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Department of the Treasury

Internal Revenue Service

OMB No 1545-0052

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009 Treated as a Private Foundation

For	cale	endar year 2009, or tax yea	ar beginning 01-	01-2009 , and	d end	ling 12-31-	2009	
G	Che	eck all that apply	urn Initial re	eturn of a former pub	lıc cha	rity F ina	al return	
		A mended retu	rn 🗖 Address cha	nge 「 Name	e chan			
Us	e the 1	Name of foundation IRS Stangler Family Foundation				A Employer id	entification numbe	er
	label.				84-6375989			
Ot	herwi print	Number and street (or P O box nu			B Telephone ու	ımber (see page 10 d	of the instructions)	
	or type.			sui	te	(919) 465-3290)	
	e Spec tructio					C If exemption	application is pendin	g, check here 🕨 🦵
		Cary, NC 27511				D 1. Foreign o	rganizations, check he	ere 🕨 🦵
нск	ack to	ype of organization Section 50	01 (c)(3) evempt priv	ate foundation		2 Foreign o	rganizations meeting	the 85% test
		n 4947(a)(1) nonexempt charitable			on		e and attach comput	
			Accounting method				undation status was t n 507(b)(1)(A), chec	
			Other (specify)				ation is in a 60-montl	
		<u>L</u>	Part I , column (d) mus	t be on cash basıs.) I			n 507(b)(1)(B), chec	k here
Ра	rt I	Analysis of Revenue and total of amounts in columns (b), (c), a necessarily equal the amounts in column the instructions)	and (d) may not	(a) Revenue and expenses per books	(b) N	et investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received	l (attach schedule)	46,810				
	2	Check ► ☐ If the foundation is not requ	uired to attach Sch B					
	3	Interest on savings and temporar	y cash investments	11		11		
	4	Dividends and interest from secur	rities	10,269		10,269		
	5a	Gross rents						
	b	Net rental income or (loss)		ART				
⊕	6a	Net gain or (loss) from sale of ass		-7,747				
Revenue	b	Gross sales price for all assets on line 6a				0		
Æ	7	Capital gain net income (from Par Net short-term capital gain				0		
	8	Income modifications						
	10a	Gross sales less returns and allowances	1					
		Less Cost of goods sold						
	l	Gross profit or (loss) (attach sche	L					
	11	Other income (attach schedule)		% 227		227	227	
	12	Total. Add lines 1 through 11 .		49,570		10,507	227	
	13	Compensation of officers, director	rs, trustees, etc					
v.	14	Other employee salaries and wag	es					
<u>5</u>	15	Pension plans, employee benefits						
Expenses	16a	Legal fees (attach schedule)						
	Ь	Accounting fees (attach schedule				2,430	2,430	2,430
ĭ₹e	C	Other professional fees (attach so	chedule)	2,444		2,444	2,444	2,444
and Administrative	17	Interest		AST .				
걸	18	Taxes (attach schedule) (see page 14 of	•	38		38	38	38
<u>Ē</u>	19	Depreciation (attach schedule) ar						
Ă	20	Occupancy						
ž.	21	Travel, conferences, and meeting: Printing and publications						
<u>5</u>	22	Other expenses (attach schedule						
atır	24	Total operating and administrativ						
Operating		Add lines 13 through 23	-	4,912		4,912	4,912	4,912
ō	25	Contributions, gifts, grants paid.		13,843		·		13,843
	26	Total expenses and disbursements.		18,755		4,912	4,912	18,755
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses	and disbursements	30,815				
	ь	Net investment income (if negative	e, enter - 0 -)			5,595		
	С	Adjusted net income (if negative,	enter - 0 -)					

