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### Form **990-PF**

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

		r year 2009, or tax year beginning		, and ending		<del></del>	
<b>G</b> Che	eck a		al Return of a former pu	· · ·			al return
		Amended return	Address o	thange Nar	_	change	<del> </del>
Use t		Name of foundation			Α	Employer identification nur	nber
IRS lat Otherw	bel.	The Norton Foundation  Number and street (or PO box number if mail is no	t delivered to otropt address.	Room/suite		86-0836442	
prin	t	,	( delivered to street address)	Room/suite	В	Telephone number (see the	•
or typ See Spe		P. O. Box 44015 City or town	State	ZIP code		(602) 954-883	
Instruct		=			С	If exemption application is	· •
H C		Phoenix type of organization   X   Section 501	AZ (c)(3) exempt private for	85064-4015	יין	1 Foreign organizations, chec 2 Foreign organizations meet	_
n C		ection 4947(a)(1) nonexempt charitable to	· · · · — · · ·			here and attach computation	
I Fa			counting method: X C		Ε	If private foundation status	
(f	from P	Part II, column (c), line 16)	Other (specify)		F	under section 507(b)(1)(A) If the foundation is in a 60	
<b>►</b> \$	;	2,619,686. (Part I,	column (d) must be on	cash basıs )	•	under section 507(b)(1)(B)	
Part I		nalysis of Revenue and	(a) Revenue and	(b) Net investme	nt	(c) Adjusted net	(d) Disbursements
		xpenses (The total of amounts in	expenses per books	income		income	for charitable
	S	olumns (b), (c), and (d) may not neces- arily equal the amounts in column (a)					purposes (cash basıs only)
		see the instructions) )				ļ	(casii basis only)
	1						
	2					-	
	3	Interest on savings and temporary cash investments	261.	26	51.		
	4	Dividends and interest from securities	65,153.	65,15			
		a Gross rents					
		b Net rental income or (loss)					
R E V		<b>a</b> Net gain/(loss) from sale of assets not on line 10 <b>b</b> Gross sales price for all 2 125 355	-97,689.				
V	_	assets on line 6a					
E N U	8				0.		
ΰ	9	·					
万 E	10	a Gross sales less returns and					
	1	allowances DECEIVED					
	1	goods sold					
<u>《</u> 之		c Gross profit/(loss) (att sch), Q 2010 (Other income (attach schedule)	N 11				
<u> </u>	''	Other income (attach schedule)	3				
	12	Total. Add lines Through [1]	-32,275.	65,41	4.		<del></del>
§		Compensation of officers, directors, trustees, etc	02/2/01	00/11	• • •		
2	14	Other employee salaries and wages					
9	15	Pension plans, employee benefits					
≥ A D		a Legal fees (attach schedule)					
S M		<b>b</b> Accounting fees (attach sch) L-16b Stmt	1,120.	00.00			1,120
		c Other prof fees (attach sch) L-16c Stmt	28,222.	28,22	22.		
P S E T	17   18		1,081.	71	6.		
R R A A	19		1,001.	/ -	. 0 .		•
ŢŢ		sch) and depletion					
N V G E	20			-			
_	21 22	_ ,				_	-
A E N X D P		Other expenses (attach schedule)					
AND ENSES		AZ. Corporation Comm.	10.				10
Š	24	Total operating and administrative	22 122	20.55			
š	25	expenses. Add lines 13 through 23	30,433. 142,895.	28,93	აყ.		1,130 142,895
	25	Contributions, gifts, grants paid  Total expenses and disbursements.	142,093.				142,093
	20	Add lines 24 and 25	173,328.	28,93	88.		144,025
	27	Subtract line 26 from line 12:					
		a Excess of revenue over expenses and disbursements	-205,603.				
		b Net investment income (if negative, enter -0-)	-203,003.	36,47	76		
	1	C Adjusted net income (if negative, enter -0-)		30,47			
BAA E		rivacy Act and Paperwork Reduction Ac	t Notice, see the instruc	tions.	TEE	A0301 02/02/10	Form <b>990-PF</b> (2009

