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ENVELOPE

SCANNED JUL 1 6 2010

Return of Private Foundation

MAY 2 4 2000 Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

| | ent of the Treasury Revenue Service DOSTIMATIE (EIDETERATION may be | reated as a Privat be able to use a copy of this | e roundation return to satisfy state repo | rtıng requirements. | 2009 |
|-----------------------|---|---|--|---|--|
| | endar year 2009, or tax year beginning | | , and ending | <u> </u> | |
| G Che | ck all that apply: Initial return | Initial return of a fo | ormer public charity | Final return | |
| | Amended return | X Address chan | ge 🔲 | Name change | |
| Use th | e IRS Name of foundation | TT 110001/331 50/1 | | A Employer identification | number |
| lab | | ILVERMAN FOU. N: KEN JACOW | | 86-0812455 | |
| Uthen | | | Room/suite | B Telephone number | · |
| or ty | | , | 200 | (520) 881- | 4900 |
| See Sp | Decific City or town, state, and ZIP code | | | C If exemption application is pe | |
| instruc | TUCSON, AZ 85718 | | | D 1. Foreign organizations | check here |
| H Che | ck type of organization: X Section 501(c)(3) ex | empt private foundation | | Foreign organizations mee check here and attach cor | eting the 85% test, published |
| | | Other taxable private founda | | E If private foundation stat | us was terminated |
| | market value of all assets at end of year J Accounting | • | Accrual | under section 507(b)(1)(| |
| | | her (specify) | hone) | F If the foundation is in a 6 | |
| ▶\$ | 2 , 121 , 173 . (Part I, colui | | | under section 507(b)(1) | (d) Disbursements |
| Fart | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | for charitable purposes (cash basis only) |
| | 1 Contributions, gifts, grants, etc., received | | | N/A | |
| : | 2 Check X if the foundation is not required to attach Sch. B | | | | |
| : | Interest on savings and temporary cash investments | 31,893. | 31,893. | | STATEMENT 1 |
| | 4 Dividends and interest from securities | 39,695. | 39,695. | | STATEMENT 2 |
| | 5a Gross rents | | | | |
| ١, | b Net rental income or (loss) | -39,825. | | | |
| 흴 ' | 68 Net gain or (loss) from sale of assets not on line 10 6 Gross sales price for all 7 | 33,023. | | | |
| Revenue | 7 Capital gain net income (from Part IV, line 2) | | 0. | | |
| ر ا چ | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| 10 | Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| 1. | 1 Other income 2 Total, Add lines 1 through 11 | 31,763. | 71,588. | | |
| 11 | | 0. | 71,300. | | 0. |
| 1, | | | | | |
| 19 | | | | | |
| 8 10 8 10 | 6a Legal fees STMT 3 | 165. | 0. | | 0. |
| Ë | b Accounting fees STMT 4 | 4,318. | 0. | | 0. |
| Administrative Expens | c Other professional fees STMT 5 | 5,362. | 5,362. | | 0. |
| .≧ 1 | 7 Interest | | 256 | | |
| it a | | 1,946. | 856. | | 0. |
| ig 19 | | | | | |
| Admi 2 | O Occupancy 1 Travel, conferences, and meetings (| | | | |
| pue 2 | 1 Travel, conferences, and meetings 0 | | | | |
| E 2 | | | | | |
| Operating | | | | | |
| per | expenses. Add lines 13 through 23 | 11,791. | 6,218. | | 0. |
| 0 2 | 5 Contributions, gifts, grants paid | 85,250. | | | 85,250. |
| 2 | 6 Total expenses and disbursements. | 200 | | | 05 050 |
| | Add lines 24 and 25 | 97,041. | 6,218. | | 85,250. |
| 2 | 7 Subtract line 26 from line 12: | £ 070 | | | |
| | Excess of revenue over expenses and disbursements | -65,278. | 65,370. | | |
| | b Net investment income (if negative, enter -0-) C. Adjusted net income (if negative, enter -0-) | | 05,570. | N/A | |
| 923501 | C Adjusted net income (if negative, enter -0-) | | | 1 4/ 5 | |

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2009)

