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Part III

Statement of Program Service Accomplishments

1

Briefly describe the organization’s mission

The Jewish Community Foundation of Southern Arizona (JCF) is an affiliated corporation of the Jewish Federation of Southern Arizona (JFSA) Its mission is to encourage charitable giving, particularly endowment giving, to help ensure the continued vitality of those institutions and activities that promote Jewish identity or support a high quality of life in Southern Arizona and throughout the Jewish world, and to manage those funds received in a prudent and effective manner To accomplish its mission the Foundation promotes the value of planned giving, works cooperatively with non-profit agencies to encourage planned giving among their own constituencies, and distributes grants to meet community needs, according to donor’s wishes

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 3,369,331 including grants of \$ 2,895,363) (Revenue \$ 109,999)

ProgramsJCF provides services for individual donors and non-profit agencies that house funds with the Foundation, including fund investment, management and reporting, field of interest research, and consultations with professional advisors Legacy planning options include Donor Advised Endowment Funds, Bequests, Charitable Gift Annuities, Insurance Policies, and more We manage Donor Advised Funds (non-endowed) and teen philanthropy funds (B'nai Tzedek Tucson) We sponsor educational programs on estate planning, legacy planning and funding opportunities for donors and the Jewish community at large, along with continuing education seminars for professional advisors There were no significant changes to our programs in 2009 Objectives for Fiscal Year Beginning January 1, 20101 Continue to fund worthy programs via grants and philanthropic distributions 2 Continue to promote endowments to support the Jewish community's institutions in perpetuity 3 Continue to promote legacy planning and encourage donors to support the organizations they care about in perpetuity 4 Continue to work with local agencies to encourage planned giving among their constituencies Accomplishments1 In 2009, provided allocations and grants for the charitable, health,educational, cultural and social needs of more than 300 501(c)(3) organizationsthat address quality of life for all and assist Jewish communities worldwide 2 Presented tax workshops and an ethics seminar to professionals in the Tucson community 3 Hosted the first national Jewish Legacy Forum which presented best practices workshops and lectures to professionals from 30 Jewish Foundations across the country and Canada Our number of volunteers is approximately 100

4b

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses➤\$ 3,369,331

Form 990 (2009)

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	No
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	Yes
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 	12A	No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	Yes
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	Yes	
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable				
1a	26			
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable				
1b	0			
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes
2a Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return			2a	13
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			2b	No
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?			3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	No
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a	Yes
b If "Yes," enter the name of the foreign country: CJ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .			5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	No
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?			6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	No
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	No
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year			7d	0
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . .			7g	No
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	No
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	No
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	No
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	No
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	No
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . .	1a	31	
b	Enter the number of voting members that are independent . . .	1b	30	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		No
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		No
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		No

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶AZ
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ The organization 5546 E 4th Street 100 Tucson, AZ 857111452 (520) 577-0388

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors , institutional trustees , officers , key employees , highest compensated employees , and former such persons

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Tom Warne VP/Treasurer	3 00	X		X				0	0	0
Thomas Newman Trustee	1 00	X						0	0	0
Stuart Mellan VP-JFSA	1 00	X		X				0	170,649	27,781
Steven Meckler Trustee	1 00	X						0	0	0
Steve Sim Vice President	2 00	X		X				0	0	0
Myron Rottenstein Vice President	2 00	X		X				0	0	0
Murray Brilliant Trustee	1 00	X						0	0	0
Michael Miron Trustee	1 00	X						0	0	0
Martha Sampson Trustee	1 00	X						0	0	0
Marc Tischler Trustee	3 00	X						0	0	0
Linda Tumarkin Trustee	1 00	X						0	0	0
Lawrence Haas Trustee	1 00	X						0	0	0
Larry Gellman Trustee	1 00	X						0	0	0
Koreen Johannessen Vice President	3 00	X		X				0	0	0
Keri Silvyn VP-Secretary	3 00	X		X				0	0	0
Karen Faitelson Trustee	1 00	X						0	0	0
Jerry Neuman Past President	3 00	X		X				0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Jeremy Sohn Trustee	1 00	X						0	0	0
Jeremy Lite Trustee	1 00	X						0	0	0
Jennifer Miller Grant Trustee	1 00	X						0	0	0
Jennifer Cassius Trustee	1 00	X						0	0	0
Jeffery Katz Trustee	1 00	X						0	0	0
Jane Ash Trustee	1 00	X						0	0	0
James Whitehill Trustee	1 00	X						0	0	0
Harold Bongarten Trustee	1 00	X						0	0	0
Gerald Gendell Trustee	3 00	X						0	0	0
Esther Sherberg Trustee	2 00	X						0	0	0
Deanna Evenchik Vice President	3 00	X		X				0	0	0
David Wolsky Trustee	1 00	X						0	0	0
Daniel Gasch President	5 00	X		X				0	0	0
Dana Adler Trustee	1 00	X						0	0	0
Carol Karsch Executive Direc	40 00				X			93,000	0	14,660
Bruce Beyer Trustee	3 00	X						0	0	0
Brina Grusin Trustee	1 00	X						0	0	0
Brenna Lacey Trustee	3 00	X						0	0	0
Bobby Present Trustee	1 00	X						0	0	0
Barry Friedman Trustee	1 00	X						0	0	0
Ann Goldfein Trustee	1 00	X						0	0	0
Andrew Briefer Trustee	1 00	X						0	0	0
Amy Hirschberg Lederman Trustee	1 00	X						0	0	0
Amy Charles Trustee	1 00	X						0	0	0
1b Total								93,000	170,649	42,441

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 0

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
(A) Name and business address		(B) Description of services	(C) Compensation
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization		

