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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning _____, 2009, and ending _____

G Check all that apply Initial return Initial Return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation Bansbach Foundation	A Employer identification number	84-1464322
	Number and street (or P O box number if mail is not delivered to street address) Room/suite	B Telephone number (see the instructions)	(303) 320-6778
	650 S. Cherry Street 1005 City or town State ZIP code Glendale CO 80246	C If exemption application is pending, check here <input type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,600,577.		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

	Part I: Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	9,495.	9,495.		
	4 Dividends and interest from securities	41,890.	41,890.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-146,800.			
	b Gross sales price for all assets on line 6a	135,056.			
	7 Capital gain net income (from Part IV, line 2)		-146,800.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns (and allowances)				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach Schedule)	5,573.	5,573.			
12 Total. Add lines 1 through 11	-89,842.	-89,842.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest	5,107.	5,107.		
	18 Taxes (attach schedule)(see instr)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule) See Line 23 Stmt	9,481.	9,416.		65.	
24 Total operating and administrative expenses. Add lines 13 through 23	14,588.	14,523.		65.	
25 Contributions, gifts, grants paid	77,570.			77,570.	
26 Total expenses and disbursements. Add lines 24 and 25	92,158.	14,523.		77,635.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-182,000.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash – non-interest-bearing	33,905.	44,626.	44,626.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)	1,991,991.	1,726,375.	1,555,951.
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)	2,025,896.	1,771,001.	1,600,577.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe <u>Nominee payables</u>)	65,896.	0.	
	23	Total liabilities (add lines 17 through 22)	65,896.	0.	
NET ASSET BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	733,292.	733,292.	
	28	Paid-in or capital surplus, or land, building, and equipment fund	1,226,708.	1,037,709.	
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see the instructions)	1,960,000.	1,771,001.		
31	Total liabilities and net assets/fund balances (see the instructions)	2,025,896.	1,771,001.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,960,000.
2	Enter amount from Part I, line 27a	2	-182,000.
3	Other increases not included in line 2 (itemize) <u>Rounding</u>	3	1.
4	Add lines 1, 2, and 3	4	1,778,001.
5	Decreases not included in line 2 (itemize) <u>Federal Income Taxes Paid</u>	5	7,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,771,001.

Part IV: Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Schedule 1	P	05/25/04	11/19/09
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 135,056.		281,856.	-146,800.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-146,800.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	-146,800.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	

Part V: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008		2,000,889.	
2007	94,157.	2,338,856.	0.040258
2006	84,058.	2,118,322.	0.039681
2005	68,420.	1,915,079.	0.035727
2004	158,809.	1,773,676.	0.089537

2 Total of line 1, column (d)	2	0.205203
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051301
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,398,582.
5 Multiply line 4 by line 3	5	71,749.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	71,749.
8 Enter qualifying distributions from Part XII, line 4	8	77,635.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2009 estimated tax prmts and 2008 overpayment credited to 2009	6 a	9,229.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	9,229.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,229.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 9,229. Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <u>CO - Colorado</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2009)

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>Pam Bansbach</u> Telephone no ▶ <u>(303) 320-6778</u> Located at ▶ <u>650 S. Cherry Street, Suite 1005, Glendale, CO</u> ZIP + 4 ▶ <u>80246</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a During the year did the foundation (either directly or indirectly)			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1 b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Pamela G. Bansbach 650 S. Cherry Street, Suite 1005, Glendale, CO 80246	Pres/Tres 20.00	0.	0.	0.
Louis P. Bansbach IV 650 S. Cherry Street, Suite 1005, Glendale, CO 80246	Director 5.00	0.	0.	0.
Brooke Bansbach Maloy 650 S. Cherry Street, Suite 1005, Glendale, CO 80246	Secretary 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000 None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount	
1 N/A	0.	
2		
3 All other program-related investments See instructions		
Total. Add lines 1 through 3		None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	1,381,615.
b	Average of monthly cash balances	1 b	38,265.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	1,419,880.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,419,880.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	21,298.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,398,582.
6	Minimum investment return. Enter 5% of line 5	6	69,929.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	69,929.
2a	Tax on investment income for 2009 from Part VI, line 5	2 a	0.
b	Income tax for 2009 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	69,929.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	69,929.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	69,929.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	77,635.
b	Program-related investments – total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	77,635.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	77,635.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				69,929.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2009				
a From 2004	71,669.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	3,429.			
f Total of lines 3a through e	75,098.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 77,635.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus	77,635.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	152,733.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				69,929.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	71,669.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	81,064.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	3,429.			
e Excess from 2009	77,635.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
 Louis P. Bansbach III & Pam Bansbach

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
 None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Schedule 2				
Total			▶ 3a	
b Approved for future payment				
Total			▶ 3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization

Bansbach Foundation

Employer identification number

84-1464322

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)(____) (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

OMB No 1545-0790

Department of the Treasury
Internal Revenue Service

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)
▶ See separate instructions.

