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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Friedel Family Foundation		A Employer identification number 86-0938348	
	Number and street (or P O box number if mail is not delivered to street address) 5327 Valburn Circle		Room/suite	B Telephone number (see page 10 of the instructions) (512) 345-1566
	City or town, state, and ZIP code Austin, TX 78731		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,203,740		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	41,999	41,999		
	4 Dividends and interest from securities.	67,374	67,374		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-280,217			
	b Gross sales price for all assets on line 6a <u>1,168,432</u>				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	-170,844	109,373		
	13 Compensation of officers, directors, trustees, etc	6,000	3,000		3,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,800	1,800		0
	c Other professional fees (attach schedule)	17,759	17,759		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	47	47		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	856	856		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	26,462	23,462		3,000
	25 Contributions, gifts, grants paid	186,308			186,308
	26 Total expenses and disbursements. Add lines 24 and 25	212,770	23,462		189,308
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-383,614			
	b Net investment income (if negative, enter -0-)		85,911		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	480,760	182,354
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)	93,757	
	b	Investments—corporate stock (attach schedule)	3,434,790 	3,136,155
	c	Investments—corporate bonds (attach schedule).	379,865 	431,489
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)	0 	188,135
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	15	Other assets (describe ▶ _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,389,172	3,938,133
Liabilities	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe ▶ _____)		
	23	Total liabilities (add lines 17 through 22)	0	0
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds	1,557,125	1,557,125
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0
	29	Retained earnings, accumulated income, endowment, or other funds	2,832,047	2,381,008
	30	Total net assets or fund balances (see page 17 of the instructions)	4,389,172	3,938,133
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,389,172	3,938,133

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,389,172
2	Enter amount from Part I, line 27a	2	-383,614
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,005,558
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	67,425
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,938,133

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-280,217
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	217,510	4,852,340	0 044826
2007	267,507	6,016,039	0 044466
2006	288,658	5,642,971	0 051154
2005	307,843	5,659,252	0 054396
2004	245,825	5,826,042	0 042194

2	Total of line 1, column (d).	2	0 237036
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047407
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	3,649,721
5	Multiply line 4 by line 3.	5	173,022
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	859
7	Add lines 5 and 6.	7	173,881
8	Enter qualifying distributions from Part XII, line 4.	8	189,308

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

a

2009 estimated tax payments and 2008 overpayment credited to 2009

6a

2,480

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2010 estimated tax 880 Refunded 741

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?.

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?.

b

If "Yes," has it filed a tax return on Form 990-T for this year?.

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a

Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX, AZ

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Lynne F Gellman Telephone no (512) 345-1566 Located at 5327 Valburn Circle Austin TX ZIP+4 78731			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Phyllis J Friedel 6240 West 3rd St Apt 221 Los Angeles, CA 90036	President & Director 1 00	0	0	0
Lynne F Gellman 5327 Valburn Circle Austin, TX 78731	Secretary/Treasurer & Dire 2 00	6,000	0	0
Randi F Sherman 10128 North 119th Place Scottsdale, AZ 85259	Vice President & Director 1 00	0	0	0
Steve Gellman 5327 Valburn Circle Austin, TX 78731	Director 2 00	0	0	0

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
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[illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,705,301
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,705,301
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,705,301
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	55,580
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,649,721
6	Minimum investment return. Enter 5% of line 5.	6	182,486

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	182,486
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	859
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	859
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	181,627
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	181,627
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	181,627

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	189,308
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	189,308
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	859
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	188,449
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. 26,527			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 189,308			
a	Applied to 2008, but not more than line 2a 26,527			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2009 distributable amount. 162,781			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 0			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 18,846			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Phyllis J Friedel

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	186,308
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	41,999	
4 Dividends and interest from securities.			14	67,374	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-280,217	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		-170,844	0
13 Total. Add line 12, columns (b), (d), and (e).			13		-170,844

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
*****			2010-05-11	*****
Signature of officer or trustee			Date	Title