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	24,600			
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,337,671			
	g	Noncash contributions included in lines 1a-1f \$ 310,720					
	h	Total. Add lines 1a-1f		1,362,271			
Program Service Revenue			Business Code				
	2a	Admin Fees/Other		109,999	109,999		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		109,999			
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		640,574		-656	641,230
	4	Income from investment of tax-exempt bond proceeds . .		0			
	5	Royalties		0			
	6a	(i) Real					
		(ii) Personal					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)		0			
	7a	(i) Securities					
		(ii) Other					
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)		-1,386,141			-1,386,141
	8a	Gross income from fundraising events (not including \$ 33,094 of contributions reported on line 1c) See Part IV, line 18		24,600			
		a					
b	Less direct expenses		63,170				
c	Net income or (loss) from fundraising events . .		-30,076			-30,076	
9a	Gross income from gaming activities See Part IV, line 19						
	a						
b	Less direct expenses						
c	Net income or (loss) from gaming activities . .		0				
10a	Gross sales of inventory, less returns and allowances						
	a						
b	Less cost of goods sold						
c	Net income or (loss) from sales of inventory . .		0				
Miscellaneous Revenue			Business Code				
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d		0				
12	Total revenue. See Instructions		696,627	109,999	-656	-774,987	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	2,895,363	2,895,363		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	107,660	55,975	36,586	15,099
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	286,624	149,022	97,403	40,199
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	0			
9	Other employee benefits	28,639	14,890	9,732	4,017
10	Payroll taxes	28,252	14,689	9,601	3,962
11	Fees for services (non-employees)				
a	Management	0			
b	Legal	4,658	2,578	1,473	607
c	Accounting	20,580	11,564	6,382	2,634
d	Lobbying	0			
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	36,780	35,133	1,166	481
g	Other	6,409	3,332	2,178	899
12	Advertising and promotion	49,614	26,152	16,608	6,854
13	Office expenses	16,649	8,606	5,693	2,350
14	Information technology	17,535	9,117	5,959	2,459
15	Royalties	0			
16	Occupancy	52,760	22,489	21,428	8,843
17	Travel	3,121	862	1,599	660
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	5,966	3,102	2,027	837
20	Interest	0			
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	29,668	15,425	10,082	4,161
23	Insurance	48,975	44,669	3,048	1,258
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Telephone and communications	10,294	10,294		
b	Real estate taxes	33,593	33,593		
c	Miscellaneous	12,530	12,476	38	16
d					
e					
f	All other expenses	0			
25	Total functional expenses. Add lines 1 through 24f	3,695,670	3,369,331	231,003	95,336
26	Joint costs. Check here ☒ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			250	1	260
	2	Savings and temporary cash investments			398,346	2	2,355,103
	3	Pledges and grants receivable, net				3	0
	4	Accounts receivable, net				4	17,160
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	0
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	0
	7	Notes and loans receivable, net			2,104,027	7	2,104,027
	8	Inventories for sale or use				8	0
	9	Prepaid expenses and deferred charges			8,289	9	13,138
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	1,731,192	1,627,117	10c	1,606,389
	b	Less accumulated depreciation	10b	124,803			
	11	Investments—publicly traded securities			144,263	11	139,339
	12	Investments—other securities See Part IV, line 11			40,367,514	12	45,951,880
	13	Investments—program-related See Part IV, line 11				13	0
	14	Intangible assets				14	0
	15	Other assets See Part IV, line 11			2,185,186	15	1,690,044
16	Total assets. Add lines 1 through 15 (must equal line 34)			46,834,992	16	53,877,340	
Liabilities	17	Accounts payable and accrued expenses			164,207	17	112,425
	18	Grants payable				18	
	19	Deferred revenue			5,000	19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D			14,977,559	25	17,603,217
	26	Total liabilities. Add lines 17 through 25			15,146,766	26	17,715,642
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			25,500,006	27	29,607,979
	28	Temporarily restricted net assets			516,609	28	880,034
	29	Permanently restricted net assets			5,671,611	29	5,673,685
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			31,688,226	33	36,161,698
	34	Total liabilities and net assets/fund balances			46,834,992	34	53,877,340

Part XI **Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . .		No
b Were the organization's financial statements audited by an independent accountant? 	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . .	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .		No

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization The Jewish Community Foundation of Southern Arizona	Employer identification number 86-0718936
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	4,408,137	3,343,907	2,542,934	3,246,665	1,362,271	14,903,914
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 Total. Add lines 1 through 3	4,408,137	3,343,907	2,542,934	3,246,665	1,362,271	14,903,914
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						4,541,794
6 Public Support. Subtract line 5 from line 4						10,362,120

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	4,408,137	2,400,957	2,542,934	3,246,665	1,362,271	14,903,914
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,376,169	2,400,957	1,356,241	1,269,067	640,574	8,043,008
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						0
11 Total support (Add lines 7 through 10)						22,946,922
12 Gross receipts from related activities, etc (See instructions)					12	756,503

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	45 160 %
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	43 570 %

- 16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
- ☒
- b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
- ☒
- 17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization
- ☒
- b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization
- ☒
- 18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions
- ☒

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE D
(Form 990)

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization The Jewish Community Foundation of Southern Arizona	Employer identification number 86-0718936
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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	252
2	Aggregate contributions to (during year)	1,132,859
3	Aggregate grants from (during year)	2,718,724
4	Aggregate value at end of year	19,357,465
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit Yes No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4

Number of states where property subject to conservation easement is located ▶

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

Yes No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

▶ \$

(ii) Assets included in Form 990, Part X

▶ \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$

b

Assets included in Form 990, Part X

▶ \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

1c

Beginning balance

1d

Additions during the year

1e

Distributions during the year

1f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	10,970,467	15,344,522		
b	Contributions	64,474	452,947		
c	Investment earnings or losses	2,892,598	-4,209,973		
d	Grants or scholarships				
e	Other expenditures for facilities and programs	510,199	512,507		
f	Administrative expenses	21,232	22,040		
g	End of year balance	13,396,108	11,052,949		

