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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

SONLIGHT CURRICULUM FOUNDATION

C/O JOHN HOLZMANN

Number and street (or P.O. box number if mail is not delivered to street address)

8042 S. GRANT WAY

Room/suite

City or town, state, and ZIP code

LITTLETON, CO 80122-2705

A Employer identification number

84-1521871

B Telephone number

303-730-8193

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 124,004. (Part I, column (d) must be on cash basis)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	1,286.		N/A		
	2 Check ☒ if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	3,982.	3,967.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	<101,403.>				
	b Gross sales price for all assets on line 6a	180,886.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	<96,135.>	3,967.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 2	1,240.	0.		0.
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 3	46.	0.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
23 Other expenses	STMT 4	150.	0.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23		1,436.	0.		0.	
25 Contributions, gifts, grants paid		53,333.			53,333.	
26 Total expenses and disbursements. Add lines 24 and 25		54,769.	0.		53,333.	
27 Subtract line 26 from line 12		<150,904.>				
a Excess of revenue over expenses and disbursements						
b Net investment income (if negative, enter -0-)			3,967.			
c Adjusted net income (if negative, enter -0-)				N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,437.	124,004.	124,004.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 6	155,086.	0.	0.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	156,523.	124,004.	124,004.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	<59,607.>	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	216,130.	124,004.	
30 Total net assets or fund balances	156,523.	124,004.		
31 Total liabilities and net assets/fund balances	156,523.	124,004.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	156,523.
2 Enter amount from Part I, line 27a	2	<150,904.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	118,385.
4 Add lines 1, 2, and 3	4	124,004.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	124,004.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 180,886.		282,289.	<101,403.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e			<101,403.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <101,403.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	59,954.	164,922.	.363529
2007	56,000.	217,484.	.257490
2006	53,500.	242,692.	.220444
2005	56,760.	212,598.	.266983
2004	44,740.	195,583.	.228752
2 Total of line 1, column (d)			2 1.337198
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .267440
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 52,106.
5 Multiply line 4 by line 3			5 13,935.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 40.
7 Add lines 5 and 6			7 13,975.
8 Enter qualifying distributions from Part XII, line 4			8 53,333.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	40.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	40.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	40.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	50.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	50.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ 0. Refunded ☒	11	10.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOHN HOLZMANN Telephone no ► 303-730-8193 Located at ► 8042 S. GRANT WAY, LITTLETON, CO ZIP+4 ► 80122-2705			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A HOLZMANN	PRESIDENT			
460 SNOWY OWL PLACE				
HIGHLANDS RANCH, CO 80126	0.50	0.	0.	0.
SARITA HOLZMANN	SECRETARY/TREASURER			
460 SNOWY OWL PLACE				
HIGHLANDS RANCH, CO 80126	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	22,273.
b	Average of monthly cash balances	1b	30,626.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	52,899.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	52,899.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	793.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	52,106.
6	Minimum investment return. Enter 5% of line 5	6	2,605.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,605.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	40.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	40.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,565.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,565.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,565.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	53,333.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,333.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	40.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,293.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,565.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	35,151.			
b From 2005	46,272.			
c From 2006	41,549.			
d From 2007	45,483.			
e From 2008	51,800.			
f Total of lines 3a through e	220,255.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 53,333.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,565.
e Remaining amount distributed out of corpus	50,768.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	271,023.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	35,151.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	235,872.			
10 Analysis of line 9				
a Excess from 2005	46,272.			
b Excess from 2006	41,549.			
c Excess from 2007	45,483.			
d Excess from 2008	51,800.			
e Excess from 2009	50,768.			

