412	(654 25) ST	00
	03/17/09 Sold				4,960 09	00	(654 25)
YAMANA GOLD INC-CAD	12/24/08	649 0000	4,417 35	6 806	8 722	1,243 08 ST	00
	07/29/09 Sold				5,660 43	00	1,243 08
AXSYS TECHNOLOGIES INC	09/14/07	101 0000	2,621 37	25 954	53 392	2,771 13 LT	00
	06/05/09 Sold				5,392 50	00	2,771 13
	12/22/08	4 0000	170 83	42 708	53 392	42 73 ST	00
	06/05/09 Sold				213 56	00	42 73
	TOTAL	105 0000	2,792 20		5,606 06	2,813 86	00
							2,813.86
BANK OF AMERICA CORP	05/20/09	250 0000	3,037 50	12 150	16 940	1,197 49 ST	00
	09/09/09 Sold				4,234 99	00	1,197 49
BREITBURN ENERGY PARTNERS L P	05/05/09	500 0000	3,574 70	7 149	12 619	2,734 73 ST	00
	10/08/09 Sold				6,309 43	00	2,734 73

The above summary/prices/statistics have been obtained from sources believed reliable but are not necessarily complete and cannot be guaranteed This information is being provided at your request and does not replace or supersede your monthly customer statement Market values are calculated as of the close of business and are subject to daily market fluctuation Gain/loss statement allocates trades using FIFO(first in-first out)method Day traders should therefore, not rely on this for the day trading results

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
BREITBURN ENERGY PARTNERS L P	05/05/09	500 0000	3,574 70	7 149	12 046	2,448 59 ST	00
	10/06/09 Sold				6,023 29	00	2,448 59
BIOGEN IDEC INC	08/13/08	147 0000	7,733 10	52 606	48 096	(663 06) ST	00
	04/20/09 Sold				7,070 04	00	(663 06)
BRISTOL MYERS SQUIBB CO	10/23/08	300 0000	5,396 01	17 986	22 463	1,342 85 ST	00
	01/26/09 Sold				6,738 86	00	1,342 85
PEABODY ENERGY CORP	04/16/09	138 0000	3,469 73	25 143	32 353	994 95 ST	00
	07/29/09 Sold				4,464 68	00	994 95
CENTRAL EUROPEAN DIST CORP	11/07/06	187 0000	4,861 91	25 999	13 058	(2,419 97) LT	00
	01/29/09 Sold				2,441 94	00	(2,419 97)
CEPHALON INC	04/20/09	58 0000	3,859 81	66 548	54 824	(680 07) ST	00
	11/23/09 Sold				3,179 74	00	(680 07)
	05/06/09	92 0000	5,818 88	63 248	54 824	(775 16) ST	00
	11/23/09 Sold				5,043 72	00	(775 16)
	05/21/09	50 0000	2,999 93	59 998	54 824	(258 78) ST	00
	11/23/09 Sold				2,741 15	00	(258 78)
	TOTAL	200 0000	12,678 62		10,964 61	(1,714 01)	00
							(1,714.01)

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2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 ************ STAG SMITH BARNEY

LEVIN FAMILY CHARITA FA: TOM LEVIN ACCOUNT NUMBER: 539-80181

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
CEPHALON INC	04/20/09	48 0000	3,194 32	66 548	53 530	(624 95) ST	00
	07/21/09 Sold				2,569 37	00	(624 95)
CALAMOS GROWTH ANDINCOME FUND	11/20/02	303 2470	6,601 77	21 770	19 970	(545 93) LT	00
	02/17/09 Sold				6,055 84	00	(545 93)
	01/30/09	248 1390	5,000 00	20 150	19 970	(44 66) ST	00
	02/17/09 Sold				4,955 34	00	(44 66)
	TOTAL	551 3860	11,601 77		11,011 18	(590 59)	00
							(590.59)
COMPASS DIVERSIFIED HLDGS SBI	08/12/09	1,000 0000	9,526 40	9 526	10 745	1,218 62 ST	00
	11/04/09 Sold				10,745 02	00	1,218 62
COACH INC	05/26/06	200 0000	5,897 92	29 489	14 700	(2,957 92) LT	00
	02/05/09 Sold				2,940 00	00	(2,957 92)
COSTCO WHOLESALE CORP NEW	05/26/05	100 0000	4,523 00	45 230	45 410	17 88 LT	00
	06/23/09 Sold				4,540 88	00	17 88
	05/21/09	62 0000	3,021 92	48 740	45 410	(206 57) ST	00
	06/23/09 Sold				2,815 35	00	(206 57)
	TOTAL	162 0000	7,544 92		7,356 23	(188 69)	00
							(188.69)

