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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements*

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning January 1 **, 2009, and ending** December **, 20** 09

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization
Arizona Chamber Executives

Number and street (or P O box, if mail is not delivered to street address) Room/suite
1106 West Glenrosa Avenue

City or town, state or country, and ZIP + 4
Phoenix, AZ 85013

D Employer identification number
86 0913515

E Telephone number
602 503-1399

F Group Exemption Number ▶ **1399**

• ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting Method ☑ Cash ☐ Accrual
Other (specify) ▶

H Check ▶ ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ **www.arizonachamberexecs.com**

J Tax-exempt status (check only one) — ☑ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $500,000 or more, file Form 990 instead of Form 990-EZ ▶ $

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	35,547.61
	3	Membership dues and assessments	3	17,437.50
	4	Investment income	4	0
	5a	Gross amount from sale of assets other than inventory (5a)		
	b	Less: cost or other basis and sales expenses (5b)		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from **gaming**, check here ▶ ☐		
	a	Gross revenue (not including $ _____ of contributions reported on line 1) (6a)		
	b	Less: direct expenses other than fundraising expenses (6b)		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	0
	7a	Gross sales of inventory, less returns and allowances (7a)		
	b	Less: cost of goods sold (7b)		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0
	8	Other revenue (describe ▶)	8	0
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶	9	52,985.11
Expenses	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	15,000
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	836.32
	15	Printing, publications, postage, and shipping	15	237.50
	16	Other expenses (describe ▶ **see attached**)	16	
	17	**Total expenses.** Add lines 10 through 16 ▶	17	45,651.56
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-7,333.55
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	53,856
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21	46,522.45

Part II Balance Sheets. If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ.

	(See the instructions for Part II)	(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	53,856	22	46,522
23	Land and buildings		23	
24	Other assets (describe ▶)		24	
25	**Total assets**	53,856	25	46,522
26	**Total liabilities** (describe ▶)		26	
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	53,856	27	46,522

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28	(Grants $) If this amount includes foreign grants, check here ▶ ☐	28a	
29	(Grants $) If this amount includes foreign grants, check here ▶ ☐	29a	
30	(Grants $) If this amount includes foreign grants, check here ▶ ☐	30a	
31	Other program services (attach schedule) (Grants $) If this amount includes foreign grants, check here ▶ ☐	31a	
32	**Total program service expenses** (add lines 28a through 31a) ▶	32	

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See attached list for board of directors				
Karen McClurg	**Executive Director - 20**	**15,000**		

Part V Other Information (Note the statement requirements in the instructions for Part V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ _____			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		✓
41	List the states with which a copy of this return is filed. ▶ _____			
42a	The organization's books are in care of ▶ _____ Telephone no. ▶ _____ Located at ▶ _____ ZIP + 4 ▶ _____			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		✓
	If "Yes," enter the name of the foreign country: ▶ _____			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		✓
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		✓
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		✓
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		✓
b	If "Yes," was the related organization a section 527 organization?	49b		✓

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over $100,000 . . . . ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 . . ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Signature of officer 5/10/2010 Date

▶ Karen McClung Executive Director Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed ▶ ☐	Preparer's identifying number (See instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶		EIN ▶	
		Phone no ▶	