N/A

- ▶

☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

SEE ATTACHED

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENT ATTACHED	NONE		SCHOLARSHIP	53,333.
Total			▶ 3a	53,333.
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,982.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<101,403.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		<97,421.>	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 <97,421.>	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date _____

Check if self-employed	
------------------------	--

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

YANARI WATSON MCCAUGHEY P.C.
9250 E. COSTILLA AVE, SUITE 450
GREENWOOD VILLAGE, CO 80112

Phone no 303-792-3020

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	FIDELITY ADV LEVERAGED CO STOCK-CL A - 444.7440 S	P	VARIOUS	03/30/09
b	FIDELITY ADV LEVERAGED CO STOCK-CL A - 3.2480 SHA	P	VARIOUS	03/30/09
c	FIDELITY ADVE INDUSTRIALS CL-A - 620.8520 SHARES	P	VARIOUS	03/30/09
d	FIDELITY ADVE INDUSTRIALS CL-A - 620.8520 SHARES	P	VARIOUS	03/30/09
e	FIDELITY ADV UTILITIES CL-A - 631.623 SHARES	P	VARIOUS	03/30/09
f	FIDELITY ADV UTILITIES CL-A - 7.939 SHARES	P	VARIOUS	03/30/09
g	FIDELITY ADV EQUITY INCOME CL-A - 4.595 SHARES	P	VARIOUS	03/30/09
h	FIDELITY ADV EQUITY INCOME CL-A - .075 SHARES	P	VARIOUS	03/30/09
i	FIDELITY ADV STRATEGIC INCOME CL-A - 283.822 SHAR	P	VARIOUS	05/07/09
j	FIDELITY ADV STRATEGIC INCOME CL-A - 93.985 SHARE	P	VARIOUS	05/21/09
k	FIDELITY ADV STRATEGIC INCOME CL-A - 272.975 SHAR	P	VARIOUS	06/11/09
l	FIDELITY ADV STRATEGIC INCOME CL-A - 226.449 SHAR	P	VARIOUS	07/15/09
m	FIDELITY ADV STRATEGIC INCOME CL-A - 40.604 SHARE	P	VARIOUS	07/30/09
n	FIDELITY ADV STRATEGIC INCOME CL-A - 3040.3820 SH	P	VARIOUS	07/30/09
o	FIDELITY ADV STRATEGIC INCOME CL-A - 208.507 SHAR	P	VARIOUS	09/17/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,800.	15,174.	<8,374.>
b	50.	111.	<61.>
c	7,351.	14,166.	<6,815.>
d	69.	133.	<64.>
e	8,034.	13,401.	<5,367.>
f	101.	168.	<67.>
g	64.	154.	<90.>
h	1.	3.	<2.>
i	3,000.	2,824.	176.
j	1,000.	935.	65.
k	3,000.	2,719.	281.
l	2,500.	2,255.	245.
m	461.	404.	57.
n	34,539.	30,282.	4,257.
o	2,500.	2,079.	421.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<8,374.>
b			<61.>
c			<6,815.>
d			<64.>
e			<5,367.>
f			<67.>
g			<90.>
h			<2.>
i			176.
j			65.
k			281.
l			245.
m			57.
n			4,257.
o			421.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	FIDELITY ADV SMALL CAP CL-A - 631.5790 SHARES	P	VARIOUS	03/30/09
b	FIDELITY ADV SMALL CAP CL-A - 28.361 SHARES	P	VARIOUS	03/30/09
c	FIDELITY ADV DIVERSIFIED INTL FD CL-A - 103.52 SH	P	VARIOUS	02/24/09
d	FIDELITY ADV DIVERSIFIED INTL FD CL-A - 522.178 S	P	VARIOUS	03/30/09
e	FIDELITY ADV DIVERSIFIED INTL FD CL-A - 26.454 SH	P	VARIOUS	03/30/09
f	FIDELITY ADV EUR CAPITAL APP CL-A - 357.278 SHARE	P	VARIOUS	03/30/09