Paid Preparer's Use Only	Preparer's Signature Mary Bird Bowman	Date	Check if self-employed ☒	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	Hamilton Pyle & Bowman LLP 8303 N Mopac Expwy A-120 Austin, TX 78759		EIN
			Phone no (512) 671-7711	

Additional Data

Software ID: 09000028

Software Version: 2009.03050

EIN: 86-0938348

Name: Friedel Family Foundation

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100,000 Bell South Telecom		1999-03-09	2009-01-15
1 Kinder Morgan		2008-11-26	2009-02-18
1100 Liberty Ent Series A		2003-11-17	2009-02-26
383 Liberty Ent Series A		1996-01-29	2009-02-26
517 Liberty Ent Series A		1986-01-29	2009-02-26
2000 General Electric		2008-02-22	2009-03-10
4600 General Electric		2006-04-18	2009-03-10
1900 EMC Corp		2004-12-15	2009-04-24
2000 EMC Corp		2007-02-23	2009-04-24
3400 Gentex Corp		2004-08-18	2009-04-24
1000 Goodrich Corp		2007-02-23	2009-04-24
2000 Suncor Enetry Inc		2007-10-01	2009-04-24
96000 Silverton Bank GA		2009-04-30	2009-05-06
1 Kinder Morgan		2008-11-26	2009-05-18
200 Gentex Corp		2004-08-14	2009-06-03
2748 Amer Int'l Group		1992-04-20	2009-06-03
3200 Gentex Corp		2004-08-18	2009-06-03
2000 AT&T		2007-12-03	2009-06-03
50000 Wachovia Mortgage FSB		2009-02-26	2009-06-18
800 Goodrich Corp		2007-02-23	2009-07-10
100 General Electric Cap Corp Pfd		2007-12-03	2009-07-10
1614 General Electric Cap Corp Pfd		2007-12-03	2009-07-13
200 General Electric Cap Corp Pfd		2007-12-03	2009-07-13
86 General Electric Cap Corp Pfd		2007-12-03	2009-07-13
42000 South Community Bank GA		2009-05-01	2009-07-13
1 Kinder Morgan		2009-06-03	2009-08-17
1 Kinder Morgan		2008-11-26	2009-08-17
50000 Irwin UN BK & TR		2009-02-26	2009-10-05
75000 First Natl Bk of South CD		2009-04-08	2009-11-16
1 Kinder Morgan		2009-06-03	2009-11-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		101,000	-1,000
25		22	3
19,555		15,031	4,524
6,809		493	6,316
9,191		434	8,757
16,757		66,928	-50,171
38,542		153,142	-114,600
22,248		27,588	-5,340
23,419		29,023	-5,604
44,600		56,185	-11,585
45,693		50,983	-5,290
51,733		95,206	-43,473
96,000		96,581	-581
39		36	3
2,466		3,305	-839
4,004		24,995	-20,991
39,479		52,880	-13,401
50,647		48,934	1,713
50,000		50,337	-337
39,354		40,786	-1,432
2,152		2,248	-96
34,781		36,284	-1,503
4,302		4,496	-194
1,841		1,933	-92
42,000		42,718	-718
3		3	0
11		9	2
50,000		51,020	-1,020
75,000		76,022	-1,022
14		12	2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,000
			3
			4,524
			6,316
			8,757
			-50,171
			-114,600
			-5,340
			-5,604
			-11,585
			-5,290
			-43,473
			-581
			3
			-839
			-20,991
			-13,401
			1,713
			-337
			-1,432
			-96
			-1,503
			-194
			-92
			-718
			0
			2
			-1,020
			-1,022
			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 Kinder Morgan		2008-11-26	2009-11-16
900 National City Cap Pfd		2007-12-03	2009-11-19
1100 National City Cap Pfd		2007-12-04	2009-11-19
100 Peabody Energy Corp		2006-06-19	2009-11-20
50 Peabody Energy Corp		2006-06-19	2009-11-20
2000 Comcast CL A		2003-08-22	2009-11-20
25 Google		2008-09-02	2009-11-20
25 Google		2008-03-25	2009-11-20
1000 McDermott Intl Inc		2008-06-12	2009-11-20
100 Peabody Energy Corp		2006-06-19	2009-11-20
200 Schlumberger Ltd		2007-10-01	2009-11-20
1000 Schwab Charles Corp		2008-01-17	2009-11-20
DirecTV		1986-01-29	2009-12-01
DirecTV		1986-01-29	2009-12-01
100 Intuitive Surgical		2008-11-28	2009-12-08
100,000 US Treas Notes		2008-11-26	2009-12-10
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21		15	6
18,936		17,693	1,243
23,145		21,502	1,643
4,473		4,607	-134
2,237		2,303	-66
28,571		36,919	-8,348
14,254		11,942	2,312
14,254		11,312	2,942
21,545		62,066	-40,521
4,466		4,607	-141
12,640		21,134	-8,494
18,244		23,105	-4,861
1			1
8			8
28,502		12,482	16,020
106,469		90,328	16,141
1			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6
			1,243
			1,643
			-134
			-66
			-8,348
			2,312
			2,942
			-40,521
			-141
			-8,494
			-4,861
			1
			8
			16,020
			16,141
			1