1 Cash — non-interest bearing   2 Savings and temporary cash investments   4,053   69,275   24,356   24,356   24,356   3 Accurate feedback   4,053   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093   4,418   4,053   4,093	Parl	II Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	Er	End of year		
2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts \$\frac{1}{2},053\$.  4 Pietiges receivable Less allowance for doubtful accounts \$\frac{1}{2},053\$.  4 Pietiges receivable 5 Grants receivable 6 Reveable due from chierce, directors, trustees, and other obspecial discharch by Less allowance for doubtful accounts \$\frac{1}{2}\$.  5 Grants receivable 6 Reveable due from chierce, directors, trustees, and other obspecial discharch by Less allowance for doubtful accounts \$\frac{1}{2}\$.  8 Inventments of said out reveable (staths schedule)  9 Picepaid expenses and deferred charges 10a Investments = U.S. and state government obligations (statich schedule) 11 Investments = U.S. and state government obligations (statich schedule) 11 Investments = U.S. and state government obligations (statich schedule) 12 Investments = Online (statich schedule) 13 Investments = Online (statich schedule) 14 Land, buildings, and equipment basis \$\frac{1}{2}\$ Less accumulated depenation (statich schedule) 15 Other assets (describe \$\frac{1}{2}\$ User institutions Asko, see page 1, item 1) 17 Accounts payable and assets (to be completed by all files \$\frac{1}{2}\$ User institutions Asko, see page 1, item 1) 17 Accounts payable and assets (to be completed by all files \$\frac{1}{2}\$ User institutions Asko, see page 1, item 1) 18 Deferred revenue 19 Deferred revenue 20 Laser from effices, director, trustees, & other dequalited persons 21 Mortgage and other note payable (statich schedule) 22 Temporarily restricted 23 Total liabilities (add lines 17 through 22) 25 Temporarily restricted 26 Pad-in or capital statick, rust principal, or current funds 27 Total liabilities (add lines 17 through 23) 28 Temporarily restricted 29 Returned anima, accumulated more, entowered to the funds 31 Total in at assets or fund balances at Deprining of year Fund Balances 31 Total in at assets or fund balances at Deprining of year Fund Balances 31 Total real assets fund balances and polenning of year Fund Balances 31 Total	- 411		(See instructions )		(a) Book Value	(b) Book Value		(c) Fair Market Value
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Less allowance for doubtful accounts   4 Pledges receivable Less allowance for doubtful accounts   5 Grants receivable 6 Retresselted due from officers, directors, trusters, and other 7 Other rates and loans receivable (officers individing loss the interaction) 7 Other rates and loans receivable (rates in the interaction) 7 Other rates and loans receivable (rates in the interaction) 8 Inventments — Use and state government bilingations (statisch schedule) 10a Investments — Use and state government bilingations (attach schedule) 11 Investments — Lang South (statisch schedule) 11 Investments — Lang Southidings, and equipment basis 12 Investments — Individings, and equipment basis 13 investments — onther (attach schedule) 14 Land, buildings, and equipment basis 15 Total assets (officers in the interaction) 15 Other assets (describe — ) 16 Total assets (officers in the interaction) 17 Accounts payable and accrued expresses 18 Grants payable 19 Defered revenue 20 Leans from officers, directors, fusites, & other disqualited persons 21 Mortges and other notes payable (attach schedule) 22 Other liabilities (describe — ) 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 27 through 33 and lines 30 and 31.  24 Leans from officers, directors, fusites, & other disqualited persons 25 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 27 through 33 and lines 30 and 31.  27 Total liabilities (add lines 17 through 22) Foundations that oflow SFAS 117, check here and complete lines 27 through 33.  28 Pate in or capatil surjus, or this bilings assets from the advances of the instructions) 29 Pat III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances als expressed fund 20 Learns are capatiled persons and considered in the 27 through 31.  2 Learns around the proper or payable returns and complete lines 27 through 31.  3 Total net assets or fund balances als expressed fund the disc		2			68,275.	24,35	6.	24,356.
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dequalified persons (attack schedule)		5		L				
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(attach schedule)  15 Other assets (describe		14						
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F E U Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund C O E 29 Retained earnings, accumulated income, endowment, or other funds 31 Total liabilities and net assets/fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Partnership K-1 increases  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  5 Partnership K-1 increases  5 Decreases not included in line 2 (itemize)  5 Decreases not included in line 2 (itemize)  5 Decreases not included in line 2 (itemize)	Ī	22	Other liabilities (describe	}		*****	_	
and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 2,539,405. 2,334,433.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Partnership K-1 increases 3 631. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  Partnership K-1 increases 5	<u> </u>	23					_	
B S A B S A Capital stock, trust principal, or current funds  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  31 Total liabilities and net assets/fund balances (see the instructions)  2			and complete lines 24 through 26 and lines 30 and 31.					
B S A B S A Capital stock, trust principal, or current funds  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  31 Total liabilities and net assets/fund balances (see the instructions)  2	NF			L			_	İ
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions)  2,539,405. 2,334,433.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  Partnership K-1 increases 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  5		ľ	, , , ,	$\vdash$			_	
S N C C Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Part III   Analysis of Changes in Net Assets or Fund Balances  5 Decreases not included in line 2 (itemize)  Part not a liabilities and net assets/fund balances  2		26					_	1
S N C C Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Part III   Analysis of Changes in Net Assets or Fund Balances  5 Decreases not included in line 2 (itemize)  Part not a liabilities and net assets/fund balances  2	SBSA		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	► X				
S N C C Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Part III   Analysis of Changes in Net Assets or Fund Balances  5 Decreases not included in line 2 (itemize)  Part not a liabilities and net assets/fund balances  2	TA	27	Capital stock, trust principal, or current funds					
Refarmed earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions)  2,539,405.  2,334,433.  2,539,405.  2,334,433.  2,539,405.  2,334,433.  2,539,405.  2,334,433.  2,539,405.  2,334,433.  2,539,405.  2,334,433.  2,539,405.  2,334,433.  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2,539,405.  2,539,405.  2,334,433.  1 2,539,405.  2,539,405.  2,334,433.  1 2,539,405.  2,334,433.  2,539,405.  2,334,433.  3 Cherincreases not included in line 2 (itemize)  Partnership K-1 increases  3 631.  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)		28	Paid-in or capital surplus, or land, building, and equipment fund					
31 Total liabilities and net assets/fund balances (see the instructions)  2,539,405.  2,334,433.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Partnership K-1 increases  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Solution (a), line 30 (must agree with end-of-year figure with end-of-year figure reported on prior year's return)  1 2,539,405.  2 2,034,433.	0 E	29	Retained earnings, accumulated income, endowment, or other funds			2,334,43	3.	
(see the instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Partnership K-1 increases  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure evith end-of-year figure reported on prior year's return)  1 2,539,405.  2 -205,603.  3 631.  4 2,334,433.  5 Decreases not included in line 2 (itemize)  5	R S			_	2,539,405.	2,334,43	3.	,
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5		31			2.539.405.	2,334,43	3.	
Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Partnership K-1 increases  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with 1 2,539,405.  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with 1 2,539,405.	Part	ill I		lance		2,331,43	<u>- • 1</u>	
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Partnership K-1 increases  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Solution  Table 1						o with	$\Box$	
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Partnership K-1 increases 4 2,334,433. 5 Decreases not included in line 2 (itemize) 5	'	end-	of-year figure reported on prior year's return)	Column	i (a), iiiie 30 (iiiust agre		<u>1</u> [	2,539,405.
3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  Partnership K-1 increases  4 2,334,433.  5 Decreases not included in line 2 (itemize)  5	2	Ente	r amount from Part I, line 27a				2	
5 Decreases not included in line 2 (itemize)	3	Other	ıncreases not ıncluded ın line 2 (ıtemize) ► Partnership	p_K-1	_increases		3	
<del></del>	4					<u></u>	<del>-</del> +	2,334,433.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 2, 334, 433.	-				·			
	6	Tota	I net assets or fund balances at end of year (line 4 minus lin	ne 5) –	Part II, column (b), line	9 30	6	2,334,433.