Attachment
Sequence No **84**

Name(s) shown on return Bansbach Foundation	Identifying number 84-1464322
---	---

Part I General Information

1 Check boxes that apply: (a) Notice of inconsistent treatment (b) Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) Yes No

3 Identify type of pass-through entity:
(a) Partnership (b) Electing large partnership (c) S corporation (d) Estate (e) Trust (f) REMIC

4 Employer identification number of pass-through entity 20-1910849	6 Tax shelter registration number (if applicable) of pass-through entity N/A
5 Name, address, and ZIP code of pass-through entity PCM Long/Short Equity, LP 4801 Main Street, Suite 520 Kansas City, MO 64112	7 Internal Revenue Service Center where pass-through entity filed its return Ogden, UT
	8 Tax year of pass-through entity 1 / 1 / 2009 to 12 / 31 / 2009
	9 Your tax year 1 / 1 / 2009 to 12 / 31 / 2009

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule C, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting		(e) Difference between (c) and (d)	
	Amount of item	Treatment of item		Amount	Treatment	Amount	Treatment
Lines 5, 6a, 8, 9a and 11a	<input checked="" type="checkbox"/>		0		914		914
10							
Lines 13h and 13k	<input checked="" type="checkbox"/>		0		1,134		1,134
11							
12							
13							

Part III Explanations—Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

The form K-1 is reporting to Louis P. Bansbach III (523-50-2535). Pursuant to a nominee agreement between Louis P.

Bansbach III and taxpayer, taxpayer is reporting 13.33% as its share of income and deductions.

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

OMB No 1545-0790

Department of the Treasury
Internal Revenue Service

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)
▶ See separate instructions.

Attachment
Sequence No **84**

Name(s) shown on return

Bansbach Foundation

Identifying number

84-1464322

Part I General Information

1 Check boxes that apply: (a) Notice of inconsistent treatment (b) Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) Yes No

3 Identify type of pass-through entity:

(a) Partnership (b) Electing large partnership (c) S corporation (d) Estate (e) Trust (f) REMIC

4 Employer identification number of pass-through entity
01-0724279

6 Tax shelter registration number (if applicable) of pass-through entity
N/A

5 Name, address, and ZIP code of pass-through entity
**Protege Partners, LP
25 West 53rd Street
New York, NY 10019**

7 Internal Revenue Service Center where pass-through entity filed its return
Ogden, UT

8 Tax year of pass-through entity
1 / 1 / 2009 to 12 / 31 / 2009

9 Your tax year
1 / 1 / 2009 to 12 / 31 / 2009

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

(a) Description of inconsistent or administrative adjustment request (AAR) items <i>(see instructions)</i>	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies <i>(see instructions)</i>	(d) Amount you are reporting		(e) Difference between (c) and (d)	
	Amount of item	Treatment of item		Amount	Treatment	Amount	Treatment
10 Lines 1, 5, 6a, 6b, 7, 8, 9a, 11a, 11c, 11e & 11f	✓		0		4,510		4,510
11 Lines 13a, 13h, 13i, 13j, 13k, 13l and 13w	✓		0		4,877		4,877
12							
13							

Part III Explanations—Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

The form K-1 is reporting to Blue Tiger Ventures, LLC (84-1562752). Pursuant to a nominee agreement between Blue Tiger Ventures, LLC and taxpayer, taxpayer is reporting 10% as its share of income and deductions.

