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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply

☐ Initial return☐ Initial Return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.Bohemian Foundation
262 E. Mountain Avenue
Fort Collins, CO 80524

A Employer identification number

84-1605993

B Telephone number (see the instructions)

(970) 221-2636

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 51,337,206.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

356.

2 Check ☐ if the foundation is not req to att Sch B

3 Interest on savings and temporary cash investments

51,767.

51,767.

4 Dividends and interest from securities

422,282.

422,282.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

18,374,180.

b Gross sales price for all assets on line 6a 18,374,970.

7 Capital gain net income (from Part IV, line 2)

18,374,180.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

70,886.

70,886.

12 Total. Add lines 1 through 11

18,919,471.

18,848,229.

70,886.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

108,167.

108,167.

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 2

51,723.

5,172.

5,172.

41,378.

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule (see instr)) See Stm 3

8,650.

8,650.

19 Depreciation (attach sch) and depletion

1,840.

20 Occupancy

21 Travel, conferences, and meetings

13,007.

13,007.

22 Printing and publications

595.

595.

23 Other expenses (attach schedule)

See Statement 4

304,783.

64,093.

240,690.

24 Total operating and administrative expenses. Add lines 13 through 23

488,765.

69,265.

5,172.

412,487.

25 Contributions, gifts, grants paid Part XV

6,015,017.

6,015,017.

26 Total expenses and disbursements. Add lines 24 and 25

6,503,782.

69,265.

5,172.

6,427,504.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

12,415,689.

b Net investment income (if negative, enter -0)

18,778,964.

c Adjusted net income (if negative, enter -0)

65,714.

20

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash – non-interest-bearing	19,041.	531,870.	531,870.
	2 Savings and temporary cash investments	3,034,334.	15,031,072.	15,031,072.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) 1,250,000.			
	Less allowance for doubtful accounts	1,250,000.	1,250,000.	1,250,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	13,824.	13,390.	34,352,793.
	c Investments – corporate bonds (attach schedule)			
LIABILITIES	11 Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	64,373.	72,507.	123,954.
	14 Land, buildings, and equipment basis 28,724.			
	Less accumulated depreciation (attach schedule) See Stmt 5 27,557.	3,007.	1,167.	1,167.
	15 Other assets (describe See Statement 6)		46,350.	46,350.
	16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	4,384,579.	16,946,356.	51,337,206.
	17 Accounts payable and accrued expenses	366,565.	512,654.	
	18 Grants payable			
FUND BALANCES	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe 1.)	1.		
	23 Total liabilities (add lines 17 through 22)	366,566.	512,654.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
NET ASSETS OR FUND BALANCES	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,018,013.	16,433,702.	
	30 Total net assets or fund balances (see the instructions)	4,018,013.	16,433,702.	
	31 Total liabilities and net assets/fund balances (see the instructions)	4,384,579.	16,946,356.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,018,013.
2 Enter amount from Part I, line 27a	2	12,415,689.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	16,433,702.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	16,433,702.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 7				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	18,374,180.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	7,526,653.	65,513,016.	0.114888
2007	9,675,713.	77,768,212.	0.124417
2006	5,334,779.	62,317,203.	0.085607
2005	9,628,625.	68,720,412.	0.140113
2004	3,126,561.	63,313,830.	0.049382

2 Total of line 1, column (d)	2	0.514407
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.102881
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	39,021,938.
5 Multiply line 4 by line 3	5	4,014,616.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	187,790.
7 Add lines 5 and 6	7	4,202,406.
8 Enter qualifying distributions from Part XII, line 4	8	6,427,504.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	187,790.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12 column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	187,790.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	187,790.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	197,452.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	197,452.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,662.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 9,662. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CO		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> See Statement 8	X	