g	FIDELITY ADV EUR CAPITAL APP CL-A - 14.179 SHARES	P	VARIOUS	03/30/09
h	FIDELITY ADV LATIN AMERICA CL-A - 274.67 SHARES	P	VARIOUS	03/30/09
i	FIDELITY ADV LATIN AMERICA CL-A - 7.161 SHARES	P	VARIOUS	03/30/09
j	FIDELITY ADV EMERGING ASIA CL-A - 596.764 SHARES	P	VARIOUS	03/30/09
k	FIDELITY ADV EMERGING ASIA CL-A - 1.827 SHARES	P	VARIOUS	03/30/09
l	FIDELITY ADV INFLATION PROTECTED BD CL-A - 1248.3	P	VARIOUS	03/30/09
m	FIDELITY ADV INFLATION PROTECTED BD CL-A - 36.718	P	VARIOUS	03/30/09
n	FIDELITY ADV NEW INSIGHTS CL-A - 79.365 SHARES	P	VARIOUS	02/02/09
o	FIDELITY ADV NEW INSIGHTS CL-A - 290.939 SHARES	P	VARIOUS	03/13/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,891.	14,808.	<4,917.>
b	444.	665.	<221.>
c	1,000.	2,427.	<1,427.>
d	5,117.	12,240.	<7,123.>
e	259.	620.	<361.>
f	2,569.	6,315.	<3,746.>
g	102.	251.	<149.>
h	7,043.	11,323.	<4,280.>
i	184.	296.	<112.>
j	9,580.	17,924.	<8,344.>
k	29.	55.	<26.>
l	13,644.	14,757.	<1,113.>
m	401.	434.	<33.>
n	1,000.	1,753.	<753.>
o	3,500.	6,427.	<2,927.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<4,917.>
b			<221.>
c			<1,427.>
d			<7,123.>
e			<361.>
f			<3,746.>
g			<149.>
h			<4,280.>
i			<112.>
j			<8,344.>
k			<26.>
l			<1,113.>
m			<33.>
n			<753.>
o			<2,927.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FIDELITY ADV NEW INSIGHTS CL-A - 883.177 SHARES	P	VARIOUS	03/30/09
b	FIDELITY ADV EMERGING MKTS CL-A - 579.459 SHARES	P	VARIOUS	03/30/09
c	FIDELITY ADV EMERGING MKTS CL-A - 7.74 SHARES	P	VARIOUS	03/30/09
d	FIDELITY ADV VALUE CL-A - 1238.544 SHARES	P	VARIOUS	03/30/09
e	FIDELITY ADV VALUE CL-A - 6.812 SHARES	P	VARIOUS	03/30/09
f	FIDELITY ADV STRATEGIC DIV & INCOME CL-A - 1218.4	P	VARIOUS	03/30/09
g	FIDELITY ADV STRATEGIC DIV & INCOME CL-A - 24.103	P	VARIOUS	03/30/09
h	FIDELITY ADV MID CAP II CL-A - 929.944 SHARES	P	VARIOUS	03/30/09
i	FIDELITY ADV STRATEGIC REAL RETURN CL-A - 1369.32	P	VARIOUS	03/30/09
j	FIDELITY ADV CANADA CL-A - 163.327 SHARES	P	VARIOUS	03/30/09
k	CAPITAL GAINS DIVIDENDS			
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,951.		19,507.	<8,556.>
b 6,618.		11,882.	<5,264.>
c 88.		159.	<71.>
d 7,890.		20,350.	<12,460.>
e 43.		112.	<69.>
f 7,469.		16,515.	<9,046.>
g 148.		327.	<179.>
h 9,076.		15,000.	<5,924.>
i 9,120.		13,322.	<4,202.>
j 5,249.		10,012.	<4,763.>
k 1.			1.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<8,556.>
b			<5,264.>
c			<71.>
d			<12,460.>
e			<69.>
f			<9,046.>
g			<179.>
h			<5,924.>
i			<4,202.>
j			<4,763.>
k			1.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<101,403.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIDELITY INVESTMENTS	3,947.	0.	3,947.
MERRILL LYNCH	36.	1.	35.
TOTAL TO FM 990-PF, PART I, LN 4	3,983.	1.	3,982.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,240.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,240.	0.		0.