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	(la) Da ale		of year
	1	Cash—non-interest-bearing	(a) Book Value	(b) Book	value	(c) Fair Market Value
		-	21,556		22,25	53 22,253
	2	Savings and temporary cash investments	21,330		22,2.	22,233
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts 🟲				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the				
		ınstructions)				
	7	Other notes and loans receivable (attach schedule) 🟲				
		Less allowance for doubtful accounts -				
sets	8	Inventories for sale or use				
<u>~</u>	9	Prepaid expenses and deferred charges				
٠,	10a	Investments—U S and state government obligations (attach schedule)				
		Investments—corporate stock (attach schedule)	359,140	%	431,51	423,067
		Investments—corporate bonds (attach schedule)			·	
	_	Investments—land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
		Investments—other (attach schedule)				
		Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	15		% 42,252			
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	422,948		453,76	445,320
	17	Accounts payable and accrued expenses				
	18	Grants payable				
es.	19	Deferred revenue				
₽	20	Loans from officers, directors, trustees, and other disqualified persons				
ā	21	Mortgages and other notes payable (attach schedule)				
Ĕ	22	Other liabilities (describe 🟲)				
		· · · · · · · · · · · · · · · · · · ·				
	23	Total liabilities (add lines 17 through 22)				0
		Foundations that follow SFAS 117, check here 🕨 🦵				
.n		and complete lines 24 through 26 and lines 30 and 31.				
ě	24	Unrestricted				
<u>a</u>	25	Temporarily restricted				
B	26	Permanently restricted				
덛		Foundations that do not follow SFAS 117, check here 🕨 🔽				
Fund Balances		and complete lines 27 through 31.				
5	27	Capital stock, trust principal, or current funds	422,948		453,76	53
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
Assets	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the				
Š		ınstructions)	422,948		453,76	53
	31	Total liabilities and net assets/fund balances (see page 17 of				
		the instructions)	422,948		453,76	53
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				_
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree		
		with end-of-year figure reported on prior year's return)	• • • •	_	1	422,948
2		Enter amount from Part I, line 27a		ŀ	2	30,815
3		Other increases not included in line 2 (itemize)			3	
4		Add lines 1, 2, and 3			4	453,763
5		Decreases not included in line 2 (itemize) 🟲			5	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—f	Part II, column (b), l	ıne 30	6	453,763

