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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

For	aleni	lar year 2009, or tax ye	ar beginning		, and e	nding			
G	heck	all that apply,	Initial return	Initial return of a fo	ormer public c	harity		Final return	
			Amended return	Address chan	ge		Name chang	e	
Use	the I	RS Name of foundation					A Employe	r identification	number
١	abel								
	erwis	°',	ILY FOUNDATI					1407793	
	print r type	· ·	O box number if mail is not de	livered to street address)		Room/suite	B Telephon		
	Spec	2301 D 30			.,,.		8017	/461-39	00
	ructio	T GIV OF LOWER STATE 2		A11E					ending, check here
	· · · · · ·			4115			2 Foreign	n organizations organizations me	eting the 85% test, mputation
" (_	type of organization	X Section 501(c)(3) ex		ntion				
		tion 4947(a)(1) nonexer ket value of all assets at		Other taxable private foundand IX Cash	Accr				us was terminated
		art II, col (c), line 16)		her (specify)	Acci	uai	}		(A), check here
	\$		2 . 4 1 6 . (Part I. colu	mn (d) must be on cash i	basis)				60-month termination (B), check here
_	irt l	Analysis of Revenue a	nd Expenses	(a) Revenue and	(b) Net in	vestment	i i	usted net	(d) Disbursements
		(The total of amounts in col- necessarily equal the amou	umns (b), (c), and (d) may not nts in column (a))	expenses per books	Inco			come	for charitable purposes (cash basis only)
	1	Contributions, gifts, gran							
	2	Check X if the foundati	on is not required to attach Sch. B.						
	3	interest on savings and temp cash investments	porary	175.		175.			STATEMENT 1
	4	Dividends and interest fr	om securities						
	5a	Gross rents							
	b	Net rental income or (loss)							
ē		Net gain or (loss) from sale of Gross sales price for all		227,248.					
Revenue	ט	assets on line 6a	454,823.		22	7 240			
Rev	7 Capital gain net income (from Part IV, line 2)				22	7,248.			
		Net short-term capital ga	iin						
	-0-	Income modifications Gross sales less returns							
		and allowances Less Cost of goods sold			. , . , ,			· · · · · · · · · · · · · · · · · · ·	
	i	Gross profit or (toss)					 		
	mi	Office Income D							
	137	Ottler-income	gh 11	227,423.	22	7,423.		0.	
$\overline{\pi}$	13	Compensation@flofficers.lon	rectors, trustees, etc	0.		0.		0.	0.
<u>[3</u>	1456	Other employee salaries	and wages						
哑		Pension plan s, e mptoye	e benefits						
JS.	(164	Legal feet U					<u> </u>		
ڇا	n-	Accounting tees	STMT 2	2,950.		2,950.	ļ	0.	0.
SCANNEL OF 2 2 2010 Operating and Administrative Exp	_ C	Other professional fees					-		
žį	17	Interest					-	·	
stre	10	Taxes Depreciation and depleti	on				-		
3 =	20	Depreciation and deplets Occupancy	VII						
Adr	21	Occupancy Travel, conferences, and	meetings		1		<u> </u>		
ءَ ۾	22	Printing and publications							
_ ag	23	Other expenses	STMT 3	10.		10.		0.	0.
ati ji	24	Total operating and adr	ninistrative						
per		expenses Add lines 13	through 23	2,960.		2,960.	<u> </u>	0.	0.
a°	25	Contributions, gifts, grar	·	288,075.					288,075.
Z	26	Total expenses and dis	bursements	001 00=				_	000 000
<u>z</u>		Add lines 24 and 25		291,035.	<u> </u>	2 , 960.	ļ	0.	288,075.
3	27	Subtract line 26 from lin		62 612					
"	1	Excess of revenue over expe		-63,612.	2.2	4,463.	ļ		
	ı	Net investment income			22	4,403.		0.	
9235		Adjusted net income (if	negative, enter -0-)	<u> </u>	<u>I</u>		<u>i</u>	<u> </u>	L