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? website address <u>www.bohemianfoundation.org</u>	13	X	
14	The books are in care of <u>Kim McDaniel</u> Telephone no <u>(970) 221-2636</u> Located at <u>262 E. Mountain Avenue Fort Collins CO</u> ZIP + 4 <u>80524</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Pat Stryker 262 E. Mountain Ave Fort Collins, CO 80524	President 0	0.	0.	0.
Joe Zimlich 262 E. Mountain Ave. Fort Collins, CO 80524	Secretary 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Becky Cramer 262 E. Mountain Ave. Fort Collins, CO 80524	Grants Mgr 36	64,000.	0.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	25,426,276.
b Average of monthly cash balances	1b	12,892,330.
c Fair market value of all other assets (see instructions)	1c	1,297,575.
d Total (add lines 1a, b, and c)	1d	39,616,181.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	39,616,181.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	594,243.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,021,938.
6 Minimum investment return. Enter 5% of line 5	6	1,951,097.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,951,097.
2a Tax on investment income for 2009 from Part VI, line 5	2a	187,790.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	187,790.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,763,307.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,763,307.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,763,307.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	6,427,504.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,427,504.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	187,790.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,239,714.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,763,307.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005	6,305,884.			
c From 2006	2,324,450.			
d From 2007	5,933,428.			
e From 2008	4,458,930.			
f Total of lines 3a through e	19,022,692.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 6,427,504.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				1,763,307.
e Remaining amount distributed out of corpus	4,664,197.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,686,889.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	23,686,889.			
10 Analysis of line 9				
a Excess from 2005	6,305,884.			
b Excess from 2006	2,324,450.			
c Excess from 2007	5,933,428.			
d Excess from 2008	4,458,930.			
e Excess from 2009	4,664,197.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Pat Stryker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 9

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year See Attached				6,015,017.
Total				3a 6,015,017.
<i>b</i> Approved for future payment				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	51,767.	
4	Dividends and interest from securities			14	422,282.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	18,374,180.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Returned Grants from PY			1	70,886.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				18,919,115.	
13	Total. Add line 12, columns (b), (d), and (e)				18,919,115.	

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization

Bohemian Foundation

Employer identification number

84-1605993

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Bohemian Foundation

84-1605993

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Pat Stryker 262 E Mountain Ave Fort Collins, CO 80524	\$ 10,916,064.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Employer identification number

84-1605993

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	209,120 shares of publicly traded Stryker Corporation stock.		
		\$ 10,916,064.	Various
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Bohemian Foundation

84-1605993

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once — see instructions.)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e)

Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e)

Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e)

Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e)

Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

Bohemian Foundation
Grants Awarded
2009

Name	Name and Address of Recipient	Donor Relationship	Foundation Status	Purpose of Grant	Amount
Adoption Dreams Come True	Adoption Dreams Come True 316 West Mulberry, Fort Collins, CO 80521	None	Public	General operations	500.00
American Constitution Society for Law & Policy	American Constitution Society for Law & Policy 1333 H St NW, 11th Floor, Washington, DC 20005	None	Public	2009 General operations	100,000.00
Bas Bleu Theatre Company	Bas Bleu Theatre Company 401 Pine Street, Fort Collins, CO 80524	None	Public	Explorat. Teen Writers Boot Camp	4,800.00
Bell Policy Center	Bell Policy Center 1905 Sherman Street, Suite 900, Denver CO 80203	None	Public	2009 General operations Colorado	100,000.00
Bicycle Cooperative of Fort Collins	Bicycle Cooperative of Fort Collins, 331 North College Ave Fort Collins, CO 80521	None	Public	General operations	2,500.00
Book Trust	Book Trust, 201 Linden Street, Suite 202 Fort Collins, CO 80524	None	Public	General operations	20,000.00
Boys and Girls Club of Larimer County	Boys and Girls Club of Larimer County, 103 Smokey Street, Fort Collins, CO 80524	None	Public	Boys and Girls Incredible Program	2,500.00
Brave New Foundation	Brave New Foundation, 10510 Culver Blvd, Culver City CA 90232	None	Public	2009 General operating	100,000.00
Brave New Foundation	Brave New Foundation, 10510 Culver Blvd, Culver City, CA 90232	None	Public	General operations	100,000.00
Brennan Center for Justice	Brennan Center for Justice, 161 Avenue of the Americas 12th Floor, New York, NY 10013	None	Public	2009 General operating	100,000.00
Canyon Concert Ballet	Canyon Concert Ballet, 1031 Conifer St Fort Collins, CO 80524	None	Public	Dance Program	750.00
Care-A-Van/SAINT	Care-A-Van/SAINT 333 West Drake Road #42, Fort Collins, CO 80526	None	Public	SAINT Volunteer Transportation	5,000.00
Center for Independent Media	Center for Independent Media, 1825 Connecticut Ave, NW, Suite 625 Washington, DC 20009	None	Public	2009 General operations	100,000.00
Center for Independent Media	Center for Independent Media, 1825 Connecticut Ave NW, Suite 625 Washington, DC 20009	None	Public	General operations	25,000.00
Center for Independent Media	Center for Independent Media 1825 Connecticut Ave NW, Suite 625 Washington, DC 20009	None	Public	General operations	50,000.00
Center for Progressive Leadership	Center for Progressive Leadership 1133 19th Street, NW, 9th Floor Washington, DC 20036	None	Public	2009 General operating	300,000.00
Children's Speech & Reading Center	Children's Speech & Reading Center 1247 Riverside Ave, Suite 4, Fort Collins, CO 80524	None	Public	General operations	5,000.00
ChildSafe	ChildSafe 1031 Robertson Street, Fort Collins, CO 80524	None	Public	Promoting Productive, Healthy Youth	5,000.00
ChildSafe	ChildSafe 1031 Robertson Street, Fort Collins CO 80524	None	Public	Who Needs Van Gogh Program	1,000.00
Citizens for Responsibility and Ethics in Washington	Citizens for Responsibility and Ethics in Washington, 1400 Eye Street, NW, Suite 450, Washington, DC 20005	None	Public	2009 General operations Colorado	200,000.00
Citizens for Responsibility and Ethics in Washington	Citizens for Responsibility and Ethics in Washington, 1400 Eye Street NW, Suite 450, Washington, DC 20005	None	Public	2009 General operations National	50,000.00
City of Fort Collins	City of Fort Collins, P O Box 580, Fort Collins, CO 80522-0580	None	Public	Free Youth Riders	50,000.00
City of Fort Collins Police Services	City of Fort Collins Police Services, P O Box 580 Fort Collins, CO 80522-0580	None	Public	City FTC Police Svcs RESTORE	15,000.00
Clean Water Fund	Clean Water Fund, 23885 Denton Street Clinton Township MI 48036	None	Public	Colorado Operating Support	50,000.00
Coloradans for Fairness and Equality	Coloradans for Fairness and Equality P O Box 1620, Denver, CO 80201	None	Public	General operations	35,000.00
Colorado Association of Funders	Colorado Association of Funders, 600 South Cherry Street, Suite 1200 Denver, CO 80246	None	Public	Philanthropy Project	15,000.00
Colorado Blues Society	Colorado Blues Society 1113 Spruce Street, Suite 300 Boulder, CO 80302	None	Public	"The Blues According to Billy - The Billy Branch Artist in Residency Series	12,000.00
Colorado Center on Law & Policy	Colorado Center on Law & Policy, 789 Sherman Street, Suite 300, Denver CO 80203	None	Public	Economic Opportunity Poverty Reduction Task Force	5,000.00
Colorado Children's Campaign	Colorado Children's Campaign, 1580 Lincoln Street, Suite 420 Denver, CO 80203	None	Public	General operations	20,000.00
Colorado Contemporary Music College	Colorado Contemporary Music College, 215 West Magnolia, #200, Fort Collins CO 80521	None	Public	General operations	5,000.00
Colorado Meth Project	Colorado Meth Project 11880 Upham Street, Suite F Broomfield CO 80020	None	Public	"Not Even Once" Week - Fort Collins, Larimer County	15,000.00
Colorado Nonprofit Association	Colorado Nonprofit Association, 435 Sherman Street, Suite 207, Denver CO 80203	None	Public	Civic Engagement Project	5,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	College of Business GSSE Summer Travel	100,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Volleyball Program	15,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services Center, Fort Collins, CO 80523-7115	None	Public	Greg Mortenson event	100,000.00
Colorado State University Foundation	Colorado State University Foundation 521 University Services Center, Fort Collins, CO 80523-7115	None	Public	Rockwell Hall Expansion	500,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Rockwell Hall Expansion	500,000.00