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 55 900 % %

b

Permanent endowment ▶ 42 300 % %

c

Term endowment ▶ 1 800 % %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

No

(ii)

related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	1,528,122			1,528,122
b Buildings				
c Leasehold improvements		66,915	30,238	36,677
d Equipment		132,670	91,080	41,590
e Other		3,485	3,485	
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				1,606,389

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1696,627
2	Total expenses (Form 990, Part IX, column (A), line 25)	23,695,670
3	Excess or (deficit) for the year Subtract line 2 from line 1	3-2,999,043
4	Net unrealized gains (losses) on investments	47,468,217
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7-82,482
8	Other (Describe in Part XIV)	886,780
9	Total adjustments (net) Add lines 4 - 8	97,472,515
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	104,473,472

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	18,278,014
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a7,402,667	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d115,550	
e	Add lines 2a through 2d	2e7,518,217
3	Subtract line 2e from line 1	3759,797
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b-63,170	
c	Add lines 4a and 4b	4c-63,170
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5696,627

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	13,722,060
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d63,170	
e	Add lines 2a through 2d	2e63,170
3	Subtract line 2e from line 1	33,658,890
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b36,780	
c	Add lines 4a and 4b	4c36,780
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	53,695,670

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Part XIII, Line 4b	Part XIII, Line 4b Other revenue amounts included on 990 but not included in F/S	Investment fees \$36780
Part XIII, Line 2d	Part XIII, Line 2d Other expenses and losses per audited F/S	Direct cost of special events \$63170
Part XII, Line 2d	Part XII, Line 2d Other revenue amounts included in F/S but not included on form 990	Change in value of split interest agreem \$65550 Pass Through Entities - Book vs Tax \$86780 Investment fees \$-36780
Part XI, Line 8	Part XI, Line 8 Other Changes in Net Assets or Fund Balances	Pass Through Entities - Book vs Tax \$86780
Part V, Line 4	Part V, Line 4 Intended uses of the endowment fund	Endowments are held for donor restricted uses and donor advised purposes

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization
The Jewish Community Foundation of
Southern Arizona

Employer identification number

86-0718936

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐ Mail solicitations

e

☐ Solicitation of non-government grants

b

☐ Internet and e-mail solicitations

f

☐ Solicitation of government grants

c

☐ Phone solicitations

g

☐ Special fundraising events

d

☐ In-person solicitations

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☐ Yes

☒ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events.

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		<u>Ethics Seminar</u> (event type)	<u>Tax Seminars</u> (event type)	<u>2</u> (total number)	(Add col (a) through col (c))
	1	Gross receipts	24,585	13,025	20,084
	2	Less Charitable contributions	10,000	2,000	12,600
	3	Gross income (line 1 minus line 2)	14,585	11,025	7,484
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses	18,411	7,874	36,885
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Combine lines 3, column d, and line 10. ▶			

Part III Gaming.

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
Direct Expenses	1	Gross revenue			
	2	Cash prizes			
	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Combine lines 1, column d, and line 7 ▶			

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____ _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility 13a		
b	An outside facility 13b		
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
Name ►			
Address ►			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c	If "Yes," enter name and address		
Name ►			
Address ►			
16	Gaming manager information		
Name ►			
Gaming manager compensation ► \$ _____			
Description of services provided ►			
☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$		

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
The Jewish Community Foundation of
Southern Arizona

Employer identification number
86-0718936

Part I

General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See attached list Various, AZ 85712		501(c)(3)	2,895,363	0			

2

Enter total number of section 501(c)(3) and government organizations

1

3

Enter total number of other organizations

0

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization The Jewish Community Foundation of Southern Arizona	Employer identification number 86-0718936
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Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)		
1b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain.		
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. ☒ Compensation committee ☐ Independent compensation consultant ☒ Form 990 of other organizations ☒ Written employment contract ☐ Compensation survey or study ☒ Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? If "Yes," to line 5a or 5b, describe in Part III.		
6 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? If "Yes," to line 6a or 6b, describe in Part III.		
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		No
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53.4958-4(a)(3)? If "Yes," describe in Part III.		No
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		No

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

[illegible]

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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Schedule L
(Form 990 or 990-EZ)

Transactions with Interested Persons

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b.

▶ Attach to Form 990 or Form 990-EZ. ▶See separate instructions.

Name of the organization
The Jewish Community Foundation of Southern Arizona

Employer identification number
86-0718936

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?
			YesNo
2	Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$		
3	Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$		

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total			▶ \$							

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?
				YesNo
Jeffrey Katz	Board Member	41,368	Rental of Office Space	No

SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
The Jewish Community Foundation of Southern Arizona

Employer identification number
86-0718936

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	9	310,720	
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

32a

No

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2009

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990****Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
▶ **Attach to Form 990.**

OMB No 1545-0047

2009**Open to Public
Inspection****Name of the organization**The Jewish Community Foundation of
Southern Arizona**Employer identification number**