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	31,696.	39,519.	39,519.
	2	Savings and temporary cash investments	98,926.	55,297.	55,297.
	3	Accounts receivable -			
		Less allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U S and state government obligations			
	i	Investments - corporate stock STMT 4	283,588.	256,144.	2,777,600.
	1	Investments - corporate bonds			· · · · · · · · · · · · · · · · · · ·
	I -	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation		1	
	12	Investments - mortgage loans			
	1	Investments - other			
	ı	Land, buildings, and equipment basis			
	'	Less accumulated depreciation	1	1	
	15	Other assets (describe >			
	.	Children decord (decorned -			
	16	Total assets (to be completed by all filers)	414,210.	350,960.	2,872,416.
	17				
	18	Grants payable			
S	19	Deferred revenue			
Lrabilities	20	Loans from officers, directors, trustees, and other disqualified persons		•	
ξ	21	Mortgages and other notes payable		_	
ت	1	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
Ses	24	Unrestricted			
au	25	Temporarily restricted			
В	26	Permanently restricted			
P		Foundations that do not follow SFAS 117, check here			
Ŧ		and complete lines 27 through 31.			
S O	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	414,210.	350,598.	
Š	30	Total net assets or fund balances	414,210.	350,598.	
	31	Total liabilities and net assets/fund balances	414,210.	350,598.	
F	art	Analysis of Changes in Net Assets or Fund B	lalances		
<u> </u>	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	: 30		
•		st agree with end-of-year figure reported on prior year's return)		1	414,210.
2		r amount from Part I, line 27a		2	-63,612.
		er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	350,598.
5		reases not included in line 2 (itemize)		5	0.
-		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b) line 30	6	350,598.
<u> </u>	· Ota	a not account or june calanoos at one of your time 4 million into of 1 art in, o	o.c.iii (o), iiio oo	1.01	5 000 PF (0000)

Part IV Capital Gains	and Losses for Tax on Ir	nvestment	Income					
	ribe the kind(s) of property sold (e g rehouse, or common stock, 200 sha			` Þ - Pı	acquired urchase onation	(c) Date a (mo , d	acquired ay, yr)	(d) Date sold (mo , day, yr)
1a RIDGEWORTH US	a RIDGEWORTH US GOV SEC ULTRA SHORT				09/2	8/09	09/29/09	
b 3 SH BERKSHIRE	HATHAWAY A STOC	K				09/1	5/59	03/20/09
C								
d								
e								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				ain or (loss s (f) minus	
a 199,858.			200,13					-273.
b 254,965.			27,44	4.				227,521.
С				.				
d								
е								
Complete only for assets showin	g gain in column (h) and owned by	the foundation	on 12/31/69				ol (h) gain	
(i) F M V as of 12/31/69	(j) Adjusted basis		cess of col (i)		CO	(K), Dutr Losses	not less tha (from col-	n -0-) or (h))
(.,	as of 12/31/69	over	col (j), if any					
a								-273.
b								227,521.
C								
d								
e	· · · · · · · · · · · · · · · · · · ·							
2 Capital gain net income or (net ca	pital loss) { If gain, also enter of the lift (loss), enter of the lif	r in Part I, line : I- in Part I, line	7 7	}				227,248.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) ar	nd (6)						
If gain, also enter in Part I, line 8,		` '		}				
If (loss), enter -0- in Part I, line 8				3	<u> </u>		N/A	•
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inves	tment Inc	come		
(For optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment in	come)				
If section 4940(d)(2) applies, leave th	nis part blank							
.,,,,,	,							
Was the foundation liable for the sect			•	odo				Yes X No
If "Yes," the foundation does not qual								
1 Enter the appropriate amount in (a)	each column for each year, see instr	uctions before	making any entrie					(d)
Base periód years	Adjusted qualifying dis	etributions	Net value of nor	(C) nobarital	ala-uca accate			bution ratio
Calendar year (or tax year beginnii	ig iii)		ivet value of fior				(col (b) di	vided by col (c))
2008	21	8,424.		3,5	79,274	•		.054890
2007		8,334.			64,905			.020930
2006		6,287.			73,867			.090501
2005		4,877.			70,092			.050374
2004		0,350.		3,2	31,979	, • <u> </u>		.055802
								272407
2 Total of line 1, column (d)						2		.272497
3 Average distribution ratio for the !		on line 2 by 5,	or by the number	of years				054400
the foundation has been in exister	nce if less than 5 years					3		.054499
4 Enter the net value of noncharitab	de-use assets for 2009 from Part X	line 5				4		2,885,488.
The first till the value of the first till	450 455015 101 2005 110111 1 411 //							2,000,1000
5 Multiply line 4 by line 3						5		157,256.
o Manay into 1 Sy into 5						-		20.,2000
6 Enter 1% of net investment incom	ne (1% of Part I, line 27h)					6		2,245.
	· (· · · · · · · · · · · · · · · · · ·							_,
7 Add lines 5 and 6						7		159,501.
8 Enter qualifying distributions from	n Part XII, line 4					8		288,075.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	e 1b, and comp	lete that part using	g a 1% t	ax rate			