FORM 990-PF	TAXES	STATEMENT	3
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES PAID	46.	0.		0.
TO FORM 990-PF, PG 1, LN 18	46.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	150.	0.		0.
TO FORM 990-PF, PG 1, LN 23	150.	0.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	118,385.
TOTAL TO FORM 990-PF, PART III, LINE 3	118,385.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY INVESTMENTS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	0.	0.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization SONLIGHT CURRICULUM FOUNDATION C/O JOHN HOLZMANN	Employer identification number 84-1521871
	Number, street, and room or suite no. If a P.O. box, see instructions. 8042 S. GRANT WAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LITTLETON, CO 80122-2705	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

JOHN HOLZMANN

- The books are in the care of ► **8042 S. GRANT WAY, LITTLETON, CO - 80122-2705**
Telephone No. ► **303-730-8193** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2009** or
► ☐ tax year beginning , and ending .

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 50.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 50.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 4-2009)

Final Giving Summary 2009 - Sonlight Curriculum Foundation

Date	Check #	Name	SS #	Home Address	College	Amount
1/30/09	204	Bethany Carlson	[REDACTED]	9725 Willow Road	Eastern Michigan University	\$ 1,000 00
5/20/09	209			Clinton, MI 49236	University of South Dakota	\$ 1,000 00
1/30/09	205	Eunice Wong	N/A Not a citizen	19, Jalan Seri Taming 3A Taman Seri Taming Batu 9, Cheras, Selangor, Malaysia	Eastman School of Music	\$ 1,250 00
2/24/09	206	Kyle McFarlan	[REDACTED]	14399 Killarney Dr Siloam Springs, AR 72761	John Brown University	\$ 1,000 00
5/7/09	208	Mary Elizabeth Stonecypher	[REDACTED]	1402 Mohawk Drive West Columbia, SC 29169-6201	University of South Carolina	\$ 5,000 00
6/10/09	210	Anna V Castro	[REDACTED]	487 Eastridge Drive Royce City, TX 75189	Full Sail University	\$ 3,333 00
7/14/09	211	Andrea L Phillips	[REDACTED]	3580 Cartwright St Pasadena, CA 91107	Grove City College	\$ 2,500 00
7/24/09	212	Monica Kehrler	[REDACTED]	136 Mallard Hill Ringgold, GA 30736	Bryan College	\$ 1,000 00
7/30/09	213	Halee Palmer	[REDACTED]	1036 Lake Harbor Ct Westerville, OH 43081	Cedarville University	\$ 1,000 00
7/30/09	214	Carolyn D Candland	[REDACTED]	1453 SW 167th Ave Pembroke Pines, FL 33027	Bryan College	\$ 1,000 00
7/30/09	215	Mary Katherine Qualls	[REDACTED]	2040 Hwy 95 North Moscow, ID 83843	University of Idaho	\$ 1,000 00
7/30/09	216	Anna Wargula	[REDACTED]	PO Box 508 North East, PA 16428	Grove City College	\$ 1,000 00
7/30/09	217	Leila Shelburne	[REDACTED]	PO Box 1790 Mbale, Uganda	Harding University	\$ 2,500 00
7/30/09	218	Rebecca Callan	[REDACTED]	4123 Center Gate Blvd Sarasota, FL	University of Central Florida	\$ 2,500 00
7/30/09	219	Rachel Spoelman	[REDACTED]	5471 I Solok Wee Hein Tze Tanjung Bungah, Malaysia	Calvin College	\$ 2,500 00
7/30/09	220	Elizabeth Clevenger	[REDACTED]	311 N Palisades Drive Signal Mountain, TN 37377	Calvary Bible College	\$ 2,500 00
8/26/09	221	Audrey Stephens	[REDACTED]	PO Box 2525 Phnom Penh, Cambodia	Bob Jones University	\$ 1,000 00
8/26/09	221	Laura Kramer	[REDACTED]	2194 Jem Pine Lane Muskegon, MI 49444	Cedarville University	\$ 1,000 00
8/26/09	221	Joshua Coleman	[REDACTED]	210 Blue Ridge Ct Augusta, GA 30907	Covenant College	\$ 1,000 00
8/26/09	221	Abigail Sargent	[REDACTED]	PO Box 148 East Barre, VT 05649	Gordon College	\$ 1,000 00
8/26/09	221	Spencer Johnson	[REDACTED]	3810 Anderson Pike Signal Mountain, TN 37377	Houghton College	\$ 1,000 00
8/26/09	221	Caleb Khazoyan	[REDACTED]	9496 Princeton Circle Littleton, CO 90130	John Brown University	\$ 1,000 00

