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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE THELMA B & THOMAS P HART FOUNDATION		A Employer identification number 86-0881550
	Number and street (or P.O. box number if mail is not delivered to street address) 4795 CAUGHLIN PARKWAY, SUITE 100		B Telephone number (775) 333-0300
	City or town, state, and ZIP code RENO, NV 89519		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 29,920,168. (Part I, column (d) must be on cash basis.)		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,190.	4,190.		STATEMENT 1
	4 Dividends and interest from securities	529,757.	529,757.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<639,496.>			
	b Gross sales price for all assets on line 6a	5,151,982.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	15,578.	15,578.		STATEMENT 3	
12 Total. Add lines 1 through 11	<89,971.>	549,525.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	216,000.	86,400.		129,600.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	1,533.	1,533.		0.
	b Accounting fees STMT 5	25,670.	18,350.		7,320.
	c Other professional fees STMT 6	120,951.	120,951.		0.
	17 Interest				
	18 Taxes STMT 7	9,960.	6,887.		0.
	19 Depreciation and depletion	838.	838.		
	20 Occupancy	5,795.	5,795.		0.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	1,461.	1,461.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	382,208.	242,215.		136,920.
	25 Contributions, gifts, grants paid	1,577,720.			1,577,720.
26 Total expenses and disbursements. Add lines 24 and 25	1,959,928.	242,215.		1,714,640.	
27 Subtract line 26 from line 12	<2,049,899.>				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		307,310.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,194,385.	4,625,632.	4,625,632.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	24,061.		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	55,247.	6,927.	6,927.
	10a Investments - U.S. and state government obligations	2,963,853.		
	b Investments - corporate stock STMT 9	6,923,221.	6,922,653.	7,108,417.
	c Investments - corporate bonds STMT 10	648,230.	734,161.	860,851.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	18,835,266.	18,305,829.	17,315,673.	
14 Land, buildings, and equipment basis ▶ 5,547.				
Less accumulated depreciation STMT 12 ▶ 2,879.	3,506.	2,668.	2,668.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	32,647,769.	30,597,870.	29,920,168.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	32,647,769.	30,597,870.	
30 Total net assets or fund balances	32,647,769.	30,597,870.		
31 Total liabilities and net assets/fund balances	32,647,769.	30,597,870.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,647,769.
2 Enter amount from Part I, line 27a	2	<2,049,899.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	30,597,870.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	30,597,870.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 5,151,982.		5,791,478.	<639,496.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<639,496.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<639,496.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,676,481.	32,862,137.	.051016
2007	1,506,310.	35,857,823.	.042008
2006	862,527.	31,743,661.	.027172
2005	275,000.	12,961,871.	.021216
2004	185,000.	7,956,404.	.023252

2 Total of line 1, column (d)	2	.164664
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.032933
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	28,437,155.
5 Multiply line 4 by line 3	5	936,521.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,073.
7 Add lines 5 and 6	7	939,594.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,714,640.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,073.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,073.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,073.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	10,000.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,927.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **MARK W KNOBEL** Telephone no **775-333-0300**
 Located at **4795 CAUGHLIN PARKWAY, SUITE 100, RENO, NV** ZIP+4 **89519**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII, B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CRAIG KARRASCH 4795 CAUGHLIN PARKWAY, SUITE 100 RENO, NV 89519	TRUSTEE 5.00	108,000.	0.	0.
MARK KNOBEL 4795 CAUGHLIN PARKWAY, SUITE 100 RENO, NV 89519	TRUSTEE 10.00	108,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	21,565,481.
b	Average of monthly cash balances	1b	4,377,704.
c	Fair market value of all other assets	1c	2,927,023.
d	Total (add lines 1a, b, and c)	1d	28,870,208.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	28,870,208.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	433,053.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,437,155.
6	Minimum investment return. Enter 5% of line 5	6	1,421,858.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,421,858.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,073.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,073.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,418,785.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,418,785.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,418,785.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,714,640.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,714,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,073.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,711,567.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,418,785.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,449,953.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,714,640.				
a Applied to 2008, but not more than line 2a			1,449,953.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				264,687.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				1,154,098.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 13				
Total			3a	1,577,720.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
JP MORGAN 5001	550.
JP MORGAN 8004	337.
MERRILL LYNCH ALLIANCE	412.
MERRILL LYNCH WHV	306.
NEVADA SECURITY BANK	543.
NORTHERN TRUST COMPANY	88.
WESTERN NATIONAL TRUST COMPANY	1,954.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	4,190.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIDELITY INVESTMENTS	20,685.	783.	19,902.
FIDELITY INVESTMENTS	3,346.	0.	3,346.
JP MORGAN 5001	64,132.	0.	64,132.
JP MORGAN 8004	97,896.	177.	97,719.
JP MORGAN 8009	1,894.	0.	1,894.
JP MORGAN 8009	67,629.	0.	67,629.
MERRILL LYNCH	179,380.	1,207.	178,173.
MERRILL LYNCH	7,827.	0.	7,827.
MERRILL LYNCH ALLIANCE	17,642.	0.	17,642.
MERRILL LYNCH ALT	43,278.	0.	43,278.
MERRILL LYNCH ALT	40.	0.	40.
MERRILL LYNCH WHV	16,744.	0.	16,744.
WESTERN NATIONAL TRUST COMPANY	58.	0.	58.
ZAZOVE	11,373.	0.	11,373.
TOTAL TO FM 990-PF, PART I, LN 4	531,924.	2,167.	529,757.

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WESTERN NATIONAL TRUST	1,037.	1,037.	
NORTHERN TRUST	111.	111.	
MERRILL LYNCH	<1,689.>	<1,689.>	
FIDELITY	8,734.	8,734.	
MERRILL LYNCH ALT	94.	94.	
MERRILL LYNCH WHV	<454.>	<454.>	
MERRILL LYNCH ALLIANCE	1,849.	1,849.	
JP MORGAN 5001	2,392.	2,392.	
JP MORGAN 8009	3,547.	3,547.	
OTHER	<43.>	<43.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	15,578.	15,578.	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AVANSINO MELARKEY	1,533.	1,533.		0.
TO FM 990-PF, PG 1, LN 16A	1,533.	1,533.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JOANNE HILDAHL	7,320.	0.		7,320.
LETICIA DEVALLIERE	12,000.	12,000.		0.
KAFOURY ARMSTRONG & CO	6,350.	6,350.		0.
TO FORM 990-PF, PG 1, LN 16B	25,670.	18,350.		7,320.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT	113,936.	113,936.		0.
INVESTMENT MGMT ENDOWMENT FUND	7,015.	7,015.		0.
TO FORM 990-PF, PG 1, LN 16C	120,951.	120,951.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	3,073.	0.		0.
FOREIGN TAXES - OTHER	3,562.	3,562.		0.
FOREIGN TAXES - MERRILL LYNCH WHV	1,565.	1,565.		0.
FOREIGN TAXES - MERRILL LYNCH ALLIANCE	1,491.	1,491.		0.
FOREIGN TAXES - FIDELITY	269.	269.		0.
TO FORM 990-PF, PG 1, LN 18	9,960.	6,887.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SERVICE FEES	365.	365.		0.
INSURANCE	1,060.	1,060.		0.
OFFICE EXPENSE	36.	36.		0.
TO FORM 990-PF, PG 1, LN 23	1,461.	1,461.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MERRILL LYNCH WHV	1,320,947.	1,093,355.	
JP MORGAN 8004	2,599,034.	2,827,739.	
JP MORGAN 5001	3,002,672.	3,187,323.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,922,653.	7,108,417.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
FIDELITY	100,242.	88,735.	
MERRILL LYNCH	99,130.	113,037.	
MERRILL LYNCH ALT	534,789.	659,079.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	734,161.	860,851.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NORTHERN TRUST - SILVER CREEK	COST	1,000,000.	1,045,183.
WESTERN NATIONAL TRUST CO	COST	500,000.	66,958.
MUTUAL FUNDS - FIDELITY	COST	1,401,295.	1,236,496.
NORTHERN TRUST - ZAZOVE	COST	314,761.	293,603.
MERRILL LYNCH - MUTUAL FUNDS	COST	5,206,387.	4,788,904.
MERRILL LYNCH ALT - ENDOWMENT FUND	COST	737,695.	640,339.
JP MORGAN 8004 - MUTUAL FUNDS	COST	6,029,538.	6,029,538.
JP MORGAN 8009	COST	56,091.	83,724.
JP MORGAN 8004	COST	3,060,062.	3,130,928.
TOTAL TO FORM 990-PF, PART II, LINE 13		18,305,829.	17,315,673.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
TABLE	2,374.	1,271.	1,103.
COMPUTER TABLE	1,149.	547.	602.
OFFICE FURNITURE	1,223.	671.	552.
COMPUTER	569.	294.	275.
PRINTER	232.	96.	136.
TOTAL TO FM 990-PF, PART II, LN 14	5,547.	2,879.	2,668.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACADEMY OF ARTS, CAREERS AND TECHNOLGY (WASHOE COUNTY SCHOOL DISTRICT) - 380 EDISON WAY RENO, NV 89502	NONE EDUCATIONAL OUTREACH	LOCAL GOVERNMENT	15,000.
ALLIANCE WITH WASHOE COUNTY MEDICAL SOCIETY 3660 BAKER LANE RENO, NV 89509	NONE OPERATING SUPPORT	PUBLIC CHARITY	2,000.
ALZHEIMER'S ASSOCIATION NORTHERN NEVADA CHAPTER 705 SOUTH WELLS AVENUE RENO, NV 89502	NONE COMMUNITY EDUCATION	PUBLIC CHARITY	5,000.
ANIMAL ARK P O BOX 60057 RENO, NV 89506	NONE WATER PROJECT	PUBLIC CHARITY	12,000.
ANIMAL ARK P O BOX 60057 RENO, NV 89506	NONE SIGNAGE; EDUCATION PROGRAMS	PUBLIC CHARITY	20,000.