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

Form **990-PF** (2009)

10

A lary time during the year, did the foundation, directly, own a controlled entity within the meaning of sections 12(0)(13)? If "Yes," attach schedule (see instructions)	D-	rt VII-A Statements Regarding Activities (continued)	.,,,		
section \$12(0)(13)? If "Yes," attach schedule (see instructions) 2 Odit the foundation acquire of indirect interest in any applicable insurance contract before 2 August 17, 2008? 3 Did the foundation acquired a direct or indirect interest in any applicable insurance contract before 3 Did the foundation acquired a direct or indirect interest in any application? 4 The books are in care of \$\begin{array}{c} \begin{array}{c} \begin		· · · · · · · · · · · · · · · · · · ·		Т	
2 Dot the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3 Dot the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X X			44		Y
August 17, 2008? 3 Dott the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 1 The books are in care → BRENT J BELL Located at ₱ S88 S 900 E SUITE 200, SALT LAKE CITY, UT 12P+4 ▶84121 15 Section 4947(a)(1) none-smith character tusts filing form 950+Pr in lear of Form 1404 - Check here and enter the amount of fax-exempt interest received in carciered during the year 15 Section 4947(a)(1) none-smith character tusts filing form 950+Pr in lear of Form 14720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4947(a)(1) any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Section 4720 if any item is checked in the "Yes" to "	12		11		
3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X	14		12		¥
Website address ► N/A 14 The books are in care of ► BRENT J BELI Located at ► 5882 S 900 E SUTTE 200, SALT LAKE CITY, UT 2IP-4 ►84121 15 Section 4947(a)(1) nonexempt charatible trusts filing Form 990-PF in lieu of Form 1041 - Check here and either the mount of tax-exempt interest received or accrued during the year 15 Section 4947(a)(1) nonexempt charatible trusts filing Form 990-PF in lieu of Form 1041 - Check here and either the mount of tax-exempt interest received or accrued during the year 15 Section 4947(a)(1) nonexempt charatible trusts filing Form 990-PF in lieu of Form 1041 - Check here and either the mount of tax-exempt interest received or accrued from the year 15 Section 4947(a)(1) nonexempt charatible trusts filing Form 990-PF in lieu of Form 1041 - Check here and either the mount of tax-exempt interest form 1041 - Check here and either the mount of tax-exempt of the mount of the charatible of the form 4720 if any item is checked in the "Yest" column, unless an exception applies. 1	12			v	
14 The books are in care of BRENT J BELL Telephone no 801-716-3011	13	/-	13		
Located at N 5882 S 900 E SUITE 200, SALT LAKE CITY, UT Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A	1.4		6_3	011	
Section 4947(a)(1) nonexempt chantable trusts thing Form 990-PF in lieu of Form 1041 - Check here	17				
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	15				FT
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During they say did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1 I any answers 'rey's' to 14(1-6), did any of the acts fast to quality under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(16) and any of the acts sat to quality of the distribution of assets of 4942(16) and any of the act sate of quality of the sate of 4942(16) and any of the act sate of quality of the sate of 4942(16) and any of the act sate of quality of the sate of the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (foes not apply for years the foundation was a private operating foundation defined in section 4942(16) and the act of the sate of the first day of the tax year (see page 20) and the foundation of the year's undistributed income (if the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all		· · · · · · · · · · · · · · · · · · ·	N	/ A	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of governments ervice, if terminating within 90 days.) D if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? C 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(i)(5) or 4942(i)(6) or 49	Pa				
1a During the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available or the foundation agreed to make a grant to or to employ the official for a pend after termination of government service, if terminating within 90 days) b If any answer is Yes' to Tall-1(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 C Z Taxes on failure to distribute income (selection 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2 At the end of			1	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)) a) Aft the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years' D) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer'No' and attach statement - see instructions) C) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 2) Are there any years listed in 2a for which the foundation is not applying the provisions	1a	· · · · · · · · · · · · · · · · · · ·		.00	
22 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)					
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) D if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A To but the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)) A title end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If Yes, 'list the years \ D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If Yes, 'did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of hold					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? It is at the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years \infty \inf		·			
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Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, F Paid Employees, and Contractors (continued)	oundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If no	ne, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 NONE	(b) Type of service	(c) Compensation
Nend		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevanumber of organizations and other beneficiaries served, conferences convened, research page.	ant statistical information such as the pers produced, etc	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the ta		0
1 N/A	x year on lines 1 and 2	Amount
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	>	0.