Bohemian Foundation
Grants Awarded
2009

Name	Name and Address of Recipient	Donor Relationship	Foundation Status	Purpose of Grant	Amount
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Presidents Leadership Program	10,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Volleyball Program	15,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	College of Liberal Arts - Scholarship Fund	10,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Center for Science, Math, and Technology Education - Triunfo Triumph Leadership Tutoring Program	15,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	School is Cool 2009	7,500.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Department of Engineering - Summer Engineering Camps for High School Students	15,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Center for Public Deliberation - General Operations	17,290.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Commercial Opportunity Investment Program	25,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	UniverCity Connections General Operations	16,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	UniverCity Connections Transit and Mobility Task Group	25,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Homeward 2020 - general operations	15,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	2009 Laramie River Valley Rendezvous	3,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	UniverCity Connections General Operations	25,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	NORCO Volleyball Facility & Equipment	75,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Money Sense for Teens	4,500.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Court Appointed Special Advocate	27,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Client Assistance Fund	5,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	General operations	15,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	College of Business Community Leadership Outreach	100,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	William E. Morgan Liberal Arts Endowed Chair	100,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	College of Business Global Social & Sustainable Enterprise Program	100,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	2009 General operating	100,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Head Start on Science Program	20,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	General operations	25,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Getting Ahead Workshops	25,877.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	General operations	10,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	General operations	5,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	General operations	150,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	E-Chievement Award Sponsorship	100,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Fields Wolfe Memorial Fund	10,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	General operations	10,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Hunger Relief in Larimer County	30,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Food Share	25,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Reduced Fee Program	3,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	Cinco de Mayo Event Fund	4,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	2009 Music Sponsorship	50,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	2009 Native American In-school Programs	12,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	2010 Educational Programming	6,000.00
Colorado State University Foundation	Colorado State University Foundation, 521 University Services, Center, Fort Collins, CO 80523-7115	None	Public	FTC Soccer Club Scholarship	10,000.00