86-0718936

Identifier	Return Reference	Explanation
Form 990, Part VI, Line 19	Form 990, Part VI, Line 19 Other Organization Documents Publicly Available	The policy of the Jewish Community Foundation is upon request, to make its Audited Financial Statements and Conflict of Interest Policy available for view ing at the office of the Foundation
Form 990, Part VI, Line 12c	Form 990, Part VI, Line 12c Explanation of Monitoring and Enforcement of Conflicts	Annually every board member is asked to sign a Conflict of Interest Statement as well as complete a form which discloses certain personal and business relationships The board makes it a practice to put the follow ing reminder on every w ritten agenda that reads Board members must disclose any potential conflict of interest related to the follow ing agenda as well as topics discussed during the meeting Periodically board members are also verbally reminded at the meeting to disclose any potential conflicts
Form 990, Part VI, Line 11	Form 990, Part VI, Line 11 Form 990 Review Process	The Board formally assigned the responsibility of review ing and approving the Form 990 to the Finance Committee The Finance Committee meets, review s and approves prior to filing If there are any significant issues, the Finance Committee will bring them to the Board for informational purposes or approval
	Client Note1	Controlled Foreign Partnership ReportingThe taxpayer was required to file Form 8865, but is not doing so under the constructive ow ners exception The taxpayer has an interest in the follow ing entity which filed Form 8865 1818 Partners, LP140 Broadw ayNew York, NY 10005-1101The taxpayer would have had to file Form 8865 for its indirect ow nership in the entity listed below but for this exception 1818 Master Partners, Ltd 68 Fort Street, PO Box 705GTNew York, NY 10005-1101

SCHEDULE R
(Form 990)

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Name of the organization
The Jewish Community Foundation of
Southern Arizona

Employer identification number

86-0718936

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a)
Name, address, and EIN of disregarded entity

(b)
Primary activity

(c)
Legal domicile (state
or foreign country)

(d)
Total income

(e)
End-of-year assets

(f)
Direct controlling
entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a)
Name, address, and EIN of related organization

(b)
Primary activity

(c)
Legal domicile (state
or foreign country)

(d)
Exempt Code section

(e)
Public charity status
(if section 501(c)(3))

(f)
Direct controlling
entity

Jewish Federation of Southern Arizona

3822 E River Road Suite 100

Charitable

AZ

501(c)(3)

7 N/A

Tucson, AZ 85718
86-0096795

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
---	-------------------------	---	-------------------------------------	--	---------------------------------	--	--------------------------------

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1)	Jewish Federation of Southern Arizona	c	35,403
(2)	Jewish Federation of Southern Arizona	b	1,255,436
(3)			
(4)			
(5)			
(6)			

Schedule R (Form 990) 2009

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Jewish Community Foundation of Southern Arizona

2009 Schedule of Grants and Allocations - ALL Recipients are 501 (c)(3) Organizations

92nd Street Y	1395 Lexington Avenue			New York	NY	10128	25
Africare	Attn: Gifts		440 R Street NW	Washington	DC	20001	32
Alliance for the Lost Boys of Sudan	8241 Wallingford Hills Lane			Jacksonville	FL	32256	33
ALS Association	27001 Agoura Road		Suite 150	Calabasas Hills	CA	91301	1,857
Altrusa International Foundation Endowment Fund	PO Box 42801			Tucson	AZ	85733-2801	500
Altrusa International, Inc of Tucson	PO Box 42801			Tucson	AZ	85733-2801	500
Alzheimer's Association - Desert SW Chapter	Southern Arizona Region		PO Box 27352	Tucson	AZ	85726	5,200
Alzheimer's Diseases and Related Disorders Association	Major Gifts Department		225 N Michigan Ave. Floor 17	Chicago	IL	60601-7633	20,000
America-Israel Friendship League	4729 E Sunrise Drive		PMB 437	Tucson	AZ	85718	10,579
American Cancer Society	1636 N Swan		Suite 151	Tucson	AZ	85712	200
American Committee for the Weizmann Institute of Science	633 Third Avenue		20th Floor	New York	NY	10017-6706	25,000
American Diabetes Association - Mountain Pacific Region	333 W Fort Lowell Road		Suite 123	Tucson	AZ	85705-5922	21
American Friends of Magen David Adom	352 Seventh Avenue		Suite 400	New York	NY	10001	200
American Friends of Table to Table Israel	1402 Teaneck Road		Unit 223	Teaneck	NY	7666	25,000
American Friends of the Israel Arts & Science Academy	211 E Chicago Avenue		Suite 1020	Chicago	IL	60611	7,355
American Friends of the Jaffa Institute	171-06 76th Avenue			Flushing	NY	11366	2,000
American Friends of the Tel Aviv University	39 Broadway Boulevard		15th Floor	New York	NY	10006	5,000
American Gathering of Jewish Holocaust Survivors	122 W 30th Street			New York	NY	10001	500
American Institute for Public Service	100 W 10th Street		Suite 215	Wilmington	DE	19801	10,000
American Jewish Committee	PO Box 705			New York	NY	10150	250
American Jewish World Service	45 West 36th Street			New York	NY	10018-7904	1,433
American Parkinson Disease Association - Arizona Chapter	2033 E Speedway		Suite 203	Tucson	AZ	85719	450
American Red Cross Southern Arizona Chapter	5301 E Broadway			Tucson	AZ	85711-3710	1,150
American Society for Yad Vashem	500 5th Avenue		42nd Floor	New York	NY	10110-1699	400
Americares Foundation Inc	88 Hamilton Avenue			Stamford	CT	6902	1,500
Amigos De Las Americas	5618 Star Lane			Houston	TX	77057	28
Amnesty International USA Inc	5 Pen Plaza			New York	NY	10001	200
Angel Charity For Children	PO Box 13318			Tucson	AZ	85732	8,400
Anti Defamation League - B'nai B'rith	1 E Camelback Road		Suite 670	Phoenix	AZ	85012	250
Anti-Defamation League	PO Box 96226			Washington	DC	20090-6226	300
Ara Parseghian Medical Research Foundation	3530 E Campo Abierto		Suite 105	Tucson	AZ	85718	400
Arizona - Sonoran Desert Museum	2021 N Kinney Road			Tucson	AZ	85743-8918	300
Arizona Adopt-A-Classroom	PO Box 14496			Tucson	AZ	85732-4496	400
Arizona Civil Liberties Foundation	77 E Columbus		Suite 205	Phoenix	AZ	85012-2352	200
Arizona Friends of Chamber Music	PO Box 40845			Tucson	AZ	85717	4,500
Arizona Greyhound Rescue	8987 E Tanque Verde		309-153	Tucson	AZ	85749	500
Arizona Opera Company	3501 N Mountain Avenue			Tucson	AZ	85719	10,500
Arizona Public Media - KUAZ Radio	University of Arizona		PO Box 210067	Tucson	AZ	85721-0067	1,700
KUAT-TV Communications Group	PO Box 28821			Tucson	AZ	85721	2,550
Arizona Recital Choir - Arizona Repertory Singers	PO Box 41601			Tucson	AZ	85717	500
Arizona Theatre Company	PO Box 1631			Tucson	AZ	85702	1,851