THE THELMA B & THOMAS P HART FOUNDATION

86-0881550

ARTOWN 300 EAST SECOND STREET, SUITE 1500 RENO, NV 89509	NONE FAMILY SERIES/SUMMER FESTIVAL	PUBLIC CHARITY	5,000.
BIG BROTHERS/BIG SISTERS OF NORTHERN NEVADA 495 APPLE STREET, SUITE 104 RENO, NV 89502	NONE GENERAL OPERATING	PUBLIC CHARITY	20,000.
BISHOP MUSEUM 1525 BERNICE STREET HONOLULU, HI 96817	NONE RENOVATION PROJECT	PUBLIC CHARITY	50,000.
BOY SCOUTS NEVADA AREA COUNCIL 1745 S WELLS AVE RENO, NV 89502	NONE OPERATING SUPPORT	PUBLIC CHARITY	10,000.
BOYS AND GIRLS CLUB OF TRUCKEE MEADOWS 2680 EAST NINTH STREET RENO, NV 89512	NONE BASKETBALL PROGRAM	PUBLIC CHARITY	12,000.
BOYS AND GIRLS CLUB OF TRUCKEE MEADOWS 2680 EAST NINTH STREET RENO, NV 89512	NONE EDUCATION PROGRAM	PUBLIC CHARITY	75,000.
BOYS AND GIRLS CLUB OF TRUCKEE MEADOWS 2680 EAST NINTH STREET RENO, NV 89502	NONE FERNLEY PROGRAM	PUBLIC CHARITY	25,000.
CANINE COMPANIONS FOR INDEPENDENCE P O BOX 446 SANTA ROSA, CA 95402	NONE TEAM TRAINING SUPPORT	PUBLIC CHARITY	25,500.
CARE CHEST OF SIERRA NEVADA 7910 NORTH VIRGINIA STREET RENO, NV 89506	NONE EMERGENCY PRESCRIPTION PROGRAM	PUBLIC CHARITY	30,000.
CHILDREN'S MUSEUM OF NORTHERN NEVADA 813 N. CARSON ST CARSON CITY, NV 89701	NONE RENOVATION PROJECT	PUBLIC CHARITY	10,000.

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CHILDRENS CABINET 1090 SOUTH ROCK BLVD RENO, NV 89502	NONE "SAFE PLACE" SERVICES	PUBLIC CHARITY	30,000.
COMMUNITY CHEST OF VIRGINIA CITY 991 SOUTH C STREET VIRGINIA CITY, NV 89440	NONE YOUTH SERVICE PROGRAM	PUBLIC CHARITY	10,000.
COMMUNITY FOUNDATION OF WESTERN NEVADA 1885 SOUTH ARLINGTON AVE, SUITE 103 RENO, NV 89509	NONE WEBSITE/OPERATING	PUBLIC CHARITY	10,000.
COMPASS P.O, BOX 2314 FERNLEY, NV 89408	NONE	PUBLIC CHARITY	1,000.
EDUCATION ALLIANCE OF WASHOE COUNTY P O BOX 30425 RENO, NV 89520	NONE LITERACY TUTORING PROGRAM	PUBLIC CHARITY	25,000.
ELMCREST ELEMENTARY SCHOOL (WASHOE COUNTY SCHOOL DISTRICT) 855 MCDONALD DR RENO, NV 89503	NONE READING PROGRAM	LOCAL GOVERNMENT	2,970.
FEEDING PETS OF THE HOMELESS 2255 WATERFORD PLACE CARSON CITY, NV 89703	NONE GENERAL OPERATIONS	PUBLIC CHARITY	1,000.
GIRL SCOUTS OF SIERRA NEVADA 605 WASHINGTON STREET RENO, NV 89503	NONE FINANCIAL ASSISTANCE PROGRAM	PUBLIC CHARITY	10,000.
GUIDE DOGS FOR THE BLIND P O BOX 151200 SAN RAFAEL, CA 94915	NONE NEVADA PROGRAM	PUBLIC CHARITY	50,000.
HAWAII JUSTICE FOUNDATION 810 RICHARDS STREET #645 HONOLULU, HI 96813	NONE SOCIAL PROGRAMS	PUBLIC CHARITY	50,000.

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HIGH SIERRA HUSKIES P.O. BOX 4141 TRUCKEE, CA 96160	NONE OPERATIONAL SUPPORT	PUBLIC CHARITY	5,000.
HUG HIGH SCHOOL (WASHOE COUNTY SCHOOL DISTRICT) 2880 SUTRO STREET RENO, NV 89512	NONE ACTIVITY ACCOUNT	LOCAL GOVERNMENT	2,000.
JUNIOR ACHIEVEMENT 1050 TERMINAL WAY RENO, NV 89502	NONE FUNDRAISING EVENT	PUBLIC CHARITY	2,000.
JUNIOR ACHIEVEMENT 1050 TERMINAL WAY RENO, NV 89502	NONE OPERATIONAL SUPPORT	PUBLIC CHARITY	5,000.
JUVENILE DIABETES RESEARCH FOUNDATION P O BOX 70928 RENO, NV 89570	NONE FUND-A-CURE EVENT	PUBLIC CHARITY	2,000.
KEEP MEMORY ALIVE 888 W. BONNEVILLE AVE LAS VEGAS, NV 89106	NONE OPERATIONAL SUPPORT	PUBLIC CHARITY	5,000.
KEEP TRUCKEE MEADOWS BEAUTIFUL 2000 DEL MONTE LANE RENO, NV 89511	NONE OPERATIONAL SUPPORT	PUBLIC CHARITY	2,000.
KNPB 1670 NORTH VIRGINIA STREET RENO, NV 89503	NONE EDUCATIONAL PROGRAMS	PUBLIC CHARITY	35,000.
LAKE TAHOE SHAKESPEARE FESTIVAL 948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE EDUCATION PROGRAM	PUBLIC CHARITY	25,000.
NATIONAL DISASTER SEARCH DOG FOUNDATION 501 EAST OJAI AVENUE OJAI, CA 93023	NONE CANINE RECRUITMENT PROGRAM	PUBLIC CHARITY	17,500.

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NEVADA DIABETES ASSOCIATION 1005 TERMINAL WAY SUITE 170 RENO, NV 89502	NONE CAMP PROGRAM	PUBLIC CHARITY	7,500.
NEVADA DISCOVERY MUSEUM 490 SOUTH CENTER STREET RENO, NV 89501	NONE CAPITAL CAMPAIGN	PUBLIC CHARITY	100,000.
NEVADA MUSEUM OF ART 160 WEST LIBERTY STREET RENO, NV 89501	NONE EDUCATIONAL OUTREACH	PUBLIC CHARITY	25,000.
NEVADA WOMEN'S FUND 770 SMITHRIDGE DRIVE #300 RENO, NV 89502	NONE FUNDRAISING EVENT	PUBLIC CHARITY	1,500.
OAHU SPCA 91-1830 ROOSEVELT AVE BLDG 1142 KAPOLEI, HI 96707	NONE SHELTER RENOVATION	PUBLIC CHARITY	25,000.
OUR LADY OF SNOWS CATHOLIC CHURCH 1138 WRIGHT STREET RENO, NV 89509	NONE FOOD DRIVE	CHURCH	2,500.
PUNAHOU SCHOOL 1601 PUAHOU STREET HONOLULU, HI 96822	NONE TECHNICAL EQUIPMENT	PUBLIC CHARITY	25,000.
RENO CHAMBER ORCHESTRA 925 RIVERSIDE DRIVE, SUITE 5 RENO, NV 89503	NONE OPERATIONAL SUPPORT	PUBLIC CHARITY	20,000.
RENO POPS ORCHESTRA 925 RIVERSIDE DRIVE RENO, NV 89503	NONE GENERAL OPERATING	PUBLIC CHARITY	5,000.
RENO YOUTH JAZZ ORCHESTRA 1335 HILLTOP ROAD RENO, NV 89509	NONE EQUIPMENT/OPERATIONS	PUBLIC CHARITY	24,000.