Z-Story brick warehous	e the kınd(s) of property sold (e g , ı se, or common stock, 200 shares Ml	eal estate, .C Company)	(b) How acc P — Purch D — Dona	nase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Schedule 1 - Windwa	ard Account		P		Various	Various
b K-1 Gain			<u>-</u> P		Various	Various
C			<del>-</del>			
d	· -					
e	<u> </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
a 2,425,330.		2.52	3,044.			-97,714.
b 25.			0.		<del></del>	25.
С	"					
d						
e		<del>1 - 2, 2</del>				
<del></del>	ng gain in column (h) and owned by	the foundation on 12/31/69			(1) 0 (0 1	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an			<b>(I)</b> Gains (Coli Jain minus column (P an -0-) <b>or</b> Losses (fr	k), but not less
a						-97,714.
<b>b</b> 0.	0.	<del>\</del>	0.	-	***	25.
C					1. 5	20.
d						•
e						
2 Capital gain net income or (net	capital loss) — If gain, also If (loss), en loss) as defined in sections 1222(5)	enter in Part I, line 7 ler -0- in Part I, line 7	-	2		-97,689.
Part V Qualification Under (For optional use by domestic private  If section 4940(d)(2) applies, leave the	•	d Tax on Net Investme				
Was the foundation liable for the sect	tion 4942 tax on the distributable am	ount of any year in the base	period?		Yes	X No
Was the foundation liable for the sect If 'Yes,' the foundation does not qual			period?		Yes	X No
If 'Yes,' the foundation does not qual		nplete this part.	·	es	Yes	X No
If 'Yes,' the foundation does not qual	ify under section 4940(e). Do not co	nplete this part.	any entric		Yes  Output  Distribution  umn (b) divided	ı ratıo
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year	ify under section 4940(e). Do not contact the each column for each year; see the (b)  Adjusted qualifying distributions	mplete this part. e instructions before making (c) Net value of noncharitable-use ass	any entrie		(d) Distribution	ı ratıo by column (c))
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)	ify under section 4940(e). Do not contend each column for each year; see the (b) Adjusted qualifying distributions	mplete this part. e instructions before making (c) Net value of noncharitable-use ass	any entrie		(d) Distribution	ratio by column (c))
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008	try under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions  162,922. 159,459.	mplete this part. e instructions before making (c) Net value of noncharitable-use ass 2,846 3,455	any entrie		(d) Distribution	n ratio by column (c)) 0.057227 0.046194
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007	try under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions  162, 922. 159, 459. 115, 368.	mplete this part. e instructions before making (c) Net value of noncharitable-use ass  2,846 3,453 3,222	any entrie		(d) Distribution	0.057227 0.046194 0.035801
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006	try under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions  162, 922. 159, 459. 115, 368. 50, 315.	mplete this part. e instructions before making (c) Net value of noncharitable-use ass 2,846 3,453 3,222 2,804	any entries 6, 927. 1, 946. 2, 511.		(d) Distribution	0.057227 0.046194 0.035801 0.017938
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005	try under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions  162, 922. 159, 459. 115, 368.	mplete this part. e instructions before making (c) Net value of noncharitable-use ass 2,846 3,453 3,222 2,804	any entrie		(d) Distribution	0.057227 0.046194 0.035801
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the	try under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions  162, 922. 159, 459. 115, 368. 50, 315.	mplete this part. e instructions before making (c) Net value of noncharitable-use ass 2,846 3,453 3,222 2,804 2,578 al on line 2 by 5, or by the	any entries 6, 927. 1, 946. 2, 511.	(colu	(d) Distribution	0.057227 0.046194 0.035801 0.017938 0.053277
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  162, 922. 159, 459. 115, 368. 50, 315. 137, 386.	nplete this part. e instructions before making (c) Net value of noncharitable-use ass  2,846 3,453 3,222 2,804 2,578 al on line 2 by 5, or by the years	any entries 6, 927. 1, 946. 2, 511.	(colu	( <b>d</b> ) Distribution umn (b) divided	0.057227 0.046194 0.035801 0.017938 0.053277
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  162, 922. 159, 459. 115, 368. 50, 315. 137, 386.	nplete this part. e instructions before making (c) Net value of noncharitable-use ass  2,846 3,453 3,222 2,804 2,578 al on line 2 by 5, or by the years	any entries 6, 927. 1, 946. 2, 511.	2	( <b>d</b> ) Distribution umn (b) divided	0.057227 0.046194 0.035801 0.017938 0.053277 0.210437
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation  4 Enter the net value of nonchard	Adjusted qualifying distributions  162, 922. 159, 459. 115, 368. 50, 315. 137, 386.	nplete this part. e instructions before making (c) Net value of noncharitable-use ass  2,846 3,453 3,222 2,804 2,578 al on line 2 by 5, or by the years	any entries 6, 927. 1, 946. 2, 511.	2 3	( <b>d</b> ) Distribution umn (b) divided	0.057227 0.046194 0.035801 0.017938 0.053277 0.210437 0.042087
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)  2008 2007 2006 2005 2004  2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation  4 Enter the net value of nonchard  5 Multiply line 4 by line 3	Adjusted qualifying distributions  162, 922. 159, 459. 115, 368. 50, 315. 137, 386.	nplete this part. e instructions before making (c) Net value of noncharitable-use ass  2,846 3,453 3,222 2,804 2,578 al on line 2 by 5, or by the years	any entries 6, 927. 1, 946. 2, 511.	2 3 4 5	( <b>d</b> ) Distribution umn (b) divided	0.057227 0.046194 0.035801 0.017938 0.053277 0.210437 0.042087 2,465,825.
If 'Yes,' the foundation does not qual  1 Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)  2008 2007 2006 2005 2004  2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchard 5 Multiply line 4 by line 3 6 Enter 1% of net investment incompanies. 7 Add lines 5 and 6 8 Enter qualifying distributions from	afy under section 4940(e). Do not come each column for each year; see the (b)  Adjusted qualifying distributions  162,922. 159,459. 115,368. 50,315. 137,386.  e 5-year base period – divide the tot has been in existence if less than 5 table-use assets for 2009 from Part 100me (1% of Part I, line 27b)	mplete this part.  In instructions before making  (c)  Net value of noncharitable-use ass  2,846  3,453  3,222  2,804  2,578  al on line 2 by 5, or by the years  K, line 5	any entries 6, 927. 1, 946. 2, 511. 1, 970. 3, 693.	2 3 4 5 6 7	Distribution umn (b) divided	0.057227 0.046194 0.035801 0.017938 0.053277 0.210437 0.042087 2,465,825. 103,779. 365. 104,144.

<u>Part</u>	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the	e instructi	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here				]
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V,	1		3	65.
	check here ► X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			J
	Add lines 1 and 2	3		3	65.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		3	65.
	Credits/Payments				
	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 4, 418.				
b	Exempt foreign organizations — tax withheld at source 6b				
	Tax paid with application for extension of time to file (Form 8868)  6c				
	Backup withholding erroneously withheld 6d				į
7	Total credits and payments Add lines 6a through 6d	7		4,4	18.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here  if Form 2220 is attached	8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		4,0	53.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	11			
Part	VII-A Statements Regarding Activities		•		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1 a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publis or distributed by the foundation in connection with the activities	hed			
	Did the foundation file Form 1120-POL for this year?	İ	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			İ	<del></del> -
	(1) On the foundation \$ (2) On foundation managers \$				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
	foundation managers • \$				_, J
	Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities		2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		3		] X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	ŀ	4a		X
	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		
	If 'Yes,' attach the statement required by General Instruction T				<del></del>
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1
	By language in the governing instrument, or		.		ļ
	Du state legislation that affectively amonds the governing instrument so that no mandatory directions that conflict	t			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that confl with the state law remain in the governing instrument?  Only the foundation have at least \$5,000 in poster at any time through the governing instrument.	ici	6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	<u>X</u>	i
	Enter the states to which the foundation reports or with which it is registered (see the instructions)	<del></del>	· ·	ĺ	-
	AZ - Arizona				ļ
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>		8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 49 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Pa	42(j)(5) art XIV	9	_	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their nam and addresses	es	10		Х