Bansbach Foundation
84-1464322

Investment	Quantity	Date Bought	Date Sold	Sale Proceeds	Purchase Cost	Gain / Loss	How Acquired
Long-Term Gains							
Citigroup	100	9/15/2003	5/4/2009	302	4,411	(4,109)	P
Citigroup	1,000	5/25/2004	5/4/2009	3,020	45,740	(42,720)	P
Citigroup	400	7/30/2004	5/4/2009	1,208	17,760	(16,552)	P
Bank of America Corporation	1,000	5/25/2004	5/4/2009	9,070	40,970	(31,900)	P
S&P Spydres	300	1/9/2004	7/10/2009	26,167	34,007	(7,839)	P
S&P Spydres	275	11/1/2004	7/10/2009	23,987	31,285	(7,298)	P
Financial Select Sector Spdr F	1,000	7/26/2007	7/10/2009	10,970	33,720	(22,750)	P
AIF VI Private Investors, LLC - Nominee	K-1				7,902	(7,902)	P
Protégé Partners, LP - Nominee	K-1				416	(416)	P
PCM Long/Short Equity, LP - Nominee	K-1				11,799	(11,799)	P
J. P. Morgan Chase	500	10/10/2003	7/15/2009	18,125	17,780	345	P
J. P. Morgan Chase	300	10/10/2003	11/19/2009	12,663	10,668	1,995	P
J. P. Morgan Chase	700	5/25/2004	11/19/2009	29,546	25,398	4,148	P
Total Long-Term Gains				<u>135,056</u>	<u>281,856</u>	<u>(146,800)</u>	

Bansbach Foundation
84-1464322
January 1, 2009 through December 31, 2009

Recipient / Address	Date	Purpose	Amount
Denver Dumb Friends League 2080 S Quebec Street, Denver, CO 80231-3298	11/25/2009	Animal Assistance	250
The Salvation Army 1370 Pennsylvania Street, Denver, CO 80203	11/9/2009	Assistance for Needy	250
Denver Rescue Mission PO Box 5206, Denver, CO 80217	10/1/09	Assistance for Needy	250
Denver Santa Claus Shop 4 Cherry Hills Drive, Denver, CO 80110	11/25/09	Assistance for Needy	250
Volunteers of America 2600 Larimer Street, Denver, CO 80205	4/26/09	Assistance for Needy	120
Food Bank of the Rockies 10700 E 45th Avenue, Denver, CO 80239-3007	9/17/09	Assistance for Needy	200
Lutheran Family Services 363 S Harlan Street, Suite 200, Denver, CO 80226	9/1/09	Assistance for Needy	100
Arapahoe House 8801 Lipan Street, Thornton, CO 80260	9/1/09	Assistance for Needy	100
Step 13, Inc. 2029 Larimer Street, Denver, CO 80205	3/18/09	Assistance for Needy	250
Families First 2163 S. Yosemite, Denver, CO 80231-3322	11/24/09	Children's Care	250
Anchor Center for Blind Children 3801 Martin Luther King Blvd, Denver, CO 80205	4/10/09	Children's Care	250
Sewall Child Development Center 1360 Vine Street, Denver, CO 80206	10/1/09	Children's Care	300
Central City Opera House 621 Seventeenth Street, Suite 1601, Denver, CO 80293	6/2/09, 8/1/09 & 8/19/09	Arts	25,250
Colorado Symphony Denver Place 999 18th Street, Suite 2055, Denver, CO 80202	7/7/09	Arts	500
Denver Center for the Performing Arts 1101 13th Street, Denver, CO 80204	4/10/09	Arts	500
Denver Debutante Ball 2424 South Leyden Street, Denver, CO 80222	11/13/09	Arts	100
Colorado Council on Economic Education 225 E 16th Avenue, Suite 350, Denver, CO 80203	10/25/09	Educational	250
Colorado I Have a Dream Foundation 1836 Grant Street, Denver, CO 80203	3/29/09	Educational	500
Colorado Academy 3800 South Pierce, Denver, CO 80235	10/21/09	Educational	250
University of Iowa Foundation PO Box 4550, Iowa City, IA 52244-4550	3/7/2009	Educational	100
Graland Country Day School 30 Birch Street, Denver, CO 80220	12/9/2009	Educational	100
Kent Denver School 4000 East Quincy Ave, Englewood, CO 80113	11/24/2009	Educational	15,000
Franklin & Marshall College PO Box 3003, Lancaster, PA 17604-3003	3/7/2009 & 11/13/09	Educational	200
Stanford University 301 Encina Hall, Stanford, CA 94305-6076	10/1/09 & 10/21/2009	Educational	200
The Stanford Review PO Box 20222, Sanford, CA 94309	12/21/2009	Educational	100
Arapahoe Library Friends Foundation	10/1/09	Educational	100