P	Minimum Investment Return (All domestic foundations	must complete this i	oart Foreign foui	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charita	ble, etc , purposes			
	Average monthly fair market value of securities			1a	2,823,226.
	Average of monthly cash balances			1b	2,823,226. 106,203.
	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	2,929,429.
	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	2,929,429.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount	nt, see instructions)		4	43,941. 2,885,488.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and	•		5	2,885,488.
6	Minimum investment return. Enter 5% of line 5	,		6	144,274.
P	Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here and do not complete this paid		ting foundations ar	nd certain	
1	Minimum investment return from Part X, line 6			1	144,274.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,245.		
b	Income tax for 2009 (This does not include the tax from Part VI)	26			
C	Add lines 2a and 2b			2c	2,245.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	2,245. 142,029.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	142,029.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1		7	142,029.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., po	ırposes			000 075
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	288,075. 0.
þ	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charif	able, etc , purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
а	Suitability test (prior IRS approval required)			3a	
þ	Cash distribution test (attach the required schedule)			3b	····
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8,	and Part XIII, line 4		4	288,075.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net in	vestment			
	income Enter 1% of Part I, line 27b			5	2,245. 285,830.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	285,830.
	Note. The amount on line 6 will be used in Part V. column (b) in subsequent years	when calculating whet	ner the foundation	qualifies for	the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see Instructions)

	,			
	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	Corpus	70013 \$1101 to 2000	2000	2003
line 7				142,029.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years				
		0.	, , , , , , , , , , , , , , , , , , , ,	
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006 107,407.				
d From 2007 e From 2008 19,578.				
	126,985.			
f Total of lines 3a through e 4 Qualifying distributions for 2009 from	120,903.			
Part XII, line 4 > \$ 288, 075.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior			•	<u>, </u>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			.,,,,,	
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount	, , , ,			142,029.
e Remaining amount distributed out of corpus	146,046.	······································		······································
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	273,031.			
b Prior years' undistributed income Subtract	·			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0.		
assessed		0.		***************************************
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line		· · · · · · · · · · · · · · · · · · ·		
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of		,		1 11111
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	273,031.			
10 Analysis of line 9				
a Excess from 2005	•			
b Excess from 2006 107, 407.				
d Excess from 2007 d Excess from 2008 19,578.				
e Excess from 2009 146,046.			<u> </u>	