Part VII-A	State	ment	s Regard	ing Activitie	:s (
Form 990-PF	(2009)	The	Norton	Foundation	on

8	6-	0	8	3	6	4	4	2
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Page 5

Par	t VII-A Statements Regarding Activities Continued			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
-14	Website address N/A	O E 4		
14	The books are in care of ► Roger L. Stevenson Telephone no. ► (602)  Located at ► 3200 E. Camelback Road Suite 389 Phoenix, AZ ZIP + 4 ► 85018	954	_001	
15				гт -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — Check here and enter the amount of tax-exempt interest received or accrued during the year			
Dor	and enter the amount of tax-exempt interest received or accrued during the year  * VII-B: Statements Regarding Activities for Which Form 4720 May Be Required			
rai	· · · · · · · · · · · · · · · · · · ·	Π	Vaa	Na
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 2	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No		- :	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No		:	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No			
ŀ	of any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		* 1	
ě	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	-		
	If 'Yes,' list the years ► 20 , 20 , 20			
ŀ	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer 'No' and attach statement — see the instructions.)	2 b		ا نـ ــــ
(	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here  20, 20, 20			
3 &	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No	-		
t	o If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<b></b>	X
BAA	. Fo	rm <b>99</b>	0-PF	2009)

Form 990-PF (2009) The Norton Foundat			86-08	36442	Page 6
Part VII-B   Statements Regarding Activiti	es for Which Form	1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	•				
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registrate	tion drive?			No	
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	∐ Yes X	No	
(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section			Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, i of cruelty to children o	literary, or r animals?	Yes X	No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the described in Regulations section 53 4945 or in (see instructions)?			ons	5b	
Organizations relying on a current notice regar	dıng dısaster assıstance	e check here	▶ [	, <del>  </del> -	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons	ne foundation claim exer ibility for the grant?	mption from the	Yes	] No	
If 'Yes,' attach the statement required by Regul	lations section 53 4945-	5(d)			
<b>6a</b> Did the foundation, during the year, receive any on a personal benefit contract?	y funds, directly or indir	ectly, to pay premiums	Yes X	] No	
<b>b</b> Did the foundation, during the year, pay premit	ums, directly or indirectl	y, on a personal benefit	contract?	6ь	X
If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundary	ation a party to a probib	uted tay shelter transact	tion? Yes X	No	
<b>b</b> If yes, did the foundation receive any proceeds				7b	
Part VIII Information About Officers, Di				1 1	<del></del>
and Contractors					<del></del>
1 List all officers, directors, trustees, foundation				(2) [	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	e account, wances
John R. Norton					
P. O. Box 44015 Phoenix, AZ 85064-4015	Dir./ Pres. 2.00	0.	0.		0.
Doris S. Norton					
P. O. Box 44015	Dir./ Sec.				
Phoenix, AZ 85064-4015	1.00	0.	0.		0.
Michael R. Norton					
P. O. Box 44015	Director				0
Phoenix, AZ 85064-4015	1.00	0.	0.		0.
See Information about Officers, Directors, Trustees, Etc				1	
		0.	0.		0.
2 Compensation of five highest-paid employees	s (other than those incl	uded on line 1— see ins	tructions). If none, ent	er 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense other allo	
None			compensation	<del> </del>	
0				<u> </u>	
0					
0					
0					
<i></i>					
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>	<u> </u>		None
BAA	TEEA0306 0	07/06/09		Form <b>990</b>	- <b>PF</b> (2009)

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Form 990-PF (2009) The Norton Foundation

see instructions.)	reign i	oundations,
<ul> <li>Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.</li> <li>a Average monthly fair market value of securities</li> </ul>	1 a	2,407,840.
<b>b</b> Average of monthly cash balances	1 b	95,536.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	2,503,376.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	2,503,376.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	37,551.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,465,825.
6 Minimum investment return. Enter 5% of line 5	6	123,291.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation and certain foreign organizations check here ► ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and do not complete this part XI ☐ and XI ☐		oundations
1 Minimum investment return from Part X, line 6	1	123,291.
2a Tax on investment income for 2009 from Part VI, line 5		
<b>b</b> Income tax for 2009 (This does not include the tax from Part VI)  2b		
c Add lines 2a and 2b	2 c	365.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	122,926.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	122,926.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	122,926.
Part XII - Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1 a	144 025
<b>b</b> Program-related investments – total from Part IX-B	1 b	144,025.
		0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
<ul> <li>Amounts set aside for specific charitable projects that satisfy the</li> <li>Suitability test (prior IRS approval required)</li> </ul>	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	144,025.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	365.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	143,660.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	er the fou	ındatıon

BAA Form **990-PF** (2009)

### Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1 Distributable amount for 2009 from Part XI, line 7				122 026
2 Undistributed income, if any, as of the end of 2009.				122,926.
a Enter amount for 2008 only			139,070.	
<b>b</b> Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004 0.				
<b>b</b> From 2005 0.				
<b>c</b> From 2006 0.				
<b>d</b> From 2007 0.				
<b>e</b> From 2008 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 \ \$ 144,025.				
a Applied to 2008, but not more than line 2a		-	139,070.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
<ul> <li>Treated as distributions out of corpus (Election required – see instructions)</li> </ul>				
d Applied to 2009 distributable amount				4,955.
e Remaining amount distributed out of corpus	0.			· · · · · · · · · · · · · · · · · · ·
5 Excess distributions carryover applied to 2009				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.		-	
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable				
amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions				
into Zu Taxable uniount — See instructions			0.	·
f Undistributed income for 2009. Subtract lines				
4d and 5 from line 1 This amount must be distributed in 2010	:			117,971.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	Į.			
(see instructions)				
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005 0.				
<b>b</b> Excess from 2006 0.				
c Excess from 2007 0.				
d Excess from 2008 0.		}		
e Excess from 2009 0.				