ASPCA	424 E 92nd Street	4th Floor	New York	NY	10128-6804	400
B'nai Vail Congregation	PO Box 6086	19 Vail Road	Vail	CO	81658-6086	1,000
Be the Match Foundation	3001 Broadway Street NE	Suite 100	Minneapolis	MN	55413	200
Beads of Courage Inc	5301 S Houghton Road		Tucson	AZ	85747	30
Beit T'Shuvah	8831 Venice Blvd		Los Angeles	CA	90034	1,000
Berkeley Public Library Foundation	2090 Kittredge Street		Berkeley	CA	94704	1,000
Berkeley Richmond Jewish Community Ctr	1414 Walnut Street		Berkeley	CA	94709	750
Bet Shalom Congregation	13613 Orchard Road		Minnetonka	MN	55305	2,260
Beth Boruk Temple	PO Box 2092		Richmond	IN	47375	1,800
Beth El Congregation of the South Hills Beth El Sisterhood	1900 Cochran Road		Pittsburgh	PA	15220	500
Beth Shalom Temple Center of Green Valley	PO Box 884		Green Valley	AZ	85622-0884	10,908
Boy Scouts of America - Moreno Valley California	c/o Richard Stewart	PO Box 7030	Moreno Valley	CA	92552	2,500
Boys And Girls Club of Tucson	PO Box 40217		Tucson	AZ	85717-0217	2,200
Brady Center to Prevent Gun Violence	1225 Eye Street, NW	Suite 1100	Washington	DC	20005	200
Brandeis University National Women's Committee	PO Box 549110, Mailstop 132		Waltham	MA	02454-9110	301
Bravo! Vail Valley Music Festival	PO Box 2270		Vail	CO	81658	1,000
Bread for the World Institute	50 F Street NW	Suite 500	Washington	DC	20001	28
Canyonlands Field Institute	PO Box 68		Moab	UT	84532	500
CareGiver Training Institute, Inc	1940 E Silverlake Road	Suite 402	Tucson	AZ	85713	218
Carondelet Foundation	120 N Tucson Boulevard		Tucson	AZ	85732-3232	10,000
Casa De Los Ninos	1101 N 4th Avenue		Tucson	AZ	85705	1,700
CASA Support Council Pima County	PO Box 36017		Tucson	AZ	85740	1,000
Catalina Foothills School District Foundation	PO Box 65150		Tucson	AZ	85728-5150	500
Central Asia Institute	PO Box 7209		Bozeman	MT	59771	30
Central Fund of Israel	c/o Marcus Brothers Textiles	980 Sixth Avenue	New York	NY	10018	500
Chabad at the University of Arizona	1025 N Euclid Avenue		Tucson	AZ	85719	2,500
Chabad of Tucson	1315 N Mountain		Tucson	AZ	85719	9,000
Chicago Sinai Congregation	15 W Delaware Place		Chicago	IL	60610	1,000
Child & Family Resources, Inc	2800 Broadway Boulevard		Tucson	AZ	85716-5310	7,200
Children's Home Society of Florida Foundation, Inc.	6363 NW 6th Avenue	Suite 150	Fort Lauderdale	FL	33309	200
Chimes Foundation	4815 Seton Drive		Baltimore	MD	21215	10,000
CLAL The National Jewish Center Learning & Leadership	440 Park Ave South, 4th FL		New York	NY	10016-8012	20,000
CODAC Behavioral Health Services, Inc	127 S 5th Avenue		Tucson	AZ	85701	32
Community Alliance for Learning	PO Box 6098		Albany	CA	94706	3,000
Community Food Bank	PO Box 26727		Tucson	AZ	85726	32,123
Community Foundation of Southern Arizona	2250 E Broadway Boulevard		Tucson	AZ	85719	5,500
Congregation Anshei Israel	5550 E Fifth Street		Tucson	AZ	85711	45,700
Congregation Bet Shalom	3881 E River Road		Tucson	AZ	85718	38
Congregation Beth Emeth	12523 Lawyers Road		Herndon	VA	20171	1,000
Congregation Chofetz Chayim	5150 E 5th Street		Tucson	AZ	85711	10,422
Congregation Kehilas Yaakov	7211 W Beverly Boulevard		Los Angeles	CA	90036	1,800
Congregation Kol Shofar	PO Box 970		Mill Valley	CA	94942	500
Congregation M'Kor Hayim	PO Box 31806		Tucson	AZ	85751-1806	400
Congregation Or Chadash	3939 N Alvernon Way		Tucson	AZ	85718	59,355