| For | ո 99 | | KEN JACOWSKY | 86- | 0812455 Page 2 |
|-----------------------------|------|--|--|----------------|-----------------------|
| P | art | Balance Sheets Attached schedules and amounts in the description | Beginning of year | | of year |
| <u>''</u> | 41.6 | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | 20.041 | |
| | 2 | Savings and temporary cash investments | 19,366. | 32,214. | 32,214. |
| | 3 | Accounts receivable - | | | |
| ١ | | Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| ္ | 8 | Inventories for sale or use | | | |
| ssets | 9 | Prepaid expenses and deferred charges | | | |
| تخ | | Investments - U.S. and state government obligations | | | |
| | | Investments - corporate stock | | | |
| ļ | | Investments - corporate bonds | | | |
| | | Investments - land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other STMT 7 | 2,630,955. | 2,551,424. | 2,087,512. |
| | | Land, buildings, and equipment basis | | 2,002,222 | 2,00.,022 |
| | 14 | Less accumulated depreciation | | | 1 |
| | 15 | Other assets (describe STATEMENT 8) | 42. | 1,447. | 1,447. |
| | 13 | Other assets (describe > | | | |
| | 16 | Total assets (to be completed by all filers) | 2,650,363. | 2,585,085. | 2,121,173. |
| _ | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | 1 |
| , | 19 | Deferred revenue | ······································ | | 1 |
| Ē | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| iabilities | 21 | Mortgages and other notes payable | | | |
| ֡׀֡֡ | | Other liabilities (describe) | | | |
| | | - Indianated (Coopering of | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Ť | Foundations that follow SFAS 117, check here | | | 1 |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| Ses | 24 | Unrestricted | | | |
| and | 25 | Temporarily restricted | · · | | |
| Bal | 26 | Permanently restricted | | | |
| nd | | Foundations that do not follow SFAS 117, check here | | | |
| Fu | | and complete lines 27 through 31. | | | |
| o o | 27 | Capital stock, trust principal, or current funds | 31,458. | 31,458. | |
| sets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | 1 |
| Net Assets or Fund Balances | 29 | Retained earnings, accumulated income, endowment, or other funds | 2,618,905. | 2,553,627. | 1 |
| let | 30 | Total net assets or fund balances | 2,650,363. | 2,585,085. | 1 |
| _ | | | | | 1 |
| | 31 | Total liabilities and net assets/fund balances | 2,650,363. | 2,585,085. | |
| P | art | Analysis of Changes in Net Assets or Fund Ba | alances | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line 3 | 30 | | |
| | (mu | st agree with end-of-year figure reported on prior year's return) | | 1 | 2,650,363. |
| | | r amount from Part I, line 27a | | . 2 | -65,278. |
| 3 | Othe | r increases not included in line 2 (itemize) | | 3 | 0. |

| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 | | |
|---|---|---|------------|
| | (must agree with end-of-year figure reported on prior year's return) | 1 | 2,650,363. |
| 2 | Enter amount from Part I, line 27a | 2 | -65,278. |
| 3 | Other increases not included in line 2 (itemize) | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 2,585,085. |
| 5 | Decreases not included in line 2 (itemize) | 5 | 0. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 2,585,085. |
| | | | |