		e kınd(s) of property sold (e g , re se, or common stock, 200 shs M	· ·	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Tab	ole				
Ь						
С						
d						
е						
(€	e) Gross sales price	(f) Deprectation allowe (or allowable)	1 12/	t or other basis spense of sale		or (loss)) minus (g)
a	See Additional Data Tab	ıle				
ь						
<u> </u>						
d						
<u>е</u>				12/21/60		
	·	(j) Adjusted basis	<u> </u>	n on 12/31/69 cess of col (1)		(h) gain minus less than -0-) or
(i)	FM V as of 12/31/69	as of 12/31/69		col (j), if any		om col (h))
а	See Additional Data Tab	ole				
b						
С						
d						
е						
2	Capital gain net income	or (net capital loss)	If gain, also enter If (loss), enter -0-		2	-7,74
3	Net short-term capital g	aın or (loss) as defined ın sectio	ns 1222(5) and (6)		
	If gaın, also enter ın Par	t I, line 8, column (c) (see pages	13 and 17 of the i	nstructions)	1	
	If (loss), enter -0- ın Pa				} ₃	81
Vas the	on 4940(d)(2) applies, lea e foundation liable for the s "the foundation does not q	·				
		ualify under section 4940(e) Do			erıod?	┌ Yes ┌ No
1 En	ter the appropriate amount		not complete this	part		Γ Yes Γ No
Base	(a) e period years Calendar	ualify under section 4940(e) Do	not complete this	part nstructions before	makıng any entries (d) Distributioi	n ratio
Base	(a)	ualify under section 4940(e) Do	not complete this ee page 18 of the ii	part nstructions before	making any entries	n ratio by col (c))
Base	(a) e period years Calendar or tax year beginning in)	ualify under section 4940(e) Do : in each column for each year, so (b) Adjusted qualifying distributions	not complete this ee page 18 of the ii	part nstructions before ntable-use assets	makıng any entries (d) Distributioi	n ratio by col (c)) 000 058247
Base	(a) e period years Calendar or tax year beginning in) 2008 2007 2006	(b) Adjusted qualifying distributions 20,261 26,137 14,562	not complete this ee page 18 of the ii	nstructions before ntable-use assets 347,845 337,264 315,351	makıng any entries (d) Distributioi	n ratio by col (c)) 000 058247 000 077497 000 046177
Base	(a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005	(b) Adjusted qualifying distributions 20,261 26,137 14,562 10,942	not complete this ee page 18 of the ii	part Instructions before Intable-use assets 347,845 337,264 315,351 307,280	makıng any entries (d) Distributioi	n ratio by col (c)) 000 058247 000 077497 000 046177
Base	(a) e period years Calendar or tax year beginning in) 2008 2007 2006	(b) Adjusted qualifying distributions 20,261 26,137 14,562	not complete this ee page 18 of the ii	nstructions before ntable-use assets 347,845 337,264 315,351	makıng any entries (d) Distributioi	n ratio by col (c)) 000 058247 000 077497 000 046177
Base	(a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005	(b) Adjusted qualifying distributions 20,261 26,137 14,562 10,942	not complete this ee page 18 of the II (c) Net value of noncha	part Instructions before Intable-use assets 347,845 337,264 315,351 307,280	makıng any entries (d) Distributioi	n ratio by col (c)) 000 058247 000 077497 000 046177 000 035609
Base year ((a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (a	to a line ach column for each year, so to to b. Adjusted qualifying distributions 20,261 26,137 14,562 10,942 7,725	not complete this ee page 18 of the II (c) Net value of noncha	part Instructions before Intable-use assets 347,845 337,264 315,351 307,280 208,742	making any entries (d) Distribution (col (b) divided	n ratio by col (c)) 000 058247 000 077497 000 046177 000 035609 000 037007
Base year ((a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (and A verage distribution rat the number of years the	to a life to the section (a) to the section (b) and the section (b) and the section (b) and the section (b) and the section (c) and the section (c	not complete this ee page 18 of the II (c) Net value of noncha	nstructions before ntable-use assets 347,845 337,264 315,351 307,280 208,742	making any entries (d) Distribution (col (b) divided	n ratio by col (c)) 000 058247 000 077497 000 035609 000 037007
Base year ((a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (and A verage distribution rat the number of years the	(b) Adjusted qualifying distributions 20,261 26,137 14,562 10,942 7,725 d)	not complete this ee page 18 of the II (c) Net value of noncha	nstructions before ntable-use assets 347,845 337,264 315,351 307,280 208,742	making any entries (d) Distribution (col (b) divided	n ratio by col (c)) 000 058247 000 077497 000 046177 000 035609 000 037007 000 25453
Base year ((a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (a A verage distribution rat the number of years the Enter the net value of no	(b) Adjusted qualifying distributions 20,261 26,137 14,562 10,942 7,725 d)	not complete this ee page 18 of the II (c) Net value of noncha vide the total on line if less than 5 yea from Part X, line 5	nstructions before ntable-use assets 347,845 337,264 315,351 307,280 208,742	making any entries (d) Distribution (col (b) divided)	n ratio by col (c)) 000 058247 000 077497 000 046177 000 035609 000 037007 000 25453 000 05090 363,12
Base year ((a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (a A verage distribution rat the number of years the Enter the net value of no	(b) Adjusted qualifying distributions 20,261 26,137 14,562 10,942 7,725 d)	not complete this ee page 18 of the II (c) Net value of noncha vide the total on line if less than 5 yea from Part X, line 5	nstructions before ntable-use assets 347,845 337,264 315,351 307,280 208,742	making any entries (d) Distribution (col (b) divided)	n ratio
Base year ((a) e period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (and Average distribution rate the number of years the enter the net value of notation in the number of years the enter 1% of net investment in the number of years the enter 1% of net investment in the number of years the enter 1% of net investment in the number of years the enter 1% of net investment in the net years of net	(b) Adjusted qualifying distributions 20,261 26,137 14,562 10,942 7,725 d)	not complete this ee page 18 of the II (c) Net value of noncha vide the total on line if less than 5 yea of from Part X, line 5	nstructions before ntable-use assets 347,845 337,264 315,351 307,280 208,742	making any entries (d) Distribution (col (b) divided)	n ratio by col (c)) 000 058247 000 077497 000 046177 000 035609 000 037007 000 25453 000 05090 363,12

	990-PF (2009)			age 4			
Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	ructio	ns)				
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1						
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			56			
	here Fand enter 1% of Part I, line 27b						
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)						
2	Towards a star 544 (down to start 4047(s)/4) broth and brothly foundations only Others anter 0.)						
3							
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)						
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			56			
6	C redits / Payments						
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 326						
b	Exempt foreign organizations—tax withheld at source 6b						
c	Tax paid with application for extension of time to file (Form 8868)						
d	Backup withholding erroneously withheld 6d						
7	Total credits and payments Add lines 6a through 6d			326			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.						
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9						
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			270			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax > 270 Refunded > 11						
Par	t VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No			
	ıt participate or intervene in any political campaign?	. 1a		No			
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of						
	the instructions for definition)?	. 1b		No			
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials						
	published or distributed by the foundation in connection with the activities.						
С	Did the foundation file Form 1120-POL for this year?	1c		No			
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year						
	(1) On the foundation \$ (2) On foundation managers \$						
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed						
_	on foundation managers 🕨 \$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No			
_	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	,		Na			
45	of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	. 3 4a		No No			
4a		4a 4b					
ь 5	If "Yes," has it filed a tax return on Form 990-T for this year?	. 5		No No			
3	If "Yes," attach the statement required by General Instruction T.	}		140			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
Ū	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions						
	that conflict with the state law remain in the governing instrument?	. 6	Yes				
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes				
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the						
	instructions) ►NC						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney						
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)						
	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on						
	page 27)? If "Yes," complete Part XIV	. 9		No			
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No			