Grohn's Colitis Foundation of America - SW Chapter	8098 N Via De Negocio		Scottsdale	AZ	85258	250
Culture of Peace Alliance	Studio Connections	4317 N El Tovar Avenue	Tucson	AZ	85705	20
Dancing in the Streets Arizona	6411 E Brian Kent		Tucson	AZ	85710	541
DEA Survivors Benefit Fund Inc	3825 E Hemisphere Loop		Tucson	AZ	85706	5,000
Denver Center for Crime Victims	PO Box 18975		Denver	CO	80218	4,000
Direct Caregiver Association	1940 E Silverlake Road	Suite 402	Tucson	AZ	85713	250
Disabled American Veterans Charitable Service Trust	3725 Alexandria Pike		Cold Springs	KY	41076	200
Doctors Without Borders, USA	333 7th Avenue	2nd Floor	New York	NY	10001-5004	2,070
Drawing Studio	33 S Sixth Avenue		Tucson	AZ	85701	5,000
Educational Enrichment Foundation	3809 E Third Street		Tucson	AZ	85716	1,500
El Paso Country Day School	109 Argonaut		El Paso	TX	79912	20,000
El Rio Health Center Foundation	839 W Congress		Tucson	AZ	85745	2,500
Equine Voices Rescue & Sanctuary	PO Box 1685		Green Valley	AZ	85622	1,000
Foundation for an Independent Tomorrow	1931 Stella Lake Drive		Las Vegas	NV	89106	42
Free the Children	PO Box 32099		Hartford	CT	06150-2099	35
Friends of DVI Jerusalem Children's Clinic	12 East 41st Street	Suite 1100	New York	NY	10017	7,355
Friends of Yad Lakashish/Lifeline for the Old	PO Box 494		Englewood	NJ	7631	8,800
Girl Scout Council of the Nation's Capital	4301 Connecticut Avenue NW		Washington	DC	22008	10,000
Glassman Foundation	4644 E Fort Lowell Road		Tucson	AZ	85712-1111	500
Gospel Rescue Mission, Inc.	326 W 28th Street		Tucson	AZ	85713	250
Grassroot Soccer	198 Church Street	PO Box 712	Norwich	VT	50555	25
Greenpeace Fund Inc	702 H Street, NW	Suite 300	Washington	DC	20001	200
Guiding Eyes for the Blind	611 Granite Springs Road		Yorktown Heights	NY	10598	250
H F Epstein Hebrew Academy	1138 N Watson Road		St. Louis	MO	63132	250
HABBJACH-Dollars for Scholars	6602 E Villa Dorado Dr		Tucson	AZ	85715	4,356
Habitat For Humanity - Tucson	621 West Lester		Tucson	AZ	85705	418
Hadassah Southern Arizona	630 N Craycroft Road	Suite 171	Tucson	AZ	85711-1411	2,220
Hadassah, The Women's Zionist Organization of America, Inc	50 W 58th Street		New York	NY	10019-2590	200
Handmaker Foundation	2221 N Rosemont Blvd		Tucson	AZ	85712-2113	16,622
Handmaker Jewish Services For The Aging	2221 N Rosemont Blvd		Tucson	AZ	85712-2113	15,711
Hatzolah of Los Angeles	302 N La Brea Avenue	Suite 710	Los Angeles	CA	90036-2518	540
Haven, Inc	1107 E Adelaide		Tucson	AZ	85719	250
Heifer International	1 World Avenue	Suite 17	Little Rock	AR	72202	24
HIAS Inc	333 7th Avenue		New York	NY	10001	700
Hillel Foundation	University of Arizona	1245 E Second Street	Tucson	AZ	85719	27,205
Hispanic Scholarship Fund	55 Second Street	Suite 1500	San Francisco	CA	94105	1,250
Horace Mann School	231 W 246th Street		Bronx	NY	10471-9988	1,000
Human Rights Watch	350 Fifth Avenue	34th Floor	New York	NY	10118-3299	200
Humane Society of the White Mts	PO Box 909		Lakeside	AZ	85929	1,000
Humane Society of Boulder Valley	2323 55th Street		Boulder	CO	80301	28
Humane Society of Southern Arizona	3450 North Kelvin Blvd		Tucson	AZ	85716	1,015
ICAN Improving Chandler Area Neighborhoods	201 S Washington Street		Chandler	AZ	85225	1,000
Interfaith Community Services	2820 W Ina Road		Tucson	AZ	85741-2502	2,700
International Community Foundation	11300 Sorrento Valley Road	Suite 115	San Diego	CA	92121	1,000