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86-0812455 Page 3

| Part IV Capital Gains | and Losses for Tax o | n investmen | t income | | | | | _ |
|--|--|--|---|-----------------------------|---|-----------------------|-------------------------------|---|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (b) How acquired P - Purchase D - Donation | | | | | w acquired Purchase Donation | (c) Date (mo., d | acquired ay, yr.) | (d) Date sold (mo., day, yr.) |
| 1a RUSSELL EMERGI | NG MKTS CL S | <u> </u> | - | | P | 01/1 | 2/07 | 11/18/09 |
| | NG MKTS CL S | | | | P | 12/1 | 8/07 | 11/18/09 |
| | STRATEGIC BONI | | | | P | 01/1 | 2/07 | 01/26/09 |
| d RUSSELL INTL D | | | _ | | P | 01/1 | 2/07 | 11/18/09 |
| e RUSSELL US COR | e RUSSELL US CORE EQUITY CLASS I P | | | P | 01/1 | 2/07 | 11/18/09 | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | | | (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| a 31,006. | | | 34,94 | 7. | | | | -3,941. |
| ь 1,828. | | _ | 2,26 | 8. | | | | -440. |
| c 105,999. | | | 120,13 | 2. | | | | -14,133. |
| d 41,569. | | | 62,65 | 4. | | | | -21,085. |
| e 597. | | | 82 | 3. | | | | -226. |
| Complete only for assets showing | g gain in column (h) and owne | d by the foundation | on 12/31/69 | | (| I) Gains (C | ol. (h) gain | minus |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (i) | | | l. (k), but r | not less that (from col. (| n -0-) or |
| a | | | | | | | | -3,941. |
| b | | | | | | | | -440. |
| С | | | | | | | | -14,133. |
| d | ···· | | | | | | | -21,085. |
| e | | | | \dashv | - | | | -226. |
| | C.W | | | $\overline{}$ | r | | | |
| 2 Capital gain net income or (net ca | pital loss) { if gain, also | enter in Part I, line ter -0- in Part I, line | 7 | <u>}</u> | 2 | <u> </u> | | -39,825. |
| 3 Net short-term capital gain or (los | | (5) and (6): | | | | | | |
| If gain, also enter in Part I, line 8, | column (c). | | | } | | | 37 / 3 | |
| If (loss), enter -0- in Part I, line 8 | nder Section 4940(e) | Van Daduaa | LToy on Not | 1 | 3 | | N/A | · |
| <u> </u> | ·_· | · | | | | come | | |
| (For optional use by domestic private | foundations subject to the sec | ction 4940(a) tax or | i net investment in | come.) | | | | |
| | | | | | | | | |
| If section 4940(d)(2) applies, leave this part blank. | | | | | | | | |
| If section 4940(d)(2) applies, leave the | nis part blank. | | | | | | | |
| If section 4940(d)(2) applies, leave the Was the foundation liable for the section (section 1). | | ole amount of any y | ear in the base peri | ıod? | | | | Yes X No |
| Was the foundation liable for the sect if "Yes," the foundation does not qual | tion 4942 tax on the distributab ify under section 4940(e). Do r | not complete this pa | art. | | | | | Yes X No |
| Was the foundation liable for the sect | tion 4942 tax on the distributab ify under section 4940(e). Do r | not complete this pa | art. | | | | | Yes X No |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in (a) | tion 4942 tax on the distributab ify under section 4940(e). Do r | not complete this pa instructions before | art. | s. | | | Dietzib | |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in (a) Base period years | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | not complete this particular instructions before | art. | (c) | | | Distrib (col. (b) div | (d) |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning) | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | not complete this particular instructions before) ng distributions | art. making any entrie | s. (c) ncharita | able-use assets | ' | Dıstrıb (col. (b) dıv | (d) oution ratio rided by col. (c)) |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2008 | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | instructions before g distributions 105,000. | art. making any entrie | (c) ncharita | able-use assets |) . | Distrib (col. (b) div | (d) oution ratio rided by col. (c)) |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | instructions before the distributions of the distri | art. making any entrie | (c) ncharita 2, | able-use assets 281,039 | 5. | Distrib (col. (b) div | (d) pution ratio rided by col. (c)) . 046032 . 048851 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008) 2007 2006 | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | not complete this particular instructions before on the particular instructions before on the particular instructions in the particular instructions of the | art. making any entrie | (c) ncharita 2, 2, | able-use assets 281,035 640,706 | 3. | Distrib (col. (b) div | (d) Dutton ratio rided by col. (c)) . 046032 . 048851 . 054150 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | instructions before this particular instructions before the particular instructions before the particular instructions to th | art. making any entrie | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 |). 5. 3. | Distrib (col. (b) div | (d) putton ratio rided by col. (c)) . 046032 . 048851 . 054150 . 051309 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008) 2007 2006 | ation 4942 tax on the distributable of y under section 4940(e). Do reach column for each year; see | not complete this particular instructions before on the particular instructions before on the particular instructions in the particular instructions of the | art. making any entrie | (c) ncharita 2, 2, | able-use assets 281,035 640,706 |). 5. 3. | Distrib (col. (b) div | (d) Dutton ratio rided by col. (c)) . 046032 . 048851 . 054150 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) | tion 4942 tax on the distributable of under section 4940(e). Do re each column for each year; see (b) Adjusted qualifyin | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 |). 5. 3. | Distrib (col. (b) div | (d) putton ratio rided by col. (c)) . 046032 . 048851 . 054150 . 051309 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginnii 2008 2007 2006 2005 2004 | tion 4942 tax on the distributable of under section 4940(e). Do re each column for each year; see (b) Adjusted qualifyin | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 |). 5. 9. | Distrib (col. (b) div | .046032 .046032 .048851 .054150 .051309 .048315 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) | tion 4942 tax on the distributable of under section 4940(e). Do reach column for each year; see (b) Adjusted qualifying 5-year base period - divide the | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 |). 5. 9. | Dıstrıb (col. (b) dıv | (d) putton ratio rided by col. (c)) |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the section of the | tion 4942 tax on the distributable of under section 4940(e). Do reach column for each year; see (b) Adjusted qualifying 5-year base period - divide the nace if less than 5 years | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 | 2 | (col. (b) div | .046032 .046032 .048851 .054150 .051309 .048315 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the state of the foundation has been in exister | tion 4942 tax on the distributable of under section 4940(e). Do reach column for each year; see (b) Adjusted qualifying 5-year base period - divide the nace if less than 5 years | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 | 2 | (col. (b) div | (d) pution ratio rided by col. (c)) . 046032 . 048851 . 054150 . 051309 . 048315 . 248657 . 049731 |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the 5 the foundation has been in exister | tion 4942 tax on the distributable of younder section 4940(e). Do not each column for each year, see (b) adjusted qualifying in) Adjusted qualifying 5-year base period - divide the note if less than 5 years de-use assets for 2009 from Page 1940 f | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 | 2 | (col. (b) div | (d) putton ratio rided by col. (c)) . 046032 . 048851 . 054150 . 051309 . 048315 . 248657 . 049731 1,886,999. |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the street foundation has been in exister 4 Enter the net value of noncharitab 5 Multiply line 4 by line 3 | tion 4942 tax on the distributable of younder section 4940(e). Do not each column for each year, see (b) adjusted qualifying in) Adjusted qualifying 5-year base period - divide the note if less than 5 years de-use assets for 2009 from Page 1940 f | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 | 2 3 4 | (col. (b) div | .046032 .048851 .054150 .051309 .048815 .051309 .048315 .248657 .049731 1,886,999. |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in 6 (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in exister 4 Enter the net value of noncharitab 5 Multiply line 4 by line 3 Enter 1% of net investment incom 7 Add lines 5 and 6 | tion 4942 tax on the distributable of yunder section 4940(e). Do not each column for each year, see (b) Adjusted qualifying a first base period - divide the note if less than 5 years assets for 2009 from Part I, line 27b) | not complete this particular instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | art. e making any entrie Net value of noi | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 | 2 3 4 5 6 | (col. (b) div | (d) pution ratio rided by col. (c)) . 046032 . 048851 . 054150 . 051309 . 048315 . 248657 . 049731 1,886,999. 93,842. 654. 94,496. |
| Was the foundation liable for the sect If "Yes," the foundation does not qual 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for the state foundation has been in exister 4 Enter the net value of noncharitab 5 Multiply line 4 by line 3 6 Enter 1% of net investment income | tion 4942 tax on the distributable of younder section 4940(e). Do not beach column for each year, see (b) Adjusted qualifying (b) Adjusted qualifying (b) Adjusted qualifying (b) Adjusted qualifying (c) Adjusted qualifying | not complete this parinstructions before instructions before and distributions 105,000. 129,000. 40,617. 31,657. 27,671. | or by the number | (c) ncharita 2, 2, | able-use assets 281,039 640,706 750,078 616,989 572,720 | 2 3 4 5 | (col. (b) div | .046032 .046032 .048851 .054150 .051309 .048315 .248657 .049731 1,886,999. 93,842. |