Bohemian Foundation
Grants Awarded
2009

Name	Name and Address of Recipient	Donor Relationship	Foundation Status	Purpose of Grant	Amount
Fort Collins Symphony Association	Fort Collins Symphony Association, 214 S. College Ave, Fort Collins, CO 80524	None	Public	FTC Symphony New Years Eve Event	4,000.00
Free Press	Free Press, 40 Main Street, Suite 301, Florence, MA 01062	None	Public	2009 General operating	100,000.00
Free Press	Free Press, 40 Main Street, Suite 301, Florence, MA 01062	None	Public	General operations	100,000.00
Friends of the Fort Collins Bicycle Program	Friends of the Fort Collins Bicycle Program, 222 Laporte Ave., Fort Collins, CO 80521	None	Public	General operations	1,500.00
Girl Scouts of Colorado	Girl Scouts of Colorado, 400 South Broadway, Denver, CO 80202	None	Public	Discover, Connect, Take Action	5,000.00
Green For All	Green For All, 1611 Telegraphy Avenue, Suite 600, Oakland, CA 94612	None	Public	General support	25,000.00
HailMoon Arts	HailMoon Arts, 201 South College Ave., Fort Collins, CO 80524	None	Public	General operations	2,500.00
HailMoon Arts	HailMoon Arts, 201 South College Ave., Fort Collins, CO 80524	None	Public	Youth Arts Apprenticeship Program	6,500.00
Hearts and Horses	Hearts and Horses, P.O. Box 2675, Loveland, CO 80539	None	Public	General operations	2,500.00
Homelessness Prevention Initiative	Homelessness Prevention Initiative, 424 Pine Street, #102, Fort Collins, CO 80524	None	Public	Meeting Basic Needs is Essential to Optimizing Youth Potential	20,000.00
Junior Achievement of Rocky Mountain, Inc	Junior Achievement of Rocky Mountain, Inc., 151 South College Ave, Suite J, Fort Collins, CO 80524	None	Public	NEFE Financial Literacy Project	11,500.00
Lambda Community Center	Lambda Community Center, 212 South Mason Street, Fort Collins, CO 80524	None	Public	General operations	10,000.00
Lanier Center for Mental Health / Namaqua Center	Lanier Center for Mental Health / Namaqua Center, 125 Crestridge Street, Fort Collins, CO 80525	None	Public	Grandparents Raising Grandchildren	2,500.00
Lanier Center for Mental Health / Namaqua Center	Lanier Center for Mental Health / Namaqua Center, 125 Crestridge Street, Fort Collins, CO 80525	None	Public	Grandparents Raising Grandchildren	10,000.00
Lanier County Child Advocacy Center	Lanier County Child Advocacy Center, 5529 S. Timberline Road, Fort Collins, CO 80528	None	Public	Victim Advocacy and Prevention Training	10,000.00
Live the Victory / Matthews House	Live the Victory / Matthews House, 726 Mathews Street, Fort Collins, CO 80524	None	Public	Youth Transition Program	15,000.00
Lutheran Family Services	Lutheran Family Services, 363 South Harlan Street, Suite 200, Denver, CO 80226-1552	None	Public	Ready or Not? Teen Pregnancy Prevention Education Program	10,000.00
Make It Right Foundation	Make It Right Foundation, P.O. Box 58009, New Orleans, LA 70158	None	Public	General operations	10,000.00
McKee Medical Center Foundation	McKee Medical Center Foundation, P.O. Box 630, Loveland, CO 80539	None	Public	B A B Y Foundation general operations	2,500.00
Media Matters for America	Media Matters for America, 1625 Massachusetts Ave. NW, Suite 300, Washington, DC 20036	None	Public	2009 General operations Colorado	100,000.00
Media Matters for America	Media Matters for America, 1625 Massachusetts Ave. NW, Suite 300, Washington, DC 20036	None	Public	2009 General operations National	200,000.00
Media Matters for America	Media Matters for America, 1625 Massachusetts Ave. NW, Suite 300, Washington, DC 20036	None	Public	General operations	100,000.00
National Center for Craftsmanship	National Center for Craftsmanship, 605 South College Ave. Unit 10, Fort Collins, CO 80524	None	Public	Lanier County DreamBuild Project	2,500.00
Neighbor to Neighbor	Neighbor to Neighbor, 1550 Blue Spruce Drive, Fort Collins, CO 80524	None	Public	Comprehensive Housing Counseling	10,000.00
Northern Colorado AIDS Project	Northern Colorado AIDS Project, 400 Remington Street, Suite 100, Fort Collins, CO 80524	None	Public	General operations	7,500.00
Northfield Mount Hermon School	Northfield Mount Hermon School, One Lampighter Way, Mount Hermon, MA 01354	None	Public	Study Abroad Scholarship Program	5,000.00
Open Door Mission House	Open Door Mission House, P.O. Box 1873, Fort Collins, CO 80522	None	Public	General operations	5,000.00
Opera Fort Collins	Opera Fort Collins, P.O. Box 503, Fort Collins, CO 80522	None	Public	Opera 101	5,000.00
Orthopaedic Research & Education Foundation	Orthopaedic Research & Education Foundation, 6300 North River Road, Suite 700, Rosemont, IL 60018	None	Public	General operations	200,000.00
Outward Bound	Outward Bound, 1212 Mariposa, Denver, CO 80204	None	Public	Outward Bound Courses	9,300.00
Partners Mentoring Youth	Partners Mentoring Youth, 530 South College Avenue, Unit 1, Fort Collins, CO 80525	None	Public	Nexus Program	20,000.00
Partners Mentoring Youth	Partners Mentoring Youth, 530 South College Avenue, Unit 1, Fort Collins, CO 80525	None	Public	General operations	30,000.00
Pathways Hospice	Pathways Hospice, 305 Carpenter Road, Fort Collins, CO 80525	None	Public	General operations	2,000.00
PeaceJam Foundation	PeaceJam Foundation, 5605 Yukon Street, Arvada, CO 80002	None	Public	PeaceJam Fort Collins Area Program	20,000.00
Planned Parenthood Federation of America	Planned Parenthood Federation of America, 434 West 33rd Street, New York, NY 10001	None	Public	General operations	50,000.00
Planned Parenthood of the Rocky Mountains	Planned Parenthood of the Rocky Mountains, 7155 E. 38th Avenue, Denver, CO 80207-1630	None	Public	Client Assistance Fund at Fort Collins Facility	5,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Volunteer Drive RMHS	1,545.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Volunteer Drive PHS	9,739.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Volunteer Drive Polans	2,259.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Volunteer Drive Fossil HS	3,489.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Volunteer Drive FTC HS	3,677.00