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADL- Austin Chapter4635 Southwest Fwy 400 Houston,TX 770277104		Public charity	To support the mission statement of the organization	500
ADL- Ct Regional office1952 Whitney Ave 6 Hamden,CT 06517		Public charity	To support the mission statement of the organization	20,100
Alpha Epsilon Phi Foundation111 Prospect St 2nd Floor Stanford,CT 06901		Public charity	To support the mission statement of the organization	100
ALS Association27001 Agoura Rd 150 Calabasas Hills,CA 91301		Public charity	To support the mission statement of the organization	25
American Committee for Shaare Zedek9911 West Pico Blvd 640 Los Angeles,CA 90035		Public charity	To support the mission statement of the organization	1,036
American Committee for Weizmann Inst Of Science633 Third Ave New York,NY 10128		Public charity	To support the mission statement of the organization	36
American Friends of Table to Table 1402 Teaneck Rd 223 Teaneck,NJ 07666		Public charity	To support the mission statement of the organization	500
American Jewish Committee6245 N 24th Pkwy 208 Phoenix,AZ 85016		Public charity	To support the mission statement of the organization	205
American Jewish World Service131 Steuart ST 200 San Francisco,CA 94105		Public charity	To support the mission statement of the organization	36
Arizona Jewish Theatre444 W Camelback Rd 208 Phoenix,AZ 85013		Public charity	To support the mission statement of the organization	180
Arizona Jewish Historical Society 4710 North 16th St 201 Phoenix,AZ 85016		Public charity	To support the mission statement of the organization	50
Arizona Community Foundation2201 East Camelback Rd 202 Phoenix,AZ 85016		Public charity	To support the mission statement of the organization	50
ASPCA424 E 92nd St New York,NY 10128		Public charity	To support the mission statement of the organization	75
ASU FoundationPO Box 2260 Tempe,AZ 752802260		Public charity	To support the mission statement of the organization	50
Austin Children's ShelterPO Box 684213 Austin,TX 787684213		Public charity	To support the mission statement of the organization	250
Total  3a				186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Austin Habitat for Humanity310 Comal 100 Austin, TX 78702		Public charity	To support the mission statement of the organization	250
Austin Humane Society124 W Anderson Lane Austin, TX 78752		Public charity	To support the mission statement of the organization	50
Austin Theatre AlliancePO Box 1566 Austin, TX 787679927		Public charity	To support the mission statement of the organization	250
Autism Speaks2 Park Ave 11th Floor New York, NY 10016		Public charity	To support the mission statement of the organization	25
BBYO (B'Nai B'rith Youth Organization)2020 K Street NW 760 Washington, DC 20006		Public charity	To support the mission statement of the organization	250
Barness Family East Valley JCC908 N Alma School Rd Chandler, AZ 85224		Public charity	To support the mission statement of the organization	2,000
Brandeis National Committee415 South St Waltham, MA 02453		Public charity	To support the mission statement of the organization	60
Bureau of Jewish Education- Greater Phoenix12701 No Scottsdale Rd 206 Scottsdale, AZ 85254		Public charity	To support the mission statement of the organization	280
Camp Swift7950 E Acoma Suite 106 Scottsdale, AZ 85260		Public charity	To support the mission statement of the organization	36
Capital Area Food Bank8201 S Congress Ave Austin, TX 787457305		Public charity	To support the mission statement of the organization	500
Choose to Help1515 E Osborn Rd Phoenix, AZ 850144538		Public charity	To support the mission statement of the organization	100
City of Hope Med Center1500 E Duarte Rd Duarte, CA 91010		Public charity	To support the mission statement of the organization	25
CAA Worob Fund7300 Hart Lane Austin, TX 78731		Public charity	To support the mission statement of the organization	18