THE JAKE AND GOLDIE SILVERMAN FOUNDATION

Form 990-PF (2009) C/O WELLS FARGO. ATTN: KEN JACOWSKY 86-0812455 Page 4 Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 📖 and enter 1% 1,307. 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 1,307. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: 1,080. a 2009 estimated tax payments and 2008 overpayment credited to 2009 6b **b** Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 6d 1,080. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 227. 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax Refunded > Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A 4b b If "Yes," has it filed a tax return on Form 990-T for this year? X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar Х year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Form **990-PF** (2009)

Form 990-PF (2009)

C/O WELLS FARGO, ATTN: K

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86-0812455 Page 5

| Pa | rt VII-A Statements Regarding Activities (continued) | | | |
|----|---|-----------|------------|----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | Х |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | |
| | August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► R & A CPAS Telephone no. ► (520) | 881 | <u>-49</u> | 00 |
| | Located at ► 4542 E. CAMP LOWELL DR., STE. 100, TUCSON, AZ ZIP+4 ►85 | 712 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | , ▶ | · [] |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| Ра | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | 1 3 | \ <u>'</u> | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | \vdash | Yes | NO |
| 1a | During the year did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No | | | |
| | التها السا | | | |
| | | | | |
| | | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No | | | |
| | for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) Yes X No | | | |
| h | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| • | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A | 16 | | |
| | Organizations relying on a current notice regarding disaster assistance check here | <u> </u> | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| · | before the first day of the tax year beginning in 2009? | 1c | | х |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | \vdash |
| | defined in section 4942(j)(3) or 4942(j)(5)); | | | |
| а | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2009? | | | |
| | If "Yes," list the years ▶ , , , , | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) . N/A | 2b | | <u> </u> |
| ¢ | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? Yes X No | | | |
| b | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A | 3b | | 7.7 |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | , | | v |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b 99∩ | DE | X |

THE JAKE AND GOLDIE SILVERMAN FOUNDATION
C/O WELLS FARGO ATTN: KEN JACOWSKY

| | KEN JACOWSKY | | 86-08124 | 55 Pa | ige 6 |
|---|---------------------------------------|--|--|-------------------------------------|--------------|
| Part VII-B Statements Regarding Activities for Which | Form 4720 May Be I | Required (contin | ued) | | |
| 5a During the year did the foundation pay or incur any amount to: | | | | | _ |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | | • | es X No | | |
| (2) Influence the outcome of any specific public election (see section 4955); of | r to carry on, directly or indire | • | | | |
| any voter registration drive? | • | | es X No | 1 | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | | Y | es X No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | | es X No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or | | | 1 | |
| the prevention of cruelty to children or animals? | | | es X No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit | · | ın Regulations | | | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | • | | N/A | 5b | |
| Organizations relying on a current notice regarding disaster assistance check h | • | | ▶□ | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for | | | | | |
| expenditure responsibility for the grant? | | I/A L Y | es L No | | |
| If "Yes," attach the statement required by Regulations section 53 494. | | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | | | | |
| a personal benefit contract? | | L Ye | es X No | _ | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | • | <u> </u> | 6b | <u>X</u> |
| If "Yes" to 6b, file Form 8870 | | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | • | Y• | es X No | | |
| b If yes, did the foundation receive any proceeds or have any net income attribut | | | | 7b | |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | ees, Foundation Ma | inagers, Highly | y | | |
| List all officers, directors, trustees, foundation managers and their | compensation | | | | |
| Elst all officers, all colors, a ascess, roundation managers and their | (b) Title, and average | (c) Compensation | (d) Contributions to | (a) Exper | ise. |
| (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expen account, o allowanc | ther es |
| KENNETH JACOWSKY | DIRECTOR | | | | |
| 4051 E SUNRISE DR STE 200 | | | | | |
| rucson, az 85718 | 2.00 | 0. | 0. | | 0. |
| HARLIE TOWNSEND GARCIA | DIRECTOR | | | | |
| 4051 E SUNRISE DR STE 200 | | | | | |
| rucson, AZ 85718 | 2.00 | 0. | 0. | | 0. |
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| O O | | 111015 | | | |
| 2 Compensation of five highest-paid employees (other than those inc | (b) Title, and average | enter "NONE." | (d) Contributions to | (a) Eynen | 100 |
| (a) Name and address of each employee paid more than \$50,000 | hours per week | (c) Compensation | employee benefit plans and deferred | (e) Expen | ther |
| NONE | devoted to position | | compensation | allowanc | es |
| NONE | | | | | |
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| | | ļ | | | |
| Total number of other employees paid over \$50,000 | <u>I</u> | L | | | 0 |
| Total or only only jour person workers | | | Form | 990-PF (20 | |
| | | | | 1-0 | , |