Name	Name and Address of Recipient	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Poudre High School Scholarship Fund	10,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	2009-2010 Eco Week	55,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Field Trip Fund 2009-2010	21,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	PSD Workforce Development	20,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Peace Circles	4,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	CLP Middle School - Transportation for Extended Time Program	15,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Wellington Middle School - Eagles After Hours	15,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Pulnam Elementary - Pulnam Performing Arts Program	6,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	AVID - North Area	30,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Lincoln Middle School - Literacy within the Humanities	23,694.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Digital Educator Program	15,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Partnership & Volunteer Center - Technology Access Initiative	6,900.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	SART Peer Education Program	15,000.00
Poudre School District	Poudre School District, 2413 Laporte Avenue, Fort Collins, CO 80521	None	Public	Wellington Middle School - Wind for Schools	13,972.00
ProgressNow	ProgressNow, 1536 Wynkoop Street, #4A, Denver, CO 80202	None	Public	2009 General operations Colorado	100,000.00
Project Self-Sufficiency	Project Self-Sufficiency, 375 W. 37th Street, #150, Loveland, CO 80538	None	Public	2009 General operations National	50,000.00
Project Self-Sufficiency	Project Self-Sufficiency, 375 W. 37th Street, #150, Loveland, CO 80538	None	Public	Scholarship and Childcare Fund	5,000.00
Project Self-Sufficiency	Project Self-Sufficiency, 375 W. 37th Street, #150, Loveland, CO 80538	None	Public	General operations	30,000.00
Project Self-Sufficiency	Project Self-Sufficiency, 375 W. 37th Street, #150, Loveland, CO 80538	None	Public	Cars for Families	15,000.00
Rocky Mountain Green Future Foundation	Rocky Mountain Green Future Foundation, 2391 West 8th Street, Loveland, CO 80537	None	Public	Be a Hero - Save a Forest Project	20,000.00
Rocky Mountain Sustainable Living Association	Rocky Mountain Sustainable Living Association, 9860 Poudre Canyon Road, Bellvue, CO 80512	None	Public	Abundant Backyard, Renewable Energy, Wise Kitchen Workshop	5,000.00
Serinus Operating Foundation	Serinus Operating Foundation, 201 Linden Street, Fort Collins, CO 80524	None	Public	Early Music Program	26,220.00
Sexual Assault Victim Advocate Center	Sexual Assault Victim Advocate Center, 331 S. Meldrum, Fort Collins, CO 80521	None	Public	Youth Community Education Prevention	15,000.00
Su Teatro	Su Teatro, 4725 High Street, Denver, CO 80216	None	Public	Su Teatro Empowering Youth Through Theater	4,500.00
Suicide Resource Center of Larimer County	Suicide Resource Center of Larimer County, 315 7th Street, Suite 201, Loveland, CO 80537	None	Public	Suicide Prevention	20,000.00
Swallow Hill Music Association	Swallow Hill Music Association, 71 East Yale Avenue, Denver, CO 80210	None	Public	Swallow Hill Traveling Folk Troupe	27,435.00
TEAM Fort Collins	TEAM Fort Collins, P.O. Box 1808, Fort Collins, CO 80522	None	Public	General operations	10,000.00
The Family Center	The Family Center, 309 Hickory Street, Unit 5, Fort Collins, CO 80524	None	Public	General operations	30,000.00
The Family Center	The Family Center, 309 Hickory Street, Unit 5, Fort Collins, CO 80524	None	Public	Read, Learn and Explore	26,070.00
The Grammy Foundation	The Grammy Foundation, 3030 Olympic Blvd, Santa Monica, CA 90404	None	Public	Grammy Camp	10,000.00
The Roosevelt Institute	The Roosevelt Institute, 570 Lexington Avenue, 18th Floor, New York NY 10022	None	Public	General operations	25,000.00
Tides Foundation	Tides Foundation, 1014 Toney Ave, San Francisco, CA 94129-1755	None	Public	2009 General support for Third Way	100,000.00
Third Way Institute	Third Way Institute, 1025 Connecticut Ave, NW, Suite 501, Washington, DC 20036	None	Public	General support	50,000.00
The Center	The Center, 1050 Broadway, Denver, CO 80203	None	Public	The Gay, Lesbian, Bisexual and Transgender Community Center of Colorado - Capital Campaign	100,000.00
United States Friends of the David Sheldrick Wildlife Trust	United States Friends of the David Sheldrick Wildlife Trust, 1 Indiana Square, Suite 2800, Indianapolis, IN 46204-2079	None	Public	Baby Elephant Foster Parent Programme	5,000.00
United Way of Larimer County	United Way of Larimer County, 424 Pine Street, Suite 102, Fort Collins, CO 80524	None	Public	Youth Volunteer Program	8,000.00
Wikimedia Foundation Inc	Wikimedia Foundation Inc, P.O. Box 78350, San Francisco, CA 94107	None	Public	Wikimedia General Operating	5,000.00
Women's Resource Center	Women's Resource Center, 424 Pine Street, Suite 201, Fort Collins CO 80524	None	Public	Journey Program	1,500.00