The above summary/prices/statistics have been obtained from sources believed reliable but are not necessarily complete and cannot be guaranteed This information is being provided at your request and does not replace or supersede your monthly customer statement Market values are calculated as of the close of business and are subject to daily market fluctuation Gain/loss statement allocates trades using FIFO(first in-first out)method Day traders should therefore, not rely on this for the day trading results

2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 ************ **STAG** **SMITH BARNEY**

LEVIN FAMILY CHARITA **FA: TOM LEVIN** **ACCOUNT NUMBER: 539-80181**

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
CAPITALSOURCE INC	09/17/09	1,250 0000	6,123 75	4 899	3 708	(1,487 74) ST	00
	11/13/09 Sold				4,636 01	00	(1,487 74)
CAPITALSOURCE INC	09/17/09	1,250 0000	6,123 75	4 899	3 708	(1,487 74) ST	00
	11/13/09 Sold				4,636 01	00	(1,487 74)
GENENTECH INC	05/14/08	86 0000	5,994 50	69 703	000	2,175 50 ST	00
	03/26/09 Tender				8,170 00	00	2,175 50
GENENTECH INC	05/14/08	36 0000	2,509 33	69 703	82 992	478 36 ST	00
	02/06/09 Sold				2,987 69	00	478 36
DR PEPPER SNAPPLE GROUP INC	02/25/09	240 0000	3,582 55	14 927	26 560	2,791 68 ST	00
	11/09/09 Sold				6,374 23	00	2,791 68
DR PEPPER SNAPPLE GROUP INC	08/18/08	100 0000	2,406 00	24 060	26 504	244 37 LT	00
	11/05/09 Sold				2,650 37	00	244 37
	02/25/09	60 0000	895 64	14 927	26 504	694 58 ST	00
	11/05/09 Sold				1,590 22	00	694 58
	TOTAL	160 0000	3,301 64		4,240 59	938 95	00
							938.95
DR PEPPER SNAPPLE GROUP INC	08/18/08	193 0000	4,643 58	24 060	23 382	(130 86) ST	00
	07/21/09 Sold				4,512 72	00	(130 86)

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FIDELITY NATIONAL FINANCIAL	02/11/09	243 0000	4,228 20	17 400	18 698	315 39 ST	00
	04/29/09 Sold				4,543 59	00	315 39
CITIGROUP FAIRFIELD FUTURES	11/01/02	6939	972 01	1,400 799	2,007 330	420 88 LT	00
	03/31/09 Redemption				1,392 89	00	420 88
	11/01/02	14 3061	20,039 98	1,400 799	2,007 330	8,677 08 LT	00
	03/31/09 Redemption				28,717 06	00	8,677 08
	TOTAL	15 0000	21,011 99		30,109 95	9,097 96	00
							9,097.96
CITIGROUP FAIRFIELD FUTURES	11/01/02	35 0000	49,027 99	1,400 799	2,119 700	25,161 51 LT	00
	01/31/09 Redemption				74,189 50	00	25,161 51
BARCLAYS BK PLC IPATH DJ UBS	08/20/09	500 0000	6,875 00	13 750	15 110	680 20 ST	00
	10/26/09 Sold				7,555 20	00	680 20
BARCLAYS BK PLC IPATH DJ UBS	08/20/09	500 0000	6,875 00	13 750	15 843	1,046 69 ST	00
	10/19/09 Sold				7,921 69	00	1,046 69
GENZYME CORP	12/14/06	98 0000	6,078 96	62 030	52 504	(933 62) LT	00
	07/22/09 Sold				5,145 34	00	(933 62)
GIGAMEDIA LTD	06/10/09	1,055 0000	5,886 16	5 579	4 782	(840 73) ST	00
	08/11/09 Sold				5,045 43	00	(840 73)