CLAL440 Park Avenue So New York, NY 100168012		Public charity	To support the mission statement of the organization	1,500
Congregation Agudas Achim3901 Shoal Creek Austin, TX 78756		Public charity	To support the mission statement of the organization	500
Total  3a				186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Congregation Beth Israel (Gellman Fund)3901 Shoal Creek Austin, TX 78756		Public charity	To support the mission statement of the organization	1,072
Council for Jews with Special Needs12701 N Scottsdale Rd 205 Scottsdale, AZ 85254		Public charity	To support the mission statement of the organization	230
Delta Zeta FoundationPO Box 631223 Cincinnati, OH 452631223		Public charity	To support the mission statement of the organization	50
Desert Mountain Gridiron Club12575 E Via Linda Scottsdale, AZ 85259		Public charity	To support the mission statement of the organization	250
Desert Mountain PTO12575 E Via Linda Scottsdale, AZ 85259		Public charity	To support the mission statement of the organization	100
Diabetes Research and Wellness Foundation5151 Wisconsin Ave NW420 Washington, DC 20016		Public charity	To support the mission statement of the organization	75
Family Eldercare2210 Hancock Dr Austin, TX 78705		Public charity	To support the mission statement of the organization	250
Firefighter's Support Foundation-PO Box 1075 Greenfield, MA 01302		Public charity	To support the mission statement of the organization	25
First Church of Christ Scientist305 Conejo School Road Thousand Oaks, CA 913623116		Public charity	To support the mission statement of the organization	50
Fresh Start Women's Foundation1130 E McDowell Rd Phoenix, AZ 85006		Public charity	To support the mission statement of the organization	25
Friedel Jewish Academy335 So 132 St Omaha, NE 681542106		Public charity	To support the mission statement of the organization	19,200
Friends of Amercian Technion Society55 E 59th St New York, NY 10022		Public charity	To support the mission statement of the organization	6,000
Friends of Channel 8PO Box 871405 Tempe, AZ 852871405		Public charity	To support the mission statement of the organization	40
Greene Family CampPO Box 1468 Bruceville, TX 76630		Public charity	To support the mission statement of the organization	2,500
Greater Phoenix Film Festival6501 East Greenway Pkwy103 Scottsdale, AZ 85204		Public charity	To support the mission statement of the organization	50
Total  3a				186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Habitat for Humanity121 Habitat St Americus, GA 317093498		Public charity	To support the mission statement of the organization	100
Hillel800 Eighth St NW Washington, DC 200013724		Public charity	To support the mission statement of the organization	180
Hillel of San Diego5717 Lindo Paseo San Diego, CA 92115		Public charity	To support the mission statement of the organization	50
Hope SchoolPO Box 906 Bloomington, IN 47402		Public charity	To support the mission statement of the organization	50
Hospice Austin4107 Spicewood Spgs Rd 100 Austin, TX 787598660		Public charity	To support the mission statement of the organization	500
Jess Schwartz Jewish Community Day School4645 East Marilyn Road Phoenix, AZ 85032		Public charity	To support the mission statement of the organization	2,036
Jewish Community Association of Austin7300 Hart Lane Austin, TX 78731		Public charity	To support the mission statement of the organization	8,468
Jewish Community Foundation12701 N Scottsdale RD 202 Phoenix, AZ 85254		Public charity	To support the mission statement of the organization	100
Jewish Family and Children's Service 4220 N 20th Ave Phoenix, AZ 85015		Public charity	To support the mission statement of the organization	1,000
Jewish Federation of Greater Phoenix 12701 No Scottsdale Rd 201 Scottsdale, AZ 85254		Public charity	To support the mission statement of the organization	11,000
Jewish FederationUnited Jewish Fund 6505 Wilshire Blvd 6th Floor Los Angeles, CA 90048		Public charity	To support the mission statement of the organization	10,000