Par	rt XIV Priva	ate Operating Fo	oundations (see ins	structions and Part VII-	A, question 9)	N/A	
1 a	If the foundation	has received a ruling or	determination letter that	it is a private operating			
	foundation, and t	the ruling is effective for	2009, enter the date of t	the ruling	▶		
b	Check box to ind	icate whether the found	ation is a private operatin	ng foundation described in	section	4942(j)(3) or 49	42(j)(5)
_		of the adjusted net	Tax year		Prior 3 years		
		t I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
		n from Part X for		\\\\\\\\\\\\\\\\\\\\\\		\''',	
		II 110111 1 att x 101					
	each year listed	ł					
	85% of line 2a	A	-				
		outions from Part XII,					
	line 4 for each ye					<u> </u>	
	Amounts include	1					
	used directly for	active conduct of					
	exempt activities						
е	Qualifying distrib	outions made directly					
	for active conduc	ct of exempt activities					
	Subtract line 2d	from line 2c					
	Complete 3a, b,						
	alternative test re "Assets" alternati						
_	(1) Value of all a						
	(2) Value of ass		,				-
		on 4942(j)(3)(B)(i)					
b ·		ernative test - enter					
	2/3 of minimum	investment return					
		line 6 for each year					
	listed "Suggest" alterna	****					
	"Support" alterna						
		rt other than gross income (interest,					
		ents, payments on					
	•	ans (section					
	512(a)(5)),	or royalties)					
	(2) Support from						
	and 5 or mo	ore exempt is as provided in					
		2(j)(3)(B)(III)					
	(3) Largest amo	ount of support from					
	an exempt o	organization					
	(4) Gross invest	tment income					
Pai	rt XV Sup	plementary Info	rmation (Comple	te this part only i	f the foundation	had \$5,000 or me	ore in assets
			he year-see the i			. ,	
1	Information R	egarding Foundation	n Managers:			-	
а	List any manage	rs of the foundation who	have contributed more	than 2% of the total conti	ibutions received by the	foundation before the clos	se of any tax
			ore than \$5,000) (See s		is a more than the second of the		oo or any tan
WII	LLIAM H.	CHILD					
	•		own 10% or more of th	e stock of a cornoration (or an equally large ports	on of the ownership of a p	artnarchin or
			a 10% or greater interes		o. an equany large port	on or the ownership or a p	armoramp or
NON	VE.		·				
			an Cront Cift Land	, Scholarship, etc., Pr			
	the foundation m	A III (III IIII IIII III III III III III	iny makes contributions i	to preselected charitable t	organizations and does i	not accept unsolicited requ omplete items 2a, b, c, and	IESTS TOT TUNOS IT
						ompiete items 2a, b, c, and	
а	The name, addre	ess, and telephone numb	er of the person to whor	m applications should be	addressed		
							-
b	The form in whic	ch applications should be	e submitted and informat	tion and materials they sh	ould include		
C	Any submission	deadlines					
	Anu ==	an limitation of the second		-1			
۵	Any restrictions	or ilmitations on awards	, such as by geographica	al areas, charitable fields,	KINDS OT INSTITUTIONS, OF	otner factors	

Form 990-PF (2009)

CHILD FAMILY FOUNDATION

84-1407793

Page 10

3 Grants and Contributions Paid During the	Year or Approved for Future F	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE STATEMENT 8				
Total			▶ 3a	288,075.
b Approved for future payment				, , , , ,
NONE				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated

(e)

Excluded by section 512, 513, or 514

(d)

(c)