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2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 ************ STAG SMITH BARNEY
LEVIN FAMILY CHARITA FA: TOM LEVIN ACCOUNT NUMBER: 539-80181

Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
GIGAMEDIA LTD	07/21/09	550 0000	2,737 90	4 978	4 782	(107 58) ST	00
	08/11/09 Sold				2,630 32	00	(107 58)
	TOTAL	1,605 0000	8,624 06		7,675 75	(948 31)	00
							(948.31)
GILEAD SCIENCES INC	05/05/06	162 0000	4,503 60	27 800	46 802	3,078 12 LT	00
	11/18/09 Sold				7,581 72	00	3,078 12
HOME DEPOT INC	03/30/09	259 0000	6,022 09	23 251	23 511	67 28 ST	00
	05/21/09 Sold				6,089 37	00	67 28
HERBALIFE LTD	12/30/08	211 0000	4,362 30	20 674	15 809	(1,026 60) ST	00
	02/25/09 Sold				3,335 70	00	(1,026 60)
ZHONGPIN INC	09/09/09	600 0000	7,364 76	12 274	13 992	1,030 22 ST	00
	12/03/09 Sold				8,394 98	00	1,030 22
HATTERAS FINANCIAL CORP	10/23/08	500 0000	9,894 10	19 788	23 010	1,610 60 ST	00
	05/01/09 Sold				11,504 70	00	1,610 60
INTERCONTINENTALEXCHANGE INC	11/11/08	51 0000	3,555 41	69 714	64 168	(282 83) ST	00
	01/06/09 Sold				3,272 58	00	(282 83)
ILLUMINA INC	10/25/07	94 0000	2,585 00	27 500	25 713	(168 00) LT	00
	11/23/09 Sold				2,417 00	00	(168 00)

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
ECHELON CORP	10/07/09 12/03/09 Sold	308 0000	4,302 11	13 967	11 377 3,504 29	(797 82) ST 00	00 (797 82)
EMDEON INC CLASS A	10/08/09 11/13/09 Sold	204 0000	3,182 83	15 602	15 060 3,072 18	(110 65) ST 00	00 (110'65)
	10/26/09 11/13/09 Sold	497 0000	7,646 64	15 385	15 060 7,484 68	(161 96) ST 00	00 (161 96)
	11/03/09 11/13/09 Sold	170 0000	2,521 03	14 829	15 060 2,560 15	39 12 ST 00	00 39 12
	TOTAL	871 0000	13,350 50		13,117 01	(233 49)	00 (233.49)
FREEPORT MCMORAN COPPER & GOLD	11/03/08 11/18/09 Sold	20 0000	568 76	28 438	85 040 1,700 75	1,131 99 LT 00	00 1,131 99
FREEPORT MCMORAN COPPER & GOLD	11/03/08 10/22/09 Sold	25 0000	710 95	28 438	82 110 2,052 69	1,341 74 ST 00	00 1,341 74
FREEPORT MCMORAN COPPER & GOLD	11/03/08 09/30/09 Sold	75 0000	2,132 85	28 438	69 780 5,233 36	3,100 51 ST 00	00 3,100 51
FREEPORT MCMORAN COPPER & GOLD	10/02/08 03/19/09 Sold	108 0000	4,989 60	46 200	41 572 4,489 75	(499 85) ST 00	00 (499 85)