Jewish Genetic Disease Center of Greater Phoenix12701 N Scottsdale Rd 201 Scottsdale, AZ 85254		Public charity	To support the mission statement of the organization	8,000
Jewish National Fund42 East 69th St New York, NY 10021		Public charity	To support the mission statement of the organization	6,160
Jewish War Veterans Post 757 c/o Neil Goldman 4159 Steck Ave 157 Austin, TX 78759		Public charity	To support the mission statement of the organization	50
King David School10460 N 56th St Scottsdale, AZ 852531133		Public charity	To support the mission statement of the organization	180
Total  3a				186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Kivel Guardian Fund3020 North 36th St Phoenix, AZ 850186998		Public charity	To support the mission statement of the organization	100
Komen AustinPO Box 2164 Austin, TX 78768		Public charity	To support the mission statement of the organization	500
Laurie Simons Misle Seed Grant Fund 8712 W Dodge Rd 100 Omaha, NE 68114		Public charity	To support the mission statement of the organization	525
Levine Academy18011 Hillcrest Road Dallas, TX 75252		Public charity	To support the mission statement of the organization	30
MADDPO Box 758521 Topeka, KS 666758521		Public charity	To support the mission statement of the organization	25
MDA3300 East Sunrise Dr Tucson, AZ 851783299		Public charity	To support the mission statement of the organization	1,025
Make a Wish Found of Central & So TX 2224 Walsh Tarlton Ln 200 Austin, TX 78746		Public charity	To support the mission statement of the organization	320
March of Dimes1275 Mamaroneck Avenue White Plains, NY 10605		Public charity	To support the mission statement of the organization	75
Marine Toys for Tots Fund18251 Quantico Gateway Drive Triangle, VA 22172		Public charity	To support the mission statement of the organization	25
Meals on Wheels and More3227 E 5th St Austin, TX 78702		Public charity	To support the mission statement of the organization	250
Memorial Sloan-Kettering Cancer Center1275 York Avenue New York, NY 10021		Public charity	To support the mission statement of the organization	1,050
Mier Panim - Amercian Friends5314 New Utrecht Ave Brooklyn, NY 11219		Public charity	To support the mission statement of the organization	36
Mobile Loaves & Fishes903 S Cap of Tx Hwy Austin, TX 78746		Public charity	To support the mission statement of the organization	250
National Foundation for Cancer Research4600 East West Highway 525 Bethesda, MD 20814		Public charity	To support the mission statement of the organization	35
National Jewish Health1400 Jackson St Denver, CO 80206		Public charity	To support the mission statement of the organization	50
Total  3a				186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nebraska Jewish Historical Society 333 So 132 St Omaha, NE 681542198		Public charity	To support the mission statement of the organization	25
Odyssey School4407 Red River St Austin, TX 78751		Public charity	To support the mission statement of the organization	210
Operation Blue Santa- Austin Police Dept715 E 8th St Austin, TX 78701		Public charity	To support the mission statement of the organization	500
Pardes Jewish Day School6805 East Mcdonald Dr Paradise Valley, AZ 85253		Public charity	To support the mission statement of the organization	2,000
Penn Fund - Univ of Penn433 Franklin Dblg Philadelphia, PA 19104		Public charity	To support the mission statement of the organization	100
Planned Parenthood of Centrl No AZ 5651 No Seventh St Phoenix, AZ 850142500		Public charity	To support the mission statement of the organization	25
Police Family Survivor's Fund6350 Horizon Dr Titusville, FL 32780		Public charity	To support the mission statement of the organization	102
Project Interchange1156 15th St NW Washington, DC 20005		Public charity	To support the mission statement of the organization	36