THE THELMA B & THOMAS P HART FOUNDATION

86-0881550

RENO-TAHÖE BLUES FESTIVAL 1640 WATT ST RENO, NV 89509	OPERATING SUPPORT	PUBLIC CHARITY	5,000.
RENOWN MEDICAL FOUNDATION 1155 MILL STREET RENO, NV 89502	NONE GARDEN	PUBLIC CHARITY	31,250.
SAINT MARY'S FOUNDATION 520 WEST SIXTH STREET RENO, NV 89503	NONE PALLIATIVE CARE PROGRAM	PUBLIC CHARITY	25,000.
SOROPTIMIST INTERNATIONAL/RENO P.O. BOX 12966 RENO, NV 89510	NONE FUNDRAISING EVENT	PUBLIC CHARITY	1,000.
SPARKS HIGH SCHOOL (WASHOE COUNTY SCHOOLD DISTRICT) 820 15TH STREET SPARKS, NV 89431	NONE FUNDRAISING EVENT	LOCAL GOVERNMENT	5,000.
SPCA OF NORTHERN NEVADA 840 E. FIFTH STREET RENO, NV 89512	NONE ADOPTION VAN	PUBLIC CHARITY	28,000.
ST MARY'S FOUNDATION 520 WEST SIXTH STREET RENO, NV 89503	NONE REDFIELD HEALTH CENTERS	PUBLIC CHARITY	5,000.
ST MARY'S FOUNDATION 520 WEST SIXTH STREET RENO, NV 89503	NONE FUNDRAISING EVENT	PUBLIC CHARITY	2,500.
SWOPE MIDDLE SCHOOL (WASHOE COUNTY SCHOOL DISTRICT) 901 KEELE DR RENO, NV 89509	NONE TECHNICAL EQUIPMENT	LOCAL GOVERNMENT	30,000.
TOUR DE NEZ 538 S. VIRGINIA STREET RENO, NV 89501	NONE OPERATING SUPPORT	PUBLIC CHARITY	1,000.

THE THELMA B & THOMAS P HART FOUNDATION

86-0881550

TRU VISTA FOUNDATION 350 S. CENTER ST 6TH FLOOR RENO, NV 89501	NONE GUARDIANSHIP PROGRAM	PUBLIC CHARITY	5,000.
UNIVERSITY OF NEVADA SCHOOL OF MEDICINE PENNINGTON BUILDING MS/332 RENO, NV 89557	NONE SPORTS MEDICINE FELLOWSHIP	PUBLIC CHARITY	42,000.
UNR FOUNDATION MORRILL HALL ALUMNI CENTER MS/0007 RENO, NV 89557	NONE ATHLETIC ACADEMIC CENTER CAPITAL CAMPAIGN	PUBLIC CHARITY	150,000.
UNR FOUNDATION MORRILL HALL ALUMNI CENTER MS/0007 RENO, NV 89557	NONE DAVIDSON MATH & SCIENCE BLDG CAPITAL CAMPAIGN	PUBLIC CHARITY	50,000.
UNR FOUNDATION MORRILL HALL ALUMNI CENTER MS/0007 RENO, NV 89557	NONE HEALTH SCIENCES BUILDING CAPTIAL CAMPAIGN	PUBLIC CHARITY	200,000.
UNR FOUNDATION MORRILL HALL ALUMNI CENTER MS/0007 RENO, NV 89557	NONE SPORTS MEDICINE CENTER BUILDING RENOVATION	PUBLIC CHARITY	100,000.
WASHOE COUNTY SCHOOL DISTRICT 425 EAST NINTH STREET RENO, NV 89512	NONE IMPAIRED HEARING PROGRAM TECHNICAL EQUIPMENT	LOCAL GOVERNMENT	24,500.
WASHOE LEGAL SERVICES 650 TAHOE STREET RENO, NV 89509	NONE OPERATING SUPPORT	PUBLIC CHARITY	20,000.
WOOSTER HIGH SCHOOL (WASHOE COUNTY SCHOOL DISTRICT) 1331 E PLUMB LANE RENO, NV 89502	NONE THEATER SEATS	LOCAL GOVERNMENT	10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,577,720.

THE THELMA B & THOMAS P HART FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a CIT GROUP CASH IN LIEU	P	12/22/09	12/22/09
b WISDOM TREE DVD TOP 100	P	VARIOUS	02/11/09
c WISDOM TREE INT DV	P	VARIOUS	02/11/09
d L SAYLES BOND FD	P	11/05/07	08/27/09
e MERRILL LYNCH ALT ENDOWMENT FUND	P	12/01/07	05/07/09
f ARACRUZ CELULSE B SPNADR	P	12/28/07	11/27/09
g MERRILL LYNCH ALLIANCE (SEE SCHEDULE ATTACHED)	P	VARIOUS	VARIOUS
h JP MORGAN 5001 (SEE SCHEDULE ATTACHED)	P	VARIOUS	VARIOUS
i JP MORGAN 8009	P	VARIOUS	VARIOUS
j CAPITAL GAINS DIVIDENDS			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11.			11.
b 130,338.		264,563.	<134,225.>
c 137,264.		326,778.	<189,514.>
d 25,000.		30,044.	<5,044.>
e 190,399.		248,157.	<57,758.>
f 2,031.		7,407.	<5,376.>
g 949,317.		1,192,172.	<242,855.>
h 178,424.		388,687.	<210,263.>
i 3,537,031.		3,333,670.	203,361.
j 2,167.			2,167.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

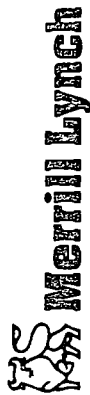
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			11.
b			<134,225.>
c			<189,514.>
d			<5,044.>
e			<57,758.>
f			<5,376.>
g			<242,855.>
h			<210,263.>
i			203,361.
j			2,167.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<639,496.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Thelma B & Thomas P. Hart Foundation
Realized Gain & Loss
JPM 5001

	Quantity	Sale Date	Purchase Date	Cost	Proceeds	Gain or Loss
Advanced Med Optics Inc	300	2/25/2009	9/22/2008	\$ 5,994.99	\$ 6,600.00	\$ 605.01
Advanced Med Optics Inc	600	2/25/2009	1/12/2009	13,021.26	13,200.00	178.74
Media General CL A	500	3/31/2009	12/26/2008	839.55	961.49	121.94
Eastman Kodak 3.375%	10000	10/19/2009	4/15/2009	8,300.00	10,000.00	1,700.00
Advanced Med Optics Inc	300	2/25/2009	8/27/2007	8,947.14	6,600.00	(2,347.14)
Fleetwood Enterprises	1000	3/31/2009	6/2/2004	13,470.70	36.39	(13,434.31)
Lin TV Corp CL	1500	3/31/2009	Various	21,891.97	1,739.99	(20,151.98)
MGM Mirage	546	3/31/2009	6/2/2004	18,609.73	1,263.60	(17,346.13)
Media General CL A	500	3/31/2009	Various	21,913.70	961.49	(20,952.21)
Nstar	500	3/31/2009	2/18/2005	14,402.25	16,038.91	1,636.66
Palm Harbor Homes Inc	1300	3/31/2009	Various	22,430.48	2,986.34	(19,444.14)
Time Warner	0.507	3/31/2009	6/1/2004	-	-	-
MGM Mirage	1000	4/13/2009	1/11/2008	34,083.75	6,063.14	(28,020.61)
O'Reilly Automotive	357	4/22/2009	6/3/2004	11,500.73	13,854.82	2,354.09
Time Warner Cable Inc	209	5/1/2009	Various	10,528.15	6,872.10	(3,656.05)
Dish Network	800	5/11/2009	1/11/2008	24,346.12	14,436.94	(9,909.18)
Zimmer Holding	300	5/18/2009	2/7/2006	19,610.94	13,215.98	(6,394.96)
PHHM 3.25%	10000	5/21/2009	12/14/2004	8,840.00	3,250.00	(5,590.00)
Champion Enterprises	3000	7/22/2009	Various	27,857.70	925.77	(26,931.93)
Great Plains Energy	2856	8/6/2009	Various	81,740.44	48,415.09	(33,325.35)
Cavalier Homes Inc	4000	9/1/2009	Various	19,888.65	11,000.00	(8,888.65)
Direct TV Class A	0.136	11/23/2009	1/11/2008	-	-	-
AOL Inc Com	0.727	12/10/2009	10/10/2005	-	-	-
Citadel	115	12/23/2009	Various	468.89	1.57	(467.32)