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶ ☐ Yes ☐ No

Arizona Chamber Executives

January through December 2009

	Jan - Dec 09
Income	
Conference-Staff	705 00
Conference - Fall	13,610 00
Conference - Staff	340 00
Flightless Fly In	1,260 00
Interest	556 03
Legislative Roundtable	2,674 00
Membership Dues	17,437 50
Misc	12,976 93
Scholarship	
Auction	385 00
Donations	625 00
Scholarship - Other	2,415 65
Total Scholarship	3,425 65
Total Income	52,985 11
Expense	
Accounts Payable	
Board Retreat	634 38
Total Accounts Payable	634 38
Bank Charge	170 99
Events	
1234 · Conference - Staff Expense	1,036 74
2009 · Conference - Fall Expense	17,529 86
2222 · Chamber Day Expense	1,145 00
234 · DC Fly-In Expense	277 88
3456 · Legislative Summit Expense	2,571 76
Total Events	22,561 24
Insurance	
D&O	956 00
Total Insurance	956 00
Licenses and Permits	10 00
Management Fee	15,000 00
Miscellaneous	94 69
Mutual Fund	143 66
Not Sure, Biz	6 05
Office	
Postage	237 08
Supplies	1,480 88
Telephone	836 32
Office - Other	149 50
Total Office	2,703 78
Scholarships	2,531 25
Tax	923 54
66900 · Reconciliation Discrepancies	-84 02
Total Expense	45,651 56
Net Income	**7,333.55**

ARIZONA CHAMBER EXECUTIVES

2009 Board of Directors

Chair
Don Rinehart, President/CEO
Glendale Chamber of Commerce
7105 North 59th Avenue
Glendale, AZ 85311
Phone: (623) 937-4754
Fax: (928) 635-1417
Email: drinehart@glendalechamber.org
Term: 1/1/07- 12/31/09

Treasurer
Ed Stolmaker, Executive Director
Marana Chamber of Commerce
13881 North Casa Grande Hwy.
Marana, AZ 85653
Phone: (520) 682-4314
Fax: (520) 682-2303
Email: edstolmaker@maranachamber.com
Term: 1/1/06 - 12/31/08, 1/01/09-12/31/11

Past Chairman
Marnie Uhl, Executive Director
Prescott Valley Chamber of Commerce
3001 North Main Street, #2A
Prescott Valley, AZ 86314
Phone: (928) 772-8857
Fax: (928) 772-4267
Email: marnie@pvchamber.org
Term: 1/1/05 - 12/31/07, 1/1/08 - 12/31/10

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Jim DiGiacomo, Executive Director
GreenValley/Sahuarita Chamber of Commerce
270 West Continental Road, #100
Green Valley, AZ 85629
Phone: (520) 625-7575
Fax: (520) 648-6154
Email: gvchamber@qwest.net
Term: 1/1/07 - 12/31/09

Beverly Stepp, Executive Director
Pinetop/Lakeside Chamber of Commerce
P.O. Box 4220
Pinetop, AZ 85935
Phone: (928) 367-4290
Fax: (928) 367-1247
Email: bev@pinetoplakesidechamber.com
Term: 1/1/06 - 12/31/08, 1/09-12/31/11

Mary Ann Miller, President/CEO
Tempe Chamber of Commerce
909 East Apache Blvd.
Tempe, AZ 85285
Phone: (480) 967-7891
Fax: (480) 966-5365
Email: maryann@tempechamber.org
Term: 6/1/09 - 12/31/09 (fulfilling Donna Eastman's terms)

David Maurer, President/CEO
Prescott Chamber of Commerce
117 West Goodwin Street
Prescott, AZ 86302
Phone: (928) 445-2000
Fax: (928) 445-0068
Email:dmaurer@prescott.org
Term: 1/1/08 - 12/31/08 (Fulfilling Bob Ware's Term), 1/09 - 12/31/11

Jerry Bustamante, Executive Director
Chandler Chamber of Commerce
25 South Arizona Place, #201
Chandler, AZ 85225
Phone: (480) 963-4571
Fax: (480) 963-0188
Email: president@chandlerchamber.com
Term: 1/1/05-12/31/07, 1/1/08-12/31/10

Deanna Kupcik, President/CEO
Buckeye Valley Chamber of Commerce
508 East Monroe Ave.
Buckeye, AZ 85326
Phone: (623) 386-2727
Fax: (623) 386-7527
Email: deanna@buckeyevalleychamber.org
Term: 6/1/09 - 12/31/10 - (fulfilling Kelly Gunnel's Term)
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