	990-PF (2009) The Norton Found XIV Private Operating Foundation		tions and Part \	/II-A guestion 9	86-083644	2 Page 10 N/A
	If the foundation has received a ruling or do is effective for 2009, enter the date of the r	etermination letter t				N/A
ь	Check box to indicate whether the foundation		ating foundation des	scribed in section	4942(j)(3) or	4942(j)(5)
	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum investment return from Part X for each year listed	<b>(a)</b> 2009	<b>(b)</b> 2008	(c) 2007	<b>(d)</b> 2006	(e) Total
b	85% of line 2a	-	-			
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					· · · · · · · · · · · · · · · · · · ·
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	'Assets' alternative test — enter.					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	'Support' alternative test — enter					
	<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Parl	Supplementary Information assets at any time during th			organization ha	d \$5,000 or mo	re in
1 a	Information Regarding Foundation Manag List any managers of the foundation who h close of any tax year (but only if they have John R. and Doris S. Norto	ers: ave contributed more the	e than 2% of the to	otal contributions rec ection 507(d)(2))	eived by the foundar	tion before the
	P. O. Box 44015 Phoenix, A	AZ 85064-401	5	· · · · · · · · · · · · · · · · · · ·		
b	List any managers of the foundation who o a partnership or other entity) of which the f None				/ large portion of the	e ownership of
	Information Regarding Contribution, Gran Check here ► X if the foundation only makes complete items 2a, b, c, and d	nakes contributions gifts, grants, etc, (	to preselected chari see instructions) to	itable organizations individuals or organ		
а	The name, address, and telephone number $N/A$	r of the person to w	nom applications sh	nould be addressed		
b	The form in which applications should be s N/A	ubmitted and inform	nation and materials	s they should include		
C	Any submission deadlines: N/A					
c	Any restrictions or limitations on awards, s N/A	uch as by geograph	nical areas, charitab	le fields, kinds of ins	stitutions, or other fa	actors
		<del></del>		<del></del>		

Form 990-PF (2009) The Norton Foundation
Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Yea		re Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	-	Amount
Name and address (home or business)	substantial contributor	recipient		<del></del>
a Paid during the year				
Action Council/Dancing Classroom	N/A	D. h 1 d =	Operating	
P. O. Box 234 Pacific Grove CA 93950	N/A	Public		1 000
All Saints Episcopal Church			Operating	1,000.
6300 N. Central Ave.	N/A	Public	Operating	
Phoenix, AZ 85012	", "	40110		1,000.
Arizona Humane Society			Operating	1,000.
1521 W. Dobbins	N/A	Public		
Phoenix, AZ 85041				1,000.
Arizona 4-H Youth Foundation			Endowment	
P. O. Box 210036	N/A	Public		
Tucson AZ 85721-003	6			1,000.
ASU Foundation - Friends of Dance	I .		Endowment	
P. O. Box 875005	N/A	Public	]	
Tempe AZ 85287-500	5			250.
Barrow Neurological Foundation		_ , , , .	Endowment	
350 W. Thomas Road	N/A	Public	!	
Phoenix, AZ 85013			0	6,100.
Brophy College Preparatory 4701 N. Central Ave.	N/A	Public	Operating	
Phoenix, AZ 85012	N/A	Fubile		5,600.
CA. Strawberry Scholarship Fund			Endowment	3,000.
P. O. 269	N/A	Public		
Watsonville CA 95077-026	ł <sup>-</sup>		]	1,000.
Cato Institute			Operating	_,
1000 Massachusetts Ave. N.W.	N/A	Public	-	
Washington DC 20001				2,500.
See Line 3a statement				
			]	123,445.
Total		1	► 3a	142,895.
<b>b</b> Approved for future payment				112/0001
Arizona 4-H Youth Foundation		Public	Endowment	
P. O. Box 210036	N/A			
Tucson AZ 85721-003	<b>5</b>			2,000.
Brophy College Preparatory	N/A	Public	Endowment	
4701 n. Central Ave.				
Phoenix AZ 85012				5,000.
See Line 3b statement				
				105 000
				105,000.
		<u> </u>		
			 	110 000
Total	<del></del>		► 3b	112,000.

#### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by	section 512, 513, or 514	
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a	<del> </del>				
b None	<del> </del>				
c	<del> </del>				
d	<del> </del>	<del></del>			
e	<del>                                     </del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>		
<u> </u>	<u> </u>		<del>  </del>		
g Fees and contracts from government agencies					
2 Membership dues and assessments			1 1		-
3 Interest on savings and temporary cash investments			14	261.	
4 Dividends and interest from securities			14	65,153.	
5 Net rental income or (loss) from real estate	ļ				
a Debt-financed property			<del> </del>		
b Not debt-financed property		-			——————————————————————————————————————
6 Net rental income or (loss) from personal property		, <u></u>		<del></del>	
7 Other investment income	<del>                                     </del>				
8 Gain or (loss) from sales of assets other than inventory	ļ		18	-97,689.	<del></del>
9 Net income or (loss) from special events	<b> </b>	<del>-</del>			· · · · · · · · · · · · · · · · · · ·
10 Gross profit or (loss) from sales of inventory			<del>                                     </del>		<del></del>
11 Other revenue			<del>                                     </del>		
<u>a</u>	<del>                                     </del>	*****	1		
b	<del> </del>				<del></del>
<u> </u>		_			
d	<del>                                  </del>	· · · · · · ·			
e	<del>  </del>		ļ. ļ.		
12 Subtotal Add columns (b), (d), and (e)				-32,275.	*
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)				13 _	-32,275.
(See worksheet in the instructions for line 13 to verify ca	alculations)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions)
	N/A
<del></del>	
-	
_	

The Norton Foundation 86-0836442 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of. 1a(1) Х (1) Cash (2) Other assets 1a(2) Х **b** Other transactions (1) Sales of assets to a noncharitable exempt organization X 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b (3) (4) Reimbursement arrangements 1b(4) Х (5) Loans or loan guarantees 1b (5) (6) Performance of services or membership or fundraising solicitations 1b (6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c d if the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No **b** If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Treasurer

Signature of officer or trustee Date Title Date Preparer's Identifying number (See Signature in the instrs) HERE Preparer's Paid signature employed Preparer's Use Firm's name (or yours if self-EIN CAMElback ROAD employed), address, and ZIP code 320 2231 Only ΑZ (602) 277-7444 Phoenix 85016

Form 990-PF, Page 1, Part I, Line 18

#### Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Federal Estimated Tax Pyt.	365.			
Foreign Taxes Paid	716.	716.		

Total

1,081.

716.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person X Business John P. Norton P. O. Box 33	Director			
Glenbrook NV 89413 Person X Business Melanie M. Norton	1.00	0.	0.	0.
P. O. Box 44015         AZ 85064-4015           Phoenix         AZ 85064-4015           Person         X Business           Roger         L. Stevenson	Director 1.00	0.	0.	0.
P. O. Box 44015  Phoenix, AZ 85064-4015	Treasurer 3.00	0.	0.	0.