Totals \$ 388,687.14 \$ 178,423.62 \$ (210,263.52)



THELMA B& THOMAS P HART FOUND

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
380 0000	ROYAL DSM N V SPON ADR	04/28/08	01/22/09	2,266.45	5,011.90	(2,745.45) S
598 0000	ROYAL DSM N V SPON ADR	06/06/08	01/22/09	3,566.69	9,220.38	(5,653.69) S
152 0000	ORIX CORPORATION SP ADR	05/28/08	01/22/09	3,411.36	13,635.57	(10,224.21) S
87 0000	PETRO CANADA	02/13/08	01/21/09	1,850.57	3,920.16	(2,069.59) S
345 0000	SOCIETE GENERAL SPN ADR	11/19/07	01/22/09	2,557.15	9,617.55	(7,060.40) L
225 0000	STATOILHYDRO ASA	01/09/08	01/22/09	3,967.24	6,809.67	(2,842.43) L
31 0000	STATOILHYDRO ASA	01/10/08	01/22/09	546.60	916.10	(369.50) L
671 0000	SHARP CORP ADR	11/19/07	01/22/09	5,429.96	10,568.25	(5,138.29) L
20 0000	TECK COMINCO LTD CLASS B	07/18/08	01/21/09	84.72	806.28	(721.56) S
88 0000	TECK COMINCO LTD CLASS B	07/21/08	01/21/09	372.77	3,582.30	(3,209.53) S
134 0000	HONDA MOTOR ADR NEW	11/19/07	02/10/09	3,255.05	4,503.13	(1,248.08) L
579 0000	KONINKLIJKE AHOLD NV ADR	11/19/07	01/30/09	6,907.37	8,389.70	(1,482.33) L
274 0000	NISSAN MTR LTD SPN ADR	11/19/07	01/30/09	1,671.72	5,586.91	(3,915.19) L
139 0000	ROYAL BK SCOTLAND GR ADR	11/19/07	01/30/09	880.79	21,280.28	(20,399.49) L
9 0000	ROYAL BK SCOTLAND GR ADR	01/09/08	01/30/09	57.03	1,352.52	(1,295.49) L
3 0000	ROYAL BK SCOTLAND GR ADR	01/10/08	01/30/09	19.01	414.82	(395.81) L
12 0000	ROYAL BK SCOTLAND GR ADR	02/20/08	01/30/09	76.04	1,475.07	(1,399.03) S
16 0000	ROYAL BK SCOTLAND GR ADR	03/10/08	01/30/09	101.38	1,898.65	(1,797.27) S
63 0000	ROYAL BK SCOTLAND GR ADR	06/13/08	01/30/09	399.22	5,739.34	(5,340.12) S
27 0000	TOYOTA MOTOR CORP ADR	11/19/07	01/30/09	1,740.21	2,927.87	(1,187.66) L
103 0000	VODAFONE GROUP PLC NEW	06/29/06	02/11/09	1,963.75	2,498.06	(534.31) L
109 0000	BHP BILLITON PLC SP ADR	11/19/07	02/26/09	3,579.19	6,849.66	(3,270.47) L
554 0000	BARCLAYS PLC ADR	11/19/07	02/26/09	3,602.80	22,410.63	(18,807.83) L
28 0000	BARCLAYS PLC ADR	03/10/08	02/26/09	182.09	944.19	(762.10) S
41 0000	BARCLAYS PLC ADR	06/13/08	02/26/09	266.64	1,016.65	(750.01) S
128 0000	BASF SE SPONSORED ADR	11/19/07	02/26/09	3,667.13	8,220.80	(4,553.67) L
154 0000	COM VALE DO RIO DOCE SPO	01/09/08	02/25/09	1,726.45	4,169.42	(2,442.97) L
158 0000	CREDIT SUISSE GP SP ADR	11/19/07	03/19/09	4,606.43	9,230.99	(4,624.56) L
178 0000	CIE GENERALE DES	01/22/09	02/26/09	1,230.18	1,538.13	(307.95) S
108 0000	DEUTSCHE BK AG REG SHS	11/19/07	02/26/09	2,862.68	13,119.17	(10,256.49) L
59 0000	DEUTSCHE BK AG REG SHS	11/19/07	03/19/09	2,335.68	7,166.96	(4,831.28) L
11 0000	DEUTSCHE BK AG REG SHS	01/09/08	03/19/09	435.46	1,368.11	(932.65) L
21 0000	DEUTSCHE BK AG REG SHS	02/27/08	03/19/09	831.34	2,450.89	(1,619.55) L
36 0000	DEUTSCHE BK AG REG SHS	05/07/08	03/19/09	1,425.18	4,306.98	(2,881.80) S
54 0000	EUROPEAN AERONAUTIC	12/05/08	03/04/09	729.48	790.02	(60.54) S
564 0000	STORA ENSO OYJ SPD ADR	06/29/06	02/26/09	2,421.57	7,602.44	(5,180.87) L
412 0000	ALLIANZ SE SPD ADR	11/19/07	04/17/09	3,915.62	8,324.13	(4,408.51) L
224 0000	COM VALE DO RIO DOCE SPO	01/09/08	04/02/09	2,723.84	6,064.63	(3,340.79) L
176 0000	EAST JAPAN RY CO ADR	12/05/08	03/27/09	1,600.97	2,241.36	(640.39) S