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
ILLUMINA INC	10/31/07	74 0000	2,057 12	27 798	25 713	(154 38) LT	00
	11/23/09 Sold				1,902 74	00	(154 38)
	10/28/09	50 0000	1,694 86	33 897	25 713	(409 22) ST	00
	11/23/09 Sold				1,285 64	00	(409 22)
	11/18/09	150 0000	4,383 96	29 226	25 713	(527 06) ST	00
	11/23/09 Sold				3,856 90	00	(527 06)
	TOTAL	368 0000	10,720 94		9,462 28	(1,258 66)	00
							(1,258.66)
INTUITIVE SURGICAL INC	10/30/06	18 0000	1,780 97	98 943	101 580	47 45 LT	00
	01/08/09 Sold				1,828 42	00	47 45
ISHARES DJ US REAL ESTATE INDX	06/05/09	165 0000	5,846 51	35 433	39 122	608 54 ST	00
	08/11/09 Sold				6,455 05	00	608 54
	07/27/09	150 0000	5,194 13	34 627	39 122	674 09 ST	00
	08/11/09 Sold				5,868 22	00	674 09
	TOTAL	315 0000	11,040 64		12,323 27	1,282 63	00
							1,282.63
KBR INC	10/27/08	252 0000	3,496 07	13 873	14 026	38 54 ST	00
	02/17/09 Sold				3,534 61	00	38 54

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KBR INC	11/03/08	300 0000	4,319 10	14 397	14 026	(111 24) ST	00
	02/17/09 Sold				4,207 86	00	(111 24)
	TOTAL	552 0000	7,815 17		7,742 47	(72 70)	00
							(72.70)
L 3 COMMUNICATIONS HLDGS INC	11/10/08	38 0000	2,912 32	76 640	70 970	(215 53) ST	00
	07/21/09 Sold				2,696 79	00	(215 53)
	02/25/09	50 0000	3,647 00	72 940	70 970	(98 60) ST	00
	07/21/09 Sold				3,548 40	00	(98 60)
	TOTAL	88 0000	6,559 32		6,245 19	(314 13)	00
							(314.13)
LAS VEGAS SANDS CORP	04/21/09	700 0000	3,059 00	4 370	10 702	4,432 20 ST	00
	06/01/09 Sold				7,491 20	00	4,432 20
LAS VEGAS SANDS CORP	04/21/09	300 0000	1,311 00	4 370	11 455	2,125 41 ST	00
	05/05/09 Sold				3,436 41	00	2,125 41
MF GLOBAL LTD-USD	11/17/08	443 0000	1,150 78	2 597	5 290	1,192 84 ST	00
	07/07/09 Sold				2,343 62	00	1,192 84
MF GLOBAL LTD-USD	11/17/08	443 0000	1,150 78	2 597	5 290	1,192 84 ST	00
	07/07/09 Sold				2,343 62	00	1,192 84

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted		Ordinary Income/ Capital Gain/(Loss)
MEDCO HEALTH SOLUTIONS INC	01/09/09	45 0000	1,877 54	41 723	44 917	143 70	ST	00
	05/06/09 Sold				2,021 24	00		143 70
	02/17/09	85 0000	3,879 17	45 637	44 917	(61 27)	ST	00
	05/06/09 Sold				3,817 90	00		(61 27)
	TOTAL	130 0000	5,756 71		5,839 14	82 43		00
								82.43
MEDCO HEALTH SOLUTIONS INC	01/09/09	130 0000	5,423 99	41 723	45 603	504 24	ST	00
	05/05/09 Sold				5,928 23	00		504 24
NIKE INC CL B	06/23/09	200 0000	10,791 60	53 958	65 233	2,254 84	ST	00
	11/09/09 Sold				13,046 44	00		2,254 84
OCH ZIFF CAP MGMT GROUP	02/17/09	500 0000	2,775 00	5 550	10 404	2,427 00	ST	00
	08/04/09 Sold				5,202 00	00		2,427 00
OCH ZIFF CAP MGMT GROUP	02/06/09	400 0000	2,274 68	5 686	9 890	1,681 54	ST	00
	07/23/09 Sold				3,956 22	00		1,681 54
	02/17/09	100 0000	555 00	5 550	9 890	434 05	ST	00
	07/23/09 Sold				989 05	00		434 05
	TOTAL	500 0000	2,829 68		4,945 27	2,115 59		00
								2,115.59

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2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 ************ STAG SMITH BARNEY