Israel Cancer Research Fund	1290 Avenue of the Americas S	Suite 550	New York	NY	10104	200
Israel Project - DC	2020 K Street NW	Suite 7600	Washington	DC	20006	3,000
Israel Youth Village	770 Eastern Parkway		Brooklyn	NY	11212	200
JDub Records	1845 Glendon Avenue	Suite 207	Los Angeles	CA	90025	21
Jewish Community Federation of Cleveland	1750 Euclid Ave		Cleveland	OH	44115-2106	9,456
Jewish Community Federation of Richmond	5403 Monument Avenue		Richmond	VA	23226	36,000
Jewish Council for Public Affairs	116 East 27th Street		New York	NY	10016	3,000
Jewish Family & Children's Service	4301 East Fifth Street		Tucson	AZ	85711-2016	32,076
Jewish Federation of Greater Los Angeles	PO Box 54269	Terminal Annex	Los Angeles	CA	90054-0269	5,000
Jewish Federation of Greater Washington	6101 Montrose Road		Rockville	MD	20852	2,000
Jewish Federation of Southern Arizona	3822 E River Road	Suite 100	Tucson	AZ	85718	1,261,542
Jewish Funds for Justice Inc	330 Seventh Avenue	Suite 1902	New York	NY	10001	200
Jewish History Museum	Stone Avenue Temple	PO Box 889	Tucson	AZ	85702	7,750
Jewish Learning Exchange	512 N La Brea Avenue		Los Angeles	CA	90036-2016	1,800
Jewish National Fund	42 East 69th Street		New York	NY	10021	328
Jewish Opportunities Institute	450 W 33rd Street	11th Floor	New York	NY	10001-2607	10,000
Kempe Children's Foundation	1825 Marion Street		Denver	CO	80218-1122	200
KPCC	Southern California Public Ra	1570 E Colorado Blvd	Pasadena	CA	91106-2003	1,000
KXCI Community Radio	Foundation for Creative Broadc	220 S Fourth Avenue	Tucson	AZ	85701	400
Las Floristas, Inc	3820 Chatwin Avenue		Long Beach	CA	90808	500
Leukemia & Lymphoma Society	1311 Mamaroneck Ave	3rd Floor	White Plains	NY	10605	110
Literacy Volunteers of Tucson	1948 E Allen Road		Tucson	AZ	85719	200
Los Angeles Free Clinic	Beverly Clinic	8405 Beverly Blvd	Los Angeles	CA	90048	2,000
Los Angeles Mission	PO Box 55900		Los Angeles	CA	90055-0630	1,000
MACCABI USA/Sports for Israel	1926 Arch Street, 4R		Philadelphia	PA	19103	200
Make A Wish Foundation of Central & Southern AZ	711 E Northern Ave		Phoenix	AZ	85020	428
Make Way for Books	3180 N Swan Road	Suite 100	Tucson	AZ	85712	300
March of Dimes Birth Defects National Foundation	1275 Mararoneck Ave		White Plains	NY	10605	20
Marcus Jewish Community Center	5342 Tilly Mill Road		Dunwoody	GA	30338	500
Maryland Institute College of Arts	1300 Mount Royal Avenue		Baltimore	MD	21217	1,000
Mazon, Inc A Jewish Response to Hunger	1990 S Bundy Drive	Suite 260	Los Angeles	CA	90025-2052	722
Menorah Park Center for Senior Living	27100 Cedar Road		Beachwood	OH	44122-1156	4,728
Mercy & Sharing Foundation	201 N Mill Street	Suite 201	Aspen	CO	81611	2,500
Metropolitan Opera	Lincoln Center		New York	NY	10023	2,000
Moving Traditions	115 West Avenue	Suite 102	Jenkintown	PA	19046	200
Music For Relief	c/o GSO	15260 Ventura Blvd, Ste 2100	Sherman Oaks	CA	91403	24
NAMM Foundation	American Music Conference	5790 Armada Drive	Carlsbad	CA	92008	25
National Jewish Medical & Research Center	1400 Jackson Street	Room M116	Denver	CO	80206	300
National Yiddish Book Center, Inc.	1021 West Street		Amherst	MA	1002	360
New City School	229 13th Avenue NE		Minneapolis	MN	55413	500
New Israel Fund	1101 14th Street NW	6th Floor	Washington	DC	20005	200
New Shul	7825 E Paradise Lane		Scottsdale	AZ	85260	300
Northeastern Ohio Live Steamers	10919 Wood Hollow Drive		Chardon	OH	44024-9440	500
One-On-One Partners Mentoring Youth	633 N Second Avenue		Tucson	AZ	85705	400

Oro Valley Community Foundation	c/o Community Foundation of SA	2250 E Broadway Blvd	Tucson	AZ	85775-6928	2,500
Our Family Services	PO Box 40250		Tucson	AZ	85717	7,500
Oxfam-America Inc	226 Causeway Street	5th Floor	Boston	MA	02114-2206	275
P.E.F Israel Endowment Funds	317 Madison Avenue	Suite 607	New York	NY	10017	2,400
Parent Aid - Child Abuse Prevention Center, Inc.	2580 E 22Nd Street		Tucson	AZ	85713	6,000
Passion for Dance Project	c/o Mr. Benjamin Kleiman	6518 W Olympic Boulevard	Los Angeles	CA	90048	1,000
Pediatric Foundation of Arizona Inc	2600 N Central	Suite 740	Phoenix	AZ	85004	500
Physicians Committee for Responsible Medicine Foundation	5100 Wisconsin Avenue	Suite 400	Washington	DC	20016	200
PICOR Charitable Foundation	1100 N Wilmot Road	Suite 200	Tucson	AZ	85712	600
Pima County Parklands Foundation	Beat Cancer Boot Camp	16721 E. Old Spanish Trail	Vail	AZ	85641	22
Pimeria Alta Historical Society	PO Box 2281		Nogales	AZ	85621	500
Planned Parenthood of Southern Arizona	2255 N Wyatt Avenue		Tucson	AZ	85712	1,700
Primavera Foundation	702 S 6th Avenue		Tucson	AZ	85701	1,740
Quilt For A Cause Inc	Attn: Jeanne Coleman	5083 N Pinnacle Cove Drive	Tucson	AZ	85749	200
Rabbi Elchanan Theological Seminary	Yeshiva University	500 W 185th Street	New York	NY	10033	18,911
Religious Coalition for Reproductive Choice Educational Fund	1025 Vermont Avenue, NW	Suite 1130	Washington	DC	20005	200
Rillito River Project	7080 N Cathedral Rock Place		Tucson	AZ	85718	250
Rodel Charitable Foundation of Arizona	6720 N Scottsdale Road	Suite 380	Scottsdale	AZ	85253	8,300
Ronald McDonald House of Southern Arizona	1301 Pennsylvania Avenue NW	P O Box 40725	Tucson	AZ	85717	1,200
Safe Kids Worldwide - Beterem	4300 E Broadway Boulevard	Suite1000	Washington	DC	20004	2,000
Sahuaro Girl Scout Council of Tucson, Inc	1001 N Richey Blvd		Tucson	AZ	85711	275
Salvation Army Temple Corp	Bank of Tucson Business Center	825 N Grand Ave, Ste 104A	Nogales	AZ	85621	500
Santa Cruz Community Foundation	2120 L Street NW		Washington	DC	20037-1540	29
Save Darfur Coalition	3661 N Campbell Avenue	Suite 220	Tucson	AZ	85719	21
Saving Animals From Euthanasia	PO Box 63966		Philadelphia	PA	19147	1,000
Settlement Music School	Rabbi Marvin Hier	1399 S Roxbury Drive	Los Angeles	CA	90035	900
Simon Wiesenthal Center	41 Madison Avenue	28th Floor	New York	NY	10016	1,700
Smile Train Inc	375 S Euclid Avenue		Tucson	AZ	85719	200
Southern Arizona Aids Foundation	PO Box 43131		Tucson	AZ	85733-3131	5,000
Southern Arizona Symphony Orchestra	400 Washington Avenue		Montgomery	AL	36104	32
Southern Poverty Law Center	1850 North Central Avenue	Suite 900	Phoenix	AZ	85004-4540	250
Special Olympics Arizona	410 17th Street	Suite 200	Denver	CO	80202	200
Special Olympics Colorado	C/O Arizona Daily Star	PO Box 16141	Tucson	AZ	85732-6141	650
Sportmen's Fund Inc	518 W Locust Street		Davenport	IA	51803	200
St. Ambrose University	PO Box 67		Green Valley	AZ	85622	200
St. Andrew's Children's Clinic	3231 N Craycroft Road		Tucson	AZ	50450	3,175
St. Gregory College Preparatory School	8200 Delmar Blvd		St. Louis	MO	63124	250
St. Louis Kollel	PO Box 31596		Tucson	AZ	85751	1,000
St. Luke's Home	PO Box 245073		Tucson	AZ	85724-5073	3,116
Steele Memorial Children's Research Center	PO Box 64583		Tucson	AZ	85728-4583	8,000
Steven M Gootter Foundation	149 S Barrington Avenue	Suite 743	Los Angeles	CA	90049	1,300
Style for Smiles	310 S Williams Blvd	Suite 240	Tucson	AZ	85711	20,000
Sunstone Cancer Support Center	5005 LBJ Freeway	Suite 250	Dallas	TX	75244	733