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EWA
ESTATE WILLS & ANNUITIES
FISCAL STATEMENT

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
129 0000	EAST JAPAN RY CO ADR	03/23/09	03/27/09	1,173.44	1,126.05	47.39 S
34 0000	SOLVAY SA SPONSORD ADR	12/05/08	03/27/09	2,282.89	2,338.73	(55.84) S
45 0000	SHINHAN FINL GRP SP ADR	01/22/09	04/02/09	1,762.11	1,749.09	13.02 S
44 0000	TOTAL S.A. SP ADR	11/19/07	03/27/09	2,242.21	3,479.69	(1,237.48) L
45 0000	TOTAL S.A. SP ADR	03/25/08	03/27/09	2,293.17	3,286.64	(993.47) L
3 0000	TOTAL S.A. SP ADR	06/06/08	03/27/09	152.88	256.79	(103.91) S
392 0000	UBS AG	01/22/09	04/03/09	4,150.03	4,635.87	(485.84) S
1,668 0000	UNITED MICROELECT SP ADR	11/19/07	03/30/09	4,421.00	5,666.61	(1,245.61) L
82 0000	ARCELORMITTAL SA	11/19/07	05/01/09	2,091.96	5,596.36	(3,504.40) L
48 0000	BNP PARIBAS SPONSORD ADR	06/13/08	05/11/09	1,500.97	2,262.70	(761.73) S
19 0000	CHINA PETE CHEM SPN ADR	11/19/07	05/01/09	1,483.40	2,455.93	(972.53) L
7 0000	DEUTSCHE BK AG REG SHS	05/07/08	05/01/09	369.46	837.48	(468.02) S
21 0000	DEUTSCHE BK AG REG SHS	06/13/08	05/01/09	1,108.41	2,005.54	(897.13) S
96 0000	EUROPEAN AERONAUTIC	12/05/08	05/05/09	1,406.65	1,404.48	2.17 S
107 0000	EUROPEAN AERONAUTIC	01/22/08	05/05/09	1,567.83	1,820.29	(252.46) S
51 0000	HSBC HLDG PLC SP ADR	11/19/07	05/01/09	1,820.49	3,600.65	(1,780.16) S
5 0000	ITSUBISHI CP SPNSRD ADR	11/19/07	05/01/09	161.85	267.85	(106.00) L
35 0000	ITSUBISHI CP SPNSRD ADR	11/19/07	05/04/09	1,156.27	1,874.95	(718.68) L
10 0000	ITSUI CO ADR	09/08/08	05/04/09	2,288.37	3,103.26	(814.89) S
48 0000	PETRO CANADA	02/13/08	05/01/09	1,603.76	2,162.85	(559.09) L
45 0000	PETRO CANADA	02/14/08	05/01/09	1,503.53	2,081.81	(578.28) L
346 0000	STORA ENSO OYJ SPD ADR	06/29/06	05/05/09	2,039.09	4,663.91	(2,604.82) L
133 0000	STORA ENSO OYJ SPD ADR	11/19/07	05/05/09	791.50	2,061.50	(1,270.00) L
45 0000	TOYOTA MOTOR CORP ADR	11/19/07	05/01/09	3,547.45	4,879.79	(1,332.34) L
121 0000	ARCELORMITTAL SA	11/19/07	06/25/09	4,010.64	8,258.05	(4,247.41) L
31 0000	BHP BILLITON PLC SP ADR	11/19/07	06/12/09	1,528.63	1,948.08	(419.45) L
24 0000	BHP BILLITON PLC SP ADR	03/25/08	06/12/09	1,183.46	1,373.52	(190.06) L
18 0000	BHP BILLITON PLC SP ADR	12/04/08	06/12/09	887.60	557.33	330.27 S
111 0000	BASF SE SPONSORED ADR	11/19/07	06/12/09	4,892.74	7,128.97	(2,236.23) L
80 0000	CREDIT SUISSE GP SP ADR	11/19/07	06/12/09	3,699.78	4,673.92	(974.14) L
30 0000	CHINA PETE CHEM SPN ADR	11/19/07	06/12/09	2,266.74	3,877.80	(1,611.06) L
52 0000	CHINA PETE CHEM SPN ADR	11/19/07	06/25/09	3,772.07	6,721.53	(2,949.46) L
15 0000	CHINA PETE CHEM SPN ADR	03/10/08	06/25/09	1,088.10	1,416.46	(328.36) L
67 0000	HSBC HLDG PLC SP ADR	10/20/08	06/25/09	2,810.44	4,730.27	(1,919.83) S
45 0000	HITACHI LTD 10 NEW ADR	09/08/08	06/25/09	1,438.81	3,354.34	(1,915.53) S
174 0000	HONDA MOTOR ADR NEW	11/19/07	06/12/09	5,029.57	5,847.36	(817.79) L
54 0000	HONDA MOTOR ADR NEW	11/19/07	06/25/09	1,493.35	1,814.70	(321.35) L
11 0000	HONDA MOTOR ADR NEW	03/25/08	06/25/09	304.21	336.35	(32.14) L
97 0000	SANOI AVENTIS SPON ADR	11/19/07	06/25/09	2,938.39	4,183.27	(1,244.88) L
21 0000	TOYOTA MOTOR CORP ADR	11/19/07	06/25/09	1,625.11	2,227.25	(602.14) L

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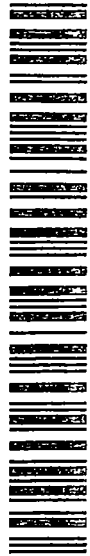
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THELMA B& THOMAS P HART FOUND

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
37 0000	TOYOTA MOTOR CORP ADR	12/04/08	06/25/09	2,863.30	2,192.86	670.44 S
1,485 0000	UNITED MICROELECT SP ADR	11/19/07	06/12/09	3,880.21	5,044.91	(1,164.70) L
64 0000	HITACHI LTD 10 NEW ADR	09/08/08	06/26/09	2,015.72	4,770.63	(2,754.91) S
33 0000	HONDA MOTOR ADR NEW	03/25/08	06/26/09	903.48	1,009.06	(105.58) L
46 0000	ARCELORMITTAL SA	11/19/07	07/31/09	1,668.77	3,139.43	(1,470.66) L
44 0000	ARCELORMITTAL SA	05/07/08	07/31/09	1,596.21	4,146.64	(2,550.43) L
38 0000	ARCELORMITTAL SA	09/12/08	07/31/09	1,378.56	2,471.64	(1,093.08) S
40 0000	AMCOR LTD AUS ADR NEW	07/18/08	08/03/09	648.50	818.26	(169.76) L
127 0000	AMCOR LTD AUS ADR NEW	07/21/08	08/03/09	2,059.00	2,682.75	(623.75) L
117 0000	BCE INC	01/30/09	07/31/09	2,700.38	2,382.42	317.96 S
5 0000	BCE INC	02/26/09	07/31/09	115.41	100.67	14.74 S
102 0000	CREDIT SUISSE GP SP ADR	11/19/07	07/31/09	4,829.13	5,959.26	(1,130.13) L
4 0000	CREDIT SUISSE GP SP ADR	02/27/08	07/31/09	189.38	203.61	(14.23) L
29 0000	HSBC HLDG PLC SP ADR	10/20/08	07/31/09	1,464.12	2,047.44	(583.32) S
29 0000	HSBC HLDG PLC SP ADR	11/13/08	07/31/09	1,464.13	1,496.12	(31.99) S
73 0000	HSBC HLDG PLC SP ADR	04/08/09	07/31/09	3,685.57	1,349.59	2,335.98 S
150 0000	KONINKL PHIL E NY SH NEW	01/30/09	07/31/09	3,418.62	2,762.05	656.57 S
143 0000	SONY CORP ADR NEW	11/19/07	08/03/09	5,749.65	7,660.51	(1,910.86) L
199 0000	SONY CORP ADR NEW	11/19/07	07/31/09	5,580.98	9,436.58	(3,855.60) L
44 0000	TOTAL SA SP ADR	06/06/08	07/31/09	2,449.14	3,766.32	(1,317.18) L
1,007 0000	UNITED MICROELECT SP ADR	11/19/07	07/31/09	3,431.26	3,421.04	10.22 L
315 0000	AKBANK TURK SPON ADR REG	05/04/09	09/17/09	3,581.70	2,535.62	1,046.08 S
235 0000	ITAU UNIBANCO BANCO HOLD	10/20/08	09/01/09	3,955.50	2,456.78	1,498.72 S
23 0000	ITAU UNIBANCO BANCO HOLD	10/20/08	09/14/09	413.06	240.46	172.60 S
411 0000	ING GP NV SPND ADR	11/19/07	08/31/09	6,192.17	15,305.64	(9,113.47) L
336 0000	NORDEA BANK AB SHS	06/12/09	09/01/09	3,423.41	2,823.17	600.24 S
26 0000	RWE AG SPONSORED ADR	11/19/07	08/31/09	2,401.96	3,455.40	(1,053.44) L
102 0000	AKTIEBOLAGET ELECLUX ADR	06/12/09	10/14/09	5,033.56	2,910.53	2,123.03 S
106 0000	AKTIEBOLAGET ELECLUX ADR	06/26/09	10/14/09	5,230.97	2,886.75	2,344.22 S
99 0000	ASTRAZENECA PLC SPND ADR	03/27/09	10/14/09	4,422.30	3,249.15	1,173.15 S
61 0000	ASTRAZENECA PLC SPND ADR	06/25/09	10/14/09	2,724.85	2,741.44	(16.59) S
75 0000	ASTRAZENECA PLC SPND ADR	07/31/09	10/14/09	3,350.24	3,509.51	(159.27) S
962 0000	ALLIANZ SE SPD ADR	11/19/07	10/14/09	12,679.88	19,436.45	(6,756.57) L
284 0000	ALLIANZ SE SPD ADR	05/08/08	10/14/09	3,743.34	5,683.29	(1,939.95) L
303 0000	AEON COMPANY LTD ADR	06/12/09	10/14/09	2,802.67	3,036.00	(233.33) S
200 0000	AEON COMPANY LTD ADR	06/26/09	10/14/09	1,849.96	1,965.60	(115.64) S
578 0000	AU OPTRONICS CORP ADR	12/04/08	10/14/09	6,017.46	3,366.83	2,650.63 S
86 0000	ARCELORMITTAL SA	09/12/08	10/14/09	3,500.97	5,593.74	(2,092.77) L
49 0000	AMCOR LTD AUS ADR NEW	07/21/08	10/14/09	982.91	1,035.09	(52.18) L
100 0000	AMCOR LTD AUS ADR NEW	12/05/08	10/14/09	2,005.95	1,485.85	520.10 S

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THELMA B& THOMAS P HART FOUND