| Five highest-paid independent contractors for professional services. If none, enter "NONE." | |
|--|----------------------------|
| | |
| (a) Name and address of each person paid more than \$50,000 (b) Type o | f service (c) Compensation |
| NONE | |
| | |
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| | |
| | |
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| | |
| otal number of others receiving over \$50,000 for professional services | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as th number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | e Expenses |
| | |
| N/A | |
| | |
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| Part IX-B Summary of Program-Related Investments | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| N/A | |
| | |
| | |
| | |
| | |
| | |
| All other program-related investments. See instructions. | |
| | |
| | |
| | |
| otal. Add lines 1 through 3 | |

Form 990-PF (2009) C/O WELLS FARGO, ATTN: KEN JACOWSKY 86-0812455 Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; 1,889,962. a Average monthly fair market value of securities 1a 25,773. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 1,915,735. 10 d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 3 1.915 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1,886,999. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 94,350 Minimum investment return, Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part.) 94,350. Minimum investment return from Part X, line 6 1,307. Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009. (This does not include the tax from Part VI.) 2b 1.307. c Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 93,043 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 85,250. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3 a Suitability test (prior IRS approval required) 3a 3Ь **b** Cash distribution test (attach the required schedule) 85,250. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2009)

85,250.

Adjusted qualifying distributions, Subtract line 5 from line 4

4940(e) reduction of tax in those years.