LEVIN FAMILY CHARITA FA: TOM LEVIN ACCOUNT NUMBER: 539-80181

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted		Ordinary Income/ Capital Gain/(Loss)
OCH ZIFF CAP MGMT GROUP	02/06/09	127 0000	722 21	5 686	8 350	338 21	ST	00
	06/23/09 Sold				1,060 42	00		338 21
PAN AMERICAN SILVER CORP	03/18/09	179 0000	2,714 07	15 162	24 972	1,755 80	ST	00
	12/10/09 Sold				4,469 87	00		1,755 80
PAN AMERICAN SILVER CORP	03/18/09	202 0000	3,062 80	15 162	24 662	1,918 92	ST	00
	10/14/09 Sold				4,981 72	00		1,918 92
POTASH CORP SASK INC-	03/30/09	72 0000	5,974 08	82 973	86 432	248 89	ST	00
	07/10/09 Sold				6,222 97	00		248 89
QUALITY SYSTEMS INC	11/10/08	81 0000	3,270 39	40 375	44 020	295 20	ST	00
	03/30/09 Sold				3,565 59	00		295 20
	01/08/09	48 0000	1,835 50	38 239	44 020	277 45	ST	00
	03/30/09 Sold				2,112 95	00		277 45
	TOTAL	129 0000	5,105 89		5,678 54	572 65		00
								572.65
RHI ENTERTAINMENT INC	04/24/09	900 0000	2,492 82	2 769	2 239	(477 36)	ST	00
	08/10/09 Sold				2,015 46	00		(477 36)
RHI ENTERTAINMENT INC	04/24/09	600 0000	1,661 88	2 769	2 239	(318 24)	ST	00
	08/10/09 Sold				1,343 64	00		(318 24)

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2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 ************ **STAG** **SMITH BARNEY**
LEVIN FAMILY CHARITA **FA: TOM LEVIN** **ACCOUNT NUMBER: 539-80181**

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted	Ordinary Income/ Capital Gain/(Loss)
RHI ENTERTAINMENT INC	07/21/09	450 0000	1,136 70	2 526	2 239	(128 97) ST	00
	08/10/09 Sold				1,007 73	00	(128 97)
	TOTAL	1,050 0000	2,798 58		2,351 37	(447 21)	00
							(447.21)
RHI ENTERTAINMENT INC	07/21/09	1,050 0000	2,652 30	2 526	2 239	(300 93) ST	00
	08/10/09 Sold				2,351 37	00	(300 93)
SLM CORP	06/26/09	610 0000	5,660 74	9 279	9 400	73 11 ST	00
	09/11/09 Sold				5,733 85	00	73 11
	07/17/09	500 0000	4,933 00	9 866	9 400	(233 12) ST	00
	09/11/09 Sold				4,699 88	00	(233 12)
	TOTAL	1,110 0000	10,593 74		10,433 73	(160 01)	00
							(160.01)
TARGET CORP	08/07/07	100 0000	6,125 00	61 250	38 452	(2,279 90) LT	00
	06/23/09 Sold				3,845 10	00	(2,279 90)
	01/22/08	200 0000	10,417 22	52 086	38 452	(2,727 02) LT	00
	06/23/09 Sold				7,690 20	00	(2,727 02)
	TOTAL	300 0000	16,542 22		11,535 30	(5,006 92)	00
							(5,006.92)

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2009 REALIZED GAIN/LOSS DETAILS AS OF 02/01/10 ************ STAG SMITH BARNEY
LEVIN FAMILY CHARITA FA: TOM LEVIN ACCOUNT NUMBER: 539-80181

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Description	Original Trade Date/ Closing Trade Date	Quantity	Cost Basis/ Adjusted Basis	Purchase Price/ Adjusted Price	Sale Price/ Proceeds	Total Realized G/L Original/Adjusted		Ordinary Income/ Capital Gain/(Loss)
WELLCARE HLTH PLANS INC	07/10/09	321 0000	5,432 22	16 922	25 012	2,596 42	ST	00
	09/09/09 Sold				8,028 64	00		2,596 42
MEMC ELECTRONIC MATERIALS INC	10/30/08	251 0000	3,630 21	14 463	15 124	165 81	ST	00
	04/16/09 Sold				3,796 02	00		165 81
WELLPOINT INC	05/16/08	171 0000	8,665 58	50 675	42 675	(1,368 19)	ST	00
	01/09/09 Sold				7,297 39	00		(1,368 19)
Total Long Term year-to-date						29,363 67		
Total Mid Term year-to-date						00		
Total Short Term year-to-date						26,409 36		
Total Realized gain or (loss) year-to-date			449,664 14		505,437 17	55,773 03		
Total Capital gain or (loss) year-to-date								55,773 03