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
218.0000	ADECCO SA ADR	06/26/09	10/14/09	5,918.54	4,519.47	1,399.07
251.0000	AUST NW Z B G ADR	12/05/08	10/14/09	5,760.30	2,349.66	3,410.64
157.0000	AUST NW Z B G ADR	01/22/09	10/14/09	3,603.05	1,385.85	2,217.20
281.0000	AUST NW Z B G ADR	07/10/09	10/14/09	6,448.79	3,511.15	2,937.64
55.0000	BHP BILLITON PLC SP ADR	12/04/08	10/14/09	3,256.46	1,702.97	1,553.49
234.0000	BANCO SANTANDER SA ADR	06/25/09	10/14/09	3,935.87	2,750.37	1,185.50
408.0000	BANCO SANTANDER SA ADR	07/31/09	10/14/09	6,862.55	5,892.25	970.30
40.0000	BAYER AG SP ADR	01/22/09	10/14/09	2,901.92	2,223.76	678.16
5.0000	BAYER AG SP ADR	03/19/09	10/14/09	362.74	231.58	131.16
89.0000	BAYER AG SP ADR	03/20/09	10/14/09	6,456.79	4,416.63	2,040.16
403.0000	BANCO BRADESCO S A ADR	05/01/09	10/14/09	8,837.56	5,041.85	3,795.71
188.0000	BARCLAYS PLC ADR	06/13/08	10/14/09	4,671.84	4,661.75	10.09
293.0000	BARCLAYS PLC ADR	11/13/08	10/14/09	7,281.13	2,849.31	4,431.82
126.0000	BP PLC SPON ADR	10/14/08	10/14/09	6,771.17	6,004.79	766.38
40.0000	BP PLC SPON ADR	12/04/08	10/14/09	2,149.58	1,805.70	343.88
107.0000	BP PLC SPON ADR	01/21/09	10/14/09	5,750.14	4,354.23	1,395.91
154.0000	BASF SE SPONSORED ADR	11/19/07	10/14/09	9,309.05	9,890.66	(581.61)
28.0000	BASF SE SPONSORED ADR	05/07/08	10/14/09	1,692.56	1,944.60	(252.04)
393.0000	BNP PARIBAS SPONSORED ADR	06/13/08	10/14/09	16,800.31	18,525.91	(1,725.60)
20.0000	BT GROUP PLC ADR	06/25/09	10/14/09	428.80	339.88	88.92
142.0000	BT GROUP PLC ADR	06/26/09	10/14/09	3,044.53	2,381.60	662.93
164.0000	BT GROUP PLC ADR	08/31/09	10/14/09	3,516.22	3,718.42	(202.20)
106.0000	BCE INC	02/26/09	10/14/09	2,609.66	2,134.24	475.42
22.0000	CREDIT SUISSE GP SP ADR	02/27/08	10/02/09	1,187.58	1,119.91	67.67
43.0000	CREDIT SUISSE GP SP ADR	05/09/08	10/02/09	2,321.19	2,324.69	(3.50)
81.0000	CANON INC ADR REP5SH	12/04/08	10/14/09	3,158.10	2,251.73	906.37
336.0000	CENTRICA PLC	02/26/09	10/14/09	5,248.18	5,106.90	141.28
164.0000	CENTRICA PLC	03/27/09	10/14/09	2,561.61	2,178.23	383.38
134.0000	CENTRICA PLC	05/05/09	10/14/09	2,093.03	1,867.42	225.61
1,064.0000	CRDT AGRICOLE SA SHS ADR	01/22/09	10/14/09	11,863.29	5,367.24	6,496.05
514.0000	CELESIO AG SHS	02/26/09	10/14/09	2,826.92	2,180.49	646.43
287.0000	DEUTSCHE TELE AG SPN ADR	06/26/08	10/14/09	4,041.11	4,688.12	(647.01)
45.0000	DEUTSCHE TELE AG SPN ADR	07/18/08	10/14/09	633.62	783.19	(149.57)
183.0000	DEUTSCHE TELE AG SPN ADR	07/21/08	10/14/09	2,576.73	3,212.36	(635.63)
152.0000	DEUTSCHE TELE AG SPN ADR	08/12/09	10/14/09	2,140.25	1,726.49	413.76
290.0000	DANSKE BK A/S UNSPNS ADR	09/01/09	10/14/09	3,871.39	3,870.05	1.34
231.0000	DANSKE BK A/S UNSPNS ADR	10/05/09	10/14/09	3,083.78	2,952.99	130.79
15.0000	DELHAIZE GROUP SPONS ADR	12/04/08	10/05/09	1,029.20	870.82	158.38
22.0000	DELHAIZE GROUP SPONS ADR	12/05/08	10/05/09	1,325.27	1,325.27	0.00
32.0000	DELHAIZE GROUP SPONS ADR	02/26/09	10/05/09	2,223.18	1,889.47	333.71

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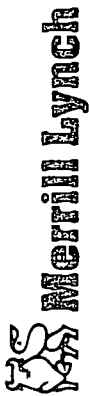
EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
15 0000	DELHAIZE GROUP SPONS ADR	02/26/09	10/14/09	1,088.37	885.69	202.68 S
33 0000	DELHAIZE GROUP SPONS ADR	07/16/09	10/14/09	2,394.42	2,416.55	(22.13) S
35 0000	DEUTSCHE BK AG REG SHS	06/13/08	10/14/09	2,932.25	3,342.59	(410.34) L
147 0000	DEUTSCHE BK AG REG SHS	11/13/08	10/14/09	12,315.47	4,683.14	7,632.33 S
260 0000	DEUTSCHE POST AG SHS	05/04/09	10/14/09	4,939.87	3,165.24	1,774.63 S
183 0000	DEUTSCHE POST AG SHS	06/12/09	10/14/09	3,476.90	2,575.76	901.14 S
178 0000	DEUTSCHE POST AG SHS	07/10/09	10/14/09	3,381.92	2,231.23	1,150.69 S
180 0000	ENI S P A SPONSORED ADR	11/19/07	10/14/09	9,585.49	12,577.76	(2,992.27) L
53 0000	ENI S P A SPONSORED ADR	03/25/08	10/14/09	2,822.40	3,523.44	(701.04) L
314 0000	EON AG ADR	11/19/07	10/14/09	12,591.06	20,928.10	(8,337.04) L
27 0000	EON AG ADR	03/10/08	10/14/09	1,082.68	1,686.15	(603.47) L
816 0000	ERICSSON LM TEL CL B ADR	10/15/08	10/14/09	8,445.46	5,650.72	2,794.74 S
309 0000	EAST JAPAN RY CO ADR	03/23/09	10/14/09	3,491.61	2,697.30	794.31 S
312 0000	ELECTRICITE DE FRANCE	08/03/09	10/14/09	3,712.70	3,125.93	586.77 S
9 0000	FAIRFAX FINL HLDGS LTD	03/27/09	10/14/09	3,369.69	2,314.36	1,055.33 S
163 0000	FRANCE TELECOM ADR	11/19/07	10/14/09	4,342.20	6,345.60	(2,003.40) L
142 0000	FRANCE TELECOM ADR	02/26/09	10/14/09	3,782.79	3,175.55	607.24 S
220 0000	FUJITSU LTD NEW ADR	12/05/08	10/14/09	7,259.81	4,727.25	2,532.56 S
275 0000	GLAXOSMITHKLINE PLC ADR	11/19/07	10/14/09	11,098.95	13,167.00	(2,068.05) L
55 0000	GLAXOSMITHKLINE PLC ADR	03/25/08	10/14/09	2,219.80	2,366.65	(146.85) L
52 0000	INTESA SANPAOLO SPON ADR	01/30/09	10/14/09	1,474.26	993.21	481.05 S
80 0000	INTESA SANPAOLO SPON ADR	02/10/09	10/14/09	2,268.10	1,512.38	755.72 S
117 0000	INTESA SANPAOLO SPON ADR	02/11/09	10/14/09	3,317.10	2,171.40	1,145.70 S
272 0000	ISRAEL CHEMICALS-UNSPON	08/03/09	10/14/09	3,195.91	3,273.52	(77.61) S
106 0000	ING GP NV SPSD ADR	11/19/07	10/02/09	1,690.79	3,947.45	(2,256.66) L
157 0000	ING GP NV SPSD ADR	05/08/08	10/02/09	2,504.29	5,978.50	(3,474.21) L
297 0000	JSC MMC NORILSK NCKL ADR	03/13/08	10/14/09	282.99	591.07	(308.08) L
108 0000	KONINKL PHIL E NY SH-NEW	03/14/08	10/14/09	4,202.44	8,752.23	(4,549.79) L
611 0000	KONINKLIJKE AHOLD NV-ADR	01/30/09	10/02/09	2,480.90	1,988.68	492.22 S
93 0000	KB FINL GROUP INC SPN ADR	12/06/07	10/14/09	7,716.73	8,853.40	(1,136.67) L
46 0000	KB FINL GROUP INC SPN ADR	03/10/08	10/14/09	4,965.68	6,473.87	(1,508.19) L
46 0000	KB FINL GROUP INC SPN ADR	02/10/09	10/14/09	2,456.14	2,542.44	(86.30) L
14 0000	KB FINL GROUP INC SPN ADR	09/08/09	10/14/09	2,456.15	1,119.14	1,337.01 S
101 0000	LUKOIL SPONSORED ADR	11/19/07	10/14/09	747.53	419.16	328.37 S
24 0000	LUKOIL SPONSORED ADR	03/10/08	10/14/09	6,680.97	8,519.35	(1,838.38) L
450 0000	LENOVO GROUP LTD SP ADR	05/04/09	10/14/09	1,587.56	1,713.60	(126.04) L
165 0000	LLOYDS BANKING GROUP PLC	11/19/07	10/14/09	5,174.86	2,688.26	2,486.60 S
15 0000	LLOYDS BANKING GROUP PLC	11/27/07	10/14/09	1,001.80	15,462.69	(14,460.89) L
31 0000	LLOYDS BANKING GROUP PLC	01/09/08	10/14/09	91.07	1,497.17	(1,406.10) L
				188.21	2,527.01	(2,338.80) L