٠,
41

0.	0.	0.
	=======================================	

Form 990-PF, Page 11, Part XV, line 3a **Line 3a statement** 

Recipient  Name and address	If recipient is an individual, show any	Foun- dation status	Purpose of grant or contribution	Person or Business Checkbox
(home or business)	relationship to any foundation manager or substantial contributor	of re- cipient		Amount
a Paid during the year  Central Coast Hospice Foundation  P. O. Box 1798	N/A	 Public	Endowment	Person or Business X
Monterey CA 93942				5,000.
Crisis Nursery 2334 E. Polk Street Phoenix, AZ 85006	N/A	Public	Operating	Person or Business X 2,000.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year Eisenhower Dance Ensemble			Operating	Person or
17348 W. Twelve Mile Road Southfield, MI 48076	<u>N/A</u>	Public		Business X 250.
Grand Canyon Council, Inc BSA 2969 N. Grenfield Road Phoenix, AZ 85016	 N/A	 Public	Operating Capital	Person or Business X 22,000.
HomeBase Youth Services 931 Devonshire Ave. Phoenix AZ 85014	<u></u>	 Public	Operating	Person or Business X
Institute For Justice 901 N. Glebe Road Suite 900 Arlington VA 22203	N/A	Public	Operating	Person or Business X 2,500.
T-Gen Foundation 400 E. Van Buren Street Phoenix AZ 85004	 N/A	 Public	Endowment	Person or Business X
Mountain States Legal Foundation 2596 South Lewis Way Lakewood CO 80227		Public	Operating	Person or Business X 2,500.
Nature Conservancy in AZ. 7600 N. 15th Street, Suite 100 Phoenix AZ 85020	 N/A	 Public	Operating	Person or Business X 2,000.
New Directions Institute 2833 N. 3rd Street Phoenix AZ 85004	 N/A	Public	Operating	Person or Business X 5,000.
NotMykid  333 W. Indian School Rd. Phoenix, AZ 85013	N/A	Public		Person or Business X 500.
Our Coastal Village, Inc. P. O. Box 108 Yachats OR 97498	N/A	Public	Operating	Person or Business X 1,000.
Phoenix Art Museum  1625 N. Central Ave.  Phoenix AZ 85004-16	N/A	Public	Operating	Person or Business X 2,500.
Phoenix Childrens' Hospital 2929 E. Camelback Road Suite 122 Phoenix AZ 85016	N/A	Public	Operating	Person or Business X 2,500.
Planned Parenthood 2255 N. Wyatt Dr. Tucson AZ 85712	 N/A	Public	Capital	Person or Business X 1,000.
Ronald McDonald House Charities 501 East Roanoke Ave. Phoenix AZ 85004	 N/A	Public	Operating	Person or Business X 2,000.
St Joseph's Foundation 350 W. Thomas Road Phoenix, AZ 85013	 N/A	Public	Endowment_	Person or Business X 10,200.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year  St. Lukes Board of Visitors  1800 E. Van Buren Street  Phoenix AZ 85006	 N/A	 Public	Operating	Person or Business X
St. Mary's/Westside Food Bank 4211 N. 43rd Ave. Phoenix AZ 85031	 N/A	Public	Operating	Person or Business X 1,000.
TeachforAmerica 4520 N. Central Ave. Suite 560 Phoenix, AZ 85012	N/A	Public	Operating	Person or Business X 1,000.
Teen Lifeline P. O. Box 10745 Phoenix AZ 85064	N/A	Public	Operating	Person or Business X 3,000.
University of Arizona - Rodeo Club 4181 N. Cambell Ave. Tucson AZ 85719	N/A	Public	Operating	Person or Business X 1,000.
University of Arizona Foundation P. O. Box 210109 Tucson AZ 85721-01		Public	Endowment	Person or Business X 11,000.
University of Southern California University Park Los Angeles CA 90089	N/A	Public	Endowment	Person or Business X
Valley of the Sun United Way 1515 East Osborn Rd. Phoenix, AZ 85014	N/A	Public	Operating	Person or Business X 3,000.
Wellness Community Arizona 360 East Palm Lane Phoenix AZ 85024	N/A	Public	Operating	Person or Business X 1,000.
Xavier College Preparatory 4710 N. Fifth Street Phoenix AZ 85012-17	<u>N/A</u>	Public	Endowment	Person or Business X 33,160.

Total

Form 990-PF, Page 10, Part XV, line 3b **Line 3b statement** 

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
b Approved for future payment  Central Coast Hospice Foundation P. O. Box 1798  Monterey CA 93942  Grand Canyon Council, Inc.  2969 N. Greenfield Road  Phoenix AZ 85016	N/A  N/A		Endowment  Capital	Person or Business X  15,000.  Person or Business X  40,000.
Xavier College Preparatory 4710 N. 5th Street Phoenix AZ 85012-17		Public	Operating	Person or Business X
Xavier College Preparatory 4710 N. 5th Street Phoenix AZ 85012-17		Public	Capital	Person or Business X 40,000.

Total

105,000.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Douglas B. McCulley,	990 PF Review	1,120.			1,120.
Total		1,120.			1,120.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Windward Account K-1 Pass Thru	Investment Manager Investment Management	27,305. 917.	27,305. 917.		

Total

28,222.

28,222.

Form 990-PF, Page 2, Part II, Line 10b

#### L-10b Stmt

	End o	f Year
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
Windward Management	2,306,024.	2,591,277.
Total	2,306,024.	2,591,277.

Timothy L. Rowland David L. Carmichael

# Realized Gains and Losses From 01/01/2009 to 12/31/2009

Total Gains

15,111.45

-2,992.92

-4,900 52

-87,965.19

-95,858.63

-5,731.89

25,422.66

19,690.77

-2,590.71

4,477.11

Norton Foundation Windward G chg'd to Windward 5/7/08 PO Box 44015 Phoenix, AZ 85064							
			Real	Realized Gains and Losses	SSes		
Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains
China 25 Index-ETF Par 0.00	02/04/2009	06/02/2009	1,251.000	48,374.92	33,263.47	15,111.45	
GSCI Commodity Trust-ETF	05/07/2008	10/02/2009	2,337.000	67,182.47	155,147.66		-87,965.19
GSCI Commodity Trust-ETF	06/16/2008	10/02/2009	67.000	1,926.07	4,918.99		-2,992.92
GSCI Commodity Trust-ETF Par 0.00	06/02/2009	10/02/2009	2,195.000	63,100.36	68,000.88	-4,900.52	
			4,599.000	132,208.90	228,067.53	-4,900.52	-90,958.11
Hong Kong Index-ETF	12/15/2008	02/04/2009	8,426.000	84,097.38	89,829.27	-5,731.89	
Hong Kong Index-ETF	04/16/2009	10/02/2009	7,897.000	118,364.03	92,941.37	25,422.66	
			16,323.000	202,461.41	182,770.64	19,690.77	
Int'i Treasury Bond Index-ETF Par 0.00	05/07/2008	02/04/2009	468.000	23,514.70	26,105.41	-2,590.71	
Int'l Treasury Bond Index-ETF Par 0.00	05/07/2008	12/16/2009	1,784.000	103,990.04	99,512.93		4,477.11
			2,252.000	127,504.74	125,618.34	-2,590.71	4,477.11
Investment Grade Corp Bond-ETF Investment Grade Corp Bond-ETF	12/26/2008 02/04/2009	10/02/2009 10/02/2009	454.000 1,127.000	47,416.51 117,705.74 165 122 25	45,704.05 111,291.25	1,712.46 6,414.49 8 126 05	
			7,000	67:771	00.000,001	0,120.93	