86-0812455

| 1 Distributible amount for 2009 from Part XI, Inn 7 2 Unasschouled received, 4 along, set if he and all 2009 at Earth 2009 only 5 Total for prior years: 3 Excess distributions carryover, 4 any, to 2009: a From 2004 5 From 2005 6 From 2005 6 From 2006 6 From 2007 9 90 0 . 4 Good From 2007 9 90 0 . 4 Good From 2008 9 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 | | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|--|--|---------------|---------------------------------------|-------------|-------------|
| 2 Undescribed motions, 4 any, we of the set of 2009 to 1 a final for prior years: 3 Excess distributions carryover, if any, to 2009; a firor 2004 b firor 2005 c firor 2006 c firor 2007 900. 4 From 2008 900. 4 Oualdying distributions for 2008 trom 2008, but not more than ine 2 a 85, 250. a Applied to 2008, but not more than ine 2 a b Applied to undistributed income of prior 2008 c firor 2008 of 2008, but not more than ine 2 a b Applied to undistributed income of prior 2008 c firor 2009 distributibles amount of 2009 firor 200 | 1 Distributable amount for 2009 from Part XI, | | | | |
| a Eater amount for 2008 only b Total for prior years: Sexees distributions carryover, if any, to 2009: a From 2006 From 2007 | line 7 | | · · · · · · · · · · · · · · · · · · · | | 93,043. |
| 3 Excess distributions carryover, if any, to 2009: a From 2004 bFrom 2005 bFrom 2006 bFrom 2007 cFrom 2007 cFrom 2008 1 Total of line 33 through 2 4 Qualifying distributions for 2009 from Part XII, time 4: b \$ 85, 250 a Applied to 2009, but not more than line 2 a b Applied to 2009, but not more than line 2 a b Applied to 2009, but not more than line 2 a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d | * * | | | | |
| 3 Excess distributions carryover, it any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 c From 2008 J Total of lanes 3a through a Qualifying distributions for 2009 from Part XII, Ime 4: № \$ 85, 250 a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008 distributed more of pror years (Election required - see instructions) 0 - Created as distributions out of corpus (Election required - see instructions) 0 - Applied to 2008 distributions out of corpus (Election required - see instructions) 0 - Applied to 2008 distributions out of corpus 0 - See instructions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) 0 - See instructions carpover from 204 0 - See instructions carpover from 205 0 - See instructions carpover from 206 0 - See instructions carpover from 206 0 - See instructions carpover from 207 0 - See instructions carpover from 208 0 - See instructions carpover from 208 0 - See instructions carpover from 208 0 - See instructions carpover from 209 0 - See instructio | · · · · · · · · · · · · · · · · · · · | | | 0. | |
| 3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 | b Total for prior years: | | • | | |
| From 2004 bFrom 2005 eFrom 2007 eFrom 2007 9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | · | | 0. | | |
| From 2006 | · · · · · · · · · · · · · · · · · · · | | | | |
| e From 2006 d From 2007 d From 2007 d From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 85,250. a Appled to 2008, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions) c Freated as distributions out of corpus (Election required - see instructions) d Appled to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess claributions exprise spinled to 2009 g that amount apples on reclaine (life is amount apples on reclaine) (life is amount apples on the section 4942) (a) kan be be in reclained for a see it is a see | • | | | i | |
| 4 From 2007 900 | | | | | |
| e From 2008 | | | | | |
| 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4: № \$ 85, 250. a Applied to 2008, but not more than line 2a b Applied to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus Eccess distributions carryows applied to 2009 300. 300. 300. 300. 400. | | | | | |
| 4 Qualifying distributions for 2009 from Part XI, line 4; Ps. 8 5, 250. a Applied to 2008, but not more than line 2a | | 900 | | | |
| Part XII, lim 4: ▶ \$ 85, 250. a Appled to 2008, but not more than line 2a by Appled to undistributed income of prior years (Election required - see instructions) (Freated as distributions out of corpus (Election required - see instructions) (Appled to 2009 distributable amount e Remaining amount distributed out of corpus 0. 5 Excess destributions carryows applead to 2009 (it an anount appears in columning) he same emount must be above in column (a)? 5 Extess destributions carryows applead to 2009 900. (If an anount appears in columning) he same emount individual anount of prior years' undistributed income (a)? 5 Prior years' undistributed income. Subtract line 4 from line 2b. 6 Cepter Ada amount of prior years' undistributed income for which a notice of deficiency has been seused, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount - see instr. 1 Undistributed income for 2008. Subtract line 4 a from line 2. Taxable amount - see instr. 1 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed oncome for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: 2 Excess distributions carryover from 2004 on tappied on line 5 or line 7: 5 Excess from 2005 Excess from 2006 6 Excess from 2006 6 Excess from 2007 6 Excess from 2007 | · • | - 300. | | | |
| a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Caces distributions curryow explored 2009 diff an amount appears in explaining byte 2009 diff and 400 diff and 40 | | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) c 1 related as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryoner applied to 2009 900 0 900 | · | | | 0 | |
| years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appited to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryovar applied to 2009 (if an amount appears in column (s), the same amount must be shorn in onliumn (s)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494/2(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 494/2(b)(3) 8 Excess from 2005 b Excess from 2006 Excess from 2006 Excess from 2006 Excess from 2008 | F | | | 0. | |
| c Treated as distributions out of corpus (Election required see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (in an anount appears in octionin (in)) 5 Excess for buttons carryover applied to 2009 (in an anount appears in octionin (in)) 6 Enter the net total of each column as indicated below: 3 Corpus Add innes 31.4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4d from line 2. Taxable amount - see instructions 1 Undistributed income for 2008. Subtract line 4d a from line 1. This amount must be distributions out of corpus to safity requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2006 1 Excess from 2007 1 Excess from 2008 | • | | 0 | | |
| (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 900. 1 | , , , , , , , , , , , , , , , , , , , | | 0. | | |
| d Applied to 2009 distributable amount e Remaining amount distributed out of corpus E Excess distributions carryower beginned to 2009 (If an amount appears in column (e), the same amount must be shown in column (e). 6 Enter the net total of each column as indicated below: a Corpus And lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deticiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract line 87 and 8 from line 6a 10 Analysis of line 9; a Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2008 | · | n | | | |
| e Remaining amount distributed out of corpus 5 | ` ` ` ' | - 0. | | | 85 250 |
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| (if an amount appears in columni (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add Innes 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed imcome. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed imcome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 7 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 | | | | | 900. |
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| section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 | | | | | |
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| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 | | 0 | | | |
| Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 | • | | | | |
| 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 | - | n l | | | |
| a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 | | | · - · | | |
| b Excess from 2006 c Excess from 2007 d Excess from 2008 | | | | | |
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| | · | | | | |
| | e Excess from 2009 | | | | |

THE JAKE AND GOLDIE SILVERMAN FOUNDATION

Form 990-PF (2009) C/O WELLS FARGO, ATTN: KEN JACOWSKY 86-0812455 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