River Performing and Visual Arts Center1475 West Gray Houston, TX 77019		Public charity	To support the mission statement of the organization	250
SADD255 Main St Marborough, MA 07152		Public charity	To support the mission statement of the organization	40
Season for Caring Fund(co Aus Am Statesman)PO Box 50066 Austin, TX 787630066		Public charity	To support the mission statement of the organization	500
Season for SharingPO Box 1950 Phoenix, AZ 850011950		Public charity	To support the mission statement of the organization	50
Simon Wiesenthal Center9786 West Pico Blvd Los Angeles, CA 90035		Public charity	To support the mission statement of the organization	100
Southern Poverty Law Center400 Washington Ave Montgomery, AL 36104		Public charity	To support the mission statement of the organization	50
Southwest Autism Research Center 300 N 18th St Phoenix, AZ 85006		Public charity	To support the mission statement of the organization	333
Total			3a	186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Special Olympics Arizona1850 N Central Ave 900 Phoenix, AZ 850044540		Public charity	To support the mission statement of the organization	25
St Jude Children's Research Hospital501 St Jude Place Memphis, TN 381051942		Public charity	To support the mission statement of the organization	100
St Louis Catholic Church7601 Burnet Road Austin, TX 787571285		Public charity	To support the mission statement of the organization	100
St Mary's Food Bank Alliance2831 No 31st Ave Phoenix, AZ 850091518		Public charity	To support the mission statement of the organization	25
Temple Beth El1501 N Grandview Ave Odessa, TX 797613032		Public charity	To support the mission statement of the organization	50
Temple Beth Shalom7300 Hart Lane Austin, TX 78731		Public charity	To support the mission statement of the organization	4,502
Temple Beth Shalom Building Fund7300 Hart Lane Austin, TX 78731		Public charity	To support the mission statement of the organization	50,036
Temple Beth Shalom Sisterhood7300 Hart Lane Austin, TX 78731		Public charity	To support the mission statement of the organization	300
Temple Chai4645 E Marilyn Rd Phoenix, AZ 85032		Public charity	To support the mission statement of the organization	8,980
Temple Emanuel8844 Burton Way Beverly Hills, CA 90211		Public charity	To support the mission statement of the organization	3,573
Texas Hillel2105 San Antonio Austin, TX 78705		Public charity	To support the mission statement of the organization	200
The Campanile Foundation5500 Campanile Dr San Diego, CA 92182		Public charity	To support the mission statement of the organization	50
The Israel Project2020 K Street NW 7600 Washington, DC 20006		Public charity	To support the mission statement of the organization	100
US Holocaust Memorial MuseumPO Box 90988 Washington, DC 200900988		Public charity	To support the mission statement of the organization	72
The Smile Train41 Madison Ave 28th Floor New York, NY 10010		Public charity	To support the mission statement of the organization	75
Total  3a				186,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
US Fund for Unicef125 Maiden Lane New York, NY 10038		Public charity	To support the mission statement of the organization	25
Valley of the Sun JCC12701 No Scottsdale Rd 203 Scottsdale, AZ 85254		Public charity	To support the mission statement of the organization	1,300
West Coast Jewish TheatrePO Box 1723 Studio City, CA 916140723		Public charity	To support the mission statement of the organization	1,000
Westmont College955 La Paz Road Santa Barbara, CA 93108		Public charity	To support the mission statement of the organization	150
Westside Foundation909 So 76 St Omaha, NE 68114		Public charity	To support the mission statement of the organization	50
ZBT3905 Vincennes Rd 300 Indianapolis, IN 462683057		Public charity	To support the mission statement of the organization	50
Zachary Scott Theatre1510 Toomey Rd Austin, TX 787041078		Public charity	To support the mission statement of the organization	100
Total  3a				186,308