Form	990-PF (2009)		Р	age 5		
Pai	rt VIII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes			
	Website address ► <u>N/A</u>					
14						
	Located at ▶100 Tropez Lane Cary NC ZIP+4 ▶27511					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			<u> </u>		
13	and enter the amount of tax-exempt interest received or accrued during the year		'			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
T G	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No		
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No					
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)					
	a disqualified person?					
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No					
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No					
	(5) Transfer any income or assets to a disqualified person (or make any of either available					
	for the benefit or use of a disqualified person)?					
	(6) Agree to pay money or property to a government official? (Exception. Check "No"					
	if the foundation agreed to make a grant to or to employ the official for a period					
	after termination of government service, if terminating within 90 days) Yes V No					
Ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations					
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No		
	Organizations relying on a current notice regarding disaster assistance check here					
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,					
_	that were not corrected before the first day of the tax year beginning in 2009?	1c		No		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d					
_	and 6e, Part XIII) for tax year(s) beginning before 2009? Yes Vo					
	If "Yes," list the years > 20, 20, 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)					
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b				
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
_	► 2007, 20, 20, 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business					
Ja	enterprise at any time during the year?					
h	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation					
D	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved					
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)					
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine					
	if the foundation had excess business holdings in 2009.).	3ь		No		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No		
4a b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	a		140		
U	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No		
	chantable parpose that had not been removed from jeopardy before the hist day of the tax year beginning in 2005.	ם די	1			

5a During the year did the foundation pay or incur any amount to											
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes 🔽 No										
	(2) Influence the outcome of any specific public election (see section 4955), or to carry										
	on, directly or indirectly, any voter registration drive?										
	(3) Provide a grant to an individual for travel, study, or other similar purposes?										
	(4) Provide a grant to an organization other than a charitable, etc , organization described										
	ın section 509(a)(1), (2), or (3), o	section 4940(d)(2)? (s	ee page 22 of the ın	stru	ctions) 🗆 Yes 🔽	No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?										
ь	If any answer is "Yes" to 5a(1)-(
	Regulations section 53 4945 or	nac	urrent notice regard	ling d	lisaster assistance	(see	page 22 of the instructio	ns)?	5b		
	Organizations relying on a currer	t not	ice regarding disast	eras	sistance check here	e	▶ 「	-			
c	If the answer is "Yes" to question	5a(4), does the foundat	ion c	laım exemptıon from	the					
	tax because it maintained expend	diture	responsibility for th	he gr	ant?		┌ Yes ▽	No			
	If "Yes," attach the statement requ										
6a	Did the foundation, during the yea	ar, re	ceive any funds, dire	ectly	or indirectly, to pay						
	premiums on a personal benefit c	ontra	ct?				Г Yes Г	No No			
ь	Did the foundation, during the yea	ar, pa	y premiums, directl	y or ı	ndırectly, on a perso	nal	benefit contract?		6b		
	If "Yes" to 6b, file Form 8870.										
7a	At any time during the tax year, v	vas tl	ne foundation a part	y to a	a prohibited tax shel	tert	ransaction? Yes	No No			
ь	If yes, did the foundation receive								7b		
	Information Abou						n Managers, Highly		Emp	love	es,
Pai	and Contractors										
1	List all officers, directors, trustee	_	_	and t	heir compensation (see į	page 22 of the instruction	ıs).			
	(-) None and address		Title, and average		c) Compensation		(d) Contributions to	(e) E	xpens	e acc	ount,
	(a) Name and address		hours per week voted to position	(If not paid, enter -0-)			mployee benefit plans I deferred compensation	oth	ner all	owanc	es
Curtis	G Stangler		rman		0		'				
	Tropez Lane ,NC 27511	001	00								
Kathe	rine A Sokolowski	Seci	retary		0						
	Tropez Lane	001	1 00								
	,NC 27511										
Mıcha	el C Stangler		surer		0						
	Tropez Lane	001	00								
	, NC 27511 n J Stangler	V 61									
	Tropez Lane	001	nairman 00		0						
	,NC 27511										
	Compensation of five highest-paid	lemp	loyees (other than	t hose	e included on line 1–	-see	page 23 of the instructio	ns).			
	If none, enter "NONE."		T				_				
(a)	Name and address of each emplo paid more than \$50,000	yee	(b) Title, and aver hours per week devoted to positi	:	(c) Compensatio	n	(d) Contributions to employee benefit plans and deferred compensation			se acc owanc	
			1								
			1								
			1								
Tota	I number of other employees paid	overs	50,000				<u> </u>				1