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SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: LEVIN FAMILY CHARITABLE FOUNDATION

Employer identification number: 86-0974340

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a SMITH BARNEY #80181 - ST - SEE ATTACHED	VARIOUS	VARIOUS	345,005.	318,596.	26,409.
COMPASS DIVERSIFIED HOLDINGS	08/12/2009	11/04/2009	414.	0.	414.
BREITBURN ENERGY PARTNERS LP	VARIOUS	VARIOUS	0.	1,258.	-1,258.
FAIRFIELD FUTURES FUND LP	VARIOUS	VARIOUS	128.	0.	128.
FAIRFIELD FUTURES 1256 CONTRACT-ST	VARIOUS	VARIOUS	0.	830.	-830.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . 24,863.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a	SMITH BARNEY #80181 - LT - SEE ATTACHED	VARIOUS	VARIOUS	160,432.	131,068.	29,364.
	THE BLACKSTONE GROUP	VARIOUS	VARIOUS	0.	2.	-2.
	FAIRFIELD FUTURES 1256 CONTRACT - LT	VARIOUS	VARIOUS	0.	1,246.	-1,246.
6b	**Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 6b					28,116.

TESTING 7-20-2009

FEDERAL FOOTNOTES

IRC SECTION 751 STATEMENT

THE TAXPAYER HAS ORDINARY INCOME UPON DISPOSITION OF UNITS IN THE FOLLOWING PARTNERSHIPS:

BREITBURN ENERGY PARTNERS, LP

AS PROVIDED BY THE GENERAL PARTNER. THE AMOUNT WAS DETERMINED IN ACCORDANCE WITH I.R.C. SECTION 751 AND THE DETAILED INFORMATION IS AVAILABLE IN THE OFFICES OF THE GENERAL PARTNER UPON REQUEST.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SMITH BARNEY #80181 - ST - SEE ATTACHED					VARIOUS	VARIOUS
345,005.		318,596.					26,409.	
		SMITH BARNEY #80181 - LT - SEE ATTACHED					VARIOUS	VARIOUS
160,432.		131,068.					29,364.	
		THE BLACKSTONE GROUP					VARIOUS	VARIOUS
0.		2.					-2.	
		COMPASS DIVERSIFIED HOLDINGS					08/12/2009	11/04/2009
414.		0.					414.	
		BREITBURN ENERGY PARTNERS LP					VARIOUS	VARIOUS
0.		1,258.					-1,258.	
		FAIRFIELD FUTURES FUND LP					VARIOUS	VARIOUS
128.		0.					128.	
		FAIRFIELD FUTURES 1256 CONTRACT-ST					VARIOUS	VARIOUS
0.		830.					-830.	
		FAIRFIELD FUTURES 1256 CONTRACT - LT					VARIOUS	VARIOUS
0.		1,246.					-1,246.	
TOTAL GAIN(LOSS)							52,979.	

Levin Charitable Foundation
EIN # 86-0974340
12.31.2009
Part XV, Line 3a.:

100 Club of Arizona	$ 500.00
Alzheimers Association	$ 1,000.00
Anti Defamation League	$ 1,000.00
Arcadia PTO	$ 2,550.00
Arizona Friends of Foster Care	$ 1,000.00
Friends of the IDF	$ 1,000.00
Jewish Free Loan	$ 1,000.00
KJZZ	$ 1,000.00
Arizona Kidney Foundation	$ 500.00
Phoenix Art Museum	$ 1,500.00
Arizona Science Center	$ 1,000.00
Scottsdale Healthcare Foundation	$ 1,000.00
Alternative Living for the Aging	$ 500.00
Not My Kid	$ 500.00
Special Operations Warrior Fund	$ 1,000.00
Tgen Foundation	$ 2,000.00
St. Mary's Food Bank	$ 1,000.00
Phoenix Children's Hospital	$ 1,000.00
Pardes Jewish Day School	$ 1,000.00
Total Donations	**$ 20,050.00**