86-0812455 Page 11

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year NONE CONGREGATION ANSHEI RELIGIOUS UNRESTRICTED 14.155. **ISRAEL** ORGANIZATICONTRIBUTION 5550 E. 5TH STREET TUCSON, AZ 85711 CONGREGATION COFETZ NONE RELIGIOUS UNRESTRICTED 10,000. CHAYIM ORGANIZATICONTRIBUTION 5150 E. 5TH STREET TUCSON, AZ 85711 CONGREGATION OR CHADASH NONE RELIGIOUS UNRESTRICTED 10,000. 3939 N. ALVERNON WAY ORGANIZATICONTRIBUTION TUCSON, AZ 85718 TUCSON HEBREW ACADEMY NONE EDUCATIONAUNRESTRICTED 47,545. 3800 E. RIVER RD. CHARITY CONTRIBUTION TUCSON, AZ 85718 URJ CAMP NEWMAN NONE EDUCATIONAUNRESTRICTED 550. 235 MONTGOMERT ST. SUITE CHARITY CONTRIBUTION 1120 SAN FRANCISCO, CA 894104 ZONA VOLLEYBALL CLUB NONE EDUCATIONAUNRESTRICTED 3,000. 2470 N. ADRON AVE. CHARITY CONTRIBUTION TUCSON, AZ 85715 85,250. Total ➤ 3a **b** Approved for future payment NONE O. Total

923611 02-02-10

Form **990-PF** (2009)

| Part XVI-A Analysis of Income-Producing Activity |
|--|
|--|

| Enter gross amounts unless otherwise indicated. | Unrelated | business income | | ded by section 512, 513, or 514 | (e) |
|---|--|-----------------|-----------------------|---------------------------------|-----------------------------------|
| - | (a) Business | (b) Amount | (C) Exclu- sion | (d) Amount | Related or exempt function income |
| 1 Program service revenue: | code | | code | Aillouit | |
| <u>a</u> | - | | | | |
| b | | | _+ | - | |
| <u> </u> | | | | | |
| d | - | | _ | | |
| e | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | _ | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | ļ | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 31,893. | |
| 4 Dividends and interest from securities | | | 14 | 39,695. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | | | | | |
| property | | | + + | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | -39,825. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0 | | 31,763. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 31,763. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|---------------|---|
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| 923621 | |
| 02-02-10 | Form 990-PF (200 |

C/O WELLS FARGO, ATTN: KEN JACOWSKY Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

| 1 | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of | | | | | | | | |
|---|---|--|---|--|--|---------------------------|----------|--------|--|
| | the Co | ode (other than section 501(c) |)(3) organizations) or in section 5 | 527, relating to political organia | zations? | | | | |
| | a Trans | | | | | | | | |
| | (1) C | ash | | | | 1a(1) | | X | |
| | (2) 0 | ther assets | | | | 1a(2) | | X | |
| ı | o Other | transactions: | | | | | | | |
| | (1) S | ales of assets to a noncharital | ble exempt organization | | | 1b(1) | | LX_ | |
| | (2) P | urchases of assets from a noi | ncharitable exempt organization | | | 1b(2) | | X | |
| (3) Rental of facilities, equipment, or other assets | | | | | | | | | |
| (4) Reimbursement arrangements | | | | | | | | | |
| (5) Loans or loan guarantees | | | | | | | | | |
| | (6) Performance of services or membership or fundraising solicitations | | | | | | | | |
| (| Sharıı | ng of facilities, equipment, ma | ılıng lists, other assets, or paid ei | mployees | | 1c | | X | |
| - | d If the | answer to any of the above is | "Yes," complete the following sch | nedule. Column (b) should alw | ays show the fair market value of the | e goods, other ass | ets, | | |
| | or ser | vices given by the reporting fo | oundation. If the foundation recei | ived less than fair market value | e in any transaction or sharing arrang | gement, show in | | | |
| | colum | in (d) the value of the goods, | other assets, or services received | i. | | | | | |
| (a) | Line no | (b) Amount involved | (c) Name of noncharitab | ole exempt organization | (d) Description of transfers, transactions, and sharing arrangements | | | | |
| N | | | N/A | ·· | | | | | |
| | | | | · · - · · · · · · · · · · · · · · · · · | | | | | |
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| 2 | a le the | foundation directly or indirect | I tly affiliated with, or related to, on | no ar mare tay ayamat arasana | ations described | | | — | |
| 2 | | | - | | ations described | | T | No | |
| | | | r than section 501(c)(3)) or in se | CROIT 327 F | | L Yes | LA | _1 NO | |
| b If "Yes," complete the following schedule. (a) Name of organization (b) Type of (c) | | | | | (c) Description of | relationship | | | |
| | | N/A | Janization | (b) Type of organization | (c) Description of | Telationship | | | |
| _ | | N/A | | | <u> </u> | | | | |
| _ | | | | + | | <u> </u> | | | |
| | | | | | | | | | |
| _ | | | | - | · | | | | |
| | Hoder o | analtine of persons I declare that I b | ave examined this return, including acc | companying schedules and stateme | ants and to the heat of my knowledge and | holiaf it is true come | ct. | | |
| | and con | plete Declaration of preparer | the the party (duriny) is based o | on all information of which preparer h | ents, and to the best of my knowledge and nas any knowledge | beller, it is true, corre | CI, | | |
| | ١. | 0 | M2CAA. | 1 | | | | | |
| Ð | | | USE ONLY | | - T. | | | | |
| 후 | 7 51 | gnature of officer or trustee | 7 · | Date | Title Check if | Proparer's ideath | ona +··- | | |
| Sign Here | ح ہے ا | Preparer's | Kalalanio | Da C | Check if self- | Preparer's identify | my nun | in fer | |
| ï | Paid Preparer's Use Only | signature | A CDAC A DDODE | SSIONAL CORPOR | ciliployed | 7 | | | |
| | Pa se se | Firm's name (or yours R & | | | RATION EIN ► | | | | |
| | ≛ైప | if self-employed). | | n pir. Inn | | /500\ 00 | 1 4 | 000 | |
| | L | address, and ZIP code TUCS | ON, AZ 85712 | | Phone no. | (520) 88 | | | |
| | | | | | | Form 990 | -PF (| 2009) | |