	Information About Office	s, Directors, Trustees, Foundation Managers, Highly Paid Employees,
Part VIII	and Contractors (continued	

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SMH Capital Inc	Investment Advisory	2,444
600 Travis St Ste 5800 Houston,TX 77002		
JJ Maier CPA	Tax/Accounting	2,430
5385 Kılroy Lane Douglasvılle, GA 30135		
	_	
	1	
Total number of others receiving over \$50,000 for professional serv	vices	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Incl organizations and other beneficiaries served, conferences convened, research pape		Expenses
1 N/A		0
2		
3		
4		
Part IX-B Summary of Program-Related Investme	ents (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation		A mount
11		
2		
All other program-related investments See page 24 of the instru	uctions	
3		
-		
Total Add lines 1 through 2		
Total. Add lines 1 through 3		

	. (====)			, ug
Part X	Minimum Investment Return (All domestic foundations must complete this part. Fo	reign	foundations,	
	see page 24 of the instructions.)			

	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	347,552
b	A verage of monthly cash balances	1b	21,106
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	368,658
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	368,658
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions) $^{f z}$	4	5,530
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	363,128
6	Minimum investment return. Enter 5% of line 5	6	18,156
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 📘 and do not complete t	his pa	· ·
1	Minimum investment return from Part X, line 6	1	18,156
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	56
3	Distributable amount before adjustments Subtract line 2c from line 1	3	18,100
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,100
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	18,100
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes	_	
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 📆	1a	18,755
Ь	Program-related investments—total from Part IX-B	1b	
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,755
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	56
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,699
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years	ner the	foundation qualifies for

Fori	m 990-PF (2009)				Page 9
Р	art XIII Undistributed Income (see page	26 of the instru	ctions)		-
		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				18,100
2	Undistributed income, if any, as of the end of 2008				
а	Enter amount for 2008 only			4,968	
ь	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
	From 2008				
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part				
	XII, line 4 🕨 \$ 18,755				
а	Applied to 2008, but not more than line 2a			4,968	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
а	required—see page 26 of the instructions) Applied to 2009 distributable amount				13,787
	Remaining amount distributed out of corpus				13,707
	Excess distributions carryover applied to 2009				
3	· · · · · · ·				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
Ь	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions				
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009 Subtract				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2010				4,313
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not				
J	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9		T		
а	Excess from 2005				
	Excess from 2006				
	Excess from 2007				
	Excess from 2008				
е	Excess from 2009				

For	m 990-PF (2009)					Page 10
	Part XIV Private Operating Four		_		rt VII-A, question	9)
1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2					
b	Check box to indicate whether the organize	ation is a private o	perating foundation	n described in secti	on 4942(j)(3) o	r 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	income from Part 1 or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	yearlisted					
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Q ualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income			1		
Pa	art XV Supplementary Information	n (Complete 1	this part only if	f the organizati	on had \$5,000 d	or more in
	assets at any time during	thè year—see	page 27 of the	instructions.)		
1 a	Information Regarding Foundation Managers of the foundation who had before the close of any tax year (but only i	ave contributed mo				dation
b	List any managers of the foundation who ov ownership of a partnership or other entity)				lly large portion of th	he
2	Information Regarding Contribution, Grant					
	Check here F if the foundation only ma unsolicited requests for funds If the found under other conditions, complete items 2a	atıon makes gıfts,	to preselected char grants, etc (see p	ritable organizations age 28 of the instru	s and does not accep ections) to individual	ot s or organizations
ā	The name, address, and telephone numbe	r of the person to v	whom applications s	should be addressed	d	
ŀ	The form in which applications should be s	ubmitted and info	rmation and materi	als they should incl	ude	
-	: Any submission deadlines					
_	Any restrictions or limitations on awards, factors	such as by geogra	aphical areas, chari	table fields, kinds o	f institutions, or othe	er