TY 2009 Accounting Fees Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	1,800	1,800		0

**TY 2009 Investments Corporate
Bonds Schedule****Name:** Friedel Family Foundation**EIN:** 86-0938348

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Citi 5.125%	47,309	51,589
GE 5% 2-1-2013	24,520	26,449
Goldman Sachs	48,853	53,021
Merck 4.375 02-15-2013	25,329	26,320
Emerson Electric 5.625% 11-15-13	48,465	49,611
Pepsi 4.65% 02/05/2013	25,412	26,704
Phillip Morris 6.875% 3-17-2014	53,983	56,656
Quaker Oats 7.38% 6-15-2012	27,761	27,120
Wal Mart 5% 4-5-2012	25,698	26,893
Shell Intl Finanicee 4% 03-21-14	51,542	52,177
Wal Mart 4.5% 7-15-15	52,617	53,315
Accrued Interest	0	7,772

TY 2009 Investments Corporate
Stock Schedule

Name: Friedel Family Foundation
EIN: 86-0938348

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB Ltd Sponsored ADR	184,990	124,150
Abbott Labs	110,770	129,576
AES	163,676	119,790
AES Trust III	120,755	138,750
Agrium Inc	41,451	92,250
Alexandria Real Estate	50,108	50,460
America Movil SAB DE CV	112,472	93,960
Berkshire Hathaway	23,478	198,400
Balckrock Credit Allocation	57,228	68,280
Calamos Conv Opportunities	73,224	99,814
Cisco	149,390	138,852
Citigroup	6,923	9,377
Comcast Corp Class A	140,111	122,477
Comcast Corp New	46,808	50,080
CVS Corp	81,012	123,558
Deere & Co	95,092	75,726
DirecTV	1,082	50,025
EMC Corp	100,393	139,760
Ericsson LM	45,183	45,950
Franklin Res Inc	14,288	26,338
Goodrich Corp	40,786	51,400
Google	113,123	154,995
IShares Australia	46,744	45,680
IShares MSCI Emerging Mkts	54,499	89,225
IShares TR Dow Jones US Real Estate Index	53,063	75,768
Johnson & Johnson	83,767	90,174
Kinder Morgan Mgt LLC	62,144	88,298
Liberty Capital	46,971	47,760
Liberty Media Starz	169	6,923
McDermott Intl Inc	168,466	93,639

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Medtronic	26,209	26,388
Merger Fund	71,201	71,884
NYSE Euronext	29,068	30,360
Peabody Energy Corp	84,848	90,420
Pepsico	80,977	85,120
Proctor & Gamble	34,679	42,441
PwrShr DB Cmdty Indx	50,481	54,164
Schlumberger Ltd	137,371	84,617
Schwab Charles Corp New	111,981	107,274
Seaspan Corp	131,638	47,944
Suncor Energy	85,429	74,151
Accrued Dividends	4,107	4,107

TY 2009 Investments - Other Schedule**Name:** Friedel Family Foundation**EIN:** 86-0938348

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Wachovia BK CD 4% 01-25-10	AT COST	46,014	45,000
Accrued Interest CD	AT COST	0	784
Currencyshares Euro Tr	AT COST	25,423	28,582
Currencyshares Australian	AT COST	24,116	33,776
Currencyshares British Pound	AT COST	25,100	28,198
IShares 1-3 Credit Bd	AT COST	41,332	41,584
PwrShr Gbl ETF	AT COST	26,150	25,530

TY 2009 Other Decreases Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Description	Amount
Adjustment to reconcile cost basis from prior years	67,425

TY 2009 Other Expenses Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Postage & Delivery	6	6		0
Dues & Subscriptions	850	850		0

TY 2009 Other Professional Fees Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	17,759	17,759		0

TY 2009 Taxes Schedule

Name: Friedel Family Foundation

EIN: 86-0938348

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
State tax	10	10		0
Foreign taxes paid	37	37		0