8/26/09	221	Dylan Wren	[REDACTED]	418 St Augustine Ave Long Beach, MS 39560	Mississippi State University	\$	1,000 00
8/26/09	221	Kristina Okerman	[REDACTED]	1172-830 Ilkuno Dojo-cho Kobe, Kita-ku, Hyogo, Japan	Simpson University	\$	1,000 00
8/26/09	221	Erin Tillson	[REDACTED]	1336 NW 99th Terrace Gainesville, FL 32606	Trevecca Nazarene University	\$	1,000 00
8/26/09	221	Karyn C Resch	[REDACTED]	2628 Arcadia Drive Missoula, MT 59803	University of Idaho	\$	1,000 00
8/26/09	221	Philip Sweigart	[REDACTED]	P O Box 649 Mina Al Fahal 116, Oman	Universtiy of Virginia	\$	5,000 00
8/26/09	221	Jennifer Quan	[REDACTED]	7818 Benton Street SE Huntsville, AL 35802	Vanderbilt University	\$	1,000 00
8/26/09	221	Matthew J Duggan	[REDACTED]	3442 Savannah Hills Drive Matthews, NC 28105	Wheaton College	\$	2,500 00
8/26/09	221	Kyle Clark	[REDACTED]	601 NE 12th Street North Bend, WA 98045	Yale University	\$	1,000 00
8/27/09	222	Jacob Springer	[REDACTED]	232 Obannon Drive Huntsville, TX 77320	Texas A&M University	\$	1,250 00
9/15/09	223	Kaitlin E Christenson	[REDACTED]	840 North 500 East Kokomo, IN 46901	Wheaton College	\$	2,500 00
						Total 2009 Contribution	\$ 53,333.00

Sonlight Curriculum Foundation
Attachment to Form 990-PF, Part XV
FEIN: 84-1521871
Supplementary Information

Grant to Individual Selection Process under IRC Section 4945(g)
Sonlight Curriculum LTD Foundation

Grants to Individuals

It is contemplated that 13 grants will be awarded annually as follows:

- 1-each-\$5,000 annual, 4 year award
- 4-each -\$2,500 annual, 4 year award
- 8-each-\$1,000 annual, 4 year award

Statement describing the selection process

The grants will be awarded in accordance with a program which is consistent with the existence of the foundation's exempt status under IRC Section 501(c)(3).

The grants will be awarded in accordance with a program which is consistent with the allowance of deductions to individuals under IRC Section 170.

The foundation exempt purposes as stated in its articles of incorporation reads as follows..."is organized exclusively for charitable, educational, religious, and scientific purposes in accordance with the provisions in IRC Section 501(c)(3) and Section 170(c)(2)." Because the grants to individuals for educational purposes will promote educational purposes under IRC Section 501(c)(3) and Section 170(c)(2) it is consistent with the foundation's exempt purpose.

The group of potential candidates are selected on the basis of criteria reasonably related to the purposes of the grant and the group must be sufficiently broad.

Under the grant selection process the candidate must:

Provide proof of purchase and use of at least five years of a Core Program.

The Sonlight Curriculum Basic/Core Program is one of the curriculum programs available for purchase. It is the most widely purchased curriculum and includes the subjects of history, reading, read a-louds, the Bible, and a teacher's manual.

Proof of use can include any reasonable proof including:

- Covers of old teacher's manuals
- Upgrade sheets included within the teacher's manuals
- Statements from the user with comparison with Sonlight's purchase records (if available)
- Any other reasonable methods to determine purchase and use

It is estimated that over 10,000 potential grantees qualify in this group.

Selection within the group shall include criteria that is related to the purpose of the grant.