Part XVI-A **Analysis of Income-Producing Activities**

1 Progr	am service revenue	Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a		-	**			
b		-			·	
		1 1				
d		-				
е		-				
f						
-	es and contracts from government agencies					
	ership dues and assessments					
	st on savings and temporary cash					175
	ments					175.
	nds and interest from securities					<u>. </u>
	ntal income or (loss) from real estate					
	bt-financed property	-		ļ		
	t debt-financed property	-				
	ntal income or (loss) from personal					
prope				ļ		
	Investment income	-				
	or (loss) from sales of assets other	-				227 240
	nventory					227,248.
	come or (loss) from special events	-		<u> </u>		
	profit or (loss) from sales of inventory					
11 Other						
	- 1		 			
		1	=0	 		
				ļ		
		-	 	 		
e	tal Add columns (b), (d), and (e)	-	0.		0	227,423.
	Add line 12, columns (b), (d), and (e)	1 1				227,423. 227,423.
	ksheet in line 13 instructions to verify calculations				13	2211423.
					- -	
Part /	(VI-B Relationship of Activities	to the Acco	mplishment of Ex	emp	t Purposes	
Line No	Explain below how each activity for which inc	ome is reported in	column (e) of Part XVI-A	contrit	outed importantly to the accor	nplishment of
\blacksquare	the foundation's exempt purposes (other than				•	,
3	FOR CHARITABLE CONTRIB					
8	FOR CHARITABLE CONTRIB	SUTION PU	RPOSES			
			-			
			 .			
					·-·-	
		. —			· · ·	
						···
			···			· · · · · · · · · · · · · · · · · · ·
		-				
			· · · · · · · · · · · · · · · · · · ·			
	 	<u>.</u>				
	 	·			<u>.</u>	
923621 02-02-10						Form 990-PF (2009)

Unrelated business income

(b)

(a)

P	lnformation Regarding Transfers To a Exempt Organizations	nd Transactions a	ind Relatio	nships With Nor	charitable)	9- 10-
1	Did the organization directly or indirectly engage in any of the following	g with any other organization	on described in s	ection 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 52			,			
а	Transfers from the reporting foundation to a noncharitable exempt org						
	(1) Cash	,			1a(1)		Х
	(2) Other assets				1a(2)		X
h	b Other transactions				14(2)		
	(1) Sales of assets to a noncharitable exempt organization				1b(1)		х
	(2) Purchases of assets from a noncharitable exempt organization						X
					1b(2)		X
	(3) Rental of facilities, equipment, or other assets				1b(3)		
	(4) Reimbursement arrangements				1b(4)		X
	(5) Loans or loan guarantees				1b(5)		X
	(6) Performance of services or membership or fundraising solicitation				16(6)		X
	c Sharing of facilities, equipment, mailing lists, other assets, or paid emp	•			10		X
d	d If the answer to any of the above is "Yes," complete the following sche					ets,	
	or services given by the reporting foundation. If the foundation receive	ed less than fair market valu	ie in any transad	tion or sharing arranger	nent, show in		
	column (d) the value of the goods, other assets, or services received	<u></u>					
(a)	Line no (b) Amount involved (c) Name of noncharitable	exempt organization	(d) Descri	otion of transfers, transaction	ns, and sharing an	rangeme	ents
	N/A						
					_		
				·			
							
							
		· · · · · · · · · · · · · · · · · · ·					
		V					
				 		-	
							
							
			_L				
2a	a Is the foundation directly or indirectly affiliated with, or related to, one		zations describe	d			_
	in section 501(c) of the Code (other than section 501(c)(3)) or in section	on 527?			Yes	X] No
b	b If "Yes," complete the following schedule						
	(a) Name of organization	(b) Type of organization		(c) Description of rel	ationship		
	N/A						
	Under penalties of perjury, I declare that I have examined this return, including according				ief, it is true, corre	ct,	
	and complete Declaration of preparer (other than taxpayer or fiduciary) is based on a	all information of which preparer	has any knowledg	e			
	Mallin Herbert	9/8/2010	▶ PRES	IDENT			
<u>e</u>	Signature of officer or trustee	Date	Title				
Ĭ	Preparer's		Date	Check if	Preparer's identify	ying nun	nber
Sign Here	Freparer s signature Signature BRENT J. BELL CPA, if self-employed), 5882 SOUTH 900 EAST		8/25/10	self- employed >			
n	BRENT J. BELL CPA,	PC	-1-1110	EIN >			
	Firm's name (or yours BRENT J. BELL CPA, 1581 from some (or yours 5882 SOUTH 900 EAST			CIIV			
-	address, and ZIP code SALT LAKE CITY, UTA			Dh	2011716	20	1 Λ
	DALI DARE CITI, UIA	11 O1171		Phone no (8	301)716	-30	ΤŪ