PLEASE SEE REVERSE SIDE

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Statement Period Year Ending 12/31/09
Account No 2GP-02913



THELMA B& THOMAS P HART FOUND

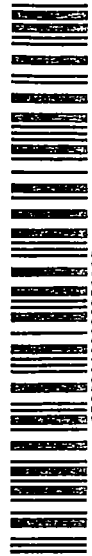
EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
29.0000	LLOYDS BANKING GROUP PLC	02/20/08	10/14/09	176.07	2,352.97	(2,176.90) L
25.0000	LLOYDS BANKING GROUP PLC	03/10/08	10/14/09	151.78	1,719.39	(1,567.61) L
82.0000	LLOYDS BANKING GROUP PLC	03/25/08	10/14/09	497.86	5,567.93	(5,070.07) L
25.0000	LLOYDS BANKING GROUP PLC	04/28/08	10/14/09	151.78	1,496.02	(1,344.24) L
280.0000	LLOYDS BANKING GROUP PLC	06/06/08	10/14/09	1,700.04	11,874.96	(10,174.92) L
57.0000	LLOYDS BANKING GROUP PLC	12/04/08	10/14/09	346.08	482.60	(136.52) S
193.0000	LLOYDS BANKING GROUP PLC	12/05/08	10/14/09	1,171.81	1,617.79	(445.98) S
448.0000	LLOYDS BANKING GROUP PLC	07/16/09	10/14/09	2,720.08	2,101.16	618.92 S
29.0000	MITSUBISHI CP SPNSRD ADR	11/19/07	10/14/09	1,275.96	1,553.54	(277.58) L
48.0000	MITSUBISHI CP SPNSRD ADR	05/07/08	10/14/09	2,111.95	3,189.99	(1,078.04) L
85.0000	MACQUARIE GROUP LTD ADR	06/12/09	10/14/09	4,398.63	2,745.81	1,652.82 S
348.0000	MUENCHENER RUECK-UNSPON	12/05/08	10/14/09	5,881.04	4,995.26	885.78 S
174.0000	MUENCHENER RUECK-UNSPON	01/22/09	10/14/09	2,940.52	2,348.01	592.51 S
60.0000	MUENCHENER RUECK-UNSPON	05/07/09	10/14/09	1,013.97	833.36	180.61 S
184.0000	MUENCHENER RUECK-UNSPON	05/08/09	10/14/09	3,109.53	2,520.41	589.12 S
18.0000	MITSUI CO ADR	09/08/08	10/14/09	4,945.73	5,585.89	(640.16) L
541.0000	NISSAN MTR LTD SPN ADR	11/19/07	10/14/09	8,119.44	11,031.11	(2,911.67) L
152.0000	NISSAN MTR LTD SPN ADR	01/09/08	10/14/09	2,281.24	3,110.13	(828.89) L
136.0000	NISSAN MTR LTD SPN ADR	02/28/08	10/14/09	2,041.11	2,523.14	(482.03) L
66.0000	NISSAN MTR LTD SPN ADR	03/10/08	10/14/09	990.54	1,111.44	(120.90) L
70.0000	NISSAN MTR LTD SPN ADR	03/25/08	10/14/09	1,050.57	1,255.79	(205.22) L
196.0000	NISSAN MTR LTD SPN ADR	04/10/08	10/14/09	2,941.63	3,170.30	(228.67) L
337.0000	NATL AUSTRALIA B ADR	02/26/09	10/14/09	9,870.47	3,859.46	6,011.01 S
817.0000	NEW WORLD DEV SPNSRD ADR	10/05/09	10/14/09	3,529.34	3,452.81	76.53 S
68.0000	NIPPON TEL&TEL SPDN ADR	06/29/06	10/14/09	1,469.44	1,634.10	(164.66) L
40.0000	NIPPON TEL&TEL SPDN ADR	05/15/07	10/14/09	864.37	971.39	(107.02) L
80.0000	NIPPON TEL&TEL SPDN ADR	05/31/07	10/14/09	1,728.75	1,860.59	(131.84) L
50.0000	NIPPON TEL&TEL SPDN ADR	06/01/07	10/14/09	1,080.47	1,160.85	(80.38) L
150.0000	NIPPON TEL&TEL SPDN ADR	06/19/07	10/14/09	3,241.43	3,361.14	(119.71) L
225.0000	NOVARTIS ADR	09/08/08	10/14/09	11,477.15	11,855.48	(378.33) L
112.0000	NEXEN INC CANADA COM	06/12/09	10/14/09	2,812.34	2,819.78	(7.44) S
330.0000	NOKIA CORP SPON ADR	10/15/08	10/14/09	5,118.46	5,532.09	(413.63) S
201.0000	NOKIA CORP SPON ADR	01/22/09	10/14/09	3,117.61	2,404.66	712.95 S
254.0000	NOKIA CORP SPON ADR	07/09/09	10/14/09	3,939.67	3,663.24	276.43 S
55.0000	ORIX CORPORATION SP ADR	08/03/09	10/14/09	1,850.89	1,764.93	85.96 S
17.0000	RWE AG SPONSORED ADR	11/19/07	10/14/09	1,576.87	3,274.80	(1,697.93) L
9.0000	RWE AG SPONSORED ADR	03/25/08	10/14/09	834.81	2,259.31	(1,424.50) L
29.0000	RWE AG SPONSORED ADR	03/27/09	10/14/09	2,689.97	2,103.03	586.94 S
45.0000	RWE AG SPONSORED ADR	05/07/09	10/14/09	4,174.11	3,414.34	759.77 S