Within the above group, the following criteria apply:

- The selection process is limited to the first 100 applicants
- Employees of Sonlight Curriculum Ltd. nor InquisiCorp or their immediate families do not qualify for a grant

The initial procedure contemplated requires that a candidate must provide the following for review by the selection committee (discussed later):

- Standardized College Aptitude Test Scores
- Proof of Contributions to "God's Kingdom"
 - List of extracurricular Activities
 - Reference letters
 - Essay or other project from the candidate on a general topic i.e. Why I want to go to college, Why this college, What I want to do with my life. This essay or project should help the selection committee judge the candidate's motivation, character, ability and potential.
- Copy or sample of a prior writing by the candidate.

Selection Committee is the person or group of persons who select recipients of grants. These persons are not in a position to derive benefit, directly or indirectly.

It is contemplated that the selection committee will be made up of a group of interested Sonlight Curriculum employees or other outside persons to be determined. John and Sarita Holzmann, the President and Vice President of Sonlight Curriculum will supervise the committee.

Description of the terms and conditions under which the foundation ordinarily makes such grants:

To qualify for a grant the recipient must be a degree candidate that is a full-or part-time student pursuing studies or conducting research at the primary or secondary level; at the undergraduate or graduate level for an academic or professional degree; or a student at an educational organization described in Section 170(b)(10)(A)(ii) (a university, college, or other educational organization which normally maintains a regular faculty and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on) that either offers credits toward a graduate or undergraduate degree or offers training in a recognized occupation and is accredited by a nationally recognized accreditation agency.

Description of the private foundation's procedure for exercising supervision over grants.

The private foundation requires the following from the grantee each year of the grant:

- A report of the grantee's courses taken and grades received in each academic period. Such a report must be verified by the educational institution attended by the grantee and must be obtained at least once a year. Failure to timely provide the reporting will result in withholding further payments to the extent possible until any delinquent reports have been submitted.
- That the grantee maintains a certain grade point of "B" or 3.0.
- It is contemplated that the grant will be paid directly to the education institution and such institution will agree to use the grant funds to defray the recipient's expenses or pay the fund to the recipient only if the recipient is enrolled at such educational institution and his standing at such institution is consistent with the purposes and conditions of the grant. If, however, the institution is not willing or able to supervise the funds, then the funds will be paid directly to the grantee. In such situation, the grantee will be required to provide a report detailing how the money was spent.
- Letter from the grantee explaining what they are doing in school
- An example/sample of an essay written for a college class they have attended.

Description of the foundation's procedures for review of grantee reports, for investigation where diversion of grant funds from their proper purposes is indicated, and for recovery of diverted grant funds.

Where the reports submitted under the above procedures (or the failure to submit reports) indicates that all of any part of the grant is not being used in furtherance of the purposes of such grant, the foundation will investigate. While conducting its investigation, the foundation will withhold further payments to the extent possible until any delinquent reports required by the above procedure have been submitted.

In cases in which it is determined that any part of the grant has been used for improper purposes and the grantee has not previously diverted grant funds to any use not in furtherance of the granting of the grant, the foundation will:

- Take all reasonable and appropriate steps necessary to recover the grant funds or to insure the restoration of the diverted funds and the dedication of other grant funds held by the grantee to the purposes being financed by the grant, and
- Withhold any further payments to the grantee after the grantor becomes aware that a diversion may have taken place until it has:
 - Received the grantee's assurances that future diversions will not occur, and
 - Required the grantee to take extraordinary precautions to prevent future diversions from occurring.

In cases where a grantee has previously diverted funds received from the foundation, and foundation determines that any part of a grant has again been used for improper purposes, the foundation will:

- Take all reasonable and appropriate steps to recover the grant funds or to insure the restoration of the funds and the dedication of other grant funds held by the grantee to the purposes of the grant and,
- Withhold further payments until:
 - Such funds are in fact so recovered or restored,
 - It has received the grantee's assurances that future diversions will not occur, and
 - It requires the grantee to take extraordinary precautions to prevent future diversions from occurring