Part XV Supplementary Inform	nation (continued)		t	
3 Grants and Contributions Paid		proved for F	uture Payment 	Τ
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor	recipient		
a Paid during the year See Additional Data Table				
			<u> </u> 	13,84
b Approved for future payment		1		15,0-
	'			
			line at	i e

Form 990-PF (2009) Part XVI-A Analysis of Income-Produc	ina Activitie	<u> </u>			Page 1 2
Enter gross amounts unless otherwise indicated		isiness income	Excluded by section	512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of
a			14 14 14 14 18	11 10,269 227 -7,747	
b	28 to verify calc the Accomp ich income is rej	ulations) plishment of E ported in column(Exempt Purpose (e) of Part XVI-A co	es Intributed importa	2,760 ntly to

Form 99	0-PF (2	.009)									Pa	ge 13
Part >	XVII	Information Re Noncharitable				Transac	ctions	and Relat	ionships With			
1 Did th	ne organiz	ation directly or indirectly				ther organiz	ation desc	ribed in section	1		Yes	No
501(c) of the (Code (other than section !	501(c)(3) org	ganızatı	ons) or in section 527,	relating to p	political org	anızatıons?				
a Tran	sfers fro	om the reporting foun	ndation to a	nonc	harıtable exempt o	organizatio	on of					
(1)	Cash.									. 1a(1)		No
(2)	O ther a	ssets								1a(2)		No
b Othe	er trans	actions										
(1)	Sales o	fassets to a noncha	rıtable exei	mpt or	ganızatıon					. 1b(1)		No
(2)	Purchas	ses of assets from a	noncharita	ble ex	empt organization					1b(2)		No
(3)	Rental	of facilities, equipme	nt, or other	asset	ts					. 1b(3)		No
(4)	Reımbu	rsement arrangemen	its							. 1b(4)		No
(5)	Loans o	r Ioan guarantees.								. 1b(5)		No
(6) P	erforma	ance of services or m	nembership	or fur	ndraising solicitati	ons				. 1b(6)		No
c Shar	ing of fa	icilities, equipment, r	mailing list	s, oth	er assets, or paid	employees	5			. 1c		No
of th	e goods	r to any of the above , other assets, or ser action or sharing arra	rvices give	n by t	he reporting found	atıon Ifth	ne founda	ition receive	ed less than fair m	arket value		
(a) Line N	VO ((b) Amount involved	(c) Name o	of nonch	narıtable exempt orgar	nization	(d) Desc	cription of trans	sfers, transactions, and	d sharing arra	ngemer	nts
	_											
-												
	_											
	_											
desc	rıbed ın es," con	ation directly or indir section 501(c) of th nplete the following s (a) Name of organization	ne Code (ot schedule			(3)) or in	section 5				es F	, _{No}
	the be	penalties of perjury, st of my knowledge a on all information of ****	nd belief, it	t is tru	ie, correct, and co		eclaratio		=			
	Sig	nature of officer or tr	rustee				Date		—			
	, ,						Dat		<u>,</u>	Preparer'	<u> </u>	
Sign Here	d rer's Jnly	Preparer's JJ Ma Signature	aier					10-04-26	Check if self- employed ▶ ✓	identifyin number (s Signature 30 of the i	g see on pa	-
	Paid Preparer's Use Only	Firm's name (or you if self-employed),	urs j	J Maie	er CPA				EIN ►	<u>l</u>		
	_	address, and ZIP co	ode 5	385 I	Kilroy Lane				Phone no (770	\ 0.4.2 .4.1.6	3	
			Г	elnuo (sville, GA 30135	5			Tanone no (770	, ==2-410	J	
I		İ			, 55155				1			