1,712.46 6,414.49

8,126.95

1,886.40

# Realized Gains and Losses From 01/01/2009 to 12/31/2009

Norton Foundation Windward G

## Realized Gains and Losses

Description	Date Acquired	Date Sold	Ouantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Japanese Yen Currency Trust-ETF Par 0.00	05/07/2008	12/16/2009	978.000	108,101.38	92,922.57		15,178.81	15,178.81
Long Treas Bonds iShares Par 0.00	05/07/2008	06/02/2009	1,030.000	94,386.87	93,960.09		426.78	426.78
Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund	12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008	02/04/2009 02/04/2009 02/04/2009 02/04/2009 02/04/2009 02/04/2009	100.000 100.000 100.000 109.000 164.000 200.000 973.000	4,565.13 4,565.13 4,565.13 4,975.99 7,486.81 9,130.26 9,130.26	4,748.30 4,748.30 4,748.30 5,175.65 7,787.21 9,496.60 9,496.60	-183.17 -183.17 -183.17 -199.66 -300.40 -366.34 -366.34		-183.17 -183.17 -183.17 -199.66 -300.40 -366.34 -366.34
Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund Russell 2000 Index Fund	12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008 12/26/2008	03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009 03/05/2009	36.000 100.000 100.000 100.000 100.000 100.000 177.000 200.000 200.000 200.000 200.000 200.000 200.000	1,274.75 3,540.98 3,540.98 3,540.98 3,540.98 3,540.98 6,267.53 7,081.96 7,081.96 7,081.96 7,081.96	1,709.39 4,748.30 4,747.30 4,747.30 4,747.30 4,747.30 8,404.49 9,496.59 9,494.60 9,494.60 9,494.60 9,494.60 9,494.60	-434,64 -1,207.32 -1,206.32 -1,206.32 -1,206.32 -1,206.32 -1,206.32 -2,136.96 -2,414.63 -2,412.64 -2,412.64 -2,412.64 -2,412.64 -2,412.64 -2,412.64 -2,412.64 -2,412.64		434.64 -1,207.32 -1,206.32 -1,206.32 -1,206.32 -1,206.32 -2,136.96 -2,414.63 -2,412.64
S&P 500 Index S&P 500 Index	10/31/2008 12/15/2008	02/04/2009 02/04/2009	2,986.000 1,026.000 4,180.000 5,206.000	115,698.64 86,872.65 353,925.62 440,798.27	141,769.23 99,279.68 361,286.35 460,566.03	-26,070.59 -12,407.03 -7,360.73 -19,767.76		-26,070.59 -12,407 03 -7,360 73 -19,767.76

Schadula 1 Page 2 of 7

# Realized Gains and Losses From 01/01/2009 to 12/31/2009

Realized Gains and Losses

Norton Foundation Windward G

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Schwab Val.Adv.Money Mkt.	12/26/2008	02/03/2009	170,000.000	170,000.00	170,000.00	0.00		0.00
Schwab Val.Adv.Money Mkt.	02/26/2009	04/16/2009	161,600.000	161,600.00	161,600.00	0.00		0.00
Schwab Val.Adv.Money Mkt.	06/02/2009	07/13/2009	25,380.000	25,380.00	25,380.00	0.00		0.00
Schwab Val.Adv.Money Mkt.	02/28/2009	10/01/2009	76,860.000	76,860.00	76,860.00	0.00		0.00
Schwab Val.Adv.Money Mkt.	10/26/2009	12/09/2009	50,000.000	20,000.00	50,000.00	0.00		0.00
			483,840.000	483,840.00	483,840.00	0.00		0.00
SPDR Gold Trust-ETF	05/07/2008	02/04/2009	406.000	36,012.48	34,925.73	1,086.75		1,086.75
SPDR Gold Trust-ETF	05/07/2008	12/23/2009	1,101.000	117,299.58	94,712.39		22,587.19	22,587.19
			1,507.000	153,312.06	129,638.12	1,086.75	22,587.19	23,673.94
TIPS Bond Index-ETF	05/07/2008	06/02/2009	550.000	55,609.07	58,630.23		-3,021.16	-3,021.16
TIPS Bond Index-ETF Par 0.00	06/16/2008	06/02/2009	846.000	85,536.86	89,086.37	-3,549.51		-3,549.51
			1,396.000	141,145.93	147,716.60	-3,549.51	-3,021.16	-6,570.67
Vanguard Intl Equity Index-ETF	10/09/2008	06/02/2009	1,903.000	71,646.10	67,264.01	4,382.09		4,382.09
Vanguard REIT Index-ETF	05/07/2008	07/13/2009	1,390.000	40,581.12	92,848.16		-52,267.04	-52,267.04
Vanguard REIT Index-ETF Par 0.00	02/04/2009	07/13/2009	745.000	21,750.32	23,012.38	-1,262.06		-1,262.06
			2,135.000	62,331.44	115,860.54	-1,262.06	-52,267.04	-53,529.10
Vanguard Total Stock Index-ETF Par 0.00	02/04/2009	06/02/2009	711.000	33,949.37	30,003.35	3,946.02		3,946.02