Bansbach Foundation
84-1464322
January 1, 2009 through December 31, 2009

Recipient / Address	Date	Purpose	Amount
12855 East Adam Aircraft Circle, Englewood, CO 80012 Summer Scholars	4/1/2009	Educational	250
3401 Quebec Street, Suite 5010, Denver, CO 80207 Denver Museum of Nature & Science	11/9/2009	Museums	150
2001 Colorado Blvd , Denver, CO 80205-5798 Children's Museum	3/30/2009 & 10/19/09	Museums	750
2121 Children's Museum Drive, Denver, CO 80211 Denver Art Museum	11/13/2009	Museums	800
100 W 14th Ave Pkwy, Denver, CO 80204 Denver Botanic Gardens	8/17/2009	Museums	9,250
1005 York Street, Denver, CO 80206 Four Mile Historic Park	10/1/2009	Museums	500
715 S. Forest Street, Denver, CO 80246 Colorado Conservation Trust	9/1/2009	Preservation	100
2334 Broadway, Suite A, Boulder, CO 80304 Cherry Hills Land Preserve	12/9/2009	Preservation	100
PO Box 522, Englewood, CO 80151 Civil War Preservation Trust	10/6/2009	Preservation	100
11 Public Square, Suite 200, Hagerstown, MD 21740 Colorado Cattlemen's Land Trust	9/12/2009	Preservation	100
8833 Ralston Road, Arvada, CO 80002 Mt. Vernon Ladies Association	6/2/2009	Preservation	150
3200 Mount Vernon Memorial Highway, Mount Vernon, Virginia 22309 Denver Kids, Inc	12/9/09	Programs for Youth	250
1330 Fox Street, 2nd Floor South, Denver, CO 80204 Horizons at CA	4/26/09	Programs for Youth	250
3800 South Pierce Street, Denver, CO 80235 Urban Peak	11/24/09	Programs for Youth	250
730 21st Street, Denver, CO 80205 Special Olympics	1/22/09	Programs for Youth	150
PO Box 2156, Denver, CO 80201 Boys & Girls Club of Metro Denver		Programs for Youth	
2017 West 9th Ave, Denver, CO 80204 Metro Denver Partners	4/26/09	Programs for Youth	200
701 South Logan Street, Suite 109, Denver, CO 80209 Junior Achievement	4/25/09	Programs for Youth	100
1445 Market Street, Suite 200, Denver, CO 80202 Big Brothers, Big Sisters	11/22/09	Programs for Youth	100
1391 North Speer Boulevard, Suite 450, Denver, CO 80204 Rocky Mountain Public Broadcasting Network	1/28/2009 & 10/25/09	Public Radio	400
1089 Bannock Street, Denver, CO 80204 Colorado Public Radio	3/7/09	Public Radio	150
2249 S. Josephine, Denver, CO 80210 KBDI-TV 12	6/9/09	Public Radio	150
2900 Welton Street, 1st Floor, Denver, CO 80205 Stanford University	10/19/09	Sports	100
301 Encina Hall, Stanford, CA 94305-6076 US Olympics Committee	3/7/09	Sports	100
1 Olympic Plaza, Colorado Springs, CO 80909 U S Lacrosse	4/25/2009 & 10/21/09	Sports	200
113 West University Parkway, Baltimore, MD 21210-3300			

Bansbach Foundation
84-1464322
January 1, 2009 through December 31, 2009

<u>Recipient / Address</u>	<u>Date</u>	<u>Purpose</u>	<u>Amount</u>
Alzheimer's Association 455 Sherman Street, Suite 500, Denver, CO 80203	9/1/09	Health	500
University of Colorado Boulder, CO 80309	10/20/09	Health	250
American Red Cross 2025 E Street, NW, Washington, DC 20006	3/12/09	Health	250
Eleanor Roosevelt Institute 2101 E Wesley Ave., Denver, CO 80208	11/24/09	Health	100
Family Homestead 999 Decatur, Denver, CO 80204	9/1/2009	Homeless	100
CO Coalition for the Homeless 2111 Champa Street, Denver, CO 80205	10/26/2009	Homeless	250
Children's Hospital 1245 E Colfax Ave , Suite 400, Denver, CO 80218	11/24/09	Hospital	15,000
Safehouse Denver 1649 Downing, Denver, CO 80218	9/25/09	Safehouse	500
Parents Television Council 707 Wilshire Boulevard, Suite 2075, Los Angeles, CA 90017	11/24/09	Broadbased	250
			<u>77,570</u>

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Bank Charges	131.	66.		65.
Investment Expense	9,350.	9,350.		
Total	<u>9,481.</u>	<u>9,416.</u>		<u>65.</u>

The Bansbach Foundation has a nominee agreement with Blue Tiger Ventures, LLC, EIN 84-1562752, with a 10% interest.

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