Schedule B	Schedule of Contributors		OMB No 1545-0047				
(Form 990, 990-EZ, or 990-PF) ► Attach to Form 990, 990-EZ, or 990-PF. Department of the Treasury			2009				
Internal Revenue Service							
Name of organization Stangler Family Foundation			lentification number				
Organization type (ch	eck one)	184-637598	39				
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation	47(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation	501(c)(3) taxable private foundation					
	ion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or moiny one contributor. Complete Parts I and II	e (iii meney ei					
under sections 5 greater of (1) \$5	1(c)(3) organization filing Form 990 or 990-EZ, that met the 33 ¹ /3% support test of t 09(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the y ,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, 1(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any	rear, a contribut line 1 Complete	e Parts I and II				
during the year,	aggregate contributions of more than \$1,000 for use <i>exclusively</i> for religious, char r, or educational purposes, or the prevention of cruelty to children or animals. Com	rıtable,					
during the year, not aggregate to the year for an e applies to this or	1(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these more than \$1,000 if this box is checked, enter here the total contributions that we exclusively religious, charitable, etc., purpose. Do not complete any of the parts unliganization because it received nonexclusively religious, charitable, etc., contributions	e contributions of the received dur less the Gener ons of \$5,000 or	did ring al Rule				
990-EZ, or 990-PF), but	on that is not covered by the General Rule and/or the Special Rules does not file So t must answer "No" on Part IV, line 2 of its Form 990, or check the box in the head 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Sched	ding of its					

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As Filed Data -

DLN: 93491125010040

Name of organization

Employer identification number

84-6375989

(b)		Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry) For organizations completing Part III, enter the total of exclusively religious, charitable, etc, contributions of \$1,000 or less for the year (Enter this information once See instructions) > \$ Io. (c)					
Purpose of gift	(c) Use of	gift	(d) Description of how gift is held				
Transferee's name, address, an	Transfe	r of gift	ip of transferor to transferee				
(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held				
Transferee's name, address, an	Transfe	r of gift	ip of transferor to transferee				
(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held				
Transferee's name, address, an	Transfe	r of gift	ip of transferor to transferee				
(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held				
Transferee's name, address, an	Transfe	r of gift	ip of transferor to transferee				
	(b) Purpose of gift Transferee's name, address, an (b) Purpose of gift Transferee's name, address, an (b) Purpose of gift	Transferee's name, address, and ZIP 4 (b) (c) Purpose of gift Use of Transferee's name, address, and ZIP 4 (b) (c) Purpose of gift Use of Transferee's name, address, and ZIP 4 (c) Transferee's name, address, and ZIP 4 (d) Transferee's name, address, and ZIP 4 (e) Transferee's name, address, and ZIP 4 (f) Use of Use	(b) Purpose of gift (c) Use of gift (e) Transfer of gift Relationsh (b) Purpose of gift (c) Use of gift (e) Transfer of gift Relationsh (c) Use of gift (d) Use of gift (e) Transfer of gift Relationsh (c) Use of gift (d) Use of gift (e) Transfer of gift (e) Transfer of gift (f) Transfer of gift (h) Purpose of gift				

Schedule B (Form 990, 990-EZ, or 990-PF) (2009) Page 1 of 1 of Part II Name of organization Employer identification number Stangler Family Foundation 84-6375989 Part II Noncash Property (see Instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
$- $ \equiv			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		\$	

Name of organization Stangler Family Foundation Employer identification number

84-6375989

Part I	Part I Contributors (see Instructions)					
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution			
0001	Curtis G Stangler 100 Tropez Lane Cary, NC 27511	\$5,930	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution			
0002	Julie Stangler Charitable Lead Trus 100 Tropez Lane Cary, NC 27511	\$ 40,880	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution			
		\$	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution			
_		\$	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution			
_		\$	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution			
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)			

Additional Data

Software ID: 09000123

Software Version:

EIN: 84-6375989

Name: Stangler Family Foundation

Part VI Line 7 - Tax Paid Original Return: 326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
I Shares	Р	2008-10-27	2009-02-04
I Shares	Р	2008-11-21	2009-02-04
I Shares	Р	2009-12-19	2009-02-04
Vanguard Index Fund	Р	2009-02-04	2009-08-05
I Shares	Р	2006-05-24	2009-02-04
I Shares	Р	2007-06-19	2009-02-04
I Shares	Р	2007-12-27	2009-02-04
I Shares	Р	2007-12-28	2009-02-04
DFA Intermediate Govt Bond	Р	2006-05-24	2009-03-03
DFA US Large Cap Value	Р	2006-05-24	2009-11-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,539		2,949	-410
3,642		2,874	768
1,692		2,003	-311
4,101		3,331	770
1,508		3,221	-1,713
957		2,465	-1,508
478		1,045	-567
1,104		2,359	-1,255
3,122		2,926	196
11.526		15.508	-3.982