Schodule 1 page 3 of 4

### January 13, 2010

Realized Gains and Losses From 01/01/2009 to 12/31/2009

Norton Foundation Windward G

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Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
Vanguard Total Stock Index-ETF Par 0.00	02/04/2009	12/09/2009	517.000	28,594.26	21,816.78	6,777.48		6,777.48
Vanguard Total Stock Index-ETF Par 0.00	02/04/2009	12/09/2009	160.000	8,849.93	6,751.81	2,098.12		2,098.12
Vanguard Total Stock Index-ETF Par 0.00	02/04/2009	12/09/2009	100.000	5,531.60	4,219.88	1,311.72		1,311.72
			1,488.000	76,925.16	62,791.82	14,133.34	'	14,133.34
Short Term Gains				7. 1,834,781.47	1,830,391.27	4,390.20		,
Total Long Gains		1	- !	589,076.60	692,653.02		103,576.42	
Total (Sales)				2,423,858.07	2,523,044.29	4,390.20	-103,576.42	-99,186.22
			Cal	Capital Gain Distributions	<b>ડા</b>			
Description		Pay Date			'	Short Term Gains	Total Long Gains	Total Gains
7-10 Yr Treasury Bond Index-ETF		11/06/2009		702.40			702.40	702.40
WisdomTree Dreyfus Emerg Curren WisdomTree Dreyfus Emerg Curren		12/28/2009 12/28/2009		41.82 357.69	ľ	357.89	411.82	411.82 357.89 769.71
Total (Distributions)	, , , , , , , , , , , , , , , , , , ,	÷ (			4	357.89	1,114.22	1,472.11
Total Gains		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2,425,330.18	in the miles of the fallent states of the st	4,748.09	-102,462.20	-97,714.11

Form 8868 (Re	4-2009)	Page 2
Note. Only	filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II a complete Part II if you have already been granted an automatic 3-month extension on a prefiling for an Automatic 3-Month Extension, complete only Part I (on page 1).	
Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the origina	(no copies needed).
Type or	Name of Exempt Organization	Employer identification number
print	The Norton Foundation	86 0836442
File by the	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
extended due date for	PO Box 44015	•
filing the	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	Company of the Company of the Company
return, See instructions.	Phoenix, AZ 85064-4015	
Check type	of return to be filed (File a separate application for each return):	
☐ Form 99		☐ Form 6069
☐ Form 99	=	☐ Form 8870
Form 99		
	ot complete Part II if you were not already granted an automatic 3-month extension o	n a previously filed Form 8868.
	are in the care of ▶ Roger L Stevenson	p-ovidency indu i district
	/ \ / / \	18
Telephone	NO. P. L.	
	nization does not have an office or place of business in the United States, check this	
	r a Group Return, enter the organization's four digit Group Exemption Number (GEN)	
	e group, check this box	> [] and attach a
	names and EINs of all members the extension is for.	20 10
4 I reque	st an additional 3-month extension of time until November 15	
	endar year .2009, or other tax year beginning , 20 , and ending	
6 If this i	ax year is for less than 12 months, check reason: I Initial return Final return Pue to sircumstances beyond taxaguers control	Unange in accounting period
7 State i	detail why you need the extension Due to circumstances beyond taxpayers control	io
neces	sary to file a complete and accurate return has not been received from outside part	ues.
	application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax	
<del></del>	y nonrefundable credits. See instructions.	8a \$ 4,418
	application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and	
	ed tax payments made. Include any prior year overpayment allowed as a credit and any	· • • • • • • • • • • • • • • • • • • •
amoun	paid previously with Form 8868.	8b \$ 4,418
	<ul> <li>Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit a coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions</li> </ul>	
	Signature and Verification	
Under penalties	of penury, I declare that I have examined this form, including accompanying schedules and statements, and to	the best of my knowledge and belief,
it is true, connec	t, and complete, and that I am authorized to prepare this form.	
\	Title > President	
Signature >	Title > President	Date > 08/05/10

Form **8868** (Rev. 4-2009)

### (Rev. April 2009)

Department of the Treasury

Application for Extension of Time To File an **Exempt Organization Return** 

File a separate application for each return.

OMB No. 1545-1709

Internal Revenue	Service	File a separate application for each return.		1	
<ul><li>If you are</li><li>Do not comp</li></ul>	filing for plete Part	an Automatic 3-Month Extension, complete only Part I and check this be an Additional (Not Automatic) 3-Month Extension, complete only Part II II unless you have already been granted an automatic 3-month extension on a	(on page 2 previously	of this for	
Part I	Automa	tic 3-Month Extension of Time. Only submit original (no copies ne	eded).		
A corporation Part I only .		d to file Form 990-T and requesting an automatic 6-month extension—chec	k this box	and comple	ete . > [
All other cor time to file in	•	(including 1120-C filers), partnerships, REMICs, and trusts must use Form x returns.	7004 to re	quest an e.	xtension of
one of the relectronically returns, or a	eturns no if (1) you composit	ile). Generally, you can electronically file Form 8868 if you want a 3-month a sted below (6 months for a corporation required to file Form 990-T). However want the additional (not automatic) 3-month extension or (2) you file Form e or consolidated Form 990-T. Instead, you must submit the fully completed a son the electronic filing of this form, visit www.irs.gov/efile and click on e-file	ever, you c ns 990-BL, und signed p	annot file   6069, or 8 page 2 (Part	Form 8868 870, group : II) of Form
Type or	Name of	Exempt Organization	Employer	identification	on number
print	The No	orton Foundation	86	0836	3442
File by the due date for		street, and room or surte no. If a P.O. box, see instructions.			-
filing your return. See		x 44015	<del></del>		<del> </del>
City, town or post office, state, and ZIP code. For a foreign address, see instructions.  Phoenix, AZ 85064-4015					
Check type	of return	to be filed (file a separate application for each return):			<del></del>
☐ Form 990		Form 990-T (corporation)		Form 472	20
☐ Form 990		Form 990-T (sec. 401(a) or 408(a) trust)	Ē	Form 522	27
☐ Form 990	)-EZ	Form 990-T (trust other than above)		Form 606	59
☑ Form 990	)-PF	☐ Form 1041-A		Form 887	70
Telephone If the orga If this is fo	No. ▶ <u>(</u> nization or a Group group, (	e care of ► Roger L. Stevenson  602 ) 954-8812 FAX No. ► ( 602 ) 95  does not have an office or place of business in the United States, check this of Return, enter the organization's four digit Group Exemption Number (GEN) check this box ► □ . If it is for part of the group, check this box and EINs of all members the extension will cover.	s box .	If t	. ▶ □ his is ttach
<del></del>		automatic 3-month (6 months for a corporation required to file Fo	rm 990-T)	extension	of time
until	Augus				
		year 20_09_or			
		beginning, and ending		, 2	20
2 If this to	ax year is	for less than 12 months, check reason:   Initial return  Final return	☐ Change	in accoun	ting period
	• •	n is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tandable credits. See instructions.		\$	4,418
		n is for Form 990-PF or 990-T, enter any refundable credits and estimated to Include any prior year overpayment allowed as a credit.	ax 3b	\$	4,418
c Balanc deposit	e Due. So	ubtract line 3b from line 3a. Include your payment with this form, or, if require D coupon or, if required, by using EFTPS (Electronic Federal Tax Paymestructions.		\$	0
Caution. If y	ou are go	oing to make an electronic fund withdrawal with this Form 8868, see Form 8	453-EO and	Form 887	9-EO
for payment	_	<del>-</del>			