Bohemian Foundation
Grants Awarded
2009

Name	Name and Address of Recipient	Donee Relationship	Foundation Status	Purpose of Grant	Amount
					2015017 00

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Returned Grants from PY	\$ 70,886.		\$ 70,886.
Total	\$ 70,886.	\$ 0.	\$ 70,886.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal and Professional Fees	\$ 51,723.	\$ 5,172.	\$ 5,172.	\$ 41,378.
Total	\$ 51,723.	\$ 5,172.	\$ 5,172.	\$ 41,378.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll Taxes	\$ 8,650.			\$ 8,650.
Total	\$ 8,650.	\$ 0.	\$ 0.	\$ 8,650.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advertising	\$ 5,000.			\$ 5,000.
Contracted Services - Music	10,048.			10,048.
Dues & Subscriptions	22,727.			22,727.
Education	1,826.			1,826.
Employee Benefits	6,490.			6,490.
Health Insurance	11,636.			11,636.
Insurance	2,551.			2,551.
Internet	1,287.			1,287.
Investment Fees	49,726.	\$ 49,726.		
Licenses & Permits	10.			10.
Management Fees	143,669.	14,367.		129,302.
Office Supplies	6,674.			6,674.
Postage	321.			321.
Recruiting Expense	39,727.			39,727.