FORM 990-PF INTEREST ON SAVI	INGS AND TEM	PORARY CASH IN	IVESTMENTS S	TATEMENT 1
SOURCE				TRUOMA
RC WILLEY RECEIVABLE				175.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A		175.
FORM 990-PF	ACCOUNTI	NG FEES	S	STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING	2,950.	2,950.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,950.	2,950.	0.	0.
FORM 990-PF	OTHER E	XPENSES	2	STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
BANK CHARGES	10.	10.	0.	0.
TO FORM 990-PF, PG 1, LN 23	10.	10.	0.	0.
FORM 990-PF	CORPORAT	E STOCK	5	STATEMENT 4
DESCRIPTION		ВО	I OK VALUE	FAIR MARKET VALUE
BERKSHIRE HATHAWAY STOCK			256,144.	2,777,600.
TOTAL TO FORM 990-PF, PART II	I, LINE 10B		256,144.	2,777,600.

FORM 990-PF	INTERE	ST AND	PENAL	TIES			STAT	EMENT	5
TAX DUE FROM FORM LATE PAYMENT IN LATE PAYMENT PE	TEREST	VI							63. 20. 29.
TOTAL AMOUNT DUE								1,5	12.
FORM 990-PF	LA	TE PAY	MENT P	ENALT!	ζ		STAT	EMENT	6
DESCRIPTION	DAT	E	AMOUN	T	BALANC	E	MONTHS	PENAL	TY
TAX DUE DATE FILED	05/15 09/15	-	1,	463.	•	463. 463.	4		29.
TOTAL LATE PAYMENT	PENALTY								29.
FORM 990-PF	LA	TE PAY	MENT I	NTERES			STAT	EMENT	7
DESCRIPTION	DATE	AMOU	JNT	BAL	ANCE	RATI	E DAYS	INTER	EST
TAX DUE DATE FILED	05/15/10 09/15/10	1	,463.	. <u>-</u>	1,463. 1,483.	.040	00 123		20.
TOTAL LATE PAYMENT	INTEREST								20.

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 8		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT	
EAST MILLCREEK GIVING ASSOCIATION	NONE CHARITABLE	PUBLIC CHARITY	200.	
CRIMSON CLUB	NONE CHARITABLE	PUBLIC CHARITY	14,000.	
HERITAGE FOUNDATION	NONE CHARITABLE	PUBLIC CHARITY	250.	
AMERICAN FURNITURE HALL OF FAME	NONE CHARITABLE	PUBLIC CHARITY	1,000.	
JUPITER FAMILY FOUNDATION	NONE CHARITABLE	PUBLIC CHARITY	13,000.	
HALE THEATER	NONE CHARITABLE	PUBLIC CHARITY	5,000.	
HUNTSMAN CANCER INSTITUTE	NONE CHARITABLE	PUBLIC CHARITY	50,000.	
AMERICAN CANCER SOCIETY	NONE CHARITABLE	PUBLIC CHARITY	100.	