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showir	omplete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))		
			-410		
			768		
			-31:		
			770		
			-1,71		
			-1,508		
			-567		
			-1,25		
			196		
			-3,982		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
Bishop's Annual Appeal715 Nazareth Street Raleigh, NC 27606	None	Exempt	General	375
St Andrews the Apostle3008 Old Raleigh Road Apex, NC 27502	None	Exempt	General	4,125
Apex Cougar Club1501 Laura Duncan Road Apex, NC 27502	None	Exempt	General	1,563
St Judes Children's Hospital501 St Jude Place Memphis,TN 38105	None	Exempt	General	100
Cary Community Foundation2440 SW Cary Parkway 201 Cary, NC 27513	None	Exempt	General	750
Food Bank of North Carolina3808 Tarheel Drive Raleigh, NC 27609	None	Exempt	General	2,750
Apex High School PTSA 1501 Laura Duncan Road Apex, NC 27502	None	Exempt	General	50
Boy Scouts of America804 High House Road Cary, NC 27513	None	Exempt	General	30
United WayPO Box 110387 Research Triangle, NC 27709	None	Exempt	General	1,450
Special Olympics of NCPO Box 27728 Raleigh, NC 27611	None	Exempt	General	400
Habitat for Humanity2420 Raleigh Boulevard Raleigh, NC 27604	None	Exempt	General	500
USO RaleighPO Box 91443 RDU Airport, NC 27623	None	Exempt	General	350
Wake Education Partnership706 Hillsborough St STE A Raleigh, NC 27603	None	Exempt	General	250
American Heart AssociationPO Box 5216 Glen Allen, VA 23058	None	Exempt	General	200
American Red Cross100 Peartree Lane Raleigh,NC 27610	None	Exempt	Ganeral	200
				13,843

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
any foundation manager or substantial contributor	recipient		
None	Exempt	General	100
None	Exempt	General	200
None	Exempt	General	450
	show any relationship to any foundation manager or substantial contributor None None	show any relationship to any foundation manager or substantial contributor None Exempt None Exempt	show any relationship to any foundation manager or substantial contributor None Exempt General None Exempt General

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TY 2009 Accounting Fees Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
J J Maier, CPA	2,430	2,430	2,430	2,430

Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.

TY 2009 Gain/Loss from Sale of Other Assets Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Name	Dat e A cquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Met hod	Sales Expenses	Total (net)	A ccumulated Depreciation
I Shares	2008-10	Р	2009-02	Stangler Family Foundation	2,539	2,949			-410	
I Shares	2008-11	Р	2009-02	Stangler Family Foundation	3,642	2,874			768	
I Shares	2009-12	Р	2009-02	Stangler Family Foundation	1,692	2,003			-311	
Vanguard Index Fund	2009-02	Р	2009-08	Stangler Family Foundation	4,101	3,331			770	
I Shares	2006-05	Р	2009-02	Stangler Family Foundation	1,508	3,221			-1,713	
I Shares	2007-06	Р	2009-02	Stangler Family Foundation	957	2,465			-1,508	
I Shares	2007-12	Р	2009-02	Stangler Family Foundation	478	1,045			-567	
I Shares	2007-12	Р	2009-02	Stangler Family Foundation	1,104	2,359			-1,255	
DFA Intermediate Govt Bond	2006-05	Р	2009-03	Stangler Family Foundation	3,122	2,926			196	
DFA US Large Cap Value	2006-05	Р	2009-11	Stangler Family Foundation	11,526	15,508			-3,982	

TY 2009 Investments Corporate Stock Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DFA 2yr Global Fixed Income	26,411	26,359
DFA International Value	134,729	104,822
DFA Large Cap International	9,139	17,943
DFA Intermediate Government	88,020	87,147
DFA 5yr Global Fixed	26,279	26,065
DFA International Value Fund	17,309	18,773
Ishares IBOXX Investop	44,220	43,639
Ishares TR SP GSSI Natural Resources	17,551	19,111
Ishares SP Mid cap	25,635	28,168
IS Cohen Steers Realty		
Vanguard Index	30,300	32,473
Vanguard Index REIT	11,917	18,567

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TY 2009 Other Assets Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Description	Beginning of Year -	End of Year - Book	End of Year - Fair
	Book Value	Value	Market Value
Due from Julie Stangler Charitable Trust	42,252		

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TY 2009 Other Income Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Non Dividend Distributions	227	227	227

TY 2009 Other Professional Fees Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Edelman MAP Sanders Morris	2,444	2,444	2,444	2,444

TY 2009 Taxes Schedule

Name: Stangler Family Foundation

EIN: 84-6375989

Software ID: 09000123

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes Stangler CLUT	38	38	38	38