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Account No. 2GP-02913





THELMA B& THOMAS P HART FOUND

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
241 0000	ROYAL DUTCH SHELL PLC	11/19/07	10/14/09	14,428.29	19,241.42	(4,813.13) L
30.0000	ROYAL DUTCH SHELL PLC	03/10/08	10/14/09	1,796.05	2,066.91	(270.86) L
19 0000	ROYAL DUTCH SHELL PLC	03/13/08	10/14/09	1,137.50	1,336.40	(198.90) L
55.0000	ROYAL DUTCH SHELL PLC	03/25/08	10/14/09	3,292.77	3,703.88	(411.11) L
15.0000	ROYAL DUTCH SHELL PLC	06/06/08	10/14/09	898.03	1,256.14	(358.11) L
124.0000	ROLLS ROYCE GRP SPN-ADR	08/03/09	10/14/09	4,803.63	4,407.33	396.30 S
73 0000	ROLLS ROYCE GRP SPN-ADR	09/01/09	10/14/09	2,827.95	2,669.68	158.27 S
568.0000	SOCIETE GENERAL SPN ADR	11/19/07	10/14/09	8,667.45	15,834.13	(7,166.68) L
158.0000	SOCIETE GENERAL SPN ADR	02/28/08	10/14/09	2,411.01	3,473.54	(1,062.53) L
206.0000	SOCIETE GENERAL SPN ADR	03/10/08	10/14/09	3,143.49	4,066.63	(923.14) L
1,617 0000	SUMITOMO MITSU FINL ADR	11/19/07	10/14/09	5,918.06	11,300.59	(5,382.53) L
386.0000	SUMITOMO MITSU FINL ADR	01/09/08	10/14/09	1,412.72	3,022.77	(1,610.05) L
163.0000	SUMITOMO MITSU FINL ADR	02/20/08	10/14/09	596.56	1,171.40	(574.84) L
639.0000	SUMITOMO MITSU FINL ADR	03/10/08	10/14/09	2,338.69	4,287.63	(1,948.94) L
339.0000	SILICONWARE PRECSN SPADR	05/01/09	10/14/09	2,604.33	2,536.57	67.76 S
84 0000	STATOILHYDRO ASA	01/10/08	10/14/09	2,068.94	2,482.36	(413.42) L
34 0000	STATOILHYDRO ASA	03/10/08	10/14/09	837.42	992.46	(155.04) L
181 0000	STATOILHYDRO ASA	03/13/08	10/14/09	4,458.08	5,582.37	(1,124.29) L
87 0000	STATOILHYDRO ASA	03/25/08	10/14/09	2,142.83	2,552.58	(409.75) L
38 0000	STATOILHYDRO ASA	06/13/08	10/14/09	935.96	1,421.37	(485.41) L
267 0000	SANOFI AVENTIS SPON ADR	11/19/07	10/14/09	10,669.11	11,514.78	(845.67) L
43.0000	SANOFI AVENTIS SPON ADR	03/10/08	10/14/09	1,718.25	1,560.75	157.50 L
35.0000	SANOFI AVENTIS SPON ADR	05/07/08	10/14/09	1,398.58	1,358.74	39.84 L
412 0000	SHARP CORP ADR	11/19/07	10/14/09	4,671.95	6,489.01	(1,817.06) L
127 0000	SHARP CORP ADR	02/28/08	10/14/09	1,440.14	2,360.56	(920.42) L
98 0000	SHARP CORP ADR	03/10/08	10/14/09	1,111.29	1,711.70	(600.41) L
10.0000	SHARP CORP ADR	07/16/09	10/14/09	113.39	95.14	18.25 S
63 0000	SHARP CORP ADR	07/17/09	10/14/09	714.42	589.70	124.72 S
132 0000	STANDARD BANK GROUP-UNSP	09/17/09	10/14/09	3,761.90	3,615.22	146.68 S
106.0000	STANDARD BANK GROUP-UNSP	10/05/09	10/14/09	3,020.92	2,637.50	383.42 S
11.0000	SUNCOR ENERGY INC NEW	02/14/08	10/14/09	432.83	416.37	16.46 L
172.0000	SUNCOR ENERGY INC NEW	03/25/08	10/14/09	6,768.02	5,760.31	1,007.71 L
70 0000	SUNCOR ENERGY INC NEW	07/25/08	10/14/09	2,754.44	2,549.99	204.45 L
58 0000	SONY CORP ADR NEW	11/19/07	10/14/09	1,657.06	2,750.36	(1,093.30) L
116 0000	SONY CORP ADR NEW	11/13/08	10/14/09	3,314.15	2,443.22	870.93 S
95.0000	TELECOM C NW ZLND SPNADR	05/01/09	10/14/09	915.94	720.25	195.69 S
150.0000	TELECOM C NW ZLND SPNADR	05/04/09	10/14/09	1,446.23	1,226.01	220.22 S
90 0000	TELECOM C NW ZLND SPNADR	05/05/09	10/14/09	867.74	730.01	137.73 S
29.0000	TOTAL S.A. SP ADR	06/06/08	10/14/09	1,812.79	2,482.35	(669.56) L
104 0000	TOTAL S.A. SP ADR	06/26/08	10/14/09	6,501.06	8,483.58	(1,982.52) L

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Account No. 2GP-02913

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THELMA B& THOMAS P HART FOUND

ENNA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
212.0000	TELSTRA CORP ADR	06/26/09	10/14/09	3,059.08	2,802.83	256.25 S
263.0000	TELECOM ITALIA S P A NEW	09/08/08	10/14/09	4,669.07	4,007.70	661.37 L
288.0000	TELECOM ITALIA S P A NEW	03/20/09	10/14/09	5,112.90	3,537.39	1,575.51 S
52.0000	TELECOM ITALIA S P A NEW	03/27/09	10/14/09	923.17	672.51	250.66 S
121.0000	TELUS CORP NON VTG SHS	03/27/09	10/14/09	3,683.36	3,325.87	357.49 S
50.0000	TELEFONICA SA SPAIN ADR	10/15/08	10/02/09	4,041.04	3,178.99	862.05 S
42.0000	TELEFONICA SA SPAIN ADR	10/15/08	10/14/09	3,606.17	2,670.36	935.81 S
58.0000	TELEFONICA SA SPAIN ADR	01/30/09	10/14/09	4,979.96	3,135.83	1,844.13 S
47.0000	TELEFONICA SA SPAIN ADR	05/01/09	10/14/09	4,035.49	2,670.62	1,364.87 S
275.0000	VODAFONE GROUP PLC NEW	06/29/06	10/14/09	6,008.84	6,669.59	(660.75) L
130.0000	VODAFONE GROUP PLC NEW	08/02/06	10/14/09	2,840.54	2,818.50	22.04 L
195.0000	VODAFONE GROUP PLC NEW	11/19/07	10/14/09	4,260.81	7,585.50	(3,324.69) L
75.0000	VODAFONE GROUP PLC NEW	03/10/08	10/14/09	1,638.77	2,286.16	(647.39) L
104.0000	VODAFONE GROUP PLC NEW	07/31/09	10/14/09	2,272.45	2,148.86	123.59 S
229.0000	VIVENDI SHS	08/31/09	10/14/09	7,053.01	6,553.22	499.79 S
102.0000	VIVENDI SHS	10/05/09	10/14/09	3,141.52	3,107.47	34.05 S
381.0000	VOLVO AKTIEBOLAGET ADR	09/08/08	10/14/09	3,646.07	4,057.73	(411.66) L
128.0000	WPP PLC ADR	08/03/09	10/14/09	6,051.69	5,002.50	1,049.19 S
78.0000	WPP PLC ADR	10/05/09	10/14/09	3,687.75	3,297.31	390.44 S
1,137.0000	ENEL SOCIETA PER AZIONI	08/03/09	10/14/09	7,219.95	6,220.64	999.31 S
185.0000	YUE YUEN INDUSTL UNSP AD	08/03/09	10/14/09	2,636.18	2,691.94	(55.76) S
2,424.0000	WOLSELEY PLC ADR	06/26/09	10/14/09	5,938.64	4,552.76	1,385.88 S
1,200.0000	WOLSELEY PLC ADR	10/05/09	10/14/09	2,939.93	2,841.84	98.09 S

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Statement Period Year Ending 12/31/09

Account No. 2GP-02913

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2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction in Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	TABLE	04/11/06	SL	7.00		HY16	2,374.				2,374.	932.		339.	1,271.
2	COMPUTER MONITOR	08/28/06	SL	7.00		HY16	1,149.				1,149.	383.		164.	547.
3	OFFICE FURNITURE	02/28/06	SL	7.00		HY16	1,223.				1,223.	496.		175.	671.
4	COMPUTER	08/28/06	SL	5.00		HY16	569.				569.	180.		114.	294.
5	PRINTER	11/30/07	SL	5.00		HY16	232.				232.	50.		46.	96.
*	TABLE 990-PF PG 1 XXXX						5,547.				5,547.	2,041.		338.	2,879.

928111
04-24-09

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE THELMA B & THOMAS P HART FOUNDATION	86-0881550
	Number, street, and room or suite no. If a P.O. box, see instructions. 4795 CAUGHLIN PARKWAY, SUITE 100	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. RENO, NV 89519	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

MARK W KNOBEL

- The books are in the care of ▶ **4795 CAUGHLIN PARKWAY, SUITE 100 - RENO, NV 89519**
Telephone No. ▶ **775-333-0300** FAX No ▶ **775-333-0305**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, and ending _____.

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	10,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,000.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE THELMA B & THOMAS P HART FOUNDATION	86-0881550
	Number, street, and room or suite no. If a P.O. box, see instructions. 4795 CAUGHLIN PARKWAY, SUITE 100	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. RENO, NV 89519	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☒ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MARK W KNOBEL

- The books are in the care of ☒ 4795 CAUGHLIN PARKWAY, SUITE 100 - RENO, NV 89519
 Telephone No. ☒ 775-333-0300 FAX No. ☒ 775-333-0305

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.
- 5 For calendar year 2009, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER ALL INFORMATION REQUIRED FOR THE PREPARATION OF A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	10,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	10,000.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☐

Date ☐

Form 8868 (Rev 4-2009)