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Statement 4 (continued)
Form 990-PF, Part i, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Telephone	\$ 3,091.			\$ 3,091.
Total	<u>\$ 304,783.</u>	<u>\$ 64,093.</u>	<u>\$ 0.</u>	<u>\$ 240,690.</u>

Statement 5
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 384.	\$ 384.	\$ 0.	\$ 0.
Machinery and Equipment	24,797.	23,946.	851.	851.
Miscellaneous	3,543.	3,227.	316.	316.
Total	<u>\$ 28,724.</u>	<u>\$ 27,557.</u>	<u>\$ 1,167.</u>	<u>\$ 1,167.</u>

Statement 6
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Prepays/Deposits	\$ 46,350.	\$ 46,350.
Total	<u>\$ 46,350.</u>	<u>\$ 46,350.</u>

Statement 7
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	100,000 shares SYK stock	Donated	Various	6/02/2009
2	100,000 shares SYK stock	Donated	Various	6/03/2009
3	46,605 shares SYK stock	Donated	Various	6/04/2009
4	13,200 shares SYK stock	Donated	Various	3/02/2009
5	2,700 shares SYK stock	Donated	Various	3/03/2009
6	50,000 shares SYK stock	Donated	Various	2/23/2009
7	50,000 shares SYK stock	Donated	Various	2/24/2009
8	50,000 shares SYK stock	Donated	Various	2/25/2009
9	50,000 shares SYK stock	Donated	Various	2/26/2009
10	2,228 shares SYK stock	Donated	Various	2/27/2009
11	2009 Vista Ventures K-1 Activity	Purchased	Various	Various

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Statement 7 (continued)
Form 990-PF, Part iv, Line i
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	4040680.		170.	4040510.				\$ 4040510.
2	4077320.		170.	4077150.				4077150.
3	1894561.		79.	1894482.				1894482.
4	427,536.		22.	427,514.				427,514.
5	89,017.		5.	89,012.				89,012.
6	1981170.		85.	1981085.				1981085.
7	1954710.		85.	1954625.				1954625.
8	1944115.		85.	1944030.				1944030.
9	1847165.		85.	1847080.				1847080.
10	81,152.		4.	81,148.				81,148.
11	37,544.		0.	37,544.				37,544.
Total								<u>\$18374180.</u>

Statement 8
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

<u>Name of Substantial Contributor</u>	<u>Address of Substantial Contributor</u>
Pat Stryker	262 E. Mountain Avenue Fort Collins, CO 80524

Statement 9
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:

Name:

Care Of:

Street Address:

City, State, Zip Code:

Telephone:

Form and Content:

Bohemian Foundation

262 E. Mountain Ave.

Fort Collins, CO 80524

(970) 482-4642

Grant application should be submitted on the Pharos Fund Grant Application form (located at www.bohemianfoundation.org) and include the following attachments: detailed agency budget, Bohemian Foundation budget form, total internal program budget, externally prepared financial statements (if available), Board of Director's list, certificate as to tax-exempt status, IRS 501(c)(3) determination letter, anti-discrimination policy, and mission statement.

Submission Deadlines:

Restrictions on Awards:

February and September of each year - specific date varies
 Awards are only available to public nonprofit 501(c)(3) organizations. Each grant is limited to \$30,000 per grant cycle (2 cycles per year), and is only available to programs operating within Fort Collins, CO.

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Bohemian Foundation

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Statement regarding Form 990-PF, Part VII-B, Question 5c

Pursuant to IRC Reg Sec 53.4945-5(d)(2), the Bohemian Foundation provides the following information:

(i) Grantee: Serimus Operating Foundation, 201 Linden St., Suite 202, Ft Collins, CO 80524

(ii) Date & Amount of Grant: Various times, total of \$26,220.

(iii) Purpose of Grants: Support for the Early Music Program of Serimus Operating Foundation.

(iv) & (vi) Reports: Serimus Operating Foundation provides full & complete reports at various times and has expended all funds provided.

(v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

(vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.