Temple Aliyah	6025 Valley Circle Blvd	Woodland Hills	CA	91367	800
Temple Beth Israel	1175 E 29th Avenue	Eugene	OR	97403	1,000
Temple Emanu-El	225 N Country Club Road	Tucson	AZ	85716	184,762
Temple Shalom	287 Lafayette Street	Salem	MA	1970	500
The Hole in the Wall Gang Fund	555 Long Wharf Drive	New Haven	CT	6511	200
Touch Point Connection	PO Box 36960	Tucson	AZ	85740-6960	800
Tourette Syndrome Association, Inc	42-40 Bell Blvd	Bayside	NY	11361-2820	36
Tu Nidito	3922 N Mountain Avenue	Tucson	AZ	85719	4,427
Tucson Cinema Foundation Inc	The Loft Cinema	Tucson	AZ	85716	250
Tucson Festival of Books	c/o William Viner	Tucson	AZ	85712	1,000
Tucson Hebrew Academy	3888 East River Road	Tucson	AZ	85718	90,406
Tucson Jewish Community Center	3800 East River Road	Tucson	AZ	85718	129,244
Tucson Medical Center Foundation	PO Box 42195	Tucson	AZ	85733	21,750
Tucson Museum of Art	140 North Main Avenue	Tucson	AZ	85701	1,500
Tucson Symphony Orchestra	2175 North 6th Avenue	Tucson	AZ	85705	8,850
Tucson-Pima Library Foundation	PO Box 13245	Tucson	AZ	85732-3245	450
UCLA Foundation - Center for Cerebral Palsy	10920 Wilshire Blvd	Los Angeles	CA	90024	2,500
UNICEF	Revenue Processing Department	New York	NY	10016	528
United Jewish Communities	111 Eighth Avenue	New York	NY	10011	40,600
United States Holocaust Memorial Museum	PO Box 1852	Highland Park	IL	60035	200
United States Naval Academy Foundation	291 Wood Road	Annapolis	MD	21402-1254	1,500
United Synagogue of Conservative Judaism	155 Fifth Avenue	New York	NY	10010	2,000
United Way of Tucson & Southern Arizona	330 N Commerce Park Loop	Tucson	AZ	85754-6750	2,700
University Medical Center Foundation	1501 N Campbell Avenue	Tucson	AZ	85724-5128	37,500
University of Arizona Foundation	PO Box 210109	Tucson	AZ	85721-0109	212,978
University of Miami Sylvester Comprehensive Cancer Center	PO Box 016960 M867	Miami	FL	33101	1,000
University of Michigan Hillel	1429 Hill Street	Ann Arbor	MI	48104	200
University of Michigan Office of Development	3003 S State Street	Ann Arbor	MI	48109-1288	200
University of the Arts	320 S Broad Street	Philadelphia	PA	19102	1,000
USO World Headquarters	Department WS	Washington	DC	20090-6860	300
Voices Community Stories	Past And Present Inc	Tucson	AZ	85702-2088	200
Wayne County Foundation	33 S Seventh Street	Richmond	IN	47374	200
Westside Food Bank	1710 22nd Street	Santa Monica	CA	90404	10,000
Women's Foundation of Southern Arizona	2250 E Broadway Blvd	Tucson	AZ	85719	1,250
World Jewish Congress	501 Madison Avenue	New York	NY	10022-5602	200
World Union for Progressive Judaism	633 Third Avenue	New York	NY	10017	1,000
World Wildlife Fund	PO Box 97180	Washington	DC	20090-7180	62
Wyoming School Foundation	420 Springfield Pike	Wyoming	OH	45215	1,417
YMCA of Metropolitan Tucson	PO Box 1111	Tucson	AZ	85702	395
Young Israel Chabbad	Rabbi Joseph Shemtov	Tucson	AZ	85719	900
Youth on Their Own	1443 West Prince Road	Tucson	AZ	85705	10,612
CGA/CRAF Distributions	5546 E 4th Street	Tucson	AZ	85711	72,242
					2,895,363