| FORM 990-PF INTEREST ON SAV | INGS A | ND TEM | PORARY C | ASH II | NVESTMENTS | STATEMENT | 1 | | |
|---|------------------------------|-------------|-----------------------------------|--------|---------------------------------------|-------------|-------------------------------|--|--|
| SOURCE | | | | | | AMOUNT | | | |
| AG EDWARDS INTEREST AG EDWARDS OID INTEREST TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | | | | | | | 31,876. 17. | | |
| | | | | | | | 93. | | |
| FORM 990-PF DIVIDENT | DS AND | INTER | EST FROM | SECUI | RITIES | STATEMENT | 2 | | |
| SOURCE | | GROSS | AMOUNT | | ITAL GAINS IVIDENDS | COLUMN (A | .) | | |
| AG EDWARDS DIVIDENDS | | | 39,695. | 0. | | 39,695 | | | |
| TOTAL TO FM 990-PF, PART I, I | LN 4 | | 39,695. | | 0. | 39,6 | 95. | | |
| FORM 990-PF | | LEGAL | FEES | | | STATEMENT | 3 | | |
| DESCRIPTION | (A) EXPENSES PER BOOKS | | (B) NET INVEST- MENT INCOME | | (C) ADJUSTED NET INCOM | | (D) CHARITABLE PURPOSES | | |
| LEGAL FEES | | 165. | 0. | | | | 0. | | |
| TO FM 990-PF, PG 1, LN 16A | | 165. | 0. | | | 0. | | | |
| ORM 990-PF ACCOUNTING FEES | | | | | · · · · · · · · · · · · · · · · · · · | STATEMENT 4 | | | |
| DESCRIPTION | (A) EXPENSES PER BOOKS | | (B) NET INVEST- MENT INCOME | | (C) ADJUSTED NET INCOM | | | | |
| ACCOUNTING FEES | | 4,318. | | 0. | | 0. | | | |
| TO FORM 990-PF, PG 1, LN 16B | | 4,318. | 0. | | | 0. | | | |
| = | | | == | | | | | | |

| FORM 990-PF 0 | THER PROFES | SIONAL FI | EES | | STATEMENT | 5 | |
|--|------------------------------|---------------------------------------|------------------|------------------------------|-------------|----------------|--|
| DESCRIPTION | (A) EXPENSES PER BOOKS | · · · · · · · · · · · · · · · · · · · | | | | | |
| BROKERAGE FEES | 5,362. | | | | | 0. | |
| TO FORM 990-PF, PG 1, LN 16C | 5,362. | | | | | 0. | |
| FORM 990-PF | TAX | ES | | | STATEMENT | 6 | |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | | (C) ADJUSTED NET INCOM | | | |
| ARIZONA CORPORATION COMMISSION FEDERAL INCOME TAX FOREIGN TAXES WITHHELD | 10. 1,080. 856. | | 0. 0. 856. | | | 0. 0. 0. | |
| TO FORM 990-PF, PG 1, LN 18 | 1,946. | | 856. | | | 0. | |
| FORM 990-PF | OTHER INV | ESTMENTS | | | STATEMENT | 7 | |
| DESCRIPTION | | LUATION ETHOD | вос | OK VALUE | FAIR MARKE | T | |
| BONDS MUTUAL FUNDS | | COST COST | 1 | 590,095. | | | |
| TOTAL TO FORM 990-PF, PART II | , LINE 13 | | 2 | 2,551,424. | 2,087,5 | 12. | |
| FORM 990-PF | OTHER | ASSETS | | | STATEMENT | 8 | |
| DESCRIPTION | | NING OF K VALUE | | OF YEAR OK VALUE | FAIR MARKET | r | |
| 1099 TIMING DIFFERENCE | | 42. | | 1,447. | 1,44 | 1,447. | |
| TO FORM 990-PF, PART II, LINE | 15 | 42. | | 1,447. 1,4 | | 47. | |