CHILD FAMILY FOUNDATION			84-1407793
NATIONAL ASSOCIATION FOR THE MENTALLY ILL	NONE CHARITABLE	PUBLIC CHARITY	2,000.
THE CHILDRENS CENTER	NONE CHARITABLE	PUBLIC CHARITY	500.
THE FOREVER YOUNG FOUNDATION	NONE CHARITABLE	PUBLIC CHARITY	250.
KUED	NONE CHARITABLE	PUBLIC CHARITY	200.
COMMUNITY NURSING SERVICES	NONE CHARITABLE	PUBLIC CHARITY	100.
THE ROAD HOME	NONE CHARITABLE	PUBLIC CHARITY	100.
CENTRAL ASIAN INSTITUTE	NONE CHARITABLE	PUBLIC CHARITY	50.
WEBER STATE UNIVERSITY	NONE CHARITABLE	PUBLIC CHARITY	10,000.
CHILDREN AT RISK FOUNDATION	NONE CHARITABLE	PUBLIC CHARITY	15,000.
UTAH STATE HUNTSMAN SCHOOL OF BUSINESS	NONE CHARITABLE	PUBLIC CHARITY	20,000.

CHILD FAMILY FOUNDATION			84-1407793
UNIVERSITY OF UTAH SCHOOL OF EDUCATION	NONE CHARITABLE	PUBLIC CHARITY	100,000.
AMERICAN INDIAN SERVICES	NONE CHARITABLE	PUBLIC CHARITY	4,000.
AMERICAN FURNITURE HALL OF FAME	NONE CHARITABLE	PUBLIC CHARITY	1,000.
SMILE TRAIN	NONE CHARITABLE	PUBLIC CHARITY	100.
AMERICAN LUNG ASSOCIATION	NONE CHARITABLE	PUBLIC CHARITY	500.
HERITAGE FOUNDATION	NONE CHARITABLE	PUBLIC CHARITY	100.
BRIGHAM YOUNG UNIVERSITY	NONE CHARITABLE	PUBLIC CHARITY	50,000.
ENTERPRISE MENTOR	NONE CHARITABLE	PUBLIC CHARITY	500.
HELP INTERNATIONAL	NONE CHARITABLE	PUBLIC CHARITY	125.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		288,075.

Form 8	868 (Rev 4-2009)			_	Page 2
• If yo	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and chec	k this box			▶ X
	Only complete Part II if you have already been granted an automatic 3-month extension on a previous		orm 8	3868	
**********	ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)				
Pari	Additional (Not Automatic) 3-Month Extension of Time. Only file the original Additional (Not Automatic) 3-Month Extension of Time.	nal (no cop	ies n	eeded)	
Туре	pe or Name of Exempt Organization				ication number
print File by t	CHILD FAMILY FOUNDATION		8	4-1407	793
extende due date filing the	Number, street, and room or suite no. If a PO box, see instructions.	F	or IF	RS use only	
return S	City, town or post office, state, and ZIP code For a foreign address, see instructions				
	k type of return to be filed (File a separate application for each return) Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 472		= : -	rm 5227 rm 6069	Form 8870
STOP	! Do not complete Part II if you were not already granted an automatic 3-month extension on a	previously	y file	d Form 886	8.
Tel If ti If ti box	BRENT J BELL be books are in the care of ► 5882 S 900 E SUITE 200 - SALT LAKE be books are in the care of ► 5882 S 900 E SUITE 200 - SALT LAKE be books are in the care of ► 5882 S 900 E SUITE 200 - SALT LAKE be phone No ► 801-747- be organization does not have an office or place of business in the United States, check this box can be seen a significant content of the group, check this box ► and attach a list with the names and Elements and additional 3-month extension of time until NOVEMBER 15, 2010	-3770 If this	ıs for	the whole o	▶ ☐
		ending			
6					
7 State in detail why you need the extension TAXPAYER IS WAITING FOR ADDITIONAL INFORMATION FORM A THIRD PARTY IN					
	ORDER TO PROVIDE ACCURATE INFORMATION FOR A COMPLE				:
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				
	nonrefundable credits. See instructions		8a	\$	100.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimate	ted			
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid				
	previously with Form 8868.		8b	\$	782.
C	Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, dep	osit			
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See insti	ructions	8c	\$	0.
	Signature and Verification				
	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, e, correct, and complete, and that I am authorized to prepare this form	and to the b	est of	my knowled	ge and belief,
Signati	ure ▶ Title ▶ CPA		Date	>	

Form 8868 (Rev 4-2009)